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Form 990-PF

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

2010

OMB No 1545-0052

		enue Service Nutt. The foundation may	<u> </u>	, and ending		_
		dar year 2010, or tax year beginning	Initial satura of a fa		Final return	
G Ci	neck	all that apply Initial return	Address change	ormer public charity	Name change	
		Amended return	Address clians	<u>ye </u>	A Employer identification	numhar
Nam	e of	foundation			A CIMPIUYEI IUEIIIIIIIIIIIII	IIIIIII
		TOGERNU U MECCIER IR	ECIMIDATION .	TNC	06-1470227	
		JOSEPH H. MESSIER, JR		Room/suite	B Telephone number	
Num	ber ar	nd street (or P O box number if mail is not delivered to street		Poonvalue	(860)561-6	828
		221 SOUTH SLOPE DRIVE	<u> </u>			
City	or to	own, state, and ZIP code			C If exemption application is po	
		KENSINGTON, CT 06037			D 1. Foreign organizations 2. Foreign organizations me check here and attach co	eting the 85% test,
H_CI		type of organization X Section 501(c)(3) ex			check here and attach co	mputation
<u> </u>		ction 4947(a)(1) nonexempt charitable trust	Other taxable private founda		E If private foundation stat	us was terminated
		rket value of all assets at end of year J Account		X Accrual	under section 507(b)(1)	
-			ther (specify)	h a a a N	F If the foundation is in a (
<u> </u>	<u> </u>	T	ımn (d) must be on cash i		under section 507(b)(1)	
Pa	rt f	Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(I) Disbursements for charitable purposes
		necessarily equal the amounts in column (a))	expenses per books			(cash basis only)
		Contributions, gifts, grants, etc , received			N/A	
[2	Check X if the foundation is not required to attach Sch. B				RECEIVED
	3	Interest on savings and temporary cash investments	100	122	 	STATEMENT 1
	4	Dividends and interest from securities	123.	123.		STATEMENT I
	5a	Gross rents			305	MUX 1 0 FALL
	b	Net rental income or (loss)		11'111		
	6a	Net gain or (loss) from sale of assets not on line 10				OGDEN, U
ᇎ	b	Gross sales price for all assets on line 6a	, 11 1 1. 11. 11. 11. 11. 11. 1			
Revenue	7	Capital gain net income (from Part IV, line 2)		0.		
<u> </u>	8	Net short-term capital gain	H do madon o dillolo i	HHH		
	9	Income modifications				
,	10a	Gross sales less returns and allowances	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		141	·
	b	Less Cost of goods sold				
	C	Gross profit or (loss)				
	11	Other income	100	122		
1	12	Total. Add lines 1 through 11	123.	123.		
	13	Compensation of officers, directors, trustees, etc	0.	0.		0
	14	Other employee salaries and wages	·	<u>-</u>		
(A	15	Pension plans, employee benefits				
	16a	Legal fees	<u> </u>	<u> </u>		
Expen	b	Accounting fees	<u> </u>			
	C	Other professional fees				
<u>×</u> e	17	Interest				
trat	18	Taxes				
nist	19	Depreciation and depletion			 	
Ë	20	Occupancy .			<u> </u>	
Ac	21	Travel,-conferences, and meetings				
and	22	Printing and publications			<u></u>	
Operating and Administrative	23	Other expenses				
ati	24	Total operating and administrative		_		_
þei		expenses. Add lines 13 through 23	0.	0.		0
0	25	Contributions, gifts, grants paid	500.			500
	26	Total expenses and disbursements.				
		Add lines 24 and 25	500.	0.		500
	27	Subtract line 26 from line 12.				
	а	Excess of revenue over expenses and disbursements	-377.			
		Net investment income (if negative, enter -0-)		123		
		Adjusted net income (if negative, enter -0-)			N/A	

Fo	rm 9	90-PF (2010) JOSEPH H. MESSIER, JR.	FOUNDATION, II	NC. 06-	1470227 Page 2
Ti.	227	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year		f year
_	т—		(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing			
		Savings and temporary cash investments			
	3	Accounts receivable			
	١.	Less, allowance for doubtful accounts			11-7-7-101-10-201-1-101-1
	4	Pledges receivable ► Less allowance for doubtful accounts ►	-{		
	_		 		
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	,	Other notes and loans receivable			
] '	Less allowance for doubtful accounts	-		
S	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ä	10a	Investments - U.S. and state government obligations		····	
	1	Investments - corporate stock			
		Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			<u> </u>
		Less: accumulated depreciation]		
	12	Investments - mortgage loans .			
	13	Investments - other STMT 2	8,096.	7,719.	7,333.
	14	Land, buildings, and equipment basis			
		Less: accumulated depreciation			
	15	Other assets (describe			
			0 005		
		Total assets (to be completed by all filers)	8,096.	7,719.	7,333.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
ies	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
<u>:</u>	21	Mortgages and other notes payable	J		
	22	Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
_		Foundations that follow SFAS 117, check here			
	l	and complete lines 24 through 26 and lines 30 and 31.	1		
Fund Balances	24	Unrestricted			
ă	25	Temporarily restricted			
Ba	26	Permanently restricted			
Ę		Foundations that do not follow SFAS 117, check here			
		and complete lines 27 through 31.			
S	27	Capital stock, trust principal, or current funds	0.	0.	
sset	28	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
Net Assets or	29	Retained earnings, accumulated income, endowment, or other funds	8,096.	7,719.	
ž	30	Total net assets or fund balances	8,096.	7,719.	
		-	2 225	~ ~ ~ .	1 101
	31	Total liabilities and net assets/fund balances	8,096.	7,719.	
p	art	Analysis of Changes in Net Assets or Fund B	lalances		
					
1		net assets or fund balances at beginning of year - Part II, column (a), line	30		0 006
2	•	it agree with end-of-year figure reported on prior year's return) r amount from Part I, line 27a		1	8,096. -377.
		r increases not included in line 2 (itemize)		3	-3//.
		lines 1, 2, and 3		3 4	7,719.
		eases not included in line 2 (itemize)		5	0.
		net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	olumn (b), line 30	6	7,719.
_	,				Form 990-PF (2010)

Form

8

Form **990-PF** (2010)

500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate

See the Part VI instructions

8 Enter qualifying distributions from Part XII, line 4

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Part VI Excise Tax Based on Investment Income (Section 49		(e), or 4	1948	- see ir	ISTI	ICTIO	ns)
1a Exempt operating foundations described in section 4940(d)(2), check here and)					
Date of ruling or determination letter (attach copy of letter if no		l l					-
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here	► [X] and enter 1%	ř	1	<u> </u>			1.
of Part I, line 27b		- 1					
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4)					_
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only	Others enter -0-)	•	2				0.
3 Add lines 1 and 2			3				$\frac{1}{2}$
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only	Others enter -0-)		4	L			0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			5				1.
6 Credits/Payments	1 1						
a 2010 estimated tax payments and 2009 overpayment credited to 2010	<u> 6a</u>						
b Exempt foreign organizations - tax withheld at source	6b						
c Tax paid with application for extension of time to file (Form 8868)	6c						
d Backup withholding erroneously withheld							_
7 Total credits and payments Add lines 6a through 6d			7				0.
8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is att	tached		8				
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•		9				<u>1.</u>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	. ,	>	10				
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax	Ref	ınded 돈	11				
Part VII-A Statements Regarding Activities							
1a During the tax year, did the foundation attempt to influence any national, state, or local legi	islation or did it participate (r intervene	in	1		Yes	+
any political campaign?					1 <u>a</u>		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purpo	oses (see instructions for di	finition)?		-	16	,,,	X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities ar	nd copies of any material	publishe	d or	1			
distributed by the foundation in connection with the activities.							
c Did the foundation file Form 1120-POL for this year?					10		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during th							
(1) On the foundation > \$ O . (2) On foundation manager		0.		- 1			
e Enter the reimbursement (if any) paid by the foundation during the year for political expend	diture tax imposed on found	ation		İ			
managers ► \$O.							
2 Has the foundation engaged in any activities that have not previously been reported to the	IRS?				2	,	X
If "Yes," attach a detailed description of the activities.				-			
3 Has the foundation made any changes, not previously reported to the IRS, in its governing	instrument, articles of inco	rporation, o	r	- 1			
bylaws, or other similar instruments? If "Yes," attach a conformed copy of the chang	ges			L	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the ye	ar?			.	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?			N	/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year	?			L	5		X
If "Yes," attach the statement required by General Instruction T.							
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	either						
 By language in the governing instrument, or 				1			
 By state legislation that effectively amends the governing instrument so that no mandato 	ry directions that conflict w	th the state	law	- 1			
remain in the governing instrument?				<u> </u>	6	<u> X</u>	
7 Did the foundation have at least \$5,000 in assets at any time during the year?				L	7	Х	
If "Yes," complete Part II, col. (c), and Part XV.				1			
8a Enter the states to which the foundation reports or with which it is registered (see instruction CT	ons) ►						
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the	Attorney General (or design:	te)			į		
of each state as required by General Instruction G? If "No," attach explanation	.,	,			8b	Х	Ì
9 Is the foundation claiming status as a private operating foundation within the meaning of se	ection 4942(j)(3) or 4942(i)	(5) for cale	ndar				
year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," (, ,			9	ì	х
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a sched		sses			10		X
1 103, attach a series						DE.	

Part VII.A Statements Regarding Activities (continued)	orm	990-PF (2010) JOSEPH H. MESSIER, JR. FOUNDATION, INC. 06-147	0227		Page 5
section 512(b)(13)? If Yes, a tach schould (see instructions) 10 dit he trouddhan acquire a direct or indirect inlerest in any applicable insurance contract before Angust 17, 2008? 13 Dut the trouddhan acquire a direct or indirect inlerest in any applicable insurance contract before Angust 17, 2008? 15 Destination of the trouddhan comply with the public inspection requirements for its annual returns and exemption application? 16 The books are in care of \$\times\$ LORE IN BUDNICK 17 BudDNICK 18 Debots are in care of \$\times\$ LORE DRIVE, KENSINGTON, CT 18 Section 4947(a)(f)) encerempt charactable trusts filing from 990-PF in leve of Ferm 1941 - Check here and where the amount of trans-exempt interest received on accured during the year 16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 At any time diuming calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 16 At any time diuming calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country. 16 At any time diuming calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, security in the security of the security of the country of the foundation agent of the country of the foundation paged on any of property with a disqualified person? 19 Person 2010 At the country of the	Pa				
12 Dut the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2009? 12 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application? 12 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application? 12 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application? 12 Dut the foundation is not a received or accured during the year and eater the amount of the exempt interest received or accured during the year and eater the amount of the exempt interest received or accured during the year and eater the amount of the exempt interest received or accured during the year and eater the amount of the exempt interest received or accured during the year of the financial account in a foreign country? Yes No securities, or other financial account in a foreign country Yes No securities, or other financial account in a foreign country Yes No securities, or other financial account in a foreign country Yes No securities, or other financial account in a foreign country Yes No securities, or other financial account in a foreign country Yes No securities, or other financial account in a foreign country Yes No securities, or other financial accountry Yes No securities, or other part of the financial part of the security of the security of the securities Yes No securi	11		11		<u> </u>
13 Dut he foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ LORI M. BUDNICK 15 Section 497(19) nonexempt charactels trusts thing from 990-PF in lieu of form 1941 - Check here and enter the amount of tax-exampt charactels trusts thing from 990-PF in lieu of form 1941 - Check here and enter the amount of tax-exampt interest reviewed or accured during the year 15 Act any time during cleaner year 2010, dut the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? 25ce page 20 of the instructions for exceptions and filling requirements for Form 10 F 90-22 1 if Yes, anter the name of the flowago country. Part VII-B Statements Regarding Activities for Whitch Form 4720 May Be Required File Form 4720 flany item is checked in the "Yes" column, unless an exception applies. 10 Jumps they are did the foundation (either directly or indirectly) 11 Engage in the sale or exchange, or Issain of property with a disqualified person? 22 Borrow money from, land money to, or otherwise extend credit to (or accept in from) a disqualified person? 3 File Form 4720 flany item is checked in the "Yes" column, unless an exception applies. 4 Personners and the sale or exchange, or Issain of property with a disqualified person? 4 Personners and the sale or exchange, or Issain of property with a disqualified person? 5 File Form 4720 flany item to sale the sale to a disqualified person? 6 Personners and the sale or exchange, or Issain of property with a disqualified person? 9 File Form 4720 flany item to sale the sale than the sale transition of the property of a government efficial? (Exception, Check No' of the foundation of government service, it termination of property of a government of the sale than the sale transition of government service, it termination with sale transition of the sale transition of property of property with a discussified person? 9 A	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before	12		_X_
14. The books are in care of ▶ LORI M. BUNNICK Telephone no ▶ 860-829-1828 Located at № 221 SOUTH SLOPE DRIVE, KENSINGTON, CT 15. Section 4947(a)(1) nonexampt chantable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tix-xeampt interest received or accored during the year or the filing form 1041 - Check here and enter the amount of tix-xeampt interest received or accored during the year or other authority over a bank, securities, or other filinancial account in a foreign country? See page 20 of the enstructions for exceptions and filing requirements for Form 10 F 90-22 1. If "yes," enter the name of the foreign country. Part VIII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 1a bung the year did the foundation (either directly or indirectly) if foreign country. Part VIII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies. 1a bung the year did the foundation (either directly or indirectly) if foreign country. Part VIII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any Item is schecked in the "Yes" column, unless an exception applies. 1a bung the year did the foundation (either directly or indirectly) if foreign the sale or exchange, or Issuing the property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) adoption property or property or property with a disqualified person? (3) Furnish goods, seneces, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, seneces, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, seneces, or facilities to (or accept them from) a disqualified person? (3) Furnish goods, seneces, or facilities to (or accept them from) a disqualified person? (4)	13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	1		
15 Section 4947(a/t) nonexempt charitable trusts filing Form 990-PF in Neu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the mistructions for exceptions and filing requirements for Form 10 F 90-22 1. If Yes, enter the name of the foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) 1a During the year did the foundation (either directly or indirectly) 1b Engage in the sale or exchange, or leasing of propenty with a disqualified person? 1c Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 2 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? 3 Furnish poods, services, or facilities to (or accept them from) a disqualified person? 4 Yes No 4 Pay compensation to, or pay or reimburse the expenses of), a disqualified person? 5 Francis any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? 6 Agrie to pay money or property to a government official? (Exception, Check No.* 7 If the foundation angread to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days) 8 If any any service is Yes? to 11(1)-(6), and any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? 9 If Yes, list the year See instructions 1 If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years	14	The books are in care of ► LORI M. BUDNICK Telephone no ►860-83	29-1 6037	828	
and enter the amount of tax-exempt interest necewed or accrued during the year 8 tain yime during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, so with the prospective of the instructions for exceptions and filing requirements for Form TD F 90-22 I If Yes, enter the name of the foreign country? 8ee page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 I If Yes, enter the name of the foreign country? Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 flany item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of proparty with a dequalited person? (2) Berrow money from, lend money to, or richieview extend credit to (or accept it from) a disqualified person? (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the person of property to a government official? (Exception, Check No*) dithe foundation engage in a prior year any of the acids discrebed in 1s, other than excepted acids, that were not corrected before the first day of the tax year beginning in 2010? Taxes on failure to discribitue income (section 4942) (does not applying the provisions of	15			>	
securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If Yes, enter the name of the foreign country. Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a buring the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or year or remitives the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) b If any answer is Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(0)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Cyranizations relying on a current notice regarding disaster assistance see heape 22 of the instructions? N/A Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(0)(3) or 4942(0)(5) at the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for lax year(s) beginning before 2010? If Yes, I will be years b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of			N	$\overline{}$	
securities, or other financial account in a foreign country See page 20 of the instructions for exceptions and filing requirements for Form TD F90-22 1 if 'Yes,' enter the name of the florage country Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,		Yes	
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required			16		X
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1 a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Firmish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for make any of the acts afail qualify under the exceptions described in Regulations. 1 b Are the first day of the tax year beginning i		See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of			
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b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here					
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statement - see instructions) If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here If the provisions of section 4942(a)(a)(a) applied to any time definition and the year any time during the year any amount in a manner that would jeopardize its charitable purposes? If the provision 4943(c)(7)) to dispose of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, N/A If the provision 4943(c)(7)) to dispose of holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after the foundation had any time during the year any time during the year any time during the yea	٠	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		N7 / 7	2b		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	f	·			
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b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X	32	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	_	sum year	1		
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Form 4720, to determine if the foundation had excess business holdings in 2010.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? N/A 4a X X					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X		39/9	24		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b X		7 Offit 47 Ed, to determine it the restriction from the restriction of the end of the restriction of the res			×
had not been removed from jeopardy before the first day of the tax year beginning in 2010?			744		
Had not been removed from perparely existed the medical or the tax jee beginning			4h		Х
		Had not been removed from Jeopardy denote the mot day of the tax year deginning in 2010.		-PF	

Form 990-PF (2010) JOSEPH H. MESSIER, JR. F			06-14702	27 Page 6
Part VII-B Statements Regarding Activities for Which	Form 4720 May Be F	Required (contur	nued)	
5a During the year did the foundation pay or incur any amount to			-	
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4945(e))?	. 🗀 Yo	es X No	
(2) Influence the outcome of any specific public election (see section 4955), of	r to carry on, directly or indire	ectly,		1 1
any voter registration drive?		Yı	es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	🗀 Yı	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organizatio			1	
509(a)(1), (2), or (3), or section 4940(d)(2)?		Yı	es X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or		
the prevention of cruelty to children or animals?	,		es X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ter the excentions described i			
section 53 4945 or in a current notice regarding disaster assistance (see instru			N/A	5b
Organizations relying on a current notice regarding disaster assistance check h	•		▶ []	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ned		
expenditure responsibility for the grant?		/	es 🗀 No	
· · · · · · · · · · · · · · · · · · ·		/	23	
If "Yes," attach the statement required by Regulations section 53 494.			1	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	v.	es X No	
a personal benefit contract?	5:	L 18		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		h-	6b X
If "Yes" to 6b, file Form 8870			Г ё Л	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Ye	es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribu				7b
Part VIII Information About Officers, Directors, Trust	ees, Foundation Ma	nagers, Highly	У	
Faid Employees, and Contractors				
1 List all officers, directors, trustees, foundation managers and their		(c) Compensation	(d) Contributions to	(-) 5,,,,,,,,,,
(a) Name and address	(b) Title, and average hours per week devoted	(If not paid,	employee benefit plans and deferred	(e) Expense account, other
	to position	enter -0-)	compensation	allowances
·	VICE PRESIDEN	\mathbf{r}		
2390 COURTNEY DRIVE			_	_
COLORADO SPRINGS, CO	0.25	0.	0.	0.
	PRESIDENT AND	TREASURE	R	,
221 S. SLOPE		_	_	_
KENSINGTON, CT	0.25	0.	0.	0.
PAUL A. MESSIER	VICE PRESIDEN	T		
97 RANDAL STREET				
WEST HARTFORD, CT	0.25	0.	0.	0.
			<u>'</u>	
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	-	
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense account, other
(a) Maine and address of each employee paid more than \$50,000	devoted to position	(c) Compensation	and deferred compensation	allowances
NONE				
		1		
				-
				
				
Table number of other ampleuses and over-850,000				
Total number of other employees paid over \$50,000				00-PE (2010)

Total. Add lines 1 through 3

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations	ndations, se	e instructions.)
-	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
а	Average monthly fair market value of securities	1a	6,663.
	Average of monthly cash balances	1b	
	Fair market value of all other assets	10	
_	Total (add lines 1a, b, and c)	1d	6,663.
	Reduction claimed for blockage or other factors reported on lines 1a and		
Ī	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	6,663.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	100.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	6,563.
6	Minimum investment return. Enter 5% of line 5	6	328.
=	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part)	od certain	
1	Minimum investment return from Part X, line 6	1	328.
	Tax on investment income for 2010 from Part VI, line 5		
 b	Income tax for 2010 (This does not include the tax from Part VI)		
	Add lines 2a and 2b	20	1.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	327.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	327.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	327.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		F 0.0
	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	500.
	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (pnor IRS approval required)	3a	
þ	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		-
	income Enter 1% of Part I, line 27b	5	1.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	499.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years	ualifies for th	e section

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI.				
line 7				327.
2 Undistributed income, if any, as of the end of 2010			· ************************************	
a Enter amount for 2009 only	,	ĺ	287.	
b Total for prior years	· dominalithi imma milli in		и он - инон - ино Сайна	4. · · · · · · · · · · · · · · · · · · ·
g rotario procijana	<i></i>	0.		
3 Excess distributions carryover, if any, to 2010	- 	·····		m o 'n'an m 'th' a f-afa
a From 2005			,	
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from				
Part XII, line 4 ▶\$ 500 .				
a Applied to 2009, but not more than line 2a			287.	
b Applied to undistributed income of prior		 		
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus		··· ··································	 	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
(Election required - see instructions)	0.			
d Applied to 2010 distributable amount		,	······································	213.
e Remaining amount distributed out of corpus	0.			213.
· · · · · · · · · · · · · · · · · · ·	0.	··· · · · · · · · · · · · · · · · · ·	······································	0.
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			
6 Enter the net total of each column as indicated below:				į
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract	1			1
fine 4b from fine 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				······································
amount - see instructions		0.		
e Undistributed income for 2009 Subtract line				***************************************
4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010 Subtract				
lines 4d and 5 from line 1. This amount must				٠
be distributed in 2011			 	114.
7 Amounts treated as distributions out of	ĺ			
corpus to satisfy requirements imposed by	Í			
section 170(b)(1)(F) or 4942(g)(3)	0.	~ /		
8 Excess distributions carryover from 2005				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011.				
Subtract lines 7 and 8 from line 6a	0.			
O Analysis of line 9				
a Excess from 2006				
b Excess from 2007]	
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				
		· ·		Form 990-PF (2010)

Form 990-PF (2010) JOSEPH	H. MESSIER,	JR. FOUND	ATION, INC.	06-14	70227 Page 10
Part XIV Private Operating F	oundations (see in:	structions and Part V	II-A, question 9)	N/A	
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	· ·	•	▶ ∟		
b Check box to indicate whether the found		ng foundation described		4942(j)(3)_or49)42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years	41.0007	
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
investment return from Part X for]		1	1	
each year listed			 		
b 85% of line 2a			 		
c Qualifying distributions from Part XII,	}				
line 4 for each year listed	-		 	<u> </u>	
d Amounts included in line 2c not	}			}	
used directly for active conduct of	}				
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities					
Subtract line 2d from line 2c 3 Complete 3a, b, or c for the			- 	 	
alternative test relied upon				Í	
a "Assets" afternative test - enter:					
(1) Value of all assets	<u> </u>		 	 	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public	•				
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(III)		! 	·		·
(3) Largest amount of support from					
an exempt organization	ļ		ļ		
(4) Gross investment income	1 (0 1	A. Al.:	 	- b - d 65 000	
Part XV Supplementary Info			it the foundation	n nad \$5,000 or mo	ore in assets
		iisti uotioiis.j			
1 Information Regarding Foundation a List any managers of the foundation wh		than 2% of the total cor	itributions received by the	e foundation before the clos	se of any tax
year (but only if they have contributed n			•		•
NONE					
b List any managers of the foundation wh other entity) of which the foundation has			(or an equally large port	ion of the ownership of a pa	artnership or
NONE	3			-	
2 Information Regarding Contributi	ion, Grant, Gift. Loan.	Scholarship, etc., P	rograms:		
Check here ► X if the foundation of the foundation makes gifts, grants, etc.	inly makes contributions t	o preselected charitable	organizations and does		
a The name, address, and telephone num				ompioto dema za, u, c, anu	
a The name, address, and telephone num	per or the person to whom	n applications should bi	a audiesseu		
b The form in which applications should b	e submitted and informat	ion and materials they s	should include		
c Any submission deadlines					
d Any restrictions or limitations on awards	s such as hy nangraphica	l areas, charitable fields	kinds of institutions, or	other factors	
ע אווץ ופטנווטנוטווט טו וויווונמנוטווט טוו משמוט:	i, sacii as uy yeuytapiilta	. 41643, GHAIRADIG HGIUS	, ការថិ	5	
023601 12-07-10				 	Form 990-PF (2010)

Part XV Supplementary Information				
3 Grants and Contributions Paid During the Ye		Payment	 	
Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year JEWETT CITY LITTLE LEAGUE 61 WILSON STREET JEWETT CITY, CT 06351	NONE		UNRESTRICTED DONATION	250.
SPECIAL OLYMPICS CONNECTICUT, INC. 2666 STATE STREET, SUITE 1 HAMDEN, CT 065172232	NONE		UNRESTRICTED DONATION	250.
Total		<u> </u>	▶ 3a	500.
b Approved for future payment			500	
NONE				
Total			3b	0.

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Part XVI-A	Analysis of	Income-P	roducing	Activities
	•		_	

Enter gross amounts unless otherwise indicated	Unrelated	ousiness income		by section 512, 513, or 514	(e)
-	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue	code		code	Airiouit	
a	-				
b	-				
c			_ _ _		
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					_
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	123.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property	·		- - -		
6 Net rental income or (loss) from personal					
property			ł	1	
7 Other investment income			- - 	· · · · · · · · · · · · · · · · · · ·	
			-		
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					<u></u>
O Gross profit or (loss) from sales of inventory					
11 Other revenue					
a	_				
b					
C					
d					
e					
2 Subtotal Add columns (b), (d), and (e)		().	123.	0
13 Total. Add line 12, columns (b), (d), and (e)				13	
(See worksheet in line 13 instructions to verify calculations.)				·• <u>—</u>	

Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

023621 12-07-10

orm 99					R. FOUNDATIO					age 1:	
Part)	(All	Information Re Exempt Organ		nsfers To	and Transactions a	and Rela	tionships With Nonch	aritable) 		
1 Did	the or	ganization directly or indi	rectly engage in an	y of the follow	ng with any other organizati	on described	l in section 501(c) of		Yes	No	
the	Code	(other than section 501(c)(3) organizations)	or in section 5	27, relating to political orgai	nizations?					
a Tra	nsfers	from the reporting found:	ation to a nonchard	able exempt o	rganization of						
(1)	Cash							1a(1)		X	
(2)	Other	assets						1a(2)		X	
b Oth	er tran	sactions									
(1)	Sales	of assets to a noncharita	ble exempt organız	ation				1b(1)		X	
(2)	1b(2)		X								
(3) Rental of facilities, equipment, or other assets											
(4)	Reim	bursement arrangements						1b(4)		Х	
, ,		s or loan guarantees						1b(5)		Х	
		rmance of services or me	•	-				15(6)		X	
		f facilities, equipment, ma	-			-		_1c		Х	
		•		_			he fair market value of the good		ets,		
					ed less than fair market valu	ue in any trai	nsaction or sharing arrangement	t, show in			
	<u>·</u>	the value of the goods,				(4) =					
a) Line n	<u> </u>	(b) Amount involved	(c) Name (e exempt organization	(u) D	escription of transfers, transactions, a	nd shanng an	angeme	ents	
				N/A							
	-										
	-				 						
						-					
				-				***			
	+					-					
	+										
	+					 -					
	+					 					
	+-										
	+-										
	+-		-						_	_	
	+-					-					
	+			· · · -							
	+-					 					
2a ls t	e four	ndation directly or indirect	lly affiliated with or	related to one	or more tax-exempt organi	zations desc	rihed				
		501(c) of the Code (other						Yes	X] No	
		emplete the following sch	•	·/(-// •: •••							
(a) Name of organization					(b) Type of organization	l	(c) Description of relation	rship			
		N/A									
	_								_		
											
			•						_		
				,					-		
							and to the best of my knowledge and	belief, it is tru	е, сопе	ct,	
Sign	and c	complete Declaration of prepa	rer (ofherdhan taxpaye	or fiduciary) is b	ased on all information of which	preparer has a	() (,			
Here					5/10	<u> </u>	11 Mesida			_	
		Signature of officer or tru	istee		Date		Title				
		Print/Type preparer's na	ıme	Preparer's s	ignature	Date	Check if PTIN	1			

Form **990-PF** (2010)

860 561-4000

Paid

Preparer

Use Only

Firm's name BLUM, SHAPIRO & COMPANY, P.C., CPA'S 29 S. MAIN STREET, P.O. BOX 272000

Firm's address ► WEST HARTFORD, CT 06127-2000

Firm's EIN

Phone no

FORM 990-PF DIVIDENDS	AND	INTEREST FROM	SECURITIES	STATEMENT 1
SOURCE		GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
SECURITIES	-	123.	0.	123.
TOTAL TO FM 990-PF, PART I, LN	4	123.	0.	123.
FORM 990-PF	ОТНІ	ER INVESTMENTS		STATEMENT 2
DESCRIPTION		VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MONEY MARKET/MUTUAL FUND		FMV	7,719.	7,333.
TOTAL TO FORM 990-PF, PART II,	LIN	E 13	7,719.	7,333.