Form **990-PF** Department of the Treasury Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2010

For calendar year 2010, or tax year beginning , 2010, and ending , 20

G Check all that apply [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[ ] Amended return [ ] Address change [ ] Name change

Name of foundation: THE SWINERTON FOUNDATION

A Employer identification number: 03-0490864

Number and street (or P O box number if mail is not delivered to street address): 260 TOWNSEND STREET, 5TH FL

Room/suite

B Telephone number (see page 10 of the instructions): (415) 984-1248

City or town, state, and ZIP code: SAN FRANCISCO, CA 94107

C If exemption application is pending, check here ▶ [ ]

D 1. Foreign organizations, check here ▶ [ ]

2 Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 752,082.

J Accounting method [ ] Cash [X] Accrual
[ ] Other (specify) ______
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

SCANNED MAY 23 2011

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts grants etc , received (attach schedule)	256,104.			
	2 Check ▶ [ ] if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	545.	545.		
	4 Dividends and interest from securities	9,656.	9,656.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)				
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 **Total.** Add lines 1 through 11	266,305.	10,201.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) ATCH 1	2,650.	0.	0.	2,650.
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)**	269.			85.
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 3	68,750.			200.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	71,669.	0.	0.	2,935.
	25 Contributions, gifts, grants paid	333,437.			333,437.
	26 **Total expenses and disbursements** Add lines 24 and 25	405,106.	0.	0.	336,372.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	-138,801.			
	b **Net investment income** (if negative, enter -0-)		10,201.		
	c **Adjusted net income** (if negative, enter -0-)				

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P 23

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	14,412.	15,410.	15,410.
	2 Savings and temporary cash investments	410,397.	270,598.	270,598.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) ATCH 4	295,571.	336,321.	336,321.
	c Investments - corporate bonds (attach schedule) ATCH 5	128,155.	129,753.	129,753.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule)			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	848,535.	752,082.	752,082.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)			
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	848,535.	752,082.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ [ ]			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	848,535.	752,082.	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	848,535.	752,082.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	848,535.
2	Enter amount from Part I, line 27a	2	-138,801.
3	Other increases not included in line 2 (itemize) ▶ ATTACHMENT 6	3	42,348.
4	Add lines 1, 2, and 3	4	752,082.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	752,082.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)
If (loss), enter -0- in Part I, line 8. 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2009	452,996.	722,543.	0.626947
2008	421,162.	855,011.	0.492581
2007	427,473.	670,690.	0.637363
2006	424,990.	400,220.	1.061891
2005	376,806.	240,607.	1.566064

2	**Total** of line 1, column (d)	2	4.384846
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.876969
4	Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	837,796.
5	Multiply line 4 by line 3	5	734,721.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	102.
7	Add lines 5 and 6	7	734,823.
8	Enter qualifying distributions from Part XII, line 4	8	336,372.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b	1	204.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	204.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	204.
6	Credits/Payments		
a	2010 estimated tax payments and 2009 overpayment credited to 2010 — 6a		
b	Exempt foreign organizations-tax withheld at source — 6b: 0.		
c	Tax paid with application for extension of time to file (Form 8868) — 6c: 0.		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	0.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	204.
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be **Credited to 2011 estimated tax** ▶ **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶$ ________ (2) On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ CA,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ WWW.SWINERTON.COM/FOUNDATION/INDEX.HTML

14 The books are in care of ▶ LINDA SCHOWALTER Telephone no ▶ 415-984-1248
Located at ▶ 260 TOWNSEND STREET, 5TH FL SAN FRANCISCO, CA ZIP + 4 ▶ 94107

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

			Yes	No
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? ☐ Yes ☒ No If "Yes," list the years ▶ ________, ________, ________, ________			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 22 of the instructions.)	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ ________, ________, ________, ________			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.)*	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? 5b

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b — No: X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? 7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions 3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	430,890.
b	Average of monthly cash balances	1b	419,664.
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	850,554.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	850,554.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	12,758.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	837,796.
6	**Minimum investment return.** Enter 5% of line 5	6	41,890.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	41,890.
2a	Tax on investment income for 2010 from Part VI, line 5	2a	204.		
b	Income tax for 2010 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	204.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	41,686.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	41,686.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	41,686.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	336,372.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	336,372.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	336,372.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1	Distributable amount for 2010 from Part XI, line 7				41,686.
2	Undistributed income, if any, as of the end of 2010				
a	Enter amount for 2009 only				
b	Total for prior years 20 08 ,20 07 ,20 06				
3	Excess distributions carryover, if any, to 2010				
a	From 2005 . . . . . . 364,850.				
b	From 2006 . . . . . . 405,119.				
c	From 2007 . . . . . . 394,150.				
d	From 2008 . . . . . . 378,628.				
e	From 2009 . . . . . . 417,053.				
f	Total of lines 3a through e	1,959,800.			
4	Qualifying distributions for 2010 from Part XII, line 4 ▶ $ 336,372.				
a	Applied to 2009, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d	Applied to 2010 distributable amount				41,686.
e	Remaining amount distributed out of corpus	294,686.			
5	Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	**Enter the net total of each column as indicated below:**				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,254,486.			
b	Prior years' undistributed income Subtract line 4b from line 2b				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e	Undistributed income for 2009 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f	Undistributed income for 2010 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011				
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)	364,850.			
9	**Excess distributions carryover to 2011.** Subtract lines 7 and 8 from line 6a	1,889,636.			
10	Analysis of line 9				
a	Excess from 2006 . . . 405,119.				
b	Excess from 2007 . . . 394,150.				
c	Excess from 2008 . . . 378,628.				
d	Excess from 2009 . . . 417,053.				
e	Excess from 2010 . . . 294,686.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2010, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a b or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)) or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* SEE STATEMENT 8				333,437.
Total ▶ 3a				333,437.
b *Approved for future payment*				
Total ▶ 3b				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	545.	
4 Dividends and interest from securities			14	9,656.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				10,201.	

13 Total Add line 12, columns (b), (d), and (e) . . . . 13 10,201.

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Phyllis N. Fruhh | 5-10-11 | Secretary

Signature of officer or trustee | Date | Title

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
JULIANNE GEE		5/5/11		P00876381
Firm's name ▶ KRUTILLA & ASSOCIATES			Firm's EIN ▶ 20-4009483	
Firm's address ▶ 350 N. WIGET LANE, STE 150 WALNUT CREEK, CA 94598			Phone no 925-941-5440	

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, 990-EZ, or 990-PF.**

OMB No 1545-0047

2010

Name of the organization
THE SWINERTON FOUNDATION

Employer identification number
03-0490864

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE SWINERTON FOUNDATION

Employer identification number 03-0490864

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	SWINERTON INCORPORATED 260 TOWNSEND STREET SAN FRANCISCO, CA 94107	$ 15,700.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
2	SWINERTON BUILDERS 260 TOWNSEND STREET SAN FRANCISCO, CA 94107	$ 52,570.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
3	ACCO ENGINEERED SYSTEMS 1133 ALADDIN AVE SAN LEANDRO, CA 94577	$ 5,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
4	CSI ELECTRICAL CONTRACTORS 10623 FULTON WELLS SANTA FE SPRINGS, CA 90670	$ 7,500.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
5	D/K MECHANICAL CONTRACTORS 3870 E. EAGLE DRIVE ANAHEIM, CA 92807	$ 6,000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
6	MISC OTHER CONTRIBUTIONS <5K	$ 169,334.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
PROFESSIONAL FEES	2,650.			2,650.
TOTALS	2,650.	0.	0.	2,650.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
UNITED STATES TREASURY	184.	
FRANCHISE TAX BOARD	10.	10.
REGISTRY OF CHARITABLE TRUST	75.	75.
TOTALS	269.	85.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	CHARITABLE PURPOSES
MISCELLANEOUS FUNDRAISING EXPS	68,550.	
US POSTAL SERVICE	200.	200.
TOTALS	68,750.	200.

ATTACHMENT 4

FORM 990PF, PART II - CORPORATE STOCK

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
VANGUARD TL STK MKT/DVLP MKT	295,571.	336,321.	336,321.
TOTALS	295,571.	336,321.	336,321.

THE SWINERTON FOUNDATION 03-0490864

ATTACHMENT 5

FORM 990PF, PART II - CORPORATE BONDS

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
VANGUARD ST BD INDEX	128,155.	129,753.	129,753.
TOTALS	128,155.	129,753.	129,753.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
UNREALIZED GAIN ON INVESTMENTS		42,348.
	TOTAL	42,348.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
ERIC M. FOSTER 260 TOWNSEND STREET, 5TH FL SAN FRANCISCO, CA 94107	PRESIDENT .38	0.	0.	0.
GARY J. RAFFERTY 260 TOWNSEND STREET, 5TH FL SAN FRANCISCO, CA 94107	DIRECTOR .38	0.	0.	0.
LINDA G. SCHOWALTER 260 TOWNSEND STREET, 5TH FL SAN FRANCISCO, CA 94107	CHAIRMAN .38	0.	0.	0.
DAVID M. HIGGINS, JR. 260 TOWNSEND STREET, 5TH FL SAN FRANCISCO, CA 94107	DIRECTOR .38	0.	0.	0.
GAYLE M. COOPER 260 TOWNSEND STREET, 5TH FL SAN FRANCISCO, CA 94107	DIRECTOR .38	0.	0.	0.
CHARLES R. MOORE 260 TOWNSEND STREET, 5TH FL SAN FRANCISCO, CA 94107	DIRECTOR .38	0.	0.	0.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
PHYLLIS M. SMITH 260 TOWNSEND STREET, 5TH FL SAN FRANCISCO, CA 94107	TEASURER/SECRETARY .38	0.	0.	0.
FRANK FOELLMER 260 TOWNSEND STREET, 5TH FL SAN FRANCISCO, CA 94107	DIRECTOR .38	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

The Swinerton Foundation
Summary of Contributions
2010

Sponsor	Type*	Code#	Association	Contribution	Address 1	Address 2	Phone	Tax ID	Extension	Reason / Cause
SB-HI	C	02-01	Great Aloha Run / Carole Kai Charities	$ 3,000 00	418 Kuwili Street Suite 102	Honolulu, HI 96817	808 528 7388	99-0314751	509(a)(1)	Supports Honolulu charities
SB-LA	H	02-02	Providence Holy Cross Foundation[1]	$ 50,000 00	15031 Rinaldi Street	Mission Hills, CA 91505	818 496 4576	95-4838458	509(a)(1)	Non-profit hospital
WPY	C	02-03	Bay Area Crisis Nursery	$ 1,000 00	1506 Mendocino Drive	Concord CA 94521	925 686 8052	94-2681676	509(a)(2)	Shelter available to those in crisis or under stress
SI	C	02-04	Special Olympics, Northern California	$ 1,000 00	3480 Buskirk Ave Suite 340	Pleasant Hill, CA 94523	925 944 8801	68-0363132	509(a)(1)	Inspirational athletics for those with disabilities
WPY	C	02-06	Ruby Bridges Elementary School PTA	$ 1,000 00	351 Jack London Ave	Alameda, CA 94501	510 703 9147	20-5051029	***	Send 5th graders to a 3-day science camp
SB-SF	C	02 08	YMCA - Embarcadero	$ 1,000 00	169 Steuart Street	San Francisco, CA 94105	415 957 9622	94-0997140	509(a)(1)	Programs for children, low-income seniors
SB-SD	C	02-09	Helen Woodward Animal Center	$ 500 00	P O Box 64	Rancho Santa Fe CA 92067	760 432 9200	23-7228287	509(a)(1)	Therapeudicic riding program (Equine therapy)
SB-SF	C	02 10	Habitat for Humanity, San Francisco	$ 1 500 00	645 Harrison Street Suite 210	San Francisco, CA 94107	415 625 1000	94-3144390	509(a)(1)	"Sweat equity" programs for disadvantaged citizens
SB-SF	H	02-12	City of Hope San Francisco	$ 1 750 00	55 Hawthorne Street	San Francisco CA 94105	800 732 7140	94-3054815	509(a)(1)	Cancer research and treatment
SI	C	02-07	Trust for Public Land[2]	$ 10,000 00	116 New Montgomery St , 3rd Floor	San Francisco CA 94105	415 495 5660	23-7222333	509(a)(1)	Preserve Bay Area Parks
SI	C	02-05	Boys & Girls Clubs San Francisco	$ 4,000 00	55 Hawthorne Street Suite 600	San Francisco, CA 94105	415 445 5437	94-1156608	509(a)(1)	After school programs for youth
SB-SF	C	04-01	Rebuilding Together, Silicon Valley	$ 10,000 00	2827 Aiello Drive	San Jose CA 95111	408 578 9519	77-0289381	509(a)(1)	Repair a home for a domestic violence shelter
SI	HR	04-07	American Red Cross	$ 3,040 00	P O Box 37243	Washington, D C 20013		53-0196605	509(a)(1)	Haitian Earthquake Relief
SI	HR	04-08	UNICEF Haiti Relief Fund	$ 4,535 00	P O Box 3862	New York, New York 10164-2629		13-1760110	509(a)(1)	Haitian Earthquake Relief
SI	HR	04-09	Doctors Without Borders	$ 4,825 00	P O Box 5030	Hagerstown, MD 21741		13-3433452	509(a)(1)	Haitian Earthquake Relief
SB-SF	C	04-11	SF Deputy Sheriff's Assn Foundation	$ 1,200 00	124 Clement Street	San Francisco, CA 94118	415 221 5600	30-0287554	509(a)(2)	Back-to-school event, provides backpacks/supplies
SB-SD	H	04-13	Parkinson's Diesease Assn of San Diego	$ 3,000 00	8555 Aero Drive, Suite 308	San Diego, CA 92123	858 273 6763	33-0355142	509(a)(2)	Research for a cure for Parkinson's
SB-SF	E	04-03	Architectural Foundation of San Francisco	$ 3,500 00	160 Pine Street	San Francisco, CA 94111	415 393 1493	94-3119670	509(a)(1)	Mentored appreciation of architecture for youth
SB-SF	H	04-04	Alzheimers' Walk - North Bay	$ 5,000 00	1211 North Dutton Ave , Suite A	Santa Rosa, CA 95401	707 573 1210	94-2897949	509(a)(1)	Research for a cure for Alzheimers
SB-SF	H	04-05	San Francisco AIDS Found/AIDS Lifecycl	$ 1,000 00	995 Market Street, Suite 200	San Francisco, CA 94103	415 581 7092	94-2927405	509(a)(1)	Research for a cure for AIDS
SB-LA	C	04-06	North Valley Caring Services	$ 500 00	15453 Rayen Street	North Hills, CA 91343	818 891 0481	95-4444561	509(a)(2)	Clothing and food for residents with social problems
SB-CO	H	04-10	Anthem Fight for Air Climb (Amer Lung)	$ 500 00	5600 Greenwood Plaza Blvd	Greenwood Village CO 80111	303 847 0280	86-0111676	509(a)(1)	American Lung Association event
SI	C	04-12	MacCanDo Tenderloin Track Club	$ 1,200 00	273 Grapewood Street	Vallejo, CA 94591	707/648-0208	23-1990575	509(a)(1)	Track club for underprivileged youth
SB-SF	C	04-14	Urban Solutions	$ 1 000 00	1083 Mission Street	San Francisco CA 94103	415 553 4433	94-3158182	509(a)(1)	Increases neighborhood vitality in underprivileged ar
SB-SD	C	04-15	Jr Achievement of San Diego, Imperial C	$ 2,000 00	4756 Mission Gorge Road	San Diego CA 92120	619 682 5155	95-1727087	509(a)(2)	Education for young adults, teaching free enterprise
SB-SD	S	04-16	Frontier Adolescent Day Treatment Ctr	$ 500 00	10435 Chubb Lane	Santee, CA 92071	619 933 8909	95-3302967	509(a)(2)	For students having emotional & behavioral problem
SB-LA	C	04-17	Institute for Maximum Human Potential	$ 2,500 00	9624 So Compton Ave	Los Angeles CA 90002	323 567 9883	94-4439557	509(a)(2)	Human rights in underserved communities
SB-OAK	E	04-18	Tradeswomen Inc	$ 2,000 00	1433 Webster Street	Oakland, CA 94612	510 891 8773	94-2628867	509(a)(1)	Support/outreach/recruitment for women in construct
SB-OC	C	04-19	Community Service Programs, Inc	$ 4,540 00	1821 E Dyer Road, #200	Santa Ana, CA 92705	949 250 0488	95-3167866	509(a)(1)	Emergency residential crisis intervention services
SB-WA	C	04-21	Rebuilding Together, Seattle	$ 2 500 00	811 Harrison Street	Seattle WA 98109	206 682 1231	91-1606330	509(a)(1)	Restores homes for elderly, disabled low income fam
SB-SD	C	04-22	San Bernardino National Forest	$ 1,000 00	P O Box 66	Fawnskin, CA 92333	909 382 2777	33-0556414	509(a)(1)	Planting trees and sustaining the forest
Lyda	H	04-23	Susan G Komen, San Antonio	$ 1 000 00	P O Box 6678	San Antonio, TX 78209	210 222 9009	74-2856696	509(a)(1)	Research for a cure for breast cancer
SB-LA	C	04-25	Sonoma County Humane Society	$ 500 00	P O Box 1296	Santa Rosa CA 95402-1296	707 542 0882	94-6001315	509(a)(1)	Animal Services
SI	C	02-11	Hunter's Point Comm Youth Park Found	$ 1 000 00	200 Middle Point Rd	San Francisco CA 94124	415 285 1415	94-2220467	509(a)(1)	Provide special programs for underprivileged familie
SI	C	06-01	Tony LaRussa's Animal Rescue Foundati	$ 500 00	2890 Mitchell Drive	Walnut Creek CA 94598	925 296 3103	68-0240341	509(a)(1)	Rescues stray animals for adoption
SB-SF	C	06-03	Chinese for Affirmative Action	$ 1,000 00	17 Walter U Lum Place	San Francisco, CA 94108	415 274 6760	94-2161304	509(a)(1)	Nurture Asian/Pacific Islander culture
SB-LA	C	06-02	California Community Connection Corp	$ 500 00	1938 S Harcourt	Los Angeles, CA 90016	323 791 1780	75-3071659	509(a)(1)	Job information for construction industry
Lyda	S	04-24	Magdelena House	$ 3,500 00	P O Box 692041	San Antonio TX 78269	210 561 0505	80-0251526	509(a)(2)	Provides a stable home for endangered children
SI	H	06-04	Leukemia Lymphoma Society	$ 1,500 00	221 Main Street Suite 1650	San Francisco, CA 94105	415 581 1166	13-5644916	509(a)(1)	Research and cure for Leukemia Lymphoma
SB-LA	C	06-05	ACE Mentoring Los Angeles	$ 3,000 00	811 Wilshire Blvd , Suite 1500	Los Angeles CA 90017	213 236 9644	03-0505898	509(a)(1)	Works with high school students interested in constr
SB-CO	H	06-06	St Joseph's Hospital Foundation	$ 300 00	1835 Franklin Street	Denver CO 80218	303 866 8736	84-0735096	509(a)(1)	Fundraising for hospital
SB-SF	C	06-08	Mercy Housing	$ 2,500 00	1360 Mission Street, Suite	San Francisco, CA 94103	415 355 7100	94-3081666	509(a)(2)	Affordable housing for low income and seniors
SI	H	06-09	Halleck Creek Ranch	$ 2,500 00	P O Box 159	Nicasio, CA 94946	415 662 2488	94-2581062	509(a)(1)	Therapeudic horseback riding for diabled children
SI	S	06-07	Ohlhoff Recovery Programs	$ 5,000 00	601 Steiner Street	San Francisco, CA 94117	877 677 4543	94-1422466	509(a)(2)	Recovery programs alchohol, drugs, eating disorder
SB-SF	E	06-10	Stanford AEC Global Teamwork Program	$ 1,000 00	Stanford University Dept of Engineering	Stanford CA 94305	650/725-1549	94-1156365	509(a)(1)	Engineering education
SI	E	08-05	Arthur Tarlow Memorial Scholarship	$ 250 00	150 SW Harrison St , Suite 200	Portland, OR 97201	503 968 9000	93-6015767	509(a)(1)	Law scholarship for student from 3rd world country
SB-SD	C	08-01	Challenged Athletes Foundation	$ 1,000 00	P O Box 910769	San Diego, CA 92191	858 866 0959	33-0739596	509(a)(1)	Helps those with physical disabilities live normal lives
SB-SF	C	08-02	Novato Youth Center	$ 500 00	680 Wilson Avenue	Novato CA 94947	415 892 1643	94-1735064	509(a)(1)	After-school program for youth in Novato
SB-SF	A	08-06	Fine Arts Museums of San Francisco	$ 2,500 00	50 Hagiwara Tea Garden Dr	San Francisco, CA 94118	415/750-3600	94-3045948	509(a)(3)##	Preserve and showcase permanent art collection
SB-SF	A	08-07	San Francisco Museum of Modern Art	$ 1,500 00	151 Third Street	San Francisco, CA 94103	415/357-4000	94-1156300	509(a)(1)	Provides access to world-class art displays
SI	C	08-08	San Francisco Police Activities League	$ 500 00	350 Amber Drive	San Francisco CA 94131	415 401 4666	94-3220436	509(a)(2)	Provides activites for disadvantaged youth
SB-SF	A	08-09	San Francisco Symphony	$ 1,000 00	Davies Symphony Hall	San Francisco Ca 94102	415 552 8000	94-1156284	509(a)(1)	Music education in the public schools
SB-SF	E	08-10	LEAP - Imagination in Learning	$ 2,500 00	221 Main Street Suite 525	San Francisco Ca 94105	415 512 1899	94-2602967	509(a)(2)	Programs supporting arts in San Francisco schools
SI	C	08-11	Friends of the Urban Forest	$ 500 00	P O Box 29456	San Francisco CA 94129-0456	415 561 6890	94-2699528	509(a)(1)	Urban forestry organization, plants trees in San Fran
SB-LA	E	08-13	PUENTE Learning Center	$ 3,868 00	501 S Boyle Ave	Los Angeles, CA 90033	323 780 7541	95-4242175	509(a)(1)	Multi-generational educational services
SB-LA	C	08-14	Operation Santa Clothes	$ 1,000 00	1018 E Cypress Avenue	Covina, CA 91724	626 966 7521	31-1656983	509(a)(1)	Provides school clothing & uniforms to disadvantage
SB-LA	C	08-15	Salvation Army Red Balloon Walk	$ 500 00	2737 W Sunset Blvd	Los Angeles, CA 90026	323 454 4200	94-1156347	509(a)(1)	Raise awareness and funds for AIDS research
SB-LA	C	08-16	Roar Foundation	$ 750 00	6867 Soledad Canyon Road	Acton, CA 93510	661 268 0380	95-3868718	509(a)(1)	Builds containment for large animals no longer pets
SB-SF	E	08-17	Marin Women's Hall of Fame - The Center for Excellence	$ 250 00	P O Box 4142	San Rafael CA 94913-4142	415 455 4900	68-0190023	509(a)(1)	Mentoring teenage girls
SB-SF	E	08-33-09	S4CA - Scholarship	$ 3,000 00	2101 Almaden Road, Suite 101	San Jose, CA 95125	408 454 2015	26-4631670	509(a)(1)	Scholarship for construction career student
SB-SD	H	10-02	American Heart Association	$ 3,000 00	9404 Genesee Ave , Suite 240	La Jolla, CA 92037	858 410 3839	13-5613797	509(a)(1)	Walk supporting research and cure for heart disease
SI	E	10-08	Cypress Mandela Training Center	$ 2,500 00	2229 Poplar Street	Oakland CA 94607	510 208 7350	80-0123340	509(a)(1)	Helps under-employed individuals develop skilles
SI	C	10-01	SF Planning & Urban Research (SPUR)	$ 10 000 00	312 Sutter Street, Suite 500	San Francisco, CA 94108	415 781 8726	94-1498232	509(a)(1)	Planning and development for the city of San Francis
SD-CO	H	10-03	Leukemia & Lymphoma Society	$ 500 00	5353 W Dartmouth Ave , Suite 400	Denver, CO 80227	303 984 2110	13-5644916	509(a)(1)	Research and cure for Leukemia Lymphoma
SB-SD	H	10-04	Susan G Komen 3-Day for the Cure	$ 1,000 00	P O Box 660843	Dallas, TX 75266-0843	800 996 3329	75-1835298	509(a)(1)	Walk supporting research for breast cancer
SI	E	10-05	Students Rising Above	$ 500 00	P O Box 29174	San Francisco CA 94129	415 333 4222	81-0615887	509(a)(1)	Financial aid for disadvantaged students
SI	C	10-06	Golden Gate National Parks Conservancy	$ 500 00	Building 210, Fort Mason	San Francisco, CA 94123	415 561 3000	94-2781708	509(a)(2)	Support upkeep of trails and key projects

*Codes for Type
C=community H=health S=human services A=arts culture E=Construction Education O=other

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STATEMENT 8

The Swinerton Foundation
Summary of Contributions
2010

SI	C	10-09	American Red Cross	$	3,000 00	85 Second Street	San Francisco, CA 94105	415 427 8000	53-0196605	509(a)(1)	Disaster Relief for San Bruno, Sept 9th
SI	A	10-10	San Francisco Bach Choir	$	1,000 00	3145 Geary Blvd	San Francisco, CA 94118	415 922 6562	94-2489642	509(a)(2)	Perform & preserve Classical and Baroque music
SI	C	10-11	Boys & Girls Club of Marin & Sonoma	$	1,000 00	203 Maria Drive	Petaluma, CA 94954	707 769 5322	94-1244390	509(a)(1)	Providing activities for disadvantaged children
SI	H	10-12	National Alopecia Areata Foundation	$	500 00	14 Mitchell Blvd	San Rafael, CA 94903	415 472 3780	94-2780249	509(a)(1)	Seeking cure for Alopecia Areata
SB-LA	H	10-13	Susan G Komen Marathon	$	1,000 00	8765 W Higgins Rd Suite 401	Chicago, IL 60631	773 444 0061	75-1835298	509(a)(1)	Marathon supporting research for breast cancer
SB-LA	S	10-14	Hope of the Valley Rescue Mission	$	2 500 00	P O Box 248	Sun Valley, CA 91353	818 392 0020	27-2053273	R Y 2010	Meeting needs of homeless, hungry & destitute
SB-LA	E	10-15	USGBC Central Coast Chapter - C4	$	1 000 00	P O Box 874	Newbury Park CA 91319	213 792 1683	35-2331236	509(a)(2)	Education of green building practices
SB-LA	E	10-16	Junior Achievement Southern California	$	620 00	6250 Forest Lawn Drive	Los Angeles, CA 90068	323 785 3511	95-1799192	509(a)(2)	Teaches economic relevance of staying in school
SB-LA	C	10-17	Zimmer Children's Museum	$	1,300 00	6505 Wilshire Blvd, Suite 100	Los Angeles, CA 90048	323 761 8141	20-1470992	509(a)(2)	Teaches global citizenship, community, cultural resp
SB-OC	S	10-19	South County Outreach	$	1,000 00	26776 Vista Terrace	Lake Forest CA 92630	949 380 8144	33-0330233	509(a)(1)	Transitional housing for homeless
SB-LA	S	10-20	Travis Manion Foundation	$	1,000 00	P O Box 1485	Doylestown, PA 18901	215 348 9080	41-2237951	509(a)(2)	Aid to families of fallen heroes & wounded veterans
SI	H	10-22	Susan G Komen (Mem Shurina Wilkin	$	1,000 00	3191-A Airport Loop Drive	Costa Mesa, CA 92626	714 957-9157	33-0487943	509(a)(1)	Supporting research for breast cancer
H-M-H	H	10-24A	Autism Speaks	$	500 00	2020 Flowers Street	Sacramento CA 95825	916 482 8850	20-2329938	509(a)(1)	Supporting families with member aflicted by Autism
SB-LA	H	10-24B	Autism Speaks	$	500 00	8933 Kodiak Way	Roseville, CA 95747	916 295 3688	20-2329938	509(a)(1)	Supporting families with member aflicted by Autism
H-M-H	C	10-25	Sacramento Food Bank	$	3 500 00	3333 Third Avenue	Sacramento, CA 95817	916 548 8209	94-3315566	509(a)(1)	Food Bank
H-M-H	C	10-26	Boys & Girls Club of Greater Sacramento	$	1,000 00	5212 Lemon Hill Avenue	Sacramento, CA 95824	916 392 1350	68-0338324	509(a)(1)	Activities & educational opportunites for children
H-M-H	C	10-28	Grace Foundation, The	$	900 00	P O Box 4692	El Dorado Hills CA 95762	916 941 0800	52-2444981	509(a)(1)	Therapeutic riding program for kids with autism
SI	C	10-29	Mission Hiring Hall	$	3 500 00	288 7th Street	San Francisco CA 94103	415 865 2105	94-1750329	509(a)(1)	Job contacts for underprivileged workers in SF
SI	C	12-01	San Francisco Deputy Sheriff's Foundatio	$	1 200 00	460 Brannan St Suite 77650	San Francisco CA 94107	415 221 5600	30-0287554	509(a)(1)	Take underprivileged children shopping for clothes
SB-LA	S	10-18	Turning the Hearts Center	$	500 00	345 5th Avenue	Chula Vista, CA 91910	619 336 1402	33-0935421	509(a)(1)	Programs for high-risk youth, e g , gang prevention
SB-SF	C	12-02	Salvation Army	$	1,000 00	1500 Valencia Street	San Francisco, CA 94110	415 643 8013	94-1156313	509(a)(1)	Shelters/educational programs/after-school care, etc
SI	C	12-03	S F Center for Economic Development	$	5,000 00	235 Montgomery Street 12th Floor	San Francisco, CA 94104	415 352 8819	94-3114015	509(a)(1)	Economic growth and job development
SB-SF	C	12-05	Wreaths Across America	$	1,500 00	P O Box 256	Harrington, ME 04623	207 483 2606	20-8362270	509(a)(2)	Place wreaths, pay tribute to military and veterans
SB-SF	C	12-09	Special Olympics Northern California	$	1,000 00	1445 Koll Circle, Suite 104	San Jose CA 95112	408 392 0170	68-0363121	509(a)(1)	Sports training and experiences for disabled children
SB-LA	S	12-10	Children's Institute	$	2,500 00	711 So New Hampshire Ave	Los Angeles CA 90005	213 807 1984	95-1641424	509(a)(1)	Provide safe environment for vulnerable children
SB-OC	S	12-11	Greatest Love Foster Care	$	1,000 00	327 E Florence Avenue	Inglewood, CA 90301	310 419 1948	95-4612870	509(a)(1)	Intensive services for children in dire life situations
H-M-H	C	12-12	Active 20-30 Club	$	1 000 00	P O Box 933	Sacramento, CA 95804	916 502 7997	94-2786573	509(a)(1)	Takes needy youth shopping for clothes
Lyda	E	12-14	San Antonio Livestock Calf Scramble	$	2 400 00	P O Box 200230	San Antonio, TX 78220	210 225 5851	74-1075466	509(a)(1)	Youth earn scholarships through care of animals
SI	E	10-07	ACE Mentor Program	$	5,000 00	400 Main Street Suite 600	Stamford CT 06901	203 323 0020	20-4048943	509(a)(2)	Scholarships for architecture/construction/engr'g
SI	S	12-04	St Anne's Home (Sisters of the Poor)	$	500 00	300 Lake Street	San Francisco, CA 94118	415 682 4608	94-1156552	509(a)(1)	Home for the elderly
TSF	FB	10-01	San Diego Salvation Army Citadel	$	2 325 00	4170 Balboa Avenue	San Diego CA 92117	858 483 1831	94-1156313	509(a)(1)	Food Bank
TSF	FB	10-02	Huntington Beach Community Serv Ctr	$	2,500 00	1821 East Dyer Road, Suite 200	Santa Ana, CA 92705	949 653 2900	95-3033494	509(a)(1)	Food Bank
TSF	FB	10-03	Weingart Center Association	$	2,230 00	566 So San Pedro Street	Los Angeles CA 90013	213 627 9000	95-6054617	509(a)(1)	Food Bank
TSF	FB	10-04	Northwest Harvest	$	2 000 00	711 Cherry Street	Seattle, WA 98104	206 625 0755	91-1090450	509(a)(1)	Food Bank
TSF	FB	10-05	Oregon Food Bank	$	2,000 00	P O Box 55370	Portland, OR 97238	503 282 0555	94-2924979	509(a)(1)	Food Bank
TSF	FB	10-06	San Francisco Food Bank	$	2,620 00	900 Pennsylvania Avenue	San Francisco, CA 94107	415 282 1900	94-3041517	509(a)(1)	Food Bank
TSF	FB	10-07	San Francisco Food Bank	$	2,550 00	900 Pennsylvania Avenue	San Francisco CA 94107	415 282 1900	94-3041517	509(a)(1)	Food Bank
TSF	FB	10-08	2nd Harvest Food Bank, Santa Clara	$	2,470 00	750Curtner Avenue	San Jose, CA 95125	408 266 8866	94-2614101	509(a)(1)	Food Bank
TSF	FB	10-09	Food Bank of Contra Costa & Solano	$	2,350 00	4010 Nelson Avenue	Concord, CA 94520	925 676 7543	94-2418054	509(a)(1)	Food Bank
TSF	FB	10-10	Redwood Empire Food Bank	$	2,200 00	3320 Industrial Drive	Santa Rosa, CA 95403	707 523 7900	68-0121855	509(a)(1)	Food Bank
TSF	FB	10-11	Emergency Food Bank of Stockton	$	2,000 00	7 Wset Scotts Avenue	Stockton CA 95203	209 464 7369	74-2122979	509(a)(1)	Food Bank
TSF	FB	10-12	River City Community Services	$	2 260 00	P O Box 160204	Sacramento CA 95816	916 446 2627	91-1851398	509(a)(1)	Food Bank
TSF	FB	10-13	San Antonio Food Bank	$	3 440 00	5200 Old Highway 90 West	San Antonio, TX 78227	210 337 3663	74-2122979	509(a)(1)	Food Bank
TSF	FB	10-14	Alameda County Community Food Bank	$	2,000 00	P O Box 2599	Oakland CA 94614	510 635 3663	94-2614101	509(a)(1)	Food Bank
TSF	FB	10-15	Hawaii Food Bank	$	3,779 00	2611 Kilihau Street	Honolulu HI 96819	8) 836-3600 X	99-0220699	509(a)(1)	Food Bank
TSF	FB	10-16	Arvada Community Food Bank	$	2,285 00	8555 W 57th Avenue	Arvada CO 80002	303 424 6685	74-2250374	509(a)(1)	Food Bank
				$	276,937 00						
						Latest Update 1/28/11					
						Posted to M Drive 1/28/11					
SI	C	12-06	Boys & Girls Clubs of San Francisco [3]	$	2,100 00	55 Hawthorne St , Suite 600	San Francisco CA 94105	415 445 5437	94-1156608	509(a)(1)	Youth of the Year Luncheon
SI	C	12-07	Trust for Public Land [3]	$	5,000 00	101 Montgomery St , Suite 1100	San Francisco, CA 94107	415 495 5660	23-7222333	509(a)(1)	Preserving land space for public use
SB-HI	H	12-08	Arthritis Foundation - Hawaii Walk [3]	$	1,000 00	615 Piikoi Street, Suite 1109	Honolulu HI 96814	808 596 2900	95-1885447	509(a)(1)	Seeking cure for arthritis
H-M-H	C	12-13	River City Community Services [4]	Food Bank Mon		P O Box 160204	Sacramento, CA 95816	916 446 2627	91-1851398	509(a)(1)	Food Bank and services for the underprivileged
SI		12-15	Beavers Charitable Trust	Unknown Amount-Chair AZ State							
SI	C	12-16	San Francisco Parks & Recreation Trust [5]								

[1] Builders contributes $45 000 2nd year of 2-year commitment
[2] SI contributes $5,000
[3] Approved for payment in 2011
[4] In lieu of Sacramento Food Bank
[5] Pledge - Pending further information (Adhamina)
[6] SI Contributes $2 500

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STATEMENT 8

The Swinerton Foundation
Summary of University Contributions
2010

Sponsor	Type*	Code#	Association	Contribution	Date	Address 1	Address 2	Address 3	Phone	Tax ID
SB-LA	E	U-0402	Cal Poly State University, San Luis Obispo	$ 3,500 00	11/2/2010	Construction Management Dept		San Luis Obispo, CA 93407	805/756-1111	77-0209717
SB-SF	E	U-0403	California State University at Chico	$ 3,500 00	9/20/2010	Dept of Construction Management	Langdon Hall 103	Chico, CA 95929-0155	530/898-5216	95-1230865
SB-LA	E	U-0616	California State University at Fresno	$ 3,500 00	11/2/2010	Dept of Engioneering	5241 N Maple Ave	Fresno, CA 93740	559/278-7561	94-6003272
SB-LA	E	U-0405	California State University at Long Beach	$ 3,500 00	11/29/2010	Dept of Civil Engineering Managemen	1250 Bellflower Blvd	Long Beach, CA 90804	562/985-4111	95-6106694
SB-SF	E	U-0408	California State University at Sacramento	$ 3,500 00	10/1/2010	College of Engineering	6000 J Street	Sacramento, CA 95819		20-0595531
SB-LA	E	U-0406	Loyola Marymount University	$ 3,500 00	10/1/2010	Frank R Seaver College of Science/E	1 LMU Drive	Los Angeles, CA 90045-2659	310/338-2834	95-1643334
SB-SD	E	U-0414	San Diego State University	$ 3,500 00	8/12/2010	Campanile Foundation (SanDiegoSU)	5500 Campanile Drive	San Diego, CA 92182-8030	691/594-7008	33-0868418
SB-SF	E	U-0409	Stanford University**	$ 2,500 00	6/25/2010	Civil Engineering & Constr Mgmt Dept		Stanford, CA 94305	650/725-4360	94-1156365
Lyda	E	U-0410	Texas A & M (2007 - 2009)	$ 3,500 00	10/6/2010	401 George Bush Drive		College Station, TX 77843-3137	979/845-1017	74-1974733
SB-SF	E	U-0411	University of California at Berkeley	$ 3,500 00	8/23/2010	Civil & Environmental Engr Dept	2111 Bancroft Way	Berkeley, CA 94720	510/643-8739	94-6002123
SB-WA	E	U-0412	University of Washington	$ 3,500 00	9/20/2010	Dept of Construction Management	Box 351610	Seattle, WA 98101-1116	800/326-7566	94-3079432
SB-LA	E	U-0413	University of Southern California	$ 3,500 00	10/28/2010	School of Engineering		Los Angeles, CA 90089-2531	213 740 0617	95-1642394
SB-HI	E	U-0515	University of Hawaii	$ 3,500 00	8/18/2010	Coll of Engineering, Holmes Hall 240(	2540 Dole Street	Honolulu, HI 96822	808/956-2299	99-0085260
Lyda	E	U-0816	University of Texas San Antonio	$ 5,000 00	5/10/2010	College of Business	One UTSA Circle	San Antonio, TX78249	210/458-4130	74-1717115
SB-WA	E	U-0918	Washington State University	$ 3,500 00	9/20/2010	School of Architecture & Construction	P O Box 642220	Pullman, WA 99164-2220	**	91-1075542
SB-CO	E	U-0515	Colorado State University*	$ 3,500 00	10/1/2010	Dept of Construction Management	1584 Campus Delivery	Fort Collins, CO 80523-1584	970/491-7353	99-0085260
				$ 56,500 00						

* On a case-by-case basis, not committed to $5,000

** Additional $1,000 given to the Stanford AEC Global Teamwork program

Highlighted schools are committed to $5,000/year until 2008

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