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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name change

Name of foundation ABBOT & DOROTHY H. STEVENS FOUNDATION		A Employer identification number 04-6107991
Number and street (or P.O. box number if mail is not delivered to street address) P.O. BOX 111	Room/suite	B Telephone number (978) 688-7211
City or town, state, and ZIP code NORTH ANDOVER, MA 01845		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 21209709	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify)	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
(Part I, column (d) must be on cash basis)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		550078.	550078.		Statement 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		45931.			
b Gross sales price for all assets on line 6a		6480231.			
7 Capital gain net income (from Part IV, line 2)			45931.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total (Add lines 1 through 11)		596009.	596009.		
13 Compensation of officers, directors, trustees, etc.		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees Stmt 2		7550.	0.		0.
c Other professional fees Stmt 3		67432.	67432.		0.
17 Interest					
18 Taxes Stmt 4		17864.	10714.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses Stmt 5		105000.	0.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		197846.	78146.		0.
25 Contributions, gifts, grants paid		971750.			971750.
26 Total expenses and disbursements. Add lines 24 and 25		1169596.	78146.		971750.
27 Subtract line 26 from line 12		-573587.			
a Excess of revenue over expenses and disbursements					
b Net investment income (if negative, enter -0-)			517863.		
c Adjusted net income (if negative, enter -0-)				N/A	

614 9

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	21664.	8464.	8464.
	2 Savings and temporary cash investments	38119.	41180.	41180.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations Stmt 6	499477.	499536.	630350.
	b Investments - corporate stock Stmt 7	13943438.	14676387.	16515457.
	c Investments - corporate bonds Stmt 8	5169838.	3873382.	4014258.
	11 Investments - land, buildings, and equipment basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
14 Land, buildings, and equipment, basis ▶ Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	19672536.	19098949.	21209709.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>			
	24 Unrestricted	19672536.	19098949.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
30 Total net assets or fund balances	19672536.	19098949.		
31 Total liabilities and net assets/fund balances	19672536.	19098949.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19672536.
2 Enter amount from Part I, line 27a	2	-573587.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	19098949.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	19098949.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1a			
b See Attached Statements			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 6480231.		6434300.	45931.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			
b			
c			
d			
e			45931.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	45931.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	1145450.	18013856.	.063587
2008	1471565.	21246902.	.069260
2007	1318638.	22930736.	.057505
2006	1595076.	21838302.	.073040
2005	1862865.	22539643.	.082648

2 Total of line 1, column (d)	2	.346040
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.069208
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	19867180.
5 Multiply line 4 by line 3	5	1374968.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	5179.
7 Add lines 5 and 6	7	1380147.
8 Enter qualifying distributions from Part XII, line 4	8	971750.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	10357.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	10357.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	10357.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		6a	6589.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		6b	
6 Credits/Payments:		6c	7000.
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6d		
b Exempt foreign organizations - tax withheld at source	7	13589.	
c Tax paid with application for extension of time to file (Form 8868)	8	70.	
d Backup withholding erroneously withheld	9		
7 Total credits and payments. Add lines 6a through 6d	10	3162.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	11	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be credited to 2011 estimated tax <input type="checkbox"/> 3162. Refunded <input type="checkbox"/>			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ 0. (2) On foundation managers <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes.		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **▶ N/A**

14 The books are in care of **▶ JOSHUA L. MINER** Telephone no **▶ 978-688-7211**
 Located at **▶ P.O. BOX 111, NORTH ANDOVER, MA** ZIP+4 **▶ 01845**

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year **▶ 15** **N/A**

16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? **16** **Yes** **No**
X

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country **▶**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A	1b	
Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? 1c		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years ▶ _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4a		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? 4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

7b

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOSHUA L MINER	TRUSTEE			
356 MAIN STREET				
BOXFORD, MA 01921	1.00	0.	0.	0.
DEBORAH D PUTNAM	TRUSTEE			
32 ARBOROUGH ROAD				
ROSLINDALE, MA 02131	1.00	0.	0.	0.
CHRISTOPHER W ROGERS	TRUSTEE			
46 OCEAN STREET				
NAHANT, MA 01908	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

[illegible]

Total number of others receiving over \$50,000 for professional services

0

Part IX-A	Summary of Direct Charitable Activities
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List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1	N/A	
2		
All other program-related investments. See instructions.		
3		

All other program-related investments. See instructions.

Total. Add lines 1 through 3

0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	20127611.
b	Average of monthly cash balances	1b	42115.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	20169726.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	20169726.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	302546.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	19867180.
6	Minimum investment return. Enter 5% of line 5	6	993359.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	993359.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	10357.
b	Income tax for 2010 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	10357.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	983002.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	983002.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	983002.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	971750.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	971750.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	971750.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				983002.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	767053.			
b From 2006	527573.			
c From 2007	276297.			
d From 2008	427890.			
e From 2009	253568.			
f Total of lines 3a through e	2252381.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$	971750.			
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				971750.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	11252.			11252.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	2241129.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	755801.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	1485328.			
10 Analysis of line 9:				
a Excess from 2006	527573.			
b Excess from 2007	276297.			
c Excess from 2008	427890.			
d Excess from 2009	253568.			
e Excess from 2010				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ..

b Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities

Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) ..

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) ..

(3) Largest amount of support from an exempt organization

(4) Gross investment income ..

Tax year

(a) 2010

(b) 2009

Prior 3 years

(c) 2008

(d) 2007

(e) Total

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

JOSHUA L MINER, 978-688-7211

P.O. BOX 111, NORTH ANDOVER, MA 01845

b The form in which applications should be submitted and information and materials they should include

SEE ATTACHED STATEMENT

c Any submission deadlines:

SEE ATTACHED STATEMENT

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

SEE ATTACHED STATEMENT

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year PLEASE SEE ATTACHED SCHEDULE	UNRELATED ORGANIZATION	501(C)(3) CHARITABLE ORGANIZ.	CHARITABLE PURPOSE	971750.
b Approved for future payment PLEASE SEE ATTACHED SCHEDULE	UNRELATED ORGANIZATION	501(C)(3) CHARITABLE ORGANIZ.	CHARITABLE PURPOSE	300350.
Total			3a	971750.
			3b	300350.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
f _____					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	550078.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	45931.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a _____					
b _____					
c _____					
d _____					
e _____					
12 Subtotal. Add columns (b), (d), and (e)		0.		596009.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13 596009	

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes[illegible]

ABBOT & DOROTHY H. STEVENS FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	BBH, BROAD MARKET FIXED INCOME	P	Various	Various
b	PIMCO TOTAL RETURN FUND	P	Various	Various
c	VULCAN MATERIALS	P	Various	08/17/10
d	AUTOMATIC DATA PROCESSING	P	02/20/08	10/29/10
e	BED BATH & BEYOND INC.	P	Various	Various
f	BERKSHIRE HATHAWAY 4.2% 12/15/10	P	08/21/08	12/15/10
g	CADBURY PLC SPONS ADR	P	Various	01/25/10
h	CHUBB CORP	P	05/31/07	12/06/10
i	COCA COLA	P	01/10/05	07/22/10
j	COCA COLA	P	01/10/05	12/21/10
k	COCA COLA ENTERPRISES 4.25% 9/15/10	P	07/16/08	09/15/10
l	COMCAST CORP	P	Various	12/06/10
m	CONOCO FUNDING CO 6.35% 10/15/11	P	07/16/08	08/03/10
n	DELL INC	P	04/09/02	05/25/10
o	EBAY INC	P	07/17/08	03/26/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 765000.		760659.	4341.
b 1065000.		1048367.	16633.
c 38620.		49917.	-11297.
d 53087.		47719.	5368.
e 263733.		242728.	21005.
f 100000.		101052.	-1052.
g 201304.		188109.	13195.
h 41051.		38357.	2694.
i 92197.		70623.	21574.
j 32714.		20772.	11942.
k 100000.		100614.	-614.
l 120787.		169316.	-48529.
m 160352.		155413.	4939.
n 41711.		86368.	-44657.
o 96257.		84301.	11956.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			4341.
b			16633.
c			-11297.
d			5368.
e			21005.
f			-1052.
g			13195.
h			2694.
i			21574.
j			11942.
k			-614.
l			-48529.
m			4939.
n			-44657.
o			11956.

2 Capital gain net income or (net capital loss) ... { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c).
If (loss), enter "-0-" in Part I, line 8

2

3

ABBOT & DOROTHY H. STEVENS FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a	EBAY INC	P	Various	11/01/10
b	EBAY INC	P	Various	12/13/10
c	FEDERAL NATIONAL MTGE ASSN 7.25% 1/15/10	P	03/30/00	01/15/10
d	GOLDMAN SACHS GP GS 4.5% 6/15/10	P	11/07/05	06/15/10
e	INTUIT	P	09/17/07	05/25/10
f	INTUIT	P	09/17/07	07/22/10
g	INTUIT	P	09/17/07	08/02/10
h	INTUIT	P	Various	08/20/10
i	INTUIT	P	Various	09/08/10
j	INTUIT	P	Various	09/20/10
k	JOHNSON & JOHNSON	P	11/18/09	12/17/10
l	LIBERTY GLOBAL INC	P	07/10/07	10/29/10
m	LIBERTY MEDIA CORP	P	Various	11/17/10
n	MICROSOFT	P	Various	01/15/10
o	NESTLE	P	04/20/04	10/29/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 67600.		55216.	12384.
b 109628.		82760.	26868.
c 500000.		499990.	10.
d 250000.		249186.	814.
e 85417.		70875.	14542.
f 60835.		45360.	15475.
g 56061.		39690.	16371.
h 116092.		84953.	31139.
i 111582.		74369.	37213.
j 150161.		91781.	58380.
k 37265.		37438.	-173.
l 72179.		86821.	-14642.
m 76549.		104657.	-28108.
n 179544.		167248.	12296.
o 168916.		78442.	90474.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			12384.
b			26868.
c			10.
d			814.
e			14542.
f			15475.
g			16371.
h			31139.
i			37213.
j			58380.
k			-173.
l			-14642.
m			-28108.
n			12296.
o			90474.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).
If gain, also enter in Part I, line 8, column (c)
If (loss), enter "-0-" in Part I, line 8

3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	NOVARTIS	P	03/19/07	10/29/10
b	PEPSICO	P	07/10/07	05/25/10
c	PEPSICO	P	07/10/07	07/22/10
d	PROGRESSIVE CORP	P	04/21/08	10/29/10
e	RAINIER INVT MGMT MUT FDS SM CAP EQ	P	Various	10/29/10
f	UNILEVER CAPITAL	P	06/25/08	11/01/10
g	VULCAN MATERIALS	P	Various	08/05/10
h	VULCAN MATERIALS	P	05/20/08	08/09/10
i	VULCAN MATERIALS	P	05/20/08	08/12/10
j	VULCAN MATERIALS	P	Various	08/17/10
k	WASTE MANAGEMENT INC	P	10/03/06	10/29/10
l	XTO ENERGY	P	Various	04/06/10
m	HEALTHSOUTH LITIGATION PROCEEDS	P	Various	09/08/10
n	AOL SETTLEMENT	P	Various	01/28/10
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 51992.		50913.	1079.
b 31047.		33209.	-2162.
c 89896.		92986.	-3090.
d 72215.		60732.	11483.
e 146519.		175060.	-28541.
f 150000.		153649.	-3649.
g 80929.		157348.	-76419.
h 16291.		31826.	-15535.
i 29665.		62190.	-32525.
j 146757.		201399.	-54642.
k 82960.		84801.	-1841.
l 362847.		397086.	-34239.
m 4640.			4640.
n 831.			831.
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Losses (from col (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
a			1079.
b			-2162.
c			-3090.
d			11483.
e			-28541.
f			-3649.
g			-76419.
h			-15535.
i			-32525.
j			-54642.
k			-1841.
l			-34239.
m			4640.
n			831.
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	45931.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Form 990-PF Dividends and Interest from Securities Statement 1

Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
DIVIDENDS	310076.	0.	310076.
INTEREST	240002.	0.	240002.
Total to Fm 990-PF, Part I, ln 4	550078.	0.	550078.

Form 990-PF Accounting Fees Statement 2

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
CARL B. BINDMAN, CPA, PC - AUDIT AND TAX	7550.	0.		0.
To Form 990-PF, Pg 1, ln 16b	7550.	0.		0.

Form 990-PF Other Professional Fees Statement 3

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INVESTMENT FEES	67432.	67432.		0.
To Form 990-PF, Pg 1, ln 16c	67432.	67432.		0.

Form 990-PF Taxes Statement 4

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEDERAL TAXES	6900.	0.		0.
FOREIGN TAXES	10714.	10714.		0.
STATE FILING FEE	250.	0.		0.
To Form 990-PF, Pg 1, ln 18	17864.	10714.		0.

Form 990-PF.	Other Expenses			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
OFFICE EXPENSE REIMBURSEMENT TO AFFILIATED 501C3	105000.	0.			0.
To Form 990-PF, Pg 1, ln 23	105000.	0.			0.

Form 990-PF	U.S. and State/City Government Obligations			Statement	6
Description	U.S. Gov't	Other Gov't	Book Value	Fair Market Value	
US TREASURY OBLIGATIONS	X		499536.	630350.	
Total U.S. Government Obligations			499536.	630350.	
Total State and Municipal Government Obligations					
Total to Form 990-PF, Part II, line 10a			499536.	630350.	

Form 990-PF	Corporate Stock		Statement	7
Description			Book Value	Fair Market Value
CORPORATE STOCK			14676387.	16515457.
Total to Form 990-PF, Part II, line 10b			14676387.	16515457.

Form 990-PF	Corporate Bonds		Statement	8
Description			Book Value	Fair Market Value
CORPORATE BONDS			3873382.	4014258.
Total to Form 990-PF, Part II, line 10c			3873382.	4014258.

Abbot and Dorothy H. Stevens Foundation, 04-6107991
Post Office Box 111
North Andover, MA 01845
Telephone 978-688-7211

Grant Eligibility Requirements:

1. Any organization applying to The Stevens Foundations must be a Massachusetts charitable corporation. The Trustees focus their giving to organizations serving the residents of the Greater Lawrence/Merrimack Valley area.
2. An organization must have been determined tax-exempt under Section 501 (c) (3) of the Internal Revenue Code and received a permanent or advance I.R.S. Determination Letter that describes the agency as a publicly supported charity as defined in Sections 170 (b) (1) (A) (6) or (a) (6).
3. No grants to individuals.
4. Applications will be considered for experimental and demonstration projects, program expansion, evaluation, renovations, new construction projects and capital funding.
5. The Trustees will not consider a proposal from an organization previously funded until a full report of the expenditures of the previous grant has been submitted.
6. The Trustees will not consider more than one application from an agency in the same calendar year, except for summer youth programs.
7. No grants will be made to national organizations or "annual giving campaigns".
8. No grants will be made to State or Federal agencies.
9. Grants may be made to a 501 (c) (3) organization for the benefit of another organization awaiting its own tax-exempt status.

Abbot and Dorothy H. Stevens Foundation, 04-6107991
Post Office Box 111
North Andover, MA 01845
Telephone 978-688-7211

Application Procedures

1. One complete written proposal should be submitted to the Foundations' Office attention: Joshua L. Miner, Executive Director. It will be considered by the appropriate Stevens Foundation automatically. In addition to the mailed "hard copy" of the proposal, the proposal narrative, organizational budget and budget for the project for which you are seeking funding, should be e-mailed to: grantprocess@stevensfoundation.com. No personal interviews will be entertained unless requested by the Trustees.
2. The Associated Grant Makers of Massachusetts' Common Proposal format is accepted and welcomed by the Trustees.
3. The body of the proposal should be no more than five pages plus appendices. A one-page cover letter, summarizing the proposal and with a request for a specific grant amount should also be included.
4. The proposal will not be considered if the following is missing and has not been previously supplied:
 - a) Copy of I.R.S. Determination Letter
 - b) Proof of Incorporation in Massachusetts
 - c) Names of Officers, Directors or Trustees of the organization
5. A complete proposal should include:
 - a. Most recent annual financial statement (preferably audited)
 - b. Institutional Income & Expense budget for current fiscal year
 - c. Detailed program budget for which support is being requested
 - d. Starting & completion dates of proposed program and planned cash flow.
6. If an organization's proposal is complete and fits within the guidelines of The Stevens Foundations, the Director or other officer of that organization may be contacted to provide further details or information. Please include the name, address and telephone number of whom you wish contacted.

Abbot and Dorothy H. Stevens Foundation, 04-6107991
Post Office Box 111
North Andover, MA 01845
Telephone 978-688-7211

7. The Trustees of The Stevens Foundations generally meet monthly, with the exceptions of July and August. While awaiting a decision from The Stevens Foundations, applicants are encouraged to seek other sources of funding.

After School Partners	95 Stuart St., Newton Centre, MA 02459	program suport @ Esperanza & YW	\$ 10,000 00
American Textile History Museum	491 Dutton Street, Lowell, MA 01854	match CWR	500 00
American Textile History Museum	491 Dutton Street, Lowell, MA 01854	CWR match	1,000 00
American Textile History Museum	491 Dutton Street, Lowell, MA 01854	2nd on 3 x 100K-5/07 vote operating	100,000 00
Andover Committee for a Better Chance	P O Box 212, Andover, MA 01810	DISCRETIONARY CWR	5,000 00
Andover Village Improvement Society	P O Box 6095, Andover, MA 01810	property loan payment	10,000 00
Appalachian Mountain Club	5 Joy St., Boston, MA 02108	Youth Opportunities program	20,000 00
Asian Center of Merrimack Valley	One Ballard Way, Lawrence, MA 01843	operating support	10,000 00
Associated Grant Makers	55 Court st., Suite 520, Boston, MA 02108	dues	6,050 00
Associated Grant Makers Summer Fund	55 Court st., Suite 520, Boston, MA 02108	Summer Fund 2010	500 00
Ballet Theatre of Boston	400 Harvard St., Cambridge, MA 02138	Dance for the Commonwealth/tuxs	5,000 00
Bellesini Academy	94 Bradford St., Lawrence MA 01840	operating support	25,000 00
Boston Children's Museum	308 Congress Street, Boston, MA 02210	CWR match	1,000 00
Boston Children's Museum	308 Congress Street, Boston, MA 02210	DISCRETIONARY CWR	5,000 00
Boston Children's Museum	308 Congress Street, Boston, MA 02210	DISCRETIONARY CWR	5,000 00
Boston University	595 Commonwealth Ave., Boston, MA 02215	Non-Profit Management Inst	12,000 00
Bowdoin College	4100 College Station, Brunswick, ME 04011	CWR match	500 00
Boys & Girls Club of Lawrence	136 Water Street, Lawrence, MA 01841	operating support	25,000 00
Bread & Roses	58 Newbury street, Lawrence, MA 01841	operating/program	25,000 00
British Schls & Universities	575 Madison Ave., Ste. 1006, New York, NY 10022	CWR match	250 00
Cambridge College	1000 Mass Ave., Cambridge, MA 02138	Ladder to Language Lawrence	15,000 00
Challenge Unlimited	450 Lowell Street, Andover, MA 01810	operating support (match)	5,000 00
Chatham Conservation Foundation	104 Crowell Road, Chatham, MA 02633	CWR match	500 00
Children's Ctr/Communication-Beverly Schl	6 Echo Drive, Beverly, MA 01915	renovations	5,000 00
D' Youville Foundation	981 Varnum Ave., Lowell, MA 01854	electronic records	10,000 00
Dana Farber Cancer Institute	10 Brookline Place West, Brookline, MA 02445	School liaison MV/Lawrence	5,000 00
ECCF Greater Lawrence Summer Fund	175 Andover St., Ste 101, Danvers, MA 01923	JLM match	500 00
ECCF Greater Lawrence Summer Fund	175 Andover St., Ste 101, Danvers, MA 01923	DISCRETIONARY JLM	2,000 00
ECCF Greater Lawrence Summer Fund	175 Andover St., Ste 101, Danvers, MA 01923	summer 2010	45,000 00
ECCF Peggy Corbett Fund	175 Andover St., Ste 101, Danvers, MA 01923	DISCRETIONARY JLM	2,000 00
Essex Art Center	56 Island St., Lawrence, MA 01840	operating support	25,000 00
Essex County Community Foundation	175 Andover St., Ste 101, Danvers, MA 01923	12/09 pledge(40K-25Kpd09)	15,000 00
Family Service	430 North Canal Street, Lawrence, MA 01840	program support	25,000 00
Friends of Pleasant Bay	104 Crowell Road, Chatham, MA 02633	CWR match	100 00
Governor's Academy	1 Elm Street, Byfield, MA 01922	JLM match	500 00
Greater Lawrence Community Boating	P O Box 955, Lawrence, MA 01842	DISCRETIONARY CWR	2,500 00
Groundwork Lawrence	60 Island Street, Lawrence, MA 01840	DISCRETIONARY JLM	4,000 00
Handel & Haydn Society	300 Massachusetts Ave., Boston, MA 02115	Lawrence programs	5,000 00
Hands on History	66 Wimbeldon Crossing, Dracut, MA 01826	art reproductions	2,500 00
International Institute of Lowell	144 Merrimack St., Ste 202, Lowell, MA 01852	school readiness program	3,000 00
Jeanne Geiger Crisis Center	2 Harris Street, Newburyport, MA 01950	operating support	15,000 00
Lafayette College	Quad Drive, Easton, PA 18042	JLM match	200 00
Lawrence Catholic Academy	101 Parker Street, Lawrence, MA 01843	08 pledge complete(Our Lady)	10,000 00
Light of Cambodian Children	P O Box 1324, Lowell, MA 01853	Cambodian Poetry project Lowl	1,500 00
Lowell Community Health Center	585-597 Merrimack Street, Lowell, MA 01854	6/10vote complete	50,000 00
Massachusetts Audubon Society	208 South Great Road, Lincoln, MA 01773	Lawrence initiative	25,000 00
Massachusetts Interfaith Power & Light	197 Hemck Road, Ste 22, Newton Centre, MA 02459	Lawrence initiative	5,000 00
Merrimack Valley Hospice	360 Merrimack St., Bld 9, Lawrence, MA 01843	07 pledge complete-House Haverhill	50,000 00
Merrimack Valley YMCA	101 Amesbury Street, Lawrence, MA 01840	Teen Achievers program	15,000 00
Museum of Science	Science Park, Boston, MA 02114	Lawrence visits & tickets	10,000 00
MV Habitat for Humanity	60 Island Street, Lawrence, MA 01840	Bobby Fund-split commit w/Nath-11/10vote	25,000 00
Nahant Preservation Trust	P. O. Box 30, Nahant, MA 01908	CWR match	500 00
Nahant Village Church	P. O. Box 77, Nahant, MA 01908	CWR match	1,000 00
Nahant Village Church	P O Box 77, Nahant, MA 01908	DISCRETIONARY CWR	5,000 00
New England Aquarium	Central Wharf, Boston, MA 02110	Lawrence outreach/visits	6,000 00
North Bennet Street School	39 North Bennet Street, Boston, MA 02113	scholarship fund	10,000 00
Northeast ARC	64 Hotten Street, Danvers, MA 01923	restoration & Repairs	15,000 00
Northern Essex Community College	100 Elliott Street, Haverhill, MA 01830	STEM w/Lawrence Fam Charter kids	7,000 00
Notre Dame High School	207 Hampshire Street, Lawrence, MA 01841	capital project completion	20,000 00
Notre Dame High School	207 Hampshire Street, Lawrence, MA 01841	Hire4Ed program	50,000 00
Open Door Cape Ann Food Pantry	28 Emerson Ave., Gloucester, MA 01930	mobile food markets	10,000 00
Outward Bound USA	100 Mystery Point Rd., Gamson, NY 10524	JLM match	500 00
Outward Bound USA	100 Mystery Point Rd., Gamson, NY 10524	DISCRETIONARY JLM	4,000 00
Phillips Academy	180 Main Street, Andover, MA 01810	FALS/ABL	50,000 00
Pike School	34 Sunset Rock Road, Andover, MA 01810	JLM match	100 00
Pike School	34 Sunset Rock Road, Andover, MA 01810	CWR match	100 00
Pingree School	537 Highland St., Hamilton, MA 01982	Prep @ Pingree	15,000 00
Plymouth Plantation	P O Box 1620, Plymouth, MA 02362	visitors/classrooms MV	5,000 00
Presentation of Mary Academy	209 Lawrence Street, Methuen, MA 01844	tuition assistance	7,500 00
Project Adventure	701 Cabot Street, Beverly, MA 01915	final on '08/60K over3 prog.support	20,000 00
Ridgewood Cemetery	P. O. Box 22, North Andover, MA 01845	6/09 pledge in full-gatehouse renov	32,000 00
St. Ann's Home	100A Haverhill Street, Methuen, MA 01844	Girls Home	25,000 00
St. James Episcopal Church	119 Washington Street, Groveland, MA 01834	JLM match	1,250 00
Tabor Academy	Marion, MA 02738-1581	CWR match	250 00
Thompson Island Outward Bound	P O Box 127, Boston, MA 02127	Connections program	10,000 00
Trinity Church	206 Clarendon St., Boston, MA 02116	CWR match	250 00
Trinity Church	206 Clarendon St., Boston, MA 02116	DISCRETIONARY CWR	2,500 00
United Way of MA Bay & MV	59 Composite Way, Lowell, MA 01851	operating & Youth Venture	12,500 00
United Way of MA Bay & MV Summer Lowell	59 Composite Way, Lowell, MA 01851	Summer Lowell	5,000 00
WBUR	890 Commonwealth Ave., Boston, MA 02215	CWR match	100 00
WGBH	125 Western Ave., Boston, MA 02134	CWR match	100 00
YWCA of Greater Lawrence	38 Lawrence Street, Lawrence, MA 01840	Camp Y-Wood cabin rebuild	10,000 00
			\$ 971,750 00

ABBOT & DOROTHY H. STEVENS FOUNDATION, 04-6107991			
ATTACHMENT TO 2010 FORM 990-PF, PART XV, 3B			
GRANTS APPROVED FOR FUTURE PAYMENT			
AS OF DECEMBER 31, 2010			
	YEAR	TOTAL	PAYABLE
ORGANIZATION	MADE	PLEDGE	12/31/10
ECCF GREATER LAWRENCE SUMMER FUND	2010	\$ 45,000	\$ 45,000
FISHER COLLEGE	2010	10,000	10,000
ASSOCIATED GRANT MAKERS	2010	5,350	5,350
HANDEL & HAYDN SOCIETY	2010	5,000	5,000
COMMUNITY GROUP	2010	50,000	50,000
AMERICAN TEXTILE HISTORY MUSEUM	2007	300,000	100,000
CHRIST CHURCH ANDOVER	2010	50,000	50,000
GREATER LAWRENCE FAMILY HEALTH CENTER	2010	35,000	35,000
		\$ 500,350	\$ 300,350
NOTE: ALL GRANTS ARE PAID TO UNRELATED 501C(3) ORGANIZATIONS THE			
ADDRESSES OF THE RECIPIENTS AND CHARITABLE PURPOSE OF THE GRANTS			
ARE ON FILE AND AVAILABLE UPON REQUEST.			

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization	Employer identification number
	ABBOT & DOROTHY H. STEVENS FOUNDATION	04-6107991
	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 111	
File by the due date for filing your return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NORTH ANDOVER, MA 01845	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

JOSHUA L. MINER

- The books are in the care of ► **P.O. BOX 111 - NORTH ANDOVER, MA 01845**
Telephone No. ► **978-688-7211** FAX No. ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
► ☒ calendar year **2010** or
► ☐ tax year beginning , and ending .

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	15089.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	8089.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	7000.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)