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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , 2010, and ending

G Check all that apply Initial return Initial Return of a former public charity Final return
 Amended return Address change Name change

MOSKOWITZ FOUNDATION
99 THE GLEN
GLENHEAD, NY 11545

A Employer identification number
11-6013731

B Telephone number (see the instructions)

C If exemption application is pending, check here

D 1 Foreign organizations, check here

2 Foreign organizations meeting the 85% test, check here and attach computation

E If private foundation status was terminated under section 507(b)(1)(A), check here

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

H Check type of organization Section 501(c)(3) exempt private foundation
 Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, column (c), line 16) **J** Accounting method Cash Accrual
 Other (specify) _____
 (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE	1 Contributions, gifts, grants, etc., received (att sch)				
	2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
	3 Interest on savings and temporary cash investments	4,327.	4,327.	4,327.	
	4 Dividends and interest from securities	8,970.	8,970.	8,970.	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain/(loss) from sale of assets not on line 10	25,533.			
	b Gross sales price for all assets on line 6a	392,312.			
	7 Capital gain net income (from Part IV, line 2)		25,533.		
	8 Net short-term capital gain			0.	
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit (loss) (att sch)					
11 Other income (attach schedule)					
12 Total. Add lines 1 through 11	38,830.	38,830.	13,297.		
ADMINISTRATIVE EXPENSES	13 Compensation of officers, directors, trustees, etc	2,500.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach sch) See St 1	2,350.	2,350.	2,350.	2,350.
	c Other prof fees (attach sch) See St 2	5,413.	5,413.	5,413.	5,413.
	17 Interest				
	18 Taxes (attach schedule) (see instr)				
	19 Depreciation (attach sch) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) See Statement 3	25.	25.	25.	25.
	24 Total operating and administrative expenses. Add lines 13 through 23	10,288.	7,788.	7,788.	7,788.
	25 Contributions, gifts, grants paid	36,128.			36,128.
26 Total expenses and disbursements. Add lines 24 and 25	46,416.	7,788.	7,788.	43,916.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-7,586.				
b Net investment income (if negative, enter -0-)		31,042.			
c Adjusted net income (if negative, enter -0-)			5,509.		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash – non-interest-bearing	12,532.	22,486.	
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – US and state government obligations (attach schedule)	148,329.		
	b Investments – corporate stock (attach schedule)	308,197.	438,986.	
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶				
12 Investments – mortgage loans				
13 Investments – other (attach schedule)				
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers – see instructions Also, see page 1, item I)	469,058.	461,472.	0.	
L I A B I L I T I E S	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
F U N D A S S E T S O R B A L A N C E S	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	468,683.	461,097.	
	28 Paid-in or capital surplus, or land, building, and equipment fund	375.	375.	
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances (see the instructions)	469,058.	461,472.		
31 Total liabilities and net assets/fund balances (see the instructions)	469,058.	461,472.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	469,058.
2 Enter amount from Part I, line 27a	2	-7,586.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	461,472.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	461,472.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a SEE ATTACHED STMT	P	1/01/10	12/15/10
b SEE ATTACHED STMT	P	6/15/09	12/15/10
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 114,612.		123,602.	-8,990.
b 277,700.		243,177.	34,523.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-8,990.
b			34,523.
c			
d			
e			

2 Capital gain net income or (net capital loss)	<input type="checkbox"/> If gain, also enter in Part I, line 7 <input type="checkbox"/> If (loss), enter -0- in Part I, line 7	2	25,533.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		3	-8,990.
If gain, also enter in Part I, line 8, column (c) (see the instructions) If (loss), enter -0- in Part I, line 8			

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	44,347.		
2008	53,322.		
2007	61,006.		
2006	63,349.		
2005	54,777.	679,395.	0.080626

2 Total of line 1, column (d)	2	0.080626
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.016125
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	310.
7 Add lines 5 and 6	7	310.
8 Enter qualifying distributions from Part XII, line 4	8	43,916.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary – see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	310.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	310.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	310.
6 Credits/Payments			
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a	856.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	856.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	546.
11 Enter the amount of line 10 to be Credited to 2011 estimated tax <input type="checkbox"/> 546. Refunded <input type="checkbox"/>		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		X
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

BAA

Part VII-A Statements Regarding Activities (Continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ <u>LOU MOSKOWITZ</u> Telephone no ▶ _____ Located at ▶ <u>10 FOX MEADOW COURT, WOODBURY, NY</u> ZIP + 4 ▶ <u>11797</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15	N/A ▶ <input type="checkbox"/> N/A		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If 'Yes,' enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
1 b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1 b	N/A
1 c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years ▶ 20__ , 20__ , 20__ , 20__		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2 b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20__ , 20__ , 20__ , 20__		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3 b	N/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4 b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propoganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? 5b N/A

Organizations relying on a current notice regarding disaster assistance check here ▶

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A Yes No

If 'Yes,' attach the statement required by Regulations section 53 4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b Yes No

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? 7b Yes No

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
LOU MOSKOWITZ 10 FOX MEADOW COURT WOODBURY, NY 11797	PRES/TREAS 0	2,500.	0.	0.
A. ROWITZ FRESH MEADOW, NY	SECY. 0	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	

2	

3	

4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	

2	

All other program-related investments See instructions	
3	

Total. Add lines 1 through 3	▶ 0.

BAA

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets (see instructions)	1c	
d	Total (add lines 1a, b, and c)	1d	0.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	0.
6	Minimum investment return. Enter 5% of line 5	6	0.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2010 from Part VI, line 5	2a	310.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	310.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	-310.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	-310.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	0.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes:		
a	Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	1a	43,916.
b	Program-related investments – total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	43,916.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	310.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	43,606.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			0.	
b Total for prior years 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	21,759.			
b From 2006	63,942.			
c From 2007	61,369.			
d From 2008	53,407.			
e From 2009	44,406.			
f Total of lines 3a through e	244,883.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 43,916.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2010 distributable amount				0.
e Remaining amount distributed out of corpus	43,916.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	288,799.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount – see instructions			0.	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions)	21,759.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	267,040.			
10 Analysis of line 9:				
a Excess from 2006	63,942.			
b Excess from 2007	61,369.			
c Excess from 2008	53,407.			
d Excess from 2009	44,406.			
e Excess from 2010	43,916.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
Total				▶ 3a
<i>b Approved for future payment</i>				
Total				▶ 3b

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of

- (1) Cash
(2) Other assets

b Other transactions

- (1) Sales of assets to a noncharitable exempt organization
(2) Purchases of assets from a noncharitable exempt organization
(3) Rental of facilities, equipment, or other assets
(4) Reimbursement arrangements
(5) Loans or loan guarantees
(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

Table with columns Yes, No and rows 1a(1), 1a(2), 1b(1), 1b(2), 1b(3), 1b(4), 1b(5), 1b(6), 1c. All 'No' boxes are checked.

Table with columns (a) Line no, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements. Row 1 contains 'N/A'.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes No (No is checked)

b If 'Yes,' complete the following schedule

Table with columns (a) Name of organization, (b) Type of organization, (c) Description of relationship. Row 1 contains 'N/A'.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee: [Handwritten Signature] Date: 10/23/11 Title: PRES

Paid Preparer Use Only

Print/Type preparer's name: Paul Roth; Preparer's signature: Paul Roth; Date: 8/11/11; Check if self employed: [] if PTIN: N/A; Firm's name: Paul J. Roth CPA PC; Firm's address: 266 O'Connell Street, Massapequa Park, NY 11762; Firm's EIN: N/A; Phone no: (516) 798-5155

BAA

MOSKOWITZ FOUNDATION

11-6013731

Statement 1
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Total	\$ 2,350.	\$ 2,350.	\$ 2,350.	\$ 2,350.
	<u>\$ 2,350.</u>	<u>\$ 2,350.</u>	<u>\$ 2,350.</u>	<u>\$ 2,350.</u>

Statement 2
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INV MGMT FEES	\$ 5,413.	\$ 5,413.	\$ 5,413.	\$ 5,413.
Total	<u>\$ 5,413.</u>	<u>\$ 5,413.</u>	<u>\$ 5,413.</u>	<u>\$ 5,413.</u>

Statement 3
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
NY LAW JOURNAL	\$ 25.	\$ 25.	\$ 25.	\$ 25.
Total	<u>\$ 25.</u>	<u>\$ 25.</u>	<u>\$ 25.</u>	<u>\$ 25.</u>

THE MOSKOWITZ FOUNDATION
Schedule of Investments
For the Year Ended December 31, 2010

Security	Date Acquired	No of Shares	Cost	Market Value
ABBOTT LABORATORIES	10/13/2010	27	1,439 10	1,293 57
ADOBE SYSTEMS	10/13/2010	88	2,450 80	2,708 64
ALPHA NATURAL RES INC	05/01/2009	75	1,675 58	4,502 25
ANCESTRY COM	05/05/2010	200	3,783 98	5,664 00
BERKSHIRE HATHAWAY CL-B	10/13/2010	29	2,428 75	2,323 19
BHP BILLITON LTD	10/13/2010	29	2,380 61	2,694 68
BRISTOL MYERS SQUIBB	10/13/2010	53	1,451 67	1,403 44
CATERPILLAR INC	10/13/2010	36	2,901 24	3,371 76
CHEVRON CORP	11/04/2010	58	4,895 77	5,292 50
COCA COLA CORP	10/13/2010	49	2,938 53	3,222 73
CONOCO PHILLIPS	01/01/1990	100	2,992 36	6,810 00
COVIDIEN PLC NEW	10/13/2010	35	1,432 55	1,598 10
CSX CORP	07/17/2009	100	3,749 56	6,461 00
DANAHER CORP	10/13/2010	69	2,904 90	3,254 73
EATON CORP	01/26/2010	35	2,244 35	3,552 85
EMC CORP	10/13/2010	120	2,441 65	2,748 00
EXPRESS SCRIPTS INC	03/25/2009	100	2,323 36	5,405 00
GENERAL ELECTRIC CO	10/13/2010	84	1,459 08	1,536 38
GENERAL MILLS INC	10/13/2010	78	2,925 00	2,776 02
GENL DYNAMICS CORP	12/11/2009	23	1,583 65	1,632 08
GENL DYNAMICS CORP	12/16/2010	47	3,287 26	3,335 12
GOOGLE INC-CL A	10/13/2010	4	2,179 80	2,375 88
HJ HEINZ INC	01/29/2010	100	4,424 40	4,946 00
HEWLETT PACKARD	12/30/2008	100	3,581 09	4,210 00
HUDSON CITY BANCORP INC	03/23/2010	123	1,700 19	1,567 02
INTEL CORP	12/16/2010	140	3,005 80	2,944 20
INTEL CORP	12/16/2010	90	1,918 67	1,892 70
INTL BUSINESS MACHINES	10/13/2010	17	2,395 13	2,494 92
ISHARES BARCLAYS 1-3	07/31/2009	94	9,806 27	9,802 32
ISHARES BARCLAYS 1-3	10/13/2010	372	39,107 39	38,792 16
ISHARES BARCLAYS 1-3	10/13/2010	580	48,968 24	48,708 40
ISHARES BARCLAYS TIPS BD	10/13/2010	200	22,345 60	21,504 00
ISHARES IBOXX INVEST GR	03/30/2009	95	8,857 77	10,301 80
ISHARES MSCI BRAZIL	10/13/2010	48	3,895 68	3,715 20
ISHARES MSCI CANADA	10/13/2010	266	7,833 17	8,246 00
ISHARES MSCI GERMANY	10/13/2010	63	1,466 01	1,508 22
ISHARES MSCI JAPAN	10/13/2010	144	1,462 75	1,571 04
ISHARES MSCI PAC EX-JPN	10/13/2010	58	2,687 14	2,724 84
ISHARES S&P GBL HLTH	10/13/2010	51	2,659 65	2,639 76
ISHARES S&P INDIA	12/16/2010	49	1,470 19	1,536 15
ITC HOLDINGS	10/13/2010	23	1,427 84	1,425 54
MARKET VECTORS AGRIBUS	12/16/2010	48	2,444 61	2,569 92
MARKET VECTORS RUSSIA	10/13/2010	42	1,449 00	1,592 22
MARSH & MCLENNAN	03/23/2010	100	2,455 26	2,734 00
MICROSOFT CORP	01/13/2009	180	3,574 62	5,023 80
MONSANTO CO	09/10/2009	27	2,116 70	1,880 28
NEXTERA ENERGY INC	06/09/2009	70	3,858 03	3,639 30
NYSE EURONEXT	11/14/2010	163	4,899 93	4,886 74
OCCIDENTAL PETROLEUM	10/13/2010	31	2,618 57	3,041 10
ORACLE CORP	04/19/2006	85	1,214 22	2,660 50
PEOPLES UNITED FINL INC	10/13/2010	110	1,463 00	1,541 10
POTAXH CP	07/14/2010	40	3,744 45	6,193 20
REVENUESHARES MID CAP	10/13/2010	182	4,881 60	5,370 82
SCHLUMBERGER LTD	09/23/2009	100	6,088 69	8,350 00
SPDR GOLD TR	09/09/2010	54	6,620 84	7,490 88
SPDR MORGAN ST TECH	10/13/2010	65	3,908 45	4,295 20
SPDR S&P BIOTECH	10/13/2010	43	2,638 91	2,712 44
SPDR S&P OIL & GAS EQUIP	10/13/2010	86	2,691 46	3,157 06
SPDR S&P OIL & GAS EXP	10/13/2010	60	2,692 14	3,165 00
TELEFONICA SA	12/02/2010	36	2,454 00	2,463 12
TEVA PHARM	07/14/2010	55	3,033 72	2,867 15
TURTOISE ENERGY INFRA	10/13/2010	41	1,424 34	1,568 25
UNION PACIFIC CORP	10/13/2010	28	2,434 88	2,594 48
VANGUARD EMERG MKTS	10/13/2010	82	3,902 38	3,947 97
VANGUARD INFO TECH ETF	04/17/2009	200	7,651 08	12,303 98
WAL MART STORES INC	04/09/2009	19	958 59	1,024 67
WAL MART STORES INC	11/20/2009	43	2,328 28	2,318 99
WAL MART STORES INC	07/14/2010	138	6,940 94	7,442 34
WASTE MGMT INC	09/29/2005	40	1,154 82	1,474 80
Sub - Total Stocks			\$316,524 04	\$352,801 48
Other Investments				
CASH			19,391 44	19,391 44
DUKE ENERGY CORP BOND			25,563 88	27,090 50
AT&T CORP BOND			26,371 82	28,404 25
AMGEN INC BOND			25,413 19	27,472 75
IQ ALPHA HEDGE STRAT INST			9,419 78	9,644 29
HENDERSON INTL OPP FND			6,632 37	6,966 87
MATTHEWS PACIFIC TIGER FND			9,669 33	15,712 84
			\$438,985 85	\$487,484 42

THE MOSKOWITZ FOUNDATION
Schedule of Contributions
For the Year Ended December 31, 2010

Center for Jewish Life	250
Boys & Girls Club East Norwich	200
Dr Nathan Scholarship Fund	500
Kew Forest	500
Miscellaneous	450
North Shore Synagogue	2,103
Phoenix Art	75
Princeton	28,050
Temple Beth AM	2,000
Samuel Field YMCA	2,000
	<hr/>
	\$36,128
	<hr/> <hr/>

THE MOSKOWITZ FOUNDATION
Schedule of Expenses
For the Year Ended December 31, 2010

NYS Filing Fee	25
Advertising	
	<hr/>
	25
	<hr/> <hr/>

Election (Part XIII - Line 4C)

The Foundation elects to treat excess distributions
as if made out of corpus.

REALIZED GAIN/(LOSS) SUMMARY

This Gain and Loss Summary is provided for informational purposes only. It is important that you consult with a professional tax advisor regarding your individual tax situation, as Morgan Stanley Smith Barney LLC ("Morgan Stanley Smith Barney") cannot provide you with tax advice. Although Morgan Stanley Smith Barney is providing this information as an additional service, we do not guarantee that it is sufficient for tax reporting purposes, and are not liable for your reliance upon or use of this information. The Gain and Loss Summary is not a substitute 1099 form (or any other appropriate tax form), has not been supplied to the IRS and should not be filed with your taxes.

If cost basis information is not available, gain or (loss) will not be reflected on this Summary. For securities not purchased through Morgan Stanley Smith Barney, including securities purchased elsewhere and later transferred to Morgan Stanley Smith Barney, cost basis information may not be provided. To correct any information supplied by Morgan Stanley Smith Barney, please inform your Financial Advisor. To add cost basis information, you may either inform your Financial Advisor or input the data directly yourself through our client-only Web site, ClientServ. Morgan Stanley Smith Barney will adjust cost basis as appropriate in accordance with tax laws. However, Morgan Stanley Smith Barney does not adjust for all events and you should contact your tax advisor to determine the appropriate information to be used in the preparation of your tax return.

Short Term

DESCRIPTION	SYMBOL	QUANTITY ACQUIRED	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST		REALIZED GAIN/(LOSS)
						ORIGINAL/ ADJUSTED		
ALCOA INC	AA	385,000	08/11/2009	04/20/2010	\$5,329.15	\$4,856.12		\$473.03
ALLIANCEBER HIGH INCOME A	AGDAX	11,146	10/20/2009	10/13/2010	\$102.54	\$92.50		\$10.04
ALLIANCEBER HIGH INCOME A	AGDAX	11,435	11/20/2009	10/13/2010	\$105.20	\$94.68		\$10.52
ALLIANCEBER HIGH INCOME A	AGDAX	9,059	12/18/2009	10/13/2010	\$83.34	\$75.82		\$7.52
ALLIANCEBER HIGH INCOME A	AGDAX	3,340	12/31/2009	10/13/2010	\$30.73	\$28.12		\$2.61
ALLIANCEBER HIGH INCOME A	AGDAX	6,306	01/20/2010	10/13/2010	\$58.02	\$53.92		\$4.10
ALLIANCEBER HIGH INCOME A	AGDAX	10,906	02/19/2010	10/13/2010	\$100.34	\$91.39		\$8.95
ALLIANCEBER HIGH INCOME A	AGDAX	9,406	03/19/2010	10/13/2010	\$86.54	\$81.64		\$4.90
ALLIANCEBER HIGH INCOME A	AGDAX	1,342	04/14/2010	10/13/2010	\$12,347.32	\$11,864.17		\$483.15
ALLIANCEBER HIGH INCOME A	AGDAX	10,031	04/20/2010	10/13/2010	\$92.29	\$89.18		\$3.11
ALLIANCEBER HIGH INCOME A	AGDAX	18,593	05/20/2010	10/13/2010	\$171.06	\$157.11		\$13.95
ALLIANCEBER HIGH INCOME A	AGDAX	19,648	06/18/2010	10/13/2010	\$180.76	\$167.60		\$13.16
ALLIANCEBER HIGH INCOME A	AGDAX	19,759	07/20/2010	10/13/2010	\$181.78	\$171.11		\$10.67
ALLIANCEBER HIGH INCOME A	AGDAX	20,439	08/20/2010	10/13/2010	\$188.04	\$181.70		\$6.34
ALLIANCEBER HIGH INCOME A	AGDAX	17,381	09/20/2010	10/13/2010	\$159.92	\$155.91		\$4.01
ANCESTRY COM	ACOM	70,000	05/05/2010	10/13/2010	\$1,759.07	\$1,324.39		\$434.68
APOLLO GROUP INC A	APOL	40,000	04/20/2010	06/28/2010	\$1,753.68	\$2,587.80		\$(834.12)
CHECK POINT SOFTWARE TECH LTD	CHKP	83,000	10/12/2009	09/17/2010	\$2,952.29	\$2,467.81		\$484.48
CISCO SYS INC	CSCO	60,000	05/13/2010	07/15/2010	\$1,415.38	\$1,529.27		\$(113.89)
COSTCO WHOLESALE CORP NEW	COST	85,000	09/24/2009	07/14/2010	\$4,773.40	\$4,884.80		\$(111.40)
COSTCO WHOLESALE CORP NEW	COST	39,000	11/20/2009	07/14/2010	\$2,190.15	\$2,334.43		\$(144.28)
DEVRY INC	DV	36,000	04/20/2010	08/16/2010	\$1,400.37	\$2,586.24		\$(1,185.87)
FEDERATED INVESTORS INC	FI	195,000	03/23/2010	07/15/2010	\$4,081.67	\$5,085.60		\$(1,003.93)
GENL DYNAMICS CORP	GO	47,000	12/11/2009	10/13/2010	\$3,023.45	\$3,236.16		\$(212.71)
H J HEINZ CO	HNZ	80,000	01/29/2010	10/13/2010	\$3,922.33	\$3,539.52		\$382.81

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REALIZED GAIN/(LOSS) SUMMARY (continued)

DESCRIPTION	SYMBOL	QUANTITY ACQUIRED	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)
HENDERSON INTL OPPORTUNITIES A	HFOAX	417 882	10/26/2009	10/13/2010	\$8,662.69	\$8,386.89	\$275.80
HUDSON CITY BANCORP INC	HCBK	252 000	03/23/2010	10/13/2010	\$3,019.78	\$3,483.32	\$(463.54)
INTEL CORP	INTC	79 000	07/15/2010	10/13/2010	\$1,522.30	\$1,696.13	\$(173.83)
JACOBS ENGINEERING GROUP INC	JEC	40 000	01/08/2009	01/07/2010	\$1,650.71	\$2,021.32	\$(370.61)
L-3 COMMUNICATIONS HOLDING INC	LLL	60 000	12/11/2009	09/08/2010	\$4,137.46	\$5,005.52	\$(868.06)
LINEAR TECHNOLOGY CORPORATION	LLTC	100 000	03/23/2010	10/13/2010	\$3,082.94	\$2,878.38	\$204.56
LINEAR TECHNOLOGY CORPORATION	LLTC	80 000	03/23/2010	10/19/2010	\$2,430.36	\$2,302.70	\$127.66
MARSH & MCLENNAN COS INC	MMC	110 000	03/23/2010	10/13/2010	\$2,648.75	\$2,700.79	\$(52.04)
MARTIN MARIETTA MATERIALS	MLM	50 000	01/07/2010	07/15/2010	\$4,253.04	\$4,602.21	\$(349.17)
MARTIN MARIETTA MATERIALS	MLM	33 000	01/14/2010	07/15/2010	\$2,807.00	\$2,920.24	\$(113.24)
RENAISSANCE LEARNING CENTER	RLRN	183 000	04/20/2010	12/16/2010	\$2,312.93	\$2,824.71	\$(511.78)
RYDEX ETF TRUST HEALTH CARE	RYH	66 000	10/13/2010	10/19/2010	\$3,892.62	\$3,919.74	\$(27.12)
SPDR GOLD TR GOLD SHS	GLD	9 000	09/09/2010	10/12/2010	\$1,188.62	\$1,103.47	\$85.15
SPDR GOLD TR GOLD SHS	GLD	13 000	09/09/2010	10/19/2010	\$1,695.42	\$1,593.91	\$101.51
SPDR S&P OIL & GAS EQUIP SVC	XES	86 000	10/13/2010	10/19/2010	\$2,631.34	\$2,691.46	\$(60.12)
SPDR S&P OIL & GAS EXP & PRO	XOP	60 000	10/13/2010	10/19/2010	\$2,647.90	\$2,692.14	\$(44.24)
TEVA PHARMACEUTICALS ADR	TEVA	40 000	07/14/2010	10/13/2010	\$2,160.36	\$2,206.34	\$(45.98)
UNITED STATES NATURAL GAS FUND	UNG	1,000 000	06/03/2010	10/13/2010	\$5,871.90	\$7,930.80	\$(2,058.90)
UNITED STATES NATURAL GAS FUND	UNG	1,000 000	06/03/2010	10/22/2010	\$5,289.91	\$7,930.80	\$(2,640.89)
VALE S A	VALE	74 000	10/13/2010	10/19/2010	\$2,374.17	\$2,427.94	\$(53.77)
VULCAN MATERIALS CO	VMC	30 000	01/07/2010	07/14/2010	\$1,340.65	\$1,597.68	\$(257.03)
VULCAN MATERIALS CO	VMC	56 000	01/14/2010	07/14/2010	\$2,502.54	\$2,948.83	\$(446.29)
Total Short Term					\$114,612.21		\$8,990.10

Long Term

DESCRIPTION	SYMBOL	QUANTITY ACQUIRED	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
ACCENTURE PLC IRELAND CL A	ACN	50 000	08/08/2008	10/13/2010	\$2,264.96	\$2,124.19	\$140.77	
ADVANCE AUTO PARTS	AAP	50 000	08/08/2008	01/26/2010	\$2,031.74	\$2,240.79 E	\$(209.05)	
AIR PROD & CHEM INC	APD	100 000	01/01/1990	10/13/2010	\$8,298.91	\$4,019.00 E	\$4,279.91	
ALLIANCEBER HIGH INCOME A	AGDAX	1,378 601	07/23/2009	10/13/2010	\$12,683.12	\$9,990.21	\$2,692.91	
ALLIANCEBER HIGH INCOME A	AGDAX	9 634	08/20/2009	10/13/2010	\$88.63	\$73.09	\$15.54	
ALLIANCEBER HIGH INCOME A	AGDAX	10 721	09/18/2009	10/13/2010	\$98.63	\$86.07	\$12.56	
ALPHA NATURAL RESOURCES INC	ANR	25 000	05/01/2009	10/13/2010	\$1,179.98	\$558.53	\$621.45	
ALTERA CP	ALTR	100 000	08/08/2008	07/12/2010	\$2,772.50	\$2,378.40 E	\$394.10	
AMERICAN HIGH INCOME TRUST F	AHTEF	1,074 654	04/29/2008	04/14/2010	\$11,896.42	\$12,456.31 E	\$(559.89)	
AMERIGROUP CORP	AGP	25 000	09/11/2009	10/13/2010	\$1,090.98	\$625.38	\$465.60	
AMERIGROUP CORP	AGP	75 000	09/11/2009	12/16/2010	\$3,433.62	\$1,876.15	\$1,557.47	
Total Long Term					\$114,612.21		\$8,990.10	

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REALIZED GAIN/(LOSS) SUMMARY (continued)

DESCRIPTION	SYMBOL	QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST		REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
						ORIGINAL	ADJUSTED		
AMGEN INC	AMGN	100,000	05/13/2003	07/14/2010	\$5,237.10	\$6,239.30	E	\$(1,002.20)	
APACHE CORP	APA	100,000	06/03/2003	03/15/2010	\$10,408.93	\$3,321.76	E	\$7,087.17	
CISCO SYS INC	CSCO	140,000	01/08/2009	07/15/2010	\$3,302.54	\$2,440.17		\$862.37	
COLGATE PALMOLIVE CO	CL	100,000	02/17/2004	01/29/2010	\$8,032.14	\$5,589.15	E	\$2,442.99	
CONOCOPHILLIPS	COP	88,000	01/01/1990	10/13/2010	\$5,301.91	\$2,633.28	E	\$2,668.63	
CORNING INC	GLW	250,000	05/14/2008	06/01/2010	\$4,195.42	\$6,584.56	E	\$(2,389.14)	
CORNING INC	GLW	250,000	05/14/2008	10/13/2010	\$4,690.42	\$6,584.56	E	\$(1,894.14)	
CSX CORP	CSX	27,000	07/17/2009	10/13/2010	\$1,615.92	\$1,012.38		\$603.54	
CVS CAREMARK CORP	CVS	154,000	03/17/2009	06/10/2010	\$4,903.64	\$4,228.46		\$675.18	
EXPRESS SCRIPTS INC COMMON	ESRX	30,000	03/25/2009	10/13/2010	\$1,443.27	\$697.01		\$746.26	
FISERV INC WISCONSIN	FISV	100,000	01/17/2007	10/13/2010	\$5,455.30	\$5,415.67	E	\$39.63	
FLUOR CORP NEW	FLR	130,000	12/31/2008	01/07/2010	\$6,276.93	\$5,878.15		\$398.78	
FRONTIER COMMUNICATIONS CORP	FTR	0	02/17/2006	07/01/2010	\$0.05	\$0.00		\$0.05	Cash in Lieu
FRONTIER COMMUNICATIONS CORP	FTR	24,000	02/17/2006	10/13/2010	\$206.64	\$209.94		\$(3.30)	
FRONTIER COMMUNICATIONS CORP	FTR	24,000	09/21/2007	10/13/2010	\$206.64	\$278.68		\$(72.04)	
HEWLETT PACKARD	HPQ	50,000	12/30/2008	10/13/2010	\$2,116.21	\$1,790.55		\$325.66	
HONEYWELL INTERNATIONAL INC	HON	200,000	04/28/2008	10/13/2010	\$9,294.02	\$12,236.50	E	\$(2,942.48)	
ILL TOOL WORKS INC	ITW	200,000	02/26/2008	10/13/2010	\$9,786.01	\$10,011.70	E	\$(225.69)	
ISHARES NASDAQ BIOTECH FUND	IBB	70,000	03/16/2006	01/14/2010	\$5,957.49	\$5,927.77	E	\$29.72	
JOHNSON & JOHNSON	JNJ	100,000	05/16/2001	10/13/2010	\$6,373.90	\$5,012.12	E	\$1,361.78	
LOWES COMPANIES INC	LOW	115,000	04/21/2009	10/13/2010	\$2,526.73	\$2,262.26		\$264.47	
MC DONALDS CORP	MCD	100,000	05/24/2002	09/21/2010	\$7,515.15	\$3,102.00	E	\$4,413.15	
MICROSOFT CORP	MSFT	50,000	01/13/2009	10/13/2010	\$1,272.97	\$992.95		\$280.02	
MONSANTO CO/NEW	MON	27,000	05/22/2009	10/13/2010	\$1,477.14	\$2,295.00		\$(817.86)	
MONSANTO CO/NEW	MON	8,000	09/10/2009	10/13/2010	\$437.67	\$627.17		\$(189.50)	
NEXTERA ENERGY INC COM	NEE	10,000	06/09/2009	10/13/2010	\$554.59	\$551.15		\$3.44	
ORACLE CORP	ORCL	15,000	04/19/2006	10/13/2010	\$430.64	\$214.27	E	\$216.37	
PEABODY ENERGY CORP	BTU	100,000	02/26/2008	10/13/2010	\$5,183.00	\$5,998.14	E	\$(815.14)	
POWERSHARES QQQ TR	QQQQ	325,000	07/18/2005	06/01/2010	\$14,908.79	\$12,746.60	E	\$2,162.19	
QUALCOMM INC	QCOM	200,000	08/27/2003	06/01/2010	\$7,166.67	\$4,078.02	E	\$3,088.65	
QUALCOMM INC	QCOM	200,000	08/27/2003	10/13/2010	\$9,093.84	\$4,078.02	E	\$5,015.82	
QUEST DIAGNOSTICS INC	DGX	200,000	02/04/2004	06/01/2010	\$10,446.22	\$8,608.94	E	\$1,837.28	
QUEST DIAGNOSTICS INC	DGX	200,000	02/04/2004	10/13/2010	\$10,150.02	\$8,608.94	E	\$1,541.08	
S&P NORTH AMERICAN TECH SECTOR	IGM	100,000	10/31/2007	10/13/2010	\$5,627.70	\$6,419.13	E	\$(791.43)	
SCHLUMBERGER LTD	SLB	105,000	09/23/2009	10/13/2010	\$6,810.39	\$6,393.12		\$417.27	
SHAW GROUP INCORPORATED	SHAW	200,000	05/14/2008	07/19/2010	\$6,326.23	\$10,448.84	E	\$(4,122.61)	
TEXAS INSTRUMENTS	TXN	100,000	01/01/1990	10/13/2010	\$2,815.04	\$2,826.00	E	\$(10.96)	
TEXAS INSTRUMENTS	TXN	100,000	11/20/2002	10/13/2010	\$2,815.04	\$1,842.95	E	\$972.09	
TEXAS INSTRUMENTS	TXN	100,000	12/06/2002	10/13/2010	\$2,815.04	\$1,867.20	E	\$947.84	
VANGUARD INFO TECH ETF	VGT	40,000	04/17/2009	10/13/2010	\$2,295.96	\$1,530.22		\$765.74	
VERIZON COMMUNICATIONS	VZ	100,000	02/17/2006	10/13/2010	\$3,225.35	\$3,161.68		\$63.67	
VERIZON COMMUNICATIONS	VZ	100,000	09/21/2007	10/13/2010	\$3,225.35	\$4,181.27		\$(955.92)	

CONTINUED ON NEXT PAGE

REALIZED GAIN/(LOSS) SUMMARY (continued)

DESCRIPTION	SYMBOL	QUANTITY	DATE ACQUIRED	DATE SOLD	PROCEEDS	TOTAL COST ORIGINAL/ ADJUSTED	REALIZED GAIN/(LOSS)	ADDITIONAL INFORMATION
WAL MART STORES INC	WMT	81.000	04/09/2009	10/13/2010	\$4,373.11	\$4,078.08	\$295.03	
WALGREEN CO	WAG	200.000	09/18/2007	09/28/2010	\$6,654.62	\$9,204.87 E	\$(2,550.25)	
WASTE MGMT INC (DELA)	WM	60.000	09/29/2005	10/13/2010	\$2,229.56	\$1,732.23 E	\$497.33	
WELLPOINT INC	WLP	50.000	09/11/2009	12/16/2010	\$2,836.51	\$2,696.06	\$140.45	
WELLS FARGO & CO NEW	WFC	200.000	01/01/1990	10/13/2010	\$5,170.49	\$4,625.00 E	\$545.49	
WHIRLPOOL CORP	WHR	60.000	04/21/2009	10/13/2010	\$5,204.91	\$2,094.67	\$3,110.24	
XILINX INC	XLNX	100.000	08/08/2008	07/12/2010	\$2,767.55	\$2,692.92 E	\$74.63	
Total Long Term					\$277,000.25		\$34,522.72	
Total Short And Long Term					\$391,612.46		\$25,532.62	

The "Total Cost" for Unit Trusts, Mortgage-Backed Securities, and Zero Coupon Bonds have been adjusted to reflect any partial return of principal or capital that may have been paid to you, or accreted interest earned, since your purchase date. In the event that the accumulated total return of principal or capital is greater than the provided original costs, the adjusted cost will be "0.00".

E This transaction was executed elsewhere and the securities were later transferred to your Morgan Stanley Smith Barney LLC account. The trade history for this transaction was provided to Morgan Stanley Smith Barney LLC by your prior financial institution.

Application for Extension of Time To File an Exempt Organization Return

Department of the Treasury
Internal Revenue Service

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Part I. Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print <small>File by the due date for filing your return. See instructions</small>	Name of exempt organization MOSKOWITZ FOUNDATION	Employer identification number 11-6013731
	Number, street, and room or suite number. If a P.O. box, see instructions 99 THE GLEN	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions GLENHEAD, NY 11545	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

• The books are in the care of ▶ LOU MOSKOWITZ -----

Telephone No ▶ ----- FAX No ▶ -----

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 11, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶ calendar year 20 10 or
- ▶ tax year beginning _____, 20 _____, and ending _____, 20 _____

2 If the tax year entered in line 1 is for less than 12 months, check reason Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	856.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	856.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print	Name of exempt organization	Employer identification number
	MOSKOWITZ FOUNDATION	11-6013731
File by the extended due date for filing the return. See instructions	Number, street, and room or suite number. If a P O box, see instructions	
	Paul J. Roth CPA PC 266 O'Connell Street	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	Massapequa Park, NY 11762	

Enter the Return code for the return that this application is for (file a separate application for each return) 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of **LOU MOSKOWITZ**
Telephone No. _____ FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/15, 2011
 5 For calendar year 2010, or other tax year beginning _____, 20____, and ending _____, 20____
 6 If the tax year entered in line 5 is for less than 12 months, check reason: Initial return Final return
 Change in accounting period
 7 State in detail why you need the extension Taxpayer respectfully requests additional time to gather information necessary to file a complete and accurate tax return.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$	310.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b \$	856.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c \$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Paul Roth Title CPA Date 8/9/11

BAA FIFZ0502L 11/15/10 Form 8868 (Rev 1-2011)