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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2010Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation ARBELLA INSURANCE GROUP CHARITABLE FOUNDATION, INC.		A Employer identification number 05-0613355
Number and street (or P.O. box number if mail is not delivered to street address) 101 ARCH STREET	Room/suite 1860	B Telephone number 617-951-4600
City or town, state, and ZIP code BOSTON, MA 02110		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 29,465,858.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		15,000,000.			
2 Check ☒ if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		347,667.	347,667.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		-529,166.			
b Gross sales price for all assets on line 6a	3,000,000.				
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		14,818,501.	347,667.	0.	
13 Compensation of officers, directors, trustees, etc.		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees	STMT 2	39,365.	0.	0.	0.
b Accounting fees	STMT 3	14,250.	0.	0.	0.
c Other professional fees					
17 Interest					
18 Taxes	STMT 4	3,477.	0.	0.	0.
19 Depreciation and depletion		83,371.	0.	83,371.	
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 5	1,122,830.	0.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23		1,263,293.	0.	83,371.	0.
25 Contributions, gifts, grants paid		1,003,701.			1,010,701.
26 Total expenses and disbursements. Add lines 24 and 25		2,266,994.	0.	83,371.	1,010,701.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		12,551,507.			
b Net investment income (if negative, enter -0-)			347,667.		
c Adjusted net income (if negative, enter -0-)				0.	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	733,682.	16,696,636.	16,696,636.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	1,729,428.	3,942,966.	3,942,966.
	b Investments - corporate stock			
	c Investments - corporate bonds STMT 7	2,668,071.	1,248,004.	1,248,004.
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 8	9,041,860.	7,202,996.	7,202,996.	
14 Land, buildings, and equipment: basis ▶ 395,769.				
Less: accumulated depreciation STMT 9 ▶ 83,371.	130,524.	312,398.	312,398.	
15 Other assets (describe ▶ STATEMENT 10)	57,194.	62,858.	62,858.	
16 Total assets (to be completed by all filers)	14,360,759.	29,465,858.	29,465,858.	
Liabilities	17 Accounts payable and accrued expenses	78,478.	657,309.	
	18 Grants payable	97,000.	90,000.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 11)	-1,705.	481,647.	
	23 Total liabilities (add lines 17 through 22)	173,773.	1,228,956.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ X and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted	14,186,986.	28,236,902.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	14,186,986.	28,236,902.		
31 Total liabilities and net assets/fund balances	14,360,759.	29,465,858.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	14,186,986.
2 Enter amount from Part I, line 27a	2	12,551,507.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	1,498,409.
4 Add lines 1, 2, and 3	4	28,236,902.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	28,236,902.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a VANGUARD TOTAL STOCK MARKET INDEX	P		03/26/10
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 3,000,000.		3,529,166.	-529,166.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			-529,166.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-529,166.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2009	1,330,116.	13,594,793.	.097840
2008	1,149,425.	16,270,785.	.070643
2007	738,249.	16,537,650.	.044641
2006	362,475.	7,431,514.	.048775
2005	309,433.	3,748,372.	.082551

2 Total of line 1, column (d)	2	.344450
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.068890
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	14,090,193.
5 Multiply line 4 by line 3	5	970,673.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,477.
7 Add lines 5 and 6	7	974,150.
8 Enter qualifying distributions from Part XII, line 4	8	1,010,701.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	3,477.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	3,477.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	3,477.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	6,807.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	6,807.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	32.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	3,298.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☒ 3,298. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.ARBELLA.COM	13	X	
14	The books are in care of THE CORPORATION Telephone no. 617-328-2936 Located at 1100 CROWN COLONY DRIVE, QUINCY, MA ZIP+4 02269-9103			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years: _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here: _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1	
SEE STATEMENT 13	939,066.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1	
N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	14,304,764.
b	Average of monthly cash balances	1b	
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	14,304,764.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	14,304,764.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	214,571.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	14,090,193.
6	Minimum investment return. Enter 5% of line 5	6	704,510.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	704,510.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	3,477.
b	Income tax for 2010 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	3,477.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	701,033.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	701,033.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	701,033.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,010,701.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,010,701.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	3,477.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,007,224.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				701,033.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	42,303.			
b From 2006				
c From 2007				
d From 2008	346,386.			
e From 2009	658,856.			
f Total of lines 3a through e	1,047,545.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$	1,010,701.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				701,033.
e Remaining amount distributed out of corpus	309,668.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:	1,357,213.			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5				
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	42,303.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	1,314,910.			
10 Analysis of line 9.				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008	346,386.			
d Excess from 2009	658,856.			
e Excess from 2010	309,668.			

**ARBELLA INSURANCE GROUP CHARITABLE
FOUNDATION, INC.**

Form 990-PF (2010)

05-0613355

Page 10

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities					
Subtract line 2d from line 2e					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE ATTACHED

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED

c Any submission deadlines:

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHED				1010701.
Total				▶ 3a 1010701.
b <i>Approved for future payment</i>				
Total SEE STATEMENT 14				▶ 3b 90,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		Related or exempt function income
1 Program service revenue.						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	347,667.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income						
8 Gain or (loss) from sales of assets other than inventory			14	-529,166.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		-181,499.		0.
13 Total. Add line 12, columns (b), (d), and (e)					13	-181,499.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Form 990-PF (2010)

Part XVII	Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations
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Form **990-PF** (2010)

2010 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	Line No	Unadjusted Cost Or Basis	Bus. % Excl	* Reduction In Basis	Basis For Depreciation	Accumulated Depreciation	Current Sec 179	Current Year Deduction
1	DRIVER SIMULATOR	04/15/10	SL	3.00	16	395,769.			395,769.			83,371.
	* TOTAL 990-PF PG 1 DEPR					395,769.		0.	395,769.	0.	0.	83,371.

FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
UBS FINANCIAL SERVICES	216,179.	0.	216,179.
VANGUARD INDEX FUND	131,488.	0.	131,488.
TOTAL TO FM 990-PF, PART I, LN 4	347,667.	0.	347,667.

FORM 990-PF	LEGAL FEES	STATEMENT	2
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	39,365.	0.	0.	0.
TO FM 990-PF, PG 1, LN 16A	39,365.	0.	0.	0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	14,250.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	14,250.	0.	0.	0.

FORM 990-PF	TAXES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	3,477.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	3,477.	0.	0.	0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT EXPENSE	81,278.	0.	0.	0.
MISCELLANEOUS EXPENSE	102,486.	0.	0.	0.
DISTRACTOLOGY PROGRAM	939,066.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	1,122,830.	0.	0.	0.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	6
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT OBLIGATIONS	X		2,737,687.	2,737,687.
MUNICIPAL SECURITIES		X	1,205,279.	1,205,279.
TOTAL U.S. GOVERNMENT OBLIGATIONS			2,737,687.	2,737,687.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS			1,205,279.	1,205,279.
TOTAL TO FORM 990-PF, PART II, LINE 10A			3,942,966.	3,942,966.

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	1,248,004.	1,248,004.
TOTAL TO FORM 990-PF, PART II, LINE 10C	1,248,004.	1,248,004.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	8
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS	FMV	6,722,346.	6,722,346.
ASSET BACKED SECURITIES	FMV	480,650.	480,650.
TOTAL TO FORM 990-PF, PART II, LINE 13		7,202,996.	7,202,996.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	9
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
DRIVER SIMULATOR	395,769.	83,371.	312,398.
TOTAL TO FM 990-PF, PART II, LN 14	395,769.	83,371.	312,398.

FORM 990-PF	OTHER ASSETS	STATEMENT	10
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ACCRUED INTEREST INCOME	57,194.	62,858.	62,858.
TO FORM 990-PF, PART II, LINE 15	57,194.	62,858.	62,858.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	11
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DESCRIPTION	BOY AMOUNT	EOY AMOUNT
ACCRUED FEDERAL TAX	-1,705.	1,647.
ACCRUED DISTRACTOLOGY PROGRAM EXPENSES	0.	480,000.
TOTAL TO FORM 990-PF, PART II, LINE 22	-1,705.	481,647.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS STATEMENT 12
TRUSTEES AND FOUNDATION MANAGERS

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOHN F. DONOHUE 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	PRESIDENT, CHAIRMAN 1.00	0.	0.	0.
CHRISTOPHER E. HALL 1100 CROWN COLONY DRIVE QUINCY, MA 02269	TREASURER 1.00	0.	0.	0.
BEVERLY J. TANGVIK 101 ARCH STREET, SUITE 1860 BOSTON, MA 02110	SECRETARY, DIR. OF CHARITABLE GIVING 3.00	0.	0.	0.
PATRICIA B. BAILEY 309 RODRIGUEZ STREET, UNIT C SANTA FE, NM 87501	DIRECTOR 1.00	0.	0.	0.
FRANCIS X. BELLOTTI 1100 CROWN COLONY DRIVE QUINCY, MA 02269	VICE CHAIRMAN 1.00	0.	0.	0.
ANNE M. DEFRANCESCO C/O DEFRANCESCO CONSULTING, 1 CHESHIRE STREET LONDONDERRY, NH 03053	DIRECTOR 1.00	0.	0.	0.
EDMUND J. DOHERTY C/O BARRY & MCHUGH AGENCY, 10 SKINLINGS ROAD WINCHESTER, MA 01890	DIRECTOR 1.00	0.	0.	0.
J. ROBERT DOWLING C/O DOWLING INSURANCE, INC., 44 ADAMS STREET BRAINTREE, MA 02185	DIRECTOR 1.00	0.	0.	0.
WILLIAM H. DUMOUCHEL 7164 N. MERCER SPRING PLACE TUCSON, AZ 85750	DIRECTOR 1.00	0.	0.	0.
ANDREA GARGIULO 13 WEST CEDAR STREET BOSTON, MA 02109	DIRECTOR 1.00	0.	0.	0.

ARBELLA INSURANCE GROUP CHARITABLE FOUND

05-0613355

DAVID W. HATTMAN	DIRECTOR			
TCS HOLDING, INC, 1213 HIGHWAY 35	1.00	0.	0.	0.
SOUTH ROCKPORT, TX 78382				
THOMAS R. KILEY	DIRECTOR			
COSGROVE, EISENBERG & KILEY, 1				
INTERNATIONAL PLACE SUITE 1820	1.00	0.	0.	0.
BOSTON, MA 02110				
JEANNETTE M. ORSINO	DIRECTOR			
ORSINO CONSULTING, 130 BOWDOIN				
STREET SUITE 1801	1.00	0.	0.	0.
BOSTON, MA 02108				
GAIL EAGAN	SENIOR VP, GENERAL COUNSEL			
1100 CROWN COLONY DRIVE	1.00	0.	0.	0.
QUINCY, MA 02169				
THOMAS S. CARPENTER	DIRECTOR			
139 BRACKETT ROAD	1.00	0.	0.	0.
PORTSMOUTH, NH 03801				
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF	SUMMARY OF DIRECT CHARITABLE ACTIVITIES	STATEMENT	13
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ACTIVITY ONE

BEGINNING IN DECEMBER 2009, THE FOUNDATION CONTRACTED WITH A COMPANY TO BUILD A TRAILER THAT INCLUDED A SIMULATION PROGRAM FOR NEW DRIVERS TO TEACH THEM ABOUT DISTRACTED DRIVING. DURING 2010, THE SIMULATION PROGRAM WAS INTRODUCED AT 31 LOCATIONS TO TEACH NEW DRIVERS ABOUT DISTRACTED DRIVING.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 1

939,066.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
APPROVED FOR FUTURE PAYMENT

STATEMENT 14

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
UMASS SCHOOL OF MANAGEMENT AMHERST, MA	NONE EDUCATIONAL/SCHOLARSHI	PUBLIC CHARITY	25,000.
AMERICAN CANCER SOCIETY/HOPE LODGE FRAMINGHAM, MA	NONE RESEARCH/SUPPORT	PUBLIC CHARITY	30,000.
GREATER BOSTON LEGAL SERVICES BOSTON, MA	NONE LOW INCOME/EMPLOYMENT ASSISTANCE	PUBLIC CHARITY	25,000.
CAPE COD CONSERVATORY WEST BARNSTABLE, MA	NONE COMMUNITY/CIVIC/CULTUR	PUBLIC CHARITY	10,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3B			90,000.



ARBELLA INSURANCE GROUP CHARITABLE FOUNDATION

COMMUNITY GIFT PROGRAM

Arbella is committed to providing financial support to qualified non-profit organizations that assist the people and communities that we serve. This is achieved through the Community Gift Program.

Application Procedure:

Important note: Donations made by the AIGCF are by invitation only.

- 1. Complete the enclosed Community Gift Program Request Form.**
- 2. Sign and date the form on the bottom of page 2.**
- 3. Mail the completed form, your IRS letter, and general information about your organization to:**

**Beverly Tangvik
Director of Charitable Giving
Arbella Insurance Group Charitable Foundation, Inc.
101 Arch Street
Boston, MA 02110
(617) 769-3040
Charitable.Foundation@Arbella.com**

Important note: An IRS Section 501(c)(3) or Section 170 (c)(1) letter is required with every donation request.

Requests will be reviewed by the Foundation Committee.

Please allow 45 days for a response.

If an earlier response is preferred, please contact Beverly Tangvik at the email address above.



COMMUNITY GIFT PROGRAM REQUEST FORM

Organization's Requirements:

- The organization must be an IRS section 501(c)(3) organization or non-profit governmental agency under public control (for example: schools and libraries).
- The organization must provide services in a community that we serve.
- Donations cannot be made to a 509 (a)(3) Type III supporting organization.
- Grant funds will not be made to institutions or organizations whose primary purpose is to propagate a particular faith, creed or religion; political organizations or organizations whose primary purpose is political.

Organization's Information:

Organization's Name: _____

Tax Exempt I.D. No.: _____

NOTE: You must provide a copy of your IRS Section 501 (c)(3) letter or Section 170 (c)(1) letter in order to receive our donation.

Organization's
Contact Person: _____

Organization's Street Address: _____

Organization's City, State, Zip: _____

Telephone Number: _____

E-mail Address: _____

Amount of Request: _____

Tax Deductible Portion: _____

Describe Reason for Request: _____

Organization's Information Continued:

Please check **ONE** of the following that best describes your services:

_____ Health _____ Education _____ Public Safety _____ Community//Cultural

_____ Human Services _____ Children/Family/Youth Programs

Event and Ad Information (if applicable):

Name and
Date of Event. _____

Deadline for Ad: _____

Specifications: _____

E-mail address
for Ad: _____

If Arbella elects to grant a donation, by signing below, I certify that this organization:

- is not a 509 (a)(3) Type III supporting organization,
- qualifies under Section 501(c)(3) or Section 170 (c)(1) of the Internal Revenue Code;
- that no goods or services will be exchanged for this tax deductible contribution;
- that all grant funds shall be used only for charitable, scientific, literary or educational purposes;
- and no grant funds can be used for any of the following purposes: to attempt to influence legislation or the outcome of any specific public election; to carry on, directly or indirectly, any voter registration drive; or to undertake any activities for any purpose other than ones specified in the Internal Revenue Code.

Organization's Authorized Signature	Name and Title	Date
-------------------------------------	----------------	------

INTERNAL USE

Approval _____	Claims Office _____
Date _____	CT Office _____
Qualification _____	R I Office _____
Documentation _____	Agent _____

Arbella Insurance Group Chantable Foundation, Inc
EIN 05-0613355
Schedule of Program Grants or Contributions
2010 Form 990-PF, Part XV, Line 3a

Organization name	Address	Foundation Status	Purpose of Contribution	Amount
88 5FFM/WFCR	Amherst MA	Public Charity	Community/Civic/Cultural	50
Action for Boston Community Development	Boston, MA	Public Charity	Children/Families/Youth Programs	15 000
Adelante Inc	Lawrence, MA	Public Charity	Children/Families/Youth Programs	215
Advocacy Resource Center of Greater New Bedford	New Bedford MA	Public Charity	Human Services	250
ALS Association Massachusetts Chapter	Norwood, MA	Public Charity	Research/Support	200
Alternative House Inc	Lowell, MA	Public Charity	Human Services	125
Alzheimer's Association	Watertown, MA	Public Charity	Research/Support	663
American Cancer Society	Frammingham, MA	Public Charity	Research/Support	10,720
American Cancer/Hope Lodge (includes meals)	Boston, MA	Public Charity	Health Charity	15,397
American Diabetes Association	Alexandria, VA	Public Charity	Health Charity	140
American Diabetes Association - CT	Rocky Hill, CT	Public Charity	Human Services	250
American Heart Association	E Syracuse NY	Public Charity	Research/Support	175
American Jewish Committee	Boston, MA	Public Charity	Community/Civic/Cultural	5 000
American Legion Brockton Post 35	Brockton, MA	Public Charity	Children/Families/Youth Programs	750
American Liver Foundation	Newton, MA	Public Charity	Health Charity	150
American Lung Association	Springfield, MA	Public Charity	Health Charity	25
American Red Cross	Washington DC	Public Charity	Human Services	850
American Red Cross - Haiti Disaster	Boston, MA	Public Charity	Human Services	5 000
American Red Cross Pioneer Valley Chapter	Springfield, MA	Public Charity	Human Services	1 000
Amencares	Stanford CT	Public Charity	Human Services	100
Amherst College Trustees	Amherst, MA	Public Charity	Educational/Scholarship	25
AMPED for Education inc	Whitman, MA	Public Charity	Human Services	200
Andrew C. Marsh Memorial Fund	Westbrook MA	Public Charity	Health Charity	400
Angeles Clinic Foundation	Santa Monica CA	Public Charity	Health Charity	25
Angkor Dance Troupe	Lowell MA	Public Charity	Community/Civic/Cultural	125
Animal Rescue League of Boston	Boston MA	Public Charity	Community/Civic/Cultural	250
Animal Rescue League of New Bedford	New Bedford MA	Public Charity	Community/Civic/Cultural	2,500
Animal Rescue Network of NE	Pelham, MA	Public Charity	Community/Civic/Cultural	15
Animal Rescue League of NH	Bedford NH	Public Charity	Health Charity	25
Appalachian Mountain Club	Boston, MA	Public Charity	Community/Civic/Cultural	100
Appalachian Trail Conservancy	Hapers Ferry WV	Public Charity	Children/Families/Youth Programs	35
ARC Massachusetts/AFAM	Waltham MA	Public Charity	Children/Families/Youth Programs	25
Arlington Boys & Girls Club	Arlington, MA	Public Charity	Children/Families/Youth Programs	500
Arlington Catholic High School	Arlington MA	Public Charity	Educational/Scholarship	2,000
Arthritis Foundation Massachusetts Chapter	Newton, MA	Public Charity	Health Charity	250
Association for Community Living	Springfield MA	Public Charity	Children/Families/Youth Programs	125
Autism Resource Center of Central MA	W Boylston, MA	Public Charity	Research/Support	25
Autism Speaks, Inc	Pnncceton, NJ	Public Charity	Research/Support	50
Avon Foundation for Women	Cincinnati, OH	Public Charity	Health Charity	800
Avon Old Farm Schools	Avon, CT	Public Charity	Educational/Scholarship	100
Avon Products Foundation	Rye, NY	Public Charity	Research/Support	1 795
Bank of America Sterling School Quincy Scholarship	Quincy MA	Public Charity	Educational/Scholarship	1 000
Bay Path College	Longmeadow MA	Public Charity	Educational/Scholarship	50
Baystate Health Foundation	Springfield, MA	Public Charity	Research/Support	1,970
Baystate Mary Lane Hospital	Ware MA	Public Charity	Research/Support	500
Belchertown Firefighter Association, Inc	Belchertown, MA	Public Charity	Community/Civic/Cultural	95
Belmont Cooperation Nursery School	Belmont, MA	Public Charity	Educational/Scholarship	150
Berkshire Community Action Food Pantry	Pittsfield MA	Public Charity	Community/Civic/Cultural	900
Berkshire Taconic Comm Foundation	Sheffield MA	Public Charity	Children/Families/Youth Programs	10 000
Berkshire Theatre Festival	Stockbridge, MA	Public Charity	Community/Civic/Cultural	2 500
Best Buddies International Inc	Boston MA	Public Charity	Human Services	100
Bethsaida Community Inc	Norwich CT	Public Charity	Human Services	1,000
Beverly Bootstraps Community Service	Beverly, MA	Public Charity	Community/Civic/Cultural	1 000
Beverly Children's Learning Center, Inc	Beverly MA	Public Charity	Children/Families/Youth Programs	250
Big Sister Association of Greater Boston	Boston, MA	Public Charity	Children/Families/Youth Programs	1,000
Bikes Not Bombs	Jamaica Plain, MA	Public Charity	Children/Families/Youth Programs	2,000
Bishop Feenan High School	Attleboro, MA	Public Charity	Educational/Scholarship	250
Boston Celtics Shamrock Foundation	Boston MA	Public Charity	Health charity	11,150
Boston College	Chestnut Hill, MA	Public Charity	Educational/Scholarship	2 500
Boston College High School	Boston, MA	Public Charity	Educational/Scholarship	6 332
Boston College Law School	Newton, MA	Public Charity	Educational/Scholarship	17 300
Boston Educational Development Foundation	Boston, MA	Public Charity	Community/Civic/Cultural	10 000
Boston Landmarks Orchestra	Cambndge, MA	Public Charity	Community/Civic/Cultural	25
Boston Minuteman Council	Milton, MA	Public Charity	Children/Families/Youth Programs	1,000
Boston Symphony Orchestra	Boston MA	Public Charity	Community/Civic/Cultural	125 000
Boys & Girls Club	Dorchester MA	Public Charity	Children/Families/Youth Programs	3,100
Braintree Food Pantry, Inc	Braintree, MA	Public Charity	Community/Civic/Cultural	400
Bread & Roses, Inc	Lawrence, MA	Public Charity	Community/Civic/Cultural	1,500
Bread of Life	Malden MA	Public Charity	Community/Civic/Cultural	522
Bngham and Women Hospital	Boston MA	Public Charity	Research/Support	30
Bristol Good Neighbors Soup Kitchen & Food Pantry	Bnstol, RI	Public Charity	Children/Families/Youth Programs	250
Brockton Area Arc, Inc	Brockton, MA	Public Charity	Human Services	50
Cambodian Mutual Assistance Association	Lowell, MA	Public Charity	Human Services	125
Camp Courant Inc	Hartford CT	Public Charity	Children/Families/Youth Programs	1,000
Canton Area HelpLine-Canton Food Pantry	Canton, MA	Public Charity	Community/Civic/Cultural	300
Canton Education Foundation Inc	Canton, CT	Public Charity	Educational/Scholarship	1,250
Cape Abilities Inc	Hyannis, MA	Public Charity	Human Services	1,200
Cape Cod Conservatory of Music & Arts	West Barnstable MA	Public Charity	Community/Civic/Cultural	5,000
Cape Cod Council of Churches Inc, - A Baby Center	Hyannis, MA	Public Charity	Public Safety charity	2,500
Cape Cod Falmouth Sharks Baseball Club	North Falmouth, MA	Public Charity	Children/Families/Youth Programs	2 500

Arbella Insurance Group Chantable Foundation, Inc
EIN 05-0613355
Schedule of Program Grants or Contributions
2010 Form 990-PF, Part XV, Line 3a

<u>Organization name</u>	<u>Address</u>	<u>Foundation Status</u>	<u>Purpose of Contribution</u>	<u>Amount</u>
Cardinal Cushing Center, Inc	Hanover, MA	Public Charity	Health charity	2,500
Cardinal Spellman High School	Brockton MA	Public Charity	Educational/Scholarship	1 000
Care	Merrifield MA	Public Charity	Health Charity	50
Catholic Chanties	Boston MA	Public Charity	Community/Civic/Cultural	8 300
Center for Human Development	Springfield MA	Public Charity	Human services	500
Charlotte Hungerford Hospital	Torrington CT	Public Charity	Health Charity	1,000
Chelmsford Community Exchange Inc	Chelmsford, MA	Public Charity	Community/Civic/Cultural	500
Children s Cancer Research Fund	Minneapolis MN	Public Charity	Human Services	100
Children s Hospital Boston	Boston, MA	Public Charity	Research/Support	110
Chip-in Food Pantry of Charlton Inc	Charlton MA	Public Charity	Community/Civic/Cultural	500
Chnst United Methodist Church / Island Food Pantry	Vineyard Haven MA	Public Charity	Community/Civic/Cultural	500
Chnstmas in the City	Boston, MA	Public Charity	Children/Families/Youth Programs	2,500
Chntsmas in Apri Lowell, Inc	Tewksbury, MA	Public Charity	Community/Civic/Cultural	500
College of the Holy Cross	Worcester, MA	Public Charity	Educational/Scholarship	1,500
Community Autism Resources, Inc	Swansea, MA	Public Charity	Children/Families/Youth Programs	2,000
Community Avon Inc	Avon, CT	Public Charity	Human Services	1,000
Community Foundation of Southeastern Massachusetts	New Bedford, MA	Public Charity	Educational/Scholarship	250
Community Health Center of Cape Cod	Mashpee MA	Public Charity	Health Charity	250
Community Health Resources, Inc	Windsor CT	Public Charity	Health Charity	600
Community Involved in Sustaining Agnculture	South Derrfield, MA	Public Charity	Educational/Scholarship	35
Community Rowing, Inc	Bnghton, MA	Public Charity	Children/Families/Youth Programs	250
Community Service of Hamilton & Wenham, Inc	Hamilton, MA	Public Charity	Community/Civic/Cultural	250
Community Servings Inc	Jamaica Plain, MA	Public Charity	Health charity	3 000
Congregation of the Sisters of St Joseph of Boston	Bnghton, MA	Public Charity	Children/Families/Youth Programs	500
Connecticut Baseball Chantable Foundation, Inc	Glastonbury CT	Public Charity	Community/Civic/Cultural	100
Connecticut Food Bank	New Haven, CT	Public Charity	Community/Civic/Cultural	1 298
Cotting School for Handicapped Children	Lexington MA	Public Charity	Educational/Scholarship	250
Cove Center for Grieving Children, Inc	Meriden CT	Public Charity	Children/Families/Youth Programs	1,000
Cradles to Crayons	Quincy MA	Public Charity	Children/Families/Youth Programs	20,000
Creativity for Peace	Santa Fe, NM	Public Charity	Children/Families/Youth Programs	1,500
Cultural Organization of Lowell "Cool	Lowell MA	Public Charity	Community/Civic/Cultural	500
Cystic Fibrosis Foundation	Nashua, NH	Public Charity	Research/Support	1,057
Daily Bread Food Pantry	Milford MA	Public Charity	Community/Civic/Cultural	500
Dakin Pioneer Valley Humane Society	Springfield, MA	Public Charity	Community/Civic/Cultural	500
Damon Runyon-Walter Cancer Research Foundation	New York, NY	Public Charity	Health Charity	100
Dana Farber Cancer Institute	Boston, MA	Public Charity	Research/Support	48 535
Dana Farber Jimmy Fund	Boston, MA	Public Charity	Research/Support	4 382
Dana Farber Marathon Challenge	Boston, MA	Public Charity	Health Charity	200
Danvers Community Council / Danvers Food Pantry	Danvers, MA	Public Charity	Community/Civic/Cultural	400
Dianne Devanna Center	Brantree MA	Public Charity	Children/Families/Youth Programs	400
Disabled Amercan Veterans Chantable Service Trust	Cold Sprng KY	Public Charity	Human Services	27
Doctors Without Borders	New York, NY	Public Charity	Health Charity	150
Donorschoose org	New York, NY	Public Charity	Educational/Scholarship	25
Dystonia Medical Research Foundation	Chicago IL	Public Charity	Community/Civic/Cultural	100
Eagle Eye Institute	Somerville, MA	Public Charity	Community/Civic/Cultural	250
East Bay Food Pantry Inc	Bnslol RI	Public Charity	Community/Civic/Cultural	250
East Catholic High School	Machester, CT	Public Charity	Educational/Scholarship	7,500
Easter Seals Massachusetts, Inc	Worcester MA	Public Charity	Research/Support	3 500
Edgar P Benjamin Healthcare Inc	Boston, MA	Public Charity	Research/Support	2,500
Emergency Aid Association Inc	Suffield CT	Public Charity	Low Income/Employment Assistance	500
Emmaus Inc	Haverhill MA	Public Charity	Community/Civic/Cultural	200
Entertainment Industry Foundation	Los Angeles, CA	Public Charity	Health Charity	375
Esther R Sanger Center for Compassion, Inc	Quincy MA	Public Charity	Human Services	500
Evan Henry Foundation for Autism	Norwell, MA	Public Charity	Human Services	300
Fairfield Rotary Foundation	Fairfield, CT	Public Charity	Community/Civic/Cultural	500
Falmouth Academy	Falmouth, MA	Public Charity	Educational/Scholarship	500
Falmouth Service Center	Falmouth, MA	Public Charity	Low Income/Employment Assistance	250
Family Pantry Cord	Harwick, MA	Public Charity	Community/Civic/Cultural	500
Family Service Inc	Lawrence MA	Public Charity	Children/Families/Youth Programs	350
Father Bill's Mainspring (includes meals)	Quincy, MA	Public Charity	Human Services	29,344
Father Flanagan's Boys Home	Boys Town NE	Public Charity	Children/Families/Youth Programs	225
Ferry Street Ministries	Fall River, MA	Public Charity	Community/Civic/Cultural	500
Fidelity Charitable Gift Fund	Cincinnati Ohio	Public Charity	Community/Civic/Cultural	5 000
First Congregational Church of E Weymouth	E Weymouth, MA	Public Charity	Community/Civic/Cultural	820
Fitchburg State College Foundation	Fitchburg, MA	Public Charity	Educational/Scholarship	2,500
Focus on the Family	Colorado Springs, Co	Public Charity	Health Charity	150
Food Share	Bloomfield CT	Public Charity	Community/Civic/Cultural	1 298
For Our Residents of Easton, Inc	North Easton MA	Public Charity	Community/Civic/Cultural	1 500
Foundation for PSP CBD and related Brain	Hunt Valley, MD	Public Charity	Health Charity	50
Foxboro Discretionary Fund	Foxborough, MA	Public Charity	Human Services	250
Foxboro Skate Inc	Foxboro MA	Public Charity	Children/Families/Youth Programs	250
Franklin County Community Meal Program	Greenfield MA	Public Charity	Community/Civic/Cultural	1,000
Fraxa Research Foundation Inc	Newburyport, MA	Public Charity	Health Charity	100
Friendly Food Pantry of Randolph	Randolph, MA	Public Charity	Community/Civic/Cultural	500
Friends of Eleanor Sconsin, Animal Shelter	Pittsfield MA	Public Charity	Community/Civic/Cultural	100
Friends of Lynn Council on Aging	Lynn MA	Public Charity	Human Services	850
Friends of the Commonwealth Museum	Boston, MA	Public Charity	Educational/Scholarship	10 000
Friends of the Scituate Animal Shelter	Scituate MA	Public Charity	Children/Families/Youth Programs	50
Friends of the Tauton Public Library	Taunton, MA	Public Charity	Community/Civic/Cultural	50
Friends of the Unborn	Quincy, MA	Public Charity	Human Services	75

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<u>Organization name</u>	<u>Address</u>	<u>Foundation Status</u>	<u>Purpose of Contribution</u>	<u>Amount</u>
Gencorp Insurance Chantable Foundation	East Greenwich, RI	Public Charity	Children/Families/Youth Programs	2 500
Ginny's Helping Hand, Inc /Food Pantry	Leominster, MA	Public Charity	Community/Civic/Cultural	500
Girl Scouts of Eastern Massachusetts	Boston, MA	Public Charity	Children/Families/Youth Programs	57
Girls and Boys Town	Boystown, MA	Public Charity	Children/Families/Youth Programs	75
Global Rescue Foundation	Pasco, WA	Public Charity	Community/Civic/Cultural	300
Gloria Gemma Breast Cancer Resource Foundation	North Providence, RI	Public Charity	Health Charity	400
Goodwill Industry of Springfield Inc	Springfield, MA	Public Charity	Human Services	300
Governor Dummer	Byfield, MA	Public Charity	Educational/Scholarship	50
Grace Episcopal Church Food Pantry	New Bedford, MA	Public Charity	Community/Civic/Cultural	500
Gray House Inc	Springfield, MA	Public Charity	Community/Civic/Cultural	500
Greater Boston Legal Services	Boston, MA	Public Charity	Low Income/Employment Assistance	25,000
Greater Boston Morehouse Alumni Association	Boston, MA	Public Charity	Educational/Scholarship	2,500
Greater Boston YMCA	Boston, MA	Public Charity	Children/Families/Youth Programs	5 000
Greater Fall River Food Pantry	Fall River, MA	Public Charity	Community/Civic/Cultural	1 000
Greater Lynn Senior Services, Inc	Lynn, MA	Public Charity	Human Services	3 000
Greater Providence YMCA - Newman Branch	Seekonk, MA	Public Charity	Children/Families/Youth Programs	1 250
Habitat for Humanity of Coastal Fairfield County	Bridgeport, CT	Public Charity	Human Services	1,700
Harborlight Community Painters	Beverly, MA	Public Charity	Human Services	250
Hardwick Police Association/ Christmas for Kids	Gilbertville, MA	Public Charity	Public Safety Charity	115
Haven From Hunger	Peabody, MA	Public Charity	Community/Civic/Cultural	250
Health Law Advocates	Boston, MA	Public Charity	Health charity	2,500
Hentage Christian Academy	E Falmouth, MA	Public Charity	Educational/Scholarship	750
Home & Community Health Services, Inc	Enfield, CT	Public Charity	Human Services	500
Homes for Our Troops	Taunton, MA	Public Charity	Children/Families/Youth Programs	575
Hopeline Women Center, Inc	Danbury, CT	Public Charity	Human Services	1,300
Horace Mann Education Associates, Inc	West Boylston, MA	Public Charity	Human Services	40
Hospice & Palliative Care of Cape Cod	Hyannis, MA	Public Charity	Health charity	1,000
Hospice of Martha's Vineyard, Inc	Oak Bluffs, MA	Public Charity	Health Charity	2,500
Hospice of Southeastern CT	Norwich, CT	Public Charity	Research/Support	500
Hospice of the South Shore	Braintree, MA	Public Charity	Health Charity	25
Hot Rodders Children Charity Inc	Braselton, GA	Public Charity	Children/Families/Youth Programs	1,000
Housing Assistance Corp	Hyannis, MA	Public Charity	Low Income/Employment Assistance	2,500
Housing for All DBA Homes	Hyannis, MA	Public Charity	Community/Civic/Cultural	250
Hudson Community Food Pantry, Inc	Hudson, MA	Public Charity	Community/Civic/Cultural	200
Humane Society For Greater Nashua Corporation	Nashua, NH	Public Charity	Human Services	200
Huntington Theatre Company	Boston, MA	Public Charity	Community/Civic/Cultural	2,500
Hyde Park Square Task Force	Jamaica Plain, MA	Public Charity	Children/Families/Youth Programs	5 000
Idol Gives Back Foundation	Los Angeles, CA	Public Charity	Community/Civic/Cultural	25
Immaculate Conception / St. Joseph's Food Pantry	Salem, MA	Public Charity	Community/Civic/Cultural	500
Initiative for a New Economy	Boston, MA	Public Charity	Community/Civic/Cultural	1,000
Interfaith Social Services	Quincy, MA	Public Charity	Human Services	18,950
International Rett Syndrome Foundation	Cincinnati, OH	Public Charity	Health Charity	500
Insh Immigration Center Inc	Boston, MA	Public Charity	Community/Civic/Cultural	28,725
Island Alliance Inc	Boston, MA	Public Charity	Community/Civic/Cultural	4,350
Jane Doe Inc	Boston, MA	Public Charity	Human Services	1,500
JCAM Chantable Foundation	Newton Centre, MA	Public Charity	Community/Civic/Cultural	72
Jewish Family Services of Metrowest, Inc	Framingham, MA	Public Charity	Human Services	4,800
John Alexio Diabetes Foundation, Inc	Boston, MA	Public Charity	Health charity	250
John M. Barry's & Girls Club of Newton	Newton, MA	Public Charity	Community/Civic/Cultural	1 000
Journey Forward Inc	Canton, MA	Public Charity	Research/Support	25 000
Junior Achievement	Colorado Springs, CO	Public Charity	Educational/Scholarship	500
Juvenile Diabetes Research Foundation	Wellesley Hill, MA	Public Charity	Research/Support	1 775
Katie Decubellis Memorial Foundation	Narragansett, RI	Public Charity	Community/Civic/Cultural	5 000
Kids in Crisis Inc	Cos Cob, CT	Public Charity	Children/Families/Youth Programs	500
Lazarus House	Lawrence, MA	Public Charity	Community/Civic/Cultural	1,500
Leukemia & Lymphoma Society	White Plains, NY	Public Charity	Health Charity	95
Lexington Interfaith Outreach Food Pantry	Lexington, MA	Public Charity	Community/Civic/Cultural	125
Loaves & Fishes Food Pantry, Inc	Ayer, MA	Public Charity	Community/Civic/Cultural	500
Longmeadow Educational Excellence Foundation	Longmeadow, MA	Public Charity	Educational/Scholarship	5,000
Lost N Missing Inc	Londonderry, NH	Public Charity	Human Services	50
Lowell Vtsh Project, Inc	Lowell, MA	Public Charity	Community/Civic/Cultural	250
Lower Cape Outreach Council	S Wellfleet, MA	Public Charity	Community/Civic/Cultural	390
Lynn Economic Opportunity, Inc	Lynn, MA	Public Charity	Community/Civic/Cultural	250
M. Patricia Cronin Foundation	Quincy, MA	Public Charity	Health charity	7 500
Maine Handicapped Skiing	Newry, ME	Public Charity	Community/Civic/Cultural	100
Make a Wish Connecticut	Trumbull, CT	Public Charity	Children/Families/Youth Programs	550
Make a Wish Foundation	Boston, MA	Public Charity	Human Services	1,000
Making a Difference in Peabody Foundation	Peabody, MA	Public Charity	Human Services	250
Malden Catholic High School	Malden, MA	Public Charity	Educational/Scholarship	500
March of Dimes	Concord, NH	Public Charity	Research/Support	1,125
Marlborough Community Services, Inc	Marlborough, MA	Public Charity	Community/Civic/Cultural	500
Massachusetts Affordable Housing Alliance	Dorchester, MA	Public Charity	Educational/Scholarship	9,475
Massachusetts Amateur Sports Foundation	Woburn, MA	Public Charity	Children/Families/Youth Programs	300
Massachusetts Conference United Church of Christ	Framingham, MA	Public Charity	Community/Civic/Cultural	300
Massachusetts Down Syndrome Congress, Inc	Melrose, MA	Public Charity	Health Charity	50
Massachusetts Eye and Ear Infirmary Inc	Boston, MA	Public Charity	Health Charity	50
Massachusetts Horticultural Society	Wellesley, MA	Public Charity	Educational/Scholarship	50
Massachusetts Humane Society	East Weymouth, MA	Public Charity	Community/Civic/Cultural	200
Massachusetts Lions Eye Research Fund, Inc	Reading, MA	Public Charity	Health Charity	200
Massachusetts School of Professional Psychology	West Roxbury, MA	Public Charity	Educational/Scholarship	1,000

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Mattapoisett Congregational Church	Mattapoisett, MA	Public Charity	Children/Families/Youth Programs	500
May Institute	Randolph, MA	Public Charity	Human Services	4,000
Merrimack College	North Andover, MA	Public Charity	Educational/Scholarship	960
Merrimack Valley Food Bank, Inc	Lawrence, MA	Public Charity	Community/Civic/Cultural	1,250
Merrimack Valley Philharmonic Society, Inc	Haverhill, MA	Public Charity	Educational/Scholarship	125
Michael J. Fox Foundation for Parkinson's research	New York, NY	Public Charity	Human Services	200
Michael J. Donohoe Scholarship Fund	Georgetown, MA	Public Charity	Research/Support	425
Middlesex Human Services Agency, Inc	Waltham, MA	Public Charity	Children/Families/Youth Programs	2,500
Milford Regional Medical Center	Milford, MA	Public Charity	Health charity	4,124
Milton Animal League	Milton, MA	Public Charity	Public Safety Charity	25
Mission E4	Hubbardston, MA	Public Charity	Human Services	250
Mount Auburn Hospital	Cambridge, MA	Public Charity	Health charity	4,750
MSPCA	Boston, MA	Public Charity	Community/Civic/Cultural	435
Multiple Myeloma Research Foundation	Norwalk, CT	Public Charity	Research/Support	425
Muscular Dystrophy Association	Canton, MA	Public Charity	Health charity	625
My Brother's Keeper	Easton, MA	Public Charity	Low Income/Employment Assistance	2,700
My Brother's Table	Lynn, MA	Public Charity	Community/Civic/Cultural	1,650
Mystic Valley Elders Services	Malden, MA	Public Charity	Human Services	100
NAC Food Pantry Inc	Whitinsville, MA	Public Charity	Community/Civic/Cultural	500
Nantucket Interfaith Council	Nantucket, MA	Public Charity	Human Services	500
National Alliance on Mental Illness	Arlington, VA	Public Charity	Health Charity	110
National Multiple Sclerosis Society	New York, NY	Public Charity	Human Services	850
Nativity Preparatory School	Jamaica Plain, MA	Public Charity	Educational/Scholarship	1,000
Network Against Domestic Abuse	Enfield, CT	Public Charity	Human Services	500
New Baby Bundles	Weymouth, MA	Public Charity	Children/Families/Youth Programs	2,000
New England Center for Children, Inc	Southborough, MA	Public Charity	Children/Families/Youth Programs	30
New England Life Flight, Inc (Boston Med Flight)	Bedford, MA	Public Charity	Health charity	9,785
New England Quilt Museum	Lowell, MA	Public Charity	Community/Civic/Cultural	125
New England Wildlife Center	South Weymouth, MA	Public Charity	Educational/Scholarship	1,000
New Hartford Volunteer Ambulance	New Hartford, CT	Public Charity	Public Safety Charity	500
New Hope	Attleboro, MA	Public Charity	Human services	450
New Hope Manor	Manchester, CT	Public Charity	Children/Families/Youth Programs	1,000
Newton-Wellesley Hospital	Newton, MA	Public Charity	Health charity	10,000
North Andover Scholarship Foundation	North Andover, MA	Public Charity	Educational/Scholarship	500
North Central Mass Community foundation	Fitchburg, MA	Public Charity	Community/Civic/Cultural	2,500
North Shore Medical Center Cancer Walk	Salem, MA	Public Charity	Research/Support	50
Norwalk Emergency Shelter	Norwalk, CT	Public Charity	Low Income/Employment Assistance	500
NRT, INC	Waltham, MA	Public Charity	Human Services	1,000
Officer Jamie Cochrane Memorial Roadrace	Quincy, MA	Public Charity	Educational/Scholarship	1,000
Old Colony Council Boy Scouts of America	Canton, MA	Public Charity	Children/Families/Youth Programs	264
Old Colony Hospice	Randolph, MA	Public Charity	Children/Families/Youth Programs	4,930
Old Colony YMCA	Middleboro, MA	Public Charity	Children/Families/Youth Programs	5,495
Open Pantry Community Services, Inc	Springfield, MA	Public Charity	Community/Civic/Cultural	500
Organization for Autism Research	Arlington, MA	Public Charity	Health Charity	200
Original Congregational Church Wrentham Food Pantry	Wrentham, MA	Public Charity	Community/Civic/Cultural	500
Our Daily Bread Friends, Caring & Sharing	Mansfield, MA	Public Charity	Community/Civic/Cultural	1,000
Our Lady of Light Scholarship Foundation, Inc	Fall River, MA	Public Charity	Educational/Scholarship	400
Our Neighbor's Table	Amsbury, MA	Public Charity	Community/Civic/Cultural	500
Our Promise to Nicholas Foundation	Bedford, NH	Public Charity	Children/Families/Youth Programs	2,500
Out of Darkness Overnight	New York, NY	Public Charity	Health Charity	20
Oxfam America, Inc	Boston, MA	Public Charity	Human Services	100
Pan Massachusetts Challenge	Needham, MA	Public Charity	Community/Civic/Cultural	750
Partners Hospice	Waltham, MA	Public Charity	Human Services	25
Partners in Health	Boston, MA	Public Charity	Health Charity	225
Pawtucket Redsox Charitable Foundation	Pawtucket, RI	Public Charity	Children/Families/Youth Programs	5,000
Peabody Education Council	Peabody, MA	Public Charity	Educational/Scholarship	250
People Helping People	Burlington, MA	Public Charity	Community/Civic/Cultural	500
Philanthropic Association of Swansea, Inc	Swansea, MA	Public Charity	Research/Support	1,500
Pine Street Inn	Boston, MA	Public Charity	Human Services	100
Plymouth Area Coalition for the Homeless	Kingston, MA	Public Charity	Community/Civic/Cultural	1,000
Pomfret School Inc	Pomfret, CT	Public Charity	Educational/Scholarship	500
Professional Center for Handicapped Children, Inc	Andover, MA	Public Charity	Children/Families/Youth Programs	125
Progena Research Foundation, Inc	Peabody, MA	Public Charity	Research/Support	2,000
Project Bread - The Walk for Hunger	Boston, MA	Public Charity	Community/Civic/Cultural	54,241
Providence College	Providence, RI	Public Charity	Educational/Scholarship	250
Providence Ronald McDonald House	Providence, RI	Public Charity	Children/Families/Youth Programs	25
Psychological Center Inc /Daybreak Shelter	Lawrence, MA	Public Charity	Community/Civic/Cultural	500
Pulmonary Fibrosis Foundation	Chicago, IL	Public Charity	Educational/Scholarship	50
Quincy Animal Shelter	Quincy, MA	Public Charity	Community/Civic/Cultural	25
Quincy Asian Resources, Inc	Quincy, MA	Public Charity	Children/Families/Youth Programs	2,500
Quincy Medical Center	Quincy, MA	Public Charity	Research/Support	450
Rails to Trails Conservatory	Washington, DC	Public Charity	Community/Civic/Cultural	18
Rape Crisis Services of Greater Lowell	Lowell, MA	Public Charity	Human Services	125
Reading Clergy Association/Reading Food Pantry	Reading, MA	Public Charity	Community/Civic/Cultural	200
Reagle Players	Waltham, MA	Public Charity	Community/Civic/Cultural	500
Rhode Island Community Food Bank Association	Providence, RI	Public Charity	Community/Civic/Cultural	500
Robert F. Kennedy Children's Action Corps	Boston, MA	Public Charity	Children/Families/Youth Programs	1,000
Rockland Assoc of Churches / Rockland Food Pantry	Rockland, MA	Public Charity	Community/Civic/Cultural	500
Rodman Ride for Kids	Foxboro, MA	Public Charity	Human Services	2,500
Rosie's Place, Inc	Boston, MA	Public Charity	Human Services	550

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Ryan's Ride	Plymouth, MA	Public Charity	Public Safety charity	750
Saint Anselm College	Manchester NH	Public Charity	Educational/Scholarship	110
Saint Francis House Inc	Boston, MA	Public Charity	Human Services	50
Saint Peter School	Cambridge MA	Public Charity	Educational/Scholarship	100
Salvation Army	Boston, MA	Public Charity	Community/Civic/Cultural	1,600
Sandwich Food Pantry	Sandwich MA	Public Charity	Community/Civic/Cultural	350
Santa Fe Community Foundation	Santa Fe, NM	Public Charity	Community/Civic/Cultural	1,000
Save the Harbor Save the Bay	Boston, MA	Public Charity	Children/Families/Youth Programs	5,000
Scholarship America, Inc - Dollars for Scholars	Plainville CT	Public Charity	Educational/Scholarship	500
Second Chances Inc	Somerville, MA	Public Charity	Human Services	100
Serving People in Need, Inc	Lynn, MA	Public Charity	Human Services	500
Share Outreach Inc	Milford MA	Public Charity	Human Services	500
Shelter For The Homeless, Inc	Stamford, CT	Public Charity	Low Income/Employment Assistance	500
Shriners Hospital for Children	Springfield, MA	Public Charity	Health Charity	1,500
Skylur J. Spagone Memorial Funds Inc	East Bridgewater, MA	Public Charity	Children/Families/Youth Programs	2,500
SNC Arc	Westwood MA	Public Charity	Human Services	300
Society of S S Cosmas & Damian	Cambridge, MA	Public Charity	Community/Civic/Cultural	300
Somerville Cambridge Elder Services, Inc	Somerville, MA	Public Charity	Human Services	100
Somerville Homeless Coalition/Project Soup	Somerville MA	Public Charity	Community/Civic/Cultural	1,250
Somerville YMCA	Somerville MA	Public Charity	Children/Families/Youth Programs	200
South Coast Mentoring Initiative for Learning Education	New Bedford MA	Public Charity	Children/Families/Youth Programs	10,000
South End Community Center Inc	Springfield MA	Public Charity	Children/Families/Youth Programs	2,500
South Norfolk County Association for Retarded Citizens	Westwood, MA	Public Charity	Educational/Scholarship	25
South Shore Charter Education Foundation	Accord, MA	Public Charity	Educational/Scholarship	300
South Shore Elder Services, Inc	Braintree, MA	Public Charity	Human Services	1,000
South Shore Habitat for Humanity	Weymouth MA	Public Charity	Human Services	6,800
South Shore Health and educational Corp	S Weymouth, MA	Public Charity	Health Charity	225
South Shore Hospital	South Weymouth, MA	Public Charity	Research/Support	12,500
South Shore Mental Health Center	Quincy MA	Public Charity	Children/Families/Youth Programs	5,000
South Shore YMCA	Quincy MA	Public Charity	Children/Families/Youth Programs	2,950
Special Olympics Massachusetts Inc	Danvers, MA	Public Charity	Children/Families/Youth Programs	20,020
Spina Bifida Association of Massachusetts, Inc	Melrose, MA	Public Charity	Human Services	1,000
Sportsgrants Inc	Hood River OR	Public Charity	Health Charity	250
Springfield Museum	Springfield, MA	Public Charity	Educational/Scholarship	45
Springfield Symphony Orchestra	Springfield, MA	Public Charity	Community/Civic/Cultural	100
St Boniface Haiti Foundation	Randolph, MA	Public Charity	Health charity	5,500
St Joseph's Food Pantry	Salem, MA	Public Charity	Community/Civic/Cultural	500
St Jude Children's Research Hospital	Memphis, TN	Public Charity	Health Charity	40
St Lukes Community Services, Inc	Stamford, CT	Public Charity	Low Income/Employment Assistance	500
St Mary's Food Pantry Southbridge	Southbridge, MA	Public Charity	Community/Civic/Cultural	500
St Mary's High School	Lynn, MA	Public Charity	Educational/Scholarship	2,000
St Patrick Food Pantry	Pelham, NH	Public Charity	Community/Civic/Cultural	250
St Raphael's Parish/Food Pantry	Medford MA	Public Charity	Human Services	200
St Vincent De Paul Place	Norwich, CT	Public Charity	Human Services	1,000
St Vincent De Paul Society	Abington, MA	Public Charity	Community/Civic/Cultural	500
St Vincent's Special Needs Services	Trumbull CT	Public Charity	Human Services	500
Star of Hope Mission	Houston, TX	Public Charity	Human Services	150
Stephens College	Columbia MO	Public Charity	Educational/Scholarship	35
Sterling Middle School	Quincy, MA	Public Charity	Educational/Scholarship	4,000
Stoneham Business & Community Education Foundation	Stoneham MA	Public Charity	Educational/Scholarship	250
Stoneham High School Athletics	Stoneham MA	Public Charity	Educational/Scholarship	250
Susan G Komen	Dallas, TX	Public Charity	Health charity	850
Tabor Academy	Marion, MA	Public Charity	Educational/Scholarship	30
Teen Challenge New England, Inc	Brockton, MA	Public Charity	Community/Civic/Cultural	500
Tewksbury Community Pantry Inc	Tewksbury MA	Public Charity	Community/Civic/Cultural	250
Thacher Montessori School	Milton MA	Public Charity	Educational/Scholarship	750
Thayer Academy	Braintree MA	Public Charity	Educational/Scholarship	250
The 200 Foundation	Framingham, MA	Public Charity	Community/Civic/Cultural	1,500
The ALS Association-MA Chapter	Dedham MA	Public Charity	Human Services	125
The American Society for the Prevention of Cruelty to Animals	New York NY	Public Charity	Community/Civic/Cultural	25
The Andrea Rizzo Foundation	Charlestown RI	Public Charity	Health Charity	100
The Angel Fund	Wakefield MA	Public Charity	Health Charity	100
The Beverly Rotary Club Foundation Inc	Beverly, MA	Public Charity	Community/Civic/Cultural	250
The Bridgeport Rescue Mission, Inc	Bridgeport, CT	Public Charity	Human Services	550
The Chantry Guild Inc	Brockton, MA	Public Charity	Community/Civic/Cultural	100
The College of Wooster	Wooster, OH	Public Charity	Educational/Scholarship	1,000
The Compassionate Friends	Hingham, MA	Public Charity	Children/Families/Youth Programs	2,000
The Family Pantry Damians Place Corp	Fair Haven MA	Public Charity	Human Services	250
The Food Bank of Lower Fairfield County	Stamford CT	Public Charity	Community/Civic/Cultural	1,700
The Friends of St Joseph's Food Pantry	Scituate MA	Public Charity	Children/Families/Youth Programs	1,100
The Fund For St John's Prep	Danvers MA	Public Charity	Educational/Scholarship	350
The Gordon Center	Providence RI	Public Charity	Children/Families/Youth Programs	100
The Greater Boston Food Bank	Boston, MA	Public Charity	Community/Civic/Cultural	500
The Greater Boston YMCA	Boston, MA	Public Charity	Children/Families/Youth Programs	2,500
The Greater Westfield Emergency Food Pantry	Westfield, MA	Public Charity	Community/Civic/Cultural	200
The Groden Center	Providence, RI	Public Charity	Health Charity	200
The Holliston Pantry Shelf Inc	Holliston, MA	Public Charity	Community/Civic/Cultural	1,400
The Home for Little Wanderers	Boston, MA	Public Charity	Children/Families/Youth Programs	150
The Insurance Library Assoc/Boston	Boston MA	Public Charity	Educational/Scholarship	5,000
The Komen Massachusetts Affiliate	Boston MA	Public Charity	Health Charity	600

Arbella Insurance Group Chantable Foundation, Inc
EIN 05-0613355
Schedule of Program Grants or Contributions
2010 Form 990-PF, Part XV, Line 3a

Organization name	Address	Foundation Status	Purpose of Contribution	Amount
The Leukemia & Lymphoma Society Wisconsin Chapter	Brookfield, WI	Public Chanty	Health Chanty	25
The Mercy Hospital Inc	Springfield, MA	Public Chanty	Health Chanty	25
The Naismith Memorial Basketball Hall of Fame	Springfield, MA	Public Chanty	Educational/Scholarship	750
The New England Board of Higher Education	Boston, MA	Public Chanty	Educational/Scholarship	10,000
The Noroton Heights Depot, Inc	Darlen, CT	Public Chanty	Children/Families/Youth Programs	1,000
The Old North Foundation	Boston, MA	Public Chanty	Educational/Scholarship	5,000
The Open Door / Cape Ann Food Pantry	Gloucester, MA	Public Chanty	Community/Civic/Cultural	500
The Salvation Army	Greenfield, MA	Public Chanty	Children/Families/Youth Programs	300
The Second Step Inc	Newtonville, MA	Public Chanty	Community/Civic/Cultural	500
The University of Connecticut Foundation, Inc	Storrs, CT	Public Chanty	Educational/Scholarship	1,000
The Willis Foundation	Nashville, TN	Public Chanty	Community/Civic/Cultural	250
Torrington Chapter of Fish, Inc	Torrington, CT	Public Chanty	Low Income/Employment Assistance	1,000
Town Of Bridgewater Food Pantry	Bridgewater, MA	Public Chanty	Community/Civic/Cultural	250
Town of Rocky Hill	Rocky Hill, CT	Public Chanty	Human Services	1,000
Town of Stratham Recreation Baseball	Stratham, NH	Public Chanty	Children/Families/Youth Programs	250
Trinity Episcopal Church - Jubilee Food Cupboard	Ware, MA	Public Chanty	Community/Civic/Cultural	200
Tufts Medical Center, Inc	Boston, MA	Public Chanty	Research/Support	2,500
United Way of Massachusetts Bay	Boston, MA	Public Chanty	Children/Families/Youth Programs	22,000
University of New Hampshire Foundation Inc	Durham, NH	Public Chanty	Educational/Scholarship	100
University of Vermont	Burlington, VT	Public Chanty	Educational/Scholarship	100
Vietnam Veterans Workshop (New England Center for Homeless Vets)	Boston, MA	Public Chanty	Human Services	9,500
Visiting Nurse Association of Boston	Hyde Park, MA	Public Chanty	Health chanty	1,000
Wakefield Interfaith Food Pantry	Wakefield, MA	Public Chanty	Low Income/Employment Assistance	500
Waltham Boys & Girls Club	Waltham, MA	Public Chanty	Children/Families/Youth Programs	1,250
Waltham Fields Community Farms	Waltham, MA	Public Chanty	Community/Civic/Cultural	300
Waltham Lions Charitable Foundation	Waltham, MA	Public Chanty	Human Services	250
Wellspring Inc	Hull, MA	Public Chanty	Educational/Scholarship	200
Wenham Museum	Wenham, MA	Public Chanty	Community/Civic/Cultural	500
Wesleyan University	Middletown, CT	Public Chanty	Educational/Scholarship	250
West Side Benevolent circle, Inc	Mansfield, MA	Public Chanty	Community/Civic/Cultural	500
West Springfield Parish Cupboard	West Springfield, MA	Public Chanty	Community/Civic/Cultural	300
West Suburban YMCA	Newton, MA	Public Chanty	Children/Families/Youth Programs	1,000
Westfield Soup Kitchen, Inc	Westfield, MA	Public Chanty	Community/Civic/Cultural	500
Weymouth Council for the Hungry, Inc	E Weymouth, MA	Public Chanty	Community/Civic/Cultural	2,150
WGBH	Boston, MA	Public Chanty	Community/Civic/Cultural	25
William J Clinton Foundation	Boston, MA	Public Chanty	Human Services	100
Windham Hospital Foundation, Inc	Williamantic, CT	Public Chanty	Health Chanty	1,400
Woburn Council of Social Concern	Woburn, MA	Public Chanty	Human Services	1,750
Woburn Historical Society	Woburn, MA	Public Chanty	Community/Civic/Cultural	1,250
Worcester County Food Bank	Shrewsbury, MA	Public Chanty	Human Services	500
Work Inc	Quincy, MA	Public Chanty	Human Services	5,000
World Visions, Inc	Federal Way, WA	Public Chanty	Human Services	330
Yankee Clipper Council Boy Scouts of America	Haverhill, MA	Public Chanty	Children/Families/Youth Programs	725
YMCA of Attleboro	Attleboro, MA	Public Chanty	Children/Families/Youth Programs	2,500
Young Men's Christian Association	Boston, MA	Public Chanty	Children/Families/Youth Programs	5,000
Youth Service Managers Inc	Boxford, MA	Public Chanty	Children/Families/Youth Programs	2,500

1 010 701

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)	
Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization ARBELLA INSURANCE GROUP CHARITABLE FOUNDATION, INC.	Employer identification number 05-0613355
	Number, street, and room or suite no. If a P O box, see instructions. 101 ARCH STREET, NO. 1860	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BOSTON, MA 02110	

Enter the Return code for the return that this application is for (file a separate application for each return)

0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

THE CORPORATION

- The books are in the care of **1100 CROWN COLONY DRIVE - QUINCY, MA 02269-9103**

Telephone No **617-328-2936**

FAX No

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2011**

5 For calendar year **2010**, or other tax year beginning , and ending

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS REQUIRED TO FILE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	3,477.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	6,807.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature

Title

Date

Form **8868** (Rev 1-2011)