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Form **990-PF**

Department of the Treasury  
Internal Revenue Service

Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

**Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052  
**2009**

For calendar year 2009, or tax year beginning 12-01-2009 , and ending 11-30-2010

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation HITCHENS FAMILY FOUNDATION		A Employer identification number 38-3577617	
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 10161 E PICKWICK No F		B Telephone number (see page 10 of the instructions) (231) 947-5000	
	City or town, state, and ZIP code TRAVERSE CITY, MI 49684		C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 560,474

J Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) (Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions) )		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)				
	2 Check <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B				
	3 Interest on savings and temporary cash investments	157	157		
	4 Dividends and interest from securities. . . . .	9,728	9,728		
	5a Gross rents . . . . .				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	9,400			
	b Gross sales price for all assets on line 6a _____ 126,416				
	7 Capital gain net income (from Part IV, line 2) . . . . .		9,400		
	8 Net short-term capital gain . . . . .				
	9 Income modifications . . . . .				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold . . . . .				
	c Gross profit or (loss) (attach schedule) . . . . .				
	11 Other income (attach schedule) . . . . .	775	775		
	12 <b>Total.</b> Add lines 1 through 11 . . . . .	20,060	20,060		
	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages . . . . .				
	15 Pension plans, employee benefits . . . . .				
	16a Legal fees (attach schedule) . . . . .				
	b Accounting fees (attach schedule) . . . . .	2,375	1,188		0
	c Other professional fees (attach schedule) . . . . .	995	20		0
	17 Interest . . . . .				
	18 Taxes (attach schedule) (see page 14 of the instructions)	5,559	0		0
	19 Depreciation (attach schedule) and depletion . . . . .				
	20 Occupancy . . . . .				
	21 Travel, conferences, and meetings . . . . .				
	22 Printing and publications . . . . .				
	23 Other expenses (attach schedule) . . . . .	916	401		0
	24 <b>Total operating and administrative expenses.</b>				
	Add lines 13 through 23 . . . . .	9,845	1,609		0
	25 Contributions, gifts, grants paid . . . . .	11,500			11,500
	26 <b>Total expenses and disbursements.</b> Add lines 24 and 25	21,345	1,609		11,500
	27 Subtract line 26 from line 12				
	a <b>Excess of revenue over expenses and disbursements</b>	-1,285			
	b <b>Net investment income</b> (if negative, enter -0-)		18,451		
	c <b>Adjusted net income</b> (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing . . . . .			
	2	Savings and temporary cash investments . . . . .	124,042	52,580	52,580
	3	Accounts receivable  _____ Less allowance for doubtful accounts  _____			
	4	Pledges receivable  _____ Less allowance for doubtful accounts  _____			
	5	Grants receivable . . . . .			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .			
	7	Other notes and loans receivable (attach schedule)  _____ Less allowance for doubtful accounts  _____			
	8	Inventories for sale or use . . . . .			
	9	Prepaid expenses and deferred charges . . . . .			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule) . . . . .	175,504	253,534	237,894
	c	Investments—corporate bonds (attach schedule). . . . .			
	11	Investments—land, buildings, and equipment basis  _____ Less accumulated depreciation (attach schedule)  _____			
	12	Investments—mortgage loans . . . . .			
	13	Investments—other (attach schedule) . . . . .	7,853	0	0
	14	Land, buildings, and equipment basis  270,000 Less accumulated depreciation (attach schedule)  _____	270,000	270,000	270,000
	15	Other assets (describe  _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	577,399	576,114	560,474

Liabilities	17	Accounts payable and accrued expenses . . . . .			
	18	Grants payable . . . . .			
	19	Deferred revenue . . . . .			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule) . . . . .			
	22	Other liabilities (describe  _____)			
	23	Total liabilities (add lines 17 through 22) . . . . .	0	0	

Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted . . . . .			
	25	Temporarily restricted . . . . .			
	26	Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.				
	27	Capital stock, trust principal, or current funds . . . . .	0	0	
	28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
	29	Retained earnings, accumulated income, endowment, or other funds	577,399	576,114	
	30	Total net assets or fund balances (see page 17 of the instructions) . . . . .	577,399	576,114	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	577,399	576,114	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return) . . . . .	1	577,399
2	Enter amount from Part I, line 27a . . . . .	2	-1,285
3	Other increases not included in line 2 (itemize)  _____	3	0
4	Add lines 1, 2, and 3 . . . . .	4	576,114
5	Decreases not included in line 2 (itemize)  _____	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . .	6	576,114

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
1a	See Additional Data Table			
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table		
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table		
b			
c			
d			
e			

2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	9,400
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)  If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8 . . . . .		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income )

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	13,800	355,230	0 038848
2007	16,087	272,408	0 059055
2006	39,287	268,061	0 146560
2005	18,881	249,442	0 075693
2004	19,063	396,993	0 048018

2	Total of line 1, column (d). . . . .	2	0 368174
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years . . . .	3	0 073635
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5. . . . .	4	203,429
5	Multiply line 4 by line 3. . . . .	5	14,979
6	Enter 1% of net investment income (1% of Part I, line 27b). . . . .	6	185
7	Add lines 5 and 6. . . . .	7	15,164
8	Enter qualifying distributions from Part XII, line 4. . . . .	8	11,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	369
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0
3		Add lines 1 and 2. . . . .		3	369
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0- . . . . .		5	369
6		Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009		6a	488	
b	Exempt foreign organizations—tax withheld at source . . . . .		6b		
c	Tax paid with application for extension of time to file (Form 8868)		6c		
d	Backup withholding erroneously withheld . . . . .		6d		
7		Total credits and payments Add lines 6a through 6d. . . . .		7	488
8		Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid. . . . .		10	119
11		Enter the amount of line 10 to be Credited to 2010 estimated tax 119 Refunded		11	0

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . .			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?. . . . .	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation \$ 0 (2) On foundation managers \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?. . . . .	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?. . . . .	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T.	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	6		No
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) MI			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV . . . . .	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13	Yes	
14	The books are in care of J DANIEL HITCHENS Telephone no (231) 947-5000 Located at 10161 E PICKWICK CT SUITE F TRAVERSE CITY MI ZIP+4 49684			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.		15	

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?. Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?. Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ). Yes No			
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?. Organizations relying on a current notice regarding disaster assistance check here.	1b		
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?.	1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?. If "Yes," list the years 20____, 20____, 20____, 20____			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions ).	2b		
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?. Yes No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
THOMAS E HITCHENS	PRESIDENT	0	0	0
3314 AUTUMN LEAF DRIVE TRAVERSE CITY, MI 49686	2 00			
JULIE M HITCHENS	TREASURER	0	0	0
7600 MCCARTY ROAD SAGINAW, MI 48603	0 00			
J DANIEL HITCHENS	SECRETARY	0	0	0
10161 E PICKWICK CT SUITE F TRAVERSE CITY, MI 49684	0 00			
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000.				0

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services. . . . .		0

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See page 24 of the instructions.	
3	
Total. Add lines 1 through 3. . . . .	0



Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	91,285
b	Average of monthly cash balances. . . . .	1b	115,242
c	Fair market value of all other assets (see page 24 of the instructions). . . . .	1c	0
d	Total (add lines 1a, b, and c). . . . .	1d	206,527
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	206,527
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	4	3,098
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	203,429
6	Minimum investment return. Enter 5% of line 5. . . . .	6	10,171

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	10,171
2a	Tax on investment income for 2009 from Part VI, line 5. . . . .	2a	369
b	Income tax for 2009 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	369
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	9,802
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	9,802
6	Deduction from distributable amount (see page 25 of the instructions). . . . .	6	0
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	9,802

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	11,500
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	11,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4. . . . .	6	11,500
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				9,802
2 Undistributed income, if any, as of the end of 2008				
a Enter amount for 2008 only. . . . .			0	
b Total for prior years 20____, 20____, 20____		0		
3 Excess distributions carryover, if any, to 2009				
a From 2004. . . . .				
b From 2005. . . . .				2,096
c From 2006. . . . .				25,980
d From 2007. . . . .				2,740
e From 2008. . . . .				
f Total of lines 3a through e. . . . .	30,816			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 11,500				
a Applied to 2008, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .	0			
d Applied to 2009 distributable amount. . . . .				9,802
e Remaining amount distributed out of corpus	1,698			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	32,514			
b Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .		0		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .			0	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 . . . . .				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions). . . . .	0			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions). . . . .	0			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .	32,514			
10 Analysis of line 9				
a Excess from 2005. . . . .				2,096
b Excess from 2006. . . . .				25,980
c Excess from 2007. . . . .				2,740
d Excess from 2008. . . . .				
e Excess from 2009. . . . .				1,698

Part XIV

Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a . . . . .					
c	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
d	Amounts included in line 2c not used directly for active conduct of exempt activities . . . .					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . . .					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii). . . . .					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XV

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

J DANIEL HITCHENS

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total . . . . .			▶ 3a	11,500
b Approved for future payment				
Total . . . . .			▶ 3b	0

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue					
<b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>f</b> _____					
<b>g</b> Fees and contracts from government agencies					
<b>2</b> Membership dues and assessments. . . . .					
<b>3</b> Interest on savings and temporary cash investments			14	157	
<b>4</b> Dividends and interest from securities. . . . .			14	9,728	
<b>5</b> Net rental income or (loss) from real estate					
<b>a</b> Debt-financed property. . . . .					
<b>b</b> Not debt-financed property. . . . .					
<b>6</b> Net rental income or (loss) from personal property					
<b>7</b> Other investment income. . . . .	211110	775			
<b>8</b> Gain or (loss) from sales of assets other than inventory			18	9,400	
<b>9</b> Net income or (loss) from special events					
<b>10</b> Gross profit or (loss) from sales of inventory. . .					
<b>11</b> Other revenue <b>a</b> _____					
<b>b</b> _____					
<b>c</b> _____					
<b>d</b> _____					
<b>e</b> _____					
<b>12</b> Subtotal. Add columns (b), (d), and (e). . .		775		19,285	0
<b>13 Total.</b> Add line 12, columns (b), (d), and (e). . . . . <b>13</b>					20,060

[illegible]

<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of			
	<b>(1)</b> Cash. . . . .	<b>1a(1)</b>		<b>No</b>
	<b>(2)</b> Other assets. . . . .	<b>1a(2)</b>		<b>No</b>
<b>b</b>	Other transactions			
	<b>(1)</b> Sales of assets to a noncharitable exempt organization. . . . .	<b>1b(1)</b>		<b>No</b>
	<b>(2)</b> Purchases of assets from a noncharitable exempt organization. . . . .	<b>1b(2)</b>		<b>No</b>
	<b>(3)</b> Rental of facilities, equipment, or other assets. . . . .	<b>1b(3)</b>		<b>No</b>
	<b>(4)</b> Reimbursement arrangements. . . . .	<b>1b(4)</b>		<b>No</b>
	<b>(5)</b> Loans or loan guarantees. . . . .	<b>1b(5)</b>		<b>No</b>
	<b>(6)</b> Performance of services or membership or fundraising solicitations. . . . .	<b>1b(6)</b>		<b>No</b>
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees. . . . .	<b>1c</b>		<b>No</b>
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column <b>(b)</b> should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column <b>(d)</b> the value of the goods, other assets, or services received.			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

<p>Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge</p>				
<p>*****</p>			<p>2011-03-16</p>	<p>*****</p>
<p>Signature of officer or trustee</p>			<p>Date</p>	<p>Title</p>
<p><b>Sign Here</b></p> <p><b>Paid Preparer's Use Only</b></p>	<p>Preparer's Signature</p>	<p>MARCELLA S HOLMES</p>		<p>Date</p>
	<p>Check if self-employed</p>	<p>Preparer's identifying number (see <b>Signature</b> on page 30 of the instructions)</p>		
	<p>Firm's name (or yours if self-employed), address, and ZIP code</p>	<p>MARCELLA S HOLMES CPA</p> <p>28411 NORTHWESTERN HWY SUITE 800</p> <p>SOUTHFIELD, MI 480345538</p>		<p>EIN</p> <p>Phone no (248) 415-4423</p>

## Additional Data

**Software ID:** 09000028  
**Software Version:** 2009.05060  
**EIN:** 38-3577617  
**Name:** HITCHENS FAMILY FOUNDATION

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

<b>(a)</b> List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co )	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo , day, yr )	<b>(d)</b> Date sold (mo , day, yr )
500 SHARES ADVANTAGE ENERGY	P	2008-08-13	2010-01-26
500 SHARES CLAYMORE EXCHANGED	P	2008-01-01	2010-05-31
1000 SHARES DRYSHIPS	P	2009-11-18	2010-11-19
1000 SHARES DUKE ENERGY	P	2007-07-13	2010-01-08
500 SHARES DUKE ENERGY	P	2007-07-13	2010-08-27
500 SHARES DUKE ENERGY	P	2008-12-12	2010-09-22
500 SHARES ENERVEST DIVERSIFIED INCOME	P	2009-10-13	2010-05-12
38 SHARES FIFTH THIRD BANK	D	2000-01-01	2010-04-12
100 SHARES JP MORGAN CHASE	P	2009-06-15	2010-04-30
500 UNITS LINN ENERGY LP	P	2008-06-06	2010-01-08
3000 SHARES NEUBERGER BERMAN FUND	P	2004-02-26	2010-03-17
300 SHARES NATIONAL GRID PLC NEW	P	2010-07-22	2010-08-16
1000 SHARES RYDEX EFT TRUST	P	2000-01-01	2010-05-28
ENBRIDGE ENERGY LP	P	2009-01-16	2009-12-31
ENTERPRISE PRODUCTS PARTNERS LP	P	2009-01-01	2009-12-31
GENESIS ENERGY LP	P	2008-05-21	2009-12-31
GLOBAL PARNERS LP	P	2008-05-21	2009-12-31
PLAINS ALL AMERICAN PIPELINE	P	2008-12-30	2009-12-31
Capital Gains Dividends	P		

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h


(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,410		5,073	-1,663
2,845		3,046	-201
5,365		5,611	-246
16,695		16,262	433
8,475		7,878	597
8,747		7,329	1,418
6,167		5,739	428
544		1,531	-987
2,389		2,145	244
14,379		8,815	5,564
38,959		35,813	3,146
12,604		11,432	1,172
5,071		5,745	-674
330		286	44
287		135	152
		19	-19
54		53	1
78		104	-26
17			17



Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,663
			-201
			-246
			433
			597
			1,418
			428
			-987
			244
			5,564
			3,146
			1,172
			-674
			44
			152
			-19
			1
			-26
			17

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year				
CHILD & FAMILY SERVICES OF NW MICHIGAN3785 VETERANS DRIVE TRAVERSE CITY, MI 49684	NONE	501(C)(3)	GENERAL CHARITABLE PURPOSES	1,000
CLARK TOWNSHIP AMBULANCEP O BOX 367 CEDARVILLE,MI 49719	none	501(C)(3)	GENERAL CHARITABLE PURPOSES	500
CLARK TOWNSHIP FIRE DEPARTMENTP O BOX 367 CEDARVILLE,MI 49719	NONE	501(C)(3)	GENERAL CHARITABLE PURPOSES	500
FATHER FRED FOUNDATIONP O BOX 2260 TRAVERSE CITY, MI 49685	none	501(C)(3)	GENERAL CHARITABLE PURPOSES	2,000
GOODWILL INDUSTRIES2889 AERO PARK DR TRAVERSE CITY, MI 49686	none	501(C)(3)	GENERAL CHARITABLE PURPOSES	1,000
GRAND TRAVERSE DYSLEXIA ASSOCIATIONP O BOX 125 TRAVERSE CITY, MI 49685	none	501(C)(3)	GENERAL CHARITABLE PURPOSES	500
LEELANAU CHILDREN'S CENTERP O BOX 317 LELAND,MI 49654	none	501(C)(3)	GENERAL CHARITABLE PURPOSES	750
LEELANAU CHRISTIAN NEIGHBORS P O BOX 32 SUTTONS BAY,MI 49682	none	501(C)(3)	GENERAL CHARITABLE PURPOSES	750
LES CHENEAUX COMMUNITY SCHOOLS298 H M-134 CEDARVILLE,MI 49719	NONE	501(C)(3)	GENERAL CHARITABLE PURPOSES	1,000
LIONS CLUB OF TRAVERSE CITY 1105 SIXTH ST SUITE 103 TRAVERSE CITY, MI 49684	NONE	501(C)(3)	GENERAL CHARITABLE PURPOSES	500
LOVE INCP O BOX 5114 TRAVERSE CITY, MI 49686	NONE	501(C)(3)	GENERAL CHARITABLE PURPOSES	500
PREGNANCY CARE CENTERP O BOX 5363 TRAVERSE CITY, MI 49686	NONE	501(C)(3)	GENERAL CHARITABLE PURPOSES	500
SALVATION ARMYP O BOX 1291 TRAVERSE CITY, MI 49685	NONE	501(C)(3)	GENERAL CHARITABLE PURPOSES	500
SOCIETY OF ST VINCENT DE PAUL 715 BEITNER TRAVERSE CITY, MI 49686	NONE	501(C)(3)	GENERAL CHARITABLE PURPOSES	500
ST JOHN'S LUTHERAN SCHOOL 4705 BROCKWAY ROAD SAGINAW,MI 48603	NONE	501(C)(3)	GENERAL CHARITABLE PURPOSES	1,000
<b>Total . . . . .</b>  <b>3a</b>				11,500

**TY 2009 Accounting Fees Schedule**

**Name:** HITCHENS FAMILY FOUNDATION

**EIN:** 38-3577617

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING	2,375	1,188		0

TY 2009 Investments Corporate  
Stock Schedule

Name: HITCHENS FAMILY FOUNDATION  
EIN: 38-3577617

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ADVANTAGE ENERBY INC. 500 UNITS	0	0
AT&T INC. 200 SHARES	5,189	5,558
AT&T INC. 300 SHARES	7,526	8,337
BARCLAYS BANK DOW JONES UBS NATURAL GAS 1000 SHARES	13,605	8,150
BLACKROCK ACHIEVERS 1000 SHARES	9,743	9,900
DIANA SHIPPING 300 SHARES	4,825	4,047
DIANA SHIPPING 500 SHARES	7,601	6,745
DIREXION SHARES DAILY FIN BEAR 200 SHARES	3,893	2,512
DRYSHIPS INC. 300 SHARES	0	0
DUKE ENERGY CORP. 600 SHARES	0	0
DUKE ENERGY CORP. 900 SHARES	0	0
DUKE ENERGY CORP., 500 SHARES	0	0
ENERVEST DIVERSIFIED INC. 1666 SHARES	24,739	23,330
ENERVEST DIVERSIFIED INC. 500 SHARES	0	0
FIFTH THIRD BANCORP, 38 SHARES	0	0
FRONTIER COMMUNICATIONS 1000 SHARES	7,845	9,100
GREAT PLAINS ENERGY, INC. 200 SHARES	6,218	3,730
INTEL CORP 500 SHARES	9,903	10,579
ISHARES TR S&P US FED STK 500 SHARES	18,478	19,580
JAPAN SMALL CAP FUND, 1000 SHARES	12,021	8,240
JOHNSON & JOHNSON 300 SHARES	17,921	18,465
JP MORGAN CHASE PFD 100 SHARES	0	0
NEUBERGER BERMAN HIGH YIELD FUND 3000 SHARES	0	0
NISOURCE, INC. 500 SHARES	6,674	8,365
OMEGA HEALTHCARE INVESTORS, 500 SHARES	9,020	10,555
PETROBRAS ENERGIA SA 1000 SHARES	16,948	19,870
PRO SHARES ULTRA SH QQQ 200 SHARES	4,151	2,566
PROSHARES SHORT DOW 30 200 SHARES	12,076	9,356
PROSHARES SHORT DOW 30 100 SHARES	5,114	4,678
PROSHARES ULTRA SHORT LEHMAN 200 SHARES	9,746	6,956

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PROSHARES ULTRA SHORT UTILITIES 200 SHARES	5,904	3,496
PROSHARES ULTRA SHORT UTILITIES 200 SHARES	3,842	3,496
SOUTHERN CO. 400 SHARES	15,008	15,088
SPDR SERIES TR S&P 300 SHARES	15,544	15,195

TY 2009 Investments - Other Schedule

**Name:** HITCHENS FAMILY FOUNDATION

**EIN:** 38-3577617

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
LINN ENERGY LLC, 500 UNITS	AT COST	0	0

**TY 2009 Other Expenses Schedule****Name:** HITCHENS FAMILY FOUNDATION**EIN:** 38-3577617

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursement s for Charit able Purposes
ANNUAL REPORT	20	0		0
ASSOCIATION DUES	495	0		0
PARTNERSHIP PASS THRU EXPENSES	6	6		0
FOREIGN TAX WITHHELD	395	395		0

**TY 2009 Other Income Schedule****Name:** HITCHENS FAMILY FOUNDATION**EIN:** 38-3577617

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
GENESIS ENERGY PARTNERS	-12	-12	-12
LINN ENERGY, LLC	962	962	962
GLOBAL PARTNERS LP	-5	-5	-5
ENTERPRISE PRODUCTS PARTNERS LP	-154	-154	-154
PLAINS ALL AMERICAN PIPELINE LP	26	26	26
ENBRIDGE ENERGY PARTNERS LP	-42	-42	-42



## TY 2009 Other Professional Fees Schedule

**Name:** HITCHENS FAMILY FOUNDATION

**EIN:** 38-3577617

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BROKER FEES	20	20		0
APPRAISAL FEE	975	0		0

## TY 2009 Taxes Schedule

**Name:** HITCHENS FAMILY FOUNDATION

**EIN:** 38-3577617

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
PROPERTY TAX	5,090	0		0
EXCISE TAX	469	0		0