



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



990-PF

Form
Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , 2010, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation

A Employer identification number

SALEM FIVE CHARITABLE FOUNDATION, INC.

04-3342405

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

210 ESSEX STREET

(978) 740-5772

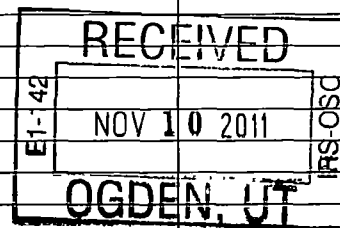
City or town, state, and ZIP code

SALEM, MA 01970

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 504,985.
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule) Check ☐ if the foundation is not required to attach Sch B	18,500.			
2 Interest on savings and temporary cash investments	10.	10.	0.	ATCH 1
3 Dividends and interest from securities	9,793.	9,793.	0.	ATCH 2
4 Gross rents				
5 a Net rental income or (loss)				
6 a Net gain or (loss) from sale of assets not on line 10	8,563.			
b Gross sales price for all assets on line 6a 206,913.				
7 Capital gain net income (from Part IV, line 2)		41,828.		
8 Net short-term capital gain				
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	36,866.	51,631.	0.	
13 Compensation of officers, directors, trustees, etc.	0.			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)				
b Accounting fees (attach schedule)				
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 3	3,039.	0.	0.	3,039.
24 Total operating and administrative expenses. Add lines 13 through 23	3,039.	0.	0.	3,039.
25 Contributions, gifts, grants paid	264,170.			264,170.
26 Total expenses and disbursements. Add lines 24 and 25	267,209.	0.	0.	267,209.
27 Subtract line 26 from line 12	-230,343.			
a Excess of revenue over expenses and disbursements		51,631.		
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)			0.	



For Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA

Form 990-PF (2010)

0E1410 1 000 4ENOWP 2912 10/28/2011 1:24:04 PM V 10-8.2

48589

SCANNED NOV 14 2010

516

25

Part II Balance Sheets		Beginning of year		End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	20,586.	5,096.	5,096.	
	2 Savings and temporary cash investments	21,905.	5,498.	5,498.	
	3 Accounts receivable ▶				
	Less allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7 Other notes and loans receivable (attach schedule) ▶				
	Less allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10 a Investments - U S and state government obligations (attach schedule)				
	b Investments - corporate stock (attach schedule) ATCH 4	719,992.	521,546.	494,391.	
	c Investments - corporate bonds (attach schedule)				
	Liabilities	11 Investments - land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule) ▶					
12 Investments - mortgage loans					
13 Investments - other (attach schedule)					
14 Land, buildings, and equipment basis					
Less accumulated depreciation (attach schedule) ▶					
15 Other assets (describe ▶)					
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)		762,483.	532,140.	504,985.	
17 Accounts payable and accrued expenses		20,000.	20,000.		
18 Grants payable					
19 Deferred revenue					
20 Loans from officers, directors, trustees, and other disqualified persons					
21 Mortgages and other notes payable (attach schedule)					
22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)	20,000.	20,000.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☒				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg, and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds	742,483.	512,140.		
30 Total net assets or fund balances (see page 17 of the instructions)	742,483.	512,140.			
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	762,483.	532,140.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	742,483.
2 Enter amount from Part I, line 27a	2	-230,343.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	512,140.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	512,140.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV SCHEDULE					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	41,828.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	165,549.	601,988.	0.275004
2008	321,203.	901,866.	0.356154
2007	291,102.	1,005,174.	0.289604
2006	350,504.	855,281.	0.409812
2005	376,931.	1,071,428.	0.351802
2 Total of line 1, column (d)			2 1.682376
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.336475
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5			4 547,318.
5 Multiply line 4 by line 3			5 184,159.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 516.
7 Add lines 5 and 6			7 184,675.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 267,209.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	516.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	516.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	516.
6 Credits/Payments			
a 2010 estimated tax payments and 2009 overpayment credited to 2010	6a	2,413.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,413.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,897.	
11 Enter the amount of line 10 to be Credited to 2011 estimated tax ☐ 1,897. Refunded ☐	11		

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities	1b		X
c Did the foundation file Form 1120-POL for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ☐ \$ _____ (2) On foundation managers ☐ \$ _____			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ _____			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ MA, _____			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Form 990-PF (2010)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>WILLIAM SMITH</u> Telephone no <u>978-720-5308</u> Located at <u>210 ESSEX STREET SALEM, MA</u> ZIP + 4 <u>01970</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country <u></u>	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.**

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No		
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Organizations relying on a current notice regarding disaster assistance check here. ☐	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years <u></u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u></u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No		
b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Form 990-PF (2010)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
If "Yes" to 6b, file Form 8870

7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 5		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	538,619.
b	Average of monthly cash balances	1b	17,034.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	555,653.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	555,653.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	8,335.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	547,318.
6	Minimum investment return. Enter 5% of line 5	6	27,366.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	27,366.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	516.
b	Income tax for 2010 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	516.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	26,850.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	26,850.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	26,850.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	267,209.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	267,209.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	516.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	266,693.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				26,850.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only				
b Total for prior years 20 08 20 07 20 06				
3 Excess distributions carryover, if any, to 2010				
a From 2005 326,350.				
b From 2006 310,068.				
c From 2007 247,835.				
d From 2008 278,684.				
e From 2009 135,917.				
f Total of lines 3a through e	1,298,854.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ 267,209.				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2010 distributable amount				26,850.
e Remaining amount distributed out of corpus	240,359.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:	1,539,213.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	326,350.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	1,212,863.			
10 Analysis of line 9				
a Excess from 2006 310,068.				
b Excess from 2007 247,835.				
c Excess from 2008 278,684.				
d Excess from 2009 135,917.				
e Excess from 2010 240,359.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) **NOT APPLICABLE**

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(e) Total

(a) 2010

(b) 2009

(c) 2008

(d) 2007

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section

4942(j)(3)(B)(i).

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii)

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

NOT APPLICABLE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NOT APPLICABLE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

ATTACHMENT 6

b The form in which applications should be submitted and information and materials they should include

APPLICATIONS AVAILABLE AT ABOVE ADDRESS

c Any submission deadlines

SEE APPLICATIONS FOR VARIOUS DEADLINES

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATTACHMENT 7

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
ATTACHMENT 8				
Total			► 3a	264,170.
<i>b Approved for future payment</i>				
Total			► 3b	

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
a	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash	1a(1)	X
	(2) Other assets	1a(2)	X
b	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization	1b(1)	X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)	X
	(3) Rental of facilities, equipment, or other assets	1b(3)	X
	(4) Reimbursement arrangements	1b(4)	X
	(5) Loans or loan guarantees	1b(5)	X
	(6) Performance of services or membership or fundraising solicitations	1b(6)	X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c	X
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
NOT APPLICABLE		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Clerk
Title

Phone no 617-439-9700

Form **990-PF** (2010)

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2010

Name of the organization

SALEM FIVE CHARITABLE FOUNDATION, INC.

Employer identification number

04-3342405

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization SALEM FIVE CHARITABLE FOUNDATION, INC.

Employer identification number
04-3342405**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	SALEM FIVE CENTS SAVINGS BANK 210 ESSEX STREET SALEM, MA 01970	\$ 18,500.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
INTEREST ON SAVINGS	10.	10.	0.
TOTAL	<u>10.</u>	<u>10.</u>	<u>0.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
DIVIDENDS	9,793.	9,793.	0.
TOTAL	<u>9,793.</u>	<u>9,793.</u>	<u>0.</u>

ATTACHMENT 3

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION OTHER EXPENSES	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
	3,039.	0.	0.	3,039.
TOTALS	3,039.	0.	0.	3,039.

ATTACHMENT 4FORM 990PF, PART II - CORPORATE STOCK

<u>DESCRIPTION</u>	<u>BEGINNING BOOK VALUE</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
STOCKS & ETFS	438,848.	240,403.	232,592.
MUTUAL FUNDS	281,144.	281,143.	261,799.
TOTALS	<u>719,992.</u>	<u>521,546.</u>	<u>494,391.</u>

SALEM FIVE CHARITABLE FOUNDATION, INC.

04-3342405

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 5

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
WILLIAM H MITCHELSON 210 ESSEX STREET SALEM, MA 01970	DIRECTOR 1.00	0.	0.	0.
JOSEPH M GIBBONS 210 ESSEX STREET SALEM, MA 01970	PRESIDENT 1.00	0.	0.	0.
PING YIN CHAI 210 ESSEX STREET SALEM, MA 01970	TREASURER 1.00	0.	0.	0.
DAVID H CALDWELL 210 ESSEX STREET SALEM, MA 01970	DIRECTOR 1.00	0.	0.	0.
RICHARD GOURDEAU 210 ESSEX STREET SALEM, MA 01970	DIRECTOR 1.00	0.	0.	0.
WILLIAM J LUNDGREN III 210 ESSEX STREET SALEM, MA 01970	DIRECTOR 1.00	0.	0.	0.

SALEM FIVE CHARITABLE FOUNDATION, INC.

04-3342405

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 5 (CONT'D)

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS</u>	<u>EXPENSE ACCT AND OTHER ALLOWANCES</u>
NICHOLAS A CAPORALE 210 ESSEX STREET SALEM, MA 01970	CLERK 1.00	0.	0.	0.
TIMOTHY J HUNT 210 ESSEX STREET SALEM, MA 01970	DIRECTOR 1.00	0.	0.	0.
GRAND TOTALS		<u>0.</u>	<u>0.</u>	<u>0.</u>

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

NICHOLAS A CAPORALE
210 ESSEX STREET
SALEM, MA 01970
978-740-5772

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

GRANTS WILL BE GIVEN TO SOCIAL SERVICE AGENCIES, CULTURAL, EDUCATIONAL
ART, COMMUNITY ECONOMIC DEVELOPMENT AND OTHER PROGRAMS THAT IMPACT THE
NEEDS OF THE SALEM FIVE COMMUNITIES.

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT B

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
""E"" INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	300.
ACCORD FOOD PANTRY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	1,000.
ALICE PETINGE MEMORIAL FUND ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	100.
ALI CARE HOSPICE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	7,500.
ALZHEIMER'S ASSOCIATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	400.
AMERICAN HEART ASSOCIATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ANCHOR TO WINDWARD, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	500.
ANTI-DEFAMATION LEAGUE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	1,000.
ARLINGTON BOYS & GIRLS CLUB ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	500.
ARTHRITIS FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	500.
BERNIE MITCHELL MEMORIAL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	100.
BEVERLY AFFORDABLE HOUSING COALITION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	250.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BEVERLY BABE RUTH BASEBALL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500.
BEVERLY BOOTSTRAPS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	500.
BEVERLY BOOTSTRAPS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,500.
BEVERLY BOOTSTRAPS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000
BEVERLY CHAMBER OF COMMERCE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,000.
BEVERLY CHAMBER OF COMMERCE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		CHARITY EXEMPT PURPOSE	1,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BEVERLY CHAMBER OF COMMERCE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,500.
BEVERLY FARMS-PRIDES CROSSING 4 OF JULY COMMITTEE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	5,000.
BEVERLY HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	300.
BEVERLY HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	75.
BEVERLY HIGH SCHOOL DECA ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	250.
BEVERLY HOMECOMING ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT B (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BEVERLY LITTLE LEAGUE, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	300.
BEVERLY MAIN STREETS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	2,500.
BEVERLY MAIN STREETS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	400.
BEVERLY MAIN STREETS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	200.
BEVERLY MAIN STREETS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	500.
BEVERLY ROTARY CLUB FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,250.

FORM 990PF PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BEVERLY YOUTH HOCKEY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.
BIG SISTER ASSOCIATION OF GREAT BOSTON ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.
BISHOP FENWICK HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	125.
BISHOP FENWICK HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,200.
BOSTON CENTER FOR THE ARTS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	100.
BOSTON CHILDREN'S THEATRE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.

FORM 990E, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BOSTON CHILDREN'S THEATRE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	4,500.
BOYS & GIRLS CLUB OF GREATER SALEM ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	5,000.
BOYS & GIRLS CLUB OF LYNN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	500.
BREAD OF LIFE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	750.
BRIDGEWELL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	3,000.
BRITNEY GENGEL'S POOREST OF THE POOR FUND ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	2,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BROCKTON AREA MULTI SERVICES, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	2,000.
BUKER ELEMENTARY SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	495.
BURLINGTON POP WARNER FOOTBALL ASSOCIATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	100.
CATHOLIC CHARITIES NORTH ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	2,500.
CENTERVILLE PARENT TEACHER ORGANIZATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.
CAREBRAL PALSY OF EASTERN MASSACHUSETTS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CEREBRAL PALSY OF MASSACHUSETTS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	2,000.
CHIEF WILL'S DAY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.
CHILDREN'S CENTER FOR COMMUNICATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.
CITIZENS FOR ADEQUATE HOUSING ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.
CITY OF SALEM - 4TH OF JULY CELEBRATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	5,000.
CITY OF SALEM - COMMUNITY SERVICES ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	100.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>ATTACHMENT 8 (CONT'D)</u>				
<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>	
COMMUNITY ACTION PROGRAM INTER-CITY, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	1,000.	
COMMUNITY FAMILY ALZHEIMERS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	500.	
COMMUNITY HOUSE - CONCERT SERIES ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	250.	
COMMUNITY SERVICE OF HAMILTON - WENHAM, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	1,000.	
COMPASSIONATE CARE ALS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	1,000.	
CONSUMER CREDIT COUNSELING SERVICE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	1,000.	

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DANA FARBER CANCER INSTITUTE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	100.
DANVERS BABE RUTH LEAGUE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	300.
DANVERS COMMUNITY YMCA ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	100.
DANVERS COMMUNITY YMCA ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	100.
DANVERS COMMUNITY YMCA ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.
DANVERS COMMUNITY YMCA ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	100.

FORM 990PF PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DANVERS EDUCATIONAL PARTNERSHIP ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	250.
DANVERS FRIENDS OF RECREATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.
DANVERS HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	300.
DANVERS HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	125.
DANVERS HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	100.
DANVERS HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DANVERS PEOPLE TO PEOPLE FOOD PANTRY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000
DANVERS ROTARY CLUB- COMMUNITY SERVICE PROJECTS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	300.
DISTRICT 15 LITTLE LEAGUE CHALLENGER PROGRAM ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.
ENTERPRISE CENTER AT SALEM STATE COLLEGE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,500.
ESSEX COUNTRY TRAIL ASSOCIATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	250.
ESSEX NATIONAL HERITAGE COMMISSION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	250.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ESSEX NATIONAL HERITAGE COMMISSION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	3,000.
ESSEX NATIONAL HERITAGE COMMISSION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	400.
EVERGREEN CENTER, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.
FAMILY AND CHILDREN'S SERVICES OF GREATER LYNN, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.
FAMILY SELF-SUFFICIENCY CENTER, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.
FAMILY SELF-SUFFICIENCY CENTER, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FARMS-PRIDES COMMUNITY ASSOCIATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.
FESTIVAL LATINO DEL NORTH SHORE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	700.
FOUNDATION FOR THE ADVANCEMENT OF MALDEN EDUCATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	250.
FOUNDATION FOR THE ADVANCEMENT OF MALDEN EDUCATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	250.
FRIENDS OF DANVERS RECREATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	100.
FRIENDS OF NORTSHORE EDUCATION CONSORTIUM ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FRIENDS OF PEABODY COUNCIL ON AGING ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	50.
FRIENDS OF PEABODY INSTITUTE LIBRARIES ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	200.
FRIENDS OF THE ST. JOSEPH'S FOOD PANTRY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	2,460.
GIRL SCOUTS OF EASTERN MASSACHUSETTS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	500.
GIRLS INCORPORATED OF LYNN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	5,000.
GIRLS INCORPORATED OF LYNN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	500.

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT B (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GIRLS INCORPORATED OF LYNN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,000.
GOOD FRIDAY WALK, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	200.
GREATER LYNN SENIOR SERVICES, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,500.
GREATER MEDFORD VISITING NURSES ASSOCIATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,000.
HABITAT FOR HUMANITY - NORTH SHORE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,000.
HAMILTON WENHAM GENERALS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	250.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HABITAT WENHAM LEAGUE OF WOMEN VOTERS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	50.
HAMILTON WENHAM REGIONAL HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	150.
HABITAT WENHAM REGIONAL HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	225.
HAMILTON WENHAM LITTLE LEAGUE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	750.
HAVEN FROM HUNGER ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,000.
HEALING ABUSE WORKING FOR CHANGE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	2,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HEALTH QUARTERS ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.
HISTORIC SALEM ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.
HORIZONS FOR HOMELESS CHILDREN ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	5,000.
HOSPICE OF THE NORTH SHORE ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.
INDEPENDENT LIVING CENTER OF THE N. SHORE & CAPE ANN ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.
JACK HAMMOND SCHOLARSHIP FUND ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.

ATTACHMENT 8 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
JOURNEYS OF HOPE ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501(C) (3)		CHARITY EXEMPT PURPOSE	1,000.
LINCOLN SUDBURY HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501(C) (3)		CHARITY EXEMPT PURPOSE	300.
LYNN BUSINESS EDUCATION FOUNDATION ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501(C) (3)		CHARITY EXEMPT PURPOSE	1,000.
LYNN COMMUNITY HEALTH CENTER ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501(C) (3)		CHARITY EXEMPT PURPOSE	500.
LYNN HISPANIC SCHOLARSHIP FUND ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501(C) (3)		CHARITY EXEMPT PURPOSE	500.
LYNN HOUSING AUTHORITY & NEIGHBORHOOD DEVELOPMENT ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501(C) (3)		CHARITY EXEMPT PURPOSE	1,000.

ATTACHMENT 8 (CONT'D)

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LYNNARTS, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	500.
LYNNFIELD LITTLE LEAGUE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	200.
MALDEN EAST LITTLE LEAGUE BASEBALL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	200.
MALDEN MAYOR'S ANNUAL GOLF CLASSIC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,000.
MARBLEHEAD ASRTS ASSOCIATION & SALEM ARTS ASSOC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	250.
MARIAN COURT COLLEGE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,000.

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MASCONOMET HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	150.
MASS BANKERS ASSOCIATION CHARITABLE FOUNDATION, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	3,000.
MASSACHUSETTS COALITION FOR THE HOMELESS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.
MASSACHUSETTS COALITION FOR THE HOMELESS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.
MASSACHUSETTS TAXPAYERS FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	6,830.
MERRIMACK VALLEY CHAMBER OF COMMERCE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	810.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MIDDLESEX PARTNERSHIP FOR YOUTH ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,000.
MISSION OF DEEDS, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	500.
MY BROTHER'S TABLE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	300.
MY BROTHER'S TABLE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	300.
MY BROTHER'S TABLE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,000.
NEW ENGLAND DISABLED SPORTS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NORTH ANDOVER BOOSTER CLUB ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	250.
NORTH OF BOSTON ARTS CENTER ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	100.
NORTH SHORE ALLIANCE FOR ECONOMIC DEVELOPMENT ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	5,000.
NORTH SHORE COMMUNITY COLLEGE FOUNDATION, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.
NORTH SHORE COMMUNITY COLLEGE SCHOLARSHIP ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	5,000.
NORTH SHORE CONCERT BAND ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	250.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NORTH SHORE CONSUMER CREDIT ASSOCIATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	100.
NORTH SHORE MEDICAL CENTER ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	5,000.
NORTH SHORE TECHNICAL HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	100.
NORTH SHORE UNITED WAY, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	3,000.
NORTH SHORE YOUTH SYMPHONY ORCHESTRA, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	225
NORTHEAST ANIMAL SHELTER ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NORTHEAST HEALTH FOUNDATION ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	400.
NUPATH, INC. ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	250.
OFFICER HAROLD L VITALE MEMORIAL FUND, INC. ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	350.
OLIVIA MARCHAND SCHOLARSHIP FUND ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	3,500.
OPERATION BOOTSTRAP ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,000.
OPERATION BOOTSTRAP ON FILE - AVAILABLE UPON REQUEST		NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,000.

ATTACHMENT 8 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PARTNERS IN HEALTH ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	5,000.
PEABODY EDUCATION COUNCIL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	50.
PEABODY EDUCATION COUNCIL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	50.
PEABODY ESSEX MUSEUM ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	15,000.
PEABODY VETERANS MEMORIAL HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	150.
PEABODY VETERANS MEMORIAL HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	100.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
PEABODY VETERANS MEMORIAL HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	100.
PEABODY YOUTH FOOTBALL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	100.
PLYMOUTH TASKFORCE FOR THE HOMELESS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	100.
PULMONARY FIBROSIS FUND ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	250.
RAISING A READER MASSACHUSETTS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	3,000.
RED SOX FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	250.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
RENEWED HOPE PROJECT, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	100.
RENEWED HOPE PROJECT, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	200.
ROTARY CLUB OF MARBLEHEAD PHILANTHROPIC PROJECTS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	250.
ROTARY CLUB OF WOBURN FUNDRAISER ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	500.
SALEM COMMUNITY CHILDCARE CENTER ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	150.
SALEM CYBERSPACE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SALEM HIGH SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	125.
SALEM JAZZ AND SOUL FESTIVAL, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,500.
SALEM LITTLE LEAGUE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	250.
SALEM MAIN STREETS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.
SALEM MARITIME FESTIVAL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	250.
SALEM PARK AND RECREATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SALEM PHILHARMONIC ORCHESTRA, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	2,500.
SALEM ROTARY CLUB SCHOLARSHIP ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,000.
SALEM STATE COLLEGE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	5,000.
SALEM YOUTH FOOTBALL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	250.
SALEM/SWAMPSCOTT YOUTH HOCKEY ASSOCIATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	250.
SCLEDERMA FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	300.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SOCIAL CAPITAL, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT STATUS	250.
SOUTH SHORE SAVINGS CHARITABLE FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT STATUS	1,500.
ST. JOHN THE EVANGELIST SCHOOL ON FILE - AVAILABLE UPON REQUEST250	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	250.
ST. JOHN'S PREPARATORY SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,750.
ST. JOHN'S PREPARATORY SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,000.
ST. JOSEPH'S FESTIVAL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	125.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ST PETER'S KITCHEN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.
STATE OFFICE MINORITY & WOMEN BUSINESS ASSISTANCE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.
STEPHEN M O'GRADY SCHOLARSHIP FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.
STONEHAM BUSINESS COMMUNITY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.
STONEHEAM FIGURE SKATING CLUB ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	250.
STONEHAM PUBLIC SCHOOL FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SUDBURY CHAMBER OF COMMERCE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	100
SUDBURY VALLEY TRUSTEES ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	100.
SUPPORTIVE LIVING, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	500.
SWAMPSCOTT ROTARY CLUB ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT PURPOSE	200.
TEMPLE SHALOM ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT STATUS	250.
THE BETHANY HOUSE MINISTRIES ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C) (3)	CHARITY EXEMPT STATUS	1,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE BEVERLY HISTORICAL SOCIETY AND MUSEUM ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,000.
THE BOSTON GLOBE SANTA FUND ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	500.
THE CALEB FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	250.
THE CARROLL SCHOOL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	1,000.
THE COMMUNITY HOUSE OF HAMILTON & WENHAM ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT STATUS	200.
THE FRIENDS OF BEVERLY FARMS IMPROVEMENT SOCIETY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)		1,000.

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE FRIENDS OF THE PEABODY INSTITUTE LIBRARIES ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	200.
THE HOLOCAUST CENTER, BOSTON NORTH, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	150.
THE HOUSE OF SEVEN GABLES ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	3,000.
THE JOHN ESTRELLA FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT STATUS	300.
THE LEUKEMIA AND LYMPHOMA SOCIETY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT STATUS	250.
THE OPEN ROAD THEATRE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	200.

ATTACHMENT 8 (CONT'D)

FORM 990PE PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE OPEN ROAD THEATRE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	200.
THE PAN MASSACHUSETTS CHALLENGE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	500.
THE PAN MASSACHUSETTS CHALLENGE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	500.
THE PAN MASSACHUSETTS CHALLENGE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT STATUS	350.
THE PAUL MADORE CHORALE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT STATUS	100.
THE PLUMMER HOME FOR BOYS ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT STATUS	1,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
THE PROGERIA RESEARCH FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	250.
THE SALEM ATHENAEUM ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY TAX EXEMPT PURPOSE	500.
THE SALEM AWARD FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY TAX EXEMPT PURPOSE	1,000.
THE SALEM MISSION DBA LIFE BRIDGE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000.
THE SALEM PARTNERSHIP ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	6,000.
THE THOMAS E. SMITH FIGHT TO CURE PARALYSIS FOUND ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	5,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

<u>ATTACHMENT 8 (CONT'D)</u>			
<u>RECIPIENT NAME AND ADDRESS</u>	<u>RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT</u>	<u>PURPOSE OF GRANT OR CONTRIBUTION</u>	<u>AMOUNT</u>
THE WOMEN'S FUND OF ESSEX COUNTY ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	2,500.
TOPSFIELD ATHLETIC ASSOCIATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	300.
TOWN OF NORTH ANDOVER YOUTH & RECREATION COUNCIL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	100.
TOWN OF READING ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.
VNA OF MIDDLESEX-EAST & VISITING NURSE HOSPICE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT STATUS	1,300.
VNA OF MIDDLESEX-EAST & VISITING NURSE HOSPICE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSES	1,500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WENHAM MUSEUM ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	500.
WENHAM MUSEUM ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	2,500.
WENHAM VILLAGE IMPROVEMENT ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY TAX EXEMPT PURPOSE	750.
WOBURN COUNCIL OF SOCIAL CONCERN ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT STATUS	250.
WOBURN FRIENDS OF VNA HOSPICE CARE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	500.
WOBURN HIGH SCHOOL SCHOLARSHIP FUND ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501(C)(3)	CHARITY EXEMPT PURPOSE	500.

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT B (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WOBURN HOST LIONS CLUB	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.
WOBURN MIDDLESEX LIONS CLUB ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT STATUS	250.
WOBURN SOX YOUTH SOFTBALL ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	300.
YANKEE CLIPPER COUNCIL, INC. ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT STATUS	2,500.
YMCA OF THE NORTH SHORE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	5,000.
YMCA OF THE NORTH SHORE/SALEM YMCA ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY TAX EXEMPT PURPOSE	1,000.

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
YOUTH RISING, INC ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	1,000
YWCA BOSTON ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY TAX EXEMPT PURPOSE	300.
YWCA OF GREAT LAWRENCE ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	500.
BEVERLY ROTARY CLUB FOUNDATION ON FILE - AVAILABLE UPON REQUEST	NOT RELATED 501 (C) (3)	CHARITY EXEMPT PURPOSE	400.

TOTAL CONTRIBUTIONS PAID

264,170.

**SCHEDULE D
(Form 1041)**

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for
Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2010

Name of estate or trust

SALEM FIVE CHARITABLE FOUNDATION, INC.

Employer identification number

04-3342405

Note: Form 5227 filers need to complete **only** Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b

1b

2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824

2

3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts

3

4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2009 Capital Loss
Carryover Worksheet

4

5 **Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13,
column (3) on the back ►

5

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b

6b

41,691.

7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824

7

8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts

8

9 Capital gain distributions

9

137.

10 Gain from Form 4797, Part I

10

11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2009 Capital Loss
Carryover Worksheet

11

12 **Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a,
column (3) on the back ►

12

41,828.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041

Schedule D (Form 1041) 2010

Part III Summary of Parts I and II**Caution:** Read the instructions *before* completing this part.

		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
13	Net short-term gain or (loss)	13		
14	Net long-term gain or (loss):			
a	Total for year	14a		41,828.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b		
c	28% rate gain	14c		
15	Total net gain or (loss). Combine lines 13 and 14a	15		41,828.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and **do not** complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16	Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of a The loss on line 15, column (3) or b \$3,000	16	()
-----------	---	-----------	-----

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18	Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20	Add lines 18 and 19	20		
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	21		
22	Subtract line 21 from line 20. If zero or less, enter -0-	22		
23	Subtract line 22 from line 17. If zero or less, enter -0-	23		
24	Enter the smaller of the amount on line 17 or \$2,300	24		
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26, go to line 27 and check the "No" box ☐ No. Enter the amount from line 23	25		
26	Subtract line 25 from line 24	26		
27	Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30; go to line 31 ☐ No. Enter the smaller of line 17 or line 22	27		
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29	Subtract line 28 from line 27	29		
30	Multiply line 29 by 15% (15)	30		
31	Figure the tax on the amount on line 23. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31		
32	Add lines 30 and 31	32		
33	Figure the tax on the amount on line 17. Use the 2010 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33		
34	Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34		

Schedule D (Form 1041) 2010

Employer identification number

04-3342405

[illegible]

6b Total. Combine the amounts in column (f). Enter here and on Schedule D, line 6b	41,691.
---	---------

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					137.	
7,703.		TREE HOUSE FOODS INC PROPERTY TYPE: SECURITIES 1.				P	06/29/2005	01/26/2010
							7,702.	
9,921.		CABLEVISION NY GROUP PROPERTY TYPE: SECURITIES 8,062.				D	06/21/2007	01/06/2010
							1,859.	
8,721.		CABLEVISION NY GROUP PROPERTY TYPE: SECURITIES 6,789.				D	06/21/2007	05/03/2010
							1,932.	
7,458.		DIAMOND OFFSHORE PROPERTY TYPE: SECURITIES 7,316.				D	06/21/2007	06/29/2010
							142.	
23,580.		SPDR DOW JONES 22,794.				P	01/15/2004	10/11/2010
							786.	
15,102.		EXXON MOBILE CORP PROPERTY TYPE: SECURITIES 10,142.				D	06/21/2007	05/03/2010
							4,960.	
22,112.		INTEL CORP PROPERTY TYPE: SECURITIES 22,186.				P	08/11/2004	05/03/2010
							-74.	
19,382.		IBM PROPERTY TYPE: SECURITIES 14,671.				P	01/15/2004	06/29/2010
							4,711.	
20,258.		IBM PROPERTY TYPE: SECURITIES 15,333.				P	01/15/2004	09/01/2010
							4,925.	
12,348.		ISHARES-MSCI EAFE INDEX FUND PROPERTY TYPE: SECURITIES 11,177.				P	01/15/2004	02/16/2010
							1,171.	
5,811.		ISHARES-S&P EUROPE PLUS INDEX FUND PROPERTY TYPE: SECURITIES 10,960.				P	02/15/2004	02/16/2010
							-5,149.	
		ISHARES-S&P EUROPE PLUS INDEX FUND PROPERTY TYPE: SECURITIES				P	07/24/2008	02/16/2010

FORM 990-PF - PART IV

CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
5,811.							5,811.	
		PEOPLE'S UNITED FINANCIAL				P	01/09/2008	09/01/2010
10,003.		PROPERTY TYPE: SECURITIES						
		8,501.					1,502.	
		SCHEIN HENRY INC.				D	06/21/2007	04/15/2010
		PROPERTY TYPE: SECURITIES						
12,046.		7,679.					4,367.	
		SCHEIN HENRY INC.				D	06/21/2007	05/03/2010
		PROPERTY TYPE: SECURITIES						
8,531.		5,375.					3,156.	
		THERMO FISHER SCIENTIFIC INC.				D	06/21/2007	01/26/2010
		PROPERTY TYPE: SECURITIES						
12,827.		9,483.					3,344.	
		TIME WARNER CABLE				P	03/27/2009	11/15/2010
		PROPERTY TYPE: SECURITIES						
5,162.		4,616.					546.	
TOTAL GAIN (LOSS)							<u>41,828.</u>	

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

▶ **File a separate application for each return**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	SALEM FIVE CHARITABLE FOUNDATION, INC.	04-3342405
	Number, street, and room or suite no. If a P.O. box, see instructions	
	210 ESSEX STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	SALEM, MA 01970	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ▶ WILLIAM SMITH

Telephone No ▶ 978 720-5308FAX No ▶ 978 720-5375

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15, 20 11, to file the exempt organization return for the organization named above. The extension is for the organization's return for
- ▶ ☒ calendar year 20 10 or
- ▶ ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
- ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	126.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	2,413.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c \$	

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Paperwork Reduction Act Notice, see Instructions

Form **8868** (Rev. 1-2011)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	SALEM FIVE CHARITABLE FOUNDATION, INC.	04-3342405
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	210 ESSEX STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	SALEM, MA 01970	

Enter the Return code for the return that this application is for (file a separate application for each return)

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **WILLIAM SMITH**
Telephone No **978 720-5308** FAX No **978 720-5375**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until 11/15, 20 11
- 5 For calendar year 2010, or other tax year beginning , 20 , and ending , 20 .
- 6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension **ADDITIONAL TIME IS NEEDED TO GATHER THE INFORMATION NECESSARY TO COMPLETE AN ACCURATE RETURN.**

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a \$	126.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	2,413.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$	

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature *Harry A. Kalajian Jr.* Title **TAX MANAGER** Date **08/10/2011**

Form **8868** (Rev. 1-2011)

6090089