See a Social Security Number? Say Something!
Report Privacy Problems to https://public.resource.org/privacy
Or call the IRS Identity Theft Hotline at 1-800-908-4490

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , 2010, and ending , 20

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[ ] Amended return [ ] Address change [ ] Name change

Name of foundation: PAUL & EDITH BABSON FOUNDATION JH0200

A Employer identification number: 04-6037891

Number and street (or P O box number if mail is not delivered to street address): C/O NICHOLS & PRATT 50 CONGRESS STREET

Room/suite:

B Telephone number (see page 10 of the instructions): (617) 523-6800

City or town, state, and ZIP code: BOSTON, MA 02109

C If exemption application is pending, check here ▶ [ ]

D 1 Foreign organizations, check here ▶ [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ $ 11,071,162.

J Accounting method: [X] Cash [ ] Accrual
[ ] Other (specify) ________________________
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ [X] if the foundation is not required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	309,391.	309,391.		STMT 1
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-279.			
	b	Gross sales price for all assets on line 6a 574,514.				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	112.	112.		STMT 3
	12	**Total.** Add lines 1 through 11	309,224.	309,503.		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages		NONE	NONE	
	15	Pension plans, employee benefits		NONE	NONE	
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule) STMT 4	6,608.	2,715.	NONE	3,871.
	c	Other professional fees (attach schedule) STMT 5	25,894.	14,242.		11,652.
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions) STMT 6	2,728.	2,728.		
	19	Depreciation (attach schedule) and depletion				
	20	Occupancy				
	21	Travel, conferences, and meetings		NONE	NONE	
	22	Printing and publications		NONE	NONE	
	23	Other expenses (attach schedule) STMT 7	3,300.			3,300.
	24	**Total operating and administrative expenses.** Add lines 13 through 23	38,530.	19,685.	NONE	18,823.
	25	Contributions, gifts, grants paid	434,988.			434,988.
	26	**Total expenses and disbursements** Add lines 24 and 25	473,518.	19,685.	NONE	453,811.
	27	Subtract line 26 from line 12:				
	a	**Excess of revenue over expenses and disbursements**	-164,294.			
	b	**Net investment income** (if negative, enter -0-)		289,818.		
	c	**Adjusted net income** (if negative, enter -0-)				

RECEIVED
MAY 19 2011
OGDEN, UT
3062
IRS-OSC

SCANNED MAY 26 2011

Part II Balance Sheets

		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	107,801.	390,387.	390,354.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶ NONE			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U.S. and state government obligations (attach schedule) STMT 8	2,519,874.	2,069,994.	2,187,232.
	b	Investments - corporate stock (attach schedule) STMT 9	3,163,838.	3,163,838.	8,493,576.
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment: basis ▶			
		Less: accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers - see the instructions. Also, see page 1, item I)	5,791,513.	5,624,219.	11,071,162.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X			
	27	Capital stock, trust principal, or current funds	5,791,513.	5,624,219.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances** (see page 17 of the instructions)	5,791,513.	5,624,219.	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	5,791,513.	5,624,219.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,791,513.
2	Enter amount from Part I, line 27a	2	-164,294.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,627,219.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 10	5	3,000.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	5,624,219.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo , day, yr.)
1a	SEE PART IV DETAIL			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7	2	-279.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	506,554.	9,491,047.	0.05337177237
2008	566,916.	11,305,735.	0.05014410828
2007	581,797.	12,935,461.	0.04497690496
2006	602,353.	12,283,409.	0.04903793401
2005	568,285.	12,096,122.	0.04698075962

2 **Total** of line 1, column (d)	2	0.24451147924
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.04890229585
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	10,328,286.
5 Multiply line 4 by line 3	5	505,077.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,898.
7 Add lines 5 and 6	7	507,975.
8 Enter qualifying distributions from Part XII, line 4	8	453,811.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ______ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	5,796.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	5,796.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	NONE
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	5,796.
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a: 508.		
b	Exempt foreign organizations-tax withheld at source — 6b: NONE		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: NONE		
d	Backup withholding erroneously withheld — 6d:		
7	Total credits and payments Add lines 6a through 6d	7	508.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	71.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	5,359.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be. **Credited to 2011 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶$ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ STMT 11			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ NICHOLS & PRATT, LLP Telephone no. ▶ (617)523-6800

Located at ▶ 50 CONGRESS ST, SUITE 832, BOSTON, MA ZIP + 4 ▶ 02109

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ________ , ________ , ________ , ________			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 22 of the instructions.)	2b		X
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ________ , ________ , ________ , ________			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . . ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? . . . . . . ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . . . . ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) . . . . . . ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . . . ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here . . . . . . ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . . . ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . . . ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . . . **6b** X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE		NONE	NONE	NONE

Total number of other employees paid over $50,000 . . . . . . ▶ NONE

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		NONE
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	10,064,768.
b	Average of monthly cash balances	1b	420,802.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	NONE
d	**Total** (add lines 1a, b, and c)	1d	10,485,570.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	10,485,570.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	157,284.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,328,286.
6	**Minimum investment return.** Enter 5% of line 5	6	516,414.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	516,414.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	5,796.		
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	5,796.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	510,618.
4	Recoveries of amounts treated as qualifying distributions			4	NONE
5	Add lines 3 and 4			5	510,618.
6	Deduction from distributable amount (see page 25 of the instructions)			6	NONE
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	510,618.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	453,811.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	453,811.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	453,811.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

04-6037891

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				510,618.
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only			NONE	
b	Total for prior years 20 08 ,20____, 20____		NONE		
3	Excess distributions carryover, if any, to 2010.				
a	From 2005 . . . . . . NONE				
b	From 2006 . . . . . . NONE				
c	From 2007 . . . . . . NONE				
d	From 2008 . . . . . . NONE				
e	From 2009 . . . . . . 3,160.				
f	Total of lines 3a through e	3,160.			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 453,811.				
a	Applied to 2009, but not more than line 2a			NONE	
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
c	Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d	Applied to 2010 distributable amount				453,811.
e	Remaining amount distributed out of corpus	NONE			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	3,160.			3,160.
6	**Enter the net total of each column as indicated below:**				
a	Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	NONE			
b	Prior years' undistributed income. Subtract line 4b from line 2b		NONE		
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		NONE		
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions			NONE	
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				53,647.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	NONE			
9	**Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	NONE			
10	Analysis of line 9:				
a	Excess from 2006 . . . NONE				
b	Excess from 2007 . . . NONE				
c	Excess from 2008 . . . NONE				
d	Excess from 2009 . . . NONE				
e	Excess from 2010 . . . NONE				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 13

b The form in which applications should be submitted and information and materials they should include.

SEE ATTACHED STATEMENT FOR LINE 2

c Any submission deadlines:

SEE ATTACHED STATEMENT FOR LINE 2

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED STATEMENT FOR LINE 2

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 40				
Total . . . . ▶ 3a				434,988.
b *Approved for future payment*				
Total . . . . ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	(b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	(d) Amount	(e) Related or exempt function income (See page 28 of the instructions.)
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	309,390.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-278.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b CLASS ACTION			14	112.	
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				309,224.	

13 Total. Add line 12, columns (b), (d), and (e) . . . . 13 309,224.

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)
	NOT APPLICABLE

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of.			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ [signature] 6/12/11 ▶ Trustee

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
GORDON POWERS	[signature]	05/09/2011		P00260194
Firm's name ▶ THOMSON REUTERS (TAX & ACCOUNTING)			Firm's EIN ▶ 75-1297386	
Firm's address ▶ 35 THOMSON PLACE, 1ST FL BOSTON, MA 02210			Phone no 617-856-2811	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS					3.	
		275000. U.S. TREASURY BILLS 12/16 PROPERTY TYPE: SECURITIES					05/27/2010	12/16/2010
274,511.00		274,511.00						
		100000. U.S. TREASURY NOTES 6.500% 2/1 PROPERTY TYPE: SECURITIES					05/18/2000	02/15/2010
100,000.00		100,094.00					-94.00	
		100000. U.S. TREASURY NOTES 4.500% 11/1 PROPERTY TYPE: SECURITIES					08/18/2006	11/15/2010
100,000.00		99,063.00					937.00	
		100000. U.S. TREASURY NOTES 4.500% 5/1 PROPERTY TYPE: SECURITIES					09/14/2007	05/15/2010
100,000.00		101,125.00					-1,125.00	
TOTAL GAIN(LOSS)							-279.	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
AUTOMATIC DATA PROCESSING INC	16,320.	16,320.
CATERPILLAR INC	5,160.	5,160.
COCA COLA CO	21,120.	21,120.
COLGATE PALMOLIVE CO	4,060.	4,060.
EMERSON ELEC CO	16,200.	16,200.
EXXONMOBIL CORP	10,440.	10,440.
FHLB 4.500% 11/15/12	9,000.	9,000.
GENERAL ELECTRIC CORP	16,128.	16,128.
JOHNSON & JOHNSON	25,320.	25,320.
LINEAR TECHNOLOGY CORP	5,520.	5,520.
MEDTRONIC INC	6,020.	6,020.
MERCK & CO INC	15,200.	15,200.
MICROSOFT CORP	3,300.	3,300.
NOVARTIS AG SPONSORED ADR	7,793.	7,793.
PEPSICO INC	24,180.	24,180.
PRAXAIR INC	3,600.	3,600.
PROCTER & GAMBLE CO	22,625.	22,625.
SCHLUMBERGER LTD	2,520.	2,520.
STATE STREET CORP	40.	40.
SYSCO CORP	10,000.	10,000.
U.S. TREASURY BILLS 12/16/10	725.	725.
U.S. TREASURY NOTES 6.500% 2/15/10	3,250.	3,250.
U.S. TREASURY NOTES 5.000% 8/15/11	10,000.	10,000.
U.S. TREASURY NOTES 4.875% 2/15/12	7,313.	7,313.
U.S. TREASURY NOTES 3.875% 2/15/13	3,875.	3,875.
U.S. TREASURY NOTES 4.250% 8/15/13	6,375.	6,375.
U.S. TREASURY NOTES 4.750% 5/15/14	9,500.	9,500.
U.S. TREASURY NOTES 4.000% 2/15/15	4,000.	4,000.
U.S. TREASURY NOTES 4.500% 11/15/10	4,500.	4,500.
U.S. TREASURY NOTES 4.500% 11/15/15	6,750.	6,750.
U.S. TREASURY NOTES 5.125% 5/15/16	10,250.	10,250.
U.S. TREASURY NOTES 4.500% 9/30/11	4,500.	4,500.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
U.S. TREASURY NOTES 4.500% 5/15/10	2,250.	2,250.
U.S. TREASURY NOTES 1.500% 12/31/13	2,039.	2,039.
U.S. TREASURY NOTES 1.125% 12/15/12	1,456.	1,456.
U.S. TREASURY NOTES 1.000% 12/31/11	1,812.	1,812.
WALGREEN CO	6,250.	6,250.
TOTAL	309,391.	309,391.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CLASS ACTION SETTLEMENT - AIG		112.	112.
	TOTALS	112.	112.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
AUDIT & ACCOUNTING FEES (ALLOC	6,133.	2,520.		3,593.
TAX PREPARATION FEE (NON-ALLOC	475.	195.		278.
TOTALS	6,608.	2,715.	NONE	3,871.

FORM 990PF, PART I - OTHER PROFESSIONAL FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	CHARITABLE PURPOSES
CUSTODIAN & MANAGEMENT FEES (A	25,894.	14,242.	11,652.
TOTALS	25,894.	14,242.	11,652.

FORM 990PF, PART I - TAXES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FOREIGN TAXES		2,728.	2,728.
	TOTALS	2,728.	2,728.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
OTHER ALLOCABLE EXPENSE-PRINCI	25.	25.
OTHER ALLOCABLE EXPENSE-INCOME	3,275.	3,275.
TOTALS	3,300.	3,300.

PAUL & EDITH BABSON FOUNDATION JH0200 04-6037891

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHED	2,069,994.	2,187,232.
TOTALS	2,069,994.	2,187,232.

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	ENDING BOOK VALUE	ENDING FMV
SEE ATTACHED	3,163,838.	8,493,576.
TOTALS	3,163,838.	8,493,576.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION	AMOUNT
2010 DISTRIBUTION TO EMMANUEL COLLEGE REFUNDED IN 2011	3,000.
TOTAL	3,000.

STATE(S) WHERE THE FOUNDATION IS REGISTERED
===
MA

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

OFFICER NAME:
JAMES R NICHOLS
ADDRESS:
50 CONGRESS ST
BOSTON, MA 02109
TITLE:
TRUSTEE
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
JAMES A BABSON
ADDRESS:
50 CONGRESS ST
BOSTON, MA 02109
TITLE:
TRUSTEE
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:
KATHERINE L BABSON JR
ADDRESS:
50 CONGRESS ST
BOSTON, MA 02109
TITLE:
TRUSTEE
AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

RECIPIENT NAME:
E D NICHOLS - PAUL & EDITH BABSON FDN
ADDRESS:
50 CONGRESS ST
BOSTON, MA 02109
RECIPIENT'S PHONE NUMBER: 617-523-6800
FORM, INFORMATION AND MATERIALS:
TWO COPIES OF THE AGM OR NNG COMMON GRANT APPLICATION
SUBMISSION DEADLINES:
POSTMARKED BY APRIL 1 OR SEPT 25
RESTRICTIONS OR LIMITATIONS ON AWARDS:
WITH FEW EXCEPTIONS, PREFERENCE IS GIVEN TO MASSACHUSETTS CHARITIES AND EDUCATIONAL ORGANIZATIONS

RECIPIENT NAME:
THE U.S. FUND FOR UNICEF
ADDRESS:
125 MAIDEN LANE
NEW YORK, NY 10038
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
HAITIAN RELIEF
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 4,500.

RECIPIENT NAME:
DOCTORS WITHOUT BORDERS USA
ADDRESS:
PO BOX 5030
HAGERSTOWN, MD 21741-5030
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
HAITIAN EMERGENCY RELIEF
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
NIPPONZAN MYOHOJI USA
PEACE PAGODA
ADDRESS:
100 CAVE HILL RD
LEVERETT, MA 01054
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPERATING SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 4,000.

RECIPIENT NAME:
AMERICAN FRIENDS SERVICE COMMITTEE
DEVELOPMENT OFFICE
ADDRESS:
1501 CHERRY STREET
PHILADELPHIA, PA 19102-1403
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPERATING SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
FIVE COLLEGE PROGRAM ON PEACE AND
WORLD SECURITY STUDIES
ADDRESS:
HAMPSHIRE COLLEGE
AMHERST, MA 01002
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPERATING SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 2,500.

RECIPIENT NAME:
HAYMARKET PEOPLE'S FUND
ADDRESS:
42 SEAVERNS AVENUE
BOSTON, MA 02130
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GRANT FUND POOL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
MASSACHUSETTS CENTER FOR NATIVE
AMERICAN AWARENESS
ADDRESS:
PO BOX 5885
BOSTON, MA 02114-5885
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
YOUTH ENRICHMENT AND EMPOWERMENT PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
MT. TOBY MONTHLY MEETING
RELIGIOUS SOCIETY OF FRIENDS
ADDRESS:
194 LONG PLAIN ROAD
LEVERETT, MA 01054
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPERATING SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
PEACE ACTION EDUCATION FUND
ADDRESS:
1100 WAYNE AVENUE, SUITE 1020
SILVER SPRING, MD 20910
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT OF THE STUDENT NETWORK SPAN
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 2,000.

RECIPIENT NAME:
RED TOMATO
ADDRESS:
1033 TURNPIKE STREET
CANTON, MA 02021
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPERATING SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
VETERAN'S EDUCATION PROJECT
ADDRESS:
PO BOX 416
AMHERST, MA 01004
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPERATING SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
ZING FOUNDATION
ADDRESS:
PO BOX 1216
ARLINGTON, MA 02174
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPERATING SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 2,000.

RECIPIENT NAME:
SARVODAYA USA
ADDRESS:
122 STATE STREET, SUITE 510
MADISON, WI 53703
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
TSUNAMI RELIEF PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 3,000.

RECIPIENT NAME:
NONVIOLENT PEACEFORCE
ADDRESS:
425 OAK GROVE
MINNEAPOLIS, MN 55403
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
PEACE WORK IN SRI LANKA
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
SRI LANKA ASSOCIATION, NEW ENGLAND
ADDRESS:
25 SUNSET DRIVE
DOUGLAS, MA 01516
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
PRESERVE SRI LANKAN DANCE TRADITIONS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
NEW ENGLAND BUDDHIST VIHARA CENTRE
ADDRESS:
37 JOHNSON STREET
FRAMINGHAM, MA 01701
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
NEW ORLEANS AREA HABITAT
FOR HUMANITY
ADDRESS:
PO BOX 15052
NEW ORLEANS, LA 70175
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CONSTRUCTION OF HOUSES IN NEW ORLEANS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
ARTISTS FOR HUMANITY, INC.
ADDRESS:
100 WEST SECOND STREET
BOSTON, MA 02127
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
DEVELOPMENT OF MICRO-ENTERPRISE PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 7,000.

RECIPIENT NAME:
BIRD STREET COMMUNITY CENTER
ADDRESS:
500 COLUMBIA ROAD
DORCHESTER, MA 02125
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
BOYS GLASS ART ENTREPRENEURSHIP PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
NORTH CAMBRIDGE CATHOLIC H. S.
ADDRESS:
40 NORRIS STREET
CAMBRIDGE, MA 02140
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
STUDENT SCHOLARSHIP
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 7,000.

RECIPIENT NAME:
ASSOCIATED GRANT MAKERS
PURPOSE OF GRANT:
SUMMER FUND
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
B.E.L.L. FOUNDATION, INC., THE
ADDRESS:
60 CLAYTON STREET
DORCHESTER, MA 02122
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
BOSTON NATURAL AREAS NETWORK
ADDRESS:
62 SUMMER STREET
BOSTON, MA 02109
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
YOUTH CONSERVATION CORPS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
FRANKLIN PARK COALITION
ADDRESS:
PO BOX 302333
BOSTON, MA 02130
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
YOUTH CONSERVATION CREW
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
SOUTH END TECHNOLOGY CENTER
ADDRESS:
359 COLUMBUS AVENUE
BOSTON, MA 02116
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
LEARN2TEACH, TEACH2LEARN
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
SUMMER SEARCH BOSTON
ADDRESS:
500 AMORY STREET
JAMAICA PLAIN, MA 02130
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT PROGRAM'S OPERATING COSTS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 15,000.

RECIPIENT NAME:
LET'S GET READY
ADDRESS:
89 SOUTH STREET, SUITE 203
BOSTON, MA 02111
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPERATING SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 7,000.

RECIPIENT NAME:
AMERICAN INDIAN COLLEGE FUND
ADDRESS:
8333 GREENWOOD BOULEVARD
DENVER, CO 80221
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIP FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
VICTORY PROGRAMS, INC
ADDRESS:
965 MASSACHUSETTS AVENUE
BOSTON, MA 02118
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SUPPORT OF REVISION URBAN FARM.
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
ALZHEIMER'S ASSOCIATION
ADDRESS:
36 CAMERON AVENUE
CAMBRIDGE, MA 02140
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RESEARCH
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
ACCESS
ADDRESS:
31 ST. JAMES AVENUE, SUITE 520
BOSTON, MA 02116
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
STUDENT FINANCIAL AID
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
AMERICAN CANCER SOCIETY
ADDRESS:
20 SPEEN STREET
FRAMINGHAM, MA 01701
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPERATING SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
BABSON COLLEGE
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPERATING SUPPORT FOR ARCHIVES
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
BOSTON PUBLIC LIBRARY FOUNDATION
ADDRESS:
700 BOYLSTON STREET
BOSTON, MA 02116
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
HOMEWORK PROGRAMS AT BRANCH LIBRARIES
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
BOSTON SYMPHONY ORCHESTRA
ADDRESS:
301 MASSACHUSETTS AVENUE
BOSTON, MA 02115
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
YOUTH PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
CHARLES RIVER WATERSHED ASSOCIATION
ADDRESS:
2391 COMMONWEALTH AVENUE
AUBURNDALE, MA 02466
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CLEAN-UP OF THE RIVER
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
CRITTENTON WOMEN'S UNION
ADDRESS:
ONE WASHINGTON MALL
BOSTON, MA 02108
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
HORIZON'S TRANSITIONAL HOUSING PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 12,000.

RECIPIENT NAME:
DANA HALL SCHOOL
ADDRESS:
PO BOX 9010, 45 DANA ROAD
WELLESLEY, MA 02481
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ANNUAL FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
ELIZABETH STONE HOUSE
ADDRESS:
108 BROOKSIDE AVENUE
JAMAICA PLAIN, MA 02130
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FAMILY EMPOWERMENT PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
FRIENDS OF COPLEY SQUARE
ADDRESS:
68 BEACON STREET
BOSTON, MA 02108
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPERATING SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
ESPLANADE ASSOCIATION
ADDRESS:
10 DERNE STREET
BOSTON, MA 02114
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
PLANNING AND SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
MUSEUM OF FINE ARTS
ADDRESS:
465 HUNTINGTON AVENUE
BOSTON, MA 02115
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
YOUTH PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
MUSEUM OF SCIENCE
ADDRESS:
SCIENCE PARK
BOSTON, MA 02144
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CAMP-IN PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
PATRNER'S HOMECARE & HOSPICE
ADDRESS:
281 WINTER STREET, SUITE 200
WALTHAM, MA 02451
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FAMILY SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
PERKIN'S SCHOOL FOR THE BLIND
ADDRESS:
175 NORTH BEACON STREET
WATERTOWN, MA 02472
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SEEING EYE DOGS AND SCHOLARSHIPS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
ROSIE'S PLACE
ADDRESS:
889 HARRISON AVENUE
BOSTON, MA 02118
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SHELTER AND JOB TRAINING
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
WGBH
ADDRESS:
125 WESTERN AVENUE
BOSTON, MA 02134
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CHILDREN'S PROGRAMMING
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
WELLESLEY SCHOLARSHIP FOUNDATION
ADDRESS:
PO BOX 81207
WELLESLEY, MA 02481
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
SCHOLARSHIPS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 3,000.

RECIPIENT NAME:
BAY STATE PERFORMING ARTS
ADDRESS:
95 BERKELEY STREET, SUITE 410
BOSTON, MA 02116
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL OPERATING SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
SCHOOL YEAR ABROAD
ADDRESS:
439 SOUTH UNION STREET
LAWRENCE, MA 01842
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CLASS OF FRANCE '75 SCHOLAR FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
BOSTON LYRIC OPERA
ADDRESS:
45 FRANKLIN STREET, 4TH FLOOR
BOSTON, MA
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CO-SPONSORSHIP OF A PROMISING YOUNG ARTIST
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 9,835.

RECIPIENT NAME:
METROPOLITAN OPERA ASSOCIATION, INC
ADDRESS:
LINCOLN CENTER
NEW YORK, NY 10023
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
LINDEMANN YOUNG ARTIST DEVELOPMENT PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,075.

RECIPIENT NAME:
METROPOLITAN OPERA ASSOCIATION, INC
ADDRESS:
LINCOLN CENTER
NEW YORK, NY 10023
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
NATIONAL COUNCIL EDUCATION FUND - NE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 4,078.

RECIPIENT NAME:
ACCION USA
ADDRESS:
56 ROLAND STREET, SUITE 300
BOSTON, MA 02129
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
BRAZILIAN BUSINESS INITIATIVE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
CENTER FOR WOMEN AND ENTERPRISE
ADDRESS:
24 SCHOOL STREET, 7TH FLOOR
BOSTON, MA 02108
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ENTREPRENEURSHIP TRAINING
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 7,500.

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
SOCIEDAD LATINA
ADDRESS:
1530 TREMONT STREET
ROXBURY, MA 02120
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
HEALTH CAREERS FOR YOUTH
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
UNITED WAY OF MASSACHUSETTS BAY,INC
ADDRESS:
51 SLEEPER STREET
BOSTON, MA 02210
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
HEALTHY CHILD DEVELOPMENT PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 7,500.

RECIPIENT NAME:
BOSTON LEARNING CENTER
ADDRESS:
208 ASHMONT STREET
DORCHESTER, MA 02124
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
BIFF PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
BOSTON PARTNERS IN EDUCATION, INC
ADDRESS:
44 FARNSWORTH STREET
BOSTON, MA 02210
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
MATH RULES ! PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
GENERATIONS, INC.
ADDRESS:
25 KINGSTON STREET, 4TH FLOOR
BOSTON, MA 02111
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
READING COACHES & CLASSROOM LITERACY
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 8,000.

RECIPIENT NAME:
PLAYWORKS
ADDRESS:
29 GERMANIA STREET
JAMAICA PLAIN, MA 02130
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
PLAYWORKS COACHES IN BOSTON
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
AMERICA SCORES NEW ENGLAND
ADDRESS:
150 MT. VERNON STREET, SUITE 2
DORCHESTER, MA 02125
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FOR WORK WITH BPS STUDENTS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 7,500.

RECIPIENT NAME:
THOMPSON ISLAND OUTWARD BOUND
ADDRESS:
PO BOX 127
BOSTON, MA 02127
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
THE CONNECTIONS PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 7,500.

RECIPIENT NAME:
THE BLACK MINISTERIAL ALLIANCE
ADDRESS:
7 PALMER STREET, 3RD FLOOR
ROXBURY, MA 02119
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
VICTORY GENERATION PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
BOTTOM LINE
ADDRESS:
500 AMORY STREET, SUITE 3
JAMAICA PLAIN, MA 02130
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPERATING EXPENSES FOR BOSTON OFFICE
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 7,500.

RECIPIENT NAME:
FUEL
ADDRESS:
561 BOYLSTON STREET
BOSTON, MA 02116
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FUEL SAVINGS CIRCLE PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 7,500.

RECIPIENT NAME:
BOSTON SCHOOLYARD FUNDERS
ADDRESS:
ONE CENTER PLAZA, SUITE 350
BOSTON, MA 02108
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OUTDOOR CLASSROOM EDUCATION PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 10,000.

RECIPIENT NAME:
BABSON COLLEGE
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GRAD., LBGT, AND UNDERGRAD LBGT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
BABSON COLLEGE
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
BUILDING MAINTENANCE FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
DARTMOUTH COLLEGE
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RICHARD & RUTH NICHOLS SCHOLARSHIP FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
WELLESLEY FREE LIBRARY CENTENNIAL F
ADDRESS:
530 WASHINGTON STREET
WELLESLEY, MA 02481
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
THE JOHN WILKINS FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

RECIPIENT NAME:
WELLESLEY SCHOLARSHIP FOUNDATION
ADDRESS:
PO BOX 81207
WELLESLEY, MA 02481
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
ENDOWMENT FD IN MEMORY OF J. MICHAEL HARDING
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
BAY STATE PERFORMING ARTS
ADDRESS:
95 BERKELEY STREET, SUITE 410
BOSTON, MA 02116
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
COSTS ASSOCIATED WITH 2010 HOLIDAY CONCERT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 3,000.

RECIPIENT NAME:
LSE CENTENNIAL FUND
ADDRESS:
424 WEST 33RD STREET, SUITE 470
NEW YORK, NY 10001
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
THRESHOLD FOUNDATION
ADDRESS:
PO BOX 29903
SAN FRANCISCO, CA 94129-090
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
QUEER YOUTH FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 2,500.

RECIPIENT NAME:
FENWAY COMMUNITY HEALTH
ANSIN BUILDING
ADDRESS:
1340 BOYLSTON STREET
BOSTON, MA 02215
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
GENERAL SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
ARLINGTON STREET CHURCH
ADDRESS:
351 BOYLSTON STREET
BOSTON, MA 02116-3303
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
RAP PROGRAM
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 2,500.

RECIPIENT NAME:
UNIVERSITY OF VIRGINIA
LAW SCHOOL FOUNDATION
ADDRESS:
580 MASSIE ROAD
CHARLOTTESVILLE, VA 22907-3032
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPERATING SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
AMERICAN FRIENDS OF CHRIST CHURCH
ADDRESS:
PO BOX 130, 42 STATION ROAD
WILLSBORO, NY 12996
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OPERATING SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
BRITISH SCHOOLS & UNIVERSITY FDN.
ADDRESS:
575 MADISON AVENUE, SUITE 1006
NEW YORK, NY 10022-2511
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
FOR THE UPPINGHAM SCHOOL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 1,000.

RECIPIENT NAME:
ENVIRONMENTAL DEFENSE FUND
ADDRESS:
257 PARK AVENUE SOUTH
NEW YORK, NY 20010
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
OCEANS, LAND, WATER, WILDLIFE PROGRAMS
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 5,000.

RECIPIENT NAME:
STANFORD UNIVERSITY
FRANCES C. ARRILLAGA ALUMNI CENTER
ADDRESS:
326 GLAVEZ STREET
STANFORD, CA 94305-6105
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
THE STANFORD FUND, PRESIDENT'S LEVEL
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY
AMOUNT OF GRANT PAID .... 20,000.

RECIPIENT NAME:
SCHOOL YEAR ABROAD
ADDRESS:
439 SOUTH UNION STREET
LAWRENCE, MA 01842
RELATIONSHIP:
NONE
PURPOSE OF GRANT:
CLASS OF FRANCE '75 SCHOLAR FUND
FOUNDATION STATUS OF RECIPIENT:
PUBLIC CHARITY

TOTAL GRANTS PAID: 434,988.

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

▶Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2010

Name of estate or trust: PAUL & EDITH BABSON FOUNDATION JH0200

Employer identification number: 04-6037891

Note: *Form 5227 filers need to complete only Parts I and II.*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a	SHORT-TERM CAPITAL GAIN DIVIDENDS		STMT 1			3.

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	NONE
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4	Short-term capital loss carryover. Enter the amount, if any, from line 9 of the 2009 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f). Enter here and on line 13, column (3) on the back ▶	5	3.

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

	(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a						

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-282.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9	Capital gain distributions	9	
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover. Enter the amount, if any, from line 14 of the 2009 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f). Enter here and on line 14a, column (3) on the back ▶	12	-282.

Part III Summary of Parts I and II

Caution: *Read the instructions* ***before*** *completing this part.*

			(1) Beneficiaries' (see instr.)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			3.
14	**Net long-term gain or (loss):**				
a	Total for year	14a			-282.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht.)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			-279.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and* ***do not*** *complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the* ***Capital Loss Carryover Worksheet,*** *as necessary*

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of:		
a	The loss on line 15, column (3) **or** **b** $3,000	16	(279)

Note: *If the loss on line 15, column (3), is more than $3,000,* ***or*** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* ***Capital Loss Carryover Worksheet*** *on page 7 of the instructions to figure your capital loss carryover.*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero.

Caution: *Skip this part and complete the worksheet on page 8 of the instructions if:*

- *Either line 14b, col. (2) or line 14c, col. (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero.*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col. (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g; otherwise, enter -0- ▶	21	
22	Subtract line 21 from line 20. If zero or less, enter -0-	22	
23	Subtract line 22 from line 17. If zero or less, enter -0-	23	
24	Enter the **smaller** of the amount on line 17 or $2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26; go to line 27 and check the "No" box. ☐ **No.** Enter the amount from line 23	25	
26	Subtract line 25 from line 24	26	
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30, go to line 31 ☐ **No.** Enter the **smaller** of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (.15)	30	
31	Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

SCHEDULE D-1
(Form 1041)

Department of the Treasury
Internal Revenue Service

Continuation Sheet for Schedule D (Form 1041)

▶ See instructions for Schedule D (Form 1041).
▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

OMB No 1545-0092

2010

Name of estate or trust: PAUL & EDITH BABSON FOUNDATION JH0200

Employer identification number: 04-6037891

Part I **Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
1a 275000. U.S. TREASURY BILLS 12/16/10	05/27/2010	12/16/2010	274,511.00	274,511.00	

1b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 1b . . . . NONE

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D-1 (Form 1041) 2010**

JSA
0F1221 3 000

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side: PAUL & EDITH BABSON FOUNDATION JH0200

Employer identification number: 04-6037891

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co.)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a 100000. U.S. TREASURY NOTES 6.500% 2/15/10	05/18/2000	02/15/2010	100,000.00	100,094.00	-94.00
100000. U.S. TREASURY NOTES 4.500% 11/15/10	08/18/2006	11/15/2010	100,000.00	99,063.00	937.00
100000. U.S. TREASURY NOTES 4.500% 5/15/10	09/14/2007	05/15/2010	100,000.00	101,125.00	-1,125.00

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b . . . . . . -282.00

FEDERAL CAPITAL GAIN DIVIDENDS

SHORT-TERM CAPITAL GAIN DIVIDENDS

FEDERATED US TREASURY CASH RSV FD-I	3.00	
TOTAL SHORT-TERM CAPITAL GAIN DIVIDENDS		3.00

Statement of Value and Activity

December 1, 2010 - December 31, 2010

Asset Detail

Description	Shares/Par Value	Tax Cost	Market Value	Current Yield	Est. Ann. Income	% of Mkt. Val.
Cash & Equivalents						
Money Market Funds						
Federated US Treasury Cash Rsv Fd-I CUSIP: 60934N682	90,549	$90,548.77	$90,548.77	0.01%	$7.06	0.82%
		$90,548.77	$90,548.77		$7.06	0.82%
U.S. Treasury Bills						
U.S. Treasury Bills 6/02/11 CUSIP: 912795W64	300,000	$299,838.00	$299,805.00	0.12%	$365.00	2.71%
		$299,838.00	$299,805.00		$365.00	2.71%
Total Cash & Equivalents		$390,386.77	$390,353.77		$372.06	3.53%
Equity						
Consumer Staples						
Coca Cola Co CUSIP: 191216100	12,000	$34,274.58	$789,240.00	2.68%	$21,120.00	7.13%
Colgate Palmolive Co CUSIP: 194162103	2,000	$139,213.00	$160,740.00	2.64%	$4,240.00	1.45%
Pepsico Inc CUSIP: 713448108	13,000	$27,489.43	$849,290.00	2.94%	$24,960.00	7.66%
Procter & Gamble Co CUSIP: 742718109	12,000	$35,740.47	$771,960.00	2.99%	$23,124.00	6.97%
Sysco Corp CUSIP: 871829107	10,000	$331,827.55	$294,000.00	3.54%	$10,400.00	2.66%

0012881 - 1200055

Statement of Value and Activity

December 1, 2010 - December 31, 2010

Description	Shares/Par Value	Tax Cost	Market Value	Current Yield	Est. Ann. Income	% of Mkt. Val.
Walgreen Co CUSIP: 931422109	10,000	$400,981.00	$389,600.00	1.80%	$7,000.00	3.52%
		$969,526.03	$3,254,830.00		$90,844.00	29.39%
Energy						
Exxonmobil Corp CUSIP: 30231G102	6,000	$453,884.20	$438,720.00	2.41%	$10,560.00	3.96%
Schlumberger Ltd CUSIP: 806857108	3,000	$120,149.70	$250,500.00	1.01%	$2,520.00	2.26%
		$574,033.90	$689,220.00		$13,080.00	6.22%
Financials						
State Street Corp CUSIP: 857477103	1,000	$41,650.00	$46,340.00	0.09%	$40.00	0.42%
		$41,650.00	$46,340.00		$40.00	0.42%
Health Care						
Johnson & Johnson CUSIP: 478160104	12,000	$26,888.40	$742,200.00	3.49%	$25,920.00	6.70%
Medtronic Inc CUSIP: 585055106	7,000	$356,360.25	$259,630.00	2.43%	$6,300.00	2.35%
Merck & Co Inc CUSIP: 58933Y105	10,000	$128,907.81	$360,400.00	4.22%	$15,200.00	3.26%
Novartis AG Sponsored ADR CUSIP: 66987V109	4,000	$211,030.00	$235,800.00	2.80%	$6,612.00	2.13%
		$723,186.46	$1,598,030.00		$54,032.00	14.44%

0012881 - 1200055

Statement of Value and Activity

December 1, 2010 - December 31, 2010

Description	Shares/Par Value	Tax Cost	Market Value	Current Yield	Est. Ann. Income	% of Mkt. Val.
Industrials						
Caterpillar Inc CUSIP: 149123101	3,000	$119,128.20	$280,980.00	1.88%	$5,280.00	2.54%
Emerson Elec Co CUSIP: 291011104	12,000	$35,340.05	$686,040.00	2.41%	$16,560.00	6.20%
General Electric Corp CUSIP: 369604103	38,400	$136,979.73	$702,336.00	3.06%	$21,504.00	6.34%
		$291,447.98	$1,669,356.00		$43,344.00	15.08%
Technology						
Automatic Data Processing Inc CUSIP: 053015103	12,000	$53,239.00	$555,360.00	3.11%	$17,280.00	5.02%
EMC Corp Mass CUSIP: 268648102	5,000	$74,168.00	$114,500.00	0.00%	$0.00	1.03%
Linear Technology Corp CUSIP: 535678106	6,000	$163,305.24	$207,540.00	2.66%	$5,520.00	1.87%
Microsoft Corp CUSIP: 594918104	6,000	$148,873.13	$167,460.00	2.29%	$3,840.00	1.51%
		$439,585.37	$1,044,860.00		$26,640.00	9.43%
Basic Materials						
Praxair Inc CUSIP: 74005P104	2,000	$124,408.60	$190,940.00	1.88%	$3,600.00	1.72%
		$124,408.60	$190,940.00		$3,600.00	1.72%
Total Equity		$3,163,838.34	$8,493,576.00		$231,580.00	76.70%

0012882 - 1200055

Statement of Value and Activity

December 1, 2010 - December 31, 2010

Description	Shares/Par Value	Tax Cost	Market Value	Current Yield	Est. Ann. Income	% of Mkt. Val.
Fixed Income						
Government Securities						
United States Treasury Notes DTD 08/15/2001 5.000% 08/15/2011 CUSIP: 9128277B2	200,000	$209,562.50	$205,876.00	4.86%	$10,000.00	1.86%
United States Treasury Notes DTD 09/30/2006 4.500% 09/30/2011 CUSIP· 912828FU9	100,000	$101,406 25	$103,113.00	4 36%	$4,500.00	0.93%
United States Treasury Notes DTD 12/31/2009 1.000% 12/31/2011 CUSIP: 912828ML1	200,000	$200,937.50	$201,304.00	0.99%	$2,000.00	1.82%
United States Treasury Notes DTD 02/15/2002 4.875% 02/15/2012 CUSIP: 9128277L0	150,000	$153,562.50	$157,518.00	4.64%	$7,312.50	1.42%
Federal Home Loan Bank DTD 11/22/2002 4.500% 11/15/2012 Non Callable CUSIP: 3133MTZL5	200,000	$204,900.00	$214,250.00	4.20%	$9,000.00	1.94%
United States Treasury Notes DTD 12/15/2009 1.125% 12/15/2012 CUSIP: 912828MB3	150,000	$149,343.75	$151,540.50	1.11%	$1,687.50	1.37%
United States Treasury Notes DTD 02/15/2003 3.875% 02/15/2013 CUSIP: 912828AU4	100,000	$102,156.25	$106,852.00	3.63%	$3,875.00	0.97%
United States Treasury Notes DTD 08/15/2003 4.250% 08/15/2013 CUSIP: 912828BH2	150,000	$147,796.88	$163,312.50	3.90%	$6,375.00	1.48%

0012882 - 1200055

Statement of Value and Activity

December 1, 2010 - December 31, 2010

Description	Shares/Par Value	Tax Cost	Market Value	Current Yield	Est. Ann. Income	% of Mkt. Val.
United States Treasury Notes DTD 12/31/2008 1.500% 12/31/2013 CUSIP: 912828JW1	150,000	$148,218.75	$152,157.00	1.48%	$2,250.00	1.37%
United States Treasury Notes DTD 05/15/2004 4.750% 05/15/2014 CUSIP: 912828CJ7	200,000	$199,875.00	$223,390.00	4.25%	$9,500.00	2.02%
United States Treasury Notes DTD 02/15/2005 4.000% 02/15/2015 CUSIP: 912828DM9	100,000	$98,906.25	$109,555.00	3.65%	$4,000.00	0.99%
United States Treasury Notes DTD 11/15/2005 4.500% 11/15/2015 CUSIP: 912828EN6	150,000	$148,828.13	$167,941.50	4.02%	$6,750.00	1.52%
United States Treasury Notes DTD 05/15/2006 5.125% 05/15/2016 CUSIP: 912828FF2	200,000	$204,500.00	$230,422.00	4.45%	$10,250.00	2.08%
Total Fixed Income		$2,069,993.76	$2,187,231.50		$77,500.00	19.77%
Total All Assets		**$5,624,218.87**	**$11,071,161.27**		**$309,452.06**	**100.00%**

0012883 - 1200055