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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052
2009

For calendar year 2009, or tax year beginning 12-01-2009 , and ending 11-30-2010

G

Check all that apply

☐ Initial return

☐ Initial return of a former public charity

☐ Final return

☐ Amended return

☐ Address change

☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation Word & Deed Foundation of IMMI Inc		A Employer identification number 35-1859427	
	Number and street (or P O box number if mail is not delivered to street address) 1919 EAST 191ST STREET	Room/suite	B Telephone number (see page 10 of the instructions) (317) 896-9531	
	City or town, state, and ZIP code WESTFIELD, IN 46074		C If exemption application is pending, check here ☐	

H Check type of organization

☒ Section 501(c)(3) exempt private foundation

☐ Section 4947(a)(1) nonexempt charitable trust

☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16)▶\$ 4,633,296	J Accounting method	☒ Cash	☐ Accrual	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
	☐ Other (specify) _	(Part I, column (d) must be on cash basis.)		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	2,292,320			
	2 Check ☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	62,030	62,030		
	4 Dividends and interest from securities.	53,806	53,806		
	5a Gross rents				
	b Net rental income or (loss) _____				
	6a Net gain or (loss) from sale of assets not on line 10	18,512			
	b Gross sales price for all assets on line 6a _____ 1,568,537				
	7 Capital gain net income (from Part IV, line 2) . . .		18,512		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
Operating and Administrative Expenses	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	2,426,668	134,348		
	13 Compensation of officers, directors, trustees, etc	0			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)	78	0	0	78
	b Accounting fees (attach schedule)	2,100	0	0	2,100
	c Other professional fees (attach schedule)	11,271	11,271		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion . . .				
	20 Occupancy				
	21 Travel, conferences, and meetings	2,619	0	0	2,619
	22 Printing and publications				
	23 Other expenses (attach schedule)	10,478	0	0	10,478
	24 Total operating and administrative expenses.				
	Add lines 13 through 23	26,546	11,271	0	15,275
	25 Contributions, gifts, grants paid	1,259,020			1,259,020
	26 Total expenses and disbursements. Add lines 24 and 25	1,285,566	11,271	0	1,274,295
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	1,141,102			
	b Net investment income (if negative, enter -0-)		123,077		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash—non-interest-bearing	451	2,000	2,000
	2	Savings and temporary cash investments	2,696,133	3,792,838	2,231,034
	3	Accounts receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	4	Pledges receivable ▶ _____ Less allowance for doubtful accounts ▶ _____			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶ _____ Less allowance for doubtful accounts ▶ _____			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments—U S and state government obligations (attach schedule)			
	b	Investments—corporate stock (attach schedule)	2,494,189 	2,537,037	2,400,262
	c	Investments—corporate bonds (attach schedule).			
	11	Investments—land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
	12	Investments—mortgage loans			
	13	Investments—other (attach schedule)			
	14	Land, buildings, and equipment basis ▶ _____ Less accumulated depreciation (attach schedule) ▶ _____			
Liabilities	15	Other assets (describe ▶ _____)			
	16	Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	5,190,773	6,331,875	4,633,296
	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
Net Assets or Fund Balances	22	Other liabilities (describe ▶ _____)			
	23	Total liabilities (add lines 17 through 22)	0	0	
		Foundations that follow SFAS 117, check here ▶ ☒ and complete lines 24 through 26 and lines 30 and 31.			
	24	Unrestricted	5,190,773	6,331,875	
	25	Temporarily restricted	0	0	
	26	Permanently restricted	0	0	
		Foundations that do not follow SFAS 117, check here ▶ ☐ and complete lines 27 through 31.			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	Total net assets or fund balances (see page 17 of the instructions)	5,190,773	6,331,875	
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	5,190,773	6,331,875	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year’s return)	1	5,190,773
2	Enter amount from Part I, line 27a	2	1,141,102
3	Other increases not included in line 2 (itemize) ▶ _____	3	
4	Add lines 1, 2, and 3	4	6,331,875
5	Decreases not included in line 2 (itemize) ▶ _____	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . .	6	6,331,875

Part IV

Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1 a	ST PUBLICLY TRADED SECURITIES	P		
b	LT PUBLICLY TRADED SECURITIES	P		
c	ST CAPITAL GAINS DISTRIBUTION	P		
d	LT CAPITAL GAINS DISTRIBUTIONS	P		
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,406,163		1,406,271	-108
b 156,601		143,754	12,847
c 3,480			3,480
d 2,293			2,293
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a			-108
b			12,847
c			3,480
d			2,293
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	18,512
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	

Part V

Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	1,852,340	3,274,477	0 56569
2007	1,775,174	5,085,784	0 349046
2006	2,212,939	4,714,724	0 469368
2005	1,306,463	3,856,797	0 338743
2004	1,159,490	2,918,170	0 397335

2 Total of line 1, column (d).	2	2 120182
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 424036
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.	4	4,363,483
5 Multiply line 4 by line 3.	5	1,850,274
6 Enter 1% of net investment income (1% of Part I, line 27b).	6	1,231
7 Add lines 5 and 6.	7	1,851,505
8 Enter qualifying distributions from Part XII, line 4.	8	1,274,295

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VIExcise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a		Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1			
		Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b		Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b		1	2,462
c		All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2		Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3		Add lines 1 and 2.		3	2,462
4		Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	
5		Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	2,462
6		Credits/Payments			
a		2009 estimated tax payments and 2008 overpayment credited to 2009	6a	4,171	
b		Exempt foreign organizations—tax withheld at source	6b		
c		Tax paid with application for extension of time to file (Form 8868)	6c		
d		Backup withholding erroneously withheld	6d		
7		Total credits and payments Add lines 6a through 6d.		7	4,171
8		Enter any penalty for underpayment of estimated tax Check here ☐ if Form 2220 is attached		8	
9		Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	
10		Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.		10	1,709
11		Enter the amount of line 10 to be Credited to 2010 estimated tax ☐ 1,709	Refunded ☐	11	

Part VII-AStatements Regarding Activities

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? ☒		Yes	No
		1a		No
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?			No
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c	Did the foundation file Form 1120-POL for this year?.	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ☐ \$ 0 (2) On foundation managers ☐ \$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.	2		No
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes ☒	3		No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?.	4a		No
b	If "Yes," has it filed a tax return on Form 990-T for this year?.	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T. ☒	5		No
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ☐ IN _____			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation .	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9		No
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		No

Part VII-A

Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions).	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address N/A	13		No
14	The books are in care of ANTHONY M SCHELONKA Telephone no (317) 896-9531 Located at 1919 EAST 191ST STREET WESTFIELD IN ZIP+4 46074			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 —Check here and enter the amount of tax-exempt interest received or accrued during the year.		15	

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	☐ Yes ☒ No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.		1b	No
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c	No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years 20____, 20____, 20____, 20____	☐ Yes ☒ No		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions).		2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20____, 20____, 20____, 20____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).		3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b	No

Part VII-B

Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions).	☐ Yes	☒ No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here.	5b		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870.</i>	6b		No
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	7b		

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).				
(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				
2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."				
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Total number of other employees paid over \$50,000.				

Part VIII

Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services.		

Part IX-A

Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 EDUCATIONAL MATERIALS, INCLUDING TEST BOOKS, CDS AND TAPES IN SUPPORT OF THE FOUNDATION'S EXEMPT PURPOSE	10,478
2	
3	
4	

Part IX-B

Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3.	

Part X

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities.	1a	2,243,947
b	Average of monthly cash balances.	1b	2,185,985
c	Fair market value of all other assets (see page 24 of the instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	4,429,932
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	4,429,932
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions).	4	66,449
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	4,363,483
6	Minimum investment return. Enter 5% of line 5.	6	218,174

Part XI

Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☒ and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	218,174
2a	Tax on investment income for 2009 from Part VI, line 5.	2a	2,462
b	Income tax for 2009 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	2,462
3	Distributable amount before adjustments Subtract line 2c from line 1.	3	215,712
4	Recoveries of amounts treated as qualifying distributions.	4	
5	Add lines 3 and 4.	5	215,712
6	Deduction from distributable amount (see page 25 of the instructions).	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1.	7	215,712

Part XII

Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26.	1a	1,274,295
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes.	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	0
b	Cash distribution test (attach the required schedule).	3b	0
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,274,295
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions).	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	1,274,295
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years			

Part XIII

Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				215,712
2	Undistributed income, if any, as of the end of 2008				
a	Enter amount for 2008 only.				
b	Total for prior years 2007 , 2006 , 2005				
3	Excess distributions carryover, if any, to 2009				
a	From 2004.	1,015,504			
b	From 2005.	1,116,093			
c	From 2006.	1,982,257			
d	From 2007.	1,525,920			
e	From 2008.	1,684,686			
f	Total of lines 3a through e.	7,324,460			
4	Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 1,274,295				
a	Applied to 2008, but not more than line 2a				
b	Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c	Treated as distributions out of corpus (Election required—see page 26 of the instructions). . .				
d	Applied to 2009 distributable amount.				215,712
e	Remaining amount distributed out of corpus	1,058,583			
5	Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
a	Corpus Add lines 3f, 4c, and 4e Subtract line 5	8,383,043			
b	Prior years' undistributed income Subtract line 4b from line 2b.				
c	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.				
d	Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . .				
e	Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	1,015,504			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	7,367,539			
10	Analysis of line 9				
a	Excess from 2005.	1,116,093			
b	Excess from 2006.	1,982,257			
c	Excess from 2007.	1,525,920			
d	Excess from 2008.	1,684,686			
e	Excess from 2009.	1,058,583			

Part XIVPrivate Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a

If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling.

b

Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

☐ 4942(j)(3) or ☐ 4942(j)(5)

2a	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	Tax year	Prior 3 years			(e) Total
		(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b	85% of line 2a					
c	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
e	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
a	"Assets" alternative test—enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c	"Support" alternative test—enter					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					

Part XVSupplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1

Information Regarding Foundation Managers:

a

List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

JAMES R ANTHONY AND BEVERLY S ANT

b

List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2

Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a

The name, address, and telephone number of the person to whom applications should be addressed

b

The form in which applications should be submitted and information and materials they should include

c

Any submission deadlines

d

Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV

Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year See Additional Data Table				
Total			▶ 3a	1,259,020
b Approved for future payment				
Total			▶ 3b	

Enter gross amounts unless otherwise indicated

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form **990-PF** (2009)

1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash.	1a(1)		No
	(2) Other assets.	1a(2)		No
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization.	1b(1)		No
	(2) Purchases of assets from a noncharitable exempt organization.	1b(2)		No
	(3) Rental of facilities, equipment, or other assets.	1b(3)		No
	(4) Reimbursement arrangements.	1b(4)		No
	(5) Loans or loan guarantees.	1b(5)		No
	(6) Performance of services or membership or fundraising solicitations.	1b(6)		No
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees.	1c		No
d	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . ☐ Yes ☒ No

b If "Yes," complete the following schedule		
(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge				
	 Signature of officer or trustee		2011-04-05 Date	 Title	
	Paid Preparer's Use Only	Preparer's Signature 	Date	Check if self-employed 	Preparer's identifying number (see Signature on page 30 of the instructions)
		Firm's name (or yours if self-employed), address, and ZIP code	ERNST & YOUNG US LLP PO Box 44972 Indianapolis, IN 462440972	EIN 	Phone no (317) 681-7000

Schedule B (Form 990, 990-EZ, or 990-PF) Department of the Treasury Internal Revenue Service	Schedule of Contributors ▶ Attach to Form 990, 990-EZ, or 990-PF.	OMB No 1545-0047
		2009

Name of organization Word & Deed Foundation of IMMI Inc	Employer identification number 35-1859427
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Organization type (check one)

Filers of: Form 990 or 990-EZ Form 990-PF	Section: ☐ 501(c)() (enter number) organization ☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation ☐ 527 political organization ☒ 501(c)(3) exempt private foundation ☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation ☐ 501(c)(3) taxable private foundation
--	---

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule—

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33¹/₃% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** \$5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990, or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of \$5,000 or more during the year ▶ \$

Caution. An Organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer “No” on Part IV, line 2 of its Form 990, or check the box in the heading of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization Word & Deed Foundation of IMMI Inc	Employer identification number 35-1859427
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Part I

Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JAMES T ANTHONY 18881 US HIGHWAY 31 NORTH WESTFIELD, IN 46074	\$ 1,378,524	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
2	ANTHONY CHARITABLE LEAD ANNUITY TRU 1919 EAST 191ST STREET WESTFIELD, IN 46074	\$ 682,784	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
3	PROVIDENTIAL 18881 US HIGHWAY 31 NORTH WESTFIELD, IN 46074	\$ 217,720	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
4	SUZANNE A WILHELM 5005 E 169TH STREET NOBLESVILLE, IN 46062	\$ 7,000	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
5	MARY ELIZABETH GORDON 10274 BRIAR CREEK LANE CARMEL, IN 46033	\$ 5,250	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization Word & Deed Foundation of IMMI Inc	Employer identification number 35-1859427
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Part II Noncash Property (see Instructions)			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
_____	_____ _____ _____ _____	\$ _____	_____

Name of organization Word & Deed Foundation of IMMI Inc	Employer identification number 35-1859427
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Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. (Complete columns (a) through (e) and the following line entry)
For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc , contributions of **\$1,000 or less** for the year (Enter this information once See instructions) ► \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
—			
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	

Additional Data

Software ID: 09000054
Software Version: 09-9.3
EIN: 35-1859427
Name: Word & Deed Foundation of IMMI Inc

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JAMES R ANTHONY	PRESIDENT 3 0	0	0	0
1919 EAST 191ST STREET WESTFIELD, IN 46074				
BEVERLY S ANTHONY	SECRETARY 3 0	0	0	0
1919 EAST 191ST STREET WESTFIELD, IN 46074				
SUZANNE A WILHELM	DIRECTOR 24 0	0	0	0
1919 EAST 191ST STREET WESTFIELD, IN 46074				
JAMES T ANTHONY	DIRECTOR 1 0	0	0	0
1919 EAST 191ST STREET WESTFIELD, IN 46074				
MARY ELIZABETH GORDON	DIRECTOR 2 0	0	0	0
1919 EAST 191ST STREET WESTFIELD, IN 46074				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
ADELAIDE COLLEGE MINISTRIES PO Box 141 Plumsteadville, PA 18949	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	10,600
ALTERNATIVE RADIO MINISTRY Tony Evans Ministry PO BOX 4000 DALLAS, TX 75208	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	6,000
ANCHORS AWAY MINISTRIES 13232 OLD MERIDIAN STREET CARMEL, IN 46032	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	12,000
ARTISTS IN CHRISTIAN TESTIMONY Kemp Heumann Ministry PO BOX 1649 BRENTWOOD, TN 37024	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	8,800
ATHLETES IN ACTION 651 TAYLOR DRIVE XENIA, OH 45385	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	2,000
BIBLICAL LITERATURE FELLOWSHIP PO BOX 629 WHEATON, IL 60187	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	2,000
BILLY GRAHAM EVANGELISTIC ASSOCIATION PO BOX 1270 CHARLOTTE, NC 28201 1270	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	7,000
BLUEGRASS YOUTH FOR CHRIST POST OFFICE 3 BOX 99 LEXINGTON, KY 40588	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	3,800
CAMP AMIGOS 18686 Eagletown Road WESTFIELD, IN 46074	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	300
CAMPUS CRUSADE FOR CHRIST 100 LAKE HART DRIVE 2500 ORLANDO, FL 32832	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	671,300
CARE CENTER 23 NORTH RURAL STREET INDIANAPOLIS, IN 46201	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	6,000
CBM CKIRSCHMAN MINISTRY 22280G PO BOX 8009 CHATTANOOGA, TN 37411	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	2,600
CHAMPION MINISTRIES DUNN MINISTRY PO BOX 1323 CASTLE ROCK, CO 80104	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	2,400
CHAMPIONS FOR LIFE PO BOX 761101 DALLAS, TX 75376 1101	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	9,200
CHILD EVANGELISM FELLOWSHIP PO BOX 40085 INDIANAPOLIS, IN 46240	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	4,300
Total  3a				1,259,020

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
CHINA OUTREACH MINISTRIES WANG SULLIVAN MINISTRIES 555 GETTYBURG PIKE SUITE A-200 MECHANICSBURG,PA 17055	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	7,600
CHRISTIAN LOVE IN ACTION1330 OLD WOODINE ROAD ATLANTA,GA 303191040	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	2,400
CHRISTIAN MINISTRIES INTERNATIONALTURNIDGE MURRAY MINISTRIES 1919 S SHILOH ROAD SUITE GARLAND,TX 750428292	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	9,600
CHURCH RESOURCES MINISTRY DUMBAHER HSU MINISTRIES 1240 N LAKEVIEW AVENUE SUITE 120 ANAHEIM,CA 928071847	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	7,600
COLLEGE PARK CHURCH2606 W 96TH STREET INDIANAPOLIS,IN 46208	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	1,000
COLUMBIA INT'L UNIVERSITY POWELL MINISTRY PO BOX 3122 COLUMBIA,SC 29230	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	3,200
EBENEZER EVANGELICAL MISSION 1988 STATE ROAD 44 MARTINSVILLE,IN 46151	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	1,200
Evangelical Baptist Mission (EBM)PO Box 781438 INDIANAPOLIS,IN 46278	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	250
FELLOWSHIP OF CHRISTIAN ATHLETES5641 W 73rd St INDIANAPOLIS,IN 46278	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	12,800
FOCUS ON THE FAMILY8685 EXPLORER DRIVE COLORADO SPRINGS,CO 80995	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	2,400
FOREIGN LANGUAGE MINISTRY BOX 7100 THRU THE BIBLE RADIO PASADENA,CA 91109	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	1,200
FrontiersPO Box 60730 PHOENIX,AZ 850820730	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	300
GENESIS CHURCH1702 Pleasant Street NOBLESVILLE,IN 46060	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	12,000
GEORGIA AVENUE CHURCHLowring Ministry 645 GRANT STREET SE ATLANTA,GA 30312	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	3,800
Global PartnersSupport of Alicia White WM10-0307 PO Box 50434 INDIANAPOLIS,IN 46250	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	300
Total  3a				1,259,020

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
GLOBAL SPRINGS MINISTRY51 West 75th StreetNEW YORK, NY 10023	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	4,400
GRACE BRETHREN MISSIONSatterthwaite MinistryPO BOX 80065CITY OF INDUSTRY, CA 91716	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	1,400
Grace Community Church5504 E 146th StreetNOBLESVILLE, IN 46062	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	300
GREAT COMMISSION MINISTRIESSupport of John Smith at Shepherd CPO Box 7101WINTER PARK, FL 32793	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	300
GREATER EUROPE MISSION18950 BASE CAMPE ROADPO Box 7101MONUMENT, CO 80132	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	2,600
HEART OF AFRICAHenderson Ministry450 COLUMBUS CIRCLELONGWOOD, FL 32750	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	4,400
Heartland Church Inc9665 Hague RoadINDIANAPOLIS, IN 46256	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	1,000
HEBRON CENTERBobbett Ministry245 N DELAWARE STINDIANAPOLIS, IN 46204	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	6,400
HOPE CHURCH4934 Western Row RoadMASON, OH 45040	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	200
HOPE IN CRISIS8140 UNION CHAPEL RDINDIANAPOLIS, IN 46240	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	3,200
INDIA RURAL EVANGELICAL FELLOWSHIPDarling Acct Ministry support4433 WOODHAVEN DRIVEKALAMAZOO, MI 49024	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	17,600
INDIANA DREAM TEAMPO BOX 1955INDIANAPOLIS, IN 46151	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	7,200
INDIANA FAMILY INSTITUTE55 MONUMENT CIRCLE SUITE 322INDIANAPOLIS, IN 46204	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	6,000
INDIANA WESLEYAN UNIVERSITYADV OFFICE4201 S WASHINGTON STMARION, IN 469534999	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	2,500
INSIGHT FOR LIVINGPO BOX 269000PLANO, TX 75026	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	12,000
Total  3a				1,259,020

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
INTERNATIONAL FAITH INITIATIVEInville Ministry 5592 PINECREST CIRCLE NOBLESVILLE,IN 46060	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	6,400
INTERNATIONAL OUTREACH MINISTRIESJordan Ministry PO BOX 2140 MCCOMB,MS 39649	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	4,400
INTERVARSITY CHRISTIAN FELLOWSHIPPO BOX 7895 MADISON,WI 53791	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	9,000
IRL Ministry IncPO BOX 7895 MADISON,WI 53791	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	3,400
LEGACY CHRISTIAN SCHOOL1399 Greenfield Ave NOBLESVILLE,IN 46060	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	23,500
Life Centers8902 Vincennes Circle Suite A INDIANAPOLIS,IN 46268	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	6,000
LIGHTHOUSE MINISTRIES INC520 East Market Street INDIANAPOLIS,IN 46204	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	12,000
LUIS PALAU EVANGELISTIC ASSOCIATIONPO BOX 1173 PORTLAND,OR 97207	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	6,000
MEPHIBOSHETH MINISTRIES INC PO BOX 386 CICERO,IN 46034	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	6,000
MISSION AVIATION FELLOWSHIP PO Box 47 NAMPA,ID 83653	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	3,800
MISSION TO UKRAINELevchenko HandfulsChernenko Min 1033 3RD AVE SUITE 106 CARMEL,IN 46032	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	15,700
MOM'S IN TOUCH INTERNATIONAL PO Box 1120 POWAY,CA 92074	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	3,600
NAVIGATORSHerr Ministry PO BOX 6000 COLORADO SPRINGS,CO 80934	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	3,200
NEED HIM17194 PRESTON RD SUITE 102-252 DALLAS,TX 75248	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	3,600
NEHEMIAH VISION MINISTRIESPO Box 48 WESTFIELD,IN 46074	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	7,640
Total  3a				1,259,020

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
NEW TRIBES MISSIONVan Klompenberg Ministry 1000 EAST FIRST STREET SANFORD,FL 32771	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	1,200
OAKBROOK COMMUNITY CHURCH 3409 S 200 W KOKOMO,IN 46902	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	700
OMF INTERNATIONALWeemes Ministry 10 WEST DRY CREEK CIRCLE LITTLETON,CO 80120	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	3,800
OMS INTERNATIONALGraffenberger Ministry BOX A GREENWOOD,IN 46142	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	3,800
OMS INTERNATIONALWalton Ministry BOX A GREENWOOD,IN 46142	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	3,800
OMS INTERNATIONALKessler Ministry BOX A GREENWOOD,IN 46142	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	4,400
OMS INTERNATIONALMcFall Ministry BOX A GREENWOOD,IN 46142	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	2,600
OPERATION MOBILIZATIONSSkinner Ministries PO BOX 444 TYRONE,GA 30290	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	7,000
PIONEERS10123 William Carey Dr Orlando,FL 32832	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	3,800
PRISON FELLOWSHIPPO BOX 17500 WASHINGTON,DC 20041	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	2,400
PROMISE KEEPERSPO BOX 11798 DENVER,CO 80211	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	7,000
RIVER OAKS COMMUNITY CHURCH 13200 OLD NORTH MERIDIAN STREET CARMEL,IN 46032	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	24,000
RUSSIAN MINISTRIES INCDeyneka Ministry PO BOX 496 WEHATON,IL 60189	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	7,400
SAINTS EQUIPPED TO EVANGELIZEBradenton Ministry PO Box 587 BRADENTON,FL 34206	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	4,700
SAMARITAN'S PURSEPO BOX 3000 BOONE,NC 28607	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	27,000
Total  3a				1,259,020

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
SAT 7PO Box 2770 EASTON,MD 21601	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	2,400
SEND INTERNATIONALWilliamson Ministry PO BOX 513 FARMINGTON,MI 48332	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	4,000
SEND INTERNATIONAL OF ALASKA Greeson Ministry PO BOX 369 GLENNALLEN,AK 99588	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	4,400
SERVANT PARTNERSDavies Ministry 1550 E Elizabeth Street Suite U-1 PASADENA,CA 91104	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	3,800
SHEPHERD COMMUNITY MINISTRY 4107 E WASHINGTON ST INDIANAPOLIS,IN 46201	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	7,200
Sports Outreach International435 Pennsylvania Ave 144 GLEN ELLYN,IL 60137	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	3,800
SPORTSWORLD MINISTRY INC1919 S POST ROAD INDIANAPOLIS,IN 46239	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	6,000
STUDENT IMPACT MINISTRY WESTFIELDVentling Skipper Ministry PO Box 526 WESTFIELD,IN 46074	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	11,200
THE FRIENDS OF ISRAELWoods Ministry PO BOX 908 BELLMAWR,NJ 08099	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	6,200
The Mentors' ForumC/O Fred Sheila Carpenter Rancho CA 92 PO Box 80583 Rancho Santa Margarita, CA 926880853	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	2,100
THE UPRISING Total4331 Short Terrace CARMEL,IN 46033	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	3,800
THIRD PHASE CHRISTIAN CENTER 15755 ALLISONVILLE ROAD NOBLESVILLE,IN 46060	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	6,000
THRU THE BIBLE RADIOBOX 7100 PASADENA,CA 91109	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	2,400
THRU THE BIBLE RADIOBOX 100 PASADENA,CA 91109	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	6,000
TRANSPORT FOR CHRISTMarietta Ministry 1525 RIVER ROAD MARIETTA,PA 17547	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	6,200
Total  3a				1,259,020

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Valley Christian FellowshipPO Box 1362 Gardnerville, NV 89410	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	2,600
WESTFIELD YOUNG LIFE4631 Lisborn Drive Carmel, IN 46033	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	10,080
WGNR RADIO 2000 WEST 53RD STREET ANDERSON, IN 46013	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	6,000
WHEELER MINISTRIES205 East New York Street INDIANAPOLIS, IN 46204	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	6,000
WORLD SPORTS INCPO BOX 2607 BONITA SPRINGS, FL 34133	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	13,000
WYCLIFFE BIBLE TRANSLATORS Lewis Ministry PO BOX 628200 ORLANDO, FL 32862	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	4,300
WYCLIFFE BIBLE TRANSLATORS Carress Ministry PO BOX 628211 ORLANDO, FL 32862	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	3,800
WYCLIFFE BIBLE TRANSLATORS Stoltzfus Ministry PO BOX 628211 ORLANDO, FL 32862	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	3,800
WYCLIFFE BIBLE TRANSLATORS Aldridge Ministry PO BOX 628211 ORLANDO, FL 32862	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	3,800
YOUTH FOR CHRISTVarious Ministry Accounts 4707 W 72ND STREET INDIANAPOLIS, IN 46268	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	15,500
YOUTH FOR CHRIST SPAINDodrill Ministry PO BOX 4478 ENGLEWOOD, CO 80155	NONE	509(a)(1)	Furthering The Spread of the Gospel of Jesus Christ	5,600
YOUTH WITH A MISSIONKlausmeier Ministry PO BOX 60579 COLORADO SPRINGS, CO 80960	NONE	509(a)(2)	Furthering The Spread of the Gospel of Jesus Christ	7,750
Total  3a				1,259,020

TY 2009 Accounting Fees Schedule

Name: Word & Deed Foundation of IMMI Inc

EIN: 35-1859427

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
TAX PREPARATION FEES	2,100	0	0	2,100

Note: To capture the full content of this document, please select landscape mode (11" x 8.5") when printing.

TY 2009 Depreciation Schedule

Name: Word & Deed Foundation of IMMI Inc

EIN: 35-1859427

Description of Property	Date Acquired	Cost or Other Basis	Prior Years' Depreciation	Computation Method	Rate / Life (# of years)	Current Year's Depreciation Expense	Net Investment Income	Adjusted Net Income	Cost of Goods Sold Not Included
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**TY 2009 Investments Corporate
Stock Schedule****Name:** Word & Deed Foundation of IMMI Inc**EIN:** 35-1859427

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMERICAN FUNDS GROWTH CLASS F	218,780	217,140
ARTISAN INTERNATIONAL FUND	85,889	61,892
ARTISAN SMALL CAP	94,515	81,461
BARON SMALL CAP	72,206	83,977
CAUSEWAY INT'L VALUE INST'L	189,000	157,907
COLUMBIA VALUE & RESTRUCTURING	275,714	223,188
HARDING LOEVNER EMERGING	69,302	96,363
LEUTHOLD ASSET ALLOCATION	75,000	82,972
MATTHEWS ASIAN GROWTH & INCOME	45,000	51,568
PIMCO	429,400	460,140
PIMCO COMMODITY	160,000	115,714
PIMCO EMERGING LOCAL	111,601	119,468
THIRD AVENUE VALUE FUND	75,000	83,797
VANGUARD 500 INDEX FD ADMIRAL	44,000	35,264
VANGUARD 500 INDEX FD SIGNAL	388,010	314,199
VANGUARD INFLATION PROTECTED	100,000	106,193
WILLIAM BLAIR INT'L GROWTH FD	103,620	109,019

TY 2009 Investments - Land Schedule

Name: Word & Deed Foundation of IMMI Inc

EIN: 35-1859427

Category/ Item	Cost/Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
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TY 2009 Land, Etc. Schedule

Name: Word & Deed Foundation of IMMI Inc

EIN: 35-1859427

Category / Item	Cost / Other Basis	Accumulated Depreciation	Book Value	End of Year Fair Market Value
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TY 2009 Legal Fees Schedule

Name: Word & Deed Foundation of IMMI Inc

EIN: 35-1859427

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	78	0	0	78

TY 2009 Other Expenses Schedule

Name: Word & Deed Foundation of IMMI Inc

EIN: 35-1859427

Description	Revenue and Expenses per Books	Net Invest ment Income	Adjusted Net Income	Disbursements for Charitable Purposes
BOOKS FOR MISSIONARIES	10,478	0	0	10,478

TY 2009 Other Income Schedule

Name: Word & Deed Foundation of IMMI Inc

EIN: 35-1859427

Description	Revenue And Expenses Per Books	Net Invest ment Income	Adjusted Net Income
NAT CITY FEE			

TY 2009 Other Professional Fees Schedule

Name: Word & Deed Foundation of IMMI Inc

EIN: 35-1859427

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT MANAGEMENT FEES	9,732	9,732		
BANK FEES	1,539	1,539		

TY 2009 Taxes Schedule

Name: Word & Deed Foundation of IMMI Inc

EIN: 35-1859427

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
EXCISE TAXES				