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Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010

Department of the Treasury Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning 01-01-2010, and ending 12-31-2010

G Check all that apply: Initial return, Amended return, Initial return of a former public charity, Address change, Final return, Name change

Name of foundation: JOHN BOLTEN CHARITABLE FOUNDATION. A Employer identification number: 04-2767454. B Telephone number: (617) 502-9472. H Check type of organization: Section 501(c)(3) exempt private foundation. J Accounting method: Cash. E If private foundation status was terminated under section 507(b)(1)(A), check here.

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12), Operating and Administrative Expenses (13-26), and Summary (27-29).

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

<b>Part II Balance Sheets</b>		Beginning of year			End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .						
	<b>2</b> Savings and temporary cash investments . . . . .	149,424	151,487	151,487			
	<b>3</b> Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____		0	0			
	<b>4</b> Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____						
	<b>5</b> Grants receivable . . . . .						
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .						
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____ 0						
	<b>8</b> Inventories for sale or use . . . . .						
	<b>9</b> Prepaid expenses and deferred charges . . . . .						
	<b>10a</b> Investments—U S and state government obligations (attach schedule)	335,970	336,598	348,232			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	1,491,781	1,490,529	1,606,138			
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	842,582	754,928	772,777			
	<b>11</b> Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____						
	<b>12</b> Investments—mortgage loans . . . . .						
	<b>13</b> Investments—other (attach schedule) . . . . .			0			
	<b>14</b> Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____						
<b>15</b> Other assets (describe ▶ _____)							
<b>16 Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	2,819,757	2,733,542	2,878,634				
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .						
	<b>18</b> Grants payable . . . . .						
	<b>19</b> Deferred revenue . . . . .						
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons						
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .						
	<b>22</b> Other liabilities (describe ▶ _____)						
	<b>23 Total liabilities</b> (add lines 17 through 22) . . . . .		0				
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>						
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>						
	<b>24</b> Unrestricted . . . . .						
	<b>25</b> Temporarily restricted . . . . .						
	<b>26</b> Permanently restricted . . . . .						
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>						
	<b>and complete lines 27 through 31.</b>						
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	2,819,757	2,733,542				
<b>28</b> Paid-in or capital surplus, or land, bldg, and equipment fund							
<b>29</b> Retained earnings, accumulated income, endowment, or other funds							
<b>30 Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	2,819,757	2,733,542					
<b>31 Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	2,819,757	2,733,542					

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b>	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	2,819,757
<b>2</b>	Enter amount from Part I, line 27a . . . . .	<b>2</b>	-85,472
<b>3</b>	Other increases not included in line 2 (itemize) ▶ _____	<b>3</b>	0
<b>4</b>	Add lines 1, 2, and 3 . . . . .	<b>4</b>	2,734,285
<b>5</b>	Decreases not included in line 2 (itemize) ▶ _____	<b>5</b>	743
<b>6</b>	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	2,733,542

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
<b>1a</b>	See Additional Data Table			
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
<b>a</b> See Additional Data Table			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

  

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	17,456
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No  
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

**1** Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	146,482	2,547,728	0.057495
2008	147,070	2,859,445	0.051433
2007	158,486	2,979,080	0.0532
2006	176,570	3,103,098	0.056901
2005	157,570	2,998,874	0.052543

  

<b>2</b> Total of line 1, column (d).	<b>2</b>	0.271572
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.054314
<b>4</b> Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	<b>4</b>	2,668,348
<b>5</b> Multiply line 4 by line 3.	<b>5</b>	144,930
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b).	<b>6</b>	617
<b>7</b> Add lines 5 and 6.	<b>7</b>	145,547
<b>8</b> Enter qualifying distributions from Part XII, line 4.	<b>8</b>	147,035

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

Table with 11 rows for excise tax calculations. Includes sub-rows 6a-6d for credits and payments. Total tax due is 0, overpayment is 471.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, Yes, and No. Questions cover political activities, tax returns, and substantial contributors.

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b> At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	<b>11</b>		<b>No</b>
<b>12</b> Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	<b>12</b>		<b>No</b>
<b>13</b> Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ _____	<b>13</b>	<b>Yes</b>	
<b>14</b> The books are in care of ▶ <u>SILVER BRIDGE ADVISORS LLC</u> Telephone no ▶ <u>(617) 502-9472</u> Located at ▶ <u>255 STATE STREET 6TH FLOOR BOSTON MA</u> ZIP+4 ▶ <u>021092167</u>			
<b>15</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . <input type="checkbox"/> <b>15</b> and enter the amount of tax-exempt interest received or accrued during the year . . . . . ▶			<input type="checkbox"/>
<b>16</b> At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? . . . . .	<b>16</b>		<b>No</b>

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes", enter the name of the foreign country ▶ \_\_\_\_\_

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
<b>1a</b> During the year did the foundation (either directly or indirectly)				
<b>(1)</b> Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>(2)</b> Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>(3)</b> Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>(4)</b> Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>(5)</b> Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>(6)</b> Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>b</b> If any answer is "Yes" to 1a(1)–(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . <input type="checkbox"/>	<b>1b</b>			
<b>c</b> Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? . . . . .	<b>1c</b>			<b>No</b>
<b>2</b> Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
<b>a</b> At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____				
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement—see page 20 of the instructions). . . . .	<b>2b</b>			<b>No</b>
<b>c</b> If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____				
<b>3a</b> Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<b>b</b> If "Yes," did it have excess business holdings in 2010 as a result of <b>(1)</b> any purchase by the foundation or disqualified persons after May 26, 1969, <b>(2)</b> the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or <b>(3)</b> the lapse of the 10-, 15-, or 20-year first phase holding period? ( <i>Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.</i> ) . . . . .	<b>3b</b>			
<b>4a</b> Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>			<b>No</b>
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	<b>4b</b>			<b>No</b>



**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**

**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

**Total** number of others receiving over \$50,000 for professional services. . . . . **0**

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
<b>1</b>	
<b>2</b>	
<b>3</b>	
<b>4</b>	

**Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b>	
<b>2</b>	
<b>3</b> All other program-related investments. See page 24 of the instructions	

**Total.** Add lines 1 through 3. . . . .

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
<b>a</b>	Average monthly fair market value of securities. . . . .	<b>1a</b>	2,558,839
<b>b</b>	Average of monthly cash balances. . . . .	<b>1b</b>	150,144
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions). . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c). . . . .	<b>1d</b>	2,708,983
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets. . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d. . . . .	<b>3</b>	2,708,983
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	<b>4</b>	40,635
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	2,668,348
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	<b>6</b>	133,417

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6. . . . .	<b>1</b>	133,417
<b>2a</b>	Tax on investment income for 2010 from Part VI, line 5. . . . .	<b>2a</b>	617
<b>b</b>	Income tax for 2010 (This does not include the tax from Part VI). . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b. . . . .	<b>2c</b>	617
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	<b>3</b>	132,800
<b>4</b>	Recoveries of amounts treated as qualifying distributions. . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4. . . . .	<b>5</b>	132,800
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions). . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	<b>7</b>	132,800

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
<b>a</b>	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	<b>1a</b>	147,035
<b>b</b>	Program-related investments—total from Part IX-B. . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required). . . . .	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule). . . . .	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	147,035
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	<b>5</b>	617
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	<b>6</b>	146,418

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
<b>1</b> Distributable amount for 2010 from Part XI, line 7				132,800
<b>2</b> Undistributed income, if any, as of the end of 2010				
<b>a</b> Enter amount for 2009 only. . . . .			0	
<b>b</b> Total for prior years 2008, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2010				
<b>a</b> From 2005. . . . .				9,974
<b>b</b> From 2006. . . . .				25,391
<b>c</b> From 2007. . . . .				18,726
<b>d</b> From 2008. . . . .				5,608
<b>e</b> From 2009. . . . .				20,272
<b>f</b> <b>Total</b> of lines 3a through e. . . . .	79,971			
<b>4</b> Qualifying distributions for 2010 from Part XII, line 4 ▶ \$ <u>147,035</u>				
<b>a</b> Applied to 2009, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . . .	0			
<b>d</b> Applied to 2010 distributable amount. . . . .				132,800
<b>e</b> Remaining amount distributed out of corpus	14,235			
<b>5</b> Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	94,206			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. . . . .		0		
<b>e</b> Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions. . . . .			0	
<b>f</b> Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .	0			
<b>8</b> Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .	9,974			
<b>9</b> <b>Excess distributions carryover to 2011.</b> Subtract lines 7 and 8 from line 6a. . . . .	84,232			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2006. . . . .				25,391
<b>b</b> Excess from 2007. . . . .				18,726
<b>c</b> Excess from 2008. . . . .				5,608
<b>d</b> Excess from 2009. . . . .				20,272
<b>e</b> Excess from 2010. . . . .				14,235

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling. . . . .  \_\_\_\_\_

**b** Check box to indicate whether the organization is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

	Tax year	Prior 3 years			<b>(e) Total</b>
	<b>(a) 2010</b>	<b>(b) 2009</b>	<b>(c) 2008</b>	<b>(d) 2007</b>	
<b>2a</b> Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .					
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> "Assets" alternative test—enter					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . . .					
<b>c</b> "Support" alternative test—enter					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed

**b** The form in which applications should be submitted and information and materials they should include

**c** Any submission deadlines

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

**Part XV** **Supplementary Information** (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Additional Data Table				
<b>Total . . . . .</b>				<b>▶ 3a</b> 135,000
<b>b</b> <i>Approved for future payment</i>				
<b>Total . . . . .</b>				<b>▶ 3b</b>





**Additional Data**

**Software ID:**  
**Software Version:**  
**EIN:** 04-2767454  
**Name:** JOHN BOLTEN CHARITABLE FOUNDATION

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
A	25 BRISTOL MYERS SQUIBB CO		2009-02-26	2010-01-06
B	325 BRISTOL MYERS SQUIBB CO		2008-07-11	2010-01-06
C	125 UNITED TECHNOLOGIES CORP		2008-02-07	2010-01-06
D	35 BECTON DICKINSON & CO		2009-02-26	2010-01-08
E	208 BECTON DICKINSON & CO		2008-02-07	2010-01-08
F	90 RESEARCH IN MOTION LIMITED		2009-02-26	2010-01-08
G	155 RESEARCH IN MOTION LIMITED		2009-01-06	2010-01-08
H	50 ACE LIMITED		2009-02-26	2010-02-12
I	193 ACE LIMITED		2007-03-05	2010-02-12
J	150000 U S TREASURY NOTES DTD 02/15/2000 6 5% 0		2000-03-02	2010-02-15
K	28 APPLE COMPUTER INC		2009-04-03	2010-03-05
L	12 APPLE COMPUTER INC		2008-02-07	2010-03-05
M	2031 727 VANGUARD INTM TERM TREAS-ADM		2009-12-30	2010-03-05
N	50445 45 VANGUARD INTM TERM TREAS-ADM		2008-12-30	2010-03-05
O	123 AFLAC INC		2004-06-18	2010-03-26
P	296 PHILIP MORRIS INTERNATIONAL		2009-02-26	2010-03-26
Q	135 TRANSOCEAN LTD		2008-12-08	2010-04-30
R	625 MEMC ELECTRONIC MATERIALS		2009-08-18	2010-05-03
S	340 MEMC ELECTRONIC MATERIALS		2008-08-01	2010-05-03
T	330 STATE STREET CORP		2009-02-26	2010-05-04
U	85 MONSANTO CO NEW		2009-10-09	2010-05-11
V	165 MONSANTO CO NEW		2009-02-27	2010-05-11
W	50 INTL BUSINESS MACHINES CORP		2004-06-18	2010-05-28
X	555 BRISTOL MYERS SQUIBB CO		2009-02-26	2010-06-18
Y	210 SCHLUMBERGER LTD		2009-02-26	2010-06-25
Z	73 1782 FRONTIER COMMUNICATIONS CORP		2010-05-28	2010-07-12
AA	130 8218 FRONTIER COMMUNICATIONS CORP		2009-02-26	2010-07-12
AB	100 MCDONALDS CORP		2008-11-26	2010-07-13
AC	115 GENZYME CORP - GENL DIVISION		2009-07-30	2010-07-23
AD	034 FRONTIER COMMUNICATIONS CORP		2010-05-28	2010-07-27

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
AE	362 BABCOCK & WILCOX		2010-01-06	2010-08-06
AF	5 BABCOCK & WILCOX		2009-12-11	2010-08-20
AG	100 MOSAIC CO COM		2009-05-26	2010-08-31
AH	60 MOSAIC CO COM		2010-05-11	2010-09-22
AI	65 MOSAIC CO COM		2009-05-26	2010-09-22
AJ	725 MCDERMOTT INTERNATIONAL INC		2010-01-06	2010-10-05
AK	275 CVS CORPORATION		2008-02-08	2010-10-08
AL	45000 CITIBANK CREDIT ABS 4 750% 10/22/12		2008-02-20	2010-10-20
AM	160 ACTIVISION BLIZZARD, INC		2009-11-13	2010-10-26
AN	75 AETNA INC - NEW		2010-01-08	2010-10-26
AO	10 AMAZON COM INC		2010-05-21	2010-10-26
AP	31 AMGEN INC		2009-02-26	2010-10-26
AQ	20 APPLE COMPUTER INC		2009-04-03	2010-10-26
AR	75 CVS CORPORATION		2008-08-01	2010-10-26
AS	30 CELGENE CORP		2009-01-09	2010-10-26
AT	107 CHESAPEAKE ENERGY CORP		2008-09-09	2010-10-26
AU	19 CHEVRONTEXACO CORP		2005-02-16	2010-10-26
AV	109 CISCO SYSTEMS INC		2007-12-04	2010-10-26
AW	19 COLGATE-PALMOLIVE CO		2006-08-08	2010-10-26
AX	110 COMCAST CORP-A		2010-07-13	2010-10-26
AY	20 CONCHO RESOURCES		2010-05-20	2010-10-26
AZ	55 CORNING INC		2010-05-06	2010-10-26
BA	25 DIAGEO PLC ADR		2010-09-22	2010-10-26
BB	30 EMERSON ELECTRIC CO		2008-11-26	2010-10-26
BC	23 ENSCO PLC SPONS ADR		2007-12-20	2010-10-26
BD	50 EXXON MOBIL CORPORATION		2009-02-26	2010-10-26
BE	138 GENERAL ELECTRIC CO		2008-02-07	2010-10-26
BF	10 GENZYME CORP - GENL DIVISION		2009-07-30	2010-10-26
BG	5 GOOGLE INC-CL A		2010-01-08	2010-10-26
BH	150 HOLOGIC INC		2008-05-02	2010-10-26

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
BI	115 INTEL CORP		2004-04-16	2010-10-26
BJ	30 INTL BUSINESS MACHINES CORP		2009-02-26	2010-10-26
BK	27 JP MORGAN CHASE & CO		2008-01-29	2010-10-26
BL	35 JOHNSON & JOHNSON		2004-06-18	2010-10-26
BM	33 L-3 COMMUNICATIONS HLDGS INC		2009-09-18	2010-10-26
BN	55 LOWES COS INC		2010-08-16	2010-10-26
BO	30 MCDONALDS CORP		2008-11-26	2010-10-26
BP	164 MICROSOFT CORP		2008-02-07	2010-10-26
BQ	90 MORGAN STANLEY DEAN WITTER		2010-01-08	2010-10-26
BR	25 MOSAIC CO COM		2010-05-11	2010-10-26
BS	90 NYSE EURONEXT INC		2010-03-05	2010-10-26
BT	15 NIKE INC CL B		2004-12-09	2010-10-26
BU	30 PROCTER & GAMBLE CO		2006-08-07	2010-10-26
BV	60 QUALCOMM, INC		2010-03-22	2010-10-26
BW	30 RIO TINTO PLC SPONS ADR		2009-04-30	2010-10-26
BX	50 TARGET CORPORATION		2010-03-26	2010-10-26
BY	50 TEVA PHARMACEUTICAL - SP ADR		2010-06-18	2010-10-26
BZ	125 US BANCORP		2010-03-26	2010-10-26
CA	29 UNITED TECHNOLOGIES CORP		2004-06-18	2010-10-26
CB	110 VERIZON COMMUNICATIONS		2008-04-30	2010-10-26
CC	55 WAL MART STORES INC		2009-01-16	2010-10-26
CD	30 WELLS FARGO & COMPANY - NEW		2004-06-18	2010-10-26
CE	3940 11 MAINSTAY INTERNATIONAL EQ I		2007-11-19	2010-11-03
CF	110 AFLAC INC		2009-02-06	2010-11-12
CG	480 AETNA INC - NEW		2010-06-18	2010-12-07
CH	50000 FHLB 4 750% 12/10/10		2008-02-19	2010-12-10
CI	215 GENZYME CORP - GENL DIVISION		2009-11-10	2010-12-17

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price		<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
A	629		502	127
B	8,174		6,826	1,348
C	8,790		6,743	2,047
D	2,733		2,322	411
E	16,242		18,215	-1,973
F	5,877		4,097	1,780
G	10,121		7,223	2,898
H	2,405		1,950	455
I	9,283		10,657	-1,374
J	150,000		151,406	-1,406
K	6,133		3,228	2,905
L	2,629		1,432	1,197
M	22,898		22,962	-64
N	568,520		541,428	27,092
O	6,635		5,061	1,574
P	15,457		12,848	2,609
Q	9,752		12,270	-2,518
R	8,493		10,131	-1,638
S	4,620		9,500	-4,880
T	14,008		12,738	1,270
U	4,892		6,391	-1,499
V	9,497		13,080	-3,583
W	6,258		4,509	1,749
X	14,210		10,911	3,299
Y	11,958		17,793	-5,835
Z	527		530	-3
AA	942		1,244	-302
AB	7,100		5,717	1,383
AC	7,343		6,432	911
AD				

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price		<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
AE	8,722		8,728	-6
AF	12		11	1
AG	5,800		5,584	216
AH	3,600		2,867	733
AI	3,900		3,629	271
AJ	10,485		8,773	1,712
AK	8,583		10,516	-1,933
AL	45,000		45,663	-663
AM	1,818		1,872	-54
AN	2,310		2,474	-164
AO	1,699		1,215	484
AP	1,770		1,729	41
AQ	6,154		2,306	3,848
AR	2,304		2,779	-475
AS	1,778		1,506	272
AT	2,265		4,238	-1,973
AU	1,613		1,117	496
AV	2,554		2,957	-403
AW	1,446		1,121	325
AX	2,165		2,105	60
AY	1,378		970	408
AZ	1,014		958	56
BA	1,844		1,716	128
BB	1,640		1,046	594
BC	1,084		1,244	-160
BD	3,316		3,473	-157
BE	2,236		4,734	-2,498
BF	722		559	163
BG	3,099		3,000	99
BH	2,442		3,545	-1,103

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

<b>(e)</b> Gross sales price		<b>(f)</b> Depreciation allowed (or allowable)	<b>(g)</b> Cost or other basis plus expense of sale	<b>(h)</b> Gain or (loss) (e) plus (f) minus (g)
BI	2,307		3,056	-749
BJ	4,217		2,674	1,543
BK	1,002		1,265	-263
BL	2,230		1,932	298
BM	2,351		3,397	-1,046
BN	1,195		1,089	106
BO	2,364		1,690	674
BP	4,228		5,266	-1,038
BQ	2,176		2,942	-766
BR	1,795		1,195	600
BS	2,717		2,575	142
BT	1,228		654	574
BU	1,881		1,779	102
BV	2,626		2,421	205
BW	1,982		1,224	758
BX	2,657		2,707	-50
BY	2,632		2,678	-46
BZ	2,979		3,297	-318
CA	2,165		1,293	872
CB	3,575		4,001	-426
CC	3,000		2,832	168
CD	774		881	-107
CE	50,473		67,967	-17,494
CF	6,018		4,264	1,754
CG	14,524		15,277	-753
CH	50,000		52,326	-2,326
CI	14,996		11,557	3,439

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69		(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any
A			127
B			1,348
C			2,047
D			411
E			-1,973
F			1,780
G			2,898
H			455
I			-1,374
J			-1,406
K			2,905
L			1,197
M			-64
N			27,092
O			1,574
P			2,609
Q			-2,518
R			-1,638
S			-4,880
T			1,270
U			-1,499
V			-3,583
W			1,749
X			3,299
Y			-5,835
Z			-3
AA			-302
AB			1,383
AC			911
AD			

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69		(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
AE			-6
AF			1
AG			216
AH			733
AI			271
AJ			1,712
AK			-1,933
AL			-663
AM			-54
AN			-164
AO			484
AP			41
AQ			3,848
AR			-475
AS			272
AT			-1,973
AU			496
AV			-403
AW			325
AX			60
AY			408
AZ			56
BA			128
BB			594
BC			-160
BD			-157
BE			-2,498
BF			163
BG			99
BH			-1,103

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - I**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69		(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) F M V as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any
BI			-749
BJ			1,543
BK			-263
BL			298
BM			-1,046
BN			106
BO			674
BP			-1,038
BQ			-766
BR			600
BS			142
BT			574
BU			102
BV			205
BW			758
BX			-50
BY			-46
BZ			-318
CA			872
CB			-426
CC			168
CD			-107
CE			-17,494
CF			1,754
CG			-753
CH			-2,326
CI			3,439

**Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i>				
HAGGAI INSTITUTE P O BOX 13 ATLANTA, GA 30370	NONE	PUBLIC CHARITY	GENERAL FUND	40,000
GOOD BOOK FOUNDATION 3328 ATDOANN DRIVE BIRMINGHAM, AL 35226	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
LUIS PALAU EVANGELISTIC TEAM INC P O BOX 50 PORTLAND, OR 97207	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
VINE BRANCH INC 4721 E 146TH STREET ARMEL, IN 46033	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
SAMARITAN'S PURSE P O BOX 3000 BOONE, NC 28607	NONE	PUBLIC CHARITY	GENERAL FUND	10,000
GLOBAL ACTION 7356 ALLIVA PLACE CARLSBAD, CA 92013	NONE	PUBLIC CHARITY	GENERAL FUND	25,000
SCHLOSS MITTERSILL P O BOX 9338 CHICO, CA 95927	NONE	PUBLIC CHARITY	GENERAL FUND	15,000
OIL AND WINE MINISTRIES 4802 W AVENUE N QUARTZ HILL, CA 93536	NONE	PUBLIC CHARITY	GENERAL FUND	15,000
<b>Total . . . . .</b>			<b>3a</b>	135,000

## TY 2010 Accounting Fees Schedule

**Name:** JOHN BOLTEN CHARITABLE FOUNDATION

**EIN:** 04-2767454

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TRUSTEES FEES	39,601	27,601		12,000

**TY 2010 Other Decreases Schedule**

**Name:** JOHN BOLTEN CHARITABLE FOUNDATION

**EIN:** 04-2767454

Description	Amount
ACCRUED INTEREST PAID ON PURCHASE	743

## TY 2010 Other Expenses Schedule

**Name:** JOHN BOLTEN CHARITABLE FOUNDATION

**EIN:** 04-2767454

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FILING FEE	35	0		35

**TY 2010 Other Income Schedule****Name:** JOHN BOLTEN CHARITABLE FOUNDATION**EIN:** 04-2767454

<b>Description</b>	<b>Revenue And Expenses Per Books</b>	<b>Net Investment Income</b>	<b>Adjusted Net Income</b>
FEDERAL TAX REFUND	334	0	

## TY 2010 Other Professional Fees Schedule

**Name:** JOHN BOLTEN CHARITABLE FOUNDATION

**EIN:** 04-2767454

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	3,857	3,857		

# TY 2010 Taxes Schedule

**Name:** JOHN BOLTEN CHARITABLE FOUNDATION

**EIN:** 04-2767454

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	26	26		0
FEDERAL ESTIMATES	500	0		0
FOREIGN TAXES ON QUALIFIED FOR	735	735		0
FOREIGN TAXES ON NONQUALIFIED	109	109		0