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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning **DEC 1, 2009**, and ending **NOV 30, 2010**

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation BOHANNON FOUNDATION		A Employer identification number 94-6102535
	Number and street (or P O box number if mail is not delivered to street address) 60 HILLSDALE MALL		B Telephone number (650) 345-8222
	City or town, state, and ZIP code SAN MATEO, CA 94403		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 635,307. (Part I, column (d) must be on cash basis.)			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
Revenue	1 Contributions, gifts, grants, etc., received	150,000.				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B					
	3 Interest on savings and temporary cash investments	3.	3.	3.	STATEMENT 1	
	4 Dividends and interest from securities	13,783.	13,783.	13,783.	STATEMENT 2	
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain or (loss) from sale of assets not on line 10	-10,873.				
	b Gross sales price for all assets on line 6a	75,387.				
	7 Capital gain net income (from Part IV, line 2)		0.			
	8 Net short-term capital gain			N/A		
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less Cost of goods sold						
c Gross profit or (loss)						
11 Other income						
12 Total. Add lines 1 through 11		152,913.	13,786.	13,786.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.	
	14 Other employee salaries and wages					
	15 Pension plans, employee benefits					
	16a Legal fees					
	b Accounting fees					
	c Other professional fees					
	Interest					
	17 Taxes	STMT 3	-402.	0.	0.	0.
	18 Depreciation and depletion					
	19 Occupancy					
	20 Travel, conferences, and meetings					
	21 Printing and publications					
22 Other expenses	STMT 4	5,902.	5,902.	0.	0.	
23 Total operating and administrative expenses. Add lines 13 through 23		5,500.	5,902.	0.	0.	
24 Contributions, gifts, grants paid		145,781.			145,781.	
25 Total expenses and disbursements. Add lines 24 and 25		151,281.	5,902.	0.	145,781.	
26 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements		1,632.				
b Net investment income (if negative, enter -0-)			7,884.			
c Adjusted net income (if negative, enter -0-)				13,786.		

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value	
Assets	1 Cash - non-interest-bearing	23,523.	28,144.	28,144.	
	2 Savings and temporary cash investments	5,001.	5,004.	5,004.	
	3 Accounts receivable ▶				
	Less: allowance for doubtful accounts ▶				
	4 Pledges receivable ▶				
	Less: allowance for doubtful accounts ▶				
	5 Grants receivable				
	6 Receivables due from officers, directors, trustees, and other disqualified persons				
	7 Other notes and loans receivable ▶				
	Less: allowance for doubtful accounts ▶				
	8 Inventories for sale or use				
	9 Prepaid expenses and deferred charges				
	10a Investments - U.S. and state government obligations				
	b Investments - corporate stock STMT 5	552,999.	602,122.	602,122.	
	c Investments - corporate bonds				
Liabilities	11 Investments - land, buildings, and equipment basis ▶				
	Less accumulated depreciation ▶				
	12 Investments - mortgage loans				
	13 Investments - other				
	14 Land, buildings, and equipment: basis ▶				
	Less accumulated depreciation ▶				
	15 Other assets (describe ▶ STATEMENT 6)	37.	37.	37.	
	16 Total assets (to be completed by all filers)	581,560.	635,307.	635,307.	
	17 Accounts payable and accrued expenses				
	18 Grants payable				
Net Assets or Fund Balances	19 Deferred revenue				
	20 Loans from officers, directors, trustees, and other disqualified persons				
	21 Mortgages and other notes payable				
22 Other liabilities (describe ▶)					
23 Total liabilities (add lines 17 through 22)	0.	0.			
Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>	and complete lines 24 through 26 and lines 30 and 31.				
	24 Unrestricted				
	25 Temporarily restricted				
	26 Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>	and complete lines 27 through 31.			
		27 Capital stock, trust principal, or current funds	0.	0.	
		28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
		29 Retained earnings, accumulated income, endowment, or other funds	581,560.	635,307.	
30 Total net assets or fund balances	581,560.	635,307.			
31 Total liabilities and net assets/fund balances	581,560.	635,307.			

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	581,560.
2 Enter amount from Part I, line 27a	2	1,632.
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAIN ON INVESTMENTS	3	52,115.
4 Add lines 1, 2, and 3	4	635,307.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	635,307.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE SCHEDULE 1	P	VARIOUS	VARIOUS
b SEE SCHEDULE 1	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 9.		5.	4.
b 75,378.		86,255.	-10,877.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			4.
b			-10,877.
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-10,873.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	4.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	148,181.	483,660.	.306374
2007	276,336.	650,283.	.424947
2006	286,803.	689,615.	.415889
2005	291,694.	583,427.	.499967
2004	193,792.	518,774.	.373558

2 Total of line 1, column (d)	2	2.020735
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.404147
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	577,767.
5 Multiply line 4 by line 3	5	233,503.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	79.
7 Add lines 5 and 6	7	233,582.
8 Enter qualifying distributions from Part XII, line 4	8	145,781.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	158.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	158.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	158.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		7	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		8	
6 Credits/Payments:		9	158.
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	10	
b Exempt foreign organizations - tax withheld at source	6b	11	
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► BRET F. BARTON Telephone no. ► (650) 345-8222
 Located at ► SIXTY 31ST AVENUE, SAN MATEO, CA ZIP+4 ► 94403

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____ , _____ , _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FRANCES B NELSON	VICE PRESIDENT	0.00	0.	0.
SIXTY 31ST AVENUE				
SAN MATEO, CA 94403				
DAVID D BOHANNON II	PRESIDENT	0.00	0.	0.
SIXTY 31ST AVENUE				
SAN MATEO, CA 94403				
PATRICIA NELSON ATASSI	SECRETARY	0.00	0.	0.
SIXTY 31ST AVENUE				
SAN MATEO, CA 94403				

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	558,540.
b	Average of monthly cash balances	1b	28,025.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	586,565.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	586,565.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	8,798.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	577,767.
6	Minimum investment return. Enter 5% of line 5	6	28,888.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	28,888.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	158.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	158.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	28,730.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	28,730.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	28,730.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	145,781.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	145,781.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	145,781.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				28,730.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	168,121.			
b From 2005	263,429.			
c From 2006	252,890.			
d From 2007	245,044.			
e From 2008	124,176.			
f Total of lines 3a through e	1,053,660.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$	145,781.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				28,730.
e Remaining amount distributed out of corpus	117,051.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,170,711.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	168,121.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,002,590.			
10 Analysis of line 9:				
a Excess from 2005	263,429.			
b Excess from 2006	252,890.			
c Excess from 2007	245,044.			
d Excess from 2008	124,176.			
e Excess from 2009	117,051.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)	
---	--

N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

- b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

<p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p>		Yes	No
	1a(1)		X
	1a(2)		X
	1b(1)		X
	1b(2)		X
	1b(3)		X
	1b(4)		X
	1b(5)		X
	1b(6)		X
	1c		X

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		


Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

➔ Title

Preparer's signature 

Date _____

☐ Check if self-employed

Preparer's identifying number

Firm's name (or yours if self-employed), address, and ZIP code **LAUTZE & LAUTZE
303 SECOND STREET SUITE 950N
SAN FRANCISCO, CA 94107**

EIN ▶

Phone no. (415) 543-6900

Form **990-PF** (2009)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2009

Name of the organization

Employer identification number

BOHANNON FOUNDATION

94-6102535

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

BOHANNON FOUNDATION**94-6102535****Part I Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	DAVID D. BOHANNON ORGANIZATION SIXTY 31ST AVENUE SAN MATEO, CA 94403	\$ 150,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name of organization

Employer identification number

BOHANNON FOUNDATION**94-6102535****Part II Noncash Property** (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

BOHANNON FOUNDATION**94-6102535****Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once See instructions) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

12/27/10

Bohannon Foundation
Charitable Contributions
December 2009 through November 2010

Date	Num		Amount
8610 Contributions			
Charitable			
12/03/2009	2712	Alameda County Community Food Bank 7900 Edgewater Dr Oakland CA 94621	500 00
02/04/2010	2758	Bridge Housing 345 Spear St #700 San Francisco, CA 94105	1,000 00
12/03/2009	2713	CASA of San Mateo County 1515 S El Camino Real Ste 201 San Mateo CA 94402	1,000 00
08/10/2010	2839	CASA of San Mateo County 1515 S El Camino Real Ste 201 San Mateo CA 94402	50 00
03/01/2010	2786	Commission on the Status of Women San Mateo Co 455 County Center, 5th Fl Redwood City, CA 94063	500 00
09/16/2010	2860	CORA PO Box 5090 San Mateo, CA 94402	500 00
01/25/2010	2738	Ducks Unlimited 1 Waterfowl Way Memphis TN 38120	1,000 00
07/09/2010	2835	Family Service Agency of San Mateo County Visitation Center 24 Second Ave San Mateo, CA 94401-9806	3,500 00
02/19/2010	2772	Friends of the Library San Lorenzo Area, Inc PO Box 152 San Lorenzo CA 94580	100 00
09/24/2010	2865	Friends of the Library San Lorenzo Area, Inc PO Box 152 San Lorenzo CA 94580	1,000 00
01/05/2010	2725	HIP Housing 364 S Railroad Ave San Mateo CA 94401	1,000 00
09/16/2010	2857	Job Train 1200 O'Brien Drive Menlo Park, CA 94025	10,000 00
11/29/2010	2889	Job Train 1200 O'Brien Drive Menlo Park, CA 94025	100 00
06/25/2010	2828	KAINOS Home & Training Center 3631 Jefferson Ave Redwood City, CA 94062	1,500 00
04/08/2010	2795	Leadership Fund Silicon Valley Community Foundation 385 First Ave San Mateo CA 94401	250 00
08/13/2010	2840	Meadows Elementary School 1101 Helen Dr Millbrae CA 94030	500 00
01/25/2010	2737	Mzun Wildlife Foundation PO Box 986 St Helena CA 94574	1,500 00
08/13/2010	2841	Pacific Legal Foundation 3900 Lennane Dr #200 Sacramento CA 95834	5,000 00
09/16/2010	2858	Pacific Legal Foundation 3900 Lennane Dr #200 Sacramento CA 95834	5,000 00
09/09/2010	2847	PARCA 800 Airport Blvd Ste 320 Burlingame CA 94010	50 00
05/12/2010	2816	PARCA Auxiliary PO Box 1872 Burlingame CA 94010	50 00
04/27/2010	2806	Peninsula Family YMCA 1877 S Grant St San Mateo CA 94402	500 00
02/04/2010	2767	Peninsula Humane Society 12 Airport Blvd San Mateo CA 94401-1098	500 00
10/19/2010	2883	Peninsula Humane Society 12 Airport Blvd San Mateo CA 94401-1098	50 00
04/16/2010	2804	Peninsula Volunteers 800 Middle Ave Menlo Park CA 94025	1,000 00
01/25/2010	2740	Putnam Valley Community Food Pantry 337 Peekskill Hollow Rd Putnam Valley NY 10579	500 00
01/05/2010	2726	Ravenswood Family Health Center 1798A Bay Rd East Palo Alto CA 94303	1,000 00
09/14/2010	2856	Rebuilding Together Peninsula PO Box 4031 Menlo Park CA 94026-4031	5,000 00
05/18/2010	2820	Rotary Club of Menlo Park Foundation PO Box 876 Menlo Park, CA 94026	500 00
12/09/2009	2715	Rotary Service Foundation of San Mateo PO Box 95 San Mateo CA 94401	200 00
12/30/2009	2720	Rotary Service Foundation of San Mateo PO Box 95 San Mateo CA 94401	100 00
12/30/2009	2721	Rotary Service Foundation of San Mateo PO Box 95 San Mateo CA 94401	100 00
05/12/2010	2812	Rotary Service Foundation of San Mateo PO Box 95 San Mateo CA 94401	100 00
07/28/2010	2838	Rotary Service Foundation of San Mateo PO Box 95 San Mateo CA 94401	150 00
04/08/2010	2796	Samantan House 4031 Pacific Blvd San Mateo CA 94403	300 00
08/30/2010	2844	San Mateo Co Health Svcs Fatherhood Collab. 400 Harbor Blvd Bldg B Belmont CA 94002	250 00
06/30/2010	2832	San Mateo County Fair 2495 S Delaware St San Mateo CA 94403	781 25
01/26/2010	2754	San Mateo County Parks & Recreation Found 215 Bay Road Menlo Park CA 94025	500 00
09/09/2010	2850	San Mateo County Realtors Foundation 850 Woodside Way San Mateo CA 94401	50 00
02/18/2010	2768	San Mateo Police Activities League 200 Franklin Parkway San Mateo CA 94403	3,500 00
02/19/2010	2774	San Mateo Police Activities League 200 Franklin Parkway San Mateo CA 94403	100 00
09/24/2010	2864	San Mateo Police Activities League 200 Franklin Parkway San Mateo CA 94403	100 00
06/25/2010	2829	San Mateo Public Library Foundation 55 W Third Ave San Mateo, CA 94402-1952	1,000 00
07/01/2010	2833	Second Harvest Food Bank 750 Curtner Ave San Jose CA 95125	15,000 00
02/04/2010	2757	Shelter Network 1450 Chapin Ave 2nd Floor Burlingame CA 94010	2,500 00
09/14/2010	2855	Shelter Network 1450 Chapin Ave 2nd Floor Burlingame CA 94010	2,500 00
12/30/2009	2718	Silicon Valley Community Foundation 2440 W El Camino Real Ste 300 Mountain View CA 94040	400 00
10/08/2010	2873	Silicon Valley Community Foundation 2440 W El Camino Real Ste 300 Mountain View CA 94040	250 00
11/29/2010	2890	Silicon Valley Community Foundation 2440 W El Camino Real Ste 300 Mountain View CA 94040	500 00
01/26/2010	2751	Silicon Valley FACES 777 N First St Ste 220 San Jose CA 95112	250 00
07/09/2010	2836	The Festa Foundation 63 Bovet Road #522 San Mateo CA 94402	100 00
08/30/2010	2845	ULI Foundation 1025 Thomas Jefferson St NW #500 West Washington, DC 20007-5201	2,500 00
Total Charitable			74,381 25
Educational			
05/27/2010	2824	Abbott Middle School 600 36th Ave San Mateo CA 94403	100 00
09/24/2010	2866	Abbott Middle School 600 36th Ave San Mateo CA 94403	60 00
10/12/2010	2878	Alpha Beacon Christian School 525 W 42nd Ave San Mateo CA 94404	50 00
01/25/2010	2741	Aragon High School 900 Alameda de las Pulgas San Mateo, CA 94401	50 00
02/28/2010	GJ-2 2	Belmont-Redwood Shores Special Education PTA 2960 Hallmark Dr Belmont CA 94002	(50 00)
01/05/2010	2728	Bohannon Middle School 800 Bockman Rd San Lorenzo CA 94580	1,000 00

Bohannon Foundation
Charitable Contributions
December 2009 through November 2010

Date	Num		Amount
04/15/2010	2803	Brewer Island School PTA 1151 Polynesia Dr Foster City, CA 94404	50 00
12/17/2009	2716	Bring Me A Book Foundation 1045 Terra Bella Ave Mountain View CA 94043	250.00
01/25/2010	2745	Bunker Hill Nursery School 2145 Bunker Hill Dr San Mateo CA 94402	25 00
01/05/2010	2731	Burlingame Community for Education Found PO Box 117730 Burlingame CA 94011-7730	100 00
02/19/2010	2782	Cabrillo School 601 Crespi Dr Pacifica CA 94044	50 00
01/05/2010	2724	California Family Foundation Beechwood School 3201 Ash St Palo Alto CA 94306	1,200 00
01/25/2010	2744	Capuchino High School SM Union High School Dist 1501 Magnolia Ave San Bruno CA 94066	50.00
11/29/2010	2887	Capuchino High School SM Union High School Dist 1501 Magnolia Ave San Bruno CA 94066	50 00
02/19/2010	2783	Carey School 1 Carey School Lane San Mateo, CA 94403-1299	50 00
12/30/2009	2723	Carlmont High School 1400 Alameda de las Pulgas Belmont CA 94002	50.00
11/29/2010	2888	Carlmont High School 1400 Alameda de las Pulgas Belmont CA 94002	50 00
02/19/2010	2778	Carlmont Parents Nursery School 751 Alameda de las Pulgas Belmont CA 94002	25.00
02/04/2010	2766	Cipriani Elementary School Belmont-Redwood Shores Dist 2525 Buena Vista Ave Belmont CA 94002	50 00
09/20/2010	2863	Cipriani Elementary School Belmont-Redwood Shores Dist 2525 Buena Vista Ave Belmont CA 94002	50 00
04/08/2010	2797	Clifford School Parents Club 225 Clifford Ave Redwood City CA 94062	50 00
05/12/2010	2813	College of San Mateo EOPS 1700 W Hillsdale Blvd San Mateo, CA 94402	50 00
02/19/2010	2769	Crime Prevention Narcotics Drug Educ Ctr 605 Hamilton Ave Menlo Park, CA 94025	2,500 00
01/26/2010	2752	Family Connections PO Box 358 San Carlos, CA 94070	1,000 00
02/19/2010	2781	Fiesta Gardens International School 1001 Bermuda Dr San Mateo, CA 94403	50 00
05/12/2010	2810	Foster City Elementary School 461 Beach Park Blvd Foster City CA 94404	100 00
08/30/2010	2843	Foster City Elementary School PTA c/o Angela Castillo 616 Plymouth Lane Foster City CA 94404	50 00
03/12/2010	2787	Foundation for the Future Menlo-Atherton High School PO Box 1228 Menlo Park, CA 94026	2,500 00
01/11/2010	2736	Fox Elementary School PTA 3100 St. James Road Belmont CA 94002-2998	50 00
09/14/2010	2852	Fox Elementary School PTA 3100 St. James Road Belmont CA 94002-2998	50 00
01/05/2010	2733	George Hall School PTA 130 San Miguel Way San Mateo, CA 94403	25 00
09/14/2010	2853	German-American International School 275 Elliott Dr Menlo Park CA 94025	50 00
01/05/2010	2734	Green Hills Elementary PTA 401 Ludeman Lane Millbrae CA 94030	50 00
09/14/2010	2851	Hillsdale High School Athletic Booster Club 3115 Del Monte St San Mateo CA 94403	750 00
02/19/2010	2773	Hillsdale High School Music Boosters 3115 Del Monte St San Mateo CA 94403-3819	50 00
01/05/2010	2730	Hillsdale United Methodist Church Children's School 303 West 36th Ave San Mateo CA 94403	50 00
02/04/2010	2760	Homework Central PO Box 6687 San Mateo CA 94403	1,500 00
08/23/2010	2842	Hoover Institution Stanford University Stanford, CA 94305-6010	10,000 00
10/12/2010	2877	Immaculate Heart of Mary School 1000 Alameda de las Pulgas Belmont CA 94002	50 00
01/05/2010	2729	Ingrid B Lacy Middle School 1427 Palmetto Ave Pacifica, CA 94044	50 00
04/15/2010	2798	Junipero Serra High School 451 West 20th Ave San Mateo CA 94403-1385	100 00
10/05/2010	2867	Junipero Serra High School 451 West 20th Ave San Mateo CA 94403-1385	100 00
05/12/2010	2811	Las Lomitas Education Foundation PO Box 7282 Menlo Park CA 94026	200.00
10/05/2010	2870	Laurel Elementary School PTA 316 West 36th Ave San Mateo, CA 94403	50 00
03/22/2010	2791	Little Wonders PO Box 6106 San Mateo CA 94401	50 00
02/04/2010	2762	Meadow Heights Elementary School 2619 Dolores St San Mateo, CA 94403	100 00
12/03/2009	2714	Meadows Elementary School 1101 Helen Dr Millbrae CA 94030	5,000 00
02/19/2010	2776	Meadows Elementary School 1101 Helen Dr Millbrae CA 94030	500 00
09/20/2010	2862	Meadows Elementary School 1101 Helen Dr Millbrae CA 94030	50 00
04/30/2010	2808	Menlo-Atherton High School 555 Middlefield Road Atherton CA 94027	100 00
02/19/2010	2780	Mercy High School 2750 Adeline Dr Burlingame CA 94010	50 00
12/30/2009	2722	Millbrae Nursery School 86 Center St Millbrae, CA 94030	25 00
01/25/2010	2750	Montesson Parents' Committee Parkside School 1685 Eisenhower St San Mateo CA 94403	25 00
10/12/2010	2874	Nesbit School 500 Biddulph Way Belmont CA 94002	50 00
02/19/2010	GJ-2 1	North Shoreview Montesson School 1301 Cypress Ave San Mateo CA 94401	50 00
02/19/2010	2777	North Star Academy Parents Club 400 Duane Ave Redwood City, CA 94062	100 00
05/12/2010	2815	Notre Dame de Namur University 1500 Ralston Ave Belmont CA 94002-1997	100 00
01/11/2010	2735	Notre Dame High School 1540 Ralston Ave Belmont, CA 94002	100 00
04/15/2010	2800	Odyssey School 201 Polhemus Rd San Mateo CA 94402	50 00
02/04/2010	2765	Our Lady of Angels Parish & School 1328 Cabrillo Ave Burlingame CA 94010	50 00
09/14/2010	2854	Our Lady of Mt. Carmel School 301 Grand St Redwood City CA 94062	50 00
09/09/2010	2849	Park School Foundation PO Box 6 San Mateo, CA 94401	50 00
04/27/2010	2807	Picasso Preschool 480 Avenue Alhambra PO Box 605 El Granada CA 94018	25 00
04/15/2010	2801	Redeemer Lutheran School 468 Grand St Redwood City, CA 94062	50 00
02/04/2010	2764	San Carlos Educational Foundation PO Box 998 San Carlos CA 94070	50 00
02/19/2010	2775	San Carlos Educational Foundation PO Box 998 San Carlos CA 94070	50 00
10/12/2010	2876	San Carlos Educational Foundation PO Box 998 San Carlos CA 94070	100 00
03/01/2010	2784	San Mateo Community Colleges Foundation 3401 CSM Dr San Mateo CA 94402-9814	2,000 00
10/05/2010	2868	San Mateo Parents Nursery School 1723 Monte Diablo Ave San Mateo, CA 94401	50 00

12/27/10

Bohannon Foundation
Charitable Contributions
December 2009 through November 2010

Date	Num		Amount
11/01/2010	2884	Silicon Valley Community Foundation 2440 W El Camino Real Ste 300 Mountain View CA 94040	1,500 00
01/05/2010	2732	St. Charles School 850 Tamarack Ave San Carlos CA 94070	50 00
10/05/2010	2869	St. Gregory School 2701 Hacienda St San Mateo CA 94403	50 00
05/12/2010	2809	St. Matthias Church & Pre-school 533 Canyon Road Redwood City CA 94062	25 00
09/16/2010	2861	St. Paul's Nursery School 405 El Camino Real Burlingame, CA 94010	25 00
01/25/2010	2746	Taylor Middle School PTA 850 Taylor Bl Millbrae CA 94030	25 00
05/12/2010	2817	Terra Nova High School Jefferson Union High School District 1450 Terra Nova Bl Pacifica, CA 94044	25 00
01/25/2010	2743	Trinity Presbyterian Church 1106 Alameda de las Pulgas San Carlos CA 94070	25 00
02/19/2010	2771	Woodside Athletic Boosters 199 Churchill Ave Woodside CA 94062	960.00
Total Educational			34,195 00
Religious			
01/25/2010	2747	Church of the Immaculate Heart of Mary 1040 Alameda de las Pulgas San Mateo CA 94402	50 00
05/12/2010	2814	Italian Catholic Federation of California 926 South B St San Mateo CA 94401	50 00
02/19/2010	2770	Messiah Lutheran Church 3701 Hwy 390 Panama City FL 32405	250 00
04/15/2010	2802	Peninsula Jewish Community Center 800 Foster City Blvd Foster City CA 94404	50 00
01/25/2010	2749	Peninsula Temple Shalom 1655 Sebastian Dr Burlingame CA 94010	25 00
03/22/2010	2789	Saint Gregory Church 2715 Hacienda St San Mateo, CA 94403	750 00
06/25/2010	2830	San Mateo Buddhist Temple 2 So Claremont St San Mateo CA 94401	1,000 00
12/03/2009	2711	St. Anthony's Padua Dining Room 3500 Middlefield Rd Menlo Park CA 94025	1,000 00
Total Religious			3,175 00
Scientific and Medical			
03/22/2010	2788	Alzheimer's Association of Northern CA 2065 W El Camino Real Ste C Mountain View, CA 94040-2217	100 00
06/09/2010	2825	American Red Cross San Mateo County Office 1710 Trousdale Drive Burlingame CA 94010-4508	50 00
05/21/2010	2823	American SIDS Institute 509 Augusta Dr Marietta GA 30067	150 00
04/15/2010	2799	Bank of America Charitable Gift Found McCourt Foundation 300 Congress St Ste 302 Quincy MA 02169	50 00
01/05/2010	2727	Bay Area Tumor Institute 400 30th St Ste 301 Oakland CA 94609-3305	500 00
02/04/2010	2763	Children's Health Council/Mid-Peninsula 650 Clark Way Palo Alto, CA 94304	200 00
05/14/2010	2819	Found for Autistic Childhood Educ & Support (FACES) 400 Seaport Ct Ste 230 Redwood City CA 94063	500 00
10/12/2010	2879	Guide Dogs for the Blind PO Box 151200 San Rafael, CA 94915-1200	250 00
07/22/2010	2837	Jack McGovern Coats Disease Found c/o Law Office/R Miller 20 Park Rd Ste E Burlingame CA 94010	300 00
08/31/2010	2846	Kaiser Hospice Services 4131 Geary Blvd San Francisco, CA 94118	250 00
10/12/2010	2880	League to Save Lake Tahoe 955 Emerald Bay Rd S Lake Tahoe CA 96150	500 00
01/25/2010	2748	Mission Hospice 1670 S Amphlett Blvd Ste 300 San Mateo CA 94402	500 00
04/27/2010	2805	Petaluma Wildlife and Natural Sciences Mu 201 Fair Street Petaluma, CA 94952	1,000 00
12/18/2009	2717	Sequoia Hospital Foundation 170 Alameda de las Pulgas Redwood City, CA 94062-2799	12,500 00
12/30/2009	2719	Stanford Partnership/Spinal Cord Injury & Repair/Z Fund 2700 Sand Hill Rd Menlo Park CA 94025	1,000 00
01/26/2010	2753	The Bay Institute of San Francisco 695 DeLong Ave Ste 100 Novato CA 94949	500 00
10/12/2010	2881	Tourette Syndrome Association 2071 Mountain Blvd Ste 1 Oakland CA 94611-1617	100 00
01/25/2010	2739	Vista Center 2470 El Camino Real Ste 107 Palo Alto CA 94306-1715	1,000 00
Total Scientific and Medical			19,450 00
Youth			
02/04/2010	2759	Adolescent Counseling Services 4000 Middlefield Rd Ste FH Palo Alto CA 94303-4739	1,000 00
11/16/2010	2886	Adolescent Counseling Services 4000 Middlefield Rd Ste FH Palo Alto CA 94303-4739	1,000 00
06/10/2010	2827	Bar None Ranches 746 Tunitas Creek Road Half Moon Bay CA 94019	20 00
03/22/2010	2790	BizWorld Foundation 444 DeHaro St Ste 203 San Francisco CA 94107	600 00
07/09/2010	2834	Boys & Girls Club of the Peninsula 401 Pierce Rd Menlo Park CA 94025	7,500 00
06/10/2010	2826	Carrolls Meat Fish Poultry & Deli 249 Visitacion Ave Bnsbane CA 94005	85 00
01/27/2010	2755	Friends for Youth 1741 Broadway Redwood City CA 94063	500 00
10/12/2010	2875	Highlands Recreation District 1851 Lexington Ave San Mateo CA 94402	50 00
06/30/2010	2831	Mid-Peninsula Boys & Girls Club 200 N Quebec St San Mateo CA 94401	1,000 00
09/16/2010	2859	Peninsula Family YMCA 1877 S Grant St San Mateo CA 94402	1,000 00
09/09/2010	2848	San Carlos Children's Theater P O Box 512 San Carlos CA 94070	50 00
05/12/2010	2818	San Mateo County Jobs for Youth Peninsula Works 271 92nd St Daly City CA 94015	250 00
01/25/2010	2742	San Mateo Japanese Youth Organization c/o Dianne Tong 5 Aura Vista Millbrae CA 94030	25 00
02/04/2010	2756	Sequoia YMCA 1445 Hudson St Redwood City CA 94061	1,500 00
Total Youth			14,580 00
Total 8610 Contributions			145,781 25
TOTAL			<u>145,781.25</u>

Bohannon Foundation
Federal Taxpayer ID # 94-6102535
Recap of Capital Gain / Loss Activity
For the Year ended November 30, 2010

8766-1894

Internal Acct # 34725

Quantity	Description	Date Bought	Date Sold	Proceeds	Cost	Gain/Loss
Short Term						
0 744	BANCO SANTANDER SA-SPON ADR	11/12/10	11/12/10	8 58	4 82	3 76
				8.58	4.82	3.76
Long Term						
0 64	AOL INC	12/09/08	12/10/09	14 71	10 52	4.19
186	RTS INC GROEP NV-SPONSORED AD	09/17/02	12/18/09	348 02	886 02	(538 00)
0	ING GROEP NV -SPONSORED ADR	09/17/02	01/31/10	0 00	(139 98)	139 98
13	AOL INC	12/09/08	03/22/10	316 73	214 98	101 75
175	UBS AG-NEW	07/17/08	04/08/10	2,800 05	3,549 25	(749 20)
189	INTESA SANPAOLO-UNSPON ADR	06/03/04	04/08/10	4,070 73	3,464 78	605 95
186	ING GROEP NV -SPONSORED ADR	09/17/02	04/08/10	1,842 07	2,678 53	(836 46)
115	CHINA MOBILE LTD-SPON ADR	04/12/06	04/29/10	5,670 83	3,303 95	2,366 88
325	ELECTRONIC ARTS INC	02/04/09	05/06/10	5,987 66	5,594 26	393 40
175	MERCK & CO INC	12/05/07	05/11/10	5,900 79	10,290 22	(4,389 43)
100	DEVON ENERGY CORPORATION	01/05/06	06/23/10	6,591 93	6,502 48	89 45
850	SUMITOMO MITSUI-UNSPONS ADR	03/06/09	07/28/10	2,515 95	2,420 80	95.15
200	E ON AG -SPONSORED ADR	10/14/05	08/09/10	6,162 31	5,992 76	169 55
450	NOMURA HOLDINGS INC-ADR	11/20/03	10/15/10	2,356 38	6,865 17	(4,508 79)
90	BAIDU INC - SPON ADR	10/29/09	11/01/10	9,746 67	3,534 60	6,212 07
400	NOKIA CORP-SPON ADR	01/24/08	11/16/10	4,025 53	14,217 28	(10,191 75)
150	NUCOR CORP	02/11/08	11/16/10	5,710 08	8,968 22	(3,258 14)
150	TOTAL SA-SPON ADR	09/24/02	11/16/10	7,829 36	4,720 46	3,108 90
125	ENCANA CORP	02/01/06	11/16/10	3,487 80	3,179 91	307 89
				75,377.60	86,254.21	(10,876.61)
Total Gain/Loss				75,386.18	86,259.03	(10,872.85)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
WELLS FARGO BANK MKT RATE	3.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	3.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FISHER INVESTMENTS, INC.	13,783.	0.	13,783.
TOTAL TO FM 990-PF, PART I, LN 4	13,783.	0.	13,783.

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
2007-2008 FILING FEES	60.	0.	0.	0.
FEDERAL TAXES	-462.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	-402.	0.	0.	0.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT COUNSEL FEES	5,902.	5,902.	0.	0.
TO FORM 990-PF, PG 1, LN 23	5,902.	5,902.	0.	0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
FISHER INVESTMENTS, INC.	602,122.	602,122.
TOTAL TO FORM 990-PF, PART II, LINE 10B	602,122.	602,122.

FORM 990-PF	OTHER ASSETS	STATEMENT	6
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DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
ORGANIZATIONAL EXPENSE	37.	37.	37.
TO FORM 990-PF, PART II, LINE 15	37.	37.	37.