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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation ALTMAN FOUNDATION		A Employer identification number 13-1623879
Number and street (or P.O. box number if mail is not delivered to street address) 521 FIFTH AVE	Room/suite	B Telephone number (212) 682-0970
City or town, state, and ZIP code NEW YORK, NY 10175		C If exemption application is pending, check here ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 246,129,529. (Part I, column (d) must be on cash basis.)	J Accounting method ☐ Cash ☒ Accrual ☐ Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		66,446.	66,446.		STATEMENT 1
4 Dividends and interest from securities		2,339,582.	4,266,593.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		2,941,004.			
b Gross sales price for all assets on line 6a		65,133,029.			
7 Capital gain net income (from Part IV, line 2)			627,749.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		5273,253.	975,521.		STATEMENT 3
12 Total. Add lines 1 through 11		15,620,285.	5,936,309.		
13 Compensation of officers, directors, trustees, etc.		487,650.	194,040.		293,610.
14 Other employee salaries and wages		559,433.	75,203.		484,230.
15 Pension plans, employee benefits		505,491.	151,601.		373,333.
16a Legal fees STMT 4		13,601.	0.		13,601.
b Accounting fees STMT 5		34,943.	16,272.		15,517.
c Other professional fees STMT 6		1,471,254.	1,367,120.		106,654.
17 Interest			28,052.		
18 Taxes STMT 7		38,585.	84,585.		0.
19 Depreciation and depletion		29,529.	5,905.		
20 Occupancy		359,205.	71,841.		331,353.
21 Travel, conferences, and meetings		43,226.	8,645.		34,581.
22 Printing and publications					
23 Other expenses STMT 8		169,337.	1,423,060.		144,908.
24 Total operating and administrative expenses. Add lines 13 through 23		3,712,254.	3,426,324.		1,797,787.
25 Contributions, gifts, grants paid		12,339,729.			11,699,729.
26 Total expenses and disbursements. Add lines 24 and 25		16,051,983.	3,426,324.		13,497,516.
27 Subtract line 26 from line 12		<10431698.>			
a Excess of revenue over expenses and disbursements			2,509,985.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1 Cash - non-interest-bearing			500.	500.	500.
	2 Savings and temporary cash investments			12,758,408.	4,026,811.	4,026,811.
	3 Accounts receivable ▶					
	Less allowance for doubtful accounts ▶					
	4 Pledges receivable ▶					
	Less allowance for doubtful accounts ▶					
	5 Grants receivable					
	6 Receivables due from officers, directors, trustees, and other disqualified persons					
	7 Other notes and loans receivable ▶					
	Less allowance for doubtful accounts ▶					
	8 Inventories for sale or use			99,384.	62,642.	62,642.
	9 Prepaid expenses and deferred charges					
	10a Investments - U.S. and state government obligations					
	b Investments - corporate stock STMT 9			30,213,183.	29,552,214.	29,552,214.
	c Investments - corporate bonds STMT 10			8,684,912.	6,672,718.	6,672,718.
11 Investments - land, buildings, and equipment basis ▶						
Less accumulated depreciation ▶						
12 Investments - mortgage loans						
13 Investments - other STMT 11			179,997,702.	202,862,341.	202,862,341.	
14 Land, buildings, and equipment basis ▶ STMT 12			642,058.			
Less accumulated depreciation STMT 12			548,365.	123,222.	93,693.	
15 Other assets (describe ▶ STATEMENT 13)			1,583,111.	2,858,610.	2,858,610.	
16 Total assets (to be completed by all filers)			233,460,422.	246,129,529.	246,129,529.	
Liabilities	17 Accounts payable and accrued expenses			396,169.	349,202.	
	18 Grants payable			2,710,000.	3,350,000.	
	19 Deferred revenue					
	20 Loans from officers, directors, trustees, and other disqualified persons					
	21 Mortgages and other notes payable					
	22 Other liabilities (describe ▶ STATEMENT 14)			919,111.	1,402,610.	
23 Total liabilities (add lines 17 through 22)			4,025,280.	5,101,812.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒					
	24 Unrestricted			229,435,142.	241,027,717.	
	25 Temporarily restricted					
	26 Permanently restricted					
	Foundations that do not follow SFAS 117, check here ▶ ☐					
	27 Capital stock, trust principal, or current funds					
	28 Paid-in or capital surplus, or land, bldg., and equipment fund					
	29 Retained earnings, accumulated income, endowment, or other funds					
30 Total net assets or fund balances			229,435,142.	241,027,717.		
31 Total liabilities and net assets/fund balances			233,460,422.	246,129,529.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	229,435,142.
2 Enter amount from Part I, line 27a	2	<10,431,698.>
3 Other increases not included in line 2 (itemize) ▶ CHANGE IN UNREALIZED APRECIATION	3	22,244,273.
4 Add lines 1, 2, and 3	4	241,247,717.
5 Decreases not included in line 2 (itemize) ▶ DEFERRED FEDERAL EXCISE TAX	5	220,000.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	241,027,717.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 23,696,184.		23,181,818.	627,749.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			627,749.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	627,749.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	13,880,804.	213,651,868.	.064969
2008	13,880,129.	259,196,614.	.053551
2007	15,347,270.	282,554,708.	.054316
2006	14,037,954.	259,959,470.	.054001
2005	12,480,265.	245,246,165.	.050889

2 Total of line 1, column (d)	2	.277726
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.055545
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	227,441,658.
5 Multiply line 4 by line 3	5	12,633,247.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	25,100.
7 Add lines 5 and 6	7	12,658,347.
8 Enter qualifying distributions from Part XII, line 4	8	14,497,516.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)	1	25,100.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)	2	0.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	3	25,100.
3	Add lines 1 and 2	4	0.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	5	25,100.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	54,772.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	54,772.
8	Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	29,672.
11	Enter the amount of line 10 to be Credited to 2011 estimated tax ☒ 29,672. Refunded ☒ 0.	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☒ \$ 0. (2) On foundation managers ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.ALTMANFOUNDATION.ORG		X	
14	The books are in care of THE FOUNDATION Telephone no (212) 682-0970 Located at 521 FIFTH AVE, NEW YORK, NY ZIP+4 10175			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☒ Yes ☐ No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		487,650.	306626.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
MARGARET MCALLISTER 521 FIFTH AVENUE, NEW YORK, NY 10175	PROGRAM OFFICER 35.00	120,820.	39,281.	0.
DEBORAH VELAZQUEZ 521 FIFTH AVENUE, NEW YORK, NY 10175	SENIOR PROGRAM OFFICER 35.00	126,075.	25,252.	0.
ALICE SPARKS 521 FIFTH AVENUE, NEW YORK, NY 10175	ASSISTANT CONTROLLER 35.00	89,749.	21,119.	0.
DORIANN SAMA 521 FIFTH AVENUE, NEW YORK, NY 10175	ADMIN ASSISTANT 35.00	66,297.	16,399.	0.
SONALI MUKERJEE 521 FIFTH AVENUE, NEW YORK, NY 10175	GRANTS MANAGER 35.00	53,917.	6,826.	0.
Total number of other employees paid over \$50,000				0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SILCHESTER INTERNATIONAL 780 THIRD AVE, 42ND FL, NEW YORK, NY 10017	INVESTMENT MANAGEMENT	210,549.
WILSHIRE ASSOCIATES, INC. - 210 SIXTH AVENUE, SUITE 3720, PITTSBURGH, PA 15222	INVESTMENT CONSULTANT	108,500.
SMITH BARNEY 450 LEXINGTON AVE, 40TH FL, NY, NY 10017	INVESTMENT MANAGEMENT	96,403.
GOLDMAN SACHS 32 OLD SLIP, 31 FLOOR, NEW YORK, NY 10005	INVESTMENT MANAGEMENT	93,746.
NORTHPOINTE 101 WEST BIG BEAVER ROAD, TROY, NY 48084	INVESTMENT MANAGEMENT	80,700.
Total number of others receiving over \$50,000 for professional services		6

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 SEE STATEMENT 16	1,000,000.
2	
All other program-related investments See instructions	
3	
Total. Add lines 1 through 3	1,000,000.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	221,225,028.
b	Average of monthly cash balances	1b	9,653,095.
c	Fair market value of all other assets	1c	27,114.
d	Total (add lines 1a, b, and c)	1d	230,905,237.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	230,905,237.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,463,579.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	227,441,658.
6	Minimum investment return. Enter 5% of line 5	6	11,372,083.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	11,372,083.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	25,100.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	25,100.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	11,346,983.
4	Recoveries of amounts treated as qualifying distributions	4	19,439.
5	Add lines 3 and 4	5	11,366,422.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	11,366,422.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	13,497,516.
b	Program-related investments - total from Part IX-B	1b	1,000,000.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	14,497,516.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	25,100.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	14,472,416.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				11,366,422.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009	3,122,896.			
f Total of lines 3a through e	3,122,896.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 14,497,516.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				11,366,422.
e Remaining amount distributed out of corpus	3,131,094.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below.				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	6,253,990.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	6,253,990.			
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009	3,122,896.			
e Excess from 2010	3,131,094.			

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 18	N/A	ALL PUBLIC CHARITIES	OPERATING SUPPORT	11,699,729.
Total			▶ 3a	11,699,729.
b Approved for future payment SEE STATEMENT 19	N/A	ALL PUBLIC CHARITIES	OPERATING SUPPORT	3350000.
Total			▶ 3b	3350000.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|---|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

JANE B. O'CONNELL

Date _____

Title

Print/Type preparer's name

Preparer's signature

Date _____

Check ☐ self-employed

PTIN

THOMAS F. BLANEY,
CPA, CFE

FR AL

12/25/11

P00234022

Firm's name ▶ O'CONNOR DAVIES MUNNS & DOBBINS, LLP

Firm's EIN ► 13-3385019

Firm's address ► 60 EAST 42ND STREET, 36TH FL.
NEW YORK, NY 10165-3698

Phone no (212) 286-2600

Form **990-PF** (2010)

ALTMAN FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a	NORTHERN S&P 500 - MARKETABLE SECURITIES	P	VARIOUS	VARIOUS
b	MORGAN STANLEY SMITH BARNEY - MARKETABLE SECURITIES	P	VARIOUS	VARIOUS
c	MORGAN STANLEY - MARKETABLE SECURITIES	P	VARIOUS	VARIOUS
d	NORTPOINTE - MARKETABLE SECURITIES	P	VARIOUS	VARIOUS
e	CAPITAL INTERNATIONAL EMERGING MARKETS	P	VARIOUS	VARIOUS
f	RREEF	P	VARIOUS	VARIOUS
g	GS VINTAGE FUND V	P	VARIOUS	VARIOUS
h	FLAG INTERNATIONAL PARTNERS II	P	VARIOUS	VARIOUS
i	COMMONFUND CAPITAL INTERNATIONAL PARTNERS V, LP	P	VARIOUS	VARIOUS
j	COMMONFUND CAPITAL PRIVATE EQUITY PARTNERS VII LP	P	VARIOUS	VARIOUS
k	COMMONFUND CAPITAL VENTURE PARTNERS VII LP	P	VARIOUS	VARIOUS
l	COMMONFUND CAPITAL NATURAL RESOURCES PARTNERS VII	P	VARIOUS	VARIOUS
m	COMMONFUND CAPITAL PRIVATE EQUITY PARTNERS VI LP	P	VARIOUS	VARIOUS
n	COMMONFUND CAPITAL PRIVATE EQUITY PARTNERS V LP	P	VARIOUS	VARIOUS
o	COMMONFUND CAPITAL VENTURE PARTNERS VI LP	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 401,200.		489,946.	<88,746.>
b 7,145,211.		7,200,638.	<55,427.>
c 131,011.		209,296.	<78,285.>
d 16,018,762.		15,281,938.	736,824.
e			<999,893.>
f			<1,831.>
g			6,411.
h			15,868.
i			<12,820.>
j			<1,562.>
k			38,102.
l			<54,664.>
m			6,185.
n			<7,316.>
o			<8,043.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			<88,746.>
b			<55,427.>
c			<78,285.>
d			736,824.
e			<999,893.>
f			<1,831.>
g			6,411.
h			15,868.
i			<12,820.>
j			<1,562.>
k			38,102.
l			<54,664.>
m			6,185.
n			<7,316.>
o			<8,043.>

2 Capital gain net income or (net capital loss) (If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7)

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)

If gain, also enter in Part I, line 8, column (c)

If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	COMMONFUND CAPITAL INTERNATIONAL PARTNERS VI LP	P	VARIOUS	VARIOUS
b	INVESCO NON-US PARTNERSHIP FUND III LP	P	VARIOUS	VARIOUS
c	INVESCO ENTURE PARTNERSHIP FUND III LP	P	VARIOUS	VARIOUS
d	INVESCO US BUYOUT & EXPANSION CAPITAL PARTNERSHIP	P	VARIOUS	VARIOUS
e	SILCHESTER INTERNATIONAL INVESTORS INTERNATIONAL VA	P	VARIOUS	VARIOUS
f	BLACKSTONE PARK AVENUE NON-TAXABLE FUND LP	P	VARIOUS	VARIOUS
g	METROPOLITAN REAL ESTATE PARTNERS V LP	P	VARIOUS	VARIOUS
h	ROCKEFELLER ACCESS FUND 06-I LLC	P	VARIOUS	VARIOUS
i	2006 SPECIAL GLOBAL OPPORTUNITIES LLC	P	VARIOUS	VARIOUS
j	GLOBAL OPPORTUNISTIC FIXED INCOME PORTFOLIO -BGI	P	VARIOUS	VARIOUS
k	METROPOLITAN REAL ESTATE PARTNERS 2008	P	VARIOUS	VARIOUS
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			450.
b			<50,866.>
c			<15,919.>
d			370,140.
e			734,906.
f			34,354.
g			759.
h			36,176.
i			<147,697.>
j			135,231.
k			35,412.
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			450.
b			<50,866.>
c			<15,919.>
d			370,140.
e			734,906.
f			34,354.
g			759.
h			36,176.
i			<147,697.>
j			135,231.
k			35,412.
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	627,749.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

2010 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus % Excl	Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
2	LEASEHOLD IMPROVEMENTS & FURNITURE & FIXTURES	010100SL		15.00	17	281,238.			281,238.	177,995.		18,750.
3		010100SL		10.00	17	276,717.			276,717.	276,717.		0.
5	COMPUTER	070101SL		5.00	17	18,972.			18,972.	18,972.		0.
6	COMPUTER EQUIPMENT	070102SL		5.00	17	6,090.			6,090.	6,090.		0.
7	COMPUTER EQUIPMENT	090104SL		5.00	17	5,150.			5,150.	5,150.		0.
8	PHONE SYSTEM	123105SL		5.00	17	17,907.			17,907.	14,308.		3,581.
9	COMPUTER SYSTEM	070106SL		5.00	17	24,283.			24,283.	14,571.		4,857.
10	SOFTWARE PACKAGE	070106SL		5.00	17	3,771.			3,771.	2,262.		755.
11	PHONE SYSTEM	110107SL		5.00	17	2,593.			2,593.	1,081.		519.
12	SERVER	052208SL		5.00	17	5,337.			5,337.	1,690.		1,067.
	* TOTAL 990-PF PG 1 DEPR					642,058.		0.	642,058.	518,836.	0.	29,529.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MONEY MARKET ACCOUNTS	66,446.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	66,446.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	COLUMN (A) AMOUNT	COLUMN (B) AMOUNT
DIVIDENDS AND INTEREST ON K-1'S	699,597.	699,597.
DIVIDENDS ON SECURITIES	1,639,985.	1,639,985.
TOTAL TO FM 990-PF, PART I, LN 4	2,339,582.	2,339,582.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	35,775.	35,775.	
PARTNERSHIP INCOME	13,032.	13,032.	
PARTNERSHIP INCOME W/ K-1'S	205,007.	278,389.	
GRANT REFUNDS	19,439.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	273,253.	327,196.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PATTERSON, BELKNAP, WEBB & TYLER	7,601.	0.		7,601.
FUGAZY & ROONEY	6,000.	0.		6,000.
TO FM 990-PF, PG 1, LN 16A	13,601.	0.		13,601.

FORM 990-PF	ACCOUNTING FEES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
O'CONNOR DAVIES MUNNS & DOBBINS, LLP	34,943.	16,272.		15,517.	
TO FORM 990-PF, PG 1, LN 16B	34,943.	16,272.		15,517.	

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT	6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
SMITH BARNEY - INV	91,403.	91,403.		0.	
NORTHPOINT - INV	76,366.	76,366.		0.	
SILCHESTER INTERNATIONAL - INV	210,549.	210,549.		0.	
INVESCO - INV	60,460.	60,460.		0.	
WILSHIRE - INV	108,500.	108,500.		0.	
ROCKEFELLER SPECIAL GLOBAL - INV	20,273.	20,273.		0.	
REALTY PARTNERS	16,250.	16,250.		0.	
MORGAN STANLEY LARGE GROWTH	60,990.	60,990.		0.	
RREEF AMERICA REIT	53,220.	53,220.		0.	
COMMONFUND PRIVATE EQUITY V	19,500.	19,500.		0.	
COMMONFUND VENTURE PARTNERS VI	13,000.	13,000.		0.	
COMMONFUND PRIVATE EQUITY PARTNERS VI	32,500.	32,500.		0.	
COMMONFUND PRIVATE EQUITY PARTNERS VII	65,000.	65,000.		0.	
COMMONFUND INTERNATIONAL PARTNERS V	13,000.	13,000.		0.	
COMMONFUND INTERNATIONAL PARTNERS VI	65,000.	65,000.		0.	
COMMONFUND VENTURE PARTNERS VII	26,000.	26,000.		0.	
COMMONFUND NATURAL RESOURCES PARTNERS VII	48,750.	48,750.		0.	
ROCKEFELLER ACCESS FUND	28,497.	28,497.		0.	
UPSHOT ADVISORS	73,466.	0.		73,466.	
MORGAN STANLEY CUSTODY FEES	2,992.	2,992.		0.	

BRANDYWINE GLOBAL	37,561.	37,561.	0.
GS VINTAGE	93,746.	93,746.	0.
FLAG INT'L PTN II	52,863.	52,863.	0.
MREP V	49,864.	49,864.	0.
NORTHPOINT CUSTODY FEES	7,334.	7,334.	0.
S&P 500 - INV	190.	190.	0.
MREP 2008 DCIF	37,396.	37,396.	0.
AG NET LEASE REALTY	75,916.	75,916.	0.
OUTSIDE PROFESSIONAL FEES	30,668.	0.	33,188.
TO FORM 990-PF, PG 1, LN 16C	1,471,254.	1,367,120.	106,654.

FORM 990-PF

TAXES

STATEMENT

7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
UBIT TAX	348.	0.		0.
FOREIGN TAXES				
WITHHELD/PAID	3,237.	84,585.		0.
FEDERAL EXCISE TAX	35,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	38,585.	84,585.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT

8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INSURANCE	2,950.	590.		2,360.
OFFICE SUPPLIES	7,976.	1,597.		6,390.
POSTAGE & MESSENGER	2,660.	532.		2,128.
EQUIPMENT RENTAL & MAINTENANCE	8,806.	1,761.		7,045.
MEMBERSHIPS & SUBSCRIPTIONS	39,561.	7,912.		31,649.
NYS FILING FEE	1,500.	0.		1,500.
OFFICE MAINTENANCE	24,750.	4,950.		19,800.
GRANT ADMIN	45,642.	0.		45,642.
COMPUTER MAINTENANCE	35,492.	7,098.		28,394.
OTHER PARTNERSHIP EXPENSES	0.	1,398,620.		0.
TO FORM 990-PF, PG 1, LN 23	169,337.	1,423,060.		144,908.

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SMITH BARNEY - ATTACHMENT A-1	13,547,097.	13,547,097.
MORGAN STANLEY LARGE GROWTH - ATTACHMENT A-2	8,660,956.	8,660,956.
NORTHPOINTE - EQUITIES - ATTACHMENT A-3	7,344,161.	7,344,161.
TOTAL TO FORM 990-PF, PART II, LINE 10B	29,552,214.	29,552,214.

FORM 990-PF	CORPORATE BONDS	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
BRANDYWINE GLOBAL OPPORTUNISTIC FIXED INCOME	6,672,718.	6,672,718.
TOTAL TO FORM 990-PF, PART II, LINE 10C	6,672,718.	6,672,718.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	11
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
NET UNSETTLED SECURITY TRADES - ATTACHMENT A-5	FMV	998,667.	998,667.
PRIVATE EQUITY - ATTACHMENT A-5	FMV	40,520,495.	40,520,495.
INTERNATIONAL EQUITY FUNDS - ATTACHMENT A-5	FMV	38,871,946.	38,871,946.
REAL ASSET FUNDS - ATTACHMENT A-5	FMV	17,422,207.	17,422,207.
HEDGE FUNDS - ATTACHMENT A-5	FMV	105,049,026.	105,049,026.
TOTAL TO FORM 990-PF, PART II, LINE 13		202,862,341.	202,862,341.

FORM 990-PF DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT STATEMENT 12

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
LEASEHOLD IMPROVEMENTS	281,238.	196,745.	84,493.
FURNITURE & FIXTURES	276,717.	276,717.	0.
COMPUTER	18,972.	18,972.	0.
COMPUTER EQUIPMENT	6,090.	6,090.	0.
COMPUTER EQUIPMENT	5,150.	5,150.	0.
PHONE SYSTEM	17,907.	17,889.	18.
COMPUTER SYSTEM	24,283.	19,428.	4,855.
SOFTWARE PACKAGE	3,771.	3,017.	754.
PHONE SYSTEM	2,593.	1,600.	993.
SERVER	5,337.	2,757.	2,580.
TOTAL TO FM 990-PF, PART II, LN 14	642,058.	548,365.	93,693.

FORM 990-PF OTHER ASSETS STATEMENT 13

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PROGRAM RELATED INVESTMENTS	800,000.	1,800,000.	1,800,000.
DEFERRED PENSION ASSET	783,111.	1,058,610.	1,058,610.
TO FORM 990-PF, PART II, LINE 15	1,583,111.	2,858,610.	2,858,610.

FORM 990-PF OTHER LIABILITIES STATEMENT 14

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
FEDERAL EXCISE TAX PAYABLE	16,000.	4,000.
DEFERRED FEDERAL EXCISE TAX	120,000.	340,000.
DEFERRED PENSION LIABILITY	783,111.	1,058,610.
TOTAL TO FORM 990-PF, PART II, LINE 22	919,111.	1,402,610.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 15

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
BEVERLY CHASE 521 5TH AVENUE, 35TH FLOOR NEW YORK, NY 10175	TRUSTEE 1.00	0.	0.	0.
JANE B O'CONNELL 521 5TH AVENUE, 35TH FLOOR NEW YORK, NY 10175	PRESIDENT 20.00	0.	0.	0.
MAURICE A SELINGER, JR 521 5TH AVENUE, 35TH FLOOR NEW YORK, NY 10175	TRUSTEE 1.00	0.	0.	0.
JULIA V SHEA 521 5TH AVENUE, 35TH FLOOR NEW YORK, NY 10175	SECRETARY 1.00	0.	0.	0.
JOHN W TOWNSEND IV 521 5TH AVENUE, 35TH FLOOR NEW YORK, NY 10175	VICE PRESIDENT 1.00	0.	0.	0.
KAREN L ROSA 521 5TH AVENUE, 35TH FLOOR NEW YORK, NY 10175	EXEC DIR/VP 35.00	264,150.	93,691.	0.
JOHN CASEY 521 5TH AVENUE, 35TH FLOOR NEW YORK, NY 10175	TREASURER 35.00	223,500.	212935.	0.
SHARON B. KING 521 5TH AVENUE, 35TH FLOOR NEW YORK, NY 10175	ASST SECY 1.00	0.	0.	0.
JAMES M. BURKE, ESQ. 521 5TH AVENUE, 35TH FLOOR NEW YORK, NY 10175	TRUSTEE 1.00	0.	0.	0.
PATRICIA VOLLAND 521 5TH AVENUE, 35TH FLOOR NEW YORK, NY 10175	TRUSTEE 1.00	0.	0.	0.
WILLIAM GOODLOE 521 5TH AVENUE, 35TH FLOOR NEW YORK, NY 10175	TRUSTEE 1.00	0.	0.	0.

ALTMAN FOUNDATION

13-1623879

WILFRED FINNEGAN
521 5TH AVENUE, 35TH FLOOR
NEW YORK, NY 10175

TRUSTEE
1.00

0.

0.

0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

487,650.

306626.

0.

FORM 990-PF

SUMMARY OF PROGRAM-RELATED INVESTMENTS

STATEMENT 16

DESCRIPTION

FUND FOR THE CITY OF NEW YORK - TO PROVIDE CASH FLOW LOANS
TO NEW YORK CITY NONPROFITS THAT SEEK TO FINANCE NEW YORK
STATE, NEW YORK CITY AND/OR FEDERAL CONTRACT RECEIVABLES
AND/OR GRANT RECEIVABLES SECURED BY FORMAL COMMITMENTS

AMOUNT

TO FORM 990-PF, PART IX-B, LINE 1

1,000,000.

PROGRAM GUIDELINES

MISSION

To support programs and institutions that enrich the quality of life in New York City, with a particular focus on initiatives that help individuals, families and communities benefit from the services and opportunities that will enable them to achieve their full potential.

VALUES

Several overarching values guide the Foundation's grantmaking: access, system-wide improvement, prevention and early intervention, self-sufficiency, the provision of high-quality services, and a focus on vulnerable populations.

- The Foundation seeks to increase meaningful **access** for New Yorkers to quality programs, institutions and resources, both public and private.
- The Foundation is interested in encouraging **system-wide improvement** and change while at the same time maintaining its tradition of direct service and the opportunity to test models in action.
- The Foundation prefers to support **preventive and early intervention** strategies.
- The Foundation supports efforts that help New Yorkers build and preserve **self-sufficiency**.
- The Foundation encourages innovation and funds programs and organizations that offer **high-quality services** based on best practices in their field and that exercise systematic efforts to track credible and meaningful outcomes.
- The Foundation has a particular interest in supporting programs that serve disadvantaged children and youth, immigrants, and the elderly, among other **vulnerable populations**, across all program areas.

OPERATING PRINCIPLES

- The Foundation seeks to promote connections among organizations doing complementary work, including nonprofits, government agencies, foundations, and for-profit entities, in order to advance best practices and build knowledge within a given field.
- The Foundation seeks to leverage its limited resources by investing in issues, programs, or initiatives that have the potential to attract other funding sources, both public and private.
- The Foundation will allocate limited grant dollars to:
 - targeted capacity-building efforts that strengthen the ability of organizations to deliver high-quality services within the Foundation's key program areas; and
 - strategic policy, advocacy, and applied research initiatives that advance the Foundation's grantmaking priorities
- The Foundation will consider support for key umbrella organizations that advance the ability of community-based agencies to address critical issues in the Foundation's priority areas.

Please note:

- Grant requests from organizations and programs outside the State of New York cannot be considered for funding; Altman Foundation grants focus almost without exception on programs within the five boroughs of New York City.
- No grants are made to individuals.
- As a general rule, the Foundation does not fund bricks and mortar or the purchase of capital equipment.

PROGRAM AREAS

EDUCATION

Goal for Education:

Given the importance of education in building strong individuals, families, communities, and the city as a whole, and the primacy of literacy in enabling people to succeed, the Foundation seeks to (1) increase access for disadvantaged children and youth to high-quality academic opportunities, and (2) promote excellence in education for disadvantaged children and youth in non-public in-school, after-school and early childhood settings, with a specific emphasis on expanding and enhancing the availability of high-quality education programs that nurture cognitive, social, and emotional development. With finite resources to commit to achieving these objectives, the Foundation seeks, to the greatest extent possible, to maximize its impact by focusing on system-wide initiatives.

Objective 1: To increase access for disadvantaged children and youth to high-quality academic opportunities

Strategies:

- Give promising students access to education in independent and other academically challenging schools through enrichment and placement programs; and
- Strengthen superior non-public schools with a demonstrated commitment to enrolling, supporting and successfully graduating disadvantaged students by providing targeted endowment support.

Objective 2: To promote excellence in education for disadvantaged children and youth in non-public in-school, after school, early childhood and other settings, with a particular emphasis on system-wide initiatives that expand and enhance the availability of high-quality programs that nurture cognitive, social, and emotional development.

Strategies:

- Improve the caliber and diversity of faculty and staff;
- Improve educational outcomes by enriching and enhancing programming and/or resources;
- Promote and support the involvement of parents in their children's education; and
- Support the development and expansion of effective family literacy models.

HEALTH

Goal for Health:

Recognizing the critical role of quality and accessible health and mental health care in the well being of individuals, families, communities, and the city as a whole, the Foundation seeks to (1) promote access to care for underserved and/or uninsured populations; (2) increase the capacity of New Yorkers to be active and educated health care consumers; and (3) promote the development and delivery of new approaches to quality and responsive care for the most vulnerable populations.

Objective 1: To promote access to care for underserved and/or uninsured populations

Strategies:

- Encourage efforts to enroll New Yorkers in existing public and/or publicly subsidized insurance programs;
- Develop creative solutions to the problems of the uninsured; and
- Support programs that seek to eliminate language, cultural, physical, financial and systemic barriers to care.

Objective 2: To increase the capacity of New Yorkers to be active and educated health care consumers who are able to make informed choices about their own health and effective use of the health care system

Strategy:

- Support programs that promote outreach, health education, and service linkage, with a particular focus on primary, preventive, and other non-diseasespecific services.

Objective 3: To promote the development and delivery of quality and responsive care for the most vulnerable populations

Strategy:

- Support new approaches to non-disease-specific services, such as palliative care and family caregiving, through the creation and demonstration of models and the training of practitioners.

STRENGTHENING COMMUNITIES

Goal for Strengthening Communities:

The Foundation has an historic interest in ensuring that individuals and families living in the city have access to the services and resources they need to pursue and sustain successful lives. The Foundation has chosen to focus on efforts that (1) build and preserve economic security and independence among low-income individuals and families; and (2) promote and sustain the availability of, and equitable access to, essential community resources needed to support stable, healthy communities.

Objective 1: To build and preserve economic security and independence among low-income individuals and families

Strategies:

- Help low-income New Yorkers gain access to and retain jobs that lead to economic independence through programs that can provide the combination of occupational, literacy, job placement, retention and other services individuals need to enter and remain in the job market successfully;
- Reinforce the efforts of individuals and families to move towards self-sufficiency by supporting advocacy and direct service efforts to promote access to available public benefits that complement work; and
- Support targeted efforts to build and/or preserve the independence of vulnerable populations, e.g., the elderly, in communities.

Objective 2: To promote and sustain the availability of, and equitable access to, essential community resources needed to support stable, healthy communities

Strategies:

- Provide targeted support for policy, advocacy, technical assistance and planning initiatives to build and preserve community infrastructure, including affordable housing and well-maintained parks and open spaces; and
- Support key umbrella organizations that advance the ability of community-based agencies to address critical issues and deliver high-quality programs.

ARTS & CULTURE

Goal for Arts & Culture:

The Foundation has had a longstanding interest in the arts, reflecting not only Benjamin Altman's personal commitment, but also the Foundation's recognition of the value of the arts in enriching the lives of New Yorkers and the city as a whole. In this program area, the Foundation seeks (1) to promote positive youth development through arts and cultural programming; (2) to promote the acquisition of preprofessional arts skills among underserved youth; and (3) to promote access to the arts for underserved populations.

Objective 1: To promote positive youth development through arts and cultural programming

Strategy:

- Support programs in the out-of-school setting that recognize the effective role that arts and cultural programming can play in engaging children and young people and helping them master essential, developmentally appropriate skills.

Objective 2: To promote the acquisition of preprofessional arts skills among underserved youth

Strategy:

- Support programs that identify promising students from underserved communities and provide them with the highest-quality preprofessional training in specific arts disciplines.

Objective 3: To promote access to the arts for underserved populations

Strategy:

- Support programs that extend the benefits of the arts through established and meaningful organizations and institutions committed to making their resources available to underserved populations.

APPLICATION PROCESS

Requests for grants should be submitted in a proposal of no more than five pages, together with a copy of:

- the grantseeker's 501(c)(3) Internal Revenue Service tax exemption letter;
- a budget for the proposed project and for the organization as a whole;
- a list of major corporate and foundation supporters with amounts for both the proposed project and the organization;
- a list of the organization's governors, trustees or directors; and
- the organization's most recent audited financial statement.

The Altman Foundation accepts but does not require the New York Area Common Application Form. The Foundation has no submission deadlines.

Requests for grants should be submitted to:

Karen L. Rosa
Vice President and Executive Director
Altman Foundation
521 Fifth Avenue, 35th Floor
New York, New York 10175
(212) 682-0970

Altman Foundation
 EIN # 13-1623879
 Part XV Supplementary Information
 Line 3a Grants and Contributions Paid During the Year
 December 31, 2010

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
Alliance for the Arts, Inc.	330 West 42nd Street, Suite 1701 New York, NY 10036	To help support the Alliance's participation in the Support Center for Nonprofit Management's Executive Search & Transition Management program	\$ 35,000
Alvin Ailey Dance Foundation, Inc.	The Joan Weill Center for Dance 405 West 55th Street New York, NY 10019-4402	To help support the High School Fellowship Program and the Ailey Athletic Boys Scholarship Program	\$ 30,000
Alzheimer's Association, New York City Chapter	360 Lexington Avenue, 4th Floor New York, NY 10017	To help support the Professional Home Care Workers Dementia Training Program	\$ 50,000
Amigos del Museo del Barrio, Inc.	1230 Fifth Avenue New York, NY 10029-4496	To help support El Museo's non-school Family Programs and Cultural Celebrations (over three years)	\$ 100,000
ArtsConnection, Inc.	520 Eighth Avenue, Suite 321 New York, NY 10018	To help support the Take 5 and the Teen Reviewers and Critics (TRaC) programs	\$ 25,000
Ballet Hispanico of New York, Inc.	167 West 89th Street New York, NY 10024	To help support the Ballet Hispanico Scholarship Fund for talented and underserved youth	\$ 25,000
Ballet Tech Foundation, Inc.	The Lawrence A. Wien Center for Dance & Theater 890 Broadway New York, NY 10003	To help support Ballet Tech's program of pre-professional dance training for underserved youth	\$ 40,000
Bank Street College of Education	610 West 112th Street New York, NY 10025	To support the Liberty LEADS college preparation and leadership development program for inner-city youth (Over two years)	\$ 105,000
Bank Street College of Education	610 West 112th Street New York, NY 10025	To support the Liberty LEADS college preparation and leadership development program for inner-city youth (over two years)	\$ 105,000

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
Barnard College	3009 Broadway New York, NY 10027-6598	To help support the academic success and persistence of students from underserved communities at particularly vulnerable stages in the academic pipeline and in fields in which they are traditionally underrepresented	\$ 50,000
Board/Assist	575 Madison Avenue, 10th Floor New York, NY 10022	To help nonprofit organizations in New York City identify and recruit engaged and productive new board members	\$ 25,000
Bowery Residents' Committee, Inc.	324 Lafayette Street, 8th Floor New York, NY 10012	To help support the Horizons Workforce Development Program	\$ 50,000
Bronx Children's Museum	P O Box 1381 Bronx, NY 10451-9998	To help provide start-up funds to create a children's museum in the Bronx	\$ 50,000
Bronx River Alliance, Inc.	One Bronx River Parkway Bronx, NY 10462	To help support the Greenway and River Stewardship Programs	\$ 75,000
Bronxworks, Inc.	60 East Tremont Avenue Bronx, NY 10453	To help support the Center for Achieving Future Education college access program	\$ 40,000
Brooklyn Academy of Music, Inc.	Peter Jay Sharp Building 30 Lafayette Avenue Brooklyn, NY 11217-1486	To support the planning, piloting, and implementation of new and expanded education, humanities, and professional development programs in the new Richard B Fisher Building (over three years)	\$ 75,000
Brooklyn Botanic Garden Corporation	1000 Washington Avenue Brooklyn, NY 11225-1099	To help support the Garden Apprentice Program for middle and high school youth	\$ 50,000
Brooklyn Children's Museum	145 Brooklyn Avenue Brooklyn, NY 11213	To help support PlayNet, a new research, training, implementation, and evaluation initiative focusing on the benefits of play and play facilitation for early childhood development (over four years)	\$ 100,000
Brooklyn Community Foundation	45 Man Street, Suite 409 Brooklyn, NY 11201	As a special contribution to help launch the New York City	\$ 75,000

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
Brooklyn Friends School	375 Pearl Street Brooklyn, NY 11201	Haitian Community Hope and Healing Fund To help support the Horizons summer academic enrichment program at Brooklyn Friends School	\$ 35,000
Brooklyn Kindergarten Society	57 Willoughby Street, 4th Floor Brooklyn, NY 11201	To support BKS in accelerating the development of children's language and cognitive skills and supporting parents with literacy activities they can do at home (over two years)	\$ 50,000
Brooklyn Public Library	Grand Army Plaza Brooklyn, NY 11238-5619	To continue the expansion of First Five Years programming by offering Saturday early literacy workshops at fourteen branches and launching the Brooklyn Builds Readers program	\$ 100,000
Brooklyn Youth Chorus Academy, Inc.	179 Pacific Street Brooklyn, NY 11201-6213	\$150,000 over two years to help provide high-caliber vocal musical instruction and performance opportunities for young people from diverse backgrounds and significantly expand BYCA's artistic and organizational capacity	\$ 75,000
Brooklyn Youth Chorus Academy, Inc.	179 Pacific Street Brooklyn, NY 11201-6213	To help provide high-caliber vocal musical instruction and professional-level performance opportunities for young people from diverse backgrounds (Over two years)	\$ 40,000
Calvary Hospital, Inc.	1740 Eastchester Road Bronx, NY 10461	To help support the new Palliative Home-Care Project	\$ 125,000
CAMBA, Inc.	1720 Church Avenue, 2nd Floor Brooklyn, NY 11226	To help fund the continued implementation of CAMBA's Performance-based Management System	\$ 35,000
Catholic Charities Archdiocese of New York	1011 First Avenue New York, NY 10022-4134	To provide general operating support and to support capacity building work with federated agencies	\$ 150,000

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
Catholic Charities Brooklyn and Queens	191 Joralemon Street Brooklyn, NY 11201	To help sustain and enhance technological communication and infrastructure work and build management capacity in line with CCBQ's strategic plan	\$ 75,000
Center for Family Life in Sunset Park	345 43rd Street Brooklyn, NY 11232	To help support the Center's Life Lines Community Arts Project for underserved youth	\$ 50,000
Center for New York City Neighborhoods, Inc.	74 Trinity Place, Suite 1302 New York, NY 10006	To help support foreclosure prevention services for homeowners throughout New York City. (over two years)	\$ 100,000
Chess-in-the-Schools Inc.	520 Eighth Avenue, 2nd Floor New York, NY 10018	To help support the College Bound Program	\$ 50,000
Child Care, Inc. dba Center for Children's Initiatives	322 Eighth Avenue New York, NY 10001	To help support training and consultation to improve the quality of providers serving infants and toddlers	\$ 50,000
Children's Defense Fund - New York	15 Maiden Lane, Suite 1200 New York, NY 10038	To help CDF-NY provide technical assistance, education, and advocacy support to community-based organizations who work to connect consumers to health insurance coverage	\$ 50,000
Citizen Schools, Inc.	308 Congress Street Boston, MA 02210	To help support a network of afterschool programs in New York City	\$ 100,000
Citizens' Committee for Children of New York, Inc.	105 East 22nd Street New York, NY 10010	To help support CCC's work on behalf of children and families	\$ 45,000
Citizens Union Foundation, Inc.	299 Broadway, Suite 700 New York, NY 10007-1976	To help support Gotham Gazette	\$ 5,000
City Parks Foundation, Inc.	830 Fifth Avenue New York, NY 10021	To help support Catalyst Reclaiming the Waterfront, an initiative to improve parks at three underutilized sites in New York City.	\$ 75,000
Classroom, Inc.	245 Fifth Avenue, 20th Floor New York, NY 10016	To help support Classroom, Inc.'s school day, afterschool, and summer programming in inner-city Archdiocese of New York schools	\$ 75,000
College Summit, Inc.	40 Exchange Place, Suite 1202	To help support the expansion of	\$ 100,000

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
Community Health Care Association of New York State	New York, NY 10005	its college access programs in New York City	
	535 Eighth Avenue, 8th Floor New York, NY 10018	To help support CHCANY's work with community health centers across New York City	\$ 50,000
Cool Culture, Inc.	80 Hanson Place, Suite 604 Brooklyn, NY 11217	To help support Literacy Through Culture, which offers professional development to early childhood educators and free access to the arts for families from low-income communities, and to help support the development of a performance measurement framework	\$ 37,500
	2 East 91st Street New York, NY 10128-0669	To help support the Design Directions design education and career preparation program for underserved New York City high school students	\$ 100,000
Cornelia Connelly Center for Education	Holy Child Middle School 220 East 4th Street New York, NY 10009	To help support the Holy Child Middle School for low-income girls	\$ 45,000
Coro New York Leadership Center	42 Broadway, Suite 1827-35 New York, NY 10004	To help support Exploring Leadership, a program to promote meaningful civic leadership among inner-city high school youth	\$ 40,000
Credit Where Credit Is Due, Inc.	4211 Broadway New York, NY 10033-3801	To help support the Getting Ahead financial education program for low-income New Yorkers	\$ 25,000
	112 East 106th Street New York, NY 10029	To provide general support	\$ 100,000
De La Salle Academy	202 West 97th Street New York, NY 10025	To provide a capacity building grant to restructure De La Salle's administrative team and implement an effective succession plan (over three years)	\$ 75,000
Dominican Academy of the City of New York	44 East 68th Street New York, NY 10065	To help explore the feasibility of providing a program to prepare high-potential middle school	\$ 22,850

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
DOROT, Inc.	171 West 85th Street New York, NY 10024	girls to gain acceptance into selective Catholic high schools with the scholarships needed to attend them	\$ 50,000
Downtown Community Television Center, Inc.	87 Lafayette Street New York, NY 10013-4410	Visiting program To help support PRO-TV, which provides professional media training to inner-city youth	\$ 40,000
Early Steps, Inc.	540 East 76th Street New York, NY 10021	To help increase the number of minority students in independent schools at the primary grade level	\$ 35,000
East Harlem Tutorial Program, Inc.	2050 Second Avenue New York, NY 10029	To support after school and summer programming for approximately 300 underserved students	\$ 60,000
Education Through Music, Inc.	122 East 42nd Street, Suite 1501 New York, NY 10168	To help support music education programs in inner-city Catholic schools	\$ 40,000
Elaine Kaufman Cultural Center Lucy Moses School for Music & Dance	129 West 67th Street New York, NY 10023	To help support high-quality music classes for talented, underserved students in the Young People's Division	\$ 40,000
Federation of Protestant Welfare Agencies, Inc.	281 Park Avenue South New York, NY 10010	To help support FPWA's core programs	\$ 100,000
Figure Skating in Harlem, Inc.	361 West 125th Street, 4th Floor New York, NY 10027	To help support the sports and academic program	\$ 35,000
Food Bank for New York City	39 Broadway, 10th Floor New York, NY 10006	To help support the New York City Earned Income Tax Credit Campaign	\$ 125,000
Food Bank for New York City	39 Broadway, 10th Floor New York, NY 10006	To help support the New York City Earned Income Tax Credit Campaign	\$ 125,000
Friends of the High Line, Inc.	529 West 20th Street, Suite 8W New York, NY 10011	To help support the out-of-school activities of High Line Schools & Education, a portfolio of arts-based programs that promote creative environmental engagement	\$ 25,000
George Jackson Academy	104 Saint Mark's Place New York, NY 10009	To renew general support for this model school for low-income	\$ 100,000

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
Goddard Riverside Community Center	593 Columbus Avenue New York, NY 10024	minority boys \$300,000 over two years, divided as follows \$125,000 each year to help support the Options Center, and \$25,000 each year for capacity building to implement the Options Strategic Plan	\$ 150,000
Groundswell Community Mural Project, Inc.	540 President Street Brooklyn, NY 11215	To help support afterschool programs for underserved youth	\$ 10,000
Groundwork, Inc.	595 Sutter Avenue Brooklyn, NY 11207	To help support Groundwork for Youth	\$ 100,000
Harlem Academy	1330 Fifth Avenue New York, NY 10026	For general support for this academically rigorous independent elementary school (Over two years)	\$ 50,000
Harlem Educational Activities Fund, Inc.	2090 Seventh Avenue, 10th Floor New York, NY 10027	To help support HEAF's High Expectations Middle School Program	\$ 40,000
Harlem RBI, Inc.	333 East 100th Street, Ground Floor New York, NY 10029	To help support capacity building activities and the Team Enrichment Program (over two years)	\$ 100,000
Henry Street Settlement	265 Henry Street New York, NY 10002	To help support the development and implementation of an executive transition plan	\$ 25,000
Hunts Point Alliance for Children	P.O. Box 740190 Bronx, NY 10474	To help support HPAC's Career and Education Mentoring Program	\$ 50,000
Inner-City Scholarship Fund, Inc.	1011 First Avenue, Suite 1400 New York, NY 10022-4134	To help support JOP (the Job Opportunities Program) of job-readiness workshops, summer internship placements, and college-preparation mentorships for highly motivated junior and seniors from inner-city Catholic high schools	\$ 35,000
International Center of Photography	1114 Avenue of the Americas New York, NY 10036	To help sustain the Teen Academy and Internship Program at its recently expanded level	\$ 50,000
Jazz at Lincoln Center, Inc.	33 West 60th Street	To help support the Middle	\$ 75,000

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
Jewish Community Council of Greater Coney Island, Inc.	New York, NY 10023-7999	School Jazz Academy for young people from underserved communities	
	3001 West 37th Street Brooklyn, NY 11224-1479	\$75,000 for general support and a one-time special contribution of \$75,000 to help create a board-designated reserve fund to help promote the agency's financial health	\$ 150,000
Jewish Home Lifecare Manhattan	120 West 106th Street New York, NY 10025	To help support the Geriatric Career Development Youth Workforce Program	\$ 50,000
Legal Outreach, Inc.	36-14 35th Street Long Island City, NY 11106	To help support the College Bound program	\$ 100,000
Lenox Hill Neighborhood House, Inc.	331 East 70th Street New York, NY 10113	To help support the East Side Case Management Consortium for frail homebound older adults	\$ 85,000
Literacy Assistance Center, Inc.	39 Broadway, Floor 12 Suite 1250 New York, NY 10004	To help combine and strengthen the Literacy Assistance Center's health and family literacy work	\$ 275,000
Local Initiatives Support Corporation	501 Seventh Avenue, 7th Floor New York, NY 10018	To help support the First Responder Initiative to assist New York City community development corporations in stabilizing current activities and assets	\$ 50,000
Madison Square Boys & Girls Club, Inc.	317 Madison Avenue, Suite 1110 New York, NY 10017	To help strengthen the Explorers Academies and to pilot test at one clubhouse small-group instruction in literacy and math in partnership with B E L L	\$ 170,000
Mama Foundation for the Arts, Inc.	149 West 126th Street New York, NY 10027	To help support the Gospel for Teens program	\$ 20,000
Mark Morris Dance Group/Discaled Inc.	3 Lafayette Avenue Brooklyn, NY 11217	To help support the Dance for Parkinson's program and the MMDG/NYCHA Partnership community outreach program	\$ 20,000
MDRC	16 East 34th Street New York, NY 10016-4326	To help support the local dissemination of findings from recent New York City research projects	\$ 25,000

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
Medicare Rights Center, Inc.	520 Eighth Avenue North Wing, 3rd Floor New York, NY 10018	To help support the Community Partners Program (over twenty months)	\$ 100,000
Museum of Jewish Heritage: A Living Memorial to the Holocaust National Summer Learning Association Inc.	36 Battery Place New York, NY 10280 800 Wyman Park Drive Suite 110 Baltimore, MD 21211-2837	To help support the High School Apprenticeship Program To help support the planning phase of their work to Advance Summer Learning in New York City (over four months)	\$ 35,000 \$ 10,000
Neighborhood Housing Services of New York City, Inc.	307 West 36th Street, 12th Floor New York, NY 10018	To help support Homeownership Promotion and Preservation Programs and Services	\$ 100,000
New Heights Youth Inc.	2576 Broadway, PMB 213 New York, NY 10025	For general support for this youth development and college access program for student-athletes from underserved communities	\$ 35,000
New York Center for Child Development	328 East 62nd Street New York, NY 10065	To support the editing, printing and dissemination of a white paper entitled, "Promoting the Mental Health and Health Development of New York's Infants, Toddlers and Preschoolers Advancing the Agenda, Sustaining the Gains A Call to Action"	\$ 10,000
New York City Coalition Against Hunger, Inc.	50 Broad Street, Suite 1520 New York, NY 10004	To help strengthen and support the Coalition's food security advocacy	\$ 50,000
New York City Employment and Training Coalition, Inc.	11 Park Place, Suite 701 New York, NY 10007	To help support NYCETC's employment and training advocacy and communications activities	\$ 40,000
New York City Youth Funders	c/o Janet Kelly 1440 Broadway, 16th Floor New York, NY 10018	To help support the New York City Youth Funders (over two years)	\$ 5,000
New York Hall of Science	47-01 111th Street Flushing Meadows Corona Park, NY 11368	To help support the Early Childhood and Family Programs Initiatives	\$ 75,000
New York Interschool Association, Inc.	378 West End Avenue, Room 706 New York, NY 10024	To help support the Faculty Diversity Search program to recruit and retain minority teachers in independent schools	\$ 45,000

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
New York State Tenants & Neighbors Information Service, Inc	236 West 27th Street, 4th Floor New York, NY 10001-5906	To help implement strategies for housing preservation and advocacy related to the predatory equity financing crisis in New York City	\$ 25,000
New Yorkers for Parks	355 Lexington Avenue, 14th Floor New York, NY 10017	To help support organizational capacity building and efforts to build a stronger coalition of parks advocates, environmental organizations and recreational groups in support of New York City's parks (over two years)	\$ 65,000
Nonprofit Coordinating Committee of New York, Inc.	1350 Broadway, Suite 1801 New York, NY 10018-7802	To help support NPCC's work on behalf of the local nonprofit sector	\$ 50,000
Nonprofit Finance Fund	70 West 36th Street, 11th Floor New York, NY 10018	To help support the Borough-Based Initiative for New York City nonprofit organizations	\$ 50,000
NPower NY, Inc.	3 MetroTech Center, Mezzanine Level Brooklyn, NY 11201	To help support the continued development of affordable, high-quality information technology services for New York City nonprofits and to help expand NPower NY's Technology Service Corps	\$ 100,000
Paraprofessional Healthcare Institute, Inc.	349 East 149th Street, 10th Floor Bronx, NY 10451	To help support policy work to strengthen New York State's essential direct-care workforce and improve care for elders and individuals living with disabilities statewide (over two years)	\$ 125,000
Partnership for Palliative Care	6 West 48th Street, 12th Floor New York, NY 10036	To help support the Partnership's efforts to increase support for leading practitioners, researchers, and institutions in palliative care and educate the public, policymakers, and the medical community about the role of palliative care	\$ 25,000
Peter Westbrook Foundation, Inc.	G P O Box 7554	To help support the Academic palliative care	\$ 35,000

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
Philanthropy New York, Inc.	New York, NY 10116	Enrichment Program	
	79 Fifth Avenue, Fourth Floor New York, NY 10003-3076	For general support	\$ 14,450
Prep for Prep	328 West 71st Street New York, NY 10023	To help support Prep's conversion to and implementation of an updated organization-wide database	\$ 75,000
	22 Cortland Street, 12th Floor New York, NY 10007	To help support the development and implementation of a Medical Home Learning Collaborative to help primary care providers achieve Patient-Centered Medical Home recognition and meaningful use of health information technology standards (over two years)	\$ 150,000
Primary Care Development Corporation			
Prospect Park Alliance, Inc.	95 Prospect Park West Brooklyn, NY 11215	For general support for the Prospect Park Alliance as it restructures its programs and operations	\$ 50,000
	2944 Pitkin Avenue Brooklyn, NY 11208-3443	One-time only special contribution to the PS 214 School Fund in honor of Michael Friedsam's 150th birthday	\$ 5,000
Publicolor, Inc.	149 Madison Avenue, Suite 1201 New York, NY 10016	To renew support for the COLOR Club and Next Steps programs	\$ 30,000
Queens Council on the Arts, Inc.	One Forest Park at Oak Ridge Woodhaven, NY 11421-1166	To help support the High School to Art School (HS2AS) initiative	\$ 20,000
Queens Museum of Art	New York City Building Flushing Meadows Corona Park Queens, NY 11368-3398	To help support the Art and Literacy for New New Yorkers program and develop an effective means of measuring, tracking, and reporting on the results of this work (over sixteen months)	\$ 150,000
Reach Out And Read of Greater New York, Inc.	30 East 33rd Street, 6th Floor New York, NY 10016	To help provide New York City children and families with pediatric literacy counseling and support	\$ 50,000
Reading Excellence and Discovery Foundation, Inc. dba Read Alliance	80 Maiden Lane, 11th Floor New York, NY 10038	To support READ's year-round Catholic-school program and summer programming open to all	\$ 100,000

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
Regis High School	55 East 84th Street New York, NY 10028-0884	To help support development and early implementation of REACH's comprehensive recruiting and admissions program	\$ 50,000
ReServe Elder Service, Inc.	1440 Broadway, Suite 1601 New York, NY 10018	To help bring the skills and experience of retirees to non-profit organizations	\$ 50,000
Riverdale Neighborhood House, Inc.	5521 Mosholu Avenue Bronx, NY 10471-2409	To help support the Youth Internship Program and Library Leaders project	\$ 25,000
Rocking the Boat, Inc.	812 Edgewater Road Bronx, NY 10474	To help support the Job Skills Apprenticeship Program	\$ 50,000
Row New York, Inc.	10-27 46th Avenue, Suite 101 Long Island City, NY 11101	To help support the Empowerment through Rowing and Academics (ERA) Program for girls and young women in New York City	\$ 25,000
Search and Care, Inc.	1844 Second Avenue New York, NY 10128	For capacity building support to replicate Search and Care's comprehensive care management model to serve vulnerable seniors in East Harlem	\$ 50,000
Seedco & The Non-Profit Assistance Corporation	915 Broadway, 17th Floor New York, NY 10010	To help support the EarnMore career advancement program (over three years)	\$ 200,000
Sponsors for Educational Opportunity, Inc.	55 Exchange Place New York, NY 10005	To help support the SEO Scholars Program (over three years)	\$ 100,000
St. Aloysius Education Clinic	219 West 132nd Street New York, NY 10027	To help support the Academic Achievement and Cultural Enrichment Program (AACE)	\$ 30,000
St. Aloysius School	223 West 132nd Street New York, NY 10027	To help support a new position, Principal of Middle Schools, as St Aloysius transitions to being an independent school in the Jesuit tradition	\$ 50,000
Staten Island Children's Museum	1000 Richmond Terrace Staten Island, NY 10301-1181	To help support the Museum Internship and Ambassador Program	\$ 25,000
StreetSquash, Inc.	40 West 116th Street	To help support the College	\$ 35,000

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
Student/Sponsor Partnership, Inc.	New York, NY 10026	Access and Beyond Program	
	286 Madison Avenue, Suite 1601	To help support the School	\$ 50,000
Summer on the Hill	New York, NY 10017	Coordinator Stipend Initiative	
	at Horace Mann School 44662 Tibbett Avenue Riverdale, NY 10471	To help provide academic enrichment and counseling for promising underserved students from Manhattan and the Bronx	\$ 35,000
Support Center for Nonprofit Management, Inc.	305 Seventh Avenue, 11th Fl.	To help support their Executive	\$ 50,000
	New York, NY 10001-6008	Transition Management and Turnaround & Restructuring services and assist Altman grantees in need of direct consulting services	
TADA! Theatre and Dance Alliance, Inc.	15 West 28th Street, 3rd Floor	As a challenge grant requiring a \$50,000 match in new funds to help support the Resident Youth Ensemble theater training and youth development program	\$ 25,000
	New York, NY 10001		
TapFound Inc. dba Taproot Foundation	40 Worth Street, Suite 601 New York, NY 10013	To provide general support for Taproot's New York operations	\$ 25,000
Teachers College, Columbia University	525 West 120th Street Box 125	To continue to increase the number of New York City independent and Catholic school teachers of color in the	\$ 100,000
	New York, NY 10027-6696	Klingenstein Center's Leadership Academy intensive master's degree program (over two years)	
The Association for Neighborhood & Housing Development, Inc.	50 Broad Street, Suite 1125 New York, NY 10004	To help support the Permanent Affordability Advocacy Campaign to stem the loss of affordable housing in New York City	\$ 50,000
The Association for Neighborhood & Housing Development, Inc.	50 Broad Street, Suite 1125 New York, NY 10004	To help support the Neighborhood Opportunities Fund (to be used over 15 months)	\$ 50,000
The B.E.L.L. Foundation, Inc.	1361 Amsterdam Avenue, Suite 320 New York, NY 10027	To help support BELL Summer in New York City (over two years)	\$ 100,000
The Boys' Club of New York	287 East 10th Street New York, NY 10009	To help support the Independent School Placement Program	\$ 60,000
	14 Penn Plaza	To help support CAE's public	\$ 25,000
The Center for Arts Education, Inc.			

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
The Children's Health Fund	225 West 34th Street, Suite 1112 New York, NY 10122	engagement and advocacy initiative to build support for and expand arts education in the schools	
	215 West 125th Street, Suite 301 New York, NY 10027	To help support the Developmental and Behavioral Health Program at the new Center for Child Health and Resiliency in the South Bronx (over two years)	\$ 75,000
The Children's Storefront	70 East 129th Street New York, NY 10035	To help support the High School Placement and Alumni Relations Department	\$ 50,000
The CityKids Foundation, Inc.	57 Leonard Street New York, NY 10013	To help support the CityKids performing arts program for inner-city youth	\$ 35,000
The Cooper Union for the Advancement of Science and Art	30 Cooper Square New York, NY 10003-7120	To help support the Saturday Outreach Program for New York City public high school students	\$ 50,000
The East Harlem School at Exodus House	309 East 103 Street New York, NY 10029	To provide general operating support and to help build a general endowment (Over three years)	\$ 100,000
The Foundation Center	79 Fifth Avenue New York, NY 10003-3076	For general support	\$ 5,000
The Futures in Education Endowment Fund for Brooklyn and Queens	310 Prospect Park West Brooklyn, NY 11215	To help build a \$100 million endowment to provide tuition assistance to the most financially challenged elementary and high school students and improve Catholic schools in Brooklyn and Queens (over four years)	\$ 250,000
The Gilder Lehrman Institute of American History	19 West 44th Street, Suite 500 New York, NY 10036	To help provide intensive professional development for inner-city Catholic middle- and high-school teachers to improve the teaching of American history (over two years)	\$ 100,000
The Hispanic Federation, Inc.	55 Exchange Place, 5th Floor New York, NY 10005	To help support the Parent Pathways to Child Achievement/Caminos al Exito Academico project	\$ 40,000

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
The HOPE Program Inc.	One Smith Street Brooklyn, NY 11201	To help support the job placement program	\$ 35,000
The Mayor's Fund to Advance New York City	One Centre Street, 23rd Floor New York, NY 10007	To help support the implementation of WorkAdvance-New York City and the implementation of Swim for Life (revised) (over two years)	\$ 150,000
The Mental Health Association of New York City, Inc.	50 Broadway, 19th Floor New York, NY 10004	To help establish a geriatric mental health training and assistance center (without walls) (over three years)	\$ 65,000
The Metropolitan Museum of Art	1000 Fifth Avenue New York, NY 10028-0198	To help bring high-quality arts and cultural activities to underserved K - 12 NYC students by training educators across disciplines, integrating new training strategies, and documenting changes in classroom practice (over three years)	\$ 50,000
The Municipal Art Society of New York	111 West 57th Street New York, NY 10019	To help provide communities with planning expertise through the Livable Neighborhoods and CITI Youth programs, as well as through map-making and other technical assistance activities	\$ 70,000
The New 42nd Street Inc.	229 West 42nd Street, 10th Floor New York, NY 10036-7299	To help support the Youth Corps Program	\$ 50,000
The New York Botanical Garden	200th Street & Southern Blvd. Bronx, NY 10458-5126	To help support the Children's Education program (over three years)	\$ 100,000
The New York Community Trust	909 Third Avenue, 22nd Floor New York, NY 10022	To help support the New York City Workforce Development Fund	\$ 50,000
The New York Community Trust	909 Third Avenue, 22nd Floor New York, NY 10022	To help support the Summer Matters Fund, a public/private partnership of New York City grantmakers and The City of New York's Department of Youth and Community Development (over six months)	\$ 40,000

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
The New York Community Trust	909 Third Avenue, 22nd Floor New York, NY 10022	To help support the Fund's Capacity-Building Initiative for Immigrant Organizations	\$ 50,000
The New York Immigration Coalition, Inc.	137-139 West 25th Street, 12th Floor New York, NY 10001	To provide general support for advocacy, policy analysis, and educational outreach activities	\$ 70,000
The New York Opportunity Network, Inc. dba The Opportunity Network	55 Exchange Place, Suite 503 New York, NY 10005	To help provide low-income public high school students access to career development training, professional networks, and competitive colleges	\$ 35,000
The New York Public Library	Stephen A Schwarzman Building Fifth Avenue & 42nd Street New York, NY 10018-2788	To help support the "21st Century Library" campaign and to provide general support (over four years)	\$ 350,000
The New York-Presbyterian Hospital	Office of Development 654 West 170th Street New York, NY 10032	To help support the Lang Youth Medical Program	\$ 50,000
The Parent-Child Home Program, Inc.	1415 Kellum Place, Suite 101 Garden City, NY 11530-1690	To help support The Parent-Child Home Program's expansion in New York City	\$ 50,000
The Partnership for Inner-City Education	1011 First Avenue, 18th Floor New York, NY 10022	To help sustain the Library Connections program by supporting cross-curricular projects in alumni schools and convening biannual meetings for alumni teachers to share best practices and ideas (through the Inner-City Scholarship Fund, Inc /Patrons Program)	\$ 45,000
The Partnership for Inner-City Education	1011 First Avenue, 18th Floor New York, NY 10022	To help support the Principal Academy, an initiative to identify and train new leaders for the Inner-City Catholic elementary schools in New York City (through The Endowment for Inner-City Education)	\$ 50,000
The Posse Foundation, Inc.	14 Wall Street, Suite 8A-60 New York, NY 10005	To help support the Posse New York Science Posse Program	\$ 50,000
The Queens Borough Public Library	89-11 Merrick Boulevard Jamaica, NY 11432	To help support the Adult Learner Program and the Youth Workforce Development	\$ 200,000

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
The TEAK Fellowship, Inc.	16 West 22nd Street, 3rd Floor New York, NY 10010	program (over three years) To help support the TEAK Fellowship program for academically talented students from low-income communities	\$ 35,000
The Town School, Inc.	540 East 76th Street New York, NY 10021-3197	To help support Breakthrough New York	\$ 35,000
The Urban Dove, Inc.	40 Exchange Place, Suite 501 New York, NY 10005	To renew support for the College All-Stars program	\$ 50,000
The Young People's Chorus of New York City, Inc.	1995 Broadway, Suite 305 New York, NY 10023	To help support the after-school choral music education and performance program	\$ 25,000
Third Street Music School Settlement	235 East 11th Street New York, NY 10003	To help support the Comprehensive Training in Music program	\$ 45,000
Trey Whitfield School	17 Hinsdale Street Brooklyn, NY 11207	For general support for this independent school serving children from low-income families in Brooklyn's East New York community	\$ 30,000
United Hospital Fund of New York	1411 Broadway, 12th Floor New York, NY 10118-3496	To help launch the Next Step in Care campaign, designed to stimulate effective partnerships between family caregivers and health care professionals to ensure safer and smoother transitions between care settings (Over two years)	\$ 125,000
United Jewish Appeal-Federation of Jewish Philanthropies of New York, Inc.	130 East 59th Street New York, NY 10022	For general support of New York activities	\$ 125,000
United Neighborhood Houses of New York, Inc.	70 West 36th Street, 5th Floor New York, NY 10018-8007	to help support capacity building and advocacy activities	\$ 100,000
United Way of New York City	2 Park Avenue, 2nd Floor New York, NY 10016	To help support the Child Care and Early Education Fund, a collaborative fund dedicated to improving early care and education in New York City	\$ 100,000
Weill Cornell Medical College of Cornell University	Division of Geriatrics and Gerontology 525 East 68th Street, Box 39 New York, NY 10021	To help advance the teaching and extend the practice of integrative palliative care at Weill-Cornell (over three years)	\$ 150,000
Workforce Professionals Training Institute	11 Park Place, Suite 701	To help support the development,	\$ 45,000

<u>Grantee Name</u>	<u>Address</u>	<u>Project Title</u>	<u>Amount</u>
Year Up, Inc.	New York, NY 10007	implementation, and evaluation of WPTI's core training programs for workforce development organizations and staff	
	55 Exchange Place, Suite 403 New York, NY 10005	To help support Year Up NYC, a professional apprenticeship and job training program for disconnected young adults	\$ 100,000
Young Audiences New York, Inc.	One East 53rd Street New York, NY 10022	To help support the FamilyLink program	\$ 50,000
Youth Development Institute	1440 Broadway, Suite 1601 New York, NY 10018	To help support the Career Internship Network	\$ 25,000
Matching Gifts Paid - STATEMENT 18A			\$ 119,929
Total Grants Paid			\$ 11,699,729

Altman Foundation
 EIN # 13-1623879
 Matching Gifts Paid
 December 31, 2010

<u>Name</u>	<u>Address Line 1</u>	<u>Address Line 2</u>	<u>City ST ZIP</u>	<u>Amount</u>
The Reformed Church	of Bronxville	PO Box 397	Bronxville, NY 10708	\$ 6,000
Resurrection Church	910 Boston Post Road		Rye, NY 10580	375
Brooklyn Heights Montessori School	185 Court St.		Brooklyn, NY 11217	1,500
LSA Family Health Service	333 E 115th St		New York, NY 10029-2210	375
Trustees of Columbia University	in the City of New York			1,500
W.M. Burke Foundation	785 Mamaroneck Ave.		White Plains, NY 10605	375
For A Day Foundation	12 Desbrosses St.		New York, NY 10013	180
Workshop in Business Opportunities	55 Exchange Place		New York, NY 10005	375
The Community Fund of Bronxville,	Eastchester, Tuckahoe, Inc.	15 Park Place	Bronxville, NY 10708	1,500
Fordham University	School of Law	113 W 60th Street	New York, NY 10023	1,500
Canterbury Choral Society, Inc.	2 East 90th St		New York, NY 10128	1,500
Point Breeze Fire Dept., Inc.	1 Firemen's Plaza		Breezy Point, NY 11697	1,500
St Joseph's College	245 Clinton Avenue		Brooklyn, NY 11205	1,500
Catholic Charities of the Archdiocese	of New York	1011 First Avenue, 11th Floor	New York, NY 10022	10,500
Port Chester Carver Center	400 Westchester Avenue		Port Chester, NY 10573	375
Catholic Guardian Society	& Home Bureau	1011 First Avenue	New York, NY 10022	1,500
The Brearley School	610 East 83rd St.		New York, NY 10028	3,000
The Trevor Day School	566 Columbus Avenue		New York, NY 10024	9,000
United Nations International School	24-50 F.D.R. Drive		New York, NY 10010	6,000
The New York Community Trust	Community Funds, Inc.	909 Third Ave., 22nd Floor	New York, NY 10022	15,000
Convent of the Sacred Heart	1 East 91st Street		New York, NY 10128	750
The N.Y. Academy of Medicine	1216 Fifth Avenue	Development Dept.	NY, NY 10029	3,000
Union Settlement Assoc.	237 West 104th St.		New York, NY 10029	3,000
Planned Parenthood of NYC	26 Bleecker Street		New York, NY 10012	3,000
Planned Parenthood of NYC	26 Bleecker Street		New York, NY 10012	4,500
Catholic Communal Fund of the	Archdiocese of New York Inc	1011 First Avenue, 14th Floor	New York, NY 10022	15,000
Rockaway Point Volunteer	Emergency Service, Inc.	PO Box 333	Fort Tilden, NY 11695	300
New York Needs You	40 Worth St.	Suite 826	New York, NY 10013	350
Part of the Solution	2763 Webster Avenue		Bronx, NY 10458-3708	375
Groundwork, Inc.	595 Sutter Ave.		Brooklyn, NY 11207	375
Church of the Resurrection	910 Boston Post Road		Rye, NY 10580	375
Saint Davids School	12 East 89th Street		New York, NY 10128	750
LSA Family Health Service	333 E 115th St		New York, NY 10029-2210	1,200
New York-Presbyterian Hospital	Development Office	654 West 170th St	New York, NY 10032	3,000
Mount Sinai School of Medicine	Hertzberg Palliative Care Inst	Gustav Levy Place, Box 1049	New York, NY 10029	7,500
Catholic Communal Fund	1011 First Avenue	14th Floor, Mary Ellen Spiegel	New York, NY 10022	12,899
Total Matching Gifts Paid				\$ 119,929

Altman Foundation
 EIN# 13-1623879
 Part XV Supplementary Information
 Line 3b Grants Approved for Future Payment
 December 31, 2010

Recipient and Purpose	Grant Amount	Year Awarded	Amount Payable as of 12/31/10
Amigos del Museo del Barrio, Inc. 1230 Fifth Avenue New York, NY 10029-4496 <i>To help support El Museo's non-school Family Programs and Cultural Celebrations (over three years)</i>	\$225,000.00	2010	\$125,000.00
The B.E.L.L. Foundation, Inc. 1361 Amsterdam Avenue, Suite 320 New York, NY 10027 <i>To help support BELL Summer in New York City (over two years)</i>	\$200,000.00	2010	\$100,000.00
Bank Street College of Education 610 West 112th Street New York, NY 10025 <i>To support the Liberty LEADS college preparation and leadership development program for inner-city youth (over two years)</i>	\$210,000.00	2010	\$105,000.00
Brooklyn Academy of Music, Inc. Peter Jay Sharp Building 30 Lafayette Avenue Brooklyn, NY 11217-1486 <i>To support the planning, piloting, and implementation of new and expanded education, humanities, and professional development programs in the new Richard B Fisher Building (over three years)</i>	\$275,000.00	2010	\$200,000.00
Brooklyn Children's Museum 145 Brooklyn Avenue Brooklyn, NY 11213 <i>To help support PlayNet, a new research, training, implementation, and evaluation initiative focusing on the benefits of play and play facilitation for early childhood development (over four years)</i>	\$350,000.00	2008	\$50,000.00
Brooklyn Youth Chorus Academy, Inc. 179 Pacific Street Brooklyn, NY 11201-6213 <i>\$150,000 over two years to help provide high-caliber vocal musical instruction and performance opportunities for young people from diverse backgrounds and significantly expand BYCA's artistic and organizational capacity</i>	\$150,000.00	2010	\$75,000.00

Recipient and Purpose	Grant Amount	Year Awarded	Amount Payable as of 12/31/10
Center for New York City Neighborhoods, Inc. 74 Trinity Place, Suite 1302 New York, NY 10006 <i>To help support foreclosure prevention services for homeowners throughout New York City (over two years)</i>	\$200,000.00	2010	\$100,000.00
The Children's Health Fund 215 West 125th Street, Suite 301 New York, NY 10027 <i>To help support the Developmental and Behavioral Health Program at the new Center for Child Health and Resiliency in the South Bronx (over two years)</i>	\$150,000.00	2010	\$75,000.00
De La Salle Academy 202 West 97th Street New York, NY 10025 <i>To provide a capacity building grant to restructure De La Salle's administrative team and implement an effective succession plan (over three years)</i>	\$150,000.00	2010	\$75,000.00
The Futures in Education Endowment Fund for Brooklyn and Queens 310 Prospect Park West Brooklyn, NY 11215 <i>To help build a \$100 million endowment to provide tuition assistance to the most financially challenged elementary and high school students and improve Catholic schools in Brooklyn and Queens (over four years)</i>	\$1,000,000.00	2008	\$250,000.00
The Gilder Lehrman Institute of American History 19 West 44th Street, Suite 500 New York, NY 10036 <i>To help provide intensive professional development for inner-city Catholic middle- and high-school teachers to improve the teaching of American history (over two years)</i>	\$200,000.00	2010	\$100,000.00

Recipient and Purpose	Grant Amount	Year Awarded	Amount Payable as of 12/31/10
Goddard Riverside Community Center 593 Columbus Avenue New York, NY 10024 <i>\$300,000 over two years, divided as follows \$125,000 each year to help support the Options Center, and \$25,000 each year for capacity building to implement the Options Strategic Plan</i>	\$300,000.00	2010	\$150,000.00
Harlem RBI, Inc. 333 East 100th Street, Ground Floor New York, NY 10029 <i>To help support capacity building activities and the Team Enrichment Program (over two years)</i>	\$200,000.00	2010	\$100,000.00
The Mayor's Fund to Advance New York City One Centre Street, 23rd Floor New York, NY 10007 <i>To help support the implementation of WorkAdvance-New York City and the implementation of Swim for Life (revised) (over two years)</i>	\$300,000.00	2010	\$150,000.00
Medicare Rights Center, Inc. 520 Eighth Avenue North Wing, 3rd Floor New York, NY 10018 <i>To help support the Community Partners Program (over twenty months)</i>	\$180,000.00	2010	\$80,000.00
The Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028-0198 <i>To help bring high-quality arts and cultural activities to underserved K - 12 NYC students by training educators across disciplines, integrating new training strategies, and documenting changes in classroom practice (over three years)</i>	\$150,000.00	2010	\$100,000.00
Montefiore Medical Center 111 East 210th Street Bronx, NY 10467-2490 <i>To expand the Healthy Steps program to another Montefiore pediatric primary care site (over three years)</i>	\$375,000.00	2009	\$250,000.00

Recipient and Purpose	Grant Amount	Year Awarded	Amount Payable as of 12/31/10
The New York Public Library Stephen A. Schwarzman Building Fifth Avenue & 42nd Street New York, NY 10018-2788 <i>To help support the "21st Century Library" campaign and to provide general support (over four years)</i>	\$1,400,000.00	2008	\$350,000.00
New Yorkers for Parks 355 Lexington Avenue, 14th Floor New York, NY 10017 <i>To help support organizational capacity building and efforts to build a stronger coalition of parks advocates, environmental organizations and recreational groups in support of New York City's parks (over two years)</i>	\$125,000.00	2010	\$60,000.00
Paraprofessional Healthcare Institute, Inc. 349 East 149th Street, 10th Floor Bronx, NY 10451 <i>To help support policy work to strengthen New York State's essential direct-care workforce and improve care for elders and individuals living with disabilities statewide (over two years)</i>	\$250,000.00	2010	\$125,000.00
Primary Care Development Corporation 22 Cortland Street, 12th Floor New York, NY 10007 <i>To help support the development and implementation of a Medical Home Learning Collaborative to help primary care providers achieve Patient-Centered Medical Home recognition and meaningful use of health information technology standards (over two years)</i>	\$300,000.00	2010	\$150,000.00
Sponsors for Educational Opportunity, Inc. 55 Exchange Place New York, NY 10005 <i>To help support the SEO Scholars Program (over three years)</i>	\$300,000.00	2010	\$200,000.00

Recipient and Purpose	Grant Amount	Year Awarded	Amount Payable as of 12/31/10
Teachers College, Columbia University 525 West 120th Street Box 125 New York, NY 10027-6696 <i>To continue to increase the number of New York City independent and Catholic school teachers of color in the Klingenstein Center's Leadership Academy intensive master's degree program (over two years)</i>	\$180,000.00	2010	\$80,000.00
Weill Cornell Medical College of Cornell University Division of Geriatrics and Gerontology 525 East 68th Street, Box 39 New York, NY 10021 <i>To help advance the teaching and extend the practice of integrative palliative care at Weill-Cornell (over three years)</i>	\$450,000.00	2010	\$300,000.00
2010			
Grand Totals (24 items)			\$3,350,000.00

Ref: 00013947 00088676

MorganStanley
SmithBarney**Client Statement**

December 1 - December 31, 2010

ALTMAN FOUNDATION II**Common stocks & options**

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated Income (annualized)
3,000	ABB LTD SPONS ADR	ABB	06/15/10	\$ 56,428.30	\$ 18.476	\$ 22.46	\$ 67,360.00	\$ 11,921.70	ST	
4,000			07/28/10	80,392.00	20.098	22.46	89,800.00	9,408.00	ST	
7,000				136,820.30	19.403		157,160.00	21,328.70		2.111
793,9474	AT&T INC	T	06/27/05	19,341.50	24.361	29.38	23,326.17	3,984.67	LT	3,318.00
7,793,9474			06/28/05	190,997.77	24.506	29.38	228,986.17	37,988.40	LT	

ALTMAN FOUNDATION II

Common stocks & options continued

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated Income (annualized)
7,793,9474	AT&T INC	T	06/29/06	\$ 193,681.73	\$ 24.85	\$ 29.38	\$ 228,986.17	\$ 35,304.44	LT	
1578			07/05/06	3.88	24.61	29.38	4.64	.76	LT	
16,382				404,024.88	24.863		481,303.15	77,278.27		28,177.04
3,000	AIR PRODUCTS & CHEMICALS INC	APD	02/19/10	209,697.00	69.899	90.95	272,860.00	63,163.00	ST	5,880.00
3,600	AMAZON COM INC	AMZN	03/12/08	237,063.76	67.732	180.00	630,000.00	392,936.26	LT	
3,000	AMGEN INC	AMGN	10/23/08	172,061.98	57.363	54.90	164,700.00	(7,361.98)	LT	
2,000			10/24/08	115,099.83	57.549	54.90	109,800.00	(5,299.83)	LT	
5,000				287,161.81	57.432		274,500.00	(12,661.81)		
400	APPLE INC	AAPL	09/02/10	100,332.00	250.83	322.56	129,024.00	28,692.00	ST	
300			09/07/10	77,588.34	258.627	322.56	96,768.00	19,179.66	ST	
700				177,920.34	254.172		226,782.00	47,871.88		
5,000	BROOKFIELD ASSET MGMT INC	BAM	03/16/09	70,590.00	14.118	33.29	166,450.00	95,860.00	LT	
5,000	VOTING SHS CL A		05/09/09	88,241.00	17.648	33.29	166,450.00	78,209.00	LT	
2,500			03/09/10	61,493.00	24.597	33.29	83,226.00	21,732.00	ST	
1,500			07/22/10	37,438.66	24.869	33.29	49,935.00	12,496.35	ST	
14,000				267,762.66	18.412		486,080.00	208,297.36		7,280.00
1,000	CVS CAREMARK CORP	CVS	07/30/08	39,030.00	39.03	34.77	34,770.00	(4,260.00)	LT	
4,000			08/05/08	149,995.60	37.498	34.77	139,080.00	(10,915.60)	LT	
2,000			03/18/09	53,599.00	26.799	34.77	69,540.00	15,941.00	LT	
7,000				242,624.80	34.681		243,390.00	765.40		1,008
5,000	CISCO SYS INC	CSCO	03/11/08	125,080.00	25.01	20.23	101,150.00	(23,930.00)	LT	
4,000			06/05/08	110,554.00	27.638	20.23	80,920.00	(29,634.00)	LT	
5,000			10/24/08	83,350.00	16.67	20.23	101,150.00	17,800.00	LT	
3,000			03/12/09	46,777.00	15.259	20.23	60,690.00	14,913.00	LT	
3,000			03/16/09	46,947.30	15.649	20.23	60,690.00	13,742.70	LT	
20,000				411,678.30	20.584		404,800.00	(7,078.30)		
9,000	COCA-COLA CO	KO	02/28/05	214,200.00	42.84	65.77	328,850.00	114,650.00	LT	2,676
8,600	CORNING INC	GLW	03/17/09	101,582.65	11.95	19.32	164,220.00	62,637.35	LT	
5,000			06/01/09	75,750.00	15.15	19.32	96,600.00	20,850.00	LT	
5,000			07/23/09	84,099.50	16.819	19.32	96,600.00	12,500.50	LT	
8,000			08/18/09	126,624.00	15.828	19.32	154,560.00	27,936.00	LT	
26,500				388,058.15	14.844		511,980.00	123,923.85		1,036
2,000	DOW CHEMICAL CO	DOW	10/05/09	47,800.00	23.90	34.14	68,280.00	20,480.00	LT	1,200.00
2,000	E I DU PONT DE NEMOURS & CO	DD	02/18/04	50,080.00	45.04	49.88	98,760.00	48,680.00	LT	
5,000			02/18/06	207,594.50	41.518	49.88	249,400.00	41,805.50	LT	

Client Statement

December 1 - December 31, 2010

ALTMAN FOUNDATION II

Common stocks & options continued

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated Income (annualized)
2,000	E I DU PONT DE NEMOURS & CO	DD	03/06/07	\$ 102,322.20	\$ 51.161	\$ 49.88	\$ 99,760.00	(\$ 2,562.20)	LT	
2,000			02/12/08	95,800.00	47.80	49.88	99,760.00	4,160.00	LT	
3,000			03/25/08	142,043.10	47.347	49.88	149,640.00	7,596.90	LT	
14,000				537,838.80	45.548		538,320.00	80,890.20	3.287	22,980.00
2,000	EMC CORP-MASS	EMC	10/24/08	20,039.00	10.019	22.90	45,800.00	25,761.00	LT	
4,000			10/30/08	45,380.40	11.345	22.90	91,600.00	46,219.60	LT	
6,000			03/12/09	65,014.80	10.835	22.90	137,400.00	72,385.20	LT	
5,000			06/01/09	60,240.00	12.048	22.90	114,500.00	54,260.00	LT	
17,000				180,874.20	11.218		389,300.00	198,625.80		
5,000	EXXON MOBIL CORP	XOM	03/15/06	303,243.50	60.648	73.12	365,800.00	62,356.50	LT	2.407
3,000	GENERAL ELECTRIC CO	GE	04/28/03	87,870.00	29.29	18.29	54,870.00	(33,000.00)	LT	
7,000			09/16/03	222,365.80	31.769	18.29	128,030.00	(94,355.80)	LT	
7,000			09/23/03	220,990.00	31.57	18.29	128,030.00	(92,960.00)	LT	
5,000			10/29/03	144,250.00	28.85	18.29	91,450.00	(52,800.00)	LT	
6,000			06/30/08	159,854.00	26.809	18.29	109,740.00	(49,914.00)	LT	
28,000				836,149.80	28.827		512,120.00	(322,029.80)	3.081	15,680.00
4,000	GLAXOSMITHKLINE PLC SP ADR	GSK	08/03/09	155,988.40	38.997	39.22	156,880.00	891.60	LT	
3,000			10/05/09	115,530.00	38.51	39.22	117,660.00	2,130.00	LT	
7,000				271,518.40	38.788		274,540.00	3,021.60	5.098	13,893.00
3,000	HARRIS CORP-DELAWARE	HRS	08/31/09	104,009.40	34.659	46.30	135,900.00	31,890.60	LT	
2,000			10/05/10	89,288.00	44.644	46.30	90,600.00	1,312.00	ST	
5,000				183,287.40	38.858		226,500.00	33,202.60	2.207	5,000.00
7,000	HOME DEPOT INC	HD	06/02/08	212,800.00	30.40	35.06	246,420.00	32,620.00	LT	
4,000			02/12/10	115,839.20	28.959	35.06	140,240.00	24,400.80	ST	
11,000				328,638.20	28.878		385,680.00	57,020.80	2.685	10,386.00
3,000	INTEL CORP	INTC	03/12/09	42,897.00	14.259	21.03	63,090.00	20,193.00	LT	
5,000			03/16/09	73,134.00	14.626	21.03	106,150.00	32,016.00	LT	
4,000			07/14/09	66,472.00	16.618	21.03	84,120.00	17,648.00	LT	
12,000				182,503.00	15.209		262,360.00	89,857.00	2.996	7,560.00
4,000	INTL BUSINESS MACHINES CORP	IBM	03/09/06	328,400.00	81.60	146.76	587,040.00	260,640.00	LT	1.771
2,000	KIMBERLY CLARK CORP	KMB	01/29/08	131,035.40	65.517	63.04	128,080.00	(4,955.40)	LT	
1,000			02/01/08	66,739.00	68.739	63.04	63,040.00	(3,699.00)	LT	
1,800			09/09/08	118,794.60	65.997	63.04	113,472.00	(5,322.60)	LT	
200			09/09/08	13,177.00	65.886	63.04	12,608.00	(569.00)	LT	
5,000				329,746.00	65.949		315,200.00	(14,546.00)	4.187	13,200.00

ALTMAN FOUNDATION II

Common stocks & options continued

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated Income (annualized)
3,500	MDU RESOURCES GROUP INC	MDU	09/06/00	\$ 39,632.60	\$ 11.323	\$ 20.27	\$ 70,946.00	\$ 31,312.40	LT	
1,250			04/10/02	18,197.44	14.557	20.27	25,337.50	7,140.06	LT	
6,750			04/26/03	89,691.00	13.287	20.27	136,822.50	47,131.50	LT	
5,000			12/29/09	119,882.50	23.976	20.27	101,350.00	(18,532.50)	LT	
18,500				267,403.54	18.208		334,455.00	67,051.46		3.208
3,000	MICROSOFT CORP	MSFT	06/15/04	81,540.00	27.18	27.91	83,730.00	2,190.00	LT	
18,000			09/27/06	438,153.60	27.384	27.91	446,560.00	8,406.40	LT	
10,000			04/30/09	209,100.00	20.91	27.91	279,100.00	70,000.00	LT	
28,000				728,783.60	26.131		809,380.00	80,596.40		2.283
3,000	NATIONAL FUEL GAS CO	NFG	08/14/02	59,100.00	19.70	65.62	196,860.00	137,760.00	LT	
5,000			06/12/09	177,424.50	35.484	65.62	328,100.00	150,675.50	LT	
8,000				238,524.50	29.566		524,960.00	286,435.50		2.103
2,000	NORFOLK SOUTHERN CORP	NSC	07/18/07	116,940.80	58.47	62.82	125,640.00	8,699.20	LT	
2,000			01/25/08	102,638.00	51.319	62.82	125,640.00	23,002.00	LT	
4,000				218,578.80	54.895		261,280.00	31,701.20		2.282
5,000	NOVARTIS AG ADR	NVS	07/14/09	188,837.00	39.767	58.95	284,750.00	95,913.00	LT	
2,000	PPL CORP	PPL	06/27/08	89,236.00	49.618	26.32	52,640.00	(46,596.00)	LT	
3,000			06/29/08	150,504.90	50.168	26.32	78,960.00	(71,544.90)	LT	
5,000				248,740.90	48.948		131,600.00	(118,140.90)		5.318
3,000	PROCTER & GAMBLE CO	PG	10/29/09	178,294.20	58.431	64.33	192,990.00	14,695.80	LT	
3,000			01/19/10	184,284.90	61.428	64.33	192,990.00	8,705.10	ST	
6,000				362,579.10	60.43		385,980.00	23,400.90		2.996
5,000	RIO TINTO PLC-GRP	RIO	07/30/10	259,374.50	51.874	71.66	358,300.00	98,925.50	ST	
2,619,375	ROYAL DUTCH SHELL PLC ADR	RDSB	01/28/02	123,454.25	47.131	66.67	174,633.73	51,179.48	LT	
1,171,625	CL B		03/02/04	56,737.56	48.426	66.67	78,112.24	21,374.68	LT	
3,791				180,181.81	47.531		252,745.97	72,564.16		5.038
31,7835	ROYAL DUTCH SHELL PLC ADR	RDSA	01/28/02	1,468.87	47.131	66.78	2,122.50	653.63	LT	
14,2165	CL A		03/02/04	675.07	48.426	66.78	949.38	274.31	LT	
48				2,143.94	48.607		3,071.88	927.94		4.278
5,000	SCHLUMBERGER LTD	SLB	07/23/03	117,376.00	23.475	83.50	417,500.00	300,125.00	LT	
3,000	SPECTRA ENERGY CORP	SE	02/14/07	78,372.90	26.124	24.99	74,970.00	(3,402.90)	LT	
2,000			06/11/07	51,800.00	25.90	24.99	49,980.00	(1,820.00)	LT	
5,000				130,172.90	26.035		124,850.00	(5,322.90)		4.001
2,000	3M COMPANY	MMM	07/14/09	120,766.00	60.383	86.30	172,600.00	51,834.00	LT	
2,000			07/15/09	123,977.00	61.988	86.30	172,600.00	48,623.00	LT	

ALTMAN FOUNDATION II

Common stocks & options continued

Quantity	Description	Symbol	Date acquired	Cost	Share cost	Current price	Current value	Unrealized gain/(loss)	Average % yield	Anticipated Income (annualized)
2,000	3M COMPANY	MMM	09/09/09	\$ 146,399.00	\$ 73.199	\$ 86.30	\$ 172,600.00	\$ 26,201.00	LT	
8,000				391,142.00	86.19		617,800.00	126,658.00	2.433	12,800.00
3,500	UNITED PARCEL SERVICE CL B	UPS	05/03/07	249,236.40	71.21	72.58	254,030.00	4,793.60	LT	
4,000			05/16/07	285,200.00	71.30	72.58	290,320.00	5,120.00	LT	
7,500				534,438.40	71.258		544,350.00	9,913.60	2.59	14,100.00
4,000	VERIZON COMMUNICATIONS	VZ	09/25/09	112,615.71	28.153	35.78	143,120.00	30,504.29	LT	7,800.00
3,500	WAL-MART STORES INC	WMT	12/27/10	187,869.50	53.677	53.93	188,755.00	885.50	ST	4,235.00
10,000	WEYERHAEUSER CO	WY	11/18/10	172,500.00	17.25	18.93	189,300.00	16,800.00	ST	2,000.00
Total common stocks and options				\$ 10,963,900.28			\$ 13,643,703.00	\$ 317,611.81	ST	2.29

Accrued Income

3,394.00

Total Portfolio

\$ 13,547,097

Morgan Stanley

Valuation Currency: USD Pricing Date: 31-Dec-2010
 Basis: Trade Date Appraisal Date: 31-Dec-2010

ALTMAN FOUNDATION EQUITY Portfolio Valuation by Security

Nominal Ratings	Shares/ Security Description	% of Port.	Unit Cost	Total Cost	Mkt. Price	Market Value	Unrealized Gain/Loss	Accrued Income	Est. Ann. Inc.	Current Yield
EQUITY SECURITIES										
2,003	ALLERGAN INC USD COM	1.54	64.64	129,476.60	68.67	137,546.01	8,069.41		480.60	0.29
3,408	AMAZON COM INC USD COM	6.87	85.15	290,178.45	180.00	613,440.00	323,261.55		0.00	0.00
1,572	ANHEUSER-BUSCH COS INC USD ADR	1.01	60.42	94,973.74	57.09	89,745.48	(5,228.26)		2,336.56	2.59
1,911	APPLE INC USD COM	6.91	155.46	297,084.67	322.56	616,412.16	319,327.49		0.00	0.00
3,443	BAIDU COM ADR REPR 1 CL A SHR	3.72	40.95	140,977.14	96.53	332,352.79	191,375.65		0.00	0.00
13,409	BROOKFIELD ASSET MANAGEMENT I	5.00	35.24	472,468.68	33.29	446,385.61	(26,083.07)		6,972.68	1.56
2,199	C 11 ROBINSON WORLDWIDE INC	1.98	51.35	112,921.47	80.19	176,337.81	63,416.34		2,550.84	1.45
9,926	CHARLES SCHWAB CORP USD COM	1.90	17.15	170,227.43	17.11	169,833.86	(393.57)		2,382.24	1.40
4,995	CISCO SYSTEMS INC USD COM	1.13	18.23	91,082.03	20.23	101,048.85	9,966.82		0.00	0.00
518	CME GROUP INC	1.87	390.94	202,505.12	321.75	166,666.50	(35,838.62)		2,900.80	1.74
2,164	COSTCO WHOLESALE CORP USD COM	1.75	65.17	141,030.09	72.21	156,262.44	15,232.35		1,774.48	1.14
9,284	EBAY INC USD COM	2.90	29.60	274,842.31	27.83	258,373.72	(16,468.59)		0.00	0.00
8,010	EXPEDITORS INTERNATIONAL OF WASHI	4.90	36.87	295,301.92	54.60	437,346.00	142,044.08		3,204.00	0.73
665	FIRST SOLAR INC	0.97	220.80	146,829.25	130.14	86,543.10	(60,286.15)		0.00	0.00
1,010	GOOGLE INC CL A	6.72	451.25	455,758.34	593.97	599,909.70	144,151.36		0.00	0.00
4,926	ILLUMINA INC USD COM	3.50	39.59	195,026.69	63.34	312,012.84	116,986.15		0.00	0.00
758	INTUITIVE SURGICAL INC USD COM	2.19	281.86	213,648.77	257.75	195,374.50	(18,274.27)		0.00	0.00
7,924	LAS VEGAS SANDS CORP	4.08	22.76	180,363.60	45.95	364,107.80	183,744.20		0.00	0.00
10,062	LEUCADIA NATIONAL CORP USD COM	3.29	45.87	461,526.54	29.18	293,609.16	(167,917.38)		2,515.50	0.86
1,294	MARTIN MARIETTA MATERIALS INC USD	1.34	122.66	158,721.57	92.24	119,358.56	(39,363.01)		2,070.40	1.73
4,265	MEAD JOHNSON NUTRITION CO	2.98	52.76	225,006.43	62.25	265,496.25	40,489.82		4,435.60	1.67
4,409	MONSANTO CO	3.44	48.93	215,742.84	69.64	307,042.76	91,299.92		4,938.08	1.61
855	NETFLIX COM INC USD COM	1.68	168.32	143,911.97	175.70	150,223.50	6,311.53		0.00	0.00

Morgan Stanley

ALTMAN FOUNDATION EQUITY										
Valuation Currency : USD		Pricing Date 31-Dec-2010								
Basis Trade Date		Appraisal Date 31-Dec-2010								
Portfolio Valuation by Security										
Nominal Ratings	Shares/ Security Description	% of Port.	Unit Cost	Total Cost	Mkt. Price	Market Value	Unrealized Gain/Loss	Accrued Income	Est. Ann. Inc.	Current Yield
3,376	PHILIP MORRIS INTERNATIONAL	2.24	56.69	191,388.96	58.53	197,597.28	6,208.32		8,642.56	4.37
2,221	RANGE RESOURCES CORP USD COM	1.12	47.88	106,340.22	44.98	99,900.58	(6,439.64)		355.36	0.36
2,050	SALESFORCE COM INC USD COM	3.03	53.23	109,118.29	132.00	270,600.00	161,481.71		0.00	0.00
9,985	STARBUCKS CORP USD COM	3.60	26.96	269,162.35	32.13	320,818.05	51,655.70		5,192.20	1.62
17,284	TENCENT HOLDINGS LTD US	4.24	10.39	179,579.07	21.90	378,519.60	198,940.53		0.00	0.00
6,714	TERADATA CORP	3.10	33.32	223,715.20	41.16	276,348.24	52,633.04		0.00	0.00
6,645	ULTRA PETROLEUM CORP USD COM	3.56	63.12	419,433.82	47.77	317,431.65	(102,002.17)		0.00	0.00
1,095	VMWARE INC	1.09	65.60	71,834.33	88.91	97,356.45	25,522.12		0.00	0.00
1,512	WYNN RESORTS LTD USD COM	1.76	95.10	143,793.84	103.84	157,006.08	13,212.24		756.00	0.48
2,983	YUM BRANDS INC USD COM	1.64	46.98	140,148.45	49.05	146,316.15	6,167.70		2,983.00	2.04
Total EQUITY SECURITIES		97.05		6,964,120.18		8,657,323.48	1,693,203.30	3,619.15		54,400.90
TOTAL ACCRUED INCOME						3,632.00				
TOTAL PORTFOLIO		100.00		7,226,130.90		8,660,955.48	1,693,203.30			

Altman Foundation

As of 12/31/2010

Portfolio Holdings

	Shares	Unit Cost	Cost	Unit Price	Market Value	% of Total	Unrealized Gain/(Loss)
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ACCRUED INCOME

CASH & CASH EQUIVALENTS					15,756		
USD DIVIDENDS RECEIVABLE					15,756		

TOTAL ACCRUED INCOME

EQUITIES

CONSUMER DISCRETIONARY			658,692		754,847	10.02%	96,155
CHILDRENS PLACE RETAIL STORES INC/THE			141,234	49.64	138,992	1.85%	(2,242)
CPI CORP	2,800	50.44	142,340	22.55	137,555	1.83%	(4,785)
EXPRESS INC	6,100	23.33	167,631	18.80	212,440	2.82%	44,809
OFFICEMAX INC	11,300	14.83	115,204	17.70	111,510	1.48%	(3,694)
PIER 1 IMPORTS INC	6,300	18.29	92,284	10.50	154,350	2.05%	62,066
CONSUMER STAPLES	14,700	6.28	104,964		115,000	1.53%	10,036
CORN PRODUCTS INTERNATIONAL INC			104,964	46.00	115,000	1.53%	10,036
ENERGY			440,762		575,099	7.64%	134,337
GOODRICH PETROLEUM CORP	13,800	14.94	206,198	17.64	243,432	3.23%	37,234
ION GEOPHYSICAL CORP	18,400	6.62	121,758	8.48	156,032	2.07%	34,274
KODIAK OIL & GAS CORP	16,895	2.88	48,739	6.60	111,507	1.48%	62,768
PIONEER DRILLING CO COM	7,279	8.80	64,067	8.81	64,128	.85%	61
FINANCIALS			1,373,567		1,616,875	21.47%	243,308
AMERICAN EQUITY INVESTMENT LIFE HOLDING CO	14,500	12.27	177,895	12.55	181,975	2.42%	4,080
CARDTRONICS INC	10,611	14.78	156,879	17.70	187,815	2.49%	30,936
CATHAY GENERAL BANCORP	10,800	12.93	139,605	16.70	180,360	2.39%	40,755
EAST WEST BANCORP INC COM	10,200	16.84	171,737	19.55	199,410	2.65%	27,673

Altman Foundation

As of 12/31/2010

Portfolio Holdings

EQUITIES (Continued)

FINANCIALS (Continued)

	Shares	Unit Cost	Cost	Unit Price	Market Value	% of Total	Unrealized Gain/(Loss)
HERSHA HOSPITALITY TR PRIORITY CL A	34,693	5.25	182,233	6.60	228,974	3.04%	46,741
KENNEDY-WILSON HOLDINGS INC	13,700	9.63	131,987	9.99	136,863	1.82%	4,876
MCG CAPITAL CORP	21,900	5.72	125,347	6.97	152,643	2.03%	27,296
PRIVATEBANCORP INC	10,299	14.69	151,290	14.38	148,100	1.97%	(3,191)
RESOURCE CAPITAL CORP	27,200	5.02	136,595	7.38	200,736	2.67%	64,141
HEALTH CARE			675,142		752,030	9.99%	76,888
HYTHIAM WARRANTS	1,000	0.00	0	0.00	0	0.00%	0
IMPAX LABORATORIES INC	9,000	18.07	162,629	20.11	180,990	2.40%	18,361
KERYX BIOPHARMACEUTICALS INC	46,249	4.22	194,945	4.58	211,820	2.81%	16,875
NEKTAR THERAPEUTICS COM	17,700	10.06	178,022	12.85	227,445	3.02%	49,423
RIGEL PHARMACEUTICALS INC	17,500	7.97	139,546	7.53	131,775	1.75%	(7,771)
INDUSTRIALS			1,201,935		1,463,847	19.44%	261,913
ASTEC INDUSTRIES INC	5,700	32.45	184,945	32.41	184,737	2.45%	(208)
BE AEROSPACE INC	4,600	19.25	88,570	37.03	170,338	2.26%	81,768
BLACKLIGHT POWER INC	8	7,000.00	56,000	7,000.00	56,000	74%	0
GRANITE CONSTRUCTION INC	6,100	24.70	150,663	27.43	167,323	2.22%	16,660
QUANEX BUILDING PRODUCTS CORP	6,600	18.43	121,652	18.97	125,202	1.66%	3,550
SKYWEST INC	5,704	14.58	83,146	15.62	89,096	1.18%	5,951
STEELCASE INC	9,400	7.47	70,213	10.57	99,358	1.32%	29,145
UNITEK GLOBAL SERVICES INC	11,900	9.50	113,050	9.82	116,858	1.55%	3,808
UTI WORLDWIDE INC	8,100	17.43	141,221	21.20	171,720	2.28%	30,499
WABASH NATIONAL CORP	23,900	8.05	192,475	11.85	283,215	3.76%	90,740
INFORMATION TECHNOLOGY			1,384,249		1,699,773	22.57%	315,524
ATMEL CORP	18,300	5.35	97,976	12.32	225,456	2.99%	127,480
AXT INC	20,200	6.98	140,970	10.44	210,888	2.80%	69,918
DDI CORP	15,200	10.13	154,012	11.76	178,752	2.37%	24,740
ENTROPIC COMMUNICATIONS INC	14,400	9.49	136,721	12.08	173,952	2.31%	37,231
FEDERAL SIGNAL CORP	34,100	6.56	223,826	6.86	233,926	3.11%	10,100
LIQUIDITY SERVICES INC	10,800	16.56	178,885	14.05	151,740	2.01%	(27,145)
QUANTUM CORP	50,900	3.80	193,460	3.72	189,348	2.51%	(4,112)
RADIANT SYSTEMS INC	9,500	10.56	100,308	19.57	185,915	2.47%	85,607
TIBCO SOFTWARE INC	7,600	20.80	158,092	19.71	149,796	1.99%	(8,296)

Altman Foundation

As of 12/31/2010

Portfolio Holdings

	Shares	Unit Cost	Cost	Unit Price	Market Value	% of Total	Unrealized Gain/(Loss)
EQUITIES (Continued)							
MATERIALS			344,086				
BOISE INC	24,600	7.69	189,141	7.93	350,933	4.66%	6,847
STILLWATER MINING CO	7,300	21.23	154,945	21.35	195,078	2.59%	5,937
					155,855	2.07%	910
TOTAL EQUITIES			<u>6,183,398</u>		<u>7,328,405</u>	<u>97.31%</u>	<u>1,145,007</u>
TOTAL					<u>7,344,161</u>		

**Altman Foundation
Other Investments
For the Year Ended December 31, 2010
EIN# 13-1623879**

Private Equity

Common Fund International V	1,772,863
Common Fund International VI	4,285,175
Common Fund Natural Resources Fund	4,523,824
Common Fund Private Equity V	2,588,437
Common Fund Private Equity VI	3,694,437
Common Fund Private Equity VII	3,426,867
Common Fund Venture Partners VI	1,911,124
Common Fund Venture Partners VII	3,260,904
FLAG International Partnership II	2,092,388
Goldman-Sachs Vintage Fund V	3,051,816
Invesco Non-US Partnership Fund III	553,368
Invesco Partnership Fund III	2,449,220
Invesco US Buyout Out & Expansion Capital Partnership Fund III	1,764,858
Rockefeller 2006 Global Opportunities	2,446,396
Rockefeller Access Fund 01	2,698,818
Total Private Equity	\$ 40,520,495

International Equity Funds

Capital International Emerging Markets	\$ 14,914,835
Silchester International Equity	23,957,111
Total International Equity Funds	\$ 38,871,946

Real Asset Funds

Metropolitan Real Estate Partners V	\$ 2,237,247
Metropolitan Real Estate Partners 2008 Distressed Co-Investment Fund	3,756,338
PIMCO Commodity Real Return	6,552,684
REEFF America REIT II	4,875,938
Total Real Asset Funds	\$ 17,422,207

Hedge Funds

AG Net Lease Realty II	\$ 1,322,483
Archipelago Holdings	11,364,744
Blackstone Park Ave	13,487,440
Brigade Leveraged Capital	21,887,966
Convexity Capital Offshore	18,425,103
Double Eagle Offshore Capital Ace Fund	13,982,971
K2 Overseas Investors I	12,309,359
Pine Grove Offshore Fund	12,268,960
Total Hedge Funds	\$ 105,049,026
Net Unsettled Securities Trades	\$ 998,667
Total Other Investments	\$ 202,862,341

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization	Employer identification number
	ALTMAN FOUNDATION	13-1623879
	Number, street, and room or suite no. If a P O box, see instructions.	
	521 FIFTH AVE	
File by the due date for filing your return. See instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	NEW YORK, NY 10175	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

THE FOUNDATION

- The books are in the care of ► **521 FIFTH AVE - NEW YORK, NY 10175**
Telephone No. ► **(212) 682-0970** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011** to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2010** or
► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason. ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	54,772.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	54,772.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)	
Type or print File by the extended due date for filing your return. See instructions	Name of exempt organization	Employer identification number
	ALTMAN FOUNDATION	13-1623879
	Number, street, and room or suite no. If a P.O. box, see instructions	
	521 FIFTH AVE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	NEW YORK, NY 10175	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

THE FOUNDATION

• The books are in the care of **521 FIFTH AVE - NEW YORK, NY 10175**

Telephone No. **(212) 682-0970**

FAX No.

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2011.**

5 For calendar year **2010**, or other tax year beginning , and ending

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS REQUIRED TO ACCUMULATE THE NECESSARY INFORMATION NEEDED TO FILE A COMPLETE AND ACCURATE RETURN

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	54,772.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	54,772.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature **Wanna Macari** Title **CPA**

Date **8/2/11**

Form 8868 (Rev. 1-2011)