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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

**2009**

Department of the Treasury  
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 12/01, 2009, and ending 11/30, 2010

G Check all that apply.  Initial return  Initial Return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions	NEL S. MORRISON CHARITABLE TRUST NO. 1 C/O FIRST BANKERS TRUST CO. 135 W. MUHAMMAD ALI BLVD. A LOUISVILLE, KY 40202-1423	A Employer identification number 61-6150157 B Telephone number (see the instructions) (502) 587-2982 C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
H Check type of organization. <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input checked="" type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶ \$ <u>493,119.</u>		J Accounting method. <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (att sch)				
2 Ck ▶ <input checked="" type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	51.	51.	51.	
4 Dividends and interest from securities	17,694.	17,694.	17,694.	
5a Gross rents				
b Net rental income or (loss)		STATEMENT 1		
6a Net gain/(loss) from sale of assets not on line 10	-35.			
b Gross sales price for all assets on line 6a	261,013.			
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)				
SEE STATEMENT 2	185.			
12 Total. Add lines 1 through 11	17,895.	17,745.	17,745.	
13 Compensation of officers, directors, trustees, etc	4,499.	4,499.		
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach sch)	2,460.	2,460.		
c Other prof fees (attach sch)				
17 Interest				
18 Taxes (attach schedule)(see instr.)	133.	133.		
19 Depreciation (attach sch) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)				
24 Total operating and administrative expenses. Add lines 13 through 23	7,092.	7,092.		
25 Contributions, gifts, grants paid	25,500.			25,500.
26 Total expenses and disbursements. Add lines 24 and 25	32,592.	7,092.	0.	25,500.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	-14,697.			
b Net investment income (if negative, enter 0)		10,653.		
c Adjusted net income (if negative, enter -0)			17,745.	

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ADMINISTRATIVE EXPENSES

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 ACCOUNTING DEPARTMENT

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end of year amounts only (See instructions)		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1	Cash – non-interest-bearing				
	2	Savings and temporary cash investments		4,233.	5,644.	5,644.
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)				
	7	Other notes and loans receivable (attach sch.)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments – U.S. and state government obligations (attach schedule) STATEMENT 6		99,996.	99,996.	103,342.
	b	Investments – corporate stock (attach schedule) STATEMENT 7		185,540.	184,432.	348,944.
	c	Investments – corporate bonds (attach schedule) STATEMENT 8		50,000.	35,000.	35,189.
	11	Investments – land, buildings, and equipment basis				
	Less: accumulated depreciation (attach schedule)					
12	Investments – mortgage loans					
13	Investments – other (attach schedule)					
14	Land, buildings, and equipment, basis					
	Less: accumulated depreciation (attach schedule)					
15	Other assets (describe )					
16	<b>Total assets</b> (to be completed by all filers – see instructions Also, see page 1, item I)		339,769.	325,072.	493,119.	
LIABILITIES	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, & other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe )				
	23	<b>Total liabilities</b> (add lines 17 through 22)		0.	0.	
NET ASSET BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input type="checkbox"/>					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds		449,314.	449,462.	
	28	Paid-in or capital surplus, or land, building, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds		-109,545.	-124,390.	
30	<b>Total net assets or fund balances</b> (see the instructions)		339,769.	325,072.		
31	<b>Total liabilities and net assets/fund balances</b> (see the instructions)		339,769.	325,072.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	339,769.
2	Enter amount from Part I, line 27a	2	-14,697.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	325,072.
5	Decreases not included in line 2 (itemize)	5	
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30</b>	6	325,072.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a N/A			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss). <span style="float:right">[ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 ]</span>	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):  If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8 <span style="float:right">]</span>	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?  Yes  No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	27,367.	463,566.	0.059036
2007	31,880.	527,665.	0.060417
2006	30,000.	608,028.	0.049340
2005	27,500.	594,759.	0.046237
2004	25,000.	578,900.	0.043185

2 Total of line 1, column (d)	2	0.258215
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.051643
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	478,890.
5 Multiply line 4 by line 3	5	24,731.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	107.
7 Add lines 5 and 6	7	24,838.
8 Enter qualifying distributions from Part XII, line 4	8	25,500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)	1	107.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3 Add lines 1 and 2	3	107.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	107.
6 Credits/Payments.		
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	
b Exempt foreign organizations – tax withheld at source	6b	
c Tax paid with application for extension of time to file (Form 8868)	6c	
d Backup withholding erroneously withheld	6d	
7 Total credits and payments Add lines 6a through 6d	7	0.
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	107.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax Refunded	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities.</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T.</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either. • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) N/A		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses.</i>		X

**Part VII-A Statements Regarding Activities Continued**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <span style="float:right">▶ N/A</span>	13	X	
14	The books are in care of ▶ <u>FIRST BANKERS TRUST COMPANY</u> Telephone no. ▶ <u>(502) 587-2982</u> Located at ▶ <u>TRUSTEE ADDRESS</u> ZIP + 4 ▶ <u>40202-1423</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <span style="float:right">▶ 15</span> <span style="float:right">▶ <input checked="" type="checkbox"/> 0.</span>			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly).		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
<b>b</b>	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <span style="float:right">▶ <input type="checkbox"/></span>	1b	N/A
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
<b>a</b>	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span> If 'Yes,' list the years ▶ 20__ , 20__ , 20__ , 20__		
<b>b</b>	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.)	2b	N/A
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20__ , 20__ , 20__ , 20__		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <span style="float:right"><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No</span>		
<b>b</b>	If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?  Yes  No

(3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No

(4) Provide a grant to an organization other than a charitable, etc, organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)  Yes  No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? 5b N/A

Organizations relying on a current notice regarding disaster assistance check here ▶

**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A  Yes  No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? 6b X

If 'Yes' to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? 7b N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

**1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).**

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
FIRST BANKERS TRUST COMPANY 215 W. MUHAMMAD ALI BLVD. LOUISVILLE, KY 40202-1411	TRUSTEE 1.00	4,499.	0.	0.
MARGARET M. MCGRATH 7238 FOX HARBOR ROAD PROSPECT, KY	SPECIAL TRUS 0	0.	0.	0.
ELIZABETH ROSE 2619 ARDEN RD. LOUISVILLE, KY	SPECIAL TRUS 0	0.	0.	0.
-----				

**2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'**

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
-----				
-----				
-----				
-----				

Total number of other employees paid over \$50,000 ▶ 0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)

**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE ----- -----		
----- -----		
----- -----		
----- -----		
----- -----		
<b>Total number of others receiving over \$50,000 for professional services.</b>		<b>0</b>

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A ----- -----	
2 ----- -----	
3 ----- -----	
4 ----- -----	

**Part IX-B Summary of Program-Related Investments** (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A ----- -----	
2 ----- -----	
All other program-related investments See instructions. 3 ----- -----	
<b>Total. Add lines 1 through 3</b>	

**Total. Add lines 1 through 3** **0.**

BAA

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b> Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.		
<b>a</b> Average monthly fair market value of securities	<b>1a</b>	481,244.
<b>b</b> Average of monthly cash balances	<b>1b</b>	4,939.
<b>c</b> Fair market value of all other assets (see instructions)	<b>1c</b>	
<b>d Total</b> (add lines 1a, b, and c)	<b>1d</b>	486,183.
<b>e</b> Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b> Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b> Subtract line 2 from line 1d	<b>3</b>	486,183.
<b>4</b> Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	7,293.
<b>5 Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	478,890.
<b>6 Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	23,945.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b> Minimum investment return from Part X, line 6		<b>1</b>	23,945.
<b>2a</b> Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	107.	
<b>b</b> Income tax for 2009. (This does not include the tax from Part VI.)	<b>2b</b>		
<b>c</b> Add lines 2a and 2b	<b>2c</b>	107.	
<b>3</b> Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	23,838.	
<b>4</b> Recoveries of amounts treated as qualifying distributions	<b>4</b>		
<b>5</b> Add lines 3 and 4	<b>5</b>	23,838.	
<b>6</b> Deduction from distributable amount (see instructions)	<b>6</b>		
<b>7 Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	23,838.	

**Part XII Qualifying Distributions** (see instructions)

<b>1</b> Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes.		
<b>a</b> Expenses, contributions, gifts, etc – total from Part I, column (d), line 26	<b>1a</b>	25,500.
<b>b</b> Program-related investments – total from Part IX-B	<b>1b</b>	
<b>2</b> Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	<b>2</b>	
<b>3</b> Amounts set aside for specific charitable projects that satisfy the		
<b>a</b> Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b> Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4 Qualifying distributions</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	25,500.
<b>5</b> Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	107.
<b>6 Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	25,393.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				23,838.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				5,605.
e From 2008				
f Total of lines 3a through e	5,605.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 25,500.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount				23,838.
e Remaining amount distributed out of corpus	1,662.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	7,267.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	7,267.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				5,605.
d Excess from 2008				
e Excess from 2009				1,662.

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

N/A

**1** a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section  4942(j)(3) or  4942(j)(5)

**2** a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>b</b> 85% of line 2a					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon					
<b>a</b> 'Assets' alternative test – enter.					
<b>(1)</b> Value of all assets					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i)					
<b>b</b> 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> 'Support' alternative test – enter.					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
<b>(3)</b> Largest amount of support from an exempt organization					
<b>(4)</b> Gross investment income					

**Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:**

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed

SEE STATEMENT 9

**b** The form in which applications should be submitted and information and materials they should include

SEE STATEMENT FOR LINE 2A

**c** Any submission deadlines.

SEE STATEMENT FOR LINE 2A

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors.

SEE STATEMENT FOR LINE 2A

**Part XV** Supplementary Information (continued)

**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
<b>Total</b>				▶ <b>3a</b>
<i>b Approved for future payment</i>				
<b>Total</b>				▶ <b>3b</b>





STATEMENT 1  
FORM 990-PF, PART I, LINE 6A  
NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS  
ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:	15000 US TREASURY BILL		
DATE ACQUIRED:	9/24/2009		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	12/24/2009		
TO WHOM SOLD:			
GROSS SALES PRICE:	14,996.		
COST OR OTHER BASIS:	14,996.		
BASIS METHOD:	COST		
		GAIN (LOSS)	0.

DESCRIPTION:	25000 FEDERAL HOME LOAN BKS 5% 1/15/15		
DATE ACQUIRED:	VARIOUS		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	1/15/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:	25,000.		
COST OR OTHER BASIS:	25,000.		
BASIS METHOD:	COST		
		GAIN (LOSS)	0.

DESCRIPTION:	25000 FFCB DEB 3.05% 1/13/14		
DATE ACQUIRED:	1/13/2009		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	1/19/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:	25,000.		
COST OR OTHER BASIS:	25,000.		
BASIS METHOD:	COST		
		GAIN (LOSS)	0.

DESCRIPTION:	25000 FHLB DEB 5.25% 2/1/23		
DATE ACQUIRED:	VARIOUS		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	2/01/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:	25,000.		
COST OR OTHER BASIS:	25,000.		
BASIS METHOD:	COST		
		GAIN (LOSS)	0.

DESCRIPTION:	15000 US TREASURY BILL 3/25/10		
DATE ACQUIRED:	12/24/2009		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	3/25/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:	14,997.		
COST OR OTHER BASIS:	14,997.		
BASIS METHOD:	COST		
		GAIN (LOSS)	0.

**STATEMENT 1 (CONTINUED)**  
**FORM 990-PF, PART I, LINE 6A**  
**NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS**  
**ASSETS NOT INCLUDED IN PART IV**

DESCRIPTION:	15000 US TREASURY BILL 6/24/10		
DATE ACQUIRED:	3/25/2010		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	6/24/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:	14,994.		
COST OR OTHER BASIS:	14,994.		
BASIS METHOD:	COST		
		GAIN (LOSS)	0.
DESCRIPTION:	10000 FFCB DEB 4.0% 12/224/18		
DATE ACQUIRED:	12/26/2008		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	6/30/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:	10,000.		
COST OR OTHER BASIS:	10,000.		
BASIS METHOD:	COST		
		GAIN (LOSS)	0.
DESCRIPTION:	.238 FRONTIER COMMUNICATIONS CORP		
DATE ACQUIRED:	VARIOUS		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	7/13/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:	1.		
COST OR OTHER BASIS:	1.		
BASIS METHOD:	COST		
		GAIN (LOSS)	0.
DESCRIPTION:	144 FRONTIER COMMUNICATIONS CORP		
DATE ACQUIRED:	VARIOUS		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	7/13/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:	1,074.		
COST OR OTHER BASIS:	1,107.		
BASIS METHOD:	COST		
		GAIN (LOSS)	-33.
DESCRIPTION:	40000 US TREASURY BILL 8/12/10		
DATE ACQUIRED:	5/13/2010		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	8/12/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:	39,984.		
COST OR OTHER BASIS:	39,984.		
BASIS METHOD:	COST		
		GAIN (LOSS)	0.

STATEMENT 1 (CONTINUED)  
 FORM 990-PF, PART I, LINE 6A  
 NET GAIN (LOSS) FROM NONINVENTORY SALES PER BOOKS  
 ASSETS NOT INCLUDED IN PART IV

DESCRIPTION:	5000 US TREASURY BILL 9/23/10		
DATE ACQUIRED:	6/24/2010		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	9/16/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:		4,999.	
COST OR OTHER BASIS:		4,999.	
BASIS METHOD:	COST		
			GAIN (LOSS) 0.

DESCRIPTION:	10000 US TREASURY BILL 9/23/10		
DATE ACQUIRED:	6/24/2010		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	9/23/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:		9,997.	
COST OR OTHER BASIS:		9,997.	
BASIS METHOD:	COST		
			GAIN (LOSS) 0.

DESCRIPTION:	50000 US TREASURY BILL 11/12/10		
DATE ACQUIRED:	8/13/2010		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	11/12/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:		49,981.	
COST OR OTHER BASIS:		49,981.	
BASIS METHOD:	COST		
			GAIN (LOSS) 0.

DESCRIPTION:	25000 US TREASURY BILL 2/10/11		
DATE ACQUIRED:	11/12/2010		
HOW ACQUIRED:	PURCHASE		
DATE SOLD:	11/30/2010		
TO WHOM SOLD:			
GROSS SALES PRICE:		24,990.	
COST OR OTHER BASIS:		24,992.	
BASIS METHOD:	COST		
			GAIN (LOSS) -2.

TOTAL \$ -35.

STATEMENT 2  
 FORM 990-PF, PART I, LINE 11  
 OTHER INCOME

	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
OTHER INVESTMENT INCOME			
TOTAL	\$ 185.		
	\$ 185.	\$ 0.	\$ 0.

STATEMENT 3  
 FORM 990-PF, PART I, LINE 16B  
 ACCOUNTING FEES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEE				
TOTAL	\$ 2,460.	\$ 2,460.		
	\$ 2,460.	\$ 2,460.	\$ 0.	\$ 0.

STATEMENT 4  
 FORM 990-PF, PART I, LINE 18  
 TAXES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES				
TOTAL	\$ 133.	\$ 133.		
	\$ 133.	\$ 133.	\$ 0.	\$ 0.

STATEMENT 5  
 FORM 990-PF, PART I, LINE 25  
 CONTRIBUTIONS, GIFTS, AND GRANTS

CASH GRANTS AND ALLOCATIONS

CLASS OF ACTIVITY:  
 DONEE'S NAME: ST JOHN CENTER  
 DONEE'S ADDRESS: 700 E MUHAMMAD ALI  
 LOUISVILLE, KY 40202  
 RELATIONSHIP OF DONEE: NONE  
 ORGANIZATIONAL STATUS OF DONEE: AID TO INDIGENTS  
 AMOUNT GIVEN: \$ 2,500.

CLASS OF ACTIVITY:  
 DONEE'S NAME: SISTER VISITOR PROGRAM  
 DONEE'S ADDRESS: 2235 WEST MARKET STREET  
 LOUISVILLE, KY 40212  
 RELATIONSHIP OF DONEE: NONE  
 ORGANIZATIONAL STATUS OF DONEE: AID TO INDIGENTS  
 AMOUNT GIVEN: 2,000.

**STATEMENT 5 (CONTINUED)**  
**FORM 990-PF, PART I, LINE 25**  
**CONTRIBUTIONS, GIFTS, AND GRANTS**

CLASS OF ACTIVITY:			
DONEE'S NAME:	ST WILLIAM CHURCH		
DONEE'S ADDRESS:	1226 W. OAK STREET LOUISVILLE, KY 40218		
RELATIONSHIP OF DONEE:	NONE		
ORGANIZATIONAL STATUS OF DONEE:	AID TO INDIGENTS		
AMOUNT GIVEN:		\$	4,500.
CLASS OF ACTIVITY:			
DONEE'S NAME:	LINDSEY WILSON COLLEGE		
DONEE'S ADDRESS:	210 LINDSEY WILSON ST. COLUMBIA, KY 42728		
RELATIONSHIP OF DONEE:	NONE		
ORGANIZATIONAL STATUS OF DONEE:	EDUCATION		
AMOUNT GIVEN:			3,000.
CLASS OF ACTIVITY:			
DONEE'S NAME:	EASTERN AREA COMMUNITY MINISTR		
DONEE'S ADDRESS:	P.O. BOX 43049 LOUISVILLE, KY 40253		
RELATIONSHIP OF DONEE:	NONE		
ORGANIZATIONAL STATUS OF DONEE:	AID TO INDIGENTS		
AMOUNT GIVEN:			2,000.
CLASS OF ACTIVITY:			
DONEE'S NAME:	NATIVITY ACADEMY OF ST. BONIFA		
DONEE'S ADDRESS:	529 EAST LIBERTY STREET LOUISVILLE, KY 40202		
RELATIONSHIP OF DONEE:	NONE		
ORGANIZATIONAL STATUS OF DONEE:	EDUCATION		
AMOUNT GIVEN:			1,000.
CLASS OF ACTIVITY:			
DONEE'S NAME:	ST JOSEPH CHILDREN'S HOME		
DONEE'S ADDRESS:	2823 FRANKFORT AVE. LOUISVILLE, KY 40206		
RELATIONSHIP OF DONEE:	NONE		
ORGANIZATIONAL STATUS OF DONEE:	ORPHANAGE		
AMOUNT GIVEN:			1,000.
CLASS OF ACTIVITY:			
DONEE'S NAME:	HAND IN HAND MINISTRIES		
DONEE'S ADDRESS:	3729 BARDSTOWN ROAD LOUISVILLE, KY 40218		
RELATIONSHIP OF DONEE:	NONE		
ORGANIZATIONAL STATUS OF DONEE:	AID TO INDIGENTS		
AMOUNT GIVEN:			1,500.
CLASS OF ACTIVITY:			
DONEE'S NAME:	HOSPITALITY HOUSE		
DONEE'S ADDRESS:	201 EAST MAIN STREET LOUISVILLE, KY 40202		
RELATIONSHIP OF DONEE:	NONE		
ORGANIZATIONAL STATUS OF DONEE:	AID TO INDIGENTS		
AMOUNT GIVEN:			1,500.
CLASS OF ACTIVITY:			

**STATEMENT 5 (CONTINUED)**  
**FORM 990-PF, PART I, LINE 25**  
**CONTRIBUTIONS, GIFTS, AND GRANTS**

DONEE'S NAME:	UNIVERSITY OF LOUISVILLE	
DONEE'S ADDRESS:	HEALTH SCIENCE CTR, 132 E GRAY ST LOUISVILLE, KY	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	EDUCATIONAL	
AMOUNT GIVEN:		\$ 1,500.
CLASS OF ACTIVITY:		
DONEE'S NAME:	THE CENTER FOR WOMEN AND FAMILIES	
DONEE'S ADDRESS:	PO BOX 2048 LOUISVILLE, KY 40201	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	PUBLIC SERVICE	
AMOUNT GIVEN:		1,000.
CLASS OF ACTIVITY:		
DONEE'S NAME:	KINGS BAPTIST CHURCH	
DONEE'S ADDRESS:	989 KINGS CHURCH ROAD TAYLORSVILLE, KY 40071	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	RELIGIOUS	
AMOUNT GIVEN:		2,000.
CLASS OF ACTIVITY:		
DONEE'S NAME:	OLD MILL ELEMENTARY FAMILY RESOURCE	
DONEE'S ADDRESS:	11540 HWY 44 EAST MT WASHINGTON, KY 40047	
RELATIONSHIP OF DONEE:	NONE	
ORGANIZATIONAL STATUS OF DONEE:	PUBLIC SERVICES	
AMOUNT GIVEN:		2,000.
		TOTAL \$ <u>25,500.</u>

**STATEMENT 6**  
**FORM 990-PF, PART II, LINE 10A**  
**INVESTMENTS - U.S. AND STATE GOVERNMENT OBLIGATIONS**

<u>U.S. GOVERNMENT OBLIGATIONS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
US TREASURY BILL 12/24/09	COST	\$ 0.	\$ 0.
US TREASURY BILL 12/23/10	COST	9,996.	9,999.
		\$ 9,996.	\$ 9,999.
<u>STATE/MUNICIPAL OBLIGATIONS</u>	<u>VALUATION METHOD</u>	<u>BOOK VALUE</u>	<u>FAIR MARKET VALUE</u>
KY ST PPTY & BLDG SF BAB	COST	25,000.	26,936.
DAVIESS CNTY KY 5% 2/1/24	COST	25,000.	26,684.
10,000 GLASGOW, KY ELEC PLT 4.3% 6/1/19	COST	10,000.	10,178.
5000 KENTUCKY ASSET 3.165% 4/1/18	COST	5,000.	4,966.
25000 KENTUCKY ST PPTY 5.373% 11/1/25	COST	25,000.	24,579.
		\$ 90,000.	\$ 93,343.
		TOTAL \$ <u>99,996.</u>	\$ <u>103,342.</u>

**STATEMENT 7**  
**FORM 990-PF, PART II, LINE 10B**  
**INVESTMENTS - CORPORATE STOCKS**

CORPORATE STOCKS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
800 SHS WYETH	COST	\$ 0.	\$ 0.
400 SHS BRISTOL MYERS	COST	6,441.	10,096.
300 CISCO SYS INC	COST	5,525.	5,748.
600 SHS CLOROX	COST	7,576.	37,086.
500 SHS COCA-COLA	COST	2,290.	31,585.
800 SHS CONAGRA	COST	20,204.	17,184.
400 SH EXXON MOBIL CORP	COST	6,472.	27,824.
1000 SHS HAWAIIAN ELEC	COST	20,160.	21,890.
1000 SHS ALTRIA	COST	5,072.	24,000.
600 SHS VERIZON	COST	17,990.	19,206.
300 SHS ZIMMER HOLDINGS INC	COST	10,102.	14,778.
300 B B & T CORP	COST	9,800.	6,960.
500 FORTUNE BRANDS INC	COST	22,818.	29,545.
300 LOWES COMPANIES INC	COST	6,071.	6,810.
500 SHS DUKE REALTY	COST	13,012.	5,565.
692 KRAFT FOODS INC CL A	COST	5,539.	20,933.
1000 PHILIP MORRIS INTL INC	COST	11,558.	56,890.
788 PFIZER	COST	13,802.	12,844.
	TOTAL	\$ 184,432.	\$ 348,944.

**STATEMENT 8**  
**FORM 990-PF, PART II, LINE 10C**  
**INVESTMENTS - CORPORATE BONDS**

CORPORATE BONDS	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
F H L B 5.25% 2/01/23	COST	\$ 0.	\$ 0.
F H L B 5% 1/15/15	COST	0.	0.
F F C B DEB 4% 12/24/18	COST	0.	0.
F F C B DEB 3.05% 1/13/14	COST	0.	0.
F F C B DEB 4.5% 3/18/19	COST	25,000.	25,305.
F F C B DEB 3.25% 9/16/20	COST	10,000.	9,884.
	TOTAL	\$ 35,000.	\$ 35,189.

**STATEMENT 9**  
**FORM 990-PF, PART XV, LINE 2A-D**  
**APPLICATION SUBMISSION INFORMATION**

NAME OF GRANT PROGRAM:	
NAME:	FIRST BANKERS TRUST COMPANY, TRUSTEE
CARE OF:	N/A
STREET ADDRESS:	135 W. MUHAMMAD ALI BLVD., SUITE A
CITY, STATE, ZIP CODE:	LOUISVILLE, KY 40202-1423
TELEPHONE:	502-587-2982
FORM AND CONTENT:	N/A
SUBMISSION DEADLINES:	NONE
RESTRICTIONS ON AWARDS:	NONE