EXTENSION ATTACHED

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

1012

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , 2010, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return ☐ Amended return ☐ Address change ☐ Name change

Name of foundation: JAMES M. LARGE JR. FAMILY FOUNDATION

A Employer identification number: 11-3382951

Number and street (or P O box number if mail is not delivered to street address): 14 UNDERHILL ROAD

Room/suite:

B Telephone number (see page 10 of the instructions): ( ) -

City or town, state, and ZIP code: LOCUST VALLEY, NY 11560

C If exemption application is pending, check here ▶ ☐

D 1 Foreign organizations, check here ▶ ☐

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 310,705.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) ____________ *(Part I, column (d) must be on cash basis.)*

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	100.			
	2 Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	24.	24.		ATCH 1
	4 Dividends and interest from securities	6,434.	6,434.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	12,948.			
	b Gross sales price for all assets on line 6a 234,928.				
	7 Capital gain net income (from Part IV, line 2)		12,948.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total** Add lines 1 through 11	19,506.	19,406.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 3	7,636.	7,636.		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	7,636.	7,636.		
	25 Contributions, gifts, grants paid	85,255.			85,255.
	26 **Total expenses and disbursements** Add lines 24 and 25	92,891.	7,636.		85,255.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-73,385.			
	b **Net investment income** (if negative, enter -0-)		11,770.		
	c **Adjusted net income** (if negative, enter -0-)				

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	0.	0.	0.
	3 Accounts receivable ▶ 0.			
	Less allowance for doubtful accounts ▶	31,300.	0.	0.
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 4	328,131.	269,521.	310,705.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	359,431.	269,521.	310,705.
Liabilities	17 Accounts payable and accrued expenses	34,968.	18,191.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	34,968.	18,191.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	324,463.	251,330.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	0.	0.	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	324,463.	251,330.	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	359,431.	269,521.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	324,463.
2	Enter amount from Part I, line 27a	2	-73,385.
3	Other increases not included in line 2 (itemize) ▶ ATTACHMENT 5	3	252.
4	Add lines 1, 2, and 3	4	251,330.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	251,330.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE PART IV SCHEDULE			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	12,948.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	111,850.	376,146.	0.297358
2008	122,808.	655,996.	0.187208
2007	147,649.	929,960.	0.158769
2006	125,650.	967,881.	0.129820
2005	84,630.	939,420.	0.090088

2	**Total** of line 1, column (d)	2	0.863243
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.172649
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	314,078.
5	Multiply line 4 by line 3	5	54,225.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	118.
7	Add lines 5 and 6	7	54,343.
8	Enter qualifying distributions from Part XII, line 4	8	85,255.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	118.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	118.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income** Subtract line 4 from line 3 If zero or less, enter -0-	5	118.
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a		
b	Exempt foreign organizations-tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	0.
8	Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	118.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 0. **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c	N/A	
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	N/A	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NY,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JAMES M. LARGE, JR Telephone no ▶ 516-671-1626

Located at ▶ 14 UNDERHILL RD, LOCUST VALLEY, NY ZIP + 4 ▶ 11560

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

		Line	Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Line	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? SEE FOOTNOTE	1c	X	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions.)	2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No		
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No		
(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes ☒ No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No		
b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?		5b	N/A
Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?	☐ Yes ☐ No		
If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b	No: X
If "Yes" to 6b, file Form 8870			
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?		7b	N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 6		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over $50,000 ▶ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 NOT APPLICABLE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	289,012.
b	Average of monthly cash balances	1b	29,849.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	318,861.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e |		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	318,861.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	4,783.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	314,078.
6	**Minimum investment return.** Enter 5% of line 5	6	15,704.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	15,704.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	118.		
b	Income tax for 2010. (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	118.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	15,586.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	15,586.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	15,586.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	85,255.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	85,255.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	118.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	85,137.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7					15,586.
2 Undistributed income, if any, as of the end of 2010					
a Enter amount for 2009 only					
b Total for prior years 20 08 ,20 07 ,20 06			0.		
3 Excess distributions carryover, if any, to 2010					
a From 2005	38,160.				
b From 2006	78,586.				
c From 2007	103,113.				
d From 2008	90,008.				
e From 2009	93,043.				
f Total of lines 3a through e		402,910.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 85,255.					
a Applied to 2009, but not more than line 2a					
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)					
d Applied to 2010 distributable amount					15,586.
e Remaining amount distributed out of corpus		69,669.			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		472,579.			
b Prior years' undistributed income Subtract line 4b from line 2b			0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions			0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions					
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011					
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)		38,160.			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a		434,419.			
10 Analysis of line 9					
a Excess from 2006	78,586.				
b Excess from 2007	103,113.				
c Excess from 2008	90,008.				
d Excess from 2009	93,043.				
e Excess from 2010	69,669.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

JAMES M. LARGE, JR.

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
ATTACHMENT 7				
Total . . . . . ▶ **3a**				85,255.
b Approved for future payment				
NONE				0.
Total . . . . . ▶ **3b**				0.

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	24.	
4 Dividends and interest from securities			14	6,434.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	12,948.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				19,406.	

13 **Total** Add line 12, columns (b), (d), and (e) . . . . . 13 19,406.

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Line	Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 1/25/13 Title: Treas

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
[signature]	[signature]	11/10/2011		P00544600

Firm's name ▶ EISNERAMPER LLP — Firm's EIN ▶ 13-1639826

Firm's address ▶ 750 THIRD AVENUE NEW YORK, NY 10017-2703 — Phone no 212-891-4192

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JAMES M. LARGE JR. FAMILY FOUNDATION 11-3382951

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		SEE ATTACHED STATEMENT A					VARIOUS	VARIOUS
132,244.		126,643.					5,601.	
		SEE ATTACHED STATEMENT A					VARIOUS	VARIOUS
102,684.		95,337.					7,347.	
TOTAL GAIN(LOSS)							12,948.	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MERRILL LYNCH		24.	24.
	TOTAL	24.	24.

Merrill Lynch
Bank of America Corporation

Account No.	Taxpayer No.	Page
879-04005	11-3382951	16 of 38

JAMES M LARGE JR

2010 ANNUAL STATEMENT SUMMARY

Your Tax Reporting Statement information that follows is a personal summary of your account activity and is not reported to the IRS.

The Capital Gain and Loss Transaction section is provided to facilitate your review and the preparation of your tax return. In calculating gain (loss), unless otherwise noted, it was assumed that the oldest position was liquidated first, and that an election was in effect to amortize the premium paid on the purchase of taxable bonds. The gain (loss) information may not include return of capital, sales load deferral or wash sales adjustments. RICs (which may include mutual funds and unit investment trusts) may reclassify principal distributions as capital gains. The Cost Basis for these securities may not have been adjusted on your statement to reflect such reclassifications. Please refer to information provided by the RIC and discuss with your tax advisor. Securities distributed from a retirement account reflect the tax basis on the date of distribution. Other methods for calculating gain (loss) are available. The cost basis for most Original Issue Discount (OID) obligations includes the accretion of OID. For purposes of allocating original purchase price to the components of an equity unit consisting of a purchase contract and a debt security subject to a remarketing ~nt, we assumed that the fair market value of the debt security on purchase date was equal to its adjusted issue price. The difference between your original cost and the amount allocable to the ~ot component was allocated to the purchase contract. In making adjustments to the cost basis of the purchase contract, it was assumed that the unit holder included contract adjustment payments in income when received.

Data from Forms 1099 (reportable Dividend and Interest) is also repeated in this summary for your convenience. Additionally, we have included items such as margin interest and select account fees if applicable. Please discuss the deductibility of these items with your tax advisor. For select clients, we have also included a summary of Visa charges and checking activity.

Merrill Lynch is neither a tax return preparer nor tax advisor. Please see your tax advisor for more information.

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
SHORT TERM CAPITAL GAINS								
AETNA INC NEW	30.0000	05/04/09	01/05/10			983.67	671.99	311.68
	1.0000	08/12/09	01/05/10			32.79	27.30	5.49
	1.0000	09/28/09	01/05/10			32.79	29.19	3.60
	1.0000	09/28/09	04/09/10			33.10	29.19	3.91
	4.0000	09/28/09	06/09/10			118.31	116.78	1.53
		Security Subtotal				*1,200.66*	*874.45*	*326.21*
'PLE INC	5.0000	02/02/09	01/05/10			1,075.12	457.26	617.86
ARCHER DANIELS MIDLD	29.0000	02/09/09	01/05/10			918.70	832.87	85.83
	21.0000	02/09/09	01/25/10			626.78	603.12	23.66
	64.0000	03/16/09	01/25/10			1,910.20	1,807.10	103.10
	20.0000	10/07/09	01/25/10			596.94	587.80	9.14
		Security Subtotal				*4,052.62*	*3,830.89*	*221.73*
BMC SOFTWARE INC	42.0000	08/31/09	03/15/10			1,643.91	1,481.65	162.26
	8.0000	10/07/09	03/15/10			313.13	298.88	14.25
		Security Subtotal				*1,957.04*	*1,780.53*	*176.51*
BIG LOTS INC COM	2.0000	12/29/09	04/09/10			77.78	58.80	18.98
	80.0000	12/29/09	04/12/10			3,136.89	2,352.20	784.69
		Security Subtotal				*3,214.67*	*2,411.00*	*803.67*

STATEMENT A

JAMES M LARGE JR

2010 ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
CARDINAL HEALTH INC OHIO	1.0000	12/29/09	04/09/10			36.13	33.03	3.10
	3.0000	12/29/09	06/09/10			102.20	99.11	3.09
		Security Subtotal				***138.33***	***132.14***	***6.19***
MS ENERGY CORP	35.0000	06/01/09	01/05/10			553.68	414.36	139.32
	16.0000	06/08/09	01/05/10			253.12	187.13	65.99
	2.0000	06/08/09	04/09/10			31.45	23.39	8 06
		Security Subtotal				***838.25***	***624.88***	***213.37***
CA INC	11.0000	08/31/09	01/25/10			248.71	246.83	1.88
CHUBB CORP	8.0000	04/27/09	01/05/10			391.12	321.96	69.16
	56.0000	04/27/09	04/05/10			2,910.40	2,253.72	656.68
	7.0000	10/07/09	04/05/10			363.80	355.81	7.99
		Security Subtotal				***3,665.32***	***2,931.49***	***733.83***
EASTMAN CHEMICAL CO COM	30.0000	11/09/09	01/05/10			1,847.35	1,737.39	109.96
	1.0000	11/09/09	01/14/10			61.51	57.91	3.60
	3.0000	11/09/09	06/09/10			175.79	173.73	2.06
	49.0000	11/09/09	08/02/10			3,094.17	2,837.76	256.41
		Security Subtotal				***5,178.82***	***4,806.79***	***372.03***
EATON CORP	3.0000	02/01/10	04/09/10			239.81	190.89	48.92
	1.0000	02/01/10	06/09/10			68.17	63.63	4.54
	19.0000	02/01/10	11/08/10			1,770.22	1,209.00	561.22
		Security Subtotal				***2,078.20***	***1,463.52***	***614.68***
OWSERVE CORP	10.0000	09/08/09	01/05/10			985.77	911.48	74.29
	1.0000	09/08/09	01/14/10			105.50	91.14	14.36
		Security Subtotal				***1,091.27***	***1,002.62***	***88.65***
FMC TECHS INC COM	28.0000	11/09/09	01/05/10			1,685.28	1,634.12	51.16
FOREST LABS INC	29.0000	05/04/09	01/05/10			918.99	641.82	277.17
	96.0000	05/04/09	05/03/10			2,604.62	2,124.65	479.97
		Security Subtotal				***3,523.61***	***2,766.47***	***757.14***
GOOGLE INC CL A	2.0000	02/09/09	01/05/10			1,249.81	748.32	501.49
INTEL CORP	41.0000	03/02/09	01/05/10			850.12	522.34	327.78
INTL PAPER CO	55.0000	08/31/09	01/05/10			1,521.81	1,245.01	276.80
	2.0000	08/31/09	04/09/10			55.11	45.27	9.84
		Security Subtotal				***1,576.92***	***1,290.28***	***286.64***

STATEMENT A

JAMES M LARGE JR

2010 ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
LORILLARD INC	14.0000	08/03/09	01/05/10			1,120.25	1,033.17	87.08
	1.0000	08/03/09	01/14/10			77.50	73.79	3.71
		Security Subtotal				*1,197.75*	*1,106.96*	*90.79*
..cRCK AND CO INC SHS	20.0000	12/07/09	01/05/10			745.78	735.76	10.02
	1.0000	12/07/09	04/09/10			37.23	36.78	0.45
		Security Subtotal				*783.01*	*772.54*	*10.47*
NABORS INDUSTRIES LTD	76.0000	11/23/09	01/05/10			1,879.43	1,567.31	312.12
	58.0000	11/23/09	01/11/10			1,526.79	1,196.11	330.68
	64.0000	11/23/09	03/09/10			1,421.47	1,319.85	101.62
	23.0000	11/30/09	03/09/10			510.85	476.08	34.77
		Security Subtotal				*5,338.54*	*4,559.35*	*779.19*
ORACLE CORP $0.01 DEL	45.0000	10/07/09	06/01/10			1,014.34	931.95	82.39
PACTIV CORPORATION	43.0000	07/06/09	01/05/10			1,047.88	885.80	162.08
	88.0000	07/06/09	02/01/10			1,984.08	1,812.83	171.25
		Security Subtotal				*3,031.96*	*2,698.63*	*333.33*
PARKER HANNIFIN CORP	4.0000	05/24/10	07/26/10			248.18	241.27	6.91
PHILIP MORRIS INTL INC	29.0000	01/26/09	01/05/10			1,417.19	1,206.09	211.10
QUEST DIAGNOSTICS INC	14.0000	08/03/09	01/05/10			842.78	763.17	79.61
	1.0000	08/03/09	01/14/10			60.64	54.51	6.13
	49.0000	08/03/09	05/10/10			2,737.88	2,671.11	66.77
	5.0000	10/07/09	05/10/10			279.38	266.45	12.93
		Security Subtotal				*3,920.68*	*3,755.24*	*165.44*
RADIOSHACK CORP	27.0000	10/07/09	06/01/10			575.25	435.24	140.01
REYNOLDS AMERICAN INC	27.0000	10/05/09	01/05/10			1,430.69	1,211.09	219.60
	40.0000	10/05/09	04/05/10			2,196.41	1,794.21	402.20
	1.0000	10/05/09	04/09/10			53.84	44.85	8.99
	51.0000	10/05/09	08/09/10			2,934.25	2,287.64	646.61
	9.0000	10/07/09	08/09/10			517.82	419.49	98.33
		Security Subtotal				*7,133.01*	*5,757.28*	*1,375.73*
ROSS STORES INC COM	4.0000	01/25/10	04/09/10			223.27	177.58	45.69
	3.0000	01/25/10	06/09/10			168.20	133.18	35.02
	24.0000	01/25/10	06/14/10			1,376.79	1,065.50	311.29
		Security Subtotal				*1,768.26*	*1,376.26*	*392.00*

STATEMENT A

JAMES M LARGE JR

2010 ANNUAL STATEMENT SUMMARY
2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
ROWAN COMPANIES INC	54.0000	08/17/09	01/05/10			1,299.21	1,108.71	190.50
	2.0000	08/17/09	04/09/10			59.97	41.06	18.91
	9.0000	08/17/09	06/09/10			212.12	184.78	27.34
	69.0000	08/17/09	06/14/10			1,661.66	1,416.70	244.96
		Security Subtotal				*3,232.96*	*2,751.25*	*481.71*
RYDER SYSTEM INC	29.0000	10/12/09	01/05/10			1,187.23	1,180.70	6.53
	2.0000	10/12/09	06/09/10			82.59	81.42	1.17
		Security Subtotal				*1,269.82*	*1,262.12*	*7.70*
SANDISK CORP INC	11 0000	05/03/10	06/09/10			474.42	471.34	3.08
TJX COS INC NEW	1.0000	12/14/09	04/09/10			44.52	37.91	6.61
	3.0000	12/14/09	06/09/10			136.73	113.73	23.00
		Security Subtotal				*181.25*	*151.64*	*29.61*
TERADATA CORP DEL	27.0000	08/10/09	01/05/10			831.31	718.86	112.45
	2.0000	08/10/09	06/09/10			62.17	53.24	8.93
	19.0000	10/07/09	09/07/10			637.01	519.27	117.74
		Security Subtotal				*1,530.49*	*1,291.37*	*239.12*
TITANIUM METALS CORP NEW	15.0000	06/07/10	06/09/10			266.09	254.70	11.39
TARGET CORP COM	35.0000	12/07/09	01/05/10			1,714.96	1,616.89	98.07
	1.0000	12/07/09	04/09/10			55.61	46.19	9.42
	2.0000	12/07/09	06/09/10			105.59	92.39	13.20
	44.0000	12/07/09	07/19/10			2,213.64	2,032.68	180.96
		Security Subtotal				*4,089.80*	*3,788.15*	*301.65*
TRAVELERS COS INC	10.0000	10/07/09	04/27/10			515.60	489.30	26.30
UNUM GROUP	8.0000	03/09/09	01/05/10			161.84	65.64	96.20
UNITEDHEALTH GROUP INC	48.0000	03/02/09	01/05/10			1,525.88	848.24	677.64
WATSON PHARMACEUTICALS	4.0000	05/18/09	01/05/10			159.19	122.21	36.98
	17.0000	06/22/09	01/05/10			676.59	531.66	144.93
	60.0000	06/22/09	03/09/10			2,377.88	1,876.48	501.40
	20.0000	10/07/09	03/09/10			792.63	726.60	66.03
		Security Subtotal				*4,006.29*	*3,256.95*	*749.34*
WILLIAMS COMPANIES DEL	10.0000	07/12/10	11/01/10			215.65	191.00	24.65
	102.0000	07/12/10	11/02/10			2,174.29	1,948.15	226.14
		Security Subtotal				*2,389.94*	*2,139.15*	*250.79*

STATEMENT A

JAMES M LARGE JR

2010 ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
WELLS FARGO & CO NEW DEL	24.0000	05/18/09	01/05/10			669.58	623.13	46.45
		Short Term Capital Gains Subtotal				**80,366.88**	**67,757.72**	**12,609.16**
SHORT TERM CAPITAL LOSSES								
AES CORP	103.0000	09/14/09	01/05/10			1,410.31	1,512.88	(102.57)
	3.0000	09/14/09	04/09/10			33.89	44.06	(10.17)
	128.0000	09/14/09	04/27/10			1,544.41	1,880.09	(335.68)
	54.0000	09/14/09	05/17/10			559.82	793.17	(233.35)
	23.0000	10/07/09	05/17/10			238.44	340.86	(102.42)
	193.0000	11/02/09	05/17/10			2,000.86	2,553.47	(552.61)
		Security Subtotal				*5,787.73*	*7,124.53*	*(1,336.80)*
BIG LOTS INC COM	49.0000	12/29/09	01/05/10			1,416.55	1,440.72	(24.17)
CARDINAL HEALTH INC OHIO	54.0000	12/29/09	01/05/10			1,753.33	1,784.06	(30.73)
CAPITAL ONE FINL	4.0000	04/05/10	06/09/10			154.83	166.95	(12.12)
CONSTELLATION ENERGY GP	5.0000	04/05/10	06/09/10			176.39	181.22	(4.83)
	102.0000	04/05/10	11/15/10			2,932.51	3,696.97	(764.46)
		Security Subtotal				*3,108.90*	*3,878.19*	*(769.29)*
R R DONNELLEY SONS	7.0000	03/15/10	06/09/10			122.56	143.15	(20.59)
EASTMAN CHEMICAL CO COM	45.0000	11/09/09	06/28/10			2,579.22	2,606.10	(26.88)
FREEPRT-MCMRAN CPR & GLD	1.0000	04/12/10	06/09/10			63.07	85.45	(22.38)
	39.0000	04/12/10	07/12/10			2,472.54	3,332.91	(860.37)
	52.0000	05/03/10	07/12/10			3,296.72	3,818.55	(521.83)
		Security Subtotal				*5,832.33*	*7,236.91*	*(1,404.58)*
FLOWSERVE CORP	1.0000	09/08/09	06/09/10			84.99	91.14	(6.15)
	26.0000	09/08/09	07/12/10			2,342.62	2,369.89	(27.27)
	7.0000	10/07/09	07/12/10			630.71	693.42	(62.71)
		Security Subtotal				*3,058.32*	*3,154.45*	*(96.13)*
FMC TECHS INC COM	36.0000	11/09/09	06/07/10			1,774.37	2,101.02	(326.65)
	59.0000	11/09/09	06/21/10			3,279.12	3,443.35	(164.23)
		Security Subtotal				*5,053.49*	*5,544.37*	*(490.88)*
FRONTIER COMMUNICATIONS	5.0000	10/07/09	07/19/10			37.27	38.16	(0.89)
FOREST LABS INC	12.0000	10/07/09	05/03/10			325.58	353.52	(27.94)
GOLDMAN SACHS GROUP INC	35.0000	04/27/10	06/28/10			4,812.00	5,258.75	(446.75)

STATEMENT A

JAMES M LARGE JR

2010 ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
HEWLETT PACKARD CO DEL	6.0000	10/07/09	08/16/10			243.69	279.60	(35.91)
INTL PAPER CO	6.0000	08/31/09	06/09/10			132.95	135.81	(2.86)
RILLARD INC	7.0000	10/07/09	08/30/10			532.20	534.03	(1.83)
DMITED BRANDS INC	12.0000	05/03/10	06/09/10			292.91	333.48	(40.57)
MCKESSON CORPORATION COM	46.0000	06/14/10	11/08/10			3,024.69	3,212.19	(187.50)
MEADWESTVACO CORP	5.0000	02/22/10	06/09/10			113.84	119.00	(5.16)
MEDCO HEALTH SOLUTIONS I	10.0000	10/07/09	08/02/10			481.35	546.60	(65.25)
NABORS INDUSTRIES LTD	4.0000	11/30/09	06/09/10			81.39	82.79	(1.40)
PACTIV CORPORATION	59.0000	08/17/09	02/01/10			1,330.23	1,511.60	(181.37)
	14.0000	10/07/09	02/01/10			315.66	373.10	(57.44)
		Security Subtotal				*1,645.89*	*1,884.70*	*(238.81)*
PARKER HANNIFIN CORP	1.0000	05/17/10	06/09/10			58.91	66.16	(7.25)
	43.0000	05/17/10	07/26/10			2,667.89	2,845.06	(177.17)
		Security Subtotal				*2,726.80*	*2,911.22*	*(184.42)*
PHILIP MORRIS INTL INC	6.0000	10/07/09	06/28/10			278.25	296.64	(18.39)
	65.0000	10/26/09	06/28/10			3,014.48	3,216.17	(201.69)
		Security Subtotal				*3,292.73*	*3,512.81*	*(220.08)*
TJX COS INC NEW	35.0000	12/14/09	01/05/10			1,283.77	1,326.92	(43.15)
TESORO CORP	66.0000	05/04/09	01/05/10			987.33	1,121.89	(134.56)
	217.0000	05/04/09	02/22/10			2,609.95	3,688.64	(1,078.69)
	32.0000	10/07/09	02/22/10			384.88	465.92	(81.04)
		Security Subtotal				*3,982.16*	*5,276.45*	*(1,294.29)*
		Short Term Capital Losses Subtotal				51,876.48	58,885.46	(7,008.98)
NET SHORT TERM CAPITAL GAIN (LOSS)								5,600.18

STATEMENT A

JAMES M LARGE JR

2010 ANNUAL STATEMENT SUMMARY
2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
LONG TERM CAPITAL GAINS								
AMERISOURCEBERGEN CORP	63.0000	08/08/05	01/05/10			1,669.46	1,107.69	561.77
	2.0000	08/08/05	04/09/10			58.55	35.16	23.39
	49.0000	08/08/05	05/24/10			1,513.58	861.54	652.04
	5.0000	08/08/05	06/09/10			155.44	87.91	67.53
	7.0000	08/08/05	11/01/10			231.87	123.08	108.79
	37.0000	08/08/05	11/02/10			1,219.88	650.55	569.33
	45.0000	02/23/09	11/02/10			1,483.64	792.86	690.78
		Security Subtotal				*6,332.42*	*3,658.79*	*2,673.63*
AMGEN INC COM PV $0.0001	1.0000	12/29/08	04/09/10			60.72	57.08	3.64
	1.0000	12/29/08	05/03/10			57.65	57.09	0.56
	27.0000	01/20/09	05/03/10			1,556.58	1,536.13	20.45
		Security Subtotal				*1,674.95*	*1,650.30*	*24.65*
BMC SOFTWARE INC	21.0000	12/22/05	01/05/10			852.37	437.02	415.35
	28.0000	12/22/05	03/15/10			1,095.94	582.70	513.24
		Security Subtotal				*1,948.31*	*1,019.72*	*928.59*
CHEVRON CORP	27.0000	11/13/06	01/05/10			2,134.57	1,898.67	235.90
	1.0000	11/13/06	01/14/10			79.46	70.32	9.14
	1.0000	11/13/06	06/09/10			71.45	70.32	1.13
		Security Subtotal				*2,285.48*	*2,039.31*	*246.17*
CISCO SYSTEMS INC COM	38.0000	03/13/06	01/05/10			934.78	795.33	139.45
	2.0000	03/13/06	04/09/10			52.67	41.85	10.82
		Security Subtotal				*987.45*	*837.18*	*150.27*
COCA COLA COM	13.0000	11/24/08	01/05/10			733.18	584.95	148.23
EXXON MOBIL CORP COM	16.0000	08/07/06	01/05/10			1,105.41	1,104.51	0.90
GAP INC DELAWARE	42.0000	04/07/08	01/05/10			871.47	809.92	61.55
	29.0000	04/14/08	01/05/10			601.74	535.41	66.33
	2.0000	04/14/08	04/09/10			49.53	36.92	12.61
	52.0000	04/14/08	04/12/10			1,298.93	960.07	338.86
	38.0000	04/15/08	04/12/10			949.22	711.58	237.64
	8.0000	04/16/08	04/12/10			199.84	150.60	49.24
	23.0000	04/17/08	04/12/10			574.54	436.22	138.32
	4.0000	04/17/08	06/09/10			85.47	75.86	9.61
		Security Subtotal				*4,630.74*	*3,716.58*	*914.16*

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JAMES M LARGE JR

2010 ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
HEWLETT PACKARD CO DEL	17.0000	09/12/05	01/05/10			893.33	471.68	421.65
	1.0000	09/12/05	04/09/10			53.60	27.74	25.86
	56.0000	09/12/05	08/16/10			2,274.34	1,553.78	720.56
		Security Subtotal				*3,221.27*	*2,053.20*	*1,168.07*
INTEL CORP	3.0000	03/02/09	06/09/10			60 53	38.22	22.31
INTL BUSINESS MACHINES	17.0000	02/05/07	01/05/10			2,220.31	1,700 46	519.85
	1.0000	02/05/07	01/14/10			131.89	100.02	31.87
	1.0000	02/05/07	06/09/10			123.95	100.02	23.93
	44.0000	02/05/07	06/28/10			5,647.59	4,401.22	1,246.37
		Security Subtotal				*8,123.74*	*6,301.72*	*1,822.02*
JPMORGAN CHASE & CO	14.0000	03/03/08	01/05/10			607.73	559.12	48.61
JOHNSON AND JOHNSON COM	25.0000	12/22/04	01/05/10			1,605.46	1,580.25	25.21
	1.0000	12/22/04	01/14/10			65.07	63.21	1.86
		Security Subtotal				*1,670.53*	*1,643.46*	*27.07*
LORILLARD INC	23.0000	08/03/09	08/30/10			1,748.63	1,697.38	51.25
MARATHON OIL CORP	52.0000	10/17/05	01/05/10			1,673.32	1,586.75	86.57
	2.0000	10/17/05	01/14/10			63.93	61.02	2.91
	2.0000	10/17/05	06/09/10			63.03	61 02	2.01
		Security Subtotal				*1,800.28*	*1,708.79*	*91.49*
MEDCO HEALTH SOLUTIONS I	21.0000	03/28/07	01/05/10			1,343.55	757.31	586.24
	2.0000	03/28/07	06/09/10			116.97	72.12	44.85
	15.0000	03/28/07	08/02/10			722.02	540.95	181.07
	54.0000	03/29/07	08/02/10			2,599.28	1,942.77	656.51
		Security Subtotal				*4,781.82*	*3,313.15*	*1,468.67*
MICROSOFT CORP	44 0000	12/22/04	01/05/10			1,360.89	1,187.12	173.77
	2.0000	12/22/04	04/09/10			59.89	53.96	5.93
		Security Subtotal				*1,420.78*	*1,241.08*	*179.70*
ORACLE CORP $0.01 DEL	69.0000	02/22/05	01/05/10			1,691.15	881.66	809.49
	2.0000	02/22/05	04/09/10			51.75	25.55	26.20
	13.0000	02/22/05	05/03/10			335.25	166.12	169.13
	132.0000	10/15/07	05/03/10			3,404.15	2,930.58	473.57
	73.0000	10/15/07	06/01/10			1,645.46	1,620.71	24.75
		Security Subtotal				*7,127.76*	*5,624.62*	*1,503.14*

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JAMES M LARGE JR

2010 ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
PHILIP MORRIS INTL INC	1.0000	01/26/09	04/09/10			52.36	41.58	10.78
	39.0000	01/26/09	06/28/10			1,808.67	1,622.00	186.67
		Security Subtotal				*1,861.03*	*1,663.58*	*197.45*
..IZER INC	39.0000	12/29/08	01/05/10			726.94	668.46	58.48
PROCTER & GAMBLE CO	13.0000	12/22/04	01/05/10			795.84	727.61	68.23
	1.0000	12/22/04	06/09/10			62 03	55.97	6.06
		Security Subtotal				*857.87*	*783.58*	*74.29*
RAYTHEON CO DELAWARE NEW	21.0000	06/05/06	01/05/10			1,077.06	960.46	116.60
TERADATA CORP DEL	76.0000	08/10/09	09/07/10			2,548.02	2,023.49	524.53
TRAVELERS COS INC	1.0000	09/07/07	04/09/10			52.38	49.92	2.46
	19.0000	09/07/07	04/27/10			979.62	948.63	30.99
	1.0000	03/23/09	04/27/10			51.55	39.64	11.91
	43.0000	03/30/09	04/27/10			2,217.05	1,687.54	529.51
		Security Subtotal				*3,300.60*	*2,725.73*	*574.87*
UNUM GROUP	48.0000	12/01/08	01/05/10			971.01	696.95	274.06
	66.0000	03/09/09	03/29/10			1,640.26	541.57	1,098.69
	3.0000	03/09/09	06/09/10			67.43	24.61	42.82
		Security Subtotal				*2,678.70*	*1,263.13*	*1,415.57*
UNITEDHEALTH GROUP INC	2.0000	03/02/09	04/09/10			64.71	35.34	29.37
	2.0000	03/02/09	06/09/10			61.63	35.34	26.29
		Security Subtotal				*126.34*	*70.68*	*55.66*
..RIZON COMMUNICATNS COM	39.0000	11/24/08	01/05/10			1,290.87	1,190.42	100.45
WELLPOINT INC	14.0000	03/17/08	01/05/10			853.70	669.90	183.80
	18.0000	03/17/08	06/07/10			953.92	861.30	92.62
	29.0000	03/20/08	06/07/10			1,536.88	1,323.99	212.89
		Security Subtotal				*3,344.50*	*2,855.19*	*489.31*
		Long Term Capital Gains Subtotal				**68,072.94**	**52,896.80**	**15,076.14**

LONG TERM CAPITAL LOSSES

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
AT& T INC	27.0000	01/09/07	01/05/10			768.94	916.71	(147.77)
AMGEN INC COM PV $0.0001	30.0000	12/29/08	01/05/10			1,711.16	1,712.47	(1.31)

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JAMES M LARGE JR

2010 ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
CONOCOPHILLIPS	19.0000	06/05/08	01/05/10			995.57	1,746.44	(750.87)
	6.0000	06/06/08	01/05/10			314.40	562.64	(248.24)
	1.0000	06/06/08	04/09/10			54.85	93.77	(38.92)
		Security Subtotal				*1,364.82*	*2,402.85*	*(1,038.03)*
CA INC	53.0000	08/24/07	01/05/10			1,208.89	1,319.06	(110.17)
	16.0000	08/27/07	01/05/10			364.96	400.67	(35.71)
	80.0000	08/27/07	01/25/10			1,809.73	2,003.35	(194.62)
	22.0000	08/28/07	01/25/10			497.40	541.62	(44.22)
		Security Subtotal				*3,879.98*	*4,264.70*	*(384.72)*
CHUBB CORP	9.0000	03/24/08	01/05/10			439.99	452.48	(12.49)
COMPUTER SCIENCE CRP	1.0000	07/24/07	01/05/10			57.34	61.66	(4.32)
	28.0000	07/25/07	01/05/10			1,605.77	1,716.71	(110.94)
	1.0000	07/26/07	04/09/10			53.84	58.74	(4.90)
	24.0000	07/26/07	05/03/10			1,246.21	1,410.00	(163.79)
	19.0000	07/27/07	05/03/10			986.59	1,083.78	(97.19)
		Security Subtotal				*3,949.75*	*4,330.89*	*(381.14)*
EXXON MOBIL CORP COM	12.0000	11/06/06	01/05/10			829.06	871.70	(42.64)
	1.0000	11/06/06	01/14/10			69.65	72.64	(2.99)
	1.0000	11/06/06	06/09/10			61.18	72.64	(11.46)
		Security Subtotal				*959.89*	*1,016.98*	*(57.09)*
FRONTIER COMMUNICATIONS	2.0000	11/24/08	07/19/10			14.90	15.77	(0.87)
	14.0000	04/13/09	07/19/10			104.32	114.05	(9.73)
	14.0000	04/20/09	07/19/10			104.32	113.24	(8.92)
		Security Subtotal				*223.54*	*243.06*	*(19.52)*
GENERAL ELECTRIC	44.0000	12/22/04	01/05/10			682.42	1,617.88	(935.46)
	4.0000	12/22/04	06/09/10			61.99	147.08	(85.09)
		Security Subtotal				*744.41*	*1,764.96*	*(1,020.55)*
JPMORGAN CHASE & CO	7.0000	08/21/06	01/05/10			303.86	318.29	(14.43)
JOHNSON AND JOHNSON COM	2.0000	12/22/04	06/09/10			116.51	126.42	(9.91)
	9 0000	12/22/04	07/06/10			535.45	568.90	(33.45)
	30.0000	05/05/08	07/06/10			1,784.85	2,034.94	(250.09)
		Security Subtotal				*2,436.81*	*2,730.26*	*(293.45)*

STATEMENT A

JAMES M LARGE JR

2010 ANNUAL STATEMENT SUMMARY
2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
LOCKHEED MARTIN CORP	4.0000	04/28/08	01/05/10			308.83	428.10	(119.27)
	6.0000	04/29/08	01/05/10			463.25	637.29	(174.04)
	1.0000	04/29/08	04/09/10			82.24	106.21	(23.97)
	5.0000	04/29/08	11/01/10			359.91	531.09	(171.18)
	15.0000	04/30/08	11/01/10			1,079.76	1,596.80	(517.04)
	14.0000	05/01/08	11/01/10			1,007.77	1,496.50	(488.73)
	5.0000	10/07/09	11/01/10			359.93	370.10	(10.17)
		Security Subtotal				*3,661.69*	*5,166.09*	*(1,504.40)*
L-3 COMMNCTNS HLDGS	10.0000	10/03/07	01/05/10			876.68	1,041.93	(165.25)
	1.0000	10/03/07	01/14/10			89.50	104.19	(14.69)
		Security Subtotal				*966.18*	*1,146.12*	*(179.94)*
LORILLARD INC	21.0000	08/24/09	08/30/10			1,596.58	1,619.99	(23.41)
MICROSOFT CORP	79.0000	12/22/04	10/11/10			1,941.83	2,131.43	(189.60)
PEPSICO INC	11.0000	10/06/08	01/05/10			680.11	738.56	(58.45)
QWEST COMM INTL INC COM	202.0000	11/12/07	01/05/10			889.33	1,297.93	(408.60)
	7.0000	11/12/07	04/09/10			37.93	44.97	(7.04)
	12.0000	11/12/07	06/09/10			63.11	77.10	(13.99)
		Security Subtotal				*990.37*	*1,420.00*	*(429.63)*
RADIOSHACK CORP	44.0000	04/17/07	01/05/10			940.69	1,249.63	(308.94)
	14.0000	04/18/07	01/05/10			299.32	391.94	(92.62)
	72.0000	04/18/07	04/05/10			1,616.37	2,015.74	(399.37)
	22.0000	04/18/07	06/01/10			468.71	615.93	(147.22)
	89.0000	04/19/07	06/01/10			1,896.16	2,489.53	(593.37)
		Security Subtotal				*5,221.25*	*6,762.77*	*(1,541.52)*
TRAVELERS COS INC	10.0000	09/06/07	01/05/10			487.48	504.21	(16.73)
	10.0000	09/07/07	01/05/10			487.49	499.26	(11.77)
		Security Subtotal				*974.97*	*1,003.47*	*(28.50)*
VERIZON COMMUNICATNS COM	3.0000	11/24/08	06/09/10			83.63	91.57	(7.94)
WAL-MART STORES INC	16.0000	05/05/08	01/05/10			863.50	912.91	(49.41)
	1.0000	05/05/08	04/09/10			55.04	57.05	(2.01)
		Security Subtotal				*918.54*	*969.96*	*(51.42)*

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JAMES M LARGE JR

2010 ANNUAL STATEMENT SUMMARY

2010 CAPITAL GAIN AND LOSS TRANSACTIONS

Security Description	Quantity	Date Acquired Cover of Short	Date Liquidated Short Sale	Amortization/Accretion Year-to-Date	Amortization/Accretion Life-to-Date	Sales Price	Cost Basis	Gain or (Loss)
WELLPOINT INC	13.0000	01/02/08	01/05/10			792.72	1,136.29	(343.57)
		Long Term Capital Losses Subtotal				34,611.02	42,339.90	(7,728.88)
..ET LONG TERM CAPITAL GAIN (LOSS)								7,347.26
OTHER TRANSACTIONS								
FRONTIER COMMUNICATIONS	146.0000	07/16/10	07/16/10			0.33	N/A	N/A
		Other Transactions Subtotal				0.33		
TOTAL CAPITAL GAINS AND LOSSES						234,927.65	221,979.88	12,947.44
TOTAL REPORTABLE GROSS PROCEEDS						234,927.65		
DIFFERENCE						0.00 **		

Note: Capital gains and losses in this statement are not reported to the Internal Revenue Service.

** Difference reflects items that are included in the reportable gross proceeds section of your statement but are not included in the gain/loss section (e.g., liquidation of fractional shares and the proceeds from certain tender offers). It also reflects items that are included in the gain/loss section of your statement but not in the reportable gross proceeds section (e.g., option premium received).

N/A Results which cannot be calculated because of Insufficient data in the Capital Gain (or Loss) Column and are not included in the Realized Capital Gain and Loss summary.

STATEMENT A

JAMES M LARGE JR

2010 ANNUAL STATEMENT SUMMARY

2010 REALIZED CAPITAL GAIN AND LOSS SUMMARY

	SHORT TERM GAINS	SHORT TERM LOSSES	LONG TERM GAINS	LONG TERM LOSSES
TOTAL	12,609.16	(7,008.98)	15,076.14	(7,728.88)

	Proceeds	Cost	Total
Short Term	132,243.36	126,643.18	5,600.18
Long Term	102,684.29	95,336.70	7,347.59
Total	234,927.65	221,979.88	12,947.77

STATEMENT A

JAMES M. LARGE JR. FAMILY FOUNDATION 11-3382951

ATTACHMENT 2

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MERRILL LYNCH		6,434.	6,434.
	TOTAL	6,434.	6,434.

JAMES M. LARGE JR. FAMILY FOUNDATION 11-3382951

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
INVESTMENT FEES		7,536.	7,536.
FILING FEES		100.	100.
	TOTALS	7,636.	7,636.

JAMES M. LARGE JR. FAMILY FOUNDATION 11-3382951

ATTACHMENT 4

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHED STATEMENT B	269,521.	310,705.
TOTALS	269,521.	310,705.

YOUR EMA ASSETS

December 01, 2010 - December 31, 2010

CASH/MONEY ACCOUNTS Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est. Annual Yield%
CASH	60.18	60.18		**60.18**		
BIF MONEY FUND	5,673.00	5,673.00	1.0000	**5,673.00**	3	.06
TOTAL		5,733.18		**5,733.18**	3	.06

EQUITIES Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Current Yield%
AETNA INC NEW	AET	09/28/09	97	29.1968	2,832.09	30.5100	2,959.47	127.38	4	.13
		10/07/09	15	27.1200	406.80	30.5100	457.65	50.85	1	.13
		04/12/10	82	33.0459	2,709.77	30.5100	2,501.82	(207.95)	4	.13
Subtotal			*194*		*5,948.66*		***5,918.94***	*(29.72)*	**9**	*.13*
ALTERA CORP COM	ALTR	11/08/10	90	33.3895	3,005.06	35.5800	**3,202.20**	197.14	**22**	.67
AMERISOURCEBERGEN CORP	ABC	02/23/09	65	17.6190	1,145.24	34.1200	2,217.80	1,072.56	26	1.17
		10/07/09	30	22.2600	667.80	34.1200	1,023.60	355.80	12	1.17
Subtotal			95		*1,813.04*		***3,241.40***	*1,428.36*	**38**	*1.17*
AMGEN INC COM PV $0.0001	AMGN	01/20/09	14	56.8942	796.52	54.9000	768.60	(27.92)		
		01/26/09	53	53.1513	2,817.02	54.9000	2,909.70	92.68		
		10/07/09	13	58.5100	760.63	54.9000	713.70	(46.93)		
		11/15/10	52	54.7569	2,847.36	54.9000	2,854.80	7.44		
Subtotal			*132*		*7,221.53*		***7,246.80***	*25.27*		
APPLE INC	AAPL	02/02/09	15	91.4520	1,371.78	322.5600	4,838.40	3,466.62		
		10/07/09	2	189.6400	379.28	322.5600	645.12	265.84		
Subtotal			*17*		*1,751.06*		***5,483.52***	*3,732.46*		
AT& T INC	T	01/09/07	29	33.9527	984.63	29.3800	852.02	(132.61)	50	5.85
		01/10/07	62	34.1800	2,119.16	29.3800	1,821.56	(297.60)	107	5.85
		10/07/09	14	26.2700	367.78	29.3800	411.32	43.54	25	5.85
Subtotal			*105*		*3,471.57*		***3,084.90***	*(386.67)*	***182***	*5.85*
BERKSHIRE HATHAWAYINC *DEL CL B NEW*	BRKB	03/09/10	35	82.6120	2,891.42	80.1100	**2,803.85**	(87.57)		
BIG LOTS INC COM	BIG	12/29/09	80	29.4026	2,352.21	30.4600	**2,436.80**	84.59		

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LARGE FAMILY FDN

Account Number: 879-04005

YOUR EMA ASSETS

December 01, 2010 - December 31, 2010

EQUITIES (continued) Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Current Yield%
CA INC	CA	08/31/09	103	22.4393	2,311.25	24.4400	2,517.32	206.07	17	.65
		10/07/09	32	21.9300	701.76	24.4400	782.08	80.32	6	.65
		06/28/10	98	19.2794	1,889.39	24.4400	2,395.12	505.73	16	.65
Subtotal			*233*		*4,902.40*		**5,694.52**	792.12	**39**	.65
CAPITAL ONE FINL	COF	04/05/10	74	41.7389	3,088.68	42.5600	**3,149.44**	60.76	**15**	.46
CARDINAL HEALTH INC OHIO	CAH	12/29/09	181	33.0383	5,979.95	38.3100	**6,934.11**	954.16	**142**	2.03
CHEVRON CORP	CVX	11/13/06	86	70.3212	6,047.63	91.2500	7,847.50	1,799.87	248	3.15
		10/07/09	10	69.9800	699.80	91.2500	912.50	212.70	29	3.15
Subtotal			*96*		*6,747.43*		**8,760.00**	2,012.57	**277**	3.15
CISCO SYSTEMS INC COM	CSCO	03/13/06	134	20.9300	2,804.63	20.2300	2,710.82	(93.81)		
		10/07/09	14	23.5800	330.12	20.2300	283.22	(46.90)		
Subtotal			*148*		*3,134.75*		**2,994.04**	(140.71)		
CITIGROUP INC	C	06/28/10	903	3.9927	3,605.41	4.7300	4,271.19	665.78		
		07/26/10	335	4.1014	1,374.00	4.7300	1,584.55	210.55		
Subtotal			*1,238*		*4,979.41*		**5,855.74**	876.33		
CMS ENERGY CORP	CMS	06/08/09	187	11.6958	2,187.12	18.6000	**3,478.20**	1,291.08	**158**	4.51
COCA COLA COM	KO	11/24/08	43	44.9967	1,934.86	65.7700	2,828.11	893.25	76	2.67
		10/07/09	4	54.9000	219.60	65.7700	263.08	43.48	8	2.67
Subtotal			*47*		*2,154.46*		**3,091.19**	936.73	**84**	2.67
COMCAST CORP NEW CL A	CMCSA	06/28/10	389	18.0568	7,024.10	21.9700	**8,546.33**	1,522.23	**148**	1.72
COMPUTER SCIENCE CRP	CSC	07/27/07	47	57.0414	2,680.95	49.6000	2,331.20	(349.75)	38	1.61
		10/07/09	15	51.3700	770.55	49.6000	744.00	(26.55)	12	1.61
Subtotal			*62*		*3,451.50*		**3,075.20**	(376.30)	**50**	1.61
CONOCOPHILLIPS	COP	06/06/08	6	93.7750	562.65	68.1000	408.60	(154.05)	14	3.23
		06/16/08	16	95.0850	1,521.36	68.1000	1,089.60	(431.76)	36	3.23
		06/17/08	29	95.6575	2,774.07	68.1000	1,974.90	(799.17)	64	3.23
		09/15/08	40	70.7360	2,829.44	68.1000	2,724.00	(105.44)	88	3.23
		10/07/09	10	49.3000	493.00	68.1000	681.00	188.00	22	3.23
Subtotal			*101*		*8,180.52*		**6,878.10**	(1,302.42)	**224**	3.23
CORNING INC	GLW	08/30/10	243	16.0935	3,910.74	19.3200	**4,694.76**	784.02	**49**	1.03

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YOUR EMA ASSETS

December 01, 2010 - December 31, 2010

EQUITIES (continued) *Description*	*Symbol*	*Acquired*	*Quantity*	*Unit Cost Basis*	*Total Cost Basis*	*Estimated Market Price*	*Estimated Market Value*	*Unrealized Gain/(Loss)*	*Estimated Annual Income*	*Current Yield%*
DR PEPPER SNAPPLE GROUP	DPS	07/12/10	78	38.5439	3,006.43	35.1600	2,742.48	(263.95)	78	2.84
INC		07/19/10	62	38.7490	2,402.44	35.1600	2,179.92	(222.52)	62	2.84
Subtotal			*140*		*5,408.87*		***4,922.40***	*(486.47)*	***140***	2.84
EATON CORP	ETN	02/01/10	36	63.6316	2,290.74	101.5100	**3,654.36**	1,363.62	**84**	2.28
EXXON MOBIL CORP COM	XOM	11/06/06	66	72.6421	4,794.38	73.1200	4,825.92	31.54	117	2.40
		11/10/06	25	74.3440	1,858.60	73.1200	1,828.00	(30.60)	44	2.40
		10/07/09	14	68.4000	957.60	73.1200	1,023.68	66.08	25	2.40
Subtotal			*105*		*7,610.58*		***7,677.60***	67.02	***186***	2.40
FIFTH THIRD BANCORP	FITB	08/02/10	242	13.3245	3,224.53	14.6800	**3,552.56**	328.03	**10**	.27
GAP INC DELAWARE	GPS	04/17/08	24	18.9670	455.21	22.1400	531.36	76.15	10	1.80
		10/07/09	29	21.5400	624.66	22.1400	642.06	17.40	12	1.80
		11/16/09	80	22.3098	1,784.79	22.1400	1,771.20	(13.59)	32	1.80
		06/28/10	149	20.2848	3,022.45	22.1400	3,298.86	276.41	60	1.80
Subtotal			*282*		*5,887.11*		***6,243.48***	*356.37*	***114***	*1.80*
GENERAL ELECTRIC	GE	12/22/04	146	36.7700	5,368.43	18.2900	2,670.34	(2,698.09)	82	3.06
		10/07/09	19	16.1500	306.85	18.2900	347.51	40.66	11	3.06
Subtotal			*165*		*5,675.28*		***3,017.85***	*(2,657.43)*	***93***	*3.06*
GOOGLE INC CL A	GOOG	02/09/09	5	374.1600	1,870.80	593.9700	2,969.85	1,099.05		
		10/07/09	1	509.9300	509.93	593.9700	593.97	84.04		
Subtotal			*6*		*2,380.73*		***3,563.82***	*1,183.09*		
INTEL CORP	INTC	03/02/09	136	12.7400	1,732.65	21.0300	2,860.08	1,127.43	86	2.99
		10/07/09	17	19.7800	336.26	21.0300	357.51	21.25	11	2.99
		06/28/10	134	20.3862	2,731.76	21.0300	2,818.02	86.26	85	2.99
		07/06/10	105	19.5600	2,053.80	21.0300	2,208.15	154.35	67	2.99
Subtotal			*392*		*6,854.47*		***8,243.76***	*1,389.29*	***249***	2.99
INTL BUSINESS MACHINES	IBM	02/05/07	13	100.0276	1,300.36	146.7600	1,907.88	607.52	34	1.77
CORP IBM		10/07/09	8	121.9000	975.20	146.7600	1,174.08	198.88	21	1.77
Subtotal			*21*		*2,275.56*		***3,081.96***	*806.40*	***55***	*1.77*
INTL PAPER CO	IP	08/31/09	180	22.6367	4,074.61	27.2400	4,903.20	828.59	90	1.83
		10/07/09	24	21.7600	522.24	27.2400	653.76	131.52	12	1.83
Subtotal			*204*		*4,596.85*		***5,556.96***	*960.11*	***102***	1.83

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LARGE FAMILY FDN

Account Number: 879-04005

YOUR EMA ASSETS

December 01, 2010 - December 31, 2010

EQUITIES (continued) Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Current Yield%
JOHNSON AND JOHNSON COM	JNJ	05/05/08	8	67.8312	542.65	61.8500	494.80	(47.85)	18	3.49
		05/07/08	12	67.0866	805.04	61.8500	742.20	(62.84)	26	3.49
		05/09/08	25	66.5252	1,663.13	61.8500	1,546.25	(116.88)	54	3.49
		10/07/09	10	60.4600	604.60	61.8500	618.50	13.90	22	3.49
		06/01/10	65	58.9472	3,831.57	61.8500	4,020.25	188.68	141	3.49
Subtotal			*120*		*7,446.99*		***7,422.00***	*(24.99)*	***261***	3.49
JPMORGAN CHASE & CO	JPM	03/03/08	71	39.9373	2,835.55	42.4200	3,011.82	176.27	15	.47
		10/07/09	9	45.3900	408.51	42.4200	381.78	(26.73)	2	.47
Subtotal			*80*		*3,244.06*		***3,393.60***	*149.54*	***17***	.47
L-3 COMMNCTNS HLDGS	LLL	10/03/07	33	104.1942	3,438.41	70.4900	2,326.17	(1,112.24)	53	2.26
		10/07/09	4	77.7800	311.12	70.4900	281.96	(29.16)	7	2.26
Subtotal			*37*		*3,749.53*		***2,608.13***	*(1,141.40)*	***60***	2.26
LIMITED BRANDS INC	LTD	05/03/10	101	27.7905	2,806.85	30.7300	3,103.73	296.88	61	1.95
		05/10/10	114	26.3478	3,003.66	30.7300	3,503.22	499.56	69	1.95
Subtotal			*215*		*5,810.51*		***6,606.95***	*796.44*	***130***	1.95
MARATHON OIL CORP	MRO	10/17/05	81	30.5146	2,471.69	37.0300	2,999.43	527.74	81	2.70
		07/06/09	81	28.1776	2,282.39	37.0300	2,999.43	717.04	81	2.70
		10/07/09	26	31.8000	826.80	37.0300	962.78	135.98	26	2.70
Subtotal			*188*		*5,580.88*		***6,961.64***	*1,380.76*	***188***	2.70
↓ MEADWESTVACO CORP	MWV	02/22/10	122	23.8009	2,903.71	26.1600	3,191.52	287.81	122	3.82
		03/09/10	88	24.7828	2,180.89	26.1600	2,302.08	121.19	88	3.82
Subtotal			*210*		*5,084.60*		***5,493.60***	*409.00*	***210***	3.82
MERCK AND CO INC SHS	MRK	12/07/09	77	36.7885	2,832.72	36.0400	**2,775.08**	(57.64)	**118**	4.21
MICROSOFT CORP	MSFT	12/22/04	63	26.9800	1,699.74	27.9100	1,758.33	58.59	41	2.29
		10/07/09	18	25.0700	451.26	27.9100	502.38	51.12	12	2.29
		01/11/10	47	30.5600	1,436.32	27.9100	1,311.77	(124.55)	31	2.29
		08/02/10	60	26.2300	1,573.80	27.9100	1,674.60	100.80	39	2.29
		08/09/10	132	25.5750	3,375.90	27.9100	3,684.12	308.22	85	2.29
Subtotal			*320*		*8,537.02*		***8,931.20***	*394.18*	***208***	2.29

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YOUR EMA ASSETS

December 01, 2010 - December 31, 2010

EQUITIES (continued) *Description*	*Symbol*	*Acquired*	*Quantity*	*Unit Cost Basis*	*Total Cost Basis*	*Estimated Market Price*	*Estimated Market Value*	*Unrealized Gain/(Loss)*	*Estimated Annual Income*	*Current Yield%*
MOTOROLA INC COM	MOT	09/07/10	417	7.8112	3,257.31	9.0700	3,782.19	524.88		
		10/11/10	220	8.3200	1,830.40	9.0700	1,995.40	165.00		
Subtotal			637		*5,087.71*		***5,777.59***	*689.88*		
NABORS INDUSTRIES LTD	NBR	11/30/09	135	20.6992	2,794.40	23.4600	3,167.10	372.70		
NEWS CORP CL A	NWSA	07/12/10	276	12.9310	3,568.98	14.5600	4,018.56	449.58	42	1.03
		07/26/10	106	13.3240	1,412.35	14.5600	1,543.36	131.01	16	1.03
Subtotal			382		*4,981.33*		***5,561.92***	*580.59*	***58***	*1.03*
PARKER HANNIFIN CORP	PH	05/24/10	20	60.3180	1,206.36	86.3000	1,726.00	519.64	24	1.34
		06/01/10	28	60.9275	1,705.97	86.3000	2,416.40	710.43	33	1.34
Subtotal			48		*2,912.33*		***4,142.40***	*1,230.07*	***57***	*1.34*
PEPSICO INC	PEP	10/06/08	26	67.1430	1,745.72	65.3300	1,698.58	(47.14)	50	2.93
		10/07/08	10	66.5660	665.66	65.3300	653.30	(12.36)	20	2.93
		10/07/09	4	61.1100	244.44	65.3300	261.32	16.88	8	2.93
Subtotal			40		*2,655.82*		***2,613.20***	*(42.62)*	***78***	*2.93*
PFIZER INC	PFE	12/29/08	103	17.1400	1,765.43	17.5100	1,803.53	38.10	83	4.56
		10/07/09	53	16.6900	884.57	17.5100	928.03	43.46	43	4.56
Subtotal			156		*2,650.00*		***2,731.56***	*81.56*	***126***	*4.56*
PROCTER & GAMBLE CO	PG	12/22/04	44	55.9702	2,462.69	64.3300	2,830.52	367.83	85	2.99
		10/07/09	4	56.9000	227.60	64.3300	257.32	29.72	8	2.99
Subtotal			48		*2,690.29*		***3,087.84***	*397.55*	***93***	*2.99*
QWEST COMM INTL INC COM	Q	11/12/07	45	6.4257	289.16	7.6100	342.45	53.29	15	4.20
		05/26/09	583	4.2995	2,506.61	7.6100	4,436.63	1,930.02	187	4.20
		10/07/09	153	3.7700	576.81	7.6100	1,164.33	587.52	49	4.20
Subtotal			781		*3,372.58*		***5,943.41***	*2,570.83*	***251***	*4.20*
R R DONNELLEY SONS	RRD	03/15/10	142	20.4500	2,903.90	17.4700	2,480.74	(423.16)	148	5.95
		03/29/10	76	21.3960	1,626.10	17.4700	1,327.72	(298.38)	80	5.95
Subtotal			218		*4,530.00*		***3,808.46***	*(721.54)*	***228***	*5.95*
RAYTHEON CO DELAWARE NEW	RTN	06/05/06	26	45.7369	1,189.16	46.3400	1,204.84	15.68	39	3.23
		06/06/06	37	44.7851	1,657.05	46.3400	1,714.58	57.53	56	3.23
		10/07/09	8	45.7000	365.60	46.3400	370.72	5.12	12	3.23
Subtotal			71		*3,211.81*		***3,290.14***	*78.33*	***107***	*3.23*

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LARGE FAMILY FDN

Account Number: 879-04005

YOUR EMA ASSETS

December 01, 2010 - December 31, 2010

EQUITIES (continued) Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Current Yield%
ROSS STORES INC COM	ROST	01/25/10	100	44.3962	4,439.62	63.2500	**6,325.00**	1,885.38	**64**	1.01
ROWAN COMPANIES INC	RDC	08/17/09	93	20.5319	1,909.47	34.9100	3,246.63	1,337.16		
		10/07/09	24	23.6100	566.64	34.9100	837.84	271.20		
Subtotal			*117*		*2,476.11*		***4,084.47***	*1,608.36*		
RYDER SYSTEM INC	R	10/12/09	80	40.7141	3,257.13	52.6400	**4,211.20**	954.07	**87**	2.05
SANDISK CORP INC	SNDK	05/03/10	82	42.8500	3,513.70	49.8600	4,088.52	574.82		
		08/02/10	49	45.1438	2,212.05	49.8600	2,443.14	231.09		
Subtotal			*131*		*5,725.75*		***6,531.66***	*805.91*		
SARA LEE CORP COM	SLE	06/21/10	219	14.7585	3,232.13	17.5100	**3,834.69**	602.56	**101**	2.62
SOUTHWEST AIRLNS CO	LUV	11/01/10	88	13.9781	1,230.08	12.9800	1,142.24	(87.84)	2	.13
		11/02/10	285	14.0083	3,992.39	12.9800	3,699.30	(293.09)	6	.13
Subtotal			*373*		*5,222.47*		***4,841.54***	*(380.93)*	*8*	*.13*
TARGET CORP COM	TGT	12/07/09	74	46.1972	3,418.60	60.1300	**4,449.62**	1,031.02	**74**	1.66
TITANIUM METALS CORP NEW	TIE	06/07/10	239	16.9803	4,058.30	17.1800	**4,106.02**	47.72		
TJX COS INC NEW	TJX	12/14/09	129	37.9120	4,890.66	44.3900	**5,726.31**	835.65	**78**	1.35
UNITEDHEALTH GROUP INC	UNH	03/02/09	191	17.6719	3,375.34	36.1100	6,897.01	3,521.67	96	1.38
		10/07/09	16	25.0300	400.48	36.1100	577.76	177.28	8	1.38
Subtotal			*207*		*3,775.82*		***7,474.77***	*3,698.95*	**104**	1.38
UNUM GROUP	UNM	03/09/09	107	8.2058	878.03	24.2200	2,591.54	1,713.51	40	1.52
		10/07/09	21	21.4000	449.40	24.2200	508.62	59.22	8	1.52
Subtotal			*128*		*1,327.43*		***3,100.16***	*1,772.73*	*48*	*1.52*
VERIZON COMMUNICATNS COM	VZ	11/24/08	9	28.6311	257.68	35.7800	322.02	64.34	18	5.45
		04/13/09	59	29.5789	1,745.16	35.7800	2,111.02	365.86	116	5.45
		04/20/09	58	29.3775	1,703.90	35.7800	2,075.24	371.34	114	5.45
		10/07/09	20	27.6330	552.66	35.7800	715.60	162.94	39	5.45
Subtotal			*146*		*4,259.40*		***5,223.88***	*964.48*	***287***	*5.45*
WAL-MART STORES INC	WMT	05/05/08	10	57.0580	570.58	53.9300	539.30	(31.28)	13	2.24
		05/07/08	44	56.5840	2,489.70	53.9300	2,372.92	(116.78)	54	2.24
		10/07/09	6	49.4500	296.70	53.9300	323.58	26.88	8	2.24
Subtotal			*60*		*3,356.98*		***3,235.80***	*(121.18)*	***75***	*2.24*

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YOUR EMA ASSETS

December 01, 2010 - December 31, 2010

EQUITIES (continued) Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Current Yield%
WELLPOINT INC	WLP	03/20/08	4	45.6575	182.63	56.8600	227.44	44.81		
		03/02/09	51	32.8707	1,676.41	56.8600	2,899.86	1,223.45		
		10/07/09	9	47.5700	428.13	56.8600	511.74	83.61		
Subtotal			*64*		*2,287.17*		***3,639.04***	*1,351.87*		
WELLS FARGO & CO NEW DEL	WFC	05/18/09	80	25.9642	2,077.14	30.9900	2,479.20	402.06	16	.64
		10/07/09	10	28.9300	289.30	30.9900	309.90	20.60	2	.64
Subtotal			*90*		*2,366.44*		***2,789.10***	*422.66*	***18***	*.64*
WESTERN UN CO	WU	11/01/10	129	17.9288	2,312.82	18.5700	2,395.53	82.71	37	1.50
		11/02/10	33	17.7503	585.76	18.5700	612.81	27.05	10	1.50
		11/08/10	102	18.1062	1,846.84	18.5700	1,894.14	47.30	29	1.50
Subtotal			*264*		*4,745.42*		***4,902.48***	*157.06*	***76***	*1.50*
WILLIAMS COMPANIES DEL	WMB	07/12/10	29	19.0993	553.88	24.7200	716.88	163.00	15	2.02
		08/16/10	123	19.3830	2,384.11	24.7200	3,040.56	656.45	62	2.02
Subtotal			*152*		*2,937.99*		***3,757.44***	*819.45*	***77***	*2.02*
TOTAL					269,350.33		**308,633.79**	39,283.46	**5,757**	1.87

LONG PORTFOLIO	Adjusted/Total Cost Basis	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
TOTAL	275,083.51	**314,366.97**	39,283.46		**5,760**	1.83

YOUR EMA TRANSACTIONS

DIVIDENDS/INTEREST INCOME TRANSACTIONS Date	Transaction Type	Quantity	Description	Income	Income Year To Date
12/01	* Dividend		CONOCOPHILLIPS HOLDING 101.0000 PAY DATE 12/01/2010	55.55	

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YOUR EMA BANK DEPOSIT INTEREST SUMMARY

December 01, 2010 - December 31, 2010

Money Account Description	Opening Balance	Average Deposit Balance	Current Yield%	Interest on Deposits	Closing Balance
FIA Card Services, N.A.	51,022	31,032	.10	2.50	**12,625**
TOTAL ML Bank Deposit Program	51,022			2.50	**12,625**

YOUR EMA ASSETS

CASH/MONEY ACCOUNTS Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Estimated Annual Income	Est. Annual Yield%
CASH	0.85	0.85		.85		
ML BANK DEPOSIT PROGRAM	12,625 00	12,625.00	1.0000	**12,625.00**	**13**	.10
TOTAL		12,625.85		**12,625.85**	**13**	.10

EQUITIES Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Annual Income	Current Yield%
HOMEFED CORP	HOFD	10/26/99	95	1.7900	170.05	21.8000	**2,071.00**	1,900.95		
TOTAL					170.05		**2,071.00**	1,900.95		

LONG PORTFOLIO	Adjusted/Total Cost Basis	Estimated Market Value	Unrealized Gain/(Loss)	Estimated Accrued Interest	Estimated Annual Income	Current Yield%
TOTAL	12 795.90	**14,696.85**	1,900.95		**12**	.09

COST BASIS 879-04006	170	FMV 879-04006	2,071
COST BASIS 879-04005	269,351	FMV 879-04005	308,634
TOTAL COST BASIS	269,521	TOTAL FMV	310,705

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STATEMENT B

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
NONDIVIDEND DISTRIBUTION	252.
TOTAL	252.

JAMES M. LARGE JR. FAMILY FOUNDATION 11-3382951

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 6

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JAMES M. LARGE, JR 14 UNDERHILL ROAD LOCUST VALLEY, NY 11560	PRESIDENT	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

JAMES M LARGE JR FAMILY FOUNDATION 11-3382951

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COLD SPRING HARBOR LABORATORY	501(C)(3)	FINANCIAL SUPPORT	1,000
COVENANT HOUSE	501(C)(3)	FINANCIAL SUPPORT	1,250
NORTH SHORE HEALTH SYSTEM FOUNDATION	501(C)(3)	FINANCIAL SUPPORT	1,000
NASSAU COMMUNITY COLLEGE FOUNDATION	501(C)(3)	FINANCIAL SUPPORT	20,400
SALVATION ARMY	501(C)(3)	FINANCIAL SUPPORT	3,500
THE NATURE CONSERVANCY	501(C)(3)	FINANCIAL SUPPORT	15,425

JAMES M LARGE JR FAMILY FOUNDATION 11-3382951

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 7 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NORTH SHORE LAND	501(C)(3)	FINANCIAL SUPPORT	1,500
EMILY N CAREY HARBOR SCHOOL	501(C)(3)	FINANCIAL SUPPORT	1,000
OLD WESTBURY GARDENS INC	501(C)(3)	FINANCIAL SUPPORT	26,680
ST JOHNS OF LATTINGTOWN	501(C)(3)	FINANCIAL SUPPORT	10,900
VARIOUS	501(C)(3)	FINANCIAL SUPPORT	2,600
		TOTAL CONTRIBUTIONS PAID	85,255

FEDERAL FOOTNOTES

INADVERTENT DISTRIBUTION OF FUNDS TO OFFICER IMMEDIATELY UPON DISCOVERY THE ERROR WAS CORRECTED.

Form **8868** (Rev January 2011) Department of the Treasury Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No. 1545-1709

• If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box . . . . ▶ [X]

• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (*e-file*). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit *www.irs.gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only . . . . ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization	Employer identification number
File by the due date for filing your return. See instructions	JAMES M. LARGE JR. FOUNDATION	11 3382951
	Number, street, and room or suite no. If a P.O. box, see instructions. 14 UNDERHILL ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LOCUST VALLEY NY 11560	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

• The books are in the care of ▶ JAMES M. LARGE JR FOUNDATION

Telephone No. ▶ 516-671-1626 FAX No. ▶

• If the organization does not have an office or place of business in the United States, check this box . . . . ▶ [ ]

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box . . . . ▶ [ ] . If it is for part of the group, check this box . . . . . ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15/2011 to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ [X] calendar year 20 10 or

▶ [ ] tax year beginning ______/, 20 ___, and ending ______/20 ___.

2 If the tax year entered in line 1 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	$ 0
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	$
c	Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	$ 0

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

• If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box . . . . ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print	Name of exempt organization	Employer identification number
	JAMES M. LARGE JR. FOUNDATION	1 1 3 3 8 2 9 5 1
File by the extended due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 14 UNDERHILL ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LOCUST VALLEY NY 11560	

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . [0 4]

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of ▶ JAMES M. LARGE JR. FOUNDATION

Telephone No. ▶ 516-671-1626 FAX No. ▶

• If the organization does not have an office or place of business in the United States, check this box . . . . ▶ ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ . If this is for the whole group, check this box . . . . ▶ ☐ . If it is for part of the group, check this box . . . . ▶ ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/15/2011 .

5 For calendar year 2010 , or other tax year beginning ________/, 20____ , and ending ________/20____ .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension

Awaiting third party information necessary for filing a complete and accurate return

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$ 0
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 0
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ Date ▶