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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

Department of the Treasury Internal Revenue Service Note The foundation (nay be able to use a copy of this	•	rting requirements	2010
For calendar year 2010, or tax year beginning		, and ending		
G Check all that apply Initial return	Initial return of a fo	ormer public charity	Final return	
Amended return	X Address chan	ge	Name change	
Name of foundation			A Employer identification	number
WANTE PRAINCHERA E	AMTIU EOIMDAMT	ON THO	11 2272671	
WAGNER - BRAUNSBERG F Number and street (or P.O. box number if mail is not delivered to see			11-3373671 B Telephone number	
6001 MONTROSE ROAD		606	301-770-77	ΔΔ
City or town, state, and ZIP code			C if exemption application is pe	
ROCKVILLE, MD 2085	2		D 1 Foreign organizations	, check here
Check type of organization X Section 501(c)(3) exempt private foundation		2 Foreign organizations mee check here and attach cor	eting the 85% test, putation
Section 4947(a)(1) nonexempt charitable trust	Other taxable private founda		E If private foundation stat	
1	ounting method Cash	X Accrual	under section 507(b)(1)((A), check here $ ightharpoonup$ L
(from Part II, col (c), line 16) \$\\$ 2,941,430. (Part I,	Other (specify)column (d) must be on cash i	hasis)	F If the foundation is in a 6	
Part I Analysis of Revenue and Expenses	(a) Revenue and		under section 507(b)(1)((d) Disbursements
(The total of amounts in columns (b), (c), and (d) may recessarily equal the amounts in column (a))	ot expenses per books	(b) Net investment income	(c) Adjusted net income	for charitable purpose (cash basis only)
1 Contributions, gifts, grants, etc., received	121,500.			
2 Check If the foundation is not required to attach Sch	В			
3 Interest on savings and temporary cash investments	469.	469.		STATEMENT
4 Dividends and interest from securities	99,814.	99,814.	99,814.	STATEMENT
5a Gross rents				···-
b Net rental income or (loss) 6a Net gain or (loss) from sale of assets not on line 10	76,285.			
b Gross sales price for all 347,404				
b Gross sales price for all assets on line 6a 7 Capital gain net income (from Part IV, line 2)		76,285.		
8 Net short-term capital gain			N/A	
9 Income modifications Gross sales less returns				
10a and allowances				
b Less Cost of goods sold c Gross profit or (loss)				
11 Other income	<927.	> 0.	<927.	STATEMENT
12 Total Add lines 1 through 11	297,141.	176,568.	99,356.	
13 Compensation of officers, directors, trustees, etc	0.	0.	0.	
14 Other employee calques of two ops				
15 Pension plans, employee benefits	532.			
16a Legalices STMT 4 b Accounting Mees 1 7 2011 STMT 5	4,000.	0. 660.	0.	3,34
ACCOUNTING TEES (2011) STOP	=,000.	000•	·	3,34
b Accounting fees c Other professional fees 17 Interest STMT 6 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses Add lines 13 through 23	90.	90.	0.	
18 Taxes STMT 6	2,304.	2,304.	0.	
19 Depreciation and depletion				
E 20 Occupancy		-		
21 Travel, conferences, and meetings				
22 Printing and publications 22 Other expenses STMT 7	620.	0.	0.	
24 Total operating and administrative		•	-	
expenses Add lines 13 through 23	7,546.	3,054.	0.	3,34
25 Contributions, gifts, grants paid	127,930.			127,93
26 Total expenses and disbursements.		.	_	
Add lines 24 and 25	135,476.	3,054.	0.	131,27
27 Subtract line 26 from line 12:	161 665			
Excess of revenue over expenses and disbursements Net investment income (if negative, enter -0-)	161,665.	173,514.		
C Adjusted net income (if negative, enter -0-)		1/3/314.	99,356.	
223501 12-07-10 LHA For Paperwork Reduction Act Notice,	see the instructions	<u></u>		Form 990-PF (20

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Fo	rm 99	00-PF (2010) WAGNER-BRAUNSBERG FAMIL		INC 11-	<u>-3373671</u> Page 2
F	art	Balance Sheets Atlached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	·	of year
Ŀ			(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	51,334.	104,414	104,414.
	1	Savings and temporary cash investments	87,077.	1,746	1,746.
	3	Accounts receivable ►			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ►			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7				
		Less. allowance for doubtful accounts			
ets		Inventories for sale or use			
Assets		Prepaid expenses and deferred charges			
1	1	Investments - U.S and state government obligations STMT 9	37,343.	37,343.	
	1	Investments - corporate stock STMT 10	1,986,789.	2,161,126.	
	1	Investments - corporate bonds STMT 11	180,738.	163,373.	159,875.
	11	Investments - land buildings, and equipment basis			
		Less accumulated depreciation			
	ŀ	Investments - mortgage loans			<u> </u>
	13	Investments - other STMT 12	30,000.	66,904.	98,865.
	14	Land, buildings, and equipment; basis			
		Less accumulated depreciation			
	15	Other assets (describe)			<u> </u>
	16	Total assets (to be completed by all filers)	2,373,281.	2,534,906.	2,941,430.
	$\overline{}$	Accounts payable and accrued expenses		2739,273000	2,311,430.
	1	Grants payable			
ģ	1	Deferred revenue			1
Labilities	20	Loans from officers directors, trustees and other disqualified persons			1
abi	f	Mortgages and other notes payable			-
J	22	Other liabilities (describe >)			1
]
_	23	Total liabilities (add lines 17 through 22)	0.	0.	_
		Foundations that follow SFAS 117, check here			
G		and complete lines 24 through 26 and lines 30 and 31			
č	24	Unrestricted			
alar	25	Temporarily restricted			
Fund Balances	26	Permanently restricted			_
Ē		Foundations that do not follow SFAS 117, check here			
P		and complete lines 27 through 31		_	
sts	27	Capital stock, trust principal, or current funds	0.	0.	1
SSE	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	1
Net Assets	29	Retained earnings, accumulated income, endowment, or other funds	2,373,281.	2,534,906.	
ž	30	Total net assets or fund balances	2,373,281.	2,534,906.	-
	31	Total liabilities and net assets/fund balances	2,373,281.	2,534,906.	
	art			2,332,300.	
_					T
1		net assets or fund balances at beginning of year - Part II, column (a), line (30		0.000.000
		st agree with end-of-year figure reported on prior year's return)		1	2,373,281.
_		r amount from Part I, line 27a		2	161,665.
3		r increases not included in line 2 (itemize) Ilines 1, 2, and 3		3	0.
4 5		eases not included in line 2 (itemize)	SEE STA	TEMENT O	2,534,946.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co		TEMENT 8 5	2.534.906

Form **990-PF** (2010)

Part IV Capital Gains a	and Losses for Tax on I	nvestmen				1-33/.	
	ribe the kind(s) of property sold (e grehouse, or common stock, 200 sh			(b) How acquired P - Purchase D - Donation	(c) Date ((mo , d	acquired ay, yr)	(d) Date sold (mo , day, yr)
1a				B Bonanon	-		
b SEE ATTACHED	STATEMENT						
<u>c</u>							<u></u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			aın or (loss) s (f) mınus (ı	
a							
b		ļ					
		<u> </u>					
e 347,404.		-	271,11	0			76,285.
	g gain in column (h) and owned by	the foundation			I) Gains (C	ol. (h) gaın ı	
(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) E>	cess of col. (1) col (1), if any	co	l (k), but r	not less than (from col. (h	-0-) o r
<u>a</u>							
<u>b</u>		-					
c d							
e							76,285.
	∫ If gain, also ente	er in Part I line	7	1			,0,203.
2 Capital gain net income or (net ca	pital loss)	0- ın Part I, line	7	2		 	76,285.
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,		nd (6)					10 070
If (loss), enter -0- in Part I, line 8 Part V Qualification U	nder Section 4940(e) fo	r Reduced	Tax on Net	/ 3 Investment inc	come		<u> 19,879.</u>
(For optional use by domestic private							
	·	,		,			
If section 4940(d)(2) applies, leave the	ns part mank.						
Was the foundation liable for the sect If "Yes," the foundation does not qual			•	iod?			Yes X No
	each column for each year, see inst			es.			
Base period years	(b)	atributions	Not volve of no	(c)		Distribu	(d) Ition ratio
Calendar year (or tax year beginning			Net value of no	ncharitable-use assets	'	(col. (b) divi	ded by col. (c))
<u>2009</u> 2008		18,368. 28,999.		2,387,881 2,603,793			.049570 .049543
2007		66,829.		2,976,766			.056044
2006		71,452.		2,959,893			.057925
2005	13	88,859.		2,663,854			.052127
2 Total of line 1, column (d)					2		.265209
3 Average distribution ratio for the 5 the foundation has been in exister	•	on line 2 by 5,	or by the number	of years	3		.053042
4 Enter the net value of noncharitab	de-use assets for 2010 from Part X	, line 5			4		2,632,265.
5 Multiply line 4 by line 3					5		139,621.
6 Enter 1% of net investment incom	ne (1% of Part I, line 27b)				6		1,735.
7 Add lines 5 and 6					7		141,356.
8 Enter qualifying distributions from					8		131,270.
If line 8 is equal to or greater than See the Part VI instructions.	n line 7, check the box in Part VI, lin	e 1b, and comp	lete that part usin	g a 1% tax rate.			
Jos art 11 mon donono.						 	

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	990-PF (2010) WAGNER-BRAUNSBERG FAMILY FOUNDATION, INC		337			Page 4
Par	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see	instru	ıctio	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here \(\bigcup \) and enter "N/A" on line 1.					
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)		ĺ			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%	1_1_			3,4	70.
	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b).)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	<u> </u>			_0.
3	Add lines 1 and 2	3	<u> </u>		3,4	70.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4_	<u> </u>			<u>0.</u>
5	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	5_	<u> </u>		3,4	70.
6	Credits/Payments		i			
a	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 1, 100	•				
b	Exempt foreign organizations - tax withheld at source 6b	4	ì			
C	Tax paid with application for extension of time to file (Form 8868) 6c	_				
đ	Backup withholding erroneously withheld 6d	4	ì			
	Total credits and payments. Add lines 6a through 6d	_ 7_	<u> </u>		1,1	00.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8_	Ļ			<u>1.</u>
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9_	<u> </u>		<u>2,3</u>	71.
	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	_ 10_	-			
	Enter the amount of line 10 to be Credited to 2011 estimated tax	11	<u> </u>			
	rt VII-A Statements Regarding Activities				<u> </u>	
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interver	ie in		-	Yes	No
	any political campaign?			_1a		X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish	ed or				ŀ
	distributed by the foundation in connection with the activities					
	Did the foundation file Form 1120-POL for this year?			1c	<u> </u>	X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				ĺ	
	(1) On the foundation. \blacktriangleright \$ 0 . (2) On foundation managers \blacktriangleright \$	<u>•</u>				
	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					İ
	managers ▶ \$					l
	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities					
	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	10			Ì	4,5
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," has it filed a tax return on Form 990-T for this year?	7 .1	I/A	4a	-	X
		1/	/ A	4b		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T			5		X
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either					
	By language in the governing instrument, or					
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the sta 	ta law			ļ	
	remain in the governing instrument?	IC IAVV		6	х	
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	
	If "Yes," complete Part II, col. (c), and Part XV				-11	
	Enter the states to which the foundation reports or with which it is registered (see instructions)			1		
Ja	DE					
h	of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	Х	
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for ca	lendar		55		
	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		x
	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X

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Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		Х
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Х	
	Website address ►N/A			
14	The books are in care of ► ELIZABETH WAGNER Telephone no ►301-7	70-7	744	
	Located at ▶ 6001 MONTROSE ROAD SUITE 606, ROCKVILLE, MD ZIP+4 ▶2			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		•	
	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,		Yes	No
	securities, or other financial account in a foreign country?	16		Х
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of			
	the foreign country			
Pa	art VII-B Statements Regarding Activities for Which Form 4720 May Be Required	-1		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	T	Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No		1	
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception Check "No"	[]		
	If the foundation agreed to make a grant to or to employ the official for a period after			
	termination of government service, if terminating within 90 days)	1 1		
	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A	1b	Ĩ	
	Organizations relying on a current notice regarding disaster assistance check here	10		
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
٠	before the first day of the tax year beginning in 2010?	1c	ł	Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	10		
_	defined in section 4942(j)(3) or 4942(j)(5)).	1 1]	
9	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	1 1	1	
٠	before 2010? Yes X No	1 1		
	If "Yes," list the years \		İ	
h	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
_	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
	statement - see instructions.) N/A	2b		
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	20		
))		
32	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	1 1		
00	during the year?	1 1		
H	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after	1 }	}	
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose			
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2010) N/A	3b	ļ	
A	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that	_ 4a		
	had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X
		rm 990	DE /	
	F0	IIII ヲヨリ	-rr(2	(UIU)

Form 950-PF (2010) WAGNER - BRAUNSBERG FAMILY	FOUNDATION,	INC	11-33736	71	Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be	Required (contin	nued)		
5a During the year did the foundation pay or incur any amount to				ļ	į.
(1), Carry on propaganda, or otherwise attempt to influence legislation (section			es X No		
(2) Influence the outcome of any specific public election (see section 4955), or	or to carry on, directly or indi				
any voter registration drive?	_		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes		Y	es X No		
(4) Provide a grant to an organization other than a charitable, etc., organization	in described in section	<u> </u>			
509(a)(1), (2), or (3), or section 4940(d)(2)?			es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary	, or educational purposes, or		(==		
the prevention of cruelty to children or animals?			es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	•	in Regulations	27 / 2		
section 53 4945 or in a current notice regarding disaster assistance (see instru			N/A	5b	-
Organizations relying on a current notice regarding disaster assistance check t					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f					
expenditure responsibility for the grant?		1/A L Y	es L No		
If "Yes," attach the statement required by Regulations section 53 494					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on				1
a personal benefit contract?		Ye	es X No	_	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	personal benefit contract?		_	6b	<u> </u>
If "Yes" to 6b, file Form 8870					
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es X No		
b If "Yes," did the foundation receive any proceeds or have any net income attrib				7b	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, roundation Ma	anagers, Higni	y		
1 List all officers, directors, trustees, foundation managers and their	compensation.		· · · · · · · · · · · · · · · · · · ·		
1 210		(c) Compensation	(d) Contributions to	(e) E	xpense
(a) Name and address	(b) Title, and average hours per week devoted to position	(If not paid,	(d) Contributions to employee benefit plans and deferred	accoul	xpense nt, other vances
	to position	enter -0-)	compensation	allow	valices
	1				
SEE STATEMENT 13	1	0.	0.		0.
<u>520</u>					
	1]			
	-				
					
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."			
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans	(e) Ex	xpense nt, other
ta) maine and address of each employee paid more than 450,000	devoted to position	(C) Compensation	and deferred compensation		ances
NONE					
				_	
	Į				
				_	
			-		
			·		
				-	
	i .	ī			
		<u> </u>			
Total number of other employees paid over \$50,000			•	990-PF	0

Form 990-PF (2010) WAGNER-BRAUNSBERG FAMILY FOUNDATION,		<u>3373671</u>	Page 7
Part VIII Information About Officers, Directors, Trustees, Foundation M Paid Employees, and Contractors (continued)	anagers, Highly		
3 Five highest-paid independent contractors for professional services. If none, enter "NONE	."	•	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) C	ompensation
NONE			
	18 A18 A1 B1 1		
Total number of others receiving over \$50,000 for professional services		•	0
Part IX-A Summary of Direct Charitable Activities	· · · · · · · · · · · · · · · · · · ·		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical informumber of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	nation such as the	Expen	ses
1 N/A			
2			
	•		
3			
4			
		<u></u>	
Part IX-B Summary of Program-Related Investments	40	A	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and	0 2.	Amou	.Nt
1 N/A			
2			
All other program-related investments. See instructions			
3			
To be Additional Advances O		:	0.
Total. Add lines 1 through 3		Form 990	-PF (2010)
		101111 300	(2010)

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign fou	ndation	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		···· <u>-</u>
	Average monthly fair market value of securities	1a	2,628,190.
	Average of monthly cash balances	1b	44,160.
	Fair market value of all other assets	1c	
	Total (add lines 1a, b, and c)	1d	2,672,350.
	Reduction claimed for blockage or other factors reported on lines 1a and		<u> </u>
•	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,672,350.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	40,085.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	2,632,265.
6	Minimum investment return Enter 5% of line 5	6	131,613.
Ρ	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part ()	nd certai	
1	Minimum investment return from Part X, line 6	1	131,613.
2a	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	3,470.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	128,143.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	128,143.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	128,143.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	131,270.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	131,270.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	131,270.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies	
	4940(e) reduction of tax in those years		

Form **990-PF** (2010)

3

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				128,143
2 Undistributed income if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years				
3 Excess distributions carryover, if any, to 2010		0.		
a From 2005 9, 525.				
b From 2006 26, 067.				
c From 2007 20, 396.				
d From 2008 28,506.				
e From 2009 466.				
f Total of lines 3a through e	84,960.			
4 Qualifying distributions for 2010 from	01,500.			
Part XII, line 4 ► \$ 131, 270.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		~		
(Election required - see instructions)	0.			
d Applied to 2010 distributable amount				128,143.
e Remaining amount distributed out of corpus	3,127.			120,143
5 Excess distributions carryover applied to 2010	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below				
a Corpus Add lines 3f 4c and 4e Subtract line 5	88,087.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2009. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract				
lines 4d and 5 from line 1. This amount must				•
be distributed in 2011				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	0			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005	0 505			
not applied on line 5 or line 7	9,525.			
9 Excess distributions carryover to 2011	70 560			
Subtract lines 7 and 8 from line 6a	78,562.			-
10 Analysis of line 9:				
a Excess from 2006 26, 067.				
b Excess from 2007 20, 396.				
c Excess from 2008 28,506.				
d Excess from 2009 466.				
e Excess from 2010 3,127.				Form 990 DE (2010)

Part XIV Private Operating Foundations (see netructions and Part VII.A. question 9) N / A		<u>BRAUNSBERG</u>				373671 Page 10
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b Check box to indicate whether the foundation is a private operating foundation described in section — 1 4942()(3) or — 1 4942()(5) or 2 a feature filter section of the adjusted reference in the adju						
2 a Enter the lesser of the adjusted at mouse from Part X for each year is test more from Part X for each year listed by 192099 (e) 20098 (d) 2007 (e) Total movestment return from Part X for each year listed by 192099 (e) 20098 (d) 2007 (e) Total part X for each year listed of the part X for each year listed of Amounts encluded miles 2c not used directly for achieve conduct of except activities of the conduct of except activities Subtract line 2d form lane 2c of used excell by 1920 and except year listed of except activities Subtract line 2d form lane 2c of the subtractive last - enter; (1) Value of assets qualifying under seasoft after last less trace used and season of the except activities (2) Value of assets and subtractive last - enter; (1) Value of assets alternative last - enter; (1) Value of assets and subtractive last - enter; (2) of minima in rejeasitiest teteur gons a sesset's alternative last - enter; (1) Value of assets and season of the except activities and season of the enter activities and season of the enter activities and season of the enter activities and season of the enter activities and season of the enter activities and season of the enter activities and season of the enter activities and season of the enter activities and season of the enter activities and season of the enter activities and season of the enter activities and season of the enter activities and season of the enter activities and the entertain activities and the entertain activities				▶ └		
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Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	* * * * * * * * * * * * * * * * * * * *					
at any time during the year-see the instructions.) Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► ▼ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	(4) Gross investment income					
Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5,000 or m	ore in assets
a List any managers of the foundation who have contributed more than \$5,000) (See section 507(d)(2).) NONE b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	at any time during t	he year-see the i	instructions.)			
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. NONE 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	a List any managers of the foundation who year (but only if they have contributed in	o have contributed more		tributions received by th	e foundation before the clo	se of any tax
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	b List any managers of the foundation who			(or an equally large port	ion of the ownership of a p	artnership or
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ► X if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	NONE					
a The name, address, and telephone number of the person to whom applications should be addressed: b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	2 Information Regarding Contribute Check here ► X if the foundation o	nly makes contributions	to preselected charitable	organizations and does		
b The form in which applications should be submitted and information and materials they should include: c Any submission deadlines:	the foundation makes gifts, grants, etc	(see instructions) to indiv	viduals or organizations	under other conditions, (complete items 2a, b, c, an	d d.
c Any submission deadlines:	a The name, address, and telephone number	ber of the person to who	m applications should be	e addressed:		
	b The form in which applications should b	e submitted and informa	tion and materials they s	hould include:		
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	c Any submission deadlines:					
	d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields	, kınds of ınstıtutıons, or	other factors:	

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orm 990-PF (2010) WAGNER - BRAUNS	BERG FAMILY FO	UNDATION,	INC 11-33	73671 Page 11
Part XV Supplementary Information				
3 Grants and Contributions Paid During the Year Recipient	If recipient is an individual.			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor			
SEE STATEMENT #14				127,930.
Tabal			<u> </u>	127 020
Total b Approved for future payment			▶ 3a	127,930.
NONE				
				ĺ
Total			▶ 2h	

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Form 990-PF (2010)

023611 12-07-10

Form **990-PF** (2010)

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Part XVI-A	Analysis of Income-Producing	Activities
	,, e.e. e	

Enter gross amounts unless otherwise indicated.	Unrelated	business income		ded by section 512 513, or 514	(e)
·	(a) Business	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue	code		code	7 11100111	
<u>a</u>	-		 		
b			-		
C	-	-			
d	1				
e					
g Fees and contracts from government agencies					
2 Membership dues and assessments		-			
3 Interest on savings and temporary cash investments			14	469.	
4 Dividends and interest from securities		<u> </u>	14	99,814.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	76,285.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue					
a BOARDWALK PIPELINE			<u> </u>		
b PARTNERS	531120	<141.			
c ENBRIDGE ENERGY PARTNERS	531120	<132.			,
d GENESIS ENERGY	531120	<654.	>		
e					
2 Subtotal. Add columns (b), (d), and (e)		<927 .	>	176,568.	0.
3 Total Add line 12, columns (b), (d), and (e)				13	175,641.
See worksheet in line 13 instructions to verify calculations.)	-				

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).							

Form **990-PF** (2010)

(561) 994-5050

Firm's EIN ▶

Phone no.

Paid

Preparer

Use Only

DONALD J. GOLDSTEIN

Firm's name ► CBIZ GOLDSTEIN LEWIN

Firm's address ▶ BOCA RATON, FL 33486

1675 N. MILITARY TRAIL, FIFTH FLOOR

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service **Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

Employer identification number

	WAGNER-BRAUNSBERG FAMILY FOUNDATION, INC	11-3373671							
Organization type (chec	ck one)								
Filers of:	Section:								
Form 990 or 990 EZ	501(c)() (enter number) organization								
	4947(a)(1) nonexempt charitable trust not treated as a private foundation								
	527 political organization								
Form 990-PF	X 501(c)(3) exempt private foundation								
	4947(a)(1) nonexempt charitable trust treated as a private foundation								
	501(c)(3) taxable private foundation								
General Rule X For an organiza	1(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule and Rule								
opecial Hules									
509(a)(1) and 1	01(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the reg 70(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II								
_ aggregate con	01(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributions of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific, literary, of cruelty to children or animals. Complete Parts I, II, and III								
contributions for this box is characteristics.	01(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one control use exclusively for religious, charitable, etc., purposes, but these contributions did not agreed, enter here the total contributions that were received during the year for an exclusive of complete any of the parts unless the General Rule applies to this organization because table, etc., contributions of \$5,000 or more during the year	ggregate to more than \$1,000 ely religious, charitable, etc,							
	on that is not covered by the General Rule and/or the Special Rules does not file Schedule on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line								

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

5

Employer identification number

WAGNER-BRAUNSBERG FAMILY FOUNDATION, INC

11-3373671

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	K. PETER WAGNER 5025 COLLINS AVENUE #1709 MIAMI BEACH, FL 33140	\$\$ 71,000.	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	YVONNE R. WAGNER 5025 COLLINS AVENUE #1709 MIAMI BEACH, FL 33140	\$\$\$\$	Person Payroll Noncash X (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Oncash Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
023452 12-2	22.10	\$Schedule B (Form	Person Payroli Noncash (Complete Part II if there is a noncash contribution) 990, 990-EZ, or 990-PF) (2010)

Name of organization

3

Employer identification number

WAGNER-BRAUNSBERG FAMILY FOUNDATION, INC

11-3373671

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	6000 SHARES OF EAGLE BANCORP INC STOCK		
		\$ 71,000.	04/01/10
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_2	4000 SHARES OF EAGLE BANCORP INC STOCK		
		\$ 47,500.	04/01/10
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	0, 990-EZ, or 990-PF) (20

;			
Schedule B (For	m 990, 990-EZ, or 990-PF) (2010)		Page of of Part Employer identification number
			- Improfessional names
	-BRAUNSBERG FAMILY FOU	NDATION, INC	11-3373671
Part III	Exclusively religious, charitable, etc., if more than \$1,000 for the year. Complet Part III, enter the total of exclusively religions \$1,000 or less for the year. (Enter this information)	e columns (a) through (e) and the folloous, charitable, etc., contributions of	(1(c)(7), (8), or (10) organizations aggregating wing line entry. For organizations completing
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
(a) No.			
from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gift	
	Transferee's name, address, a	Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

Part IV Capital Gains and Lo	sses for Tax on Investment Income		- 1.075	,	· · · · · · · · · · · · · · · · · · ·
(a) List and 2-story br	describe the kind(s) of property solution warehouse, or common stock, 20	d, e g , real estate, 00 shs. MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo, day, yr.)
	CORP INC MD		D		05/07/10
b 2000 EAGLE BAN			D		05/10/10
c 5200 EAGLE BAN			D	04/01/10	
d 168 FRONTIER C		RP	P		08/05/10
e 800 EAGLE BANC			D		05/11/10
1 MORGAN KEEGAN . 9 MORGAN KEEGAN .			P	VARIOUS VARIOUS	
	LINE PARTNERS LP		P	VARIOUS	VARIOUS
CAPITAL GAINS			-		
k					
<u> </u>					
m					
<u>n</u>					
_0					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		Gain or (loss) lus (f) minus (g)	
a 25,034.		23,750.			1,284.
b 25,510.		23,750.			1,760.
c 70,765. d 1,165.		61,533.			9,232.
10 200		1,266. 9,467.			<101. 853.
f 74,006.		66,302.			7,704.
g 139,561.		85,051.			54,510.
h 10.					10.
1,033.					1,033.
k					
m					
0		-			
	ng gain in column (h) and owned by t	he foundation on 12/31/69	(I) I os	ses (from col. (h))	
(ı) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess o	of col. (h) gain ove of less than "-0-")	
a			**		1,284.
b		7	* *		1,760.
С			k *		9,232.
d		7	* *		<101.>
e			t. di		853.
f			**		7,704.
9		-			54,510.
h			··· -		10.
<u> </u>		-	<u>-</u>		Ι, U33.
k		··· -			
1					
m					
n					
0					
2 Capital gain net income or (net ca	pital loss) { If gain, also enter If (loss), enter "-0	in Part I, line 7 -" in Part I, line 7	2		76,285.
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,	ss) as defined in sections 1222(5) and column (c).	S 1			-
If (loss), enter "-0-" in Part I, line 8	3	J <u> </u>	3		19,879.

FORM 990-PF INTEREST ON SAV	INGS ANI	о тем:	PORARY CA	ASH I	NVESTMENTS	STATEMENT	1
SOURCE						AMOUNT	
OPTIMUM BANK						4	69.
TOTAL TO FORM 990-PF, PART I	, LINE	3, CO	LUMN A			4	69.
FORM 990-PF DIVIDEN	DS AND I	INTER	EST FROM	SECU	JRITIES	STATEMENT	2
SOURCE	(GROSS	TNUOMA		PITAL GAINS DIVIDENDS	COLUMN (A AMOUNT	.)
GENESIS ENERGY L.P. KOONCE SECURITIES, INC. MORGAN KEEGAN MORGAN STANLEY SMITH BARNEY	_		414. 8,837. 87,573. 4,023.		0. 0. 1,033. 0.	4 8,8 86,5 4,0	40.
TOTAL TO FM 990-PF, PART I,	LN 4 =		100,847.		1,033.	99,814	
FORM 990-PF	ОТІ	HER II	NCOME			STATEMENT	3
DESCRIPTION		1	(A) REVENUE PER BOOKS	5	(B) NET INVEST- MENT INCOME		
BOARDWALK PIPELINE PARTNERS				 L41.>			<i>1</i> 1
			<1	132.> 554.>	. 0		32.
GENESIS ENERGY	, LINE 1	11	<1 <6		0	<1 . <6	32. 54.
GENESIS ENERGY TOTAL TO FORM 990-PF, PART I		11	<1 <6 <9	554.>	0	<1 . <6	32. 54. 27.
ENBRIDGE ENERGY PARTNERS GENESIS ENERGY TOTAL TO FORM 990-PF, PART I FORM 990-PF DESCRIPTION	I (A) EXPENS	LEGAL) SES	FEES (B) NET INVE	554.> 927.> 	0	<pre></pre>	32. 54. 27.
GENESIS ENERGY TOTAL TO FORM 990-PF, PART I FORM 990-PF	I (A) EXPENS	LEGAL) SES	FEES (B) NET INVE	554.> 927.> 	(C) ADJUSTED NET INCOM	<pre></pre>	32. 54. 27.

FORM 990-PF	ACCOUNTI	NG FEES	STATEMENT 5			
DESCRIPTION	(A) EXPENSES PER BOOKS		(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
ACCOUNTING FEES	4,000.	660.	0.	3,340.		
TO FORM 990-PF, PG 1, LN 16B	4,000.	660.	0.	3,340.		
FORM 990-PF	TAX	ES	Sī	FATEMENT 6		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES		
FOREIGN TAXES - MORGAN KEEGAN FOREIGN TAXES - MORGAN STANLEY INCOME TAX EXPENSE	640. 129. 1,535.	129.	0. 0. 0.	0. 0. 0.		
TO FORM 990-PF, PG 1, LN 18	2,304.	2,304.	0.	0.		
FORM 990-PF	OTHER E	XPENSES	STATEMENT			
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES		
MISCELLANEOUS EXPENSE REGISTERED AGENT FEE	325. 295.	0.	0.	0.		
TO FORM 990-PF, PG 1, LN 23	620.	0.	0.	0.		

TOTAL TO FORM 990-PF, PART III, LINE 5 FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT DESCRIPTION U.S. OTHER GOV'T GOV'T BOOK VALUE INVESTMENT IN GOVERNMENT BONDS X 37,343. 40,076 TOTAL U.S. GOVERNMENT OBLIGATIONS TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS TOTAL TO FORM 990-PF, PART II, LINE 10A 37,343. 40,076 FORM 990-PF CORPORATE STOCK STATEMENT 1 DESCRIPTION DESCRIPTION BOOK VALUE FAIR MARKET VALUE INVESTMENT IN CORPORATE STOCKS 2,161,126. 2,536,454 TOTAL TO FORM 990-PF, PART II, LINE 10B 2,161,126. 2,536,454 FORM 990-PF CORFORATE BONDS STATEMENT 1 DESCRIPTION BOOK VALUE FAIR MARKET VALUE INVESTMENT IN CORPORATE BONDS STATEMENT 1	FORM 990-PF OTHER DECREASES IN NET ASSETS OF	R FUND BALANCES	STATEMENT 8
TOTAL TO FORM 990-PF, PART III, LINE 5 40 FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT DESCRIPTION U.S. OTHER GOV'T BOOK VALUE INVESTMENT IN GOVERNMENT BONDS X 37,343. 40,076 TOTAL U.S. GOVERNMENT OBLIGATIONS TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS TOTAL TO FORM 990-PF, PART II, LINE 10A 37,343. 40,076 FORM 990-PF CORPORATE STOCK STATEMENT 1 DESCRIPTION DESCRIPTION BOOK VALUE FAIR MARKET VALUE INVESTMENT IN CORPORATE STOCKS 2,161,126. 2,536,454 TOTAL TO FORM 990-PF, PART II, LINE 10B 2,161,126. 2,536,454 FORM 990-PF CORPORATE BONDS STATEMENT 1 DESCRIPTION BOOK VALUE FAIR MARKET VALUE INVESTMENT IN CORPORATE BONDS STATEMENT 1 DESCRIPTION BOOK VALUE FAIR MARKET VALUE INVESTMENT IN CORPORATE BONDS STATEMENT 1	DESCRIPTION		AMOUNT
FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT DESCRIPTION GOV'T GOV'T BOOK VALUE INVESTMENT IN GOVERNMENT BONDS X 37,343. 40,076 TOTAL U.S. GOVERNMENT OBLIGATIONS 37,343. 40,076 TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS TOTAL TO FORM 990-PF, PART II, LINE 10A 37,343. 40,076 FORM 990-PF CORPORATE STOCK STATEMENT 1 DESCRIPTION BOOK VALUE FAIR MARKET VALUE INVESTMENT IN CORPORATE STOCKS 2,161,126. 2,536,454 TOTAL TO FORM 990-PF, PART II, LINE 10B 2,161,126. 2,536,454 FORM 990-PF CORPORATE BONDS STATEMENT 1 DESCRIPTION BOOK VALUE FAIR MARKET VALUE INVESTMENT IN CORPORATE BONDS STATEMENT 1 DESCRIPTION BOOK VALUE FAIR MARKET VALUE INVESTMENT IN CORPORATE BONDS 163,373. 159,875	GENESIS ENERGY L.P. NONDEDUCTIBLE EXPENSES		40.
DESCRIPTION U.S. OTHER GOV'T GOV'T BOOK VALUE FAIR MARKET VALUE INVESTMENT IN GOVERNMENT BONDS X 37,343. 40,076 TOTAL U.S. GOVERNMENT OBLIGATIONS TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS TOTAL TO FORM 990-PF, PART II, LINE 10A 37,343. 40,076 FORM 990-PF CORPORATE STOCK STATEMENT 1 DESCRIPTION BOOK VALUE FAIR MARKET VALUE INVESTMENT IN CORPORATE STOCKS 2,161,126. 2,536,454 FORM 990-PF CORPORATE BONDS STATEMENT 1 DESCRIPTION BOOK VALUE FAIR MARKET VALUE FORM 990-PF, PART II, LINE 10B 2,161,126. 2,536,454 FORM 990-PF CORPORATE BONDS STATEMENT 1 DESCRIPTION BOOK VALUE FAIR MARKET VALUE INVESTMENT IN CORPORATE BONDS 163,373. 159,875	TOTAL TO FORM 990-PF, PART III, LINE 5		40.
DESCRIPTION GOV'T GOV'T BOOK VALUE VALUE INVESTMENT IN GOVERNMENT BONDS X 37,343. 40,076 TOTAL U.S. GOVERNMENT OBLIGATIONS 37,343. 40,076 TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS TOTAL TO FORM 990-PF, PART II, LINE 10A 37,343. 40,076 FORM 990-PF CORPORATE STOCK STATEMENT 1 DESCRIPTION BOOK VALUE FAIR MARKET VALUE INVESTMENT IN CORPORATE STOCKS 2,161,126. 2,536,454 TOTAL TO FORM 990-PF, PART II, LINE 10B 2,161,126. 2,536,454 FORM 990-PF CORPORATE BONDS STATEMENT 1: DESCRIPTION BOOK VALUE FAIR MARKET VALUE INVESTMENT IN CORPORATE BONDS STATEMENT 1: DESCRIPTION BOOK VALUE FAIR MARKET VALUE INVESTMENT IN CORPORATE BONDS 163,373. 159,875	FORM 990-PF U.S. AND STATE/CITY GOVERNME	ENT OBLIGATIONS	STATEMENT 9
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FORM 990-PF CORPORATE BONDS STATEMENT 1 DESCRIPTION BOOK VALUE FAIR MARKET VALUE INVESTMENT IN CORPORATE BONDS 163,373. 159,875	INVESTMENT IN CORPORATE STOCKS	2,161,126.	2,536,454.
DESCRIPTION BOOK VALUE VALUE INVESTMENT IN CORPORATE BONDS 163,373. 159,875	TOTAL TO FORM 990-PF, PART II, LINE 10B	2,161,126.	2,536,454.
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	DESCRIPTION	BOOK VALUE	
TOTAL TO FORM 990-PF, PART II, LINE 10C 163,373. 159,875	INVESTMENT IN CORPORATE BONDS	163,373.	159,875.
	TOTAL TO FORM 990-PF, PART II, LINE 10C	163,373.	159,875.

FORM 990-PF	OTHER	INVESTMENTS		STAT	EMENT	12
DESCRIPTION		VALUATION METHOD	BOOK VALU		MARKET ALUE	I
INVESTMENT - OTHER		COST	66,9	04.	98,865.	
TOTAL TO FORM 990-PF, PART II,	LINE 1	L3	66,9	04.	98,86	5.
FORM 990-PF PART VIII - I		F OFFICERS, D JNDATION MANA		STAT	EMENT	13
NAME AND ADDRESS	Z	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENS	
K. PETER WAGNER 5025 COLLINS AVENUE MIAMI BEACH, FL 33140	PF	RES & DIREC 0.00	0.	0.	-	0.
YVONEE R. WAGNER 5025 COLLINS AVENUE MIAMI BEACH, FL 33140	v.	P. & SECTY 0.00	0.	0.	(0.
ELIZABETH S. WAGNER 9316 WINTERSET DRIVE POTOMAC, MD 20854	V.	P. & DIREC 0.00	0.	0.	(Ο.
CHARLES H.S. WAGNER 5 GEDNEY ESPLANADE WHITE PLAINS, NY 10605	٧.	P. & DIREC 0.00	0.	0.	(0.
WAYNE L.B. WAGNER 401 NORTHWEST DRIVE SILVER SPRING, MD 20901	ν.	P. & DIREC 0.00	0.	0.	(0.
FRANK LIONEL 5850 GEODGE COURT RENO, NV 89523	TF	REAS & DIRE 0.00	0.	0.	(0.
TOTALS INCLUDED ON 990-PF, PAGE	7 6 PZ	አውጥ ህፐፐፐ	0.	0.		0.

A SCHEDULE ATTACHED TO AND MADE PART OF FEDERAL INCOME TAX RETURN SCHEDULE D FOR 2010

NAME: WAGNER-BRAUNSBERG FAMILY FOUNDATION, INC. MORGAN KEEGAN A/C #30833552

ADDRESS:

union en union di

6001 MONTROSE ROAD SUITE 606

ROCKVILLE, MD 20852

IDENTIFICATION NUMBER 11-3373671

DESCRIPTION	SYMBOL /CUSIP	DATE ACQUIRED	DATE SOLD	QUANTITY	PURCHASE	TOTAL	SALE	TOTAL	REALIZED	
					PRICE	COST	PRICE	PROCEEDS	GAIN (LOSS)	
ANNALY CAPITAL MANAGEMENT INC	NLY	09/17/2007	02/25/2010	1,000 000	\$15.80	\$15,798.00	\$18.06	\$18,063 66	\$2,267.86	LONG TERM
EAGLE BANCORP	EGBN	11/19/2009	03/04/2010	574 000	\$971	\$5,573 54	\$12.21	\$7,008 18	\$1,434.64	SHORT TERM
FAGI F RANCORP	EGBN"	11/19/2009	03/05/2010	1,000 000	\$971	\$15,798,00 \$5,573,54 \$9,710,00	\$12.33	\$7,008 18 \$12,333 84	\$2 623 84	SHORT TERM
TEVA PHARMACEUTICAL INDS AOR	TEVA	11/21/2000	03/09/2010	400 000	\$4 34			\$24,372 36	\$22,637,46	LONG TERM
TEVA PHÁRMÁCEUTICAL INDS ÁDR	TEVA	11/21/2000	03/12/2010	400 000		\$1,734,90	\$81.07	\$24,420,42	#23 603 33	
EAGLE BANCORP	ĖĞBN	11/19/2009	03/15/2010	1.000 000	\$4 34 \$9 71	\$9,710.00	\$61.07 \$12.03	\$24,428 12	\$22,693 <u>22</u> \$2,323 84	SHORT TERM
PRIVATEBANK & TRUST CO ZERO	74267GEG8	11/19/2009 02/27/2004	03/18/2010	55,000 000	\$29 18	\$16,048 62	\$42.22	\$12,033 84 \$23,220 89	\$2,323,84 \$7,172,27	SHORT TERM
	74207 GEG0	02/2/12007	03/10/2010	33,000 000	958 10	\$10,046.62	\$42.22	\$23,220 89	\$7,172 27	LONG TERM
CPN CTF OF DEP/FDIC INSD \$100M										
PUT IN EVENT OF HLDRS DEATH										
0 000 % 03/18/24										
ËAGLE BANCORP	EGBN	11/19/2009	03/22/2010	1,176 000	\$9 71	96 96 97 97 97 97 97 97 97 97 97 97 97 97 97	\$12 08	\$14.211 65	\$2,792 69	SHORT TERM
BOARDWALK PIPELINE PARTNERS LP	096627104	02/18/2010	03/26/2010	1,000,000	\$30 02.7	-06-020-00E	\$28 42	\$28,418,42	(\$1,601.58)	SHORT TERM
ROYAL BK OF SCOTLAND 6 40%	RBS PM	08/18/2004	05/06/2010	340 000	\$25 00	\$8,500 00	\$12 08 \$28 42 \$14 00	\$14,211 65 \$28,418 42 \$4,760 00	(\$3,740 00)	LONG TERM
SER M PERP NON-CUML PFD/QRTLY						00,000 00	41700	\$4,700 OO	(35,740 00)	LONG IERW
PAYICALL 9/30/09 @25										
EXXON MOBIL CORPORATION	KVM.	กลัวรัสขากักล	06/29/2010***	· · · · 0 175	\$ 65 13	\$11.40 ·	··· · •cò ci···			· Janua Baatis
FRONTIER COMMUNICATIONS CORP	XÓM FTR 0258M0CY3	08/14/2008 07/26/2004	07/02/2010	0.024	\$8.39	\$0.20		\$9 69 \$0 17 \$28,447 75	(\$1.51)	LONG TERM
FRONTIER COMMUNICATIONS CORP	***************************************	04/21/2009	09/22/2010	25,000 000	\$100.00	30 20	, 5/.13		(\$0 03)	LONG TERM
AMÉR EXPRESS CREDIT CO	UZSBMUC 13	04/21/2008	08/22/2010	25,000 000	\$100.00	\$25,000 00	" \$113.78 "	\$28,447 75	\$3,447 75	LONG TERM
SERIES C								-		
REGIONS FINANCING 1 K III & 8/5	RF PZ	04/25/2008	11/17/2010	649 000	\$25 00	\$16,225 00	\$25 05	\$16,258 40	\$33 40	LONG TERM
TR PFD SECS 041578/QRTLY PAY				210 000	720 00	Ţ.0,ZZ0 00	720 00	2.2		
CALL 8/15/13 @25 00			1							

4 7 1 4

2010 CONTRIBUTIONS MADE

CONTRIBUTIONS made by Wagner-Braunsberg Family Foundation, Inc., 2009 Doctors Without Rondars	Purpose	Payments	Date	ğ
333 Seventh Avenue, 2nd floor, New York, N Y 10001-5004	a im immouli	200	Oracio	1062
The Jownship Foundation for Group Homes 1500 East Jefferron Street, Rockville MD 20852	homes for disabled Jewish Living Fund	16,000.00	02/21/10	790
Mount Sinal Medical Center Foundation	founders piedge	6,000.00	02/21/10	1066
Ascret Buranty, 4300 Augh Nose, Marin Beach, FL 33140 American Committee for the Welzmann Institute of Science	Masters echolership	60,000.00	04/04/10	1067
633 Third Avenue New York, NY 10017 Foundation for Jewish Studies	sector of sectors	00 000 9	SH POPPE	
6101 Montrose Road , Suite 208, Rockville, MD 20852		0,000,00		3
The Jewish Foundation for Group Homes 1500 East Jefferson Street, Rockville, MO 20852	homes for disabled	15,000.00	04/01/10	1069
Temple Beth Sholom	gift donation Cantor Music Faund	600.00	0401/10	1070
4144 Chase Avenue, Miami Beach, FL 33140-3431 Graster Miami Lewish Federation	Control Burness	1 000 00		
4200 Biscayne Boulevard , Miami Beach, FL 33137-3729	drawa campagn	1,000.00	04740	1072
Leo Baeck Institute	donation	200.00	017110	1073
The Smile Train	def palate operation for children	00.009	07/02/40	4076
41 Madison Avenue, 28th Floor, New York, NY 10010				
Church Street Staton P O Box 780, New York, NY 10008	Paranson & research	1,000.00	07/02/10	1076
Michael J. Fox Foundation Charth Street States P.O. Sov 780 New York NY 10009	Partition's research	00.003	07/21/10	1078
Temple Shalom	donation	3,000.00	08/04/10	1079
8401 Grubb Road, Chevy Chase, MD 20815 Temple Shalom	off densities Center Maistre Entere	00000	enewoo.	
8401 Grubb Road, Chevy Chase MD 20815	THE CAME WITH COLUMN	-	DUJORO	200
The Jewish Foundation for Group Homes 1500 Fast Inflators Street Booksite MD 20852	homes for disabled	2,600.00	011710	1082
Jewish Institute for National Security Affairs	donation	800.00	08/28/10	1046
1778 Massachuseus Ave, nvv vkashington, DD 20036 Leo Beeck Institute	doration	180 080	HUMETON	1
15 West 16th Street, New York, NY 10011-6301				3
PO Box 1438 New York, N Y 10138-1405	donation	00:009	01/20/01	1090
Ameha for Yeedakah	donation	260.00	UL/90/0L	109
World Jewish Congress	Contactor	ANN NA	STAN NO	
PO Box 90400, Washington, DC 20090-0400	550	20.00	OLYGON	1092
National Parkinson Foundation	donation	100:00	JF/30/01	1093
Anti-Defamation League	donation	1.000.00	10/05/10	7001
1100 Connecticut Avenue NW, Suite 1020, Washington, DC 20038 Profest Keeber				
2144 Ashland Ave, Suite 3, Evenston, IL 60201	uaining tor women	00.000,1	01/2/1/01	1088
American Friends of Magen David-Adom	towards bomb shetter /blood bank	5,000.00	01/£1/01	9601
Un Techo para MI Pats	share of building a house in Hait	900.00	Brussiff	1000
4482 MecArthur Bivd NW Sute 3, Washington, OC 20007 American Technion Society	recent Mesocal opens	200		
7315 Wisconskii Avenue Suite 800E, Bethesda, MD 20814	research Nanosciences	12,000.00	12/21/10	6601
Blue Card	support for Holocaust survivors	100.00	12/21/10	1100
Mazon	Jewish response to hunger	100.00	12/21/10	26.25
10495 Santa Monica Bivd, Suite 100, Los Angeles, CA 90025				
350 5th Avenue, Suite 2011, New York, N.Y	donation	100.00	12/21/10	1127
Anti-Defamation League	struggle against semitism	6,000.00	12/24/10	1128
US Holocaust Museaum	Winds of Memory Society	4 000 00	A 19 19 16 16 18	
100 Raoul Wallenberg Place SW, Weshington, DC 20024-2126			2017	
305 Seventh Avenue, 18th Floor, New York, N.Y. 10001-6008	support of Christians who rescued Jews	100.00	1221/10	1130
TOTAL DONATIONS MADE IN 2010		127.930.00		
Donations due for 2010 5% on value of \$2,548,723 05 12/31/09 =127,436 15				
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