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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2010

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning

, and ending

G Check all that apply

Initial return

Initial return of a former public charity

Final return

Amended return

Address change

Name change

Name of foundation

BILL AND JACKIE LOCKWOOD FAMILY
FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

239 SPIREA DRIVE

Room/suite

City or town, state, and ZIP code

DAYTON OH 45419-3540

H Check type of organization Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation

I Fair market value of all assets at

J Accounting method

Cash

Accrual

 Other (specify)

line 16) ► \$ 3,551,718 (Part I, column (d) must be on cash basis)

A Employer identification number

03-6100828

B Telephone number (see page 10 of the instructions)

937-294-8318

C If exemption application is pending, check here ► D 1 Foreign organizations, check here ► 2. Foreign organizations meeting the
85% test, check here and attach computation ► E If private foundation status was terminated under
section 507(b)(1)(A), check here ► F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ►

Part I Analysis of Revenue and Expenses (The total of
amounts in columns (b), (c), and (d) may not necessarily equal
the amounts in column (a) (see page 11 of the instructions))

| | (a) Revenue and expenses per books | (b) Net investment income | (c) Adjusted net income | (d) Disbursements for charitable purposes (cash basis only) |
|--|--|------------------------------|----------------------------|--|
|--|--|------------------------------|----------------------------|--|

| | | | | |
|---|--------|---------|---|---|
| 1 Contributions, gifts, grants, etc , received (attach schedule) | | | | |
| 2 Check ► <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B | | | | |
| 3 Interest on savings and temporary cash investments | 5 | 5 | 5 | |
| 4 Dividends and interest from securities | | | | |
| 5a Gross rents | | | | |
| b Net rental income or (loss) | | | | |
| 6a Net gain or (loss) from sale of assets not on line 10 | STMT 1 | 14,355 | | |
| b Gross sales price for all assets on line 6a | | 119,889 | | |
| 7 Capital gain net income (from Part IV, line 2) | | 0 | | 0 |
| 8 Net short-term capital gain | | | | |
| 9 Income modifications | | | | |
| 10a Gross sales less returns & allowances | | | | |
| b Less Cost of goods sold | | | | |
| c Gross profit or (loss) (attach schedule) | | | | |
| 11 Other income (attach schedule) | | | | |
| 12 Total. Add lines 1 through 11 | 14,360 | 5 | 5 | |

| | | | | |
|---|----------|-------|---|---------|
| 13 Compensation of officers, directors, trustees, etc | 0 | | | |
| 14 Other employee salaries and wages | | | | |
| 15 Pension plans, employee benefits | | | | |
| 16a Legal fees (attach schedule) | | | | |
| b Accounting fees (attach schedule) | STMT 2 | 1,400 | | |
| c Other professional fees (attach schedule) | STMT 3 | 5,000 | | |
| 17 Interest | | 75 | | |
| 18 Taxes (attach schedule) (see page 14 of the instructions) | | | | |
| 19 Depreciation (attach schedule) and depletion | | | | |
| 20 Occupancy | | | | |
| 21 Travel, conferences, and meetings | | | | |
| 22 Printing and publications | | | | |
| 23 Other expenses (att. sch.) | | | | |
| 24 Total operating and administrative expenses. | | | | |
| Add lines 13 through 23 | 6,475 | 0 | 0 | 0 |
| 25 Contributions, gifts, grants paid | 149,360 | | | 149,360 |
| 26 Total expenses and disbursements. Add lines 24 and 25 | 155,835 | 0 | 0 | 149,360 |
| 27 Subtract line 26 from line 12 | -141,475 | | | |
| a Excess of revenue over expenses and disbursements | | | | |
| b Net investment income (if negative, enter -0-) | | 5 | | |
| c Adjusted net income (if negative, enter -0-) | | | 5 | |

P J

| Part II Balance Sheets | | Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions) | Beginning of year | End of year | |
|------------------------|--|--|-------------------|----------------|-----------------------|
| | | | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| 1 | Cash—non-interest-bearing | | | | |
| 2 | Savings and temporary cash investments | | 94,609 | 58,668 | 58,668 |
| 3 | Accounts receivable ► | | | | |
| | Less allowance for doubtful accounts ► | | | | |
| 4 | Pledges receivable ► | | | | |
| | Less allowance for doubtful accounts ► | | | | |
| 5 | Grants receivable | | | | |
| 6 | Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) | | | | |
| 7 | Other notes and loans receivable (att. schedule) ► | | 0 | | |
| | Less allowance for doubtful accounts ► | | | | |
| 8 | Inventories for sale or use | | | | |
| 9 | Prepaid expenses and deferred charges | | | | |
| 10a | Investments—U.S. and state government obligations (attach schedule) | SEE STMT 4 | | | |
| b | Investments—corporate stock (attach schedule) | | 2,976,000 | 3,493,050 | 3,493,050 |
| c | Investments—corporate bonds (attach schedule) | | | | |
| 11 | Investments—land, buildings, and equipment basis ► | | | | |
| | Less accumulated depreciation (attach sch.) ► | | | | |
| 12 | Investments—mortgage loans | | | | |
| 13 | Investments—other (attach schedule) | | | | |
| 14 | Land, buildings, and equipment basis ► | | | | |
| | Less accumulated depreciation (attach sch.) ► | | | | |
| 15 | Other assets (describe ►) | | | | |
| 16 | Total assets (to be completed by all filers—see the instructions Also, see page 1, item I) | | 3,070,609 | 3,551,718 | 3,551,718 |
| 17 | Accounts payable and accrued expenses | | | | |
| 18 | Grants payable | | | | |
| 19 | Deferred revenue | | | | |
| 20 | Loans from officers, directors, trustees, and other disqualified persons | | | | |
| 21 | Mortgages and other notes payable (attach schedule) | | | | |
| 22 | Other liabilities (describe ►) | | 0 | 0 | |
| 23 | Total liabilities (add lines 17 through 22) | | | | |
| 24 | Foundations that follow SFAS 117, check here ► <input type="checkbox"/> | | | | |
| | and complete lines 24 through 26 and lines 30 and 31. | | | | |
| 25 | Unrestricted | | | | |
| 26 | Temporarily restricted | | | | |
| 27 | Permanently restricted | | | | |
| 28 | Foundations that do not follow SFAS 117, check here ► <input checked="" type="checkbox"/> | | | | |
| | and complete lines 27 through 31. | | | | |
| 29 | Capital stock, trust principal, or current funds | | | | |
| 30 | Paid-in or capital surplus, or land, bldg., and equipment fund | | | | |
| 31 | Retained earnings, accumulated income, endowment, or other funds | | 3,070,609 | 3,551,718 | |
| 32 | Total net assets or fund balances (see page 17 of the instructions) | | 3,070,609 | 3,551,718 | |
| 33 | Total liabilities and net assets/fund balances (see page 17 of the instructions) | | 3,070,609 | 3,551,718 | |

Part III Analysis of Changes in Net Assets or Fund Balances

| | | | |
|---|--|---|-----------|
| 1 | Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) | 1 | 3,070,609 |
| 2 | Enter amount from Part I, line 27a | 2 | -141,475 |
| 3 | Other increases not included in line 2 (itemize) ► SEE STATEMENT 5 | 3 | 622,584 |
| 4 | Add lines 1, 2, and 3 | 4 | 3,551,718 |
| 5 | Decreases not included in line 2 (itemize) ► | 5 | |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 | 6 | 3,551,718 |

Part IV Capital Gains and Losses for Tax on Investment Income

| (a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.) | | | (b) How acquired P—Purchase D—Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
|---|---|---|--|---|----------------------------------|
| 1a N/A | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) Gain or (loss) (e) plus (f) minus (g) | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 | | | | (l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h)) | |
| (i) FMV as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | | | |
| a | | | | | |
| b | | | | | |
| c | | | | | |
| d | | | | | |
| e | | | | | |
| 2 Capital gain net income or (net capital loss) | If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 | | 2 | | |
| 3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) | | | 3 | | |
| If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) | | | | | |
| If (loss), enter -0- in Part I, line 8 | | | | | |

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

| (a) Base period years Calendar year (or tax year beginning in) | (b) Adjusted qualifying distributions | (c) Net value of noncharitable-use assets | (d) Distribution ratio (col. (b) divided by col. (c)) |
|--|--|--|---|
| 2009 | 139,173 | 2,946,480 | 0.047234 |
| 2008 | 142,401 | 3,642,678 | 0.039092 |
| 2007 | 154,894 | 3,678,640 | 0.042106 |
| 2006 | 107,750 | 2,084,152 | 0.051700 |
| 2005 | 56,890 | 870,425 | 0.065359 |

2 Total of line 1, column (d)

2 0.245491

3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years

3 0.049098

4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5

4 3,186,007

5 Multiply line 4 by line 3

5 156,427

6 Enter 1% of net investment income (1% of Part I, line 27b)

6

7 Add lines 5 and 6

7 156,427

8 Enter qualifying distributions from Part XII, line 4

8 149,360

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ► and enter "N/A" on line 1
 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)

1b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ► and enter 1% of Part I, line 27b

1c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-

6 Credits/Payments

a 2010 estimated tax payments and 2009 overpayment credited to 2010

b Exempt foreign organizations—tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax Check here if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be Credited to 2011 estimated tax ► 244 Refunded ► 244

| | |
|----|-----|
| 6a | 244 |
| 6b | |
| 6c | |
| 6d | |
| 7 | 244 |
| 8 | |
| 9 | |
| 10 | 244 |
| 11 | |

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?
 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

1c Did the foundation file Form 1120-POL for this year?

1d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year
 (1) On the foundation ► \$ _____ (2) On foundation managers ► \$ _____

1e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ► \$ _____

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
 If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

4b If "Yes," has it filed a tax return on Form 990-T for this year?

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
 If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either
 • By language in the governing instrument, or
 • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► **NONE**

8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

| | | |
|----|-----|----|
| 1a | Yes | No |
| 1b | X | |
| 1c | X | |
| 2 | X | |
| 3 | X | |
| 4a | X | |
| 4b | | |
| 5 | X | |
| 6 | X | |
| 7 | X | |
| 8b | X | |
| 9 | | X |
| 10 | X | |

Part VII-A Statements Regarding Activities (continued)

| | | | |
|----|---|--|----------------------------|
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) | 11 | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? | 12 | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A | 13 | X |
| 14 | The books are in care of ► WILLIAM D. LOCKWOOD 239 SPIREA DRIVE Located at ► DAYTON | Telephone no ► 937-294-8318 OH ZIP+4 ► 45419-3540 | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year | ► 15 | ► <input type="checkbox"/> |
| 16 | At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1. If "Yes," enter the name of the foreign country ► | 16 | Yes No X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

| File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
|---|--|-----------------------------------|--|
| 1a | During the year did the foundation (either directly or indirectly) | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| | (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here | N/A ► <input type="checkbox"/> | 1b |
| c | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? | N/A | 1c |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)) | | |
| a | At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? If "Yes," list the years ► 20 , 20 , 20 , 20 | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions) | N/A | 2b |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20 | | |
| 3a | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? | <input type="checkbox"/> Yes | <input checked="" type="checkbox"/> No |
| b | If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010) | N/A | 3b |
| 4a | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | | |
| b | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010? | | |
| | | 4b | X |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

| | | | | |
|----|---|---|----|---|
| 5a | During the year did the foundation pay or incur any amount to | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| | (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| | (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| | (3) Provide a grant to an individual for travel, study, or other similar purposes? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| | (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| | (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| b | If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ► <input type="checkbox"/> | N/A | 5b | |
| c | If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53 4945-5(d) | N/A <input type="checkbox"/> Yes <input type="checkbox"/> No | | |
| 6a | Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | 6b | X |
| b | Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870 | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | | |
| 7a | At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? | <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No | 7b | |
| b | If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? | N/A | | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

| (a) Name and address | (b) Title, and average hours per week devoted to position | (c) Compensation (If not paid, enter -0-) | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|---|---|---------------------------------------|
| WILLIAM D. LOCKWOOD 239 SPIREA DRIVE | DAYTON OH 45419-3540 | TRUSTEE 2 00 | 0 | 0 |
| JACQUELYN E. LOCKWOOD 239 SPIREA DRIVE | DAYTON OH 45419-3540 | TRUSTEE 2.00 | 0 | 0 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions).
If none, enter "NONE."

| (a) Name and address of each employee paid more than \$50,000 | (b) Title, and average hours per week devoted to position | (c) Compensation | (d) Contributions to employee benefit plans and deferred compensation | (e) Expense account, other allowances |
|---|---|------------------|---|---------------------------------------|
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |

Total number of other employees paid over \$50,000 ► 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
|---|---------------------|------------------|
| NONE | | |
| | | |
| | | |
| | | |
| | | |

Total number of others receiving over \$50,000 for professional services ►

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

Expenses

| | |
|-------|--|
| 1 N/A | |
| 2 | |
| 3 | |
| 4 | |

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

| | |
|--|--|
| 1 N/A | |
| 2 | |
| All other program-related investments. See page 24 of the instructions | |
| 3 | |

Total. Add lines 1 through 3 ►

Form 990-PF (2010)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

| | | | |
|---|---|----|---------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes | | |
| a | Average monthly fair market value of securities | 1a | 3 , 234 , 525 |
| b | Average of monthly cash balances | 1b | 0 |
| c | Fair market value of all other assets (see page 25 of the instructions) | 1c | 0 |
| d | Total (add lines 1a, b, and c) | 1d | 3 , 234 , 525 |
| e | Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) | 1e | 0 |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0 |
| 3 | Subtract line 2 from line 1d | 3 | 3 , 234 , 525 |
| 4 | Cash deemed held for charitable activities Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions) | 4 | 48 , 518 |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 | 5 | 3 , 186 , 007 |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 159 , 300 |

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ► and do not complete this part)

| | | | |
|----|---|----|-----------|
| 1 | Minimum investment return from Part X, line 6 | 1 | 159 , 300 |
| 2a | Tax on investment income for 2010 from Part VI, line 5 | 2a | |
| b | Income tax for 2010 (This does not include the tax from Part VI) | 2b | |
| c | Add lines 2a and 2b | 2c | |
| 3 | Distributable amount before adjustments Subtract line 2c from line 1 | 3 | 159 , 300 |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | |
| 5 | Add lines 3 and 4 | 5 | 159 , 300 |
| 6 | Deduction from distributable amount (see page 25 of the instructions) | 6 | |
| 7 | Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 | 7 | 159 , 300 |

Part XII Qualifying Distributions (see page 25 of the instructions)

| | | | |
|---|--|----|-----------|
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes | 1a | 149 , 360 |
| a | Expenses, contributions, gifts, etc —total from Part I, column (d), line 26 | 1b | |
| b | Program-related investments—total from Part IX-B | 2 | |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes | 3a | |
| 3 | Amounts set aside for specific charitable projects that satisfy the | 3b | |
| a | Suitability test (prior IRS approval required) | 4 | 149 , 360 |
| b | Cash distribution test (attach the required schedule) | 5 | 0 |
| 4 | Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 | 6 | 149 , 360 |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions) | | |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | | |

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

| | (a) Corpus | (b) Years prior to 2009 | (c) 2009 | (d) 2010 |
|---|---------------|----------------------------|-------------|-------------|
| 1 Distributable amount for 2010 from Part XI, line 7 | | | | 159,300 |
| 2 Undistributed income, if any, as of the end of 2010 | | | | |
| a Enter amount for 2009 only | | | | |
| b Total for prior years 20____, 20____, 20____ | | | | |
| 3 Excess distributions carryover, if any, to 2010 | | | | |
| a From 2005 | 8,958 | | | |
| b From 2006 | 3,544 | | | |
| c From 2007 | | | | |
| d From 2008 | | | | |
| e From 2009 | | | | |
| f Total of lines 3a through e | 12,502 | | | |
| 4 Qualifying distributions for 2010 from Part XII, line 4 ► \$ 149,360 | | | | |
| a Applied to 2009, but not more than line 2a | | | | |
| b Applied to undistributed income of prior years (Election required—see page 26 of the instructions) | | | | |
| c Treated as distributions out of corpus (Election required—see page 26 of the instructions) | | | | |
| d Applied to 2010 distributable amount | | | | 149,360 |
| e Remaining amount distributed out of corpus | | | | |
| 5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a)) | 9,940 | | | 9,940 |
| 6 Enter the net total of each column as indicated below: | 2,562 | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | | | | |
| b Prior years' undistributed income Subtract line 4b from line 2b | | | | |
| c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | | | |
| d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions | | | | |
| e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions | | | | |
| f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 | | | | 0 |
| 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) | | | | |
| 8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions) | | | | |
| 9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a | 2,562 | | | |
| 10 Analysis of line 9 | | | | |
| a Excess from 2006 | 2,562 | | | |
| b Excess from 2007 | | | | |
| c Excess from 2008 | | | | |
| d Excess from 2009 | | | | |
| e Excess from 2010 | | | | |

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

| | | | | | | | | |
|----|---|----------|----------|----------|--------------------------|---------------|--------------------------|------------|
| 1a | If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling | | | | ► | | | |
| b | Check box to indicate whether the foundation is a private operating foundation described in section | | | | <input type="checkbox"/> | 4942(j)(3) or | <input type="checkbox"/> | 4942(j)(5) |
| 2a | Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed | | | | Prior 3 years | | | (e) Total |
| | (a) 2010 | (b) 2009 | (c) 2008 | (d) 2007 | | | | |
| b | 85% of line 2a | | | | | | | |
| c | Qualifying distributions from Part XII, line 4 for each year listed | | | | | | | |
| d | Amounts included in line 2c not used directly for active conduct of exempt activities | | | | | | | |
| e | Qualifying distributions made directly for active conduct of exempt activities | | | | | | | |
| | Subtract line 2d from line 2c | | | | | | | |
| 3 | Complete 3a, b, or c for the alternative test relied upon | | | | | | | |
| a | "Assets" alternative test—enter | | | | | | | |
| | (1) Value of all assets | | | | | | | |
| | (2) Value of assets qualifying under section 4942(j)(3)(B)(i) | | | | | | | |
| b | "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | | | |
| c | "Support" alternative test—enter | | | | | | | |
| | (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) | | | | | | | |
| | (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) | | | | | | | |
| | (3) Largest amount of support from an exempt organization | | | | | | | |
| | (4) Gross investment income | | | | | | | |

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ► if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

N/A

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

| Recipient | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
|---|---|--------------------------------|----------------------------------|---------|
| Name and address (home or business) | | | | |
| a Paid during the year SEE STATEMENT 6 | | | | 149,360 |
| Total | | | ► 3a | 149,360 |
| b Approved for future payment N/A | | | | |
| Total | | | ► 3b | |

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

| Enter gross amounts unless otherwise indicated | | Unrelated business income | | Excluded by section 512, 513, or 514 | | (e) Related or exempt function income (See page 28 of the instructions) |
|--|---|---------------------------|---------------|--------------------------------------|---------------|---|
| | | (a) Business code | (b) Amount | (c) Exclusion code | (d) Amount | |
| 1 | Program service revenue | | | | | |
| a | | | | | | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| e | | | | | | |
| f | | | | | | |
| g | Fees and contracts from government agencies | | | | | |
| 2 | Membership dues and assessments | | | | | |
| 3 | Interest on savings and temporary cash investments | | | | | 5 |
| 4 | Dividends and interest from securities | | | | | |
| 5 | Net rental income or (loss) from real estate | | | | | |
| a | Debt-financed property | | | | | |
| b | Not debt-financed property | | | | | |
| 6 | Net rental income or (loss) from personal property | | | | | |
| 7 | Other investment income | | | | | |
| 8 | Gain or (loss) from sales of assets other than inventory | | | | | 14,355 |
| 9 | Net income or (loss) from special events | | | | | |
| 10 | Gross profit or (loss) from sales of inventory | | | | | |
| 11 | Other revenue a | | | | | |
| b | | | | | | |
| c | | | | | | |
| d | | | | | | |
| e | | | | | | |
| 12 | Subtotal Add columns (b), (d), and (e) | | 0 | | 0 | 14,360 |
| 13 | Total Add line 12, columns (b), (d), and (e) | | | | 13 | 14,360 |

(See worksheet in line 13 instructions on page 29 to verify calculations)

13 Total. Add line 12, columns (b), (d), and (e) 13 _____ 14,360

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No. ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions) |
|---------------|---|
| N/A | |
| | |
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Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

| | Yes | No |
|---|-------|----|
| 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| (1) Cash | 1a(1) | X |
| (2) Other assets | 1a(2) | X |
| b Other transactions | | |
| (1) Sales of assets to a noncharitable exempt organization | 1b(1) | X |
| (2) Purchases of assets from a noncharitable exempt organization | 1b(2) | X |
| (3) Rental of facilities, equipment, or other assets | 1b(3) | X |
| (4) Reimbursement arrangements | 1b(4) | X |
| (5) Loans or loan guarantees | 1b(5) | X |
| (6) Performance of services or membership or fundraising solicitations | 1b(6) | X |
| c Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | |
| d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received | | |

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

Yes X No

b If "Yes," complete the following schedule

| (a) Name of organization | (b) Type of organization | (c) Description of relationship |
|--------------------------|--------------------------|---------------------------------|
| N/A | | |
| | | |
| | | |

**Sign
Here**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration or preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

9/30/11

TRUSTEE

| | | | |
|---|---|--|---------|
| Signature of officer or trustee | | Date | Title |
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date |
| | WILLIAM D. DUNCAN |  | 9/22/11 |
| | Firm's name ► THORN, LEWIS & DUNCAN, INC. | PTIN P00182775 | |
| Firm's address ► 2000 KETTERING TOWER DAYTON, OH 45423 | Firm's EIN ► 31-1122097 | | |
| | Phone no 937-223-7272 | | |

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

| Whom Sold | Description | Date Acquired | Date Sold | How Received | | Expense | Depreciation | Net Gain / Loss |
|---------------------------------|-------------|---------------|------------|--------------|------------|---------|--------------|-----------------|
| | | | | Sale Price | Cost | | | |
| 1 SH BERKSHIRE HATHAWAY CLASS A | | | | PURCHASE | | | | |
| VARIOUS | 12/27/10 | \$ 119,889 | \$ 105,534 | \$ 119,889 | \$ 105,534 | \$ 0 | \$ 0 | \$ 14,355 |
| TOTAL | | | | | | | | |

Statement 2 - Form 990-PF, Part I, Line 16b - Accounting Fees

| Description | Total | Net Investment | | Adjusted Net | Charitable Purpose |
|-----------------|-----------------|----------------|------|--------------|--------------------|
| | | \$ | \$ | | |
| ACCOUNTING FEES | \$ 1,400 | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| TOTAL | \$ 1,400 | | | | |

Statement 3 - Form 990-PF, Part I, Line 16c - Other Professional Fees

| Description | Total | Net Investment | | Adjusted Net | Charitable Purpose |
|-----------------|-----------------|----------------|------|--------------|--------------------|
| | | \$ | \$ | | |
| MANAGEMENT FEES | \$ 5,000 | \$ 0 | \$ 0 | \$ 0 | \$ 0 |
| TOTAL | \$ 5,000 | | | | |

03-6100828

Federal Statements

Statement 4 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

| Description | Beginning of Year | End of Year | Basis of Valuation | Fair Market Value |
|--------------------|----------------------|----------------|-----------------------|----------------------|
| BERKSHIRE HATHAWAY | \$ 2,976,000 | \$ 3,493,050 | MARKET | \$ 3,493,050 |
| TOTAL | \$ 2,976,000 | \$ 3,493,050 | | \$ 3,493,050 |

| | | | |
|--|--|--|--|
| | | | |
| | | | |
| | | | |

Federal Statements**Statement 5 - Form 990-PF, Part III, Line 3 - Other Increases**

| Description | Amount |
|--------------------------------|-------------------|
| UNREALIZED GAIN ON INVESTMENTS | \$ 622,584 |
| TOTAL | \$ <u>622,584</u> |

Federal Statements

Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

| Name | Address | Relationship | Status | Purpose | Amount |
|---------------------------|----------|--------------|--------|----------|--------|
| AMERICAN RED CROSS | SEE LIST | | | SEE LIST | 104 |
| BALL STATE UNIVERSITY | SEE LIST | | | SEE LIST | 100 |
| BUILDING BRIDGES | SEE LIST | | | SEE LIST | 600 |
| CEDARVILLE UNIVERSITY | SEE LIST | | | SEE LIST | 200 |
| CINCINNATI PUBLIC RADIO | SEE LIST | | | SEE LIST | 100 |
| CULTURE WORKS | SEE LIST | | | SEE LIST | 3,266 |
| DAYBREAK | SEE LIST | | | SEE LIST | 1,000 |
| DAYTON ART INSTITUTE | SEE LIST | | | SEE LIST | 5,000 |
| DAYTON EARLY COLLEGE | ACAD | SEE LIST | | SEE LIST | 15,000 |
| DAYTON FOUNDATION | SEE LIST | | | SEE LIST | 50 |
| DAYTON OPERA ASSOCIATION | SEE LIST | | | SEE LIST | 69,050 |
| DAYTON PHILHARMONIC | SEE LIST | | | SEE LIST | 5,000 |
| DAYTON PUBLIC RADIO | SEE LIST | | | SEE LIST | 2,000 |
| DDN VALLEY FOOD RELIEF | SEE LIST | | | SEE LIST | 1,000 |
| DPVA | SEE LIST | | | SEE LIST | 125 |
| ENGINEERS CLUB FOUNDATION | SEE LIST | | | SEE LIST | 3,000 |
| FAIRVIEW HIGH SCHOOL | SEE LIST | | | SEE LIST | 3,000 |
| HABITAT FOR HUMANITY | SEE LIST | | | SEE LIST | 100 |
| HOSPICE OF DARKE CO. | SEE LIST | | | SEE LIST | 50 |

Federal Statements

Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year (continued)

| Name | Address | Relationship | Status | Purpose | Amount |
|----------------------------|----------|--------------|--------|----------|--------|
| HOSPICE OF HAMILTON | SEE LIST | | | SEE LIST | 50 |
| HUMAN RACE THEATRE CO. | SEE LIST | | | SEE LIST | 500 |
| INVISIBLE CHILDREN | SEE LIST | | | SEE LIST | 5,000 |
| MADD | SEE LIST | | | SEE LIST | 50 |
| MARSHALL UNIVERSITY | SEE LIST | | | SEE LIST | 5,000 |
| METROPOLITAN BROADCAST | SEE LIST | | | SEE LIST | 100 |
| METROPOLITAN MUSEUM | SEE LIST | | | SEE LIST | 100 |
| METROPOLITAN OPERA GUILD | SEE LIST | | | SEE LIST | 200 |
| MUSE MACHINE | SEE LIST | | | SEE LIST | 3,675 |
| OAKWOOD FRATERNAL ORDER | SEE LIST | | | SEE LIST | 50 |
| OAKWOOD SISTER CITY | SEE LIST | | | SEE LIST | 25 |
| OPERA GUILD OF DAYTON | SEE LIST | | | SEE LIST | 365 |
| PHILMONT STAFF ASSOCIATION | SEE LIST | | | SEE LIST | 7,000 |
| PRESTON ROBERT BRAIN | SEE LIST | | | SEE LIST | 1,000 |
| SALVATION ARMY | SEE LIST | | | SEE LIST | 2,000 |
| SPECIAL OLYMPICS OHIO | SEE LIST | | | SEE LIST | 50 |
| ST. JOHNS MERCY HOSPICE | SEE LIST | | | SEE LIST | 50 |
| THE FOOD BANK | SEE LIST | | | SEE LIST | 50 |
| THINK TV | SEE LIST | | | SEE LIST | 2,500 |

Federal Statements

Statement 6 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

| Name | Address | Relationship | Status | Purpose | Amount |
|---------------------------|----------|--------------|--------|----------|----------------|
| UNITED WAY OF DAYTON | SEE LIST | | | SEE LIST | 300 |
| UNIVERSITY OF CINCINNATI | SEE LIST | | | SEE LIST | 3,000 |
| UNIVERSITY OF ILLINOIS | SEE LIST | | | SEE LIST | 2,000 |
| UNIVERSITY OF TEX SAN ANT | SEE LIST | | | SEE LIST | 3,000 |
| VICTORIA THEATRE ASSN. | SEE LIST | | | SEE LIST | 3,150 |
| WE CARE ARTS | SEE LIST | | | SEE LIST | 100 |
| WESTMINSTER CHURCH | SEE LIST | | | SEE LIST | 50 |
| WIDOWS HOME FOUNDATION | SEE LIST | | | SEE LIST | 500 |
| WMUB | SEE LIST | | | SEE LIST | 200 |
| WRIGHT DUNBAR INC | SEE LIST | | | SEE LIST | 500 |
| WRIGHT STATE UNIVERSITY | SEE LIST | | | SEE LIST | 50 |
| TOTAL | | | | | <u>149,360</u> |

Application for Extension of Time To File an
Exempt Organization Return

► File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868



Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension-check this box and complete



Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns



| | | |
|--|---|---|
| Type or print File by the due date for filing your return. See instructions | Name of exempt organization BILL AND JACKIE LOCKWOOD FAMILY FOUNDATION Number, street, and room or suite no. If a P O box, see instructions 239 SPIREA DRIVE | Employer identification number 03-6100828 |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions DAYTON OH 45419-3540 | |

Enter the Return code for the return that this application is for (file a separate application for each return)

04

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|--------------------------|-------------|
| Form 990 | 01 | Form 990-T (corporation) | 07 |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 990-EZ | 03 | Form 4720 | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

WILLIAM D. LOCKWOOD
239 SPIREA DRIVE

- The books are in the care of ► DAYTON OH 45419-3540
- Telephone No ► 937-294-8318 FAX No ►
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ► If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension is for



1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 08/15/11, to file the exempt organization return for the organization named above. The extension is for the organization's return for

► calendar year 2010 or
► tax year beginning _____, and ending _____

2 If this tax year entered in line 1 is for less than 12 months, check reason Initial return Final return
 Change in accounting period

| | | | |
|--|----|----|-----|
| 3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions | 3a | \$ | 0 |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit | 3b | \$ | 244 |
| c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions | 3c | \$ | 0 |

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

| | | |
|---|--|---|
| Type or print File by the extended due date for filing your return. See instructions | Name of exempt organization BILL AND JACKIE LOCKWOOD FAMILY FOUNDATION | Employer identification number 03-6100828 |
| | Number, street, and room or suite no. If a P O box, see instructions 239 SPIREA DRIVE | |
| | City, town or post office, state, and ZIP code. For a foreign address, see instructions DAYTON OH 45419-3540 | |

Enter the Return code for the return that this application is for (file a separate application for each return)

04

| Application Is For | Return Code | Application Is For | Return Code |
|--|-------------|--------------------|-------------|
| Form 990 | 01 | | |
| Form 990-BL | 02 | Form 1041-A | 08 |
| Form 990-EZ | 03 | Form 4720 | 09 |
| Form 990-PF | 04 | Form 5227 | 10 |
| Form 990-T (sec. 401(a) or 408(a) trust) | 05 | Form 6069 | 11 |
| Form 990-T (trust other than above) | 06 | Form 8870 | 12 |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

WILLIAM D. LOCKWOOD
239 SPIREA DRIVE

OH 45419-3540

- The books are in the care of ► **DAYTON**
- Telephone No ► **937-294-8318**
- FAX No ►
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ► If it is for part of the group, check this box ► and attach a list with the names and EINs of all members the extension is for

►

4 I request an additional 3-month extension of time until **11/15/11**

5 For calendar year **2010**, or other tax year beginning _____, and ending _____

6 If the tax year entered in line 5 is for less than 12 months, check reason Initial return Final return
 Change in accounting period

7 State in detail why you need the extension

ADDITIONAL TIME IS REQUESTED TO GATHER INFORMATION TO PREPARE A COMPLETE AND ACCURATE RETURN.

| | | | |
|---|-----------|----|------------|
| 8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions | 8a | \$ | 0 |
| b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868 | 8b | \$ | 244 |
| c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions | 8c | \$ | 0 |

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ►

Title ►

Date ►

Form **8868** (Rev. 1-2011)

2010 MASTER FOUNDATION CONTRIBUTIONS

American Cancer Society

The American Cancer Society (ACS) is the "nationwide community-based voluntary health organization dedicated to eliminating cancer as a major health problem by preventing cancer, saving lives, and diminishing suffering from cancer, through research, education, advocacy and service

American Diabetes Association

Southwest Ohio Service Area
8899 Brookside Avenue, Suite 102
West Chester, OH 45069

ALSO:

PPO Box 11833
Merrifield, VA 22116-8033

American Heart Association

24 N Jefferson St.
Dayton, OH 45402

American Institute for Cancer Research

Mission: To provide funding for research into the relationship between diet, nutrition and cancer, and to inform everyone how a healthy diet now can help to prevent cancer in the future.

American Red Cross – Dayton Area Chapter – Schaller Runner's Fund

Designated for disaster relief in Dayton

Amnesty International

Membership in non-profit organization dedicated to saving prisoners of conscience.

Arts Center Foundation

138 N. Main Street
Dayton Ohio 45402-1776
(937) 228-7591

Funding for the new Benjamin and Marian Schuster Performing Arts Center in Dayton, Ohio.

Ball State University

Muncie, Indiana 47306-0050
765-285-1633

In support of the university's efforts to provide an excellent education at a reasonable cost and allows Ball State to focus resources on those areas where the need is greatest.

Brain Tumor Center @ Duke University

Duke University
Durham, North Carolina 27710

Our Mission

- To cure brain and spinal tumors
- To translate scientific advances in our research laboratories to state-of-the-art treatments for the patient
- To provide the resources and support necessary for patients and their families to meet the challenges of living with a brain tumor

Briarwood Activity Fund
Briarwood Assisted Living Facility
850 W. Main St.
Coldwater, Ohio 45828

A facility regulated by the Mercer County Department of Health

Bridge Riding for the Disabled, Inc.
2981 East Lytle Five Points Road
Waynesville, OH 45068-9524

Building Bridges
2157 Salem Avenue
Dayton Ohio 45406

A non-profit organization that works with "at risk" children referred by the Montgomery County Court.

Camp Independence
8730 Avator Circle,
Fair Oaks Ranch, Tx. 78015:

Camp Independence provides a camping opportunity for children who have diabetes, emphasizing that the children are able to participate in all camp activities and have fun.

Cedarville University
251 Clifton Pike
Cedarville, OH 45314

Cedarville University is a private, co-educational liberal arts university located in Cedarville, Ohio. At its founding, the school was affiliated with the conservative ...

Central Christian Church
1200 Forrer Blvd
Kettering, OH 45420

We grow in faith by encouraging spiritual growth through adult and children's education programs, empowering involvement in outreach projects and activities, and praying and playing together.

Childhood Leukemia Foundation
4770 S. Emerson Ave., Suite C
Indianapolis, IN 46203-5967

Mission: To aid children who are suffering from many types of cancer.

PO Box 21
Dayton, OH 45401
937-836-3028

A non-profit rescue organization. Federal ID # 316054031

Chandler Memorial Fund
University of Alaska, Anchorage
Department of Theatre
3211 Providence Drive
Anchorage, Alaska 99508

Charles J. Harlow Memorial Scholarship Fund
5902 Mt. Eagle Drive, #1605
Alexandria, VA 22303

Mission: to provide scholarships to underprivileged students as well as direct contributions to organizations specializing in aid and support programs for underprivileged and/or at-risk adolescents.

Children's Wish Foundation International, Inc.
Post Office Box 28785
Atlanta, Georgia 30358

Children's Wish Foundation International is dedicated to bringing joy and hope to seriously ill children and their families world wide by involving the public in putting children first with opportunities to experience the enhanced value and quality of life through the magic of a fulfilled wish.

Christ Air, Inc.
Incorporated by Charles W Tucker, Jan Frey, Jeffrey L Chamberlain, John Skelly, Joyce Chamberlain, Sandi Evans, Christ Aid, Inc. is located at PO Box 854 Mims, FL 32754. Christ Aid, Inc. was incorporated on Monday, May 15, 1995 in the State of FL and is currently active. John Skelly represents Christ Aid, Inc. as their registered agent.

Christ United Methodist Church
3440 Shroyer Rd.
Dayton, Ohio 45429

Christopher Reeve Paralysis Foundation
PO Box 9210
Central Islip, NY 11722
800-225-0292

A non-profit foundation to support research and development of cures and treatments for paralysis caused by spinal cord injury and other central nervous system disorders.

Coker United Methodist Church/Boy Scout Troop 285
231 E. North Loop Rd.
San Antonio, TX 78216-1896

Community Foundation of Henderson County
PO Box 1108
Hendersonville, NC 28793
828-697-6224

A non-profit foundation providing scholarships and funding for projects in Hendersonville, NC.

Culture Works
126 N. Main St., Suite 210
Dayton, OH 45402-1766
937-222-2787

Culture Works is greater Dayton's United Arts Fund and Arts Council. Culture Works provides the resources necessary to ensure a stable and dependable base of support for our cultural assets. As a leader in arts and cultural development, Culture Works offers valuable services to the arts community, including professional development and technical assistance programs, promotional services, advocacy and grant-making. Culture Works raises and distributes the largest single source of private funding for the arts in Greater Dayton.

Daybreak
50 Theobald Court
Dayton, Ohio 45410-1250

A non-profit organization with a mission to eliminate youth homelessness in the Miami Valley through comprehensive and results-oriented programs, which provide safety and stability for runaway, troubled, and homeless youth ages 10 to 21.

Dayton Area Heart & Cancer Assoc.
120 Zeigler St.
Dayton, OH 45402-2543

A non-profit organization providing a comprehensive range of early detection screenings, health education, fitness and lifestyle services, and prescription assistance for people hoping to prevent or alleviate the conditions of heart disease and cancer.

Dayton Art Institute
456 Belmonte Park North
Dayton, Ohio 45405-4700
937 223-3140

A non-profit museum featuring an encyclopedic collection of more than 12,000 objects spanning 5,000 years of art history. Celebrating more than 80 years of collecting, interpreting, and celebrating visual art. The museum welcomes more than 300,000 visitors annually.

Dayton Ballet
140 N. Main Street
Dayton, Ohio 45402
937-449-5060

A non-profit organization whose mission is: to educate, enlighten and entertain the widest audience possible. With the Miami Valley as a base, the Dayton Ballet

Association will maintain and further develop its artistic, managerial and technical resources to be a total dance organization with the very best in performance, education, outreach, and community service.

Dayton Opera Association
138 North Main Street
Dayton, OH 45402
Phone: (937) 228-7591

The Dayton Opera Association is a not-for-profit organization which receives funding from a variety of diverse public, corporate, individual and private sources.

Dayton Philharmonic Volunteer Association (DPVA)

Mission: To support the Dayton Philharmonic Orchestra and the Dayton Philharmonic Youth Orchestra, the junior strings orchestra and the Dayton Philharmonic Concert Band. Through the DPVA, members volunteer thousands of hours to prepare and present in-school docent programs.

Dayton Philharmonic Orchestra

Mission: To support the Dayton Philharmonic Orchestra in the areas of education, promotion, fundraising and membership development

Dayton Philharmonic Youth Orchestra

Founded in 1937 by Paul Katz, the Dayton Philharmonic Youth Orchestra brings together the greater Dayton area's most gifted young orchestral musicians, providing the opportunity to study and perform a broad range of orchestral repertoire. The DPYO is committed to inspiring an overall cultural awareness and appreciation of music in its members and audiences, strengthening our region's existing school music programs, and helping stimulate interest in the development of school orchestral programs where none exist.

Dayton Philharmonic Orchestra
109 N. Main Street, Suite 200
Dayton, OH 45409
937-224-3521

In support of the annual fund for Dayton's major non-profit orchestra.

Dayton Daily News
Valley Food Relief
PO Box 2741
Dayton, OH 45401-2741

Mission: To provide food, clothing and toys during the holiday season to disadvantaged adults and children.

Dayton Foundation
2300 Kettering Tower
Dayton OH45423

Mission to meet human needs and improve the quality of life in the Miami Valley region. The Greater Dayton Conservation Fund (under the Dayton Foundation umbrella).

Supports projects for maintaining natural habitats and taking care of the land.

The Dayton Early College Academy, Inc. | 300 College Park | Dayton, OH 45469-2930

DECA is a non-traditional charter high school singularly focused on preparing first-generation urban students to go to college.

Doctors Without Borders
333 7th Avenue, 2nd Floor
New York, NY 10001-5004

Doctors Without Borders/Médecins Sans Frontières (MSF) is an international independent medical humanitarian organization that delivers emergency aid to people affected by armed conflict, epidemics, natural and man-made disasters, and exclusion from health care in nearly 70 countries. A private nonprofit association, MSF is an international network with sections in 19 countries.

Engineers Club Foundation
(937) 824-7511
110 E Monument Ave
Dayton, OH 45402

A non-profit organization to support the education programs of the Engineers Club of Dayton.

First Presbyterian Church
202 N. Franklin St.
Greensburg, IN 47240

First United Methodist Church of Springboro
60 E. North Street
Springboro, Ohio 45066

The Foodbank, Inc.
Serving Montgomery, Greene and Preble Counties
427 Washington Street
Dayton, OH 45402

The Foodbank is committed to relieving hunger through the acquisition and distribution of food to hungry people throughout the Miami Valley.

Fredericksburg Academy
10800 Academy Drive
Fredericksburg, VA 22408
Non-profit school scholarship program

Friends of Smith Gardens

City of Oakwood
30 Park Avenue
Dayton, OH 45419

Membership helps defray costs associated with the maintenance of this special public garden

Fairview High School Choir & Orchestra
Greenbriar Boulevard
Boulder, Colorado
(720) 561-3100

Fairview High School has a long history of music and theater programs with eight choirs, directed by Janice Vlachos, Rochelle Gallup with Jim Keller directing the Madrigals choir. They are *Voices of the Knight* (the freshmen choir), *Troubadors* (the show choir), *Enchantment* (the women's choir), *Festival* (the advanced mix choir), *Madrigal Singers* (an extracurricular choir specializing in madrigals), *Chivalry* (an extracurricular men's choir), *Excalibur* (the senior jazz choir, specializing in a cappella), and *Age of Guinevere* (a women's jazz choir, started in 2007).

Gem City Ballet
534 East First Street
Dayton, OH 45402

A Not-for-Profit Organization teaching and presenting ballet in the Miami Valley Region

Gender Road Christian Church
5336 Gender Road
Canal Winchester, Ohio 43110

Good Shepherd Lutheran Church
901 E Stroop Rd
Dayton, OH

Habitat for Humanity International
121 Habitat St.
Americus, GA 31709-3498
800-422-4828

Mission: Habitat for Humanity sells houses to partner families at no profit, through no-interest mortgages. Low-income families partner with Habitat, its volunteers and donors, investing hundreds of sweat-equity labor hours into their home's construction. Habitat receives building materials and other in-kind contributions, which in turn leverage donor dollars and build more houses.

Holy Angels Church
1322 Brown Street
Dayton, OH 45409

Our Mission as Holy Angels Parishioners is to provide for the Catholic religious and spiritual needs of our members through worship, education, and stewardship. We are called to live the message of Jesus Christ, and reach out to each other and the wider community.

Hospice of Darke County
1350 N. Broadway
Greenville, Ohio 45331

Hospice care is meant for the time when treatment can no longer help you, and you are expected to live 6 months or less. Hospice gives you palliative care, which is treatment to help relieve disease-related symptoms, but not cure the disease; its main purpose is to improve your quality of life. You, your family, and your doctor decide together when hospice care should begin.

Hospice of Dayton
324 Wilmington Avenue
Dayton, Ohio 45420-1885
937-256-4490

Mission is to provide quality hospice care to anyone in the region who needs it, regardless of financial ability.

Hospice of Cincinnati
(513) 891-7700
(800) 691-7255
(513) 792-6900
4310 Cooper Rd
Cincinnati, OH 45242

Provides compassionate care to the terminally ill and their families.

Hospice of Cincinnati and Hospice of Hamilton are part of the same organization with the same mission of providing experienced, compassionate care to those who need it most.

Hospice & Palliative Care of Louisville
PO Box 34525
Louisville, KY 40232-9892
1800-264-0521

A private, not-for-profit healthcare organization dedicated to caring for persons regardless of their ability to pay for services.

Human Race Theatre Company
126 N. Main Street Suite 300
Dayton, Ohio 45402

Mission: To bring innovative, challenging and dynamic theatre through the Loft Series, Musical Theatre Workshops and comprehensive educational programs, to affect the conscience of our community, to see our audience as our partner in the creative experience, to provide a platform for our artists to evolve and explore and to be an educational resource to our community.

Humane Society of Greater Dayton
Non-profit organization for animal welfare to provide food, shelter and quality animal care.

Inspiration Point Fine Arts Colony
PO Box 127
Eureka Springs, Arkansas 72632
501-253-8595

Mission: A non-profit opera training program for both beginning singers and career-entry artists.

Invisible Children

invisible children is a movement seeking to end the conflict in uganda and stop the abduction of children for use as child soldiers.

We are here to live out our global citizenship, explore life with one another, and do good where we can.

Koman Race for the Cure

A global foot race for the benefit of Cancer Research.

The Leukemia and Lymphoma Society
P.O. Box 9026
Pittsfield, MA 01202

Mission: To fund research that is searching new treatments and cures for all blood cancers including leukemia, lymphoma and melanoma.

Lance Armstrong Foundation

The *Lance Armstrong Foundation* unites, inspires and empowers people affected by cancer.

Legionaries of Christ
500 Columbus Ave
Thornwood, NY 10594+1907

The Legion of Christ is a religious congregation of pontifical right, founded in 1941. Its mission is to extend the Kingdom of Christ in society according to the requirements of Christian justice and charity, and in close collaboration with the bishops and the pastoral plans of each diocese. Today the Legion has over 800 priests and 2,500 major and minor seminarians, with houses in 22 countries.

Leland Consulting, LLC
1 Talbott Court
Dayton, OH 45419

Leland Consulting advises clients in the areas of business succession (including a family office), value transfer and multi-generational wealth planning.

Life Essentials
123 Riverside Drive
Suite 100
Dayton, Ohio 45405
937-586-0545

A non-profit organization dedicated to connecting people, one life at a time by providing volunteer caregivers to those in need.

Life Resource Center

Life Resource Centers exist for the purpose of providing information for all persons on various life issues, keeping as its foundation the Scriptural principles regarding the value of human life.

Make A Wish Foundation-S Ohio
(513) 398-6660 4770 Duke Dr # 190
Mason, OH

A non-profit organization to make wishes come true for ill children

March of Dimes Birth Defects Foundation
Box 2000
White Plains, NY
914-428-7100

A non-profit organization supporting research, education and services that fight prematurity and birth defects.

Marshall University Autism Training Center
One John Marshall Drive
Huntington, WV 25755

The mission of the Autism Training Center is to provide education, training and treatment programs for West Virginians who have Autism, Pervasive Developmental Disorder (NOS) or Asperger's Disorder and have been formally registered with the Center. This is done through appropriate education, training and support for professional personnel, family members or guardians and other important in the life of a person with autism.

Training shall be provided by highly skilled and appropriately experienced staff.

Metropolitan Museum of Art
1000 Fifth Avenue
New York, NY 10028-0198
212-570-3753

Support enriching programs to learn about the world's cultural history through an unparalleled permanent collection of art.

Metropolitan Opera
Lincoln Center
New York, NY 10023
212-362-0068

The Metropolitan Opera is a vibrant home for the most creative and talented artists working in the multidisciplinary field of opera, including singers, conductors, composers, orchestra musicians, stage directors, designers, visual artists, choreographers, and dancers from around the world.

Metropolitan Opera Broadcast Campaign
Lincoln Center
New York, NY 10023

212-362-0068

The Support the Met Broadcasts Campaign is a special appeal, over and above annual membership. Because no benefits or privileges are accorded for gifts to the Support the Met Broadcasts Campaign, contributions to this special appeal are fully tax-deductible

Metropolitan Opera Guild
Lincoln Center
New York, NY 10023
212-362-0068

Mission: Secure the Metropolitan Opera's continued success as a premiere performing arts organization, both nationally and internationally. Enables the Metropolitan Opera to present more than 30 weeks of performances each year including premieres and new productions, classic repertory, and works that debut talented new artists. In addition, helps to fund Guild programs that bring Opera into public schools to nurture the next generation of opera lovers and programs that identify and develop the opera stars of tomorrow.

The Support the Met Broadcasts Campaign is a special appeal, over and above annual membership. Because no benefits or privileges are accorded for gifts to the Support the Met Broadcasts Campaign, contributions to this special appeal are fully tax-deductible

MADD
4015 EXECUTIVE PARK DR, #215
CINCINNATI, OH 45241
Phone: 513-769-6800

A 501(c)(3) non-profit grass roots organization with more than 600 chapters nationwide. MADD is not a crusade against alcohol consumption - **MADD's mission is to stop drunk driving, support the victims of this violent crime, and prevent underage drinking.**

Massachusetts General Hospital
Development Office/Research
165 Cambridge St., Suite 600
Boston, MA 02114-2792
Dystonia Research Fund

Miami University
Division of University Advancement
725 E. Chestnut Street
Oxford, Ohio 45056-2480

Miami Valley Hospital Foundation
(Miami Valley Health Foundation)
31 Wyoming St.
Dayton, OH 45409

To raise financial support and cultivate the community's legacy of leadership, enhancing the Margin of Excellence of providing the region's best health resources, delivered with a human touch.

Michigan Opera Theatre

Michigan's principal opera company. The company is based in Detroit, where it performs in the Detroit Opera House. Each year it presents a season of five operas in their original language with English supertitles. The company also has an extensive arts education and outreach program, and in 2005 won a National Endowment for the Arts, *Access to Artistic Excellence* grant to support its staging of the world premiere of Margaret Garner.^[1]

Muse Machine
126 N. Main St.
Suite 310
Dayton, Ohio 45402-1766
037-222-6873

Mission: A non-profit organization to enhance the lives of young people and their teachers by providing opportunities to experience and value the arts.

National Composite Center/Wright Flyer

A non-profit center for research into use of composite technology.

National Kidney Foundation

(NKF) is a major voluntary health organization in the United States. Its mission is to prevent **kidney** and urinary tract diseases, improve the health and well-being of individuals and families affected by these diseases, and increase the availability of all organs for transplantation. The organization's activities include research and training, continuing education of health care providers,

Design and Technology Academy at Roosevelt High School
North East Independent School District
5110 Walzem
San Antonio, Texas 78218-2914

Contribution in support of "Smart Boards" for teachers to use to enhance instruction for all students.

Oakwood Fraternal Order of Police Lodge 107
PO Box 107
Oakwood, OH 45419
298-8848

Mission: To provide the most complete professional service possible.

Oakwood Historical Society
1047 Far Hills Ave.
Dayton, Ohio 45419
937-299-3793

A not-for-profit organization to preserve the history of the Oakwood Community.

Ohio Parkinson Foundation

Central Ohio Parkinsons Foundation 2004 to present; Founded the Eastside Parkinsons Support Group. President 1991-1992. Established and ran a weekly Parkinsons Exercise Group from 1991-1995; 2004 to present;

Oakwood Schools Foundation

Formed to support Oakwood Schools – for educational items

Oakwood High School

1200 Far Hills Ave,
Dayton - (937) 297-5326

Oakwood Sister City Association

30 Park Ave,
Dayton, 45419 - (937) 299-6579

The Sister City Association fosters personal relationships between citizens of the City of Oakwood and our sister cities of LeVesinet, France and Outremont, Quebec, Canada. In addition, the Association encourages citizens to participate in programs that promote friendly relationships and mutual understandings between peoples of other countries. The Oakwood Sister City Association is a non-profit organization and does not receive direct funding from the City of Oakwood

Ohio Law Enforcement Training Center

3476 Park Street
Grove City, OH 43123

The Ohio Law Enforcement Training Center was established as a not-for-profit division of the Police Academy to meet the overwhelming demand for advanced police training state-wide.

Ohio Troopers Coalition

6161 Busch Boulevard, Suite 130, Columbus, Ohio 43229
Phone 1-800-544-7948
Fax 1-800-682-2855

The Ohio Troopers Coalition is the parent organization for the various organizations representing the State Troopers in the State of Ohio. It is made up of the Ohio State Troopers Association, Troopers for a Safer Ohio (TSO) and Ohio Troopers Caring.

One More Soul
1846 N Main St
Dayton, OH
937) 275-3896

Mission: A non-profit organization to counsel and support pregnant women.

Opera Guild of Dayton
P.O. Box 661
Dayton Ohio 45409-0661

937-640-0321

Mission: The Opera Guild is a nonprofit organization. The mission of The Opera Guild of Dayton is to encourage and promote opera in the Greater Dayton area and to support Dayton Opera through fundraising, marketing and educational activities.

Optimist Club of Dayton

A non-profit service group serving the Dayton Community

PFLAG of Dayton, Ohio

Promotes the health and well-being of gay, lesbian, bisexual and transgendered persons, their families and friends.

Philmont Staff Association

Activity Centers Campaign

17 Deer Run Road

Cimarron, NM 87714

Mission: PSA unites the Philmont Staff—past and present—for the purpose of serving the adventure, heritage and experience of Philmont Scout Ranch and the Boy Scouts of America.

Project Read

% Sinclair Community College

444 West Third Street

Room 12201

Dayton, Ohio 45402-1460

A coalition of local literacy providers with the mission of building literacy through collaboration. Promoting skilled workers & Strong Families Through Literacy

Santa Rosa Childrens Hospital

To Extend the Healing Ministry of Jesus Christ.

St. John's Mercy Hospital

As one of the "Most Wired" health systems in the nation with the ability to access and share electronic medical records across facilities, it only makes sense that the Sisters of Mercy Health System's 100 communities in seven states should share one name: Mercy.

St. Jude's Children's Memorial and Honor Program

501 St. Jude Place

Memphis, TN 38105-1905

St. Jude's Children's Research Hospital

501 St. Jude Place

Memphis, TN 38105

St. Leonard's Dementia Unit

St. Leonard Church

8100 Clyo Road

Centerville, Ohio

St. Mary's Catholic Church
939 Charlotte Avenue
Kalamazoo, MI 49048

St. Paul's Episcopal Church
33 W. Dixon Avenue
Dayton, Ohio 45419

Salvation Army
138 S. Wilkinson Street
Dayton, OH 45402-1808

A non-profit organization dedicated to make life better for those in need by providing vital necessities such as food and help with utility payments, toys for disadvantaged children and sturdy clothes.

1/05/04 - # 263 -- \$100

Shriner's Crippled Children

A non-profit organization to provide care, treatment and care facilities for crippled and burned children.

Society for the Improvement of Conditions for Stray Animals
PO Box 292463
Kettering, OH 45429-2363

Mission: SICSA strives to assist every animal that comes into our program with the same level exceptional medical attention, love, and care. In fact, SISCA has been providing quality care and assistance to the animals of the Miami Valley for almost 30 years. In this time SICSA has assisted close to 60,000 dogs and cats and has touched countless lives through our community outreach programs.

Smith Memorial Gardens
105 Patterson Road
Dayton, Ohio 45419

A non-profit organization to ensure the preservation of the public area landmark.

Special Olympics Ohio
3303 Winchester Pike
Columbus, OH 43232

Mission: To provide year-round sports training and athletic competition in a variety of Olympic-type sports for children and adults with mental retardation, giving them continuing opportunities to develop physical fitness, demonstrate courage, experience joy, and participate in a sharing of gifts, skills and friendship with their families and other Special Olympics athletes and the community.

The Mission
Honduras
Father Emil Cook, OFM
c/o Mission Honduras Trust
US Bank

910 W. Main Street,
Troy, OH 45373

A non-profit missionary project of the Catholic Church

The New Mexico Zoological Society
903 10th Street S.W.
Albuquerque, New Mexico 87102

Shiloh Church (United Church of Christ)
5600 Main Street
Dayton, Ohio 45415

The Smile Train
245 Fifth Avenue, Suite 2201
New York, NY 10016
212-689-9199

Mission: The Smile Train is dedicated to helping the missions of children who suffer from cleft lip and palate through free surgery for children, free training for doctors and research to find a cure.

Think TV Network Channel 14/16
Public Television station
110 South Jefferson Street
Dayton, Ohio 45402-2415
937-220-1600

A nonprofit public television station.

USAF Museum Foundation
1100 Spaatz Street, Wright-Patterson AFB, OH 45433-7102

The Air Force Museum Foundation is a 501c(3) nonprofit organization dedicated to:

- Foster and perpetuate the United States Air Force Museum as a medium for informing and educating the public on the history and heritage of the United States Air Force.
- Serve as a philanthropic corporation in assisting the development and expansion of the facilities of the United States Air Force Museum.
- Receive, hold, and administer gifts in the best interest of the United States Air Force Museum.

United States Olympic Committee
1 Olympic Plaza
Colorado Springs, CO 80909

United Way of the Greater Dayton Area
(937) 225-3000
184 Salem Ave
Dayton, OH 45406

Mission

To improve lives by mobilizing the caring power of communities

University of Dayton Scholarship

University of Dayton Office of Financial Aid Scholarships award by the **University of Dayton** for current or prospective students.

University of Cincinnati Foundation
PO Box 19970
Cincinnati, OH 45219-0970
513-556-6781

Louis M. Laushey Design Center Project
Department of Civil and Environmental Engineering

University of Illinois Foundation

The University of Illinois Foundation is a partner with university and campus staff to secure funding to maintain and improve the excellence of the University of Illinois.

University of Texas-San Antonio Chart Center
333 N Santa Rosa Street # 2673
San Antonio, TX 78207-3108 [map](#)
To support records division

Victoria Theatre
138 North Main Street
Dayton, OH 45402-1776

Support of a historic non-profit community theatre to preserve the facility and to provide scholarship for students for performances.

Volunteers of America
Central Ohio
PO Box 21536
Columbus, OH 43221-0536

Mission: to help provide nutritious meals to hungry people and to support other critical important programs.

WDPR/WDPG Dayton Public Radio
126 North Main Street
Dayton, Ohio 45402
937-496-3850

Mission: The mission of Dayton Public Radio is to provide classical and fine arts programming that is entertaining, educational, informative and emotionally stimulating.

WMUB Miami University Public Radio
Division of University Advancement
Murstein Alumni Center
725 East Chestnut St.
Oxford, OH 45056-2480

513-529-5213

A nonprofit public radio Station from Miami University. WILLIAMS HALL
Oxford, OH 45056

We Care Arts
3035 Wilmington Pike
Kettering, OH 45429

Provides manual *arts* therapy workshop experiences for physically, mentally and emotionally handicapped individuals to enhance self-esteem and learn job ...

Widows Home Foundation
50 South Findlay Street
Dayton, Ohio 45403
937-252-1661

This Foundation exists to serve the needs of residents of Marca Terrace on the Campus of the widows home, which continues to serve low-income senior population the medical, nutritional, social and emotional care.

Wright B. Flyer, Inc.

Wright "B" Flyer Inc. is an all-volunteer, not-for-profit corporation that promotes the Dayton Region's aviation heritage by flying and displaying.

Wright Dunbar Inc.

The catalyst and facilitator for urban community and economic revitalization of the historic Wright-Dunbar village. Vision is to create a vibrant, urban, walkable community of innovation & creativity.

Wright Memorial Public Library

1776 Far Hills Ave.
Dayton (Oakwood), OH 45419

The Wright Memorial Public Library is a community focal point that helps fulfill patron needs for information and entertainment materials; meets the learning needs of patrons on topics related to work, school, and personal life; and encourages learning and intellectual growth from the earliest ages. The library provides high levels of efficient, friendly, personal service; and fosters an atmosphere of intellectual liberty in the American tradition of free ideas.

Wright State University Foundation
3640 Colonel Glenn Hwy
Dayton, OH 45435-00001
937-775-2251

College of Engineering and Computer Science Program Fund
Wright STEPP Program Fund to support the best educational opportunities to the next generation of leaders.

YMCA Camp Kern Scholarship Fund

5291 St. Rt. 350
Oregonia OH 45054

YES College Preparatory School
“Whatever it Takes”
353 Crenshaw Road
Houston, Texas 77034
713-910-2510

Core Purpose: Cultivating educational excellence within under-served communities.