Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Name of foundation
WENDER FOUNDATION
C/O PETER WENDER

A Employer identification number: 04-3532331

Number and street (or P O box number if mail is not delivered to street address): 10 DANA STREET — Room/suite: 10

B Telephone number: 617-258-4107

City or town, state, and ZIP code: CAMBRIDGE, MA 02138

C If exemption application is pending, check here [ ]
D 1 Foreign organizations, check here [ ]
2 Foreign organizations meeting the 85% test, check here and attach computation [ ]
E If private foundation status was terminated under section 507(b)(1)(A), check here [ ]
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation [ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 313,692.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	12,140.	12,140.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-6,661.			
	b Gross sales price for all assets on line 6a 107,552.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	5,479.	12,140.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 2	2,500.	0.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes STMT 3	35.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 4	5,241.	0.		0.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	7,776.	0.		0.
	25 Contributions, gifts, grants paid	14,550.			14,550.
	26 **Total expenses and disbursements.** Add lines 24 and 25	22,326.	0.		14,550.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-16,847.			
	b **Net investment income** (if negative, enter -0-)		12,140.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

RECEIVED
NOV 18 2011
OGDEN, UT

SCANNED NOV 22 2011

9-14

Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	61,275.	42,617.	42,629.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 5	233,492.	228,058.	216,952.
	c Investments - corporate bonds STMT 6	45,744.	51,902.	54,111.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	340,511.	322,577.	313,692.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] **and complete lines 27 through 31.**			
	27 Capital stock, trust principal, or current funds	340,511.	339,424.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	-16,847.	
	30 **Total net assets or fund balances**	340,511.	322,577.	
	31 **Total liabilities and net assets/fund balances**	340,511.	322,577.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	340,511.
2 Enter amount from Part I, line 27a	2	-16,847.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	323,664.
5 Decreases not included in line 2 (itemize) ▶ VALUATION ADJUSTMENT	5	1,087.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	322,577.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE STATEMENT XXX-04408	P	VARIOUS	VARIOUS
b	SEE STATEMENT XXX-04433	P	VARIOUS	VARIOUS
c	SEE STATEMENT XXX-04434	P	VARIOUS	VARIOUS
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	40,000.		40,000.	0.
b	36,330.		45,098.	-8,768.
c	31,222.		29,115.	2,107.
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				0.
b				-8,768.
c				2,107.
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 -6,661.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 } 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	16,216.	284,006.	.057097
2008	13,890.	367,957.	.037749
2007	22,504.	436,131.	.051599
2006	22,983.	432,452.	.053146
2005	22,334.	412,368.	.054160

2	Total of line 1, column (d)	2	.253751
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.050750
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	298,493.
5	Multiply line 4 by line 3	5	15,149.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	121.
7	Add lines 5 and 6	7	15,270.
8	Enter qualifying distributions from Part XII, line 4	8	14,550.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	243.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3	Add lines 1 and 2		3	243.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	243.
6	Credits/Payments:			
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a 291.		
b	Exempt foreign organizations - tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments. Add lines 6a through 6d		7	291.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	48.
11	Enter the amount of line 10 to be: **Credited to 2011 estimated tax** ▶ 48. **Refunded** ▶		11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation. ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A | Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ PETER J. WENDER Telephone no. ▶ 617-491-1340
Located at ▶ 10 DANA STREET, CAMBRIDGE, MA ZIP+4 ▶ 02138

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (**1**) any purchase by the foundation or disqualified persons after May 26, 1969; (**2**) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (**3**) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d)				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
PETER J. WENDER 10 DANA STREET, UNIT 10 CAMBRIDGE, MA 02138	CO-TRUSTEE 4.00	0.	0.	0.
CARL H. KARANDJEFF 226 WESTMINSTER AVE WATERTOWN, MA 02472	CO-TRUSTEE 0.20	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	0.
2 N/A	0.
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	255,868.
b	Average of monthly cash balances	1b	47,171.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	303,039.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	303,039.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,546.
5	**Net value of noncharitable-use assets** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	298,493.
6	**Minimum investment return** Enter 5% of line 5	6	14,925.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	14,925.
2a	Tax on investment income for 2010 from Part VI, line 5 — 2a: 243.		
b	Income tax for 2010. (This does not include the tax from Part VI.) — 2b:		
c	Add lines 2a and 2b	2c	243.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	14,682.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	14,682.
6	Deduction from distributable amount (see instructions)	6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	14,682.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	14,550.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	14,550.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions**. Subtract line 5 from line 4	6	14,550.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII **Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				14,682.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years: ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007 416.				
d From 2008				
e From 2009 2,264.				
f Total of lines 3a through e	2,680.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ $ 14,550.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				14,550.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	132.			132.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,548.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	2,548.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007 284.				
c Excess from 2008				
d Excess from 2009 2,264.				
e Excess from 2010				

Part XIV | Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV | Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE STATEMENT 7				
Total			▶ 3a	14,550.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	12,140.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-6,661.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		5,479.	0.

13 **Total** Add line 12, columns (b), (d), and (e) 13 5,479.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	NONE

023621 12-07-10

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Peter Wender — Signature of officer or trustee | 11/11/11 — Date | TRUSTEE — Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
ROBERT J. GOLD, C.P.A.	Robert J. Gold, CPA	11/2/11		

Firm's name ▶ R.J. GOLD & COMPANY, P.C. — Firm's EIN ▶

Firm's address ▶ ONE WALL STREET BURLINGTON, MA 01803 — Phone no. 781.272.2283

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ADD: ACCRETION OF BOND PREMIUM	676.	0.	676.
MERRILL LYNCH - #4408	3,618.	0.	3,618.
MERRILL LYNCH - #4433	3,787.	0.	3,787.
MERRILL LYNCH - #4434	4,059.	0.	4,059.
TOTAL TO FM 990-PF, PART I, LN 4	12,140.	0.	12,140.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
R.J. GOLD	2,500.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,500.	0.		0.

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
COMMONWEALTH OF MASSACHUSETTS	35.	0.		0.
TO FORM 990-PF, PG 1, LN 18	35.	0.		0.

FORM 990-PF — OTHER EXPENSES — STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PORTFOLIO MANAGEMENT	3,141.	0.		0.
TELEPHONE	842.	0.		0.
DUE DILIGENCE	980.	0.		0.
VOLUNTEER EXPENSE	111.	0.		0.
MEETING	115.	0.		0.
OTHER EXPENSES	52.	0.		0.
TO FORM 990-PF, PG 1, LN 23	5,241.	0.		0.

FORM 990-PF — CORPORATE STOCK — STATEMENT 5

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	228,058.	216,952.
TOTAL TO FORM 990-PF, PART II, LINE 10B	228,058.	216,952.

FORM 990-PF — CORPORATE BONDS — STATEMENT 6

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
	51,902.	54,111.
TOTAL TO FORM 990-PF, PART II, LINE 10C	51,902.	54,111.

FORM 990-PF GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR STATEMENT 7

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BAY PATH COLLEGE 588 LONGMEADOW STREET LONGMEADOW, MA 01106	GENERAL SUPPORT		1,000.
BOSTON BAROQUE 68 LEONARD STREET BELMONT, MA 02478	GENERAL SUPPORT		375.
BOSTON LYRIC OPERA 45 FRANKLIN STREET BOSTON, MA 02110	GENERAL SUPPORT		4,550.
CELEBRITY SERIES OF BOSTON 20 PARK PLAZA, SUITE 1032 BOSTON, MA 02116	GENERAL SUPPORT		1,500.
MARK MORRIS DANCE GROUP 3 LAFAYETTE AVE BROOKLYN, NY 11217	GENERAL SUPPORT		100.
METROPOLITIAN OPERA GUILD LINCOLN CENTER NEW YORK, NY 10023	GENERAL SUPPORT		600.
MIT COUNCIL OF ARTS 77 MASS AVE CAMBRIDGE, MA 10023	SPECIAL EVENT SUPPORT		200.
THE BOSTON CONSERVATORY 8 THE FENWAY BOSTON, MA 02117	CAPITAL GRANT		2,010.

MUSUEM OF FINE ARTS 465 HUNTINGTON AVE BOSTON, MA 02115	GENERAL SUPPORT	350.
OPERA BOSTON 25 KINGSTON ST BOSTON, MA 02111	SPECIAL EVENT SUPPORT	1,000.
OPERA THEATRE OF ST. LOUIS P.O. BOX 191910 ST LOUIS, MO 63119	SPECIAL EVENT SUPPORT	750.
PEABODY ESSEX MUSEUM EAST INDIA SQUARE SALEM, MA 01970	GENERAL SUPPORT	90.
SANTA FE OPERA P.O. BOX 2408 SANTA FE, NM 87504	GENERAL SUPPORT	500.
ST ANTHONY HALL PO BOX 14851 ITHACA, NY 14851	SPECIAL EVENT SUPPORT	200.
TEREZIN CHAMBER MUSIC FOUNDATION BOX 206, ASTOR STATION BOSTON, MA 02123	GENERAL SUPPORT	250.
THE BOSTON CONSERVATORY 8 THE FENWAY BOSTON, MA 02117	SPECIAL EVENT SUPPORT	700.
JUVENTAS NEW MUSIC P.O. BOX 230015 BOSTON, MA 02123	SPECIAL EVENT SUPPORT	75.
METROPOLITAN OPERA REGIONAL AUDITIONS 75 CAMBRIDGE PARKWAY CAMBRIDGE, MA 02139	GENERAL SUPPORT	275.

SAN FRANCISCO OPERA 301 VAN NESS AVENUE SAN FRANCISCO, CA 94102	GENERAL SUPPORT	25.
TOTAL TO FORM 990-PF, PART XV, LINE 3A		14,550.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the extended due date for filing your return See instructions	
Name of exempt organization WENDER FOUNDATION C/O PETER WENDER	**Employer identification number** 04-3532331
Number, street, and room or suite no If a P.O box, see instructions. 10 DANA STREET, NO. 10	
City, town or post office, state, and ZIP code. For a foreign address, see instructions CAMBRIDGE, MA 02138	

Enter the Return code for the return that this application is for (file a separate application for each return) [0 4]

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ PETER J. WENDER 10 DANA STREET - CAMBRIDGE, MA 02138

Telephone No. ▶ 617-491-1340 FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______. If this is for the whole group, check this box ▶ [ ]. If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until NOVEMBER 15, 2011.

5 For calendar year 2010, or other tax year beginning ______, and ending ______.

6 If the tax year entered in line 5 is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
ADDITIONAL TIME IS REQUIRED TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$ 291.
c	**Balance due.** Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ CPA Date ▶

023842
01-24-11

11210803 804810 009363 2010.04010 WENDER FOUNDATION C/O PETER 009363_1

✓

Form **8868** (Rev. January 2011)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions) For more details on the electronic filing of this form, visit *www.irs gov/efile* and click on *e-file for Charities & Nonprofits.*

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print	Name of exempt organization WENDER FOUNDATION C/O PETER WENDER	**Employer identification number** 04-3532331
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions 10 DANA STREET, NO. 10	
	City, town or post office, state, and ZIP code For a foreign address, see instructions CAMBRIDGE, MA 02138	

Enter the Return code for the return that this application is for (file a separate application for each return) 0 4

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ PETER J. WENDER 10 DANA STREET - CAMBRIDGE, MA 02138
  Telephone No ▶ 617-491-1340 FAX No ▶
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2011 , to file the exempt organization return for the organization named above The extension is for the organization's return for
▶ [X] calendar year 2010 or
▶ [ ] tax year beginning ______ , and ending ______

2 If the tax year entered in line 1 is for less than 12 months, check reason [ ] Initial return [ ] Final return
[ ] Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$	291.
c **Balance due.** Subtract line 3b from line 3a Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879 EO for payment instructions

EMA Fiscal Statement

WENDER FOUNDATION

SUMMARY OF CHECKING ACTIVITY

Date Cleared	Date Written	Check Number	Payee	Amount
01/20/10	12/28/09	00000520	TEREZIN CHAMBER MUSIC FDN	250 00
03/03/10	02/18/10	00000521	THE BOSTON CONSERVATORY	700.00
03/03/10	02/24/10	00000522	OPERA THEATRE OF ST LOUIS	750 00
05/14/10	05/06/10	00000523	OPERA BOSTON	700 00
05/12/10	05/06/10	00000524	BOSTON LYRIC OPERA	2,000 00
06/02/10	05/09/10	00000526	CELEBRITY SERIES OF BOSTON	1,500 00
05/14/10	05/10/10	00000525	MUSEUM OF FINE ART BOSTON	350 00
08/27/10	08/22/10	00000527	SANTA FE OPERA	500.00
10/22/10	10/11/10	00000528	THE BOSTON CONSERVATORY	2,010 00
10/29/10	10/11/10	00000529	BAY PATH COLLEGE	1,000 00
11/30/10	10/11/10	00000530	TEREZIN MUSIC FDN	250.00
11/08/10	10/26/10	00000531	COMM OF MA	35.00
11/03/10	10/27/10	00000532	RJ GOLD & CO	2,500 00
11/12/10	11/01/10	00000533	OPERA BOSTON	300 00
12/10/10	11/23/10	00000534	MET NATIONAL COUNCIL AUDITIONS	275 00
12/30/10	12/26/10	00000535	BOSTON LYRIC OPERA	2,500.00
		Total Checking Activity		15,620.00

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
20,000.0000	CD BANCO POP PUERTO RICO	10/22/07	04/30/10	20,000.00	20,000.00	0.00
20,000.0000	CITIGROUP INC 4.62% 2010	11/16/07	08/03/10	20,000.00	20,000.00	0.00
				40,000	40,000	

EMA Fiscal Statement

WENDER FOUNDATION

FISCAL YEAR ACTIVITY

Date	Transaction	Quantity	Description	Price	Debit	Credit
			Other Activity			
12/21/10	CertIF fee		NIPPON TELG&TEL SPDN ADR		0.42	
12/23/10	Fgn Div Tax		MS&AD INS GROUP HLDGS		1 91	
12/23/10	CertIF fee		MS&AD INS GROUP HLDGS		3.72	
12/23/10	CertIF fee		TELEFONOS M SA RP L ADR		0 23	
12/29/10	Fgn Div Tax		PORTUGAL TELE SGPS ADR		28.25	
12/30/10	Fgn Div Tax		KONINKLIJKE AHOLD NV ADR			4.16
12/30/10	Fgn Div Tax		STMICROELECTRONICS NY SH			0.82
			Net Total		**2,036.00**	**25.35**

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
10 0000	MICRON TECHNOLOGY INC	02/14/07	01/22/10	95 58	122 97	(27 39) LT
80 0000	MICRON TECHNOLOGY INC	03/30/07	01/22/10	764.66	971.86	(207 20) LT
40 0000	KT CORP ADR	04/27/04	02/04/10	807 68	746 83	60 85 LT
20.0000	PFIZER INC	02/09/05	02/01/10	375 99	513.58	(137.59) LT
10.0000	PFIZER INC	11/04/05	02/01/10	188.00	221.44	(33.44) LT
30.0000	BRISTOL-MYERS SQUIBB CO	12/17/04	03/26/10	801 87	751.06	50.81 LT
70.0000	CONTAX PARTICIPACOES ADR	09/06/05	03/08/10	193.67	42.00	151.67 LT
30 0000	CISCO SYSTEMS INC COM	12/05/08	03/15/10	781 11	447.77	333 34 LT
20 0000	DOW CHEMICAL CO	12/05/06	03/19/10	602 99	799.99	(197 00) LT
60 0000	EBAY INC COM	12/15/08	03/25/10	1,663 75	839.75	824.00 LT
20.0000	HOME DEPOT INC	12/05/07	03/05/10	636.50	576.39	60.11 LT
60.0000	SARA LEE CORP COM	08/16/06	03/01/10	824.47	861.90	(37.43) LT
20.0000	UNILEVER NV NY REG SHS	09/21/04	03/15/10	611 82	396.67	215.15 LT
15.0000	HITACHI LTD 10 NEW ADR	08/17/06	04/27/10	656.47	974.08	(317.61) LT
20.0000	HOME DEPOT INC	12/05/07	04/23/10	723 40	576.39	147 01 LT
30.0000	INTEL CORP	03/21/06	03/31/10	669.42	597 31	72.11 LT
5.0000	ROYAL BK SCOTLAND GR ADR	11/02/07	04/16/10	75 28	932.39	(857.11) LT
9.0000	ROYAL BK SCOTLAND GR ADR	02/22/08	04/16/10	135.51	1,243.28	(1,107 77) LT
12.0000	ROYAL BK SCOTLAND GR ADR	06/12/08	04/16/10	180.68	1,016 60	(835.92) LT
60.0000	SARA LEE CORP COM	08/16/06	04/15/10	850.19	861.90	(11.71) LT
				11,639.04	13,494.16	(1,855.12)

PLEASE SEE REVERSE SIDE

WENDER FOUNDATION

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
70 0000	ERICSSON LM TEL CL B ADR	10/31/07	06/11/10	733 24	1,038 85	(305.61) LT
30 0000	FIFTH THIRD BANCORP	03/02/07	06/14/10	407 85	1,201 72	(793.87) LT
20.0000	SARA LEE CORP COM	08/16/06	05/28/10	283 20	287.30	(4 10) LT
10.0000	AMER EXPRESS COMPANY	02/11/09	07/23/10	432 33	164.33	268.00 LT
20.0000	BRISTOL-MYERS SQUIBB CO	12/17/04	07/27/10	502 83	500 72	2.11 LT
10 0000	FRONTIER COMMUNICATIONS	05/20/98	07/07/10	71 56	113 64	(42 08) LT
5.0000	FRONTIER COMMUNICATIONS	09/02/09	07/07/10	35 79	40.24	(4 45) ST
50 0000	SARA LEE CORP COM	04/26/07	07/09/10	718 87	822.50	(103 63) LT
50.0000	SARA LEE CORP COM	04/26/07	07/27/10	753.59	822.50	(68.91) LT
10.0000	ASTRAZENECA PLC SPND ADR	05/10/07	08/12/10	513 44	535 49	(22 05) LT
40.0000	BRISTOL-MYERS SQUIBB CO	01/03/06	08/23/10	1,059.32	920.01	139 31 LT
10.0000	DU PONT E I DE NEMOURS	05/13/09	07/30/10	400.76	271.86	128.90 LT
10 0000	AKZO NOBEL N V SPNSD ADR	03/12/04	09/08/10	554 15	374.46	179 69 LT
10 0000	AKZO NOBEL N V SPNSD ADR	03/12/04	09/22/10	620 69	374 45	246.24 LT
20 0000	DU PONT E I DE NEMOURS	05/13/09	09/13/10	855.45	543 71	311 74 LT
80.0000	MOTOROLA INC COM	01/04/08	10/05/10	688.79	1,206.33	(517.54) LT
40.0000	PORTUGAL TELE SGPS ADR	12/15/04	10/14/10	560.49	498.75	61.74 LT
10.0000	TELEFONICA SA SPAIN ADR	05/05/09	10/26/10	797.68	592.58	205.10 LT
130.0000	ALCATEL LUCENT SPD ADR	10/30/01	11/24/10	377.99	1,852.70	(1,474.71) LT
20.0000	AMER EXPRESS COMPANY	02/11/09	10/27/10	812 75	328.67	484.08 LT
18 0000	BANK OF AMERICA CORP	08/16/07	11/23/10	200 95	1,742.20	(1,541 25) LT
11 0000	BANK OF AMERICA CORP	09/28/07	11/23/10	122 80	1,136.72	(1,013.92) LT
11 0000	BANK OF AMERICA CORP	10/19/07	11/23/10	122.80	934.69	(811.89) LT
40.0000	BANK OF AMERICA CORP	07/18/08	11/23/10	446.59	1,109.20	(662.61) LT
10.0000	BRASIL TELECOM SA ADR	11/25/09	11/24/10	212.66	313.15	(100.49) ST
17 0000	BOSTON SCIENTIFIC CORP	09/22/06	11/24/10	113 71	251.05	(137.34) LT
12.0000	CHESAPEAKE ENERGY OKLA	04/16/10	11/24/10	266 28	286.60	(20.32) ST
10 0000	DOW CHEMICAL CO	12/05/06	11/08/10	323 01	400.00	(76 99) LT
4.0000	ENI S P A SPONSORED ADR	06/30/09	11/24/10	168.59	190 66	(22.07) LT
32 0000	ERICSSON LM TEL CL B ADR	10/31/07	11/24/10	335 29	474.91	(139 62) LT
15.0000	GLAXOSMITHKLINE PLC ADR	02/27/04	11/24/10	585.85	639.21	(53.36) LT
1.0000	GENERAL ELECTRIC	10/27/08	11/24/10	15.91	17.62	(1.71) LT
5.0000	HONDA MOTOR ADR NEW	07/20/10	11/22/10	186.87	149.59	37.28 ST
5.0000	HONDA MOTOR ADR NEW	07/20/10	11/23/10	182 91	149.58	33.33 ST
2.0000	KROGER CO	05/20/09	11/24/10	45 95	43 97	1 98 LT
8.0000	ELI LILLY & CO	08/27/09	11/24/10	273 30	271.89	1 41 LT
5 0000	LOWE'S COMPANIES INC	08/05/10	11/24/10	113 02	103 51	9 51 ST
30 0000	MARSH & MCLENNAN COS INC	02/10/10	11/24/10	751 81	659.31	92 50 ST
5.0000	MASCO CORP	08/07/08	11/24/10	54 23	84.91	(30.68) LT
5.0000	MICROSOFT CORP	06/08/06	11/24/10	126.69	110.43	16.26 LT
				15707.19	21437.21	(5730 02)

PLEASE SEE REVERSE SIDE

Statement Period Year Ending 12/31/10
Account No 815-04433

55126469

WENDER FOUNDATION

EMA Fiscal Statement

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
17 0000	NOKIA CORP SPON ADR	11/18/08	11/24/10	162 86	221 50	(58.64) LT
20.0000	PORTUGAL TELE SGPS ADR	12/15/04	11/24/10	268 40	249.37	19.03 LT
50 0000	REGIONS FINL CORP	11/17/08	11/22/10	266 60	472.18	(205 58) LT
7 0000	SAFEWAY INC NEW	06/18/03	11/24/10	158.29	138.74	19.55 LT
10.0000	SANOFI AVENTIS SPON ADR	09/21/05	11/24/10	325 94	402.42	(76.48) LT
2 0000	SANOFI AVENTIS SPON ADR	12/06/06	11/24/10	65.20	89.84	(24 64) LT
3 0000	SUMITOMO MITSUI-UNSPONS	05/01/07	11/24/10	18 59	51.84	(33 25) LT
8 0000	SONY CORP ADR NEW	04/09/08	11/24/10	279 27	325 79	(46 52) LT
1.0000	SUPERVALU INC DEL COM	10/10/03	11/24/10	9.00	29.23	(20.23) LT
7.0000	SUPERVALU INC DEL COM	03/14/05	11/24/10	63 04	204.61	(141.57) LT
2.0000	SUPERVALU INC DEL COM	07/01/05	11/24/10	18.02	58.46	(40 44) LT
1.0000	SUNTRUST BKS INC COM	08/26/08	11/24/10	23 89	38.63	(14.74) LT
4.0000	TELEFONOS M SA RP L ADR	11/02/01	11/24/10	62 73	37 18	25 55 LT
6 0000	TOTAL S A. SP ADR	03/18/10	11/24/10	304 92	348.12	(43 20) ST
48 0000	TENET HEALTHCARE CORP	11/07/03	11/24/10	203 33	641 65	(438.32) LT
38.0000	TELENORTE LES PART SPADR	07/16/07	11/24/10	551.42	823.27	(271.85) LT
3.0000	TIM PARTICIPACOES S A AD	11/02/01	11/22/10	99.29	98.27	1.02 LT
4.0000	TIM PARTICIPACOES S A AD	11/02/01	11/23/10	126.32	131.02	(4.70) LT
5 0000	TIM PARTICIPACOES S A AD	10/12/04	11/23/10	157 92	74.93	82.99 LT
22 0000	TYCO ELECTRONICS LTD.	01/29/09	11/24/10	694 54	306.40	388 14 LT
8 0000	VIVO PARTICIPACOES SA SP	11/02/01	11/24/10	245 25	400 80	(155 55) LT
3 0000	VIVO PARTICIPACOES SA SP	12/18/03	11/24/10	91 97	43.62	48.35 LT
6.0000	BRASIL TELECOM SA SHS	11/25/09	11/30/10	49.35	100.35	(51.00) LT
9.0000	BRASIL TELECOM SA SHS	11/25/09	12/01/10	75.38	150.53	(75.15) LT
6 0000	BRASIL TELECOM SA SHS	11/25/09	12/02/10	51.17	100.35	(49.18) LT
11.0000	CARREFOUR SA SHS	09/17/09	11/26/10	105 52	100.40	5.12 LT
11.0000	DOW CHEMICAL CO	12/05/06	12/02/10	364 79	440 00	(75.21) LT
9.0000	DOW CHEMICAL CO	12/05/06	12/23/10	307 88	360 00	(52 12) LT
11.0000	DOW CHEMICAL CO	08/07/08	12/23/10	376.30	360.51	15.79 LT
5 0000	FUJIFILM HLDGS CORP ADR	08/02/05	11/26/10	170.43	153.98	16 45 LT
30.0000	HOME DEPOT INC	12/05/07	12/09/10	1,028.73	864.59	164 14 LT
1.0000	J SAINSBURY PLC SPON ADR	01/05/10	11/29/10	22.83	20.58	2.25 ST
12.0000	MARKS AND SPENCER GP ADR	12/03/03	11/26/10	144.12	114.93	29.19 LT
14.0000	MS&AD INS GROUP HLDGS	11/30/06	11/26/10	162 63	281.71	(119 08) LT
20.0000	MOTOROLA INC COM	01/04/08	12/27/10	180 14	301 58	(121 44) LT
62 0000	MOTOROLA INC COM	02/11/08	12/27/10	558 44	718.09	(159 65) LT
4.0000	SWISS REINS SPNSD ADR	04/29/10	11/26/10	192 55	178 44	14 11 ST
2 0000	SEVEN AND I HOLDINGS CO	09/27/10	11/26/10	98 97	93 72	5 25 ST
23 0000	TEXAS INSTRUMENTS	09/30/08	12/06/10	755.98	497 21	258 77 LT
				8842	10024.84	(1182 84)

PLEASE SEE REVERSE SIDE

EMA Fiscal Statement

WENDER FOUNDATION

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
22.0000	BECTON DICKINSON CO	05/27/09	01/15/10	1,676 08	1,478.89	197.19 ST
10 0000	MICROSOFT CORP	10/21/08	01/11/10	303 19	242.92	60.27 LT
10.0000	MICROSOFT CORP	10/22/08	01/11/10	303 19	221.13	82.06 LT
15.0000	MICROSOFT CORP	10/28/08	01/11/10	454.80	328.13	126.67 LT
20.0000	MICROSOFT CORP	11/03/08	01/11/10	606 40	457 29	149 11 LT
22 0000	MICROSOFT CORP	11/11/08	01/11/10	667 05	464 43	202 62 LT
17 0000	VALERO ENERGY CORP NEW	04/14/09	02/11/10	303 98	354.43	(50 45) ST
15.0000	VALERO ENERGY CORP NEW	04/16/09	02/11/10	268.23	319.76	(51.53) ST
4.0000	VALERO ENERGY CORP NEW	04/16/09	02/11/10	71 53	85 27	(13.74) ST
4.0000	VALERO ENERGY CORP NEW	04/20/09	02/11/10	71 53	80.46	(8 93) ST
12.0000	VALERO ENERGY CORP NEW	04/20/09	02/12/10	211 82	241 41	(29.59) ST
15.0000	VALERO ENERGY CORP NEW	04/23/09	02/12/10	264.78	320 47	(55 69) ST
19 0000	VALERO ENERGY CORP NEW	08/11/09	02/12/10	335 40	345.58	(10 18) ST
8 0000	BOEING COMPANY	01/29/09	03/12/10	556 96	325 60	231 36 LT
7.0000	BOEING COMPANY	02/02/09	03/12/10	487.35	283.52	203.83 LT
7.0000	BOEING COMPANY	02/02/09	03/15/10	483.51	283.53	199.98 LT
13.0000	BOEING COMPANY	02/05/09	03/15/10	897.96	553.68	344 28 LT
9.0000	HARRIS CORP DEL	01/20/09	04/12/10	444.01	365 47	78.54 LT
5 0000	HARRIS CORP DEL	01/28/09	04/12/10	246.68	223 28	23 40 LT
24.0000	MATTEL INC COM	12/01/05	04/12/10	559 06	391 20	167 86 LT
29 0000	HOME DEPOT INC	01/15/08	05/18/10	1,000 39	738.37	262 02 LT
15.0000	HOME DEPOT INC	01/18/08	05/18/10	517.44	408.07	109.37 LT
15.0000	HOME DEPOT INC	01/24/08	05/18/10	517.45	440.78	76.67 LT
5 0000	NEW YORK CMNTY BANCORP	01/20/09	05/14/10	79 93	62.79	17.14 LT
26.0000	NEW YORK CMNTY BANCORP	01/21/09	05/14/10	415 67	317.06	98.61 LT
5.0000	3M COMPANY	05/28/08	06/02/10	391 73	384.18	7 55 LT
10.0000	3M COMPANY	06/03/08	06/03/10	781 30	761.78	19 52 LT
10.0000	3M COMPANY	06/09/08	06/03/10	781 30	755.23	26 07 LT
3 0000	FRONTIER COMMUNICATIONS	02/02/05	08/13/10	22 69	26.93	(4 24) LT
9.0000	FRONTIER COMMUNICATIONS	09/26/05	08/13/10	68.09	71 54	(3.45) LT
7.0000	GOLDMAN SACHS GROUP INC	10/07/09	08/26/10	995.73	1,317.07	(321.34) ST
36.0000	WINDSTREAM CORP	09/26/05	07/29/10	418.03	405.32	12.71 LT
10 0000	WINDSTREAM CORP	08/04/06	07/29/10	116 12	129.80	(13.68) LT
10 0000	WINDSTREAM CORP	08/09/06	07/29/10	116 12	127.31	(11 19) LT
17.0000	WINDSTREAM CORP	08/10/06	07/29/10	197.41	215.76	(18.35) LT
3 0000	WINDSTREAM CORP	08/10/06	07/30/10	34 12	38 08	(3 96) LT
20.0000	WINDSTREAM CORP	08/11/06	07/30/10	227 52	251 10	(23 58) LT
5 0000	WINDSTREAM CORP	08/18/06	07/30/10	56 88	64.50	(7 62) LT
16.0000	WINDSTREAM CORP	08/22/06	07/30/10	182.03	205.22	(23.19) LT
				16133.46	14087.34	2046.12

PLEASE SEE REVERSE SIDE

 Statement Period Year Ending 12/31/10 Account No. 815 04434

86176504

EMA Fiscal Statement

WENDER FOUNDATION

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
9 0000	WINDSTREAM CORP	08/22/06	08/09/10	104 38	115 44	(11 06) LT
10 0000	WINDSTREAM CORP	08/23/06	08/09/10	115 99	127 71	(11.72) LT
10.0000	WINDSTREAM CORP	08/23/06	08/10/10	115 61	127.70	(12 09) LT
20.0000	WINDSTREAM CORP	09/01/06	08/10/10	231 22	264 94	(33 72) LT
25 0000	WINDSTREAM CORP	09/05/06	08/10/10	289.04	333 54	(44.50) LT
6 0000	ALTRIA GROUP INC	08/16/04	08/27/10	135 05	65 96	69 09 LT
10 0000	ALTRIA GROUP INC	09/14/04	08/27/10	225 08	114.05	111.03 LT
9 0000	ALTRIA GROUP INC	10/21/04	08/27/10	202 58	98.89	103 69 LT
10.0000	ALTRIA GROUP INC	04/25/07	08/27/10	225 09	213.75	11.34 LT
30.0000	ALTRIA GROUP INC	04/10/08	08/27/10	675 27	644.71	30.56 LT
15.0000	ALTRIA GROUP INC	04/10/08	08/31/10	336 11	322.36	13.75 LT
23.0000	ALTRIA GROUP INC	04/16/08	08/31/10	515 37	490.30	25.07 LT
2 0000	GOLDMAN SACHS GROUP INC	10/07/09	08/27/10	278 35	376.31	(97.96) ST
4.0000	GOLDMAN SACHS GROUP INC	06/15/10	08/27/10	556 73	542.77	13 96 ST
7 0000	LUBRIZOL CORP	01/15/10	09/10/10	706 23	545 75	160 48 ST
11.0000	MATTEL INC COM	12/01/05	08/27/10	232.71	179.31	53.40 LT
15.0000	MATTEL INC COM	12/05/05	08/27/10	317.34	242.61	74.73 LT
15.0000	MATTEL INC COM	12/09/05	08/27/10	317.34	246.88	70.46 LT
40.0000	MATTEL INC COM	12/13/05	09/01/10	850.37	666.22	184.15 LT
6 0000	GLAXOSMITHKLINE PLC ADR	09/26/05	10/26/10	241 27	306.73	(65.46) LT
3 0000	GLAXOSMITHKLINE PLC ADR	05/29/07	10/26/10	120 64	155 75	(35.11) LT
12.0000	GLAXOSMITHKLINE PLC ADR	05/29/07	10/27/10	472 45	622 98	(150 53) LT
3.0000	GLAXOSMITHKLINE PLC ADR	05/31/07	10/27/10	118.12	156.28	(38.16) LT
12.0000	GLAXOSMITHKLINE PLC ADR	05/31/07	11/02/10	469.77	625.11	(155.34) LT
10.0000	GLAXOSMITHKLINE PLC ADR	06/05/07	11/02/10	391.48	517.98	(126.50) LT
5.0000	MC GRAW HILL COMPANIES	08/24/09	11/10/10	188.12	153 54	34.58 LT
6 0000	MC GRAW HILL COMPANIES	08/25/09	11/10/10	225 75	187 40	38.35 LT
9 0000	MC GRAW HILL COMPANIES	08/25/09	11/18/10	317 26	281.11	36 15 LT
10 0000	MC GRAW HILL COMPANIES	08/27/09	11/18/10	352 53	324.35	28 18 LT
21 0000	MC GRAW HILL COMPANIES	08/27/09	11/19/10	735 51	681 15	54 36 LT
5.0000	COCA COLA COM	06/02/10	12/06/10	321.23	261.13	60.10 ST
14.0000	COCA COLA COM	06/03/10	12/06/10	899.48	737.13	162.35 ST
11.0000	COCA COLA COM	06/03/10	12/07/10	708.57	579.17	129.40 ST
5.0000	COCA COLA COM	06/04/10	12/07/10	322 08	256.73	65.35 ST
8 0000	DIAMOND OFFSHORE DRLNG	12/20/07	12/15/10	514.28	1,052.68	(538.40) LT
4.0000	DIAMOND OFFSHORE DRLNG	12/31/07	12/15/10	257.15	571.66	(314 51) LT
3 0000	WASTE MANAGEMENT INC NEW	01/11/08	11/29/10	103 14	93 96	9 18 LT
20.0000	WASTE MANAGEMENT INC NEW	01/23/08	11/29/10	687 60	592.38	95 22 LT
5 0000	WASTE MANAGEMENT INC NEW	02/01/08	11/29/10	171 90	164.76	7 14 LT
2.0000	WASTE MANAGEMENT INC NEW	02/04/08	11/29/10	68 77	66.53	2.24 LT
				14116.96	14107.71	9.25

PLEASE SEE REVERSE SIDE

Statement Period Year Ending 12/31/10

Account No. 815-04434

35126505

EMA Fiscal Statement

WENDER FOUNDATION

REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Amount	Cost Basis	Gain or (Loss)
13 0000	WASTE MANAGEMENT INC NEW	02/04/08	12/03/10	451 40	432.41	18.99 LT
12 0000	WASTE MANAGEMENT INC NEW	02/08/08	12/03/10	416 68	390.35	26 33 LT
3.0000	WASTE MANAGEMENT INC NEW	02/08/08	12/06/10	103 72	97.59	6 13 LT
				971.80	920.35	51.45