



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning DEC 1, 2009, and ending NOV 30, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions	Name of foundation RAYMOND AND ELLEN GOLDBERG FOUNDATION		A Employer identification number 22-2787780
	Number and street (or P O box number if mail is not delivered to street address) PO BOX 1655	Room/suite	B Telephone number 215-918-1252
	City or town, state, and ZIP code HORSHAM, PA 19044		C If exemption application is pending, check here ☐
			D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 175,271.		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	49,979.		N/A	
2	Check ☐ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	22.	22.		STATEMENT 1
4	Dividends and interest from securities	7,705.	7,705.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	2,809.			
b	Gross sales price for all assets on line 6a	85,840.			
7	Capital gain net income (from Part IV, line 2)		2,809.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less: Cost of goods sold				
c	Gross profit or (loss)				
11	Other income				
12	Total. Add lines 1 through 11	60,515.	10,536.		
13	Compensation of officers, directors, trustees, etc.	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees	2,900.	0.		0.
c	Other professional fees				
17	Interest				
18	Taxes	2,246.	0.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses	1.	0.		0.
24	Total operating and administrative expenses. Add lines 13 through 23	5,147.	0.		0.
25	Contributions, gifts, grants paid	107,287.			107,287.
26	Total expenses and disbursements. Add lines 24 and 25	112,434.	0.		107,287.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<51,919.>			
b	Net investment income (if negative, enter -0-)		10,536.		
c	Adjusted net income (if negative, enter -0-)			N/A	

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	5,917.	3,263.	3,263.
	2 Savings and temporary cash investments	10,763.	10,783.	10,783.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 6	205,488.	156,228.	161,225.	
14 Land, buildings, and equipment: basis ▶				
Less accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	222,168.	170,274.	175,271.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	222,168.	170,274.	
30 Total net assets or fund balances	222,168.	170,274.		
31 Total liabilities and net assets/fund balances	222,168.	170,274.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	222,168.
2 Enter amount from Part I, line 27a	2	<51,919.>
3 Other increases not included in line 2 (itemize) ▶ BOOK/TAX ADJUSTMENTS	3	25.
4 Add lines 1, 2, and 3	4	170,274.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	170,274.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a BMW CD		03/27/09	02/22/10
b FEDERAL FARM CR BNKS		03/31/09	06/29/10
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 41,108.		40,000.	1,108.
b 44,732.		43,031.	1,701.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			1,108.
b			1,701.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2 2,809.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	196,901.	271,389.	.725531
2007	102,473.	385,613.	.265741
2006	83,748.	327,450.	.255758
2005	84,991.	380,566.	.223328
2004	121,170.	281,338.	.430692

2 Total of line 1, column (d)	2 1.901050
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3 .380210
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4 199,791.
5 Multiply line 4 by line 3	5 75,963.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6 105.
7 Add lines 5 and 6	7 76,068.
8 Enter qualifying distributions from Part XII, line 4	8 107,287.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	105.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	105.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	105.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,120.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	1,120.	
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,015.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax ☒ Refunded ☐	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☒ \$ 0. (2) On foundation managers. ☒ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☒ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ PA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► THE FOUNDATION Telephone no. ► 215-918-1252 Located at ► P O BOX 1655, HORSHAM, PA ZIP+4 ► 19044			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No	
If "Yes," list the years ► , , ,		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► , , ,		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?**6b****X**

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RAYMOND GOLDBERG	TRUSTEE			
6875 QUEENFERRY CIRCLE				
BOCA RATON, FL 33496	1.00	0.	0.	0.
ELLEN GOLDBERG	TRUSTEE			
6875 QUEENFERRY CIRCLE				
BOCA RATON, FL 33496	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 NOT APPLICABLE	
	0.
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 NOT APPLICABLE	
	0.
2	
All other program-related investments. See instructions.	
3 NONE	
	0.
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	168,392.
b	Average of monthly cash balances	1b	34,442.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	202,834.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	202,834.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,043.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	199,791.
6	Minimum investment return Enter 5% of line 5	6	9,990.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	9,990.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	105.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	105.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	9,885.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	9,885.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,885.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	107,287.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	107,287.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	105.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	107,182.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				9,885.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	107,337.			
b From 2005	66,184.			
c From 2006	67,618.			
d From 2007	84,761.			
e From 2008	185,518.			
f Total of lines 3a through e	511,418.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$	107,287.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				9,885.
e Remaining amount distributed out of corpus	97,402.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	608,820.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	107,337.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	501,483.			
10 Analysis of line 9:				
a Excess from 2005	66,184.			
b Excess from 2006	67,618.			
c Excess from 2007	84,761.			
d Excess from 2008	185,518.			
e Excess from 2009	97,402.			

N/A

- ▶

☐ 4942(j)(3) or ☐ 4942(j)(5)

- [illegible]

1 Information Regarding Foundation Managers:

- RAYMOND GOLDBERG

- NONE

a The name, address, and telephone number of the person to whom applications should be addressed:

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT ATTACHED				107,287.
Total			▶ 3a	107,287.
b <i>Approved for future payment</i> NONE				
Total			▶ 3b	0.

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

Employer identification number

RAYMOND AND ELLEN GOLDBERG FOUNDATION**22-2787780**

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐

501(c)() (enter number) organization

☐4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐

527 political organization

Form 990-PF

☒

501(c)(3) exempt private foundation

☐

4947(a)(1) nonexempt charitable trust treated as a private foundation

☐

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

RAYMOND AND ELLEN GOLDBERG FOUNDATION

22-2787780

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	RAYMOND & ELLEN GOLDBERG 6875 QUEENFERRY CIRCLE BOCA RATON, FL 33496	\$ 49,979.	Person ☐ Payroll ☐ Noncash ☒ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution)

Name of organization

Employer identification number

RAYMOND AND ELLEN GOLDBERG FOUNDATION**22-2787780****Part III**

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CHARLES SCHWAB MONEY MARKET	2.
PNC BANK MONEY MARKET	20.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	22.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB ACCRUED BOND INT SOLD	521.	0.	521.
CHARLES SCHWAB CERTIFICATES OF DEPOSIT	1,000.	0.	1,000.
CHARLES SCHWAB CORP BOND INTEREST	1,960.	0.	1,960.
CHARLES SCHWAB DIVIDENDS	944.	0.	944.
STATE OF ISRAEL BONDS	3,280.	0.	3,280.
TOTAL TO FM 990-PF, PART I, LN 4	7,705.	0.	7,705.

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX RETURN PREPARATION	2,900.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,900.	0.		0.

FORM 990-PF	TAXES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FEDERAL TAXES	2,246.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	2,246.	0.		0.	

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
BANK SERVICE CHARGES	1.	0.		0.	
TO FORM 990-PF, PG 1, LN 23	1.	0.		0.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
STATE OF ISRAEL BONDS	COST	66,500.	66,500.	
SCHWAB ONE ACCOUNT	COST	89,728.	94,725.	
TOTAL TO FORM 990-PF, PART II, LINE 13		156,228.	161,225.	

CONTRIBUTIONS MADE TO:	ADDRESS	AMOUNT	DATE	Check #
Adolph & Rose Levis Jewish Com. Centr	9801 Donna Klein Blvd Boca Raton, FL 33428	\$500.00	12/14/2009	3559
NOHR	225 Haverford Ave, Suite 1 Narberth, PA 19072	\$100.00	12/14/09*	3560
Jack M. Barrack hebrew Academy	272 S. Bryn Mawr Ave Bryn Mawr, PA 19010	\$100.00	12/14/2009	3561
Lymphoma Research Foundation	115 Broadway 13th Floor New York, NY 10006	\$300.00	12/14/2009	3562
JARC	21160 95th Ave, South Boca Raton, FL 33428	\$100.00	12/14/2009	3563
American Friends of Magin David Adom	5700 Lake Worth Road, #107 Lake Worth, FL 33463	\$100.00	12/14/2009	3564
Palm Beach County Police Bennevolent Assn	2100 N. Florida Mango Road West Palm Beach, FL 33409	\$25.00	12/14/2009	3565
VOID				3566
Marcus Autism Center	1920 Briarcliff Road Atlanta, GA 30329	\$100.00	12/14/2009	3567

CONTRIBUTIONS MADE TO:		ADDRESS	AMOUNT	DATE	Check #
Ruth Rales Jewish Family Services		21300 Ruth & Baron Coleman Boca Raton, FL 33428	\$150.00	12/14/09	3568
The Stacy Zallie Foundation		1201 New Road Linwood, NJ 08221	\$100.00	12/14/2009	3569
The Longport Historical Society		2301 Atlantic Avenue Atlantic City, NJ 08401	\$25.00	12/14/2009	3570
Lymphoma Research Foundation		115 Broadway 13th Floor New York, NY 10006	\$125.00	12/14/2009	3571
Jane M. Glick Meducak Student Award		Univ of Pa Development 3535 Market St. Phila., PA 19104	\$100.00	12/14/2009	3571
Elsa Johnson P.A.		Expense	\$0.00	12/15/2009	3573
State of Israel		Expense		12/16/2009	3574
Har Zion Temple		1500 Hagys Ford Road Narberth, PA 19072	\$73.00	1/14/2010	3575
Friends of Morse Life		4847 Fred Gladstonr Drive West Palm Beach, FL 33417	\$200.00	1/15/2010	3576
Nastional Parkinson Foundation		1501 N.W. 9th Ave Miami, FL 33136	\$70.00	1/26/2010	3577
Unicorn Children's Foundation		3350 NW Boca Raton Blvd. Boca Raton, FL 33431	\$100.00	1/26/2010	3578

CONTRIBUTIONS MADE TO:	ADDRESS	AMOUNT	DATE	Check #
Ocean City Exchange Club Scholarship	P.O. Box 657 Ocean City, NJ 08266	\$100.00	01/29/10	3579
St. Andrew's C.C. Haiti Relief Fund	17557 Claridge Oval West Boca Raton, FL 33496	\$100.00	2/1/2010	3580
Hospice By The Sea, Inc.	1531 W. Palmetto Park Road Boca Raton, FL 33496	\$100.00	02/01/10	3581
Jewish Foundation of S. Palm Beach County	9901 Donna Klein Blvd Boca Raton, FL 33428	\$6,000.00	02/01/10	3582
Israel Tennis Centers	3275 W. Hillsboro Blvd, Ste 102 Deerfield Beach, FL 33442	\$72.00	02/01/10	3583
Ruth Rales Jewish Family Services	21300 Ruth & Baron Coleman Boca Raton, FL 33428	\$200.00	02/11/10	3584
Unicorn Children's Foundation	3350 NW Boca Raton Blvd. Boca Raton, FL 33431	\$100.00	2/11/2010	3585
VOID		\$0.00		3586
Jewish Federation of So. Palm Beach Cty	9901 Donna Klein Blvd Boca Raton, FL 33428	\$54.00	2/11/2010	3587
Longport Volunteer Fire Department	2301 Atlantic Avenue Atlantic City, NJ 08401	\$50.00	2/12/2010	3588
American Israel Chamber of Commerce	16742 Orange Way Fontana, CA 92335	\$200.00	2/22/2010	3589

CONTRIBUTIONS MADE TO:	ADDRESS	AMOUNT	DATE	Check #
Jewish National Fund	2100 Arch Street, Third Floor Phila., PA 19103	\$100.00	2/22/2010	3590
VOID		\$0.00		3591
Jack M. Barrack Hebrew Academy	272 S. Bryn Mawr Ave Bryn Mawr, PA 19010	\$50,000.00	2/24/2010	3592
Junivile Diabetes Research Foundation	26 Broadway, 14th Floor New York, NY 10004	\$100.00	3/1/2010	3593
Children's Hospital of Philadelphia Fdn.	P.O. Box 40930	\$10,000.00	3/16/2010	3594
BBYO	2020 K St, NW 7th Floor Washington, DC 20006	\$4,000.00	3/17/2010	3595
Israel Children's Center	3275 West Hillsboro Blvd. Deerfield Beach, FL 33442	\$1,000.00	3/17/2010	3596
Phila Jewish Sports Hall of Fame	401 S. Broad Street Phila., PA 19147	\$370.00	4/9/2010	3597
Foundation Fighting Blindness	5310 NW 33rd Ave Ste 219 Fort Lauderdale, FL 33309	\$100.00	4/9/2010	3598
United States Treasury	Expense			3599
United States Treasury	Expense			3600
Adults of Development Disabilities	261 Old York Road, Ste A-50 Jenkintown, PA 19046	\$250.00	4/20/2010	3601

CONTRIBUTIONS MADE TO:	ADDRESS	AMOUNT	DATE	Check #
Melmark	2600 Wayland Road Berwyn, Pa 19312	\$200.00	4/27/2010	3602
VOID				3603
United States Treasury	Expense			3604
Longport Policemen's Benevolent Local 363	P.O. Box 456 Longport, NJ 08403	\$50.00	5/5/2010	3605
TLLCCF Classic	100 Ross Road, Ste. 160 King of Prussia, PA 19406	\$500.00	5/13/2010	3606
Friends of the PRMH	3925 Chestnut St. Phila., PA 19104	\$600.00	5/13/2010	3607
VOID				3608
Damon Runyon Cancer Research Fund	55 Broadway, Ste. 302 New York, NY 10006	\$550.00	05/17/10	3609
Jack M. Barrack Hebrew Academy	272 S. Bryn Mawr Ave Bryn Mawr, PA 19010	\$600.00	6/4/2010	3610
Bridlewild Trails	P.O. Box 368 Gladwyne, PA 19035	\$50.00	6/10/2010	3611
Har Zion Temple	1500 Hagys Ford Road Narberth, PA 19072	\$118.00	6/24/2010	3612
Jewish Federation of So. Palm Beach Cty	9901 Donna Klein Blvd Boca Raton, FL 33428	\$365.00	6/28/2010	3613

CONTRIBUTIONS MADE TO:	ADDRESS	AMOUNT	DATE	Check #
Abramson Center of Jewish Life	1425 Horsham Road North Wales, PA 19454	\$1,500.00	6/29/2010	3614
Har Zion Temple	1500 Hagys Ford Road Narberth, PA 19072	\$12,000.00	7/6/2010	3615
American Cancer Society Bike-A-Thon	c/o Weinstock 911 Spruce Street Phila., PA 19106	\$200.00	7/6/2010	3616
Longport Life Guard Association	2301 Atlantic Avenue Longport, NJ 08403	\$25.00	07/12/10	3617
Damon Runyon Cancer Research fund	55 Broadway, Ste. 302 New York, NY 10006	\$550.00	7/14/2010	3618
Norton Museum of Art - Art Speaks	2000 PGA Blvd North Palm Beach, FL 33408	\$200.00	7/14/2010	3619
Har Zion Temple	1500 Hagys Ford Road Narberth, PA 19072	\$110.00	7/16/2010	3620
AMSHI	78 Randall Avenue Rockwell Centre, NY 11570	\$11,000.00	7/20/2010	3621
Cathy & Lee Graub Cystic Fibrosis Center	295 Madison Avenue , #1705 New York, NY 10017	\$100.00	7/26/2010	3622
Trustees of the Univ. of Penna	3535 Market Street, Ste 750 Phila., PA 19104	\$50.00	8/3/2010	3623
Glenkirk	3504 Commercial Ave. Northbrook, IL 60062	\$250.00	9/3/2010	3624

CONTRIBUTIONS MADE TO:	ADDRESS	AMOUNT	DATE	Check #
GDSCO	8662 Eagle Run Drive Boca Raton, FL 33434	\$50.00	9/3/2010	3625
Bryn Mawr Fire Company	901 Lancaster Ave Bryn Mawr, PA 19010	\$50.00	9/15/2010	3626
Trustees of the Univsty of Penna	3535 Market St. Phila., PA19104	\$50.00	9/15/10	3627
Hospice of W. Palm Beach County	5300 East Ave West Palm Beach, FL 33407	\$50.00	9/17/2010	3628
Hospice of W. Palm Beach County	5300 East Ave Weat Palm Beach, FL 33407	\$50.00	9/17/2010	3629
VMSC of Lower Merion	P.O. Box 269 Ardmore, PA 19003	\$70.00	9/30/2010	3630
Friends of Samuel Paley Day Care Center	2199 Strahle Street Phila., PA 19152	\$200.00	9/30/2010	3631
Longport Ambulance	2301 Atlantic Avenue Longport, NJ 08403	\$20.00	10/1/2010	3632
Jewish National Fund	2100 Arch Street Phila., PA 19103	\$100.00	10/7/2010	3633
Trustees of the Iniv. Of Penna	3535 Market St. Philla., PA 19104	\$50.00	10/7/2010	3634
Friendsship Circle	754 9th St.	\$100.00	10/7/2010	3635

CONTRIBUTIONS MADE TO:	ADDRESS	AMOUNT	DATE	Check #
JCC	Phila., PA 19147	\$100.00	10/13/2010	3636
West Palm Beach Hospice	604 Porter St. Phila., PA 19148	\$100.00	10/13/2010	3637
ORT America	5300 East Ave West Palm Beach, FL 33407	\$65.00	11/05/10	3638
Norton Museum of Art	c/o 7225 Promenade Drive Boca Raton, FL 33496	\$70.00	11/8/2010	3654
Har Zion Torah	1451 South Olive Ave. West Palm Beach, FL 33401	\$300.00	11/19/2010	3655
Har Zion Temple	1500 Hagys Ford Road Penn Valley, PA 19072	\$180.00	11*19/10	3656
Har Zion Temple Charity Fund	1500 Hagys Ford Road Penn Valley, PA 19072	\$100.00	11/19/2010	3657
BRRH Foundation	745 Mealien Rd Boca Raton, FL 33486	\$100.00	11/19/2010	3658
Ruth Rales Jewish Family Service	21300 Ruth & Baron Coleman Boca Raton, FL 33428	\$1,000.00	11/19/2010	3659
Lymphoma	115 Broadway 13th Floor New York, NY 10006	\$300.00	11/24/2010	3660
Total		\$107,287.00		