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Form 990-PF

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury  
Internal Revenue Service (77)

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 12/1/2009, and ending 11/30/2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☒ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>TEMPLETON ALTERNATIVE HEALTH FOUNDATION, INC.</b>		A Employer identification number <b>33-1107150</b>
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) <b>212-785-2610</b>
	c/o L. WOLLIN 89 Fifth Avenue 400		
	City or town, state, and ZIP code <b>NEW YORK NY 10003-3020</b>		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 328,820</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

## Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>				
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	0	0		
4 Dividends and interest from securities	8,054	8,054		
5 a Gross rents		0		
b Net rental income or (loss)	0			
6 a Net gain or (loss) from sale of assets not on line 10	-4,002			
b Gross sales price for all assets on line 6a	0			
7 Capital gain net income (from Part IV, line 2)		0		
8 Net short-term capital gain			0	
9 Income modifications				
10 a Gross sales less returns and allowances	0			
b Less Cost of goods sold	0			
c Gross profit or (loss) (attach schedule)	0			
11 Other income (attach schedule)	0	0	0	
12 Total. Add lines 1 through 11	4,052	8,054	0	
<b>Operating and Administrative Expenses</b>				
13 Compensation of officers, directors, trustees, etc	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16 a Legal fees (attach schedule)	0	0	0	0
b Accounting fees (attach schedule)	1,670	0	0	0
c Other professional fees (attach schedule)	3,901	0	0	0
17 Interest				
18 Taxes (attach schedule) (see page 14 of the instructions)	175	0	0	0
19 Depreciation (attach schedule) and depletion	0	0	0	
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule)	270	0	0	0
24 Total operating and administrative expenses				
Add lines 13 through 23	6,016	0	0	0
25 Contributions, gifts, grants paid	17,000			17,000
26 Total expenses and disbursements. Add lines 24 and 25	23,016	0	0	17,000
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-18,964			
b Net investment income (if negative, enter -0-)		8,054		
c Adjusted net income (if negative, enter -0-)			0	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form 990-PF (2009)

(HTA)

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing . . . . .	3,793	1,678	1,678
	2 Savings and temporary cash investments . . . . .	18,055	5,901	5,901
	3 Accounts receivable ▶ . . . . . 0			
	Less: allowance for doubtful accounts ▶ . . . . . 0	0	0	0
	4 Pledges receivable ▶ . . . . . 0			
	Less: allowance for doubtful accounts ▶ . . . . . 0	0	0	0
	5 Grants receivable . . . . .			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .	0	0	0
	7 Other notes and loans receivable (attach schedule) ▶ . . . . . 0			
	Less: allowance for doubtful accounts ▶ . . . . . 0	0	0	0
	8 Inventories for sale or use . . . . .			
	9 Prepaid expenses and deferred charges . . . . .			
	10 a Investments—U S. and state government obligations (attach schedule) . . . . .	148,716	175,258	176,208
	b Investments—corporate stock (attach schedule) . . . . .	179,965	148,728	145,033
	c Investments—corporate bonds (attach schedule) . . . . .	0	0	0
	11 Investments—land, buildings, and equipment: basis ▶ . . . . . 0			
	Less: accumulated depreciation (attach schedule) ▶ . . . . . 0	0	0	0
	12 Investments—mortgage loans . . . . .			
	13 Investments—other (attach schedule) . . . . .	0	0	0
	14 Land, buildings, and equipment: basis ▶ . . . . . 0			
	Less: accumulated depreciation (attach schedule) ▶ . . . . . 0	0	0	0
	15 Other assets (describe ▶ . . . . . )	0	0	0
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	350,529	331,565	328,820
Liabilities	17 Accounts payable and accrued expenses . . . . .			
	18 Grants payable . . . . .			
	19 Deferred revenue . . . . .			
	20 Loans from officers, directors, trustees, and other disqualified persons . . . . .	0	0	
	21 Mortgages and other notes payable (attach schedule) . . . . .	0	0	
	22 Other liabilities (describe ▶ . . . . . )	0	0	
	23 Total liabilities (add lines 17 through 22) . . . . .	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	24 Unrestricted . . . . .			
	25 Temporarily restricted . . . . .			
	26 Permanently restricted . . . . .			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds . . . . .	350,529	331,565	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund . . . . .			
	29 Retained earnings, accumulated income, endowment, or other funds . . . . .			
	30 Total net assets or fund balances (see page 17 of the instructions) . . . . .	350,529	331,565	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions) . . . . .	350,529	331,565	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	350,529
2 Enter amount from Part I, line 27a . . . . .	2	-18,964
3 Other increases not included in line 2 (itemize) ▶ . . . . .	3	0
4 Add lines 1, 2, and 3 . . . . .	4	331,565
5 Decreases not included in line 2 (itemize) ▶ . . . . .	5	0
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	331,565

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> SHORT TERM SALES 51 01 8368 0 01	P	12/1/2009	11/30/2010
<b>b</b> LONG TERM SALES 51 01 8368 0 01	P	7/1/2008	6/1/2010
<b>c</b> SHORT TERM SALES 51 02 8368 0 01	P	12/1/2009	11/30/2010
<b>d</b> LONG TERM SALES 51 02 8368 0 01	P	7/1/2008	6/1/2010
<b>e</b>			

  

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 3,342	0	3,289	53
<b>b</b> 66,003	0	70,471	-4,468
<b>c</b> 66,438	0	66,357	81
<b>d</b> 40,000	0	39,668	332
<b>e</b> 0	0	0	0

  

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
<b>a</b> 0	0	0	53
<b>b</b> 0	0	0	-4,468
<b>c</b> 0	0	0	81
<b>d</b> 0	0	0	332
<b>e</b> 0	0	0	0

  

<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	-4,002
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8 }	<b>3</b>	134

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	15,000	304,912	0.049195
2007	13,000	351,101	0.037026
2006	25,957	209,678	0.123795
2005	9,846	192,009	0.051279
2004		185,444	0.000000

  

<b>2</b> Total of line 1, column (d)	<b>2</b>	0.261295
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	<b>3</b>	0.052259
<b>4</b> Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	<b>4</b>	331,167
<b>5</b> Multiply line 4 by line 3	<b>5</b>	17,306
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)	<b>6</b>	81
<b>7</b> Add lines 5 and 6	<b>7</b>	17,387
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18	<b>8</b>	17,000

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	161	
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0	
3 Add lines 1 and 2		3	161	
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4		
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	161	
6 Credits/Payments:				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	69		
b Exempt foreign organizations—tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c	0		
d Backup withholding erroneously withheld	6d			
7 Total credits and payments. Add lines 6a through 6d	7	69		
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	0		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	92		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	0		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> 0 Refunded <input type="checkbox"/> 0	11	0		

**Part VII-A Statements Regarding Activities**

1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	Yes	No
1a		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1b		X
c Did the foundation file Form 1120-POL for this year?		X
1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities	2	X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3	X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a	X
b If "Yes," has it filed a tax return on Form 990-T for this year?	4b	N/A X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.	5	X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	X
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> DE		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	X
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV	9	X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	X

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> LONNIE WOLLIN	Telephone no <input type="checkbox"/> 212-785-2610		
Located at <input type="checkbox"/>		ZIP+4 <input type="checkbox"/> 07632		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here <input type="checkbox"/>	and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <input type="checkbox"/> 20 <input type="checkbox"/> 20 <input type="checkbox"/> 20 <input type="checkbox"/> 20		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/> 20 <input type="checkbox"/> 20 <input type="checkbox"/> 20 <input type="checkbox"/> 20		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☐ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?**5b**Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b**

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SCHEDULE ATTACHED	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0
	.00	0	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

**Total** number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0
		0
		0
		0
		0
		0

Total number of others receiving over \$50,000 for professional services ▶ 0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions	
3	0
<b>Total. Add lines 1 through 3</b> <span style="float: right;">▶</span>	<b>0</b>



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	316,897
<b>b</b>	Average of monthly cash balances	<b>1b</b>	19,313
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions)	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	336,210
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	336,210
<b>4</b>	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	<b>4</b>	5,043
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	331,167
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	16,558

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	16,558
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	161
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	161
<b>3</b>	<b>Distributable amount before adjustments.</b> Subtract line 2c from line 1	<b>3</b>	16,397
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	16,397
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	16,397

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	<b>1a</b>	17,000
<b>b</b>	Program-related investments—total from Part IX-B	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	17,000
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	17,000

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				16,397
<b>2</b> Undistributed income, if any, as of the end of 2009:				
<b>a</b> Enter amount for 2008 only			0	
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004	0			
<b>b</b> From 2005	0			
<b>c</b> From 2006	3,092			
<b>d</b> From 2007	0			
<b>e</b> From 2008	0			
<b>f</b> Total of lines 3a through e	3,092			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 17,000				
<b>a</b> Applied to 2008, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
<b>d</b> Applied to 2009 distributable amount				16,397
<b>e</b> Remaining amount distributed out of corpus	603			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0			0
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	3,695			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions		0		
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions			0	
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	3,695			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005	0			
<b>b</b> Excess from 2006	3,092			
<b>c</b> Excess from 2007	0			
<b>d</b> Excess from 2008	0			
<b>e</b> Excess from 2009	603			

**N/A**

- N/A

- ☐ 4942(i)(3) or ☐ 4942(i)(5)

- [illegible]

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> Paid during the year BUILDING BIOLOGY	N/A	PUBLIC	EDUCATIONAL	17,000
<b>Total</b>			<b>3a</b>	17,000
<b>b</b> Approved for future payment				
<b>Total</b>			<b>3b</b>	0



1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
<b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash			X
(2) Other assets			X
<b>b</b> Other transactions:			
(1) Sales of assets to a noncharitable exempt organization			X
(2) Purchases of assets from a noncharitable exempt organization			X
(3) Rental of facilities, equipment, or other assets			X
(4) Reimbursement arrangements			X
(5) Loans or loan guarantees			X
(6) Performance of services or membership or fundraising solicitations			X
<b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees			X
<b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer or trustee

Date \_\_\_\_\_

7-11-201

PRESIDENT

Title

**Paid  
Preparer's  
Use Only**

signature

Firm's name (or yours if self-employed), address, and ZIP code

Date \_\_\_\_\_

7/7/2011

Check if  
self-employed ☐

Preparer's identifying  
number (see **Signature** on  
page 30 of the instructions)

**▲ LONNIE E WOLLIN, PC**

866 UN PLAZA RM 508, NY, NY 10017

**EIN ► 13-3368041**

Phone no (212) 785-2610

Line 16b (990-PF) - Accounting Fees

		1,670	0	0	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	LONNIE E. WOLLIN, P.C.	1,670			
2					
3					
4					
5					
6					
7					
8					
9					
10					

**Line 16c (990-PF) - Other Fees**

		3,901	0	0	0
	Name of Organization or Person Providing Service	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes (Cash Basis Only)
1	IDAHO TRUST CO	3,901			
2					
3					
4					
5					
6					
7					
8					
9					
10					



**Line 18 (990-PF) - Taxes**

	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
1	Real estate tax not included in line 20				
2	Tax on investment income	150			
3	Income tax				
4	Delaware Franchise Tax	25			
5					
6					
7					
8					
9					
10					

175 0 0 0

Line 23 (990-PF) - Other Expenses

270					0	0	0	0
	Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes			
1	Amortization. See attached statement	0	0	0	0			
2	Fund Raising							
3	BANK CHARGE							
4	DELAWARE REP FEE	270						
5	DELAWARE TAX							
6								
7								
8								
9								
10								

**Part II, Line 10a (990-PF) - Investments - U.S. and State Government Obligations**

		148,716	175,258	151,506	176,208		
	Description	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year	Check "X" if Federal Obligation	Check "X" if State/ Local Obligation
1	US GOVT AGENCY	148,716	175,258	151,506	176,208		
2							
3							
4							
5							
6							
7							
8							
9							
10							
11							
12							
13							
14							
15							
16							
17							

Part II, Line 10b (990-PF) - Investments - Corporate Stock

		Num. Shares/ Face Value	Book Value Beg. of Year	Book Value End of Year	FMV Beg. of Year	FMV End of Year
1	EQUITY MUTUAL FUNDS		179,965	148,728	155,544	145,033
2						
3						
4						
5						
6						
7						
8						
9						
10						
11						
12						
13						
14						
15						
16						
17						

For the Account of:  
**TEMPLETON ALTERNATIVE HEALTH FNDTN AFE - ST BOND**

Account Number: 51 02 8368 0 01  
 Date: NOVEMBER 01, 2010 - NOVEMBER 30, 2010



## INVESTMENTS

Quantity	Description	Unit Price	Cost	Market
<b>CASH &amp; EQUIVALENTS</b>				
0.0000	CASH		0.00	0.00
2,871.78	IT MONEY MARKET	1.000		
	<i>PART II line 10a</i>		<i>(b)</i>	<i>(c)</i>
<b>FIXED INCOME SECURITIES</b>				
15,000	BANK OF AMERICA 3.125% 6/15/12	103.976	15,638.70	15,596.40
10,000	FHLMC 1.75% 1/15/13	100.472	10,035.00	10,047.20
25,000	FHLB 3.5% 12/09/2011	103.094	25,465.00	25,773.50
20,000	FED HOME LN BK 2% 01/09/12	101.656	19,998.00	20,331.20
15,000	FHLB 2% 9/14/12	102.500	15,258.00	15,375.00
15,000	FED FARM CREDIT 1.69% 12/21/12	100.063	15,000.00	15,009.45
15,000	GOLDMAN SACHS CD 5% 11/5/13	109.486	16,419.44	16,422.90
108	ISHARES BARCLAYS 1-3 YEAR CREDIT BOND FUND	104.785	11,212.55	11,316.78
25,000	MORGAN STANLEY 1.95% 6/20/12 FDIC GUARANTEED	102.184	25,392.50	25,546.00
40	VANGUARD LONG TERM BOND (ETF)	81.820	3,351.60	3,272.80
117	VANGUARD INTERMEDIATE TERM BOND	85.622	9,948.51	10,017.77
			<b>167,719.30</b>	<b>168,709.00</b>
<b>EQUITIES</b>				
92	VANGUARD SHORT TERM BOND FD ETF	81.510	7,539.40	7,498.92
			<b>7,539.40</b>	<b>7,498.92</b>
	<b>Total Investments</b>		<b>175,258</b>	<b>176,208</b>

## ACTIVITY REVIEW

Date	Description	Quantity	Cash Change	Investments Change
<b>Income and Other Receipts</b>				
<b>IT MONEY MARKET</b>				
11/01/2010	INTEREST RECEIVED		.31	
<b>GOLDMAN SACHS CD 5% 11/5/13</b>				
11/05/2010	INTEREST ON 15000 PAR VALUE		63.69	
<b>ISHARES BARCLAYS 1-3 YEAR CREDIT BOND FUND</b>				
11/05/2010	DIVIDEND ON 108 SHARES @ 0.18229		19.69	
<b>VANGUARD LONG TERM BOND (ETF)</b>				
11/05/2010	DIVIDEND ON 60 SHARES @ 0.343041		20.58	
<b>VANGUARD INTERMEDIATE TERM BOND</b>				

For the Account of:  
**TEMPLETON ALTERNATIVE HEALTH FNDTN, INC AFE**

Account Number: 51 01 8368 0 01  
 Date: NOVEMBER 01, 2010 - NOVEMBER 30, 2010



## INVESTMENTS

Quantity	Description	Unit Price	Cost	Market
<b>CASH &amp; EQUIVALENTS</b>				
0.0000	CASH		0.00	0.00
3,028.64	IT MONEY MARKET	1.000		
	<i>PART II line 10b</i>		<i>(b)</i>	<i>(c)</i>
<b>FIXED INCOME SECURITIES</b>				
243	ISHARES IBOXX H/Y CORP BOND (ETF)	88.990	21,719.34	21,624.57
			21,719.34	21,624.57
<b>MUTUAL FUNDS</b>				
572.601	RUSSELL INTL DEV MKTS E 52	29.840	20,592.08	17,086.41
2,167.356	RUSSELL US CORE EQUITY E 29	26.110	60,005.88	56,589.67
612.719	RUSSELL REAL EST SEC E 699	33.850	19,670.99	20,740.54
305.514	RUSSELL EMERGING MKTS E 825	19.870	4,754.25	6,070.56
			105,023.20	100,487.18
<b>EQUITIES</b>				
141	ISHR S&P MIDCAP 400	85.320	11,336.17	12,030.12
59	ISHARES MSCI EAFE SMALL CAP ETF	38.730	1,977.69	2,285.07
62	VANGUARD SMALL CAP FUND ETF	68.130	4,024.69	4,224.06
91	WISDOMTREE INTL M/C DVD FUND	48.155	4,646.99	4,382.10
			21,985.54	22,921.35
<b>Total Investments</b>			<b>148,728</b>	<b>145,033</b>

## ACTIVITY REVIEW

Date	Description	Quantity	Cash Change	Investments Change
<b>Income and Other Receipts</b>				
<b>IT MONEY MARKET</b>				
11/01/2010	INTEREST RECEIVED		.50	
<b>ISHARES IBOXX H/Y CORP BOND (ETF)</b>				
11/05/2010	DIVIDEND ON 243 SHARES @ 0.601374		146.13	
			146.63	0.00
<b>Expenses and Other Disbursements</b>				
11/05/2010	TRUST DEPT FEE-PRIN - FOR MONTH ENDED 10/31/10		-146.85	

PART IV line 1a and 1b

PAGE 1  
ACCOUNT SITUS = DE  
TAX ID# = 331107150  
STATE TAX ID# =

PREPARED FOR ACCOUNT # 8368 0 01 - TEMPLETON ALTERNATIVE HEALTH FNDTN, INC AFE  
TAX LEDGER

PROCESS DATE 12/02/2010

FOR TAX YEAR ENDED 11/30/2010

SECTION A - CAPITAL GAINS & LOSSES

SHORT TERM SALES & MATURITIES

SHARES/PAR	SECURITY	REG	ACQUIRED DATE	SOLD DATE	CAPITAL PROCEEDS TO INCOME CASH PRINCIPAL CASH	COST BASIS	SHORT TERM GAIN OR LOSS
20.0000	ISHR S&P MIDCAP 400 (464287507)	B	05/11/10	10/22/10	1644.18	-1607.97	36.21
13.0000	ISHARES IBOX H/Y CORP BOND (464288513)	B	01/13/10	10/22/10	1171.15	-1161.94	9.21
8.0000	VANGUARD SMALL CAP FUND ETF (922908751)	B	05/11/10	10/22/10	526.79	-519.31	7.48
TOTAL SHORT TERM SALES & MATURITIES					3342.12	3289.22	52.90
TOTAL SHORT TERM GAIN & LOSSES							52.90

LONG TERM SALES & MATURITIES

SHARES/PAR	SECURITY	REG	ACQUIRED DATE	SOLD DATE	CAPITAL PROCEEDS TO INCOME CASH PRINCIPAL CASH	COST BASIS	LONG TERM GAIN OR LOSS
28.0000	ISHARES MSCI EAFE SMALL CAP ETF (464288273)	B	06/24/08	01/13/10	1053.90	-1243.20	-189.30
7.0000	ISHARES MSCI EAFE SMALL CAP ETF (464288273)	B	06/24/08	10/22/10	279.92	-310.80	-30.88
154.7670	RUSSELL INTL DEV MKTS E 52 (782493217)	R	01/05/05	01/13/10	4757.52	-5619.61	-862.09
42.8400	RUSSELL INTL DEV MKTS E 52 (782493217)	R	01/05/05	10/22/10	1338.34	-1555.53	-217.19
84.9600	RUSSELL US S & M CAP E 30 (782493274)	R	12/16/05	01/13/10	1589.60	-2296.67	-707.07
153.6390	RUSSELL US S & M CAP E 30 (782493274)	R	01/05/05	01/13/10	2874.59	-3206.30	-331.71
885.0750	RUSSELL US S & M CAP E 30 (782493274)	R	01/05/05	05/10/10	17533.34	-18470.68	-937.34
469.1200	RUSSELL US CORE EQUITY E 29 (782493290)	R	01/05/05	01/13/10	11798.34	-13028.14	-1229.80
205.2150	RUSSELL US CORE EQUITY E 29 (782493290)	R	01/05/05	10/22/10	5323.28	-5699.12	-375.84
172.4390	RUSSELL REAL EST SEC E 699 (782493647)	R	06/24/08	01/13/10	5124.89	-5669.17	-544.28
186.8780	RUSSELL REAL EST SEC E 699 (782493647)	R	06/24/08	10/22/10	6658.44	-6143.87	514.57
117.8230	RUSSELL EMERGING MKTS E 825 (782493654)	R	07/05/05	01/13/10	2146.74	-2073.85	72.89
154.7930	RUSSELL EMERGING MKTS E 825 (782493654)	R	01/05/05	01/13/10	2820.34	-2408.81	411.53
53.8980	RUSSELL EMERGING MKTS E 825 (782493654)	R	01/05/05	10/22/10	1100.06	-838.73	261.33
24.0000	WISDOMTREE INTL M/C DVD FUND (97117W778)	B	06/24/08	01/13/10	1192.54	-1429.81	-237.27
8.0000	WISDOMTREE INTL M/C DVD FUND (97117W778)	B	06/24/08	10/22/10	410.79	-476.60	-65.81
TOTAL LONG TERM SALES & MATURITIES					66002.63	70470.89	-4468.26

PAGE 1  
ACCOUNT SITUS = DE  
TAX ID# = 331107150  
STATE TAX ID# =

## TAX LEDGER

PREPARED FOR ACCOUNT # 5412-8368 0 01 - TEMPLETON ALTERNATIVE HEALTH FNDTN AFE - ST BOND

PROCESS DATE 12/02/2010

**FOR TAX YEAR ENDED 11/30/2010**

## SECTION A - CAPITAL GAINS & LOSSES

## SHORT TERM SALES & MATURITIES

SHARES/PAR	SECURITY	REG	DATE ACQUIRED	DATE SOLD	CAPITAL PROCEEDS TO INCOME CASH	PRINCIPAL CASH	COST BASIS	SHORT TERM GAIN OR LOSS
10000.0000	FHLB 1.45% 7/30/12	B (3133XY5H4)	05/12/10	07/30/10		10000.00	-10004.68	-4.68
200.0000	ISHARES BARCLAYS MBS BOND FUND	B (464288588)	11/02/09	03/25/10		21392.69	-21379.39	13.30
200.0000	ISHARES BARCLAYS 1-3 YEAR CREDIT BOND FUND	B (464288646)	11/19/09	03/09/10		20883.75	-20902.00	-18.25
30.0000	ISHARES BARCLAYS 1-3 YEAR CREDIT BOND FUND	B (464288646)	11/19/09	03/17/10		3136.76	-3135.30	1.46
25.0000	ISHARES BARCLAYS 1-3 YEAR CREDIT BOND FUND	B (464288646)	11/02/09	03/17/10		2613.96	-2595.50	18.46
22.0000	ISHARES BARCLAYS 1-3 YEAR CREDIT BOND FUND	B (464288646)	07/23/10	10/19/10		2310.40	-2303.62	6.78
42.0000	ISHARES BARCLAYS 1-3 YEAR CREDIT BOND FUND	B (464288646)	11/02/09	10/19/10		4410.76	-4360.44	50.32
20.0000	VANGUARD LONG TERM BOND (ETF)	B (921937793)	10/19/10	11/03/10		1689.77	-1675.80	13.97
	TOTAL SHORT TERM SALES & MATURITIES					66438.09	66356.73	81.36

**TOTAL SHORT TERM GAIN & LOSSES**

## LONG TERM SALES & MATURITIES

SHARES/PAR	SECURITY	REG	DATE ACQUIRED	SOLD	CAPITAL PROCEEDS TO INCOME CASH PRINCIPAL CASH	COST BASIS	LONG TERM GAIN OR LOSS
25000.0000	FHLMC 2.125% 3/16/2011	B (3128X8RT1)	03/12/09	03/16/10	25000.00	-25000.00	0.00
5000.0000	FED FARM CREDIT FFCB 4.7% 10/20/2010	B (31331VDJ2)	04/24/07	10/20/10	5000.00	-4914.48	85.52
10000.0000	FED FARM CREDIT FFCB 4.7% 10/20/2010	B (31331VDJ2)	03/30/06	10/20/10	10000.00	-9753.40	246.60
TOTAL LONG TERM SALES & MATURITIES					40000.00	39667.88	332.12

**LONG TERM CAPITAL GAIN DIVIDENDS**

SECURITY	DATE	CODE	AMOUNT
ISHARES BARCLAYS 1-3 YEAR	12/07/09	60	1.36

**TOTAL LONG TERM CAPITAL GAIN DIVIDENDS**

**TOTAL LONG TERM GAIN & LOSSES**

**TOTAL CAPITAL GAINS & LOSSES**



11/30/08

TEMPLETON FDN

7/5/2011

PART VIII line 1a	TITLE	TITLE	COMPENSATION	BENEFITS	EXPENSE ACCT
JAMES TEMPLETON HAYDEN LAKE, ID	DIRECTOR	PRES P/T	0	0	0
LONNIE WOLLIN 89 FIFTH AVE (RM 400) NEW YORK, NY 10003-3020	DIRECTOR	VP P/T	1690	0	0

Form **8868**(Rev. April 2009)  
Department of the Treasury  
Internal Revenue Service**Application for Extension of Time To File an  
Exempt Organization Return**

OMB No 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

<b>Type or print</b>  File by the due date for filing your return. See instructions.	Name of Exempt Organization		Employer identification number
	TEMPLETON ALTERNATIVE HEALTH FOUNDATION, INC.		33-1107150
	Number, street, and room or suite no. If a P.O. box, see instructions		
	c/o L. WOLLIN 89 Fifth Avenue, Room No. 400		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.		
	NEW YORK		NY 10003-3020

**Check type of return to be filed (file a separate application for each return):**

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

- The books are in the care of ▶ LONNIE WOLLIN 07632

Telephone No. ▶ 212-785-2610

FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_ . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1** I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until 7/15/2011 to file the exempt organization return for the organization named above. The extension is for the organization's return for:

▶ ☐ calendar year \_\_\_\_\_ or▶ ☒ tax year beginning 12/1/2009, and ending 11/30/2010

- 2** If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

<b>3 a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	161
<b>b</b> If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	69
<b>c</b> <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	92

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.  
(HTA)

Form **8868** (Rev. 4-2009)