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Department of the Treasury

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
on may be able to use a copy of this return to satisfy state ret

OMB No 1545-0052

2010

_			note. The foundation		e able to u	se a copy of				ig requirements		20
_		lendar year 2010,			1 1.			, and end				20
G	Che	ck all that apply	Initial return		<u> </u>		of a former p	oublic cha T	 5		Final return	
NI.	3000.0	of foundation	Amended r	eturn		Addre	ss change			me change		<u> </u>
140	ame c	i ioutidaboli							^^	Employer identifi	cation number	
R	OST.	YN & JOSEPH	PERLMAN FOIT	דידערוא	ON					01-	0756986	
_		r and street (or P O be				mese)		Room/su	ute B	Telephone number		structions)
, , ,		and succe (or i o b	ox number a mail is no	· uciivcico	to socci add	1033)		1100111130	""	reseptione number	(see page 10 of the tha	50 GCGO113)
4	30	CLAVEY LANE								(84	7) 266-19	60
	_	town, state, and ZIP of	code						С	If exemption applica	ition is	<u>▶</u>
-	-,									pending, check here 1. Foreign organizat		
Н	IGH	LAND PAKK, I	L 60035						٥	Foreign organizat Foreign organizat		·
H	Che	ck type of organiza	ation. X Section	n 501(c)(3) exem	pt private f	oundation			85% test, check h		\blacktriangleright
Ī	_	ection 4947(a)(1) no			$\overline{}$		ivate founda	tion		,		
Ť		market value of all				hod X C		crual	E	If private foundation	n status was terminated)(1)(A), check here .	•
	of y	ear (from Part II, co	_	$\overline{}$	her (specif		<u> </u>		_	If the foundation is		r Land
	-						cash basis)		')(1)(B), check here	I
E	art	Analysis of Reve	enue and Expense	es (The	(a) Paye	onuo and					(d) Disbursen	
		total of amounts in a	columns (b), (c), and y equal the amounts	(d)	èxpens	enue and ses per	(b) Net inve		(c)	Adjusted net income	for charital purposes	
			ge 11 of the instructi		boo	oks	1110011				(cash basis	
	1	Contributions, gifts, grants,	, etc., received (attach sche	edule) .		0.	<u> </u>		-	-		
	2	fthe	foundation is not requ	red to			:		-	1 1	,	-
ə	3	Interest on savings and				116.	1	116.			ATCH 1	
E ⊌ 10	4	Dividends and interes	est from securities .			19,968.	1	9,968.		·-··	ATCH 2	
	5 a	Gross rents										
ब	b	Net rental income or (lo	oss)								-	
anueve		Net gain or (loss) from Gross sales price for all		ле 10				-				
E E	, B	assets on line 6a		}	-					RECE	VED	
% % %	7	Capital gain net ince	ome (from Part IV, lii	ne 2) .			· · · · · · · · · · · · · · · · · · ·				70	<u> </u>
) - -	8	Net short-term capit							- 6	MAY 2 3		
2	9 10 a	Income modification Gross sales less returns		}		<u> </u>			12		2011 Ö	
آ څ		and allowances	1		<u>-</u>	<u></u>			\vdash	OODES	<u> </u>	
Re Re	l .	Less Cost of goods sol								<u>UGUL</u>	1 . UT - 1	
))	11	Gross profit or (loss) Other income (attack										
	12	Total. Add lines 1 th				20,084	2	0,084.		· · · · · · · · · · · · · · · · · · ·		
_	13	Compensation of office				0 .						
	14	Other employee sale										
ses	15	Pension plans, emp										
ĕ	1	Legal fees (attach so		3		396		0.		0.		396
Operating and Administrative Expenses	ı	Accounting fees (at				1,350		0.		0.		1,350
Ve.		Other professional f										
rati	17	Interest		, [
ist	18	Taxes (attach schedule) (see page 14 of the instr	uctions) †		2,369						
ni.	19	Depreciation (attach	n schedule) and dep	letion.								
Adı	20	Occupancy		[
nd ,	21	Travel, conferences	-				_					
e E	22	Printing and publica				185		125.				60
ţì	23	Other expenses (att				100	·	123.				01
era	24	Total operating and	-			4,300		125.		0.		1,806
op		Add lines 13 throug		Г		50,858		143.			1	0,858
-	25	Contributions, gifts,				55,158		125.		0.		2,664
_	26	Total expenses and disbu		and 25				120.			 	-,004
	27	Subtract line 26 from				-35,07 4		-				-
		Excess of revenue over ex					1	9,959.			-	
	l	Net investment inc				-		, , , , , , ,				
	L C	Adjusted net incom	ie (ii negative, enter	-0-)			<u> </u>				J	

For Paperwork Reduction Act Notice, see page 30 of the instructions. $^{0\text{E}\,1410\,1\,000}\,94\,557\text{W}\,$ $552\text{N}\,$ 5/3/2011 5:47:37 PM

JSA ** ATCH 5

E	art II	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	En	d of year
_		amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	-23,688.	-3,72	
	2	Savings and temporary cash investments	265,103.	210,062	2. 210,062
	3	Accounts receivable			-
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable			
		Less allowance for doubtful accounts	-		-
	5	Grants receivable			
	_	Receivables due from officers, directors, trustees, and other			
	6				
	_	disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule)			-
		Less allowance for doubtful accounts ▶			
ts	8	Inventories for sale or use			
Assets	9	Prepaid expenses and deferred charges			
Ř		Investments - U.S. and state government obligations (attach schedule)	577 006		
	þ	Investments - corporate stock (attach schedule) ATCH .7	577,386.	5//,386	768,477
	, c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis			i i
		Less accumulated depreciation (attach schedule)			
	12	Investments - mortgage loans	<u> </u>		
	13	Investments - other (attach schedule)			
	14	Land, buildings, and	-		
		equipment basis Less accumulated depreciation (attach schedule)			
	15	(attach schedule) Other assets (describe			
		Total assets (to be completed by all filers - see the			
i	16	` ' '	818,801.	783,72	974,818
		Instructions Also, see page 1, item I)	010,001.	103,12	3/4/010
	17	Accounts payable and accrued expenses			_
	18	Grants payable			
es	19	Deferred revenue			
labilities	20	Loans from officers, directors, trustees, and other disqualified persons .			-
ap	21	Mortgages and other notes payable (attach schedule)			
1	22	Other liabilities (describe			- '
				_	
	23	Total liabilities (add lines 17 through 22)		() .
_		Foundations that follow SFAS 117, check here ▶			┐ .
		and complete lines 24 through 26 and lines 30 and 31.			
S	24 25 26	Liproctricted			-
ű	24	Unrestricted		-	-
ala	25	Temporarily restricted			┥
<u> 1</u>	26	Permanently restricted		·	
Ĕ		Foundations that do not follow SFAS 117,			
Ĭ.		check here and complete lines 27 through 31. ▶ X	052 102	052.101	
	27	Capital stock, trust principal, or current funds	952,183.	952,183	2
Net Assets	28	Paid-in or capital surplus, or land, bldg, and equipment fund	122 200	3.60 45.	
188	29	Retained earnings, accumulated income, endowment, or other funds , .	-133,382.	-168,456	2-
4	30	Total net assets or fund balances (see page 17 of the			-
ž		instructions)	818,801.	783,72	7 -
	31	Total liabilities and net assets/fund balances (see page 17			
	}	of the instructions)	818,801.	783,727	7 .
F	art I	Analysis of Changes in Net Assets or Fund	Balances		
		net assets or fund balances at beginning of year - Part		(must agree with	
•		of-year figure reported on prior year's return)		l l	818,801
•	GIIU-	r amount from Part I line 27s		· · · · · · · <u> </u>	25 074
2	CAL	r amount from Part I, line 27a		2	
3	Otne	er increases not included in line 2 (itemize)			702 707
4	Add	lines 1, 2, and 3			
		reases not included in line 2 (itemize)		5	707 707
6	Tota	I net assets or fund balances at end of year (line 4 minus	line 5) - Part II, column (b	o), line 30 6	783,727.

Page 3

, ,	nd describe the kind(s) of property sold (ebrick warehouse, or common stock, 200	•	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo , day, yr)
a				ļ	
b					
<u>c</u>	·				
				<u></u>	
e	, , , , , , , , , , , , , , , , , , , 		ļ <u></u>	<u> </u>	•
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	,
<u>a</u>			<u> </u>		···
<u> </u>	-				
<u> </u>			 		
<u>d</u>	-		 		
e Complete only for second	s showing gain in column (h) and away	d by the foundation on 12/21/60			<u></u>
Complete only for assets	s showing gain in column (h) and owner			Gains (Col (h) g (k), but not less t	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		Losses (from co	
a			 		
<u>b</u>			-		
<u>c</u>					
<u>d</u>	<u> </u>	· · · · · · · · · · · · · · · · · · ·		·	
e	<u> </u>		1		
Capital gain net income o	r /net canital locs)	gain, also enter in Part I, line 7			
, ,	l π	(loss), enter -0- in Part I, line 7	2		
	in or (loss) as defined in sections 12				
• .	I, line 8, column (c) (see pages 13				
If (loss), enter -0- in Part I,	ine 8		1 2 1		
	11		3		
Part V Qualification For optional use by domest	Under Section 4940(e) for Rec	duced Tax on Net Investment		ime)	
Part V Qualification For optional use by domest f section 4940(d)(2) applies Vas the foundation liable fo	Under Section 4940(e) for Rec in private foundations subject to the in, leave this part blank or the section 4942 tax on the distrib	duced Tax on Net Investment is e section 4940(a) tax on net invest outable amount of any year in the b	tment inco	·	Yes X N
Part V Qualification For optional use by domest f section 4940(d)(2) applies Vas the foundation liable fo f "Yes," the foundation does	Under Section 4940(e) for Red ic private foundations subject to the s, leave this part blank or the section 4942 tax on the distrib is not qualify under section 4940(e)	duced Tax on Net Investment is a section 4940(a) tax on net invest suitable amount of any year in the book of the complete this part	tment inco	d?	Yes X N
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Part V Qualification For optional use by domest f section 4940(d)(2) applies Vas the foundation liable fo f "Yes," the foundation does 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (of Average distribution ration number of years the foundation 4 Enter the net value of not 5 Multiply line 4 by line 3	Under Section 4940(e) for Record private foundations subject to the section 4942 tax on the distribution of qualify under section 4940(e) mount in each column for each year (b) Adjusted qualifying distributions 44,470. 58,024. 84,045. 75,715. 63,424.	duced Tax on Net Investment is a section 4940(a) tax on net invest suitable amount of any year in the big Do not complete this part. See page 18 of the instructions big (c) Net value of nonchantable-use assets 847,568. 1,140,351. 1,490,849. 1,396,488. 1,204,065. The total on line 2 by 5, or by the sthan 5 years m Part X, line 5	pase periore make	d? king any entries (d) Distribution is	0.052468 0.050883 0.056374 0.054218 0.052675 0.266618 0.053324 940,583.
Part V Qualification For optional use by domest f section 4940(d)(2) applies Was the foundation liable fo f "Yes," the foundation does 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (of Average distribution ration number of years the foundation of years the foundation of the second of	Under Section 4940(e) for Record private foundations subject to the section 4942 tax on the distribution and qualify under section 4940(e) mount in each column for each year (b) Adjusted qualifying distributions 44,470. 58,024. 84,045. 75,715. 63,424. d) of for the 5-year base period - divide and ation has been in existence if less concharitable-use assets for 2010 from the formation of the	duced Tax on Net Investment is a section 4940(a) tax on net invest section 50 on the instructions be considered as a section 6. Net value of noncharitable-use assets 847,568. 1,140,351. 1,490,849. 1,396,488. 1,204,065. The total on line 2 by 5, or by the section 5 years m Part X, line 5	pase perio efore make 2 3 4 5	d? king any entries (d) Distribution is	0.052468 0.050883 0.056374 0.054218 0.052675 0.266618 0.053324 940,583. 50,156.
Part V Qualification For optional use by domest f section 4940(d)(2) applies Vas the foundation liable fo f "Yes," the foundation does 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 Total of line 1, column (of Average distribution rationumber of years the foundation of years the foundation of the second of the	Under Section 4940(e) for Record private foundations subject to the section 4942 tax on the distribution of qualify under section 4940(e) mount in each column for each year (b) Adjusted qualifying distributions 44,470. 58,024. 84,045. 75,715. 63,424.	duced Tax on Net Investment is a section 4940(a) tax on net invest section 50 on the instructions be considered as a section 6. Net value of noncharitable-use assets 847,568. 1,140,351. 1,490,849. 1,396,488. 1,204,065. The total on line 2 by 5, or by the section 5 years m Part X, line 5	pase perio efore make 2 3 4 5	d? king any entries (d) Distribution is	0.052468 0.050883 0.056374 0.054218 0.052675 0.266618 0.053324 940,583.
Part V Qualification For optional use by domest f section 4940(d)(2) applies Was the foundation liable fo f "Yes," the foundation does 1 Enter the appropriate an (a) Base period years Calendar year (or tax year beginning in) 2009 2008 2007 2006 2005 2 Total of line 1, column (or Average distribution ratio number of years the foundation 4 Enter the net value of not 5 Multiply line 4 by line 3 6 Enter 1% of net investment 7 Add lines 5 and 6	Under Section 4940(e) for Record private foundations subject to the section 4942 tax on the distribution and qualify under section 4940(e) mount in each column for each year (b) Adjusted qualifying distributions 44,470. 58,024. 84,045. 75,715. 63,424. d) of for the 5-year base period - divide and ation has been in existence if less concharitable-use assets for 2010 from the formation of the	duced Tax on Net Investment is a section 4940(a) tax on net invest section 5 (c) Net value of noncharitable-use assets 847,568. 1,140,351. 1,490,849. 1,396,488. 1,204,065. The total on line 2 by 5, or by the section 5 years The Part X, line 5	efore make	d? (a) Distribution is (col (b) divided by	0.052468 0.050883 0.056374 0.054218 0.052675 0.266618 0.053324 940,583. 50,156. 200.

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the	e ins	tructio	ns)
 1a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions)			
ь	Domestic foundations that meet the section 4940(e) requirements in Part V, check		2	00.
	here X and enter 1% of Part I, line 27b		-	-
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of			•
	Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2 3		2	00.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0		2	00.
6	Credits/Payments			
а	2010 estimated tax payments and 2009 overpayment credited to 2010 6a 750 .			
b	Exempt foreign organizations-tax withheld at source			
С	Tax paid with application for extension of time to file (Form 8868)			
d	Backup withholding erroneously withheld		_	
7	Total credits and payments Add lines 6a through 6d		/	50.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		5	50.
11	Enter the amount of line 10 to be Credited to 2011 estimated tax ▶ 550 . Refunded ▶ 11			
	t VII-A Statements Regarding Activities			
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		_Yes	No
	participate or intervene in any political campaign?	1 a		<u> </u>
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			**
	of the instructions for definition)?	1 b		<u>X</u>
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			.,
С	Did the foundation file Form 1120-POL for this year?	1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ▶\$ (2) On foundation managers ▶\$			-
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers > \$		-	.,
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	_2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			3.7
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4 b		/ <u>#</u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	_5		X
	If "Yes," attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that		v	
	conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Λ	
8a				
	instructions) > IL,			
þ	•		v	
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8 b	X	
9	is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2010 or the taxable year beginning in 2010 (see instructions for Part XIV on page			v
	27)? If "Yes," complete Part XIV	9		Х
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			v
	names and addresses ,	10		X

Par	t VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ►N/A			
14	The books are in care of ▶ JUDITH PERLMAN Telephone no ▶ 847-26	5-19	60 	
	Located at ►430 CLAVEY LANE HIGHLAND PARK, IL ZIP+4 ► 60035-	531		
15	The books are in care of JUDITH PERLMAN Located at 430 CLAVEY LANE HIGHLAND PARK, IL Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		>	- 🔲
	and enter the amount of tax-exempt interest received or accrued during the year			
16	At any time during calendar year 2010, did the foundation have an interest in or a signature or other authority	ı	Yes	
	over a bank, securities, or other financial account in a foreign country?	16		X
	See page 20 of the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter			ł
_	the name of the foreign country	<u></u>		
Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required	Т	1	Γ
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	-	Yes	No
1 a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			-
	disqualified person/		1	
	(3) Furnish goods, services, or racinities to (or accept them from) a disqualified person.	1		
	(4) Pay compensation to, or pay of reimourse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit of use of a disqualified person)/			ł
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the			
	foundation agreed to make a grant to or to employ the official for a period after	Ì		
_	termination of government service, if terminating within 90 days)			١.
D	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	1 b	1	1/4
	Organizations relying on a current notice regarding disaster assistance check here			
_	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that			
·	were not corrected before the first day of the tax year beginning in 2010?	1 c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
_	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
а	At the end of tax year 2010, did the foundation have any undistributed income (lines 6d and			
_	6e, Part XIII) for tax year(s) beginning before 2010?			ļ
	If "Yes," list the years			
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)			1
	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to		١.	/^
	all years listed, answer "No" and attach statement - see page 22 of the instructions)	2b	<u> </u>	VA-
С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
	>]
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise			
	at any time during the year?			
þ	If "Yes," did it have excess business holdings in 2010 as a result of (1) any purchase by the foundation or			
	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the			
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of			
	the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the		1	1/4
	foundation had excess business holdings in 2010)	3b	1-1	X
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	1	 ^
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	1	-	X
	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2010?	4b	1	1_^

Pa	t VII-B Statements Regarding Activities for	or Which Form 4	720 May Be Requ	ired (continued)			
5a	During the year did the foundation pay or incur any amou	int to			-		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes X No						
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on,						
	directly or indirectly, any voter registration drive?						
	(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes X No						
	(4) Provide a grant to an organization other than a chart						
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (-		Yes X No	,		
	(5) Provide for any purpose other than religious, chantal					j	
	purposes, or for the prevention of cruelty to children of	· · · · · · · · · · · · · · · · · · ·		Yes X No	,		
h	If any answer is "Yes" to 5a(1)-(5), did any of the trans-			. — —		1 1.	
	Regulations section 53 4945 or in a current notice regard				5ъ	NI/A	
	Organizations relying on a current notice regarding disast			. 1 .1		1-1011	_
_	If the answer is "Yes" to question 5a(4), does the foundary						
C				Yes No			
	because it maintained expenditure responsibility for the gr			. Lines Line	,		
_	If "Yes," attach the statement required by Regulations sect	• •					
6 a	Did the foundation, during the year, receive any funds, d	•		Yes X No			
	on a personal benefit contract?			. — —		l x	,
D	Did the foundation, during the year, pay premiums, direct	city or indirectly, on a p	personal benefit contrac	¹⁷	6b	1	-
_	If "Yes" to 6b, file Form 8870		1 H 4	[], [Y],			
	At any time during the tax year, was the foundation a pa				·	11/1	_
	If "Yes," did the foundation receive any proceeds or have tyll Information About Officers, Directors					NIT	_
Fe	t VIII Information About Officers, Directors and Contractors		uation managers,		oyees,		
1	List all officers, directors, trustees, foundation m						
	(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		se account, lowances	
			•				_
ΑΊ	TACHMENT 8			0.			0
						_	_
							_
2	Compensation of five highest-paid employees (ot If none, enter "NONE."	her than those inc	luded on line 1 - se	e page 23 of the inst	tructions).		
	in none, enter None.	(h) Title and everence		(d) Contributions to		 	_
(4	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	(c) Compensation	employee benefit plans and deferred	(e) Expension	se account, lowances	
		devoted to position		compensation			
	NONE						_
							
		ļ					_
	-						
Tot	I number of other employees paid over \$50,000 .	<u> </u>	<i></i>	<u> </u>	<u></u> .	>	
					- 00	0-PF (201	

Part VIII	Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employ and Contractors (continued)	/ees,
3 Five h	ghest-paid independent contractors for professional services (see page 23 of the instructions). If no	one, enter "NONE."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE		
NONE		
Total number	er of others receiving over \$50,000 for professional services	NONE
Part IX-A	Summary of Direct Charitable Activities	
List the foun organizations	dation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
37./3		
1 _N/A		
2		
3		
4		,
Part IX-B	Summary of Program-Related Investments (see page 24 of the instructions)	
	two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE		
·		
<u> </u>	· · · · · · · · · · · · · · · · · · ·	
2		
All other s	arm related investments. See page 24 of the instructions	
-	gram-related investments. See page 24 of the instructions	
3 NONE		
	<u> </u>	<u> </u>
Total. Add	ines 1 through 3	
		Form 990-PF (2010)

Pa	•Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions.)	gn foundations	5,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	717,266.
b	Average of monthly cash balances	1b	237,641.
С	Fair market value of all other assets (see page 25 of the instructions)	1c	0.
d		1 d	954,907.
е	Total (add lines 1a, b, and c) Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3		3	954,907.
4	Subtract line 2 from line 1d Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of		
		4	14,324.
5	the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	940,583.
6	Minimum investment return. Enter 5% of line 5	6	47,029.
Pa	rt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privations and certain foreign organizations check here ► and do not complete this private that the private is the private that		
1	Minimum investment return from Part X, line 6	1	47,029.
2a	Tax on investment income for 2010 from Part VI, line 5 2a 200.		
b	Income tax for 2010 (This does not include the tax from Part VI) 2b]	
c	Add lines 2a and 2b	2c	200.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	46,829.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	46,829.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII,		
	line 1	7	46,829.
Pa	irt XII Qualifying Distributions (see page 25 of the instructions))	
_	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes	1 1	
1	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	52,664.
a		1b	0
b	Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.	10	
2		,	0.
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the	_	0.
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3 b	52,664.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	32,004.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income	-	200.
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	52,464.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	L	
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when ca qualifies for the section 4940(e) reduction of tax in those years	iculating wheth	er the foundation

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Pa	rt XIII Undistributed Income (see page	26 of the instruction	ns)		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2010 from Part XI,	Corpus	Years prior to 2009	2009	2010
	line 7			_	46,829.
2	Undistributed income, if any, as of the end of 2010				-7
_	Enter amount for 2009 only				
	Total for pnor years 20,20,20				
3	Excess distributions carryover, if any, to 2010			-	
а	From 2005 3,735.			-	
b	From 2005 3,735. From 2006 6,477. From 2007 10,129.				
С	From 2007 10,129.			_	
d	From 2008 6, 045.			-	
е	From 2007		-		-
	Total of lines 3a through e	37,597.			
4	Qualifying distributions for 2010 from Part XII,		<u>.</u>		
	line 4 ▶ \$ 52,664.				
а	Applied to 2009, but not more than line 2a				
	Applied to undistributed income of prior years (Election	-			
D	required - see page 26 of the instructions)		 _		
_	Treated as distributions out of corpus (Election		-		
C	required - see page 26 of the instructions)	15,405.	ATCH 9	"	
d	Applied to 2010 distributable amount		-	-	37,259.
	Remaining amount distributed out of corpus	0.			• ,
5	Excess distributions carryover applied to 2010	9,570.		-	9,570.
	(If an amount appears in column (d), the same	-	-		-
6	amount must be shown in column (a)) Enter the net total of each column as	-		j	-
0	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	43,432.	- ⁻		
	Prior years' undistributed income Subtract	-			
U	line 4b from line 2b				
С	Enter the amount of prior years' undistributed			-	
	income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has	-			
	been previously assessed				-
4	Subtract line 6c from line 6b Taxable				
ŭ	amount - see page 27 of the instructions			-	
е	Undistributed income for 2009 Subtract line				!
	4a from line 2a Taxable amount - see page 27 of the instructions				
Ť	Undistributed income for 2010 Subtract lines 4d and 5 from line 1. This amount must be				
	distributed in 2011.		·		
7	Amounts treated as distributions out of corpus				
	to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the		,		
	instructions)		· · · <u></u>		
8	Excess distributions carryover from 2005 not applied on line 5 or line 7 (see page 27 of the				
	instructions)			,	
9	Excess distributions carryover to 2011.			-	
	Subtract lines 7 and 8 from line 6a	43,432.			
10	Analysis of line 9		_		
а	Excess from 2006	, `			
b				-	
c	Excess from 2008 6,045.			-	
d	Excess from 2009 11,211.	-			
_e	Excess from 2010 9,570.				

Pa	rt XIV Private Oper	ating Foundations	see page 27 of the	instructions and Pa	rt VII-A, question 9)	NOT APPLICABLE
1 a	If the foundation has					
	foundation, and the ruling	g is effective for 2010, e	nter the date of the ruling		. ▶	
ь	Check box to indicate wh	ether the foundation is a	private operating found	ation described in section	4942(j)(3) or 4942(j)(5)
2 a	Enter the lesser of the ad-	Tax year		Prior 3 years		(e) Total
2.0	justed net income from Part	(a) 2010	(b) 2009	(c) 2008	(d) 2007	(0) 10411
	I or the minimum investment return from Part X for each					
	year listed					
b	85% of line 2a				<u> </u>	<u> </u>
С	Qualifying distributions from Part					
	XII, line 4 for each year listed ,					
u	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the		· ·			
	alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets (2) Value of assets qualifying under section					
	4942(j)(3)(B)(l)					
р	"Endowment" alternative test- enter 2/3 of minimum invest-	-		٠		
	ment return shown in Part X,					
	line 6 for each year listed					
С	"Support" alternative test - enter					
	 Total support other than gross investment income (interest, dividends, rents, 					
	payments on securities loans (section 512(a)(5)),					
	or royalties)	<u> </u>				
	(2) Support from general public and 5 or more					
	exempt organizations as provided in section 4942 (I)(3)(B)(iii)					
	(3) Largest amount of sup-					
	port from an exempt					
	organization (4) Gross investment income					
Đ;		ary Information (C	omplete this part	only if the found	ation had \$5,000	or more in assets
	at any time	during the year - se	e page 28 of the in	structions.)		
7 -	List any managers of			e than 2% of the tota	al contributions receiv	ed by the foundation
a	before the close of any	y tax year (but only if the	ney have contributed in	more than \$5,000) (S	ee section 507(d)(2))	ed by the roundation
	N/A					
b	List any managers of ownership of a partne	the foundation who rship or other entity) o	own 10% or more of f which the foundation	f the stock of a corp in has a 10% or greater	oration (or an equally interest	large portion of the
	N/A				<u></u>	
2	Information Regardin	ig Contribution, Gran	t, Gift, Loan, Scholarsi	nıp, etc., Programs:		
-	Check here ► X if unsolicited requests organizations under or	for funds. If the four	dation makes gifts, g	grants, etc (see page		
						
a	The name, address, a					
b	The form in which app	olications should be su	bmitted and informati	on and materials they	should include	
_	Any submission dead	ines				
U	run subimssion dead					
d	Any restrictions or 1	ımitations on awards	, such as by geogra	aphical areas, charita	able fields, kinds of	institutions, or other
-	factors.		. , , , , , , , , , , , , , , , , , , ,		·	

Form 990-PF (2010)			01-0756986	Page 11			
Part XV Supplementary Information (continued)	Jed)					
3 Grants and Contributions Paid Durin	ng the Year or Appr	the Year or Approved for Future Payment					
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	, , , , , ,			
a Paid during the year				l l			
			,	,			
ATTACHMENT 10							
		ļ		}			
	ļ						
		ļ					
		ļ					
			}				
				-			
	<u> </u>			50,858.			
Total			▶ 3a	30,030.			
b Approved for future payment							
			!				
		[
			j				
	,						
	1						
	}						
	<u> </u>		<u> </u>	 			
Total	<u> </u>	<u>, , , , , , , , , , , , , , , , , , , </u>	▶ 3b	<u> </u>			

Part XVI	-A Analysis of Income-Produ	icing Activ	vities			
	amounts unless otherwise indicated		ated business income	Excluded by	y section 512, 513, or 514 (d)	(e) Related or exempt function income
1 Program	n service revenue	Business code	Amount	Exclusion code		(See page 28 of the instructions.)
a						
			-			
c						
				<u> </u>		
_						
f	,					
g Fees	and contracts from government agencies					
2 Member	ship dues and assessments					
	on savings and temporary cash investments			14	116.	
	ds and interest from securities			14	19,968.	
	al income or (loss) from real estate		-		•	
	-financed property					
	debt-financed property			T		
	al income or (loss) from personal property					
	vestment income					
	loss) from sales of assets other than inventory	∤				
•	ome or (loss) from special events		,			
	rofit or (loss) from sales of inventory					
-	evenue a					
	-					
e						
	I Add columns (b), (d), and (e)	-		-	20,084.	
	dd line 12, columns (b), (d), and (e).				13	20,084.
	heet in line 13 instructions on page 29					
Part XVI	B Relationship of Activities	to the Ac	complishment of Ex	cempt Purp	oses	
Line No.	Explain below how each activit	ty for whic	h income is reported	ın column (e	e) of Part XVI-A contribu	uted importantly to the
▼	accomplishment of the foundation	on's exemp	ot purposes (other than	by providin		es) (See page 29 of the
·	instructions)					
						
					- 	
						
				-		
						
	 				 	
	 					

Part XVII	Information Exempt Orga		ransfers	To and Tra	ansact	ions a	nd Relat	ionships	With N	lonc	harit	able
in section organization		ode (other than	section 5	01(c)(3) organiz	ations)						Yes	No
	s from the reporting f									12/1		х
)									1a(1)		X
b Other tra	er assets					• • • •				1412/		
	s of assets to a noncl	nantable exempt o	rganization							15(1)	-	X
` '	hases of assets from	•								1b(2)		X
· ·	tal of facilities, equipm									1b(3)		X
	nbursement arrangem											X
	ns or loan guarantees											X
(6) Perf	ormance of services of	or membership or	fundraising :	solicitations						1 b(6)		X
-	of facilities, equipmen	-								1c		
	answer to any of											
	f the goods, other											
(a) Line no	any transaction o			exempt organization				sfers, transacti				
(a) Line iio	N/A	(c) Name of t	·	Coompt organization		N/A	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				3	
				· · · · · · · · · · · · · · · · · · ·								
				<u> </u>				_				
							· - ·					
				·								
			-									
												
				· .								
										_		
describe	foundation directly ed in section 501(c) of	the Code (other t					e tax-exen	npt organiz	ations	Y6	es 🗀	X No
b If "Yes,"	(a) Name of organization			(b) Type of organiza	ation			(c) Description	on of relation	ship		
	(L) (Value of organization		· · · · · ·	, , , , , , , , , , , , , , , , , , , ,								
Sign belief	r penalties of perjury, I o	declare that I have omplete Declaration	examined this of preparer (c	s return, including other than taxpayer	accompar or fiduciar	nying scher ny) is based	dules and sta on all informa	tements, and ation of which	to the best preparer has	of my k sany kn	nowled owledg	ige and je
Here	- CVI ENTAL	<u>an</u>			Data	1/11		Title				
' Si	gnature of officer or trust Print/Type preparer'		Prenar	rer's signature ,	Date	01	Date	i ide	<u>-</u>	PTIN		
		J Hallie	1717	1 . a GV	. 1/	7/1 .	_	SALL Che	. 🗀 .			
Paid	MARGREATHA M	. HEIN		I dulmograli	VLA/	K (5-5-	ייין ווווג־		P001	941	95
Preparer			EIN/ / A	SSOCIATES,	the.	X			> 36-4			
Use Only	, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	95 CENTRAL	AVENUE	, SULTE 10)1	1			_			
		NORTH	FIELD,	ILU		600	93	Phone no	847-7	84-9	822	
				\					_			

PART I - INTEREST ON TEMPORARY CASH INVESTMENTS FORM 990PF,

	NET	INVESTMENT	INCOME	1	116.	116.
REVENUE	AND	EXPENSES	PER BOOKS		116.	116.
						TOTAL
			DESCRIPTION		MORGAN STANLEY	

OM SECURITIES	
Бц 	
AND	
- DIVIDENDS AND INTEREST	
- I IX	
PA	
FORM 990PF.	
FORM	1

	NET	INVESTMENT	INCOME	19,968.	19,968.
REVENUE	AND	EXPENSES	PER BOOKS	19,968.	19,968.
					TOTAL
			DESCRIPTION	MORGAN STANLEY	

5:47:37 PM 94557W 552N 5/3/2011

•	•			•
3		CHARITABLE PURPOSES	396.	396.
ATTACHMENT 3		ADJUSTED NET INCOME		• 0
		NET INVESTMENT INCOME		0
		REVENUE AND EXPENSES PER BOOKS	396.	396.
	FORM 990PF, PART I - LEGAL FEES			TOTALS
	FORM 990PF, PAI	DESCRIPTION	LEGAL FEES	

FORM 990PF, PART I - ACCOUNTING FEES

ROSLYN & JOSEPH PERLMAN FOUNDATION

CHARITABLE PURPOSES	1,350.	1,350.
ADJUSTED NET INCOME		0
NET INVESTMENT INCOME		0.
REVENUE AND EXPENSES PER BOOKS	1,350.	1,350.
		TOTALS
DESCRIPTION	TAX PREPARATION FEES	

FORM 990PF, PART I - TAXES

REVENUE AND

EXPENSES

PER BOOKS

FEDERAL EXCISE TAX

DESCRIPTION

2,369.

TOTALS

2,369.

FORM 990PF, PART I - OTHER EXPENSES

	NET	INVESTMENT	INCOME	• 0	125.	.0
REVENUE	AND	EXPENSES	PER BOOKS	28.	125.	32.
			DESCRIPTION	FILING FEES	INVESTMENT ACCOUNT FEES	BANK CHARGES

185.

TOTALS

FORM 990PF, PART II - CORPORATE STOCK

ENDING FMV	446,764. 197,532. 124,181.	768,477.
ENDING BOOK VALUE	206,981. 245,160. 125,245.	577,386.
BEGINNING BOOK VALUE	206,981. 245,160. 125,245.	577,386.
DESCRIPTION	6296 SHS GENERAL DYNAMICS CORP 10800 SHS GE 7092 SHS PFIZER	TOTALS

FOUNDATION
PERLMAN
JOSEPH
چې
ROSLYN

STEES
, AND TRU
CTORS
. LIST OF OFFICERS, DIRE
O.F.
LIST
1
VIII
PF, PART VIII - L
990PF,
FORM

FORM 990PF, PART XIII - DISTRIBUTION FROM CORPUS ELECTION

THE TAXPAYER IS MAKING AN ELECTION UNDER REGULATION SECTION 53.4942(A)-3(D)(2) TO TREAT \$15,405 OF THE CURRENT YEAR QUALIFYING DISTRIBUTIONS AS MADE OUT OF CORPUS.

JUDITH PERLMAN, PRESIDENT

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION AN	AMOUNT
нараѕян	NONE	GENERAL CHARITABLE PURPOSES	20,498.
50 W 58TH STREET	PUBLIC CHARITY		
NEW YORK, NY 10019			
TRILOGY BEHAVIORAL HEALTHCARE	NONE	GENERAL CHARIRABLE PURPOSES	5,000.
1400 W GREENLEAF	PUBLIC CHARITY		
CHICAGO, IL 60626			
			000
JEWISH UNITED FUND	NONE	GENERAL CHARLITABLE FORFOSES	707
30 S. WELLS STREET	PUBLIC CHARITY		
CHICAGO, IL 60606			
			1
NEW FOUNDATION CENTER	NONE	GENERAL CHARITABLE PURPOSES	10,000.
444 W. FRONTAGE ROAD	PUBLIC CHARITY		
NORTHFIELD, IL 60093			
			9
TREATMENT ADVOCACY CENTER	NONE	GENERAL CHARITABLE PURPOSES	2, 000.
200 N GLEBE ROAD	PUBLIC CHARITY		
SUITE 730			
ARLINGTON, VA 22203			
ASPIRATECH	NONE	GENERAL CHARITABLE PURPOSES	360.
1950 SHERIDAN ROAD	PUBLIC CHARITY		
HIGHLAND PARK, IL 60035			
-			