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### Form 990-PF

# **Return of Private Foundation**

### or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

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men	a ne	vende Service Hote. The foundation may	be able to ase a copy of this	return to satisfy state repo	rung requirements.					
For	alei	ndar year 2010, or tax year beginning		, and ending						
G	heck	call that apply: Initial return		rmer public charity	Final return	1				
Nai	Name of foundation  Amended return  Address change  Name change  A Employer identification number									
'''	0	, iounidation	Z Employer Identification	i iiuiiibei						
		04-3584922								
Nur	nber a	and street (or PO box number if mail is not delivered to street  86 OLD CONNECTICUT PA	•	Room/suite	B Telephone number	00				
Cit	or t	own, state, and ZIP code	Tu		508-358-33 C If exemption application is p					
"	0, 1	WAYLAND, MA 01778			D 1. Foreign organizations					
H	heck	type of organization: X Section 501(c)(3) ex	kempt private foundation		Foreign organizations me check here and attach co					
			Other taxable private founda	ition	E If private foundation sta	tus was terminated				
		arket value of all assets at end of year J Accounti	=	Accrual	under section 507(b)(1)	)(A), check here				
	om : •\$	Part II, col. (c), line 16) 01 1 , 721 , 152 . (Part I, colu	ther (specify)	nasis )	F If the foundation is in a					
		Analysis of Revenue and Expenses			under section 507(b)(1)	T				
		(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)				
	1	Contributions, gifts, grants, etc., received	229,182.		N/A					
	2	Check If the foundation is not required to attach Sch. B								
	3	Interest on savings and temporary cash investments								
	4	Dividends and interest from securities	58,863.	58,863.	· · · · · · · · · · · · · · · · · · ·	STATEMENT 1				
		Gross rents								
	6a	`	10,585.							
Ę	h	Net gain or (loss) from sale of assets not on line 10 Gross sales price for all assets on line 6a  516,707.	10,303.							
Revenue	7	Capital gain net income (from Part IV, line 2)		10,585.						
æ	8	Net short-term capital gain								
	9	Income modifications			25051/5					
	10a	Gross sales less returns and allowances			RECEIVE	ייי				
	b	Less Cost of goods sold				08				
		Gross profit or (loss)			S JUN 28 20					
	11	Other income	200 620			SS				
	12	Total. Add lines 1 through 11	298,630. 0.	69,448.	OGDEN,	UT -				
	13 14	Compensation of officers, directors, trustees, etc Other employee salaries and wages	0.	0.		0.				
	15	Pension plans, employee benefits			··	<u> </u>				
ses	_	Legal fees								
ens		Accounting fees STMT 2	3,500.	3,500.		0.				
Ĕ	C	Other professional fees								
ĕ	17	Interest								
trat	18	Taxes STMT 3	1,245.	125.		0.				
Operating and Administrative Expens	19	Depreciation and depletion								
ΕĐ	20	Occupancy			<del></del>					
Þ	21 22	Travel, conferences, and meetings — Printing and publications								
≗g	23	Other expenses STMT 4	13,535.	13,535.		0.				
뺾	24	Total operating and administrative	13,333.	13,333.	·					
Per.		expenses. Add lines 13 through 23	18,280.	17,160.		0.				
ق	25	Contributions, gifts, grants paid	144,000.			144,000.				
1	26	Total expenses and disbursements.								
BANNED JUL		Add lines 24 and 25	162,280.	17,160.		144,000.				
	27	Subtract line 26 from line 12:	126 252							
	8	Excess of revenue over expenses and disbursements	136,350.	E2 200						
No.	0	Net investment income (if negative, enter -0-)  Adjusted net income (if negative, enter -0-)		52,288.	N/A					
0285	1	HA For Panerwork Reduction Act Notice see	the instructions	······································	IN / M	Form <b>QQQ-PF</b> (2010)				

P	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of y	
느	ai t	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Ca\$h - non-interest-bearing	384,012.	245,874.	245,874.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less: allowance for doubtful accounts ▶		L	
	4	Pledges receivable ►			
		Less; allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			-
	•	disqualified persons			
	7	Other notes and loans receivable			
	'	Less: allowance for doubtful accounts			
Ø	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
As	1 -	Investments - U.S. and state government obligations			
	1	Investments - corporate stock		<del></del>	
	_	Investments - corporate bonds			<del></del>
		Investments - land, buildings, and equipment basis			
	11				
		Less accumulated depreciation	· · · · · · · · · · · · · · · · · · ·	<del></del>	<del></del>
	12	Investments - mortgage loans Investments - other STMT 5	1,110,673.	1,385,161.	1,475,278.
	13		1,110,673.	1,365,161.	1,4/5,4/6.
	14	Land, buildings, and equipment basis			
	4-	Less accumulated depreciation	<u> </u>		
	15	Other assets (describe )			
	١	Table and the beginning that he will file a	1 404 605	1 621 025	1 701 150
_	16	Total assets (to be completed by all filers)	1,494,685.	1,631,035.	1,721,152.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
Liabilities	19	Deferred revenue			
Ħ	20	Loans from officers, directors, trustees, and other disqualified persons			
Li al	21	Mortgages and other notes payable			
	22	Other liabilities (describe			
	l	7 . 10 100 / 14 lass 47 th s. sh 00)	0	0	
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
es	1	and complete lines 24 through 26 and lines 30 and 31.			
2 E	24	Unrestricted			
<u>a</u>	25	Temporarily restricted			
or Fund Balanc	26	Permanently restricted			
Š	l	Foundations that do not follow SFAS 117, check here			
F	l	and complete lines 27 through 31.			
ţ	27	Capital stock, trust principal, or current funds	0.	0.	
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
¥,	29	Retained earnings, accumulated income, endowment, or other funds	1,494,685.	1,631,035.	
ž	30	Total net assets or fund balances	1,494,685.	1,631,035.	
		-			
_	31	Total liabilities and net assets/fund balances	1,494,685.	1,631,035.	
P	art	III Analysis of Changes in Net Assets or Fund Ba	alances		
_			<del></del>	<del></del>	
1		net assets or fund balances at beginning of year - Part II, column (a), line 3	30		4 444 444
	•	at agree with end-of-year figure reported on prior year's return)		1	1,494,685.
		amount from Part I, line 27a		2	136,350.
		r increases not included in line 2 (itemize)			0.
		ines 1, 2, and 3		4	1,631,035.
		eases not included in line 2 (itemize)		5	0.
<u>6</u>	Total	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	lumn (b), line 30	6	1,631,035.
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8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

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7

7 Add lines 5 and 6

310,285.

144,000.

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	art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948 -	see in	stru	ictio	1S)
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🛄 and enter 1%	1			<u>1,0</u>	<u>46.</u>
	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	1 .				•
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2			1 0	<u>0.</u>
-	Add lines 1 and 2	3			1,0	<u>46.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			4 0	46
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			1,0	<u>46.</u>
6	Credits/Payments:					
	2010 estimated tax payments and 2009 overpayment credited to 2010  6a 2,213	4				
	Exempt foreign organizations - tax withheld at source	-				
	E Tax paid with application for extension of time to file (Form 8868)	-∤				
	I Backup withholding erroneously withheld  Table and a great Add less Continues College (Continues Continues Continu	┥ _ │			2 2	1 2
	Total credits and payments. Add lines 6a through 6d	7			2,2	<u> 13.</u>
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached	8				
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	-		1 1	<del></del>
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Enter the amount of line 10 to be; Credited to 2011 estimated tax	10			1,1	0.
	Enter the amount of line 10 to be: Credited to 2011 estimated tax ► 1,167. Refunded ► art VII-A Statements Regarding Activities					<u> </u>
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interver	ıa ın			Yes	No
10	any political campaign?	G III	<u> </u>	1a		X
h	<ul> <li>Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?</li> </ul>		-	1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publish			10	-	
	distributed by the foundation in connection with the activities.	00 01				
c	Did the foundation file Form 1120-POL for this year?			1c		x
	I Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ► \$ 0. (2) On foundation managers. ► \$					
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	<u></u>				
	managers.▶\$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities.		Γ			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation,	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		L	3		_X_
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		_	4a		_X_
b	of "Yes," has it filed a tax return on Form 990-T for this year?	N	/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		L	5		X
	If "Yes," attach the statement required by General Instruction T.					
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
	By language in the governing instrument, or					
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the sta</li> </ul>	te law				
	remain in the governing instrument?		<u> </u>	6		_ <u>X</u> _
7	Did the foundation have at least \$5,000 in assets at any time during the year?		-	7	X	
	If "Yes," complete Part II, col. (c), and Part XV.					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)			-		_
	MA  If the angular is "Vest to line 7, has the foundation furnished a case of Form 200 DF to the Atterney Control (or devente).					
D	of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)			ΛL	₹.	
	of each state as required by General Instruction G? If "No," attach explanation	londs-	-	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for ca	enoar				v
10	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV  Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		-	9 10		<u> </u>
<u> 10</u>	ביום מווץ איכו סטוים שבטטוווב סטוט ומווום נטווו ווטונטים טטו וווק נווב נמג עצמו ( If "Yes," attach a schedule listing their names and addresses			IV		

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Part VII-B   Statements Regarding Activities for Which F	orm 4720 May Be I	Required (contin	nued)		
5a During the year did the foundation pay or incur any amount to:					
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Y	es 🗶 No		
(2) Influence the outcome of any specific public election (see section 4955); or	r to carry on, directly or indir				İ
any voter registration drive?			es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	?	Y	es X No		ļ
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section				
509(a)(1), (2), or (3), or section 4940(d)(2)?		Y	es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or i	for			
the prevention of cruelty to children or animals?		Y	es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	ler the exceptions described	ın Regulations			
section 53.4945 or in a current notice regarding disaster assistance (see instru	ctions)?		N/A	5b	ŀ
Organizations relying on a current notice regarding disaster assistance check hi	ere		▶□□		
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr	om the tax because it mainta	ined			
expenditure responsibility for the grant?	N	I/A 🔲 Y	es No		
If "Yes," attach the statement required by Regulations section 53.4945				-	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to p	• •			- 1	
a personal benefit contract?	.,,,		es X No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		_	6Ь	X
If "Yes" to 6b, file Form 8870.					-
7a At any time during the tax year, was the foundation a party to a prohibited tax si	helter transaction?		es X No	1	
b if "Yes," did the foundation receive any proceeds or have any net income attribu	table to the transaction?		. –	7b	<b>—</b>
Part VIII Information About Officers, Directors, Truste	es, Foundation Ma	nagers, Highl			
Faid Employees, and Contractors					
List all officers, directors, trustees, foundation managers and their					
(a) Name and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans	(e) E	xpense nt, other
(a) Name and address	to position	enter -0-)	and deferred compensation	allov	vances
			ĺ	İ	
SEE STATEMENT 6		0.	0.		<u>      0                              </u>
					<del></del>
Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred	accou	xpense nt, other
MONTE	devoted to position		compensation	allov	vances
NONE				ŀ	
				·	
		<del>-</del>			
-		-	<u> </u>		<del></del>
		L		L	

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)	
3 Five highest-paid independent contractors for professional services. If none, enter "NONE."	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services  Part IX-A Summary of Direct Charitable Activities	<u>▶</u> 0
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	0.
3	
4	
Part IX-B Summary of Program-Related Investments	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	0.
All other program-related investments. See instructions.  3	
Total. Add lines 1 through 3	<b>0.</b>
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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		· · · · · · · · · · · · · · · · · · ·
a	Average monthly fair market value of securities	1a	1,384,417.
	Average of monthly cash balances	1b	1,384,417. 107,206.
	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	1,491,623.
	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,491,623.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	22,374.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,469,249.
6	Minimum investment return. Enter 5% of line 5	6	73,462.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here  and do not complete this part.)	d certair	
1	Minimum investment return from Part X, line 6	1	73,462.
2a	Tax on investment income for 2010 from Part VI, line 5		_
b	Income tax for 2010. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	1,046.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	72,416.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	72,416.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	72,416.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	144,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	144,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	144,000.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	ualifies t	for the section

### Part XIII Undistributed Income (see instructions)

`	(a) Corpus	(b) Years prior to 2009	(c) 2009	<b>(d)</b> 2010
1 Distributable amount for 2010 from Part XI,			2000	2010
line 7				72,416.
2 Undistributed income, if any, as of the end of 2010				7272200
a Enter amount for 2009 only			0.	
b Total for prior years:				
• result to prove y tends		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005 309,094.				
b From 2006 65,652.				
c From 2007 183,527.				
d From 2008 150, 406.				
e From 2009 440,100.	İ			
f Total of lines 3a through e	1,148,779.			
4 Qualifying distributions for 2010 from	1,140,770			<del>-</del> ·
Part XII, line 4: ► \$ 144,000.				
a Applied to 2009, but not more than line 2a			o.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
· · · · · · · · · · · · · · · · · · ·		U •		
c Treated as distributions out of corpus	0.			
(Election required - see instructions)	0.			72,416.
d Applied to 2010 distributable amount	71,584.			/2,410.
e Remaining amount distributed out of corpus	71,384.			0.
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))				<u> </u>
6 Enter the net total of each column as				
indicated below:	1 220 262			
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,220,363.			
b Prior years' undistributed income. Subtract		0		
line 4b from line 2b		0.		<del></del>
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2009. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2011				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005				<u></u>
not applied on line 5 or line 7	309,094.			
9 Excess distributions carryover to 2011.				<u> </u>
Subtract lines 7 and 8 from line 6a	911,269.			
10 Analysis of line 9:	•			
a Excess from 2006 65,652.				
b Excess from 2007 183,527.				
c Excess from 2008 150, 406.				
<b>d</b> Excess from 2009 440,100.				
e Excess from 2010 71,584.				
				5 000 DE (00.10)

	FAMILY FOU				<u>4-3584922</u>	Page 10
Part XIV   Private Operating F	oundations (see in	structions and Part V	II-A, question 9)	N/A	· · · · · · · · · · · · · · · · · · ·	
1 a If the foundation has received a ruling o	r determination letter that	it is a private operating				
foundation, and the ruling is effective fo	r 2010, enter the date of t	he ruling	<b>&gt;</b>			
<b>b</b> Check box to indicate whether the found	lation is a private operatir	ng foundation described		4942(j)(3) or	4942(J)(5)	<del></del>
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years			
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	7 (e) To	tal
investment return from Part X for						
each year listed			İ		1	
b 85% of line 2a						
c Qualifying distributions from Part XII,						
line 4 for each year listed						
d Amounts included in line 2c not						
			+			
used directly for active conduct of						
exempt activities					<del></del>	<del></del>
e Qualifying distributions made directly						
for active conduct of exempt activities.						
Subtract line 2d from line 2c						
3 Complete 3a, b, or c for the alternative test relied upon:						
a "Assets" alternative test - enter:						
(1) Value of all assets						
(2) Value of assets qualifying					-	
under section 4942(j)(3)(B)(i)						
b "Endowment" alternative test - enter 2/3 of minimum investment return						
shown in Part X, line 6 for each year listed						
c "Support" alternative test - enter:						
(1) Total support other than gross						
investment income (interest,					İ	
dividends, rents, payments on						
securities loans (section 512(a)(5)), or royalties)						
		. <del></del>				
(2) Support from general public and 5 or more exempt						
organizations as provided in						
section 4942(j)(3)(B)(III)						
(3) Largest amount of support from						
an exempt organization			<del> </del>			<del></del>
(4) Gross investment income		4. 44: 4	if the formula	# b-d &E 000	<u> </u>	
Part XV Supplementary Info			it the tounda	tion nad \$5,000	or more in ass	ets
at any time during t	<del></del>	instructions.)				
1 Information Regarding Foundation	-					
a List any managers of the foundation wh			itributions received b	by the foundation befor	e the close of any tax	
year (but only if they have contributed r	nore than \$5,000). (See s	ection 507(a)(2).)				
SEE STATEMENT 7						
<ul> <li>b List any managers of the foundation who other entity) of which the foundation ha</li> </ul>			(or an equally large	portion of the ownersh	lip of a partnership or	
NONE						
2 Information Regarding Contribut	ion. Grant. Gift. Loan.	Scholarship, etc., P	rograms:			
Check here ► X if the foundation of the foundation makes gifts, grants, etc.	only makes contributions	to preselected charitable	organizations and o			. If
a The name, address, and telephone num	· · · · · · · · · · · · · · · · · · ·			, complete nome Eu	-, -, a a.	<del></del>
a The hame, address, and telephone hum	ber of the person to who	iii applications snould b	e audiesseu.			
<b>b</b> The form in which applications should t	pe submitted and informa	tion and materials they s	should include:			
c Any submission deadlines:						
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	, kinds of institution	s, or other factors:	<del></del>	
023601 12-07-10					Form <b>990-F</b>	<b>PF</b> (2010)

3 Grants and Contributions Paid During the	Year or Approved for Future	Payment		
\ Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient		
a Paid during the year				
				:
				i I
				•
SEE STATEMENT 8				
Total	1	ı	<u>▶ 3a</u>	144,000
<b>b</b> Approved for future payment				
NONE				
- •				
Total			<b>▶</b> 3b	0
023611 12-07-10				orm <b>990-PF</b> (2010)

Part XVI-A	Anal	veie of	Income-	Droduc	ina i	A ativitia
Part XVI-A	ı , Anaı	ysis ot	income-	·Proauc	ing /	activities

Enter gross amounts unless otherwise indicated.	Unrelate	Unrelated business income		by section 512, 513, or 514	(e)	
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income	
1 Program service revenue:	code		code	Amount	Turicuon niconie	
a	-		<del>                                     </del>		<del> </del>	
b	1 1					
C	I I		+		·-·	
d	_					
e	_					
f	_					
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash						
investments						
4 Dividends and interest from securities			14	58,863.		
5 Net rental income or (loss) from real estate:	<u> </u>		ļ ļ			
a Debt-financed property			<u> </u>			
b Not debt-financed property						
6 Net rental income or (loss) from personal						
property						
7 Other investment income						
8 Gain or (loss) from sales of assets other				·		
than inventory			18	10,585.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a	_					
b	1 1					
c						
d						
e					·	
12 Subtotal. Add columns (b), (d), and (e)		0.		69,448.	0.	
13 Total. Add line 12, columns (b), (d), and (e)	<u> </u>			•	69,448.	
(See worksheet in line 13 instructions to verify calculations.  Part XVI-B Relationship of Activities		omplishment of E	kempt P	urposes		
Explain below how each activity for which in the foundation's exempt purposes (other the			A contribute	d importantly to the accomp	olishment of	
023621 12-07-10					Form <b>990-PF</b> (2010)	

Part XVII	Information Re Exempt Organ		sfers To a	and Trans	actions a	nd Relations	ships With Nonch	naritable	е	
1 Did the c	organization directly or indi		of the followin	no with any oth	ner organizatio	n described in sec	tion 501(c) of	_	Yes	No
	(other than section 501(c									
	s from the reporting found									l
(1) Casi	· -		•					1a(1)		X
(2) Othe	er assets							1a(2)		X
<b>b</b> Other tra	nsactions:									
(1) Sale	s of assets to a noncharita	ible exempt organiza	ition					1b(1)		Х
(2) Pur	chases of assets from a no	ncharitable exempt	organization					1b(2)		X
(3) Ren	tal of facilities, equipment,	or other assets						1b(3)		Х
(4) Rein	nbursement arrangements	•						1b(4)		X
(5) Loa	ns or loan guarantees							1b(5)		X
(6) Perf	formance of services or me	embership or fundra	ısıng solicitatio	ons				1b(6)		X
c Sharing	of facilities, equipment, ma	ailing lists, other ass	ets, or paid em	ployees				1c		X
or servic	swer to any of the above is ses given by the reporting f	oundation. If the fou	ndation receiv	ed less than fa					sets,	
	(d) the value of the goods,					(4)				
(a) Line no	(b) Amount involved	(c) Name o	f noncharitable	e exempt orga	nization	(0) Description	n of transfers, transactions, a	nd sharing ar	Tangeme	nts
			N/A			<del>-</del>				
		-				<del> </del> -	<del>-</del>			
						-				
<del></del>						<del> </del>				
						<del> </del>	·			
						<u> </u>				
					•					
						· -				
						-				
							···············			
ın sectio	undation directly or indirec n 501(c) of the Code (othe complete the following sch	r than section 501(c			xempt organiz	zations described		Yes	X	] No
<b>D</b> 11 100, 0	(a) Name of org	<del> </del>	<u> </u>	(b) Type of	organization		(c) Description of relatio	nship		
· <del></del>	N/A			, , , , ,			<u>,,,, , , , , , , , , , , , , , , , , ,</u>			
	der penalties of perjury, I declar I complete Declaration of prepa				nation of which p	reparer has any know	ledge	belief, it is tr	ие, согте	et,
Liera	Signature of officer or tru	uotoo			6//0/		Thistee	<del></del>		
	<del>-, </del>		Droppror's o		Date		Title	AI		
Paid	Print/Type preparer's na		Preparer's s	ignature La	<b></b>	Date / 7 / / /	Check if PTI self- employed	N		
Preparer	Firm's name ► CBI		1	1/4	)		Firm's EIN ▶			
Use Only		0 11-								
	Firm's address ► 35	0 MASSACH MBRIDGE.			E		Phone no 617	-761-	060	0

023622 04-26-11

### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenbe Service

Name of the organization

### **Schedule of Contributors**

➤ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

**Employer identification number** 

DONOVAN FAMILY FOUNDATION 04-3584922 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)( ) (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II. ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. 🔟 For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year ▶ \$ Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Page	1	of	1	of Part I

Name of organization

Employer identification number

### DONOVAN FAMILY FOUNDATION

04-3584922

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DONOVAN CHARITABLE LEAD TRUST  86 OLD CONNECTICUT PATH  WAYLAND, MA 01778	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
-		\$	Person Payroll Oncash Complete Part II if there is a noncash contribution )
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II of there is a noncash contribution)

023452 12-23-10

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

Name of organization

Employer identification number

### DONOVAN FAMILY FOUNDATION

04-3584922

art II	Noncash Property (see instructions)		
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		**************************************	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received

Schedule B (Fo	orm 990, 990-EZ, or 990-PF) (2010)		Page of of Part III		
Name of org	anization		Employer identification number		
D0370111	N BANTIN BOIDEAGON		04.3504000		
Part III	AN FAMILY FOUNDATION  Exclusively religious, charitable, etc., in	dividual contributions to section	04-3584922 on 501(c)(7), (8), or (10) organizations aggregating		
	more than \$1,000 for the year. Complete Part III, enter the total of exclusively religio \$1,000 or less for the year. (Enter this info	columns (a) through (e) and the us, chantable, etc., contributions	following line entry: For organizations completing s of		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
		(e) Transfer of gift	t		
		(-,			
	Transferee's name, address, an	nd ZIP + 4	Relationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
<u> </u>		(e) Transfer of gift	<u> </u>		
_	Transferee's name, address, an	nd ZIP + 4	Relationship of transferor to transferee		
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
		(e) Transfer of gift			
		t			
-	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee		
(a) No. from	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held		
Part I					
		(e) Transfer of gift	t		
	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee		

023454 12-23-10

Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

٢		sses for Tax on Investment Income				
	(a) List and 2-story br	describe the kind(s) of property solo ick warehouse; or common stock, 20	i, e.g., real estate, 10 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	MERRILL LYNCH	- SEE ATTACHED			VARIOUS	VARIOUS
	MERRILL LYNCH					VARIOUS
	MERRILL LYNCH					VARIOUS
_d	MERRILL LYNCH	- SEE ATTACHED				VARIOUS
e	FROM K-1 - DB	COMMODITY INDEX '	TRACKING FUND			VARIOUS
f	FROM K-1 - PO	WERSHARES DB AGR				VARIOUS
g	FROM K-1 - BA	SIS ADJUSTMENT				VARIOUS
<u>h</u>	CAPITAL GAINS	DIVIDENDS				
┙						
<u>k</u>						
				-		<del> </del>
<u>m</u>						
<u>n</u>						
0		(4) Depresenting allowed	(-) Cook or other have		0	<del></del>
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	( <b>n)</b> (e) n	Gain or (loss) lus (f) minus (g)	
	177,780.	(0.2)	180,067.		(g)	2 207
<u>a</u> b	39,300.		38,627.	<del> </del>	<del></del>	<u>-2,287.</u> 673.
c	222,344.		225,454.			-3,110.
ď	72,497.		61,974.			10,523.
e	1,653.				<del></del>	1,653.
f	72.				<del></del>	72.
g	2,721.					2,721.
h	340.					340.
L						
k						
<u></u>						
<u>m</u>						
<u>n</u>				-		
0	Complete only for accets chown	g gain in column (h) and owned by the	he foundation on 19/21/60			
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis	(k) Excess of col. (ı)	Gains (excess o	ses (from col. (h)) f col. (h) gain over ot less than "-0-")	col. (k),
	(1) 1	as of 12/31/69	over col. (j), if any			
<u>a</u>						<u>-2,287.</u>
<u>b</u>						673.
c d						-3,110.
e e						10,523.
f						1,653. 72.
g					<del></del> -	2,721.
h						340.
ī						
工						
k						
1						
<u>m</u>						
n						
0				<del></del>		
	Capital gain net income or (net ca	· (1033), cittor 0	_	2		10,585.
	Net short-term capital gain or (los If gain, also enter in Part I, line 8, i If (loss), enter "-0-" in Part I, line 8		d (6):	2	N/A	



REALIZED CAPITAL GAIN AND LOSS SUMMARY

# THE DONOVAN FAMILY FOUNDATION

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
91.0000	VANGUARD TOTAL STK MKT	04/17/08	02/03/10	5,073.04	6,154.33	(1,081.29) LT (128.22) ST
324.0000	ISHAKES MISCI GEKINIANI	60/20/01	01/07/0			•
853.0000	ISHARES MSCI JAPAN INDEX	03/26/09	02/03/10	8,614.93	7,142.17	1,472.76 ST
54.0000	ISHARES BARCLYS 1-3 YEAR	04/17/08	02/03/10	4,507.53	4,505.29	2.24 LT
45.0000	ISHARES BARCLAYS SHORT	10/28/09	02/03/10	4,958.49	4,960.80	_
168.0000	POWERSHARES QQQ TR UNITS	12/23/09	02/03/10	7,315.89	7,636.39	_
0000:86	ISHARES TR	10/02/09	02/03/10	9,851.03	10,034.74	
3 0000	ISHARES TR	12/16/09	02/03/10	301.57	306.32	(4.75) ST
172.0000	ISHARES TR RUSSELL 2000	10/02/09	02/03/10	10,542.94	10,051.20	491.74 ST
251.0000	IPATH S&P 500 VIX S/T FU	02/02/10	03/08/10	5,865.27	7,326.87	(1,461.60) ST
300.0000	POWERSHARES DB	02/02/10	05/12/10	7,317.42	7,678.56	• .
137.0000	VANGUARD TOTAL STK MKT	04/17/08	06/03/10	7,633.26	9,265.31	_
505.0000	ISHARES MSCI HONG KONG	02/02/10	06/03/10	7,434.23	7,665.34	(231.11) ST
75.0000	ISHARES TR	12/16/09	06/03/10	7,591.54	7,658.22	_
180.0000	SPDR DB INTL GOV INFL	12/16/09	06/03/10	9,304.04	10,276.54	_
341.0000	WISDOMTREE INVESTMNT INC	12/16/09	06/03/10	7,215.44	7,585.92	(370 48) ST
34 0000	SPDR GOLD TRUST	04/17/08	06/03/10	4,065.77	3,138.43	927.34 LT
17 0000	SPDR GOLD TRUST	10/17/08	06/03/10	2,032.89	1,315.16	717.73 LT
315 0000	POWERSHARES DB COMMODITY	02/02/10	08/12/10	7,084.26	7,468.40	N/C
000009	WISDOMTREE INVESTMINT INC	12/16/09	08/04/10	132.47	133.48	TS (1.01)
346.0000	WISDOMTREE INVESTMNT INC	02/02/10	08/04/10	7,639.56	7,595.25	
65.0000	ISHARES FTSE XINHUA HK	10/14/08	10/04/10	2,804.85	2,041.63	
163.0000	VANGUARD DIVIDEND	02/02/10	10/04/10	7,937.16	7,646.87	290.29 ST
114.0000	VANGUARD DIVIDEND	03/17/10	10/04/10	5,551.15	5,565 11	_
229.0000	ISHARES BARCLAYS SHORT	10/28/09	10/04/10	25,235.37	25,244.96	
166.0000	POWERSHARES QQQ TR UNITS	06/02/10	10/04/10	8,040.32	7,625.97	
88.0000	ISHARES IBOXX\$ HIGH YIEL	02/02/10	10/04/10	7,825.35	7,593.14	
136 0000	ISHARES BARCLAY 7-10 YR	06/05/09	11/19/10	13,180.90	12,207.96	_
300.0000	POWERSHARES DB CXL	02/02/10	05/12/10	7,317.42	7,678.56	361.14 ST
300.0000	POWERSHARES UB	01/20/20	01/71/60	7,317.42	1,578.56	S/N

REALIZED CAPITAL GAIN AND LOSS SUMMARY

### S (1,718.90) (177.40) 170.17 (136.83) (136.83) (284.59) (1,020.63) (1,537.29) (243.01) (424.28) (155.09) (262.92) (262.92) 298.36 460.27 1,990.92 N/C 1,387.10 1,373.80 765.44 796.10 3,012.51 973.35 715.43 715.43 715.43 715.43 715.43 85.90 85.90 226.66 987.24 987.24 987.24 776.22 Gain or (Loss) 7,739.65 10,395.70 2,761.96 4,518.72 2,948.76 8,698.09 7,004.64 7,474.85 8,7706.34 8,062.49 8,062.49 8,062.49 5,383.55 8,010.92 8,291.38 13,371.99 8,699.55 3,674.93 1,521.60 20,970.24 9,292.06 2,155.81 10,909.13 7,054.39 5,180.58 110,534.95 12,387.49 8,062.49 8,062.49 13,516.19 Cost Basis 6,020.75 10,218 30 2,932.13 4,817.08 3,409.03 10,689.01 7,539.06 7,539.06 7,338.02 7,993.74 21,882.71 6,169.05 7,683.29 7,535.00 13,5120.63 8,100.70 7,668.99 12,684.21 10,086.65 5,048.73 2,287.04 21,766.34 12,304.57 3,129.16 11,624.56 8,536.75 2,955.65 5,407.24 10,770.91 13,374.73 7,883.29 7,683.29 Sale Amount Date of Acquisition Date of Liquidation 02/03/10 02/03/10 02/03/10 02/03/10 03/08/10 05/12/10 06/03/10 06/03/10 06/03/10 08/04/10 08/12/10 10/04/10 10/04/10 10/04/10 10/04/10 10/04/10 10/04/10 05/12/10 05/12/10 12/08/10 02/03/10 10/04/10 01/60/70 02/03/10 32/03/10 02/03/10 32/03/10 0/04/10 12/16/09 10/02/09 02/02/10 02/02/10 02/02/10 02/02/10 10/02/09 12/16/09 02/04/09 06/02/09 06/02/09 07/13/09 10/02/09 02/02/10 11/20/09 03/26/09 10/14/08 06/02/09 11/06/08 02/02/10 06/02/10 06/02/09 02/02/10 02/02/10 12/22/08 10/17/08 02/05/10 1/06/08 02/02/10 2/23/09 1/18/10 POWERSHARES DB COMMODITY ISHARES MSCI JAPAN INDEX ISHARES FTSE XINHUA HK ISHARES FTSE XINHUA HK VANGUARD DIVIDEND VANGUARD FTSE ALL WORLD POWERSHARES QQQ TR UNITS ISHARES IBOXX\$ HIGH YIEL WISDOMTREE INVESTMNT INC VANGUARD TOTAL STK MKT ISHARES MSCI GERMANY ISHARES IBOXX \$ ISHARES IBOXX \$ CLAYMORE BNY BRIC ETF VANGUARD FTSE ALL WORLD ISHARES BARCLAYS TIPS BO POWERSHARES DB COMMODITY POWERSHARES DB ISHARES MSCI HONG KONG ISHARES MSCI SOUTH KOREA ISHARES TR **MISDOMTREE INVESTMINT INC** ISHARES TR ISHARES TR SPDR DB INTL GOV INFL ISHARES TR RUSSELL 2000 IPATH S&P 500 VIX S/T FU ISHARES TR RUSSELL 2000 ISHARES BARCLAY 7-10 YR POWERSHARES DB POWERSHARES DB PIMCO ENHANCED SHORT **GUGGENHEIM BRIC ETF** Security Description 1,039,0000 117,0000 53,0000 447,0000 271,0000 108.0000 46.0000 86.0000 75.0000 73.0000 145.0000 357.0000 264.0000 3315.0000 171.0000 132.0000 76.0000 341.0000 69.0000 240.0000 96.0000 129.0000 161.0000 138.0000 315.0000 141.0000 28.0000 564 0000 252.0000 Quantity 24 0000

FORM 990-PF 1	DIVIDENDS	AND	INTER	EST	FROM	SECUR	RITIES	STA	TEMENT	1
SOURCE		_	GROSS	AMO	UNT		TAL GAINS		LUMN (A AMOUNT	<b>)</b>
FROM K-1: DB COMMODITY TRACKING FUND					35.		0.			35.
FROM K-1: POWERSHARES AGRICULTURE FUND MERRILL LYNCH	DB			59,	4. 164.		0. 340.		58,8	4. 24.
TOTAL TO FM 990-PF, PA	ART I, LN	- i <b>4</b> =		59	203.		340.		58,8	63.
FORM 990-PF		AC	COUNTI	NG I	FEES	··········		STA	TEMENT	2
DESCRIPTION		EXPE	A) NSES BOOKS	-		EST- COME			(D) CHARITA PURPOS	
CBIZ TOFIAS			3,500.	<del></del>	3	,500.				0.
TO FORM 990-PF, PG 1,	LN 16B		3,500.		3	,500.				0.
FORM 990-PF			TAX	ES				STA	TEMENT	3
DESCRIPTION		EXPE	A) NSES BOOKS				(C) ADJUSTED NET INCOM	)	(D) CHARITA PURPOS	
COMMONWEALTH OF MASSACHUSETTS FEDERAL TAXES		:	125. 1,120.			125.				0.
TO FORM 990-PF, PG 1,	LN 18	:	1,245.			125.				0.

FORM 990-PF	OTHER E	XPENSES		STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		
INVESTMENT FEES PORTFOLIO FEES	13,257. 278.			0.
TO FORM 990-PF, PG 1, LN 23	13,535.	13,535	•	0.
FORM 990-PF	OTHER INV	ESTMENTS		STATEMENT 5
DESCRIPTION		LUATION ETHOD B	OOK VALUE	FAIR MARKET VALUE
INVESTMENTS		COST	1,385,161.	1,475,278.
TOTAL TO FORM 990-PF, PART I	I, LINE 13	<del></del>	1,385,161.	1,475,278.

	IST OF OFFICERS, DAND FOUNDATION MANA			EMENT 6
NAME AND ADDRESS	TITLE AND AVRG HRS/WK		EMPLOYEE BEN PLAN CONTRIB	EXPENSE
JAMES R. DONOVAN 86 OLD CONNECTICUT PATH WAYLAND, MA 01778	TRUSTEE 5.00	0.	0.	0.
BEVERLY A. DONOVAN 86 OLD CONNECTICUT PATH WAYLAND, MA 01778	TRUSTEE 5.00	0.	0.	0.
JAMES P. DONOVAN 18 PHEASANT HOLLOW ROAD NATICK, MA 01760	TRUSTEE 5.00	0.	0.	0.
THIDIE DELAINE DONOVAN 18 PHEASANT HOLLOW ROAD NATICK, MA 01760	TRUSTEE 5.00	0.	0.	0.
MICHAEL R. DONOVAN 20 GANAWATTE FARM DRIVE WALPOLE, MA 02081	TRUSTEE 5.00	0.	0.	0.
KAREN M. DONOVAN 20 GANAWATTE FARM DRIVE WALPOLE, MA 02081	TRUSTEE 5.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE	6, PART VIII	0.	0.	0.
	ART XV - LINE 1A F FOUNDATION MANAGE	ers	STAT	EMENT 7

NAME OF MANAGER

JAMES R. DONOVAN BEVERLY A. DONOVAN

	AND CONTRIBUTIONS DURING THE YEAR	STAT	EMENT 8
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT		AMOUNT
JIMMY FUND 10 BROOKLINE PLACE WEST 6TH FLOOR BROOKLINE, MA 02445	NONE UNRESTRICTED	501(C)(3)	20,000.
MALDEN CATHOLIC HIGH SCHOOL 99 CRYSTAL STREET MALDEN, MA 02148		501(C)(3)	65,500.
MEDICAL RESEARCH FOUNDATION	NONE UNRESTRICTED	501(C)(3)	3,000.
PROJECT HOPE 550 DUDLEY STREET ROXBURY, MA 02119	NONE UNRESTRICTED	501(C)(3)	20,000.
ST JOHNS PREPARTORY SCHOOL 72 SPRING STREET DANVERS, MA 01923		501(C)(3)	25,000.
SUSAN B. KOMEN FOR THE CURE 5005 LBK FREEWAY, SUITE 250 DALLAS, TX 75244	NONE UNRESTRICTED	501(C)(3)	500.
THE JESUITS	NONE UNRESTRICTED	501(C)(3)	10,000.
TOTAL TO FORM 990-PF, PART XV, L	INE 3A		144,000.

### Form **8868**

(Rev. January 2011)

1 . . . .

Department of the Treasury Internal Revente Service

# Application for Extension of Time To File an Exempt Organization Return

► File a separate application for each return.

OMB No. 1545-1709

• If you	are filing for an Automatic 3-Month Extension, comple	te only Pa	art I and check this box			X
• If you	are filing for an Additional (Not Automatic) 3-Month Ex	tension, c	complete only Part II (on page 2 of this	form).		
Do not c	omplete Part II unless you have already been granted a	an automa	tic 3-month extension on a previously fil	ed Fo	rm 8868.	
Electron	ic filing (e-file). You can electronically file Form 8868 if y	ou need a	a 3-month automatic extension of time to	o file (f	6 months for a corp	oration
required	to file Form 990-T), or an additional (not automatic) 3-mor	nth extens	sion of time. You can electronically file F	orm 8	868 to request an e	extension
of time to	ofile any of the forms listed in Part I or Part II with the exc	ception of	Form 8870, Information Return for Tran	sfers /	Associated With Ce	ertain
Personal	Benefit Contracts, which must be sent to the IRS in pap	er format	(see instructions). For more details on the	ne elec	ctronic filing of this	form,
visit www	v.irs gov/efile and click on e-file for Chanties & Nonprofits					
Part I	Automatic 3-Month Extension of Time	Only su	bmit original (no copies needed).			
A corpor	ation required to file Form 990-T and requesting an autor	natic 6-mo	onth extension - check this box and com	ıplete		
Part I on	у		• •		. •	• 🔲
	corporations (including 1120-C filers), partnerships, REM ome tax returns.	ICs, and t	rusts must use Form 7004 to request an	exten	sion of time	
Type or	Name of exempt organization			Emp	loyer identification	n number
print	DONOVANI HANTI V HOIDIDAGTON			_	4 2504000	
File by the	DONOVAN FAMILY FOUNDATION	<del></del>		U	4-3584922	
due date for filing your return See	Number, street, and room or suite no. If a P O box, s 86 OLD CONNECTICUT PATH	ee instruc	tions.			
instructions	City, town or post office, state, and ZIP code For a followayLand, MA 01778	oreign add	iress, see instructions.			
	WAIDAND, PA 01//0				<del> </del>	
Enter the	Return code for the return that this application is for (file	a separa	te application for each return)			0 4
	The second secon	, a 00 ha.a		•	•• ••	<u> </u>
Applicat	ion	Return	Application			Return
Is For		Code	Is For			Code
Form 990 01 Form 990-T (corporation)						07
Form 99		02	Form 1041-A			08
Form 99	D-EZ	03	Form 4720			09
Form 99	)-PF	04	Form 5227			10
Form 99	0-T (sec. 401(a) or 408(a) trust)	05	Form 6069			11
Form 99	0-T (trust other than above)	06	Form 8870			12
	JAMES R. DONOVA	NA.				
<ul><li>The b</li></ul>	ooks are in the care of   86 OLD CONNECT	CUT 1	<u> PATH - WAYLAND, MA 0</u>	<u>177</u>	8	
Telep	none No. ► 508-358-3388		FAX No 🕨			
	organization does not have an office or place of business		•		▶	•
<ul><li>If this</li></ul>	is for a Group Return, enter the organization's four digit		· · · · · · · · · · · · · · · · · · ·		r the whole group,	
box 🕨	. If it is for part of the group, check this box				ers the extension is	s for.
1   re	equest an automatic 3-month (6 months for a corporation					
		t organiza	tion return for the organization named a	bove.	The extension	
	or the organization's return for					
	X calendar year 2010 or		al accades			
	tax year beginning	, an	d ending		<u> </u>	
2   If t	he tax year entered in line 1 is for less than 12 months, c Change in accounting period	heck reas	on: Initial return Fina	ıl retur	n	
3a If t	his application is for Form 990-BL, 990-PF, 990-T, 4720, (	or 6069 o	nter the tentative tay loss any			
	nrefundable credits. See instructions.	JI 0003, B	inter the terriative tax, less ally	30		1,046.
	his application is for Form 990-PF, 990-T, 4720, or 6069,	enter any	refundable credits and	3a	\$	1,040.
	mated tax payments made. Include any prior year overp	-		3b	<b>s</b> :	2,213.
_	lance due. Subtract line 3b from line 3a. Include your pa			-55		- /
	using EFTPS (Electronic Federal Tax Payment System).	-	- · · · · · · · · · · · · · · · · · · ·	3с	\$	0.
·	If you are going to make an electronic fund withdrawal v					
	or Paperwork Reduction Act Notice, see Instructions				Form <b>8868</b> (F	

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