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Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2010Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2010, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Name of foundation

**TRUST U/W ALVIN B CROSS
C/O MCLANE GRAF RAULERSON&MIDDLETON**

Number and street (or P.O. box number if mail is not delivered to street address)

11 S MAIN STREET

Room/suite

500

City or town, state, and ZIP code

CONCORD**NH 03301**

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at
end of year (from Part II, col. (c),
line 16) ▶ \$

1,625,049

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify)

(Part I, column (d) must be on cash basis.)

A Employer identification number
02-6004322

B Telephone number (see page 10 of the instructions)
603-226-0400

C If exemption application is pending, check here ▶ ☐D 1. Foreign organizations, check here .. ▶ ☐

2. Foreign organizations meeting the
85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under
section 507(b)(1)(A), check here .. ▶ ☐

F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here .. ▶ ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	17,706	17,706		
	4 Dividends and interest from securities	19,148	19,148		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10 STMT 1	19,872			
	b Gross sales price for all assets on line 6a 338,886				
	7 Capital gain net income (from Part IV, line 2)		19,872		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns & allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule) STMT 2	616	616			
12 Total. Add lines 1 through 11	57,342	57,342	0		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	1,126	563		563
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule) STMT 3	2,075	925		1,150
	c Other professional fees (attach schedule) STMT 4	9,635	9,635		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions) STMT 5	1,872	597		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (att. sch.) STMT 6	87	12		75
	24 Total operating and administrative expenses. Add lines 13 through 23	14,795	11,732	0	1,788
	25 Contributions, gifts, grants paid	91,400			91,400
26 Total expenses and disbursements. Add lines 24 and 25	106,195	11,732	0	93,188	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-48,853				
b Net investment income (if negative, enter -0-)		45,610			
c Adjusted net income (if negative, enter -0-)			0		

For Paperwork Reduction Act Notice, see page 30 of the instructions.

Form 990-PF (2010)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing		100	88	88
	2	Savings and temporary cash investments		47,426	87,574	87,574
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)				
	7	Other notes and loans receivable (att. schedule) ▶				
		Less: allowance for doubtful accounts ▶	0			
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments—U S. and state government obligations (attach schedule) STMT 7		50,000	50,000	49,003
	b	Investments—corporate stock (attach schedule) SEE STMT 8		696,914	672,236	968,157
	c	Investments—corporate bonds (attach schedule) SEE STMT 9		278,281	278,135	291,297
	11	Investments—land, buildings, and equipment basis ▶				
		Less: accumulated depreciation (attach sch.) ▶				
	12	Investments—mortgage loans				
	13	Investments—other (attach schedule) SEE STATEMENT 10		314,142	249,976	228,930
	14	Land, buildings, and equipment basis ▶				
		Less: accumulated depreciation (attach sch.) ▶				
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)		1,386,863	1,338,009	1,625,049
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)		0	0	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>				
		and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds		1,395,141	1,338,009	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		-8,278		
	30	Total net assets or fund balances (see page 17 of the instructions)		1,386,863	1,338,009	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)		1,386,863	1,338,009	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,386,863
2	Enter amount from Part I, line 27a	2	-48,853
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	1,338,010
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 11	5	1
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	1,338,009

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	19,872
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		3	-5,836

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2009	79,282	1,434,182	0.055280
2008	93,339	1,652,055	0.056499
2007	102,813	1,888,906	0.054430
2006	97,496	1,837,023	0.053073
2005	120,631	1,812,833	0.066543

2 Total of line 1, column (d)	2	0.285825
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.057165
4 Enter the net value of noncharitable-use assets for 2010 from Part X, line 5	4	1,480,947
5 Multiply line 4 by line 3	5	84,658
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	456
7 Add lines 5 and 6	7	85,114
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	93,188

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	456
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b).		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	456
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	456
6	Credits/Payments:		
a	2010 estimated tax payments and 2009 overpayment credited to 2010	6a	900
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	900
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	444
11	Enter the amount of line 10 to be: Credited to 2011 estimated tax 444 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	13	X	
14	The books are in care of ▶ CHARLES F LEAHY 11 S MAIN ST STE 500 Located at ▶ CONCORD NH ZIP+4 ▶ 03301 Telephone no. ▶ 603-226-0400			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1. If "Yes," enter the name of the foreign country ▶	16	Yes	No X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2010? N/A	1c	
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2010? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20 , 20 , 20 , 20		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 22 of the instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2010.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **N/A** ☐ Yes ☒ No

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If Yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A** ☐ Yes ☒ No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CHARLES LEAHY 11 S MAIN ST CONCORD NH 03301	TRUSTEE 2.00	1,126	0	0

2 Compensation of five highest-paid employees (other than those included on line 1 — see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	1,338,899
b	Average of monthly cash balances	1b	164,600
c	Fair market value of all other assets (see page 25 of the instructions)	1c	0
d	Total (add lines 1a, b, and c)	1d	1,503,499
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	1,503,499
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	22,552
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,480,947
6	Minimum investment return. Enter 5% of line 5	6	74,047

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	74,047
2a	Tax on investment income for 2010 from Part VI, line 5	2a	456
b	Income tax for 2010. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	456
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	73,591
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	73,591
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	73,591

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	93,188
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	93,188
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	456
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	92,732

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2009	(c) 2009	(d) 2010
1 Distributable amount for 2010 from Part XI, line 7				73,591
2 Undistributed income, if any, as of the end of 2010:				
a Enter amount for 2009 only				
b Total for prior years: 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2010:				
a From 2005				
b From 2006				
c From 2007				
d From 2008				1,495
e From 2009				8,428
f Total of lines 3a through e	9,923			
4 Qualifying distributions for 2010 from Part XII, line 4: ► \$ 93,188				
a Applied to 2009, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2010 distributable amount				73,591
e Remaining amount distributed out of corpus	19,597			
5 Excess distributions carryover applied to 2010 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	29,520			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e Undistributed income for 2009. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
f Undistributed income for 2010. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2011				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2011. Subtract lines 7 and 8 from line 6a	29,520			
10 Analysis of line 9:				
a Excess from 2006				
b Excess from 2007				
c Excess from 2008				1,495
d Excess from 2009				8,428
e Excess from 2010	19,597			

Form **990-PF** (2010)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
WILMOT BAPTIST CHURCH PO BOX 101 WILMOT NH 03287	NONE	PUBLIC	GENERAL	40,000
WILMOT LEARNING PLACE PO BOX 44 WILMOT NH 03287	NONE	PUBLIC	GENERAL	3,000
CONCORD BOYS & GIRLS CLUB 55 BRADLEY STREET CONCORD NH 03301	NONE	PUBLIC	GENERAL	15,000
CONCORD COMMUNITY MUSIC S 23 WALL STREET CONCORD NH 03301	NONE	PUBLIC	GENERAL	18,000
CIRCLE PROGRAM PO BOX 815 PLYMOUTH NH 03264	NONE	PUBLIC	GENERAL	2,600
CATCH COMMUNITY HOUSING 79 SOUTH STATE STREET CONCORD NH 03301	NONE	PUBLIC	GENERAL	10,000
MAHEW PO BOX 120 BRISTOL NH 03222	NONE	PUBLIC	GENERAL	2,800
Total			► 3a	91,400
b Approved for future payment N/A				
Total			► 3b	

Part XVI-A	Analysis of Income-Producing Activities
-------------------	--

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue:					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	17,706	
4	Dividends and interest from securities			14	19,148	
5	Net rental income or (loss) from real estate:					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income			18	616	
8	Gain or (loss) from sales of assets other than inventory ..			18	19,872	
9	Net income or (loss) from special events ..					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue: a _____					
b	_____					
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)		0		57,342	0
13	Total. Add line 12, columns (b), (d), and (e)				13	57,342

(See worksheet in line 13 instructions on page 29 to verify calculations)

Part XVI-B	Relationship of Activities to the Accomplishment of Exempt Purposes
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[illegible]

5624322 Trust U/W Alvin B Cross
02-6004322
FYE: 12/31/2010

Federal Statements

Statement 1 - Form 990-PF, Part I, Line 6a - Sale of Assets

Whom Sold	Description	Date Acquired	Date Sold	How Received		Cost	Expense	Depreciation	Net Gain / Loss
				PURCHASE					
				\$	\$	\$	\$	\$	\$
				\$	0	0	0	0	0
TOTAL									

Statement 2 - Form 990-PF, Part I, Line 11 - Other Income

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
TYCO CLASS ACTION SETTLEMENT	\$ 162	162	\$
CARDINAL HEALTH CLASS ACTION	278	278	
NORTEL CLASS ACTION	53	53	
ROYAL DUTCH CLASS ACTION	123	123	
TOTAL	\$ 616	\$ 616	\$ 0

Statement 3 - Form 990-PF, Part I, Line 16b - Accounting Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
ACCOUNTING	\$ 1,850	925	\$	\$ 925
ADDITIONAL ACCOUNTING	225			225
TOTAL	\$ 2,075	\$ 925	\$ 0	\$ 1,150

5624322 Trust U/W Alvin B Cross
02-6004322
FYE: 12/31/2010

Federal Statements

Statement 4 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
STATE ST BANK CUSTODIAL FEES	\$ 9,635	\$ 9,635	\$	\$
TOTAL	\$ 9,635	\$ 9,635	\$ 0	\$ 0

Statement 5 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
FOREIGN TAX PAID	\$ 597	\$ 597	\$	\$
FEDERAL BALANCE DUE	375			
FEDERAL ESTIMATE	900			
TOTAL	\$ 1,872	\$ 597	\$ 0	\$ 0

Statement 6 - Form 990-PF, Part I, Line 23 - Other Expenses

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
EXPENSES				
STATE FILING FEE	75		\$	75
BANK FEES	12	12		
TOTAL	\$ 87	\$ 12	\$ 0	\$ 75

Federal Statements**Statement 7 - Form 990-PF, Part II, Line 10a - US and State Government Investments**

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
50,000 FHLB 3.75% 9/3/15	\$ 50,000	\$	COST	\$
50,000 FFCB 2.29% 9/16/16		50,000	COST	49,003
TOTAL	\$ 50,000	\$ 50,000		\$ 49,003

Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
600 AMPHENOL CORP	\$ 17,945	\$ 17,945	COST	\$ 31,668
300 BARD INC	26,458	22,664	COST	27,531
350 BORGWARNER INC		16,250	COST	25,326
375 BECTON DICKINSON & CO	32,605		COST	
600 CHUBB CORPORATION	771	578	COST	35,784
1,000 CISCO SYSTEMS	32,508	26,984	COST	20,230
500 ECOLAB INC	24,008	20,007	COST	25,210
800 EXXON MOBIL CORP	30,414	30,414	COST	58,496
200 FMC TECHNOLOGIES INC		13,228	COST	17,782
50 GOOGLE INC	14,201	14,201	COST	29,699
300 HEWLETT-PACKARD CO		14,605	COST	12,630
500 ITT INDUSTRIES	19,588	16,323	COST	26,055
700 JP MORGAN CHASE	19,471	19,471	COST	29,694
400 JOHNSON & JOHNSON	3,569	8,685	COST	24,740
600 JOHNSON CONTROLS	18,367	22,429	COST	22,920
300 KELLOGG CO	25,286	12,643	COST	15,324
600 MCCORMICK & CO	21,209	18,179	COST	27,918
300 MCDONALDS CORP		23,837	COST	23,028
725 MICROSOFT CORP	17,514	17,514	COST	20,235

Federal Statements

Statement 8 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
200 MONSANTO	\$ 16,798	\$	COST	\$
500 NATIONAL OILWELL VARCO INC	22,644	22,644	COST	33,625
400 NIKE INC	26,620	26,620	COST	34,168
350 NORTHERN TRUST CORP		16,782	COST	19,394
350 PEPSICO INC	22,502	17,323	COST	22,866
200 PRAXAIR INC	9,082	6,054	COST	19,094
500 T ROWE PRICE	18,932	15,777	COST	32,270
450 PROCTER & GAMBLE COMP	14,978	14,978	COST	28,949
500 QUALCOMM	30,048	21,092	COST	24,745
400 ROPER INDUSTRIES INC	31,564	25,251	COST	30,572
500 HENRY SCHEIN INC	23,779	23,779	COST	30,695
1,500 SCHWAB CHARLES CORP	24,945	24,945	COST	25,665
500 TARGET CORP	28,634		COST	
250 3M CO	15,010	15,010	COST	21,575
150 UNION PACIFIC CORP		10,409	COST	13,899
300 UNITED TECHNOLOGIES	14,780	11,085	COST	23,616
2,500 VANGUARD EMERGING MKT	92,684	92,684	COST	120,365
450 WASTE CONNECTIONS INC		11,846	COST	12,389
TOTAL	\$ 696,914	\$ 672,236		\$ 968,157

Statement 9 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
25,000 AVON PRODS 4.625% 5/15/13	26,155	26,155	COST	26,863
50,000 BANK OF AMERICA 4.6 9/15/12	50,000	50,000	COST	50,179
25,000 BELL SOUTH CORP 6% 10/15/11	25,294	25,294	COST	26,062

Federal Statements**Statement 9 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments (continued)**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
25,000 JOHN DEERE CORP 5.1% 1/15/13	\$ 25,482	\$ 25,482	COST	\$ 26,994
25,000 GOLDMAN SACHS GRP 5.7% 9/1/12	24,877	24,877	COST	26,684
25,000 METLIFE INC 5.5% 6/15/14	25,126	25,126	COST	27,259
50,000 WYETH 5.5% 2/1/14	51,200	51,200	COST	55,586
25,000 NUCOR CORP 5% 6/1/13	24,891	24,891	COST	26,992
25,000 ST JUDE MED INC 2.5% 1/15/16		25,110	COST	24,678
25,000 PRAXAIR INC 3.25% 9/15/15	25,256		COST	
TOTAL	\$ 278,281	\$ 278,135		\$ 291,297

Statement 10 - Form 990-PF, Part II, Line 13 - Other Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
300 COOPER INDUSTRIES				
	\$	\$	15,971	COST
300 BHP BILLITON LTD				\$
		15,971		17,487
1297.022 DODGE & COX INTL	18,422	18,422	COST	27,876
2440.73 FIDELITY ADVISOR DVRSFED IN	60,000	60,000	COST	46,317
400 TOTAL FINA ELF SA SPONSORED	60,000	60,000	COST	39,735
700 ROCHE HOLDINGS LTD	18,214	18,214	COST	21,392
75,000 DISCOVER BK CD 4.2% 6/25/10	32,506	27,369	COST	25,655
50,000 GE MONEY BANK CD	75,000		COST	
	50,000	50,000	COST	50,468
TOTAL	\$ 314,142	\$ 249,976		\$ 228,930

Statement 11 - Form 990-PF, Part III, Line 5 - Other Decreases

Description	Amount
ROUNDING	\$ 1
TOTAL	\$ 1

Federal Statements

Statement 12 - Form 990-PF, Part XV, Line 2b - Application Format and Required Contents

Description

BY LETTER, SETTING FORTH THE AMOUNT AND PURPOSE OF THE PROPOSED GRANT AND INFORMATION ABOUT THE APPLICANT. THIS WOULD INCLUDE FINANCIAL STATEMENTS, A LIST OF OFFICERS AND DIRECTORS, AND A DESCRIPTION OF THE CHARITABLE ACTIVITIES.

Form 990-PF, Part XV, Line 2c - Submission Deadlines

Description

THERE ARE NO SUBMISSION DEADLINES.

Statement 13 - Form 990-PF, Part XV, Line 2d - Award Restrictions or Limitations

Description

LIMITED TO GRANTS TO CHARITABLE ORGANIZATIONS IN CONCORD & WILMOT, NH