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Form 990-PF

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 12-01-2009 , and ending 11-30-2010

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
CAROL FRANC BUCK FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)
P O BOX 6085

Room/suite

City or town, state, and ZIP code
INCLINE VILLAGE, NV 89450

A Employer identification number
88-0163505

B Telephone number (see page 10 of the instructions)
(775) 831-6366

C If exemption application is pending, check here ☐

D 1. Foreign organizations, check here ☐

2. Foreign organizations meeting the 85% test, check here and attach computation ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ☒ \$ 11,969,016

J Accounting method ☐ Cash ☒ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	124,563	124,563	124,563	
	4 Dividends and interest from securities.	242,355	242,355	242,355	
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	445,319			
	b Gross sales price for all assets on line 6a _____ 682,493				
	7 Capital gain net income (from Part IV , line 2)		445,319		
	8 Net short-term capital gain			3,461	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
Operating and Administrative Expenses	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	812,237	812,237	370,379	
	13 Compensation of officers, directors, trustees, etc	3,600	360		3,240
	14 Other employee salaries and wages	44,099	4,410		39,689
	15 Pension plans, employee benefits	16,668	1,667		15,001
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	<input checked="" type="checkbox"/> 17,991	1,799		16,192
	c Other professional fees (attach schedule)	<input checked="" type="checkbox"/> 61,324	49,059		12,265
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	<input checked="" type="checkbox"/> 11,915	522		4,005
	19 Depreciation (attach schedule) and depletion . . .	<input checked="" type="checkbox"/> 0			
	20 Occupancy				
	21 Travel, conferences, and meetings	8,642	864		7,778
	22 Printing and publications				
	23 Other expenses (attach schedule)	<input checked="" type="checkbox"/> 71,683	7,170		64,513
	24 Total operating and administrative expenses. Add lines 13 through 23	235,922	65,851		162,683
	25 Contributions, gifts, grants paid	822,500			822,500
	26 Total expenses and disbursements. Add lines 24 and 25	1,058,422	65,851		985,183
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-246,185			
	b Net investment income (if negative, enter -0-)		746,386		
	c Adjusted net income (if negative, enter -0-)			370,379	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat No 11289X

Form 990-PF (2009)

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	49,871	47,401	47,401
	2	Savings and temporary cash investments	903,299	271,810	271,810
	3	Accounts receivable ▶ <u>33,479</u>			
		Less allowance for doubtful accounts ▶ _____	76,367	33,479	33,479
	4	Pledges receivable ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____			
		Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)	1,752,708	<input checked="" type="checkbox"/> 1,752,708	1,839,932
	b	Investments—corporate stock (attach schedule)	2,258,985	<input checked="" type="checkbox"/> 2,534,322	7,181,019
	c	Investments—corporate bonds (attach schedule).	1,015,490	<input checked="" type="checkbox"/> 1,015,490	1,080,329
	11	Investments—land, buildings, and equipment basis ▶ _____			
	Less accumulated depreciation (attach schedule) ▶ _____				
12	Investments—mortgage loans				
13	Investments—other (attach schedule)	1,223,788	<input checked="" type="checkbox"/> 1,374,562	1,511,914	
14	Land, buildings, and equipment basis ▶ <u>12,956</u>				
	Less accumulated depreciation (attach schedule) ▶ <u>12,956</u>				
15	Other assets (describe ▶ _____)	<input checked="" type="checkbox"/> 3,015	<input checked="" type="checkbox"/> 3,132	<input checked="" type="checkbox"/> 3,132	
16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	7,283,523	7,032,904	11,969,016	
Liabilities	17	Accounts payable and accrued expenses	8,337	3,903	
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	8,337	3,903	
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	7,275,186	7,029,001	
	30	Total net assets or fund balances (see page 17 of the instructions)	7,275,186	7,029,001	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	7,283,523	7,032,904	

Part III Analysis of Changes in Net Assets or Fund Balances		
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1 7,275,186
2	Enter amount from Part I, line 27a	2 -246,185
3	Other increases not included in line 2 (itemize) ▶ _____	3
4	Add lines 1, 2, and 3	4 7,029,001
5	Decreases not included in line 2 (itemize) ▶ _____	5
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6 7,029,001

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a See Additional Data Table			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a See Additional Data Table			
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	445,319
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	3,461

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	955,871	11,749,665	0 08135
2007	759,600	13,740,188	0 05528
2006	766,627	14,964,143	0 05123
2005	764,040	13,917,462	0 05490
2004	1,670,731	14,455,120	0 11558

2	Total of line 1, column (d).	2	0 35835
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 07167
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	12,001,402
5	Multiply line 4 by line 3.	5	860,128
6	Enter 1% of net investment income (1% of Part I, line 27b).	6	7,464
7	Add lines 5 and 6.	7	867,592
8	Enter qualifying distributions from Part XII, line 4.	8	985,183

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	7,464
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	7,464
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	7,464
6		Credits/Payments			
a		2009 estimated tax payments and 2008 overpayment credited to 2009	6a	10,426	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	10,426
8		Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	2,962
11		Enter the amount of line 10 to be Credited to 2010 estimated tax	2,962	Refunded	11

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ _____ (2) On foundation managers \$ _____			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	• By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	
Website address N/A				
14	The books are in care of MARYA BEAM Telephone no (775) 831-6366			
	Located at P O BOX 6085 INCLINE VILLAGE NV ZIP+4 89450			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.			
		15		

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	1b		No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).	2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).	3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a

During the year did the foundation pay or incur any amount to

(1)

Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

YesNo

(2)

Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

YesNo

(3)

Provide a grant to an individual for travel, study, or other similar purposes?

YesNo

(4)

Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).

YesNo

(5)

Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

YesNo

b

If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.

5b

No

c

If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d).

YesNo

6a

Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

YesNo

b

Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.

6b

No

7a

At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

YesNo

b

If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

No

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1

List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
HELEN J O'HANLON 219 STATES ST SAN FRANCISCO, CA 94114	TRUSTEE 0 00	0		
CHRISTIAN P ERDMAN 1219 LOMBARD ST SAN FRANCISCO, CA 94109	TRUSTEE 0 00	0		
CAROL F BUCK P O BOX 6085 INCLINE VILLAGE, NV 89450	TRUSTEE 0 00	3,600		

2

Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total

number of other employees paid over \$50,000.

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Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 THE FOUNDATION SUPPORTS PERFORMING AND VISUAL ARTS THROUGHOUT THE WESTERN UNITED STATES 20 ORGANIZATIONS RECEIVED GRANTS TOTALING \$822,500 PLUS EXPENSES OF \$162,683	0
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	11,439,418
b	Average of monthly cash balances.	1b	686,749
c	Fair market value of all other assets (see page 24 of the instructions).	1c	57,997
d	Total (add lines 1a, b, and c).	1d	12,184,164
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	
3	Subtract line 2 from line 1d.	3	12,184,164
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	182,762
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	12,001,402
6	Minimum investment return. Enter 5% of line 5.	6	600,070

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	600,070
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	7,464
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	7,464
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	592,606
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	592,606
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	592,606

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	985,183
b	Program-related investments—total from Part IX-B.	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	985,183
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	7,464
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	977,719
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				592,606
2 Undistributed income, if any, as of the end of 2008				
a Enter amount for 2008 only.				
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004.				980,823
b From 2005.				75,801
c From 2006.				48,897
d From 2007.				
e From 2008.				378,536
f Total of lines 3a through e.	1,484,057			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 985,183				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2009 distributable amount.				592,606
e Remaining amount distributed out of corpus	392,577			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,876,634			
b Prior years' undistributed income Subtract line 4b from line 2b.				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions. . .				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions.				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010.				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions).				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions).	980,823			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a.	895,811			
10 Analysis of line 9				
a Excess from 2005. . . .				75,801
b Excess from 2006. . . .				48,897
c Excess from 2007. . . .				
d Excess from 2008. . . .				378,536
e Excess from 2009. . . .				392,577

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

CAROL F BUCK

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	822,500
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2009)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash.	1a(1)		No
(2) Other assets.	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
(3) Rental of facilities, equipment, or other assets.	1b(3)		No
(4) Reimbursement arrangements.	1b(4)		No
(5) Loans or loan guarantees.	1b(5)		No
(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
*****	2011-10-06	*****	
Signature of officer or trustee	Date	Title	

Paid Preparer's Use Only	Preparer's Signature ALBERT E CARTLIDGE III	Date	Check if self-employed <input checked="" type="checkbox"/>	Preparer's identifying number (see Signature on page 30 of the instructions)
	Firm's name (or yours if self-employed), address, and ZIP code	Cartlidge Cartlidge & Co LLC 5865 Tyrone Suite 101 Reno, NV 89502		EIN
			Phone no (775) 826-3496	

TY 2009 Accounting Fees Schedule

Name: CAROL FRANC BUCK FOUNDATION

EIN: 88-0163505

Software ID: 09000047

Software Version: 2009v1.7

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
	17,991	1,799	0	16,192

**TY 2009 Investments Corporate
Bonds Schedule****Name:** CAROL FRANC BUCK FOUNDATION**EIN:** 88-0163505**Software ID:** 09000047**Software Version:** 2009v1.7

Name of Bond	End of Year Book Value	End of Year Fair Market Value
PROCTOR & GAMBLE #250000 3.5%	256,387	268,355
ORACLE CORP #250000 3.75%	257,500	269,335
ASTRAZENECA PLC #250,000 5.4%	255,108	270,775
WAL MART STORES #250,000 4.55% 5/13	246,495	271,864

TY 2009 Investments Corporate
Stock Schedule

Name: CAROL FRANC BUCK FOUNDATION

EIN: 88-0163505

Software ID: 09000047

Software Version: 2009v1.7

Name of Stock	End of Year Book Value	End of Year Fair Market Value
VERIZON COMMUNICATIONS	80,824	96,030
TEVA PHARM INDS	92,253	75,060
TRAVELERS COMPANIES	134,158	134,975
ORACLE CORP	69,499	67,613
ECOLAB	73,220	71,715
WELLS FARGO & CO NEW #2750	73,598	74,828
THE CHARLES SCHWAB CORP #5000	99,516	75,150
PHILLIP MORRIS INTL INC #4000	14,737	227,560
PG&E CORP #1500	60,650	70,395
MONSANTO CO NEW DEL #1000	101,876	74,900
MCDONALDS CORP #1250	74,705	97,875
DISNEY WALT CO #3000	64,980	109,530
CISCO SYSTEMS INC #5000	79,759	95,800
CVS CAREMARK CORP #2500		
APPLE INC #500	75,159	155,575
AIR PROD & CHEMICALS # 1250	97,118	150,885
ADOBE SYSTEMS INC #2500	83,084	69,500
PROCTER & GAMBLE CO #4750	67,899	259,548
KRAFT FOODS INC #2768	7,041	83,732
AUTOMATIC DATA PROCESSING INC. #1750	67,640	77,998
AT&T INC COM	29,676	111,160
3MCO COM #1500		
PFIZER INC #2800	107,989	97,816
DOMINION RES INC #2000	60,990	83,060
ALTRIA GROUP INC #4500	6,415	96,000
BP P. L. C. #4264	61,357	80,000
SCHLUMBERGER LTD #4500	54,383	328,695
ROYAL DUTCH PETROLEUM CO #4000	94,015	242,680
VODAFONE GROUP PLC-SP #6000	39,364	131,565
J P MORGAN CHASE & CO #5180	49,273	193,732

Name of Stock	End of Year Book Value	End of Year Fair Market Value
FRANKLIN RES INC #2500	17,346	228,180
BERKSHIRE HATHAWAY INC #84	76,073	294,816
EXXON MOBIL CORP #7392	60,070	399,970
WAL MART STORES INC #5000	42,219	189,315
KIMBERLY CLARK CORP #2500	23,914	61,890
JOHNSON & JOHNSON #6000	78,563	369,300
COCA COLA CO #3500	18,793	221,095
BRISTOL MYERS SQUIBB CO #5200	54,411	131,248
ABBOTT LABS #4800	22,255	186,040
UNITED TECHNOLOGIES #7000	29,843	338,715
MICROSOFT CORP #13000	32,532	303,090
INTERNATIONAL BUSINESS MACHS #2000	45,102	254,628
HEWLETT PACKARD CO #5000	24,680	209,650
GENERAL ELECTRIC CO #13500	48,628	213,705
DANAHER CORP #5500	38,715	346,000

TY 2009 Investments Government Obligations Schedule

Name: CAROL FRANC BUCK FOUNDATION

EIN: 88-0163505

Software ID: 09000047

Software Version: 2009v1.7

**US Government Securities - End of
Year Book Value:**

1,752,708

**US Government Securities - End of
Year Fair Market Value:**

1,839,932

**State & Local Government
Securities - End of Year Book
Value:**

**State & Local Government
Securities - End of Year Fair
Market Value:**

TY 2009 Investments - Other Schedule**Name:** CAROL FRANC BUCK FOUNDATION**EIN:** 88-0163505**Software ID:** 09000047**Software Version:** 2009v1.7

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
JP MORGAN EXCH TRD AMJ	AT COST	94,536	107,250
ISHARES TR MSCI EAFE FD	AT COST	280,026	325,560
VANGUARD SHORT TERM #47209.636	AT COST	500,000	511,280
VANGUARD INTERM TERM #55182.125	AT COST	500,000	567,824

TY 2009 Land, Etc. Schedule

Name: CAROL FRANC BUCK FOUNDATION

EIN: 88-0163505

Software ID: 09000047

Software Version: 2009v1.7

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
Machinery and Equipment	12,956	12,956		

TY 2009 Other Assets Schedule**Name:** CAROL FRANC BUCK FOUNDATION**EIN:** 88-0163505**Software ID:** 09000047**Software Version:** 2009v1.7

Description	Beginning of Year - Book Value	End of Year - Book Value	End of Year - Fair Market Value
PREPAID PAYROLL TAXES		81	81
PREPAID EXCISE TAXES	2,926	2,962	2,962
DEPOSITS	89	89	89

TY 2009 Other Expenses Schedule

Name: CAROL FRANC BUCK FOUNDATION

EIN: 88-0163505

Software ID: 09000047

Software Version: 2009v1.7

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
UTILITIES	2,044	204		1,840
TELEPHONE	3,207	321		2,886
RENT	36,709	3,671		33,038
PUBLICATIONS	567	57		510
OFFICE EXPENSE	22,156	2,216		19,940
MAINTENANCE	515	52		463
LICENSES & FEES	25	3		22
INSURANCE	1,100	110		990
DUES	110	11		99
CONTRACT LABOR	560	56		504
AUTO EXPENSE	3,130	313		2,817
ANSWERING SERVICE	1,560	156		1,404

TY 2009 Other Professional Fees Schedule

Name: CAROL FRANC BUCK FOUNDATION

EIN: 88-0163505

Software ID: 09000047

Software Version: 2009v1.7

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
CUSTODIAL FEES	61,324	49,059	0	12,265

TY 2009 Taxes Schedule**Name:** CAROL FRANC BUCK FOUNDATION**EIN:** 88-0163505**Software ID:** 09000047**Software Version:** 2009v1.7

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PAYROLL TAXES	4,366	437		3,929
FOREIGN TAXES	85	85		76
EXCISE TAXES	7,464			

Additional Data

Software ID: 09000047

Software Version:

EIN: 88-0163505

Name: CAROL FRANC BUCK FOUNDATION

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
CAPITAL GAIN DISTRIBUTIONS	P	2010-11-30	2010-11-30
100 AT&T INC	P	1987-11-09	2010-03-31
100 BERKSHIRE HATHAWAY	P	1992-12-15	2010-11-29
200 BERKSHIRE HATHAWAY	P	1992-12-15	2010-11-29
50 SCHLUMBERGER LTD	P	1991-06-12	2010-11-24
50 SCHLUMBERGER LTD	P	1991-06-12	2010-11-24
200 3M COMPANY	P	1987-03-18	2010-11-24
300 3M COMPANY	P	1987-03-18	2010-11-24
300 3M COMPANY	P	1987-03-18	2010-11-24
400 ABBOTT LABS	P	1988-02-19	2010-11-24
400 ABBOTT LABS	P	1988-02-19	2010-11-24
400 3M COMPANY	P	1987-03-18	2010-11-24
150 SCHLUMBERGER LTD	P	1991-06-12	2010-11-24
500 KIMBERLY CLARK CORP	P	1992-12-15	2010-11-24
1 FRONTIER COMMUNICATION	P	2010-02-04	2010-11-15
100 EXXON MOBIL CORP	P	1989-10-16	2010-11-02
50 PROCTOR & GAMBLE	P	1993-01-06	2010-11-02
100 PROCTOR & GAMBLE	P	1993-01-06	2010-11-02
100 CVS CAREMARK	P	2009-08-25	2010-11-02
350 PROCTOR & GAMBLE	P	1993-01-06	2010-11-02
23 FRONTIER COMMUNICATION	P	2010-02-04	2010-11-02
48 FRONTIER COMMUNICATION	P	2010-02-04	2010-11-02
48 FRONTIER COMMUNICATION	P	2010-02-04	2010-11-02
600 FRONTIER COMMUNICATION	P	2010-02-04	2010-11-02
400 EXXON MOBIL CORP	P	1989-10-16	2010-11-02
500 CVS CAREMARK	P	2009-08-25	2010-11-02
700 CVS CAREMARK	P	2009-08-25	2010-11-02
1200 CVS CAREMARK	P	2009-08-25	2010-11-02
1000 BP PLC SPONSORED ADR	P	1994-10-07	2010-07-14
FRONTIER COMMUNICATION	P	2010-02-04	2010-07-02

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,814			2,814
2,598		742	1,856
7,909		2,237	5,672
15,818		4,475	11,343
3,843		654	3,189
3,843		654	3,189
16,836		3,028	13,808
25,255		4,542	20,713
25,255		4,542	20,713
18,792		2,226	16,566
18,792		2,226	16,566
33,673		6,056	27,617
11,530		1,962	9,568
30,612		14,315	16,297
9		8	1
6,804		1,025	5,779
3,209		698	2,511
6,417		1,397	5,020
3,070		3,675	-605
22,460		4,888	17,572
202		181	21
421		378	43
421		378	43
5,267		4,728	539
27,216		4,098	23,118
15,348		18,377	-3,029
21,488		25,727	-4,239
36,836		44,104	-7,268
36,251		30,678	5,573
1		1	

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,814
			1,856
			5,672
			11,343
			3,189
			3,189
			13,808
			20,713
			20,713
			16,566
			16,566
			27,617
			9,568
			16,297
			1
			5,779
			2,511
			5,020
			-605
			17,572
			21
			43
			43
			539
			23,118
			-3,029
			-4,239
			-7,268
			5,573

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
32 UNITED TECHNOLOGIES CORP	P	1991-06-12	2010-04-23
68 UNITED TECHNOLOGIES CORP	P	1991-06-12	2010-04-23
100 UNITED TECHNOLOGIES CORP	P	1991-06-12	2010-04-23
100 UNITED TECHNOLOGIES CORP	P	1991-06-12	2010-04-23
100 DANAHER CORP	P	1998-05-01	2010-04-23
200 DANAHER CORP	P	1998-05-01	2010-04-23
200 UNITED TECHNOLOGIES CORP	P	1991-06-12	2010-04-23
1000 MICROSOFT	P	1993-01-06	2010-04-23
200 DANAHER CORP	P	1998-05-01	2010-04-23
31 AT&T INC	P	1987-11-09	2010-03-31
100 AT&T INC	P	1987-11-09	2010-03-31
269 AT&T INC	P	1987-11-09	2010-03-31
500 AT&T INC	P	1987-11-09	2010-03-31
500 UNITED TECHNOLOGIES CORP	P	1991-06-12	2010-03-31
200 IBM	P	1991-06-18	2010-03-31
500 AT&T INC	P	1987-11-09	2010-03-31
500 EXXON MOBIL CORP	P	1989-10-16	2010-02-04
500 BERKSHIRE HATHAWAY	P	1992-12-15	2010-02-04

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
2,435		182	2,253
5,175		387	4,788
7,610		568	7,042
7,610		568	7,042
8,491		1,802	6,689
16,982		3,604	13,378
15,220		1,137	14,083
30,933		2,773	28,160
16,982		3,604	13,378
806		230	576
2,599		742	1,857
6,990		1,996	4,994
12,992		3,709	9,283
37,010		2,842	34,168
25,683		5,011	20,672
12,992		3,709	9,283
32,632		5,123	27,509
36,361		11,187	25,174


Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			2,253
			4,788
			7,042
			7,042
			6,689
			13,378
			14,083
			28,160
			13,378
			576
			1,857
			4,994
			9,283
			34,168
			20,672
			9,283
			27,509
			25,174

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
LONG BEACH OPERA507 PACIFIC AVENUE LONG BEACH,CA 90802	NONE		SUPPORT FOR 2011 PREMIERE OF MEDEA BY LUIGI CHERUBINI	20,000
RENO PHILHARMONIC ASSOCIATION925 RIVERSIDE DRIVE SUITE 3 RENO,NV 89503	NONE		SUPPORT FOR MASTERCLASSICS 6 CONCERT "RIVALRY AND RITUAL"	25,000
THE NOTE-ABLES925 RIVERSIDE DRIVE SUITE 6 RENO,NV 89503	NONE		SUPPORT OF JULY 2011 ARTOWN MUSIC EVENT	2,000
UNIVERSITY OF NEVADA RENO FOUNDATIOUNIVERSITY OF NEVADA RENO/007 RENO,NV 89557	NONE		SUPPORT FOR BOOK PROJECT "NINE FACES OF LAKE TAHOE BASIN"	90,000
RENO BAROQUE ENSEMBLE2776 SPINNAKER DRIVE RENO,NV 89519	NONE		SUPPORT FOR SPRING AND WINTER 2011 PERFORMANCES	10,000
CYPRESS STRING QUARTET912 COLE STREET SAN FRANCISCO,CA 94117	NONE		SUPPORT ARTISTIC VISION PROGRAM	15,000
TOCCATA586 DOUGLAS COURT INCLINE VILLAGE,NV 89451	NONE		SUPPORT MUSICFEST CONCERT SERIES	5,000
EXCEL CHRISTIAN SCHOOL INC 2285 ODDIE BLVD SPARKS,NV 89431	NONE		SUPPORT OF VARIOUS DRAMA PRODUCTIONS	5,000
NEVADA MUSEUM OF ART160 WEST LIBERTY STREET RENO,NV 89501	NONE		2 YEAR GRANT FOR "ALTERED LANDSCAPE COLLECTION"	100,000
KNPB CHANNEL 5 PUBLIC BROADCASTING1670 NORTH VIRGINIA STREET RENO,NV 89512	NONE		PRODUCTION OF DOCUMENTARY "PORTRAITS OF HUMANITY"	20,000
NOE VALLEY CHAMBER MUSIC1021 SANCHEZ STREET SAN FRANCISCO,CA 94114	NONE		PRODUCTION OF DAVID CARLSON'S CELLO SONATA & TRUE DIVIDED LIGHT	4,500
ARIZONA OPERA4600 NORTH 12TH STREET PHOENIX,AZ 85014	NONE		SPONSORSHIP OF MARCH 2010 CONCERT	5,000
INSTITUTE FOR YOUNG DRAMATIC VOICES1765 GARNET AVENUE SUITE 86 SAN DIEGO,CA 92109	NONE		GENERAL SUPPORT	7,000
THE DALLAS OPERA2403 FLORA STREET SUITE 500 DALLAS,TX 75201	NONE		GENERAL SUPPORT FOR PRODUCTION OF "MOBY DICK"	20,000
SAN FRANCISCO OPERA WMOP301 VAN NESS AVE SAN FRANCISCO,CA 94102	NONE		PRODUCTION OF "GIRL OF THE GOLDEN WEST"	100,000
Total  3a				822,500

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
CHAMBER MUSIC SAN FRANCISCO 1314 34TH AVENUE SAN FRANCISCO,CA 94122	NONE		SUPPORT FOR OPERATIONS IN 2009-2010 SEASON	5,000
ARTOWNPO BOX 3058 RENO,NV 89505	NONE		GENERAL SUPPORT FOR 2010 EVENT	4,000
PHILHARMONIA BAROQUE ORCHESTRA180 REDWOOD STREET SUITE 200 SAN FRANCISCO,CA 94102	NONE		GENERAL SUPPORT FOR "INTO THE BRIGHT LIGHTS"	35,000
OPERA SAN JOSE2149 PARAGON DRIVE SAN JOSE,CA 95131	NONE		SUPPORTS DAVID CARLSONS OPERA ANNA KARENINA	250,000
HOUSTON GRAND OPERA510 PRESTON AVE HOUSTON,TX 77002	NONE		SUPPORT GERMAN OPERA SERIES	100,000
Total  3a				822,500