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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning 01-01-2010 , and ending 12-31-2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation
CLARKE FRANCIS AND EDWINA TUW 430056010

A Employer identification number
03-6072967

Number and street (or P O box number if mail is not delivered to street address) Room/suite
C/O TD BANK 178 MAIN STREET PO BO

B Telephone number (see page 10 of the instructions)
(802) 786-4152

City or town, state, and ZIP code
NEW BRITAIN, CT 06050

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 505,068

J Accounting method ☐ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☐ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	23,419	23,419		
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	29,303			
	b	Gross sales price for all assets on line 6a 455,869				
	7	Capital gain net income (from Part IV, line 2)		29,303		
	8	Net short-term capital gain			0	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	52,722	52,722		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	7,082	4,721		2,361
	14	Other employee salaries and wages		0	0	0
	15	Pension plans, employee benefits		0	0	
	16a	Legal fees (attach schedule)	32	21	0	10
	b	Accounting fees (attach schedule)	575	383	0	192
	c	Other professional fees (attach schedule)				0
	17	Interest				0
	18	Taxes (attach schedule) (see page 14 of the instructions)	149	44		0
	19	Depreciation (attach schedule) and depletion	0	0		
	20	Occupancy				
	21	Travel, conferences, and meetings		0	0	
	22	Printing and publications		0	0	
	23	Other expenses (attach schedule)				
	24	**Total operating and administrative expenses.** Add lines 13 through 23	7,838	5,169	0	2,563
	25	Contributions, gifts, grants paid	22,364			22,364
	26	**Total expenses and disbursements.** Add lines 24 and 25	30,202	5,169	0	24,927
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	22,520			
	b	**Net investment income** (if negative, enter -0-)		47,553		
	c	**Adjusted net income** (if negative, enter -0-)			0	

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	End of year (c) Fair Market Value
Assets 1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	18,901	31,446	31,446
3	Accounts receivable ▶ Less allowance for doubtful accounts ▶		0	0
4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶ 0			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges			
10a	Investments—U S and state government obligations (attach schedule)			
b	Investments—corporate stock (attach schedule)			
c	Investments—corporate bonds (attach schedule)			
11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	431,991	441,387	473,622
14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	450,892	472,833	505,068
Liabilities 17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)			
23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
27	Capital stock, trust principal, or current funds	450,892	472,833	
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see page 17 of the instructions)	450,892	472,833	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	450,892	472,833	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	450,892
2	Enter amount from Part I, line 27a	2	22,520
3	Other increases not included in line 2 (itemize) ▶	3	0
4	Add lines 1, 2, and 3	4	473,412
5	Decreases not included in line 2 (itemize) ▶	5	579
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	472,833

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	29,303
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	26,726	453,139	0 05898
2008	30,374	481,490	0 063083
2007	28,920	566,436	0 051056
2006	28,159	540,499	0 052098
2005	28,864	542,426	0 053213

2	**Total** of line 1, column (d).	2	0 27843
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0 055686
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5.	4	488,801
5	Multiply line 4 by line 3.	5	27,219
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	476
7	Add lines 5 and 6.	7	27,695
8	Enter qualifying distributions from Part XII, line 4.	8	24,927

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter 2002-05-01 **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	951
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	0
3	Add lines 1 and 2	3	951
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	951
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	0
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached	8	2
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	953
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ — **Refunded** ▶	11	0

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ VT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶

14 The books are in care of ▶TD Wealth Management Telephone no ▶(802) 786-4152

Located at ▶89 MERCHANTS ROW RUTLAND VT ZIP+4 ▶05201

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041**—Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		No

See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22 1 If "Yes", enter the name of the foreign country ▶

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No

b If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
TD Wealth Management 89 Merchants Row Rutland, VT 05701	TRUSTEE 1	7,082		

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** ***(continued)***

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		
Total number of others receiving over $50,000 for professional services . . . . ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 CHRIST THE KING CHURCH AND UNITED METHODIST CHURCH OF RUTLAND, VT, EACH RECEIVE $50 ANNUALLY PLUS 1% OF THE NET INCOME TO HELP THOSE IN NEED THE REMAINING ANNUAL NET	24,927
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3. . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes			
a	Average monthly fair market value of securities		1a	463,610
b	Average of monthly cash balances		1b	32,635
c	Fair market value of all other assets (see page 24 of the instructions)		1c	0
d	**Total** (add lines 1a, b, and c)		1d	496,245
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0		
2	Acquisition indebtedness applicable to line 1 assets		2	0
3	Subtract line 2 from line 1d		3	496,245
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)		4	7,444
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4		5	488,801
6	**Minimum investment return.** Enter 5% of line 5		6	24,440

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	24,440
2a	Tax on investment income for 2010 from Part VI, line 5	2a 951		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b		
c	Add lines 2a and 2b		2c	951
3	Distributable amount before adjustments Subtract line 2c from line 1		3	23,489
4	Recoveries of amounts treated as qualifying distributions		4	0
5	Add lines 3 and 4		5	23,489
6	Deduction from distributable amount (see page 25 of the instructions)		6	0
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1		7	23,489

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	24,927
b	Program-related investments—total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	24,927
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	24,927

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7					23,489
2 Undistributed income, if any, as of the end of 2010					
a Enter amount for 2009 only.				0	
b Total for prior years 2008 , 20___ , 20___			0		
3 Excess distributions carryover, if any, to 2010					
a From 2005.	0				
b From 2006.	0				
c From 2007.	0				
d From 2008.	5,767				
e From 2009.	4,279				
f Total of lines 3a through e.		10,046			
4 Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 24,927					
a Applied to 2009, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)			0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .		0			
d Applied to 2010 distributable amount.					23,489
e Remaining amount distributed out of corpus		1,438			
5 Excess distributions carryover applied to 2010 *(If an amount appears in column (d), the same amount must be shown in column (a).)*		0			0
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		11,484			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.			0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .			0		
e Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				0	
f Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)		0			
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)		0			
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a		11,484			
10 Analysis of line 9					
a Excess from 2006. . . .	0				
b Excess from 2007. . . .	0				
c Excess from 2008. . . .	5,767				
d Excess from 2009. . . .	4,279				
e Excess from 2010. . . .	1,438				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2010	**(b)** 2009	**(c)** 2008	**(d)** 2007	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

Father Justin Baker Christ the Kin
66 South Main Street
Rutland, VT 05701
(802) 773-6820

b The form in which applications should be submitted and information and materials they should include

Available upon request

c Any submission deadlines

No submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Recipients must have attended the Rutland County School District for three years and be a graduating from that Dist & attending higher education Under age of 21 years

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				22,364
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	23,419	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	29,303	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				52,722	

13 Total. Add line 12, columns (b), (d), and (e) 13 52,722

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	**(b)** Amount involved	**(c)** Name of noncharitable exempt organization	**(d)** Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?. ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	**(b)** Type of organization	**(c)** Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2011-05-05 | ******

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's Signature	Date	Check if self-employed ▶ ☐	PTIN
Firm's name ▶		Firm's EIN ▶	
Firm's address ▶		Phone no	

Additional Data

Software ID:
Software Version:
EIN: 03-6072967
Name: CLARKE FRANCIS AND EDWINA TUW 430056010

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
A	50 AT&T INC		2008-07-30	2010-11-29
B	40 ABBOTT LABS CO		2010-05-27	2010-11-29
C	110 ABERCROMBIE & FITCH CO CL A		2009-03-27	2010-01-11
D	50 AMERICAN EXPRESS CO		2002-12-09	2010-11-29
E	20 APACHE CORPORATION		2005-10-31	2010-11-29
F	30 APOLLO GROUP INC CL A		2010-01-11	2010-11-29
G	225 ARTIO TOTAL RETURN BOND FD-I #1524		2008-07-31	2010-03-15
H	280 AUTODESK INC COM		2009-02-24	2010-06-24
I	20 BEST BUY INC		2010-10-12	2010-11-29
J	70 BEST BUY INC		2010-10-22	2010-12-16
K	70 BHP BILLITON LTD		2009-05-04	2010-05-05
L	25000 CATERPILLAR FIN 5 125% 10/12/2011 DTD 10/12/2006		2007-04-26	2010-05-04
M	10 CHEVRONTEXACO CORP		2008-10-17	2010-01-11
N	20 CHEVRONTEXACO CORP		2008-10-17	2010-11-29
O	10 CIMAREX ENERGY CO		2007-11-30	2010-06-24
P	20 CIMAREX ENERGY CO		2007-11-30	2010-11-29
Q	100 CISCO SYSTEMS INC		2002-12-09	2010-11-29
R	50 CLOROX CO		2008-07-30	2010-11-08
S	40 CLOROX CO		2009-02-24	2010-11-15
T	30 CLOROX CO		2009-07-07	2010-11-16
U	70 COGNIZANT TECHNLGY SLTNS COR		2009-01-28	2010-02-18
V	30 COGNIZANT TECHNLGY SLTNS COR		2009-01-28	2010-11-08
W	30 COGNIZANT TECHNLGY SLTNS COR		2009-04-13	2010-11-29
X	20 COLGATE PALMOLIVE CO		2009-01-28	2010-11-29
Y	20 DIAGEO PLC ADR		2008-10-17	2010-10-12
Z	20 DIAGEO PLC ADR		2008-10-17	2010-11-29
AA	10 WALT DISNEY CO		2008-07-30	2010-11-29
AB	120 EMC CORPORATION/MASS		2006-03-29	2010-10-12
AC	70 EMC CORPORATION/MASS		2006-03-29	2010-10-22
AD	80 EMC CORPORATION/MASS		2006-05-08	2010-11-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
AE	30 ECOLAB INC COM		2010-05-05	2010-11-29
AF	40 EMERSON ELECTRIC CO		2010-01-11	2010-11-29
AG	30 EXELON CORP COM		2009-07-07	2010-11-29
AH	20 EXPEDITORS INTL WASH INC		2009-01-28	2010-11-29
AI	10 EXXON MOBIL CORP COM		2007-07-13	2010-01-11
AJ	30 EXXON MOBIL CORP COM		2009-02-24	2010-11-29
AK	100 FASTENAL CO COM		2009-01-28	2010-01-11
AL	355 FEDERATED US GOVT SEC 2-5 YRS		2008-07-31	2010-03-15
AM	575 FEDERATED TOTAL RETURN BOND FUND INSTITUTIONAL SHARES		2008-07-31	2010-03-15
AN	806 FRONTIER COMMUNICATIONS CORP COM		2008-10-17	2010-07-16
AO	34 FRONTIER COMMUNICATIONS CORP COM		2009-04-13	2010-07-21
AP	60 GALLAGHER ARTHUR J & CO		2007-07-13	2010-11-29
AQ	25000 GE COMPANY 5 00% 02/01/2013 DTD 1/28/2003		2008-02-07	2010-07-07
AR	50 HEWLETT PACKARD CO		2009-01-28	2010-11-29
AS	70 HOME DEPOT INC		2008-07-30	2010-11-29
AT	40 ILLINOIS TOOL WORKS		2005-10-28	2010-11-29
AU	60 ISHARES TR US TIPS BD FD		2010-03-15	2010-11-29
AV	10 ISHARES TR US TIPS BD FD		2009-08-12	2010-11-29
AW	50 J P MORGAN CHASE & CO		2007-07-13	2010-11-29
AX	30 JOHNSON & JOHNSON CO		2005-11-17	2010-11-29
AY	60 LINEAR TECHNOLOGY CORP COM		2010-06-24	2010-11-29
AZ	93 MEDTRONIC INC		2008-10-17	2010-03-16
BA	80 MICROSOFT CORPORATION		2007-10-09	2010-11-29
BB	60 MONSANTO CO NEW		2007-11-30	2010-10-12
BC	150 NOVARTIS A G SPONSORED ADR		2009-02-24	2010-05-27
BD	7185 PIMCO TOTAL RETURN FUND #35		2010-07-09	2010-11-29
BE	3106 PIMCO TOTAL RETURN FUND #35		2009-08-12	2010-11-29
BF	2220 PIMCO HIGH YLD FUND INSTL #108		2010-03-17	2010-11-29
BG	368 PIMCO HIGH YLD FUND INSTL #108		2009-08-12	2010-11-29
BH	70 PAYCHEX INC		2009-01-28	2010-11-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
BI	40 PEPSICO INCORPORATED		2006-03-16	2010-11-29
BJ	25000 PEPSICO INC 5 15% 05/15/2012 DTD 05/21/2007		2008-02-07	2010-05-04
BK	100 PETSMART INC		2007-07-13	2010-01-11
BL	110 PETSMART INC		2007-07-13	2010-01-12
BM	30 PROCTER & GAMBLE CO		2002-12-09	2010-11-29
BN	30 QUALCOMM INCORPORATED		2010-11-08	2010-11-29
BO	30 QUEST DIAGNOSTICS INC COM		2008-10-17	2010-12-02
BP	40 QUEST DIAGNOSTICS INC COM		2008-10-17	2010-12-03
BQ	30 SIGMA-ALDRICH CORP COMMON		2007-05-18	2010-11-29
BR	30 SOUTHERN CO		2007-03-06	2010-11-29
BS	50 SOUTHERN CO		2007-03-06	2010-12-16
BT	50 SOUTHERN CO		2007-03-06	2010-12-17
BU	20 STATE STREET CORP		2009-02-24	2010-11-29
BV	30 STRYKER CORP		2009-11-02	2010-11-29
BW	260 TEXAS INSTRUMENTS		2009-05-04	2010-08-24
BX	30 THERMO ELECTRON CORPORATION		2009-01-28	2010-11-29
BY	30 3M CO		2002-12-09	2010-11-29
BZ	80 US BANCORP DEL NEW		2008-10-17	2010-11-29
CA	40 ULTRA PETROLEUM CORP		2009-12-16	2010-11-29
CB	25000 U S TREASURY NOTE 5 000% 02/15/2011		2007-10-01	2010-03-15
CC	10 UNITED TECHNOLOGIES		2006-03-16	2010-11-29
CD	40 UNITEDHEALTH GROUP INC COM		2010-09-15	2010-11-29
CE	1020 VANGUARD GNMA FIXED INCOME		2010-03-15	2010-11-29
CF	473 VANGUARD GNMA FIXED INCOME		2009-08-12	2010-11-29
CG	50 VERIZON COMMUNICATIONS		2008-10-17	2010-11-29
CH	70 WELLS FARGO & CO NEW		2009-03-27	2010-11-29
CI	80 YUM BRANDS INC		2007-11-30	2010-11-29
CJ	30 YUM BRANDS INC		2007-11-30	2010-12-02
CK	76 ZIMMER HLDGS INC		2008-10-17	2010-09-15
CL	20 ACE LTD		2009-07-07	2010-11-29

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
CM	20 TRANSOCEAN LTD ZUG NAMEN AKT		2009-06-23	2010-05-14
CN	50 TRANSOCEAN LTD ZUG NAMEN AKT		2009-01-28	2010-05-14

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
A	1,388		1,535	-147
B	1,862		1,907	-45
C	3,590		2,750	840
D	2,162		1,627	535
E	2,177		1,281	896
F	1,034		1,787	-753
G	3,058		2,952	106
H	7,447		8,995	-1,548
I	873		816	57
J	2,423		2,913	-490
K	4,821		3,335	1,486
L	26,427		25,000	1,427
M	807		624	183
N	1,639		1,248	391
O	725		389	336
P	1,637		778	859
Q	1,938		1,379	559
R	3,145		2,786	359
S	2,549		2,166	383
T	1,884		1,553	331
U	3,308		1,417	1,891
V	1,888		607	1,281
W	1,967		704	1,263
X	1,544		1,273	271
Y	1,416		1,189	227
Z	1,445		1,189	256
AA	365		314	51
AB	2,422		1,628	794
AC	1,498		950	548
AD	1,735		1,087	648

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
AE	1,460		1,459	1
AF	2,214		1,780	434
AG	1,183		1,440	-257
AH	1,056		601	455
AI	702		906	-204
AJ	2,085		2,438	-353
AK	4,585		3,562	1,023
AL	4,203		4,043	160
AM	6,331		6,009	322
AN	6		6	
AO	250		254	-4
AP	1,699		1,684	15
AQ	26,846		25,823	1,023
AR	2,133		1,870	263
AS	2,149		1,665	484
AT	1,899		1,684	215
AU	6,575		6,257	318
AV	1,096		1,003	93
AW	1,897		2,498	-601
AX	1,856		1,900	-44
AY	1,973		1,736	237
AZ	4,185		3,690	495
BA	2,026		2,411	-385
BB	3,136		5,882	-2,746
BC	6,729		7,860	-1,131
BD	82,628		80,279	2,349
BE	35,719		33,014	2,705
BF	20,513		20,024	489
BG	3,400		2,981	419
BH	2,008		1,762	246

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
BI	2,564		2,397	167
BJ	26,967		26,532	435
BK	2,676		3,296	-620
BL	2,910		3,626	-716
BM	1,866		1,297	569
BN	1,420		1,432	-12
BO	1,519		1,213	306
BP	1,999		1,618	381
BQ	1,913		1,285	628
BR	1,128		1,067	61
BS	1,887		1,779	108
BT	1,885		1,779	106
BU	874		497	377
BV	1,523		1,405	118
BW	6,318		7,478	-1,160
BX	1,532		1,117	415
BY	2,529		1,891	638
BZ	1,931		2,480	-549
CA	1,893		2,032	-139
CB	26,055		25,767	288
CC	749		583	166
CD	1,463		1,367	96
CE	11,302		11,026	276
CF	5,241		4,915	326
CG	1,596		1,300	296
CH	1,910		1,124	786
CI	4,003		3,013	990
CJ	1,530		1,130	400
CK	3,791		4,291	-500
CL	1,184		859	325

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

	(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
CM	1,317		1,459	-142
CN	3,293		2,811	482

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
A				-147
B				-45
C				840
D				535
E				896
F				-753
G				106
H				-1,548
I				57
J				-490
K				1,486
L				1,427
M				183
N				391
O				336
P				859
Q				559
R				359
S				383
T				331
U				1,891
V				1,281
W				1,263
X				271
Y				227
Z				256
AA				51
AB				794
AC				548
AD				648

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
AE				1
AF				434
AG				-257
AH				455
AI				-204
AJ				-353
AK				1,023
AL				160
AM				322
AN				
AO				-4
AP				15
AQ				1,023
AR				263
AS				484
AT				215
AU				318
AV				93
AW				-601
AX				-44
AY				237
AZ				495
BA				-385
BB				-2,746
BC				-1,131
BD				2,349
BE				2,705
BF				489
BG				419
BH				246

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
BI				167
BJ				435
BK				-620
BL				-716
BM				569
BN				-12
BO				306
BP				381
BQ				628
BR				61
BS				108
BT				106
BU				377
BV				118
BW				-1,160
BX				415
BY				638
BZ				-549
CA				-139
CB				288
CC				166
CD				96
CE				276
CF				326
CG				296
CH				786
CI				990
CJ				400
CK				-500
CL				325

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
CM				-142
CN				482

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
REV DEBORAH ESTEY UNITED METHODIST CHURCH RUTLAND,VT 05701	NONE	CHURCH	RELIGIOUS	50
FATHER JUSTIN BAKER CHRIST THE KING CHURCH RUTLAND,VT 05701	NONE	CHURCH	RELIGIOUS	50
CURRY COLLEGE FOR SARAH ALEXANDER SCHOLARSHIP AWARD MILTON,MA 02186	NONE	COLLEGE	SCHOLARSHIP	1,800
UNIVERSITY OF CONNECTICUT FOR BRIAN CURRAN SCHOLARSHIP AWARD STORRS,CT 06269	NONE	UNIVERSITY	SCHOLARSHIP	1,000
CURRY COLLEGE FOR LEE JOHN BIZON JR SCHOLARSHIP AWARD MILTON,MA 02186	NONE	COLLEGE	SCHOLARSHIP	1,800
UNIVERSITY OF RHODE ISLAND FOR KELSEY NORMAN SCHOLARSHIP AWARD KINGSTON,RI 02881	NONE	UNIVERSITY	SCHOLARSHIP	1,000
CLARKSON UNIVERSITY FOR CHRISTOPHER REEDY SCHOLARSHIP AWARD POTSDAM,NY 13699	NONE	UNIVERSITY	SCHOLARSHIP	1,800
COLLEGE OF ST JOSEPH FOR MICHAEL SHERWIN SCHOLARSHIP AWARD RUTLAND,VT 05701	NONE	COLLEGE	SCHOLARSHIP	1,800
ST MICHAEL'S COLLEGE FOR COURTNEY ELLIOTT SCHOLARSHIP AWARD COLCHESTER,VT 05439	NONE	COLLEGE	SCHOLARSHIP	1,800
UNIVERSITY OF NEW HAMPSHIRE FOR DEREK THOMAS LONG SCHOLARSHIP AWARD DURHAM,NH 03824	NONE	UNIVERSITY	SCHOLARSHIP	3,495
UNIVERSITY OF NEW ENGLAND FOR LAUREN MANNEY SCHOLARSHIP AWARD BIDDEFORD,ME 04005	NONE	UNIVERSITY	SCHOLARSHIP	2,980
UNIVERSITY OF VERMONT FOR ROBERTA HEMMER SCHOLARSHIP AWARD BURLINGTON,VT 05401	NONE	UNIVERSITY	SCHOLARSHIP	1,937
SALON PROFESSIONAL ACADEMY FOR ALISON GAUTHIER SCHOLARSHIP AWARD TONAWANDA,NY 14150	NONE	SCHOOL	SCHOLARSHIP	2,588
FATHER JUSTIN BAKER CHRIST THE KING CHURCH 66 SOUTH MAIN STREET RUTLAND,VT 05701	NONE	CHURCH	ASSIST NEEDY	132
REV DEBORAH ESTEY UNITED METHODIST CHURCH 71 WILLIAMS STREET RUTLAND,VT 05701	NONE	CHURCH	ASSIST NEEDY	132
Total . . . . ▶ **3a**				22,364

TY 2010 Accounting Fees Schedule

Name: CLARKE FRANCIS AND EDWINA TUW 430056010

EIN: 03-6072967

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEE (NON-ALLOC	575	383		192

TY 2010 Investments - Other Schedule

Name: CLARKE FRANCIS AND EDWINA TUW 430056010

EIN: 03-6072967

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
U S TREAS NOTE 5.00%			
CATERPILLAR FIN 5.125%			
COMPANY 5.00%			
PEPSICO INC 5.15%			
ARTIO TOTAL RETURN BOND FD			
FEDERATED US GOVT SEC 2-5			
FEDERATED TOTAL RETURN BON			
ISHARES TR US TIPS BD FD			
PIMCO TOTAL RETURN INSTL			
PIMCO HIGH YLD FUND INSTL			
VANGUARD GNMA FUND #36			
ABERCROMB & FITCH CO CL A			
WALT DISNEY CO	AT COST	4,189	4,876
HOME DEPOT INC	AT COST	3,743	5,785
PETSMART INC			
YUM BRANDS INC	AT COST	4,521	6,377
CLOROX CO			
COLGATE PALMOLIVE CO	AT COST	3,182	4,019
DIAGEO PLC ADR	AT COST	4,258	5,723
PEPSICO INCORPORATED	AT COST	6,063	6,533
PROCTER & GAMBLE CO	AT COST	5,238	6,755
TRANSOCEAN LTD ZUG			
APACHE CORPORATION	AT COST	4,828	8,346
CHEVRON CORPORATION	AT COST	4,951	7,026
CIMAREX ENERGY CO	AT COST	2,721	6,197
EXXON MOBIL CORP	AT COST	7,150	7,678
ULTRA PETROLEUM CORP	AT COST	5,971	5,732
ACE LTD	AT COST	3,170	4,358
AMERICAN EXPRESS CO	AT COST	4,917	7,082
GALLAGHER ARTHUR J & CO	AT COST	3,383	4,362

Category / Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
J P MORGAN CHASE & CO	AT COST	7,285	6,363
STATE STREET CORP	AT COST	2,384	3,707
US BANCORP DEL NEW	AT COST	5,748	6,662
WELLS FARGO & CO NEW	AT COST	4,379	6,198
JOHNSON & JOHNSON CO	AT COST	6,335	6,494
MEDTRONIC INC			
NOVARTIS A G SPONSORED ADR			
QUEST DIAGNOSTICS INC COM			
STRYKER CORP	AT COST	5,151	5,907
THERMO FISHER SCIENTIFIC IN	AT COST	4,558	5,536
ZIMMER HLDGS INC			
EXPEDITORS INTL WASH INC	AT COST	3,605	6,552
FASTENAL CO			
ILLINOIS TOOL WKS INC	AT COST	5,289	6,408
3M CO	AT COST	5,112	6,904
UNITED TECHNOLOGIES	AT COST	4,957	6,691
AUTODESK INC			
CISCO SYSTEMS INC	AT COST	5,134	6,372
COGNIZANT TECHNOLOGY SOLUT	AT COST	1,935	5,863
EMC CORPORATION/ MASS	AT COST	3,455	5,954
HEWLETT PACKARD CO	AT COST	5,926	6,315
MICROSOFT CORPORATION	AT COST	7,148	7,815
PAYCHEX INC	AT COST	6,318	7,109
TEXAS INSTRUMENTS			
BHP BILLITON LTD			
MONSANTO CO NEW			
SIGMA-ALDRICH CORP COMMON	AT COST	1,928	2,995
AT&T INC	AT COST	4,237	4,407
VERIZON COMMUNICATIONS	AT COST	4,398	5,546
EXELON CORP	AT COST	5,564	4,997

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
SOUTHERN CO			
MUTUAL FUNDS - FIXED INCOME	AT COST	230,117	214,412
APOLLO GROUP INC	AT COST	5,559	3,949
TARGET CORP	AT COST	5,300	5,412
ABBOTT LABS CO	AT COST	6,272	6,228
UNITEDHEALTH GROUP INC	AT COST	3,419	3,611
EMERSON ELECTRIC CO	AT COST	4,955	6,289
LINEAR TECHNOLOGY	AT COST	5,497	6,572
ORACLE CORPORATION	AT COST	2,473	2,504
QUALCOMM INCORPORATED	AT COST	3,820	3,959
ECOLAB INC	AT COST	4,844	5,042

TY 2010 Legal Fees Schedule

Name: CLARKE FRANCIS AND EDWINA TUW 430056010

EIN: 03-6072967

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL ADS, COURT OR BOND FEES	32	21		10

TY 2010 Other Decreases Schedule

Name: CLARKE FRANCIS AND EDWINA TUW 430056010

EIN: 03-6072967

Description	Amount
CASH/ACCRUAL ADJUSTMENT	579

TY 2010 Taxes Schedule

Name: CLARKE FRANCIS AND EDWINA TUW 430056010

EIN: 03-6072967

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAXES	44	44		0
FEDERAL TAX PAYMENT - PRIOR YE	105	0		0