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Depastment of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2010

| 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A | For c | alendar year 2010, | or tax year beginnir | 10 | | , and end | ing | | | | |
|--|----------|--|---------------------------|--------------------|----------------|-------------|------------|--|--|--|--|
| Name and stord for Process of the Process of the State of the Process of the Proc | G C | neck all that apply: | === | | | • | | | ı | | |
| ABRAHAM W. RIZIKA FOUNDATION Number are absent for PC lose number of male and collective for several part of the several part | | | Amended | l return | Address chan | ge | <u> _</u> | | | | |
| Recombinate Recombination | Nam | e of foundation | | | | | | A Employer identification | number | | |
| Report of the property of th | | | | | | | | | | | |
| C/O JACK W. RIZIKA 36 EDGEHILL ROAD 617-734-0125 City or town, stafe, and ZIP code BROCKLINE, MA 02445 1 Check bye of organization: XI section 501(c)(3) exempt private foundation Section 497(x) honexempt character by trust Compared to wind to the stafe of the | | | | | | | | | | | |
| City or Fount, Salte, and ZiP code BROOKLINE MA 0.2445 | Num | • | | | • | | Room/suite | · • | | | |
| BROCKLINE, MA 02445 Check type of organization: X Section 501(c)(3) exempt private foundation Section 497(a)(1) innexempt the harbable trust Other transfer value of all assets at end of year Accounting method. X Cash Accounting method (c) (b), time 16) Fair market value of all assets at end of year Accounting method. X Cash Accounting method. Y Cash | | | | <u>ZIKA 3</u> | 6 EDGEHILL R | OAD | | 617-734-01 | .25 | | |
| 4 Check type of organization: | City | | | | | | | | | | |
| Section 4947(4)(1) nonexempt charitable trust Other taxable private foundation | L | | | | | | | D 1. Foreign organizations | s, check here | | |
| Far market value of all assets at end of year | H_C | , | | ` '—— | | | | check here and attach co | omputation | | |
| ## If the foundations in a Co-month termination under section 507(b) (1) (B), check here part I). Analysis of Revenue and Expenses Part I] Analysis of Revenue and Expenses Common (d) must be on cash basis Common (d) must be on cash basis | <u> </u> | | | | | | | | | | |
| Part I Analysis of Revenue and Expenses (The state of amounts of Expenses (The state of amounts in southment (b); (c) and (c) may not not expense (the state of amounts in southment (b); (c) and (c) may not not expense (the state of amounts in southment (b); (c) and (c) may not not expense (c) that the same only). 1 Contributions, (fifts, grants, etc., received N/A | | | - | | - | Accrua | 3(| under section 507(b)(1) | (A), check here | | |
| Part Analysis of Revenue and Expenses (a) Revenue and expenses (b) Net meetment (c) Adjusted net microme (c) Adjusted net microme (d) memorial expenses per books (e) Adjusted net microme (e) Adjusted net microme (e) Adjusted net microme (f) Debursements | • | | | 01 | ther (specify) | | | | | | |
| The folial of emounts in columns 65 (c), and (d) may not increase the property spat the amounts in actions (iii) and (d) may not increase the property spat the amounts in actions (iii) and the property spat the folial increase the amounts of the property of the folial increase the amounts of the property of the prope | | | | | | oasis) | | | 7 | | |
| Chees | Pa | (The total of amo | unts in columns (b), (c), | and (d) may not | | | | | for charitable purposes | | |
| Interest on sewings and temporary 4 Dividends and interest from securities 5 Gross reints 5 Not rental income or (losa) 8 Not sent an or (losa) from sale of assests not on line 10 9 Gross sales less returns 1 Outher modifications 10 Gross sales less returns 1 Other income 1 Total Add lines 1 through 11 1 Companisation of refers, directors, function, etc. 1 Other employee salaries and wages 1 Children from securities 1 Children from securities 1 Children from securities 1 Total Add lines 1 through 11 1 Companisation of refers, directors, function, etc. 1 Other income 2 Total Add lines 1 through 11 3 Companisation of refers, directors, function, etc. 1 Other professional fees 1 Tilentest 1 Tilentest 1 Tilentest 1 Tilentest 2 Total Person plans, employee benefits 3 Tilentest 4 Occupancy 2 Tilentest 5 Tilentest 5 Tilentest 5 Total expenses and meetings 7 Total expenses and meetings 7 Total expenses and disbursements 8 Total expenses and disbursements Add lines 24 and 25 2 Subtract lines 26 for the 12: 2 Excess of revenue over expenses and disbursements 5 N/A | | 1 Contributions, | gifts, grants, etc., re | ceived | | | | N/A | | | |
| Cash investments 5 Gross rents 4 Dividends and interest from securities 5 Gross rents 5 Not rental income or (oces) 5 Not short-term capital gain 9 Income modifications 10 are state less returns 10 Less Cast of poods sold c Gross profit or (foss) 11 Other income 12 Total, Add lines 1 through 11 13 Compensation or officers, directors, trustees, etc 14 Other employee scalares and wages 15 Pension plans, employee benefits 16 Legal fees 5 Accounting fees 5 Stmt 2 5 Other professional fees 11 Interest 10 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Total operating and administrative expenses. Add lines 13 through 23 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Total expenses and disbursements. Add lines 24 and 25 27 Subtratin page from line 12: 8 Excess of revenue over expenses and disbursements b Net investment income (or regative, enter -0) 10 C Adjusted ent income (or regative, enter -0) 10 C Adjusted ent income (or regative, enter -0) 10 C Adjusted ent income (or regative, enter -0) 10 C Adjusted ent income (or regative, enter -0) 10 C Adjusted ent income (or regative, enter -0) 10 C Adjusted ent income (or regative, enter -0) 10 C Adjusted ent income (or regative, enter -0) 10 C Adjusted ent income (or regative, enter -0) 10 C Adjusted ent income (or regative, enter -0) 10 C Adjusted ent income (or regative, enter -0) 10 C Adjusted ent income (or regative, enter -0) 10 C Adjusted ent income (or regative, enter -0) 10 C Adjusted ent income (or regative, enter -0) 10 C Adjusted ent income (or regative, enter -0) 10 C Adjusted ent income (or regative, enter -0) 10 C Adjusted ent income (or regative, enter -0) 10 C Adjusted ent income (or regative, enter -0) | | | | ed to attach Sch B | | | | | | | |
| Sa Gross rents Sa Gross rents Sa Gross rents Sa Met rental income or (loss) Sa Net sensit income or (loss) Sa Net sensit income or (loss) Sa Net sensit income (loss) Sa N | | 3 Interest on saving cash investments | s and temporary | | 5433. | | 5433. | | Statement 1 | | |
| D Net restal income or (loss) See Net gan or (loss) from sale of assests not on line 10 Cross sales price for all sasests on line 8a sasests not line 8a See Net gan or (loss) from capital gain See Net Short-lerin | 1 | 4 Dividends and | nterest from securit | ies | | | | | | | |
| Section Sect | | 5a Gross rents | | | | | | | | | |
| | | b Net rental income | or (loss) | | | | | | | | |
| Net short-free capital gain 9 Income modifications 10a and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 5433. 5433. 13 Compensation of officers, directors, fusitees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees 17 Interest 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, grifts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Less Cost of goods sold 10 ADD 7.011 1 | <u>a</u> | | | on line 10 | | | | | | | |
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| 10a and allowances | ۳ | 8 Net short-term | capital gain | | | | | | | | |
| b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12 Total. Add lines 1 through 11 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits 16 Legal fees b Accounting fees Cother professional fees 17 Interest 18 Taxes Stmt 2 Stmt 3 Sold Sold Sold Sold Sold Sold Sold Sold | | | | | | | | | | | |
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| 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees b Accounting fees c Other professional fees 17 Interest 18 Taxes Stmt 3 56. 0. 0. 0. 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions, girts, grants paid 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) | | | | | | | | | | | |
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| C Other professional fees 17 Interest 18 Taxes | ens | | s 5 | Stmt 2 | 575. | <u> </u> | 0. | | 0. | | |
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| 26 Total expenses and disbursements. Add lines 24 and 25 27 Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A | 0 | 25 Contributions, | gifts, grants paid | | 3635. | | | | 3635. | | |
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| b Net investment income (if negative, enter -0-) c Adjusted net income (if negative, enter -0-) N/A | | 27 Subtract line 2 | 6 from line 12: | | | | | | | | |
| c Adjusted net income (if negative, enter -0-) | | a Excess of revenu | e over expenses and di | sbursements | 1167. | | | <u> </u> | | | |
| c Adjusted net income (if negative, enter -0-) | | b Net investmen | t income (if negative, | enter -0-) | | | 5433. | | | | |
| | ñ235 | | ncome (if negative, en | ter -0-) | 1 | | | N/A | <u> </u> | | |

Form **990-PF** (2010)

SCANNED APR 1 1 2011

| | art | Balance Sheets Attached schedules and amounts in the description | Beginning of year | End of | year |
|------------------|-------|--|---------------------|----------------|---------------------------------------|
| <u></u> | art | column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | | | |
| | 2 | Savings and temporary cash investments | 226187. | 277354. | 277354. |
| | 3 | Accounts receivable | | | |
| | | Less: allowance for doubtful accounts | | | |
| | 4 | Pledges receivable | | | |
| | | Less: allowance for doubtful accounts | | | |
| | 5 | Grants receivable | | | |
| | 6 | Receivables due from officers, directors, trustees, and other | | | |
| | _ | disqualified persons | | | |
| | 7 | Other notes and loans receivable | | | |
| | | Less: allowance for doubtful accounts | | | |
| Assets | 1 - | Inventories for sale or use | | | |
| Ass | | Prepaid expenses and deferred charges Investments - U.S. and state government obligations | | | |
| | | Investments - corporate stock | | | · · · · · · · · · · · · · · · · · · · |
| | 1 - | Investments - corporate stock | | | |
| | 1 | Investments - land, buildings, and equipment basis | | | |
| | '' | Less accumulated depreciation | | | |
| | 12 | Investments - mortgage loans | | | |
| | 13 | Investments - other Stmt 4 | 50000. | 0. | 0. |
| | | Land, buildings, and equipment: basis | | | |
| | | Less accumulated depreciation | | | |
| | 15 | Other assets (describe ►) | | | |
| | | | | | |
| | 16 | Total assets (to be completed by all filers) | 276187. | 277354. | 277354. |
| | 17 | Accounts payable and accrued expenses | | | |
| | 18 | Grants payable | | | |
| es | 19 | Deferred revenue | | | |
| Ħ | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| Liabilities | 21 | Mortgages and other notes payable | | | |
| _ | 22 | Other liabilities (describe | | | |
| | | T 4 10 1000 (444 bees 47 th such 00) | | 0 | |
| _ | 23 | Total liabilities (add lines 17 through 22) Foundations that follow SFAS 117, check here | 0. | 0. | |
| | | • | | | |
| S | 24 | and complete lines 24 through 26 and lines 30 and 31. Unrestricted | 276187. | 277354. | |
| or Fund Balances | 25 | Temporarily restricted | 2/0107. | 211334. | |
| 3916 | | Permanently restricted | | | |
| g | 20 | Foundations that do not follow SFAS 117, check here | | | |
| Ē | | and complete lines 27 through 31. | | | |
| | 27 | Capital stock, trust principal, or current funds | | | |
| sets | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | | | |
| As | 29 | Retained earnings, accumulated income, endowment, or other funds | | | |
| Net Assets | 30 | Total net assets or fund balances | 276187. | 277354. | |
| _ | | | | | |
| _ | 31 | Total liabilities and net assets/fund balances | 276187. | 277354. | |
| F | art | Analysis of Changes in Net Assets or Fund E | Balances | | |
| | | | | ····· | |
| 1 | | I net assets or fund balances at beginning of year - Part II, column (a), line | : 30 | | 276107 |
| ^ | • | st agree with end-of-year figure reported on prior year's return) | | | 276187. 1167. |
| | | r amount from Part I, line 27a er increases not included in line 2 (itemize) | | 2 | 0. |
| 3 4 | | lines 1, 2, and 3 | | 3 | 277354. |
| | | reases not included in line 2 (itemize) | | 5 | <u> 211334.</u> 0. |
| | | I net assets or fund balances at end of year (line 4 minus line 5) - Part II, o | column (b), line 30 | 6 | 277354. |
| · | . 5.0 | The state of the s | Tay mo oo | | Form 990-PF (2010) |

| | | | | | | | 04-6086312 Page | | | |
|--|-----------------|--|------------------|--------------------------------------|----------------------------------|------------------------------------|-----------------|--|------------------|-------------|
| (a) List and desc | ribe the kir | nd(s) of property sold (e.gor common stock, 200 sh | J., real estate, | | (b) Ho P - F D - I | w acquired Purchase Donation | (c) | Date acquired mo., day, yr.) | | |
| a | | | | | | | | Distribution ratio (col. (h) divided by col. (c)) Col. (b) divided by col. (c) Col. (b) divided by col. (c) Col. (b) divided by col. (c) Col. (col. (b) divided by col. (c) Col. (col. (col. (c)) Col. (col. (c)) | | |
| b NO | NE | | | | | | | | | |
| C | | | | | ļ | | └ | | | |
| <u>d</u> | | | | | <u> </u> | | <u> </u> | | | |
| <u>e</u> | | | | | <u> </u> | | <u> </u> | | | |
| (e) Gross sales price | (f) [| Pepreciation allowed (or allowable) | | t or other basis xpense of sale | | | (6 | | | |
| <u>a</u> | | | ļ | | - | | | | | |
| <u>b</u> | | · · · · · · · · · · · · · · · · · · · | | | | | | <u></u> | | |
| cd | | | | - | - | | | | | |
| e | | | | | | | | | | |
| Complete only for assets showing | ng gain in (| column (h) and owned by | the foundation | on 12/31/69 | | | (I) Ga | uns (Col. (h) gain | minus | |
| (i) F.M.V. as of 12/31/69 | | j) Adjusted basis as of 12/31/69 | (k) Ex | cess of col. (i) col. (j), if any | | còl. (I | |), but not less than | 1 -0-) or | |
| a | | | | | | | | | | |
| <u> </u> | | | | | | | | | | |
| C | | | | | | | | | | |
| d | | | | | | | | | | |
| e | | | | | | | | | _ | |
| Capital gain net income or (net ca | apıtal loss) | If gain, also ente | | | } | 2 | | | | |
| Net short-term capital gain or (lo | ss) as defu | | | | ΄ Γ | | | | | |
| If gain, also enter in Part I, line 8, | | | (<i>0)</i> . | | 1 | | | | | |
| If (loss), enter -0- in Part I, line 8 | ` | · | | | <u> </u> | 3 | | | | |
| Part V Qualification L | <u> Inder S</u> | ection 4940(e) for | r Reduced | Tax on Net | t Inve | stment l | ncor | ne | | |
| For optional use by domestic privat | e foundation | ons subject to the section | 4940(a) tax on | net investment ii | ncome.) | | | | | |
| f section 4940(d)(2) applies, leave t | his nart his | ank | | | | | | | | |
| 1 30001011 40 40(0)(2) applies, louve t | ino part on | arin. | | | | | | | | |
| Vas the foundation liable for the sec | | | | • | riod? | | | | Yes | LX No |
| f "Yes," the foundation does not qua | | | | | | - | | - | | |
| Enter the appropriate amount in | each colui | | uctions belore | making any entit | | | | | (d) | |
| Base period years | no 10) | (b) Adjusted qualifying dis | stributions | Net value of no | (c) oncharit | able-use asse | ets | Distrib | ution ratio | (c)) |
| Calendar year (or tax year beginni 2009 | ing in) | , tajaataa qaaniyinig ah | 3554. | | | 27312 | | (00. (0) 010 | | |
| 2008 | | | 6450. | | | 29893 | \rightarrow | | | |
| 2007 | | | 5610. | | | 2000 | 0. | | | |
| 2006 | | | 2166. | | | | Ö. | | | |
| 2005 | | | 2416. | | | | 0. | | | |
| | | · · | <u> </u> | | | | | T | | 0000 |
| ? Total of line 1, column (d) | | | | | | | | 2 | . 0 | 34589 |
| Average distribution ratio for the | 5-year bas | se period - divide the total | on line 2 by 5. | or by the numbe | r of vear | S | Ì | | | |
| the foundation has been in existe | - | • | , ., | , | , | | | 3 | .0 | 06918 |
| | | | | | | | Ī | | | |
| Enter the net value of noncharita | ble-use as | sets for 2010 from Part X, | , line 5 | | | | į | 4 | 24 | 7994 |
| | | | | | | | | | | |
| Multiply line 4 by line 3 | | | | | | | | 5 | | 1716 |
| | | | | | | | | | | |
| Enter 1% of net investment inco | me (1% of | Part I, line 27b) | | | | | Į | 6 | | 54 |
| | | | | | | | [| | | |
| Add lines 5 and 6 | | | | | | |] | 7 | | 1770 |
| | | | | | | | [| | | |
| B Enter qualifying distributions from | m Part XII, | line 4 | | | | | ł | 8 | | 3635 |
| If line 8 is equal to or greater tha | n line 7, ct | neck the box in Part VI, lin | e 1b, and comp | olete that part usi | ng a 1% | tax rate. | | | | |
| See the Part VI instructions. | | <u> </u> | | | | | | | _ | |
| 023521 12-07-10 | | | | | | _ | | F | orm 990 - | PF (2010 |

| _ | 990-PF (2010) ABRAHAM W. RIZIKA FOUNDATION 04- rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 | -6086 | | | Page 4 |
|------|---|--|--------------|-----|--|
| | Exempt operating foundations described in section 4940(d)(2), check here \ and enter "N/A" on line 1. | T | | | |
| 14, | Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) | ì | | | |
| h | Domestic foundations that meet the section 4940(e) requirements in Part V, check here X and enter 1% | - | | | 54. |
| • | of Part I, line 27b | | | | <u></u> |
| r | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b). | | | | |
| | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | | | 0. |
| | Add lines 1 and 2 | | | | 54. |
| | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | | | | 0. |
| | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | + | | | $\overline{54.}$ |
| | Credits/Payments: | 1 | | | |
| | 2010 estimated tax payments and 2009 overpayment credited to 2010 6a 6a | | | | |
| | Exempt foreign organizations - tax withheld at source | 1 | | | |
| | Tax paid with application for extension of time to file (Form 8868) 6c | | | | |
| | Backup withholding erroneously withheld 6d | 1 | | | |
| | Total credits and payments. Add lines 6a through 6d | | | | 0. |
| | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached | + | . | _ | |
| | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | + | | | 54. |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | + | | | <u> </u> |
| | Enter the amount of line 10 to be: Credited to 2011 estimated tax | | | | |
| | rt VII-A Statements Regarding Activities | | | | |
| | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in | | T^{T} | Yes | No |
| 14 | any political campaign? | | 1a | | X |
| h | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? | | 1b | | X |
| · | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or | | 1.5 | | |
| | distributed by the foundation in connection with the activities. | | | | |
| | Did the foundation file Form 1120-POL for this year? | | 1c | | х |
| | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: | | 10 | | |
| u | (1) On the foundation. \$\infty\$ 0. (2) On foundation managers. \$\infty\$ 5. 0. 0. 1. | | | | |
| | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation | | , | | |
| - | managers. > \$ | | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | | 2 | | х |
| 2 | If "Yes," attach a detailed description of the activities | | - | | |
| 2 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or | | | | |
| J | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | 3 | | x |
| 10 | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | 4a | | X |
| | | N/A | 4b | | |
| 5 | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | м/ А | 5 | | X |
| J | If "Yes," attach the statement required by General Instruction T. | | - | | |
| 8 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | 1 | | |
| ٠ | By language in the governing instrument, or | | 1 | | ì |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law | | | | |
| | remain in the governing instrument? | | 6 | X | Ì |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? | | 7 | X | |
| • | If "Yes," complete Part II, col (c), and Part XV. | | - <u>-</u> - | | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | | |
| - Cu | MA | | } | | |
| ь | If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) | | | | |
| | of each state as required by General Instruction G? If "No," attach explanation | | 86 | X | 1 |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar | | | | |
| • | year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV | | 9 | | <u>x</u> |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes" attach a schedule listing their names and addresses | | 10 | | X |

| | 1990-PF (2010) ABRAHAM W. RIZIKA FOUNDATION 04-608 | 6312 | | Page 5 |
|-----|---|------|-----|----------|
| Pa | art VII-A Statements Regarding Activities (continued) | , | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | | |
| | section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before | | | |
| | August 17, 2008? | 12 | | х |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| | Website address ► N/A | | -21 | L |
| 14 | The books are in care of ► JACK W. RIZIKA, TRUSTEE Telephone no. ► 617-8 | 54-0 | 763 | |
| • • | Located at ▶ 36 EDGEHILL ROAD, BROOKLINE, MA ZIP+4 ▶0 | | | 22 |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | 7447 | | |
| | · · · · · · · · · · · · · · · · · · · | NT. | /A | `Ш |
| 16 | and enter the amount of tax-exempt interest received or accrued during the year At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, | | Yes | No |
| 10 | | 1 40 | 162 | |
| | securities, or other financial account in a foreign country? | 16 | | <u>X</u> |
| | See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of | | | |
| Ds | the foreign country art VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | |
| | | т т | V | N |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | - | Yes | No |
| 18 | During the year did the foundation (either directly or indirectly): | 1 1 | | |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | |
| | a disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
| | for the benefit or use of a disqualified person)? | 1 1 | | |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" | | | |
| | if the foundation agreed to make a grant to or to employ the official for a period after | | | |
| | termination of government service, if terminating within 90 days.) | | | |
| b | olf any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | 1 1 | | |
| | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | | |
| C | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | |
| | before the first day of the tax year beginning in 2010? | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | | | |
| | defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| а | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | | | |
| | before 2010? Yes X No | | | |
| | If "Yes," list the years \ | | | |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | | | |
| | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | | | |
| | statement - see instructions.) | 2b | | |
| C | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | |
| | > | | | |
| 32 | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | | |
| | during the year? | | | |
| ŀ | of "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after | | | |
| • | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | | | |
| | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, | | | |
| | Form 4720, to determine if the foundation had excess business holdings in 2010) | 9. | | |
| A: | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 3b | | V |
| | | 4a | | X |
| | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | | | v |
| | had not been removed from jeopardy before the first day of the tax year beginning in 2010? | 4b | | _X_ |

| Form 990-PF (2010) ABRAHAM W. RIZIKA FOUNDA | | | <u>04-60863</u> | 12 | Page 6 |
|--|---|-----------------------------|--|----------|-----------------------------------|
| Part VII-B Statements Regarding Activities for Which | Form 4/20 May Be I | Required (continu | ued) | | |
| 5a During the year did the foundation pay or incur any amount to: | 4045(-))0 | | ₽ | | į |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section) | | | s X No | i | |
| (2) Influence the outcome of any specific public election (see section 4955); | or to carry on, directly or indir | ectly, | s X No | | |
| any voter registration drive? | -0 | | s X No | į. | ļ |
| (3) Provide a grant to an individual for travel, study, or other similar purpose | | Ye | 8 LALINO | | İ |
| (4) Provide a grant to an organization other than a charitable, etc., organization | on described in section | | s X No | - 1 | |
| 509(a)(1), (2), or (3), or section 4940(d)(2)? | | | S LALINO | | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary | y, or educational purposes, or | | s X No | | |
| the prevention of cruelty to children or animals? | adas tha assaultana danas had | | S LALINO | ļ | Į |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un | · | in Regulations | NT / 7 | E. | |
| section 53.4945 or in a current notice regarding disaster assistance (see instr | • | | N/A | 5b | |
| Organizations relying on a current notice regarding disaster assistance check c if the answer is "Yes" to question 5a(4), does the foundation claim exemption | | unnd | | | |
| • • | | | s 🔲 No | | |
| expenditure responsibility for the grant? | | 11/ A. | 8 L NO | ļ | |
| If "Yes," attach the statement required by Regulations section 53.49 | • • | | | | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract? | pay premiums on | | s X No | | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a | nareonal hanafit contract? | T6 | | 6b | X |
| If "Yes" to 6b, file Form 8870 | porsonar ocheni contract? | | } | - | - ^- |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax | shelter transaction? | [] v₄ | s X No | | - 1 |
| b If "Yes," did the foundation receive any proceeds or have any net income attrib | | | · · · · · · | 7b | |
| Ded VIII Information About Officers, Directors, Trus | | anagers, Highly | | | |
| Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their | r compensation | | | | |
| The state of the s | | (c) Compensation | (d) Contributions to | (e) | Expense |
| (a) Name and address | (b) Title, and average hours per week devoted to position | (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | acco | Expense ount, other owances |
| JACK W. RIZIKA | TRUSTEE | | | | |
| 36 EDGEHILL ROAD | | | 1 | | |
| BROOKLINE, MA 02445 | 1.00 | 0. | 0. | | _ 0. |
| MARNE L. RIZIKA | TRUSTEE | | | | |
| 36 EDGEHILL ROAD | | | | | |
| BROOKLINE, MA 02445 | 1.00 | 0. | 0. | | 0. |
| | | | | | |
| · | | | 1 | | |
| | | <u> </u> | | <u> </u> | |
| | | | | | |
| | | | | [| |
| 2 Compensation of five highest-paid employees (other than those in | ocluded on line 1) If none | enter "NONE " | | <u> </u> | |
| Companisation of the ingliest-bald employees (other trial) triose in | (b) Title, and average | , enter HONE. | (d) Contributions to | 101 | Expense |
| (a) Name and address of each employee paid more than \$50,000 | hours per week devoted to position | (c) Compensation | employee benefit plans and deferred compensation | acco | Expense ount, other owances |
| NONE | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | _ | | _ |
| | | | | - | |
| | - | | | | |
| | | | | | |
| | | | | <u> </u> | |
| Total number of other employees paid over \$50,000 | | | | | 0 |

| Form 990-PF (2010) ABRAHAM W. RIZIKA FOUNDATION | 04-0 | 6086312 Page 7 |
|--|--|------------------|
| Part VIII Information About Officers, Directors, Trustees, Foundation Paid Employees, and Contractors (continued) | ation Managers, Highly | |
| 3 Five highest-paid independent contractors for professional services. If none, ente | r "NONE." | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities | | 0 |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statis number of organizations and other beneficiaries served, conferences convened, research papers pro | stical information such as the duced, etc. | Expenses |
| 1 N/A | | |
| 2 | | |
| <u> </u> | | |
| 3 | | |
| 4 | | |
| | | |
| Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax year or | n lines 1 and 2. | Amount |
| 1 N/A | | |
| 2 | | |
| | | |
| All other program-related investments. See instructions. 3 | | |
| Total, Add lines 1 through 3 | > | |

| P | art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four | idations, s | see instructions.) |
|----|---|---------------|--------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| | Average monthly fair market value of securities | 1a | 0. |
| | Average of monthly cash balances | 1b | 251771. |
| | Fair market value of all other assets | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 251771. |
| | Reduction claimed for blockage or other factors reported on lines 1a and | | |
| | 1c (attach detailed explanation) 1e 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 251771. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 3777. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 247994. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 12400. |
| P | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.) | d certain | · |
| 1 | Minimum investment return from Part X, line 6 | 1 | 12400. |
| 2a | Tax on investment income for 2010 from Part VI, line 5 | | |
| | Income tax for 2010. (This does not include the tax from Part VI.) | | |
| C | Add lines 2a and 2b | 2c | 54. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 12346. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 12346. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7 | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 12346. |
| P | art XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | |
| а | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 3635. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | , | |
| a | , | 3a | |
| þ | , | 3b | |
| 4 | Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 3635. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | |
| | income. Enter 1% of Part I, line 27b | 5 | <u>54.</u> |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 3581. |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation (4940(e) reduction of tax in those years. | qualifies for | the section |

Form **990-PF** (2010)

Part XIII Undistributed Income (see instructions) (b) (d) (c) Years prior to 2009 2009 2010 Corpus 1 Distributable amount for 2010 from Part XI, 12346. line 7 Undistributed income, if any, as of the end of 2010 0 a Enter amount for 2009 only **b** Total for prior years: 0 3 Excess distributions carryover, if any, to 2010: a From 2005 **b** From 2006 225 c From 2007 d From 2008 e From 2009 225 f Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, line 4: ►\$ 0 a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior 0 years (Election required - see instructions) c Treated as distributions out of corpus 0 (Election required - see instructions) 3635. d Applied to 2010 distributable amount 0 e Remaining amount distributed out of corpus 225. 225. Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a)) Enter the net total of each column as indicated below: 0 & Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract 0 line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously 0 assessed d Subtract line 6c from line 6b. Taxable amount - see instructions 0 e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. 0 f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011 8486. 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by 0 section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2005 0 not applied on line 5 or line 7 9 Excess distributions carryover to 2011. 0. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: a Excess from 2006 b Excess from 2007 c Excess from 2008 d Excess from 2009

Page 9

e Excess from 2010

| Part XIV Private Operating F | W. RIZIKA | | A guestion (I) | | 86312 Page 10 |
|---|--|--|----------------------------|----------------------------|---------------------|
| <u>-</u> | | | A, question 9) | N/A | |
| 1 a If the foundation has received a ruling of | | · · · · · · · · · · · · · · · · · · · | | | |
| foundation, and the ruling is effective for | | | ▶ └── | | |
| b Check box to indicate whether the found | | ng foundation described in | | 4942(j)(3) or 49 | 942(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | (b) 2009 | Prior 3 years | (4) 2007 | (a) Tatal |
| income from Part I or the minimum | (a) 2010 | (0) 2009 | (c) 2008 | (d) 2007 | (e) Total |
| investment return from Part X for | | | | | |
| each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, | | | ti. | | |
| line 4 for each year listed | | | | | |
| d Amounts included in line 2c not | | | | | į |
| used directly for active conduct of | | | | | |
| exempt activities | _ _ | | | | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | | | | | |
| Subtract line 2d from line 2c 3 Complete 3a, b, or c for the | | | | | |
| alternative test relied upon: | | | | | <u> </u> |
| a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | <u> </u> | |
| (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | _ | | <u> </u> |
| b "Endowment" alternative test - enter | | | | | |
| 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | } | | , | | l . |
| investment income (interest, | | | | | |
| dividends, rents, payments on securities loans (section | | | | | |
| 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt organizations as provided in | | | | | |
| section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from | | | | | |
| an exempt organization | | | | <u></u> | |
| (4) Gross investment income | | | | | |
| Part XV Supplementary Info | | | if the foundation | had \$5,000 or m | ore in assets |
| at any time during t | the year-see the | instructions.) | | | |
| 1 Information Regarding Foundation | _ | | | | |
| a List any managers of the foundation wh year (but only if they have contributed r | no have contributed more more than \$5,000). (See s | than 2% of the total cont section 507(d)(2).) | ributions received by the | foundation before the clo | ose of any tax |
| JACK W. RIZIKA | | <u> </u> | | | |
| b List any managers of the foundation when other entity) of which the foundation has | | | (or an equally large porti | on of the ownership of a p | partnership or |
| None | | | | | |
| 2 Information Regarding Contribut | | | | | |
| Check here 🕨 🔙 if the foundation of | only makes contributions | to preselected charitable | organizations and does | not accept unsolicited req | uests for funds. If |
| the foundation makes gifts, grants, etc. | | | | omplete items 2a, b, c, an | đ d. |
| a The name, address, and telephone num | | | addressed: | | |
| JACK W. RIZIKA, TRUS 36 EDGEHILL ROAD, BF | • | | | | |
| b The form in which applications should | | | hould include: | | |
| NO SPECIAL FORM | | | | | |
| c Any submission deadlines: NONE | | | | | |
| d Any restrictions or limitations on award | ls, such as by geographic | cal areas, charitable fields, | kınds of institutions, or | other factors: | |
| NONE | | | | | |
| | | | | | |

023601 12-07-10

| 3 Grants and Contributions Paid During the Yo | If recipient is an individual, | Payment | | |
|--|--|--------------------------------|----------------------------------|--------|
| Name and address (home or business) | show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| a Paid during the year MUSEUM OF SCIENCE 1 SCIENCE PARK AT O'BRIEN HIGHWAY BOSTON, MA 02114 | | N/A | SUPPORT SCIENCE | 400 |
| ISABELLA STEWART GARDNER MUSEUM 280 FENWAY BOSTON, MA 02115 | N/A | N/A | SUPPORT THE ARTS | 250 |
| CROHN'S & COLITIS FOUNDATION OF AMERICA 386 PARK AVENUE SOUTH 17TH FLOOR NEW YORK, NY | N/A | N/A | SUPPORT HEALTH CARE | 200 |
| THE GERSON B. MEHLMAN MEMORIAL SCHOLARSHIP 8100 STEVENSON ROAD BALTIMORE, MD 21208 | N/A | N/A | SCHOLARSHIPS | 200 |
| ROLLINS COLLEGE 1000 HOLT AVENUE WINTERPARK, FL 32789 | N/A | N/A | EDUCATIONAL | 1885 |
| SILENT SPRING INSTITUTE 29 CRAFTS STREET NEWTON, MA 02458 | N/A | N/A | EDUCATIONAL | 700 |
| Total | | | > 3a | 3635 |
| b Approved for future payment | | | | |
| None | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | | ▶ 3b | 0 |

Part XVI-A **Analysis of Income-Producing Activities**

| Enter gross amounts unless otherwise indicated. | Unrelat | ed business income | | ded by section 512, 513, or 514 | (e) |
|---|-------------------------|--------------------|--|---------------------------------------|-----------------------------------|
| | (a) Business code | (b) Amount | Exclu- sion code | (d) Amount | Related or exempt function income |
| 1 Program service revenue: | Code | | COGE | | |
| a | | | | | |
| · · · · · · · · · · · · · · · · · · · | | | ┼ | | |
| · · · · · · · · · · · · · · · · · · · | | | 1 | | · |
| d | | | 1 | · | |
| e 1 | | | 1 | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | ļ | | |
| 3 Interest on savings and temporary cash | | | | | |
| investments | | | | | 5433. |
| 4 Dividends and interest from securities | ļ | | 1 | | |
| 5 Net rental income or (loss) from real estate: | | | <u> </u> | <u>-</u> | |
| a Debt-financed property | | | ļ | | |
| b Not debt-financed property | | | ├ | _ | |
| 6 Net rental income or (loss) from personal | | | | | |
| property | | | | | |
| 7 Other investment income | | | <u> </u> | | |
| 8 Gain or (loss) from sales of assets other | | | | | |
| than inventory | | | | | |
| 9 Net income or (loss) from special events Gross profit or (loss) from sales of inventory | | | | | |
| 11 Other revenue: | | | | | |
| · | | | | | |
| | | | | | |
| b c | | | | | |
| d | | | | | |
| 8 | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | 0. | | 0. | 5433. |
| 13 Total. Add line 12, columns (b), (d), and (e) | | | | | 5433. |
| (See worksheet in line 13 instructions to verify calculations.) | | | | · · · · · · · · · · · · · · · · · · · | |
| Part XVI-B Relationship of Activities to | the Acc | omplishment of Ex | cemp | t Purposes | |
| Line No. Explain below how each activity for which incom | | | \ contri | buted importantly to the accor | nplishment of |
| the foundation's exempt purposes (other than b | | | | | |
| 3 INVESTMENT INCOME IS US | | | | | |
| 3 CONSERVATION AND OTHER | DONATI | ONS TO CHARI | TAE | BLE ORGANIZATI | ONS. |
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| 022821 | | | | | |

ANDOVER, MA 01810

| Part 2 | XVII | Information Re Exempt Organ | | sfers To a | and Transa | actions ar | nd Rela | ationsh | ips With N | oncharitab | е | |
|--------------|--------------|---|------------------------------|--------------------|-------------------|-------------------|------------|---------------|-----------------------|------------------------|-------------------|------|
| 1 Did | the org | anization directly or indir | rectly engage in any c | of the following | g with any other | er organization | n describe | d ın sectio | n 501(c) of | | Yes | No |
| | • | other than section 501(c) | | | - | - | | | . , | ľ | | |
| a Tra | nsfers f | rom the reporting founda | ation to a noncharitab | ole exempt org | ganization of: | | | | | | I | |
| (1) | Cash | | | | | | | | | 1a(1 |) l | X_ |
| (2) | Other | assets | | | | | | | | 1a(2 |) | X |
| b Oth | er trans | sactions; | | | | | | | | [| | |
| (1) | Sales | of assets to a noncharital | ble exempt organizati | ion | | | | | | 1b(<u>1</u> |) _ | X_ |
| (2) | Purch | ases of assets from a no | ncharitable exempt or | rganization | | | | | | 1b(2 |) | X |
| (3) | Renta | of facilities, equipment, | or other assets | | | | | | | 1b(3 |) | X |
| (4) | Reimb | oursement arrangements | ; | | | | | | | 1b(4 |) | X |
| (5) | Loans | or loan guarantees | | | | | | | | 1b(5 |) | X |
| | | mance of services or me | embership or fundrais | ing solicitatio | ns | | | | | 1b(6 | | X |
| c Sh | arıng of | facilities, equipment, ma | uling lists, other asset | ts, or paid em | ployees | | | | | 1c | | X |
| d Ift | ne answ | er to any of the above is | "Yes," complete the for | ollowing sche | dule. Column | (b) should always | ays show | the fair ma | arket value of the | e goods, other as | sets, | |
| | | given by the reporting fo | | | | | - | | | | | |
| col | umn (d |) the value of the goods, | other assets, or servi | ces received. | | | - | | - | | | |
| (a) Line n | • | (b) Amount involved | (c) Name of | noncharitable | e exempt organ | ization | (d) c | Description (| of transfers, transac | ctions, and sharing | arrangeme | ents |
| | | | | N/A | | | | | | | | |
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| | | | | | | | | | | | | |
| | | ndation directly or indirect 501(c) of the Code (othe | | | | xempt organiz | ations des | scribed | | Ye | - s [<u>X</u> | No |
| b If | Yes," co | omplete the following sch | nedule | | | | | | | | | |
| | | (a) Name of org | ganization | | (b) Type of o | organization | | (| c) Description o | f relationship | | |
| | | N/A | | | | | | | | | | _ |
| | | | | | | | | | | | | |
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| | | | | | | | | | | | | |
| | | or penalties of perjury, I declar complete. Declaration of prepa | | | | | | | | edge and belief, it is | true, con- | ect, |
| Sign | 1 | somplete Declaration of prepri | ara (olita triali taxpayar t | or inductary) is o | assu on an injoin | | | arry Kriowie | ouge | | | |
| Here | , P | | | | | 3/14/ | <u>///</u> | N — | | | | |
| | | Signature of officer or tr | | | | Date | | | itle | | | |
| | | Print/Type preparer's n | ame | P parer's | gnature | | Date | | Check ı | f PTIN | | |
| Paid | | | | Laus | unaman | <u> </u> | 02/18 | 3/11 | self- employed | | | |
| Prep | | | | | | | | | | - | | |
| Use | Only | Firm's name ► CAF | | | | C | | | Firm's EIN | | | |
| | | Firm's address > 1.9 | A DATIDOAT | A STENT | TE | | | | Dhone no | /070\ / | 70-7 | 2025 |

| Form 990-PF .Interest on Savi | ings and Tem | porary Cash | ı Ir | vestments | Statement | 1 |
|--|------------------------------|---|-------------|------------------------------|---------------------|-----|
| Source | | | | | Amount | |
| CITIZENS BANK OTHER Total to Form 990-PF, Part I, line 3, Column A | | | | | 893. 4540. | |
| | | | | | 54 | 33. |
| orm 990-PF Accounting Fees | | | | | Statement | 2 |
| Description | (a) Expenses Per Books | (b) Net Invest ment Incom | | (c) Adjusted Net Incom | | |
| ACCOUNTING | 575. | | 0. | | | 0. |
| To Form 990-PF, Pg 1, ln 16b | 575. | : ===================================== | 0. | | | 0. |
| Form 990-PF | Taxes | | | Statement 3 | | |
| Description | (a) Expenses Per Books | (b) Net Invest ment Incom | | (c) Adjusted Net Incom | | |
| STATE FILING FEE FEDERAL EXCISE TAX | 35. 21. | | 0. | | | 0. |
| To Form 990-PF, Pg 1, ln 18 | 56. | | 0. | | | 0. |
| Form 990-PF | Other Inv | estments | | | Statement | 4 |
| Description | | luation ethod | Вос | ok Value | Fair Marke Value | t |
| BIO DURO | | COST | | 0. | | 0. |
| Total to Form 990-PF, Part II, line 13 | | | | 0. | | 0. |