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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 12-01-2009 , and ending 11-30-2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
Leon S Peters Foundation

Number and street (or P O box number if mail is not delivered to street address) Room/suite
6424 E Butler

City or town, state, and ZIP code
Fresno, CA 93727

A Employer identification number
94-6064669

B Telephone number (see page 10 of the instructions)
(559) 251-3002

C If exemption application is pending, check here ☐
D 1. Foreign organizations, check here ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 18,536,517

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments	561,660	561,660	561,660	
	4	Dividends and interest from securities	399,526	399,526	399,526	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	17,994			
	b	Gross sales price for all assets on line 6a 1,515,323				
	7	Capital gain net income (from Part IV, line 2)		17,994		
	8	Net short-term capital gain			2,687	
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)				
	12	**Total.** Add lines 1 through 11	979,180	979,180	963,873	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	2,650	1,325		1,325
	b	Accounting fees (attach schedule)	5,480	2,740		2,740
	c	Other professional fees (attach schedule)	1,700	850		850
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	371	371		
	19	Depreciation (attach schedule) and depletion	0			
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	10,263	10,263		
	24	**Total operating and administrative expenses.** Add lines 13 through 23	20,464	15,549		4,915
	25	Contributions, gifts, grants paid	898,550			898,550
	26	**Total expenses and disbursements.** Add lines 24 and 25	919,014	15,549		903,465
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	60,166			
	b	**Net investment income** (if negative, enter -0-)		963,631		
	c	**Adjusted net income** (if negative, enter -0-)			963,873	

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing			
	2	Savings and temporary cash investments	252,656	902,838	902,838
	3	Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	4,605,965	3,083,328	8,619,120
	c	Investments—corporate bonds (attach schedule)	8,708,106	9,640,858	9,014,559
	11	Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)	131		
	16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	13,566,858	13,627,024	18,536,517
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)		0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here** ▶ ☐ **and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ ☑ **and complete lines 27 through 31.**			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	13,566,858	13,627,024	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	13,566,858	13,627,024	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	13,566,858	13,627,024	

Part III **Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	13,566,858
2	Enter amount from Part I, line 27a	2	60,166
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	13,627,024
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	13,627,024

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	17,994
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	2,687

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	1,014,544	17,716,481	0 05727
2007	610,859	17,585,801	0 03474
2006	993,683	19,302,470	0 05148
2005	440,884	17,543,792	0 02513
2004	449,938	16,753,621	0 02686

2	**Total** of line 1, column (d).	2	0 19547
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 03909
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	17,609,756
5	Multiply line 4 by line 3.	5	688,436
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	9,636
7	Add lines 5 and 6.	7	698,072
8	Enter qualifying distributions from Part XII, line 4.	8	903,465

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1				
	Date of ruling or determination letter ____________ **(attach copy of letter if necessary–see instructions)**				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b			1	9,636
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	
3	Add lines 1 and 2			3	9,636
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	9,636
6	Credits/Payments				
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	10,769		
b	Exempt foreign organizations—tax withheld at source	6b			
c	Tax paid with application for extension of time to file (Form 8868)	6c			
d	Backup withholding erroneously withheld	6d			
7	Total credits and payments Add lines 6a through 6d			7	10,769
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached			8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	1,133
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 1,133	**Refunded** ▶		11	

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ CA			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶Samuel K Peters Telephone no ▶(559) 251-3002

Located at ▶6424 E Butler Fresno CA ZIP+4 ▶93727

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		**Yes**	**No**
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☑ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		**No**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . ▶

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3. . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	17,128,194
b	Average of monthly cash balances	1b	749,731
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0
d	**Total** (add lines 1a, b, and c)	1d	17,877,925
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	17,877,925
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	268,169
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	17,609,756
6	**Minimum investment return.** Enter 5% of line 5	6	880,488

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	880,488
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 9,636		
b	Income tax for 2009 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	9,636
3	Distributable amount before adjustments Subtract line 2c from line 1	3	870,852
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	870,852
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	870,852

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	903,465
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	903,465
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	9,636
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	893,829

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					870,852
2 Undistributed income, if any, as of the end of 2008					
a Enter amount for 2008 only.					
b Total for prior years 20___, 20___, 20___					
3 Excess distributions carryover, if any, to 2009					
a From 2004.					
b From 2005.					
c From 2006.					
d From 2007.					
e From 2008.	5,954				
f Total of lines 3a through e.		5,954			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 903,465					
a Applied to 2008, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .		0			
d Applied to 2009 distributable amount.					870,852
e Remaining amount distributed out of corpus		32,613			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 Enter the net total of each column as indicated below:					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		38,567			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.					
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .					
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions					
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)					
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a		38,567			
10 Analysis of line 9					
a Excess from 2005. . . .					
b Excess from 2006. . . .					
c Excess from 2007. . . .					
d Excess from 2008. . . .	5,954				
e Excess from 2009. . . .	32,613				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

SAMUEL K PETERS
6424 E BUTLER
FRESNO,CA 93727
(559) 251-3002

b The form in which applications should be submitted and information and materials they should include

LETTER

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Additional Data Table				
Total . . . . . . ▶ **3a**				898,550
b *Approved for future payment*				
Total . . . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	561,660	
4 Dividends and interest from securities			14	399,526	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			1	17,994	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				979,180	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 979,180

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		No
	(2) Other assets	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
	(3) Rental of facilities, equipment, or other assets	1b(3)		No
	(4) Reimbursement arrangements	1b(4)		No
	(5) Loans or loan guarantees	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2011-04-07 | ******

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

		Date	Check if self-employed ☐	Preparer's identifying number (see **Signature** on page 30 of the instructions)
Preparer's Signature	Edward J Hashim			
Firm's name (or yours if self-employed), address, and ZIP code	Baker Peterson & Franklin CPA LLP 970 W Alluvial 101 Fresno, CA 93711		EIN Phone no (559) 432-2346	

Additional Data

Software ID: 09000047
Software Version:
EIN: 94-6064669
Name: Leon S Peters Foundation

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
FORD MOTOR CREDIT CO	P	2008-05-14	2010-11-01
USB CAPITAL VI 5 75%	P	2005-03-03	2010-09-30
PACIFIC GAS AND ELECTRIC 5%	P	1994-07-13	2010-09-29
PACIFIC GAS AND ELECTRIC 5%	P	1994-07-13	2010-09-29
PACIFIC GAS AND ELECTRIC 5%	P	1994-07-13	2010-09-29
PACIFIC GAS AND ELECTRIC 5%	P	1994-07-13	2010-09-29
PACIFIC GAS AND ELECTRIC 5%	P	1994-07-13	2010-09-28
JP MORGAN CHASE XI 5 875%	P	2003-06-09	2010-09-28
JP MORGAN CHASE XI 5 875%	P	2003-06-09	2010-09-17
USB CAP VII 5 875%	P	2005-08-08	2010-09-02
USB CAP VII 5 875%	P	2005-08-08	2010-09-01
GEORGIA POWER CAP TR VII 5 875%	P	2004-01-20	2010-08-30
KEYCORP CAPITAL V 5 875%	P	2003-07-15	2010-08-20
BAC CAPITAL TRUST IV 5 875%	P	2003-04-23	2010-08-20
SATURNS GOLDMAN SACHS GROUP	P	2003-07-22	2010-08-17
MORGAN STANLEY CAP TR V 5 75%	P	2003-07-11	2010-08-17
FAIRPOINT COMMUNICATIONS INC	P	1993-12-08	2010-08-17
PUBLIC STORAGE	P	2002-09-05	2010-05-18
ENTERGY LOUISIANA LLC	P	2002-03-21	2010-04-19
IDEARD, INC	P	1993-12-08	2010-01-07
AETNA NEW	P	2004-05-10	2010-11-19
AETNA NEW	P	2004-05-10	2010-11-18
AETNA NEW	P	2003-10-30	2010-11-16
AETNA NEW	P	2003-10-30	2010-11-15
NOBLE ENERGY INC	P	2005-06-07	2010-10-15
NOBLE ENERGY INC	P	2005-06-07	2010-10-13
NOBLE ENERGY INC	P	2005-06-07	2010-10-12
NOBLE ENERGY INC	P	2005-06-07	2010-10-11
MOSAIC CO	P	2009-06-30	2010-10-11
MOSAIC CO	P	2009-06-30	2010-10-08

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
150,000		141,755	8,245
98,801		100,000	-1,199
22,528		15,525	7,003
22,287		15,526	6,761
22,110		15,525	6,585
33,412		23,288	10,124
22,313		15,526	6,787
60,381		61,450	-1,069
63,075		63,550	-475
78,263		79,550	-1,287
20,117		20,450	-333
99,959		100,000	-41
117,121		125,000	-7,879
90,460		100,000	-9,540
86,803		100,000	-13,197
116,132		125,000	-8,868
		696	-696
150,000		150,000	
150,000		150,000	
		6,048	-6,048
1,854		1,715	139
394		251	143
1,678		788	890
782		351	431
2,265		1,083	1,182
1,950		935	1,015
768		359	409
388		149	239
2,930		1,922	1,008
2,650		1,740	910

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			8,245
			-1,199
			7,003
			6,761
			6,585
			10,124
			6,787
			-1,069
			-475
			-1,287
			-333
			-41
			-7,879
			-9,540
			-13,197
			-8,868
			-696
			-6,048
			139
			143
			890
			431
			1,182
			1,015
			409
			239
			1,008
			910

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
PHILIP MORRIS INTERNATIONAL	P	1998-03-02	2010-09-27
KIMBERLY CLARK CORP	P	2002-12-09	2010-09-22
FRONTIER COMMUNICATIONS CORP	P	1999-11-11	2010-09-14
KIMBERLY CLARK CORP	P	2004-01-04	2010-08-26
KIMBERLY CLARK CORP	P	2005-10-05	2010-08-25
KIMBERLY CLARK CORP	P	2005-10-05	2010-08-24
MOSAIC CO	P	2009-06-30	2010-08-23
MOSAIC CO	P	2009-06-30	2010-08-20
MOSAIC CO	P	2009-06-30	2010-08-18
MOSAIC CO	P	2009-06-30	2010-08-17
VERIZON COMMUNICATIONS	P	1999-11-11	2010-07-20
CONOCOPHILLIPS	P	2009-11-25	2010-06-16
RAYTHEON CO	P	2003-09-05	2010-06-15
CONOCOPHILLIPS	P	2009-11-20	2010-06-15
CVS CAREMARK CORP	P	2009-11-05	2010-06-15
CVS CAREMARK CORP	P	2009-11-05	2010-06-14
RAYTHEON CO	P	2003-09-05	2010-06-03
AT&T INC	P	2005-10-24	2010-05-06
AT&T INC	P	2005-10-24	2010-05-05
AON CORP	P	2004-02-10	2010-04-29
JP MORGAN CHASE	P	2001-08-24	2010-04-16
CITIGROUP INC	P	2009-12-17	2010-04-16
CITIGROUP INC	P	2009-12-17	2010-04-14
VIACOM INC	P	2004-12-06	2009-03-22
VIACOM INC	P	2004-12-06	2010-04-12
GENWORTH FINANCIAL INC	P	2004-05-26	2010-04-12
GENWORTH FINANCIAL INC	P	2004-05-25	2010-04-08
CONOCOPHILLIPS	P	2009-11-20	2010-03-29
CONOCOPHILLIPS	P	2005-04-15	2010-03-26
CITIGROUP INC	P	2009-12-17	2010-03-17

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
4,286		1,607	2,679
2,068		1,761	307
522		712	-190
2,054		1,864	190
2,258		1,981	277
1,297		1,132	165
1,532		1,174	358
1,413		1,128	285
1,315		1,038	277
1,116		903	213
7,617		10,873	-3,256
2,814		2,722	92
898		552	346
2,709		2,611	98
2,083		1,870	213
1,284		1,152	132
1,327		811	516
2,423		2,252	171
5,024		4,608	416
1,321		745	576
2,072		1,826	246
1,269		878	391
3,095		2,023	1,072
321		392	-71
358		437	-79
714		759	-45
3,123		3,281	-158
102		104	-2
4,643		5,572	-929
3,163		2,472	691

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			2,679
			307
			-190
			190
			277
			165
			358
			285
			277
			213
			-3,256
			92
			346
			98
			213
			132
			516
			171
			416
			576
			246
			391
			1,072
			-71
			-79
			-45
			-158
			-2
			-929
			691

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquired P—Purchase D—Donation	**(c)** Date acquired (mo , day, yr)	**(d)** Date sold (mo , day, yr)
COMCAST CORP	P	2007-11-26	2010-03-16
UNION PACIFIC CORP	P	2004-03-11	2010-03-01
NOBLE ENERGY INC	P	2005-02-04	2010-03-01
UNION PACIFIC CORP	P	2004-03-11	2010-02-26
RAYTHEON CO	P	2003-09-05	2010-02-19
NOBLE ENERGY INC	P	2005-02-04	2010-02-17
INGERSOLL RAND	P	1994-12-22	2010-02-28
NOBLE ENERGY INC	P	2005-02-04	2010-01-26
NOBLE ENERGY INC	P	2005-02-04	2010-01-25
NOBLE ENERGY INC	P	2005-02-03	2009-12-28
RAYTHEON CO	P	2002-12-09	2009-12-23
COMCAST CORP	P	2006-02-03	2009-12-21
MICROSIFT INC	P	2005-06-27	2009-12-16

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
5,084		4,272	812
1,419		645	774
1,986		801	1,185
2,028		918	1,110
3,316		1,785	1,531
764		297	467
		317	-317
1,011		386	625
1,959		743	1,216
5,777		2,353	3,424
944		507	437
3,483		3,633	-150
3,910		3,250	660

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			812
			774
			1,185
			1,110
			1,531
			467
			-317
			625
			1,216
			3,424
			437
			-150
			660

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Mark Ruof 489 E Shepherd Fresno, CA 93720	Vice President 0 00	0		
Edward J Hashim 970 W Alluvial Suite 101 Fresno, CA 93711	Director 0 00	0		
Janice Chitjian 4170 S Fowler Avenue Fresno, CA 93725	Secretary 1 00	0		
Ron Peters 4742 S Fowler Avenue Fresno, CA 93725	CFO 1 00	0		
David Peters 236 5th Avenue Kingsburg, CA 93631	Director 1 00	0		
Craig Apregan 24566 John Colter Road Hidden Hills, CA 91302	Director 1 00	0		
Samuel K Peters 6424 E Butler Fresno, CA 93725	President 2 00	0		
Pete P Peters 4170 S Fowler Avenue Fresno, CA 93727	Chairman 0 00	0		

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
WELL BEING GROUP5477 N FRESNO ST STE 007 FRESNO,CA 93710	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	50
FRESNO CITY COLLEGE1101 E UNIVERSITY AVENUE FRESNO,CA 93741	NONE	N/A	FUNDS GIVEN FOR SCHOLARSHIPS	25,000
ARMENIAN HOME6720 EAST KINGS CANYON ROAD FRESNO,CA 93727	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	75,000
YOUTH FOR CHRIST1401 DIVISADERO FRESNO,CA 93721	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	1,000
VALLEY PUBLIC TELEVISION1544 VAN NESS FRESNO,CA 93721	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	12,000
UCSF FOUNDATION155 N FRESNO STREET FRESNO,CA 93701	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	25,000
ST PAUL ARMENIAN CHURCH3767 N FIRST STREET FRESNO,CA 93726	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	8,000
ST GREGORY ARMENIAN CHURCH PO BOX 246 FOWLER,CA 93625	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	8,000
SCOTTISH RITE ENDOWMENT1455 L STREET FRESNO,CA 93721	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	1,000
SAN JOAQUIN RIVER PARKWAY 1550 E SHAW AVE STE 114 FRESNO,CA 93710	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	10,000
ROTARY PLAYLAND890 W BELMONT FRESNO,CA 93728	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	1,000
EAST ROTARY CHARITY FOUNDATION679 E BIRCH AVE FRESNO,CA 93720	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	1,500
ROSE OF SHARON CHURCH4698 E HUNSTMAN AVE FRESNO,CA 93625	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	2,000
RONALD MCDONALD HOUSE9161 RANDALL WAY MADERA,CA 93638	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	10,000
POVERELLO HOUSEPO BOX 12225 FRESNO,CA 93777	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	40,000
Total . . . . ▶ **3a**				898,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
PILGRIM ARMENIAN CHURCH3673 N FIRST FRESNO, CA 93726	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	8,000
PACIFIC COLLEGE1717 S CHESTNUT FRESNO, CA 93702	NONE	N/A	FUNDS FOR ACADEMIC SCHOLARSHIPS	50,000
NANCY HINDS HOSPICE1616 W SHAW SUITE C1 FRESNO, CA 93711	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	10,000
HOLY TRINITY ARMENIAN CHURCH 2226 VENTURA FRESNO, CA 93721	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	8,000
GIRL SCOUTS4910 E ASHLAN AVE STE 105 FRESNO, CA 93726	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	2,000
FRESNO RESCUE MISSIONPO BOX 1422 FRESNO, CA 93716	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	15,000
FRESNO PHILHARMONIC2377 W SHAW AVE 101 FRESNO, CA 93711	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	15,000
FRESNO HISTORICAL SOCIETY 7160 W KEARNEY BLVD FRESNO, CA 93706	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	5,000
FRESNO ART MUSEUM2233 N FIRST STREET FRESNO, CA 93703	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	5,000
FIRST ARMENIAN PRESBYTERIAN CH430 S FIRST FRESNO, CA 93702	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	8,000
FELLOWSHIP OF CHRISTIAN ATHLETES5724 N FRESNO FRESNO, CA 93710	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	1,000
DISCOVERY CENTER1937 N WINERY AVE FRESNO, CA 93703	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	1,000
CSUF SCHOLARSHIP FUND5200 N BARSTOW AVE FRESNO, CA 93740	NONE	N/A	FUNDS FOR ACADEMIC SCHOLARSHIPS	115,000
CSUF FOUNDATION MADDEN LIBRARY5200 N BARSTOW AVE FRESNO, CA 93740	NONE	N/A	FUNDS FOR OPERATION, ADMINISTRATION AND IMPROVEMENTS	65,000
CRAYCROFT CENTERPO BOX 1422 FRESNO, CA 93716	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	15,000
Total . . . . ▶ 3a				898,550

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
COMMUNITY MEDICAL FOUNDATONPO BOX 1232 FRESNO,CA 93715	NONE	N/A	FUNDS FOR OPERATION, ADMINISTRATION AND SCHOLARSHIPS	315,000
CENTRAL VALLEY YMCA1408 N STREET FRESNO,CA 93721	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	1,000
CENTRAL CALIFORNIA BLOOD BANK3445 NORTH FIRST STREET FRESNO,CA 93726	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	10,000
BOYS AND GIRLS CLUB OF FRESNO 540 N AUGUSTA FRESNO,CA 93701	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	2,000
ARMENIAN MISSIOANRY ASSEMBLY31 WEST CENTURY ROAD PARAMUS,NJ 07652	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	10,000
ARMENIAN GENERAL BENEVOLENT FU55 EAST 59TH ST 7TH FLOOR NEW YORK,NY 10022	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	7,000
AMERICAN CANCER SOCIETY222 W SHAW 201 FRESNO,CA 93711	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	5,000
ARMENIAN CHURCH CAMP2730 S DEWOLF SANGER,CA 93657	NONE	N/A	FUNDS FOR OPERATION AND ADMINISTRATION	6,000
Total . . . . ▶ **3a**				898,550

TY 2009 Accounting Fees Schedule

Name: Leon S Peters Foundation
EIN: 94-6064669
Software ID: 09000047
Software Version: 2009v1.7

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BAKER,PETERSON & FRANKLIN	5,480	2,740	0	2,740

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TY 2009 Investments Corporate Bonds Schedule

Name: Leon S Peters Foundation
EIN: 94-6064669
Software ID: 09000047
Software Version: 2009v1.7

Name of Bond	End of Year Book Value	End of Year Fair Market Value
LLOYDS BANKING GROUP PLC 7.75% 7/15/50	150,000	153,000
JPMORGAN CHASE CAP XXIX 6.70% SER CC	100,006	102,800
AMERICAN FIN GROUP INC 7% SR NT	100,000	99,800
WEINGARTEN REALTY INV 8.10% DUE 2019	100,000	114,950
VORNADO REALTY LP 7.875% PUB INC NTS	50,000	53,320
FPL GROUP CAPITAL INC CUM PFD 8.75% SR F	100,000	114,600
DOMINION RES INC VA 2009 SER A 8.375%	100,000	117,200
BB&T CAPITAL TRUST VI 9.6%	62,500	69,900
WELLS FARGO XIV 8 5/8 9-14-68	100,000	111,840
BB&T CAPTIAL TR V 8.95%	100,000	111,040
WELLS FARGO CAPT 7 7/8 3-15-68	100,000	107,960
M&T CAPTIAL TRUST	100,000	107,520
XCEL ENERGY INC	100,000	108,920
AMERICAN INTL GRP 7.70 12-18-62	100,000	97,160
ING GROUP NV 8.50%	100,000	99,280
FANNIE MAE 8.25% SER T	150,000	2,730
DUKE REALTY CORP 8.375% SER O	100,000	106,080
CREDIT SUISSE	100,000	107,120
BARCLAYS BANK PLC 7.75%	100,000	101,760
COMCAST CO 6.625%	100,000	102,520
WACHOVIA CPITAL TR 6 3/8	150,000	148,980
AMER INTL GROUP 6.450 6-15-77	200,000	173,440
CITIGROUP CAP XX 7 7/8	100,000	102,680
WACHOVIA CAPITAL 7.850	100,000	103,760
FIFTH THIRD CAP 7 1/4 11-15-67	100,000	99,440
FIFTH THIRD CAP 7 1/4 8-15-67	200,000	199,280
USB CAP XII 6.30%	100,000	98,720
ML PFD CAPTAL TR 7 3/8	100,000	99,520
AT&T INC 6 3/8	100,000	107,520
VIACOM INC 6.850	100,000	101,960
DB CAPITAL FUNDING X 7.35%	100,000	101,360
AEGON NV 7.25%	100,000	94,080
KEYCORP CAP IX 6 3/4	100,000	99,080
NATL CITY CAP II 6 5/8	100,000	99,600
CITIGROUP CAP XV 6 1/2	100,000	92,800
KEYCORP CAP VIII 7.000	100,000	98,800
CAP ONE CAP II 7 1/2	100,000	102,800
USB CAPITAL X 6 1/2	100,000	100,240
COMCAST CORP 7.00 9-15-55	100,000	102,560
COMCAST CORP 7.000 5-15-55	100,000	102,160
BAC CAP TR X 6 1/4	100,000	90,240
MS CAP TR VI 6.600	150,000	146,280
COUNTRYWIDE CAP V 7.000	100,000	92,280
PS BUSINESS PARK SER 0 7.375	100,000	101,000
TEL & DATA SYS INC 6 5/8	100,000	100,160
SAT-AON 2005-11 6 7/8	100,000	97,800
VORNADO RLTY TST 6.6250 SR I	100,000	96,200
VORNADO RLTY TST 6.7500 SER H	100,000	98,000
PUBLIC STORAGE 6.1800 SER D	100,000	98,160
PS BUSINESS PARK 7.2000 SER I	100,000	99,600
BAC CAP TRUST V 6.0 11-03-34	100,000	87,000
JPM CHASE CAP XIV 6.20 10-15-34	100,000	100,680
CITIGROUP CAP XI 6.0 9-27-34	100,000	94,000
PLC CAP TRUST V 6 1/8	100,000	95,800
GMAC 7.00 11-15-24	100,000	88,588
GMAC 7.00 11-15-24	100,000	88,661
GMAC 6.850 4-15-16	200,000	190,369
FMCC 6.80 6-20-14	150,000	150,098
FMCC 6 1/4 4-21-14	200,000	200,002
FMCC 6.050 2-20-14	200,000	199,534
LEUCADIA NATL	103,760	106,375
PUBLIC STORAGE 6.1250 SERIES	100,000	98,640
DUKE REALTY CORP 6.600%	100,000	91,680
DEVELOP DIV RLTY 7.500% PRF	100,000	96,800
LEHMAN CAP TR IV 6 3/8	125,000	213
FORD MOTOR CO 7 1/2	250,000	255,099
GENERAL MTRS 7 1/4	150,000	42,000
CITIGROUP CAP X 6.100	250,000	225,400
GM CVT SEN NTS 6 1/4	249,802	76,300
COUNTRYWIDE IV 6 3/4	100,000	91,200
PLC CAP TRUST IV 7 1/4	150,000	150,240
FLEET CAP TR VIII 7.200	249,205	240,600
JP MORGAN CHASE 7.000	250,000	252,200
FORD MTR CRED CA 7 3/8	199,205	202,320
BANK ONE CAP TR 7.200	150,000	152,640
GMAC LLC 7.300 3-09-31	251,380	223,000
ING GROEP NV 7.2000	100,000	91,400
ING GROEPNV 6.2000	100,000	85,720

TY 2009 Investments Corporate Stock Schedule

Name: Leon S Peters Foundatıon
EIN: 94-6064669
Software ID: 09000047
Software Version: 2009v1.7

Name of Stock	End of Year Book Value	End of Year Fair Market Value
LINCOLN NATIONAL CORP	7,722	6,806
FRONTIER COMMUNICATIONS CORP SER B	84,247	85,540
ENTERGY TRANSFER PARTNERS LP	100,750	101,340
DIAMOND OFFSHORE DRILLING	133,501	129,520
GENERAL MOTORS COMPANY	8,212	8,242
UNUM GROUP	12,737	12,636
TIME WARNER INC	8,147	7,638
PFIZER INC	17,040	16,219
OCCIDENTAL PETE CORP	11,204	11,462
GOLDMAN SACHS GROUP INC	4,764	5,153
CITIGROUP INC	9,559	12,562
KROGER CO	7,435	8,525
MERCK & CO INC	10,952	13,650
CANADIAN NATURAL RESOURCES	12,966	14,922
CVS CAREMARK CORPORATION	4,491	4,836
TALISMAN ENERGY INC	10,149	9,245
NRG ENERGY INC	12,670	5,814
METLIFE INCORPORATED	12,927	15,794
HALLIBURTON CO	4,025	8,665
ANGLOGOLD ASHANTI LIMITED	13,998	19,715
PHILLIP MORRIS INTL INC (ALTRIA GROUP)	5,856	10,695
SANOFI AVENTIS ADS	21,310	17,366
LOEWS CORP DELAWARE	14,848	12,757
HESS CORPORATION	7,110	8,756
AMGEN INC	22,349	21,181
CBS CORP NEW CL B SHRS	10,390	6,214
APACHE CORP	14,959	23,788
VIACOM INC B	25,946	23,341
NOBLE ENERGY INC	6,723	11,213
MICROSOFT CORP	8,315	7,653

Name of Stock	End of Year Book Value	End of Year Fair Market Value
UNION PACIFIC CORP	3,283	10,092
LOCKHEED MARTIN CORP	11,199	12,587
GENWORTH FINANCIAL INC CL A	18,340	9,981
WELLS FARGO & CO NEW	8,034	11,864
RAYTHEON CO (NEW)	4,326	6,614
PITNEY BOWES INC	24,445	13,669
MOTOROLA INC	36,484	23,899
KIMBERLY CLARK CORP	6,291	7,303
JP MORGAN CHASE CO	8,692	9,051
INGERSOLL RAND CO CL A	4,196	10,660
HARTFORD FIN SERS GRP INC	25,861	9,928
CA INCORPORATED	25,772	27,354
BARRICK GOLD CORP	9,802	27,529
AON CORP	11,209	14,684
SOUTHN C EDISON 4.78% PFD	136,900	222,500
PAC GAS & ELEC 6 NON RED PFD	168,444	281,112
WISCONSIN ENERGY CORP	5,850	60,220
VERIZON COMMUNICATIONS	148,430	160,114
SEMPRA ENERGY	256,258	726,856
PG&E CORPORATION	107,340	469,300
MICROSOFT CORP	74,407	252,575
MERCK & CO	154,178	275,760
INTEL CORP	97,163	126,945
GENERAL ELECTRIC CO	77,502	189,960
FORD MOTOR CO NEW	21,588	62,214
FIRSTENERGY CORP	139,784	175,550
EXXON MOBIL CORP	96,341	2,225,920
EXELON CORP	38,627	82,677
EASTMAN KODAK CO	98,727	9,420
DTE ENERGY COMPANY	47,235	133,650

Name of Stock	End of Year Book Value	End of Year Fair Market Value
CHEVRON TEXACO CORP	424,302	2,118,175
BRISTOL MYERS SQUIBB CO	36,229	50,480
BOEING CO	46,470	63,770
AT&T CORP NEW	84,317	95,459

TY 2009 Legal Fees Schedule

Name: Leon S Peters Foundation

EIN: 94-6064669

Software ID: 09000047

Software Version: 2009v1.7

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
DOWLING, AARON & KEELER	2,650	1,325	0	1,325

TY 2009 Other Expenses Schedule

Name: Leon S Peters Foundation

EIN: 94-6064669

Software ID: 09000047

Software Version: 2009v1.7

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKER ACCOUNT FEES	10,263	10,263		

TY 2009 Other Professional Fees Schedule

Name: Leon S Peters Foundation

EIN: 94-6064669

Software ID: 09000047

Software Version: 2009v1.7

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CORRINE PETERS	1,700	850	0	850

TY 2009 Taxes Schedule

Name: Leon S Peters Foundation
EIN: 94-6064669
Software ID: 09000047
Software Version: 2009v1.7

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
WITHHOLDING ON DIVIDENDS	371	371		