efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491279005521

Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 12-01-2009 , and ending 11-30-2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
TIMKEN-STURGIS FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) Room/suite
1525 FOOTHILL ROAD

City or town, state, and ZIP code
GARDNERVILLE, NV 89410

A Employer identification number
94-3227435

B Telephone number (see page 10 of the instructions)

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 3,177,822

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	44,207	44,207	44,207	
	5a	Gross rents				
	b	Net rental income or (loss)				
	6a	Net gain or (loss) from sale of assets not on line 10	-15,894			
	b	Gross sales price for all assets on line 6a 633,217				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	14,349			
	12	**Total.** Add lines 1 through 11	42,662	44,207	44,207	
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc				
	14	Other employee salaries and wages				
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)	430			
	b	Accounting fees (attach schedule)	566			
	c	Other professional fees (attach schedule)	54,144	54,144	54,144	
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	-29			
	19	Depreciation (attach schedule) and depletion	464			
	20	Occupancy				
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	857			
	24	**Total operating and administrative expenses.** Add lines 13 through 23	56,432	54,144	54,144	0
	25	Contributions, gifts, grants paid	198,000			198,000
	26	**Total expenses and disbursements.** Add lines 24 and 25	254,432	54,144	54,144	198,000
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-211,770			
	b	**Net investment income** (if negative, enter -0-)		0		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II	Balance Sheets — Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year (a) Book Value	End of year (b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1		
	2 Savings and temporary cash investments	61,953	49,922	49,922
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	1,416,657	1,235,551	1,200,377
	c Investments—corporate bonds (attach schedule)			
	11 Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	1,946,157	1,925,666	1,925,666
	14 Land, buildings, and equipment basis ▶ 2,321			
	Less accumulated depreciation (attach schedule) ▶ 464		1,857	1,857
	15 Other assets (describe ▶)		2	
	16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	3,424,768	3,212,998	3,177,822
Liabilities	17 Accounts payable and accrued expenses	253	253	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	253	253	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☑ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	3,424,515	3,212,745	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see page 17 of the instructions)	3,424,515	3,212,745	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	3,424,768	3,212,998	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,424,515
2	Enter amount from Part I, line 27a	2	-211,770
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	3,212,745
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	3,212,745

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
a				
b				
c				
d				
e				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 }	2	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	205,000	1,934,219	0 10599
2007	406,139	3,950,470	0 10281
2006	767,321	4,882,220	0 15717
2005	207,000	5,070,880	0 04082
2004	284,351	5,223,278	0 05444

2	**Total** of line 1, column (d).	2	0 46122
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . .	3	0 09224
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	1,991,633
5	Multiply line 4 by line 3.	5	183,716
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	
7	Add lines 5 and 6.	7	183,716
8	Enter qualifying distributions from Part XII, line 4.	8	198,000

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1			
	Date of ruling or determination letter ________ **(attach copy of letter if necessary–see instructions)**			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b		1	0
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 1,750		
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	1,750
8	Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	1,750
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 1,750	**Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ________ **(2)** On foundation managers ▶ $ ________			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ________			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ NV			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶TERRIE Y PRODHON CPA Telephone no ▶(530) 622-1731

Located at ▶601 MAIN STREET PLACERVILLE CA ZIP+4 ▶95667

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ **Yes** ☑ **No**			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ **Yes** ☑ **No**			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ **Yes** ☑ **No**			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ **Yes** ☑ **No**			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ **Yes** ☑ **No**			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). ☐ **Yes** ☑ **No**			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ **Yes** ☑ **No**			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ **Yes** ☑ **No**			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		**No**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
JASON T STURGIS 1515 FOOTHILL ROAD GARDNERVILLE, NV 89410	TRUSTEE 1 00	0		
JUDY PRICE STURGIS 1515 FOOTHILL ROAD GARDNERVILLE, NV 89410	SEC/TREASURER 2 00	0		
WILLIAM T STURGIS 1515 FOOTHILL ROAD GARDNERVILLE, NV 89410	PRESIDENT 1 00	0		

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
NONE		

Total number of others receiving over $50,000 for professional services . . . . ▶	

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3. . . . . ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	1,920,700
b	Average of monthly cash balances	1b	99,405
c	Fair market value of all other assets (see page 24 of the instructions)	1c	1,857
d	**Total** (add lines 1a, b, and c)	1d	2,021,962
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	2,021,962
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	30,329
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	1,991,633
6	**Minimum investment return.** Enter 5% of line 5	6	99,582

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	99,582
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a		
b	Income tax for 2009 (This does not include the tax from Part VI) — 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments Subtract line 2c from line 1	3	99,582
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	99,582
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	99,582

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	198,000
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	198,000
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	198,000

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					99,582
2 Undistributed income, if any, as of the end of 2008					
a Enter amount for 2008 only					
b Total for prior years 20___, 20___, 20___					
3 Excess distributions carryover, if any, to 2009					
a From 2004					
b From 2005					
c From 2006	539,885				
d From 2007	210,057				
e From 2008	108,289				
f **Total** of lines 3a through e		858,231			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 198,000					
a Applied to 2008, but not more than line 2a					
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)		0			
d Applied to 2009 distributable amount					99,582
e Remaining amount distributed out of corpus		98,418			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5		956,649			
b Prior years' undistributed income Subtract line 4b from line 2b					
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions					
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions					
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010					0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)					
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a		956,649			
10 Analysis of line 9					
a Excess from 2005					
b Excess from 2006	539,885				
c Excess from 2007	210,057				
d Excess from 2008	108,289				
e Excess from 2009	98,418				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	**(b)** 2008	**(c)** 2007	**(d)** 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

JUDY P STURGIS
1525 FOOTHILL ROAD
GARDNERVILLE, NV 89410
(775) 782-2445

b The form in which applications should be submitted and information and materials they should include

LETTER STATING DETAILS OF REQUEST AND INFORMATION REGARDING EXEMPT STATUS

c Any submission deadlines

NONE

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* See Additional Data Table				
Total . . . . ▶ **3a**				198,000
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities					44,207
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income				14,349	
8 Gain or (loss) from sales of assets other than inventory					-15,894
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				14,349	28,313

13 Total. Add line 12, columns (b), (d), and (e) **13** 42,662

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2011-10-06 | ******

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's Signature	TERRIE Y PROD'HON	Date	Check if self-employed ☑	Preparer's identifying number (see **Signature** on page 30 of the instructions)
Firm's name (or yours if self-employed), address, and ZIP code	Terrie Y Prodhon CPA 601 Main St Placerville, CA 95667		EIN Phone no (530) 622-1731	

TY 2009 Taxes Schedule

Name: TIMKEN-STURGIS FOUNDATION

EIN: 94-3227435

Software ID: 09000047

Software Version: 2009v1.7

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes

Additional Data

Software ID: 09000047
Software Version:
EIN: 94-3227435
Name: TIMKEN-STURGIS FOUNDATION

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
NATURAL RESOURCE DEFENSE COUNCIL40 WEST 20TH STREET NEW YORK,NY 10011	NONE	PUBLIC	PROGRAM SUPPORT	3,000
EAST FORK FIRE AND PARAMEDIC DISTRI1694 COUNTY ROAD MINDEN,NV 89423	NONE	PUBLIC	PROGRAM SUPPORT	2,000
RENOUN HEALTH FOUNDATION 1155 MILL STREET - 02 RENO,NV 89502	NONE	PUBLIC	PROGRAM SUPPORT	1,500
THE NATURE CONSERVANCEYONE E FIRST STREET 1007 RENO,NV 89501	NONE	PUBLIC	PROGRAM SUPPORT	75,000
WORLD WILDLIFE FUND1250 24TH STREET NW WASHINGTON,DC 20037	NONE	PUBLIC	PROGRAM SUPPORT	25,000
DOUGLAS CO SHERIFF'S SEACH R 1625 8TH STREET MINDEN,NV 89423	NONE	PUBLIC	PROGRAM SUPPORT	2,000
WHALE TRUST300 PAANI PLACE PALA,HI 96779	NONE	PUBLIC	PROGRAM SUPPORT	2,000
FAMILY SUP COUNCIL OF DOUGLASPO BOX 810 MINDEN,NV 89410	NONE	PUBLIC	PROGRAM SUPPORT	1,000
COACH ART644 A VENICE BOULEVARD VENICE,CA 90291	NONE	PUBLIC	PROGRAM SUPPORT	500
AMERICAN FRIENDS OF SMUS BANNER BANK 10125 MAIN STREET BOTHELL,WA 98041	NONE	PUBLIC	PROGRAM SUPPORT	500
WESTERN FOLKLIFE CENTER501 RAILROAD STREET ELKO,NV 89801	NONE	PUBLIC	PROGRAM SUPPORT	2,000
URGENT ACTION FUND3100 ARAPAHOE AVE SUITE 201 BOULDER,CO 80303	NONE	PUBLIC	PROGRAM SUPPORT	-1,000
THE SALVATION ARMY661 COLORADO STREET CARSON CITY,NV 89701	NONE	PUBLIC	PROGRAM SUPPORT	1,000
THE SALK INSTITUTE FOR BIO SDY 10010 NORTH TORREY PINES ROAD LA JOLLA,CA 92037	NONE	PUBLIC	SCHOLARSHIP	10,000
THE GLOBALFUND FOR WOMEN 1375 SUTTER STREET SUITE 400 SAN FRANCISCO,CA 94109	NONE	PUBLIC	PROGRAM SUPPORT	2,000
Total . . . . ▶ **3a**				198,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
ST VINCENT'S DINING ROOM325 VALLEY ROAD RENO,NV 89512	NONE	PUBLIC	PROGRAM SUPPORT	3,000
RENO PHILHARMONIC925 RIVERSIDE DRIVE 3 RENO,NV 89503	NONE	PUBLIC	PROGRAM SUPPORT	1,000
PLANNED PARENTHOOD AMER434 WEST 33RD STREET NEW YORK,NY 10001	NONE	PUBLIC	PROGRAM SUPPORT	3,000
PLANNED PARENTHOOD INTL434 WEST 33RD STREET NEW YORK,NY 10001	NONE	PUBLIC	PROGRAM SUPPORT	4,000
PLANNED PARENTHOOD MAR MONTE455 WEST FIFTH STREET RENO,NV 89503	NONE	PUBLIC	PROGRAM SUPPORT	4,000
PEPPERDINE UNIVERSITY24255 PACIFIC COAST HWY MALIBU,CA 90263	NONE	PUBLIC	SCHOLARSHIPS	1,000
NEVADA WOMEN'S FUND770 SMITHRIDGE DRIVE SUITE 30 RENO,NV 89502	NONE	PUBLIC	SCHOLARSHIP	1,000
NEVADA MUSEUM OF ART160 WEST LIBERTY STREET RENO,NV 89501	NONE	PUBLIC	PROGRAM SUPPORT	2,000
MIDNIGHT MISSION396 SO LOS ANGELES ST LOS ANGELES,CA 90013	NONE	PUBLIC	PROGRAM SUPPORT	500
KUNR UNIVERSITY OF NV1664 N VIRGINIA STREET RENO,NV 89557	NONE	PUBLIC	PROGRAM SUPPORT	1,500
KNPB CHANNEL 51670 NO VIRGINIA STREET RENO,NV 89503	NONE	PUBLIC	PROGRAM SUPPORT	3,000
INST NAUTICAL ARCHEOLOGY TEXAS AM UNIVERSITY COLLEGE STATION,TX 77841	NONE	PUBLIC	PROGRAM SUPPORT	15,000
DUCKS UNLIMITED13105 SOUTH HILLS DRIVE RENO,NV 89511	NONE	PUBLIC	PROGRAM SUPPORT	1,000
DOUGLAS HIGH SCHOOL1670 HWY 88 MINDEN,NV 89423	NONE	PUBLIC	SCHOLARSHIP	5,000
CARSON VLY COMM FOOD CLST 1255 WATERLOO LANE GARDNERVILLE,NV 89410	NONE	PUBLIC	PROGRAM SUPPORT	2,000
Total . . . . ▶ **3a**				198,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
CALIFORNIA INST OF TECH1200 EAST CALIFORNIA BLVD PASADENA,CA 91125	NONE	PUBLIC	SCHOLARSHIP	15,000
ARCS FOUNDATION INC3030 MARKET STREET SAN DIEGO,CA 92102	NONE	PUBLIC	SCHOLARSHIP	7,500
AMERICAN RED CROSS1190 CORPORATE BLVD RENO,NV 89502	NONE	PUBLIC	OPERATING	2,000
Total . . . . ▶ **3a**				198,000

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491279005521

TY 2009 Accounting Fees Schedule

Name: TIMKEN-STURGIS FOUNDATION

EIN: 94-3227435

Software ID: 09000047

Software Version: 2009v1.7

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING AND TAX PREPARATION	566	0	0	0

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2009 Depreciation Schedule

Name: TIMKEN-STURGIS FOUNDATION

EIN: 94-3227435

Software ID: 09000047

Software Version: 2009v1.7

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
COMPUTER	2010-01-03	2,321		53	20 00 %	464			

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491279005521

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2009 Gain/Loss from Sale of Other Assets Schedule

Name: TIMKEN-STURGIS FOUNDATION
EIN: 94-3227435
Software ID: 09000047
Software Version: 2009v1.7

Name	Date Acquired	How Acquired	Date Sold	Purchaser Name	Gross Sales Price	Basis	Basis Method	Sales Expenses	Total (net)	Accumulated Depreciation
647 00 ISHARES TR BARCLAYS AGGREGATE BD FD	2010-02	Purchase	2010-07		69,383	67,622	Cost		1,761	
2,814 00 SPDR SER TR BARCLAYS CAP HIGH YIELD BD ETF	2010-03	Purchase	2010-05		106,227	109,965	Cost		-3,738	
52 604 COLUMBIA HIGH INCOME FUND CLASS Z *MER* 19763T889 EFF 3/11/11	2010-01	Purchase	2010-02		407	411	Cost		-4	
59 159 COLUMBIA HIGH INCOME FUND CLASS Z *MER* 19763T889 EFF 3/11/11	2009-12	Purchase	2010-02		458	457	Cost		1	
45 902 COLUMBIA HIGH INCOME FUND CLASS Z *MER* 19763T889 EFF 3/11/11	2009-11	Purchase	2010-02		355	352	Cost		3	
50 626 COLUMBIA HIGH INCOME FUND CLASS Z *MER* 19763T889 EFF 3/11/11	2009-10	Purchase	2010-02		392	386	Cost		6	
49 56 COLUMBIA HIGH INCOME FUND CLASS Z *MER* 19763T889 EFF 3/11/11	2009-09	Purchase	2010-02		384	373	Cost		11	
48 578 COLUMBIA HIGH INCOME FUND CLASS Z *MER* 19763T889 EFF 3/11/11	2009-08	Purchase	2010-02		376	354	Cost		22	
62 882 COLUMBIA HIGH INCOME FUND CLASS Z *MER* 19763T889 EFF 3/11/11	2009-07	Purchase	2010-02		487	448	Cost		39	
56 86 COLUMBIA HIGH INCOME FUND CLASS Z *MER* 19763T889 EFF 3/11/11	2009-06	Purchase	2010-02		440	390	Cost		50	
64 532 COLUMBIA HIGH INCOME FUND CLASS Z *MER* 19763T889 EFF 3/11/11	2009-05	Purchase	2010-02		499	430	Cost		69	
67 794 COLUMBIA HIGH INCOME FUND CLASS Z *MER* 19763T889 EFF 3/11/11	2009-04	Purchase	2010-02		525	428	Cost		97	
55 712 COLUMBIA HIGH INCOME FUND CLASS Z *MER* 19763T889 EFF 3/11/11	2009-03	Purchase	2010-02		431	331	Cost		100	
7,955 137 COLUMBIA HIGH INCOME FUND CLASS Z *MER* 19763T889 EFF 3/11/11	2009-03	Purchase	2010-02		61,573	46,538	Cost		15,035	
1,850 00 SPDR SER TR BARCLAYS CAP HIGH YIELD BD ETF	2010-01	Purchase	2010-02		69,745	74,240	Cost		-4,495	
9 139 DIREXION DYNAMIC HIGH YIELD BOND FUND	2009-12	Purchase	2010-01		138	135	Cost		3	
60 694 DIREXION DYNAMIC HIGH YIELD BOND FUND	2009-08	Purchase	2010-01		918	829	Cost		89	
480 468 DIREXION DYNAMIC HIGH YIELD BOND FUND	2009-07	Purchase	2010-01		7,269	6,414	Cost		855	
4,373 61 DIREXION DYNAMIC HIGH YIELD BOND FUND	2009-07	Purchase	2010-01		66,173	59,000	Cost		7,173	
93 257 GOLDMAN SACHS HIGH YIELD FUND INSTL SHARES	2008-05	Purchase	2010-07		650	698	Cost		-48	
5,869 306 GOLDMAN SACHS HIGH YIELD FUND INSTL SHARES	2008-05	Purchase	2010-02		40,087	43,902	Cost		-3,815	
74 464 GOLDMAN SACHS HIGH YIELD FUND INSTL SHARES	2008-04	Purchase	2010-02		509	555	Cost		-46	
167 796 GOLDMAN SACHS HIGH YIELD FUND INSTL SHARES	2008-04	Purchase	2010-02		1,146	1,211	Cost		-65	
668 324 GOLDMAN SACHS HIGH YIELD FUND INSTL SHARES	2008-04	Purchase	2010-01		4,705	4,825	Cost		-120	
3,154 574 HUSSMAN STRATEGIC TOTAL RETURN FUND	2008-10	Purchase	2010-09		39,985	38,014	Cost		1,971	
4,484 305 HUSSMAN STRATEGIC GROWTH FUND	2008-10	Purchase	2010-09		59,985	72,826	Cost		-12,841	
3,153 527 HUSSMAN STRATEGIC TOTAL RETURN FUND	2008-10	Purchase	2010-01		37,985	38,001	Cost		-16	
4,924 543 HUSSMAN STRATEGIC GROWTH FUND	2008-10	Purchase	2010-01		61,985	79,976	Cost		-17,991	

TY 2009 Investments Corporate Stock Schedule

Name: TIMKEN-STURGIS FOUNDATION

EIN: 94-3227435

Software ID: 09000047

Software Version: 2009v1.7

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PERSHING - NGF 080345	883,856	803,360
LOCKWOOD ADVISORS, INC.		
PERSHING NGF-088819	351,695	397,017

TY 2009 Investments - Other Schedule

Name: TIMKEN-STURGIS FOUNDATION

EIN: 94-3227435

Software ID: 09000047

Software Version: 2009v1.7

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
JPS FUND LLC	FMV	52,316	52,316
SEQUOIA MULTI-ADVISOR FUND, L.P.	FMV	761,009	761,009
PWG PRIME, LTD.	FMV	1,112,341	1,112,341

TY 2009 Land, Etc. Schedule

Name: TIMKEN-STURGIS FOUNDATION

EIN: 94-3227435

Software ID: 09000047

Software Version: 2009v1.7

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Machinery and Equipment	2,321	464	1,857	1,857

TY 2009 Legal Fees Schedule

Name: TIMKEN-STURGIS FOUNDATION

EIN: 94-3227435

Software ID: 09000047

Software Version: 2009v1.7

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	430	0	0	0

efile GRAPHIC print - DO NOT PROCESS | As Filed Data - | DLN: 93491279005521

TY 2009 Other Assets Schedule

Name: TIMKEN-STURGIS FOUNDATION

EIN: 94-3227435

Software ID: 09000047

Software Version: 2009v1.7

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
Rounding		2	

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491279005521

TY 2009 Other Expenses Schedule

Name: TIMKEN-STURGIS FOUNDATION

EIN: 94-3227435

Software ID: 09000047

Software Version: 2009v1.7

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TRAVEL	442			
TELEPHONE	387			
OFFICE SUPPLIES	28			

TY 2009 Other Income Schedule

Name: TIMKEN-STURGIS FOUNDATION

EIN: 94-3227435

Software ID: 09000047

Software Version: 2009v1.7

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Other Investment Income	14,349		

efile GRAPHIC print - DO NOT PROCESS	As Filed Data -	DLN: 93491279005521

TY 2009 Other Professional Fees Schedule

Name: TIMKEN-STURGIS FOUNDATION

EIN: 94-3227435

Software ID: 09000047

Software Version: 2009v1.7

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT COUNSEL FEES	54,144	54,144	54,144	0