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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

2009

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning DEC 1, 2009, and ending NOV 30, 2010

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation  
**JOHN P. STABILE FAMILY FOUNDATION**

Number and street (or P.O. box number if mail is not delivered to street address) Room/suite  
**20 COTTON ROAD**

City or town, state, and ZIP code  
**NASHUA, NH 03063**

A Employer identification number  
**22-2863263**

B Telephone number  
**603-889-0318**

C If exemption application is pending, check here ☐  
 D 1. Foreign organizations, check here ☐  
 2. Foreign organizations meeting the 85% test, check here and attach computation ☐

H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 698,689.** (Part I, column (d) must be on cash basis)  
 J Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_

E If private foundation status was terminated under section 507(b)(1)(A), check here ☐  
 F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> If the foundation is not required to attach Sch. B					
3 Interest on savings and temporary cash investments		5.	5.		STATEMENT 1
4 Dividends and interest from securities		33,338.	33,338.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		33,343.	33,343.		
13 Compensation of officers, directors, trustees, etc		3,250.	0.		3,250.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 3		2,500.	0.		0.
c Other professional fees STMT 4		500.	500.		0.
17 Interest		11,371.	11,371.		0.
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 5		749.	444.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		18,370.	12,315.		3,250.
25 Contributions, gifts, grants paid		45,935.			45,935.
26 Total expenses and disbursements. Add lines 24 and 25		64,305.	12,315.		49,185.
27 Subtract line 26 from line 12		<30,962.>			
a Excess of revenue over expenses and disbursements			21,028.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

24

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	11,229.	8,686.	8,686.
	2 Savings and temporary cash investments			
	3 Accounts receivable ▶			
	Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	281,688.	281,688.	273,098.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	390,760.	390,765.	416,905.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ )			
	16 Total assets (to be completed by all filers)	683,677.	681,139.	698,689.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ MARGIN LOAN )	177,447.	205,871.	
	23 Total liabilities (add lines 17 through 22)	177,447.	205,871.	
Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	508,500.	508,500.	
29 Retained earnings, accumulated income, endowment, or other funds	<2,270.>	<33,232.>		
30 Total net assets or fund balances	506,230.	475,268.		
31 Total liabilities and net assets/fund balances	683,677.	681,139.		

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	506,230.
2 Enter amount from Part I, line 27a	2	<30,962.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	475,268.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	475,268.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b	NONE		
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8	{ }	3	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	39,924.	410,598.	.097234
2007	91,153.	797,920.	.114238
2006	77,414.	1,016,459.	.076160
2005	98,930.	929,385.	.106447
2004	100,778.	1,035,565.	.097317

2 Total of line 1, column (d)	2	.491396
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.098279
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	450,907.
5 Multiply line 4 by line 3	5	44,315.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	210.
7 Add lines 5 and 6	7	44,525.
8 Enter qualifying distributions from Part XII, line 4	8	49,185.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	210.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	210.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	210.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,416.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,416.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,206.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input checked="" type="checkbox"/> 1,206. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NH		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>HTTP://WWW.STABILECOMPANIES.COM/TSC-FOUNDATION.HTM</u>	13		X
14	The books are in care of ► <u>CATHY LYNCH</u> Telephone no ► <u>603-889-0318</u> Located at ► <u>HJ STABILE, 20 COTTON RD, NASHUA, NH</u> ZIP+4 ► <u>03063</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

Form 990-PF (2009)

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No

6b

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870.

X

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		3,250.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)





**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	656,325.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	7,320.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	Total (add lines 1a, b, and c)	<b>1d</b>	663,645.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	205,871.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	457,774.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	6,867.
<b>5</b>	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	450,907.
<b>6</b>	Minimum investment return. Enter 5% of line 5	<b>6</b>	22,545.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	22,545.
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	210.
<b>b</b>	Income tax for 2009 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	210.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	22,335.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	22,335.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	22,335.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	49,185.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	49,185.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b.	<b>5</b>	210.
<b>6</b>	Adjusted qualifying distributions. Subtract line 5 from line 4	<b>6</b>	48,975.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				22,335.
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only			0.	
<b>b</b> Total for prior years		0.		
<b>3</b> Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004	50,864.			
<b>b</b> From 2005	53,785.			
<b>c</b> From 2006	28,617.			
<b>d</b> From 2007	52,351.			
<b>e</b> From 2008	19,966.			
<b>f</b> Total of lines 3a through e	205,583.			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 49,185.				
<b>a</b> Applied to 2008, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2009 distributable amount				22,335.
<b>e</b> Remaining amount distributed out of corpus	26,850.			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	232,433.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7	50,864.			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	181,569.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005	53,785.			
<b>b</b> Excess from 2006	28,617.			
<b>c</b> Excess from 2007	52,351.			
<b>d</b> Excess from 2008	19,966.			
<b>e</b> Excess from 2009	26,850.			

N/A

- ☐ 4942(j)(3) or ☐ 4942(j)(5)

- (4) Gross investment income**

[illegible]

## Form 990-PF (2009)

<b>Part XV</b>	<b>Supplementary Information</b> (continued)
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### **3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a</b> <i>Paid during the year</i> <b>SEE ATTACHED SCHEDULE</b>				45,935.
<b>Total</b>				▶ 3a 45,935.
<b>b</b> <i>Approved for future payment</i>  <b>NONE</b>				
<b>Total</b>				▶ 3b 0.

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
<b>1</b> Program service revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments						
<b>3</b> Interest on savings and temporary cash investments			14	5.		
<b>4</b> Dividends and interest from securities			14	33,338.		
<b>5</b> Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income						
<b>8</b> Gain or (loss) from sales of assets other than inventory						
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory						
<b>11</b> Other revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e)		0.		33,343.		0.
<b>13</b> Total. Add line 12 columns (b), (d), and (e)				13		33,343.

(See worksheet in line 13 instructions to verify calculations )

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**

[illegible]

**Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of		
	(1) Cash		X
	(2) Other assets		X
<b>b</b>	Other transactions		
	(1) Sales of assets to a noncharitable exempt organization		X
	(2) Purchases of assets from a noncharitable exempt organization		X
	(3) Rental of facilities, equipment, or other assets		X
	(4) Reimbursement arrangements		X
	(5) Loans or loan guarantees		X
	(6) Performance of services or membership or fundraising solicitations		X
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees		X
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

☐ Yes      ☒ No

**b If "Yes," complete the following schedule**

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

**Sign Here**

Signature of officer or trustee

**Date**

**Title**

Preparer's  
signature

Date \_\_\_\_\_

JUN 17 2011

☐ Check if self-employed

Preparer's identifying number

Firm's name (or yours if self-employed).

HOWE, RILEY & HOWE, PLLC

660 CHESTNUT STREET

MANCHESTER, NH 03104-3500

Phone no (603) 627-3838

Form **990-PF** (2009)

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**FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1**


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<u>SOURCE</u>	<u>AMOUNT</u>
MERRIMACK COUNTY SAVINGS	5.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	5.

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**FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2**


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<u>SOURCE</u>	<u>GROSS AMOUNT</u>	<u>CAPITAL GAINS DIVIDENDS</u>	<u>COLUMN (A) AMOUNT</u>
MERRILL LYNCH	30,548.	0.	30,548.
PAYMENT IN LIEU	2,790.	0.	2,790.
TOTAL TO FM 990-PF, PART I, LN 4	33,338.	0.	33,338.

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**FORM 990-PF ACCOUNTING FEES STATEMENT 3**


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<u>DESCRIPTION</u>	<u>(A) EXPENSES PER BOOKS</u>	<u>(B) NET INVEST- MENT INCOME</u>	<u>(C) ADJUSTED NET INCOME</u>	<u>(D) CHARITABLE PURPOSES</u>
ACCOUNTING FEES	2,500.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,500.	0.		0.

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**FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4**


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<u>DESCRIPTION</u>	<u>(A) EXPENSES PER BOOKS</u>	<u>(B) NET INVEST- MENT INCOME</u>	<u>(C) ADJUSTED NET INCOME</u>	<u>(D) CHARITABLE PURPOSES</u>
ADMINISTRATION	500.	500.		0.
TO FORM 990-PF, PG 1, LN 16C	500.	500.		0.

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FORM 990-PF.	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MEALS REIMBURSEMENTS	186.	0.		0.
STATE FILING FEE	75.	0.		0.
BANK & INVESTMENT FEES	444.	444.		0.
POSTAGE	44.	0.		0.
TO FORM 990-PF, PG 1, LN 23	749.	444.		0.

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FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS - SEE ATTACHED STATEMENT	281,688.	273,098.
TOTAL TO FORM 990-PF, PART II, LINE 10B	281,688.	273,098.

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FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
MUTUAL FUNDS - SEE ATTACHED STATEMENT	COST	356,361.	382,501.
CONTAL AMERICA INC., 12% UNSECURED	COST	33,333.	33,333.
LIFELINE SCIENCES, INC. .83% INTEREST	COST	1,071.	1,071.
TOTAL TO FORM 990-PF, PART II, LINE 13		390,765.	416,905.



FORM 990-PF-

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 8

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOHN P. STABILE II (603)889-0318 20 COTTON ROAD NASHUA, NH 03060	TRUSTEE 2.00	0.	0.	0.
RICHARD CANE (603)888-1300 22 SANDPIPER LANE MERRIMACK, NH 03054	DIRECTOR 1.00	500.	0.	0.
DEAN JACKSON (603)578-9700 5 MACK HILL ROAD AMHERST, NH 03031	DIRECTOR 1.00	500.	0.	0.
MORGAN HOLLIS (603)889-5959 39 EAST PEARL STREET NASHUA, NH 03060	DIRECTOR 1.00	500.	0.	0.
MAURICE L. AREL (603)882-5191 6 FIRESIDE CIRCLE NASHUA, NH 03063	DIRECTOR 1.00	250.	0.	0.
VIRGINIA STABILE (603)889-0318 48 LUTHERAN DRIVE NASHUA, NH 03063	DIRECTOR 1.00	500.	0.	0.
JOHN P. STABILE III (603)889-0318 27 STEVENS DRIVE NASHUA, NH 03060	DIRECTOR 1.00	500.	0.	0.
RYAN STABILE (603)889-0318 48 LUTHERAN DRIVE NASHUA, NH 03063	DIRECTOR 1.00	500.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		3,250.	0.	0.

**JOHN P. STABLE II FAMILY FOUNDATION**  
**CONTRIBUTIONS**  
**FOR THE YEAR ENDED NOVEMBER 30, 2010**

**PART XV. LINE 3a GRANTS & CONTRIBUTIONS PAID**

**Purpose of Contribution**

12/2/2009	1967	Girls, Inc	2,500 00	Unrestricted
12/2/2009	1968	Trust for Public Lands	2,000 00	Unrestricted
12/5/2009	1969	Rivier College	1,000 00	Unrestricted
12/21/2009	1970	Salvation Army Fund	200 00	Unrestricted
12/21/2009	1971	Girls, Inc	200 00	Unrestricted
12/21/2009	1972	Boys & Girls Club of Nashua	200 00	Unrestricted
12/21/2009	1973	Nashua Children's Home	200 00	Unrestricted
12/21/2009	1974	YMCA	200 00	Unrestricted
12/21/2009	1975	Marquette's Place	200 00	Unrestricted
12/21/2009	1976	Nashua Pastoral Care Center	200 00	Unrestricted
12/21/2009	1977	Nashua Soup Kitchen & Shelter	200 00	Unrestricted
12/21/2009	1978	Nashua Humane Society	200 00	Unrestricted
12/21/2009	1979	Community Hospice House	200 00	Unrestricted
1/27/2010	1980	Barbara's Friends	700 00	Unrestricted
4/12/2010	1981	LegHealthcare	600 00	Unrestricted
4/12/2010	1982	Bishop Guertin High School	200 00	Unrestricted
4/12/2010	1983	Golf Fights Cancer - Jamie Monahan	100 00	Unrestricted
4/12/2010	1984	Face of America Bike Ride	100 00	Unrestricted
5/5/2010	1985	Douglas Dicenzo Camp	100 00	Unrestricted
5/5/2010	1986	Home Health & Hospice Care	300 00	Unrestricted
6/3/2010	1995	Daniel Webster Council GSA	400 00	Unrestricted
6/3/2010	1996	Carolyn Choate - Pledge to end Polio	100 00	Unrestricted
6/3/2010	1997	Nashua Home Children Home - Golf Tourn	50 00	Unrestricted
6/7/2010	1998	Norwich University	150 00	Unrestricted
6/8/2010	2001	Algonquin Campership Fund	100 00	Unrestricted
6/8/2010	2002	The Youth Council	100 00	Unrestricted
6/8/2010	2003	Adult Learning Center	100 00	Unrestricted
6/8/2010	2004	Rivier College	10,000 00	Muldoon Center Renovations
6/8/2010	2005	The CareGivers Inc	100 00	Unrestricted
6/8/2010	2006	Michael B Stabile Scholarship Fund	210 00	Unrestricted
6/8/2010	2007	Nashua Pastoral Care Center	100 00	Unrestricted
6/8/2010	2008	Norwich University	10,000 00	Phase II - Athletic
6/17/2010	2010	Mc Donough Scholarship Fund	250 00	Unrestricted
6/17/2010	2011	Ride to Caregivers - Andrew Combes	1,000 00	Unrestricted
6/22/2010	2012	Daniel Webster Council BSA	2,500 00	Unrestricted
7/7/2010	2013	Community Hospice House	100 00	Unrestricted
7/14/2010	2014	Meredith Public Health Nursing Assoc	100 00	Unrestricted
7/22/2010	2015	PMC - Jimmy Fund - Hamblett	100 00	Unrestricted
7/22/2010	2016	NH Institute of Politics	250 00	Unrestricted
7/22/2010	2017	Milford Rotary Club	100 00	Unrestricted
9/16/2010	2019	Bridgeton Academy	10,000 00	Humanities Building
10/1/2010	2021	Passaconaway Country Club	500 00	Unrestricted
11/3/2010	2022	Nashua Exchange Club	25 00	Unrestricted

\$ 45,935 00

## YOUR WCMA ASSETS

October 30, 2010 - November 30, 2010

EQUITIES Description	Symbol	Acquired	Quantity	Unit Cost Basis	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)/Annual	Estimated Current Income Yield%
ALTRIA GROUP INC	MO	10/09/08	1,500	18.5468	27,820.24	24.0000	36,000.00	8,179.76	2,280 6.33
BARCLAYS PLC	BCS	09/26/06	400	51.5899	20,635.99	16.1400	6,456.00	(14,179.99)	110 1.69
	ADR	09/26/06	600	51.6089	30,965.34	16.1400	9,684.00	(21,281.34)	165 1.69
Subtotal			1,000		51,601.33		16,140.00	(35,461.33)	275 1.69
CHEVRON CORP	CVX	01/27/04	600	44.7390	26,843.44	80.9700	48,582.00	21,738.56	1,729 3.55
		01/27/04	400	44.7251	17,890.06	80.9700	32,388.00	14,497.94	1,153 3.55
Subtotal			1,000		44,733.50		80,970.00	36,236.50	2,882 3.55
DOMINION RES INC NEW VA	D	01/14/98	500	20.3125	10,156.25	41.5300	20,765.00	10,608.75	916 4.40
FRONTIER COMMUNICATIONS CORP	FTR	09/10/04	4,000	12.8702	51,481.08	9.1000	36,400.00	(15,081.08)	3,001 8.24
GENERAL ELECTRIC	GE	04/23/04	1,000	31.2720	31,272.04	15.8300	15,830.00	(15,442.04)	480 3.03
		10/09/08	1,500	20.2873	30,431.04	15.8300	23,745.00	(6,686.04)	720 3.03
Subtotal			2,500		61,703.08		39,575.00	(22,128.08)	1,200 3.03
PLUM CREEK TIMBER CO INC	PCL	09/29/99	1,000	28.5928	28,592.88	36.0400	36,040.00	7,447.12	1,680 4.66
		11/15/01	200	28.0000	5,600.00	36.0400	7,208.00	1,608.00	336 4.66
Subtotal			1,200		34,192.88		43,248.00	9,055.12	2,016 4.66
<b>TOTAL</b>					281,688.36		<b>273,098.00</b>	(8,590.36)	<b>12,570 4.60</b>

## RESEARCH RATINGS

Security	Symbol	BofAML Research	Morningstar	S&P
ALTRIA GROUP INC	MO	Buy (B17)	Hold	Buy
BARCLAYS PLC	BCS	Buy (C17)	Buy	Hold
CHEVRON CORP	CVX	Neutral (A27)	Hold	Buy
DOMINION RES INC NEW VA	D	Neutral (B27)	Hold	Hold
FRONTIER COMMUNICATIONS	FTR	Underperform (B38)	Hold	Buy
GENERAL ELECTRIC	GE	Neutral (B27)	Buy	Buy
PLUM CREEK TIMBER CO INC	PCL	Neutral (B28)	Hold	Hold

PLEASE REFER TO THE BACK OF YOUR STATEMENT FOR A GUIDE TO BofAML AND THIRD PARTY RESEARCH RATINGS.

J.P. STABLE FAMILY FOUNDATION

Account Number: 818-96E71

TOTAL MERRILL\*

## YOUR WCMA ASSETS

October 30, 2010 - November 30, 2010

MUTUAL FUNDS/CLOSED END FUNDS/UIT Description	Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Total Client Investment	Cumulative Investment Return (\$)	Estimated Annual Current Income Yield%
BLACKROCK REAL ASSET EQUITY TRUST SYMBOL: BCF Initial Purchase: 08/13/09 Equity 100%	7,600	80,609.34	14.1400	107,464.00	26,854.66	80,609	26,854	8,262 7.68
BLACKROCK INTL GROWTH & INCOME TR SYMBOL: BGY Initial Purchase: 05/24/07 Equity 100%	6,000	120,000.01	10.6700	64,020.00	(55,980.01)	120,000	(55,980)	8,160 12.74
BLACKROCK GLOBAL ALLOCATION FD INC A SYMBOL: MDLOX Initial Purchase: 02/26/01 Fixed Income 39% Equity 61% .1130 Fractional Share	7,332	105,027.70	18.7100	137,181.72	32,154.02	71,988	65,193	2,127 1.55
DAVIS NY VENTURE FD A SYMBOL: NYVTX Initial Purchase: 06/03/97 Equity 100% .1050 Fractional Share	2,271	50,718.62	32.5100	73,830.21	23,111.59	35,457	38,372	477 .64
		3.22	32.5100	3.41	.19			1 .64
Subtotal (Fixed Income)				53,501.69				
Subtotal (Equities)				328,999.76				

J.P. STABLE FAMILY FOUNDATION

Account Number: 818-96E71

24-Hour Assistance: (888) 4MILBUSINESS  
Access Code: 92-818-96371

October 30, 2010 - November 30, 2010

## YOUR WCMA ASSETS

MUTUAL FUNDS/CLOSED END FUNDS/UIT Description	(continued) Quantity	Total Cost Basis	Estimated Market Price	Estimated Market Value	Unrealized Gain/(Loss)	Total Client Investment	Cumulative Investment Return (\$)	Estimated Annual Current Income Yield%
TOTAL		356,360.89		382,501.45	26,140.56		74,439	19,028 4.97

**Total Client Investment:** Cost of shares directly purchased and still held. Does not include shares purchased through reinvestment.

**Cumulative Investment Return:** Estimated Market Value minus Total Client Investment. Cumulative Investment Return is the dollar value of the capital appreciation (depreciation) of all shares purchased and still held, including shares acquired through reinvestment of dividends and distributions, which may be greater or less than the actual income distributed.

**Market Timing:** Merrill Lynch's policies prohibit mutual fund market timing, which involves the purchase and sale of mutual fund shares within short periods of time with the intention of capturing short-term profits resulting from market volatility. Market timing may result in lower returns for long-term fund shareholders because market timers capture short-term gains that would otherwise pass to all shareholders and due to increased transaction costs and fewer assets for investment due to the need to retain cash to satisfy redemptions.

**Unrealized Gain or (Loss):** Estimated Market Value minus Total Cost Basis (total cost of shares directly purchased and still held, as well as cost of shares acquired through reinvestment). Provided for Tax Planning purposes only and is not applicable to retirement accounts.

**Initial Purchase:** Date of your initial investment in this fund.

Application for Extension of Time To File an  
Exempt Organization Return

OMB No. 1545-1709

▶ File a separate application for each return.

- If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒ X
- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on e-file for Charities & Nonprofits.

Type or print  File by the due date for filing your return. See instructions	Name of Exempt Organization	Employer identification number
	JOHN P. STABILE FAMILY FOUNDATION	22-2863263
	Number, street, and room or suite no. If a P.O. box, see instructions. 20 COTTON ROAD	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. NASHUA, NH 03063	

Check type of return to be filed (file a separate application for each return):

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

## CATHY LYNCH

- The books are in the care of ▶ HJ STABILE, 20 COTTON RD - NASHUA, NH 03063

Telephone No. ▶ 603-889-0318

FAX No. ▶

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until  
JULY 15, 2011, to file the exempt organization return for the organization named above. The extension

is for the organization's return for:

- ▶ ☐ calendar year \_\_\_\_\_ or  
▶ ☒ tax year beginning DEC 1, 2009, and ending NOV 30, 2010.

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,416.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 4-2009)