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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

OMB No 1545-0052

**2009**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

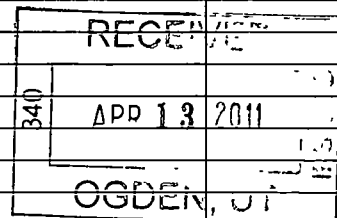
For calendar year 2009, or tax year beginning **DEC 1, 2009**, and ending **NOV 30, 2010**

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation <b>DANIEL P. &amp; GRACE I. TULLY CHARITABLE TRUST</b>		A Employer identification number <b>22-2804896</b>
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite <b>C/O P.O. BOX 4080</b>		B Telephone number <b>203-655-2800</b>
	City or town, state, and ZIP code <b>DARIEN, CT 06820</b>		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 5,050,728.</b> (Part I, column (d) must be on cash basis.)		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	67,869.	67,869.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	609,909.			STATEMENT 1
	b Gross sales price for all assets on line 6a <b>3,154,748.</b>				
	7 Capital gain net income (from Part IV, line 2)		742,528.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	<24,480.>	<24,480.>		STATEMENT 3	
12 Total. Add lines 1 through 11	653,298.	785,917.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 4	4,750.	4,750.		0.
	c Other professional fees STMT 5	5,000.	5,000.		0.
	17 Interest	1,860.	1,860.		0.
	18 Taxes STMT 6	9,519.	9,519.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 7	40,186.	40,186.		0.
	24 Total operating and administrative expenses Add lines 13 through 23	61,315.	61,315.		0.
	25 Contributions, gifts, grants paid	312,050.			312,050.
26 Total expenses and disbursements Add lines 24 and 25	373,365.	61,315.		312,050.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	279,933.				
b Net investment income (if negative, enter -0-)		724,602.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1 Cash - non-interest-bearing			73,917.	106,585.	106,585.	
	2 Savings and temporary cash investments						
	3 Accounts receivable ▶						
	Less: allowance for doubtful accounts ▶						
	4 Pledges receivable ▶						
	Less: allowance for doubtful accounts ▶						
	5 Grants receivable						
	6 Receivables due from officers, directors, trustees, and other disqualified persons						
	7 Other notes and loans receivable ▶						
	Less: allowance for doubtful accounts ▶						
	8 Inventories for sale or use						
	9 Prepaid expenses and deferred charges						
	10a Investments - U.S. and state government obligations STMT 9			604,854.	699,567.	699,850.	
	b Investments - corporate stock STMT 10			3,037,496.	3,198,688.	4,244,293.	
	c Investments - corporate bonds						
Liabilities	11 Investments - land, buildings, and equipment basis ▶						
	Less: accumulated depreciation ▶						
	12 Investments - mortgage loans						
	13 Investments - other						
	14 Land, buildings, and equipment basis ▶						
	Less: accumulated depreciation ▶						
	15 Other assets (describe ▶)						
	16 Total assets (to be completed by all filers)			3,716,267.	4,004,840.	5,050,728.	
	17 Accounts payable and accrued expenses						
	18 Grants payable						
Net Assets or Fund Balances	19 Deferred revenue						
	20 Loans from officers, directors, trustees, and other disqualified persons						
	21 Mortgages and other notes payable						
	22 Other liabilities (describe ▶)						
23 Total liabilities (add lines 17 through 22)			0.	0.			
Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>	24 Unrestricted						
	25 Temporarily restricted						
	26 Permanently restricted						
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>	27 Capital stock, trust principal, or current funds			3,716,267.	4,004,840.	
		28 Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
		29 Retained earnings, accumulated income, endowment, or other funds			0.	0.	
		30 Total net assets or fund balances			3,716,267.	4,004,840.	
	31 Total liabilities and net assets/fund balances			3,716,267.	4,004,840.		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	3,716,267.
2 Enter amount from Part I, line 27a	2	279,933.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	8,640.
4 Add lines 1, 2, and 3	4	4,004,840.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,004,840.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b SEE ATTACHED STATEMENTS				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a				
b				
c				
d				
e 3,154,748.		2,412,220.	742,528.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			742,528.	
2 Capital gain net income or (net capital loss)		2		742,528.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3		N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	441,050.	3,616,868.	.121943
2007	1,969,553.	4,481,907.	.439445
2006	216,000.	6,819,562.	.031674
2005	1,264,107.	6,687,114.	.189036
2004	1,283,666.	6,629,848.	.193619
2 Total of line 1, column (d)			.975717
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			.195143
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4,531,632.
5 Multiply line 4 by line 3			884,316.
6 Enter 1% of net investment income (1% of Part I, line 27b)			7,246.
7 Add lines 5 and 6			891,562.
8 Enter qualifying distributions from Part XII, line 4			312,050.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

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**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	14,492.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	14,492.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	14,492.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	5,112.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	5,112.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	9,380.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input type="checkbox"/> \$ 0. (2) On foundation managers. <input type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
4b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> CT		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► MARK A. RICCA, CPA Telephone no. ► 2036552800  
 Located at ► P.O. BOX 4080 DARIEN, CT ZIP+4 ► 06820

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here  
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 | N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X







**DANIEL P. & GRACE I. TULLY  
CHARITABLE TRUST**
**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	4,531,385.
b	Average of monthly cash balances	1b	69,257.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	4,600,642.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,600,642.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	69,010.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,531,632.
6	Minimum investment return. Enter 5% of line 5	6	226,582.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	226,582.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	14,492.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	14,492.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	212,090.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	212,090.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	212,090.

**Part XII Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	312,050.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	312,050.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	312,050.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				212,090.
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only			0.	
<b>b</b> Total for prior years:		0.		
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004	980,042.			
<b>b</b> From 2005	953,137.			
<b>c</b> From 2006				
<b>d</b> From 2007	1,768,352.			
<b>e</b> From 2008	265,176.			
<b>f</b> Total of lines 3a through e	3,966,707.			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4: ► \$	312,050.			
<b>a</b> Applied to 2008, but not more than line 2a			0.	
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required - see instructions)	0.			
<b>d</b> Applied to 2009 distributable amount				212,090.
<b>e</b> Remaining amount distributed out of corpus	99,960.			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	4,066,667.			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7	980,042.			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	3,086,625.			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005	953,137.			
<b>b</b> Excess from 2006				
<b>c</b> Excess from 2007	1,768,352.			
<b>d</b> Excess from 2008	265,176.			
<b>e</b> Excess from 2009	99,960.			

N/A

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

- b 85% of line 2a**

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- Subtract line 2d from line 2c

- a "Assets" alternative test - enter:  
(1) Value of all assets

- (2) Value of assets qualifying under section 4942(i)(3)(B)(i)**

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:**

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income

### 1 Information Regarding Foundation Managers:

- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

EILEEN CEGLARSKI C/O BOX 4080 DARIEN, CT 06820

- b** The form in which applications should be submitted and information and materials they should include:

WRITTEN REQUEST AND A BRIEF SUMMARY OF THEIR CHARITABLE PURPOSE AND HISTORY

- c** Any submission deadlines:

NONE

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

PRIMARYLY HOSPITALS, SCHOOLS, EDUCATIONAL FACILITIES

DANIEL P. & GRACE I. TULLY  
CHARITABLE TRUST**Part XV** Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a Paid during the year					
SEE STATEMENT 12					
Total				▶ 3a	312,050.
b Approved for future payment					
NONE					
Total				▶ 3b	0.

Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
		14	67,869.	
		15	<24,480.>	
		18	609,909.	
	0.		653,298.	0.

13      653,298.

[illegible]

## Part XVII

## Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations





- |          |  | Yes   | No |
|----------|--|-------|----|
| <b>1</b> | Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?  |       |    |
| <b>a</b> | Transfers from the reporting foundation to a noncharitable exempt organization of:   |       |    |
|          | (1) Cash   | 1a(1) | X  |
|          | (2) Other assets   | 1a(2) | X  |
| <b>b</b> | Other transactions:  |       |    |
|          | (1) Sales of assets to a noncharitable exempt organization   | 1b(1) | X  |
|          | (2) Purchases of assets from a noncharitable exempt organization   | 1b(2) | X  |
|          | (3) Rental of facilities, equipment, or other assets   | 1b(3) | X  |
|          | (4) Reimbursement arrangements   | 1b(4) | X  |
|          | (5) Loans or loan guarantees   | 1b(5) | X  |
|          | (6) Performance of services or membership or fundraising solicitations   | 1b(6) | X  |
| <b>c</b> | Sharing of facilities, equipment, mailing lists, other assets, or paid employees   | 1c    | X  |
| <b>d</b> | If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. |       |    |

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

- | b If "Yes," complete the following schedule. |                          |                                 |
|--|--------------------------|---------------------------------|
| (a) Name of organization                     | (b) Type of organization | (c) Description of relationship |
| N/A  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |
|  |                          |                                 |

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	 Signature of officer or trustee		 Date	 Title
	Paid Preparer's Use Only Preparer's signature  Firm's name (or your name if self-employed), address, and ZIP code <b>WALTER, BERLINGO &amp; CO.</b> <b>280 TOKENEKE ROAD, PO BOX 4080</b> <b>DARIEN, CT 06820</b>	Date <b>3-28-11</b>	Check if self-employed <input type="checkbox"/>	Preparer's identifying number EIN <b>13-1234567</b> Phone no. <b>203-655-2800</b>

Form **990-PF** (2009)

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 446 SHS LIBERTY MEDIA	P	11/20/09	12/11/09
b US TREASURY 12/17/09	P	VARIOUS	12/17/09
c 1,100 SHS ROCKWELL COLLINS	P	01/28/09	12/21/09
d US TREASURY 6/17/10	P	12/18/09	06/17/10
e US TREASURY 7/15/10	P	VARIOUS	07/15/10
f 2,200 SHS DIRECTV COM CL A	P	11/20/09	08/23/10
g US TREASURY 9/16/10	P	06/16/10	09/16/10
h 2,000 SHS ENERGY TRANSFER EQUITY	D	02/22/07	07/16/10
i 1,800 SHS ROCKWELL COLLINS	P	10/27/08	12/21/09
j 26 SHS SCRIPPS NETWORK INTERACTIVE	P	VARIOUS	03/12/10
k 10,000 SHS PMI GROUP	P	11/15/07	04/13/10
l 2,217 SHS LIBERTY MEDIA HLDG CORP	P	03/10/08	04/14/10
m 3,300 SHS MGIC INVESTMENT CORP	P	11/15/07	04/15/10
n 1,600 SHS LOWES COS	P	08/30/06	04/26/10
o 2,730 SHS RECKITT BENCKISER	P	03/10/03	04/29/10

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 21,350.		3,333.	18,017.
b 605,000.		605,000.	0.
c 61,663.		39,981.	21,682.
d 599,896.		599,896.	0.
e 425,000.		425,000.	0.
f 83,212.		10,495.	72,717.
g 150,000.		150,000.	0.
h 70,113.			70,113.
i 100,903.		63,065.	37,838.
j 1,050.		1,165.	<115.>
k 58,616.		136,477.	<77,861.>
l 89,740.		8,709.	81,031.
m 40,594.		62,289.	<21,695.>
n 45,460.		42,945.	2,515.
o 143,128.		42,322.	100,806.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			18,017.
b			0.
c			21,682.
d			0.
e			0.
f			72,717.
g			0.
h			70,113.
i			37,838.
j			<115.>
k			<77,861.>
l			81,031.
m			<21,695.>
n			2,515.
o			100,806.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	3,400 SHS LIBERTY GLOBAL INC	P	VARIOUS	11/04/10
b	7,352 SHS DISCOVERY HLDG CO	P	09/29/08	11/10/10
c	3,100 SHS MARINER ENERGY	P	03/05/07	11/17/10
d	4,700 SHS ENERGY TRANSFER EQUITY	D	02/22/07	12/15/09
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 136,729.		58,879.	77,850.
b 299,993.		105,344.	194,649.
c 80,600.		57,320.	23,280.
d 141,701.			141,701.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			77,850.
b			194,649.
c			23,280.
d			141,701.
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	742,528.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A



FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
446 SHS LIBERTY MEDIA	21,350.	3,333.	0.	0.	18,017.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
US TREASURY 12/17/09	605,000.	605,000.	0.	0.	0.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1,100 SHS ROCKWELL COLLINS	61,663.	39,981.	0.	0.	21,682.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
US TREASURY 6/17/10	599,896.	599,896.	0.	0.	0.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
US TREASURY 7/15/10	425,000.	425,000.	0.	0.	0.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
2,200 SHS DIRECTV COM CL A	83,212.	10,495.	0.	0.	72,717.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
US TREASURY 9/16/10	150,000.	150,000.	0.	0.	0.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
2,000 SHS ENERGY TRANSFER EQUITY	70,113.	56,910.	0.	0.	13,203.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1,800 SHS ROCKWELL COLLINS	100,903.	63,065.	0.	0.	37,838.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
26 SHS SCRIPPS NETWORK INTERACTIVE	1,050.	1,158.	0.	0.	<108.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
10,000 SHS PMI GROUP	58,616.	136,477.	0.	0.	<77,861.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
2,217 SHS LIBERTY MEDIA HLDG CORP	89,740.	8,709.	0.	0.	81,031.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
3,300 SHS MGIC INVESTMENT CORP	40,594.	62,289.	0.	0.	<21,695.>

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
1,600 SHS LOWES COS	45,460.	42,945.	0.	0.	2,515.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
2,730 SHS RECKITT BENCKISER	143,128.	42,322.	0.	0.	100,806.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
3,400 SHS LIBERTY GLOBAL INC	136,729.	58,879.	0.	0.	77,850.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
7,352 SHS DISCOVERY HLDG CO	299,993.	105,344.	0.	0.	194,649.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
3,100 SHS MARINER ENERGY	80,600.	57,320.	0.	0.	23,280.

(A) DESCRIPTION OF PROPERTY	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
4,700 SHS ENERGY TRANSFER EQUITY	141,701.	75,716.	0.	0.	65,985.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	609,909.

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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	2
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ENERGY TRANSFER EQUITY	210.	0.	210.
ENERGY TRANSFER EQUITY	73.	0.	73.
MERRILL LYNCH	328.	0.	328.
PERSHING - FOREIGN DIVIDENDS	32,043.	0.	32,043.
PERSHING - STOCKS	34,543.	0.	34,543.
US TREASURY INTEREST	672.	0.	672.
TOTAL TO FM 990-PF, PART I, LN 4	67,869.	0.	67,869.

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FORM 990-PF	OTHER INCOME	STATEMENT	3
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MMC LITIGATION	5,365.	5,365.	
ENERGY TRANSFER EQUITY, LP-ORDINARY LOSS	<30,245.>	<30,245.>	
ENERGY TRANSFER EQUITY, LP-OTHER INCOME	400.	400.	
TOTAL TO FORM 990-PF, PART I, LINE 11	<24,480.>	<24,480.>	

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,750.	4,750.		0.
TO FORM 990-PF, PG 1, LN 16B	4,750.	4,750.		0.

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FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CONSULTANT	5,000.	5,000.		0.
TO FORM 990-PF, PG 1, LN 16C	5,000.	5,000.		0.

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FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAXES WITHHELD	6,118.	6,118.		0.
FEDERAL TAXES PAID	3,401.	3,401.		0.
TO FORM 990-PF, PG 1, LN 18	9,519.	9,519.		0.

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FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
CMA FEE	125.	125.		0.
ANNUAL INVESTMENT FEES	40,061.	40,061.		0.
TO FORM 990-PF, PG 1, LN 23	40,186.	40,186.		0.

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FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
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DESCRIPTION	AMOUNT
ENERGY TRANSFER EQUITY LP - RETURN OF CAPITAL	8,640.
TOTAL TO FORM 990-PF, PART III, LINE 3	8,640.

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FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS	STATEMENT	9
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DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
US TREASURY BILLS	X		699,567.	699,850.
TOTAL U.S. GOVERNMENT OBLIGATIONS			699,567.	699,850.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			699,567.	699,850.

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FORM 990-PF	CORPORATE STOCK	STATEMENT	10
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
1,825.492 SHS EOG RES INC	30,541.	162,377.
10,750 NESTLE SA	251,569.	588,358.
5,870 RECKITT BENCKISER PLC	90,999.	310,766.
DISCOVERY HLDG CO	0.	0.
4,223 LIBERTY GLOBAL INC SER A	72,955.	148,903.
3,823 LIBERTY GLOBAL COM C	62,522.	128,606.
2,400 SHS FOREST OIL CORP	82,768.	82,128.
LIBERTY HLDG CORP CAP COM SER A	0.	0.
1,755.10 SHS LOWES COS INC	46,867.	39,841.
MARINER ENERGY INC	0.	0.
1,900 SHS CANADIAN NATURAL RES LTD	96,052.	146,148.
4,600 SHS ERSTE BANK ORD SHS	286,003.	180,429.
3,448.730 SHS MGIC INVESTMENT CORP	64,680.	29,383.
18,375.856 SHS OLD RUPUBLIC INTL CORP	314,739.	232,638.
4,267.778 SHS PMI GROUP INC COM	19,370.	13,315.
14,100 SHS SKF FRUEHER AB SVENSKA	249,394.	376,034.
9,000 SHS BROOKFIELD ASSET MANAGEMENT	199,840.	263,070.
17,000 SHS SANDVIK AB	247,139.	287,741.
ROCKWELL COLLINS	0.	0.
SCRIPPS NETWORK INTERACTIVE	0.	0.
3,000 SHS ENERGY TRANSFER EQUITY	55,803.	118,680.
2,268 SHS DIRECT TV	10,820.	94,190.
LIBERTY MEDIA CORP NEW LIBERTY STARZ	0.	0.
5,100 SHS WEIGHT WATCHERS INTERNATIONAL	140,483.	174,624.
2,200 SHS CHUBB CORP	105,464.	125,422.
7,400 SHS DISCOVERY COMMUNICATIONS	266,326.	262,774.
4,500 SHS GILEAD SCIENCES	165,899.	164,250.
2,900 SHS TYCO	103,657.	109,881.
3,500 SHS WELLS FARGO	84,798.	95,235.
10,000 SHS BANK OF AMERICA	150,000.	109,500.
TOTAL TO FORM 990-PF, PART II, LINE 10B	3,198,688.	4,244,293.



FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS  
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 11

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
DANIEL P. TULLY 398 SOUTH BEACH ROAD HOBE SOUND, FL 33455	TRUSTEE 0.00	0.	0.	0.
GRACE I. TULLY 398 SOUTH BEACH ROAD HOBE SOUND, FL 33455	TRUSTEE 0.00	0.	0.	0.
MARK RICCA 280 TOKENEKE ROAD DARIEN, CT 06820	BOARD OF DIRECTORS 0.00	0.	0.	0.
EILEEN CEGLARSKI BRUSH ISLAND DARIEN, CT 06820	BOARD OF DIRECTORS 0.00	0.	0.	0.
ELIZABETH BERRY 42 WEEBURN LANE DARIEN, CT 06820	BOARD OF DIRECTORS 0.00	0.	0.	0.
DANIEL G. TULLY 321 BROOKS BEND PRINCETON, NJ 08540	BOARD OF DIRECTORS 0.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF

GRANTS AND CONTRIBUTIONS  
PAID DURING THE YEAR

STATEMENT 12

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BOSTON COLLEGE 140 COMMONWEALTH AVENUE CHESTNUT HILL, MA 024673819	NONE EDUCATION	PUBLIC	100,000.
BOYS TOWN OF JERUSALEM 1 PENN PLAZA SUITE 6250 NEW YORK, NY 10119	NONE SOCIAL WELFARE	PUBLIC	1,000.
CARITAS DE GUADALAJARA AC 44360 GUADALAJARA, JALISCO MEXICO	NONE SOCIAL WELFARE	PUBLIC	1,000.
FAIRFIELD UNIVERSITY NORTH BENSON ROAD FAIRFIELD, CT 06824	NONE EDUCATION	PUBLIC	100,000.
UNITED WAY OF MARTIN COUNTY P.O. BOX 362 STUART, FL 34995	NONE SOCIAL WELFARE	PUBLIC	40,000.
ST JOHN CHURCH 1986 POST RD DARIEN, CT 06820	NONE SOCIAL WELFARE	PUBLIC	2,000.
THE PATRICK HENRY CENTER FOR INDIVIDUAL LIBERTY 10611 BALLS FORD ROAD SUITE 120 MANASSAS, VA 20109	NONE HUMAN SERVICES	PUBLIC	300.
DAMON RUNYON CANCER RESEARCH 55 BROADWAY SUITE 302 NEW YORK, NY 10006	NONE HEALTH	PUBLIC	2,000.

FOOD ALLERY INITIATIVE 515 MADISON AVENUE SUITE 1912 NEW YORK, NY 10022	NONE HEALTH	PUBLIC	25,000.
LET'S GET READY 50 BROADWAY SUITE 806 NEW YORK, NY 10004	NONE EDUCATION	PUBLIC	1,000.
LOYOLA RETREAT HOUSE 161 JAMES STREET MORRISTOWN, NJ 07960	NONE SOCIAL WELFARE	PUBLIC	1,000.
LUPUS RESEARCH INSTITUTE 330 SEVENTH AVENUE SUITE 1701 NEW YORK, NY 10001	NONE HEALTH	PUBLIC	5,000.
MARTIN MEMORIAL FOUNDATION 200 SE HOSPITAL AVENUE STUART, FL 34995	NONE HEALTH	PUBLIC	25,000.
NARSAD RESEARCH FUND 60 CUTTER MILL ROAD GREAT NECK, NY 11021	NONE HEALTH	PUBLIC	1,000.
NEW YORK FOUNDLING HOSPITAL 590 AVENUE OF THE AMERICAS NEW YORK, NY 10011	NONE SOCIAL WELFARE	PUBLIC	5,000.
PERSON TO PERSON 1864 POST ROAD DARIEN, CT 06820	NONE SOCIAL WELFARE	PUBLIC	1,000.
HELP HOSPITALIZED VETERANS 36585 PENFIELD LAND WINCHESTER, CA 92596	NONE SOCIAL WELFARE	PUBLIC	50.
HILLSDALE COLLEGE 33 EAST COLLEGE STREET HILLSDALE, MI 49242	NONE EDUCATION	PUBLIC	500.

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HOSPITAL FOR SPECIAL SURGERY 535 EAST 70TH STREET NEW YORK, NY 10021	NONE HEALTH	PUBLIC	300.
MOUNT MANRESA 239 FINGERBOARD RD NEW YORK, NY 10305	NONE SOCIAL WELFARE	PUBLIC	500.
ORDER OF MALTA 1011 FIRST AVENUE SUITE 1350 NEW YORK, NY 10022	NONE SOCIAL WELFARE	PUBLIC	250.
SALVATION ARMY 615 SLATERS LANE ALEXANDRIA, VA 22313	NONE SOCIAL WELFARE	PUBLIC	50.
WOUNDED WARRIOR PROJECT 7020 AC SKINNER PKWY SUITE 100 JACKSONVILLE, FL 32556	NONE SOCIAL WELFARE	PUBLIC	100.

TOTAL TO FORM 990-PF, PART XV, LINE 3A

312,050.