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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

12/01, 2009, and ending

11/30, 2010

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☐ Address change☐ Name changeUse the IRS
label.Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE JERRY GART FAMILY FOUNDATION
AKA TGFF

A Employer identification number

84-1289883

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

B Telephone number (see page 10 of the instructions)

299 MILWAUKEE STREET, SUITE 500

(303) 333-1933

City or town, state, and ZIP code

DENVER, CO 80206

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col. (c), line

16) \$ 1,649,018.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify) _____
(Part I, column (d) must be on cash basis.)**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue				
1 Contributions, gifts, grants, etc., received (attach schedule)	200,000			
2 Check ☒ if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments	650	650		ATCH 2
4 Dividends and interest from securities	77,663	77,663		ATCH 3
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	-12,009			
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	266,304	78,313		
Operating and Administrative Expenses				
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule)	7,121	0	0	0
c Other professional fees (attach schedule)				
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	662			
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 5	12,129	12,079		
24 Total operating and administrative expenses. Add lines 13 through 23	19,912	12,079	0	0
25 Contributions, gifts, grants paid	455,462			455,462
26 Total expenses and disbursements. Add lines 24 and 25	475,374	12,079	0	455,462
27 Subtract line 26 from line 12	-209,070			
a Excess of revenue over expenses and disbursements		66,234		
b Net investment income (if negative, enter -0-)				
c Adjusted net income (if negative, enter -0-)			-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA ** ATCH 4

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	0.	500.	500.
	2 Savings and temporary cash investments	128,901.	114,826.	114,826.
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ *		650.	ATCH 6
	Less allowance for doubtful accounts ▶	0.	650.	650.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule)			
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis ▶			
Less accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)	1,729,464.	1,533,042.	1,533,042.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	1,858,365.	1,649,018.	1,649,018.	
Liabilities	17 Accounts payable and accrued expenses	438.	161.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	438.	161.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
29 Retained earnings, accumulated income, endowment, or other funds	1,857,927.	1,648,857.		
30 Total net assets or fund balances (see page 17 of the instructions)	1,857,927.	1,648,857.		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	1,858,365.	1,649,018.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,857,927.
2 Enter amount from Part I, line 27a	2	-209,070.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	1,648,857.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,648,857.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 2		
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.			If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8. 3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	328,665.	1,943,135.	0.169142
2007	302,800.	2,379,440.	0.127257
2006	389,551.	2,950,711.	0.132019
2005	334,477.	2,798,623.	0.119515
2004	149,773.	2,547,015.	0.058803
2 Total of line 1, column (d)			2 0.606736
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.121347
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 2,075,930.
5 Multiply line 4 by line 3			5 251,908.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 662.
7 Add lines 5 and 6			7 252,570.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 455,462.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b	1	662.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	
3 Add lines 1 and 2	3	662.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	662.
6 Credits/Payments		
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	500.
b Exempt foreign organizations-tax withheld at source	6b	0.
c Tax paid with application for extension of time to file (Form 8868)	6c	0.
d Backup withholding erroneously withheld	6d	
7 Total credits and payments. Add lines 6a through 6d	7	500.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	3.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	165.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ Refunded ☐	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ (2) On foundation managers \$		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) CO,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address ☐ N/A				
14	The books are in care of ☐ JOSH BRGOCH Telephone no ☐ 303-333-1933			
Located at ☐ 299 MILWAUKEE STREET, SUITE 500 DENVER, CO		ZIP + 4 ☐ 80206		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐ and enter the amount of tax-exempt interest received or accrued during the year ☐ 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	☐ Yes ☒ No	
Organizations relying on a current notice regarding disaster assistance check here ☐		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ☐		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)		X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ☐		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☒ Yes ☐ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)		X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b**

Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b** X

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 7		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	2,040,958.
b	Average of monthly cash balances	1b	66,585.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	2,107,543.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,107,543.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	31,613.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,075,930.
6	Minimum investment return. Enter 5% of line 5	6	103,797.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	103,797.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	662.
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	662.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	103,135.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	103,135.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	103,135.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	455,462.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	455,462.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	662.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	454,800.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				103,135.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years: 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004 25,496.				
b From 2005 329,270.				
c From 2006 242,811.				
d From 2007 187,238.				
e From 2008 232,414.				
f Total of lines 3a through e	1,017,229.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ 455,462.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				103,135.
e Remaining amount distributed out of corpus	352,327.			
5 Excess distributions carryover applied to 2009. (If an amount appears in column (d), the same amount must be shown in column (a).)				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	1,369,556.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010.				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	25,496.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,344,060.			
10 Analysis of line 9				
a Excess from 2005 329,270.				
b Excess from 2006 242,811.				
c Excess from 2007 187,238.				
d Excess from 2008 232,414.				
e Excess from 2009 352,327.				

Form 990-PF (2009)

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year

Prior 3 years

(e) Total

(a) 2009

(b) 2008

(c) 2007

(d) 2006

b 85% of line 2a

c Qualifying distributions from Part XII, line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test - enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i).

b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year ATTACHMENT 8				
Total.			▶ 3a	455,462.
b Approved for future payment				
Total.			▶ 3b	

Form **990-PF** (2009)

ATTACHMENT 2

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
FIRST WESTERN BANK - CHECKING	18.	18.
FIRST WESTERN BANK - MONEY MARKET	632.	632.
TOTAL	650.	650.

ATTACHMENT 3FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
DIVIDENDS	33,419.	33,419.
INTEREST	44,244.	44,244.
TOTAL	<u>77,663.</u>	<u>77,663.</u>

ATTACHMENT 4FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
INCOME TAX EXPENSE	662.
TOTALS	<u>662.</u>

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
OTHER BUSINESS EXPENSES	12,079.	12,079.
LICENSES	10.	
PENALTIES	40.	
TOTALS	12,129.	12,079.

ATTACHMENT 6FORM 990PF, PART II - OTHER NOTES AND LOANS RECEIVABLE

BORROWER: DUE FROM GART COMPANIES

BEGINNING BALANCE DUE 0.

ENDING BALANCE DUE 650.ENDING FAIR MARKET VALUE 650.TOTAL BEGINNING OTHER NOTES AND LOANS RECEIVABLE 0.TOTAL ENDING BOOK - OTHER NOTES AND LOANS RECEIVABLE 650.TOTAL ENDING FMV - OTHER NOTES AND LOANS RECEIVABLE 650.

THE JERRY GART FAMILY FOUNDATION

84-1289883

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
THOMAS GART 299 MILWAUKEE STREET, SUITE 500 DENVER, CO 80206	FOUNDATION MANAGER 0.00	0.	0.	0.
GRAND TOTALS		0.	0.	0.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ADAM'S CAMP 6767 SOUTH SPRUCE ST SUITE 102 CENTENNIAL, CO 80112	NONE	501(C) (3)	GENERAL SUPPORT	20,500
ALLIED JEWISH FOUNDATION 300 S DAHLIA ST # 300 DENVER, CO 80246	NONE	501(C) (3)	GENERAL SUPPORT	50,000
KENT DENVER 4000 EAST QUINCY AVENUE ENGLEWOOD, CO 80113	NONE	501(C) (3)	GENERAL SUPPORT	20,000.
B'NAI VAIL 19 VAIL ROAD VAIL, CO 81657-8048	NONE	501(C) (3)	GENERAL SUPPORT	7,500
GRALAND COUNTRY DAY SCHOOL 30 BIRCH ST DENVER, CO 80220	NONE	501(C) (3)	GENERAL SUPPORT	15,000
VAIL VALLEY FOUNDATION 90 BENCHMARK RD #300 AVON, CO 81620	NONE	501(C) (3)	GENERAL SUPPORT	8,702

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
DENVER AREA COUNCIL - BOY SCOUTS 10455 W 6TH AVENUE DENVER, CO 80215	NONE 501 (C) (3)		GENERAL SUPPORT	1,800.
PLANNED PARENTHOOD OF THE ROCKY MTN 7155 E 38TH AVE DENVER, CO 80207	NONE 501 (C) (3)		GENERAL SUPPORT	5,000
WOMEN'S FOUNDATION OF COLORADO 1901 EAST ASBURY AVENUE DENVER, CO 80210-3302	NONE 501 (C) (3)		GENERAL SUPPORT	12,800.
SHALOM PARK 14800 EAST BELLEVIEW DRIVE AURORA, CO 80015	NONE 501 (C) (3)		GENERAL SUPPORT	4,900
CHCC- CAPITOL HILL COMMUNITY CENTER 1290 WILLIAMS ST DENVER, CO 80218	NONE 501 (C) (3)		GENERAL SUPPORT	1,000
MILE HIGH MONTESSORI 1780 MARION STREET DENVER, CO 80218	NONE 501 (C) (3)		GENERAL SUPPORT	5,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COLORADO CHILDREN'S CAMPAIGN 1580 LINCOLN STREET, SUITE 420 DENVER, CO 80203	NONE	501(C) (3)	GENERAL SUPPORT	5,000.
CONNECTICUT COLLEGE 270 MOHEGAN AVE NEW LONDON, CT 06320	NONE	501(C) (3)	GENERAL SUPPORT	1,000
DENVER ZOO 2300 STEELE STREET DENVER, CO 80205-4899	NONE	501(C) (3)	GENERAL SUPPORT	5,000.
JESPY HOUSE, INC 102 PROSPECT STREET SOUTH ORANGE, NJ 07079	NONE	501(C) (3)	GENERAL SUPPORT	100,000
BEAUX ARTS BALL 1400 JACKSON ST DENVER, CO 80206	NONE	501(C) (3)	GENERAL SUPPORT	23,500.
BOYS & GIRLS CLUBS 2017 WEST 9TH AVENUE DENVER, CO 80204	NONE	501(C) (3)	GENERAL SUPPORT	2,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
COLORADO CONSERVATION TRUST 1551 OGDEN STREET DENVER, CO 80218	NONE 501(C) (3)		GENERAL SUPPORT	5,000.
CRAIG HOSPITAL 3425 S CLARKSON ST ENGLEWOOD, CO 80113	NONE 501(C) (3)		GENERAL SUPPORT	5,000.
EASTER SEALS CO 5755 WEST ALAMEDA AVENUE LAKEWOOD, CO 80226	NONE 501(C) (3)		GENERAL SUPPORT	500
GORE RANGE SCIENCE SCHOOL 82 EAST BEAVER CREEK BOULEVARD #202 AVON, CO 81620	NONE 501(C) (3)		GENERAL SUPPORT	5,000
HERZL/RMHA DENVER CAMPUS 2450 S WABASH STREET DENVER, CO 80231	NONE 501(C) (3)		GENERAL SUPPORT	500.
LISTEN FOUNDATION 6950 E. BELLEVIEW AVE SUITE 203 ENGLEWOOD, CO 80111	NONE 501(C) (3)		GENERAL SUPPORT	500

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS		RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LUPUS FOUNDATION OF CO 1211 S PARKER RD # 103 DENVER, CO 80231		NONE 501 (C) (3)		GENERAL SUPPORT	500
NATURE CONSERVANCY 4245 NORTH FAIRFAX DRIVE, SUITE 100 ARLINGTON, VA 22203		NONE 501 (C) (3)		GENERAL SUPPORT	11,050
NATIONAL JEWISH HEALTH 1400 JACKSON ST DENVER, CO 80206		NONE 501 (C) (3)		GENERAL SUPPORT	50,250.
ROSE COMMUNITY FOUNDATION 600 S CHERRY ST # 1200 DENVER, CO 80246		NONE 501 (C) (3)		GENERAL SUPPORT	5,000
THE DENVER HOSPICE 501 SO CHERRY STREET, SUITE 700 DENVER, CO 80246		NONE 501 (C) (3)		GENERAL SUPPORT	5,000.
THE LIVING THEATRE 21 CLINTON STREET NEW YORK, NY 10002		NONE 501 (C) (3)		GENERAL SUPPORT	500

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
THE YOUTH FOUNDATION 0450 MILLER RANCH RD EDWARDS, CO 81632	NONE 501(C) (3)		GENERAL SUPPORT	1,000
US S&I AND SNOWBOARD TEAM 1 VICTORY LANE BOX 100 PARK CITY, UT 84060	NONE 501(C) (3)		GENERAL SUPPORT	5,000
DMCVB FOUNDATION 1555 CALIFORNIA STREET # 300 DENVER, CO 80202	NONE 501(C) (3)		GENERAL SUPPORT	1,750.
DENVER PUBLIC SCHOOLS FOUNDATION 900 GRANT STREET, STE. 503 DENVER, CO 80203	NONE 501(C) (3)		GENERAL SUPPORT	1,150
DARTMOUTH COLLEGE DARTMOUTH COLLEGE HANOVER, NH 03755	NONE 501(C) (3)		GENERAL SUPPORT	6,080
WOMEN OF DISTINCTION GIRL SCOUTS OF CO 400 S. BROADWAY P O BOX 9407 DENVER, CO 80209	NONE 501(C) (3)		GENERAL SUPPORT	9,360

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
VAIL LEADERSHIP INST 57 ELK PLACE EDWARDS, CO 81632	NONE	501 (C) (3)	GENERAL SUPPORT	500
BMH-BJ 560 SOUTH MONACO PARKWAY DENVER, CO 80224	NONE	501 (C) (3)	GENERAL SUPPORT	800
COLORADO BUSINESS HALL OF FAME ONE EDUCATION WAY COLORADO SPRINGS, CO 80906	NONE	501 (C) (3)	GENERAL SUPPORT	11,150
COLORADO SUCCEEDS 1201 E COLFAX AVE, SUITE 201 DENVER, CO 80218	NONE	501 (C) (3)	GENERAL SUPPORT	5,000
SKI CLUB VAIL 598 VAIL VALLEY DRIVE VAIL, CO 81657	NONE	501 (C) (3)	GENERAL SUPPORT	1,500
METRO STATE COLLEGE SPEER BLVD. AND COLFAX AVE DENVER, CO 80217	NONE	501 (C) (3)	GENERAL SUPPORT	1,500

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF DENVER 2199 SOUTH UNIVERSITY BOULEVARD DENVER, CO 80208	NONE 501 (C) (3)	GENERAL SUPPORT	500.
LRI- LEADERSHIP RESEARCH INSTITUTE 16089 SAN DIEGUITO ROAD, SUITE H203 RANCHO SANTA FE, CA 92091	NONE 501 (C) (3)	GENERAL SUPPORT	1,000
JEWISH FAMILY SERVICES 3201 SOUTH TAMARAC DRIVE DENVER, CO 80231	NONE 501 (C) (3)	GENERAL SUPPORT	4,670
COLORADO AIDS PROJECT 2490 W 26TH AVE , STE 300A DENVER, CO 80211	NONE 501 (C) (3)	GENERAL SUPPORT	500
COLORADO PUBLIC RADIO 7409 S ALTON COURT CENTENNIAL, CO 80112	NONE 501 (C) (3)	GENERAL SUPPORT	500.
ARTHRITIS FOUNDATION 2280 SOUTH ALBION STREET DENVER, CO 80222	NONE 50 (C) (3)	GENERAL SUPPORT	250.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

RECIPIENT NAME AND ADDRESS			RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FMSA FAMILIES OF SPINAL MUSCULAR ATHROP 925 BUSSE ROAD ELK GROVE VILLAGE, IL 60007			NONE 501(C) (3)		GENERAL SUPPORT	500.
BRAVO! 2271 N FRONTAGE ROAD W, SUITE C VAIL, CO 81657			NONE 501(C) (3)		GENERAL SUPPORT	1,000
VAIL INTERNATIONAL DANCE 90 BENCHMARK ROAD, SUITE 300 AVON, CO 81620			NONE 501(C) (3)		GENERAL SUPPORT	2,500
CURIOUS THEATER 1080 ACOMA ST DENVER, CO 80204			NONE 501(C) (3)		GENERAL SUPPORT	500.
GALS-GIRLS ATHLETIC LEADERSHIP SCHOOLS 200 S UNIVERSITY BLVD DENVER, CO 80209			NONE 501(C) (3)		GENERAL SUPPORT	2,500.
COLORADO METH PROJECT P O BOX BROOMFIELD, CO 80038			NONE 501(C) (3)		GENERAL SUPPORT	500.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION STATUS OF RECIPIENT			
TEACH FOR AMERICA 315 WEST 36TH STREET 7TH FLOOR NEW YORK, NY 10018	NONE 501(C) (3)		GENERAL SUPPORT	5,000
TRUST FOR PUBLIC LAND 101 MONTGOMERY STREET, SUITE 900 SAN FRANCISCO, CA 94104	NONE 501(C) (3)		GENERAL SUPPORT	10,000
THE CENTER 1301 E COLFAX DENVER, CO 80218	NONE 501(C) (3)		GENERAL SUPPORT	250
MHUM- MILE HIGH UNITED WAY 2505 18TH STREET DENVER, CO 80211	NONE 501(C) (3)		GENERAL SUPPORT	500.
HOSPICE OF ST JOHN 1320 EVERETT COURT LAKEWOOD, CO 80215	NONE 501(C) (3)		GENERAL SUPPORT	250
UNIVERSITY OF HAIFA UNIVERSITY OF HAIFA 31905 MOUNT CAMEL HAIFA ISRAEL	NONE 501(C) (3)		GENERAL SUPPORT	1,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 8 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TRUSTEES OF COLUMBIA UNIVERSITY 622 WEST 113TH STREET NEW YORK, NY 10025	NONE 501 (C) (3)		GENERAL SUPPORT	500.
ISHA 4582 SOUTH ULSTER ST., SUITE 1340 DENVER, CO 80237	NONE 501 (C) (3)		GENERAL SUPPORT	500
DF MARATHON CHALLENGE 10 BROOKLINE PLACE WEST, 6TH FLOOR BROOKLINE, MA 02445	NONE 501 (C) (3)		GENERAL SUPPORT	250.
TOTAL CONTRIBUTIONS PAID				<u>455,462</u>