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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation Amelia Peabody Foundation c/o Margaret N. St. Clair		A Employer identification number 04-6036558
Number and street (or P O box number if mail is not delivered to street address) 1 Hollis Street	Room/suite	B Telephone number 1-781-237-6468
City or town, state, and ZIP code Wellesley, MA 02482		C If exemption application is pending, check here ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 166781135.	J Accounting method: ☐ Cash ☒ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received				
2	Check ☒ if the foundation is not required to attach Sch. B				
3	Interest on savings and temporary cash investments				
4	Dividends and interest from securities	2449960.	2449960.	2449960.	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	2938098.			
b	Gross sales price for all assets on line 6a	77440979.			
7	Capital gain net income (from Part IV, line 2)		2938098.		
8	Net short-term capital gain			2193967.	
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	2023670.	2492890.	2023670.	Statement 1
12	Total. Add lines 1 through 11	7411728.	7880948.	6667597.	
13	Compensation of officers, directors, trustees, etc.	546900.	385100.	385100.	161800.
14	Other employee salaries and wages	526005.	181500.	181500.	344505.
15	Pension plans, employee benefits	389791.	199612.	199612.	190179.
16a	Legal fees Stmt 2	8186.	3746.	3746.	4440.
b	Accounting fees Stmt 3	75200.	37600.	37600.	37600.
c	Other professional fees Stmt 4	279669.	240093.	240093.	39576.
17	Interest				
18	Taxes Stmt 5	72902.	34918.	34918.	25848.
19	Depreciation and depletion				
20	Occupancy	45955.	30326.	30326.	15629.
21	Travel, conferences, and meetings				
22	Printing and publications	34480.	27132.	27132.	7348.
23	Other expenses Stmt 6	89309.	45483.	45483.	43826.
24	Total operating and administrative expenses. Add lines 13 through 23	2068397.	1185510.	1185510.	870751.
25	Contributions, gifts, grants paid	6794698.			6794698.
26	Total expenses and disbursements. Add lines 24 and 25	8863095.	1185510.	1185510.	7665449.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	-1451367.			
b	Net investment income (if negative, enter -0-)		6695438.		
c	Adjusted net income (if negative, enter -0-)			5482087.	

Amelia Peabody Foundation
c/o Margaret N. St. Clair

04-6036558

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing		2.		
	2	Savings and temporary cash investments		7398624.	1420795.	1420795.
	3	Accounts receivable ▶ 4645756.				
		Less: allowance for doubtful accounts ▶		736168.	4645756.	4647073.
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock Stmt 8		153808672.	153661133.	160713267.
	c	Investments - corporate bonds				
Liabilities	11	Investments - land, buildings, and equipment: basis ▶				
		Less: accumulated depreciation ▶				
	12	Investments - mortgage loans				
	13	Investments - other				
	14	Land, buildings, and equipment: basis ▶				
		Less: accumulated depreciation ▶				
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers)		161943466.	159727684.	166781135.
	17	Accounts payable and accrued expenses		4645.		
	18	Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ Statement 9)		1169751.	546343.	
Net Assets or Fund Balances	23	Total liabilities (add lines 17 through 22)		1174396.	546343.	
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted		160769070.	159181341.	
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances		160769070.	159181341.	
Net Assets or Fund Balances	31	Total liabilities and net assets/fund balances		161943466.	159727684.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	160769070.
2	Enter amount from Part I, line 27a	2	-1451367.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	159317703.
5	Decreases not included in line 2 (itemize) ▶ See Statement 7	5	136362.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	159181341.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a see attached statement	P		
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 77440979.			2938098.
b			0.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			2938098.
b			0.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	2938098.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{ }	3	2193967.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	6410399.	139605010.	.045918
2008	7641739.	173268599.	.044103
2007	9825951.	190425315.	.051600
2006	8863386.	176605417.	.050188
2005	8501966.	170780740.	.049783

2 Total of line 1, column (d)	2	.241592
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.048318
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	152619384.
5 Multiply line 4 by line 3	5	7374263.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	66954.
7 Add lines 5 and 6	7	7441217.
8 Enter qualifying distributions from Part XII, line 4	8	7665449.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	66954.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	66954.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	66954.
6 Credits/Payments:			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	98288.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	98288.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	31334.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax ☒ Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
4b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>ameliapeabody.org</u>	13	X	
14	The books are in care of ► <u>State Street Corporation</u> Telephone no. ► <u>1-617-742-9100</u> Located at ► <u>200 Newport Ave, North Quincy, MA</u> ZIP+4 ► <u>02171</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	N/A	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►	16	Yes	No
				X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► ☐	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► _____, _____, _____ ☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☒ Yes ☐ No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? ☐ Yes ☒ No **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No **N/A**

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No **6b** **X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No **7b** **N/A**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 10		546900.	178015.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
William Richards	Investment program director			
1 Hollis Street, Wellesley, MA 02482	40.00	152250.	54226.	0.
Thomas St. Clair	Grant making prog dir			
1 Hollis Street, Wellesley, MA 02482	40.00	138755.	59016.	0.
Alex Eisenzopf	Grant making prog dir			
1 Hollis Street, Wellesley, MA 02482	40.00	137500.	57783.	0.
Joanne Smith	Assistant Director			
1 Hollis Street, Wellesley, MA 02482	40.00	97500.	40750.	0.

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Prime Buchholz & Assoc. - 10 Post Office Sq N. Tower 580, Boston MA, MA 02109	Investment Advisors	100000.
Income Research & Management - 110 Federal St. FL 31, Boston MA, MA 02110-4106	Management fees	69828.
State Street Bank - 200 Newport Ave 7th FL, North Quincy, MA 02171	Custodial fees	47958.
Walter V Gordon JR CPA - 56 North Main St., RM 410, Fall River, MA 02720	Accounting	41000.
CBIZ Tofias 500 Boylston St. 4th Fl, Boston, MA 02116	Auditing	34200.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	0.
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	149806399.
b	Average of monthly cash balances	1b	5137138.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	154943537.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	154943537.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2324153.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	152619384.
6	Minimum investment return. Enter 5% of line 5	6	7630969.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	7630969.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	66954.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	66954.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	7564015.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	7564015.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	7564015.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	7665449.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	7665449.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	66954.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	7598495.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				7564015.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007	4774.			
d From 2008				
e From 2009				
f Total of lines 3a through e	4774.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 7665449.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				7564015.
e Remaining amount distributed out of corpus	101434.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	106208.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	106208.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007	4774.			
c Excess from 2008				
d Excess from 2009				
e Excess from 2010	101434.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) **N/A**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

Margaret N. St. Clair

b The form in which applications should be submitted and information and materials they should include:

Application and other requirements on web page ameliapeabody.org

c Any submission deadlines:

Quarterly on web page ameliapeabody.org

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Qualifying organizations that operate in Massachusetts.

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year see attached schedule				
Total			▶ 3a	6794698.
b Approved for future payment see attached schedule				
Total			▶ 3b	1385000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments						
4 Dividends and interest from securities			14	2449960.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			14	2492890.		
8 Gain or (loss) from sales of assets other than inventory			18	2938098.		0.
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a <u>Income-Limited Partners</u>		-469220.				
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		-469220.		7880948.		0.
13 Total. Add line 12, columns (b), (d), and (e)						7411728.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-------|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of: | | |
| | (1) Cash | 1a(1) | X |
| | (2) Other assets | 1a(2) | X |
| b | Other transactions: | | |
| | (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| | (4) Reimbursement arrangements | 1b(4) | X |
| | (5) Loans or loan guarantees | 1b(5) | X |
| | (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | 1c | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
	 Signature of officer or trustee		11/14/11 Date	
Paid Preparer Use Only	Print/Type preparer's name Walter V. Gordon, Jr.		Preparer's signature 	
	Date 11/10/11		Check ☒ if self-employed PTIN	
	Firm's name ▶ Walter V. Gordon, Jr., CPA			Firm's EIN ▶
	Firm's address ▶ 56 North Main Street Fall River, MA 02720			Phone no. 508-674-3114

Form 990-PF	Other Income	Statement	1
Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Income-Limited Partners	2492890. -469220.	2492890. 0.	2492890. -469220.
Total to Form 990-PF, Part I, line 11	2023670.	2492890.	2023670.

Form 990-PF	Legal Fees			Statement 2
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal	8186.	3746.	3746.	4440.
To Fm 990-PF, Pg 1, ln 16a	8186.	3746.	3746.	4440.

Form 990-PF	Accounting Fees			Statement	3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Accounting	41000.	20500.	20500.	20500.	
Auditing	34200.	17100.	17100.	17100.	
To Form 990-PF, Pg 1, ln 16b	75200.	37600.	37600.	37600.	

Form 990-PF	Other Professional Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Investment advisors	112000.	112000.	112000.	0.	
Custodial fees	47958.	35969.	35969.	11989.	
Consulting fees	49882.	22295.	22295.	27587.	
Management fees	69829.	69829.	69829.	0.	
To Form 990-PF, Pg 1, ln 16c	279669.	240093.	240093.	39576.	

Form 990-PF	Taxes	Statement	5
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Payroll taxes	54995.	29147.	29147.	25848.
Foreign excise taxes	5771.	5771.	5771.	0.
Federal excise taxes	12136.	0.	0.	0.
To Form 990-PF, Pg 1, ln 18	72902.	34918.	34918.	25848.

Form 990-PF	Other Expenses	Statement	6
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Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Insurance	20359.	10004.	10004.	10355.
Office	68950.	35479.	35479.	33471.
To Form 990-PF, Pg 1, ln 23	89309.	45483.	45483.	43826.

Form 990-PF	Other Decreases in Net Assets or Fund Balances	Statement	7
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Description	Amount
Loss in value of post retirement assets	136362.
Total to Form 990-PF, Part III, line 5	136362.

Form 990-PF	Corporate Stock	Statement	8
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Description	Book Value	Fair Market Value
	153661133.	160713267.
Total to Form 990-PF, Part II, line 10b	153661133.	160713267.

Form 990-PF	Other Liabilities	Statement	9
Description	BOY Amount	EOY Amount	
Option & future commitments	1169751.	546343.	
Total to Form 990-PF, Part II, line 22	1169751.	546343.	

Form 990-PF	Part VIII - List of Officers, Directors Trustees and Foundation Managers	Statement	10
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Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Expense Contrib Account	
Margaret St. Clair 1 Hollis Street Wellesley, MA 02482	Executive Director 45.00	243600.	69709.	0.
Bayard Waring 1 Hollis Street Wellesley, MA 02482	Trustee 10.00	20000.	10000.	0.
Philip Waring 1 Hollis Street Wellesley, MA 02482	Trustee 6.00	20000.	10000.	0.
Deborah Carlson 1 Hollis Street Wellesley, MA 02482	Trustee 6.00	20000.	0.	0.
John Dineen 1 Hollis Street Wellesley, MA 02482	Trustee 6.00	20000.	0.	0.
Joseph Kelly 1 Hollis Street wellesley, MA 02482	Chief Investment Officer 45.00	223300.	88306.	0.
Totals included on 990-PF, Page 6, Part VIII		546900.	178015.	0.

Amelia Peabody Foundation
Gains & Losses
12/31/2010

<u>Fund</u>	<u>Securities</u>	How Acquired	S/P	Cost	<u>Gain/Loss</u>	
					S/T	L/T
PFN 1	Equities	P	17,588,264	18,003,699	-42,899	-372,536
PFN 2	Equities	P	54,995,772	52,504,179	1,558,975	932,627
	Fixed income	P	3,872,247	3,671,720	121,220	79,307
	Options	P	984,696	428,025	556,671	
	Capital gain distribution					<u>104,733</u>
					<u>2,193,967</u>	<u>744,131</u>
○ Net						2,938,098

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<u>Payment Date</u>	<u>Grantee Legal Name</u>	<u>Grantee Address</u>	<u>Mark if Recipient is an Individual</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
6/10/2010	3rd Eye Youth Empowerment Inc	28 Union Street New Bedford, MA 02740		501(c)3	Future Leaders Program	\$20,000 00
12/9/2010	826 Boston Inc	3035 Washington Street Roxbury, MA 02119		501(c)3	operating support, for one year	\$18,000 00
6/10/2010	Action Center for College Educational Services	31 St James Avenue Suite 520 Boston, MA 02116		501(c)3	Community Engagement Program	\$30,000 00
3/25/2010	Achievement Network Ltd	225 Friend Street Suite 704 Boston, MA 02114		501(c)3	program expansion in Massachusetts schools	\$50,000 00
9/23/2010	Action Centered Tutoring Services	35 Chestnut Street Springfield, MA 01103		501(c)3	operating support	\$10,000 00
1/4/2010	Action Inc	180 Main Street, Second Floor Gloucester, MA 01930		501(c)3	TALKS (Teaching Adolescents Learning, Knowledge and Skills)	\$20,000 00
12/9/2010	Action Inc	180 Main Street, Second Floor Gloucester, MA 01930		501(c)3	TALKS program	\$25,000 00
6/10/2010	Adelante, Inc	40 Lawrence Street Lawrence, MA 01841		501(c)3	operations	\$35,000 00
6/10/2010	Foster and Adoption Mentoring and Enrichment Inc d/b/a AFC Mentoring	727 Atlantic Avenue 3rd Floor Boston, MA 02111		501(c)3	staff development	\$7,500 00
3/25/2010	African Community Economic Development of New England	16 John Eliot Square Roxbury, MA 02119		501(c)3	Youth Enrichment Program, for one year	\$30,000 00
9/24/2010	Alliance for Inclusion & Prevention Inc	Washington Irving Middle School 105 Cummins Highway Roslindale, MA 02131		501(c)3	Connecting With Care Project	\$10,000 00
3/25/2010	America Scores New England Scores	29 Germania Street Jamaica Plain, MA 02130		501(c)3	middle school programming	\$85,000 00

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12/9/2010	Amenca Scores New England Scores	29 Germania Street Jamaica Plain, MA 02130		501(c)3	Middle School Youth Development Program	\$60,000 00
9/23/2010		491 Dutton Street Lowell, MA 01854		501(c)3	youth programming only	\$25,000 00
3/25/2010	Amplifyme Inc	14 Beacon Street, Suite 503 Boston, MA 02108		501(c)3	Youth Media Institute	\$10,000 00
3/25/2010	Arlington Community Trabajando Inc	599 Canal Street 5th Floor West Lawrence, MA 01840		501(c)3	Youth Leadership 2010 program	\$5,000 00
1/4/2010	Artists for Humanity Inc	100 West Second Street South Boston, MA 02127		501(c)3	general operations	\$20,000 00
12/9/2010	Artists for Humanity Inc	100 West Second Street South Boston, MA 02127		501(c)3	teen programming	\$20,000 00
3/25/2010	Asian Center of Merrimack Valley Inc	1 Ballard Way Lawrence, MA 01843		501(c)3	Summer Youth Enrichment Program	\$2,500 00
1/4/2010	Asian Center of Merrimack Valley Inc	1 Ballard Way Lawrence, MA 01843		501(c)3	Youth Enrichment Services program	\$10,000 00
6/28/2010	BELL Foundation	60 Clayton Street Dorchester, MA 02122		501(c)3	operating support	\$50,000 00
1/4/2010	The BART Foundation Inc	One Commercial Place PO Box 267 Adams, MA 01220		501(c)3	data driven instruction model	\$35,000 00
12/9/2010	Big Brothers Big Sisters of Central Mass Melrosewest	484 Main Street, Suite 360 Worcester, MA 01608		501(c)3	programming in the Great Brook Valley area	\$40,000 00
9/23/2010	Big Sister Association of Greater Boston	161 Massachusetts Avenue Boston, MA 02115-3050		501(c)3	operations	\$20,000 00
1/4/2010	The Uphams Corner Community Center, Inc d/b/a Bird Street Community Center	500 Columbia Road Dorchester, MA 02125		501(c)3	\$58,000 00 for operations \$12,000 00 for computers	\$70,000 00

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12/9/2010	The Uphams Corner Community Center, Inc. d/b/a Bird Street Community Center	500 Columbia Road Dorchester, MA 02125		501(c)3	\$16,000 00 for a van \$74,000 00 for operations	\$90,000 00
6/10/2010	Blessed Stephen Bellesini OSA Academy Inc	94 Bradford Street Lawrence, MA 01840-1003		501(c)3	After-School & Evening Study Program	\$15,000 00
2/18/2010	Blessed Stephen Bellesini OSA Academy Inc	94 Bradford Street Lawrence, MA 01840-1003		501(c)3	second phase of renovations	\$125,000 00
9/23/2010	Third Sector New England Inc	c/o Third Sector New England 89 South Street, Suite 700 Boston, MA 02111		501(c)3	Fitness in the City program	\$20,000 00
1/4/2010	Boston Algebra in Middle Schools AIMS Project Incorporated dba MathPower	13 Lake Hall Northeastern University 360 Huntington Avenue Boston, MA 02115		501(c)3	MathGAINS Project	\$35,000 00
12/9/2010	Boston Algebra in Middle Schools AIMS Project Incorporated dba MathPower	13 Lake Hall Northeastern University 360 Huntington Avenue Boston, MA 02115		501(c)3	MathGAINS Project	\$30,000 00
3/25/2010	Boston Arts Academy Foundation	174 Ipswich Street Boston, MA 02215		501(c)3	general operating support	\$20,000 00
9/23/2010	Boston City Singers Inc	17 Waldeck Street Dorchester, MA 02124		501(c)3	operating support	\$20,000 00
5/13/2010	BCCS Management Corporation f/b/o Boston Collegiate Charter School	11 Mayhew Street Dorchester, MA 02125		501(c)3	capital support to renovate the Lower School	\$40,000 00
3/3/2010	Preparatory Foundation Inc f/b/o Boston Preparatory Charter School	1286 Hyde Park Avenue Hyde Park, MA 02136		501(c)3	basement renovations	\$50,000 00
1/4/2010	Boston University	Boston University School of Management 595 Commonwealth Avenue Boston, MA 02215		501(c)3	Lowell specific programming	\$25,000 00
12/9/2010	Boston University	Boston University School of Management 595 Commonwealth Avenue Boston, MA 02215		501(c)3	instructors and mentors, for one year	\$30,000 00
6/10/2010	Bottom Line Inc	500 Amory Street, Suite 3 Jamaica Plain, MA 02130		501(c)3	Worcester and Boston operations	\$35,000 00

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12/13/2010	Bottom Line Inc	500 Amory Street, Suite 3 Jamaica Plain, MA 02130		501(c)3	Worcester and Boston operations	\$35,000 00
9/23/2010	Boys & Girls Club of Brockton, Inc	233 Warren Avenue Brockton, MA 02301		501(c)3	Teen Center	\$85,000 00
6/10/2010	Boys & Girls Club of Greater Holyoke, Inc	PO Box 6256 Holyoke, MA 01041		501(c)3	programming at four satellite locations	\$80,000 00
12/9/2010	Lowell Boys Club Association d/b/a Boys and Girls Club of Greater Lowell	657 Middlesex Street Lowell, MA 01851		501(c)3	operating support	\$100,000 00
3/25/2010	Boys and Girls Club of Greater New Bedford Inc	166 Jenney Street P O Box 1506 New Bedford, MA 02741		501(c)3	summer activities and jobs	\$60,000 00
6/10/2010	Boys and Girls Club of Greater Salem Inc	13 Hawthorne Boulevard Salem, MA 01970		501(c)3	Chief Administrator position	\$30,000 00
9/23/2010	Boys and Girls Club of MetroWest, Inc	169 Pleasant Street Marlboro, MA 01752-1101		501(c)3	programming in Framingham	\$60,000 00
1/4/2010	Boys and Girls Club of Worcester	65 Tainter Street Worcester, MA 01610-2520		501(c)3	programming at the Great Brook Valley Clubhouse	\$40,000 00
1/4/2010	Boys and Girls Club of Worcester	65 Tainter Street Worcester, MA 01610		501(c)3	Massachusetts State Alliance of Boys and Girls Clubs' outcome software project	\$41,000 00
12/9/2010	Boys and Girls Club of Dorchester, Inc	35 Deer Street Dorchester, MA 02125		501(c)3	operations	\$30,000 00
3/25/2010	Boys and Girls Club of Dorchester, Inc	35 Deer Street Dorchester, MA 02125		501(c)3	general operations	\$50,000 00
12/9/2010	Haverhill Boys' Club Inc d/b/a Boys and Girls Club of Haverhill	55 Emerson Street Haverhill, MA 01830		501(c)3	operations and renovations \$27,000 00 for operation	\$55,000 00
8/27/2010	Haverhill Boys' Club Inc d/b/a Boys and Girls Club of Haverhill	55 Emerson Street Haverhill, MA 01830		501(c)3	\$20,000 00 for kitchen renovations	\$20,000 00

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6/10/2010	Somerville Boys' Club Inc d/b/a Boys and Girls Club of Middlesex County	181 Washington Street PO Box 269 Somerville, MA 02143	501(c)3	\$15,000.00 for summer programming in Everett, and \$80,000.00 for Everett operations	\$95,000.00
3/25/2010	Cambridge Community Services	99 Bishop Richard Allen Drive Cambridge, MA 02139	501(c)3	Creative Action Project	\$10,000.00
6/10/2010	Cape Ann Art Haven Inc	180B Main Street Gloucester, MA 01930	501(c)3	digital studio	\$10,000.00
12/9/2010	Castle Square Tenants' Organization, Inc	476 Tremont Street Boston, MA 02116	501(c)3	Castle Square Youth Education Initiative	\$10,000.00
12/9/2010	Centro Presente Inc	17 Inner Belt Road Somerville, MA 02143	501(c)3	Pintamos Nuestro Mundo/We Paint Our World program, only	\$20,000.00
1/4/2010	Centro Presente Inc	17 Inner Belt Road Somerville, MA 02143	501(c)3	Pintamos Nuestro Mundo/We Paint Our World	\$25,000.00
6/10/2010	Chelsea Human Services Collaborative Inc	300 Broadway Chelsea, MA 02150	501(c)3	Summer Youth Employment Initiative	\$25,000.00
12/9/2010	Cape Ann Business Incubator Inc f/b/o Chill Zone	183 Main Street Gloucester, MA 01930	501(c)3	operating support	\$15,000.00
6/10/2010	Church Outreach to Youth Project Inc	64 Marshall Street PO Box 745 North Adams, MA 01247	501(c)3	Kids Upward Bound Academy	\$5,000.00
3/25/2010	Citizen Schools, Inc	308 Congress Street, 5th Floor Boston, MA 02110	501(c)3	science, technology, engineering and mathematics (STEM) programming	\$35,000.00
9/23/2010	City on a Hill Foundation f/b/o City on a Hill Charter School	58 Circuit Street Roxbury, MA 02119	501(c)3	CoahCORPS	\$40,000.00
6/10/2010	College Application Education Project Inc	PO Box 71 Lynn, MA 01905	501(c)3	program expansion	\$15,000.00
9/23/2010	Communities Together Inc	PO Box 428 Lawrence, MA 01842	501(c)3	Manos Felices! Happy Hands at Hancock!	\$12,000.00

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12/8/2010	Communities Together Inc	PO Box 428 Lawrence, MA 01842		501(c)3	Manos Felices! Happy Hands at Hancock!	\$2,300.00
1/6/2010	Community Boating Center Inc	1641 Pandanaram Avenue New Bedford, MA 02740		501(c)3	pier restoration	\$70,000.00
6/10/2010	Community Boating Inc	21 David Mugar Way Boston, MA 02114		501(c)3	Junior Program Outreach	\$7,500.00
6/10/2010	Options for Cambridge Students Inc f/b/o Community Charter School of Cambridge	245 Bent Street Cambridge, MA 02141		501(c)3	summer school program	\$10,000.00
9/23/2010	Community Economic Development Center of Southeastern Massachusetts	181 Hillman Street, Bldg #9 New Bedford, MA 02740		501(c)3	\$15,000.00 for the Computer Refurbish and Recycle After School Program	\$20,000.00
6/10/2010	Community Day Care Center of Lawrence f/b/o Community Partners Inc	180 Hampshire Street Lawrence, MA 01840		501(c)3	data support to three Massachusetts charter schools	\$25,000.00
3/25/2010	Comprehensive School Age Parenting Program	PO Box 300766 Jamaica Plain, MA 02130-0007		501(c)3	programming at Boston International High School	\$45,000.00
11/1/2010	Christian Performing Arts Center Inc d/b/a Cornerstone Performing Arts Center Inc	454 Main Street Fitchburg, MA 01420		501(c)3	facility renovations	\$11,000.00
6/10/2010	Culture Leap Inc	210 Park Ave #222 Worcester, MA 01609		501(c)3	fifth grade science programming, for one year	\$10,000.00
12/9/2010	James D St Clair Court Public Education Program of the Boston Bar Foundation Inc	One Courthouse Way Suite 3120 Boston, MA 02210		501(c)3	program expansion in New Bedford	\$45,000.00
1/4/2010	James D St Clair Court Public Education Program of the Boston Bar Foundation Inc	One Courthouse Way Suite 3120 Boston, MA 02210		501(c)3	operations	\$50,000.00
12/9/2010	Dorchester Youth Collaborative	1514-A Dorchester Avenue Dorchester, MA 02122		501(c)3	programming support and vans	\$50,000.00
12/9/2010	Health Services Partnership of Dorchester Inc d/b/a DotWell	1452 Dorchester Avenue, Fourth Floor Dorchester, MA 02122		501(c)3	Generation Next Academy	\$49,500.00

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3/25/2010	East Boston Ecumenical Community Council	P O Box 450 East Boston, MA 02128		501(c)3	ASPIRE program	\$20,000.00
6/10/2010	East End House, Inc	105 Spring Street Cambridge, MA 02141		501(c)3	One-on-One Youth Mentoring Program	\$15,000.00
12/17/2010	Brooke School Foundation Inc f/b/o Edward Brooke Charter School	190 Cummins Highway Roslindale, MA 02131		501(c)3	building compliance projects, over two years	\$30,000.00
6/10/2010	College of Our Lady of the Elms	291 Springfield Street Chicopee, MA 01013		501(c)3	Step Forward/Quest programs	\$30,000.00
1/4/2010	The Epiphany School, Inc	154 Centre Street Dorchester, MA 02124		501(c)3	operations	\$15,000.00
1/4/2010	Esperanza Academy Inc	188 Garden Street Lawrence, MA 01840		501(c)3	operations	\$30,000.00
12/9/2010	Essex Art Center	56 Island Street Lawrence, MA 01840		501(c)3	art programming	\$25,000.00
9/23/2010	Family Health Center of Worcester Inc	26 Queen Street Worcester, MA 01610		501(c)3	dance instructors	\$15,000.00
8/27/2010	Family Service, Inc	430 North Canal Street Lawrence, MA 01840		501(c)3	Stand and Deliver program	\$10,000.00
9/23/2010	Family Service, Inc	430 North Canal Street Lawrence, MA 01840		501(c)3	\$5,000.00 for the Stand and Deliver program	
5/4/2010	Family Service, Inc	430 North Canal Street Lawrence, MA 01840		501(c)3	\$20,000.00 for the Court	\$25,000.00
6/10/2010	The United Presbyterian Church in the United States	340 Dorchester Street South Boston, MA 02127		501(c)3	Stand and Deliver program	\$10,000.00
6/10/2010	Franklin Institute Inc	41 Berkeley Street Boston, MA 02116		501(c)3	youth programming	\$25,000.00
6/10/2010				501(c)3	books for the Early Access to College Program	\$10,000.00

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9/23/2010	Freedom House, Inc	14 Crawford St Boston, MA 02121		501(c)3	Project LISTEN, for one year	\$20,000 00
9/23/2010	Friends of the Children-Boston Inc	555 Amory Street Boston, MA 02130		501(c)3	Positive Peers AmerCorps Program, for one year	\$45,000 00
6/10/2010	Friends of Young Achievers, Inc	20 Outlook Road Mattapan, MA 02126		501(c)3	tutoring	\$20,000 00
9/23/2010	Third Sector New England	681 Main Street Suite 2-4 Waltham, MA 02451-0621		501(c)3	Future Chiefs operating support	\$10,000 00
9/23/2010	Generations Incorporated	25 Kingston Street Fourth Floor Boston, MA 02111		501(c)3	operating support	\$35,000 00
12/13/2010	Girls Incorporated of Greater Lowell	220 Worthen Street Lowell, MA 01852		501(c)3	Operation Teen	\$20,000 00
3/5/2010	Girls Incorporated of Lynn	50 High Street Lynn, MA 01902		501(c)3	Phase 2 of the facility renovation	\$50,000 00
3/25/2010	Gloucester Maritime Heritage Center	23 Harbor Loop Gloucester, MA 01930		501(c)3	Ocean Explorers program	\$19,000 00
9/23/2010	Good Sports Inc	1515 Hancock Street, Suite 301 Quincy, MA 02169		501(c)3	programming outside of Boston	\$50,000 00
3/25/2010	Greater Lawrence Community Action Council, Inc	305 Essex Street Lawrence, MA 01840		501(c)3	Roberto Clemente Little League	\$4,000 00
3/25/2010	Greater Lawrence Community Boating Program Inc	PO Box 955 Lawrence, MA 01842		501(c)3	operating support, dock improvements and equipment	\$13,000 00
12/9/2010	Community Foundation of Southeastern Massachusetts Inc f/b/o Green Fleet	46 Pearl Street New Bedford, MA 02740		501(c)3	weekend boatbuilding and summer harbor program	\$12,000 00
9/23/2010	Groundwork Lawrence Inc	60 Island Street Lawrence, MA 01840		501(c)3	youth programs, not to include stipends	\$10,000 00

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9/23/2010	Handel and Haydn Society	300 Massachusetts Avenue Boston, MA 02115	501(c)3	Karen S and George D Levy Educational Outreach Program	\$10,000 00
9/23/2010	Hill View Montessori Foundation f/b/o Hill View Montessori Charter Public School	75 Foundation Avenue Haverhill, MA 01835	501(c)3	literacy data project	\$40,000 00
10/5/2010	Homework House Inc	54 North Summer Street Holyoke, MA 01040	501(c)3	operational and capital support	\$20,000 00
3/25/2010	Homework House Inc	54 North Summer Street Holyoke, MA 01040	501(c)3	operational and capital support	\$25,000 00
6/10/2010	House of Peace & Education Inc	20 Barthel Avenue Gardner, MA 01440-2502	501(c)3	HOPE for Kids program	\$35,000 00
6/10/2010	Hull Life Saving Museum Inc	1117 Nantasket Avenue P O Box 221 Hull, MA 02045	501(c)3	Pulling Together program	\$40,000 00
12/9/2010	Hyde Square Task Force, Inc	375 Centre Street Jamaica Plain, MA 02130	501(c)3	JEA Youth Leadership Program	\$45,000 00
3/25/2010	Inquilinos Boricuas En Accion	405 Shawmut Avenue Boston, MA 02118	501(c)3	Cacique Youth Learning Center	\$15,000 00
12/29/2010	Jencho Road Project Inc	20 Lexington Road Concord, MA 01742	501(c)3	Second Annual Institute for Trustees	\$10,000 00
11/22/2010	Friends of KIPP Academy Lynn Foundation Inc	25 Bessom Street Lynn, MA 01902	501(c)3	KAL Middle School and High School Campus	\$50,000 00
3/25/2010	La Alianza Hispana, Inc	409 Dudley Street Roxbury, MA 02119	501(c)3	Girls' Initiative	\$10,000 00
12/9/2010	Lawrence Boys Club, Inc d/b/a Lawrence Boys and Girls Club Inc	136 Water Street Lawrence, MA 01841	501(c)3	operating support	\$45,000 00
1/4/2010	Lawrence Boys Club, Inc d/b/a Lawrence Boys and Girls Club Inc	136 Water Street Lawrence, MA 01841	501(c)3	operations	\$40,000 00

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1/4/2010	Lawrence Planning and Neighborhood Development Corporation d/b/a Lawrence Community Works	168 Newbury Street Lawrence, MA 01841		501(c)3	Movement City Youth Network for one year	\$40,000.00
3/23/2010	Lawrence Partners in Education, Inc	Lawrence Public Schools 255 Essex Street Lawrence, MA 01842		501(c)3	Stand and Deliver program	\$1,065.48
12/9/2010	Lazarus House	48 Holly Street PO Box 408 Lawrence, MA 01842		501(c)3	Education and Job Training/Work Preparation program	\$40,000.00
1/4/2010	Lazarus House	48 Holly Street PO Box 408 Lawrence, MA 01842		501(c)3	Job Training/Work Preparation program	\$30,000.00
3/25/2010	Trustees of Boston College f/b/o Let's Get Ready	89 South Street, LL01 Boston, MA 02111		501(c)3	college prep programming	\$20,000.00
12/9/2010	Machine Science Inc	649 Massachusetts Avenue Suite #4 Cambridge, MA 02139		501(c)3	after-school robotics programs	\$30,000.00
6/10/2010	Margaret Fuller Neighborhood House, Inc	71 Cherry Street Cambridge, MA 02139		501(c)3	Connections Project	\$10,000.00
6/10/2010	Martin Luther King Jr, Community Center	285 Dorset Street Springfield, MA 01108		501(c)3	data assessments and an academic coordinator	\$50,000.00
3/25/2010	Massachusetts Charter School Technical Assistance Program Inc	89 South Street, Suite 601 Boston, MA 02111		501(c)3	School Improvement Program, in four schools	\$80,000.00
3/25/2010	Massachusetts Institute of Technology f/b/o MIT Science Technology Engineering & Math Program	STEM Program 77 Massachusetts Avenue, 1-123 Cambridge, MA 02139		501(c)3	STEM Program	\$25,000.00
12/15/2010	The Match School Foundation, Inc f/b/o Media and Technology Charter High School	1001 Commonwealth Avenue Boston, MA 02215		501(c)3	MATCH Corps Graduate School of Education	\$333,333.00
3/25/2010	Medicine Wheel Productions Inc	110 K Street South Boston, MA 02127		501(c)3	Full-Time Youth Employment Program	\$10,000.00
6/10/2010	Merrimack Valley Community Service Corps Inc	264 Essex Street Lawrence, MA 01840		501(c)3	Lawrence Volunteer Intergenerational Program	\$20,000.00

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3/25/2010	Third Sector New England	P O Box 201060 Roxbury, MA 02120		501(c)3	Youth Leadership Service Corps/STARR programming	\$30,000.00
9/30/2010	Third Sector New England	P O Box 201060 Roxbury, MA 02120		501(c)3	Youth Leadership Service Corps/STARR programming	\$21,125.00
12/16/2010	Third Sector New England	P O Box 201060 Roxbury, MA 02120		501(c)3	Youth Leadership Service Corps/STARR programming	\$8,875.00
12/9/2010	Whittier Street Health Center Committee Inc f/b/o More Than Wheels	c/o Frederica Williams Whittier Street Health Center 1125 Tremont Street Roxbury, MA 02120		501(c)3	financial education programming with UTEC, for one year	\$25,000.00
12/9/2010	More Than Words	376 Moody Street Waltham, MA 02453		501(c)3	operating expenses	\$20,000.00
1/4/2010	More Than Words	376 Moody Street Waltham, MA 02453		501(c)3	operating support	\$15,000.00
6/10/2010	Mother Caroline Academy and Education Center, Inc	515 Blue Hill Avenue Dorchester, MA 02121		501(c)3	Shining Star program	\$15,000.00
1/4/2010	Mujeres Unidas In Accion/Women United in Action, Inc	54 Clayton Street Dorchester, MA 02122		501(c)3	operating support	\$30,000.00
12/9/2010	Mujeres Unidas In Accion/Women United in Action, Inc	54 Clayton Street Dorchester, MA 02122		501(c)3	operations and capital expenses	\$55,000.00
1/4/2010	Multicultural Youth Tour of What's Now Inc	PO Box 231013 Boston, MA 02123		501(c)3	development or operations in Mattapan	\$20,000.00
3/25/2010	Mystic Learning Center, Inc	530 Mystic Avenue, Room 103 Somerville, MA 02145		501(c)3	Books of Hope	\$15,000.00
3/25/2010	Nativity School of Worcester Inc	67 Lincoln Street Worcester, MA 01605		501(c)3	Nativity Fellows program	\$30,000.00
3/25/2010	Neighborhood House Charter School Foundation f/b/o The Neighborhood House Charter School	Charles C Cabot Jr Building 21 Queen Street Dorchester, MA 02122		501(c)3	Graduate Services Program	\$40,000.00

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2/5/2010	The North Central Charter Essential School Foundation Inc f/b/o North Central Charter Essential School	One Oak Hill Road Fitchburg, MA 01420	501(c)3	data integration	\$5,000.00
1/4/2010	The North Central Charter Essential School Foundation Inc f/b/o North Central Charter Essential School	One Oak Hill Road Fitchburg, MA 01420	501(c)3	data integration	\$30,000.00
12/9/2010	The North Central Charter Essential School Foundation Inc f/b/o North Central Charter Essential School	One Oak Hill Road Fitchburg, MA 01420	501(c)3	\$16,000.00 for leadership staffing and \$20,000.00 for math literacy programming	\$36,000.00
9/23/2010	North Shore Community Action Programs, Inc	98 Main Street Peabody, MA 01960	501(c)3	English Language Literacy and College Success programs	\$25,000.00
3/3/2010	North Shore Community Action Programs, Inc	98 Main Street Peabody, MA 01960	501(c)3	Salem CyberSpace ELL and College Success programs	\$10,000.00
3/25/2010	Northshore Youth Symphony Orchestra Inc	PO Box 195 Topsfield, MA 01983	501(c)3	NYSO string program	\$5,000.00
3/25/2010	Northern Essex Community College Foundation f/b/o Northern Essex Community College	100 Elliott Street Haverhill, MA 01830-2399	501(c)3	College for Kids program	\$9,000.00
12/9/2010	Notre Dame Education Center Inc	200 Old Colony Ave South Boston, MA 02127	501(c)3	High School Diploma Program, for one year	\$15,000.00
9/23/2010	Notre Dame High School of Lawrence	207 Hampshire Street Lawrence, MA 01840	501(c)3	HVAC system and vans	\$75,000.00
7/2/2010	Odwin Learning Center	1943 Dorchester Avenue Dorchester, MA 02124-3731	501(c)3	operating support	\$14,000.00
3/25/2010	Paraclete Foundation Inc	207 E Street South Boston, MA 02127	501(c)3	development or operations	\$15,000.00
12/9/2010	People Acting in Community Endeavors	166 William Street New Bedford, MA 02740	501(c)3	Youth Build program	\$35,000.00
3/25/2010	Perkins School for the Blind	175 North Beacon Street Watertown, MA 02472	501(c)3	Urban Communities Initiative, over three years	\$15,000.00

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6/10/2010	Phoenix Charter Academy Foundation Inc f/b/o Phoenix Charter Academy	59 Nichols Street Chelsea, MA 02150		501(c)3	Phoenix Urban Fellowship Program	\$30,000.00
6/10/2010	Piers Park Sailing Center Inc	95 Marginal Street East Boston, MA 02128-2742		501(c)3	operating support	\$30,000.00
12/9/2010	New Profit Inc f/b/o Playworks	29 Germania Street Jamaica Plain, MA 02130		501(c)3	programming support	\$20,000.00
1/4/2010	Presentation of Mary Academy	209 Lawrence Street Methuen, MA 01844		501(c)3	'Girls Investing in the Future' program	\$15,000.00
12/9/2010	Presentation of Mary Academy	209 Lawrence Street Methuen, MA 01844		501(c)3	'PMA Education for the Future' program	\$25,000.00
12/9/2010	Project DEEP Association Inc	Dorchester Educational Enrichment Program 1 Worrell Street Dorchester, MA 02122		501(c)3	project expansion	\$21,000.00
9/23/2010	Project STEP, Inc	Symphony Hall 301 Massachusetts Avenue Boston, MA 02115		501(c)3	music education program	\$20,000.00
6/10/2010	Prospect Hill Academy Charter School Foundation Inc f/b/o Prospect Hill Academy Charter School	15 Webster Avenue Somerville, MA 02143		501(c)3	Equity in Science and Technology Challenge	\$25,000.00
5/20/2010	Raw Art Works, Inc	37 Central Square Lynn, MA 01901		501(c)3	Social Innovation Forum 2009 Social Innovator sponsorship	\$10,000.00
12/9/2010	Raw Art Works, Inc	37 Central Square Lynn, MA 01901		501(c)3	high school arts groups	\$50,000.00
1/4/2010	Raw Art Works, Inc	37 Central Square Lynn, MA 01901		501(c)3	high school group programming	\$40,000.00
3/25/2010	Revolving Museum Inc	122 Western Ave #217 Lowell, MA 01851		501(c)3	program expansion	\$15,000.00
6/10/2010	Roxbury Preparatory Charter School Foundation Inc f/b/o Roxbury Preparatory Charter School	120 Fisher Avenue Roxbury, MA 02120		501(c)3	Facilities Expansion Project, over three years	\$30,000.00

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6/10/2010	Science Club for Girls Inc	PO Box 390544 Cambridge, MA 02139	501(c)3	operating support	\$25,000.00
6/10/2010	Si Se Puede, inc	P O Box 53 North Andover, MA 01845	501(c)3	general operating expenses	\$20,000.00
9/23/2010	Smith Academy Foundation Inc f/b/o Smith Leadership Academy Charter Public School	23 Leonard Street Boston, MA 02122	501(c)3	school-day tutoring program	\$60,000.00
8/27/2010	Root Cause Institute Inc	1 Canal Park, Third Floor Cambridge, MA 02141	501(c)3	Social Innovation Forum Social Issue Track for materially disadvantaged youth for the 2011 Forum	\$15,000.00
6/7/2010	Southcoast Mentoring Initiative for Learning, Education & Service Inc	PO Box 1712 New Bedford, MA 02741	501(c)3	operations	\$50,000.00
2/22/2010	Southcoast Mentoring Initiative for Learning, Education & Service Inc	PO Box 1712 New Bedford, MA 02741	501(c)3	operations	\$25,000.00
10/27/2010	Springfield Girls Club Family Center	100 Acorn Street Springfield, MA 01109	501(c)3	Resource Development with the Dunbar Community Center	\$60,000.00
3/25/2010	Springfield School Volunteers, Inc	1550 Main Street, 3rd Floor Springfield, MA 01103	501(c)3	School-Based Mentoring Program	\$25,000.00
12/9/2010	Springfield VACA Inc	433 Belmont Avenue Springfield, MA 01108	501(c)3	Family Empowerment Program	\$10,000.00
1/4/2010	SquashBusters, Inc	795 Columbus Avenue Roxbury Crossing, MA 02120	501(c)3	after-school program	\$55,000.00
12/9/2010	SquashBusters, Inc	795 Columbus Avenue Roxbury Crossing, MA 02120	501(c)3	after-school programming	\$60,000.00
12/9/2010	St Marys Women & Infants Center of Dorchester Inc d/b/a St Mary's Women and Children's Center	90 Cushing Avenue Dorchester, MA 02125	501(c)3	GRLradio org program	\$25,000.00
1/4/2010	St Marys Women & Infants Center of Dorchester Inc d/b/a St Mary's Women and Children's Center	90 Cushing Avenue Dorchester, MA 02125	501(c)3	GRLradio org program	\$20,000.00

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9/23/2010	Straight Ahead Ministries Inc	100 Grove Street Worcester, MA 01605		501(c)3	Youth Re-entry Project	\$10,000.00
9/23/2010	Boston Employment Service, Inc d/b/a STRIVE	651 Washington Street Dorchester, MA 02124		501(c)3	operating expenses	\$35,000.00
9/23/2010	Bottom Line Inc f/b/o Summer Search	500 Amory Street Jamaica Plain, MA 02130		501(c)3	full-time staff mentor	\$25,000.00
3/25/2010	New Profit Inc f/b/o Teach For America, Inc	60 Canal Street, Third Floor Boston, MA 02114		501(c)3	programming in Lawrence	\$50,000.00
6/10/2010	Techmission Inc	31 Torrey Street Dorchester, MA 02124		501(c)3	AmenCorps members at central and western Massachusetts sites	\$25,000.00
6/10/2010	Tenacity Inc	38 Everett Street Boston, MA 02134		501(c)3	programming at the Umana Barnes middle school - operations	\$65,000.00
12/15/2010	Tenacity Inc	38 Everett Street Boston, MA 02134		501(c)3	programming at the Umana Barnes middle school - operations	\$25,000.00
3/25/2010	Third Sector New England	89 South Street, Suite 700 Boston, MA 02111		501(c)3	Boston Family Boat Building	\$7,500.00
9/23/2010	Thomas Chew Memorial Boys Club Inc d/b/a Thomas Chew Memorial Boys & Girls Club	803 Bedford Street/P O Box 5155 Fall River, MA 02723		501(c)3	general operating support	\$70,000.00
9/23/2010	Trinity Episcopal Church	26 White Street Haverhill, MA 01830		501(c)3	Academy of Creative Arts program	\$8,500.00
6/10/2010	Tutoring Plus of Cambridge, Inc	225 Windsor Street Cambridge, MA 02139		501(c)3	program expansion and strategic planning	\$30,000.00
12/9/2010	Third Sector New England	c/o Third Sector New England 89 South Street, Suite 700 Boston, MA 02111		501(c)3	Tutprts for All operating funds	\$90,000.00
12/9/2010	Benevolent Fraternity of Unitanan Church d/b/a Unitanan Universalist Urban Ministry	10 Putnam Street, John Eliot Square Boston, MA 02119		501(c)3	Roxbury Youth Programs	\$20,000.00

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9/23/2010	United Neighbors of Cleghorn Inc	2-18 Fairmount Street Fitchburg, MA 01420		501(c)3	after school and summer program	\$25,000.00
1/4/2010	University of Massachusetts Foundation f/b/o Institute for Learning & Teaching, University of Massachusetts Boston	ILT Project ALERTA 100 Morrissey Boulevard Boston, MA 02125-3393		501(c)3	PANAS Mentoring Program	\$15,000.00
3/25/2010	West End House Inc	105 Allston Street Allston, MA 02134-5029		501(c)3	Teen Education & Career Development program, for one year	\$25,000.00
1/4/2010	Women Express, Inc	80 Summer Street Suite 300 Boston, MA 02110		501(c)3	operating support	\$35,000.00
12/9/2010	Women Express, Inc	80 Summer Street Suite 300 Boston, MA 02110		501(c)3	general operating support	\$35,000.00
12/9/2010	Worcester Youth Center	326 Chandler Street Worcester, MA 01605		501(c)3	operations	\$50,000.00
9/23/2010	Boston Local Development Corp f/b/o WriteBoston	7 Palmer Street Roxbury, MA 02119		501(c)3	programming at Boston International High School	\$35,000.00
11/17/2010	Year Up Inc	93 Summer Street, 5th Floor Boston, MA 02110		501(c)3	operating support	\$75,000.00
12/9/2010	Athol Young Men's Christian Association d/b/a Athol Area YMCA	545 Main Street Athol, MA 01331		501(c)3	racquetball court conversion to a teen center	\$20,000.00
3/25/2010	YMCA Merrimack Valley	101 Amesbury Street, 4th Floor Lawrence, MA 01840		501(c)3	teen programming	\$50,000.00
6/10/2010	Old Colony Y	320 Main Street Brockton, MA 02301-5389		501(c)3	Youth Focus Program	\$130,000.00
9/23/2010	Young Entrepreneurs Alliance	PO Box 190977 Roxbury, MA 02119		501(c)3	operating support and programming	\$35,000.00
6/9/2010	Youth Development Organization	PO Box 1758 Lawrence, MA 01841-0337		501(c)3	operating support	\$25,000.00

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12/9/2010	Youth Development Organization	PO Box 1758 Lawrence, MA 01841-0337		501(c)3	programming and operating support	\$75,000 00
3/25/2010		81 Plantation Street Worcester, MA, MA 01604		501(c)3	Dynamy	\$15,000 00
9/23/2010	Zumix Inc	260 Sumner Street East Boston, MA 02128		501(c)3	operations	\$30,000 00

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<u>Schedule Date</u>	<u>Grantee Legal Name</u>	<u>All conditioned upon evaluation and approval of grant compliance to date</u>	<u>Mark if Recipient is an Individual</u>	<u>Foundation Status of Recipient</u>	<u>Purpose of Grant</u>	<u>Amount</u>
7/1/2011	Alliance for Inclusion & Prevention Inc	Washington Irving Middle School 105 Cummins Highway Roslindale, MA 02131		501(c)3	Connecting With Care Project	\$115,000 00
4/1/2011	America Scores New England Scores	29 Germania Street Jamaica Plain, MA 02130		501(c)3	Middle School Youth Development Program	\$20,000 00
6/7/2011	The Uphams Corner Community Center, Inc d/b/a Bird Street Community Center	500 Columbia Road Dorchester, MA 02125		501(c)3	\$16,000 00 for a van \$74,000 00 for operations	\$16,350 00
1/1/2013	Boston Arts Academy Foundation	174 Ipswich Street Boston, MA 02215		501(c)3	Middle School - PLEDGE	\$250,000.00
1/1/2012	Boston Arts Academy Foundation	174 Ipswich Street Boston, MA 02215		501(c)3	Middle School - PLEDGE	\$250,000 00
3/1/2011	Boys & Girls Club of Brockton, Inc	233 Warren Avenue Brockton, MA 02301		501(c)3	Teen Center	\$30,000 00
9/30/2011	Chicopee Boys and Girls Club, Inc	580 Meadow Street Chicopee, MA 01013		501(c)3	operations	\$812 18
9/30/2011	Chicopee Boys and Girls Club, Inc	580 Meadow Street Chicopee, MA 01013		501(c)3	operations	\$29,187 82
6/1/2011	Boys and Girls Club of Dorchester, Inc	35 Deer Street Dorchester, MA 02125		501(c)3	operations	\$35,000 00

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6/1/2011	Haverhill Boys' Club Inc d/b/a Boys and Girls Club of Haverhill	55 Emerson Street Haverhill, MA 01830		501(c)3	operations and renovations	\$20,000.00
1/3/2011	Friendly House	36 Wall Street Worcester, MA 01604		501(c)3	renovation of the Youth Development Program facility	\$30,000.00
1/1/2012	Girls Incorporated of Lynn	50 High Street Lynn, MA 01902		501(c)3	Phase 2 of the facility renovation	\$120,000.00
1/1/2011	Girls Incorporated of Lynn	50 High Street Lynn, MA 01902		501(c)3	Phase 2 of the facility renovation	\$30,000.00
10/1/2012	Friends of KIPP Academy Lynn Foundation Inc	25 Bessom Street Lynn, MA 01902		501(c)3	KAL Middle School and High School Campus	\$75,000.00
10/3/2011	Friends of KIPP Academy Lynn Foundation Inc	25 Bessom Street Lynn, MA 01902		501(c)3	KAL Middle School and High School Campus	\$75,000.00
1/2/2012	Lynn Community Health, Inc	269 Union Street Lynn, MA 01901		501(c)3	building addition	\$50,000.00
1/3/2011	Lynn Community Health, Inc	269 Union Street Lynn, MA 01901		501(c)3	building addition	\$25,000.00
1/1/2011	The Match School Foundation, Inc f/b/o Media and Technology Charter High School	1001 Commonwealth Avenue Boston, MA 02215		501(c)3	MATCH Corps Graduate School of Education	\$333,334.00
1/1/2012	The Match School Foundation, Inc f/b/o Media and Technology Charter High School	1001 Commonwealth Avenue Boston, MA 02215		501(c)3	MATCH Corps Graduate School of Education	\$100,000.00
7/1/2012	The North Central Charter Essential School Foundation Inc f/b/o North Central Charter Essential School	One Oak Hill Road Fitchburg, MA 01420		501(c)3	data integration	\$50,000.00

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7/1/2011	The North Central Charter Essential School Foundation Inc f/b/o North Central Charter Essential School	One Oak Hill Road Fitchburg, MA 01420		501(c)3	data integration	\$70,000 00
6/30/2011	The North Central Charter Essential School Foundation Inc. f/b/o North Central Charter Essential School	One Oak Hill Road Fitchburg, MA 01420		501(c)3	data integration	\$75,000.00
1/3/2011	People Incorporated	1040 Eastern Avenue Fall River, MA 02723		501(c)3	SMILES programming	\$85,000 00
5/1/2011	People Incorporated	1040 Eastern Avenue Fall River, MA 02723		501(c)3	SMILES programming	\$35,000 00
3/25/2011	Perkins School for the Blind	175 North Beacon Street Watertown, MA 02472		501(c)3	Urban Communities Initiative, over three years	\$15,000 00
3/26/2012	Perkins School for the Blind	175 North Beacon Street Watertown, MA 02472		501(c)3	Urban Communities Initiative, over three years	\$15,000 00
6/11/2012	Roxbury Preparatory Charter School Foundation Inc f/b/o Roxbury Preparatory Charter School	120 Fisher Avenue Roxbury, MA 02120		501(c)3	Facilities Expansion Project, over three years	\$70,000 00
6/10/2011	Roxbury Preparatory Charter School Foundation Inc f/b/o Roxbury Preparatory Charter School	120 Fisher Avenue Roxbury, MA 02120		501(c)3	Facilities Expansion Project, over three years	\$50,000 00
12/1/2011	Root Cause Institute Inc	1 Canal Park, Third Floor Cambridge, MA 02141		501(c)3	Social Innovation Forum Social Issue Track for materially disadvantaged youth for the 2011 Forum	\$10,000 00
5/1/2011	Springfield Girls Club Family Center	100 Acorn Street Springfield, MA 01109		501(c)3	Resource Development with the Dunbar Community Center	\$20,000.00
5/1/2011	Steppingstone Foundation Inc	155 Federal Street, Suite 800 Boston, MA 02110		501(c)3	College Success Academy, for one year	\$15,000 00

AMELIA PEABODY FOUNDATION
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6/1/2011	Third Sector New England	Future Chefs 89 South Street, Suite 700 Boston, MA 02111		501(c)3	Future Chefs operating support	\$15,000 00
6/1/2011	Youth Development Organization	60 Island Street, Suite 201E Lawrence, MA 01840		501(c)3	programming and operating support	\$25,000 00
12/1/2011	Youth Development Organization	60 Island Street, Suite 201E Lawrence, MA 01840		501(c)3	programming and operating support	\$25,000 00
8/31/2011	New Bedford Young Women's Christian Association	20 South Sixth Street New Bedford, MA 02740		501(c)3	YwKids Center, over two years	\$50,000 00