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Return of Private Foundation

OMB No 1545-0052

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation EVERETT FOUNDATION FOR AGED PERSONS INC		A Employer identification number 04-2062107
Number and street (or P O box number if mail is not delivered to street address) C/O ROBERT BOYNTON 581 BOYLSTON ST	Room/suite 600	B Telephone number 617 536-4868
City or town, state, and ZIP code BOSTON, MA 02116-3683		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 2,353,466. (Part I, column (d) must be on cash basis)	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		113.	113.		STATEMENT 1
4 Dividends and interest from securities		76,858.	76,858.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		24,541.			
b Gross sales price for all assets on line 6a		693,006.			
7 Capital gain net income (from Part IV, line 2)			24,541.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		101,512.	101,512.		
13 Compensation of officers, directors, trustees, etc.		8,600.	0.		8,600.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		9,000.	4,500.		4,500.
c Other professional fees					
17 Interest					
18 Taxes STMT 4		327.	0.		0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		27,786.	24,969.		2,817.
24 Total operating and administrative expenses. Add lines 13 through 23		45,713.	29,469.		15,917.
25 Contributions, gifts, grants paid		113,737.			113,737.
26 Total expenses and disbursements. Add lines 24 and 25		159,450.	29,469.		129,654.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		<57,938.>			
b Net investment income (if negative, enter -0-)			72,043.		
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	21,233.	23,752.	23,752.
	2 Savings and temporary cash investments	92,268.	174,887.	174,887.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 7	338,032.	288,259.	345,861.
	b Investments - corporate stock STMT 8	750,215.	724,677.	883,653.
	c Investments - corporate bonds STMT 9	973,955.	871,478.	925,313.
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ STATEMENT 10)	98,577.	0.	0.	
16 Total assets (to be completed by all filers)	2,274,280.	2,083,053.	2,353,466.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ STATEMENT 11)	133,289.	0.	
23 Total liabilities (add lines 17 through 22)	133,289.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31			
	24 Unrestricted	2,140,991.	2,083,053.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances	2,140,991.	2,083,053.	
31 Total liabilities and net assets/fund balances	2,274,280.	2,083,053.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,140,991.
2 Enter amount from Part I, line 27a	2	<57,938.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,083,053.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,083,053.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 693,006.		668,465.	24,541.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			24,541.

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	24,541.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	154,872.	2,257,431.	.068605
2008	133,557.	2,509,237.	.053226
2007	126,237.	2,706,723.	.046638
2006	122,099.	2,621,674.	.046573
2005	116,106.	2,648,091.	.043845

2 Total of line 1, column (d)	2	.258887
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051777
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	2,332,019.
5 Multiply line 4 by line 3	5	120,745.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	720.
7 Add lines 5 and 6	7	121,465.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	129,654.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)	1	720.
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	2	0.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).	3	720.
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
3	Add lines 1 and 2	5	720.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	560.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	880.
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	1,440.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	720.
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax 720. Refunded	11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) MA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X
Website address ► <u>N/A</u>				
14	The books are in care of ► <u>NANCY GIARDINO, TREASURER</u>	Telephone no. ►	<u>617 536-4868</u>	
	Located at ► <u>57 BLAINE ST, MALDEN, MA</u>	ZIP+4 ►	<u>02147</u>	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15	<u>N/A</u>	
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ►			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years ► _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. <u>N/A</u>		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 12		8,600.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,231,169.
b	Average of monthly cash balances	1b	136,363.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	2,367,532.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,367,532.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	35,513.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,332,019.
6	Minimum investment return. Enter 5% of line 5	6	116,601.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	116,601.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	720.
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	720.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	115,881.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	115,881.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	115,881.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	129,654.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	129,654.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	720.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	128,934.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				115,881.
2 Undistributed income, if any, as of the end of 2010				
a Enter amount for 2009 only			79,404.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				
e From 2009				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 129,654.				
a Applied to 2009, but not more than line 2a			79,404.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2010 distributable amount				50,250.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				65,631.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				
d Excess from 2009				
e Excess from 2010				

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SEE STATEMENT 13				
Total			▶ 3a	113,737.
b Approved for future payment				
NONE				
Total			▶ 3b	0.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SHORT TERM GAINS/LOSSES STOCKS - SCHED ATTACHED		P		
b LONG TERM GAINS/LOSSES STOCKS - SCHED ATTACHED		P		
c LONG TERM GAINS/LOSSES BONDS - SCHED ATTACHED		P		
d CLASS ACTION AOL TIME WARNER		P		
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 121,190.		122,108.	<918.>
b 317,705.		289,374.	28,331.
c 254,046.		256,983.	<2,937.>
d 65.			65.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<918.>
b			28,331.
c			<2,937.>
d			65.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	24,541.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
MONEY MARKET	113.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	113.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CORP BONDS	41,181.	0.	41,181.
STOCKS	17,460.	0.	17,460.
US TREASURY	18,217.	0.	18,217.
TOTAL TO FM 990-PF, PART I, LN 4	76,858.	0.	76,858.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	9,000.	4,500.		4,500.
TO FORM 990-PF, PG 1, LN 16B	9,000.	4,500.		4,500.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL EXCISE TAX	327.	0.		0.
TO FORM 990-PF, PG 1, LN 18	327.	0.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE EXPENSE	305.	0.		305.	
INSURANCE	1,600.	0.		1,600.	
TRUSTEE MEETING EXPENSE	832.	0.		832.	
MA FILING FEE	80.	0.		80.	
BANK MANAGEMENT FEE	24,969.	24,969.		0.	
TO FORM 990-PF, PG 1, LN 23	27,786.	24,969.		2,817.	

FOOTNOTES				STATEMENT	6
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FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 7

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US GOVERNMENT - LIST ATTACHED	X		288,259.	345,861.
TOTAL U.S. GOVERNMENT OBLIGATIONS			288,259.	345,861.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			288,259.	345,861.

FORM 990-PF CORPORATE STOCK STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORP STOCK - LIST ATTACHED	724,677.	883,653.
TOTAL TO FORM 990-PF, PART II, LINE 10B	724,677.	883,653.

FORM 990-PF CORPORATE BONDS STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORP BONDS - LIST ATTACHED	871,478.	925,313.
TOTAL TO FORM 990-PF, PART II, LINE 10C	871,478.	925,313.

FORM 990-PF OTHER ASSETS STATEMENT 10

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
RECEIVABLE FOR SECURITIES SOLD	98,577.	0.	0.
TO FORM 990-PF, PART II, LINE 15	98,577.	0.	0.

FORM 990-PF	OTHER LIABILITIES	STATEMENT	11
DESCRIPTION	BOY AMOUNT	EOY AMOUNT	
PAYABLE FOR SECURITIES PURCHASED	133,289.	0.	
TOTAL TO FORM 990-PF, PART II, LINE 22	133,289.	0.	

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	12
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
GEORGE AHLIN 21 TRENTON STREET MELROSE, MA 02176	PRESIDENT, DIRECTOR 4.00	2,400.	0.	0.
MARJORIE L. DACKO 7 FOSTER STREET EVERETT, MA 02149	CLERK, DIRECTOR 2.00	2,400.	0.	0.
DR. PETER SAPIENZA 105 GOVERNOR AVENUE MEDFORD, MA 02155	DIRECTOR 1.00	400.	0.	0.
ALFRED SEAWARD 12 HAVERHILL ROAD ATKINSON, NH 03811	DIRECTOR 1.00	0.	0.	0.
LAURA WHITE 109 CLEVELAND AVENUE EVERETT, MA 02149	DIRECTOR 1.00	400.	0.	0.
DR. LAURA CARMAN 8 PLATO TERRACE WINCHESTER, MA 01890	TREASURER, DIRECTOR 3.00	1,800.	0.	0.
NANCY GIARDINO 57 BLAINE STREET MALDEN, MA 02148	TREASURER, DIRECTOR 3.00	900.	0.	0.
ROSEMARIE IMPRESCIA 3 CARDIGAN ROAD PEABODY, MA 01960	DIRECTOR 1.00	300.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		8,600.	0.	0.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 13

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
CAMBRIDGE HEALTH ALLIANCE	NURSES ACTIVITIES WITHIN EVERETT		60,000.
COMMUNITY FAMILY	HELP FOR EVERETT SENIORS		2,500.
COUNCIL OF AGING	ACTIVITIES FOR EVERETT SENIORS		31,500.
EVERETT REHAB	HELP FOR EVERETT SENIORS		4,887.
HALLMARK HOSPICE	HELP FOR EVERETT SENIORS		3,500.
MYSTIC VALLEY HEALTH	HELP FOR EVERETT SENIORS		5,000.
CITY OF EVERETT LIBRARY	HELP FOR EVERETT SENIORS		1,000.
VNA HOSPICE	HELP FOR EVERETT SENIORS		3,500.

EVERETT FOUNDATION FOR AGED PERSONS INC

04-2062107

WOODLAWN NURSING HOMES

1,850.

HOLIDAY ACTIVITIES &
AMBULANCE TOURS FOR
RESIDENTS

TOTAL TO FORM 990-PF, PART XV, LINE 3A

113,737.

EVERETT FOUNDATION FOR AGED PERSONS INC
FORM 990-PF PART II LINE 10b

STOCK	BOOK VALUE 01-01-10	BOOK VALUE 12-31-10	MARKET VALUE 12-31-10
ABBOTT LABS	5,439	13,281	11,978
ACCENTURE LTD BERMUDA	7,333	0	0
ADOBE SYS INC	4,644	0	0
AKAMAI TECHNOLOGIES INC	0	4,406	4,705
ALLERGAN INC	0	13,057	13,734
ALPHA NAT RES INC	0	5,530	7,504
AMAZON COM INC	0	11,832	18,000
AMERICAN TOWER CORP	0	4,587	5,164
AMGEN INC	0	5,588	5,490
AMPHENOL CORP	4,656	0	0
APACHE CORP	7,956	7,956	11,923
APPLE INC	10,264	10,264	16,128
AT&T INC	10,148	10,148	8,814
AUTOLIV INC	0	7,547	7,894
AVON PRODS INC	4,003	9,854	10,171
AXIS CAP HLDGS LTD	4,282	0	0
CELANESE CORP	6,433	4,021	5,146
CELGENE CORP	0	2,304	2,366
CHEVRON CORP	23,477	3,866	4,563
CISCO SYS INC	6,124	4,593	6,069
COCA COLA CO	11,737	6,993	9,866
COLGATE PALMOLIVE CO	8,340	0	0
DEAN FOODS CO	1,891	0	0
DIRECTTV	3,348	0	0
DISCOVER FINL SVCS	4,466	5,879	7,412
DISNEY WALT CO	5,504	5,504	7,502
DOVER CORP	4,203	4,203	5,845
EMC CORP	6,846	8,737	11,450
EMERSON ELEC CO	11,643	0	0
EOG RES INC	4,898	0	0
EXELON CORP	4,783	4,783	4,164
EXXON MOBIL CORP	14,734	0	0
FIFTH THIRD BANCORP	0	5,061	5,872
FLOWERVE CORP	0	2,323	2,981
FPL GROUP INC	5,491	0	0
GENERAL ELECTRIC CO	11,676	0	0
GILEAD SCIENCES INC	0	0	0
GOLDMAN SACHS GROUP INC	0	7,448	8,408
GOOGLE INC	0	4,765	4,752
HEWLETT PACKARD CO	13,856	13,856	12,630
IBM	4,085	4,085	14,676
INTEL CORP	7,798	0	0
INTERCONTINENTAL EXCHAN	0	5,677	5,958
ISHARES TR MSCI EAFE INDE	179,711	100,335	116,149
ISHARES MSCI EMERGING MI	0	9,338	11,720
ISHARES S&P SMALLCAP 600	0	34,648	43,205
JOHNSON & JOHNSON	12,382	4,127	6,185

JP MORGAN CHASE & CO	10,939	14,948	16,968
KIMBERLY CLARK CORP	5,241	0	0
LABORATORY CORP	7,520	3,760	4,396
LAZARD FUNDS INC	0	46,500	54,628
LOCKHEED MARTIN CORP	7,560	0	0
LOWES COS INC	6,366	0	0
MCKESSON CORP	4,052	4,052	7,038
MEDCO HLTH SOLUTIONS	4,839	6,019	6,127
MICROSOFT CORP	17,838	19,919	18,839
MIDCAP SPDR TR	93,983	24,384	40,511
MONSANTO CO	8,598	0	0
MYLAN INC	1,854	8,974	9,509
MURPHY OIL CORP	0	4,606	4,846
NABORS INDS INC	4,421	4,421	4,692
NAVISTAR INTL CORP	3,860	3,860	5,791
NOBLE CORP	4,111	0	0
NORDSTROM INC	3,388	3,388	4,238
NORTHERN TR CORP	10,961	0	0
OCEANEERING INTL INC	0	2,985	2,945
OCCIDENTAL PETE CORP	6,353	10,132	14,715
PACKAGING CORP	2,327	4,636	5,168
PARKER HANNIFIN CORP	0	7,788	10,788
PEPSICO INC	11,119	11,119	16,333
PFIZER INC	7,001	0	0
PNC FINL SVCS GROUP INC	5,653	8,324	9,108
PRINCIPAL FINL GROUP INC	4,853	0	0
PRICE T ROWE GROUP INC	0	11,300	12,908
PROCTER & GAMBLE CO	0	16,066	16,083
PRUDENTIAL FINL INC	0	9,341	10,274
QEP RES INC	0	4,134	5,447
QUESTAR CORP	0	5,419	6,094
RIO TINTO PLC	5,420	9,743	12,541
SCHLUMBERGER LTD	0	7,553	8,350
SEMPRA ENERGY	5,670	8,237	7,872
STAPLES INC	6,538	5,296	5,693
STATE STREET CORP	4,153	0	0
STRYKER CORP	5,325	0	0
TJX COS	0	8,185	8,878
TARGET CORP	16,592	16,592	18,039
TEXAS INSTRS INC	5,241	12,513	16,250
THERMO FISHER SCIENTIFIC	4,805	4,805	5,536
TYCO INTL LTD	0	7,314	8,288
UNITED PARCEL SVC INC	2,882	10,999	12,702
UNITED TECHNOLOGIES COF	5,576	4,182	23,616
US BANCORP	7,594	0	0
WAL MART STORES INC	10,404	5,202	5,393
WELLS FARGO & CO	12,658	11,392	13,946
WESTERN UNION CO	7,091	0	0
YUM BRANDS INC	5,291	0	0
CREDIT SUISSE COMMODITY	0	30,000	30,687

TOTAL STOCKS

\$750,215

\$724,677

\$883,653

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EVERETT FOUNDATION FOR AGED PERSONS INC
FORM 990-PF PART II LINES 10a & 10c

INVESTMENT	BOOK VALUE 01-01-10	BOOK VALUE 12-31-10	MARKET VALUE 12-31-10
US TREASURY 6.25% DUE 8-15-23	190,018	190,018	238,807
US TREASURY SEC STRIPPED 2-15-18	19,284	20,501	28,583
US TREASURY 2.375% 08-31-10	50,990	0	0
US TREASURY 3 125% 09-30-13	51,588	51,588	53,043
FEDERAL HOME LN BKS 5.00% 05-13-11	26,152	26,152	25,428
TOTAL US OBLIGATIONS	\$338,032	\$288,259	\$345,861
ABBOTT LABS 5.875% 05-15-16	50,253	50,253	57,720
BURLINGTON NORTHN SANTA FE 5.65% (49,238	49,238	55,726
CATERPILLAR FINL SVCS 4.7% 03/15/12	24,922	24,922	26,105
CITIGROUP INC 6.375% 08/12/14	0	53,141	55,261
CREDIT SUISSE 5.3% 08-13-19	50,440	50,440	52,814
DTE ENERGY CO 5.2% 10-15-12	50,430	50,430	53,490
FHLMC #250608 6 5% 7-01-26	666	487	568
FHLMC #E20271 7.0% 11-01-11	314	97	100
FNMA #433230 6.0% 07-01-28	1,070	663	747
FHLMC #C00647 6 50% 09-01-28	1,564	1,221	1,357
FHLMC GOLD POOL #C21764 6% 02-01-21	3,602	2,382	2,647
FNMA #909695 5.4% 03/02/12	65,444	38,987	42,052
FEDERAL HOME LN MTG 4.75% 12/08/10	50,125	0	0
FEDERAL HOME LN MTG 2.125% 03-23-12	74,980	74,980	76,495
FNMA 3.25% 08-12-10	77,199	0	0
FNMA 2 75% 02-05-14	74,815	74,815	78,373
FEDERAL HOME LN 2.250% 04-13-12	50,747	50,747	51,131
FEDERAL HOME LN MTG 2.500% 04-23-14	49,631	49,631	51,804
FNMA 2.000% 01-09-12	50,566	50,566	50,805
GENERAL ELECTRIC 5.0% 02-01-13	25,700	25,700	26,724
GEORGIA PWR CO 5.7% 06/01/17	49,890	49,890	56,467
HEWLETT PACKARD CO 2.125% 09-13-15	0	50,375	49,372
JP MORGAN CHASE & CO 6.75% 02-01-11	50,294	50,294	50,221
MANITOBA PROV CANADA 7.5% 02-22-10	49,844	0	0
MERCK & CO INC 6.4% 03-01-28	22,762	22,762	28,793
UNITED TECHNOLOGIES 5 375% 12-15-17	49,461	49,461	56,544
TOTAL CORPORATE	\$973,955	\$871,478	\$925,313

EVERETT FOUNDATION FOR AGED PERSONS INC
FORM 990-PF PART IV

STOCK	PURCHASE DATE	DATE	S L	SHS	SALES		GAIN/(LOSS)
					PROCEEDS	COST	
FPL GROUP INC	05-29-09	03-02-10	S	100	4,647	5,491	(843)
KIMBERLY CLARK CORP	05-29-09	03-02-10	S	100	5,993	5,241	752
LOCKHEED MARTIN CORP	12-31-09	03-02-10	S	100	7,591	7,560	32
YUM BRANDS INC	05-29-09	03-02-10	S	150	4,999	5,291	(293)
ADOBE SYS INC	12-31-09	08-18-10	S	50	1,408	1,857	(449)
AMPHENOL CORP	12-31-09	08-18-10	S	150	6,178	6,699	(521)
AXIS CAP HLDGS LTD	12-31-09	08-18-10	S	150	4,561	4,282	279
DIRECTTV	12-31-09	08-18-10	S	100	3,835	3,348	487
EOG RES INC	12-31-09	08-18-10	S	50	4,698	4,898	(200)
GILEAD SCIENCES INC	03-02-10	08-18-10	S	75	2,592	3,510	(917)
PFIZER INC	10-16-09	08-18-10	S	150	2,413	2,710	(298)
PRINCIPAL FINL GROUP INC	12-31-09	08-18-10	S	200	4,573	4,853	(280)
NOBLE CORP	12-31-09	08-25-10	S	100	3,158	4,111	(952)
SOUTHWESTERN ENERGY CO	03-02-10	08-25-10	S	100	3,377	4,187	(809)
STATE STREET CORP	11-30-09	08-25-10	S	100	3,666	4,153	(486)
CLOROX CO	08-18-10	11-09-10	S	100	6,229	6,445	(216)
LABORATORY CORP	12-31-09	11-09-10	S	50	4,135	3,760	375
LOWES COS INC	12-31-09	11-09-10	S	150	3,322	3,514	(192)
STAPLES INC	12-31-09	11-09-10	S	150	3,109	3,778	(669)
WELLS FARGO & CO	08-13-10	11-09-10	S	150	4,046	3,889	157
CHEVRON CORP	11-30-09	11-23-10	S	150	12,559	11,809	749
LOWES COS INC	05-29-09	11-23-10	S	50	1,079	1,157	(78)
ISHARES MSCI EMERGING MKTS	03-02-10	11-26-10	S	140	6,455	5,314	1,140
AMGEN INC	03-02-10	12-17-10	S	50	2,832	2,816	15
CELANESE CORP	12-31-09	12-17-10	S	75	3,011	2,412	598
CHEVRON CORP	11-30-09	12-17-10	S	50	4,417	3,866	551
EMC CORP	12-30-09	12-17-10	S	150	3,401	2,837	565
FLOWERVE CORP	03-02-10	12-17-10	S	25	2,905	2,323	582

SHORT TERM GAINS/(LOSSES) - STOCKS

\$121,190 \$122,108 (\$918)

ACCENTURE LTD BERMUDA	03-29-07	08-18-10	L	200	7,807	7,333	474
ADOBE SYS INC	05-29-09	08-18-10	L	100	2,816	2,788	29
CHEVRON CORP	11-30-09	12-17-10	L	50	4,417	3,936	481
CISCO SYS INC	05-02-01	12-17-10	L	100	1,962	1,531	431
COCA COLA CO	05-02-01	11-26-10	L	100	6,388	4,744	1,644
COLGATE PALMOLIVE CO	05-02-01	08-18-10	L	150	11,500	8,340	3,160
DEAN FOODS CO	05-29-09	08-18-10	L	100	1,019	1,891	(871)
EMERSON ELEC CO	06-29-01	03-02-10	L	200	9,415	6,157	3,258
EMERSON ELEC CO	06-29-01	08-18-10	L	200	9,639	5,486	4,153
EXXON MOBIL CORP	01-25-00	11-26-10	L	100	6,928	4,210	2,719
EXXON MOBIL CORP	01-25-00	12-17-10	L	100	7,212	4,210	3,003
EXXON MOBIL CORP	01-25-00	03-02-10	L	150	9,694	6,314	3,379
GENERAL ELECTRIC CO	05-02-01	11-23-10	L	300	4,798	11,676	(6,878)
INTEL CORP	05-02-01	11-23-10	L	150	3,149	3,342	(193)
INTEL CORP	05-02-01	12-17-10	L	200	4,289	4,456	(167)
ISHARES TR MSCI EAFE INDEX FD	09-15-06	11-26-10	L	700	39,777	56,410	(16,633)
ISHARES TR MSCI EAFE INDEX FD	09-15-06	03-02-10	L	285	14,680	22,967	(8,287)
JOHNSON & JOHNSON	02-11-00	12-17-10	L	50	3,139	2,064	1,075
JOHNSON & JOHNSON	02-11-00	11-09-10	L	50	3,238	2,064	1,174
JOHNSON & JOHNSON	02-11-00	08-18-10	L	100	5,830	4,127	1,703
LOWES COS INC	05-29-09	11-23-10	L	200	4,317	4,009	308
MIDCAP SPDR TR	03-21-02	11-23-10	L	66	10,162	6,542	3,620
MIDCAP SPDR TR	03-21-02	08-18-10	L	150	20,112	14,868	5,244
MIDCAP SPDR TR	03-21-02	03-02-10	L	486	64,171	48,190	15,981
MONSANTO CO	05-29-09	08-18-10	L	100	5,723	8,598	(2,874)
NORTHERN TR CORP	05-02-01	03-02-10	L	200	10,565	10,961	(396)
PFIZER INC	10-16-09	12-17-10	L	145	2,482	2,540	(58)
PFIZER INC	10-16-09	11-09-10	L	100	1,736	1,752	(15)
STRYKER CORP	10-10-01	03-02-10	L	200	10,395	5,325	5,070
UNITED TECHNOLOGIES CORP	PRE 1990	03-02-10	L	100	6,761	1,394	5,368
US BANCORP	05-29-09	12-17-10	L	400	10,402	7,594	2,808
WAL MART STORES INC	05-02-01	11-09-10	L	100	5,538	5,202	336
WELLS FARGO & CO	08-16-02	11-09-10	L	50	1,349	1,266	83
WESTERN UNION CO		03-02-10	L	400	6,294	7,091	(797)

LONG TERM GAIN/(LOSSES) - STOCKS

\$317,705 \$289,374 \$28,331

EVERETT FOUNDATION FOR AGED PERSONS INC
FORM 990-PF PART IV

INVESTMENT	PURCHASE DATE	SALE DATE	S L	SHS	SALES		GAIN/(LOSS)
					PROCEEDS	COST	
FHLMC #C00647 6 50% 09-01-28	09-14-98	01-15-10	L	11 86	12	12	(0)
FHLMC #E20271 7 0% 11-01-11	11-14-96	01-15-10	L	15 68	16	16	(0)
FHLMC GOLD POOL #C21764 6% 02-01-29	02-11-99	01-15-10	L	10 56	11	10	0
FHLMC #250608 6 5% 7-01-26	09-12-96	01-25-10	L	4 25	4	4	0
FNMA #433230 6 0% 07-01-28	07-14-98	01-25-10	L	3 23	3	3	0
FNMA #909695 5 4% 03/02/12	03-29-07	01-25-10	L	2,097 84	2,098	2,082	15
FHLMC #C00647 6 50% 09-01-28	09-14-98	02-16-10	L	23 00	23	23	(0)
FHLMC #E20271 7 0% 11-01-11	11-14-96	02-16-10	L	15 34	15	15	(0)
FHLMC GOLD POOL #C21764 6% 02-01-29	02-11-99	02-16-10	L	165 63	166	164	2
MANITOBA PROV CANADA 7 5% 02-22-10	02-22-00	02-22-10	L	50,000 00	50,000	49,844	156
FHLMC #250608 6 5% 7-01-26	09-12-96	02-25-10	L	8 71	9	8	0
FNMA #433230 6 0% 07-01-28	07-14-98	02-25-10	L	3 25	3	3	0
FNMA #909695 5 4% 03/02/12	03-29-07	02-25-10	L	1,855 86	1,856	1,842	14
FHLMC #C00647 6 50% 09-01-28	09-14-98	03-15-10	L	42 52	43	43	(1)
FHLMC #E20271 7 0% 11-01-11	11-14-96	03-15-10	L	31 53	32	32	(0)
FHLMC GOLD POOL #C21764 6% 02-01-29	02-11-99	03-15-10	L	12 73	13	13	0
FHLMC #250608 6 5% 7-01-26	09-12-96	03-25-10	L	106 56	107	102	4
FNMA #433230 6 0% 07-01-28	07-14-98	03-25-10	L	3 27	3	3	0
FNMA #909695 5 4% 03/02/12	03-29-07	03-25-10	L	625 78	626	621	5
FHLMC #C00647 6 50% 09-01-28	09-14-98	04-15-10	L	35 32	35	36	(0)
FHLMC #E20271 7 0% 11-01-11	11-14-96	04-15-10	L	14 82	15	15	(0)
FHLMC GOLD POOL #C21764 6% 02-01-29	02-11-99	04-15-10	L	356 27	356	352	4
FHLMC #250608 6 5% 7-01-26	09-12-96	04-26-10	L	3 31	3	3	0
FNMA #433230 6 0% 07-01-28	07-14-98	04-26-10	L	3 91	4	4	0
FNMA #909695 5 4% 03/02/12	03-29-07	04-26-10	L	2,287 87	2,288	2,271	17
FHLMC #C00647 6 50% 09-01-28	09-14-98	05-17-10	L	30 96	31	31	(0)
FHLMC #E20271 7 0% 11-01-11	11-14-96	05-17-10	L	21 33	21	21	(0)
FHLMC GOLD POOL #C21764 6% 02-01-29	02-11-99	05-17-10	L	8 11	8	8	0
FHLMC #250608 6 5% 7-01-26	09-12-96	05-25-10	L	3 04	3	3	0
FNMA #433230 6 0% 07-01-28	07-14-98	05-25-10	L	3 42	3	3	0
FNMA #909695 5 4% 03/02/12	03-29-07	05-25-10	L	3,112 33	3,112	3,089	23
FHLMC #C00647 6 50% 09-01-28	09-14-98	06-15-10	L	29 67	30	30	(0)
FHLMC #E20271 7 0% 11-01-11	11-14-96	06-15-10	L	18 49	18	19	(0)
FHLMC GOLD POOL #C21764 6% 02-01-29	02-11-99	06-15-10	L	8 15	8	8	0
FHLMC #250608 6 5% 7-01-26	09-12-96	06-25-10	L	3 45	3	3	0
FNMA #433230 6 0% 07-01-28	07-14-98	06-25-10	L	3 62	4	4	0
FNMA #909695 5 4% 03/02/12	03-29-07	06-25-10	L	7,777 94	7,778	7,721	57
FHLMC #C00647 6 50% 09-01-28	09-14-98	07-15-10	L	22 66	23	23	(0)
FHLMC #E20271 7 0% 11-01-11	11-14-96	07-15-10	L	17 17	17	17	(0)
FHLMC GOLD POOL #C21764 6% 02-01-29	02-11-99	07-15-10	L	8 20	8	8	0
FHLMC #250608 6 5% 7-01-26	09-12-96	07-26-10	L	3 16	3	3	0
FNMA #433230 6 0% 07-01-28	07-14-98	07-26-10	L	117 72	118	115	3
FNMA #909695 5 4% 03/02/12	03-29-07	07-26-10	L	1,592 92	1,593	1,581	12
FNMA 3 25% 08-12-10	03-02-09	08-12-10	L	75,000 00	75,000	77,199	(2,199)
FHLMC #C00647 6 50% 09-01-28	09-14-98	08-16-10	L	21 74	22	22	(0)
FHLMC #E20271 7 0% 11-01-11	11-14-96	08-16-10	L	17 70	18	18	(0)
FHLMC GOLD POOL #C21764 6% 02-01-29	02-11-99	08-16-10	L	8 24	8	8	0
FHLMC #250608 6 5% 7-01-26	09-12-96	08-25-10	L	3 47	3	3	0
FNMA #433230 6 0% 07-01-28	07-14-98	08-25-10	L	3 36	3	3	0
FNMA #909695 5 4% 03/02/12	03-29-07	08-25-10	L	1,200 19	1,200	1,191	9
US TREASURY 2 375% 08-31-10	11-06-08	08-31-10	L	50,000 00	50,000	50,990	(990)
FHLMC #C00647 6 50% 09-01-28	09-14-98	09-15-10	L	38 79	39	39	(0)
FHLMC #E20271 7 0% 11-01-11	11-14-96	09-15-10	L	22 41	22	23	(0)
FHLMC GOLD POOL #C21764 6% 02-01-29	02-11-99	09-15-10	L	226 93	227	224	3
FHLMC #250608 6 5% 7-01-26	09-12-96	09-27-10	L	3 58	4	3	0
FNMA #433230 6 0% 07-01-28	07-14-98	09-27-10	L	161 62	162	158	4
FNMA #909695 5 4% 03/02/12	03-29-07	09-27-10	L	2,071 08	2,071	2,056	15
FHLMC #C00647 6 50% 09-01-28	09-14-98	10-15-10	L	29 25	29	30	(0)
FHLMC #E20271 7 0% 11-01-11	11-14-96	10-15-10	L	12 42	12	12	(0)
FHLMC GOLD POOL #C21764 6% 02-01-29	02-11-99	10-15-10	L	7 83	8	8	0
FHLMC #250608 6 5% 7-01-26	09-12-96	10-25-10	L	3 22	3	3	0
FNMA #433230 6 0% 07-01-28	07-14-98	10-25-10	L	87 45	87	85	2
FNMA #909695 5 4% 03/02/12	03-29-07	10-25-10	L	1,235 46	1,235	1,226	9
FHLMC #C00647 6 50% 09-01-28	09-14-98	11-15-10	L	26 25	26	27	(0)
FHLMC #E20271 7 0% 11-01-11	11-14-96	11-15-10	L	13 89	14	14	(0)
FHLMC GOLD POOL #C21764 6% 02-01-29	02-11-99	11-15-10	L	415 45	415	411	5
FHLMC #250608 6 5% 7-01-26	09-12-96	11-26-10	L	3 70	4	4	0
FNMA #433230 6 0% 07-01-28	07-14-98	11-26-10	L	2 77	3	3	0
FNMA #909695 5 4% 03/02/12	03-29-07	11-26-10	L	1,575 97	1,576	1,564	12
FEDERAL HOME LN MTG 4 75% 12/08/10	05-18-05	12-08-10	L	50,000 00	50,000	50,125	(125)
FHLMC #C00647 6 50% 09-01-28	09-14-98	12-15-10	L	26 72	27	27	(0)
FHLMC #E20271 7 0% 11-01-11	11-14-96	12-15-10	L	14 99	15	15	(0)
FHLMC GOLD POOL #C21764 6% 02-01-29	02-11-99	12-15-10	L	6 16	6	6	0
FHLMC #250608 6 5% 7-01-26	09-12-96	12-27-10	L	40 45	40	39	2
FNMA #433230 6 0% 07-01-28	07-14-98	12-27-10	L	23 49	23	23	1
FNMA #909695 5 4% 03/02/12	03-29-07	12-27-10	L	1,219 70	1,220	1,211	9
LONG TERM GAINS/(LOSSES) - BONDS					\$254,046	\$256,983	(\$2,937)

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3 month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Type or print File by the due date for filing your return. See instructions	Name of exempt organization	Employer identification number
	EVERETT FOUNDATION FOR AGED PERSONS INC	04-2062107
	Number, street, and room or suite no. If a P.O. box, see instructions C/O ROBERT BOYNTON 581 BOYLSTON ST, NO. 600	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions BOSTON, MA 02116-3683	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

NANCY GIARDINO, TREASURER

- The books are in the care of ► **57 BLAINE ST - MALDEN, MA 02147**

Telephone No ► **617 536-4868**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2011**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
► ☒ calendar year **2010** or
► ☐ tax year beginning _____, and ending _____

- 2 If the tax year entered in line 1 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	1,440.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	560.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	880.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 1-2011)