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Form **990-PF**

Department of the Treasury

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2010

OMB No 1545-0052

Internal Revenue Service For calendar year 2010, or tax year beginning , and ending G Check all that apply: Initial return Initial return of a former public charity Final return Name change Amended return Address change A Employer identification number Name of foundation HENRY F. HURLBURT, III CHARITABLE TRUST 02-6037729 BRAD GILE, TRUSTEE Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number 603-569-8400 P.O. BOX 59 City or town, state, and ZIP code C If exemption application is pending, check here 03894 WOLFEBORO NH D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation H Check type of organization: □ Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust X Other taxable private foundation If private foundation status was terminated I Fair market value of all assets at end of year | J Accounting method: | X | Cash Accrual under section 507(b)(1)(A), check here Other (specify) (from Part II, col (c), line 16) If the foundation is in a 60-month termination 835,561. (Part I, column (d) must be on cash basis) ▶\$ under section 507(b)(1)(B), check here Part I | Analysis of Revenue and Expenses (b) Net investment (d) Disbursements for charitable purposes (a) Revenue and (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income income (cash basis only) N/A Contributions, gifts, grants, etc., received 2 Check X if the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 9,829 9,829 STATEMENT 16,787 16,787 STATEMENT 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) (I) 2,545 6a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 27,472. တ္တ 2,545 7 Capital gain net income (from Part IV, line 2) 8 Net short-term capital gain 9 Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 5,426 5,426 STATEMENT 11 Other income 34,587 34,587 12 Total Add lines 1 through 11 2,000. 2,000 0. 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits and Administrative Expenses 2,737 0 0. 16a Legal fees STMT 4 **b** Accounting fees c Other professional fees 17 Interest 1,565 18 Taxes STMT 5 1,490 0. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 1,843 0. Operating 23 Other expenses STMT 6 1,853 24 Total operating and administrative 8,145 5,343 0. expenses. Add lines 13 through 23 35,850 35,850. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 43,995 35,850. Add lines 24 and 25 5,343 27 Subtract line 26 from line 12: -9,408 8 Excess of revenue over expenses and disbursements 29,244 b Net investment income (if negative, enter -0-) N/A c Adjusted net income (if negative, enter -0-) LHA For Paperwork Reduction Act Notice, see the instructions

02-6037729

Page 2

1 Cash - non-interest-bearing	Б		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only	Beginning of year	End of	f year
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27 Capital stock, if ust principal, or current funds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 30 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 465,867. 456,459. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 3 0 0.	d B	26		 		
27 Capital stock, trust principal, or current tunds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 465,867. 456,459. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 3 0 0.	Ë		•			
27 Capital stock, trust principal, or current tunds 28 Paid-in or capital surplus, or land, bldg., and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances 31 Total liabilities and net assets/fund balances 465,867. 456,459. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 3 0 0.	٩		•	460 015	460 015	
31 Total liabilities and net assets/fund balances 465,867. 456,459. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 3 0.		l				
31 Total liabilities and net assets/fund balances 465,867. 456,459. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶	SS	l				
31 Total liabilities and net assets/fund balances 465,867. 456,459. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶	Ϋ́	۱				
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶	ž	30	Total net assets or fund balances	465,867.	456,459.	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶				465.065	456 450	
1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 3 0.		31	Total liabilities and net assets/fund balances	465,867.	456,459.	
(must agree with end-of-year figure reported on prior year's return)1465,867.2Enter amount from Part I, line 27a2−9,408.3Other increases not included in line 2 (itemize)30.	P	art	III Analysis of Changes in Net Assets or Fund B	Balances		
(must agree with end-of-year figure reported on prior year's return)1465,867.2Enter amount from Part I, line 27a2−9,408.3Other increases not included in line 2 (itemize)30.	=	To*-	I not accept on fund halanges at haganage of uses. Dort II column (2) for	20		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) ▶ 3 0.	1			30		16E 067
3 Other increases not included in line 2 (itemize) ▶	_	•				
4 Augumes (, 2, and 3 141 456 . 459 .				 		
				•		
				aluma (b) 1 · · · · · · · ·		0.
	<u>6</u>	rota	i net assets or fund balances at end of year (line 4 minus line 5) - Part II, c	olumn (b), line 30	6	456,459. Form 990-PF (2010)

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Part-IV Capital Gains	and Losses for Tax on In	ivestmen	tincome					
(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.) (b) How acquired P - Purchase D - Donation							acquired ay, yr.)	(d) Date sold (mo., day, yr.)
1a 500 SHARTES CI	1a 500 SHARTES CITICORP						OUS	12/09/10
b 100 SHARES PROCTOR & GAMBLE					P	VARI	ous	12/09/10
c 260 SHARES EXX	ON MOBIL CORP				P	VARI	ous	12/09/10
d CAPITAL GAINS	DIVIDENDS							
_e						<u> </u>		
							ain or (loss s (f) minus	
a 2,274.			23,85	9.				-21,585.
b 6,190.				7.				<u>5,833.</u>
c 18,440.			71	.1.				17,729.
d 568.								568.
<u>e</u>								
Complete only for assets showing	ng gain in column (h) and owned by					(I) Gains (C		
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69		cess of col. (1) col. (j), if any		(col. (k), but r Losses	(from col. ((h))
_a								<u>-21,585.</u>
<u>b</u>								5,833.
С						-		17,729.
<u>d</u>								568.
<u>e</u>								
2 Capital gain net income or (net ca	If gain, also enter If (loss), enter -0	r in Part I, line - in Part I, line	7 7	}	2		· · · ·	2,545.
3 Net short-term capital gain or (los	ss) as defined in sections 1222(5) an	nd (6):						
If gain, also enter in Part I, line 8, column (c).								
If (loss), enter -0- in Part I, line 8 Part V Qualification U	nder Section 4940(e) for				3		N/A	<u>. </u>
(For optional use by domestic private If section 4940(d)(2) applies, leave the Was the foundation liable for the section "Yes," the foundation does not qual	his part blank. tion 4942 tax on the distributable am	nount of any y	ear in the base pei		.)			Yes X No
	each column for each year; see instri			es.				
(a) Base period years Calendar year (or tax year beginni	(b)		Net value of no	(c)	itable-use asse	ets	Distrit	(d) oution ratio vided by col. (c))
2009	··· y ···/	3,650.			833,66		(001. (b) 011	.040364
2008		2,150.			833,66			.038565
2007							.046594	
2006 50,011. 899,920						.055573		
2005 41,585. 852,684.						.048770		
 Total of line 1, column (d) Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years 					2		.229866	
the foundation has been in existence if less than 5 years				3		.045973		
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5				4		792,204.		
5 Multiply line 4 by line 3					5		36,420.	
6 Enter 1% of net investment income (1% of Part I, line 27b)					6		292.	
7 Add lines 5 and 6						7	•	36,712.
8 Enter qualifying distributions from		46 6-4	alata the tree co		(A	8		35,850.
If line 8 is equal to or greater than See the Part VI instructions.	n line 7, check the box in Part VI, line	10, and comp	piete that part usin	ng a 1%	6 tax rate.			

HENRY F. HURLBURT, III CHARITABLE TRUST

	990-PF (2010) BRAD GILE, TRUSTEE			<u>-6037</u>			Page 4
Part			or 4948	- see ir	ıstru	ctior	15)
1a E	Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and e	nter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if nec					_	
b D	Domestic foundations that meet the section 4940(e) requirements in Part V, check here	▶ 📖 and enter 1% 💮 🕨	1	 		5	<u>85.</u>
	of Part I, line 27b						
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% $^{\prime\prime}$		ŀ				_
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. O	thers enter -0-)	2_				0.
_	Add lines 1 and 2		3	 			85.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. C	Others enter -O-)	4				0.
	Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	 			<u>85.</u>
	Credits/Payments:	1 . 1					
	2010 estimated tax payments and 2009 overpayment credited to 2010	6a		ľ			
	Exempt foreign organizations - tax withheld at source	6b					
	Tax paid with application for extension of time to file (Form 8868)	6c					
	Backup withholding erroneously withheld	6d		-			•
	Total credits and payments. Add lines 6a through 6d		7_	+			0.
	Enter any penalty for underpayment of estimated tax. Check here 📖 if Form 2220 is atta	ached	8				<u>15.</u>
	Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed		9	 		6	<u>00.</u>
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	1	▶ 10	 			
	Enter the amount of line 10 to be: Credited to 2011 estimated tax	Refunde	d ▶ 11				
	t VII-A Statements Regarding Activities			 -		Vaa	No
	During the tax year, did the foundation attempt to influence any national, state, or local legis	slation or did it participate or int	ervene in)		Yes	
	any political campaign?				1a		X
	Did it spend more than \$100 during the year (either directly or indirectly) for political purpo				1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and	d copies of any materials pu	blished or				
	distributed by the foundation in connection with the activities						7,7
	Did the foundation file Form 1120-POL for this year?				10		_X_
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the		0				
	(1) On the foundation. > \$ 0. (2) On foundation managers		0.		·		
	Enter the reimbursement (if any) paid by the foundation during the year for political expend	nture tax imposeo on foundation	1				
	managers. > \$	inea			•		х
	Has the foundation engaged in any activities that have not previously been reported to the I	H5'			2		
	If "Yes," attach a detailed description of the activities.	materiment articles of magricular	ation or				
	Has the foundation made any changes, not previously reported to the IRS, in its governing		111011, 01		3		v
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the chang				4a		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the yea If "Yes," has it filed a tax return on Form 990-T for this year?	ai '	1	A\N	46		
	Was there a liquidation, termination, dissolution, or substantial contraction during the year	2	_	1/1	40 5		х
_	If "Yes," attach the statement required by General Instruction T				<u> </u>		
	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied e	outher:					
-	 By language in the governing instrument, or 	inition.					
	 By state legislation that effectively amends the governing instrument so that no mandator 	ry directions that conflict with th	ne state law			'	
	remain in the governing instrument?	ry anodiono mai commot with th	io olalo law		6	х	
7 [Did the foundation have at least \$5,000 in assets at any time during the year?				7	X	
	If "Yes," complete Part II, col. (c), and Part XV						
	Enter the states to which the foundation reports or with which it is registered (see instruction	ons) ►					
	NH	, -					
-	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the A	Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation	,			8b	Х	
	Is the foundation claiming status as a private operating foundation within the meaning of si	ection 4942(j)(3) or 4942(i)(5)	for calendar				
	year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV)? If "Yes,"				9		x
-	Did any persons become substantial contributors during the tax year? it "Yes " attach a sched				10		X

a At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning

b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach

b If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C.

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that

2008

c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time

Form 4720, to determine if the foundation had excess business holdings in 2010)

had not been removed from jeopardy before the first day of the tax year beginning in 2010?

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Х

Х

2b

3b

4a

before 2010?

during the year?

If "Yes," list the years ► 2009

statement - see instructions.)

X Yes

Yes X No

N/A

			1	
Compensation of five highest-paid employees (other than those inc	luded on line 1). If none,	enter "NONE."		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, othe allowances
NONE				
			1	
			ļ	
Fotal number of other employees paid over \$50,000				

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Did Holling Tools		<u> </u>
Part VIII Information About Officers, Directors, Trustees, Fou Paid Employees, and Contractors (continued)	Indation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none,	enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
-		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities	· · · · · · · · · · · · · · · · · · ·	
List the foundation's four largest direct charitable activities during the tax year. Include relevant number of organizations and other beneficiaries served, conferences convened, research papers	statistical information such as the s produced, etc.	Expenses
1 N/A		
2		
3		
4		
Part IV-B Cummon, of Drogram Deleted Investments		
Part IX-B Summary of Program-Related Investments Describe the two largest program-related investments made by the foundation during the tax ye	ar on lines 1 and 2	Amount
1 N/A	ar on miles i and 2.	Amount
1		
All other program-related investments. See instructions.		
3		
Total. Add lines 1 through 3	>	0.
		Form 990-PF (2010)

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P	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four	ndations,	see instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	738,216.
b	Average of monthly cash balances	1b	738,216. 66,052.
C	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	804,268.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	804,268.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	12,064.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	792,204.
6	Minimum investment return. Enter 5% of line 5	6	39,610.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and foreign organizations check here and do not complete this part.)	id certain	
1	Minimum investment return from Part X, line 6	1	39,610.
2a	Tax on investment income for 2010 from Part VI, line 5		
b	Income tax for 2010. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	585.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	39,025.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	39,025.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	39,025.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	35,8 <u>50</u> .
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	•
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	35,850.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		
	income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions Subtract line 5 from line 4	6	35,850.
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of 4940(e) reduction of tax in those years.	qualifies for	the section

Part XIII Undistributed Income (see instructions)

2 Undistributed morem, if any, as of the end of 2010 a Enter amount for 2009 only b Total for prory years: 2 0 0 8 , 3 Excess distributions carryover, if any, to 2010: a From 2005 b From 2006 c From 2009 e From 2009 f Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 35,850. a Applied to 2009, but not more than line 2 a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 9 to 0 c (or an amount appears in ordinaring (he same amount must be shown in column (a)) 6 Eater the net total of each column as indicated below: a Corpus Add lines 3i, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions		(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
2 Undistributed morem, if any, as of the end of 2010 a Enter amount for 2009 only b Total for prory years: 2 0 0 8 , 3 Excess distributions carryover, if any, to 2010: a From 2005 b From 2006 c From 2009 e From 2009 f Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 35,850. a Applied to 2009, but not more than line 2 a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 9 to 0 c (or an amount appears in ordinaring (he same amount must be shown in column (a)) 6 Eater the net total of each column as indicated below: a Corpus Add lines 3i, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions	1 Distributable amount for 2010 from Part XI,				
a Enter amount for 2009 only b Total for prior years: 2008	line 7				39,025.
b Total for prior years: 2008 . 3 Excess distributions carryover, if any, to 2010: a From 2005 b From 2006 e From 2007 d From 2008 e From 2009 1 Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 35,850. a Applied to 2009, but not more than line 2a Applied to 2009, but not more than line 2a Applied to addistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) 5 Excess distributions carryover applied to 2010 for an emount appears in oclium (Qi) to exame amount must be shown in column (Qi) 6 Eater the retural of each column as indicated below: 2 Corpus And lines 34, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b 2 Corpus And insert Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b. 2 Corpus And show been issued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions	2 Undistributed income, if any, as of the end of 2010				
2 008 . 3 Excess distributions carryover, if any, to 2010: a From 2006 b From 2006 c From 2007 d From 2008 e From 2009 f Total of lines 3a through e Ouallying distributions for 2010 from Part XII, line 4: \$ 3 35,850. A Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus (Fleat the net total of each column as indicated below: a Corpus Add lines 3i, 4c, and 4e Subtract line 5 b Pror years' undistributed income. Subtract line 5 b Pror years' undistributed income for which a notice of deficiency has been issued, or or which the section 4942(a) tax has been previously assessed 0. 4 subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4 a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4 a from line 2a. Taxable amount - see instructions lines 4d and 5 from line 1. This amount must	a Enter amount for 2009 only			40,842.	
3 Excess distributions carryover, if any, to 2010: a From 2006 c From 2007 d From 2008 e From 2009 f Total of lines 3a through e 4 Ouallying distributions for 2010 from Part XII, line 4: ▶ \$ 35,850. a Applied to 2009, but not more than line 2a b Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions or of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributable amount c Remaining amount distributable amount c Remaining amount distributed to 2010 (In the same amount of the sam	ь Total for prior years:				
a From 2005 b From 2006 c From 2007 d From 2008 e From 2009 f Total of lines 3a through e 4. Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 3.5,850. a Applied to 2009, but not more than line 2a Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess discributions carryows applied to 2010 (find a mount appears in column (d), the same amount must be shown in column (s)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prory years' undistributed morme. Subtract line 4b from line 2b Enter the amount of prior years' undistributed morme. Subtract line 4b from line 2b Enter the amount of 942(a) tax has been previously assessed 0. d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4 from line 2a. Taxable amount - see instructions			2,081.		
b From 2006 c From 2007 d From 2008 e From 2009 f Total of lines 3a throughe 4. Qualifying distributions for 2010 from Part XII, line 4: \$\simes\$	3 Excess distributions carryover, if any, to 2010:				
G From 2007 d from 2008 e From 2009 f Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, line 4 ★ \$ 3 5 , 850 . Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus Elected in equired - see instructions) f are amonif appears in column (a), the same amount must be shown in column (a) in the same amount must be shown in column (a) in the same amount indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) at xh has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must	a From 2005				
d From 2008 e From 2009 f Total of lines 3a through e 4 Oualifying distributions for 2010 from Part XII, line 4: ▶\$ 35,850. a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions curryowe applied to 2010 (fra a mount appears in column (e)) 6 Enter the nat total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Priory years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) at xh has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must	b From 2006				
f Total of lines 3a through e 1 Qualifying distributions for 2010 from Part XII, line 4: ▶ \$ 35,850. a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) 6 Treated as distributions out of corpus (Election required - see instructions) 6 Applied to 2010 distributable amount 8 Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 (If an amount appears in column (6), the same amount must be shown in column (6)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed morme for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions lines 4d and 5 from line 1. This amount must	c From 2007				
Total of lines 3a through e 4 Qualifying distributions for 2010 from Part XII, line 4: \$ \$ 35,850. Applied to 2009, but not more than line 2a 5 Applied to undistributed income of prior years (Election required - see instructions) 6 Treated as distributions out of corpus (Election required - see instructions) 6 Treated as distributions out of corpus (Election required - see instructions) 6 Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 (if an amount appears in column (a)) 6 Exter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 4 Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2. Taxable amount - see instructions lines 4d and 5 from line 1. This amount must	d From 2008				
4 Qualifying distributions for 2010 from Part XII, line 4: \$\\$ 35,850.\$ a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus ((Election required - see instructions) d Applied to 2010 distributed amount e Remaining amount distributed out of corpus for an amount appears in column (a). Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c. from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 20010. Subtract lines 4d and 5 from line 1. This amount must	e From 2009				
Part XII, line 4: ▶\$ 35,850. a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 (if an amount appears in column (qt), the same amount must be shown in column (qt), the same amount must be shown in column (qt). 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must	f Total of lines 3a through e	0.			
a Applied to 2009, but not more than line 2a b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus (If an amount appears in column (c)), the same amount must be shown in column (c)) f Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must	4 Qualifying distributions for 2010 from				
b Applied to undistributed income of prior years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 (if an amount appears in column (0), the same amount must be shown in column (a), the same amount must be shown in column (a) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 494(2) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions e Undistributed income for 2010. Subtract line 4a from line 2a. Taxable amount - see instructions lines 4d and 5 from line 1. This amount must	Part XII, line 4: ► \$ 35,850.				
years (Election required - see instructions) c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryowr applied to 2010 ff an amount appears in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a) the same amount must be shown in column (a) the same amount must be shown in column (a) the same amount must be shown in column (a) the same amount indicated below: a Corpus Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions lines 4d and 5 from line 1. This amount must	a Applied to 2009, but not more than line 2a			35,850.	
c Treated as distributions out of corpus (Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5	b Applied to undistributed income of prior				
(Election required - see instructions) d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryover applied to 2010 (if an amount appears in column (a), the same amount must be shown in column (a), the same amount must be shown in column (a) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instructions f Undistributed income for 2010. Subtract line 4d and 5 from line 1. This amount must	years (Election required - see instructions)		0.		
d Applied to 2010 distributable amount e Remaining amount distributed out of corpus 5	c Treated as distributions out of corpus				
e Remaining amount distributed out of corpus 5	(Election required - see instructions)	0.			
5 Excess distributions carryover applied to 2010 (if an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must	d Applied to 2010 distributable amount				0.
(if an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must	e Remaining amount distributed out of corpus	0.			
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must	(If an amount appears in column (d), the same amount	0.			0.
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must	6 Enter the net total of each column as				
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must	a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must	-		2,081.		
deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b. Taxable amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must	c Enter the amount of prior years'				
amount - see instructions e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must	deficiency has been issued, or on which the section 4942(a) tax has been previously		0.		
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must	d Subtract line 6c from line 6b. Taxable				
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must	amount - see instructions		2,081.		
4a from line 2a. Taxable amount - see instr. f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must	e Undistributed income for 2009. Subtract line				
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must				4,992.	
	f Undistributed income for 2010. Subtract			<u>_</u>	
he distributed in 2011	lines 4d and 5 from line 1. This amount must				
	be distributed in 2011				39,025.
7 Amounts treated as distributions out of	7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by	corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3) 0 •	section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2005					
not applied on line 5 or line 7		0.			
9 Excess distributions carryover to 2011.	9 Excess distributions carryover to 2011.				
Subtract lines 7 and 8 from line 6a 0 .	Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:	10 Analysis of line 9:				
a Excess from 2006					
b Excess from 2007	b Excess from 2007				
c Excess from 2008	c Excess from 2008				
d Excess from 2009	d Excess from 2009				
e Excess from 2010	e Excess from 2010				

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BRAD GILE, TRUSTEE

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Part XV Supplementary Information	(continued)			
3 Grants and Contributions Paid During the Ye	ar or Approved for Future	Payment		
Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	or substantial contributor	recipient		
a Paid during the year				
		İ		
			ı	
				11
		1		
SEE STATEMENT 10				
Total			▶ 3a	35,850.
b Approved for future payment				
NONE				
110212				
		İ		
Total	<u> </u>	<u> </u>	▶ 3b	0.
023611 12-07-10		 , **	F	orm 990-PF (2010)

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Part XVI-A	Analysis of Income-Producing Activities
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Enter gross amounts unless otherwise indicated.	Unrelated	business income		ded by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(c) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code	7 in our	code	Amount	Tunction modifie
a	1				
b			_		
C	ļ	• • • • • • • • • • • • • • • • • • • •			
d					<u></u>
e					
f	ļ				
g Fees and contracts from government agencies	1				
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					9,829.
4 Dividends and interest from securities					16,787.
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property		<u>- </u>		-	
6 Net rental income or (loss) from personal					
property					
7 Other investment income					5,426.
8 Gain or (loss) from sales of assets other than inventory					2,545.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
С		·			
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		0.	34,587.
13 Total Add line 12, columns (b), (d), and (e)				13	34,587.
(See worksheet in line 13 instructions to verify calculations.)					

	Part XVI-B	Relationship of A	Activities to the A	Accomplishment o	f Exempt Purposes
--	------------	-------------------	---------------------	------------------	-------------------

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
INCOME FROM ALL OF THE ABOVE SOURCES IS USED: (1) TO SATISFY THE
OPERATING AND ADMINISTRATIVE COSTS OF MANAGING THE TRUST, AND (2)
TO MAKE DONATIONS TO VARIOUS RELIGIOUS, CHARITABLE AND EDUCATIONAL
INSTITUTIONS OR TO WORTHY INDIVIDUALS.
INSTITUTIONS OR TO WORTHI INDIVIDUALS.
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Part XVI	Information Re Exempt Organ		sfers To a	and Transactions	and Relation:	ships With No	ncharitable	e
1 Did the	organization directly or indi		of the followin	in with any other organizati	on described in sec	tion 501(c) of		Yes No
	e (other than section 501(c					11011 30 1(0) 01		1.00 1.00
	rs from the reporting found:				inzations,			
(1) Cas	, •	ation to a noncharitat	ne exempt on	gamzanon or.			10/11	_v
• •							1a(1)	T T
	er assets						1a(2)	 ^
b Other tra		L1						,,
	es of assets to a noncharita						1b(1)	i i
	chases of assets from a no	•	rganization				1b(2)	
` '	ntal of facilities, equipment,						1b(3)	
٠,,	mbursement arrangements						1b(4)	
(5) Loa	ins or loan guarantees						1b(5)	
(6) Per	formance of services or me	mbership or fundrais	ing solicitatio	ns			1b(6)	
-	of facilities, equipment, ma	-		· ·			1c	<u> </u>
d If the an	swer to any of the above is	"Yes," complete the fe	ollowing sche	dule. Column (b) should al	ways show the fair	market value of the (goods, other ass	sets,
	ces given by the reporting f				ue in any transactio	n or sharing arrange	ment, show in	
column	(d) the value of the goods,	,						
(a) Line no	(b) Amount involved	(c) Name of		exempt organization	(d) Description	on of transfers, transaction	ons, and sharing ar	тangements
			N/A					
				····				
						· -		
						-		
					İ			
2a Is the fo	undation directly or indirec	tly affiliated with, or re	elated to, one	or more tax-exempt organ	zations described			
	on 501(c) of the Code (other						Yes	X No
	complete the following sch		` ''					
•	(a) Name of org			(b) Type of organization		(c) Description of re	elationship	
	N/A							
								······································
	der penalties of perjury, I declare						e and belief, it is tr	ue, correct,
Sign and	d complete Declaration of prepa	rer (other than taxpayer o	or fiduciary) is ba	ased on all information of which	preparer has any know	vledge		
Here ⊾	0 × 12			5/15	111	Cruster	,	
	Signature of officer or tru	ıstee		Date	> _	Title	-	
1	Print/Type preparer's na		Prepare <u>r's</u> s	ignature	Date	Check If	PTIN	
	1 .					self- employed		_
Paid	Eugene F. L	eone Jr	(AM)		5/10/11		P00663	096
Prepare	 		NELA. £	ROBERTS P	Α.	Fırm's EIN ▶	·	
Use Only		5 SOUTH M				62-041	7217	
· - · · · ·	Firm's address ► WO						03-569-	1953
		LI LDORO,	., 030	<i>y</i> =		T mone no.	00 009-	
···							Form 990	D-PF (2010)

023622 03-04-11

FORM 990-PF INTEREST ON SAVINGS A	ND TEMPORARY	CASH	INVESTMENTS	STATEMENT	1
SOURCE				TRUOMA	
CEDAR FAIR, L.P.			-		40.
KINDER MORGAN ENERGY PARTNERSHIP					99.
PEOPLES UNITED WEDBUSH				6,7	26.
WELLS FARGO ADVISORS			,	2,2	
TOTAL TO FORM 990-PF, PART I, LINE	3, COLUMN A		-	9,8	
FORM 990-PF DIVIDENDS AND	INTEREST FRO	M SEC	URTTTES	STATEMENT	2
SOURCE	GROSS AMOUNT		PITAL GAINS DIVIDENDS	COLUMN (A AMOUNT)
FEDERATED GNMA TRUST	568		0.	5	 68.
KINDER MORGAN ENERGY PARTNERSHIP	40		0.		40.
WEDBUSH	12,431		426.	12,0	
WELLS FARGO ADVISORS	4,316	•	142.	4,1	74.
TOTAL TO FM 990-PF, PART I, LN 4	17,355		568.	16,7	87.
FORM 990-PF O	THER INCOME			STATEMENT	3
DESCRIPTION	(A) REVENU PER BOO		(B) NET INVEST- MENT INCOME		
KINDER MORGAN ENERGY PARTNERS LP	2	,493.	2,493	•	
ENBRIDGE ENERGY PARTNERS LP	1	,356.	•		
CEDAR FAIR	4	-15.			
INSURANCE REFUND FRONTIER COMM	1	,540. 52.			

FORM 990-PF	LEGAL	FEES	STATEMENT 4		
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
LEONE, MCDONNELL AND ROBERTS PEOPLES UNITED BANK	2,237. 500.			0.	
TO FM 990-PF, PG 1, LN 16A	2,737.	0.		0.	
FORM 990-PF	TAX	ES	S'	PATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME		(D) CHARITABLE PURPOSES	
STATE OF NH US TREASURY	75. 1,490.			0.	
TO FORM 990-PF, PG 1, LN 18	1,565.	1,490.		0.	
FORM 990-PF	OTHER E	XPENSES	S'	ratement 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
INSURANCE BOND PROBATE COURT MISCELLANEOUS INVESTMENT INTEREST	1,620. 65. 118. 40.	75. 118.		0. 0. 0.	
TO FORM 990-PF, PG 1, LN 23	1,843.	1,853.		0.	

FORM 990-PF U.S.	AND STATE/CITY GOV	ERNMENT	OBLIGATIONS	STATEMENT	7
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET	י
INVESTMENTS	<u> </u>	-	13,716.	13,54	18.
TOTAL U.S. GOVERNMENT OF	BLIGATIONS	•	13,716.	13,54	18.
TOTAL STATE AND MUNICIPA	L GOVERNMENT OBLIG	ATIONS			
TOTAL TO FORM 990-PF, PA	ART II, LINE 10A	:	13,716.	13,54	18.
FORM 990-PF	CORPORATE	STOCK		STATEMENT	8
DESCRIPTION			BOOK VALUE	FAIR MARKET	
INVESTMENTS		•	381,141.	760,41	1.
TOTAL TO FORM 990-PF, PA	ART II, LINE 10B	•	381,141.	760,41	1.

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

9

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BRAD GILE, TRUSTEE 42 HOPEWELL POINT WOLFEBORO, NH 03894

TELEPHONE NUMBER

603-569-2299

FORM AND CONTENT OF APPLICATIONS

LETTER

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

CONTRIBUTIONS ARE MADE TO RELIGIOUS, CHARITABLE, OR EDUCATIONAL ORGANIZATIONS, OR TO WORTHY INDIVIDUALS FOR EDUCATIONAL OR OTHER CHARITABLE PURPOSES. CONTRIBUTIONS ARE GIVEN ONLY TO THOSE ORGANIZATIONS AND INDIVIDUALS WHICH ARE LOCATED IN WOLFEBORO OR TUFTONBORO, NEW HAMPSHIRE.

STATEMENT 10

FORM 990-PF

PAID DURING THE YEAR					
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT		AMOUNT		
AMERICAN RED CROSS 2 MAITLAND STREET CONCORD, NH 03301	NONE GENERAL	NOT FOR PROFIT	500.		
ANGELA BERGERON & ELMIRA COLLEGE KINGSWOOD HIGH SCHOOL WOLFEBORO, NH 03894	NONE SCHOLARSHIP	INDIVIDUAL	3,500.		
APPLACHIAN TEEN PROJECT P.O. BOX 1597 WOLFEBORO, NH 03894	NONE GENERAL	NOT FOR PROFIT	1,500.		
BREWSTER ACADEMY 80 ACADEMY DRIVE WOLFEBORO, NH 03894	NONE GENERAL	NOT FOR PROFIT	3,000.		
CARROLL COUNTY HEALTH AND HOME P.O. BOX 420 CHOCORUA, NH 03817		NOT FOR PROFIR	500.		
CARROLL COUNTY MENTAL HEALTH 25 WEST MAIN STREET CONWAY, NH 03860	NONE GENERAL	NOT FOR PROFIT	500.		
CARROLL COUNTY RSVP BOX 1182 NORTH CANWAY, NH 03860	NONE GENERAL	NOT FOR PROFIT	200.		
DLLAN LOVERING & HIGH POINT UNIVERSITY KINGSWOOD HIGH SCHOOL	NONE SCHOLARSHIP	INDIVIDUAL	1,500.		

GRANTS AND CONTRIBUTIONS

WOLFEBORO, NH 03894

HENRY F. HURLBURT, III CHARITAE	BLE TRUST		02-6037729
FRIENDS OF THE LIBBY MUSEUM BOX 2062 WOLFEBORO, NH 03894	NONE GENERAL	NOT FOR PROFIT	500.
GOOD BEGINNINGS P.O. BOX 1620 WOLFEBORO, NH 03894	NONE GENERAL	NOT FOR PROFIT	700.
GOVERNOR WENTWORTH ARTS COUNCIL BOX 1578 WOLFEBORO, NH 03894		NOT FOR PROFIT	500.
HABITAT FOR HUMANITY 25 ABENAUKEE DRIVE WOLFEBORO, NH 03894	NONE GENERAL	NOT FOR PROFIT	1,500.
HARRIMAN HALE POST 18 P.O. BOX 145 WOLFEBORO, NH 03894	NONE GENERAL	NOT FOR PROFIT	1,000.
KINGSWOOD YOUTH CENTER P.O. BOX 697 WOLFEBORO FALLS, NH 03896	NONE GENERAL	NOT FOR PROFIT	1,500.
LIFE MINISTRIES P.O. BOX 476 WOLFEBORO FALLS, NH 03896	NONE GENERAL	NOT FOR PROFIT	2,000.
MEALS ON WHEELS P.O. BOX 912 WOLFEBORO, NH 03894	NONE GENERAL	NOT FOR PROFIT	500.
MORNINGSTAR LODGE TROTTING TRACK ROAD WOLFEBORO, NH 03894	NONE		200.
MOUNTAIN VIEW NURSING HOME 10 COUNTY FARM ROAD OSSIPEE, NH 03864	NONE GENERAL	NOT FOR PROFIT	500.

HENRY F. HURLBURT, III CHARITAB	LE TRUST	02-	6037729
PERFORM IT P.O. BOX 2093 WOLFEBORO, NH 03894	NONE		500.
SUSAN DENNETT KINGSWOOD HIGH SCHOOL WOLFEBORO, NH 03894	NONE SCHOLARSHIP	INDIVIDUAL	3,500.
	NONE GENERAL	NOT FOR PROFIT	500.
TUFTONBORO GRANGE #142 PINE HILL ROAD 109A WOLFEBORO, NH 03894		NOT FOR PROFIT	500.
TUFTONBORO HISTORICAL SOCIETY P.O. BOX 372 MELVIN VILLAGE, NH 03850		NOT FOR PROFIT	1,000.
TUFTONBORO LIBRARY 221 MIDDLE ROAD CTR TUFTONBORO, NH 03816	NONE GENERAL	NOT FOR PROFIT	1,000.
VILLAGE PLAYERS P.O. BOX 770 WOLFEBORO, NH 03894	NONE GENERAL	NOT FOR PROFIT	500.
VNA/HOSPICE CARROLL COUNTY P.O. BOX 1620 WOLFEBORO, NH 03894	NONE GENERAL	NOT FOR PROFIT	1,000.

NONE

GENERAL

NON PROFIT

NOT FOR

PROFIT

2,000.

1,500.

WEDCO PATHWAYS

03894

NH 03894

7 CENTER STREET WOLFEBORO, NH

180 SO. MAIN STREET WOLFEBORO,

WOLFEBORO AREA CHILDREN'S CENTER NONE

HENRY F. HURLBURT, III CHARIT	ABLE TRUST		02-6037729
WOLFEBORO AREA RECREATIONAL ASSOCIATION P.O. BOX 833 WOLFEBORO, NH 03894	NONE GENERAL	NOT FOR PROFIT	1,000.
WOLFEBORO DINNER BELL P.O. BOX 359 WOLFEBORO, NH 03894	NONE GENERAL	NOT FOR PROFIT	500.
WOLFEBORO FIREMANS RELIEF ASSOC 251 SO. MAIN STREET WOLFEBORO, NH 03894		NOT FOR PROFIT	250.
WOLFEBORO HISTORICAL SOCIETY P.O. BOX 1066 WOLFEBORO, NH 03894	NONE GENERAL	NOT FOR PROFIT	1,000.
WOLFEBORO LIBRARY P.O. BOX 710 WOLFEBORO, NH 03894	NONE GENERAL	NOT FOR PROFIT	1,000.
TOTAL TO FORM 990-PF, PART XV,	LINE 3A		35,850.