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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

For calendar year 2010, or tax year beginning G Check all that apply: Initial return Address change Name of foundation BARDEEN-GREYTAK FAMILY FOUNDATION, INC. PARTHER OF Dob number if mail is not delivered to street address) PACACIA AVENUE City or town, state, and 2IP code CHESTNUT HILL, MA 02467-1302 H. Check type of organization: X Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Far marker value of all assests at end of year J Accounting method: X Cash Accrual (from Part II, col (c), line 16) S 180, 407. (Part I, column (c) must be on cash basis.) Taxiff of Revenue and Expenses (The total of amounts in columna (b), (c), and (e) may not necessary equal the amounts in columna (b), (c), and (e) may not necessary equal the amounts in columna (b), (c), and (e) may not necessary equal the amounts in columna (b). (c), and (e) may not necessary equal the amounts in columna (b), (c), and (e) may not necessary equal the amounts in columna (b). (c), and (e) may not necessary equal the amounts in columna (b). (c), and (e) may not necessary equal the amounts in columna (b). (c), and (e) may not necessary equal the amounts in columna (b). (c), and (e) may not necessary equal the amounts in columna (b). (c), and (e) may not necessary equal the amounts in columna (b). (c), and (e) may not necessary equal the amounts in columna (b). (c), and (e) may not necessary equal the amounts in columna (c), (c), and (e) may not necessary equal the amounts in columna (c), (c), and (e) may not necessary equal the amounts in columna (c), (c), and (e) may not necessary equal the amounts in columna (c), (c), and (e) may not necessary equal the amounts in columna (c), (c), and (e) may not necessary equal the amounts in columna (c), (c), and (e) may not necessary equal the amounts in columna (c), (c), and (e) may not necessary equal the amounts in columna (c), (c), and (e) may not necessary equal the amounts in columna (c), (c), and (e) may not necessary equ			of the Treasury enue Service	•	Note. The fol	ı ndatıon may b				return to sati		rting requirements.	2010
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Far maket value of all assets at end of year Accounting method:	HC	_								tion		check here and attach or	omputation
The content of the													
Part Analysis of Revenue and Expenses (The lotted of amounts in column (6.) and (cf may not received and provide and provided in column (6.) (a) and (cf may not received and provided					enu oi yeai	·	-		L) UdSII	AUG	uai	1	
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2 Check ►		1					<u>`</u>	<u> </u>				N/A	(cash basis only)
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c Adjusted net income (if negative, enter -0-)		Ь	Net investment in	come	(if negative, er	nter -0-)					1,217		
	022		Adjusted net incor	ne (if	negative, enter	-0-)						N/A	

For	111 95	U-PF (2010) BARDEEN-GREYTAK FAMILY	FOUNDATION, IN		3467040 Page 2
P	art	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year (a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	1,137.	1,069.	1,069.
		Savings and temporary cash investments	1,157.	1,000.	1,009.
		Accounts receivable		· · · · · · · · · · · · · · · · · · ·	
	J	Less: allowance for doubtful accounts	1		
	4	Pledges receivable ►	-		
	_	, , , , , , , , , , , , , , , , , , , 	-		
		Grants receivable			
	0	Receivables due from officers, directors, trustees, and other			
	_	disqualified persons			
	1	Other notes and loans receivable	1		
		Less: allowance for doubtful accounts			
Assets	_	Inventories for sale or use			
Ass	9	Prepaid expenses and deferred charges			
•		Investments - U.S. and state government obligations	166 202	154 101	150 220
		Investments - corporate stock STMT 4	166,293.	154,121.	179,338.
		Investments - corporate bonds			
	11	investments - land, buildings, and equipment, basis	-		
		Less accumulated depreciation		···	
		Investments - mortgage loans			
	13	Investments - other			
	14	Land, buildings, and equipment: basis	_		
		Less accumulated depreciation			
	15	Other assets (describe			
	40	Table As the he appealated by all fileses	167 430	155 100	100 407
_		Total assets (to be completed by all filers)	167,430.	155,190.	180,407.
	18	Accounts payable and accrued expenses Grants payable			
	19	Deferred revenue			
Liabilities	20				
ij	21	Loans from officers, directors, trustees, and other disqualified persons Mortgages and other notes payable			
Ë		Other liabilities (describe)			
	22	Other nationales (describe			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
es	24	Unrestricted			
au	25	Temporarily restricted			
Ba	26	Permanently restricted			
Fund Balances		Foundations that do not follow SFAS 117, check here			
Ţ		and complete lines 27 through 31.			
Sor	27	Capital stock, trust principal, or current funds	0.	0.	
Net Assets	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
As	29	Retained earnings, accumulated income, endowment, or other funds	167,430.	155,190.	
Š	30	Total net assets or fund balances .	167,430.	155,190.	
			167 430	455 400	
_	_	Total liabilities and net assets/fund balances	167,430.	155,190.	
P	art	III Analysis of Changes in Net Assets or Fund E	Balances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	e 30	1	
		st agree with end-of-year figure reported on prior year's return)		1	167,430.
2	•	r amount from Part I, line 27a		2	-12,240.
3	Othe	r increases not included in line 2 (itemize) -		3	0.
4	Add	lines 1, 2, and 3		4	155,190.
5	Deci	eases not included in line 2 (itemize)		5	0.
6_	Tota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, o	column (b), line 30	6	155,190.
022	511				Form 990-PF (2010)
12-	07-10				

	DEEN-GREYTAK FAM and Losses for Tax on In			<u>, 1</u>	INC.	04	4-3467	040	Page 3
(a) List and desc 2-story brick wa	ribe the kind(s) of property sold (e.g irehouse; or common stock, 200 shs	., real estate, s. MLC Co.)		(b) H	ow acquired Purchase Donation	(c) Date a (mo., da		(d) Date (mo., da	
1a VIA RAYMOND JA	MES BROKERAGE								
	MES BROKERAGE			<u> </u>					
c VIA FIDELITY B									
d VIA FIDELITY B			_						
e CAPITAL GAINS		T		Ц,		· · · · · ·			
(e) Gross sales price	(f) Depreciation allowed (or allowable)		t or other basis xpense of sale				in or (loss) (f) minus (g)	
a 12,589.			<u> 13,36</u>						<u>-775.</u>
b 30,347.			32,09					1	745.
c 2,589.			2,57						12.
d 6,364.	,,,,,		6,04	6.					318.
e 163.		<u> </u>							163.
	ng gain in column (h) and owned by (j) Adjusted basis	(k) Ex	cess of col. (1)	\dashv		. (k), but n	ol. (h) gain n iot less than (from col. (h	-0-) or	
(i) F.M.V. as of 12/31/69	as of 12/31/69	over	col. (j), if any	\dashv					-775.
 b									$\frac{775.}{745.}$
<u>C</u>								- -	$\frac{743.}{12.}$
d									318.
e			·- ·-						163.
Capital gain net income or (net ca	If gain, also enter			}	2			-2	,027.
			1	가	-				,027.
If gain, also enter in Part I, line 8,		10 (6):		}			N/A		
Part V Qualification U	Inder Section 4940(e) for	Reduced	Tax on Net	Inve	estment Inc	ome	N/A		
L	e foundations subject to the section								
(For optional use by domestic private	e touridations subject to the section	4540(a) lax uii	THE HIVESUITER IN	COINE	.)				
If section 4940(d)(2) applies, leave t	his part blank.								
	tion 4942 tax on the distributable an lify under section 4940(e). Do not co		<u>-</u>	rıod?			-	Yes	X No
	each column for each year; see instr			es.					
(a) Base period years	(b)		The state of the s	(c)				(d) ition ratio	
Base periód years Calendar year (or tax year beginni		tributions	Net value of no		itable-use assets		Distribi col. (b) divid	ition ratio ded by col.	(c))
2009		9,867.			163,396		(60387
2008		9,441.			184,834				51078
2007	1	2,357.			214,040				57732
2006		2,410.			218,146				56889
2005		2,507.			222,741				56150
2 Total of line 1, column (d)						2		. 2	82236
• •	5-year base period - divide the total	on line 2 by 5,	or by the number	of year	ars				
the foundation has been in existe	•		•	•		3		.0	<u>56447</u>
4 Enter the net value of noncharita	ble-use assets for 2010 from Part X,	line 5				4		172	,930.
5 Multiply line 4 by line 3						5		9	,761.
6 Enter 1% of net investment incor	ne (1% of Part I, line 27b)					6			12.
	,,,,,,								
7 Add lines 5 and 6						7			<u>,773.</u>
8 Enter qualifying distributions from	m Part XII, line 4					8		10	<u>,066.</u>
	n line 7, check the box in Part VI, line	e 1b, and comp	lete that part usin	ig a 19	% tax rate.				
See the Part VI instructions.									
023521 12-07-10							Fo	rm 990-l	PF (2010)

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Pa	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or	4948	- see i	nstru	ctior	1S)
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)					
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🗶 and enter 1%	1				12.
	of Part I, line 27b					
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		1			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	_ 2				0.
3	Add lines 1 and 2	3	Ī			12.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5				12.
6	Credits/Payments:					
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a					
	Exempt foreign organizations - tax withheld at source 6b		1			
	Tax paid with application for extension of time to file (Form 8868) 6c 6c	_	1			
	Backup withholding erroneously withheld 6d	<u> </u>				
	Total credits and payments. Add lines 6a through 6d	7				0.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8	\vdash	-		
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	. 9	 			12.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	 			
	Enter the amount of line 10 to be: Credited to 2011 estimated tax	11	†			
	rt VII-A Statements Regarding Activities					
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interve	ne in			Yes	No
	any political campaign?			1a		X
h	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)	7		1b		X
•	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials publis			10		
	distributed by the foundation in connection with the activities.	100 01				
c	Did the foundation file Form 1120-POL for this year?			10		х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:			10		
u						
۵	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation	•				
٠	managers. > \$ 0.					
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		х
-	If "Yes," attach a detailed description of the activities.					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporatio	or or				
·	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	ι, σι		3		х
42	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a		X
	If "Yes," has it filed a tax return on Form 990-T for this year?	7	A\r			
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	_	N/A	4b 5		X
٠	If "Yes," attach the statement required by General Instruction T.					-27
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:					
•	By language in the governing instrument, or					
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the s	ate law				
	remain in the governing instrument?	ato law		6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	
•	If "Yes," complete Part II, col. (c), and Part XV.					
82	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	MA					
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
•	of each state as required by General Instruction G? If "No," attach explanation			8b	x	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for o	alendar		00	43	
•	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV	a.onual		9		х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10		X
	Section a serious mainty man paints and addresses		For	m 99 0	-PF	
					- 1	/

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_	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of	T		
••	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	1	X _
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		<u>X_</u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	$\mathbf{x} \perp$	
	Website address ► N/A			
14	The books are in care of \blacktriangleright THE FOUNDATION Telephone no. \blacktriangleright 617-25			
	Located at ► 29 ACACIA AVENUE, CHESTNUT HILL, MA ZIP+4 ►02	2467	-13(2
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	**	, ▶	لــا
40	and enter the amount of tax-exempt interest received or accrued during the year As any time during selectors year 2010, did the foundation have an interest in or a granture or other authority years a health		/A Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	162	X_
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of	10		
	the foreign country			
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required	·		
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1 a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?		1	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	a disqualified person? Yes X No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No		Ī	
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No		ļ	
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	if the foundation agreed to make a grant to or to employ the official for a period after		l	
	termination of government service, if terminating within 90 days.)			
þ	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations			
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	1. 1	- 1	
•	before the first day of the tax year beginning in 2010? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation	1c		<u>X</u> _
2	defined in section 4942(j)(3) or 4942(j)(5)):			
8	that the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning			
	before 2010? Yes X No		İ	
	If "Yes," list the years >		į	
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect		ļ	
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		1	
	statement - see instructions.) N/A	2b		
•	: If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
•	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time		Ì	
31	during the year? Wes X No		İ	
,	b if "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after			
•	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose		1	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
	Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3ь	_	
48	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
t	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that			
	had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		<u>X</u>
	Fo	rm 990	-PF (2010)

orm 990-PF (2010) BARDEEN-GREYTAK FAMILY F			04-346704	10 Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section			es 🔀 No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire			
any voter registration drive?	_		es X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes		Ye	es X No	
(4) Provide a grant to an organization other than a charitable, etc., organization	n described in section			
509(a)(1), (2), or (3), or section 4940(d)(2)?			es 🗶 No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or t			
the prevention of cruelty to children or animals?			es 🗶 No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc		ın Regulations		
section 53.4945 or in a current notice regarding disaster assistance (see instru	•		N/A 5	b
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr				
expenditure responsibility for the grant?		I/A	es L No	
If "Yes," attach the statement required by Regulations section 53 4945				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to	pay premiums on	<u></u>		
a personal benefit contract?		Ye	es X No	.
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		6	b X
If "Yes" to 6b, file Form 8870.	halla- 1 0		[[]	
7a At any time during the tax year, was the foundation a party to a prohibited tax s		Y6	es X No	
b If "Yes," did the foundation receive any proceeds or have any net income attribution. Developing Information About Officers, Directors, Trusto		nagore Highly	N/A 7	0
Part VIII Paid Employees, and Contractors	ses, i oundation Me	inagers, riigin	,	
1 List all officers, directors, trustees, foundation managers and their	compensation.			
	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
THOMAS J. GREYTAK	PRES, TREAS &	DIRECTOR		
29 ACACIA AVENUE]	
CHESTNUT HILL, MA 024671302	2.00	0.	0.	0.
ANDREW B. GREYTAK	VICE PRESIDEN	T & DIREC	TOR	~
169 RINDGE AVENUE				
CAMBRIDGE, MA 021402532	2.00	0.	0.	0.
	CLERK & DIREC	TOR		
29 ACACIA AVENUE	2 00			•
CHESTNUT HILL, MA 024671302	2.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."	L	
	(b) Title, and average		(d) Contributions to employee benefit plans and deferred	(e) Expense account, other
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deterred compensation	account, other allowances
NONE				
·				
Total number of other employees paid over \$50,000	<u> </u>	_l		0
TOTAL HUMBUR OF OTHER EMPROYEES PAIN OVER \$30,000			Form	90-PF (2010)
			101111	• • (2010)

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orm 990-PF (2	010) BARDEEN-GREYTAK FAMILY FOUNDATIO	N, INC.	<u>04-346704</u>	O Page 7
Part VIII	Information About Officers, Directors, Trustees, Founda Paid Employees, and Contractors (continued)	tion Managers, Highly	/	
3 Five highe	st-paid independent contractors for professional services. If none, enter	"NONE."		
	(a) Name and address of each person paid more than \$50,000	(b) Type of serv	ice (c	Compensation
N	ONE	_		
<u> </u>				
	of others receiving over \$50,000 for professional services			0
	Summary of Direct Charitable Activities			
	ation's four largest direct charitable activities during the tax year. Include relevant statis anizations and other beneficiaries served, conferences convened, research papers proc		Exp	enses
1 <u>N</u>	I/A			
<u> </u>				
2				
				
3				
1				
Dod IV D				
	Summary of Program-Related Investments wo largest program-related investments made by the foundation during the tax year on	lines 1 and 2.	An	nount
	I/A			
2				
	ram-related investments. See instructions.			
3				
Total Add lin	on 1 through 2			

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations, s	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	174,459.
Ь	Average of monthly cash balances	1b	1,104.
C	Fair market value of all other assets	10	
d	Total (add lines 1a, b, and c)	1d	175,563.
е	Reduction claimed for blockage or other factors reported on lines 1a and		•
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	175,563.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	2,633.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	172,930.
6	Minimum investment return. Enter 5% of line 5	6	8,647.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	d certain	
1	Minimum investment return from Part X, line 6	1	8,647.
2a	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	12.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	8,635.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	8,635.
6	Deduction from distributable amount (see instructions)	6	0.
7_	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	8,635.
P	art XII Qualifying Distributions (see instructions)	· · · · · · · · · · · · · · · · · · ·	
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	10,066.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	10,066.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	12.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	10,054.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies for	the section

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				8,635.
2 Undistributed income, if any, as of the end of 2010				<u> </u>
a Enter amount for 2009 only			0.	
b Total for prior years:				
		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005 1,496.				
b From 2006 1,689.				
c From 2007 1,723.				
d From 2008 232.				
e From 2009 1,703.	5 040			
f Total of lines 3a through e	6,843.			· · · · · · · · · · · · · · · · · · ·
4 Qualifying distributions for 2010 from				
Part XII, line 4: ►\$ 10,066.			0	
a Applied to 2009, but not more than line 2a			0.	•
b Applied to undistributed income of prior		0.		
years (Election required - see instructions) c Treated as distributions out of corpus		U•		
(Election required - see instructions)	0.			
d Applied to 2010 distributable amount				8,635.
e Remaining amount distributed out of corpus	1,431.			0,033.
5 Excess distributions carryover applied to 2010	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,274.			
b Prior years' undistributed income. Subtract		_		
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2009. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2011				0.
7 Amounts treated as distributions out of	,			
corpus to satisfy requirements imposed by	0.			
section 170(b)(1)(F) or 4942(g)(3)	U • 1			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	1,496.			
9 Excess distributions carryover to 2011.	1,490.		- · · · · · · · · · · · · · · · · · · ·	
Subtract lines 7 and 8 from line 6a	6,778.	:		
10 Analysis of line 9:	077700			
a Excess from 2006 1,689.				
b Excess from 2007 1,723.				
c Excess from 2008 232.				
d Excess from 2009 1,703.				
e Excess from 2010 1,431.				

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		MILY FOUNDA			467040 Page 10
Part XIV Private Operating Fo	· · · · · · · · · · · · · · · · · · ·		I-A, question 9)	N/A	
1 a If the foundation has received a ruling or o					
foundation, and the ruling is effective for 2		=	▶ └	· · · · · · · · · · · · · · · · · · ·	
b Check box to indicate whether the foundate		ng foundation described		4942(j)(3) or 4	942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	41,0000	Prior 3 years	40,0007	
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
investment return from Part X for		:		•	!
each year listed					
b 85% of line 2a					<u></u>
c Qualifying distributions from Part XII,					
line 4 for each year listed					<u> </u>
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities	····				
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c Complete 3a, b, or c for the					
alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets		 			
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt organizations as provided in					
section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		1			J
Part XV Supplementary Inform			if the foundation	had \$5,000 or m	ore in assets
at any time during th		instructions.)			
1 Information Regarding Foundation	•				
a List any managers of the foundation who year (but only if they have contributed mo	have contributed more are than \$5,000). (See s	than 2% of the total consection 507(d)(2).)	tributions received by the	foundation before the cl	ose of any tax
THOMAS J. GREYTAK					
 b List any managers of the foundation who other entity) of which the foundation has 			(or an equally large portion	on of the ownership of a	partnership or
NONE					
2 Information Regarding Contributio					· · · · · · · · · · · · · · · · · · ·
Check here 🕨 🔀 if the foundation onl	y makes contributions	to preselected charitable	organizations and does n	ot accept unsolicited red	quests for funds. If
the foundation makes gifts, grants, etc. (s	ee instructions) to indi-	viduals or organizations	under other conditions, co	omplete items 2a, b, c, a	nd d.
a The name, address, and telephone number	er of the person to who	m applications should be	addressed:		
b The form in which applications should be	submitted and informa	tion and materials they s	hould include:	·	
c Any submission deadlines:		•			
d Any restrictions or limitations on awards,	such as by geographic	al areas, charitable fields	, kinds of institutions, or o	other factors:	

Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid During the Y		Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year EARTHJUSTICE 426 17TH STREET OAKLAND, CA 94612	N/A	PUBLIC CHARITY	TO FURTHER RECIPIENT'S	6,000.
SQUAM LAKES ASSOCIATION P.O. BOX 204 HOLDERNESS, NH 03245	N/A	PUBLIC CHARITY	TO FURTHER RECIPIENT'S	1,000.
LUNG CANCER ALLIANCE 888 16TH STREET, NW, SUITE 150 WASHINGTON, DC 20006	N/A	PUBLIC CHARITY	TO FURTHER RECIPIENT'S	2,000.
HOSPICE OF THE GOOD SHEPHERD 2042 BEACON STREET WABAN, MA 02468	N/A	PUBLIC CHARITY	TO FURTHER RECIPIENT'S TAX-EXEMPT PURPOSE	1,000.
Total			► 3a	10,000.
b Approved for future payment				
NONE			÷	
Total			> 3b	0.
				n 990-PF (2010)

Part XVI-A	Analysis of Income-Producing	Activities

nter gross amounts unless otherwise indicated.	Unrelate	a business income		ded by section 512, 513, or 514	(e)	
1 Program service revenue:	(a) Business code	(b) Amount	(C) Exclu- sion code	(d) Amount	Related or exempt function income	
a	_		ļ			
b	_		 			
c	_		 			
d			<u> </u>			
e	_	·	<u> </u>			
f	_		<u> </u>			
g Fees and contracts from government agencies			-			
Membership dues and assessments			 			
Interest on savings and temporary cash						
investments			1 4	4 040		
Dividends and interest from securities			14	4,940.		
Net rental income or (loss) from real estate:			<u> </u>			
a Debt-financed property			ļ			
b Not debt-financed property			<u> </u>			
Net rental income or (loss) from personal]		
property			<u> </u>			
Other investment income			├			
Gain or (loss) from sales of assets other						
than inventory			18	-2,027.		
Net income or (loss) from special events			 		· · · · · · · · · · · · · · · · · · ·	
Gross profit or (loss) from sales of inventory						
Other revenue:						
a	_		├			
b			ļ		-	
<u> </u>						
d						
e	_		+	2 01 2		
Subtotal. Add columns (b), (d), and (e)	<u> </u>	0.	<u> </u>	2,913.		
Total. Add line 12, columns (b), (d), and (e) ee worksheet in line 13 instructions to verify calculations	.)			13	2,913	
ine No Explain below how each activity for which in the foundation's exempt purposes (other the	ncome is reported	in column (e) of Part XVI-A		· · · · · · · · · · · · · · · · · · ·	plishment of	
						
023621						

and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge Sign Here PRESIDENT Signature of officer or trustee Title Print/Type preparer's name Preparer's signature Date Check PTIN self- employed **Paid** SIMON J. KLEIN, CPASIMON J. KLEIN, C 05/06/11 Preparer Firm's name ► FRIEDMAN, SUVALLE & SALOMON, PC CPA Firm's EIN Use Only 70 WELLS AVENUE Firm's address ► NEWTON, MA 02459 617-641-0040 Phone no.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct,

Form **990-PF** (2010)

66.

FORM 990-PF DIVIDENI	OS AND	INTER	EST FROM	SECUE	RITIES	STATEMEN'	r 1
SOURCE VARIOUS BROKERAGE ACCOUNTS		GROSS AMOUNT 5,103.		CAPITAL GAINS DIVIDENDS		COLUMN (A) AMOUNT	
					163.	4,940.	
TOTAL TO FM 990-PF, PART I, I	LN 4		5,103.	163.			
FORM 990-PF		TAX	ES			STATEMEN	т 2
DESCRIPTION	EXPE	A) INSES BOOKS		EST-			TABLE
FEDERAL EXCISE FOREIGN		3. 54.		0. 54.			0.
TO FORM 990-PF, PG 1, LN 18		57.		54.			0.
FORM 990-PF	C	THER E	XPENSES	<u></u>		STATEMEN	т 3
DESCRIPTION	EXPE	A) INSES BOOKS	(B) NET INV MENT IN	EST-	(C) ADJUSTED NET INCOM		TABLE
BANK CHARGES FILING FEES INVESTMENT FEES SUNDRIES FROM (PTP) PARTNERSHIPS		16. 50. 3,653. 592. 785.	3	16. 0. ,653. 0.			16. 50. 0. 0.

5,096.

3,669.

TO FORM 990-PF, PG 1, LN 23

FORM 990-PF CORPORATE STOCK		STATEMENT 4
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	154,121.	179,338.
TOTAL TO FORM 990-PF, PART II, LINE 10B	154,121.	179,338.