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OMB No 1545-0052

2010

Department of the Treasury

Internal Revenue Service

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Not e. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For	cale	endar year 2	2010, or tax	year beginning 0	1-0	1-2010 , and	den	ding 12-31-	2010	
G CI	neck a	all that apply	Initial retu	_		f a former public ch		Final ref	urn	
		undation D FOUNDATION 75		, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		,			entification numbe	er
		d street (or P O bo DL ST 5TH FLOOR	ox number if mail is	not delivered to street add	ress)	Room/suite		B Telephone nu (617) 523-1635	mber (see page 10 c	of the instructions)
		n, state, and ZIP c A 021083204	ode					· '	application is pending	· <u>·</u>
_		ype of organiza n 4947(a)(1) no		n 501(c)(3) exempt p			n		rganizations meeting e and attach comput	
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ►\$ 355,774			Other (specify	Other (specify) _ (Part I, column (d) must be on cash basis.)		E If private foundation status was terminated under section 507(b)(1)(A), check here F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here				
Pa	rt I	total of amou	nts in columns (b), (rual the amounts in c	and Expenses (The (c), and (d) may not column (a) (see page 11 or		(a) Revenue and expenses per books	(d)	Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1	Contributions, gif	fts, grants, etc , rece	eived (attach schedule)		145,918				
	2	Check 🟲 🦵 ıf tl	he foundation is not	required to attach Sch B						
	3	Interest on sa	avings and tempo	orary cash investment	s					
	4	Dividends and	l interest from se	ecurities	$\cdot \Gamma$	3,673		3,673		
	5a	Gross rents			. [
	ь	Net rental inc	ome or (loss)							
Revenue	6a	Net gain or (loss) from sale of assets not on line 10				89,981				
	ь	Gross sales price	for all assets on line	e 6a 115,593	z L					
	7	Capital gain n	et income (from	Part IV, line 2)	\cdot L			89,981		
~	8	Net short-term capital gain							0	
	9	Income modifications								
	10a		returns and allowand		_					
	Ь		goods sold .							
	c	•		schedule)	\cdot L					
	11		•	e)	•					
	12		es 1 through 11		4	239,572		93,654		
	13			ctors, trustees, etc	L					_
S.	14			wages	⊢			0	0	
JS6	15	•		fits	⊢			0	0	
Expenses	16a	- ,	•			<u> </u>		2 270		0
	Ь			dule)	_ <u>⊢</u>	3,270		3,270	0	_
9≥	C		ional fees (attac	h schedule)	· %	1,132		1,018		113
and Administrative	17				_ _	<u> </u>				0
<u> </u>	18	•	, , , , ,	4 of the instructions)	F	257		45		0
Ē	19	•	•	e) and depletion	•	0		0		
A	20				٠,					
пd	21			ings	_ _			0	0	
	22				_ _	<u>무</u>		0	0	
Ħ	23	•	•	dule)	. 2	11,859				
Operating	24	-	ng and administra	<u>-</u>		16 540		4 222	2	113
ô			_			16,518 145,850		4,333	0	145,850
	25			id	. -	145,850		4,333	0	, ,
	26	-		ts. Add lines 24 and 25	+	102,368		4,333	0	143,963
	27		26 from line 12	ses and disbursements		77,204				
	a		_	ative, enter -0-)	· -	77,204		89,321		
	b		, -	ative, enter - 0 -) ive, enter - 0 -)	-			03,321	0	
	С	Aujusteu net	medine (ii negati	ive, enter -0-)						

^o ai	rt II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	(b) Book		ıd o	f year (c) Fair Market Value
	1	Cash—non-interest-bearing	(a) book value	(B) BOOK	value		(c) Full Market Value
	2	Savings and temporary cash investments	17,929		2,1	101	2,101
	3	Accounts receivable	·		<u> </u>		,
	_	Less allowance for doubtful accounts 🕨				0	0
	4	Pledges receivable 🗠					
	-	Less allowance for doubtful accounts					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other					
	_	disqualified persons (attach schedule) (see page 15 of the					
		instructions)					
	7	Other notes and loans receivable (attach schedule)					
	-						
اد		Less allowance for doubtful accounts 🟲0					
H2201	8	Inventories for sale or use					
בֿ	9	Prepaid expenses and deferred charges					
	10a	Investments—U S and state government obligations (attach schedule)					
	b	Investments—corporate stock (attach schedule)	111,171	<u></u>	147,5	591	246,946
	c	Investments—corporate bonds (attach schedule)	20,137				
	11	Investments—land, buildings, and equipment basis ▶					
		Less accumulated depreciation (attach schedule) -					
	12	Investments—mortgage loans					
	13	Investments—other (attach schedule)	106,727	<u> </u>	106,7	727	106,727
	14	Land, buildings, and equipment basis 🟲					
		Less accumulated depreciation (attach schedule) -					
	15	Other assets (describe 🟲)					
	16	Total assets (to be completed by all filers—see the					
		instructions Also, see page 1, item I)	255,964		256,4	119	355,774
	17	Accounts payable and accrued expenses					
	18	Grants payable					
ß	19	Deferred revenue					
5	20	Loans from officers, directors, trustees, and other disqualified persons					
5	21	Mortgages and other notes payable (attach schedule)					
4	22	Other liabilities (describe 🟲)					
						0	
	23	Total liabilities (add lines 17 through 22)				\dashv	
		Foundations that follow SFAS 117, check here F and complete lines 24 through 26 and lines 30 and 31.					
2	24	-					
≝∣	24	Unrestricted				_	
<u>교</u>	25	Temporarily restricted				-	
Fund Balances	26	Foundations that do not follow SFAS 117, check here				_	
Ĭ		· ' '					
		and complete lines 27 through 31.	255,964		256,4	110	
5	27	Capital stock, trust principal, or current funds	253,964		230,4	+19	
ASSELS	28	Paid-in or capital surplus, or land, bldg, and equipment fund				\dashv	
ŝ	29	Retained earnings, accumulated income, endowment, or other funds				_	
ZEL	30	Total net assets or fund balances (see page 17 of the	255,964		256,4	110	
Ž		Instructions)	233,904		230,4	+13	
	31	Total liabilities and net assets/fund balances (see page 17 of	255.064		256.4	110	
		the instructions)	255,964		256,4	+19	
a	rt II	Analysis of Changes in Net Assets or Fund Balances					
L		Total net assets or fund balances at beginning of year—Part II, column ((a), line 30 (must ag	ree			
		with end-of-year figure reported on prior year's return)			1		255,964
2		Enter amount from Part I, line 27a		ŀ	2		77,204
3		Other increases not included in line 2 (itemize)			3		665
ļ		Add lines 1, 2, and 3			4		333,833
5		Decreases not included in line 2 (itemize)			5		77,414
5		Total net assets or fund balances at end of year (line 4 minus line 5)—P		 ie 30	6		256,419

	• •	e kınd(s) of property sold (e g , re se, or common stock, 200 shs M	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)	
1a	See Additional Data Ta	ble				
ь						
С						
d						
е						
(4	e) Gross sales price	(f) Deprectation allower (or allowable)	1 10	or other basis pense of sale		or (loss)) mınus (g)
а	See Additional Data Tab	ole				
b						
С						
d						
е						
Co	mplete only for assets sho	owing gain in column (h) and owne	<u> </u>		_	(h) gain minus
(i)	FM V as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col (1)		less than -0-) or om col (h))
а	See Additional Data Tal	ole				
b						
С						
d						
е						
2	Capital gain net income	or (net capital loss)	If gain, also enter If (loss), enter - 0-		2	89,98
3	Net short-term capital g	jain or (loss) as defined in section	ns 1222(5) and (6))		
	If gain, also enter in Par	t I, line 8, column (c) (see pages	13 and 17 of the i	nstructions)	1	
	If (loss), enter -0- in Pa				} ₃	
		der Section 4940(e) for Reate foundations subject to the se				
or op f secti /as the	tional use by domestic priv on 4940(d)(2) applies, lea e foundation liable for the s	rate foundations subject to the se	ection 4940(a) tax able amount of any	on net investment	income)	┌ Yes ┌ No
fsecti Vas the f "Yes,	tional use by domestic priv on 4940(d)(2) applies, lea e foundation liable for the s " the foundation does not q	vate foundations subject to the se ve this part blank ection 4942 tax on the distribute	ection 4940(a) tax able amount of any not complete this	on net investment year in the base p part	income) eriod?	「Yes F No
For op f secti Vas the f "Yes, 1 En Base	tional use by domestic priv on 4940(d)(2) applies, lea e foundation liable for the s " the foundation does not q	vate foundations subject to the se ve this part blank ection 4942 tax on the distributa jualify under section 4940(e) Do	ection 4940(a) tax able amount of any not complete this	on net investment year in the base p part nstructions before	income) eriod?	n ratio
For op f secti /as the f "Yes, 1 En	tional use by domestic privon 4940(d)(2) applies, lead foundation liable for the somethic modes not dotated the appropriate amount (a)	vate foundations subject to the serve this part blank ection 4942 tax on the distributa jualify under section 4940(e) Do t in each column for each year, se	ection 4940(a) tax able amount of any not complete this see page 18 of the ir	on net investment year in the base p part nstructions before	eriod? making any entries (d) Distributio	n ratio l by col (c))
secti as the "Yes, 1 En	tional use by domestic privon 4940(d)(2) applies, lead foundation liable for the solution does not dotter the appropriate amount (a) the period years Calendar or tax year beginning in)	vate foundations subject to the serve this part blank ection 4942 tax on the distributa fualify under section 4940(e) Do t in each column for each year, serve (b) Adjusted qualifying distributions	ection 4940(a) tax able amount of any not complete this see page 18 of the ir	on net investment year in the base p part nstructions before	eriod? making any entries (d) Distributio	n ratio by col (c)) 0 427181
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secti as the "Yes, 1 En	tional use by domestic privon 4940(d)(2) applies, lead a foundation liable for the solution does not dotter the appropriate amount (a) a period years Calendar or tax year beginning in) 2009 2008 2007 2006	ve this part blank ection 4942 tax on the distributa jualify under section 4940(e) Do t in each column for each year, se (b) Adjusted qualifying distributions 132,747 140,492 167,780 157,720	ection 4940(a) tax able amount of any not complete this see page 18 of the ir	year in the base ppart structions before stable-use assets 310,751 361,941 415,092 406,397	eriod? making any entries (d) Distributio	n ratio by col (c)) 0 427181 0 388163 0 4042 0 388093
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For op f secti Vas the f "Yes, 1 En Base year (tional use by domestic privon 4940(d)(2) applies, lead a foundation liable for the solution does not deter the appropriate amount (a) a period years Calendar or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (A verage distribution rat the number of years the Enter the net value of not Multiply line 4 by line 3.	rate foundations subject to the serve this part blank ection 4942 tax on the distributa jualify under section 4940(e). Do tin each column for each year, serve (b) Adjusted qualifying distributions 132,747 140,492 167,780 157,720 277,042 d)	able amount of any not complete this per page 18 of the in the value of nonchard or the value of nonchard or the the total on line if less than 5 years from Part X, line 5	year in the base property of the base property of the base of the	eriod? making any entries (d) Distributio (col (b) divided)	n ratio
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	990-PF (2010)			age 4
Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the inst	ructio	ns)	
1a	Exempt operating foundations described in section 4940(d)(2), check here T and enter "N/A" on line 1			
	Date of ruling or determination letter (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			893
c	here Fand enter 1% of Part I, line 27b			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
3	Add lines 1 and 2			893
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0			893
6	C redits/P ay ments			
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 1,080			
ь	Exempt foreign organizations—tax withheld at source 6b			
c	Tax paid with application for extension of time to file (Form 8868) 6c 0			
d	Backup withholding erroneously withheld 6d			
7	Total credits and payments Add lines 6a through 6d		;	1,080
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached.			0
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 10			187
11	Enter the amount of line 10 to be Credited to 2011 estimated tax • 187 Refunded • 11			0
Par	t VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did		Yes	No
	ıt participate or intervene in any political campaign?	1a		No
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of			
	the instructions for definition)?	1b		No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
_	(1) On the foundation \$ (2) On foundation managers \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
2	on foundation managers 🕨 \$ Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
2	If "Yes," attach a detailed description of the activities.	 		140
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles			
,	of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		No
Ь	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions			
	that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions) MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney			
	General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3)			
	or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on			
	page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
4.5				
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address 🟲	13	Yes	<u> </u>
14	The books are in care of ►WELCH & FORBES LLC Telephone no ►(617)) 523-	1635	
	Located at ►45 SCHOOL STREET BOSTON MA ZIP+4 ►02108			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here			▶ ┌
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over			
	a bank, securities, or other financial account in a foreign country?	16		No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period			
	after termination of government service, if terminating within 90 days) Yes 🔽 No			
ь	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts,			
	that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d			
	and 6e, Part XIII) for tax year(s) beginning before 2010?			
	If "Yes," list the years 🕨 20 , 20 , 20 , 20			
Ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)			
	to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	► 20, 20, 20			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business			
	enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation			
	or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved			
	by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3)			
	the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine			
	If the foundation had excess business holdings in 2010.).	3ь		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
ь	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
_	charitable numbers that had not been removed from separate hefers the first day of the tax year heginning in 20102	1 14		No.

Pai	rt VII-B	Statements Rega	rdin	g Activities for	Wh	ich Form 4720	May	Be Required (cont	inue	1)		
5a		e year did the foundation										
	(1) Carry	on propaganda, or other	wise	attempt to influence	e leg	ıslatıon (section 49	45(e))?	√ No			
	(2) Influe	ence the outcome of any	speci	fic public election (see	section 4955), or to	car	ry				
		rectly or indirectly, any v							- No			
	•	de a grant to an individua		-				┌ Yes ┡				
		de a grant to an organiza		, ,,		• •	scrib					
						· -		ctions) T Yes F	- No			
		de for any purpose other						, , , , , , , , , , , , , , , , , , , ,				
									- No			
b								exceptions described in				
_										5b		
				a current notice regarding disaster assistance (see page 22 of the instructions)?								
_		wer is "Yes" to question										
·		•		•		•			- _{No}			
	tax because it maintained expenditure responsibility for the grant?											
c -	Did the foundation, during the year, receive any funds, directly or indirectly, to pay											
6a					-			□ v □	-			
								· · · · · · · · Yes ·		c l		NI.
Ь			r, pay	premiums, directly	orı	ndirectly, on a perso	onai	benefit contract?	•	6b		No
_		o 6b, file Form 8870.							.			
7a		ne during the tax year, w										
_ь	If yes, did							the transaction?		7b		
Pa	rt VIII	Information About and Contractors	Offi	cers, Directors	5, Ti	rustees, Founda	atio	n Managers, Highly	Paid	Emp	loyee	es,
	List all off		fou	ndation managers a	ınd t	heir compensation (see i	page 22 of the instruction	ne)			
		Todio, unicotoro, trabicoo		Fitle, and average		c) Compensation		(d) Contributions to				
	(a) Na	me and address	· · · · ·		(If not paid, enter		employee benefit plans		(e) Expense account, other allowances			
			dev	oted to position		-0-) a		and deferred compensation		other allowances		
See	A dditional	Data Table										
	Compensati	tion of five highest-paid	emnl	ovees (other than	t hos	e included on line 1-	-see	page 23 of the instruction	ons).			
_	•	nter "NONE."	Ср.	o, cco (center enum				page 15 or the morraction	,.			
				(b) Title, and aver	206			(d) Contributions to				
(a)		l address of each employ	ee	hours per week	_	(c) Compensation	n	employee benefit	1	•	e acco	
	paid r	more than \$50,000		devoted to positi	on			plans and deferred compensation	oti	ner all	owance	es
NON	lF											
									<u> </u>			
-												
Tota	Laumbara	fother employees hald o	var d	F0 000		•						

Part VIII Information About Officers, Directors, Transcription and Contractors (continued)	ustees, Foundation Managers, Highly	Paid Employees,
3 Five highest-paid independent contractors for professional serv	ices (see page 23 of the instructions). If none, e	enter "NONE".
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE	X 7 71	
Total number of others receiving over \$50,000 for professional servi	ces	- 0
Part IX-A Summary of Direct Charitable Activities		
		1
List the foundation's four largest direct charitable activities during the tax year Inclu- organizations and other beneficiaries served, conferences convened, research papers		Expenses
1	, , , , , , , , , , , , , , , , , , , ,	
<u>-</u>		
		4
2		
3		
		1
		1
		
4		4
Part IX-B Summary of Program-Related Investmen		
Describe the two largest program-related investments made by the foundation d	uring the tax year on lines 1 and 2	A mount
1		
		1
2		
<u> </u>		
		-
All other program-related investments See page 24 of the instruc	tions	
3		
]
		<u> </u>

Pa	see page 24 of the instructions.)	reign	roundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc ,	T	
	purposes		
а	A verage monthly fair market value of securities	1a	226,754
ь	A verage of monthly cash balances	1b	0
c	Fair market value of all other assets (see page 24 of the instructions)	1c	a
d	Total (add lines 1a, b, and c)	1d	226,754
e	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)	j	
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	226,754
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25		
	of the instructions)	4	3,401
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	223,353
6	Minimum investment return. Enter 5% of line 5	6	11,168
Pai	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(
	foundations and certain foreign organizations check here 🕨 🚺 and do not complete t	:his pa	
1	Minimum investment return from Part X, line 6	1	11,168
2a	Tax on investment income for 2010 from Part VI, line 5 2a 893	4	
b	Income tax for 2010 (This does not include the tax from Part VI) 2b	_	
C	Add lines 2a and 2b	2c	893
3	Distributable amount before adjustments Subtract line 2c from line 1	3	10,275
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	10,275
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	10,275
Par	Qualifying Distributions (see page 25 of the instructions)		
1	A mounts paid (including administrative expenses) to accomplish charitable, etc., purposes	Τ	
а	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	145,963
ь	Program-related investments—total from Part IX-B	1b	0
2	A mounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc ,		
	purposes	2	0
3	A mounts set aside for specific charitable projects that satisfy the		
а	Suitability test (prior IRS approval required)	3a	0
ь	Cash distribution test (attach the required schedule)	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	145,963
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	893
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	145,070
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whet the section 4940(e) reduction of tax in those years	her the	foundation qualifies for

P	Undistributed Income (see page 26 of the instructions)										
		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010						
1	Distributable amount for 2010 from Part XI, line 7				10,275						
2	Undistributed income, if any, as of the end of 2010										
а	Enter amount for 2009 only			0							
Ь	Total for prior years 2008 , 20 , 20		0								
3	Excess distributions carryover, if any, to 2010										
а	From 2005										
b	From 2006 0										
C	From 2007 0										
d	From 2008										
	From 2009	204.002									
	Total of lines 3a through e	294,082									
4	Qualifying distributions for 2010 from Part										
	XII, line 4 🕨 \$145,963			10 275							
	Applied to 2009, but not more than line 2a			10,275							
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0								
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions)	135,688									
d	Applied to 2010 distributable amount				0						
	Remaining amount distributed out of corpus	0									
5	Excess distributions carryover applied to 2010	10,275			10,275						
	(If an amount appears in column (d), the same amount must be shown in column (a).)										
6	Enter the net total of each column as indicated below:										
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	419,495									
b	Prior years' undistributed income Subtract line 4b from line 2b		0								
c	Enter the amount of prior years' undistributed										
	income for which a notice of deficiency has										
	been issued, or on which the section 4942(a) tax has been previously assessed		0								
d	Subtract line 6c from line 6b Taxable										
_	amount—see page 27 of the instructions		0								
e	Undistributed income for 2009 Subtract line										
	4a from line 2a Taxable amount—see page 27			0							
	of the instructions										
Т	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must										
	be distributed in 2011				0						
7	A mounts treated as distributions out of										
	corpus to satisfy requirements imposed by										
	section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	0									
8	Excess distributions carryover from 2005 not										
J	applied on line 5 or line 7 (see page 27 of the instructions)	10,568									
9	Excess distributions carryover to 2011.										
-	Subtract lines 7 and 8 from line 6a	408,927									
10	Analysis of line 9										
а	Excess from 2006 0										
b	Excess from 2007 0										
	Excess from 2008 140,492										
	Excess from 2009 132,747										
е	Excess from 2010 135,688										

1a	If the foundation has received a ruling or d foundation, and the ruling is effective for 2		•	•		
b	Check box to indicate whether the organiz	ation is a private o	perating foundation	n described in secti	on 「 4942(j)(3) o	or — 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year (a) 2010	(b) 2009	Prior 3 years (c) 2008	(d) 2007	(e) Total
	Investment return from Part X for each year listed					
	85% of line 2a					
	Qualifying distributions from Part XII, line 4 for each year listed					
	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Q ualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test—enter					
	(1) Value of all assets(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c	"Support" alternative test—enter		1	1		
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Pa	rt XV Supplementary Information assets at any time during				on had \$5,000	or more in
1	Information Regarding Foundation Manage	ers:				
а	List any managers of the foundation who habefore the close of any tax year (but only i					dation
b	List any managers of the foundation who or ownership of a partnership or other entity)		•		lly large portion of t	he
2	Information Regarding Contribution, Gran	t, Gift, Loan, Scho	larship, etc., Progra	ıms:		
	Check here F if the foundation only ma unsolicited requests for funds. If the found under other conditions, complete items 2 a	atıon makes gıfts,	to preselected char grants, etc (see p	ritable organizations age 28 of the instru	s and does not acce actions) to individual	pt Is or organizations
а	The name, address, and telephone numbe	r of the person to v	whom applications s	should be addressed	d	
b	The form in which applications should be s	submitted and info	rmation and materi	als they should incl	ude	
c	Any submission deadlines					
d	Any restrictions or limitations on awards, factors	such as by geogra	aphical areas, chari	table fields, kinds o	f institutions, or oth	er

3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, Recipient Foundation Purpose of grant or show any relationship to status of A mount any foundation manager contribution recipient Name and address (home or business) or substantial contributor a Paid during the year See Additional Data Table 145,850 **b** Approved for future payment

	I-A Analysis of Income-Produc	ina Activitie	<u> </u>			Page 1
Enter gros	s amounts unless otherwise indicated		isiness income	Excluded by section	512, 513, or 514	(e)
1 Progra	m service revenue	(a) Business code	(b) A mount	(c) Exclusion code	(d) A mount	Related or exemp function income (See page 28 of the instructions
b	and contracts from government agencies ership dues and assessments ton savings and temporary cash investments ands and interest from securities ntal income or (loss) from real estate infinanced property debt-financed property			14	3,673	
9 Net ind 10 Gross 11 Other b c d	come or (loss) from special events profit or (loss) from sales of inventory. revenue a				93,654	
	tal Add columns (b), (d), and (e) Add line 12, columns (b), (d), and (e)				,	93,654
Line No.	Explain below how each activity for whithe accomplishment of the organization page 28 of the instructions)	ch income is rej	oorted in column ((e) of Part XVI-A co	ontributed importa	
	page 20 of the mistractions)					(See
	page 20 of the mistractions y					(See

Form 9	90-PF (2	2010)							Рa	ge 13
Part	XVII	Information Ro Noncharitable		ransfers To and Trar rganizations	ısa	ctions and Relations	ships With			
1 Did	the organi	zation directly or indirectly	y engage in any	of the following with any other o	rganız	ration described in section			Yes	No
501	(c) of the	Code (other than section	501(c)(3) organ	iizations) or in section 527, relatir	ig to p	political organizations?				
a Tra	nsfers fr	om the reporting four	ndation to a n	oncharıtable exempt organı	zatio	on of				
(1)	Cash.							1a(1)		No
(2)	Othera	assets						1a(2)		No
b Oth	ner trans	actions								
(1)	Sales	fassets to a noncha	ırıtable exemp	ot organization				1b(1)		No
(2)	Purcha	ses of assets from a	noncharitable	e exempt organization				1b(2)		No
(3)	(3) Rental of facilities, equipment, or other assets									No
							1b(4)		No	
				. .				1b(5)		No
(6)	Perform	ance of services or n	nembership o	r fundraising solicitations.				1b(6)		No
			•	other assets, or paid emplo				<u> </u>		No
	•	, , , ,		nplete the following schedu	•					
	ny trans		angement, sh	by the reporting foundation ow in column (d) the value noncharitable exempt organization	of th		services receive	ed		nts
(a) Line	110	(b) / thouse involved	(c) Name of t	onenantable exempt organization	<u> </u>	(a) Description of dansiers,	transactions, and site	aring arra	ngemei	113
					_					
des	cribed ir	·	he Code (othe schedule	ed with, or related to, one or r than section 501(c)(3)) o (b) Type of organi	or in :	section 527?			es F	, No
	Under	penalties of perjury,	I declare tha	t I have examined this retu	ırn, ıı	ncluding accompanying s	chedules and sta	tement	s, and	to
	the be based	st of my knowledge a	and belief, it is	s true, correct, and complet er has any knowledge						
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	nature of officer or t	rustee			Date	Title			
	ļ · ·	 				T	1	Total		
<u> 5</u>						Date	Charlestant	PTIN		
Sign Here	<u>س _</u>	Preparer's JOHN D CRAVEN Signature 2011-05-12 Check if se employed ▶								
Ŋ	Paid Preparer's Use Only	Firm's name ▶		WELCH & FORBES LLC		1	Firm's EIN ►	1		
	<u></u> <u>के</u> के			45 SCHOOL STREET			1			
		Firm's address 🕨		BOSTON, MA 02108320	04		Phone no (617	') 523-	1635	
	I	I					1			

Schedule B	Schedule of Contributors		OMB No 1545-0047
(Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Pr 990-PF) ► Attach to Form 990, 990-EZ, or 990-PF. 20		2010
Name of organization KENWOOD FOUNDATION 750	59-7552021240	Employer id	entification number
		l ₀₄₋₆₀₁₂₇₈	4
Organization type (ch	eck one)		
Filers of: Section:			
Form 990 or 990-EZ	501(c)() (enter number) organization		
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	on	
	527 political organization		
Form 990-PF	501(c)(3) exempt private foundation		
	4947(a)(1) nonexempt charitable trust treated as a private foundation		
	501(c)(3) taxable private foundation		
	tion filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or mor iny one contributor Complete Parts I and II	e (in money or	
under sections a greater of (1) \$5 For a section 50 during the year,	1(c)(3) organization filing Form 990 or 990-EZ, that met the 33 ¹ /3% support test of t 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the y 5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, 1(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any aggregate contributions of more than \$1,000 for use <i>exclusively</i> for religious, charry, or educational purposes, or the prevention of cruelty to children or animals. Compared	ear, a contribut line 1 Complete one contributor itable,	Parts I and II
during the year, not aggregate to the year for an applies to this o	1(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any contributions for use <i>exclusively</i> for religious, charitable, etc., purposes, but these more than \$1,000. If this box is checked, enter here the total contributions that we exclusively religious, charitable, etc., purpose. Do not complete any of the parts unliganization because it received nonexclusively religious, charitable, etc., contributions	contributions d re received dur ess the Gener ns of \$5,000 or	lid ing al Rule
990-EZ, or 990-PF), but	on that is not covered by the General Rule and/or the Special Rules does not file Sc it must answer "No" on Part IV, line 2 of its Form 990, or check the box on lin H of 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Scheo	ıts	

efile GRAPHIC print - DO NOT PROCESS

As Filed Data -

DLN: 93491132007321

Name of organization KENWOOD FOUNDATION 7569-7552021240 Employer identification number

04-6012784

Part I	Contributors (see Instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	EDITH LACROIX DABNEY C/O WELCH FORBES LLC 45 SCHOOL STREET BOSTON, MA 02108	\$67,500	Person
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2	JAMES T KNOWLES C/O WELCH FORBES LLC 45 SCHOOL STREET BOSTON, MA 02108	\$ 20,011	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
3	JEAN KNOWLES HEDLUND C/O WELCH FORBES LLC 45 SCHOOL STREET BOSTON, MA 02108	\$6,530	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
6	JOHN H KNOWLES C/O WELCH FORBES LLC 45 SCHOOL STREET BOSTON, MA 02108	\$33,117	Person Payroll Noncash Payroll Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
8	ROBERT M KNOWLES C/O WELCH FORBES LLC 45 SCHOOL STREET BOSTON, MA 02108	\$17,757	Person Payroll Noncash Payroll Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
_		\$	Person

Name of organization
KENWOOD FOUNDATION 7569-7552021240

Employer identification number

04-6012784

Part II	Noncash Property (see Instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	426 SHS ABBOTT LABORATORIES	\$20,011	2010-12-09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
3	139 SHS ABBOTT LABORATORIES	\$6,530	2010-12-09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
6	705 SHS ABBOTT LABORATORIES	\$33,117	2010-12-09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
8	378 SHS ABBOTT LABORATORIES	\$17,757	2010-12-09
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_		\$	

Name of organization KENWOOD FOUNDATION 7569-7552021240 Employer identification number

04-6012784

Part III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry:) For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions.) > \$					
(a) No. from Part I	(b) Purpose of gift		(c) Use of gift	(d) Description of how gift is held		
	Transferee's name, address, and		(e) ransfer of gift Relatio	nship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift		(c) Use of gift	(d) Description of how gift is held		
·	Transferee's name, address, and		(e) ransfer of gift Relatio	nship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift		(c) Use of gift	(d) Description of how gift is held		
	Transferee's name, address, and		(e) ransfer of gift Relatio	nship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift		(c) Use of gift	(d) Description of how gift is held		
	Transferee's name, address, and a		(e) ransfer of gift Relatio	nship of transferor to transferee		

Additional Data

Software ID: Software Version:

EIN: 04-6012784

Name: KENWOOD FOUNDATION 7569-7552021240

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
Α	20000 MELLON FINANCIAL CO SUB NOTE DTD 02/12/9		1998-06-01	2010-02-15
В	CISCO SYS INC			2010-03-24
С	LUCENT TECHNOLOGIES INC			2010-05-28
D	50 ABBOTT LABS		1973-06-13	2010-06-30
Е	100 CARMAXINC		2004-07-08	2010-06-30
F	14 EXXON MOBIL CORP		1947-10-14	2010-06-30
G	50 JOHNSON & JOHNSON		1979-03-06	2010-06-30
Н	100 PEPSICO INC		1999-12-22	2010-06-30
I	1720 ABBOTT LABS		1979-02-23	2010-12-13

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
Α	20,000		20,137	-137
В	16			16
С	20			20
D	2,350		25	2,325
Е	2,017		998	1,019
F	806		3	803
G	2,959		71	2,888
Н	6,126		3,528	2,598
I	81,303		854	80,449

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I

coming port ruit 14 Cupic	ur dums und Losses for T	ax on investment income	Columnist	
Complete only for assets show	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			
(i) F M V as of 12/31/69	M V as of 12/31/69 (j) Adjusted basis (k) Excess of col (i) as of 12/31/69 over col (j), if any		col (k), but not less than -0-) or Losses (from col (h))	
А			-137	
В			16	
С			20	
D			2,325	
Е			1,019	
F			803	
G			2,888	
н			2,598	
I			80,449	

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EDITH L DABNEY	TRUSTEE	0		
45 SCHOOL STREET 5TH FLOOR BOSTON, MA 02108	1			
JOHN H KNOWLES JR	TRUSTEE	0		
45 SCHOOL STREET 5TH FLOOR BOSTON, MA 02108	1			
EDITH K WILLIAMS	TRUSTEE	0		
45 SCHOOL STREET 5TH FLOOR BOSTON, MA 02108	0			
THOMAS M WILLIAMS	TRUSTEE	0		
45 SCHOOL STREET 5TH FLOOR BOSTON, MA 02108	1			
JEAN KNOWLES HEDLUND	TRUSTEE	0		
45 SCHOOL STREET 5TH FLOOR BOSTON, MA 02108	1			
JAMES T KNOWLES	TRUSTEE	0		
45 SCHOOL STREET 5TH FLOOR BOSTON, MA 02108	1			
ROBERT M KNOWLES	TRUSTEE	0		
45 SCHOOL STREET 5TH FLOOR BOSTON, MA 02108	1			
THEODORE E OBER	TRUSTEE	0		
45 SCHOOL STREET 5TH FLOOR BOSTON, MA 02108	1			

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
ACORD Food Pantry 69 WILLOW STREET Hamilton, MA 01982	NONE	PUBLIC	UNRESTRICTED	250
American Red Cross of Mass 139 MAIN STREET SUITE 1 CAMBRIDGE, MA 02142	NONE	PUBLIC	UNRESTRICTED	1,500
Animal Rescue League of Boston 10 CHANDLER ST BOSTON,MA 02116	NONE	PUBLIC	UNRESTRICTED	1,000
Annisquam Village Church 820 WASHINGTON STREET Annisquam, MA 01930	NONE	PUBLIC	UNRESTRICTED	150
Belmont Hill School 350 PROSPECT STREET BELMONT,MA 02178	NONE	PUBLIC	UNRESTRICTED	750
Beverly Bootstraps Food Pantry Inc 371 CABOT STREET Beverly, MA 01915	NONE	PUBLIC	UNRESTRICTED	750
BOSTON SYMPHONY ORCHESTRA 301 MASSACUHSETTS AVENUE BOSTON,MA 02115	NONE	PUBLIC	UNRESTRICTED	10,000
Brookwood School PO BOX 1429 Manchester, MA 01944	NONE	PUBLIC	UNRESTRICTED	18,000
Buckingham Browne & Nichols School 80 GERRYS LANDING ROAD CAMBRIDGE,MA 02138	NONE	PUBLIC	UNRESTRICTED	250
Buckley School 113 EAST 73RD STREET New York, NY 01121	NONE	PUBLIC	UNRESTRICTED	250
Campaign For A Commercial-Free Chil FREE CHILDHOOD 53 PARKER HILL AVENUE BOSTON, MA 02120	NONE	PUBLIC	UNRESTRICTED	250
CARE USA 151 ELLIS STREETNE ATLANTA,GA 30303	NONE	PUBLIC	UNRESTRICTED	1,000
CASPAR Inc 315 HIGHLAND AVENUE SOMMERVILLE, MA 02144	NONE	PUBLIC	UNRESTRICTED	1,000
Childreach PLAN USA 155 PLAN WAY Warwick,RI 02886	NONE	PUBLIC	UNRESTRICTED	1,000
Children's Cancer Research Fund PO BOX 7006 ALBERT LEA, MN 56007	NONE	PUBLIC	UNRESTRICTED	1,000
Total				145,850

Recipient	If recipient is an individual, show any relationship to	status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
Children's Home of Poughkeepsie 10 CHILDRENS WAY Poughkeepsie, NY 12601	NONE	PUBLIC	UNRESTRICTED	500
Children Incorporated 4205 DOVER ROAD Richmond,VA 23221	NONE	PUBLIC	UNRESTRICTED	1,000
Christian Children's Fund 2821 EMERYWOOD PKWYBOX 26484 Richmond,VA 26484	NONE	PUBLIC	UNRESTRICTED	1,000
Christopher Reeve Foundation 636 MORRIS TURNPIKESUITE 3A Short Hills,NJ 07078	NONE	PUBLIC	UNRESTRICTED	1,000
Coalition for Buzzards Bay 620 BELLEVILLE AVENUE NEW BEDFORD,MA 02745	NONE	PUBLIC	UNRESTRICTED	250
Columbia University 622 W 113TH ST MAIL CODE 4524 new york, NY 10025	NONE	PUBLIC	UNRESTRICTED	150
Conservation Law Foundation 62 SUMMER STREET BOSTON, MA 02210	NONE	PUBLIC	UNRESTRICTED	1,500
Dexter School 20 NEWTON STREET BROOKLINE, MA 02445	NONE	PUBLIC	UNRESTRICTED	650
Doctors Without Borders 333 SEVENTH AVE 2ND FLOOR New York, NY 10001	NONE	PUBLIC	UNRESTRICTED	1,000
Environmental Defense Fund 1875 CONNECTICUT AVENW Washington, DC 20009	NONE	PUBLIC	UNRESTRICTED	1,000
Epilepsy Foundation 8301 PRO FESSIONAL PLACE Landover, MD 20785	NONE	PUBLIC	UNRESTRICTED	1,000
Esperanza Academy 198 GARDEN STPO BOX 4175 Lawrence, MA 01843	NONE	PUBLIC	UNRESTRICTED	500
Essex County Greenbelt 82 EASTERN AVENUE Essex,MA 01929	NONE	PUBLIC	UNRESTRICTED	500
FAMILY OF NEW PALTZ 51 N CHESTNUT STREET NEW PALTZ,NY 12561	NONE	PUBLIC	UNRESTRICTED	1,000
First Church of Chestnut Hill 26 SUFFOLK ROAD CHESTNUT HILL, MA 02467	NONE	PUBLIC	UNRESTRICTED	2,500
Total	· · · · · · · · · · · · · · · · · · ·			145,850

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
· · · · · · · · · · · · · · · · · · ·	or substantial contributor			
a Paid during the year				
Food Bank of the Hudson Valley 195 HUDSON STREET CornwallonHudson,NY 12520	NONE	PUBLIC	UNRESTRICTED	500
Friends of Beverly Hospital 39 HERRICK STREET Beverly, MA 01915	NONE	PUBLIC	UNRESTRICTED	1,000
Globe Santa Fund Trust co Citizens BANK PO BOX 845059 BOSTON, MA 02284	NONE	PUBLIC	UNRESTRICTED	250
Harvard College Fund – Class ENDO WMENT PROJECT 124 MOUNT AUBURN STREET CAMBRIDGE,MA 02138	NONE	PUBLIC	UNRESTRICTED	1,250
Home for Little Wanderers 271 HUNTINGTON AVENUE BOSTON, MA 02115	NONE	PUBLIC	UNRESTRICTED	1,000
Horizons for Homeless Children 1705 COLUMBUS AVENUE Roxbury, MA 02119	NONE	PUBLIC	UNRESTRICTED	250
Ipswich River Watershed Assn Inc PO BOX 576 Ipswich, MA 01938	NONE	PUBLIC	UNRESTRICTED	250
Jackson Laboratory 610 MAIN STREET BAR HARBOR, ME 04609	NONE	PUBLIC	UNRESTRICTED	1,500
Landmark School 429 HALE STREET Prides Crossing, MA 01965	NONE	PUBLIC	UNRESTRICTED	250
Leukemia & Lymphoma Society PO BOX 4072 PITTSFIELD,MA 01202	NONE	PUBLIC	UNRESTRICTED	1,000
Make-a-Wish Foundation of the HUDSON VALLEY PO BOX 97104 Washington, DC 20090	NONE	PUBLIC	UNRESTRICTED	500
Manchester Community Center BOX 212HARBORS POINT Manchester, MA 01944	NONE	PUBLIC	UNRESTRICTED	250
Manchester Public Library 15 UNION STREET MANCHESTER, MA 01944	NONE	PUBLIC	UNRESTRICTED	100
Massachusetts Audubon Society 208 SOUTH GREAT ROAD Lincoln, MA 01773	NONE	PUBLIC	UNRESTRICTED	2,250
Massachusetts General Hospital 165 CAMBRIDGE STSUITE 600 BOSTON,MA 02114	NONE	PUBLIC	UNRESTRICTED	1,000
Total				145,850

Recipient	If recipient is an individual, show any relationship to any foundation manager	Foundation status of recipient	Purpose of grant or contribution	A mount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
Massachusetts Society for the Preve of Cruelty to Children 99 SUMMER STREET BOSTON,MA 02110	NONE	PUBLIC	UNRESTRICTED	500
McLean Hospital 115 MILL STREET BELMONT, MA 02478	NONE	PUBLIC	UNRESTRICTED	15,000
Memorial Sloan-Kettering Cancer Cen 633 THIRD AVENUE 28TH FLOOR NEW YORK,NY 10017	NONE	PUBLIC	UNRESTRICTED	1,000
MGH INSTITUTE OF HEALTH PROFESSIONALS 36 FIRST AVENUE BOSTON,MA 02129	NONE	PUBLIC	UNRESTRICTED	7,500
Mohonk Preserve PO BOX 715 New Paltz, NY 12561	NONE	PUBLIC	UNRESTRICTED	500
Museum of Science SCIENCE PARK BOSTON, MA 02114	NONE	PUBLIC	UNRESTRICTED	2,600
Nativity Preparatory School 39 LAMARTINE STREET Jamaica Plain, MA 02130	NONE	PUBLIC	UNRESTRICTED	500
Nature Conservancy 205 PORTLAND STREETSUITE 4000 BOSTON, MA 02114	NONE	PUBLIC	UNRESTRICTED	250
Nature Conservancy of New York 570 7TH AVE SUITE 601 New York, NY 10008	NONE	PUBLIC	UNRESTRICTED	500
NORTH SHORE UNITED WAY 248 CABOT STREET BEVERLY,MA 01915	NONE	PUBLIC	UNRESTRICTED	1,000
Ohio Wesleyan University 61 S SANDUSKY STREET Delaware, OH 43015	NONE	PUBLIC	UNRESTRICTED	250
Phillips Brooks House HARVARD UNIVERSITY CAMBRIDGE,MA 02138	NONE	PUBLIC	UNRESTRICTED	250
Pine Street Inn 444 HARRISON AVENUE BOSTON,MA 02118	NONE	PUBLIC	UNRESTRICTED	250
PINGREE SCHOOL 537 HIGHLAND STREET SOUTH HAMILTON, MA 01982	NONE	PUBLIC	UNRESTRICTED	5,500
Planned Parenthood Federation of America Inc 434 W 33RD STREET8TH FLOOR NEW YORK,NY 10001	NONE	PUBLIC	UNRESTRICTED	500
Total				145,850

Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	A mount
Name and address (home or business)	any foundation manager or substantial contributor	recipient		
a Paid during the year				
Poughkeepsie Day School 260 BOARDMAN ROAD Poughkeepsie, NY 12603	NONE	PUBLIC	UNRESTRICTED	1,500
Salvation Army 147 BERKELEY STREET BOSTON,MA 02116	NONE	PUBLIC	UNRESTRICTED	1,000
Scenic Hudson Inc ONE CIVIC CENTER PLAZASUITE 200 Poughkeepsie, NY 12601	NONE	PUBLIC	UNRESTRICTED	500
Shore Country Day School 545 CABOT STREET BEVERLY,MA 01915	NONE	PUBLIC	UNRESTRICTED	7,500
Smith College - THE SMITH FUND 33 ELM STREET Northampton, MA 01063	NONE	PUBLIC	UNRESTRICTED	2,500
Spaulding Education Fund PO BOX 192 Manchester, MA 01944	NONE	PUBLIC	UNRESTRICTED	100
St John's EPISCOPAL Church 705 HALE STREET Beverly, MA 01915	NONE	PUBLIC	UNRESTRICTED	250
St Lawrence University 23 ROMODA DRIVE CANTON,NY 13617	NONE	PUBLIC	UNRESTRICTED	250
St Luke's Hospital - SouthCoast Health System 101 PAGE STREET NEW BEDFORD, MA 02740	NONE	PUBLIC	UNRESTRICTED	1,000
Trustees of Reservations 572 ESSEX STREET BEVERLY,MA 01915	NONE	PUBLIC	UNRESTRICTED	3,500
Unison Arts and Learning Center 68 MOUNTAIN REST ROAD New Paltz, NY 12561	NONE	PUBLIC	UNRESTRICTED	500
United Way of Massachusetts Bay 51 SLEEPER STREET BOSTON,MA 02210	NONE	PUBLIC	UNRESTRICTED	6,000
US Fund for UNICEF 125 MAIDEN LANE NEW YORK,NY 10038	NONE	PUBLIC	UNRESTRICTED	1,000
Veterans of Foreign Wars of the US 200 MARYLAND AVENUE NE WASHINGTON, DC 20002	NONE	PUBLIC	UNRESTRICTED	1,000
WBGH Educational Foundation 125 WESTERN AVENUE BOSTON,MA 02134	NONE	PUBLIC	UNRESTRICTED	13,000
Total				145,850

any foundation manager or substantial contributor O N E	recipient PUBLIC	UNRESTRICTED	250
ONE	PUBLIC	UNRESTRICTED	250
ONE	PUBLIC	UNRESTRICTED	250
ONE	PUBLIC	UNRESTRICTED	2,750
ONE	PUBLIC	UNRESTRICTED	250
ONE	PUBLIC	UNRESTRICTED	2,000
ONE	PUBLIC	UNRESTRICTED	250
ONE	PUBLIC	UNRESTRICTED	2,500
ONE	PUBLIC	UNRESTRICTED	100
0	DNE DNE DNE	ONE PUBLIC ONE PUBLIC ONE PUBLIC ONE PUBLIC	DNE PUBLIC UNRESTRICTED DNE PUBLIC UNRESTRICTED DNE PUBLIC UNRESTRICTED DNE PUBLIC UNRESTRICTED

TY 2010 Accounting Fees Schedule

Name: KENWOOD FOUNDATION 7569-7552021240

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	3,270	3,270		

DLN: 93491132007321

TY 2010 Distribution from Corpus Election

Name: KENWOOD FOUNDATION 7569-7552021240

EIN: 04-6012784

Election: IN ACCORDANCE WITH SECTIONS 4942(h)(2) AND REG 53-4942

(a)-3(d)(2), OF THE INTERNAL REVENUE CODE OF 12/31/97 AS AMENDED, THE KENWOOD FOUNDATION HEREBY ELECTS TO TREAT CERTAIN CURRENT-YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEEDING TAX YEAR'S UNDISTRIBUTED

INCOME AS BEING MADE FROM CORPUS. IN 2010, THE FOUNDATION RECEIVED \$145,918 IN CONTRIBUTIONS OF SECURITIES AND CASH FROM VARIOUS INDIVIDUALS. THE

FOUNDATION'S DISTRIBUTABLE AMOUNT FOR 2010 WAS \$10,275. THE FOUNDATION MADE QUALIFYING DISTRIBUTIONS IN 2010 IN

THE AMOUNT OF \$145,850. WITH RESPECT TO 2010

CONTRIBUTIONS RECEIVED, \$145,850 WAS DISTRIBUTED OUT OF CORPUS, TO WHICH THIS ELECTION APPLIES THE EXCESS

DISTRIBUTION CARRYOVER TO 2011 TOTALS \$408,927.

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TY 2010 Investments Corporate Bonds Schedule

Name: KENWOOD FOUNDATION 7569-7552021240

Name of Bond	End of Year Book Value	End of Year Fair Market Value
20000 MELLON FINANCIAL CO SUB		

TY 2010 Investments Corporate Stock Schedule

Name: KENWOOD FOUNDATION 7569-7552021240

Name of Stock	End of Year Book Value	End of Year Fair Market Value
100 SHS ABBOTT LAB	120	9,582
70 SHS APACHE CORP	4,711	8,346
800 SHS CARMAX INC	6,984	22,316
400 SHS CISCO SYSTEMS INC	11,010	8,092
200 SHS DANAHER CORP	5,450	9,434
300 SHS EXPEDITORS INTERNATION	5,856	16,380
100 SHS EXXON MOBIL CORP	24	7,312
450 SHS IRON MOUNTAIN INC PA	8,497	11,255
250 SHS JOHNSON & JOHNSON	293	12,370
250 SHS MICROSOFT CORP	8,484	6,978
100 SHS PEPSICO INC	3,528	6,533
125 SHS STRYKER CORP	5,460	6,713
140 SHS NOBLE CORP	4,697	5,008
150 SHS ENCANA CORP	4,027	4,368
250 SHS ANSYS INC	6,967	13,018
200 SHS CONSTANT CONTACT	4,193	6,198
200 SHS LIFE TIME FITNESS	6,448	8,198
100 SHS SCHLUMBERGER LTD	7,542	8,350
75 SHS IDEXX LABORATORIES INC	4,095	5,192
150 SHS PROCTER & GAMBLE CO	1,870	9,650
97 SHS STERICYCLE INC	3,172	7,849
25 SHS GENZYME CORP	1,826	1,780
75 SHS PRAXAIR	5,424	7,160
175 SHS CENOVUS ENERGY INC	4,310	5,817
100 SHS AFLAC	4,320	5,643
100 SHS ECHOLAB INC	4,529	5,042
100 SHS HEWLETT PACKARD CO	4,395	4,210
175 SHS JOHNSON CONTROLS	4,763	6,685
100 SHS LANCASTER COLONY CORP	5,351	5,720
150 SHS TERADATA CORP	4,320	6,174

Name of Stock	End of Year Book Value	End of Year Fair Market Value
75 SHS TORONTO DOMINION BANK	4,925	5,573

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TY 2010 Investments - Other Schedule

Name: KENWOOD FOUNDATION 7569-7552021240

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value	
SAVINGS BANK LIFE INS POLICY	AT COST	106,727	106,727	

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TY 2010 Other Decreases Schedule

Name: KENWOOD FOUNDATION 7569-7552021240

Description	Amount
ADJUST 2010 CONTRIBUTIONS TO TAX COST BASIS	77,414

TY 2010 Other Expenses Schedule

Name: KENWOOD FOUNDATION 7569-7552021240

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
OTHER NON-ALLOCABLE EXPENSE -	11,859	0		0



TY 2010 Other Increases Schedule

Name: KENWOOD FOUNDATION 7569-7552021240

Description	Amount
TO RECONCILE BOOK / TAX BALANCE SHEET	665

TY 2010 Other Professional Fees Schedule

Name: KENWOOD FOUNDATION 7569-7552021240

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MGMT FEES- SUBJECT T	1,132	1,018		113

TY 2010 Taxes Schedule

Name: KENWOOD FOUNDATION 7569-7552021240

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	45	45		0
FEDERAL TAX PAYMENT - PRIOR YE	212	0		0