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Return of Private Foundation

OMB No 1545-0052

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation

LINDE FAMILY FOUNDATION
C/O ERIC RIAK - ATLANTIC TRUST

A Employer identification number

04-6904949

Number and street (or P.O. box number if mail is not delivered to street address)

100 FEDERAL STREET

Room/suite

B Telephone number

617-927-5700

City or town, state, and ZIP code

BOSTON, MA 02110-1802

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

\$ 116,867,113. (Part I, column (d) must be on cash basis.)

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

Revenue	1 Contributions, gifts, grants, etc., received	460,000.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	1,690,983.	1,687,109.		STATEMENT 1
	4 Dividends and interest from securities	1,046,469.	1,046,469.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<128,288.>			
	b Gross sales price for all assets on line 6a	<128,288.>			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less. Cost of goods sold					
c Gross profit or (loss)					
11 Other income	3,052,888.	<10,176.>		STATEMENT 3	
12 Total. Add lines 1 through 11	6,122,052.	2,723,402.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	45,104.	45,104.		0.
	c Other professional fees STMT 5	960,360.	420,360.		540,000.
	17 Interest	2,021.	2,021.		0.
	18 Taxes STMT 6	258,702.	27,745.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 7	156,761.	96,106.		0.
	24 Total operating and administrative expenses. Add lines 13 through 23	1,422,948.	591,336.		540,000.
	25 Contributions, gifts, grants paid	3,122,750.			3,122,750.
26 Total expenses and disbursements. Add lines 24 and 25	4,545,698.	591,336.		3,662,750.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	1,576,354.				
b Net investment income (if negative, enter -0-)		2,132,066.			
c Adjusted net income (if negative, enter -0-)			N/A		

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24/46

LINDE FAMILY FOUNDATION
C/O ERIC RIAK - ATLANTIC TRUST

04-6904949

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only				Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		6,607,225.	3,328,507.	3,328,507.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶		0.		
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations STMT 10		11,557,556.	11,949,477.	11,949,477.
	b	Investments - corporate stock STMT 11		64,489,573.	69,915,092.	69,915,092.
	c	Investments - corporate bonds STMT 12		21,164,390.	27,673,524.	27,673,524.
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other STMT 13		3,162,896.	3,916,839.	3,916,839.	
14	Land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶ STATEMENT 14)		125,839.	83,674.	83,674.	
16	Total assets (to be completed by all filers)		107,107,479.	116,867,113.	116,867,113.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ STATEMENT 15)		0.	183,935.	
23	Total liabilities (add lines 17 through 22)		0.	183,935.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☒ X and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		107,107,479.	116,683,178.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		107,107,479.	116,683,178.	
	31	Total liabilities and net assets/fund balances		107,107,479.	116,867,113.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	107,107,479.
2	Enter amount from Part I, line 27a	2	1,576,354.
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	7,999,345.
4	Add lines 1, 2, and 3	4	116,683,178.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	116,683,178.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e	<128,288.>		<128,288.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<128,288.>

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<128,288.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	4,018,300.	91,577,229.	.043879
2008	4,864,761.	106,789,858.	.045555
2007	4,717,852.	108,332,330.	.043550
2006	5,418,109.	81,113,289.	.066797
2005	4,875,190.	22,264,108.	.218971

2 Total of line 1, column (d)	2	.418752
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.083750
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	108,399,842.
5 Multiply line 4 by line 3	5	9,078,487.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	21,321.
7 Add lines 5 and 6	7	9,099,808.
8 Enter qualifying distributions from Part XII, line 4	8	3,662,750.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	42,641.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	42,641.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	42,641.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	59,088.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	60,000.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	119,088.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	76,447.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☐ 76,447. Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

N/A

STMT 16

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► ERIC RIAK, ATLANTIC TRUST Located at ► 100 FEDERAL STREET, BOSTON, MA	Telephone no. ► 617-927-5700 ZIP+4 ► 02110		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b
		X

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

(continued)

5a

During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes

☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes

☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes

☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes

☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes

☒ No

b

If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☐

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes

☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes

☒ No

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870.

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes

☒ No

b

If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17		0.	0.	0.

2

Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

023551

12-07-10

Form 990-PF (2010)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
MOTT PHILANTHROPIC - PRUDENTIAL TOWER, 800 BOYLSTON STREET, SUITE 1560, BOSTON, M ATLANTIC TRUST	ADVISOR SERVICES	540,000.
100 FEDERAL ST, 37TH FLOOR, BOSTON, MA 02110	FIDUCIARY SERVICES	420,360.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
3 All other program-related investments. See instructions.	
Total. Add lines 1 through 3	0.

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	105,234,770.
b	Average of monthly cash balances	1b	4,809,471.
c	Fair market value of all other assets	1c	6,360.
d	Total (add lines 1a, b, and c)	1d	110,050,601.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	110,050,601.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,650,759.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	108,399,842.
6	Minimum investment return. Enter 5% of line 5	6	5,419,992.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	5,419,992.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	42,641.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	42,641.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,377,351.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	5,377,351.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,377,351.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,662,750.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,662,750.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,662,750.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				5,377,351.
2 Undistributed income, if any, as of the end of 2010.				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	3,951,905.			
b From 2006	2,613,504.			
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	6,565,409.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$	3,662,750.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				3,662,750.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	1,714,601.			1,714,601.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,850,808.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	2,237,304.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	2,613,504.			
10 Analysis of line 9:				
a Excess from 2006	2,613,504.			
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

- 2 a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

[illegible]

- b 85% of line 2a
- c Qualifying distributions from Part XII,
line 4 for each year listed
- d Amounts included in line 2c not
used directly for active conduct of
exempt activities
- e Qualifying distributions made directly
for active conduct of exempt activities.

Subtract line 2d from line 2c
- 3 Complete 3a, b, or c for the
alternative test relied upon:
 - a "Assets" alternative test - enter:
 - (1) Value of all assets
 - (2) Value of assets qualifying
under section 4942(j)(3)(B)(i)
 - b "Endowment" alternative test - enter
2/3 of minimum investment return
shown in Part X, line 6 for each year
listed
 - c "Support" alternative test - enter:
 - (1) Total support other than gross
investment income (interest,
dividends, rents, payments on
securities loans (section
512(a)(5)), or royalties)
 - (2) Support from general public
and 5 or more exempt
organizations as provided in
section 4942(j)(3)(B)(iii)
 - (3) Largest amount of support from
an exempt organization
 - (4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JOYCE LINDE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a The name, address, and telephone number of the person to whom applications should be addressed:**

MOTT PHILANTHROPIC, 617 927-5700

PRUDENTIAL TOWER, 800 BOYLSTON STREET, SUITE 1560, BOSTON, MA 02199

- b The form in which applications should be submitted and information and materials they should include:**

N/A

- c Any submission deadlines:**

N/A

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | | |
|----------|--|--------------|------------|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | Yes |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | |
| | (2) Other assets | 1a(2) | |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | |
| | (4) Reimbursement arrangements | 1b(4) | |
| | (5) Loans or loan guarantees | 1b(5) | |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

TRUSTEE

Title

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

STEPHEN COLELLA

Steph A. Cohen
MAN & COMPANY, LLP

11/9/10

P00538283

Firm's name ► DICICCO, GULMAN & COMPANY, LLP

Firm's EIN ► 04-3296226

Firm's address ► 150 PRESIDENTIAL WAY, SUITE 510
WOBURN, MA 01801

Phone no. 781-937-5300

Form 990-PF (2010)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

LINDE FAMILY FOUNDATION
C/O ERIC RIAK - ATLANTIC TRUST

Employer identification number

04-6904949

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

LINDE FAMILY FOUNDATION
C/O ERIC RIAK - ATLANTIC TRUST

Employer identification number

04-6904949

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JOYCE G. LINDE 265 COUNTRY DRIVE WESTON, MA 02493	\$ 460,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)

Name of organization

LINDE FAMILY FOUNDATION
C/O ERIC RIAK - ATLANTIC TRUST

Employer identification number

04-6904949

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

LINDE FAMILY FOUNDATION

C/O ERIC RIAK - ATLANTIC TRUST

04-6904949

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
1			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
2			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
3			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
4			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

SUN HICKORY FARMS LLC	5200 TOWN CENTER CIR. BOCA RATON, FL 33486	26-0345116	
SUN HICKORY FARMS RESERVES	5200 TOWN CENTER CIR. BOCA RATON, FL 33486	26-2231210	
SUN PERFECT TIMING FINANCE	5200 TOWN CENTER CIR. BOCA RATON, FL 33486	27-4336827	
SUN MARKET DINING FINANCE	5200 TOWN CENTER CIR. BOCA RATON, FL 33486	26-2214770	
SUN MTG FINANCE GROUP LLC	5200 TOWN CENTER CIR. BOCA RATON, FL 33486	26-1642380	
NET GROUP INVESTMENTS LTD	5200 TOWN CENTER CIR. BOCA RATON, FL 33486	98-0573622	X
NET GROUP COOPERATIEF UA	5200 TOWN CENTER CIR. BOCA RATON, FL 33486	98-0573623	X
NET GROUP FINANCE LLC	5200 TOWN CENTER CIR. BOCA RATON, FL 33486	27-1079694	
SUN PAPERWORKS LP	5200 TOWN CENTER CIR. BOCA RATON, FL 33486	26-2919616	
SUN PERFORMANCE FIBERS	5200 TOWN CENTER CIR. BOCA RATON, FL 33486	20-1544077	
SUN PLUMBING GROUP LLC	5200 TOWN CENTER CIR. BOCA RATON, FL 33486	26-1300385	
PLUMBING GROUP HOLDINGS	5200 TOWN CENTER CIR. BOCA RATON, FL 33486	45-0575658	
PRODAC MGMT SARL & PTR SCA	5, RUE GUILLAUME KROLL FC L-1882 LUXEMBOURG	98-0677382	X
SGF PRODUCE INTERMEDIATE	5200 TOWN CENTER CIR. BOCA RATON, FL 33486	26-3016299	
SUN CAPITAL PARTNERS IV LP	5200 TOWN CENTER CIR. BOCA RATON, FL 33486	20-2594605	
SUN MARK IV DEBT HOLDCO	5200 TOWN CENTER CIR. BOCA RATON, FL 33486	26-3791644	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	LONG-TERM LOSS FROM ATLANTIC TRUST	P	VARIOUS	VARIOUS
b	SHORT-TERM GAIN FROM ATLANTIC TRUST	P	VARIOUS	VARIOUS
c	LONG-TERM LOSS FROM AUDAX MEZZANINE FUND II	P	VARIOUS	VARIOUS
d	SHORT-TERM GAIN FROM AUDAX MEZZANINE FUND II	P	VARIOUS	VARIOUS
e	LONG-TERM LOSS FROM OCM ASIA	P	VARIOUS	VARIOUS
f	SHORT-TERM GAIN FROM OCM ASIA	P	VARIOUS	VARIOUS
g	SECTION 1256 GAIN FROM OCM ASIA - SHORT-TERM	P	VARIOUS	VARIOUS
h	SHORT-TERM GAIN FROM SUN CAPITAL PARTNERS V LP	P	VARIOUS	VARIOUS
i	SHORT-TERM GAIN FROM ENERGY CAPITAL INVESTORS	P	VARIOUS	VARIOUS
j	LONG-TERM GAIN FROM ENERGY CAPITAL INVESTORS	P	VARIOUS	VARIOUS
k	SECTION 1256 GAIN FROM ENERGY CAPITAL INVESTORS -	P	VARIOUS	VARIOUS
l	LONG-TERM GAIN FROM LIBERTY SQUARE ASIA	P	VARIOUS	VARIOUS
m	LONG-TERM GAIN FROM ARDEN ALTERNATIVE ADVISORS FU	P	VARIOUS	VARIOUS
n	CAPITAL GAINS DIVIDENDS			
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a <236,957.>			<236,957.>
b 10,424.			10,424.
c <72,296.>			<72,296.>
d 3,278.			3,278.
e <270.>			<270.>
f 48,513.			48,513.
g 676.			676.
h 356.			356.
i 11,017.			11,017.
j 31,740.			31,740.
k 109.			109.
l 42,169.			42,169.
m 179.			179.
n 32,774.			32,774.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<236,957.>
b			10,424.
c			<72,296.>
d			3,278.
e			<270.>
f			48,513.
g			676.
h			356.
i			11,017.
j			31,740.
k			109.
l			42,169.
m			179.
n			32,774.
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 if (loss), enter "-0-" in Part I, line 7 }	2	<128,288.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒ **X**
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization LINDE FAMILY FOUNDATION C/O ERIC RIAK - ATLANTIC TRUST	Employer identification number 04-6904949
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P.O. box, see instructions. 100 FEDERAL STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BOSTON, MA 02110-1802	

Enter the Return code for the return that this application is for (file a separate application for each return) **0 4**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

ERIC RIAK, ATLANTIC TRUST

- The books are in the care of ► **100 FEDERAL STREET - BOSTON, MA 02110**

Telephone No. ► **617-927-5700**

FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2010** or
► ☐ tax year beginning , and ending

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	60,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	60,000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II		Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).	
Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization LINDE FAMILY FOUNDATION C/O ERIC RIAK - ATLANTIC TRUST		Employer identification number 04-6904949
	Number, street, and room or suite no. If a P.O. box, see instructions. 100 FEDERAL STREET		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. BOSTON, MA 02110-1802		

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

ERIC RIAK, ATLANTIC TRUST

• The books are in the care of **100 FEDERAL STREET - BOSTON, MA 02110**

Telephone No. **617-927-5700**

FAX No.

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2011.**

5 For calendar year **2010**, or other tax year beginning , and ending .

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS REQUIRED IN ORDER TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	60,000.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	60,000.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Eric Riak** Title **CPA**

Date **8/9/11**

Form 8868 (Rev. 1-2011)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
ATLANTIC TRUST	1,499,892.
AUDAX MEZZANINE FUND II	153,088.
ENERGY CAPITAL INVESTORS	4,335.
OCM ASIA OPPORTUNITIES	4,647.
SUN CAPITAL PARTNERS V LP	29,021.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	1,690,983.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ATLANTIC TRUST	32,774.	32,774.	0.
ATLANTIC TRUST	1,025,212.	0.	1,025,212.
AUDAX MEZZANINE FUND II	2,158.	0.	2,158.
LAZARD	260.	0.	260.
OCM ASIA OPPORTUNITIES	18,816.	0.	18,816.
SUN CAPITAL PARTNERS V LP	23.	0.	23.
TOTAL TO FM 990-PF, PART I, LN 4	1,079,243.	32,774.	1,046,469.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
FROM OCM ASIA	407.	407.	
FROM LAZARD	<10,225.>	<10,225.>	
FROM SUN CAPITAL PARTNERS	<358.>	<358.>	
DEFERRED COMPENSATION	3,063,064.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	3,052,888.	<10,176.>	

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
DGC ACCOUNTANT FEES	45,104.	45,104.		0.
TO FORM 990-PF, PG 1, LN 16B	45,104.	45,104.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FIDUCIARY FEES	420,360.	420,360.		0.
MOTT PHILANTHROPIC	540,000.	0.		540,000.
TO FORM 990-PF, PG 1, LN 16C	960,360.	420,360.		540,000.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES	27,495.	27,495.		0.
STATE TAXES	250.	250.		0.
FEDERAL TAXES	230,957.	0.		0.
TO FORM 990-PF, PG 1, LN 18	258,702.	27,745.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	7
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PORTFOLIO DEDUCTIONS FROM PASSTHROUGH ENTITIES	156,761.	96,106.		0.	
TO FORM 990-PF, PG 1, LN 23	156,761.	96,106.		0.	

FOOTNOTES	STATEMENT	8
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SCHEDULE B: PER IRC SEC 170(F)(8)(D)

THE LINDE FAMILY FOUNDATION DID NOT PROVIDE ANY GOODS OR SERVICES IN CONSIDERATION, IN WHOLE OR IN PART, FOR ANY CONTRIBUTIONS RECEIVED FROM JOYCE LINDE, REPORTED ON SCHEDULE B.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	9
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DESCRIPTION	AMOUNT
CHANGE IN UNREALIZED GAIN/(LOSS) FROM INVESTMENTS	7,999,345.
TOTAL TO FORM 990-PF, PART III, LINE 3	7,999,345.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	10
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US AND AGENCY OBLIGATIONS	X		11,949,477.	11,949,477.
TOTAL U.S. GOVERNMENT OBLIGATIONS			11,949,477.	11,949,477.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			11,949,477.	11,949,477.

FORM 990-PF	CORPORATE STOCK	STATEMENT	11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	69,915,092.	69,915,092.
TOTAL TO FORM 990-PF, PART II, LINE 10B	69,915,092.	69,915,092.

FORM 990-PF	CORPORATE BONDS	STATEMENT	12
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	27,673,524.	27,673,524.
TOTAL TO FORM 990-PF, PART II, LINE 10C	27,673,524.	27,673,524.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	13
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PARTNERSHIP INVESTMENTS	FMV	3,916,839.	3,916,839.
TOTAL TO FORM 990-PF, PART II, LINE 13		3,916,839.	3,916,839.

FORM 990-PF	OTHER ASSETS	STATEMENT	14
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
REDEMPTION RECEIVABLE FROM PARTNERSHIPS	125,839.	76,315.	76,315.
OTHER ASSETS	0.	7,359.	7,359.
TO FORM 990-PF, PART II, LINE 15	125,839.	83,674.	83,674.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	15
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
OTHER LIABILITIES	0.	40,818.	
DEFERRED TAX LIABILITY	0.	143,117.	
TOTAL TO FORM 990-PF, PART II, LINE 22	0.	183,935.	

FORM 990-PF

LIST OF SUBSTANTIAL CONTRIBUTORS
PART VII-A, LINE 10

STATEMENT 16

NAME OF CONTRIBUTOR

ADDRESS

JOYCE G. LINDE

265 COUNTRY DRIVE
WESTON, MA 02493

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 17

NAME AND ADDRESS

TITLE AND
AVRG HRS/WKCOMPEN-
SATIONEMPLOYEE
BEN PLAN EXPENSE
CONTRIB ACCOUNTJOYCE LINDE
265 COUNTRY DRIVE
WESTON, MA 02493TRUSTEE
0.25

0. 0. 0.

DOUGLAS T. LINDE
ONE BALDWIN CIRCLE
WESTON, MA 02493TRUSTEE
0.25

0. 0. 0.

CAROL CROFT LINDE
ONE BALDWIN CIRCLE
WESTON, MA 02493TRUSTEE
0.25

0. 0. 0.

KAREN LINDE PACKMAN
240 COUNTRY DRIVE
WESTON, MA 02493TRUSTEE
0.25

0. 0. 0.

JEFFREY N. PACKMAN
240 COUNTRY DRIVE
WESTON, MA 02493TRUSTEE
0.25

0. 0. 0.

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

0. 0. 0.

Linde Family Foundation

Grants Paid

January 1, 2010--December 31, 2010

17 May 2011

Payee Organization	Request Project Title	Amount	Payment Date	Check Number	Check Clear ed Date
Jacob's Pillow Dance 358 George Carter Road Becket, MA 01223	Ted Shawn Circle	\$5,000	3/22/2010	1181	3/29/2 010
DeCordova Museum and Sculpture Park 51 Sandy Pond Road Lincoln, MA 01773-2600	Investment in the Future Fund	\$90,000	4/6/2010	1183	4/16/2 010
Beginning with Children Foundation 575 Lexington Avenue New York, NY 10022	20th Anniversary Celebration	\$25,000	4/6/2010	1186	4/14/2 010

Payee Organization	Request Project Title	Amount	Payment Date	Check Number	Check Clear- ed Date
EdVestors 140 Clarendon Street Suite 305 Boston, MA 02116	Boston Public Schools- Arts Expansion Fund	\$75,000	5/4/2010	1182	5/17/2010
DeCordova Museum and Sculpture Park 51 Sandy Pond Road Lincoln, MA 01773-2600	2009-2010 Annual Fund	\$30,000	5/17/2010	1187	6/11/2010
DeCordova Museum and Sculpture Park 51 Sandy Pond Road Lincoln, MA 01773-2600	Gift in honor of Senior Curator Nick Capasso	\$10,000	5/17/2010	1188	6/11/2010
School of the Museum of Fine Arts 230 The Fenway Boston, MA 02115-5596	Museum School's Medici Scholarship Program	\$25,000	5/17/2010	1212	6/18/2010
Boston Arts Academy Foundation 174 Ipswich Street Boston, MA 02215	BAA Academy Strings Program (formerly the String Outreach Program)	\$50,000	5/18/2010	1206	6/1/2010
The Boston Education Development Foundation Inc 26 Court Street, 5th Floor Boston, MA 02108	Making Music Matters!	\$50,000	5/18/2010	1208	6/3/2010

Payee Organization	Request Project Title	Amount	Payment Date	Check Number	Checked Date
City Stage Company of Boston 539 Tremont Street Boston, MA 02116	City Youth on Stage	\$50,000	5/18/2010	1207	5/20/2010
Roxbury Preparatory Charter School 120 Fisher Avenue Roxbury, MA 02120	Prep Arts Initiative	\$50,000	5/18/2010	1209	5/24/2010
United South End Settlements 566 Columbus Avenue Boston, MA 02118	Children's Art Centre	\$50,000	5/18/2010	1210	5/20/2010
Community Music Center of Boston 34 Warren Avenue, South End Boston, MA 02116	Schools in Concert	\$100,000	5/18/2010	1211	5/20/2010
Boston University, Department of Mathematics and Statistics 111 Cunningham Street Boston, MA 02215	Program in Mathematics for Young Scientists	\$75,000	5/18/2010	1194	6/7/2010

Payee Organization	Request Project Title	Amount	Payment Date	Check Number	Check Clear ed Date
Camp Harbor View Foundation c/o Connors Family Office 200 Clarendon Street, 60th Floor Boston, MA 02116	Support for the Counselor-in-Training Program	\$50,000	5/18/2010	1190	5/24/2 010
Friends of Young Achievers 20 Outlook Road Mattapan, MA 02126	Middle School Math:--Improving Academic Achievement: The Algebra Project	\$75,000	5/18/2010	1196	5/25/2 010
Jumpstart for Young Children, School Readiness for All Inc. 308 Congress Street Boston, MA 02210		\$50,000	5/18/2010	1197	6/1/20 10
Massachusetts Institute of Technology: Office of Engineering Outreach Programs 600 Memorial Drive W98-300 Cambridge, MA 02139	MIT Minority Introduction to Science and Engineering (MITES) Program and MIT Science, Technology, Engineering, and Mathematics (STEM) Program	\$75,000	5/18/2010	1199	5/21/2 010
Northeastern University The Center for STEM Education 520 International Village 360 Huntington Avenue Boston, MA 02115	The Northeastern University Young Scholars Program	\$66,500	5/18/2010	1202	6/18/2 010

Payee Organization	Request Project Title	Amount	Payment Date	Check Number	Checked Date
Roxbury Preparatory Charter School 120 Fisher Avenue Roxbury, MA 02120	Numeracy Initiative	\$75,000	5/18/2010	1203	5/24/2010
The Boston Education Development Foundation Inc 26 Court Street, 5th Floor Boston, MA 02108	Countdown to Kindergarten Play to Learn Groups	\$45,000	5/24/2010	1191	5/27/2010
Massachusetts State Science & Engineering Fair Inc (MSSEF) 955 Massachusetts Avenue #350 Cambridge, MA 02139	The Curious Minds Initiative (CMI) - Professional Development for Science/STEM Teachers	\$75,000	5/24/2010	1201	6/17/2010
Boston Algebra in Middle Schools AIMS Project, Inc. MathPower 13 Lake Hall Northeastern University 360 Huntington Avenue Boston, MA 02115	Math*GAINS Grow Academically in Number Sense	\$75,000	5/24/2010	1193	6/3/2010
Museum of Fine Arts, Boston Avenue of the Arts 465 Huntington Avenue Boston, MA 02115	Acquisition of Candice Breitz's Queen (a portrait of Madonna)	\$25,000	5/24/2010	1213	6/4/2010

Payee Organization	Request Project Title	Amount	Payment Date	Check Number	Check Clear ed Date
EdVestors 140 Clarendon Street Suite 305 Boston, MA 02116	BPS- Increasing Access to Algebra in Grade 8	\$40,000	6/1/2010	1192	6/3/2010
Mass Insight Education and Research Institute, Inc. 18 Tremont Street Suite 930 Boston, MA 02108	Mass Math & Science Initiative	\$100,000	6/1/2010	1214	6/7/2010
EdVestors 140 Clarendon Street Suite 305 Boston, MA 02116	O'Bryant Gateway to the LMA (Longwood Medical and Academic Area)	\$37,500	6/2/2010	1195	6/8/2010
The Boston Foundation 75 Arlington Street, 10th Floor Boston, MA 02116	StreetSafe Boston	\$50,000	6/3/2010	1189	6/9/2010
Massachusetts Institute of Technology- Scheller Teacher Education Program 77 Massachusetts Ave. MIT Bldg. E15-301 Cambridge, MA 02139	Simulations, Systems, and Computational Literacy -- Phase III	\$75,000	6/3/2010	1200	6/23/2010
Teach for America 60 Canal Street Boston, MA 02114	Teach For America Greater Boston Expansion	\$75,000	6/3/2010	1204	6/11/2010

Payee Organization	Request Project Title	Amount	Payment Date	Check Number	Check Clear ed Date
EdVestors 140 Clarendon Street Suite 305 Boston, MA 02116	Fee to monitor O'Bryant School: Gateway to LMA Pathway Program Grant #2555	\$3,750	6/3/2010	1195	6/8/2010
UMass Lowell Future Engineers Center 1 University Avenue, Pasteur 106 Lowell, MA 01854	DESIGNLAB After School Engineering Programs: Continued Development & Statewide Expansion	\$37,000	6/3/2010	1205	6/16/2010
EdVestors 140 Clarendon Street Suite 305 Boston, MA 02116	Fee to monitor BPS Access to Algebra Grant #2402 \$8,000 /2yrs.	\$4,000	6/3/2010	1192	6/8/2010
Boston Children's Chorus 112 Shawmut Avenue Suite 5B Boston, MA 02118	Fee to monitor O'Bryant Grant #1788 \$5,000 -final year Choir Program Growth and Enhancement	\$50,000	7/1/2010	1215	7/20/2010
Boston Chinatown Neighborhood Center 885 Washington Street Boston, MA 02111	Arts and Enrichment Program	\$70,000	7/1/2010	1222	7/12/2010

Payee Organization	Request Project Title	Amount	Payment Date	Check Number	Check Clear ed Date
Jose Mateo's Ballet Theatre of Boston 400 Harvard Street Cambridge, MA 02138	Equitable Inclusion - next steps in making OST programming available to all children.	\$100,000	7/1/2010	1223	7/7/2010
West End House Boys & Girls Club of Allston-Bright 105 Allston Street Allston, MA 02134	Visual & Performing Arts program	\$85,000	7/1/2010	1217	7/8/2010
VSA arts of Massachusetts 89 South Street, Suite #101 Boston, MA 02111	The Arts Extension Program	\$75,000	7/6/2010	1216	7/13/2010
ZUMIX 260 Sumner Street East Boston, MA 02128	HANDS-ON Youth Development Program	\$70,000	7/6/2010	1218	7/9/2010
Boston Youth Symphony Orchestras 855 Commonwealth Avenue Boston, MA 02215	Intensive Community Program	\$70,000	7/12/2010	1221	7/16/2010
Hyde Square Task Force 375 Centre Street, PO Box 301871 Jamaica Plain, MA 02130	Learn Thru Dance	\$20,000	7/13/2010	1219	7/20/2010

Payee Organization	Request Project Title	Amount	Payment Date	Check Number	Checked Clear ed Date
Dana-Farber Cancer Institute 44 Binney Street Boston, MA 02115	Acute Lymphoblastic Leukemia (ALL) Research Program: Tissue Banking and MRD Detection Initiatives (Core C)	\$300,000	7/29/2010	1224	8/3/2010
Charlestown Working Theater 442 Bunker Hill Street Charlestown, MA 02129	Continued Operational Support of CWT's Arts and Culture Programming for Youth in Grades K-8.	\$25,000	9/15/2010	1220	9/30/2010

Payee Organization	Request Project Title	Amount	Payment Date	Check Number	Check Clear- ed Date
Boston Symphony Orchestra Symphony Hall 301 Massachusetts Avenue Boston, MA 02115	Symphony & Tanglewood Annual Funds 2009-2011	\$75,000	12/21/2010	1258	12/30/ 2010
Ariadia 210 Eleventh Avenue Suite 503 New York, NY 10001	General Operating Support	\$10,000	12/21/2010	1259	12/27/ 2010
					10

Payee Organization	Request Project Title	Amount	Payment Date	Check Number	Checked Date
Family Service of Greater Boston 31 Heath Street Jamaica Plain, MA 02130	Year-end gift in support of general operations	\$25,000	12/21/2010	1237	12/31/2010
Bay Cove Small Wonders Program 66 Canal Street Boston, MA 02114	Year-end gift in support of general operations	\$25,000	12/21/2010	1230	12/31/2010
Greater Boston Food Bank 70 South Bay Avenue Boston, MA 02118	Year-end gift in support of general operations	\$25,000	12/21/2010	1241	12/22/2010
Horizons for Homeless Children 1705 Columbus Avenue Roxbury, MA 02119	Year-end gift in support of general operations	\$25,000	12/21/2010	1243	12/23/2010
Bridge Over Troubled Waters 47 West Street Boston, MB 02111	Year-end gift in support of general operations	\$20,000	12/21/2010	1235	12/24/2010
Richmond Land Trust Richmond Land Trust PO Box 21 Richmond, MA 01254 Richmond, MA 01254	Year-end gift in support of general operations	\$1,000	12/21/2010	1249	12/29/2010
The Children's Museum 308 Congress Street Boston, MA 02210	Year-end gift in support of general operations	\$1,000	12/21/2010	1225	12/30/2010

Payee Organization	Request Project Title	Amount	Payment Date	Check Number	Check Clear ed Date
Roxbury Weston Programs PO Box 241 Weston, MA 02493	Year-end gift in support of general operations	\$5,000	12/21/2010	1254	1/4/20 11
WGBH One Guest Street Boston, MA 02135	Year-end gift in support of general operations	\$5,000	12/21/2010	1257	12/30/ 2010
Steppingstone Foundation, Inc. 155 Federal Street, Suite 800 Boston, MA 02110	Year-end gift in support of general operations	\$10,000	12/21/2010	1255	12/23/ 2010
Roxbury Preparatory Charter School 120 Fisher Avenue Roxbury, MA 02120	Year-end gift in support of general operations	\$2,500	12/21/2010	1253	1/3/20 11
From The Top 295 Huntington Ave. Ste 201 Boston, MA 02115	Year-end gift in support of general operations	\$1,000	12/21/2010	1226	12/29/ 2010
Boston Health Care for the Homeless Program 780 Albany Street Boston, MA 02118	Year-end gift in support of general operations	\$2,500	12/21/2010	1233	12/31/ 2010
Big Sister Association of Greater Boston 161 Massachusetts Avenue Boston, MA 02115	Year-end gift in support of general operations	\$25,000	12/21/2010	1232	12/23/ 2010

Payee Organization	Request Project Title	Amount	Payment Date	Check Number	Checked Date
Berkshire South Regional Community Center 15 Crissey Road Great Barrington, MA 01230	Year-end gift in support of general operations	\$1,000	12/21/2010	1231	12/31/ 2010
Acre Family Day Care 14 Kirk Street Lowell, MA 01852	Year-end gift in support of general operations	\$25,000	12/21/2010	1228	12/22/ 2010
Tenacity 38 Everett Street Boston, MA 02134	Year-end gift in support of general operations	\$10,000	12/21/2010	1256	1/11/2 011
Facing History and Ourselves National Foundation, Inc. 16 Hurd Road Brookline, MA 02445	Year-end gift in support of general operations	\$1,000	12/21/2010	1250	12/27/ 2010
Food Project, The 10 Lewis Street Lincoln, MA 01773	Year-end gift in support of general operations	\$2,500	12/21/2010	1239	12/23/ 2010
Heading Home P.O. Box 390516 Cambridge, MA 02139	Year-end gift in support of general operations	\$10,000	12/21/2010	1242	12/29/ 2010
Project STEP, Inc. Symphony Hall 301 Massachusetts Avenue Boston, MA 02115-4557	Year-end gift in support of general operations	\$2,500	12/21/2010	1227	12/24/ 2010

Payee Organization	Request Project Title	Amount	Payment Date	Check Number	Check Clear ed Date
United Way of Massachusetts Bay and Merrimack Valley 51 Sleeper Street Boston, MA 02210	Year-end gift in support of general operations	\$75,000	12/21/2010	1248	12/28/ 2010
Posse Foundation, Inc. 14 Wall Street, Suite 8A-60 New York City, NY 10005	Year-end gift in support of general operations	\$25,000	12/21/2010	1252	12/29/ 2010
Massachusetts Society for the Prevention of Cruelty to Children 99 Summer Street, 6th Floor Boston, MA 02110	Year-end gift in support of general operations	\$10,000	12/21/2010	1245	12/23/ 2010
Food Bank of Western Massachusetts, The 97 North Hatfield Road PO Box 160 Hatfield, MA 01038	Year-end gift in support of general operations	\$10,000	12/21/2010	1238	1/4/20 11

Payee Organization	Request Project Title	Amount	Payment Date	Check Number	Check Clear ed Date
Jumpstart for Young Children, Inc. 308 Congress Street Boston, MA 02210	Year-end gift in support of general operations	\$2,000	12/21/2010	1251	1/7/2011
Friends of Boston's Homeless c/o Long Island Shelter P.O. Box 220648 Boston, MA 02122	Year-end gift in support of general operations	\$16,000	12/21/2010	1240	1/18/2011
Project Bread - The Walk for Hunger 145 Border Street East Boston, MA 02128	Year-end gift in support of general operations	\$7,500	12/21/2010	1247	12/23/2010
Metropolitan Boston Housing Partnership, Inc. 125 Lincoln Street, 5th floor Boston, MA 02111-2503	Year-end gift in support of general operations	\$10,000	12/21/2010	1246	1/10/2011
Boston Medical Center Corporation Office of Development 801 Massachusetts Avenue, First Floor Boston, MA 02118	Year-end gift in support of general operations	\$15,000	12/21/2010	1234	12/27/2010
Jewish Community Housing for the Elderly 30 Wallingford Road Brighton, MA 02135-4753	Year-end gift in support of general operations	\$1,000	12/21/2010	1244	1/4/2011

Payee Organization	Request Project Title	Amount	Payment Date	Check Number	Check Clear ed Date
Alzheimer's Association- National 225 North Michigan Avenue Chicago, IL 60601	Year-end gift in support of general operations	\$25,000	12/21/2010	1267	12/23/ 2010
Alzheimer's Association, Massachusetts Chapter 311 Arsenal Street Watertown, MA 02472	Year-end gift in support of general operations	\$5,000	12/21/2010	1266	12/23/ 2010
The Family Center, Inc. 366 Somerville Avenue Somerville, MA 02143	Year-end gift in support of general operations	\$2,500	12/21/2010	1236	12/30/ 2010
Charlestown Working Theater 442 Bunker Hill Street Charlestown, MA 02129	Continued Operational Support of CWT's Arts and Culture Programming for Youth in Grades K-8.	\$25,000	12/30/2010	1260	1/19/2 011
Grand Totals		\$3,122,750			