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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No. 1545-0052

2010

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , 2010, and ending ,

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeJOSEPH W & FAITH K TIBERIO CHARITABLE
FOUNDATION
36 ASH LANE
SHERBORN, MA 01770A Employer identification number
04-3253603B Telephone number (see the instructions)
508-653-4688C If exemption application is pending, check here. ☐D 1 Foreign organizations, check here. ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here. ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16)
J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

▶ \$ 1,142,783. (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
REVENUE				
1 Contributions, gifts, grants, etc., received (att sch)				
2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments.	16,884.	16,884.		
4 Dividends and interest from securities.	17,348.	17,348.		
5a Gross rents.				
b Net rental income or (loss).				
6a Net gain/(loss) from sale of assets not on line 10.	17,688.			
b Gross sales price for all assets on line 6a.	357,266.			
7 Capital gain net income (from Part IV, line 2) . .		17,688.		
8 Net short-term capital gain.			0.	
9 Income modifications.				
10a Gross sales less returns and allowances. . .				
b Less: Cost of goods sold.				
c Gross profit/(loss) (att sch).				
11 Other income (attach schedule)	808.			
SEE STATEMENT 1				
12 Total. Add lines 1 through 11.	52,728.	51,920.	0.	
ADMINISTRATIVE AND OPERATING EXPENSES				
13 Compensation of officers, directors, trustees, etc.	1,800.			1,800.
14 Other employee salaries and wages.				
15 Pension plans, employee benefits.				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch) . SEE. ST. 2	3,588.	3,588.		
c Other prof fees (attach sch) . . SEE ST. 3	15,555.	15,555.		
17 Interest.				
18 Taxes (attach schedule)(see instr.) . . SEE. STM. 4	807.	807.		
19 Depreciation (attach sch) and depletion.				
20 Occupancy.				
21 Travel, conferences, and meetings.	702.	702.		
22 Printing and publications.				
23 Other expenses (attach schedule)				
SEE STATEMENT 5	97.	97.		
24 Total operating and administrative expenses. Add lines 13 through 23. .	22,549.	20,749.		1,800.
25 Contributions, gifts, grants paid. PART. XV.	97,900.			97,900.
26 Total expenses and disbursements. Add lines 24 and 25.	120,449.	20,749.	0.	99,700.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements.	-67,721.			
b Net investment income (if negative, enter -0-)		31,171.		
c Adjusted net income (if negative, enter -0-)			0.	

Part I Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash — non-interest-bearing	4,592.	9,075.	9,075.
	2 Savings and temporary cash investments	13,468.	48,959.	48,959.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule)	STATEMENT 6 103,179.	102,522.	109,247.
	b Investments — corporate stock (attach schedule)	STATEMENT 7 720,537.	659,435.	765,146.
	c Investments — corporate bonds (attach schedule)	STATEMENT 8 240,467.	194,930.	210,356.
	LIABILITIES	11 Investments — land, buildings, and equipment: basis		
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment: basis				
Less: accumulated depreciation (attach schedule)				
15 Other assets (describe				
16 Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)		1,082,243.	1,014,921.	1,142,783.
17 Accounts payable and accrued expenses				
18 Grants payable				
NET FUND ASSET BALANCES	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>			
27 Capital stock, trust principal, or current funds				
28 Paid-in or capital surplus, or land, building, and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds	1,082,243.	1,014,921.		
30 Total net assets or fund balances (see the instructions)	1,082,243.	1,014,921.		
31 Total liabilities and net assets/fund balances (see the instructions)	1,082,243.	1,014,921.		

Part II Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,082,243.
2 Enter amount from Part I, line 27a.	2	-67,721.
3 Other increases not included in line 2 (itemize) SEE STATEMENT 9	3	399.
4 Add lines 1, 2, and 3.	4	1,014,921.
5 Decreases not included in line 2 (itemize).	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	1,014,921.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)

(b) How acquired
P — Purchase
D — Donation(c) Date acquired
(month, day, year)(d) Date sold
(month, day, year)**1a SEE STATEMENT 10****b****c****d****e**

(e) Gross sales price

(f) Depreciation allowed
(or allowable)(g) Cost or other basis
plus expense of sale(h) Gain or (loss)
(e) plus (f) minus (g)**a****b****c****d****e**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) Fair Market Value
as of 12/31/69(j) Adjusted basis
as of 12/31/69(k) Excess of column (i)
over column (j), if any(l) Gains (Column (h)
gain minus column (k), but not less
than -0-) or Losses (from column (h))**a****b****c****d****e****2** Capital gain net income or (net capital loss).If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7**2**

17,688.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0-
in Part I, line 8**3**

-2,640.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2009	100,370.	1,088,973.	0.092169
2008	153,576.	1,416,862.	0.108392
2007	199,973.	1,865,275.	0.107208
2006	152,808.	1,755,911.	0.087025
2005	109,150.	1,392,752.	0.078370

2 Total of line 1, column (d)**2**

0.473164

3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the
number of years the foundation has been in existence if less than 5 years**3**

0.094633

4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5**4**

1,123,193.

5 Multiply line 4 by line 3**5**

106,291.

6 Enter 1% of net investment income (1% of Part I, line 27b)**6**

312.

7 Add lines 5 and 6**7**

106,603.

8 Enter qualifying distributions from Part XII, line 4**8**

99,700.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the
Part VI instructions.

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary — see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	623.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).		2	0.
3 Add lines 1 and 2		3	623.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-).		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	623.
6 Credits/Payments:			
a 2010 estimated tax pmts and 2009 overpayment credited to 2010	6a	1,307.	
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,307.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	684.	
11 Enter the amount of line 10 to be: Credited to 2011 estimated tax 684. Refunded	11	0.	

Part VII Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ... \$ 0. (2) On foundation managers ... \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ... \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If 'Yes,' attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If 'Yes,' attach the statement required by General Instruction T.		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions). MA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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Part VIIA Statements Regarding Activities (Continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions).	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address: <u>N/A</u>				
14	The books are in care of <u>JOSEPH W. TIBERIO</u> Telephone no. <u>508-653-4688</u> Located at <u>36 ASH LANE SHERBORN MA</u> ZIP + 4 <u>01770</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here <u>N/A</u> and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	<u>N/A</u>		
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1. If 'Yes,' enter the name of the foreign country <u></u>				X

Part VIIB Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1b	N/A
Organizations relying on a current notice regarding disaster assistance check here: <u></u>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here. ☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A. ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

6b X

If 'Yes' to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A. ☐ Yes ☐ No

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		1,800.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ☐

0

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities.....	1a	1,086,855.
b Average of monthly cash balances.....	1b	53,442.
c Fair market value of all other assets (see instructions).....	1c	
d Total (add lines 1a, b, and c).....	1d	1,140,297.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).....	1e	0.
2 Acquisition indebtedness applicable to line 1 assets.....	2	0.
3 Subtract line 2 from line 1d.....	3	1,140,297.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions).....	4	17,104.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.....	5	1,123,193.
6 Minimum investment return. Enter 5% of line 5.....	6	56,160.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6.....	1	56,160.
2a Tax on investment income for 2010 from Part VI, line 5.....	2a	623.
b Income tax for 2010. (This does not include the tax from Part VI.).....	2b	
c Add lines 2a and 2b.....	2c	623.
3 Distributable amount before adjustments. Subtract line 2c from line 1.....	3	55,537.
4 Recoveries of amounts treated as qualifying distributions.....	4	
5 Add lines 3 and 4.....	5	55,537.
6 Deduction from distributable amount (see instructions).....	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.....	7	55,537.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26.....	1a	99,700.
b Program-related investments — total from Part IX-B.....	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.....	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required).....	3a	
b Cash distribution test (attach the required schedule).....	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.....	4	99,700.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).....	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4.....	6	99,700.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				55,537.
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only			0.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005	39,825.			
b From 2006	67,194.			
c From 2007	109,663.			
d From 2008	82,881.			
e From 2009	46,193.			
f Total of lines 3a through e	345,756.			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 99,700.				
a Applied to 2009, but not more than line 2a ..			0.	
b Applied to undistributed income of prior years (Election required — see instructions) ..		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2010 distributable amount				55,537.
e Remaining amount distributed out of corpus	44,163.			
5 Excess distributions carryover applied to 2010. (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5.	389,919.			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions.		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount — see instructions.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011.				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see instructions) ..	39,825.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a.	350,094.			
10 Analysis of line 9:				
a Excess from 2006 ..	67,194.			
b Excess from 2007	109,663.			
c Excess from 2008 ..	82,881.			
d Excess from 2009	46,193.			
e Excess from 2010	44,163.			

BAA

Form 990-PF (2010)

N/A

- Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part VII Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE STATEMENT 12				
Total			3a	97,900.
b Approved for future payment				
Total			3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue.					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies . . .					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	16,884.	
4	Dividends and interest from securities			14	17,348.	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			1	17,688.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
a	MISC RECEIPT			1	808.	
b						
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				52,728.	
13	Total. Add line 12, columns (b), (d), and (e)				13	52,728.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

2010

FEDERAL STATEMENTS
JOSEPH W & FAITH K TIBERIO CHARITABLE
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STATEMENT 1
FORM 990-PF, PART I, LINE 11
OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
MISC RECEIPT.....	\$ 808.		
TOTAL	\$ 808.	\$ 0.	\$ 0.

STATEMENT 2
FORM 990-PF, PART I, LINE 16B
ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MCGAUNN & SCHWADRON CPA'S LLC.....	\$ 3,588.	\$ 3,588.		
TOTAL	\$ 3,588.	\$ 3,588.	\$ 0.	\$ 0.

STATEMENT 3
FORM 990-PF, PART I, LINE 16C
OTHER PROFESSIONAL FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEE.....	\$ 12,055.	\$ 12,055.		
MANAGEMENT FEE	3,500.	3,500.		
TOTAL	\$ 15,555.	\$ 15,555.	\$ 0.	\$ 0.

STATEMENT 4
FORM 990-PF, PART I, LINE 18
TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES ON DIVIDEND INCOME..	\$ 807.	\$ 807.		
TOTAL	\$ 807.	\$ 807.	\$ 0.	\$ 0.

FEDERAL STATEMENTS
JOSEPH W & FAITH K TIBERIO CHARITABLE
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STATEMENT 5
FORM 990-PF, PART I, LINE 23
OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ADR ISSUER FEE	\$ 11.	\$ 11.		
BANK CHARGES.....	51.	51.		
COMM MASS ANNUAL REPORT FILING FEE	35.	35.		
TOTAL	\$ 97.	\$ 97.	\$ 0.	\$ 0.

STATEMENT 6
FORM 990-PF, PART II, LINE 10A
INVESTMENTS - U.S. AND STATE GOVERNMENT OBLIGATIONS

U.S. GOVERNMENT OBLIGATIONS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
50000 UNITED STATES TREASURY NOTES	COST	\$ 51,279.	\$ 54,469.
50000 UNITED STATES TREASURY NOTES	COST	51,243.	54,778.
		\$ 102,522.	\$ 109,247.
	TOTAL	\$ 102,522.	\$ 109,247.

STATEMENT 7
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
400 SH ACCENTURE	COST	\$ 15,024.	\$ 19,396.
400 SH COVIDIEN PLC	COST	16,022.	18,264.
625 SH TYCO ELECTRONICS	COST	14,517.	22,125.
350 SH ABBOTT LABORATORIES	COST	19,086.	16,768.
525 SH AMERICAN EXPRESS	COST	23,064.	22,533.
425 SH BARRICK GOLD	COST	12,152.	22,601.
350 SH BAXTER INTL INC	COST	18,000.	17,717.
225 SH C H ROBINSON	COST	10,088.	18,043.
550 SH CVS CAREMARK	COST	12,858.	19,124.
300 SH CHUBB CORP	COST	15,401.	17,892.
325 SH CHURCH & DWIGHT	COST	20,812.	22,432.
250 SH COLGATE-PALMOLIVE	COST	18,957.	20,093.
400 SH DIAMOND OFFSHORE DRILLING	COST	36,702.	26,748.
493 SH EATON VANCE	COST	15,242.	14,903.
300 SH ECOLAB	COST	12,995.	15,126.
200 SH EXXON MOBIL	COST	8,269.	14,624.
1000 SH FLIR SYS	COST	28,456.	29,750.
325 SH FAMILY DOLLAR STORES	COST	15,671.	16,156.
375 SH HARRIS CORP	COST	16,211.	16,988.
325 SH JOHNSON & JOHNSON	COST	19,925.	20,101.
200 SH LOCKHEED MARTIN	COST	15,798.	13,982.
275 SH MCDONALDS CORP	COST	15,595.	21,109.
775 SH MICROSOFT CORP	COST	25,455.	21,630.
425 SH NESTLE SA SPON	COST	18,496.	24,964.

JOSEPH W & FAITH K TIBERIO CHARITABLE
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STATEMENT 7 (CONTINUED)
FORM 990-PF, PART II, LINE 10B
INVESTMENTS - CORPORATE STOCKS

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
400 SH NOVARTIS	COST	\$ 18,529.	\$ 23,580.
300 SH PEPSICO	COST	14,304.	19,599.
200 SH PRAXAIR	COST	16,411.	19,094.
650 SH REPUBLIC SERVICES	COST	18,639.	19,409.
400 SH SCHLUMBERGER	COST	13,856.	33,400.
525 SH SOUTHERN CO	COST	19,022.	20,071.
350 SH STATE STREET CORP	COST	27,255.	16,219.
550 SH STRYKER CORP	COST	23,770.	29,535.
226 SH TELEPHONE & DATA SYS	COST	5,650.	5,697.
225 SH UNION PACIFIC	COST	9,674.	20,848.
275 SH UNITED TECHNOLOGIES	COST	12,581.	21,648.
375 SH VANGUARD EMERGING MKTS	COST	18,307.	18,055.
725 SH VODAFONE GRP	COST	15,629.	19,169.
700 SH HCP INC	COST	21,012.	25,753.
TOTAL		\$ 659,435.	\$ 765,146.

STATEMENT 8
FORM 990-PF, PART II, LINE 10C
INVESTMENTS - CORPORATE BONDS

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
25000 DIAGEO CAPITAL NOTE	COST	\$ 24,781.	\$ 26,115.
10000 ASTORIA FINL CORP SR NT	COST	9,987.	10,268.
25000 GE CAPITAL CORP MTN	COST	25,026.	26,727.
25000 CONOCOPHILLIPS NOTE	COST	25,000.	26,841.
10000 COMCAST CABLE COMM SR NT	COST	10,141.	11,221.
25000 AUTOZONE INC NOTE	COST	26,156.	27,763.
25000 AMGEN INC SR NT	COST	23,919.	27,473.
25000 DOW CHEM SR NT	COST	24,948.	27,680.
25000 KROGER CO SR NT	COST	24,972.	26,268.
TOTAL		\$ 194,930.	\$ 210,356.

STATEMENT 9
FORM 990-PF, PART III, LINE 3
OTHER INCREASES

BOOK / TAX DIFFERENCE.....	\$ 399.
TOTAL	\$ 399.

JOSEPH W & FAITH K TIBERIO CHARITABLE
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STATEMENT 10
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(A) DESCRIPTION	(B) HOW ACQUIRED	(C) DATE ACQUIRED	(D) DATE SOLD
1	125 SH ACCENTURE PLC CL A	PURCHASED	10/02/2009	8/30/2010
2	25000 ANADARKO PETRO 5.75% 6/15/14	PURCHASED	6/10/2009	6/03/2010
3	100 SH CHUBB CORP	PURCHASED	3/02/2010	8/30/2010
4	375 SH FLUOR CORP NEW	PURCHASED	6/04/2009	3/01/2010
5	25000 TRANSOCEAN INC. CONV 1.625%	PURCHASED	6/04/2010	12/14/2010
6	175 SH TYCO ELECTRONICS LTD	PURCHASED	12/01/2009	8/30/2010
7	10000 BURLINGTON RES FIN 6.680% 2/5/11	PURCHASED	4/04/2008	8/03/2010
8	75 SH CH ROBINSON	PURCHASED	3/16/2009	8/30/2010
9	75 SH COLGATE-PALMOLIVE	PURCHASED	2/22/2008	3/02/2010
10	200 SH COVIDIEN PLC	PURCHASED	VARIOUS	3/02/2010
11	375 SH DIAAGEO PLC SPNS ADR	PURCHASED	10/25/2007	7/08/2010
12	100 SH ECOLAB INC COM	PURCHASED	7/12/2007	8/30/2010
13	270 SH HARRIS CORP DEL COM	PURCHASED	VARIOUS	3/02/2010
14	100 SH HARRIS CORP DEL COM	PURCHASED	10/19/2006	8/30/2010
15	150 SH HCP INC REIT	PURCHASED	7/13/2007	8/30/2010
16	300 SH ISHARES MSCI EAFE INDEX FD	PURCHASED	11/25/2003	3/01/2010
17	100 SH JOHNSON & JOHNSON	PURCHASED	10/25/2005	8/30/2010
18	75 SH MCDONALDS CORP COM	PURCHASED	10/29/2008	8/30/2010
19	100 SH MEDTRONICS	PURCHASED	8/23/2000	8/30/2010
20	450 SH MEDTRONICS	PURCHASED	VARIOUS	11/05/2010
21	225 SH MICROSOFT CORP	PURCHASED	11/29/2007	8/30/2010
22	175 SH NESTLE SA SPONS ADR	PURCHASED	1/24/2008	3/02/2010
23	100 SH PEPSICO INC	PURCHASED	11/25/2003	8/30/2010
24	50 SH PRAXAIR INC	PURCHASED	2/21/2008	8/30/2010
25	550 SH ROCHE HLDG LTD SPONS ADR	PURCHASED	9/14/2005	8/17/2010
26	100 SH ROPER INDS INC NEW	PURCHASED	9/09/2008	8/30/2010
27	325 SH ROPER INDS INC NEW	PURCHASED	9/09/2008	11/05/2010
28	75 SH SIGMA ALDRICH CORP	PURCHASED	10/24/2007	8/30/2010
29	275 SH SIGMA ALDRICH CORP	PURCHASED	10/24/2007	11/05/2010
30	174 SH TELEPHONE & DATA 7.60% PFD SER A	PURCHASED	11/28/2001	12/27/2010
31	10000 TYCO INTL. GROUP 6.375% 10/15/11	PURCHASED	1/22/2002	5/28/2010
32	50 SH UNION PACIFIC CORP COM	PURCHASED	1/24/2006	8/30/2010
33	75 SH UNITED TECHNOLOGIES CORP	PURCHASED	12/12/2003	8/30/2010
34	350 SH VISA INC CL A	PURCHASED	11/20/2008	3/01/2010
35	CAPITAL GAIN DIVIDENDS			

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
1	4,644.		4,695.	-51.				\$ -51.
2	24,401.		25,242.	-841.				-841.
3	5,446.		5,133.	313.				313.
4	16,101.		18,536.	-2,435.				-2,435.
5	25,000.		24,948.	52.				52.
6	4,387.		4,065.	322.				322.
7	10,331.		10,010.	321.				321.
8	4,878.		3,363.	1,515.				1,515.
9	6,274.		5,687.	587.				587.
10	10,040.		8,056.	1,984.				1,984.
11	24,564.		33,878.	-9,314.				-9,314.
12	4,717.		4,331.	386.				386.
13	12,226.		11,696.	530.				530.
14	4,295.		4,325.	-30.				-30.
15	5,334.		4,552.	782.				782.
16	15,863.		12,607.	3,256.				3,256.

JOSEPH W & FAITH K TIBERIO CHARITABLE
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STATEMENT 10 (CONTINUED)
FORM 990-PF, PART IV, LINE 1
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

ITEM	(E) GROSS SALES	(F) DEPREC. ALLOWED	(G) COST BASIS	(H) GAIN (LOSS)	(I) FMV 12/31/69	(J) ADJ. BAS. 12/31/69	(K) EXCESS (I) - (J)	(L) GAIN (LOSS)
17	5,768.		6,389.	-621.				\$ -621.
18	5,489.		4,253.	1,236.				1,236.
19	3,222.		5,139.	-1,917.				-1,917.
20	15,877.		19,138.	-3,261.				-3,261.
21	5,315.		7,549.	-2,234.				-2,234.
22	8,788.		7,616.	1,172.				1,172.
23	6,399.		4,768.	1,631.				1,631.
24	4,330.		4,103.	227.				227.
25	18,673.		19,929.	-1,256.				-1,256.
26	5,852.		5,884.	-32.				-32.
27	23,251.		19,122.	4,129.				4,129.
28	3,976.		3,718.	258.				258.
29	17,929.		13,632.	4,297.				4,297.
30	4,350.		4,350.	0.				0.
31	10,748.		10,038.	710.				710.
32	3,648.		2,150.	1,498.				1,498.
33	4,940.		3,431.	1,509.				1,509.
34	30,134.		17,245.	12,889.				12,889.
35								76.
TOTAL								\$ 17,688.

STATEMENT 11
FORM 990-PF, PART VIII, LINE 1
LIST OF OFFICERS, DIRECTORS, TRUSTEES, AND KEY EMPLOYEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED	COMPEN- SATION	CONTRI- BUTION TO EBP & DC	EXPENSE ACCOUNT/ OTHER
JOSEPH W. TIBERIO 36 ASH LANE SHERBORN, MA 01770	TRUSTEE 0	\$ 0.	\$ 0.	\$ 0.
FAITH K. TIBERIO 36 ASH LANE SHERBORN, MA 01770	TRUSTEE 0	0.	0.	0.
ALAN SCHWADRON, CPA 75 SECOND AVE - SUITE #425 NEEDHAM, MA 02494	TRUSTEE 0	600.	0.	0.
CATHERINE A. AGIUS 382 OCEAN AVENUE - APT 1701 REVERE, MA 02151	TRUSTEE 0	600.	0.	0.
FAITH DOUGHERTY 7571 NORTH GOODRICH SQUARE NEW ALBANY, OH 43054	TRUSTEE 0	600.	0.	0.
TOTAL		\$ 1,800.	\$ 0.	\$ 0.

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STATEMENT 12
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
SHERBORN LIONS 288 DOVER ROAD WESTWOOD, MA	NONE	501C	CHARITABLE	\$ 1,000.
DUBLIN MONTESSORI ACADEMY 10465 SAWMILL ROAD POWELL, OH 43065	NONE	501C	EDUCATIONAL	250.
CIVIL WAR PRESERVATION TRUST 1331 H STREET - SUITE 1001 WASHINGTON, DC 20005	NONE	501C	EDUCATIONAL	600.
OLD ENGLISH SHEEPDOG RESCUE OF NEW ENG 49 STONEHENGE ROAD LINCOLN, MA 01773	NONE	501C	CRUELTY PREVENTION	250.
AMERICAN INDIAN COLLEGE FUND 8333 GREENWOOD BOULEVARD DENVER, CO 80221	NONE	501C	EDUCATIONAL	600.
BLACKSTONE POLICE DEPT BLACKSTONE, MA	NONE	501C	PUBLIC SAFETY	2,000.
BLACKSTONE FIRE DEPT BLACKSTONE, MA	NONE	501C	PUBLIC SAFETY	2,000.
LIGHTNER MUSEUM KING STREET ST AUGUSTINE, FL 32085	NONE	501C	EDUCATIONAL	5,000.
BOSTON LYRIC OPERA 45 FRANKLIN ST - 4TH FL BOSTON, MA 02110	NONE	501C	LITERARY	10,500.
LIMELIGHT THEATER INC P O BOX 1196 ST AUGUSTINE, FL 32085	NONE	501C	LITERARY	5,000.
ST AUGUSTINE SISTER CITIES ASSN P O BOX 210 ST AUGUSTINE, FL 32085	NONE	501C	CHARITABLE	2,000.
WELLESLEY MO MTG OF FRIENDS 20 BENVENUE STREET WELLESLEY, MA 02482	NONE	501C	CHARITABLE	3,000.

STATEMENT 12 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
BOSTON MUSEUM OF FINE ARTS 465 HUNTINGTON AVE BOSTON, MA 02115	NONE	501C	LITERARY	\$ 5,000.
BOSTON BALLET 19 CLARENDON STREET BOSTON, MA 02116	NONE	501C	LITERARY	1,000.
ST AUGUSTINE TRUST FOR HISTORIC ST AUGUSTINE, FL	NONE	501C	CHARITABLE	1,000.
WOMAN'S NATIONAL FARM P O 325 RAWSON, OH 45881	NONE	501C	CHARITABLE	1,500.
AMERICAN CANCER SOCIETY 30 SPEEN STREET FRAMINGHAM, MA 01701	NONE	501C	SCIENTIFIC	2,000.
EMMA CONCERT ASSOCIATION 2692 U.S. 1 SAIT AUGUSTINE, FL 32086	NONE	501C	LITERARY	500.
FIRST COAST OPERA 3125 AGRICULTURAL CENTER DRIVE ST AUGUSTINE, FL	NONE	501C	LITERARY	500.
MASS 4H CLUB ASHLAND, MA	NONE	501C	CHARITABLE	1,000.
ADOPT A PLATOON P O BOX 1457 SEABROOK, NH 03874	NONE	501C	CHARITABLE	150.
CMRI D/B/A FATIMA MARIAN CTR 7745 MILITARY AVENUE OMAHA, NE 68134	NONE	501C	RELIGIOUS	2,000.
FLORIDA TRUST FOR HISTORIC P O BOX 11206 TALLAHASSEE, FL 32303	NONE	501C	EDUCATIONAL	500.
HUNTINGTON THEATER 264 HUNTINGTON AVE BOSTON, MA 02115	NONE	501C	LITERARY	25,000.
RED CLOUD INDIAN SCHOOL 100 MISSION DRIVE PINE RIDGE , SD 57770	NONE	501C	CHARITABLE	500.

STATEMENT 12 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

NAME AND ADDRESS	DONEE RELATIONSHIP	FOUND- ATION STATUS	PURPOSE OF GRANT	AMOUNT
FLAGLER COLLEGE KING STREET ST AUGUSTINE, FL 32084	NONE	501C	EDUCATIONAL	\$ 3,000.
SHERBORN FIRE AND RESCUE SHERBORN, MA	NONE	501C	PUBLIC SAFETY	1,500.
VISITING NURSES ,	NONE	501C	CHARITABLE	1,500.
AMERICAN REPERTORY THEATRE 64 BRATTLE STREET CAMBRIDGE, MA 02138	NONE	501C	LITERARY	1,000.
HOLLISTON HIGH SCHOOL AGRICULTURAL 370 HOLLIS STREET HOLLISTON, MA 01746	NONE	501C	EDUCATIONAL	250.
DOWD CENTER FOR THE HOMELESS 651 BROAD STREET COLUMBUS, OH	NONE	501C	CHARITABLE	150.
CUMBERLAND COLLEGE 6178 COLLEGE STATION DRIVE WILLIAMSBURG, KY	NONE	501C	EDUCATIONAL	600.
GROWING HOPE, INC. PO BOX 970621 COCONUT CREEK , FL 33097	NONE	501C	CHARITABLE	1,000.
HOLLISTON PTSA HOLLISTON, MA	NONE	501C	EDUCATIONAL	100.
CITY OF ST AUGUSTINE HERITAGE FUND ST AUGUSTINE, FL	NONE	501C	EDUCATIONAL	5,000.
PINE MANOR COLLEGE 400 HEATH STREET CHESTNUT HILL , MA 02467	NONE	501C	EDUCATIONAL	100.
SUSAN G KOMEN BREAST CANCER 5005 BJ FREEWAY, SUITE 250 DALLAS, TX 45244	NONE	501C	SCIENTIFIC	100.
UNIVERSITY OF SAN FRANCISCO 2130 FULTON S STREET SAN FRANCISCO, CA 94117	NONE	501C	EDUCATIONAL	4,000.

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STATEMENT 12 (CONTINUED)
FORM 990-PF, PART XV, LINE 3A
RECIPIENT PAID DURING THE YEAR

<u>NAME AND ADDRESS</u>	<u>DONEE RELATIONSHIP</u>	<u>FOUND- ATION STATUS</u>	<u>PURPOSE OF GRANT</u>	<u>AMOUNT</u>
CLARK UNIVERSITY 950 MAIN STREET WORCESTER, MA 01610	NONE	501C	EDUCATIONAL	\$ 4,000.
CHRISTIAN APPALACHIAN PROJECT 4192 NORTH WILDERNESS ROAD MT VERNON, KY 40456	NONE	501C	CHARITABLE	300.
FREEDOM'S FOUNDATION 1601 VALLEY FORGE ROAD VALLEY FORGE, PA 19481	NONE	501C	CHARITABLE	1,000.
WESTTOWN FUND 975 WESTTOWN ROAD WEST CHESTER , PA 19382	NONE	501C	CHARITABLE	500.
FRAMINGHAM HISTORY CENTER 16 VERNON STREET FRAMINGTON, MA 01703	NONE	501C	CHARITABLE	500.
CITY OF ST AUGUSTINE HERITAGE FUND ST AUGUSTINE, FL	NONE	501C	CHARITABLE	450.
TOTAL				\$ <u>97,900.</u>

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box. ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only. . . . ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	JOSEPH W & FAITH K TIBERIO CHARITABLE FOUNDATION	04-3253603
	Number, street, and room or suite number. If a P.O. box, see instructions.	
	36 ASH LANE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	SHERBORN, MA 01770	

Enter the Return code for the return that this application is for (file a separate application for each return). **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of. ► BOSTON PRIVATE BANK & TRUST CO

Telephone No. ► 617-912-4254 FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box. ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box. ☐. If it is for part of the group, check this box. ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 11, to file the exempt organization return for the organization named above.
The extension is for the organization's return for:

- ☒ calendar year 20 10 or
► ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,307.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,307.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.		\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

BAA For Paperwork Reduction Act Notice, see Instructions.Form **8868** (Rev. 1-2011)

Form **8868**
(Rev. January 2011)**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

Department of the Treasury
Internal Revenue Service► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Automatic 3-Month Extension of Time. Only submit original (no copies needed).A corporation required to file Form 990-T and requesting an automatic 6-month extension — check this box and complete Part I only. . . . ☐*All other corporations (including 1120-C filers), partnerships, REMICS, and trusts must use Form 7004 to request an extension of time to file income tax returns.*

Type or print File by the due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	JOSEPH W & FAITH K TIBERIO CHARITABLE FOUNDATION	04-3253603
	Number, street, and room or suite number. If a P.O. box, see instructions.	
	36 ASH LANE	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	SHERBORN, MA 01770	

Enter the Return code for the return that this application is for (file a separate application for each return). **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

- The books are in the care of ► BOSTON PRIVATE BANK & TRUST CO

Telephone No. ► 617-912-4254 FAX No. ► _____

- If the organization does not have an office or place of business in the United States, check this box. ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box. ► ☐. If it is for part of the group, check this box. ► ☐ and attach a list with the names and EINs of all members the extension is for.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 8/15, 20 11, to file the exempt organization return for the organization named above.

The extension is for the organization's return for:

- ☒ calendar year 20 10 or
 ► ☐ tax year beginning _____, 20 _____, and ending _____, 20 _____.

- 2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a \$	1,307.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b \$	1,307.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.**BAA For Paperwork Reduction Act Notice, see Instructions.**Form **8868** (Rev. 1-2011)

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print	Name of exempt organization	Employer identification number
	JOSEPH W & FAITH K TIBERIO CHARITABLE FOUNDATION	04-3253603
	Number, street, and room or suite number. If a P.O. box, see instructions.	
	MCGAUNN & SCHWADRON, CPA'S, LLC 75 SECOND AVENUE, SUITE 425	
File by the extended due date for filing the return. See instructions.	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	NEEDHAM HEIGHTS, MA 02494-2897	

Enter the Return code for the return that this application is for (file a separate application for each return). 04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (section 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of. **BOSTON PRIVATE BANK & TRUST CO**
Telephone No. **617-912-4254** FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until 11/15, 2011.

5 For calendar year 2010, or other tax year beginning _____, 20____, and ending _____, 20____.

6 If the tax year entered in line 5 is for less than 12 months, check reason: ☐ Initial return ☐ Final return


☐ Change in accounting period

7 State in detail why you need the extension... TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	1,307.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	1,307.
c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **CPA / TRUSTEE** Date **8/9/2011**

BAA

FIFZ0502L 11/15/10

Form 8868 (Rev 1-2011)

ACCOUNT # 033904

Form 8868 (Rev 1-2011)

Page 2

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note: Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print	Name of exempt organization	Employer identification number
	JOSEPH W & FAITH K TIBERIO CHARITABLE FOUNDATION	04-3253603
File by the extended due date for filing the return. See instructions.	Number, street, and room or suite number. If a P.O. box, see instructions.	
	MCGAUNN & SCHWADRON, CPA'S, LLC 75 SECOND AVENUE, SUITE 425	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NEEDHAM HEIGHTS, MA 02494-2897	

Enter the Return code for the return that this application is for (file a separate application for each return)..... **04**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
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Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in care of. **BOSTON PRIVATE BANK & TRUST CO**
Telephone No. **617-912-4254** FAX No. _____
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN).... . If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until 11/15, 2011.
- 5 For calendar year 2010, or other tax year beginning _____, 20____, and ending _____, 20____.
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- 7 State in detail why you need the extension.. TAXPAYER RESPECTFULLY REQUESTS ADDITIONAL TIME TO GATHER INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.....	8a \$	1,307.
8b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.....	8b \$	1,307.
8c Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.....	8c \$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Glenn Hill Title CPA / TRUSTEE Date 8/9/2011

BAA

FIFZ0502L 11/15/10

Form 8868 (Rev 1-2011)