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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , 2010, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

The Statler Foundation
Plaza Suites #222, 1207 Delaware
Buffalo, NY 14209

A Employer identification number

13-1889077

B Telephone number (see the instructions)

716-852-1104

C If exemption application is pending, check here ☐**D 1** Foreign organizations, check here ☐**2** Foreign organizations meeting the 85% test, check here and attach computation ☐**E** If private foundation status was terminated under section 507(b)(1)(A), check here ☐**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year
(from Part II, column (c), line 16)

\$ 32,797,063.

J Accounting method. ☒ Cash ☐ Accrual
☐ Other (specify) _____
 (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and

Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc. received (att sch)				
2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	855.	855.		
4 Dividends and interest from securities	820,743.	820,743.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	572,505.			
b Gross sales price for all assets on line 6a	7,164,585.			
7 Capital gain net income (from Part IV, line 2)		572,505.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	1,394,103.	1,394,103.	0.	
13 Compensation of officers, directors, trustees, etc	225,600.	37,675.		187,925.
14 Other employee salaries and wages	57,323.	5,732.		51,591.
15 Pension plans, employee benefits				
16a Legal fees (attach schedule) See St 1	7,208.	1,802.		5,406.
b Accounting fees (attach sch) See St 2	48,570.	12,143.		36,427.
c Other prof fees (attach sch) See St 3	351,922.	351,922.		
17 Interest	80.	80.		
18 Taxes (attach schedule) (see instr) See Stm 4	15,263.	1,201.		4,062.
19 Depreciation (attach sch) and depletion	347.	173.		
20 Occupancy	10,380.	5,190.		5,190.
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 5	65,926.	8,368.		57,558.
24 Total operating and administrative expenses. Add lines 13 through 23	782,619.	424,286.		348,159.
25 Contributions, gifts, grants paid Part XV	1,079,531.			1,079,531.
26 Total expenses and disbursements. Add lines 24 and 25	1,862,150.	424,286.	0.	1,427,690.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-468,047.			
b Net investment income (if negative, enter 0)		969,817.		
c Adjusted net income (if negative, enter -0)			0.	

2 17

Part II Balance Sheets		Beginning of year	End of year	
			(a) Book Value	(b) Book Value
ASSETS	1 Cash — non-interest-bearing	93,509.	19,496.	19,497.
	2 Savings and temporary cash investments	116,144.	682,591.	682,591.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule)	31,937,909.	30,979,542.	32,092,975.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment basis			
LIABILITIES	Less accumulated depreciation (attach schedule)			
	12 Investments — mortgage loans			
	13 Investments — other (attach schedule)			
	14 Land, buildings, and equipment basis	12,381.		
	Less accumulated depreciation (attach schedule) See Stmt 6	10,995.	1,333.	1,386.
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	32,148,895.	31,683,015.	32,797,063.
	17 Accounts payable and accrued expenses	637.	2,804.	
	18 Grants payable			
	19 Deferred revenue			
FUND ASSETS	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	637.	2,804.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
FUND ASSETS	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	32,148,258.	31,680,211.	
FUND ASSETS	30 Total net assets or fund balances (see the instructions)	32,148,258.	31,680,211.	
	31 Total liabilities and net assets/fund balances (see the instructions)	32,148,895.	31,683,015.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	32,148,258.
2	Enter amount from Part I, line 27a	2	-468,047.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	31,680,211.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	31,680,211.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See attached schedule	P	Various	Various
b PanAgora capital gains	P	Various	Various
c PanAgora capital losses	P	Various	Various
d Tennenbaum Partnership Capital Gains	P	Various	Various
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,347,388.		6,521,969.	-174,581.
b 817,048.			817,048.
c		70,111.	-70,111.
d 149.			149.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-174,581.
b			817,048.
c			-70,111.
d			149.
e			

2 Capital gain net income or (net capital loss)	— [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	572,505.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	— [If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8]	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	1,882,732.	28,360,057.	0.066387
2008	1,733,610.	33,071,933.	0.052419
2007	1,619,917.	37,725,289.	0.042940
2006	1,202,090.	34,770,052.	0.034573
2005	1,548,659.	32,497,146.	0.047655

2 Total of line 1, column (d)	2	0.243974
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.048795
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	30,771,319.
5 Multiply line 4 by line 3	5	1,501,487.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	9,698.
7 Add lines 5 and 6	7	1,511,185.
8 Enter qualifying distributions from Part XII, line 4	8	1,427,690.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instr.)		1	19,396.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	19,396.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	19,396.
6 Credits/Payments			
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a	11,232.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	5,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	16,232.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,164.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) NY		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.		X

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Part VII-A Statements Regarding Activities (Continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Peter J. Fiorella, Jr.</u> Telephone no <u>716-852-1104</u> Located at <u>Plaza Suites #222, 1207 Delaware Avenue Buff</u> ZIP + 4 <u>14209</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u> <u>N/A</u>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country <u></u>	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	N/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

N/A

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 7		225,600.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Julianna D. Petronella 705 Busti Avenue Buffalo, NY	Office Manager 40	57,323.	0.	0.

Total number of other employees paid over \$50,000

☐

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Vincent J. Muffoletto, CPA 228 Linwood Avenue Buffalo, NY 14209 PanAgora	Accounting/Auditing	48,570.
	Investment Fees	73,757.
New England Pension Consultants One Main Street Cambridge, MA 02142	Investment Advisory	130,384.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 None	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	0.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				1,519,170.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			992,742.	
b Total for prior years 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 1,427,690.				
a Applied to 2009, but not more than line 2a			992,742.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2010 distributable amount				434,948.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions.		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				1,084,222.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
-----------------	--

N/A

- 1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

- 2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities
Subtract line 2d from line 2c

- 3** Complete 3a, b, or c for the alternative test relied upon

- a 'Assets' alternative test – enter

- (1) Value of all assets**

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i) .

- b** 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c 'Support' alternative test – enter.

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(i)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization

- (4) Gross investment income**

Part XV **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed

See Statement 8

- b** The form in which applications should be submitted and information and materials they should include

See Statement for Line 2a

- c** Any submission deadlines

See Statement for Line 2a

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

See Statement for Line 2a

Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a</i> Paid during the year See Attached ,			Various - See Attached	1,079,531.
Total				1,079,531.
<i>b</i> Approved for future payment				
Total				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	855.	
4	Dividends and interest from securities			14	820,743.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	572,505.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a						
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				1,394,103.	
13	Total. Add line 12, columns (b), (d), and (e)					13 1,394,103.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

2010

Federal Statements

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Statement 1
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal Fees	\$ 7,208.	\$ 1,802.		\$ 5,406.
Total	<u>\$ 7,208.</u>	<u>\$ 1,802.</u>	<u>\$ 0.</u>	<u>\$ 5,406.</u>

Statement 2
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Accounting	\$ 48,570.	\$ 12,143.		\$ 36,427.
Total	<u>\$ 48,570.</u>	<u>\$ 12,143.</u>	<u>\$ 0.</u>	<u>\$ 36,427.</u>

Statement 3
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Investment fees	\$ 351,922.	\$ 351,922.		
Total	<u>\$ 351,922.</u>	<u>\$ 351,922.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

Statement 4
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise Tax	\$ 10,000.			
Filing fees	750.	\$ 750.		
Payroll taxes	4,513.	451.		\$ 4,062.
Total	<u>\$ 15,263.</u>	<u>\$ 1,201.</u>	<u>\$ 0.</u>	<u>\$ 4,062.</u>

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Statement 5
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Insurance	\$ 38,868.	\$ 3,887.		\$ 34,981.
Maintenance	1,239.	619.		620.
Miscellaneous	6,299.	630.		5,669.
Office	16,320.	1,632.		14,688.
Telephone	3,200.	1,600.		1,600.
Total	<u>\$ 65,926.</u>	<u>\$ 8,368.</u>	<u>\$ 0.</u>	<u>\$ 57,558.</u>

Statement 6
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Furniture and Fixtures	\$ 12,381.	\$ 10,995.	\$ 1,386.	\$ 2,000.
Total	<u>\$ 12,381.</u>	<u>\$ 10,995.</u>	<u>\$ 1,386.</u>	<u>\$ 2,000.</u>

Statement 7
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Arthur F. DuC. Musarra 8 Swallow Lane Orchard Park, NY 14127	Trustee 0	\$ 18,800.	\$ 0.	\$ 0.
William J. Cunningham, Jr. 4537 Red Bay Circle Jensen Beach, FL 34957	Trustee 0	18,800.	0.	0.
Peter J. Fiorella, Jr. 155 Summer Street Buffalo, NY 14222	Trustee 0	18,800.	0.	0.
Marguerite Collesano 120 Rivermist Drive Buffalo, NY 14202	Trustee 0	18,800.	0.	0.
Edward M. Flynn 7 Clearwater Dr. Amherst, NY 14228	Trustee 0	18,800.	0.	0.

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Statement 7 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
Carlo M. Perfetto PO Box 252 Hamburg, NY 14075	Trustee 0	\$ 18,800.	\$ 0.	\$ 0.
Peter A. Vinolus 6033-4 Webster Road Orchard Park, NY 14127	Trustee 0	18,800.	0.	0.
Herbert M. Siegel 426 Franklin Street Buffalo, NY 14202	Trustee 0	18,800.	0.	0.
Robert M. Bennett 201 Millwood Lane Tonawanda, NY 14150	Trustee 0	18,800.	0.	0.
Arthur V. Sabia 14079 Mill Street Springville, NY 14141	Trustee 0	18,800.	0.	0.
Ernestine R. Green 101 Gull Landing Buffalo, NY 14202	Trustee 0	18,800.	0.	0.
Bernard A. Tolbert 1238 Bonshaw Trail Marietta, GA 30064	Trustee 0	18,800.	0.	0.
Total		\$ 225,600.	\$ 0.	\$ 0.

Statement 8
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:
 Name:
 Care Of:
 Street Address:
 City, State, Zip Code:
 Telephone:
 Form and Content: See attached application
 Submission Deadlines:
 Restrictions on Awards:

The Statler Foundation

December 31, 2010

EIN 13-1889077

Schedule to Part II - Balance Sheet

<u>Par Value/ Shares</u>	<u>Description</u>	<u>Cost</u>	<u>Market</u>
	Cash - Schwab Account	4,112.75	4,112.75
	Cash in Bank	15,384.13	15,384.13
	Total Cash and Equivalents - Line 1	19,496.88	19,496.88
119,912.54	Schwab US Treasury Money Fund	119,912.54	119,912.54
227,348.60	MTB Prime Money Market	562,678.55	562,678.55
	Temporary Investments - Line 2	682,591.09	682,591.09
Stock Mutual Funds			
4,302.00	First Tr Bick Index ETF	139,264.26	141,363.72
4,009.00	Ishares FTSE/Xinhua China 25 I	106,545.97	172,747.81
4,430.00	Ishares Msci Grmny Idx	106,186.21	106,054.20
3,070.00	Pimco Exch Traded Fund	173,287.43	166,854.50
4,288.00	PowerShares DB Commdty Indx	101,668.51	118,134.40
2,681.00	SPDR Gold Trust	262,335.51	371,908.32
8,077.00	SPDR Index Shares Fund	415,041.58	460,469.77
6,862.00	SPDR S&P Dividend ETF	344,628.20	356,686.76
3,420.00	Vanguard Div Apprciation	169,027.72	179,994.60
3,012.00	Vanguard Intl Eqty Index	97,104.02	143,762.76
6,602.00	Vanguard REIT	347,971.05	365,552.74
10,493.00	Vanguard Total Stock Mkt Index	654,419.16	681,310.49
1,983.00	Wisdomtree Emerging Etf	99,168.87	103,143.76
5,496.00	Wisdomtree India Earning	129,384.79	145,039.44
287,984.38	GMO Strategic Opportunities Allocation Fund-III	5,995,554.85	5,791,365.84
N/A	GMO Multi-Strategy Fund (Offshore), L.P.	2,725,115.50	2,297,615.79
525,196.07	CTF OPP Investment	5,188,600.69	6,039,754.83
459,968.90	Pimco All Asset Inst	5,356,626.07	5,542,625.20
1,281.74	Benchmark Plus Institutional Partners Fund	1,281,740.00	1,381,412.00
626.33	Federal Street Associates Offshore Fund, LTD	1,048,678.30	994,456.31
N/A	Panagora Risk Party Total Return Fund, LLC	4,807,933.00	5,089,726.50
N/A	Tennenbaum DIP Opportunity Fund, LLC	88,713.00	88,850.00
13,455.25	Gottex Market Neutral Plus Fund SPC	1,340,546.92	1,354,238.53
	Total Mutual Funds - Line 10(b)	30,979,541.61	32,093,068.27

The Statler Foundation
December 31, 2010
EIN 13-1889077
Schedule to Part IV - Capital Gains

<u>Transaction Date</u>	<u>Description</u>	<u>Proceeds</u>	<u>Federal Tax Cost</u>	<u>Gain/(Loss)</u>
01/01/2010	Federal Street Associates Offshore Fund, Ltd - Cla	200,000.00	220,509.12	(20,509.12)
01/26/2010	PIMCO All Asset Inst	210,000.00	212,794.33	(2,794.33)
02/01/2010	Wellington Trust Co., NA CTF OPP Investment	13,921.16	14,356.48	(435.32)
02/02/2010	Claymore Exch Traded Fd	41,097.61	35,693.54	5,404.07
02/02/2010	Ishares iBoxx Investop Corp Bond Fund	40,103.60	37,821.25	2,282.35
02/02/2010	Ishares iBoxx Investop Corp Bond Fund	54,239.33	51,028.18	3,211.15
02/02/2010	Ishares MSCI Germany Index Fund	123,722.68	126,086.81	(2,364.13)
02/02/2010	Ishares Russell 2000 Index Fund	264,851.58	252,744.24	12,107.34
02/02/2010	Ishares JP Morgan Emerging Markets Bond Fund	91,368.89	84,991.36	6,377.53
02/02/2010	Ishares JP Morgan Emerging Markets Bond Fund	88,856.00	90,648.55	(1,792.55)
02/02/2010	SPDR Series Trust Government Inflation Protect	96,577.40	100,033.96	(3,456.56)
02/02/2010	Vanguard Intl Eqty Index	110,022.13	97,184.21	12,837.92
02/02/2010	Vanguard Intl Eqty Index	31,852.98	24,664.12	7,188.86
02/02/2010	Vanguard Total Stock Mkt Index	72,351.55	83,465.53	(11,113.98)
03/17/2010	Barclays Bank Ipath S&P 500 Futures	74,760.31	93,039.71	(18,279.40)
04/01/2010	Federal Street Associates Offshore Fund, Ltd. - Cla	400,000.00	430,812.58	(30,812.58)
04/01/2010	Gottex Market Neutral Plus Fund SPC	350,000.00	359,453.08	(9,453.08)
04/06/2010	Gottex Market Neutral Plus Fund SPC - Rebate	2,625.09	0.00	2,625.09
04/26/2010	Benchmark Plus Institutional Partners Fund	400,000.00	418,260.00	(18,260.00)
05/12/2010	Multi Sector PowerShares Agriculture Fund	92,824.67	97,424.28	(4,599.61)
05/28/2010	Wellington Trust Co , NA CTF OPP Investment	14,083.59	13,457.12	626.47
06/02/2010	Ishares Msci Hong Kong Index	94,236.49	97,184.27	(2,947.78)
06/02/2010	Ishares Msci Korea Index	91,028.01	96,171.95	(5,143.94)
06/02/2010	Ishares JP Morgan USD Emerging	161,336.51	163,454.52	(2,118.01)
06/02/2010	Wisdomtree Dreyfus Emerging Currency Fund	61,290.53	64,452.73	(3,162.20)
06/07/2010	Cardinal Health - Class Action Settlement	6,664.64	0.00	6,664.64
06/07/2010	Enron Corporation - Class Action Settlement	27,101.35	0.00	27,101.35
06/07/2010	Coca Cola - Class Action Settlement	7,812.24	0.00	7,812.24
08/04/2010	Ishares Barclays TIPS Bond Fun	97,412.66	96,350.77	1,061.89
08/12/2010	PowerShares QQQ	93,216.49	100,937.21	(7,720.72)
08/12/2010	PowerShares QQQ	152,722.13	161,014.67	(8,292.54)
08/31/2010	Wellington Trust Co , NA CTF OPP Investment	14,065.50	13,909.49	156.01
08/31/2010	GMO Strategic Opportunities Allocation Fund-III	12,789.47	14,736.18	(1,946.71)
09/30/2010	GMO Strategic Opportunities Allocation Fund-III	141,914.82	151,998.44	(10,083.62)
10/04/2010	Ishares Russell 2000 Index	131,048.29	128,195.14	2,853.15
10/04/2010	Ishares Trust Iboxx High Yield	40,013.31	37,784.92	2,228.39
10/04/2010	PowerShares QQQ	140,793.58	132,451.87	8,341.71
10/04/2010	Vanguard Dividend Appreciation	267,273.93	257,515.96	9,757.97
10/04/2010	Wisdomtree Dreyfus Emerging Currency Fund	36,426.90	35,374.47	1,052.43
10/04/2010	Wisdomtree Dreyfus Emerging Currency Fund	65,362.22	62,636.86	2,725.36
10/04/2010	Guggenheim Exch Traded Fund	148,781.05	112,794.34	35,986.71
10/04/2010	Ishares Msci Japan Index	121,894.86	105,851.74	16,043.12
10/04/2010	Ishares Trust Iboxx High Yield	93,897.89	77,647.58	16,250.31
10/04/2010	Ishares FTSE/Xinhua China 25 I	87,718.20	53,062.65	34,655.55
10/04/2010	Vanguard Intl Eqty Index	36,543.26	26,470.42	10,072.84
11/18/2010	Ishares Barclays 7-10 Year Treasury	161,272.15	149,743.36	11,528.79
11/30/2010	Wellington Trust Co , NA CTF OPP Investment	14,624.97	13,148.56	1,476.41

The Statler Foundation

December 31, 2010

EIN 13-1889077

Schedule to Part IV - Capital Gains

Transaction <u>Date</u>	<u>Description</u>	<u>Proceeds</u>	<u>Federal Tax Cost</u>	<u>Gain/ (Loss)</u>
11/30/2010	GMO Strategic Opportunities Allocation Fund-III	46,180 64	49,335 13	(3,154 49)
11/30/2010	GMO Strategic Opportunities Allocation Fund-III	12,883.83	13,763.89	(880 06)
12/12/2010	PIMCO All Asset Inst	700,000 00	940,939 32	(240,939 32)
12/13/2010	PIMCO Enhanced Short Maturity Strategy Fund	172,493 67	173,420 80	(927 13)
12/31/2010	GMO Strategic Opportunities Allocation Fund-III	335,329.95	347,152.84	(11,822 89)
Total Capital Gain Sales		6,347,388 11	6,521,968 53	(174,580 42)

Capital Gain/Loss Distributions

	<u>Gains</u>	<u>Losses</u>
01/31/2010		(9,232 89)
02/28/2010		(10,252 41)
03/31/2010	86,549 51	
04/30/2010	12,303 08	
05/31/2010	94,855.48	
06/30/2010		(29,774 42)
07/31/2010		(20,851 12)
08/31/2010	138,149.45	
09/30/2010	79,584.29	
10/31/2010	47,466 41	
11/30/2010	36,209 44	
12/31/2010	321,929.91	
Total Panagora Gains and Losses	817,047 57	(70,110 84)
12/31/2010	149 00	
Total Tennenbaum Gains and Losses	149.00	0 00

The Statler Foundation 2010 Scholarships and Grants

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<u>Date</u>	<u>Num</u>	<u>Name</u>	<u>Memo</u>	<u>Amount</u>
1/7/2010	1479	Paul Smith's College	Emma Burnell #121569	5,805
1/7/2010	1480	Penn State University	Torcaso, M.L. #928824321	7,760
1/15/2010	1481	Mercyhurst College	K.M. Senkowski #0273891	2,341
1/15/2010	1482	Purdue University	Hermann, AC #016265488	10,000
1/15/2010	1483	Trocaire College	Scholarships(6)	6,000
1/15/2010	1484	Buffalo State College	Scholarships(7)	7,000
2/1/2010	1485	Florida International	Ashby, A.T. #075800893	4,165
2/1/2010	1486	Johnson & Wales University	Kelley, III, John A. #J01726378	1,531
2/1/2010	1487	Michigan State University	Fedewa, KM #A39643150	7,229
2/1/2010	1489	Buffalo State College	Bama/Wang	2,000
2/1/2010	1490	Michigan State University	Perot, ER #A39873260	1,000
2/1/2010	1491	SUNY Cobleskill	Megan L. Chesley	1,000
2/1/2010	1492	Rochester Institute of Technology	Provo, Thomas Paul	1,000
2/10/2010	1494	Buffalo State College	Habermehl #B00270328	1,000
3/12/2010	1496	Buffalo State College	Vega, C. #079762105	1,000
3/12/2010	1497	Mercyhurst College	Miranda, M. #059768455	1,000
4/20/2010	1495	Cornell University	Leinweber, MD #1843917	10,000
4/20/2010	1498	Mercyhurst College	K.M. Senkowski #0273891	3,197
4/20/2010	1499	Penn State University	Torcaso, M.L. #928824321	404
4/26/2010	1500	Johnson & Wales University	Scholarship Mendola	2,000
5/17/2010	1501	Johnson & Wales University	Kelley, III, John A. #J01726378	6,767
5/17/2010	1502	Johnson & Wales University	Spring 2010 Scholarships	25,000
5/17/2010	1503	Monroe Community College	Spring 2010 Scholarships	5,000
5/17/2010	1504	Niagara University	Spring 2010 Scholarships	90,000
5/17/2010	1505	Niagara County Community College	Spring 2010 Scholarships	15,000
5/17/2010	1506	Paul Smith's College	Spring 2010 Scholarships	25,000
5/17/2010	1507	Erie Community College	Spring 2010 Scholarships	37,500
8/11/2010	1508	Johnson & Wales University	Kelley, III, John A. #J01726378	405
8/11/2010	1509	Penn State University	John Schmidt III #990584617	9,302
8/11/2010	1510	Michigan State University	B. Amelse #PID A41130796	8,877
8/11/2010	1511	Purdue University	K.H. Peterson #021978435	10,000

The Statler Foundation

2010 Scholarships and Grants

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<u>Date</u>	<u>Num</u>	<u>Name</u>	<u>Memo</u>	<u>Amount</u>
8/11/2010	1512	Trocaire College	Scholarships(20)	20,000
8/11/2010	1513	Buffalo State College	Fall 2010 Scholarships	10,000
8/11/2010	1516	Michigan State University	Perot, ER #A39873260	1,000
8/13/2010	1517	Niagara University	Jeannie Erickson #0687282	6,438
8/17/2010	1519	Paul Smith's College	KL Monahan #0225143	6,220
8/26/2010	1520	Cornell University	Hoyt, Alison #1962390	10,000
8/26/2010	1521	Mercyhurst College	Greene, DM #0306042	4,254
9/17/2010	1522	Florida International	Segine Delly #3072596	2,576
9/17/2010	1523	Segine Delly	Expense Luncheon	189
9/29/2010	1525	John Schmidt III	Lunch Expense	440
9/29/2010	1526	Paul Smith's College	K Monahan Books	267
10/18/2010	1527	Brooks Amelse	Luncheon Expense	1,190
10/19/2010	1528	Alexander Shea	Luncheon Expense	329
10/22/2010	1529	Mercyhurst College	Greene, DM #0306042	6,140
11/15/2010	1530	Mercyhurst College	Greene, DM #0306042	4,528
11/15/2010	1531	Kathryn Peterson	Luncheon Expense	179
12/7/2010	1532	Niagara County Community College	Fall 2010 Scholarships	15,000
12/7/2010	1533	Monroe Community College	Fall 2010 Scholarships	5,000
12/7/2010	1534	Erie Community College	Fall 2010 Scholarships	37,500
12/7/2010	1535	Paul Smith's College	Fall 2010 Scholarships	25,000
12/7/2010	1536	Johnson & Wales University	Fall 2010 Scholarships	25,000
12/7/2010	1537	Niagara University	Fall 2010 Scholarships	90,000
TOTAL SCHOLARSHIPS				579,531

The Statler Foundation **2010 Scholarships and Grants**

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<u>Date</u>	<u>Num</u>	<u>Name</u>	<u>Memo</u>	<u>Amount</u>
12/7/2010	1538	National Statler Center	2010 Grant	85,000
12/7/2010	1539	Erie Community College	2010 Grant/Internship	35,000
12/7/2010	1540	Florida International University	2010 Grant	45,000
12/7/2010	1541	Niagara University	2010 Grant	75,000
12/7/2010	1542	Rochester Institute of Technology	2010 Grant	35,000
12/7/2010	1543	Trocaire College	2010 Grant	75,000
12/7/2010	1544	Paul Smith's College	2010 Grant	75,000
12/7/2010	1545	Mercyhurst College	2010 Grant	75,000
		TOTAL GRANTS		<u>500,000</u>

TOTAL GRANTS AND SCHOLARSHIPS

1,079,531

THE STATLER FOUNDATION

107 Delaware Avenue, Suite 508
Buffalo, New York 14202

Scholarship Application



"For research work for the benefit of the hotel industry of the United States, not only in the construction and operation of hotels, but in the training and making more proficient the workers in hotels, for the benefit of the hotel industry, as a whole." — Ellsworth M. Statler

.....
(name of sponsoring organization)

State

Address

.....
(name of authorized officer of sponsoring organization)

NAME OF APPLICANT
(FIRST) (MIDDLE) (LAST)

ADDRESS
(STREET) (CITY) (STATE) (ZIP CODE)

SOCIAL SECURITY NO.

I. Personal Information (Please Print)

1. Name of applicant
(FIRST) (MIDDLE INITIAL) (LAST)
2. Permanent Address
(STREET)
(City) (State) (Zip Code) Telephone No. (Area Code)
3. Date of Birth
4. Sex. Male ☐ Female ☐
5. Health (Check one) Excellent Good Fair
6. Parent's or Guardian's full name
7. Parent's or Guardian's address
8. Parent's or Guardian's occupation: Father
Mother
(a) Number in immediate family of public, high school and college age
9. Are you a U.S. Citizen? Yes No
10. If your parents are or have been employed in the hotel-motel or foods industry, indicate by
name, location and position held:
.....

II. School Information

1. Name of school you are now attending:
2. Date of graduation
3. Name of your president or principal
4. Address of the school you are now attending.
.....
5. What foreign language, if any, have you taken in school?

(see back page)

6. What foreign language if any can you speak? .

How well? Fluently . . . Understandably

7. What paying jobs have you held (indicate whether during the summer or school year, the approximate number of hours per week, and your earnings)

.

8. List the extra-curricular or work activity you feel has contributed the most to your development.

.

III. Personal History

Write of your personal background, interests, etc., (Not more than 500 words.) to include:

1. When you became interested in the Hospitality Field.
2. Your experiences with the field as a customer, as a worker, in your personal contacts with those in the field.
3. Why you think you have the aptitudes and interests necessary for success in this field.
4. What progress you expect to make in the next ten years in this field.

IV. Financial Status (Confidential)

1. Do you expect financial assistance from your family? (check box)
Yes ☐ No ☐
2. Do you expect to receive any financial loans or grants from other private or public sources?
If so, please list.

.....

.....
3. If financial assistance is available pursuant to the foregoing, how much of the total tuition can you assume? State amount in dollars.

V. Important, please note — Three letters of recommendation are required from responsible citizens in your area attesting to your character and integrity.

VI. After study of application, you may be notified of your personal interview.

THE STATLER FOUNDATION

STUDENT'S SCHOOL RECORD

To be completed, signed by the Principal, Counselor or Department Head
and mailed as follows:

(name of sponsoring organization)

(Address)

NAME AND ADDRESS OF SCHOOL _____

STUDENT'S NAME _____

STUDENT'S ADDRESS _____

COURSE OF STUDY _____

APPLICANT'S RANK IN CLASS _____

HIGH SCHOOL or TECHNICAL SCHOOL AVERAGE _____

PLEASE RATE APPLICANT RELATIVE TO THE OTHER MEMBERS OF THE SAME CLASS BY
PLACING A CHECK MARK UNDER THE APPROPRIATE COLUMN FOR EACH TRAIT LISTED:

Exc.	Good	Fair	Avg.	
				Emotional Stability
				Maturity
				Originality
				Dependability
				Drive to Achieve
				Speaking Skill
				Writing Skill
				School Citizenship (Conduct, Loyalty)
				Attitude toward Authority
				Popularity among Students
				Qualities of Leadership
				Ability to Stand Up Under College Pressure

Do you feel the applicant has made a wise choice of career _____ if so, why?
(Yes or No)

Please attach an official transcript of Student's High School/Technical School grades up to the
present semester.

Signed _____

Date _____ Title _____

APPLICANT'S NAME

I. Scholarship

1 List the four-year colleges to which you have applied for hotel, motel, restaurant management or culinary arts.

Name and address of School	Date Submitted	Accepted?	Major Study	Costs per Year
				Tuition
				Books
				Fees
				Room & Board
				Total

2 List the two-year colleges if any to which you have applied for hotel, motel, restaurant management or culinary arts

Name and address of College	Date Submitted	Accepted?	Major Study	Costs per Year
				Tuition
				Books
				Fees
				Room & Board
				Total

3 List the hotel, motel or restaurant employers to which you may apply for on-the-job training during the vacation period.

Name and address of Business	Date Submitted	Accepted?	Training Objective	Estimated Income
				Salary or Wage \$

4. Application must be submitted by April 15 for following academic year.

5. Please enclose proof of acceptance by the school you are entering.

Date

Applicant's Signature