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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

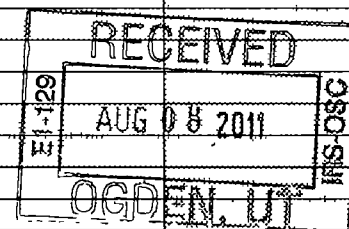
For calendar year 2009, or tax year beginning DEC 1, 2009, and ending NOV 30, 2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☒ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions	Name of foundation KATCHER FAMILY FOUNDATION		A Employer identification number 65-0715498
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite C/O MELLON, 1111 BRICKELL AVE 30TH FL		B Telephone number 305-358-4222
	City or town, state, and ZIP code MIAMI, FL 33131		C If exemption application is pending, check here ☐
			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 3,436,789.		J Accounting method ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	1,043,420.		N/A	
2	Check ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	35,988.	35,988.		STATEMENT 1
4	Dividends and interest from securities	41,901.	41,901.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	<632,747.>			
b	Gross sales price for all assets on line 6a	2,147,187.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	488,562.	77,889.		
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees STMT 3	3,635.	1,817.		1,818.
c	Other professional fees				
17	Interest				
18	Taxes STMT 4	1,081.	419.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 5	393.	128.		265.
24	Total operating and administrative expenses. Add lines 13 through 23	5,109.	2,364.		2,083.
25	Contributions, gifts, grants paid	1,851,967.			1,851,967.
26	Total expenses and disbursements. Add lines 24 and 25	1,857,076.	2,364.		1,854,050.
27	Subtract line 26 from line 12	<1,368,514.>			
a	Excess of revenue over expenses and disbursements				
b	Net investment income (if negative, enter -0-)		75,525.		
c	Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	22,004.	32,751.	32,751.
	2 Savings and temporary cash investments	744,290.		
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ 714,004.			
	Less allowance for doubtful accounts ▶	743,103.	714,004.	714,004.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 6	180,118.	863,141.	890,523.
	c Investments - corporate bonds STMT 7	238,888.	0.	0.
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 8	2,234,933.	1,034,926.	1,799,511.	
14 Land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	4,163,336.	2,644,822.	3,436,789.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons	175,000.	25,000.	STATEMENT 9
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	175,000.	25,000.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	3,988,336.	2,619,822.		
30 Total net assets or fund balances	3,988,336.	2,619,822.		
31 Total liabilities and net assets/fund balances	4,163,336.	2,644,822.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,988,336.
2 Enter amount from Part I, line 27a	2	<1,368,514.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	2,619,822.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	2,619,822.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BURGER KING	P	03/11/10	09/03/10
b DETAIL AVAILABLE UPON REQUEST	P	VARIOUS	VARIOUS
c SETTLEMENT INCOME	P	VARIOUS	VARIOUS
d JP MORGAN STRATEGIC INCOME FUND	P	04/12/10	06/17/10
e MONEY MARKET FUND	P	VARIOUS	VARIOUS

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 46,896.		37,964.	8,932.
b 1,575,271.		1,714,265.	<138,994.>
c 20.			20.
d 525,000.		530,906.	<5,906.>
e		496,799.	<496,799.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			8,932.
b			<138,994.>
c			20.
d			<5,906.>
e			<496,799.>

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<632,747.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	1,774,886.	4,107,913.	.432065
2007	1,434,123.	8,270,871.	.173394
2006	1,065,363.	12,734,900.	.083657
2005	712,280.	9,822,132.	.072518
2004	923,841.	8,088,145.	.114222

2 Total of line 1, column (d)	2	.875856
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.175171
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,931,158.
5 Multiply line 4 by line 3	5	513,454.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	755.
7 Add lines 5 and 6	7	514,209.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions	8	1,854,050.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary-see instructions)		1	755.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		3	755.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		5	755.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-			
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7		0.
8 Enter any penalty for underpayment of estimated tax Check here ☒ if Form 2220 is attached	8		18.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed SEE STATEMENT 10	9		773.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be Credited to 2010 estimated tax Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) DE, FL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► GERALD KATCHER Located at ► 1111 BRICKELL AVE 30TH FL, MIAMI, FL Telephone no ► 305-358-4222 ZIP+4 ► 33131			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☒ Yes ☐ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception - Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ►		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
GERALD KATCHER	DIRECTOR			
C/O MBAF, 1001 BRICKELL BAY DRIVE				
MIAMI, FL 33131	1.00	0.	0.	0.
JANE KATCHER	DIRECTOR			
C/O MBAF, 1001 BRICKELL BAY DRIVE				
MIAMI, FL 33131	1.00	0.	0.	0.
LESLEY HELLER	DIRECTOR			
3 SHORE ROAD				
RYE, NY 10580	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	1,053,884.
b	Average of monthly cash balances	1b	354,895.
c	Fair market value of all other assets	1c	1,567,016.
d	Total (add lines 1a, b, and c)	1d	2,975,795.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	2,975,795.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	44,637.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,931,158.
6	Minimum investment return. Enter 5% of line 5	6	146,558.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	146,558.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	755.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	755.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	145,803.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	145,803.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	145,803.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	1,854,050.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	1,854,050.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	755.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	1,853,295.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				145,803.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004	531,830.			
b From 2005	302,278.			
c From 2006	458,196.			
d From 2007	1,026,413.			
e From 2008	1,570,774.			
f Total of lines 3a through e	3,889,491.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$	1,854,050.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				145,803.
e Remaining amount distributed out of corpus	1,708,247.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:	5,597,738.			
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	531,830.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	5,065,908.			
10 Analysis of line 9				
a Excess from 2005	302,278.			
b Excess from 2006	458,196.			
c Excess from 2007	1,026,413.			
d Excess from 2008	1,570,774.			
e Excess from 2009	1,708,247.			

N/A

- ▶

☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income**

[illegible]

PROVIDED UPON INITIAL CONTACT

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
SEE STATEMENT 12					
Total				▶ 3a	1851967.
b Approved for future payment					
NONE					
Total				▶ 3b	0.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

- | | | Yes | No |
|----------|--|-----|----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | |
| a | Transfers from the reporting foundation to a noncharitable exempt organization of | | |
| | (1) Cash | | X |
| | (2) Other assets | | X |
| b | Other transactions | | |
| | (1) Sales of assets to a noncharitable exempt organization | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | | X |
| | (3) Rental of facilities, equipment, or other assets | | X |
| | (4) Reimbursement arrangements | | X |
| | (5) Loans or loan guarantees | | X |
| | (6) Performance of services or membership or fundraising solicitations | | X |
| c | Sharing of facilities, equipment, mailing lists, other assets, or paid employees | | X |
| d | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. | | |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here

Signature of officer or trustee

Date _____

Title

Preparer's
signature

Date _____

Check if self-employed ☐

Preparer's identifying number

Firm's name (or yours if self-employed),
address, and ZIP code

MORRISON, BROWN, ARGIZ & FARRA, LLC
1001 BRICKELL BAY DRIVE, 9TH FLOOR
MIAMI, FL 33131

FIN ▶	01-0720052
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Phone no (305) 373-5500

Form **990-PF** (2009)

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

KATCHER FAMILY FOUNDATION

Employer identification number

65-0715498

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

KATCHER FAMILY FOUNDATION

65-0715498

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	GERALD KATCHER 1111 BRICKELL AVE, 30TH FLOOR MIAMI, FL 33131	\$ 1,043,420.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
		\$	Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

KATCHER FAMILY FOUNDATION

65-0715498

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

Name of organization

Employer identification number

KATCHER FAMILY FOUNDATION

65-0715498

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
INTEREST INCOME SUNILAND	35,988.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	35,988.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
JP MORGAN CHASE	7,122.	0.	7,122.
OPPENHEIMER G25-1627829	26,933.	0.	26,933.
PIMCO	7,846.	0.	7,846.
TOTAL TO FM 990-PF, PART I, LN 4	41,901.	0.	41,901.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,635.	1,817.		1,818.
TO FORM 990-PF, PG 1, LN 16B	3,635.	1,817.		1,818.

FORM 990-PF TAXES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX PAID	662.	0.		0.
FOREIGN TAX PAID	419.	419.		0.
TO FORM 990-PF, PG 1, LN 18	1,081.	419.		0.

FORM 990-PF	OTHER EXPENSES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INTEREST EXPENSE	128.	128.		0.
MISC. EXPENSE	265.	0.		265.
TO FORM 990-PF, PG 1, LN 23	393.	128.		265.

FORM 990-PF	CORPORATE STOCK		STATEMENT 6
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
PEP BOYS MANNY MOE & JACK	0.	0.	
SERVICE CORP INT'L	0.	0.	
CELL KINETICS LIMITED	0.	11.	
BANK OF AMERICA	34,485.	21,900.	
COVIDEN PLC	80,201.	84,140.	
CVS CAREMARK	34,802.	31,000.	
GROUP AEROPLAN	105,011.	125,910.	
JP MORGAN CHASE	43,013.	37,400.	
KKR FINANCIAL HLDGS	24,935.	26,400.	
MASTERCARD INC.	100,144.	94,812.	
MFA FINANCIAL	308,401.	326,000.	
MOLSON COORS	132,149.	142,950.	
TOTAL TO FORM 990-PF, PART II, LINE 10B	863,141.	890,523.	

FORM 990-PF	CORPORATE BONDS		STATEMENT 7
DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE	
AES CHINA GENEREURO	0.	0.	
GMAC 7%	0.	0.	
GMAC 6.8%	0.	0.	
TOTAL TO FORM 990-PF, PART II, LINE 10C	0.	0.	

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
PACIFIC STRATEGIC INVESTORS(HEDGE FUND I)	COST	933,714.	1,697,369.
ENTERPRISE PRODS PARTNERS LP	COST	0.	0.
ABS STUD LN	COST	0.	0.
EDUCATIONAL FDG SOUTH INC	COST	0.	0.
EVERGREEN MULTI SECT INC	COST	0.	0.
JP MORGAN STRATEGIC INCOME	COST	101,212.	102,142.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,034,926.	1,799,511.

FORM 990-PF LOANS PAYABLE TO OFFICER'S, DIRECTOR'S, ETC. STATEMENT 9

LENDER'S NAME AND TITLE

GERALD KATCHER, DIRECTOR

DATE OF NOTE	MATURITY DATE	INTEREST RATE	TERMS OF REPAYMENT
		.00%	

SECURITY PROVIDED BY BORROWER

PURPOSE OF LOAN

DESCRIPTION OF CONSIDERATION	FMV OF CONSIDERATION	ORIGINAL LOAN AMOUNT	BALANCE DUE
	0.	0.	25,000.

TOTAL TO FORM 990-PF, PART II, LINE 20, COLUMN B

25,000.

FORM 990-PF INTEREST AND PENALTIES STATEMENT 10

TAX DUE FROM FORM 990-PF, PART VI	755.
UNDERPAYMENT PENALTY	18.
LATE PAYMENT INTEREST	9.
TOTAL AMOUNT DUE	782.

FORM 990-PF LATE PAYMENT INTEREST STATEMENT 11

DESCRIPTION	DATE	AMOUNT	BALANCE	RATE	DAYS	INTEREST
TAX DUE	04/15/11	755.	755.	.0400	107	9.
DATE FILED	07/31/11		764.			
TOTAL LATE PAYMENT INTEREST						9.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 12

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
TEMPLE JUDEA 5500 GRANADA BLVD CORAL GABLES, FL 33146	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	2,101.
PLANNED PARENTHOOD 3119A SW 22ND STREET MIAMI, FL 33145	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	250.
PARTNERS IN HEALTH 3050 BISCAYNE BLVD # 908 MIAMI, FL 33137	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	10,000.
NPR FOUNDATION 625 MASSACHUSETTS AVENUE, NW WASHINGTON, DC 20001	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	25,000.
NFAA 777 BRICKELL AVENUE, SUITE 370 MIAMI, FL 33131	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	1,300.
METROPOLITAN MUSEUM 1000 FIFTH AVENUE NEW YORK, NY 10028-0198	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	229.
FUNDING ARTS NETWORK P.O.BOX 331864 MIAMI, FL 33233-1864	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	1,000.
CLASSICAL SOUTH FLORIDA 330SW SECOND STREET, SUITE # 207 FORT LAUDERDALE, FL 33312	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	120.

MISCELLANEOUS CHARITIES	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	2,006.
CHRIS4LIFE COLON CANCER FOUNDATION 6056 BURNSIDE LANDING DRIVE BURKE, VA 22015	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	500.
CARE RESOURCE 3510 BISCAYNE BLVD MIAMI, FL 33137	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	500.
BROWARDADE CHAPTER 2606 NW 104TH AVENUE, APT. 106 SUNRISE, FL 33322	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	20.
ADRIENNE ARSHT CENTRE 1300 N. BISCAYNE BLVD. MIAMI, FL 33132	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	1,500.
ANDERSON RANCH ARTS CENTER PO BOX 5598-5263 OWL CREEK ROAD SNOWMASS VILLAGE, CO 81615	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	2,500.
ASPEN COMMUNITY 2 MUSIC ROAD ASPEN, CO 81611	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	150.
ASPEN MUSIC FESTIVAL & SCHOOL 2 MUSIC ROAD ASPEN, CO 81611	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	18,400.
ASPEN PUBLIC RADIO 110 EAST HALLAM STREET, SUITE 134 ASPEN, CO 81611-1467	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	3,000.
CONCERT ARTISTS GUILD 850 SEVENTH AVENUE, SUITE 1205 NEW YORK, NY 10019	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	10,000.

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FAIRCHILD TROPICAL BOTANICAL GARDENS 10901 OLD CUTLER ROAD CORAL GABLES, FL 33156	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	1,000.
FRIENDS FOR SYLVESTER 1475 N.W. 12TH AVENUE MIAMI, FL 33136	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	1,000.
FRIENDS OF WLRN PO BOX 01-2500 MIAMI, FL 33101	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	2,000.
MIAMI ART MUSEUM 101 WEST FLAGLER STREET MIAMI, FL 33130	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	1,000.
MUSEUM FOR AFRICAN ART 36-01 43RD AVENUE LONG ISLAND CITY, NY 11101	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	424,610.
NATIONAL PUBLIC RADIO 635 MASSACHUSETTS AVE., NW WASHINGTON, DC 20001	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	25,000.
NEW ISRAEL FUND 1400 NW 107TH AVENUE MIAMI, FL 33172	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	10,000.
NEW WORLD SYMPHONY 541 LINCOLN ROAD MIAMI BEACH, FL 33139	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	385,481.
NEW YORK PRESBYTERIAN HOSPITAL 654 WEST 170 STREET NEW YORK, NY 10032	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	10,000.
TEACHERS COLLEGE FUND 525 WEST 120TH STREET NEW YORK, NY 10027-6696	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	100,000.

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THE EARLY CHILDHOOD 3250 SW THIRD AVENUE MIAMI, FL 33129	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	275,000.
UNITED WAY OF MIAMI 3250 SW THIRD AVENUE MIAMI, FL 33129	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	350,000.
YALE CHILD STUDY CENTER 230 SOUTH FRONTAGE ROAD NEW HAVEN, CT 06520	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	30,000.
YALE UNIVERSITY EDUCATION PO BOX 2038 NEW HAVEN, CT 06521	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	140,000.
TEMPLE ORZARUA 127 EAST 82ND STREET NEW YORK, NY 10028	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	500.
THE ASPEN INSTITUTE 1000 NORTH THIRD STREET ASPEN , CO 81611	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	8,300.
TREY WHITFIELD SCHOOL P.O.BOX 384 BROOKLYN, NY 11208	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	20,000.
WINTERTHUR 5105 KENNETT PIKE WILMINGTON, DE 19735	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	2,000.
COLUMBIAN COLLEGE FUND-REVERSAL OF PRIOR YEAR CONTRIBUTION 1001 ROGERS STREET COLUMBIA, MO 65216	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	<10,000.>
ANTI-DEFAMATION LEAGUE-REVERSAL OF PRIOR YEAR CONTRIBUTION 605 THIRD AVENUE NEW YORK, NY 10158	NONE FUNDING FOR CHARITABLE PURPOSES	501(C)(3)	<2,500.>
TOTAL TO FORM 990-PF, PART XV, LINE 3A			1,851,967.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing your return. See instructions.	Name of exempt organization	Employer identification number
	KATCHER FAMILY FOUNDATION	65-0715498
	Number, street, and room or suite no. If a P.O. box, see instructions. C/O MELLON, 1111 BRICKELL AVE 30TH FL	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. MIAMI, FL 33131	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

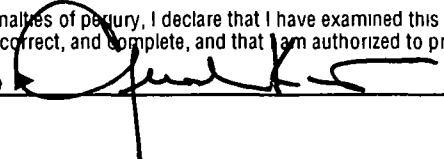
STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **GERALD KATCHER - 1111 BRICKELL AVE 30TH FL - MIAMI, FL 33131**
Telephone No. **305-358-4222** FAX No.
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.
- 4 I request an additional 3-month extension of time until **OCTOBER 15, 2011.**
- 5 For calendar year , or other tax year beginning **DEC 1, 2009**, and ending **NOV 30, 2010**
- 6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return
☐ Change in accounting period
- 7 State in detail why you need the extension
INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURN IS NOT AVAILABLE AT THIS TIME. AN ADDITIONAL EXTENSION IS REQUESTED.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	0.
c	Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature  Title **Pres** Date **7/31/11**

Form 8868 (Rev. 1-2011)