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Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

_			auon may	de adie to use a copy of this	return to satisfy state repor	any requirements.	
		dar year 2010, or tax year beginning			, and ending		
G	G Check all that apply: Initial return Initial return of a former public charity Final return						
		Amended retu	rn	Address chang	ge 🔲	Name change	
Na	me of	foundation				A Employer identification	number
		MAZAR FAMILY CHA			N TRUST	04-3344681	
Nu	mber a	nd street (or P O box number if mail is not deliv		•		B Telephone number	
<u> </u>		C/O THE COLONY G	ROUP	2 ATLANTIC A	VENUE	(617) 723-	8200
Crt	y or to	own, state, and ZIP code				C If exemption application is p	
		BOSTON, MA 0211				D 1 Foreign organizations	, check here
<u> </u>	_			xempt private foundation		Foreign organizations me check here and attach co	mputation
L		ction 4947(a)(1) nonexempt charitable tr		Other taxable private founda		E If private foundation sta	tus was terminated
		· •		ing method: X Cash	Accrual	under section 507(b)(1)	(A), check here
		Part II, col (c), line 16)		ther (specify)		F If the foundation is in a (
	<u> </u>		art I, coll	ımn (d) must be on cash t	oasis.)	under section 507(b)(1)	<u> </u>
P	art I	The total of amounts in columns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment	(c) Adjusted net	(d) Disbursements for charitable purposes
	1	necessarily equal the amounts in column (a))			income	income	(cash basis only)
	1	Contributions, gifts, grants, etc., receive		172,725.		N/A	
	2	Check fithe foundation is not required to all Interest on savings and temporary	ach Sch B	205	205		CM3 ME1471777777777
	3	cash investments		305.	305.	[STATEMENT 2
	4	Dividends and interest from securities		10,449.	10,449.		STATEMENT 3
	1	Gross rents					
		Net rental income or (loss)		454,717.			STATEMENT 1
e	l oa	Net gain or (loss) from sale of assets not on line Gross sales price for all	114.	434,/1/•			STATEMENT 1
Revenue	b	Capital gain net income (from Part IV, line 2)	<u> </u>		544,066.		
e E	8	Net short-term capital gain			344,000.	T RECEIV	/ED
	0	Income modifications		-		NLOL.	78
	10a	Gross sales less returns					2011
		Less Cost of goods sold	, ,			िह्य MAY 1 6	200 8
		Gross profit or (loss)					
	11	Other income				OGDE	v, UT
	12	Total. Add lines 1 through 11		638,196.	554,820.		
	13	Compensation of officers, directors, trustees, e	tc	0.	0.		0.
	14	Other employee salaries and wages					
	15	Pension plans, employee benefits					
Ses	! 16a	Legal fees					
Š	Ь	Accounting fees			,		
Exp	c	Other professional fees STM	т 4	6,847.	6,847.		0.
エ『 監要報 Administrative Expens	17	Interest					
rati	18	Taxes STM	T 5	453.	453.		0.
zist e	19	Depreciation and depletion					
. <u>Ē</u>	20	Occupancy					
₹ ¥	21	Travel, conferences, and meetings					
and .	22	Printing and publications					
֓֞֟֟֓֟֟֟֓֟֟֟֓֓֟	23	·	T 6	35.	0.		0.
Operating	24	Total operating and administrative					
e d		expenses Add lines 13 through 23		7,335.	7,300.		0.
, 0	20	Contributions, gifts, grants paid		188,350.			188,350.
;	26	Total expenses and disbursements					
,	4	Add lines 24 and 25		195,685.	7,300.	1	188,350.
	27	Subtract line 26 from line 12:		445			
,		Excess of revenue over expenses and disburse		442,511.	F 4 7 5 6 6		
		Net investment income (if negative, enter			547,520.		
	C	Adjusted net income (if negative, enter -0-)			N/A	1

P	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End	of year
_	<u> </u>	column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
		Cash - non-interest-bearing			
		Savings and temporary cash investments	652,967.	447,798	. 447,798.
		Accounts receivable -			
		Less: allowance for doubtful accounts			
		Pledges receivable >			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons			
	7	Other notes and loans receivable			
	ŀ	Less: allowance for doubtful accounts 🕨			
ţ	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
⋖	10a	Investments - U.S. and state government obligations			
	Ь	Investments - corporate stock STMT 9	193,114.	242,070	8,960,066.
	С	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other STMT 10	0.	<u>569,633</u>	574,553.
	14	Land, buildings, and equipment basis ▶	_		
		Less accumulated depreciation			
	15	Other assets (describe ►)			
	16	Total assets (to be completed by all filers)	846,081.	1,259,501	9,982,417.
	17	Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
lab	21	Mortgages and other notes payable			
_	22	Other liabilities (describe)			
_	23	Total liabilities (add lines 17 through 22)	0.	0	•
		Foundations that follow SFAS 117, check here			
cn	ĺ	and complete lines 24 through 26 and lines 30 and 31.			
Ö	24	Unrestricted			
ıtan	25	Temporarily restricted			
Net Assets or Fund Balances	26	Permanently restricted			
Š		Foundations that do not follow SFAS 117, check here			
Ē		and complete lines 27 through 31.			
S	27	Capital stock, trust principal, or current funds	846,081.	1,259,501	•
Se	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0	•
Ž	29	Retained earnings, accumulated income, endowment, or other funds	0.	0	
Ž	30	Total net assets or fund balances	846,081.	1,259,501	<u>.</u>
_	31	Total liabilities and net assets/fund balances	846,081.	1,259,501	
P	art	Analysis of Changes in Net Assets or Fund B	alances		
			<u> </u>		
		net assets or fund balances at beginning of year - Part II, column (a), line	30		
	•	t agree with end-of-year figure reported on prior year's return)		<u> </u>	846,081.
		amount from Part I, line 27a	a== a==		442,511.
		r increases not included in line 2 (itemize)	SEE STA		10,059.
		lines 1, 2, and 3	ann an-		1,298,651.
		eases not included in line 2 (itemize)		ATEMENT 8	$\begin{array}{c ccccccccccccccccccccccccccccccccccc$
D	rotal	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	moon (b). IRE 30	I .	n

MAZAR FAMILY CHARITABLE FOUNDATION TRUST

Page 2

Form **990-PF** (2010)

04-3344681

Form 990-PF (2010) '

Form 990-PF (2010) ' MAZ. Part IV Capital Gains		Y CHARITY			<u>N .</u>	rust	C	14-334	4681	Page 3
(a) List and desc	ribe the kind(s) o	f property sold (e.g. mon stock, 200 shs	, real estate,		(b) F	low acquired - Purchase - Donation		acquired day, yr.)	(d) Date (mo., da	
		L HISPAN			۲	P	11/1	0/10	12/1	6/10
						VARI		02/1		
							2/98	11/1		
							30/98	11/1		
	ORT ORTE						0075	,0150		0/10
(e) Gross sales price (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (or allowable) plus expense of sale (e) plus (f) minus (g)										
a 3.				,	3.					0.
b 12,300.				9,51	5.				2	,785.
c 390,579.				3,95						,629.
d 156,232.				1,58						,652.
e <u></u>					-					,
Complete only for assets showing	na asın ın column	(h) and owned by t	he foundation	on 12/31/69			1) Gains (Col. (h) gaın	miniis	
(i) F.M.V. as of 12/31/69	(j) Adju	sted basis 12/31/69	(k) Ex	cess of col. (i)			il. (k), but	not less that s (from col. (n -0-) or	
a										0.
b		·							2	,785.
C										,629.
d										,652.
e										, 0021
2 Capital gain net income or (net ca	apıtal loss)	f gain, also enter If (loss), enter -0-			}	2			544	,066.
3 Net short-term capital gain or (los	ss) as defined in :	sections 1222(5) an	d (6):			1				
If gain, also enter in Part I, line 8,			- (-).		Ţ					
If (loss), enter -0- in Part I, line 8						3		N/A	S .	
Part V Qualification U										
(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)							come			
75.1							come			
75.1							come			
75.1	e foundations sub						come			••••
(For optional use by domestic private if section 4940(d)(2) applies, leave t	e foundations sub	oject to the section 4	1940(a) tax on	net investment in	icome		come			V No.
(For optional use by domestic private if section 4940(d)(2) applies, leave to was the foundation liable for the sec	e foundations sub this part blank. ction 4942 tax on	oject to the section 4	1940(a) tax on count of any ye	net investment in ear in the base per	icome		come		Yes	X No
(For optional use by domestic private if section 4940(d)(2) applies, leave to was the foundation liable for the sectif "Yes," the foundation does not quart	e foundations sub this part blank. ction 4942 tax on alify under section	oject to the section 4 the distributable am 4940(e). Do not co	1940(a) tax on ount of any ye mplete this pa	net investment in ear in the base per rt.	riod?		come		Yes	X No
(For optional use by domestic private if section 4940(d)(2) applies, leave to Was the foundation liable for the sectif "Yes," the foundation does not quate in the appropriate amount in	e foundations sub this part blank. ction 4942 tax on alify under section	oject to the section 4 the distributable am 4940(e). Do not co	1940(a) tax on ount of any ye mplete this pa	net investment in ear in the base per rt.	riod?		come			X No
(For optional use by domestic private if section 4940(d)(2) applies, leave to Was the foundation liable for the sectif "Yes," the foundation does not quate in the appropriate amount in	this part blank. Stion 4942 tax on alify under section each column for	the distributable am 4940(e). Do not co each year; see instri	1940(a) tax on count of any ye mplete this pa uctions before	net investment in ar in the base per rt. making any entri	riod? es. (c)	2.)		Distri	(d)	
(For optional use by domestic private if section 4940(d)(2) applies, leave to was the foundation liable for the sectif "Yes," the foundation does not quart	this part blank. Stion 4942 tax on alify under section each column for	oject to the section 4 the distributable am 4940(e). Do not co each year; see instri	1940(a) tax on count of any ye mplete this pa uctions before	net investment in ar in the base per rt. making any entri	riod? es. (c)	2.)		Dıstrıl (col. (b) dı	(d) button ratio	
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(For optional use by domestic private if section 4940(d)(2) applies, leave to the section 4940(d) and the foundation does not quate in the section 4940(d) and the foundation has been in existent and the section 4940(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(d)(this part blank. It on 4942 tax on alify under section each column for ing in) Adjusted to the section of the	the distributable am 4940(e). Do not co each year; see instruusted qualifying distributed qualifying qua	nount of any year mplete this paractions before tributions 1,825. 6,840. 4,150. 4,150. 1,519. Don line 2 by 5,	net investment in ar in the base per rt. making any entri Net value of no	es. (c) nnchai 6 7 6 2	ritable-use asset , 310, 73 , 783, 41 , 647, 83 , 499, 07 , 037, 65	s 4. 4. 1. 0. 6.	Distril (col. (b) di	(d) button ratio vided by col.	(c)) 25643 32998 23188 41806 65756 89391 77878 ,292.
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(For optional use by domestic private if section 4940(d)(2) applies, leave to the section 4940(d) and the foundation does not quate in the section 4940(d) and the foundation for the section 4940(d) and the foundation has been in existence in the section 4940(d) and the foundation has been in existence in the foundation has been in the foundation has been in the foundation has been in existence in the foundation has been	this part blank. It on 4942 tax on alify under section each column for ing in) Adjusted to the section of the	the distributable am 4940(e). Do not co each year; see instruusted qualifying distributed qualifying qua	nount of any year mplete this paractions before tributions 1,825. 6,840. 4,150. 4,150. 1,519. Don line 2 by 5,	net investment in ar in the base per rt. making any entri Net value of no	es. (c) nnchai 6 7 6 2	ritable-use asset , 310, 73 , 783, 41 , 647, 83 , 499, 07 , 037, 65	s 4.4.11.00.66.	Distril (col. (b) di	(d) button ratio vided by col.	(c)) 25643 32998 23188 41806 65756 89391 77878 ,292.
(For optional use by domestic private if section 4940(d)(2) applies, leave to the section 4940(d) and the foundation does not quate in the section 4 appropriate amount in the section 4940(d) and appropriate amount in the section 4940(d) applies, leave to the section 4940(d) applies, leave to the section 4940(d) and appropriate amount in the section 4940(d)	this part blank. It on 4942 tax on alify under section each column for ing in) Adjusted to the section of the	the distributable am 4940(e). Do not co each year; see instruusted qualifying distributed qualifying qua	nount of any year mplete this paractions before tributions 1,825. 6,840. 4,150. 4,150. 1,519. Don line 2 by 5,	net investment in ar in the base per rt. making any entri Net value of no	es. (c) nnchai 6 7 6 2	ritable-use asset , 310, 73 , 783, 41 , 647, 83 , 499, 07 , 037, 65	s 4. 4. 1. 0. 6.	Distril (col. (b) div	(d) button ratio vided by col.	(c)) 25643 32998 23188 41806 65756 89391 77878 ,292. ,938. ,475.
(For optional use by domestic private if section 4940(d)(2) applies, leave to the section 4940(d) and the foundation does not quate in the section 4 appropriate amount in the section 4940(d) and appropriate amount in the section 4940(d) applies, leave to the section 4940(d) applies, leave to the section 4940(d) and appropriate amount in the section 4940(d)	this part blank. Ithis part bla	the distributable am 4940(e). Do not co each year; see instruusted qualifying distributed qualifying qua	nount of any year mplete this paractions before tributions 1,825. 6,840. 4,150. 4,150. 1,519. Don line 2 by 5,	net investment in ar in the base per rt. making any entri Net value of no	es. (c) nnchai 6 7 6 2	ritable-use asset , 310, 73 , 783, 41 , 647, 83 , 499, 07 , 037, 65	s 4. 4. 1. 0. 6.	Distril (col. (b) div	(d) button ratio vided by col.	(c)) 25643 32998 23188 41806 65756 89391 77878 ,292. ,938. ,475.
(For optional use by domestic private if section 4940(d)(2) applies, leave to the section 4940(d) and the section 4940(d) applies, leave to the section 4940(d) and the section 4940(d) applies, leave to the section 4940(this part blank. Ithis part bla	the distributable am 4940(e). Do not co each year; see instruusted qualifying distributed q	ount of any yemplete this partitions before tributions 1,825.6,840.4,150.4,150.1,519.	net investment in ear in the base per rt. making any entri Net value of no	es. (c) nnchai 6 7 6 2 2	ritable-use asset , 310, 73 , 783, 41 , 647, 83 , 499, 07 , 037, 65	s 4. 4. 1. 0. 6. 2 3 4 5 6 7	Distril (col. (b) div	(d) button ratio vided by col.	(c)) 25643 32998 23188 41806 65756 89391 77878 ,292. ,938. ,475.

	990-PF (2010) MAZAR FAMILY CHARITABLE FOUND t VI Excise Tax Based on Investment Income (Section 49-					3344			age 4
	Exempt operating foundations described in section 4940(d)(2), check here			+ 0(e), 01 4	5-10 -	- See II	ii5u u	Cuoi	15)
				.,		2000	in ver	risi.	
	Date of ruling or determination letter: (attach copy of letter if no Domestic foundations that meet the section 4940(e) requirements in Part V, check here	_		8)	1	70.07 20.08	منخصنة	0, 9	5 N
	• • • • • • • • • • • • • • • • • • • •		illu elilei 176	ľ		-		0,3	50.
	of Part I, line 27b	0/ of Dort	Line 12 col	,, l					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only.			ע .(ט	2				0.
	Add lines 1 and 2	Others end	er -u-)		3		1	0,9	
-	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only.	Others and	tor -0-1		4	<u> </u>		0,3	0.
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-	Officia citi	lei -0-)		5		1	0,9	
	Credits/Payments:				-			0,5	50 •
	2010 estimated tax payments and 2009 overpayment credited to 2010	6a		458.					
	Exempt foreign organizations - tax withheld at source	6b	,	430.	1				
	Tax paid with application for extension of time to file (Form 8868)	6c			1				
	Backup withholding erroneously withheld	6d			1				
	Total credits and payments. Add lines 6a through 6d	00			7	1		Λ	58.
	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is at	tachod			8				50 •
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	Lacricu			9		1	0,4	92
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				10			<u>U , </u>	<u>, , , , , , , , , , , , , , , , , , , </u>
	Enter the amount of line 10 to be: Credited to 2011 estimated tax		ì	Refunded >	11				
	t VII-A Statements Regarding Activities			teranaca p					
	During the tax year, did the foundation attempt to influence any national, state, or local leg	uslation or	did it participa	te or intervene	e in			Yes	No
	any political campaign?	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	pp.				1a		X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purp	oses (see	instructions fo	r definition)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities a				ed or				
	distributed by the foundation in connection with the activities.	•	•	•					
	Did the foundation file Form 1120-POL for this year?						10		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during t	he year:							
	(1) On the foundation. > \$ 0 . (2) On foundation manage			0.					
	Enter the reimbursement (if any) paid by the foundation during the year for political exper	_	imposed on fo		-				
	managers. ► \$ 0 .								
2	Has the foundation engaged in any activities that have not previously been reported to the	IRS?					2		Х
	If "Yes," attach a detailed description of the activities.								
3	Has the foundation made any changes, not previously reported to the IRS, in its governing	g instrume	ent, articles of i	ncorporation,	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the chan	ges					3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the y	ear?					4a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?				N	I/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the yea	ırγ					5		X
	If "Yes," attach the statement required by General Instruction T								
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied	either:							
	By language in the governing instrument, or								
	 By state legislation that effectively amends the governing instrument so that no mandat 	ory direction	ons that confli	ct with the stat	e law				
	remain in the governing instrument?						6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?						7_	X	
	If "Yes," complete Part II, col (c), and Part XV.								ļ
8a	Enter the states to which the foundation reports or with which it is registered (see instruc	tions) 🕨							
	MA						-		
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the	Attorney (General (or de	signate)					ļ
	of each state as required by General Instruction G? If "No," attach explanation						8b	X	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of			42(j)(5) for cal	endar			1	
	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes,"						9		X
10	Did any persons become substantial contributors during the tax year? if "Yes," attach a sche	dule listina	their names and	addresses			10	1	X

orm 990-PF (2010) MAZAR FAMILY CHARITABLE FOUNDATION TRUST 04-33	344681	Page 5
Part VII-A Statements Regarding Activities (continued)		
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of		
section 512(b)(13)? If "Yes," attach schedule (see instructions)	11	x
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before		
August 17, 2008?	12	X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13 X	
Website address ► N/A		
14 The books are in care of ▶ STEPHEN T. SADLER Telephone no. ▶ 617-	723-820	0
	02110	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	-	
and enter the amount of tax-exempt interest received or accrued during the year	N/A	
16 At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank,	Ye	
securities, or other financial account in a foreign country?	16	X
See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of	10	1
the foreign country		
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	Ye	s No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	lo	İ
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)		
a disqualified person?	ıo	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		
(5) Transfer any income or assets to a disqualified person (or make any of either available		ŀ
for the benefit or use of a disqualified person)?	io	
(6) Agree to pay money or property to a government official? (Exception. Check "No"	"	ĺ
if the foundation agreed to make a grant to or to employ the official for a period after		
termination of government service, if terminating within 90 days.)	ااما	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	"	
section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A	A 16	1
Organizations relying on a current notice regarding disaster assistance check here	ין ר	+
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected	_	
before the first day of the tax year beginning in 2010?	1 40	x
	1c	+^-
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning		-
before 2010? Yes X	.	
	10	
If "Yes," list the years \[\begin{align*} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \		
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach		
statement - see instructions.)	A 2b	ŀ
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	20	-
the provisions of section 4542(a)(2) are being applied to any of the years listed in Za, list the years nere.		-
2a. Dud the foundation hold more than a 29% direct or indirect interact in any business enterprise at any time		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time	.	ĺ
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X	lo	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after	io	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose	io	
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/2	A 3b	v
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/2 A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/2	A 3b	x

Form 990-PF (2010) MAZAR FAMILY CHARITABLE Part VI)-B Statements Regarding Activities for Which F			04-33446	B1 Page 6
 Part VII-B Statements Regarding Activities for Which F 5a During the year did the foundation pay or incur any amount to: Carry on propaganda, or otherwise attempt to influence legislation (section 2). Influence the outcome of any specific public election (see section 4955); or any voter registration drive? Provide a grant to an individual for travel, study, or other similar purposes? Provide a grant to an organization other than a charitable, etc., organization 509(a)(1), (2), or (3), or section 4940(d)(2)? Provide for any purpose other than religious, charitable, scientific, literary, the prevention of cruelty to children or animals? If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und section 53.4945 or in a current notice regarding disaster assistance (see instruint Organizations relying on a current notice regarding disaster assistance check in the answer is "Yes" to question 5a(4), does the foundation claim exemption for expenditure responsibility for the grant? "Yes," attach the statement required by Regulations section 53.4945 	4945(e))? If to carry on, directly or indirectly or indire	ectly, Ye Ye Ye Ye Ye Ye Ye In Regulations	s X No	31 Page 6
 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pa personal benefit contract? b Did the foundation, during the year, pay premiums, directly or indirectly, on a pif "Yes" to 6b, file Form 8870. 7a At any time during the tax year, was the foundation a party to a prohibited tax significant by the foundation receive any proceeds or have any net income attribution. Part VIII Information About Officers, Directors, Truston 	ersonal benefit contract? helter transaction? table to the transaction?	☐ Ye	s X No N/A	Sib X
Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their	nomnonaction			
List an officers, directors, a disters, foundation managers and their	(b) Title, and average	(c) Compensation	(d) Contributions to employee benefit plans	(e) Expense
(a) Name and address	hòurs per week devoted to position	(If not paid, enter -0-)	and deferred compensation	account, other allowances
50 PLEASANT STREET MENDON, MA 01756 ANNE MAZAR	TRUSTEE 1.00 TRUSTEE	0.	0.	0.
50 PLEASANT STREET MENDON, MA 01756	1.00	0.	0.	0.
2 Compensation of five highest-paid employees (other than those inc		enter "NONE."	(d) Contributions to	(a) Evnança
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE	develor to position		Сопропаваен	uno iranoso
Testel number of other employees paid over \$50,000				0

Part VIII Information About Officers, Directors,	, Trustees, Foundation		-3344	681 Page 7
Paid Employees, and Contractors (contractors) 3 Five highest-paid independent contractors for professional	′	MONE #		
(a) Name and address of each person paid more than		(b) Type of service		(c) Compensation
NONE		(2)		
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activiti	es		P	0
List the foundation's four largest direct charitable activities during the tax number of organizations and other beneficiaries served, conferences convided to the conference of the conference	year. Include relevant statistica vened, research papers produc	al information such as the led, etc.		Expenses
2				
3			_	
4				
Part IX-B Summary of Program-Related Investm Describe the two largest program-related investments made by the foundation.	nents	es 1 and 2		Amount
1 N/A	anon during the tax year on in			Amount
2				
All other program-related investments. See instructions. 3				
Total, Add lines 1 through 3				0.

Form **990-PF** (2010)

P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations	s, see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	8,172,596.
b	Average of monthly cash balances	1b	652,066.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	8,824,662.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	_0.
3	Subtract line 2 from line 1d	3	8,824,662.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	132,370.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	8,692,292.
6	Minimum investment return. Enter 5% of line 5	6	434,615.
P	Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are foreign organizations check here and do not complete this part.)	ıd certaır	1
1	Minimum investment return from Part X, line 6	1	434,615.
2a	Tax on investment income for 2010 from Part VI, line 5		
þ	Income tax for 2010. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	10,950.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	423,665.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	423,665.
6	Deduction from distributable amount (see instructions)	6	0.
<u>7</u>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	423,665.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	<u> 188,350.</u>
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	188,350.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	188,350.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	qualifies	for the section

Form **990-PF** (2010)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				423,665.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years;		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005 447, 403.				
b From 2006				
c From 2007	1			
d From 2008	;			
e From 2009				
f Total of lines 3a through e	447,403.			
4 Qualifying distributions for 2010 from	, , , , , , , , , , , , , , , , , , , ,			
Part XII, line 4: ►\$ 188, 350.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior			<u></u>	
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2010 distributable amount				188,350.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount	235,315.			235,315.
6 Enter the net total of each column as indicated below:				
2 Corpus Add lines 31, 4c, and 4e Subtract line 5	212,088.			
b Prior years' undistributed income. Subtract	212/0001			
line 4b from line 2b		0.		
c Enter the amount of prior years'		<u></u>		
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable		_		
amount - see instructions		0.		
e Undistributed income for 2009. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract				
lines 4d and 5 from line 1. This amount must			1	•
be distributed in 2011				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	0			
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005	212 000			
not applied on line 5 or line 7	212,088.			
9 Excess distributions carryover to 2011 Subtract lines 7 and 8 from line 6a	0.			
)—	U•			
IO Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				Form 990-PF (2010)

Form 990-PF (2010) ' MAZAR F .	AMILY CHARI	TABLE FOUND	ATION TRUST		44681 Page 10
Part XIV Private Operating Fo	oundations (see in	structions and Part VII	-A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter that	it is a private operating			
foundation, and the ruling is effective for	•	-	>		
b Check box to indicate whether the found	ation is a private operatir	g foundation described i		4942(j)(3) or 49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
investment return from Part X for					
each year listed				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	had \$5,000 or me	ore in assets
at any time during t					
1 Information Regarding Foundation	on Managers:				
a List any managers of the foundation wh	o have contributed more	than 2% of the total conf	tributions received by the	e foundation before the clo	se of any tax
year (but only if they have contributed in	nore than \$5,000). (See s	section 507(d)(2).)			
SEE STATEMENT 11					
b List any managers of the foundation wh			(or an equally large porti	on of the ownership of a p	artnership or
other entity) of which the foundation ha	s a 10% or greater intere	st			
NONE					
2 Information Regarding Contribut					
Check here ► 🗶 if the foundation of					
the foundation makes gifts, grants, etc.	·		<u> </u>	omplete items 2a, b, c, an	1 c .
a The name, address, and telephone num	ber of the person to who	m applications should be	addressed:		
b The form in which applications should t	oe submitted and informa	ition and materials they s	hould include:	<u> </u>	
					····
c Any submission deadlines:					
d Any restrictions or limitations on award	s, such as by geographic	al areas, charitable fields	, kınds of ınstitutions, or	other factors:	_ ··

3	Grants and Contributions Paid During the Ye	ar or Approved for Future I	Payment		
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	Name and address (home or business)	or substantial contributor	recipient	0011010011	
a	Paid during the year	or substantial contributor	recipient		
	SEE STATEMENT 12				
	Total	<u>.</u>		▶ 3a	188,350.
	NONE Tabel				0
	Total			► 3b	0.

Unrelated business income

Excluded by section 512, 513, or 514

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelat	ed business income		ded by section 512, 513, or 514	(e)
1 Program service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	Related or exempt function income
a		-		<u>-</u>	*
b					
c					· -
d					
e					
g Fees and contracts from government agencies		· · · · · · · · · · · · · · · · · · ·			
g Fees and contracts from government agencies 2 Membership dues and assessments					-
3 Interest on savings and temporary cash					
investments			14	305.	
4 Dividends and interest from securities			14	10,449.	
			14	10,449.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property			 		
b Not debt-financed property		ļ	1		_
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	454,717.	
9 Net income or (loss) from special events			<u> </u>		
10 Gross profit or (loss) from sales of inventory			<u> </u>		
11 Other revenue:					
a					
b			<u> </u>	-	
c			<u> </u>		
d			<u> </u>		
e			ļ		
12 Subtotal. Add columns (b), (d), and (e)		0.		465,471.	0.
13 Total. Add line 12, columns (b), (d), and (e)				13	465,471.
(See worksheet in line 13 instructions to verify calculations.)			_		
Part XVI-B Relationship of Activities t	to the Acc	omplishment of Ex	(emp	t Purposes	
Line No Explain below how each activity for which inco	me is reported	in column (e) of Part XVI-A	contrib	outed importantly to the accom	plishment of
the foundation's exempt purposes (other than	by providing 1	unas for such purposes).			
				·	
					
					<u> </u>
					_
	<u>.</u>				
	_			. 7	
023821 12-07-10		·		· · · · · · · · · · · · · · · · · · ·	Form 990-PF (2010)

CHERYL L. STELLJES CHERYL L. STELLJE 05/06/11

Firm's name ► THE COLONY GROUP

Firm's address ► BOSTON, MA 02110

2 ATLANTIC AVENUE

Form **990-PF** (2010)

617-723-8200

Firm's EIN ▶

Phone no.

Paid

Preparer

Use Only

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

MAZAR FAMILY CHARITABLE FOUNDATION TRUST

Employer identification number

04-3344681

Section: 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization
4947(a)(1) nonexempt charitable trust not treated as a private foundation
527 political organization
327 pointed organization
X 501(c)(3) exempt private foundation
4947(a)(1) nonexempt charitable trust treated as a private foundation
501(c)(3) taxable private foundation
covered by the General Rule or a Special Rule . 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one see Parts I and II
(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections (1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II
(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, clons of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or uelty to children or animals. Complete Parts I, II, and III
exclusively for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000 ed, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., implete any of the parts unless the General Rule applies to this organization because it received nonexclusively, etc., contributions of \$5,000 or more during the year.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2010)

that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization

Employer identification number

MAZAR FAMILY CHARITABLE FOUNDATION TRUST

04-3344681

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	ANNE MAZAR 50 PLEASANT STREET MENDON, MA 01756	\$172,725.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2		\$	Person X Payroll
(a) N o.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
0			Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
0		\$	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroil Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Name of organization

Page 1 of 1 of Part II
Employer identification number

MAZAR FAMILY CHARITABLE FOUNDATION TRUST

04-3344681

Part II	Noncash Property (see instructions)		
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_1	SEE ATTACHED DESCRIPTION		
		\$\$	02/03/10_
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	90, 990-EZ, or 990-PF) (2

Schedule B	(Form 990.	990-EZ. o	r 990-PF)	(2010)

Name of organization

Page of of Part to Employer identification number

art III	FAMILY CHARITABLE FOUND Exclusively religious, charitable, etc., inc more than \$1,000 for the year. Complete Part III, enter the total of exclusively religious \$1,000 or less for the year. (Enter this info	columns (a) through (e) and the us, charitable, etc., contributions	on 501(c)(7), (8), or (10) organizations aggregating e following line entry. For organizations completing s of
a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, an	(e) Transfer of gif	Relationship of transferor to transferee
(a) No. from Part i	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gif	
	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
		(e) Transfer of gif	ft
	Transferee's name, address, an	d ZIP + 4	Relationship of transferor to transferee
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	Transferee's name, address, an	(e) Transfer of gif	Relationship of transferor to transferee

Mazar Family Charitable Foundation Trust EIN 04-3344681 Schedule B, Part II, Noncash Property

DESCRIPTION	<u>FMV</u>
176.912 SHS T. ROWE PRICE EQUITY INCOME FUND Cost basis to donor: \$3,119.21	3,605.47
312.508 SHS T. ROWE PRICE NEW ERA FUND Cost basis to donor: \$11,943.65	12,850.33
422.942 SHS T. ROWE PRICE INTERNATIONAL STOCK FUND Cost basis to donor: \$4,355.66	5,058.39
408 SHS BANCO SANTANDER SA ADR Cost basis to donor: \$4,651.20	6,103.68
267 SHS BRISTOL MYERS SQUIBB CO Cost basis to donor: \$5,251.89	6,616.26
123 SHS BURLINGTON NORTHERN SANTA FE CORP Cost basis to donor: \$9,515.28	12,274.17
400 SHS CONSOLIDATED EDISON INC Cost basis to donor: \$14,832.00	17,656.00
133 SHS FASTENAL CO Cost basis to donor: \$4,619.09	5,712.35
800 SHS GENERAL ELECTRIC CO Cost basis to donor: \$10,808.00	13,480.00
266 SHS JOHNSON & JOHNSON Cost basis to donor: \$14,911.96	17,021.34
264 SHS KONINKLIJKE PHILIPS ELECTRS ADR Cost basis to donor: \$5,071.44	8,228.88
133 SHS MARATHON OIL CORP Cost basis to donor: \$4,311.86	4,109.70
166 SHS PALL CORP Cost basis to donor: \$4,505.24	5,929.52
770 SHS PAYCHEX INC Cost basis to donor: \$21,228.90	22,722.70

500 SHS PFIZER INC Cost basis to donor: \$7,380.00	9,620.00
800 SHS SEI INVESTMENTS CO Cost basis to donor: \$14,800.00	14,192.00
267 SHS SCHLUMBERGER LTD Cost basis to donor: \$16,092.09	17,654.04
134 SHS 3M COMPANY Cost basis to donor: \$8,174.00	10,777.62
178 SHS UNILEVER Cost basis to donor: \$4,380.58	<u>5,590.98</u>

TOTAL THE STATE OF
FORM 990-PF	GAIN OR (LOSS) I	FROM SALE O	F ASSETS	STA	TEMENT 1
(A) DESCRIPTION OF PROPER	ΤΥ		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
BANCO SANTANDER CENTR	AL HISPANO SA		PURCHASED	11/10/10	12/16/10
(B) GROSS	(C) COST OR	(D) EXPENSE O			(F)
SALES PRICE	OTHER BASIS	SALE	DEPRE	GAIN	OR LOSS
3	. 3.		0.	0.	0.
(A) DESCRIPTION OF PROPER	TY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
BURLINGTON NORTHERN S	ANTA FE CORP		DONATED	VARIOUS	02/12/10
(B)	(C)	(D)	(E)	1	(F)
GROSS SALES PRICE	VALUE AT TIME OF ACQ.	EXPENSE C SALE	DEPRE	C. GAIN	OR LOSS
12,300	. 12,274.		0.	0.	26.
(A) DESCRIPTION OF PROPER	TY		MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
5,000 WATERS CORPORAT	ION		DONATED	09/02/98	11/18/10
(B) GROSS	(C) VALUE AT	(D) EXPENSE C	(E))	(F)
SALES PRICE	TIME OF ACQ.	SALE	DEPRI	EC. GAI	OR LOSS
390,579	. 65,800.		0.	0.	324,779.

(A) DESCRIPTION OF PROPERTY			MANNER CQUIRED	DA ACQU	TE IRED	DATE SO	LD
2,000 WATERS CORPORATION		DO	ONATED	06/3	0/98	11/18/	10
(B) (C) GROSS VALUE SALES PRICE TIME OF			(E) DEPRE			(F) OR LOSS	;
156,232. 26	5,320.	0.		0.		129,91	.2.
CAPITAL GAINS DIVIDENDS FROM PAR	RT IV						0.
TOTAL TO FORM 990-PF, PART I, LI	INE 6A					454,71	7.
FORM 990-PF INTEREST ON SAVINGS	S AND TEMPORARY	CASI	H INVEST	MENTS	STA	TEMENT	2
SOURCE						AMOUNT	
BANK OF AMERICA						30)5.
TOTAL TO FORM 990-PF, PART I, L	INE 3, COLUMN A					30)5.
FORM 990-PF DIVIDENDS A	AND INTEREST FR	OM S	ECURITIE	S	STA	TEMENT	3
SOURCE	GROSS AMOUN		CAPITAL DIVIDE			LUMN (A) AMOUNT	ı
BANK OF AMERICA PCG CHARLES SCHWAB	5,88 4,56			0.		5,88 4,56	
TOTAL TO FM 990-PF, PART I, LN	10,44	9.		0.		10,44	19.

FORM 990-PF O	THER PROFES	SIONAL FEES	S	TATEMENT
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABL PURPOSES
ASSET MANAGEMENT FEES	6,847.	6,847.	-	0
TO FORM 990-PF, PG 1, LN 16C =	6,847.	6,847.		0
FORM 990-PF	TAX	ES	S	TATEMENT
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABL PURPOSES
FOREIGN TAX PAYMENTS	453.	453.		C
TO FORM 990-PF, PG 1, LN 18 =	453.	453.		С
FORM 990-PF	OTHER E	XPENSES	S	TATEMENT
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABI PURPOSES
MASSACHUSETTS FILING FEE	35.	0.		- (
TO FORM 990-PF, PG 1, LN 23	35.	0.		(
FORM 990-PF OTHER INCREASES	S IN NET ASS	ETS OR FUND BA	ALANCES S	TATEMENT
FORM 990-PF OTHER INCREASES DESCRIPTION	S IN NET ASS	ETS OR FUND BA	ALANCES S	AMOUNT
	ND			

FORM 990-PF OTHER DECREASES IN NE	T ASSETS OR FU	JND BALANCES	STATEMENT	8
DESCRIPTION			AMOUNT	
CHECKS WRITTEN IN 2009, CLEARED IN 2	2010		39,1	50.
TOTAL TO FORM 990-PF, PART III, LINE	: 5		39,1	50.
FORM 990-PF CORE	PORATE STOCK		STATEMENT	9
DESCRIPTION		BOOK VALUE	FAIR MARKE	T
WATERS CORP., 951 SHS WATERS CORP., 27,000 SHS WATERS CORP., 85,000 SHS BRISTOL MYERS SQUIBB CO - 267 SHS CONSOLIDATED EDISON INC - 400 SHS GENERAL ELECTRIC - 800 SHS JOHNSON & JOHNSON - 266 SHS MARATHON OIL CORP - 133 SHS PAYCHEX INC - 770 SHS PFIZER INC - 500 SHS SCHLUMBERGER LTD - 267 SHS 3M CO - 134 SHS FASTENAL CO - 133 SHS PALL CORP - 166 SHS SEI INVESTMENTS CO - 800 SHS BANCO SANTANDER SA ADR - 413 SHS KONINKLIJKE PHILIPS ELECTRS ADR - 26 UNILEVER - 178 SHS TOTAL TO FORM 990-PF, PART II, LINE	-	12,515. 21,330. 67,150. 5,252. 14,832. 10,808. 14,912. 4,312. 21,229. 7,380. 16,092. 8,174. 4,619. 4,505. 14,800. 4,708. 5,071. 4,381.	73,90 2,098,1 6,605,3 7,0 19,8 14,6 16,4 4,9 23,8 8,7 22,2 11,5 7,9 8,2 19,0 4,3 8,1 5,5	70. 50. 28. 32. 25. 25. 25. 26. 28. 29. 39. 39. 89. 89. 89.
FORM 990-PF OTHER	RINVESTMENTS		STATEMENT	10
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKE VALUE	T
TRP NEW ERA FUND TRP EQUITY INCOME FUND TRP INT'L STOCK FUND AMER FDS EUROPACIFIC GROWTH FD	COST COST COST COST COST	11,944. 3,119. 4,356. 110,766. 284,000.	16,3 4,1 6,0 109,6 284,6	91. 18. 12.
AMER FDS GROWTH FUND OF AMERICA AMER FDS SMALL CAP WORLD FUND	COST	155,448.	153,8	26.

	T XV - LINE 1A FOUNDATION MANAGERS	STATI	EMENT 11
NAME OF MANAGER			
BRIAN MAZAR ANNE MAZAR			
	S AND CONTRIBUTIONS DURING THE YEAR	STATI	EMENT 12
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN HUMANE ASSOCIATION	GENERAL	PUBLIC	2,000.
AMERICAN INDIAN COLLEGE FUND	GENERAL	EDUCATIONA	3,000.
AMERICAN INSTITUTE OF PHILANTHROPY	GENERAL	EDUCATIONA	100.
AMERICAN RED CROSS	GENERAL	PUBLIC	1,500.
AMNESTY INTERNATIONAL	GENERAL	PUBLIC	2,000.
ANIMAL WELFARE INSTITUTE	GENERAL	PUBLIC	1,000.

MAZAR FAMILY CHARITABLE FOUNDAT	ION TRUST		04-3344681
BEREA COLLEGE	GENERAL	EDUCATIONA	1,000.
BETTER BUSINESS BUREAU	GENERAL	PUBLIC	100.
BLACKSTONE RIVER WATERSHED ASSN	GENERAL	PUBLIC	100.
CARE	GENERAL	PUBLIC	7,000.
CARTER CENTER	GENERAL	PUBLIC	3,000.
CENTER FOR BIOLOGICAL DIVERSITY	GENERAL	PUBLIC	400.
CENTRAL ASIA INSTITUTE	GENERAL	PUBLIC	2,000.
CHARITY NAVIGATOR	GENERAL	PUBLIC	100.
CHILDREN INTERNATIONAL	GENERAL	PUBLIC	450.
COMMUNITY HARVEST PROJECT	GENERAL	PUBLIC	500.

MAZAR FAMILY CHARITABLE FOUNDAT	ION TRUST		04-3344681
DOCTORS WITHOUT BORDERS	GENERAL	PUBLIC	5,000.
EARTH LIMITED @ SOUTHWICKS	GENERAL	PUBLIC	200.
EARTHJUSTICE LEGAL DEFENSE	GENERAL	PUBLIC	3,000.
EMERSON COLLEGE	EDUCATIONAL	PUBLIC	250.
ENVIRONMENTAL DEFENSE FUND	GENERAL	PUBLIC	4,000.
FAMILY CARE INTERNATIONAL	GENERAL	PUBLIC	1,500.
FEEDING AMERICA	GENERAL	PUBLIC	5,000.
FINCA INTERNATIONAL	GENERAL	PUBLIC	100.
GREAT POND FOUNDATION	GENERAL	PUBLIC	15,000.
HABITAT FOR HUMANITY INTERNATIONAL	GENERAL	PUBLIC	4,000.

MAZAR FAMILY CHARITABLE FOUNDAT	ION TRUST		04-3344681
HUMANE FARMING ASSOCIATION	GENERAL	PUBLIC	2,500.
INTERNATIONAL CAMPAIGN FOR TIBET	GENERAL	PUBLIC	500.
INTERNATIONAL PLANNED PARENTHOOD	GENERAL	PUBLIC	3,000.
INTERNATIONAL RESCUE COMMITTEE	GENERAL	PUBLIC	5,000.
ISLAND AFFORDABLE HOUSING FUND	GENERAL	PUBLIC	5,000.
ISLAND GROWN INITIATIVE	GENERAL	PUBLIC	1,000.
JANE GOODALL INSTITUTE	GENERAL	PUBLIC	1,000.
MAPLE FARM SANCTUARY	GENERAL	PUBLIC	500.
MASSACHUSETTS AUDUBON SOCIETY	GENERAL	PUBLIC	1,500.
MENDON-UPTON EDUCATION FOUNDATION	EDUCATIONAL	PUBLIC	500.

MAZAR FAMILY CHARITABLE FOUNDAT	ION TRUST		04-3344681
METACOMET LAND TRUST	GENERAL	PUBLIC	1,000.
MSPCC	GENERAL	PUBLIC	1,000.
NATURE CONSERVANCY	GENERAL	PUBLIC	55,000.
NEW ENGLAND WILDFLOWER SOCIETY	GENERAL	PUBLIC	2,000.
PATHFINDER INTERNATIONAL	GENERAL	PUBLIC	4,000.
PHYSICIANS COMMITTEE FOR RESPONSIBLE MEDICINE	GENERAL	PUBLIC	1,000.
RAINFOREST ALLIANCE	GENERAL	PUBLIC	4,000.
SAVE THE CHILDREN	GENERAL	PUBLIC	2,500.
STUDENT CONSERVATION ASSOCIATION	GENERAL	PUBLIC	4,000.
TECHNOSERVE	GENERAL	PUBLIC	2,000.

MAZAR FAMILY CHARITABLE FOUNDAT:	ION TRUST		04-3344681
THE DRUM WORKSHOP	GENERAL	PUBLIC	8,000.
THE VINEYARD ENERGY PROJECT	GENERAL	PUBLIC	300.
TRUSTEES OF THE RESERVATIONS	GENERAL	PUBLIC	5,000.
UNICEF	GENERAL	PUBLIC	2,500.
UNION OF CONCERNED SCIENTISTS	GENERAL	PUBLIC	4,000.
WBUR	GENERAL	PUBLIC	4,000.
WCAI/WNAN	GENERAL	PUBLIC	250.
WGBH-TV	GENERAL	PUBLIC	2,000.
WOODS HOLE OCEANOGRAPHIC INSTITUTE	EDUCATIONAL	PUBLIC	1,000.
WORLD WILDLIFE FUND	GENERAL	PUBLIC	2,000.
TOTAL TO FORM 990-PF, PART XV, LI	NE 3A	_	188,350.