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Department of the Treasury

EXTENSION GRANTED TO 10/15/11 Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

| For | alend | dar year 2009, or tax | x year beginning | DEC | 1, | 2009 | , and e | nding | NOV 3 | 0, 2010 | |
|--------------------------------|------------------|--|--|------------|----------|------------------------|---------------------------------------|---------------------------------------|--|--|--|
| G | heck | all that apply: | Initial return | | | Initial return of a fo | ormer public o | | | Final return | |
| | | | Amended return | | | Address chan | ge | | Name char | nge | |
| Use | the II | RS Name of founda | ition | | | | | | A Employ | er identification | number |
| | abel. | | | | | | | | | | |
| | erwis | | O FOUNDATIO | | | | | | | <u> 2575307</u> | |
| | print r type: | | (or P O box number if mail | | | • | | Room/suite | | one number | 5 54.4 |
| | Spec | ::: <u>2270 111</u> | RST NATIONA | T BT | ıDG | • | _ | | | <u> 13-256-</u> | |
| Inst | ructio | DETROIT | ate, and ZIP code , MI 48226 | _ 359 | 2 | | | | | tion application is p | |
| н (| heck | type of organization: | | | | rivate foundation | | | 2 Fores | ign organizations on organizations me i here and attach co | s, CRECK REFE |
| <u> </u> | _ | • • | exempt charitable trust | | | axable private found | ation | | | | · |
| I Fa | | ket value of all asset | ···· | ccounting | | | Accr | | E If privat | te foundation sta section 507(b)(1) | tus was terminated |
| | | art II, col (c), line | , , | | | ecify) | | | | | 60-month termination |
| | \$ | | 87,375. (Part | | | | basis) | | | ection 507(b)(1) | |
| Pa | ırt I | Analysis of Revenu | ue and Expenses n columns (b), (c), and (d) ma | | (a |) Revenue and | (b) Net in | vestment | | djusted net | (d) Disbursements |
| | | necessarily equal the a | mounts in column (a)) | iy not | ex | penses per books | inco | me | | ncome | for charitable purposes (cash basis only) |
| | 1 | Contributions, gifts, | grants, etc , received | | | 540,000. | | | | | |
| | _ | | undation is not required to attach Se | ch B | | | | | | | |
| | J | Interest on savings and cash investments | | | | | | | | | |
| = - | i | Dividends and intere | st from securities | ļ | | 2,758. | | 2,758. | | <u>2,758.</u> | STATEMENT 1 |
| N7 | | Gross rents | | - | | | | | | | |
| 20 | | Net rental income or (los | · ———— | | | | | | | | |
| № 6 | | Gross sales price for all | ale of assets not on line 10 | - | | | | | | | |
| AU(1 2 9 2U) Revenue | _ | assets on line 6a Capital gain net income | (from Part IV, June 2) | — H | | - | | 0. | | | |
| He H | | Net short-term capit | • | F | | | | | | | |
| \supset | | Income modification | • | | | | | | | | |
| 뿔 | | Gross sales less returns and allowances | | | | | | | ļ | | |
| OCAININED | | Less Cost of goods sole | d | | | | | | İ | | |
| 5 | c | Gross profit or (loss) |) | | | | | | | | |
| D | 11 | Other income | | | | | | | | | |
| | 12 | Total. Add lines 1 th | rough 11 | | | 542,758. | | 2,758. | | 2,758. | |
| | ı | | s, directors, trustees, etc | Ļ | | 0. | | 0. | | 0. | 0. |
| | I | Other employee sala | _ | <u> </u> | | | | | | | |
| ø | ı | Pension plans, empl | oyee benefits | <u> </u> | | | | | | | |
| nses | | Legal fees | CONTRACT | <u> </u> | | 2 001 | | | | | 0 001 |
| Expen | D . | Accounting fees Other professional fe | STMT | - - | | 2,991. | | 0. | | 0. | 2,991. |
| n Tri | | Omer professional fe Interest | 500 | - | - | 93. | · · · · · · · · · · · · · · · · · · · | 93. | | 0. | |
| and Administrative | 1 | Taxes | STMT | 3 F | | -11,876. | | 93. | | 0. | 0. |
| ıstr | | Depreciation and dep | | ~ | | 11,070. | | <u> </u> | | <u> </u> | <u> </u> |
| ᇐ | | Occupancy | | | | | | · · · · · · · · · · · · · · · · · · · | | | |
| Ad | 21 | ravel, conferences, | and/neerings. | | _ | - ' | | | | | |
| and | | Printing and publical | 701 | T | | | · | | | | · · · · · · · · · · · · · · · · · · · |
| ng s | | | | | | | | | | | |
| rati | 24 | otter expenses 2 | administrative | | | | | | | | |
| Operating | | expenses Add lines | 13 through 23 | | | -8,792. | | 93. | | 0. | 2,991. 1,165,849. |
| | | Contributions diffe | | L | _1_ | ,165,849. | _ | | | | 1,165,849. |
| | | Total expenses and | disbursements | | _ | 155 0 | | | | _ | |
| | _ | Add lines 24 and 25 | - 1 40: | | _1 | <u>,157,057.</u> | | 93. | ļ | 0. | 1,168,840. |
| ୍ତ |) I | Subtract line 26 from | | | | 614 200 | | | | | |
| | , | | expenses and disbursements me (if negative, enter -0-) | s | | -614,299. | | 2,665. | | | |
| | | Met investment inco Adjusted net income | | \vdash | | | | 4,000. | <u> </u> | 2,758. | |
| 9235 | | | Ast and Danagued Dad | 4 | 4 81 - 4 | | | | | 4,130. | Corr. 000 DE (0000) |

| Ľ | Part III Analysis of Orlanges in Net Assets of Fund Balances | | |
|---|---|---|-----------|
| 1 | Total net assets or fund balances at beginning of year - Part II, column (a), line 30 | | |
| | (must agree with end-of-year figure reported on prior year's return) | 1 | 2,428,302 |
| 2 | Enter amount from Part I, line 27a | 2 | -614,299 |
| 3 | Other increases not included in line 2 (itemize) | 3 | 0 |
| 4 | Add lines 1, 2, and 3 | 4 | 1,814,003 |
| 5 | Decreases not included in line 2 (itemize) ► NON-DEDUCTIBLE CONTRIBUTIONS | 5 | 3,128 |
| 6 | Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 | 6 | 1,810,875 |

| Part IV Capital Gains a | nd Losses for Tax on In | vestment | t Income | | | | | |
|--|---|------------------------------------|--------------------------------------|---------|-------------------------------------|--------------------------------|-------------------------------|----------------------------------|
| | be the kind(s) of property sold (e.g. ehouse; or common stock, 200 shs | | | ` P - I | ow acquired Purchase Donation | (c) Date a (mo., d | acquired ay, yr.) | (d) Date sold (mo., day, yr.) |
| 1a 10,000 STATE OF | ISRAEL BONDS | | | | | 01/0 | 1/08 | 01/01/10 |
| ь 10,000 STATE OF | | | | | | 06/0 | | 06/01/10 |
| C | | | | | | | | |
| d | | | | | | - | | |
| е | | | | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | | st or other basis expense of sale | | | (h) G (e) plus | ain or (loss s (f) minus (|) (g) |
| a 10,000. | | | 10,00 | ñ. | | | | 0. |
| b 10,000. | | | 10,00 | | | | | 0. |
| c 2070001 | | | | • | · | • | | <u>.</u> |
| d | · · · · · · · · · | | | _ | | | | |
| e | | | | -+ | | | | |
| | gain in column (h) and owned by t | he foundation | on 12/31/60 | | | //\ C=:== /C | | |
| Complete only for assets showing | · · · · · · · · · · · · · · · · · · · | | | - | C | (I) Gains (C ol. (k), but r | ol (h) gain not less thai | minus n -0-1 or |
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | cess of col. (ı) | | · | | (from col. (| |
| | 43 01 120 1703 | 0401 | | | | | | |
| <u>a</u> | | | | | | | | 0. |
| b | | | | | | | | 0. |
| С | | | | | | | | |
| d | | | | | | | | |
| е | | | | | | | | |
| 2 Capital gain net income or (net cap | ortal loss) { If gain, also enter | in Part I, line In Part I. line | 7 - 7 | } | 2 | | | 0. |
| 3 Net short-term capital gain or (loss | • | | | 7 [| | | | |
| If gain, also enter in Part I, line 8, c | | u (b). | | ٦١ | | | | |
| If (loss), enter -0- in Part I, line 8 | olullii (c). | | | 1 | 2 | | | 0. |
| Part V Qualification Ur | nder Section 4940(e) for | Reduced | Tax on Net | Inve | stment In | come | | <u> </u> |
| | ' | | | | • | | | |
| (For optional use by domestic private | foundations subject to the section 4 | 1940(a) tax on | i net investment int | come.) | ! | | | |
| If section 4940(d)(2) applies, leave the | s part blank. | | | | | | | |
| | | | | | | | | |
| Was the foundation liable for the secti | | | | lod? | | | | Yes X No |
| If "Yes," the foundation does not qualif | | | | | | | | |
| | ach column for each year; see instru | octions before | making any entrie | s. | | ··· | | |
| (a) Base period years | (b) | | | (c) | | | Distrit | (d) oution ratio |
| Calendar year (or tax year beginnin | | | Net value of nor | ncharit | able-use asse | ts | | rided by col. (c)) |
| 2008 | 1,43 | 8,840. | | 1, | 270,98 | 6. | | 1.132066 |
| 2007 | 1,53 | 1,763. | | | 485,11 | | | .341521 |
| 2006 | 1,70 | 4,302. | | | 235,50 | | | .325528 |
| 2005 | 84 | 4,392. | | | 157,07 | | *** | .267460 |
| 2004 | | 5,207. | | | 536,33 | | | .246500 |
| | | 3/20/0 | • | | <u> </u> | - | | .240300 |
| 2 Total of line 1, column (d) | | | | | | | | 2.313075 |
| , , , | | O b C | | -4 | _ | 2 | | 2.313073 |
| 3 Average distribution ratio for the 5 | • | on line 2 by 5, | or by the number | or year | S | | | 460615 |
| the foundation has been in existen | ce it less than 5 years | | | | | 3 | | .462615 |
| | | | | | | | | |
| 4 Enter the net value of noncharitable | e-use assets for 2009 from Part X, I | ine 5 | | | | 4 | | <u> 150,869.</u> |
| | | | | | | | | |
| 5 Multiply line 4 by line 3 | | | | | | 5 | | 69,794. |
| | | | | | | | | |
| 6 Enter 1% of net investment income | e (1% of Part I. line 27h) | | | | | 6 | | 27. |
| | , (,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, | | | | | - | | |
| 7 Add lines 5 and 6 | | | | | | , | ĺ | 60 021 |
| Add littles 3 alld 0 | | | | | | 7_ | - | 69,821. |
| 8 Enter qualifying distributions from | Part XII, line 4 | | | | | 8 | | 1,168,840. |
| If line 8 is equal to or greater than | line 7, check the box in Part VI, line | 1b, and comp | lete that part using | a 1% | tax rate. | | | |
| See the Part VI instructions. | , | | | , , , | | | | |

| | 1990-PF (2009) GROSFELD FOUNDATION | | 2575 | | | Page 4 |
|----|---|--------|----------|-------|------------|-------------|
| | irt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4 | 948 | - see ir | ıstru | ction | າຣ) |
| 1a | Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1. | ļ | | | | |
| | Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) | | | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔀 and enter 1% | 1 | | | | <u> 27.</u> |
| | of Part I, line 27b | ļ | | | | |
| | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) | 1 | | | | |
| 2 | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | | | | 0. |
| 3 | Add lines 1 and 2 | 3 | ļ | | | <u> 27.</u> |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | | | | 0. |
| 5 | Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0- | _ 5 | | | | <u> 27.</u> |
| 6 | Credits/Payments: | İ | | | | |
| a | 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 5,000. | 1 | ł | | | |
| b | Exempt foreign organizations - tax withheld at source |] | | | | |
| C | Tax paid with application for extension of time to file (Form 8868) |] | | | | |
| d | Backup withholding erroneously withheld 6d |] | | | | |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | | | <u>5,0</u> | <u>00.</u> |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached | 8 | | | | |
| 9 | Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | | | | |
| 10 | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | | <u>4,9</u> | |
| | Enter the amount of line 10 to be: Credited to 2010 estimated tax 4,973. Refunded | 11 | | | | 0. |
| | art VII-A Statements Regarding Activities | | | | | |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene | e in | | | Yes | |
| | any political campaign? | | | 1a | | _X_ |
| p | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? | | | 1b | | <u>X</u> |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published | ed or | | | | |
| | distributed by the foundation in connection with the activities | | | | | |
| | Did the foundation file Form 1120-POL for this year? | | | 1c_ | | <u>X</u> |
| d | Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: | | | | | |
| | (1) On the foundation. \blacktriangleright \$ (2) On foundation managers. \blacktriangleright \$ 0 . | - | | | | |
| е | Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation | | | | | |
| _ | managers. ► \$ | | | | | |
| 2 | Has the foundation engaged in any activities that have not previously been reported to the IRS? | | | 2 | | <u> </u> |
| _ | If "Yes," attach a detailed description of the activities | | | | | |
| 3 | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, | or | | _ | | |
| | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | | 3 | | X |
| | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | ъ. | 7/3 | 4a | | <u>X</u> |
| | of "Yes," has it filed a tax return on Form 990-T for this year? | ľ | 1/A | 4b | | |
| Э | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | | | 5 | | <u>X</u> |
| 6 | If "Yes," attach the statement required by General Instruction T Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | | | |
| U | By language in the governing instrument, or | | | | | |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the stat | o lave | | | | |
| | remain in the governing instrument? | c law | | 6 | х | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? | | | 7 | X | |
| • | If "Yes," complete Part II, col. (c), and Part XV. | | | • | - 21 | |
| Rء | Enter the states to which the foundation reports or with which it is registered (see instructions) | | i | | | |
| Ua | MI | | | | | |
| h | of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) | | | | | |
| | of each state as required by General Instruction G? If "No," attach explanation | | | 8b | х | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for call | endar | | JU | 41 | |
| | year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV | ul | | 9 | | X |
| 10 | Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses | | | 10 | | <u>x</u> |

| | 1 38-25/ | <u> </u> | ' | aye J |
|----|---|----------|----------|-------|
| P | art VII-A Statements Regarding Activities (continued) | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | | |
| | section 512(b)(13)? If "Yes," attach schedule (see instructions) | 11 | | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before | | | |
| | August 17, 2008? | 12 | | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | 13 | X | |
| | Website address ► N/A | الشتا | | |
| 14 | The books are in care of ▶ JAMES GROSFELD Telephone no. ▶1-313 | -256 | -76 | 10 |
| | Located at ► 2290 FIRST NATIONAL BLDG. DETROIT, MI ZIP+4 ►4 | | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | <u> </u> | |
| | and enter the amount of tax-exempt interest received or accrued during the year | N | /A | _ |
| P | art VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | - |
| _ | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | Yes | No |
| 1 | a During the year did the foundation (either directly or indirectly). | | | -110 |
| • | (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | |
| | a disqualified person? | | | |
| | (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? | | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | | | |
| | (4) Pay Compensation to, or pay of reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available | | | |
| | | | | |
| | | | | |
| | (6) Agree to pay money or property to a government official? (Exception Check No" | | | |
| | If the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No | | | |
| - | | | | |
| | b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | |
| | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | | |
| | c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | | |
| | before the first day of the tax year beginning in 2009? | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | | | |
| | defined in section 4942(j)(3) or 4942(j)(5)): | | | |
| | a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | | | |
| | before 2009? | | | |
| | If "Yes," list the years \blacktriangleright ,,, | | | |
| | b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | | | |
| | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | | | |
| | statement - see instructions.) N/A | 2b | | |
| | c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | | | |
| | > | | | |
| 3 | a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | | |
| | during the year? | | | |
| | b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after | | | |
| | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose | | | |
| | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, | | | |
| | Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A | 3b | | |
| 4 | a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | 4a | | X |
| | b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that | | | |
| | had not been removed from jeopardy before the first day of the tax year beginning in 2009? | 4b | | X |
| | | | | |

| Orm 990-PF (2009) GROSFELD FOUNDATION | | | 38-25753 | 07 Pa | ge 6 |
|--|---------------------------------------|-----------------------------|--|----------------------|-------------|
| Part VII-B Statements Regarding Activities for Which | Form 4720 May Be F | Required (contin | ued) | | |
| 5a During the year did the foundation pay or incur any amount to: | | | | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | , ., | | s X No | | |
| (2) Influence the outcome of any specific public election (see section 4955); | or to carry on, directly or indire | | | | |
| any voter registration drive? | _ | | s X No | | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | | Ye | s X No | | |
| (4) Provide a grant to an organization other than a charitable, etc., organization | on described in section | | | | |
| 509(a)(1), (2), or (3), or section 4940(d)(2)? | | | s X No | | |
| (5) Provide for any purpose other than religious, charitable, scientific, literary | , or educational purposes, or i | | [1 2] | | |
| the prevention of cruelty to children or animals? | J | | s X No | | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un | | in Regulations | 37/3 | e. | |
| section 53.4945 or in a current notice regarding disaster assistance (see instri | · | | N/A | 5b | — |
| Organizations relying on a current notice regarding disaster assistance check in | | .nod | | | |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption if expenditure responsibility for the grant? | | I/A 🗀 Ye | s No | | |
| If "Yes," attach the statement required by Regulations section 53.494 | | 1/A 16 | S NO | | |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to | , , | | | | |
| a personal benefit contract? | pay premiums on | v | s X No | | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a | nersonal henefit contract? | | | 6b | Х |
| If "Yes" to 6b, file Form 8870 | porsonal benefit contract. | | | | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax | shelter transaction? | [Ye | s X No | | |
| b If yes, did the foundation receive any proceeds or have any net income attribute | | ٠. ــــــ | . – | 7b | |
| Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors | | nagers, Highly | | | |
| 1 List all officers, directors, trustees, foundation managers and their | compensation. | | | | |
| | (b) Title, and average | (c) Compensation | (a) Contributions to employee benefit plans and deferred | (e) Expen | ise |
| (a) Name and address | hòurs per week devoted to position | (If not paid, enter -0-) | and deferred compensation | account, of allowanc | ther es |
| JAMES GROSFELD | PRESIDENT & T | REASURER | | | |
| 420 MARTELL DRIVE |] | | | | |
| BLOOMFIELD HILLS, MI 48304 | 0.00 | 0. | 0. | | 0. |
| NANCY GROSFELD | VICE PRES. & | SECRETARY | | | |
| 420 MARTELL DRIVE | | | | | |
| BLOOMFIELD HILLS, MI 48304 | 0.00 | 0. | 0. | | 0. |
| | | | | | |
| <u></u> | _ | | | | |
| | | | | | |
| | _ | | | | |
| | - | | | | |
| 2 Compensation of five highest-paid employees (other than those inc | cluded on line 1). If none | ontor "NONE " | | | |
| Compensation of five ingliest-paid employees (other than those in | (b) Title, and average | enter NONE. | (d) Contributions to | (e) Expen | 156 |
| (a) Name and address of each employee paid more than \$50,000 | hours per week devoted to position | (c) Compensation | employee benefit plans and deferred compensation | account, o | ther |
| NONE | | | | | |
| | | | | | |
| | | | | | |
| | ļ | | | | |
| | 4 | | | | |
| | | - | | | |
| | - | | | | |
| | | | | | |
| | 4 | | | | |
| Total aurabas of other analysis and a discount of the control of t | 1 |] | <u>, 1</u> | <u> </u> | |
| Total number of other employees paid over \$50,000 | | | ▶ | | 0 |

| Part VIII Paid Employees, and Contractors (continued) | on Managers, Highly | |
|---|----------------------------|---------------------------------------|
| 3 Five highest-paid independent contractors for professional services. If none, enter " | 'NONE." | · · · · · · · · · · · · · · · · · · · |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
| | | |
| | 1 | |
| | | |
| | 4 | |
| | | |
| | - | |
| Total number of others receiving over \$50,000 for professional services | <u>I</u> | ▶ 0 |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic | al information such as the | |
| number of organizations and other beneficiaries served, conferences convened, research papers produ | ced, etc. | Expenses |
| 1 N/A | | · - |
| | | |
| | | |
| 2 | | |
| | | |
| | | |
| 3 | | |
| | | |
| | | |
| 4 | | |
| | | |
| Part IX-B Summary of Program-Related Investments | | |
| Describe the two largest program-related investments made by the foundation during the tax year on lin | nes 1 and 2 | Amount |
| 1 N/A | | |
| | | |
| | | |
| 2 | | |
| | | |
| | | |
| All other program-related investments. See instructions. | | |
| 3 | · | |
| | | |
| | | |
| Total. Add lines 1 through 3 | <u> </u> | 0. |

| P | art X Minimum Investment Return (All domestic foundations must complete this part Foreign four | ndatio | ns, see instructions) |
|----------|--|-----------|-----------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| a | Average monthly fair market value of securities | 1a | 51,700. |
| b | Average of monthly cash balances | 1b | 101,467. |
| C | Fair market value of all other assets | 1c | |
| d | Total (add lines 1a, b, and c) | 1d | 153,167. |
| е | Reduction claimed for blockage or other factors reported on lines 1a and | | • |
| | 1c (attach detailed explanation) 1e 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 153,167. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 2,298. |
| 5 | Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4. | 5 | 150,869. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 7,543. |
| Р | art XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations are | id certa | |
| | foreign organizations check here and do not complete this part.) | | r |
| 1 | Minimum investment return from Part X, line 6 | 1 | 7,543. |
| 2a | Tax on investment income for 2009 from Part VI, line 5 | | |
| b | Income tax for 2009. (This does not include the tax from Part VI.) | | |
| C | Add lines 2a and 2b | 2c | 27. |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 7,516. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | 0. |
| 5 | Add lines 3 and 4 | 5 | 7,516. |
| 6 | Deduction from distributable amount (see instructions) | 6_ | 0, |
| <u>7</u> | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 7,516. |
| P | art XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | <u> </u> | |
| a | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 1,168,840. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | | |
| а | Suitability test (prior IRS approval required) | 3a | |
| b | Cash distribution test (attach the required schedule) | 3b | |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 1,168,840. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | | |
| | income. Enter 1% of Part I, line 27b | 5 | 27. |
| 6 | Adjusted qualifying distributions Subtract line 5 from line 4 | 6 | 1,168,813. |
| | Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of | qualifies | s for the section |
| | 4940(e) reduction of tax in those years. | | |

Page 9

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|--|---------------|----------------------------|-------------|----------------------|
| 1 Distributable amount for 2009 from Part XI, line 7 | | | | 7,516. |
| 2 Undistributed income, if any, as of the end of 2009 | | | - | 775201 |
| a Enter amount for 2008 only | | | 0. | |
| b Total for prior years: | | | | |
| | | 0. | | |
| 3 Excess distributions carryover, if any, to 2009: | 16.18.17.1 | | | |
| a From 2004 506,577. | | • | | |
| b From 2005 709, 263. | | | | |
| c From 2006 1,465,719. | | | | |
| d From 2007 1,319,571. | | | | |
| e From 2008 1,375,411. | | | | |
| f Total of lines 3a through e | 5,376,541. | | | |
| 4 Qualifying distributions for 2009 from | | | | |
| Part XII, line 4: ► \$ 1,168,840. | | | | |
| a Applied to 2008, but not more than line 2a | | | 0. | |
| b Applied to undistributed income of prior | | _ | | |
| years (Election required - see instructions) | | 0. | | |
| c Treated as distributions out of corpus | _ | | | |
| (Election required - see instructions) | 0. | | . | |
| d Applied to 2009 distributable amount | 1 164 224 | · | | 7,516. |
| e Remaining amount distributed out of corpus | 1,161,324. | | | |
| Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a)) | 0. | | | 0. |
| 6 Enter the net total of each column as indicated below. | | | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 6,537,865. | | | |
| b Prior years' undistributed income. Subtract | | | | |
| line 4b from line 2b | | 0. | | |
| c Enter the amount of prior years' | | | | |
| undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed | | 0. | | |
| d Subtract line 6c from line 6b. Taxable | | - | | |
| amount - see instructions | | 0. | | |
| e Undistributed income for 2008. Subtract line | | | | |
| 4a from line 2a. Taxable amount - see instr. | | | 0. | <u></u> |
| f Undistributed income for 2009. Subtract | | | | |
| lines 4d and 5 from line 1. This amount must | | | | |
| be distributed in 2010 | | | | 0. |
| 7 Amounts treated as distributions out of | | | | |
| corpus to satisfy requirements imposed by | | | | |
| section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2004 | | | | |
| not applied on line 5 or line 7 | 506,577. | | | |
| 9 Excess distributions carryover to 2010 | 6 004 000 | | | |
| Subtract lines 7 and 8 from line 6a | 6,031,288. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2005 709, 263. | | | | |
| b Excess from 2006 1,465,719. | | | | |
| c Excess from 2007 1,319,571. | | | | |
| d Excess from 2008 1,375,411. e Excess from 2009 1,161,324. | ! | | | |
| e Excess from 2009 1,161,324. | | | ļ | |

| | D FOUNDATIO | | | 38-25 | 75307 Page 10 |
|---|-----------------------------|-----------------------------|------------------------------|------------------------------|--|
| Part XIV Private Operating F | oundations (see in | structions and Part V | II-A, question 9) | N/A | |
| 1 a If the foundation has received a ruling of | r determination letter tha | t it is a private operating | | | |
| foundation, and the ruling is effective for | r 2009, enter the date of | the ruling | ▶ <u></u> | | |
| b Check box to indicate whether the found | lation is a private operati | ng foundation described | | 4942(j)(3) or49 |)42(₁)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | | Prior 3 years | | |
| income from Part I or the minimum | (a) 2009 | (b) 2008 | (c) 2007 | (d) 2006 | (e) Total |
| investment return from Part X for | | | | | |
| each year listed | | | | | |
| b 85% of line 2a | | | | | |
| c Qualifying distributions from Part XII, | | | | | |
| line 4 for each year listed | | L | | | |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | | | | | |
| exempt activities | | | | | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | | | | | |
| Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the | | | | | |
| alternative test relied upon: a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying | | | | | |
| under section 4942(j)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter | | | | | |
| 2/3 of minimum investment return - shown in Part X, line 6 for each year listed | | | | . ~ | |
| c "Support" alternative test - enter: | | | | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | | |
| dividends, rents, payments on securities loans (section | | | | | |
| 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt | | | | | |
| organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from | | | | | |
| an exempt organization | | | | | |
| (4) Gross investment income | | | | | |
| Part XV Supplementary Info | rmation (Comple | ete this part only | if the foundation | n had \$5,000 or m | ore in assets |
| at any time during t | he year-see the | instructions.) | | | |
| 1 Information Regarding Foundation | n Managers: | | | | |
| a List any managers of the foundation wh | | | itributions received by th | e foundation before the clo | se of any tax |
| year (but only if they have contributed n | nore than \$5,000). (See s | section 507(d)(2).) | | | |
| SEE STATEMENT 6 | ···· | | | | |
| List any managers of the foundation who other entity) of which the foundation has | | | (or an equally large port | tion of the ownership of a p | artnership or |
| NONE | | | | | |
| 2 Information Regarding Contributi | on Grant Gift Loan | Sabalarship eta E | rograms: | | |
| Check here X if the foundation of | | | | not accent uncolicited real | gete for funde. If |
| the foundation makes gifts, grants, etc. | | | | | |
| a The name, address, and telephone num | · | | <u></u> | | |
| N/A | ber of the person to who | in applications should b | e addressed. | | |
| | | | | | ··· ·· · · · · · · · · · · · · · · · · |
| b The form in which applications should b | e submitted and informa | ition and materials they s | should include: | | |
| c Any submission deadlines: | | | | | |
| N/A | | 1 | | | |
| ${f d}$ Any restrictions or limitations on awards ${f NONE}$ | s, such as by geographic | ai areas, charitable fields | s, kinds of institutions, or | other factors: | |
| 023801 02.02 10 | | ·· - | | | Earm 000-DE (0000) |
| 923601 02-02-10 | | | | | Form 990-PF (2009) |

| Recipient | ear or Approved for Future F | <u>ayment</u> | | |
|--|--|--------------------------------------|----------------------------------|--|
| Name and address (home or business) | If recipient is an individual, show any relationship to any foundation manager or substantial contributor | Foundation status of recipient | Purpose of grant or contribution | Amount |
| a Paid during the year EEE ATTACHED DETAIL | | | UNRESTRICTED CHARITABLE GIFT | 1,165,849 |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | | ▶ 3a | 1,165,84 |
| b Approved for future payment | | | | |
| NONE | | | | |
| | | | | |
| | | | | |
| | | | | |
| Total | | <u></u> | ▶ 3b | |

Part XVI-A **Analysis of Income-Producing Activities**

| Enter gross amounts unless otherwise indicated. | Unrelated I | ousiness income | | ded by section 512, 513, or 514 | (e) |
|---|-------------------------|---------------------------------------|------------------------|---------------------------------------|-----------------------------------|
| 1 Program service revenue: | (a) Business code | (b) Amount | Exclu- sion code | (d) Amount | Related or exempt function income |
| | Code | | - | | |
| a b | | | 1 | | |
| | | | | - | |
| | | | | | |
| | · | | | | |
| f | - | | | | |
| g Fees and contracts from government agencies | | · · · · · · · · · · · · · · · · · · · | | | |
| 2 Membership dues and assessments | | | | | |
| 3 Interest on savings and temporary cash investments | | | | | |
| 4 Dividends and interest from securities | | | 14 | 2,758. | 0. |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other | | | | | |
| than inventory | | | İ | | |
| 9 Net income or (loss) from special events | | | | f - · f | |
| O Gross profit or (loss) from sales of inventory | | | | | |
| 1 Other revenue | | | | | |
| a | _ | | | | |
| b | | | | | |
| C | | | | | |
| d | | | | | |
| e | | | | | |
| 12 Subtotal. Add columns (b), (d), and (e) | | 0 | | 2,758. | |
| 3 Total Add line 12, columns (b), (d), and (e) | | | | 13 | 2,758. |
| (See worksheet in line 13 instructions to verify calculations.) | | | | · · · · · · · · · · · · · · · · · · · | |

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

| Line No ▼ | Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accompt the foundation's exempt purposes (other than by providing funds for such purposes). | elishment of |
|--------------------|--|---------------------------------------|
| | N/A | |
| | | |
| | | |
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| | | · · · · · · · · · · · · · · · · · · · |
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| | 100 Table 100 Ta | |
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| | | |
| 923621 02-02-10 | 1 | Form 990-PF (2009) |

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

1b(5)

1b(6)

| Pa | Information Regarding Transfers To and Transactions and Relationships With Exempt Organizations | Noncharitable | • | |
|----|---|---------------|---------|-----|
| 1 | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of | | Yes | No |
| | the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? | | | |
| а | Transfers from the reporting foundation to a noncharitable exempt organization of: | | | į |
| | (1) Cash | 1a(1) | | _X_ |
| | (2) Other assets | 1a(2) | | X |
| b | Other transactions: | | | l |
| | (1) Sales of assets to a noncharitable exempt organization | 1 <u>b(1)</u> | | X |
| | (2) Purchases of assets from a noncharitable exempt organization | 1 <u>b(2)</u> | <u></u> | X |
| | (3) Rental of facilities, equipment, or other assets | 1b(3) | | Х |
| | (4) Reimbursement arrangements | 16(4) | | lх |

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1c d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in

| | i ilie value ol ilie goods, | | | | |
|-----------------|--|---|---|---|---|
| Line no (| b) Amount involved | (c) Name of noncha | ırıtable exempt organization | (d) Description of transfers, transactions, and sharing arrangements | |
| | | N/A | | | |
| | | | | | |
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| | | | | | |
| | | | in section 52/7 | Yes 🔼 No | |
| it Yes, co | | · · · · · · · · · · · · · · · · · · · | (h) Type of organization | (a) Description of relationship | - |
| | | ganization | (b) Type of organization | (c) Description of relationship | - |
| | N/A | | | | • |
| | | | | | |
| | | • | | | |
| | <u> </u> | | | | |
| Under penaltie | es of perjury, I declare that I i | nave examined this return, includir | ng accompanying schedules and stateme | ents, and to the best of my knowledge and belief, it is true, correct, | • |
| and complete | Declaration of preparer (| er than taxpayer or fiduciary) is ba | sed on all information of which preparer | has any knowledge | |
| | / \ | | 18-17-11 | ► PRESIDENT | |
| Signatu | ire of officer or trustee | | Date | Title | |
| Prei | parer's | 11. 1 | / 1 / D | ate Check if Preparer's identifying number | |
| sign | | mphe | EN 8/1/11 | self- | |
| aid Or Build | | K HIRSCH SUB | ELSKY & FREEDMA | | • |
| 그 등 % | , , | | | | - |
| Z 🖰 [1 sett | -employed), 3 060 | O NORTHWESTE | RN HWY., #305 | | |
| | Under penalticand complete Signatu Signatu Signatu Signatu | Is the foundation directly or indirect in section 501(c) of the Code (other of If "Yes," complete the following school (a) Name of organization of preparer (a) Signature of officer or trustee | Is the foundation directly or indirectly affiliated with, or related to in section 501(c) of the Code (other than section 501(c)(3)) or if "Yes," complete the following schedule. (a) Name of organization N/A Under penalties of perjury, I declare that I have examined this return, including and complete Declaration of preparer (where than tax payer or fiduciary) is bath signature of officer or trustee | a is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizarin section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If 'Yes,' complete the following schedule. (a) Name of organization (b) Type of organization N/A Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statem and complete Declaration of preparer (ther than tax payer of induciary) is based on all information of which preparer the standard organization of the complete Declaration of preparer (there than tax payer of induciary) is based on all information of which preparer than tax payer of induciary) is based on all information of which preparer than tax payer of induciary) is based on all information of which preparer than tax payer of induciary) is based on all information of which preparer than tax payer of induciary) is based on all information of which preparer than tax payer of induciary) is based on all information of which preparer than tax payer of induciary) is based on all information of which preparer than tax payer of induciary) is based on all information of which preparer than tax payer of induciary) is based on all information of which preparer than tax payer of induciary) is based on all information of which preparer than tax payer of induciary) is based on all information of which preparer than than tax payer of induciary) is based on all information of which preparer than tax payer of induciary) is based on all information of which preparer than tax payer of induciary in the payer of induciary in the payer of induciary in the payer of induciary in the payer of induciary in the payer of induciary in the payer of induciary in the payer of induciary in the payer of induciary in the payer of induciary in the payer of induciary in the payer of induciary in the payer of induciary in the payer of induciary in the payer of induciary in the payer of induciary in the payer of induciary in the payer of induciary | Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? If Yes, complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A Under penalties of perury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (where than is preparer to the perury) is based on all information of which preparer has any knowledge Signature of officer or trustee Date PRESIDENT |

923622 02-02-10

Phone no.

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

➤ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Employer identification number

| GI | ROSFELD FOUNDATION | 38-2575307 |
|---|--|---|
| Organization type (check of | | |
| Filers of: | Section: | |
| Form 990 or 990-EZ | 501(c)() (enter number) organization | |
| | 4947(a)(1) nonexempt charitable trust not treated as a private foundation | |
| | 527 political organization | |
| Form 990-PF | X 501(c)(3) exempt private foundation | |
| | 4947(a)(1) nonexempt charitable trust treated as a private foundation | |
| | 501(c)(3) taxable private foundation | |
| | is covered by the General Rule or a Special Rule .)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Ru | ule See instructions |
| X For an organization | on filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in molete Parts I and II | noney or property) from any one |
| Special Rules | | |
| 509(a)(1) and 170 | (c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the reg (b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II | |
| aggregate contrib | (c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contrutions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, cruelty to children or animals. Complete Parts I, II, and III | |
| contributions for the first section of the control | (c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contruse exclusively for religious, charitable, etc., purposes, but these contributions did not acked, enter here the total contributions that were received during the year for an exclusive complete any of the parts unless the General Rule applies to this organization because le, etc., contributions of \$5,000 or more during the year. | ggregate to more than \$1,000 ely religious, chantable, etc, |
| but it must answer "No" or | that is not covered by the General Rule and/or the Special Rules does not file Schedule in Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line ling requirements of Schedule B (Form 990, 990-EZ, or 990-PF) | |
| LHA For Privacy Act and for Form 990, 990-E | | B (Form 990, 990-EZ, or 990-PF) (2009) |

(a) (b) (c) (d) Type of contribution No. Name, address, and ZIP + 4 Aggregate contributions Person Payroll Noncash (Complete Part II if there is a noncash contribution) Schedule B (Form 990, 990-EZ, or 990-PF) (2009) 923452 02-01-10 16 14560803 783750 F3023

Name of organization

Employer identification number

GROSFELD FOUNDATION

38-2575307

| Part II | Noncash Property (see instructions) | | |
|------------------------------|--|--|----------------------------|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | \$ | - |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | \$ | |
| (-) | | | |
| (a) No. from Part I | (b) Description of noncash property given | FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| · | | \$ | |
| | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) ' FMV (or estimate) (see instructions) | (d) Date received |
| | | | |
| | | | |
| . | | \$ | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (see instructions) | (d) Date received |
| | · - · | | |
| — [· | | | |
| | | \$ | 990, 990-EZ, or 990-PF) (2 |

Name of organization

of Part III

| ROSFE | LD FOUNDATION | | 38-2575307 |
|---------------------------|---|---|--|
| Part III | Exclusively religious, charitable, etc., in | e columns (a) through (e) and the ous, charitable, etc , contributions | on 501(c)(7), (8), or (10) organizations aggregating of following line entry. For organizations completing is of |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| . - | | | |
| | Transferee's name, address, a | (e) Transfer of gift | Relationship of transferor to transferee |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | Transferee's name, address, a | (e) Transfer of gif | t Relationship of transferor to transferee |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | Transferee's name, address, a | (e) Transfer of gift | t Relationship of transferor to transferee |
| a) No. from Part I | (b) Purpose of gift | (c) Use of gift | (d) Description of how gift is held |
| | | (e) Transfer of gift | t |
| | Transferee's name, address, a | nd ZIP + 4 | Relationship of transferor to transferee |
| | | | |

| FORM 990-PF DIVIDEND | S AND | INTER | EST FROM | SECUE | RITIES | ST | ATEMENT | 1 |
|---|-------------------------|--------------------------------------|---------------------------|----------------|------------------------------|-----------------|--|----------------------|
| SOURCE | | GROSS | AMOUNT | | TAL GAINS | С | OLUMN (A AMOUNT |) |
| VARIOUS | - | | 2,758. | | 0. | | 2,7 | 58. |
| TOTAL TO FM 990-PF, PART I, L | 'N 4 | | 2,758. | | 0. | | 2,7 | 58. |
| FORM 990-PF | AC | COUNTI | NG FEES | | | ST | ATEMENT | 2 |
| DESCRIPTION | EXPE | A) NSES BOOKS | (B) NET INV MENT IN | EST- | (C) ADJUSTEI NET INCOM | | (D) CHARITA PURPOS | |
| - | | 2,991. | | 0. | | 0. | 2,9 | 91. |
| | | | _ | | | | | |
| TO FORM 990-PF, PG 1, LN 16B | | 2,991. | · | 0. | . = | 0. | 2,9 | 91. |
| - | | 2,991. TAX | ES | 0. | | | 2,9 | |
| TO FORM 990-PF, PG 1, LN 16B FORM 990-PF DESCRIPTION | (, | TAX | ES (B) NET INV | EST- | (C) ADJUSTEI | ST | | 3 BLE |
| FORM 990-PF | (, EXPE PER | TAX A) NSES | (B) | EST- | ADJUSTEI | ST | ATEMENT (D) CHARITA | 3 BLE |
| FORM 990-PF DESCRIPTION | EXPE PER | TAX A) NSES BOOKS | (B) | EST- | ADJUSTEI | ST O ME | ATEMENT (D) CHARITA | 3 BLE ES |
| FORM 990-PF DESCRIPTION 2008 FORM 990-PF REFUND | () EXPE PER -1 | TAX A) NSES BOOKS 1,876. | (B) | EST-COME | ADJUSTEI | ST OME O. | ATEMENT (D) CHARITA | 3 BLE ES 0. |
| FORM 990-PF DESCRIPTION 2008 FORM 990-PF REFUND TO FORM 990-PF, PG 1, LN 18 | () EXPE PER -1 | TAX A) NSES BOOKS 1,876. | (B) NET INV MENT IN | EST-COME 0. | ADJUSTEI | STOME O. ST | ATEMENT (D) CHARITA PURPOS | 3 BLE ES 0. |
| FORM 990-PF DESCRIPTION 2008 FORM 990-PF REFUND TO FORM 990-PF, PG 1, LN 18 FORM 990-PF | CO | TAX A) NSES BOOKS 1,876. | (B) NET INV MENT IN | EST-COME 0. 0. | ADJUSTEI NET INCOM | STOME O. ST | ATEMENT (D) CHARITA PURPOS ATEMENT | 3 BLE ES 0. 4 |

| FORM 990-PF CORPORATE BONDS | | STATEMENT | 5 |
|---|------------|-------------|-----|
| DESCRIPTION | BOOK VALUE | FAIR MARKET | r |
| STATE OF ISRAEL BONDS | 30,000. | 30,00 | 00. |
| TOTAL TO FORM 990-PF, PART II, LINE 10C | 30,000. | 30,00 | 00. |
| FORM 990-PF PART XV - LINE 1A LIST OF FOUNDATION MANAGE | GERS | STATEMENT | |

JAMES GROSFELD NANCY GROSFELD

| Form 8 | 868 (Rev. 4-2009) | | | Page 2 |
|------------------------------------|--|------------|----------------------|----------------------|
| • If ye | au are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this | box | | ightharpoons |
| Note. | Only complete Part II if you have already been granted an automatic 3-month extension on a previously file | ed Form | 8868 | |
| ● If y | ou are filing for an Automatic 3-Month Extension, complete only Part I (on page 1) | | _ | |
| Par | t II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no | copies r | needed) | |
| Туре | Name of Exempt Organization | Emp | loyer ide | ntification number |
| print | GROSFELD FOUNDATION | 3 | 8-25 | 75307 |
| File by t | he N | | RS use o | |
| extende due dat | | | | ··· · |
| filing the return S instruct | City, town or post office, state, and ZIP code For a foreign address, see instructions | | | |
| Chec | k type of return to be filed (File a separate application for each return) Form 990 Form 990-EZ Form 990-T (sec 401(a) or 408(a) trust) Form 1041-A Form 990-BL Form 990-PF Form 990-T (trust other than above) Form 4720 | | orm 5227 orm 6069 | |
| STOP | ! Do not complete Part II if you were not already granted an automatic 3-month extension on a previ | ously file | d Form | 8868. |
| Te • If t | JAMES GROSFELD e books are in the care of ▶ 2290 FIRST NATIONAL BLDG. DETROIT, lephone No ▶ 1-313-256-7610 FAX No ▶ the organization does not have an office or place of business in the United States, check this box his is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If If it is for part of the group, check this box ▶ and attach a list with the names and EINs of | this is fo | r the wh | ▶ □ |
| 4 | I request an additional 3-month extension of time until OCTOBER 17, 2011 | | | |
| 5 | For calendar year , or other tax year beginning DEC 1, 2009 and ending | NOV | 30, | 2010 |
| 6 | If this tax year is for less than 12 months, check reason Initial return Final return | | Change | in accounting period |
| 7 | State in detail why you need the extension | | | |
| | WE ARE STILL WAITING FOR THIRD PARTY INFORMATION WHICH | CH IS | NEC | ESSARY |
| | TO FILE AN ACCURATE RETURN. | | | |
| 8a | If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any | | | |
| | nonrefundable credits. See instructions | 8a | \$ | 5,000. |
| b | If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated | | | |
| | tax payments made Include any prior year overpayment allowed as a credit and any amount paid | | | F 000 |
| | previously with Form 8868 | 8b | \$ | 5,000. |
| С | Balance Due. Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit | | _ | 0 |
| | with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instruction | ıs 8c | \$ | 0. |
| | Signature and Verification | 4h.a. b 4 | | كحناحط لممم ممانية |
| | penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to be, correct, and complete, and that I am authorized to prepare this form. | me dest (| и шу кпо | wieuge and belief, |

Form **8868** (Rev. 4-2009)

Signature >

Grosfeld Foundation 2009 Form 990-PF age 11, Part XV, Line 3(a

Page 11, Part XV, Line 3(a)
Grants, Contributions Paid During the Year

| NAME | ADDRESS | AMOUNT |
|--|----------------------|--------|
| AGUDATH BIKUR CHOLIM OF ISRAEL | New York, NY | 1,00 |
| AISH HUNTINGTON WOODS | Oak Park, MI | 1,00 |
| AKIVA HEBREW DAY SCHOOL | Southfield, MI | 25,00 |
| ALMOST HOME ANIMAL RESCUE LEAGUE | Southfield, MI | 1,5 |
| ALZHEIMER'S ASSOCIATION | Southfield, MI | 5,0 |
| AMERICAN COMMITTEE FOR THE WEIZMANN INSTITUTE OF SCIENCE IN ISRAEL | New York, NY | 5 |
| AMERICAN JEWISH JOINT DISTRIBUTION COMMITTEE | New York, NY | 32,8 |
| AMHERST COLLEGE ANNUAL FUND | Amherst, MA | 1,0 |
| BAR ILAN UNIVERSITY AMERICAN | Bloomfield Hills, MI | 1,2 |
| ВВУО | West Bloomfield, MI | |
| BEAUMONT FOUNDATION | Royal Oak, MI | 21,0 |
| BIRTHRIGHT ISRAEL | New York, NY | 10,0 |
| CHILD HELP | Southfield, MI | 5 |
| COLLEGE FOR CREATIVE STUDIES | Detroit, MI | 228,7 |
| CRANBROOK EDUCATIONAL COMMUNITY | Bloomfield Hills, MI | 7,5 |
| CRANBROOK INSTITUTE OF SCIENCE | Bloomfield Hills, MI | 1,0 |
| CROHNS & COLITIS FOUNDATION OF AMERICA | New York, NY | 3 |
| DETROIT SYMPHONY ORCHESTRA | Detroit, MI ~ | 12,5 |
| FRIENDS OF CAMP MAKE A DREAM | Bloomfield Hills, MI | |
| FRIENDS OF DEARBORN ANIMAL SHELTER | Dearborn, MI | 1,5 |
| FRIENDS OF THE ISRAEL DEFENSE FORCES | Walled Lake, MI | 9,0 |
| FRIENDSHIP CIRCLE | West Bloomfield, MI | 20,0 |
| GILDA'S CLUB | Royal Oak, MI | 20,0 |
| GREATER DETROIT CHAPTER OF HADASSAH | | |
| | Detroit, MI | 1,0 |
| HABITAT FOR HUMANITY | Detroit, MI | 20.6 |
| HAMTRAMCK CAT ASSISTANCE PRO HAMTRAMCK CAT ASSURANCE TEAM | Hamtramck, MI | 30,0 |
| | Hamtramck, MI | 30,0 |
| HAYES & FRIENDS | Chesterfield, MI | 1,0 |
| HEBREW FREE LOAN | Bloomfield Hills, MI | 20,0 |
| HENRY FORD HEALTH SERVICES | Detroit, MI | 1,2 |
| HILLEL OF METROPOLITAN DETROIT | Detroit, MI | 33,6 |
| HOLOCAUST MEMORIAL CENTER | Farmington Hills, MI | 2,0 |
| HORIZONS UPWARD BOUND | Bloomfield Hills, MI | 1,0 |
| HORSES HAVEN | Howell, MI | 2,0 |
| HUMANE SOCIETY OF THE UNITED STATES | Washington, DC | 1,(|
| JANICE CHARACH GALLERY | West Bloomfield, MI | |
| JARC | Farmington Hills, MI | 22,7 |
| JEWISH COMMUNITY CENTER | Oak Park, MI | 26,7 |
| JEWISH COMMUNITY RELATIONS | Bloomfield Hills, MI | |
| JEWISH COUNCIL FOR PUBLIC AFFAIRS | New York, NY | 1,0 |
| JEWISH ENSEMBLE THEATER | West Bloomfield, MI | 1,5 |
| JEWISH FAMILY SERVICES | West Bloomfield, MI | 1,0 |
| JEWISH FEDERATON OF METROPOLITAN DETROIT | Bloomfield Hills, MI | 277,0 |
| JEWISH HISTORICAL SOCIETY OF MICHIGAN | West Bloomfield, MI | 5,0 |
| JEWISH HOSPICE + CHAPLAINCY NETWORK | West Bloomfield, MI | 40,0 |
| JEWISH NATIONAL FUND | New York, NY | |
| JEWISH SENIOR LIFE | Oak Park, MI | 2,5 |
| JEWISH THEOLOGICAL SEMINARY | New York, NY | 2, |
| JEWISH WOMENS FOUNDATION | Bloomfield Hills, MI | 2,: |
| JVS | Southfield, MI | 16, |
| KADIMA | Southfield, MI | 3,0 |
| KARMANOS CANCER INSTITUTE | Detroit, MI | 5,0 |
| KOLLEL INSTITUTE OF GREATER DETROIT | Oak Park, MI | |

Grosfeld Foundation 2009 Form 990-PF

Page 11, Part XV, Line 3(a) Grants, Contributions Paid During the Year

| NAME | ADDRESS | AMOUNT |
|--|----------------------|-----------|
| LAST CHANCE RESCUE | Howell, MI | 500 |
| MICHIGAN ANIMAL RESCUE LEAGUE | Pontiac, MI | 5,500 |
| MICHIGAN HUMANE SOCIETY | Bingham Farms, MI | 34,850 |
| MICHIGAN STATE HILLEL | East Lansing, MI | 6,800 |
| MICHIGAN STATE UNIVERSITY | East Lansing, MI | 5,000 |
| MIICHIGAN JEWISH SPORTS FOUNDATION | Walled Lake, MI | 500 |
| NATIONAL COUNCIL OF JEWISH WOMEN | Southfield, MI | 1,000 |
| NCLEJ · | New York, NY | 5,000 |
| OAK GROVE AFRICAN METHODIST EPISCOPAL CHURCH | Detroit, MI | 500 |
| OAKLAND UNIVAERSITY | Rochester, MI | 20,000 |
| ORGANIZATION FOR CROSS CULTURAL EXCHANGE | Flint, MI | 500 |
| ORT AMERICA | New York, NY | 56,667 |
| PERFORMING ANIMAL WELFARE SOCIETY | Galt, CA | 1,000 |
| PLANNED PARENTHOOD | Ann Arbor, MI | 1,000 |
| PROSTATE CANCER FOUNDATION | Santa Monica, CA | 2,150 |
| SCLERODERMA FOUNDATION | Farmington Hills, MI | 250 |
| SIMON WIESENTHAL CENTER | Los Angeles, CA | _ 1,000 |
| TAMARACK CAMPS | Bloomfield Hills, MI | 1,000 |
| TEMPLE BETH EL | Bloomfield Hills, MI | 5,000 |
| THE ALS ASSOCIATION MICHIGAN CHAPTER | Livonia, MI | 500 |
| UNIVERSITY OF MICHIGAN HILLEL | Ann Arbor, MI | 13,000 |
| UNITED JEWISH FOUNDATION OF METROPOLITAN DETROIT | Bloomfield Hills, MI | 50,000 |
| YAD EZRA | Berkley, MI | 4,880 |
| YESHIVA BETH YEHUDAH | Southfield, MI | 26,500 |
| YESHIVAS DARCHEI TORAH | Southfield, MI | 5,000 |
| ZIMMER CHILDREN'S MUSEUM | Los Angeles, CA | 2,500 |
| ZIONIST ORGANIZATION OF AMERICA MICHIGAN REGION | New York, NY | 1,200 |
| | | 1,165,849 |