Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , and ending

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
STEVENS-BENNETT HOME, INC.

Number and street (or P O box number if mail is not delivered to street address)
337 MAIN STREET

Room/suite

City or town, state, and ZIP code
HAVERHILL MA 01830

A Employer identification number
04-2104803

B Telephone number (see page 10 of the instructions)
978-374-8861

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ $ 4,186,549

J Accounting method ☐ Cash [X] Accrual
☐ Other (specify)
(Part I, column (d) must be on cash basis)

Part I	**Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue 1	Contributions, gifts, grants, etc , received (attach schedule)	67,315			
2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
3	Interest on savings and temporary cash investments	263	263	263	
4	Dividends and interest from securities	50,415	50,415	50,415	
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10 STMT 1	44,355			
b	Gross sales price for all assets on line 6a 245,218				
7	Capital gain net income (from Part IV, line 2)		0		
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns & allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) STMT 2	1,097,676		1,097,676	
12	**Total.** Add lines 1 through 11	1,260,024	50,678	1,148,354	
Operating and Administrative Expenses 13	Compensation of officers, directors, trustees, etc	0			
14	Other employee salaries and wages	726,214		472,039	254,175
15	Pension plans, employee benefits	132,586		86,181	46,405
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule) STMT 3	10,000		10,000	
c	Other professional fees (attach schedule)				
17	Interest	39,514		25,684	13,830
18	Taxes (attach schedule) (see page 14 of the instructions) STMT 4	2,096		1,100	592
19	Depreciation (attach schedule) and depletion STMT 5	107,349		107,349	
20	Occupancy	68,667		44,634	24,033
21	Travel, conferences, and meetings	288			288
22	Printing and publications				
23	Other expenses (att sch) STMT 6	229,937		149,461	80,476
24	**Total operating and administrative expenses.** Add lines 13 through 23	1,316,651	0	896,448	419,799
25	Contributions, gifts, grants paid	0			0
26	**Total expenses and disbursements.** Add lines 24 and 25	1,316,651	0	896,448	419,799
27	Subtract line 26 from line 12				
a	**Excess of revenue over expenses and disbursements**	-56,627			
b	**Net investment income** (if negative, enter -0-)		50,678		
c	**Adjusted net income** (if negative, enter -0-)			251,906	

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For Paperwork Reduction Act Notice, see page 30 of the instructions.

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Part II Balance Sheets	Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing		19,266	15,551	15,551
	2 Savings and temporary cash investments		25,377	121,856	121,856
	3 Accounts receivable ▶	17,223			
	Less allowance for doubtful accounts ▶		26,577	17,223	17,223
	4 Pledges receivable ▶				
	Less allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7 Other notes and loans receivable (att schedule) ▶				
	Less allowance for doubtful accounts ▶	0			
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges		24,632	20,663	20,663
	10a Investments—U S and state government obligations (attach schedule)	STMT 7	155,531	163,329	163,329
	b Investments—corporate stock (attach schedule)	SEE STMT 8	1,077,827	1,200,011	1,200,011
	c Investments—corporate bonds (attach schedule)	SEE STMT 9	392,385	218,627	218,627
	11 Investments—land, buildings, and equipment basis ▶	2,222,021			
	Less accumulated depreciation (attach sch) ▶ STMT 10	936,549	1,381,472	1,285,472	2,225,000
	12 Investments—mortgage loans				
	13 Investments—other (attach schedule)				
	14 Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach sch) ▶				
	15 Other assets (describe ▶ SEE STATEMENT 11)		192,075	204,289	204,289
	16 **Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)		3,295,142	3,247,021	4,186,549
Liabilities	17 Accounts payable and accrued expenses		80,295	37,231	
	18 Grants payable				
	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable (attach schedule)				
	22 Other liabilities (describe ▶ SEE STATEMENT 12)		741,088	709,931	
	23 **Total liabilities** (add lines 17 through 22)		821,383	747,162	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**				
	24 Unrestricted		2,432,141	2,458,241	
	25 Temporarily restricted		118	118	
	26 Permanently restricted		41,500	41,500	
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.				
	27 Capital stock, trust principal, or current funds				
	28 Paid-in or capital surplus, or land, bldg, and equipment fund				
	29 Retained earnings, accumulated income, endowment, or other funds				
	30 **Total net assets or fund balances** (see page 17 of the instructions)		2,473,759	2,499,859	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)		3,295,142	3,247,021	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,473,759
2	Enter amount from Part I, line 27a	2	-56,627
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 13	3	82,727
4	Add lines 1, 2, and 3	4	2,499,859
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	2,499,859

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Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	N/A			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	406,496	1,530,206	0.265648
2008	406,442	2,200,645	0.184692
2007	365,092	2,159,435	0.169068
2006	364,239	2,170,161	0.167840
2005	332,858	2,108,656	0.157853

2 **Total** of line 1, column (d)	2	0.945101
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.189020
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	1,622,973
5 Multiply line 4 by line 3	5	306,774
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	507
7 Add lines 5 and 6	7	307,281
8 Enter qualifying distributions from Part XII, line 4	8	419,799

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of letter if necessary—see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b			1	507
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0
3	Add lines 1 and 2			3	507
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	507
6	Credits/Payments				
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	472		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	472
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	35
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ Refunded ▶			11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ____ **(2)** On foundation managers ▶ $ ____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either ● By language in the governing instrument, or ● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ MA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9	X	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ CORPORATION Telephone no ▶ 978-374-8861
337 MAIN STREET
Located at ▶ HAVERHILL MA ZIP+4 ▶ 01830

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	N/A	1c		
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010?	☐ Yes ☒ No			
	If "Yes," list the years ▶ 20 , 20 , 20 , 20				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 22 of the instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ 20 , 20 , 20 , 20				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010)	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?		4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No			
	(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A	**5b**		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No			
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		X
	If "Yes" to 6b, file Form 8870			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No			
b	If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A	**7b**		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE LIST ATTCHED	1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over $50,000 for professional services ▶

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 OPERATION OF HOME FOR THE AGED - BEDS FOR 30 LADIES	981,129
2 ACQUISITION OF ASSETS FOR THE HOME	11,350
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,536,105
b	Average of monthly cash balances	1b	111,583
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	1,647,688
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,647,688
4	Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	24,715
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,622,973
6	**Minimum investment return.** Enter 5% of line 5	6	81,149

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ [X] and do not complete this part)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2010 from Part VI, line 5 — 2a		
b	Income tax for 2010 (This does not include the tax from Part VI) — 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	419,799
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	419,799
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	507
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	419,292

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

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Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only				
b Total for prior years 20____ , 20____ , 20____				
3 Excess distributions carryover, if any, to 2010				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ ________				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶ N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☒ 4942(j)(5)

	Tax year (a) 2010	Prior 3 years (b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed N/A					
b 85% of line 2a N/A					
c Qualifying distributions from Part XII, line 4 for each year listed	419,799	406,968	406,982	365,790	1,599,539
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	419,799	406,968	406,982	365,790	1,599,539
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets N/A					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i) N/A					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	54,099	51,007	73,355	71,981	250,442
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) N/A					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) N/A					
(3) Largest amount of support from an exempt organization N/A					
(4) Gross investment income N/A					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year N/A				
Total			▶ 3a	
b Approved for future payment N/A				
Total			▶ 3b	

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions.)
1 Program service revenue					
a PROGRAM SERVICE REVENUE					1,094,657
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	263	
4 Dividends and interest from securities			14	50,415	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					44,355
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b TRUST INCOME					3,019
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0		50,678	1,142,031

13 **Total.** Add line 12, columns (b), (d), and (e) 13 1,192,709

(See worksheet in line 13 instructions on page 29 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions.)
93A	THE HOME'S EXEMPT PURPOSE IS TO PROVIDE A RESIDENCE FOR ELDERLY WOMEN. THIS PROGRAM COMPRISES THE ACTIVITIES WHICH PROVIDE THE ELDERLY WOMEN A RESIDENCE.

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

John D. Stevens, Exec. Dir. | 3/29/2011 | Exec. Dir.

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed
ROLAND LAMBALOT		03/21/11	
Firm's name ▶ ROLAND P. LAMBALOT PC		PTIN	P00085340
Firm's address ▶ 184 PLEASANT VALLEY ST # 205		Firm's EIN ▶	04-3233496
METHUEN, MA 01844-5855		Phone no	978-691-0050

DAA

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2010

Name of the organization

STEVENS-BENNETT HOME, INC.

Employer identification number

04-2104803

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year ▶ $

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization: STEVENS-BENNETT HOME, INC.

Employer identification number: 04-2104803

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	GRIFFIN-WHITE FOUNDATION	$ 6,900	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
2	WARREN ELLIS TRUST	$ 45,520	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
3	SUSIE WHITE TRSUT	$ 5,804	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Whom Sold	Date Acquired	Date Sold	How Received	Sale Price	Cost	Expense	Depreciation	Net Gain / Loss
AETNA US HEALTHCARE	10/31/03	9/29/10	PURCHASE	$ 37,038	$ 17,358	$	$	$ 19,680
AMERICAN INTERNATIONAL	6/18/96	9/29/10	PURCHASE	643	2,959			-2,316
BP PLC	6/18/96	5/26/10	PURCHASE	21,976	9,478			12,498
BROADRIDGE FINANCIAL	2/19/99	9/29/10	PURCHASE	1,665	1,189			476
CITIGROUP	5/28/02	9/29/10	PURCHASE	2,235	20,463			-18,228
MERRILL LYNCH	9/28/07	11/04/10	PURCHASE	25,000	24,255			745
CREDIT SUISSE	10/28/08	4/29/10	PURCHASE	130,750	100,005			30,745
GENERAL ELECTRIC	10/30/08	12/01/10	PURCHASE	25,000	24,505			495
FRONTIER COMMUNICATIONS	6/18/96	9/29/10	PURCHASE	911	651			260
TOTAL				$ 245,218	$ 200,863	$ 0	$ 0	$ 44,355

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
PROGRAM SERVICE REVENUE	$ 1,094,657	$	$ 1,094,657
TRUST INCOME	3,019		3,019
TOTAL	$ 1,097,676	$ 0	$ 1,097,676

Federal Statements

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ANNUAL STATEMENTS, TAX PREPARATI	$ 10,000	$	$ 10,000	$
TOTAL	$ 10,000	$ 0	$ 10,000	$ 0

Statement 4 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
LICENSES	$ 2,096	$	$ 1,100	$ 592
TOTAL	$ 2,096	$ 0	$ 1,100	$ 592

Statement 5 - Form 990-PF, Part I, Line 19 - Depreciation

Description							
Date Acquired	Cost Basis	Prior Year Depreciation	Method	Life	Current Year Depreciation	Net Investment Income	Adjusted Net Income
DEPRECIATION							
	$	$			$ 107,349	$	$
TOTAL	$ 0	$ 0			$ 107,349	$ 0	$ 0

Federal Statements

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
	$	$	$	$
EXPENSES				
FOOD	73,155		47,551	25,604
SUPPLIES	53,650		34,873	18,777
SERVICE CONTRACTS	7,487		4,867	2,620
INSURANCE	29,968		19,479	10,489
ADVERTISING & PROMOTION	2,158		1,403	755
TELEPHONE	4,161		2,705	1,456
DUES & SUSCRIPTIONS	6,287		4,087	2,200
PAYROLL SERVICE	6,154		4,000	2,154
MISCELLANEOUS	766		498	268
CONTRACTED SERVICES	46,151		29,998	16,153
TOTAL	$ 229,937	$ 0	$ 149,461	$ 80,476

Statement 7 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
GOVERNMENT BONDS				
	$ 155,531	$ 163,329	MARKET	$ 163,329
TOTAL	$ 155,531	$ 163,329		$ 163,329

Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CORPORATE STOCK				
	$ 1,077,827	$ 1,200,011	MARKET	$ 1,200,011
TOTAL	$ 1,077,827	$ 1,200,011		$ 1,200,011

Statement 9 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
CORPORATE BONDS				
	$ 392,385	$ 218,627	MARKET	$ 218,627
TOTAL	$ 392,385	$ 218,627		$ 218,627

Federal Statements

Statement 10 - Form 990-PF, Part II, Line 11 - Land, Building, and Equipment Investments

Description	Beginning Net Book	End Cost / Basis	End Accumulated Depreciation	Net FMV
LAND	$ 36,860	$ 36,860	$	$ 200,000
BUILDINGS AND IMPROVEMENTS	1,273,715	1,959,317	768,901	2,000,000
EQUIPMENT	26,065	105,821	85,041	10,000
FURNITURE & FIXTURES	44,832	120,023	82,607	15,000
CONSTRUCTION IN PROGRESS				
TOTAL	$ 1,381,472	$ 2,222,021	$ 936,549	$ 2,225,000

Federal Statements

Statement 11 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
INVESTMENT INCOME RECEIVABLE	$ 6,641	$ 5,435	$ 5,435
ADVANCE TO TRUST	185,434	198,854	198,854
TOTAL	$ 192,075	$ 204,289	$ 204,289

Statement 12 - Form 990-PF, Part II, Line 22 - Other Liabilities

Description	Beginning of Year	End of Year
NOTES PAYABLE	$ 741,088	$ 709,931
TOTAL	$ 741,088	$ 709,931

Statement 13 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
UNREALIZED APPRECIATION OF SECURITIES	$ 82,727
TOTAL	$ 82,727

STEVENS-BENNETT HOME, INC.
BOARD OF DIRECTORS

Tricia Horgan-President
c/o Merrimac Valley Hospital
140 Lincoln Avenue
Haverhill, MA 01830

Frank Novak 1st. V.P.
203 Lawrence St.
Haverhill, MA 01830

Myrna Nogast
21 Minot Ave.
Haverhill, MA 01830

William J. Barron, Esq.
39 Westland Terrace
Haverhill, MA 01830

Sheila Callahan
27 15th Avenue
Haverhill, MA 01830

Mary Ellen Daly-O'Brien
66 Webster Street
Haverhill, MA 01830

Robert Driscoll
55 North Broadway
Haverhill, MA 01832

Sandra Fudge
9 Dartmouth St.
Groveland, MA 01834

Thomas Thornton 2nd V.P.
c/o Thornton Investment Services, Inc.
191 Merrimack St. Suite 206
Haverhill, MA 01830

Victoria Bradley – Treasurer
1239 Boston Road
Ward Hill, MA 01835

Joan Pechnik – Corresponding Secretary
77 Old Ferry Road
Haverhill, MA 01830

Nancy Galinsky
60 Sarah J. Circle
Haverhill, MA 01832

Harriet Hopkins
1 Nichols Way, Apt. 1111
Groveland, MA 01834

Marie Lawson
53 Coral Street
Haverhill, MA 01830

Mary Watson
522 Amesbury Road
Haverhill, MA 01830

George Fahey
4 Waterside Lane
W. Newbury, MA 01985

Stevens-Bennett Home, Inc
Attachment to Form 990-PF
December 31, 2010 04-2104803

Part II Line 10 - Investments

	Cost	Unrealized Gain/Loss	Fair Market Value
Air Products	15,187	12,098	27,285
Alcon Inc	11,530	37,490	49,020
A T & T	11,865	2,384	14,249
Automatic Data Processing	11,109	2,775	13,884
Boeing Company	7,159	12,419	19,578
Bristol Meyers	14,868	(6,924)	7,944
CB Richard Ellis	10,338	(2,146)	8,192
Caterpillar Inc	8,118	29,346	37,464
Chevron/Texaco	25,859	28,891	54,750
Clorox Co	25,253	6,387	31,640
Corporate Executive	13,649	(6,139)	7,510
Covidien Ltd	4,647	1,060	5,707
Dell Inc	8,689	(4,624)	4,065
Diamond Offshore	10,281	(3,594)	6,687
Disney, Walt	22,456	15,054	37,510
Dow Chemical	18,781	(1,711)	17,070
EMC Corp	10,566	884	11,450
Expeditors Intl Wash	7,729	14,111	21,840
Exxon/Mobil	8,571	30,036	38,607
Fedex Corp	16,022	11,881	27,903
Ford Motor Corp	9,227	(640)	8,587
Gap Inc	11,507	(437)	11,070
Gazprom	10,317	(5,317)	5,000
General Electric Co	18,291	4,645	22,936
Halliburton Co	4,507	7,742	12,249
Hewlett Packard Co	6,753	10,087	16,840
Highwoods Properties	9,103	3,637	12,740
Home Depot Inc	5,110	15,926	21,036
Honeywell Intl	8,863	7,085	15,948
Intel Corp	18,512	(7,997)	10,515
International Business Mach	20,667	8,685	29,352
International Paper	10,372	(2,200)	8,172
Johnson & Johnson	18,514	18,596	37,110
Kraft Foods	15,500	255	15,755
Eli Lilly & Co	12,874	(5,866)	7,008
Market Vectors	9,937	2,357	12,294
MDU Resources Group	10,788	(653)	10,135
Medco Health Solutions	3,251	9,003	12,254
Merck & Co	8,679	(1,471)	7,208
Microsoft Corp	3,159	13,593	16,752
Minnesota Mining	6,447	10,813	17,260
Northrop Grumman	13,179	6,255	19,434
Nstar	10,100	6,776	16,876
Pfizer, Inc	14,945	15,155	30,100
PPG Industries	14,476	10,745	25,221
Praxair Inc	15,400	32,335	47,735
Procter & Gamble	31,238	26,145	57,383
Raytheon Co	11,000	7,536	18,536
Reliance Steel	6,250	19,300	25,550
Schlumberger LTD	12,543	20,857	33,400
Sounthern Co	19,449	(334)	19,115
Suburban Propane	16,744	83	16,827
Target Corp	11,077	18,988	30,065
Teco Energy	15,225	(4,545)	10,680
Teva Pharmaceutical	10,952	9,900	20,852
Tyco Electronics	4,278	147	4,425
Tyco Intl Ltd	5,711	(531)	5,180
United Technologies	12,980	2,764	15,744
Verizon Communiactions	10,492	6,969	17,461
Vodafone Group	14,405	(1,190)	13,215
Wells Fargo	19,141	(16,693)	2,448
Westar Energy	12,973	(393)	12,580
Xerox Corp	9,224	(4,616)	4,608
Total Corporate Stock	776,837	423,174	1,200,011

Stevens-Bennett Home, inc.
Attachment to Form 990-PF
December 31, 2010 04-2104803

Part II Line 10 - Investments

	Cost	Unrealized Gain/Loss	Fair Market Value
U S Treasury Notes	50,765	16,829	67,594
U S Treasury Bonds	25,375	8,043	33,418
U S Treasury Bonds	25,707	5,203	30,910
U S Treasury Bonds	24,512	6,895	31,407
Total U S Obligations	126,359	36,970	163,329
IBM Corp	25,000	3,869	28,869
Parker Hannifin Corp	50,105	1,520	51,625
Bellsouth Telecom	47,137	7,956	55,093
IBM Corp	25,408	3,084	28,492
BP Cap Markets	25,080	1,995	27,075
Amgen Inc	23,855	3,618	27,473
Total Corporate Bonds	196,585	22,042	218,627