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# Form **990-PF**

#### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements 12/01 , 2009, and ending 2010 For calendar year 2009, or tax year beginning 11/30 G Check all that apply Initial return Initial Return of a former public charity Final return Amended return Address change Name change Employer identification number Use the IRS label. HERMAN YUDACUFSKI CHARITABLE FOUNDATION 23-2906569 Otherwise, PO BOX 279 R Telephone number (see the instructions) print ST. CLAIR, PA 17970 (570) 429-1575 or type See Specific If exemption application is pending, check here Instructions D 1 Foreign organizations, check here Check type of organization X Section 501(c)(3) exempt private foundation 2 Foreign organizations meeting the 85% test, check here and attach computation Section 4947(a)(1) nonexempt charitable trust | Other taxable private foundation If private foundation status was terminated Accounting method: X Cash Fair market value of all assets at end of year under section 507(b)(1)(A), check here. (from Part II, column (c), line 16) Other (specify) If the foundation is in a 60-month termination 2,085,164 (Part I, column (d) must be on cash basis ) under section 507(b)(1)(B), check here Part I | Analysis of Revenue and (b) Net investment (c) Adjusted net (a) Revenue and (d) Disbursements Expenses (The total of amounts in for charitable expenses per books income income columns (b), (c), and (d) may not neces-sarily equal the amounts in column (a) purposes (cash basis only) (seé the instructions) ) Contributions, gifts, grants, etc, received (att sch) 2 Ck ► X if the foundn is not reg to att Sch B Interest on savings and temporary cash investments Dividends and interest from securities 42,632 42,632 5a Gross rents **b** Net rental income or (loss) Statement 47,414 6a Net gain/(loss) from sale of assets not on line 10 SCANNED MAR 3 ь pital gain ne integrity line 2) 2,337 8 Net short-term capital gain 9 Irogine modifications In a Gloss sales less R | 4 1 2011 Š က် c Gloss profit Other income (attach schedule) 12 Total. Add lines 1 through 11 90,046 44,969 0 13 Compensation of officers, directors, trustees, etc Ο. 14 Other employee salaries and wages 15 Pension plans, employee benefits 16a Legal fees (attach schedule) **b** Accounting fees (attach sch) See St 2 1,825 1,825 c Other prof fees (attach sch) OPERATING 17 Interest See Stm 3 15 15. Taxes (attach schedule ( see instr ) 19 Depreciation (attach sch) and depletion 20 Occupancy Travel, conferences, and meetings 21\_ Printing and publications 84 84. 23 Other expenses (attach schedule) See Statement 4 1,000 1,000. 24 Total operating and administrative expenses. Add lines 13 through 23 2,924 2,924. 25 Contributions, gifts, grants paid Part XV 86,576 86,576. 26 Total expenses and disbursements. 89,500 0 0 Add lines 24 and 25 89,500. Subtract line 26 from line 12: a Excess of revenue over expenses and disbursements 546 44,969 b Net investment income (if negative, enter -0-). 0. C Adjusted net income (if negative, enter -0)

Analysis of Changes in Net Assets or Fund Balances Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with 1,849,881. end-of-year figure reported on prior year's return) 2 546. Enter amount from Part I, line 27a 3 3 Other increases not included in line 2 (itemize) 4 1,850,427. Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) 5 6 1,850,427. Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

1,849,881

(see the instructions)

1,850,427

(a) List and describ	pe the kind(s) of property sold (e g , reuse; or common stock, 200 shares MLC	al estate, (b	How acquired  — Purchase  — Donation	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a Capital gain divid			7 — Dollation		
	enus				
b		<del></del>			
<u>c</u>				<del> </del>	
		·	<del></del>		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	(loss) inus (g)
a b			-		
<del></del>			.		
<del></del>	<del>                                     </del>				
e Consoliate and the constant show	Lucia calculate (b) and according	the foundation on 12/21/60			
	wing gain in column (h) and owned by		<del>.  </del> ,	(I) Gains (Coli ain minus column (I	
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	th	an -0-) or Losses (fr	om column (h))
а					2,337
b					
С					
d					
е				,	
2 Capital gain net income or (ne	et capital loss) — If gain, also If (loss), ente	enter in Part I, line 7 er -0- in Part I, line 7	2		2,337
• •	(loss) as defined in sections 1222(5)				
in Part I, line 8	ne 8, column (c) (see the instructions).		3		0
	er Section 4940(e) for Reduced to the section 4				
f 'Yes,' the foundation does not qua	ection 4942 tax on the distributable am- alify under section 4940(e) Do not con in each column for each year, see the	nplete this part			X No
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	s (col	<b>(d)</b> Distributior umn (b) divided	
2008	99,204.	1,814,	753.		0.05466
2007	108,081.	2,219,			0.04870
2006	128,280.	2,400,			0.05343
2005	92,189.	2,240,			0.04113
2004	82,514.	2,128,			0.03876
		-,,			
2 Total of line 1, column (d)			2		0.23671
3 Average distribution ratio for t	the 5-year base period – divide the tot	al on line 2 by 5, or by the	3		0.04734
•	on has been in existence if less than 5				
4 Enter the net value of noncha	ritable-use assets for 2009 from Part )	(, line 5	4		2,190,647
5 Multiply line 4 by line 3			5		103,710
6 Enter 1% of net investment in	ncome (1% of Part I, line 27b)		6		450
7 Add lines 5 and 6			7		104,160
8 Enter qualifying distributions to	from Part XII, line 4		8		89,500
If line 8 is equal to or greater Part VI instructions	than line 7, check the box in Part VI, I	ine 1b, and complete that pai	rt using a 1%	6 tax rate See t	he
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Forn	990-PF (2009) HERMAN YUDACUFSKI CHARITABLE FOUNDATION 23-2906569		Р	age <b>4</b>
Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the instruc	tions)		
1 a	a Exempt operating foundations described in section 4940(d)(2), check here  ■			
	Date of ruling or determination letter (attach copy of letter if necessary - see instr.)		_	
ı	Domestic foundations that meet the section 4940(e) requirements in Part V,		8	<u> 199.</u>
	check here ► and enter 1% of Part I, line 27b			
•	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b) .			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
3	foundations only. Others enter -0-) Add lines 1 and 2			399.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0			399.
6	Credits/Payments:			
	a 2009 estimated tax pmts and 2008 overpayment credited to 2009 6a 837.			
	Exempt foreign organizations — tax withheld at source 6b			
(	Tax paid with application for extension of time to file (Form 8868).			
(	Backup withholding erroneously withheld			
7	Total credits and payments Add lines 6a through 6d		8	337.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached 8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			62.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.			
	Enter the amount of line 10 to be Credited to 2010 estimated tax			
Par	t VII-A   Statements Regarding Activities	<del></del>	V	NI-
1 8	a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1 a	Yes	No X
1	<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?	1ь		Х
	If the answer is 'Yes' to <b>1a</b> or <b>1b</b> , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities			
	c Did the foundation file Form 1120-POL for this year?	1 c		X
Ì	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation $\Rightarrow$ 0. (2) On foundation managers $\Rightarrow$ 0.	-		
•	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0.		ŀ	
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		х
_	If 'Yes,' attach a detailed description of the activities			
3			_	
3	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	3		X
48	a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		X
l	olf 'Yes,' has it filed a tax return on Form 990-T for this year?	4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х
	If 'Yes,' attach the statement required by General Instruction T			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	<ul> <li>By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?</li> </ul>	6	- X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	7	Х	
8 8	Enter the states to which the foundation reports or with which it is registered (see the instructions)			
•	PA			
1	o If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>	8b	Х	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses	10		х

Form **990-PF** (2009)

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Form	990-PF (2009) HERMAN YUDACUFSKI CHARITABLE FOUNDATION	23-290656	9	Р	age <b>5</b>
Par	t VII-A   Statements Regarding Activities Continued				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption Website address  N/A	application?	13	X	
14		no ► <u>(570)</u> 17970	429	157	5
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here		N/A	<u>-</u>	
Dari	and enter the amount of tax-exempt interest received or accrued during the year t VII-B   Statements Regarding Activities for Which Form 4720 May Be Required	▶ 15			N/A
rai	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	<del></del>		Yes	No
1 -	2 During the year did the foundation (either directly or indirectly)	,		163	140
16	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
	<ul> <li>(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?</li> <li>(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?</li> </ul>	Yes X No		•	
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			ı
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days )	Yes X No			
t	If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruction	ns) <sup>7</sup>	 1 b	N,	/Ā
	Organizations relying on a current notice regarding disaster assistance check here	▶ ∐			,
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		x
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No			
	If 'Yes,' list the years ► 20 , 20 , 20 , 20				l
t	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a <b>all</b> years listed, answer 'No' and attach statement — see the instructions)	a)(2) )(2) to	2b	 N	/A
c	the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years he 20, 20, 20	ere			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
b	olf 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)		3b	N	/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		_x_
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		Х
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Sa Diung the year did the foundation pay or incur any amount to.   (1) Carry on propagands, or otherwise altering to influence legisistion (section 4945(e))?	Part VII-B   Statements Regarding Activiti	es for Which Form	4720 May Be Requ	uired (continued)		
(4) Provide a grant to an individual for travel, study, or other similar purposes?  (5) Provide a grant to an individual for travel, study, or other similar purposes?  (6) Provide a grant to an individual for travel, study, or other similar purposes?  (7) Provide a grant to an individual for travel, study, or other similar purposes?  (8) Provide a grant to an individual for travel, study, or other similar purposes?  (9) Provide a grant to an individual for travel, study, or other similar purposes?  (9) Provide for any purpose other than religious, charitable, scentific, literary, or educational purposes, or for the prevention of cruely to fortherion or animals?  (9) Provide for any purpose other than religious, charitable, scentific, literary, or education for the prevention of cruely to fortherion or animals?  (9) Provide for any purpose other than religious, charitable, scentific, literary, or education for the prevention of cruely to fortherion or animals?  (9) Provide for any purpose other than religious, charitable, scentific, literary, or education for the prevention of cruely to fortherion or animals?  (9) Provide for any purpose other than religious, charitable, scentific, literary, or education religious, charitable, scentific, literary, or education scentific, literary, or education for the prevention of cruely to fortherion or animals?  (a) Provide for any purpose other than religious, charitable, scentific, literary, or education for the prevention of cruely to fortherion or animals?  (b) It is an animal animal religious, and contractors  1 List all officers, directors, trustees, foundation animal provided for position for divided to literary.  (b) Title and average hours purpose and their compensation (see instructions).  (c) Compensation  (d) Name and address of each employee fortherion for position for position.  (d) Name and address of each employee fortherion for position for position.  (e) Name and address of each employee fortherion for position for position for position for position for posi						
on, directly or indirectly, any voter registration drive?  3) Provide a grant to a modulate for trevel, study, or other similar purposes?  (4) Provide a grant to a modulate for trevel study, or other similar purposes?  (5) Provide a grant to a modulate than a charitable, etc., organization described in section 659(a)(1), 6), or (5) or section 440(6)(2)? (see instituctions).  (6) Provide for any purpose other than religious, charitable, scientific, filterary, or educational purposes, or for the prevention of cruelty to children or animals?  bit any answer is "res" to question 534,945 or in a current notice regarding disaster assistance (see instituctions)?  Organizations relying on a current notice regarding disaster assistance check here care in the seases it maintained expenditure responsibility for the grant?  Organizations relying on a current notice regarding disaster assistance check here tax because it maintained expenditure responsibility for the grant?  Sa Dot the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  In Yes is Oh, the Form 8572  To At any time during the tax year, was the foundation a party to a probabled tax sheller transaction?  The foundation of the foundation receives any proceeds or have any net income attributable to the transaction?  I stall officers, directors, trustees, foundation managers and their companiation (of notifications to employee benefit plans and deferred foundations are considered to position (of notifications).  The foundation of the process of a care any proceeds or have any net income attributable to the transaction?  The foundation of the process and proceeds or have any net income attributable to the transaction?  The foundation of the process and proceeds or have any net income attributable to the transaction?  The foundation of the process and proceeds or have any net income attributable to the transaction?  The foundation of the process and proceeds or have any net income attributable to the transaction?  The f	(1) Carry on propaganda, or otherwise attemp	ot to influence legislatio	n (section 4945(e))?	Yes X	No	
(3) Provide a grant to an individual for travel, study, or other similar purposes?  (4) Provide a grant to an organization other than a charitable, etc. organization described in section 59(6)(7), 67, 67, or section 4940(6)(2) (see institutions)  (5) Provide for any surpose other than religious, charitable, scentific, literary, or educational purposes, or for the prevention of cruely to children or animals?  bit any answer is "tes' to Sa(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 33 495 or or a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance (see instructions)  Organizations relying on a current notice regarding disaster assistance check here  Cit It he answer is "tes' to question 534(4), does the foundation claim exemption from the last because it maintained expenditure responsibility for the grants?  If "Yes' at a state the statement required by Regulations section 53 4945-5(d)  If "Yes' at a statement required by Regulations section 53 4945-5(d)  Did the foundation, during the year, year permiture, directly in indirectly, to pay premiums on a personal benefit contract?  If "Yes' to 65, the Form 8570  At any time during the tax year, was the foundation a party to a prohibited tax sheller transaction? Yes X No bit yes, did the foundation during the tax year.  At any time during the tax year, was the foundation aparty to a prohibited tax sheller transaction?  Part VIII information A Dout Officers, Directors, Trustees, Foundation Managers, Highly Pald Employees and Contractors  1 List all officers, directors, trustees, loundation managers and their compensation (see instructions).  (a) Name and address to expert the grant average for the prohibition of the	(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see section	4955), or to carry	☐ Yes X	No	,
in section 509(a)(1), (2), or (3), or section 4940(d)(2)* (see instructions)  (5) Provide for any purposes other than religious, chariable, scentific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  bill any answer is "Yes" to Sq(1)(5), did any other ternsactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see inclinations).  Organizations relying on a current notice regarding disaster assistance check here  cill the answer is "Yes" to question Sq(4), does the foundation claim sememption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," attach the statement required by Regulations section 53 4945-5(d)  8 Dott the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  If "Yes" to 65, the Form 8870  If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).  (a) Name and address  (b) Tile and average flowers and their compensation (see instructions).  (b) Caragersation (c) Caragersation (c) Caragersation).  (c) Caragersation (c) Caragersation (c) Caragersation (c) Compensation (c) Compe			purposes? .		No	
educational purposes, or for the prevention of cruelty to children or animals?  bit any many real "Ves to Sa(1)-(5), did any of the transactions fail to guilify under the exceptions (see instructions)?  Organizations relying on a current notice regarding disaster assistance cleek here  c if the answer is "Yes to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  If "Yes," affact the statement required by Regulations section 53.4945-5(d)  8	(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, or 4940(d)(2)? (see instru	ganization described uctions)	Yes X	No	
described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?  Organizations relying on a current notice regarding disaster assistance check here  Lift had any server is 'Pes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  6a Did the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  6b Did the foundation, during the tax year, was the foundation a party to a prohibited tax shelter transaction?  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  7art YIII . Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, firustees, foundation managers and their compensation (see instructions).  (a) Name and address  (b) Title and average evolved to position  (a) Name and address  (b) Title and average evolved to position  (c) Compensation  (d) Compensation  (e) Expense account, other allowances  (e) Expense account, other allowances  TEVE COTLER  President  0.  0.  0.  6. Expense account, other allowances  (e) Expense account, other allowances  (f) Compensation  (g) Compensation  (g) Compensation  (g) Compensation  (g) Contributions to employee benefit plants and deferred compensation  (g) Compensation  (g) Compensation  (g) Contributions to employee benefit plants and deferred compensation of the high separate devolved to position  (g) Name and address of each employee foundation and address of each employee benefit plants and deferred compensation of the high set paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE'. (c) Expense account, other allowances of the plants and deferred compensation of the high search and address of each employe	(5) Provide for any purpose other than religio educational purposes, or for the preventio	us, charitable, scientific n of cruelty to children	;, literary, or or animals?	Yes X	No	
c If the answer is Yes' to question 5a(4), does the foundation claim exemption from the lax because it maintained expendituric responsibility for the grant?  6a Dot the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  b Dot the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  b Dot the foundation, during the year, pay premiums, directly or indirectly, to pay premiums on a personal benefit contract?  b Dot the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  7a At any time during the lax year, pay premiums, directly or indirectly, on a personal benefit contract?  7a At any time during the lax year, pay premiums, directly or indirectly, on a personal benefit contract?  7a At any time during the lax year, pay premiums, directly or indirectly, on a personal benefit contract?  7a At any time during the lax year, pay premiums, directly or indirectly, on a personal benefit contract?  7a At any time during the lax year, pay premiums, directly or indirectly, on a personal benefit contract?  7b Dot file and a personal benefit contract?  7c Septimental time file and the file and the pay premiums and set of the pay premiums and set of the pay premiums.  6b X  7b NVA  7b NVA  7b NVA  7b NVA  7c At any time during the lax year, pay premiums, directly or indirectly, on a personal benefit contract?  8c Contractors  1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).  6c) Compensation  6c) Title and average (c) Compensation  9c Contractors  1 Congensation of the pay premiums, directly or indirectly, on a personal benefit contract?  8c Congensation  1 Congensation of the pay premiums, directly or indirectly, on a personal benefit contract?  8c Congensation  9c Congensation  1 Congensation of the pay premium and deferse or congensation  9c Congensation  9c Congensation  9c Congensation  9c C	described in Regulations section 53 4945 or in	the transactions fail to a current notice regard	qualify under the exceptions disaster assistance	tions 	5 b	N/A_
tax because it maintained expenditure responsibility for the grant?    1	Organizations relying on a current notice rega	rding disaster assistand	ce check here	▶ []		
on a personal benefit contract?  bit dit he foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  bit less, did the foundation party to a prohibited tax shelter transaction?  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  7b N/A  7b N/A  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  7b N/A	tax because it maintained expenditure respon	sibility for the grant?		N/A Yes	No	
# 'Yes' to 65, life Form 8870  7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes X No bit yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Part VIII	on a personal benefit contract?			Yes X	No	
To all any time during the tax year, was the foundation a party to a prohibited tax sheller transaction?		iums, directly or indirec	tly, on a personal bene	fit contract?	6 b	<u> </u>
Bif yes, did the foundation receive any proceeds or have any net income attributable to the transaction?   7b N/A     Part VIII		dation a party to a proh	ibited tax shelter transa	uction? Yes X	No	
Part VIII   Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors  1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).  (a) Name and address   (b) Title and average hours per week devoted to position   (c) Compensation (fir of paid, enter-0-)   (d) Contributions to employee benefit plans and deferred compensation of the raillowances   (e) Expense account, other allowances					<del></del>	N/A
1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).  (a) Name and address  (b) Title and average hours per week devoted to position  (c) Compensation (c) Compensation (other allowances of minor paid, enter -0-)  (d) Contributions to employee benefit plans and deferred compensation of the allowances of minor paid, enter -0-)  (e) Compensation (c) Compensation (other allowances of minor paid, enter -0-)  (f) Compensation (c) Compensation (other allowances of minor paid, enter -0-)  (g) Compensation (other allowances of minor paid, enter -0-)  (g) Compensation (other allowances of minor paid, enter -0-)  (g) Compensation (other allowances of minor paid, enter -0-)  (g) Compensation (other allowances of minor paid, enter -0-)  (g) Compensation (other allowances of minor paid enter other allowances of minor paid, enter -0-)  (g) Compensation (other enter None)  (g) Compensation (other enter None)  (g) Contributions to enter the none enter None (other allowances other plans and deferred compensation (other allowances other allowances other allowances other plans and deferred compensation (other allowances other all					mployees	
(a) Name and address (b) Title and average hours pet week devoted to position (c) Compensation (find paid, enter -0-) (find paid, enter -		<u> </u>				
Name and address   North per week devoted to position   If not paid, enter -0-   Employee benefit plans and deferred compensation	1 List all officers, directors, trustees, foundation	n managers and their			r	
1512 MAHANTONGO ST.   10.00	(a) Name and address	` hours per week T	(c) Compensation (If not paid, enter -0-)	employee benefit plans and deferred		
POTTSVILLE, PA 17901 ALLAN YUDACUFSKI Vice Preside 0. 0. 0. 0. 1800 SUNSET HARBOR DR. 10.00 MIAMI, FL 33139  MARJORIE COTLER Secretary 0. 0. 0. 0. 0. 1512 MAHANTONGO ST. 10.00 POTTSVILLE, PA 17901 ALLYIN MARSHALL Director 0. 0. 0. 0. 0. 10. 10. 10. 10. 10. 10.	STEVE COTLER	President	0.	0.		0.
ALLAN YUDACUFSKI Vice Preside 0. 0. 0. 1800 SUNSET HARBOR DR. 10.00 10.00  MIAMI, FL 33139  MARJORIE COTLER Secretary 0. 0. 0. 0. 1512 MAHANTONGO ST. 10.00 10.00  POTTSVILLE, PA 17901  ALVIN MARSHALL Director 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.	1512 MAHANTONGO ST.	10.00				
1800 SUNSET HARBOR DR.  MIAMI, FL 33139  MARJORIE COTLER  10.00  1512 MAHANTONGO ST. POTTSVILLE, PA 17901  ALVIN MARSHALL PO BOX 1280 POTTSVILLE, PA 17901  2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'  (a) Name and address of each employee hours per week devoted to position  None  (b) Title and average hours per week devoted to position  (c) Compensation (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances of the rallowances of the rallowance	POTTSVILLE, PA 17901					
MIAMI, FL 33139  MARJORIE COTLER  1512 MAHANTONGO ST.  POTTSVILLE, PA 17901  ALVIN MARSHALL  PO BOX 1280  POTTSVILLE, PA 17901  2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'  (a) Name and address of each employee hours per week devoted to position  None  (b) Title and average hours per week devoted to position  None  Total number of other employees paid over \$50,000	ALLAN YUDACUFSKI	Vice Preside	0.	0.	!	0.
MARJORIE COTLER  1512 MAHANTONGO ST. POTTSVILLE, PA 17901  ALVIN MARSHALL PO BOX 1280 POTTSVILLE, PA 17901  2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'  (a) Name and address of each employee hours per week devoted to position  None  (b) Title and average hours per week devoted to position  (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances other allowances  (e) Expense account, other allowances  (f) Contributions to employee benefit plans and deferred compensation (hours per week devoted to position)  None	1800 SUNSET HARBOR DR.	10.00				
MARJORIE COTLER  1512 MAHANTONGO ST. POTTSVILLE, PA 17901  ALVIN MARSHALL PO BOX 1280 POTTSVILLE, PA 17901  2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'  (a) Name and address of each employee hours per week devoted to position  None  (b) Title and average hours per week devoted to position  (c) Compensation (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other allowances other allowances  (e) Expense account, other allowances  (f) Contributions to employee benefit plans and deferred compensation (hours per week devoted to position)  None	MIAMI, FL 33139					
POTTSVILLE, PA 17901  ALVIN MARSHALL  PO BOX 1280 POTTSVILLE, PA 17901  2 Compensation of five highest-paid employees (other than those included on line 1- see instructions). If none, enter 'NONE.'  (a) Name and address of each employee paid more than \$50,000  (b) Title and average hours per week devoted to position  None  None  Total number of other employees paid over \$50,000		Secretary	0.	0.		0.
ALVIN MARSHALL  PO BOX 1280 POTTSVILLE, PA 17901  2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'  (a) Name and address of each employee paid more than \$50,000  None  None  Total number of other employees paid over \$50,000		-				
ALVIN MARSHALL  PO BOX 1280 POTTSVILLE, PA 17901  2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'  (a) Name and address of each employee paid more than \$50,000  None  None  Total number of other employees paid over \$50,000	POTTSVILLE, PA 17901					
PO BOX 1280 POTTSVILLE, PA 17901  2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'  (a) Name and address of each employee hours per week devoted to position  (b) Title and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  other allowances  Total number of other employees paid over \$50,000		Director	0.	0.		0.
POTTSVILLE, PA 17901  2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'  (a) Name and address of each employee paid more than \$50,000  (b) Title and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances  other allowances  Total number of other employees paid over \$50,000		l _				
2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'  (a) Name and address of each employee paid more than \$50,000  (b) Title and average hours per week devoted to position  None  None  Total number of other employees paid over \$50,000						
(a) Name and address of each employee paid more than \$50,000  None  Total number of other employees paid over \$50,000  (b) Title and average hours per week devoted to position  (c) Compensation  (d) Contributions to employee benefit plans and deferred compensation  (d) Contributions to employee benefit plans and deferred compensation  (e) Expense account, other allowances		s (other than those inc	luded on line 1- see ir	structions). If none, e	nter 'NONE.'	
Total number of other employees paid over \$50,000	(a) Name and address of each employee	(b) Title and average hours per week		(d) Contributions to employee benefit plans and deferred	(e) Expense	e account, wances
Total number of other employees paid over \$50,000	None					
Total number of other employees paid over \$50,000						-
Total number of other employees paid over \$50,000						
Total number of other employees paid over \$50,000						
Total number of other employees paid over \$50,000						
Total number of other employees paid over \$50,000						
Total number of other employees paid over \$50,000						
				•	Form 900	0

23-2906569

Form 990-PF (2009) HERMAN YUDACUFSKI CHARITABLE FOUNDATION

* see instructions.)	oreign ic	Juliuations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes	3000	
a Average monthly fair market value of securities	1 a	1,954,915.
<b>b</b> Average of monthly cash balances	1 b	269,092.
c Fair market value of all other assets (see instructions) .	1 c	
d Total (add lines 1a, b, and c)	1 d	2,224,007.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		-
(attach detailed explanation) . 1e	<u>).</u>	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	2,224,007.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	33,360.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,190,647.
6 Minimum investment return. Enter 5% of line 5.	6	109,532.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private op		undations
and certain foreign organizations check here ► and do not complete this		
1 Minimum investment return from Part X, line 6	, 1	109,532.
2a Tax on investment income for 2009 from Part VI, line 5	<u>"</u>	
b Income tax for 2009 (This does not include the tax from Part VI.)	<b>-</b>	
c Add lines 2a and 2b	2c	899.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	108,633.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	108,633.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	108,633.
Part XII Qualifying Distributions (see instructions)		
	1.3.7	
1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	89,500.
b Program-related investments — total from Part IX-B	1 b	<del></del>
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule).	3b	00 500
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	89,500.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	89,500.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w qualifies for the section 4940(e) reduction of tax in those years	hether the f	oundation

BAA

### Part XIII Undistributed Income (see instructions)

	<b>(a)</b> Corpus	(b) Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
1 Distributable amount for 2009 from Part XI,				100 633
Ine 7  Undistributed income, if any, as of the end of 2009				108,633.
a Enter amount for 2008 only			82,362.	
<b>b</b> Total for prior years 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004				
<b>b</b> From 2005				
<b>c</b> From 2006			}	
<b>d</b> From 2007				
e From 2008	_			
f Total of lines 3a through e	0.		······	
4 Qualifying distributions for 2009 from Part				
XII, line 4 ► \$ 89,500.			00 360	
a Applied to 2008, but not more than line 2a .		<u> </u>	82,362.	· · · · · · · · · · · · · · · · · · ·
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)	· · · · · · · · · · · · · · · · · · ·	0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount	<u></u>		· · · · · · · · · · · · · · · · · · ·	7,138.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the				
same amount must be shown in column (a) )			1	
6 Enter the net total of each column as				
indicated below:				
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5	0.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistribut-				
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from				
line 2a Taxable amount — see instructions .	· · · · · · · · · · · · · · · · · · ·		0.	
f Undistributed income for 2009 Subtract lines				
4d and 5 from line 1. This amount must be distributed in 2010				101,495.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions)	0.			
8 Excess distributions carryover from 2004 not				
applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005 .				
<b>b</b> Excess from 2006				
c Excess from 2007				
d Excess from 2008.				
e Excess from 2009				

Form 990-PF (2009) HERMAN YUDACUFSK		· · · · · · · · · · · · · · · · · · ·	· · · · · · · · · · · · · · · · · · ·	23-2906569		
Part XIV Private Operating Foundati					N/A	
1 a If the foundation has received a ruling or is effective for 2009, enter the date of the	ruling			^_	4942(J)(5)	
	b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or					
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	4 > 0000	Prior 3 years	(4) 0000	(a) <b>T</b> -4-1	
investment return from Part X for each year listed	(a) 2009	<b>(b)</b> 2008	(c) 2007	(d) 2006	(e) Total	
<b>b</b> 85% of line 2a						
c Qualifying distributions from Part XII, line 4 for each year listed						
d Amounts included in line 2c not used directly for active conduct of exempt activities						
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c						
3 Complete 3a, b, or c for the alternative test relied upon						
a 'Assets' alternative test — enter						
(1) Value of all assets	<u> </u>	<u> </u>				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	*					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed						
c 'Support' alternative test — enter						
<ol> <li>Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)</li> </ol>						
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)						
(3) Largest amount of support from an exempt organization						
(4) Gross investment income	<u></u>	<u>                                     </u>		<u> </u>		
Part XV Supplementary Information assets at any time during the	(Complete this ne year — see in	part only if the structions.)	organization ha	ad \$5,000 or mor	e in	
Information Regarding Foundation Mana a List any managers of the foundation who close of any tax year (but only if they have None	gers: have contributed m e contributed more	ore than 2% of the t than \$5,000) (See	otal contributions r section 507(d)(2))	received by the found	dation before the	
<b>b</b> List any managers of the foundation who	own 10% or more o	of the stock of a corp	ooration (or an equ	ally large portion of	the ownership of	
a partnership or other entity) of which the None	foundation has a 1	0% or greater intere	est			
2 Information Regarding Contribution, Gra Check here ▶ ☐ If the foundation only requests for funds. If the foundation make complete items 2a, b, c, and d	makes contributions	to preselected char	ritable organization			
a The name, address, and telephone numb	er of the person to	whom applications s	hould be addresse	q.		
See Statement 8	-					
<b>b</b> The form in which applications should be	submitted and infor	mation and materia	Is they should inclu	ıde <sup>.</sup>		
See Statement for Line 2a						
c Any submission deadlines						
See Statement for Line 2a	<del></del>			<del></del>		
<b>d</b> Any restrictions or limitations on awards,	such as by geograp	hical areas, charitat	ole fields, kinds of	institutions, or other	tactors:	
See Statement for Line 2a						

Total

► 3b

### Part XVI-A Analysis of Income-Producing Activities

Program service revenue   Program service	Program service revenue   Publishes   Pu	Enter gross	s amounts unless otherwise indicated	Unrelate	ed business income	Excluded	by section 512, 513, or 514	
g Fees and contracts from government agencies  2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate. a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of sasets other than inventory 10 Gross profit or (loss) from sales of inventory 11 Other revenue  12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 2 See worksheet in the instructions for line 13 to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  (See the instructions)  (See the instructions)	d e f g Fees and contracts from government agencies  2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate. a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from real estate. a Debt-financed property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 10 Gross profit or (loss) from sales of inventory 11 Other revenue  12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)  See worksheet in the instructions for line 13 to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)	1 Progr	ram service revenue	(a) Business	(b)	(c) Exclu- sion	(d)	Related or exempt function income
d e e e e e e e e e e e e e e e e e e e	d e e e e e e e e e e e e e e e e e e e	a				<del>-</del>		
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate. a Debt-financed property b Not debt-financed property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 10 Other revenue 11 Other revenue 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 See worksheet in the instructions for line 13 to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions of	g Fees and contracts from government agencies g Fees and contracts from g Fees agencies g Fe					1		_
g Fees and contracts from government agencies 2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate. a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gan or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue  12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)  13 Total. Add line 12, columns (b), (d), and (e)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions )	g Fees and contracts from government agencies  2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from seal estate. a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue  a b	Ğ		<u></u>		<del>                                     </del>		<del></del>
g Fees and contracts from government agencies  2 Membership dues and assessments  3 Interest on savings and temporary cash investments  4 Dividends and interest from securities  5 Net rental income or (loss) from real estate.  a Debt-financed property  b Not debt-financed property  6 Net rental income or (loss) from personal property  7 Other investment income  8 Gain or (loss) from sales of assets other than inventory  9 Net income or (loss) from sales of inventory  10 Gross profit or (loss) from sales of inventory  11 Other revenue  a  b  c  d  e  8 Subtotal. Add columns (b), (d), and (e)  13 Total. Add line 12, columns (b), (d), and (e)  (See worksheet in the instructions for line 13 to verify calculations)  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)	Fees and contracts from government agencies  Membership dues and assessments  Interest on savings and temporary cash investments  Dividends and interest from securities  Net rental income or (loss) from real estate.  Debt-financed property  Not rental income or (loss) from personal property  Not rental income or (loss) from personal property  Net rental income or (loss) from sales of assets other than inventory  Real or or (loss) from sales of assets other than inventory  Net income or (loss) from sales of inventory  In other revenue  Substitution of the foundation of the foundatio				<del></del>	<del>├──-</del>		
2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate. a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 10 Gross profit or (loss) from sales of inventory 11 Other revenue  12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)	Membership dues and assessments Interest on savings and temporary cash investments  Dividends and interest from securities  Net rental income or (loss) from real estate.  a Debt-financed property  b Not debt-financed property  6 Net rental income or (loss) from personal property  7 Other investment income  8 Gain or (loss) from sales of assets other than inventory  9 Net income or (loss) from special events  10 Gross profit or (loss) from sales of inventory  11 Other revenue  a b c c c d d c c c c c c c c c c c c c c	٠				1		
2 Membership dues and assessments 3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate. a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from sales of inventory 10 Gross profit or (loss) from sales of inventory 11 Other revenue  12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)	Membership dues and assessments Interest on savings and temporary cash investments  Dividends and interest from securities  Net rental income or (loss) from real estate.  a Debt-financed property  b Not debt-financed property  6 Net rental income or (loss) from personal property  7 Other investment income  8 Gain or (loss) from sales of assets other than inventory  9 Net income or (loss) from special events  10 Gross profit or (loss) from sales of inventory  11 Other revenue  a b c c c d d c c c c c c c c c c c c c c	9 Foos	and contracts from government agencies			<del>                                     </del>		
3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate. a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue  a b c c c c c c c c c c c c c c c c c c	3 Interest on savings and temporary cash investments 4 Dividends and interest from securities 5 Net rental income or (loss) from real estate. a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue  a b c d d d d columns (b), (d), and (e) 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in the instructions for line 13 to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes) (See the instructions)	-			•	<del>                                     </del>		<del></del> .
A Dividends and interest from securities  Net rental income or (loss) from real estate.  a Debt-financed property  b Not debt-financed property  6 Net rental income or (loss) from personal property  7 Other investment income  8 Gain or (loss) from sales of assets other than inventory  9 Net income or (loss) from special events  10 Gross profit or (loss) from sales of inventory  11 Other revenue  a b c c c c c c c c c c c c c c c c c c	A Dividends and interest from securities  Net rental income or (loss) from real estate.  a Debt-financed property  b Not debt-financed property  6 Net rental income or (loss) from personal property  7 Other investment income  8 Gain or (loss) from sales of assets other than inventory  9 Net income or (loss) from special events  10 Gross profit or (loss) from sales of inventory  11 Other revenue  a b c d d d d columns (b), (d), and (e)  12 Subtotal. Add columns (b), (d), and (e)  13 Total. Add line 12, columns (b), (d), and (e)  See worksheet in the instructions for line 13 to verify calculations )  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  (See the instructions)		•			+ +		
5 Net rental income or (loss) from real estate. a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue a b c d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 Total. Add line 12, columns for line 13 to verify calculations  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)	5 Net rental income or (loss) from real estate. a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue  a b c d d e e e e e e e e e e e e e e e e e					1/1	12 632	
a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue  a b	a Debt-financed property b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue  a b c d d e Subtotal. Add columns (b), (d), and (e) 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 Relationship of Activities to the Accomplishment of Exempt Purposes  Line No.  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)					14	42,032.	
b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue  a b	b Not debt-financed property 6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 11 Other revenue 11 Other revenue 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 15 Relationship of Activities to the Accomplishment of Exempt Purposes  Line No.  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)		•			1		
6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue	6 Net rental income or (loss) from personal property 7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue					<del>  </del>		
7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue  a b c d d 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in the instructions for line 13 to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No.  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)	7 Other investment income 8 Gain or (loss) from sales of assets other than inventory 9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue							
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9 Net income or (loss) from special events 10 Gross profit or (loss) from sales of inventory 11 Other revenue  a b c d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in the instructions for line 13 to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)	9 Net income or (loss) from special events  10 Gross profit or (loss) from sales of inventory  11 Other revenue  a b c d e 12 Subtotal. Add columns (b), (d), and (e)  13 Total. Add line 12, columns (b), (d), and (e)  (See worksheet in the instructions for line 13 to verify calculations)  Part XVI-B  Relationship of Activities to the Accomplishment of Exempt Purposes  Line No.  Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)				· · · · · · · · · · · · · · · · · · ·	1/1	17 111	
10 Gross profit or (loss) from sales of inventory 11 Other revenue    Description of the revenue   Description of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions )	10 Gross profit or (loss) from sales of inventory 11 Other revenue  a b c d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in the instructions for line 13 to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)		-			1 4	47,414.	
11 Other revenue	Other revenue    1					1		
a b b c c d d d d d d d d d d d d d d d d	a b b c c d d d d d d d d d d d d d d d d					<del>                                     </del>		
b c d d d d d d d d d d d d d d d d d d	b c d d d d d d d d d d d d d d d d d d				<del></del>	1		***
c d	c d 90,046.  12 Subtotal. Add columns (b), (d), and (e) 90,046.  13 Total. Add line 12, columns (b), (d), and (e) 13 90,046.  (See worksheet in the instructions for line 13 to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)	a	· · · · · · · · · · · · · · · · · · ·			<del>  -</del>		
d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) 14 See worksheet in the instructions for line 13 to verify calculations )  15 Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  16 Line No.    Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions )	d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total. Add line 12, columns (b), (d), and (e) (See worksheet in the instructions for line 13 to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)				<del> </del>	<del> </del>	<del></del>	
Subtotal. Add columns (b), (d), and (e)  13 Total. Add line 12, columns (b), (d), and (e)  See worksheet in the instructions for line 13 to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)	Subtotal. Add columns (b), (d), and (e)  13 Total. Add line 12, columns (b), (d), and (e)  (See worksheet in the instructions for line 13 to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)	ď				1		
Subtotal. Add columns (b), (d), and (e)  13 Total. Add line 12, columns (b), (d), and (e)  (See worksheet in the instructions for line 13 to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)	Subtotal. Add columns (b), (d), and (e)  13 Total. Add line 12, columns (b), (d), and (e)  (See worksheet in the instructions for line 13 to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)		· <del></del>		<del></del>	<del> </del>		
13 Total. Add line 12, columns (b), (d), and (e)  (See worksheet in the instructions for line 13 to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)	13 Total. Add line 12, columns (b), (d), and (e)  (See worksheet in the instructions for line 13 to verify calculations)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)		otal Add columns (b) (d) and (e)			<del> </del>	90 046	
See worksheet in the instructions for line 13 to verify calculations.  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions.)	(See worksheet in the instructions for line 13 to verify calculations.)  Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions.)	I Subto				1 1	20,040.	
Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)	Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes  Line No. Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)							90 046
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		13 Total (See works	. Add line 12, columns (b), (d), and (e) theet in the instructions for line 13 to verify ca	• •			13	90,046.
		13 Total (See works	. Add line 12, columns (b), (d), and (e) theet in the instructions for line 13 to verify ca	• •	shment of Exemp	t Purpo	13	90,046.
N/A	N/A	13 Total (See works Part XVI-	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
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		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
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		13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	
	1	13 Total (See works Part XVI- Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify ca  B Relationship of Activities to the	Accompli		····	ses	

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Part XVII	Information Regarding Tra	nsfers To and Transactions and Rela	tionships With Noncharitable	
att Avii	Tiinoimation kegaranig Tie	ilisicis io alia fransactions and itele	Monships With Nonchantable	
•	Exempt Organizations			

_			<u> </u>		<del></del>					V	NI-
	descr	ne organization dire ibed in section 501 ng to political organ	(c) of the Code (c	engage in any of other than section	the following wit 501(c)(3) organ	h any otl lizations)	her organization or in section 5	n 527,		Yes	No
	<b>a</b> Trans	fers from the repor	ting foundation to	a noncharitable	exempt organiza	ation of			_		
	<b>(1)</b> C	ash	,						1 a (1)		X
	<b>(2)</b> C	ther assets	•						1 a (2)		_X
	<b>b</b> Other	transactions							1		
	<b>(1)</b> S	ales of assets to a	noncharitable exe	empt organization	1				1 b (1)		X
	<b>(2)</b> P	urchases of assets	from a noncharit	able exempt orga	inization .				1 b (2)		X
	<b>(3)</b> R	ental of facilities, e	quipment, or othe	er assets	•				1 b (3)		X
	<b>(4)</b> R	eimbursement arra	ngements						1b(4)		Х
	(5) L	oans or loan guarai	ntees	•					1 b (5)		X
	<b>(6)</b> P	erformance of serv	ices or membersh	nip or fundraising	solicitations				1 b (6)		Х
	<b>c</b> Sharı	ng of facilities, equ	ipment, mailing li	sts, other assets,	or paid employe	ees .			1 c_	L	X
	the o	answer to any of the oods, other assets, ransaction or sharin	or services diven	by the reporting	foundation. If th	ne founda	ation received b	ess than fair ma	rket value in	ue of	
<u>(</u> a	) Line no	(b) Amount involve	d (c) Name	of noncharitable exem	pt organization	(d)	Description of tran	sfers, transactions, a	nd sharing arra	ngement	is
N	/A										
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	<u></u>										
_											
	<del> </del>			····							
_				<del></del>							
						<u> </u>					
			_	_							
	•				-						
	descr	foundation directly ibed in section 501 s,' complete the fol	(c) of the Code (c	iated with, or rela other than section	ated to, one or m n 501(c)(3)) or in	nore tax-	exempt organiz 527?	zations	Yes	s X	No
_		(a) Name of organ	ızatıon	<b>(b)</b> Type	of organization		(с	) Description of	relationship		
N.	/A			<u></u>							
								<del> </del>			
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-		1		L					41. 4		
	Under pena complete	alties of perjury, I declare Déclaration of preparer (o	that I have examined the than taxpayer of fin	nis return, including aci duciary) is based on all	companying schedule: I information of which	s and staten preparer ha	ments, and to the be as any knowledge	st of my knowledge a	nd belief, it is tru	e, correc	t, and
				7			_				
s	▶ ✓					73	-13-11	V Y(as	: Lent		
S I G N	Sign	ature of officer or trustee	72			Date		Title	·		
Ñ	-					Date		P	reparer's Identify	ing num	ber
빍	Paid	Preparer's signature	T	DIA SOLD		^	/10/11	leaft — i	See Signature in		rs)
HERE	Pre-	- DA		EMAN, CEPA_		2/	/19/11		00267332	۷	
-	parer's Use	vours if self-		JDEMAN, LLC	OK DIAGE	CITTOR	1.0	EIN ► 23-2	687749		
	Only	employed), PO		100 PINEBRO		SUITE	12	,	[70\ 300	0.50	
۲		ZIP code OR	WIGSBURG, E	PA 17961-03	4 /			Phone no ► (	<u>570) 366</u>		
BA	<b>IA</b>								Form <b>99</b>	10-PF	(2009)

Client 807				
	HERMAN YU	DACUFSKI CHARITABLE FOUNDATION		23-2906569
2/28/11				10 47AM
Statement 1 Form 990-PF, Part I, Line 6 Net Gain (Loss) from Noni Assets Not Included in Par	ia nventory Sale rt IV	s Per Books		
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold:	1,669.4 3/27/2 Purcha 12/08/2	se	RALS	
Gross Sales Price: Cost or Other Basis: Basis Method:	Cost	60,000. 48,063.		
basis mechod.	COST	Gair	n (Loss)	11,937.
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold:	80,000 4/24/3 Purcha 12/01/3	se		
Gross Sales Price: Cost or Other Basis: Basis Method:	Cost	80,000. 81,281.		
busis neciloa.	0000	Gair	n (Loss)	-1,281.
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold:	100,000 4/08/ Purcha 12/01/	se		
Gross Sales Price: Cost or Other Basis: Basis Method:	Cost	100,000. 100,104.		
basis method:	COSC	Gair	n (Loss)	-104.
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold:	3,132. Variou Purcha 6/24/	se	RALS	
Gross Sales Price: Cost or Other Basis: Basis Method:	Cost	124,948. 90,423.		
public meemou.	0000	Gair	n (Loss)	34,525.
			Total 🖺	45,077.

Statement 2	
Form 990-PF, Part I, Line 1	6b
Accounting Fees	

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		(a)	(b) Net	(c)	(d)
		Expenses	Investment	Adjusted	Charitable
		per Books	<u> Income</u>	Net Income	<u> Purposes</u>
HECKMAN & LAUDMEN, L	LLC	\$ 1,825.			\$ 1,825.
	Total	\$ 1,825.	\$ 0.	\$ 0.	\$ 1,825.

2009	Fed	leral Stater	nents		Page 2
Client 807	HERMAN YUDAC	UFSKI CHARIT	ABLE FOUN	DATION	23-2906569
2/28/11				<del>.</del>	10 47AM
Statement 3 Form 990-PF, Part I, Lin Taxes	e 18				
COMMONWEALTH OF PE	NNSYLVANIA Total	(a) Expenses per Books \$ 15. \$ 15.	(b) Net Investmer Income	Net Income	(d) Charitable Purposes  \$ 15. \$ 15.
Statement 4 Form 990-PF, Part I, Lin Other Expenses	ne 23				
ADMINISTRATIVE EXP		(a) Expenses per Books \$ 1,000. \$ 1,000.	(b) Net Investmen Income	nt Adjusted Net Income	
Statement 5 Form 990-PF, Part II, Li Investments - U.S. and U.S. Government Ob	State Government Ob	•	/aluation Method	Book Value	Fair Market Value
FT UNIT 2033 CORPO			ost	\$ 100,311.	
FT UNIT 2105 CORPO		_	ost	50,143. \$ 150,454.	51,549.
			Total	· ,	
Statement 6 Form 990-PF, Part II, Li Investments - Corporat			sw		
Corporate Stocks		·	Valuation Method	Book <u>Value</u>	Fair Market Value
ALLIANZ NFJ SMALL LORD ABBETT MID CA MFS VALUE CLASS C THORNBURG INTL VAL VAN KAMPEN GROWTH CALAMOS CONVERTIBL FRANKLIN UTILITIES HANCOCK JOHN BK & M & T BANK CORP BURNHAM FINANCIAL LOOMIS SAYLES INVE OPPENHEIMER LIMITE PIMCO EMERGING MAR	P VALUE CLASS  UE CLASS C & INCOME CLASS E CLASS C CLASS C THRIFT OPP FD  INDUSTRIES FD ST GRADE BOND D TERM GOV'T CLAS		ost	\$ 106,098. 110,030. 122,415. 119,244. 130,392. 53,822. 110,696. 50,872. 57,677. 90,233. 148,073. 187,177. 51,553.	\$ 131,694. 101,485. 153,937. 220,982. 156,266. 77,770. 126,685. 64,220. 76,960. 133,712. 184,005. 189,092. 53,585.

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### **Federal Statements**

Page 3

Client 807

#### HERMAN YUDACUFSKI CHARITABLE FOUNDATION

23-2906569

2/28/11

10 47AM

Statement 6 (continued) Form 990-PF, Part II, Line 10b **Investments - Corporate Stocks** 

Corporate Stocks	Valuation <u>Method</u>	 Book <u>Value</u>	F	air Market Value
PIMCO LOW DURATION CLASS A PIMCO REAL RETURN CLASS A	Cost Cost	\$ 151,597. 50,664.	\$	154,635. 52,800.
	Total	\$ 1,540,543.	\$	1,877,828.

Statement 7 Form 990-PF, Part II, Line 10c **Investments - Corporate Bonds** 

Corporate Bonds	Valuation	Book	Fair Market
	<u>Method</u>	Value	Value
CAPMARK BK MIDVALE	Cost <u>\$</u>	40,004.	\$ 43,575.
	Total \$	40,004.	\$ 43,575.
	10041 2	10,0011	4 15/3

#### Statement 8 Form 990-PF, Part XV, Line 2a-d **Application Submission Information**

Name of Grant Program:

Name:

HERMAN YUDACUFSKI FOUDATION

KENNETH J. HUEBNER

Care Of:

Street Address:

PO BOX 279

City, State, Zip Code:

Telephone:
Form and Content:

ST. CLAIR, PA 17970 570-429-1575 MUST BE IN WRITTEN FORM AND INCLUDE DETAILS OF WHAT FUNDS ARE TO BE USED FOR, AMOUNT REQUESTED AND FINANCIAL INFORMATION OF APPLICANT.

Submission Deadlines:

SEPTEMBER 30

Restrictions on Awards:

NONE

#### Statement 9 Form 990-PF, Part XV, Line 3a **Recipient Paid During the Year**

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	 Amount
CAMP DOST	N/A	ORGANI	GENERAL CONTRIBUTION	\$ 5,000.
HERSHEY MEDICAL CENTER	N/A	ORGANI	GENERAL CONTRIBUTION	2,000.

2009	Federal Sta	tements		Page 4
lient 807 HERMA	N YUDACUFSKI CHA	RITABLE FO	JNDATION	23-290656
2/28/11				10.47AI
Statement 9 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				
Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	_ Amount
SCHUYLKILL COUNTY COUNCIL	N/A	ORGANI	GENERAL CONTRIBUTION	\$ 1,000
THE VISITING NURSE ASSOCIATION	N/A	ORGANI	GENERAL CONTRIBUTION	100
SPECIAL OLYMPICS	N/A	ORGANI	GENERAL CONTRIBUTION	1,300
ST. JOSEPH'S CENTER	N/A	ORGANI	GENERAL CONTRIBUTION	1,500
NATIVITY B.V.M. HIGH SCHOOL	N/A	ORGANI	GENERAL CONTRIBUTION	1,000
PENN STATE UNIVERSITY	N/A	ORGANI	GENERAL CONTRIBUTION	27,176
DAVE & MARY ALPER JCC	N/A	ORGANI	GENERAL CONTRIBUTION	1,250
SAINT AMBROSE SCHOOL	N/A	ORGANI	GENERAL CONTRIBUTION	1,000
RYAN TOWNSHIP FIRE COMPANY	N/A	ORGANI	GENERAL CONTRIBUTION	2,000
WILKES UNIVERSITY	N/A	ORGANI	GENERAL CONTRIBUTION	500
MARIAN HIGH SCHOOL	N/A	ORGANI	GENERAL CONTRIBUTION	500
NER ISRAEL RABBINICAL COLLEGE	N/A	ORGANI	GENERAL CONTRIBUTION	1,000
ST. NICHOLAS UKRANIAN CHURCH	N/A	ORGANI	GENERAL CONTRIBUTION	200
PA CREDIT UNION FOUNDATION	N/A	ORGANI	GENERAL CONTRIBUTION	1,000
UNITED WAY	N/A	ORGANI	GENERAL CONTRIBUTION	400
TOYS FOR TOTS	N/A	ORGANI	GENERAL CONTRIBUTION	400

009	Federal Sta	tements		Page	
lient 807 HERMA	N YUDACUFSKI CHA	RITABLE FO	JNDATION	23-290656	
Statement 9 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year					
Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount	
OUR LADY OF THE ANGELS	N/A	ORGANI	GENERAL CONTRIBUTION	\$ 200	
OPERATION HELP	N/A	ORGANI	GENERAL CONTRIBUTION	20	
THE CARBON-SCHUYLKILL COMM. HO	N/A	ORGANI	GENERAL CONTRIBUTION	30	
GEISINGER FOUNDATION	N/A	ORGANI	GENERAL CONTRIBUTION	2,00	
MT. SINAI MED CTR FOUNDATION	N/A	ORGANI	GENERAL CONTRIBUTION	1,00	
MAHANOY AREA SCH DISTRICT	N/A	ORGANI	GENERAL CONTRIBUTION	10,00	
AMERICAN CANCER SOCIETY	N/A	ORGANI	GENERAL CONTRIBUTION	30	
RITA R. HOLMAN BR CANCER FOUND	N/A	ORGANI	GENERAL CONTRIBUTION	50	
HELPING HANDS SOCIETY	N/A	ORGANI	GENERAL CONTRIBUTION	2,00	
PANTHER VALLEY HIGH SCHOOL	N/A	ORGANI	GENERAL CONTRIBUTION	20	
SCH INTERMEDIATE UNIT 29	N/A	ORGANI	GENERAL CONTRIBUTION	2,50	
SCHUYLKILL COMM EDUCATION COUN	N/A	ORGANI	GENERAL CONTRIBUTION	20	
NEPA MANUFAT & EMP COUNCIL	N/A	ORGANI	GENERAL CONTRIBUTION	1,30	
TRINITY ACADEMY	N/A	ORGANI	GENERAL CONTRIBUTION	20	
ST. JEROME REGIOINAL SCHOOL	N/A	ORGANI	GENERAL CONTRIBUTION	20	
HERSHEY MED CTR & PENN ST AFF	N/A	ORGANI	GENERAL CONTRIBUTION	25	

2009	Federal Sta	tements		Page 6
Client 807 HERMA	N YUDACUFSKI CHA	RITABLE FO	UNDATION	23-2906569
2/28/11				10 47AM
Statement 9 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				
Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
HUMANE FIRE COMPANY	N/A	ORGANI	GENERAL CONTRIBUTION	\$ 400.
JAMES & MARY E. RHOADES FOUNDATION	N/A	ORGANI	GENERAL CONTRIBUTION	1,000.
MAHANOY CITY FIRE DEPARTMENT	N/A	ORGANI	GENERAL CONTRIBUTION	1,500.
MCADOO FIRE COMPANY	N/A	ORGANI	GENERAL CONTRIBUTION	200.
PSP CAMP CADET	N/A	ORGANI	GENERAL CONTRIBUTION	1,000.
TAMAQUA AREA SCHOOL DISTRICT	N/A	ORGANI	GENERAL CONTRIBUTION	400.
THE JOSEPH BRADY CORPORATION	N/A	ORGANI	GENERAL CONTRIBUTION	200.
THE PHILADELPHIA FOUNDATION	N/A	ORGANI	GENERAL CONTRIBUTION	200.
AVENUES	N/A	ORGANI	GENERAL CONTRIBUTION	5,500.
THE CLINTON BUSH HAITI FUND	N/A	ORGANI	GENERAL CONTRIBUTION	500.
BEAVER MEADOW FIRE COMPANY	N/A	ORGANI	GENERAL CONTRIBUTION	200.
MT. CARMEL AREA HIGH SCHOOL	N/A	ORGANI	GENERAL CONTRIBUTION	200.
ORWIGSBURG LIBRARY	N/A	ORGANI	GENERAL CONTRIBUTION	500.
GAUDENZIA FOUNDATION	N/A	ORGANI	GENERAL CONTRIBUTION	500.
WEST HAZLETON POLICE	N/A	ORGANI	GENERAL CONTRIBUTION	200.
SHENANDOAH HIGH SCHOOL	N/A	ORGANI	GENERAL CONTRIBUTION	200.

2009	Federal Sta	tements			Page 7
Client 807 HERMA	AN YUDACUFSKI CHARITABLE FOUNDATION				23-2906569
2/28/11  Statement 9 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year					10 <b>4</b> 7AM
Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant		Amount
GREATER HAZLETON ARE YMCA	N/A	ORGANI	GENERAL CONTRIBUTION	\$	200.
HAWK MTN COUNCIL	N/A	ORGANI	GENERAL CONTRIBUTION		200.
SCHUYLKILL WOMEN IN CRISIS	N/A	ORGANI	GENERAL CONTRIBUTION		1,000.
SCHUYLKILL HISTORICAL FIRE SOCIETY	N/A	ORGANI	GENERAL CONTRIBUTION		200.

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N/A

N/A

N/A

N/A

SCHUYLKILL CHAMBER

BOY SCOUTS OF AMERICA

AMERICAN LEGION AUXILARY

MINERSVILLE FIRE RESCUE

ALS ASSOCIATION

FOUNDATION

Total ₹ 86,576.

2,500.

300.

200.

200.

400.

CONTRIBUTION

CONTRIBUTION

CONTRIBUTION

CONTRIBUTION

GENERAL

**GENERAL** 

**GENERAL** 

GENERAL CONTRIBUTION

GENERAL