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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2010

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation

THE EZRA CHARITABLE TRUST

Number and street (or P.O. box number if mail is not delivered to street address)

25 ROSALIND PLACE

Room/suite

City or town, state, and ZIP code

LAWRENCE**NY 11559**H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at

end of year (from Part II, col. (c),

line 16) **\$ 3,438,896** (Part I, column (d) must be on cash basis.)J Accounting method ☒ Cash ☐ Accrual☐ Other (specify)

A Employer identification number

11-6487876

B Telephone number (see page 10 of the instructions)

212-842-9711C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Schedule B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	75	75	75	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	26,300			
	b Gross sales price for all assets on line 6a 1,887,168				
	7 Capital gain net income (from Part IV, line 2)		26,300		
	8 Net short-term capital gain			61,879	
	9 Income modifications				
	10a Gross sales less returns & allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule) STMT 1	139,328	139,328	139,328	
	12 Total. Add lines 1 through 11	165,703	165,703	201,282	
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest	133	133		
	18 Taxes (attach schedule) (see page 14 of the instructions) STMT 2	9,058			
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) STMT 3	405	405		
	24 Total operating and administrative expenses. Add lines 13 through 23	9,596	538	0	0
	25 Contributions, gifts, grants paid	141,196			141,196
	26 Total expenses and disbursements. Add lines 24 and 25	150,792	538	0	141,196
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	14,911			
	b Net investment income (if negative, enter -0-)		165,165		
	c Adjusted net income (if negative, enter -0-)			201,282	

For Paperwork Reduction Act Notice, see page 30 of the instructions.

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Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash—non-interest-bearing	496,620	322,873	322,882	
	2 Savings and temporary cash investments				
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶				
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶	0			
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments—U S and state government obligations (attach schedule)				
	b Investments—corporate stock (attach schedule) SEE STMT 4		224,500	224,500	
	c Investments—corporate bonds (attach schedule)				
	11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶				
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule) SEE STATEMENT 5	2,729,501	2,891,514	2,891,514	
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶				
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	3,226,121	3,438,887	3,438,896		
Liabilities	17 Accounts payable and accrued expenses				
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0	0			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg, and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds	3,226,121	3,438,887		
	30 Total net assets or fund balances (see page 17 of the instructions)	3,226,121	3,438,887		
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	3,226,121	3,438,887		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,226,121
2 Enter amount from Part I, line 27a	2	14,911
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 6	3	219,622
4 Add lines 1, 2, and 3	4	3,460,654
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 7	5	21,767
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,438,887

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) [If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7]	2	26,300
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	61,879

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	138,747	3,157,208	0.043946
2008	128,674	2,671,692	0.048162
2007	823,128	6,238,190	0.131950
2006	415,641	3,736,183	0.111247
2005	248,893	3,482,679	0.071466

2 Total of line 1, column (d)	2	0.406771
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.081354
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	3,399,342
5 Multiply line 4 by line 3	5	276,550
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,652
7 Add lines 5 and 6	7	278,202
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	141,196

Form 990-PF (2010) **THE EZRA CHARITABLE TRUST****11-6487876**Page **4****Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	3,303
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	3,303
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,303
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	
8	Enter any penalty for underpayment of estimated tax. Check <input checked="" type="checkbox"/> if Form 2220 is attached	8	90
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	3,393
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

11/15 INT

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► THE ORGANIZATION 25 ROSALIND PLACE Located at ► LAWRENCE	Telephone no ► 212-842-9711 NY ZIP+4 ► 11516		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	15	► <input type="checkbox"/>	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ►	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A 1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? N/A 1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ► 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions) N/A 2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) N/A 3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	N/A <input type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EZRA BIRNBAUM	TRUSTEE 1.00	0	0	0
CAROLINE BIRNBAUM	TRUSTEE 1.00	0	0	0
MOSHE BIRNBAUM	TRUSTEE 1.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

▶ **0**

Form 990-PF (2010) **THE EZRA CHARITABLE TRUST****11-6487876**Page **7****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3 ▶	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	193,391
b	Average of monthly cash balances	1b	334,961
c	Fair market value of all other assets (see page 25 of the instructions)	1c	2,922,757
d	Total (add lines 1a, b, and c)	1d	3,451,109
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	3,451,109
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	51,767
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	3,399,342
6	Minimum investment return. Enter 5% of line 5	6	169,967

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	169,967
2a	Tax on investment income for 2010 from Part VI, line 5	2a	3,303
b	Income tax for 2010 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,303
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	166,664
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	166,664
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	166,664

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1a	141,196
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1b	
b	Program-related investments—total from Part IX-B		
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	141,196
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	141,196

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				166,664
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2010				
a From 2005	78,638			
b From 2006	232,400			
c From 2007	511,444			
d From 2008				
e From 2009				
f Total of lines 3a through e	822,482			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 141,196				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				141,196
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	25,468			25,468
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	797,014			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	53,170			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	743,844			
10 Analysis of line 9				
a Excess from 2006	232,400			
b Excess from 2007	511,444			
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling					
b Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 23 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:	
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	N/A
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest	N/A
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:	
Check here <input checked="" type="checkbox"/> if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.	
a The name, address, and telephone number of the person to whom applications should be addressed	N/A
b The form in which applications should be submitted and information and materials they should include	N/A
c Any submission deadlines	N/A
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	N/A

Form 990-PF (2010) **THE EZRA CHARITABLE TRUST****11-6487876**Page **11****Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 8				141,196
Total			▶ 3a	141,196
b Approved for future payment N/A				
Total			▶ 3b	

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2010
For calendar year 2010, or tax year beginning , and ending		

Name THE EZRA CHARITABLE TRUST	Employer Identification Number 11-6487876
--	---

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) FEED	P	01/07/10	01/07/10
(2) APWR	P	03/05/10	03/05/10
(3) CIGX	P	03/22/10	03/22/10
(4) RXII	P	04/14/10	04/14/10
(5) FEED	P	05/11/10	05/11/10
(6) CNAM	P	05/21/10	05/21/10
(7) RXII	P	05/28/10	05/28/10
(8) RXII	P	06/07/10	06/07/10
(9) PPHM	P	06/23/10	06/23/10
(10) C	P	07/21/10	07/21/10
(11) NVLT	P	07/22/10	07/22/10
(12) AMRN	P	09/01/10	09/01/10
(13) CYTR	P	01/04/10	01/05/10
(14) CNWI	P	02/09/10	02/10/10
(15) CNWI	P	02/09/10	02/10/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 61,603		61,085	518
(2) 63,609		63,228	381
(3) 76,371		73,476	2,895
(4) 20,757		21,089	-332
(5) 1,905		1,845	60
(6) 11,338		11,293	45
(7) 29,596		28,761	835
(8) 26,002		25,708	294
(9) 13,953		14,120	-167
(10) 19,730		19,870	-140
(11) 2,925		2,628	297
(12) 578		601	-23
(13) 16,322		16,396	-74
(14) 10,963		8,446	2,517
(15) 2,741		1,960	781

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0- or Losses (from col (h)))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
(1)			518
(2)			381
(3)			2,895
(4)			-332
(5)			60
(6)			45
(7)			835
(8)			294
(9)			-167
(10)			-140
(11)			297
(12)			-23
(13)			-74
(14)			2,517
(15)			781

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2010
For calendar year 2010, or tax year beginning _____, and ending _____		

Name THE EZRA CHARITABLE TRUST	Employer Identification Number 11-6487876
--	---

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) CIGX	P	03/23/10	03/24/10
(2) CIGX	P	03/23/10	03/24/10
(3) CNAM	P	03/22/10	03/23/10
(4) RXII	P	03/22/10	03/23/10
(5) RXII	P	04/08/10	04/09/10
(6) PPHM	P	04/13/10	04/14/10
(7) RXII	P	06/02/10	06/03/10
(8) AMRN	P	09/01/10	09/02/10
(9) NWCI	P	01/12/10	01/14/10
(10) AXIH	P	05/05/10	05/07/10
(11) RXII	P	06/01/10	06/03/10
(12) RXII	P	06/01/10	06/03/10
(13) RXII	P	06/01/10	06/03/10
(14) PPHM	P	06/21/10	06/23/10
(15) 643848104	P	01/04/10	01/06/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 25,472		23,011	2,461
(2) 37,093		34,517	2,576
(3) 48,509		40,454	8,055
(4) 3,338		3,339	-1
(5) 25,321		23,505	1,816
(6) 19,954		19,176	778
(7) 8,764		9,319	-555
(8) 14,332		14,419	-87
(9) 6,883		4,707	2,176
(10) 418		353	65
(11) 1,060		1,150	-90
(12) 4,539		4,985	-446
(13) 3,155		3,451	-296
(14) 13,953		15,913	-1,960
(15) 17,538		12,278	5,260

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			2,461
(2)			2,576
(3)			8,055
(4)			-1
(5)			1,816
(6)			778
(7)			-555
(8)			-87
(9)			2,176
(10)			65
(11)			-90
(12)			-446
(13)			-296
(14)			-1,960
(15)			5,260

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2010
For calendar year 2010, or tax year beginning , and ending		

Name THE EZRA CHARITABLE TRUST	Employer Identification Number 11-6487876
--	---

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) NWCI	P	01/12/10	01/15/10
(2) CIGX	P	03/12/10	03/15/10
(3) CNAM	P	03/19/10	03/22/10
(4) CNAM	P	03/29/10	04/01/10
(5) CNAM	P	05/18/10	05/21/10
(6) RXII	P	06/04/10	06/07/10
(7) PPHM	P	01/11/10	01/15/10
(8) NWCI	P	02/04/10	02/08/10
(9) CIGX	P	03/15/10	03/19/10
(10) CNAM	P	03/19/10	03/23/10
(11) ALTO	P	01/15/10	01/20/10
(12) NWCI	P	02/04/10	02/09/10
(13) CNAM	P	02/17/10	02/22/10
(14) CNAM	P	02/17/10	02/22/10
(15) AXIH	P	05/05/10	05/10/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 919		571	348
(2) 21,847		17,590	4,257
(3) 41,722		40,526	1,196
(4) 48,719		41,496	7,223
(5) 20,247		25,379	-5,132
(6) 26,002		29,135	-3,133
(7) 15,972		17,028	-1,056
(8) 14,361		12,790	1,571
(9) 23,470		24,352	-882
(10) 48,509		40,526	7,983
(11) 7,754		5,928	1,826
(12) 1,581		1,599	-18
(13) 9,222		8,765	457
(14) 9,240		8,765	475
(15) 5,004		4,097	907

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			348
(2)			4,257
(3)			1,196
(4)			7,223
(5)			-5,132
(6)			-3,133
(7)			-1,056
(8)			1,571
(9)			-882
(10)			7,983
(11)			1,826
(12)			-18
(13)			457
(14)			475
(15)			907

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2010
For calendar year 2010, or tax year beginning _____, and ending _____		

Name

Employer Identification Number

THE EZRA CHARITABLE TRUST**11-6487876**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) CYTR	P	01/05/10	01/11/10
(2) NWCI	P	01/08/10	01/14/10
(3) NWCI	P	01/08/10	01/14/10
(4) NWCI	P	01/08/10	01/14/10
(5) NWCI	P	02/04/10	02/10/10
(6) CNAM	P	03/26/10	04/01/10
(7) AXIH	P	04/01/10	04/07/10
(8) 60936N102	P	02/03/10	02/09/10
(9) CIGX	P	03/12/10	03/19/10
(10) AXIH	P	05/05/10	05/12/10
(11) PPHM	P	06/09/10	06/16/10
(12) RXII	P	06/29/10	07/09/10
(13) RXII	P	06/28/10	07/09/10
(14) RXII	P	06/24/10	07/06/10
(15) RXII	P	07/21/10	08/02/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 13,002		11,746	1,256
(2) 7,108		4,764	2,344
(3) 4,104		2,477	1,627
(4) 3,705		2,287	1,418
(5) 1,602		1,599	3
(6) 48,719		42,378	6,341
(7) 14,739		12,556	2,183
(8) 6,954		6,428	526
(9) 23,470		17,590	5,880
(10) 10,542		9,134	1,408
(11) 15,168		14,423	745
(12) 1,594		2,148	-554
(13) 3,388		4,958	-1,570
(14) 7,837		9,977	-2,140
(15) 2,320		2,106	214

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			1,256
(2)			2,344
(3)			1,627
(4)			1,418
(5)			3
(6)			6,341
(7)			2,183
(8)			526
(9)			5,880
(10)			1,408
(11)			745
(12)			-554
(13)			-1,570
(14)			-2,140
(15)			214

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2010
For calendar year 2010, or tax year beginning _____, and ending _____		

Name THE EZRA CHARITABLE TRUST	Employer Identification Number 11-6487876
--	---

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) CNAM	P	05/21/10	06/03/10
(2) RXII	P	07/09/10	07/22/10
(3) OPMG	P	01/20/10	02/03/10
(4) RXII	P	06/24/10	07/09/10
(5) AXIH	P	05/05/10	05/21/10
(6) SWRS	P	05/17/10	06/03/10
(7) SWRS	P	05/14/10	06/03/10
(8) CNAM	P	04/21/10	05/13/10
(9) BONE	P	08/16/10	09/08/10
(10) SMCE	P	05/18/10	06/11/10
(11) RXII	P	07/21/10	08/16/10
(12) BONE	P	08/16/10	09/13/10
(13) BONE	P	08/17/10	09/16/10
(14) BONE	P	08/16/10	09/16/10
(15) BONE	P	08/16/10	09/16/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 20,322		20,167	155
(2) 10,822		10,941	-119
(3) 6,388		7,698	-1,310
(4) 2,990		4,276	-1,286
(5) 7,472		6,920	552
(6) 486		2,953	-2,467
(7) 486		6,446	-5,960
(8) 30,371		32,528	-2,157
(9) 2,980		2,304	676
(10) 34		72	-38
(11) 8,381		8,422	-41
(12) 1,600		1,152	448
(13) 1,747		1,215	532
(14) 3,480		2,304	1,176
(15) 8,733		5,760	2,973

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
(1)			155
(2)			-119
(3)			-1,310
(4)			-1,286
(5)			552
(6)			-2,467
(7)			-5,960
(8)			-2,157
(9)			676
(10)			-38
(11)			-41
(12)			448
(13)			532
(14)			1,176
(15)			2,973

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2010
For calendar year 2010, or tax year beginning _____, and ending _____		

Name

Employer Identification Number

THE EZRA CHARITABLE TRUST**11-6487876**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) 60936N102	P	12/14/09	01/15/10
(2) 60936N102	P	12/14/09	01/15/10
(3) SMCE	P	05/07/10	06/11/10
(4) ICNB	P	12/03/09	01/07/10
(5) SMCE	P	05/05/10	06/11/10
(6) ICNB	P	12/03/09	01/11/10
(7) RXII	P	02/09/10	03/23/10
(8) ICNB	P	11/25/09	01/07/10
(9) SMCE	P	04/28/10	06/11/10
(10) SMCE	P	04/23/10	06/11/10
(11) ICNB	P	11/17/09	01/05/10
(12) ICNB	P	11/16/09	01/05/10
(13) ICNB	P	11/17/09	01/07/10
(14) SMCE	P	04/15/10	06/09/10
(15) SMCE	P	04/15/10	06/09/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 8,954		6,273	2,681
(2) 9,222		6,273	2,949
(3) 51		117	-66
(4) 229		86	143
(5) 2,330		5,338	-3,008
(6) 5,722		2,144	3,578
(7) 27,492		18,388	9,104
(8) 4,349		1,840	2,509
(9) 878		2,380	-1,502
(10) 844		2,984	-2,140
(11) 1,940		1,085	855
(12) 2,783		2,346	437
(13) 1,144		543	601
(14) 984		2,978	-1,994
(15) 89		288	-199

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			2,681
(2)			2,949
(3)			-66
(4)			143
(5)			-3,008
(6)			3,578
(7)			9,104
(8)			2,509
(9)			-1,502
(10)			-2,140
(11)			855
(12)			437
(13)			601
(14)			-1,994
(15)			-199

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2010
For calendar year 2010, or tax year beginning _____, and ending _____		

Name

Employer Identification Number

THE EZRA CHARITABLE TRUST**11-6487876**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) SMCE	P	04/15/10	06/11/10
(2) RXII	P	01/12/10	03/22/10
(3) RXII	P	01/12/10	03/22/10
(4) RXII	P	01/12/10	03/23/10
(5) AXIH	P	09/16/10	11/30/10
(6) AXIH	P	09/16/10	12/01/10
(7) AXIH	P	12/23/09	03/12/10
(8) SMCE	P	03/19/10	06/08/10
(9) SMCE	P	03/19/10	06/09/10
(10) AXIH	P	11/13/09	02/04/10
(11) AXIH	P	11/13/09	02/04/10
(12) AXIH	P	12/03/09	03/12/10
(13) SMCE	P	02/19/10	06/07/10
(14) SMCE	P	02/18/10	06/07/10
(15) NWCI	P	02/25/10	08/26/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 8		32	-24
(2) 4,312		2,368	1,944
(3) 27,506		16,222	11,284
(4) 8,444		5,091	3,353
(5) 2,355		2,556	-201
(6) 2,480		2,556	-76
(7) 10,102		11,908	-1,806
(8) 1,114		4,809	-3,695
(9) 787		3,206	-2,419
(10) 7,040		9,295	-2,255
(11) 3,940		5,228	-1,288
(12) 10,102		10,708	-606
(13) 806		3,638	-2,832
(14) 1,366		7,263	-5,897
(15) 3,680		8,237	-4,557

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col. (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			-24
(2)			1,944
(3)			11,284
(4)			3,353
(5)			-201
(6)			-76
(7)			-1,806
(8)			-3,695
(9)			-2,419
(10)			-2,255
(11)			-1,288
(12)			-606
(13)			-2,832
(14)			-5,897
(15)			-4,557

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2010
For calendar year 2010, or tax year beginning , and ending		

Name THE EZRA CHARITABLE TRUST	Employer Identification Number 11-6487876
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(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
(1) F	P	07/01/10	07/01/10
(2) ANR	P	03/11/10	03/12/10
(3) 25459W490	P	03/19/10	03/24/10
(4) BP	P	08/19/10	09/03/10
(5) SIRI	P	10/11/10	11/09/10
(6) SIRI	P	10/11/10	11/10/10
(7) BP101016P00035000	P	08/20/10	09/20/10
(8) BP100717P00035000	P	06/02/10	07/14/10
(9) THC	P	12/28/09	04/20/10
(10) THC	P	12/24/09	04/20/10
(11) THC	P	12/23/09	04/20/10
(12) THC	P	12/29/09	05/11/10
(13) THC	P	12/28/09	05/11/10
(14) THC	P	07/01/10	12/10/10
(15) THC	P	07/01/10	12/10/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 15,374		14,923	451
(2) 76,894		76,210	684
(3) 102,119		106,541	-4,422
(4) 92,343		92,655	-312
(5) 23,269		19,863	3,406
(6) 14,506		13,242	1,264
(7) 4,454		556	3,898
(8) 6,716		1,281	5,435
(9) 15,661		13,753	1,908
(10) 31,322		27,556	3,766
(11) 15,661		14,030	1,631
(12) 14,147		13,528	619
(13) 14,147		13,753	394
(14) 63,053		43,288	19,765
(15) 643		437	206

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
(1)			451
(2)			684
(3)			-4,422
(4)			-312
(5)			3,406
(6)			1,264
(7)			3,898
(8)			5,435
(9)			1,908
(10)			3,766
(11)			1,631
(12)			619
(13)			394
(14)			19,765
(15)			206

Form 990-PF	Capital Gains and Losses for Tax on Investment Income	2010
For calendar year 2010, or tax year beginning _____, and ending _____		

Name

Employer Identification Number

THE EZRA CHARITABLE TRUST**11-6487876**

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) THC	P	12/29/09	07/15/10
(2) THC	P	12/29/09	07/15/10
(3) 585168107	P	12/10/09	11/01/10
(4) 585168107	P	12/03/09	10/28/10
(5) 585168107	P	12/04/09	11/01/10
(6) 585168107	P	12/03/09	11/01/10
(7) CABLEF	P	12/31/08	03/12/10
(8) CABLEF	P	12/31/08	03/22/10
(9) TXCC	P	12/16/08	08/02/10
(10) TXCC	P	12/15/08	08/02/10
(11) TXCC	P	12/16/08	08/10/10
(12) TXCC	P	12/16/08	09/13/10
(13) SIX FLAGS	P		06/01/10
(14) SILICON GRAPHICS	P		04/27/10
(15)			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 35,208		40,163	-4,955
(2) 11,736		13,528	-1,792
(3) 961		7,726	-6,765
(4) 1,321		9,591	-8,270
(5) 1,068		7,081	-6,013
(6) 1,855		12,223	-10,368
(7) 1		1	
(8) 14,654		20,105	-5,451
(9) 5,973		5,896	77
(10) 4,805		4,621	184
(11) 8,815		7,074	1,741
(12) 5,574		4,716	858
(13)		260	-260
(14)		32,728	-32,728
(15)			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(1)			-4,955
(2)			-1,792
(3)			-6,765
(4)			-8,270
(5)			-6,013
(6)			-10,368
(7)			
(8)			-5,451
(9)			77
(10)			184
(11)			1,741
(12)			858
(13)			-260
(14)			-32,728
(15)			

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
552 W. 185TH STREET (K-1)	\$ -4,919	\$ -4,919	\$ -4,919
142 ASSOCIATES (FLOW THRU)	3,111	3,111	3,111
BRIO (FLOW THRU)	87,872	87,872	87,872
BRIO CAPITAL SELECT (K-1)	53,264	53,264	53,264
TOTAL	\$ 139,328	\$ 139,328	\$ 139,328

Statement 2 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FEDERAL EXCISE TAX	\$ 9,058	\$	\$	\$
TOTAL	\$ 9,058	\$ 0	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
BANK CHARGES	225	225		
OFFICE EXPENSE	180	180		
TOTAL	\$ 405	\$ 405	\$ 0	\$ 0

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Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
VARIOUS SECURITIES	\$	\$ 224,500	MARKET	\$ 224,500
TOTAL	\$ 0	\$ 224,500		\$ 224,500

Statement 5 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
MARKETABLE SECURITIES	\$ 232,654	\$ -98,355		\$ -98,355
142 ASSOCIATES	-101,466	1,432,566		1,432,566
LANX OFFSHORE PARTNERS	1,333,886	1,001,409		1,001,409
BRIO CAPITAL	642,595	22,165		22,165
CEDARVIEW OPPORTUNITIES	22,165	159,180		159,180
552 W 185TH STREET LLC	164,099	24,549		24,549
INVESTMENT IN BRIO CAPITAL	85,568	350,000		350,000
KARSCH SR OPPORTUNITIES LLC	350,000			
TOTAL	\$ 2,729,501	\$ 2,891,514		\$ 2,891,514

Federal Statements

Statement 6 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
UNREALIZED APPRECIATION - BRIO CAPITAL	\$ 120,942
UNREALIZED GAIN - LANX	98,680
TOTAL	<u>\$ 219,622</u>

Statement 7 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
UNREALIZED LOSS ON SECURITIES	\$ 21,767
TOTAL	<u>\$ 21,767</u>

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Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Relationship	Status	Purpose	Amount
BEIS MEDRASH OF CENTRAL Q			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	200
AMERICAN FRIENDS OF TORAS			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	180
CONGREGATION BETH SHALOM			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	650
EMUNAH			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	360
CONGREGATION TORAS CHAIM			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	2,500
CHOCHMAS SHLOMO			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	500
TZEDAKAH VACHESED			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	25,000
HACHNOSAS KALLAH			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	6,000
DAVIS MEMORIAL FUND			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	360
YESHIVA KETANA OF LI			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	36
YESHIVA TELZ			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	180
ISRAEL PURIM FUND			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	250
AVIGDORS HELPING HANDS			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	1,000
KEREN AHAVAS CHESED			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	150
EMERGENCY AID FUND			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	1,800
TORAS CHOCHOM			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	1,000
SHOR YOSHUV			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	1,000
BEIS SHRAGA			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	100

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Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
EZRAS TORAH			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	250
GO KOSHER			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	750
YESHIVA SHOR YOSHUV			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	1,000
SIACH YITZCHOK			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	180
AMERICAN FRIENDS OF NEVE			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	500
MESIVTA OF LONG BEACH			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	750
CHILD LIFE SOCIETY			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	180
TAG			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	180
VARIOUS			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	1,000
BAMBI			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	180
PESACH TIKVA HOPE			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	3,600
MADRAIGOS			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	360
MISHAN MENACHEM			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	1,000
SHALVA			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	360
YESHIVA ADERES TORAH			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	10,000
YESHIVA SHAREI TEVUNAH			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	10,000
TAG			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	360
TAG			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	250

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Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
RAV MEIR BAAL HANES			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	650
TZEDAKAH VACHESED			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	5,000
ZAKA			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	360
BEIS MEDRASH OF CENTRAL Q			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	200
YESHIVA ADERES TORAH			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	1,700
YESHIVA DARCHEI TORAH			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	1,000
BIKUR CHOLIM			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	360
DERECH AYSON			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	180
CONGREGATION AGUDATH ISRA			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	1,000
KEREN EMERGENCY FUND			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	1,800
RAV MEIR BAAL HANES			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	72
TORAH LEARNING RESOURCES			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	500
FRIENDS OF AHAVAT SHALOM			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	2,500
MIR YERUSHALAYIM			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	500
TAG			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	7,500
CONGREGATION KHAL REUVEN			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	2,500
TAG			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	108
EMUNAH			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	100

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**Statement 8 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
CONGREGATION KHAL REUVEN			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	3,000
ILAN TUCKER FOUNDATION			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	1,000
YESHIVA TIFERES YISROEL			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	5,000
ADERET HATORAH			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	11,000
TALMUDIC UNIVERSITY OF FL AMERICAN YEDIDIM			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	1,000
MERCAZ HATORAH OF BELLE H GO KOSHER			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	500
EIN OD MILVADO			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	10,000
YESHIVA ADERES TORAH			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	500
			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	1,000
			TAX EXEMPT	TO FURTHUR JEWISH CAUSES	10,000
TOTAL					<u>141,196</u>