Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

**or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation THE BROMLEY CHARITABLE TRUST	A Employer identification number 04-3237138
Number and street (or P O box number if mail is not delivered to street address) 299 CLAPBOARDTREE STREET Room/suite	B Telephone number (617)523-3588
City or town, state, and ZIP code WESTWOOD, MA 02090	C If exemption application is pending, check here ▶☐ D 1. Foreign organizations, check here ▶☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ▶☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation	E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 7,599,719. J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1 Contributions, gifts, grants, etc , received	1,261,293.		N/A	
2 Check ▶☐ if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	188,009.	188,009.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	<435,865.>			STATEMENT 1
b Gross sales price for all assets on line 6a 2,688,602.				
7 Capital gain net income (from Part IV, line 2)		382,823.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	10.	10.		STATEMENT 3
12 **Total.** Add lines 1 through 11	1,013,447.	570,842.		
Operating and Administrative Expenses 13 Compensation of officers, directors, trustees, etc	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees STMT 4	11,873.	0.		11,873.
b Accounting fees				
c Other professional fees STMT 5	990.	990.		0.
17 Interest				
18 Taxes STMT 6	1,303.	1,303.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses STMT 7	15,237.	15,237.		0.
24 **Total operating and administrative expenses.** Add lines 13 through 23	29,403.	17,530.		11,873.
25 Contributions, gifts, grants paid	2,272,300.			2,272,300.
26 **Total expenses and disbursements.** Add lines 24 and 25	2,301,703.	17,530.		2,284,173.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	<1,288,256.>			
b **Net investment income** (if negative, enter -0-)		553,312.		
c **Adjusted net income** (if negative, enter -0-)			N/A	

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12-07-10 LHA **For Paperwork Reduction Act Notice, see the instructions.** Form **990-PF** (2010)

09590504 736350 316 2010.03050 THE BROMLEY CHARITABLE TRUS 3161 20

Part II Balance Sheets (Attached schedules and amounts in the description column should be for end-of-year amounts only)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	435,821.	550,096.	550,096.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 9	5,815,980.	4,110,335.	3,711,510.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 10	2,000,000.	2,237,500.	3,338,113.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	8,251,801.	6,897,931.	7,599,719.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	8,251,801.	8,251,801.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	0.	<1,353,870.>	
	30 **Total net assets or fund balances**	8,251,801.	6,897,931.	
	31 **Total liabilities and net assets/fund balances**	8,251,801.	6,897,931.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,251,801.
2	Enter amount from Part I, line 27a	2	<1,288,256.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	6,963,545.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 8	5	65,614.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	6,897,931.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b	SEE ATTACHED STATEMENTS			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	2,688,602.		2,305,779.	382,823.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	(l) Gains (Col (h) gain minus col. (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				382,823.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } 2 382,823.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col (c))
2009	1,685,765.	6,479,353.	.260175
2008	1,934,454.	7,097,643.	.272549
2007	2,583,428.	7,482,958.	.345242
2006	1,725,909.	5,509,363.	.313268
2005	2,230,173.	4,253,406.	.524326

2	Total of line 1, column (d)	2	1.715560
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.343112
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	7,033,549.
5	Multiply line 4 by line 3	5	2,413,295.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	5,533.
7	Add lines 5 and 6	7	2,418,828.
8	Enter qualifying distributions from Part XII, line 4	8	2,284,173.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	11,066.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0.
3	Add lines 1 and 2	3	11,066.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	11,066.
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a: 33,743.		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	33,743.
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	22,677.
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ 22,677. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: **(1)** On the foundation ▶ $ 0. **(2)** On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ DUNCAN MCFARLAND Telephone no ▶ (617) 523-3588

Located at ▶ 299 CLAPBOARDTREE STREET, WESTWOOD, MA ZIP+4 ▶ 02090

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? [ ] Yes [X] No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? [ ] Yes [X] No

(3) Provide a grant to an individual for travel, study, or other similar purposes? [ ] Yes [X] No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? [ ] Yes [X] No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? [ ] Yes [X] No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b | |

Organizations relying on a current notice regarding disaster assistance check here ▶ [ ]

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A [ ] Yes [ ] No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? [ ] Yes [X] No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | Yes: | No: X |

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? [ ] Yes [X] No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
DUNCAN MCFARLAND 299 CLAPBOARDTREE STREET WESTWOOD, MA 02090	TRUSTEE 1.00	0.	0.	0.
ELLEN B. MCFARLAND 299 CLAPBOARDTREE STREET WESTWOOD, MA 02090	TRUSTEE 1.00	0.	0.	0.
NANCY E. DEMPZE HEMENWAY & BARNES - 60 STATE STREET BOSTON, MA 02109	TRUSTEE 1.00	0.	0.	0.
WILLIAM A. OATES, JR. 150 FEDERAL STREET - SUITE 1000 BOSTON, MA 02110	TRUSTEE 1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments See instructions.	
3	
Total. Add lines 1 through 3 ▶	0.

Form **990-PF** (2010)

023561
12-07-10

09590504 736350 316 2010.03050 THE BROMLEY CHARITABLE TRUS 3161

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	6,912,929.
b	Average of monthly cash balances	1b	227,730.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	7,140,659.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,140,659.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	107,110.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	7,033,549.
6	**Minimum investment return.** Enter 5% of line 5	6	351,677.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	351,677.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	11,066.		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	11,066.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	340,611.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	340,611.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	340,611.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,284,173.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	2,284,173.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,284,173.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				340,611.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			0.	
b Total for prior years ______ , ______ , ______		0.		
3 Excess distributions carryover, if any, to 2010				
a From 2005 2,041,147.				
b From 2006 1,482,791.				
c From 2007 2,255,937.				
d From 2008 1,587,288.				
e From 2009 1,365,880.				
f **Total** of lines 3a through e	8,733,043.			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 2,284,173.				
a Applied to 2009, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				340,611.
e Remaining amount distributed out of corpus	1,943,562.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	10,676,605.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	2,041,147.			
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	8,635,458.			
10 Analysis of line 9				
a Excess from 2006 1,482,791.				
b Excess from 2007 2,255,937.				
c Excess from 2008 1,587,288.				
d Excess from 2009 1,365,880.				
e Excess from 2010 1,943,562.				

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter. (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

SEE STATEMENT 11

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed·

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors·

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
SEE LIST ATTACHED	NONE	PUBLIC	GENERAL	2,272,300.
Total ▶ 3a				2,272,300.
b Approved for future payment				
NONE				
Total ▶ 3b				0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	188,009.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			14	10.	
8 Gain or (loss) from sales of assets other than inventory			18	<435,865.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		<247,846.>	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 <247,846.>

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee: [signature] Date: 5/9/11 Title: TRUSTEE

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
RICHARD J. SEMPLE	[signature]	05/04/11		

Firm's name ▶ NORTHEAST INVESTMENT MANAGEMENT, INC. Firm's EIN ▶
100 HIGH ST, STE 1000
Firm's address ▶ BOSTON, MA 02110-2301 Phone no 888-404-1557

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2010

Name of the organization	**Employer identification number**
THE BROMLEY CHARITABLE TRUST	04-3237138

Organization type (check one):

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of $5,000 or more during the year. ▶ $ ______________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization	Employer identification number
THE BROMLEY CHARITABLE TRUST	04-3237138

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DUNCAN MCFARLAND 299 CLAPBOARDTREE STREET WESTWOOD, MA 02090	$ 161,400.	Person [X] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution.)
2	DUNCAN MCFARLAND 299 CLAPBOARDTREE STREET WESTWOOD, MA 02090	$ 65,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
3	DUNCAN MCFARLAND 299 CLAPBOARDTREE STREET WESTWOOD, MA 02090	$ 290,700.	Person [X] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution.)
4	DUNCAN MCFARLAND 299 CLAPBOARDTREE STREET WESTWOOD, MA 02090	$ 71,094.	Person [X] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution.)
5	DUNCAN MCFARLAND 299 CLAPBOARDTREE STREET WESTWOOD, MA 02090	$ 359,195.	Person [X] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution.)
6	DUNCAN MCFARLAND 299 CLAPBOARDTREE STREET WESTWOOD, MA 02090	$ 313,904.	Person [X] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution.)

Name of organization	Employer identification number
THE BROMLEY CHARITABLE TRUST	04-3237138

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	10,000 SHS ISHARES MSCI HONG KONG INDEX FUND	$ 161,400.	03/24/10
3	20,000 NATIONAL FINANCIAL PARTNERS	$ 290,700.	04/12/10
4	1,700 ISHRS FTSE CHINA 25 INDEX	$ 71,094.	04/23/10
5	4,500 SPDR S&P EMERGING ASIA	$ 359,195.	09/13/10
6	18,400 ISHRS MSCI HONG KONG INDEX	$ 313,904.	09/13/10
		$	

Name of organization	Employer identification number
THE BROMLEY CHARITABLE TRUST	04-3237138

Part III **Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than $1,000 for the year.** Complete columns **(a)** through **(e)** and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **$1,000 or less** for the year. (Enter this information once. See instructions.) ▶ $

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift

Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	3133 ASIA PACIFIC FUND		04/20/05	12/17/10
b	5000 ASIA PACIFIC FUND		05/31/05	12/17/10
c	1867 ASIA PACIFIC FUND		03/19/07	12/17/10
d	5000 BLACKROCK STRATEGIC DVD ACH		01/09/06	12/17/10
e	5000 BLACKROCK STRATEGIC DVD ACH		01/12/06	12/17/10
f	5000 BLACKROCK DIVIDEND ACH		01/10/06	12/17/10
g	5000 BLACKROCK DIVIDEND ACH		01/23/06	12/17/10
h	5000 BLACKROCK DIVIDEND ACH		02/03/06	12/17/10
i	400 BLACKROCK INC		02/05/07	01/19/10
j	500 BLACKROCK INC		02/05/07	01/25/10
k	250 BLACKROCK INC		02/05/07	03/29/10
l	10000 ISHRS MSCI HONG KONG		10/10/08	03/24/10
m	3000 ISHRS MSCI HONG KONG		10/10/08	03/29/10
n	8400 ISHRS MSCI HONG KONG		12/19/08	09/13/10
o	10000 ISHRS MSCI HONG KONG		12/19/08	09/13/10

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	36,154.		44,974.	<8,820.>
b	57,699.		74,735.	<17,036.>
c	21,545.		39,137.	<17,592.>
d	52,309.		68,750.	<16,441.>
e	52,309.		69,342.	<17,033.>
f	51,949.		66,100.	<14,151.>
g	51,949.		65,000.	<13,051.>
h	51,949.		64,794.	<12,845.>
i	95,163.		67,833.	27,330.
j	112,719.		112,719.	0.
k	54,738.		42,396.	12,342.
l	161,498.		100,253.	61,245.
m	49,364.		30,076.	19,288.
n	143,386.		91,970.	51,416.
o	170,697.		109,488.	61,209.

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col. (h) gain over col (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				<8,820.>
b				<17,036.>
c				<17,592.>
d				<16,441.>
e				<17,033.>
f				<14,151.>
g				<13,051.>
h				<12,845.>
i				27,330.
j				0.
k				12,342.
l				61,245.
m				19,288.
n				51,416.
o				61,209.

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	

023591
05-01-10

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo , day, yr)
1a	7000 ISHRS MSCI HONG KONG		10/10/08	12/17/10
b	1000 ISHRS DJ SELECT DVD IDX		11/08/04	01/25/10
c	1000 ISHRS DJ SELECT DVD IDX		01/11/05	01/25/10
d	1000 ISHRS DJ SELECT DVD IDX		01/11/05	02/10/10
e	2000 ISHRS DJ SELECT DVD IDX		02/02/05	02/10/10
f	2000 ISHRS DJ SELECT DVD IDX		03/08/05	03/22/10
g	2000 ISHRS DJ SELECT DVD IDX		03/16/05	12/17/10
h	1700 ISHRS FTSE CHINA 25		12/19/08	04/23/10
i	2030 MANULIFE FINL PARTNRS		05/27/04	03/22/10
j	20000 NATIONAL FINL PARTNERS		11/18/08	04/12/10
k	2439.888 PRUDENTIAL HIGH YIELD		12/01/00	03/29/10
l	3210.380 PRUDENTIAL HIGH YIELD		12/01/00	03/29/10
m	3210.380 PRUDENTIAL HIGH YIELD		12/04/00	03/29/10
n	642.076 PRUDENTIAL HIGH YIELD		09/19/01	03/29/10
o	10497.276 PRUDENTIAL HIGH YIELD		09/20/01	03/29/10

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	131,684.		70,177.	61,507.
b	43,389.		60,300.	<16,911.>
c	43,389.		59,500.	<16,111.>
d	42,442.		59,500.	<17,058.>
e	84,884.		120,140.	<35,256.>
f	91,996.		125,000.	<33,004.>
g	99,938.		121,460.	<21,522.>
h	70,928.		51,810.	19,118.
i	38,895.		78,236.	<39,341.>
j	290,027.		36,573.	253,454.
k	13,005.		19,038.	<6,033.>
l	17,111.		25,000.	<7,889.>
m	17,111.		24,890.	<7,779.>
n	3,422.		4,400.	<978.>
o	55,950.		73,811.	<17,861.>

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col (h) gain over col (k), but not less than "-0-")
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col. (j), if any	
a				61,507.
b				<16,911.>
c				<16,111.>
d				<17,058.>
e				<35,256.>
f				<33,004.>
g				<21,522.>
h				19,118.
i				<39,341.>
j				253,454.
k				<6,033.>
l				<7,889.>
m				<7,779.>
n				<978.>
o				<17,861.>

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	

023591
05-01-10

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo, day, yr)
1a	1702.166 PRUDENTIAL HIGH YIELD		09/20/01	11/10/10
b	1605.190 PRUDENTIAL HIGH YIELD		04/17/02	11/10/10
c	4815.569 PRUDENTIAL HIGH YIELD		04/17/02	11/10/10
d	1877.075 PRUDENTIAL HIGH YIELD		06/16/03	11/10/10
e	4500 SPDR S&P EMERGING ASIA		12/19/08	09/13/10
f	VANGUARD DIVIDEND GWTH		VARIOUS	11/12/10
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	9,464.		11,969.	<2,505.>
b	8,925.		10,675.	<1,750.>
c	26,775.		32,100.	<5,325.>
d	10,437.		12,384.	<1,947.>
e	359,545.		203,743.	155,802.
f	65,857.		57,506.	8,351.
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F M.V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				<2,505.>
b				<1,750.>
c				<5,325.>
d				<1,947.>
e				155,802.
f				8,351.
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter "-0-" in Part I, line 7 }	2	382,823.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8	3	N/A

023591
05-01-10

FORM 990-PF GAIN OR (LOSS) FROM SALE OF ASSETS STATEMENT 1

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
3133 ASIA PACIFIC FUND		04/20/05	12/17/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
36,154.	90,356.	0.	0.	<54,202.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
5000 ASIA PACIFIC FUND		05/31/05	12/17/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
57,699.	144,200.	0.	0.	<86,501.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1867 ASIA PACIFIC FUND		03/19/07	12/17/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
21,545.	53,844.	0.	0.	<32,299.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
5000 BLACKROCK STRATEGIC DVD ACH		01/09/06	12/17/10

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
52,309.	68,750.	0.	0.	<16,441.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
5000 BLACKROCK STRATEGIC DVD ACH		01/12/06	12/17/10

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
52,309.	69,342.	0.	0.	<17,033.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
5000 BLACKROCK DIVIDEND ACH		01/10/06	12/17/10

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
51,949.	66,100.	0.	0.	<14,151.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
5000 BLACKROCK DIVIDEND ACH		01/23/06	12/17/10

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
51,949.	65,000.	0.	0.	<13,051.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
5000 BLACKROCK DIVIDEND ACH		02/03/06	12/17/10

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
51,949.	64,794.	0.	0.	<12,845.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
400 BLACKROCK INC		02/05/07	01/19/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
95,163.	88,976.	0.	0.	6,187.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
500 BLACKROCK INC		02/05/07	01/25/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
112,719.	111,220.	0.	0.	1,499.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
250 BLACKROCK INC		02/05/07	03/29/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
54,738.	55,610.	0.	0.	<872.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
10000 ISHRS MSCI HONG KONG		10/10/08	03/24/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
161,498.	161,400.	0.	0.	98.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
3000 ISHRS MSCI HONG KONG		10/10/08	03/29/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
49,364.	48,420.	0.	0.	944.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
8400 ISHRS MSCI HONG KONG		12/19/08	09/13/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
143,386.	143,304.	0.	0.	82.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
10000 ISHRS MSCI HONG KONG		12/19/08	09/13/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
170,697.	170,600.	0.	0.	97.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
7000 ISHRS MSCI HONG KONG		10/10/08	12/17/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
131,684.	112,980.	0.	0.	18,704.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1000 ISHRS DJ SELECT DVD IDX		11/08/04	01/25/10

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
43,389.	60,300.	0.	0.	<16,911.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1000 ISHRS DJ SELECT DVD IDX		01/11/05	01/25/10

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
43,389.	59,500.	0.	0.	<16,111.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1000 ISHRS DJ SELECT DVD IDX		01/11/05	02/10/10

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
42,442.	59,500.	0.	0.	<17,058.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
2000 ISHRS DJ SELECT DVD IDX		02/02/05	02/10/10

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
84,884.	120,140.	0.	0.	<35,256.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
2000 ISHRS DJ SELECT DVD IDX		03/08/05	03/22/10

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
91,996.	125,000.	0.	0.	<33,004.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
2000 ISHRS DJ SELECT DVD IDX		03/16/05	12/17/10

(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
99,938.	121,460.	0.	0.	<21,522.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1700 ISHRS FTSE CHINA 25		12/19/08	04/23/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
70,928.	71,094.	0.	0.	<166.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
2030 MANULIFE FINL PARTNRS		05/27/04	03/22/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
38,895.	39,123.	0.	0.	<228.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
20000 NATIONAL FINL PARTNERS		11/18/08	04/12/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
290,027.	290,700.	0.	0.	<673.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
2439.888 PRUDENTIAL HIGH YIELD		12/01/00	03/29/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
13,005.	27,902.	0.	0.	<14,897.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
3210.380 PRUDENTIAL HIGH YIELD		12/01/00	03/29/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
17,111.	36,714.	0.	0.	<19,603.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
3210.380 PRUDENTIAL HIGH YIELD		12/04/00	03/29/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
17,111.	36,714.	0.	0.	<19,603.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
642.076 PRUDENTIAL HIGH YIELD		09/19/01	03/29/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
3,422.	4,509.	0.	0.	<1,087.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
10497.276 PRUDENTIAL HIGH YIELD		09/20/01	03/29/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
55,950.	73,717.	0.	0.	<17,767.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1702.166 PRUDENTIAL HIGH YIELD		09/20/01	11/10/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
9,464.	11,954.	0.	0.	<2,490.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1605.190 PRUDENTIAL HIGH YIELD		04/17/02	11/10/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
8,925.	10,694.	0.	0.	<1,769.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
4815.569 PRUDENTIAL HIGH YIELD		04/17/02	11/10/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
26,775.	32,081.	0.	0.	<5,306.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
1877.075 PRUDENTIAL HIGH YIELD		06/16/03	11/10/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
10,437.	12,384.	0.	0.	<1,947.>

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
4500 SPDR S&P EMERGING ASIA		12/19/08	09/13/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
359,545.	359,195.	0.	0.	350.

(A) DESCRIPTION OF PROPERTY	MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
VANGUARD DIVIDEND GWTH		VARIOUS	11/12/10

(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
65,857.	56,890.	0.	0.	8,967.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	<435,865.>

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
UBS FINANCIAL	185,750.	0.	185,750.
UBS FINANCIAL - NONTAXABLE DIV	1,644.	0.	1,644.
VANGUARD DIVIDEND GROWTH FUND	615.	0.	615.
TOTAL TO FM 990-PF, PART I, LN 4	188,009.	0.	188,009.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
UBS FINANCIAL	10.	10.	
TOTAL TO FORM 990-PF, PART I, LINE 11	10.	10.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
HEMENWAY & BARNES LEGAL FEE	11,873.	0.		11,873.
TO FM 990-PF, PG 1, LN 16A	11,873.	0.		11,873.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NORTHEAST INVST MGMT - TAX PREP	990.	990.		0.
TO FORM 990-PF, PG 1, LN 16C	990.	990.		0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX WITHHELD	1,303.	1,303.		0.
TO FORM 990-PF, PG 1, LN 18	1,303.	1,303.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MASS. FORM PC FILING FEE	250.	250.		0.
UBS FINANCIAL RMA SERVICE FEES	13,860.	13,860.		0.
UBS FINANCIAL LOAN INTEREST	1,127.	1,127.		0.
TO FORM 990-PF, PG 1, LN 23	15,237.	15,237.		0.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT 8

DESCRIPTION	AMOUNT
ADJUSTMENT FOR JANUARY DIVIDENDS TAXABLE IN PRIOR YEAR	65,614.
TOTAL TO FORM 990-PF, PART III, LINE 5	65,614.

FORM 990-PF	CORPORATE STOCK	STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
1,150 BLACKROCK INC.	0.	0.
1,350 BLACKROCK INC.	300,294.	257,283.
2,000 CITIGROUP	92,660.	9,460.
2,000 CITIGROUP	94,960.	9,460.
168 EXXONMOBIL	8,316.	12,284.
233 GENERAL ELECTRIC	8,322.	4,262.
3,000 GENERAL ELECTRIC	108,030.	54,870.
3,000 GENERAL ELECTRIC	108,030.	54,870.
137 JOHNSON & JOHNSON	8,309.	8,473.
2,030 MANULIFE FINANCIAL	0.	0.
279 MICROSOFT	8,344.	7,787.
3,000 MICROSOFT	92,160.	83,730.
10,000 ASIA PACIFIC FUND	0.	0.
8,133 ASIA PACIFIC FUND	234,556.	97,222.
10,000 BLACKROCK STRATEGIC DIVID	0.	0.
20,000 BLACKROCK STRATEGIC DIVID	267,900.	213,800.
15,000 BLACKROCK DIVID ACHIEVERS	0.	0.
20,000 BLACKROCK DIVID ACHIEVERS	265,050.	206,800.
10,000 ISHARES MSCI HONG KONG INDEX	0.	0.
10,000 ISHARES MSCI HONG KONG INDEX	161,450.	189,200.
1,000 ISHARES DJ SELECT DIVIDEND	0.	0.
8,000 ISHARES DJ SELECT DIVIDEND	0.	0.
2,000 ISHARES DJ SELECT DIVIDEND	116,780.	99,720.
3,000 ISHARES DJ SELECT DIVIDEND	183,600.	149,580.
2,000 ISHARES DJ SELECT DIVIDEND	130,740.	99,720.
1,000 KAYNE ANDERSON MLP INVST	25,899.	31,470.
1,500 KAYNE ANDERSON MLP INVST	40,500.	47,205.
KAYNE ANDERSON MLP REINVEST	2,903.	3,651.
1,000 SPDR DJ GLOBAL REAL ESTATE	34,584.	38,930.
1,500 SPDR DJ GLOBAL REAL ESTATE	54,015.	58,395.
1,200 VANGUARD DIVIDEND APPRECIATION ETF	58,020.	63,156.
5,000 VANGUARD DIVIDEND APPRECIATION ETF	275,300.	263,150.
1,000 VANGUARD DIVIDEND APPRECIATION ETF	49,720.	52,630.
10,000 INVESCO SELECT REAL ESTATE	119,833.	81,600.
INVESCO SELECT REAL ESTATE REINVEST	88,154.	83,926.
1,291.156 VANGUARD INTL GROWTH	100,000.	79,432.

1,922.830 VANGUARD INTL GROWTH	150,000.	118,293.
VANGUARD INTL GROWTH REINVEST	53,989.	59,346.
6,041.566 VANGUARD INTL VALUE	250,000.	194,297.
VANGUARD INTL VALUE REINVEST	36,523.	35,322.
20,000 DWS GLOBAL HIGH INCOME FUND	146,490.	156,000.
3,210.380 PRUDENTIAL HIGH YIELD FUND	0.	0.
2,439.888 PRUDENTIAL HIGH YIELD FUND	0.	0.
3,210.380 PRUDENTIAL HIGH YIELD FUND	0.	0.
642.076 PRUDENTIAL HIGH YIELD FUND	0.	0.
12,199.442 PRUDENTIAL HIGH YIELD FUND	0.	0.
4,815.569 PRUDENTIAL HIGH YIELD FUND	0.	0.
1,605.190 PRUDENTIAL HIGH YIELD FUND	0.	0.
14,174.822 PRUDENTIAL HIGH YIELD FUND	93,516.	78,103.
1,877.075 PRUDENTIAL HIGH YIELD FUND	0.	0.
64,207.589 PRUDENTIAL HIGH YIELD FUND	170,478.	353,784.
6,420.759 PRUDENTIAL HIGH YIELD FUND	17,048.	35,378.
54,833.281 PRUDENTIAL HIGH YIELD FUND	145,588.	302,131.
2,954.061 PRUDENTIAL HIGH YIELD FUND	7,842.	16,277.
PRUDENTIAL HIGH YIELD FUND REINVEST	432.	513.
VANGUARD DIVIDEND GROWTH FUND	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 10B	4,110,335.	3,711,510.

FORM 990-PF — OTHER INVESTMENTS — STATEMENT 10

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
ARCHIPELAGO HOLDINGS LTD	FMV	1,500,000.	2,257,875.
WELLINGTON MGMT INVESTORS (IGUAZU)	FMV	500,000.	842,738.
HALE RESERVATION PROMISSORY NOTE	COST	237,500.	237,500.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,237,500.	3,338,113.

FORM 990-PF — PART XV - LINE 1A LIST OF FOUNDATION MANAGERS — STATEMENT 11

NAME OF MANAGER

DUNCAN MCFARLAND
ELLEN B. MCFARLAND

2010 Form 990-PF
The Bromley Charitable Trust
04-3237138

Part VII-B

Line 1(a)(4) The Foundation pays a fee annually for preparation of Form 990-PF and Massachusetts Form PC to Northeast Investment Management, Inc. (Northeast). William A. Oates, Jr., one of the Trustees of the Foundation, is an officer and shareholder of Northeast. The services provided by Northeast are reasonable and necessary to carry out the Foundation's exempt purpose. The fees paid to Northeast are not excessive and are calculated in the same manner as other clients of Northeast. The payment of this compensation is an act excepted from "self dealing" within the meaning of Regulations Section 53.4941(d)-3(c).

The Foundation occasionally pays a fee for legal services to Hemenway & Barnes. Nancy E. Dempze, one of the Trustees of the Foundation, is a partner of Hemenway & Barnes. The services provided by Hemenway & Barnes are reasonable and necessary to carry out the Foundation's exempt purpose. The fees paid to Hemenway & Barnes are not excessive and are calculated in the same manner as other clients of Hemenway & Barnes. The payment of this compensation is an act excepted from "self dealing" within the meaning of Regulations Section 53.4941(d)-3(c).

2010 Form 990-PF
Bromley Charitable Trust
04-3237138

Part XV
Line 3(a) - Grants Paid

Advocats	Kailua Kona, HI	$ 5,000.
Africa Baobab	Needham, MA	10,000.
ASSEMA	Boston, MA	1,000.
Beacon Academy	Boston, MA	35,000.
Becket-Chimney Corners YMCA	Becket, MA	10,000.
Cambodian Living Arts	Marion, MA	30,000.
Center for Tropical Forest Science	Washington, DC	50,000.
Charmacy Wildlife Center	Holbrook, MA	1,000.
Christmas in the City	Boston, MA	10,000.
Citizens Schools	Boston, MA	25,000.
Colby College	Waterville, ME	25,000.
Doctors Without Borders	New York, NY	10,000.
Epiphany School	Dorchester, MA	25,000.
Green For All	Washington, DC	30,000.
Hale Reservation	Westwood, MA	312,500.
Home for Little Wanderers	Boston, MA	10,000.
Institute for Musical Arts	Goshen, MA	10,000.
Lamp for Haiti Foundation	Philadelphia, PA	10,000.
Land Trust Alliance	Washington, DC	25,000.
Maine Coast Heritage Trust	Topsham, ME	10,000.
Marion Institute	Marion, MA	225,000.
Mass. Audubon Society	Lincoln, MA	10,000.
Mount Grace Land Conservation	Athol, MA	158,000.
Museum of Science	Boston, MA	7,000.
Neponset River Watershed	Canton, MA	10,000.
Neponset Valley Humane Society	Norwood, MA	1,000.
New England Wildflower Society	Framingham, MA	125,000.
New Profit	Cambridge, MA	500,000.
Nobles & Grennough School	Dedham, MA	10,000.
Pan Mass Challenge	Needham, MA	1,000.
Panthera	New York, NY	50,000.
Partners in Health	Boston, MA	10,000.
People's Grocery	Oakland, CA	25,000.
Philadelphia Little Quakers	Philadelphia, PA	1,000.
Polly Hill Arboretum	West Tisbury, MA	20,000.
Old Sturbridge Village	Sturbridge, MA	5,000.

2010 Form 990-PF
Bromley Charitable Trust
04-3237138

Part XV
Line 3(a) - Grants Paid (cont.)

RARE Conservation	Arlington, VA	100,000.
Rodman Ride for Kids	Foxboro, MA	3,000.
Rush University Medical Center	Chicago, IL	10,000.
Saint Anthony Trust Association	Washington, DC	25,000.
Saint John's Episcopal Church	Westwood, MA	1,600.
SPAN	Boston, MA	10,000.
Springside School	Philadelphia, PA	50,000.
Vanguard Charitable Endowment	Boston, MA	225,000.
WBUR	Boston, MA	200.
Westwood Community Chest	Westwood, MA	15,000.
Westwood Educational Foundation	Westwood, MA	5,000.
William Penn Charter School	Philadelphia, PA	25,000.
		2,272,300.
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