



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-EZ**Department of the Treasury
Internal Revenue Service**Short Form**
Return of Organization Exempt From Income TaxUnder section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

- Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.
- The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-1150

2009**Open to Public Inspection**

A For the 2009 calendar year, or tax year beginning December 1 , 2009, and ending November 30 , 20 10							
B Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☐ Amended return ☐ Application pending	<table border="1"> <tr> <td>C Name of organization Ancient Free & Accepted Masons of Maine, Triangle #1</td> <td>D Employer identification number 23 7530978</td> </tr> <tr> <td>Number and street (or P O box, if mail is not delivered to street address) Room/suite 415 Congress Street</td> <td>E Telephone number</td> </tr> <tr> <td>City or town, state or country, and ZIP + 4 Portland, Maine 04101</td> <td>F Group Exemption Number 0275</td> </tr> </table>	C Name of organization Ancient Free & Accepted Masons of Maine, Triangle #1	D Employer identification number 23 7530978	Number and street (or P O box, if mail is not delivered to street address) Room/suite 415 Congress Street	E Telephone number	City or town, state or country, and ZIP + 4 Portland, Maine 04101	F Group Exemption Number 0275
C Name of organization Ancient Free & Accepted Masons of Maine, Triangle #1	D Employer identification number 23 7530978						
Number and street (or P O box, if mail is not delivered to street address) Room/suite 415 Congress Street	E Telephone number						
City or town, state or country, and ZIP + 4 Portland, Maine 04101	F Group Exemption Number 0275						

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

G Accounting Method ☐ Cash ☒ Accrual
Other (specify) ►

I Website: ► www.bluelodges.com/lodges/me/triangle**J** Tax-exempt status (check only one) — ☒ 501(c) (10) ◀ (insert no) ☐ 4947(a)(1) or ☐ 527**H** Check ► ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)**K** Check ► ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts. If \$500,000 or more, file Form 990 instead of Form 990-EZ. ► \$ **111,655****Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received	1	\$8,374
	2	Program service revenue including government fees and contracts	2	
	3	Membership dues and assessments	3	\$3,274
	4	Investment income	4	\$16,821
	5a	Gross amount from sale of assets other than inventory	5a	\$81,945
	b	Less: cost or other basis and sales expenses	5b	\$101,313
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)	5c	(\$19,368)
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ► ☐		
	a	Gross revenue (not including \$ 8,374 of contributions reported on line 1)	6a	\$1,095
	b	Less: direct expenses other than fundraising expenses	6b	\$2,631
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	6c	(\$1,536)	
7a	Gross sales of inventory, less returns and allowances	7a		
b	Less: cost of goods sold	7b		
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)	7c		
8	Other revenue (describe ► Miscellaneous. Please see attached.)	8	\$146	
9	Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8	9	\$7,711	
Expenses	10	Grants and similar amounts paid (attach schedule) 2011	10	\$10,546
	11	Benefits paid to or for members	11	
	12	Salaries, other compensation, and employee benefits	12	\$2,535
	13	Professional fees and other payments to independent contractors	13	\$3,598
	14	Occupancy, rent, utilities, and maintenance	14	\$11,161
	15	Printing, publications, postage, and shipping	15	\$703
	16	Other expenses (describe ► Fed/State Taxes, Supplies, etc. Please see attached.)	16	\$5,069
	17	Total expenses. Add lines 10 through 16	17	\$33,612
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)	18	(\$25,901)
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	19	\$562,094
	20	Other changes in net assets or fund balances (attach explanation)	20	\$36,429
	21	Net assets or fund balances at end of year. Combine lines 18 through 20	21	\$572,622

Part II Balance Sheets. If total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments	\$562,094	\$572,622
23 Land and buildings		
24 Other assets (describe ►)		
25 Total assets	\$562,094	\$572,622
26 Total liabilities (describe ►)		
27 Net assets or fund balances (line 27 of column (B) must agree with line 21)	\$562,094	\$572,622

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form **990-EZ** (2009) 9

SCANNED JUL 29 2011

Expenses

(Required for section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts, optional for others)

28	Grants and allocations for the benefit of local community and society as a whole.		
	(Grants \$) If this amount includes foreign grants, check here ► ☐	28a	
29			
	(Grants \$) If this amount includes foreign grants, check here ► ☐	29a	
30			
	(Grants \$) If this amount includes foreign grants, check here ► ☐	30a	
31	Other program services (attach schedule)		
	(Grants \$) If this amount includes foreign grants, check here ► ☐	31a	
32	Total program service expenses (add lines 28a through 31a) ►	32	

(a) Name and address

(b) Title and average hours per week devoted to position

(c) Compensation
(If not paid,
enter -0-.)

(d) Contributions to employee benefit plans & deferred compensation	
---	--

(e) Expense account and other allowances

[illegible]

Part V Other Information (Note the statement requirements in the instructions for Part V.)

	Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33	✓
34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34	✓
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a	✓
b If "Yes," has it filed a tax return on Form 990-T for this year?	35b	
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36	✓
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ 37a -0-		
b Did the organization file Form 1120-POL for this year?	37b	
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a	✓
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	
39 Section 501(c)(7) organizations. Enter:		
a Initiation fees and capital contributions included on line 9	39a	
b Gross receipts, included on line 9, for public use of club facilities	39b	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ , section 4912 ▶ ; section 4955 ▶		
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b	
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶		
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶		
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T.	40e	✓
41 List the states with which a copy of this return is filed. ▶		
42a The organization's books are in care of ▶ <u>Marlon E. Welch</u> Telephone no. ▶ <u>207-926-5885</u> Located at ▶ <u>248 Intervale Rd., New Gloucester, Maine</u> ZIP + 4 ▶ <u>04260</u>		
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	✓
If "Yes," enter the name of the foreign country: ▶		
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts .		
c At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	✓
If "Yes," enter the name of the foreign country: ▶		
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 —Check here ▶ ☐	43	
and enter the amount of tax-exempt interest received or accrued during the tax year ▶		
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44	✓
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45	✓

Part VI **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

- 46** Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I **46** **Yes** **No**
- 47** Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II **47**
- 48** Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E **48**
- 49a** Did the organization make any transfers to an exempt non-charitable related organization? **49a**
- b** If "Yes," was the related organization a section 527 organization? **49b**
- 50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

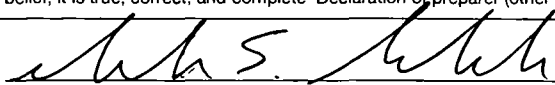
(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances

f Total number of other employees paid over \$100,000

- 51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

d Total number of other independent contractors each receiving over \$100,000

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		7/14/11 Date	
	Marlon E. Welch, Treasurer Type or print name and title			
Paid Preparer's Use Only	Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4			EIN
				Phone no.

May the IRS discuss this return with the preparer shown above? See instructions **Yes** **No**



Part I, Lines 5a-d Gross Amount from sales of assets other than inventory

Net gain from sale of securities.

	<u>Proceeds</u>	<u>Tax Cost</u>	<u>Gain/Loss</u>
01/15/10—Matured 10,000 units Wells Fargo & Co. SR Unsecured DTD	\$10,000	(\$9,971)	\$29.00
01/20/10—Sold 600 Shares General Electric Co	\$10,067	(\$758)	\$9,309
01/20/10—Sold 74 Shares Harris Stratex Networks Inc	\$545	(\$395)	\$150
01/20/10—Sold 300 Shares Hospitality Properties Trust REIT	\$7,390	(\$14,260)	(\$6,870)
01/20/10—Sold 400 Shares Teco Energy Inc.	\$6,561	(\$10,392)	(\$3,831)
01/20/10—Sold 259 Shares Wells Fargo & Co.	\$7,493	(\$19,503)	(\$12,010)
03/15/10—Matured 10,000 Units Dow Chemical Co SR Unsecured NOTZ DTD	\$10,000	(\$10,061)	(\$61)
06/1/10—Matured 10,000 Units GTE Northwest Inc. SR Unsecured Series C DTD	\$10,000	(\$10,015)	(\$15)
07/20/10—Sold .569694 Shares Frontier Communications Corp.	\$4.13	(\$5.40)	(\$1.27)
09/14/10—Sold 300 Shares Duke Realty Corp. (REIT)	\$3,550	(\$9,391)	(\$5,841)
09/14/10—Sold 58 Shares Frontier Communications Corp.	\$436	(\$550)	(\$114)
09/14/10—Sold 150 Shares Regency Centers Corp. (REIT)	\$5,857	(\$5,999)	(\$142)
09/15/10—Matured 10,000 Units Boeing Cap Corp SR Unsecured Series NOTZ DTD	\$10,042	(\$10,013)	\$29

Net Gain/Loss (\$19,368)

5a.	Gross amount of sales	\$81,945 gross proceeds
5b.	Less: cost or other basis and sales expenses	(\$101,313) tax cost
5c.	<u>Gain or (Loss)</u>	<u>(\$19,368)</u>

Part I, Lines 6a-c Special Events and Activities

Proceeds of membership dinners held throughout year.

6a. Gross revenue	\$1,095
6b. Less: direct expenses	\$2,346 dinners for membership \$285 widow's luncheon
6c. Net (loss)	<u>(\$1,536)</u>

Part I, Line 8 Other Revenue

Miscellaneous for supplies:	\$124
Credit/refund from US Treasury	\$22

<u>Total:</u>	<u>\$146</u>
---------------	--------------

Part I, Line 10 Grants and allocations

Charitable grants and allocations made during tax period.

Ronald McDonald House, Portland, ME:	\$500
Habitat for Humanity of Greater Portland, ME:	\$500
Pine Tree Council, Boy Scouts of America:	\$500
The Bruce Roberts Toy Fund:	\$500
Opportunity Farm for Boys & Girls	\$500
Boys & Girls Club of Greater Portland	\$500
Scottish Rite, Valley of Portland Learning Center Operations Fund:	\$5000
Scottish Rite, Valley of Portland Golf Scramble to Benefit Learning Center:	\$1000
Grand Assembly, Rainbow Girls of Maine:	\$24
Lampron Energy (for widow)	\$1,522
Total:	\$10,546

Part I, Line 16 Other Expenses

Grand Lodge of Maine, AF & AM (dues/assessments):	\$2,616
Supplies (bibles, aprons, booklets, clothing, etc.)	\$1,469
Federal & State Taxes	\$477
Misc. Event Expenses (firefighter, flowers, awards)	\$507

Total: \$5,069

Part I, Line 20 Other Changes in Net Assets or Fund Balances

Unrealized losses/gains in investment portfolio carried at Fair Market Value,
due to market conditions over tax period, not including gains/principal applied to
investment management fees.

<u>Net Loss/Gain of Value of Investment Assets</u>	<u>\$36,429</u>
--	-----------------