



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



HURRICANE IRENE
Filed Under Extension Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning **DEC 1, 2009**, and ending **NOV 30, 2010**

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions	Name of foundation WILLIAM F. NICKLIN CHARITABLE FOUNDATION		A Employer identification number 22-2454314
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite 3 RIVERS EDGE		B Telephone number (845) 485-8900
	City or town, state, and ZIP code NEWBURGH, NY 12550		C If exemption application is pending, check here ☐
	H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 34,456. (Part I, column (d) must be on cash basis)		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	
		E If private foundation status was terminated under section 507(b)(1)(A), check here ☐ F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐	

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		1,508.			
2 Check ☒ if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		6.	6.		STATEMENT 1
4 Dividends and interest from securities					
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10					
b Gross sales price for all assets on line 6a					
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications Gross sales less returns and allowances					
10a Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		1,514.	6.	0.	
13 Compensation of officers, directors, trustees, etc.		0.	0.	0.	0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees STMT 2		1,284.	0.	0.	0.
c Other professional fees					
17 Interest					
18 Taxes STMT 3		199.	0.	0.	0.
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 4		25.	0.	0.	0.
24 Total operating and administrative expenses. Add lines 13 through 23		1,508.	0.	0.	0.
25 Contributions, gifts, grants paid					
26 Total expenses and disbursements. Add lines 24 and 25		1,508.	0.	0.	0.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		6.			
b Net investment income (if negative, enter -0-)			6.		
c Adjusted net income (if negative, enter -0-)				0.	

P2

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		11,000.	11,006.	11,006.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 5		10,025.	10,025.	23,450.
	c	Investments - corporate bonds				
11	Investments - land, buildings, and equipment basis ▶					
	Less: accumulated depreciation ▶					
12	Investments - mortgage loans					
13	Investments - other					
14	Land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶					
15	Other assets (describe ▶)					
16	Total assets (to be completed by all filers)		21,025.	21,031.	34,456.	
Liabilities	17	Accounts payable and accrued expenses				
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
23	Total liabilities (add lines 17 through 22)		0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐					
	and complete lines 24 through 26 and lines 30 and 31					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ▶ ☒					
	and complete lines 27 through 31					
	27	Capital stock, trust principal, or current funds		20,690.	20,690.	
28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.		
29	Retained earnings, accumulated income, endowment, or other funds		335.	341.		
30	Total net assets or fund balances		21,025.	21,031.		
31	Total liabilities and net assets/fund balances		21,025.	21,031.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	21,025.
2	Enter amount from Part I, line 27a	2	6.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	21,031.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	21,031.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	2,000.	28,557.	.070035
2007	0.	26,215.	.000000
2006	0.	32,325.	.000000
2005	2,996.	431.	6.951276
2004	0.	12,981.	.000000

2 Total of line 1, column (d)	2	7.021311
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	1.404262
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	33,500.
5 Multiply line 4 by line 3	5	47,043.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	0.
7 Add lines 5 and 6	7	47,043.
8 Enter qualifying distributions from Part XII, line 4	8	0.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**1a** Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b**c** All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)**2** Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)**3** Add lines 1 and 2**4** Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)**5 Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-**6 Credits/Payments:****a** 2009 estimated tax payments and 2008 overpayment credited to 2009**b** Exempt foreign organizations - tax withheld at source**c** Tax paid with application for extension of time to file (Form 8868)**d** Backup withholding erroneously withheld**7** Total credits and payments. Add lines 6a through 6d**8** Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached**9 Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed****10 Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid****11** Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ☐Refunded ☐**Part VII-A Statements Regarding Activities****1a** During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?**b** Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities

c Did the foundation file **Form 1120-POL** for this year?**d** Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:(1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.**e** Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ☐ \$ 0.**2** Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes**4a** Did the foundation have unrelated business gross income of \$1,000 or more during the year?**b** If "Yes," has it filed a tax return on **Form 990-T** for this year?**5** Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XV.

8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐

NY

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation**9** Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV**10** Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

Yes No

1a X

1b X

1c X

2 X

3 X

4a X

4b

5 X

6 X

7 X

8b X

9 X

10 X

N/A

Form 990-PF (2009)

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>WILLIAM NICKLIN</u> Located at ► <u>3 RIVERS EDGE, NEWBURGH, NY</u>	Telephone no. ► <u>(845) 485-8900</u> ZIP+4 ► <u>12550</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	► <u>15</u> <u>N/A</u>		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	<u>N/A</u>	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☒ Yes ☐ No	
If "Yes," list the years ► <u>2008</u> , <u>2006</u> , _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	<u>N/A</u>	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☒**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM NICKLIN	TRUSTEE			
3 RIVERS EDGE				
NEWBURGH, NY 12550	1.00	0.	0.	0.
V. ADAH NICKLIN	TRUSTEE			
3 RIVERS EDGE				
NEWBURGH, NY 12550	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	23,006.
b	Average of monthly cash balances	1b	11,004.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	34,010.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	34,010.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	510.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	33,500.
6	Minimum investment return Enter 5% of line 5	6	1,675.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,675.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	1,675.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	1,675.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	1,675.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	0.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	0.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	0.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,675.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			1,428.	
b Total for prior years:				
2006 , ,		662.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: \$ 0.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		662.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		662.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			1,428.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				1,675.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9.				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

N/A

- b** Check box to indicate whether the foundation is a private operating foundation described in section

☐ 4942(i)(3) or ☐ 4942(i)(5)

- b** 85% of line 2a

- c** Qualifying distributions from Part XII,
line 4 for each year listed

- d** Amounts included in line 2c not used directly for active conduct of exempt activities

- e** Qualifying distributions made directly for active conduct of exempt activities.

Subtract line 2d from line 2c

- 3 Complete 3a, b, or c for the alternative test relied upon:

- a "Assets" alternative test - enter:

- (1) Value of all assets

- (2) Value of assets qualifying under section 4942(j)(3)(B)(i)

- b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

- c "Support" alternative test - enter:

- (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

- (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)

- (3) Largest amount of support from an exempt organization**

- (4) Gross investment income

1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

0.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF AMERICA	6.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	6.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	1,284.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 16B	1,284.	0.	0.	0.

FORM 990-PF TAXES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL FORM 4720 EXCISE TAX	199.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 18	199.	0.	0.	0.

FORM 990-PF OTHER EXPENSES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
NYS DEPT. OF LAW FEE	25.	0.	0.	0.
TO FORM 990-PF, PG 1, LN 23	25.	0.	0.	0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	5
-------------	-----------------	-----------	---

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
1000 SHS TELOS CORP MD	10,025.	23,450.
TOTAL TO FORM 990-PF, PART II, LINE 10B	10,025.	23,450.

FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT	6
	PART XV, LINES 2A THROUGH 2D		

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

WILLIAM F. NICKLIN,
3 RIVERS EDGE
NEWBURGH, NY 12550

TELEPHONE NUMBER

845-485-8900

FORM AND CONTENT OF APPLICATIONS

WRITTEN APPLICATION, PURPOSE OF FUNCTION AND PROOF THAT ORGANIZATION HAS
OPERATED EFFICIENTLY AND PERFORMED ITS FUNCTION

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

HUDSON VALLEY OF NY, CHILDCARE, ELDERLY CARE OR EDUCATIONAL

TIMES HERALD-RECORD

P O. Box 2046, 40 Mulberry Street, Middletown, NY 10940

State of New York:

County of Orange: ss:

Patricia Foddrill

Being duly sworn deposes and says that the Dow Jones Local Media Group, Inc. is organized under the laws of the State of New York and is, at all the times hereinafter mentioned, was the printer and publisher of The Times Herald-Record, a daily newspaper distributed in the Orange, Ulster, Rockland, Dutchess, Pike, PA, Delaware and Sullivan , Counties, published in the English language in the City of Middletown, County of Orange, State of New York, that deponent is the

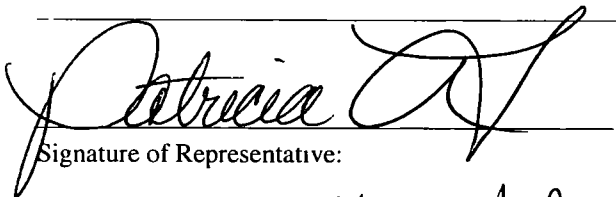
Legal Advertising Rep.

of said The Times Herald-Record acquainted with the facts hereinafter stated, and duly authorized by said Corporation to make this affidavit; that the

Public Notice

a true printed copy of which is attached, has been duly and regularly published in the manner required by law in said The Times Herald-Record in each of its issues published upon each of the following dates, to-wit. In its issues of

7/8/11


Signature of Representative:

Sworn in before me this 8 Day of July 2011


Notary Public, Orange County

DAWN M. GRIFFIN
NOTARY PUBLIC-STATE OF NEW YORK
No. 01GR4832299
Qualified in Orange County
My Commission Expires July 31, 2013

recorded on March 26, 1991, in Liber 3425 of Deeds at Page 38, being Town of Wallkill Tax Map No. 46-1-49 2, local address of 548 Bart Bull Road, Middletown, New York \$765,832.23, plus interest, costs, disbursements and allowances. Said premises will be sold subject to municipal departmental violations, restrictions, regulations and amendments thereto, covenants, utility company agreements, unpaid water, sewer charges, real property taxes, if any, any state of facts an accurate survey or personal inspection may show, such terms and conditions of the filed complaint, judgment and terms of sale Dated 6/15/11 Patricia Cocchia, Esq., Referee

ZONING BOARD OF APPEALS

PUBLIC AUCTION NOTICE

TAKE NOTICE, that on Tuesday, July 12, 2011, at 9:00 a.m. at County Wide Towing & Recovery located at 1646 Rt 9G, Hyde Park, NY by reason of default of a Retail Installment Contract dated September 13, 2008, executed by Kyle Manny, located at 231 Goodwill Rd, Montgomery, NY, will sell at public auction to the highest bidder in conformity with the PERSONAL PROPERTY LAWS of New York State the following described property to wit:

One (1) 2006 Dodge Stratus, VIN# 1B3EL46X46N132412

The terms of the sale are Bank check or money order A minimum deposit of \$100.00 is required, this is a non-refundable deposit. The accepted bid amount must be paid in full within forty-eight (48) hours before the necessary paperwork will be released along with the vehicle. Rhinebeck Savings Bank reserves the right to bid. You may contact 845-485-1715 to reach County Wide Recovery for additional information and/or directions

VALLEY CENTRAL SCHOOL DISTRICT

NOTICE TO BIDDERS
The Board of Education of the Valley Central School District, Montgomery, New York (in accordance with Section 103 of Article 5A of the NYS General Municipal Law) invites the submission of sealed bids for:

JUCE, ICE TEA AND WATER

Bids will be received until July 19, 2011, 11:00 a.m. at the Office of the Assistant Superintendent for Business, 944 State Route 17K, Montgomery, NY 12549 and at which time and place all bids will be publicly opened.

Requests for bid packets can be obtained by calling, (845) 457-2400 Ext. 16896 (or 18123). The Board of Education reserves the right to reject any or all bids as set forth in paragraph 26 of said General Conditions.

**STEPHEN BANGERT
DISTRICT CLERK**

Notice of Qualification of **SIMPSON SCARBOROUGH, LLC**, Authority filed with Secy of State of NY (SSNY) on 06/24/11. Office location: Ulster County LLC formed in Virginia (VA) on 01/06/10. Prince office of LLC: Attn: President, 1401 King St., Alexandria, VA 22314. SSNY designated as agent of LLC upon whom process against it may be served. SSNY shall mail process to the LLC at the address of its principal office. Cert of Form filed with Commonwealth of VA, VA State Corp Commission, Tyler Bldg., 1300 E. Main St., Richmond, VA 23219. Purpose: Any lawful activity.

1176 ROUTE 3W, LLC, a domestic Limited Liability Company (LLC) filed with the Sec of State of NY on 3/31/11. NY Office location: Orange County SSNY is designated as agent upon whom process against the LLC may be served. SSNY shall mail a copy of any process against the LLC served upon him/her to The LLC, PO Box 269, Highland Falls, NY 10928. General Purposes

recorded on March 26, 1991, in Liber 3425 of Deeds at Page 38, being Town of Wallkill Tax Map No. 46-1-49 2, local address of 548 Bart Bull Road, Middletown, New York \$765,832.23, plus interest, costs, disbursements and allowances. Said premises will be sold subject to municipal departmental violations, restrictions, regulations and amendments thereto, covenants, utility company agreements, unpaid water, sewer charges, real property taxes, if any, any state of facts an accurate survey or personal inspection may show, such terms and conditions of the filed complaint, judgment and terms of sale Dated 6/15/11 Patricia Cocchia, Esq., Referee

LEGAL NOTICE

Pursuant to New York State Law, notice is hereby given that the annual report of the William F. Nicklin Charitable Foundation for the year ended November 30, 2010 is available at its accountants' office located at 311 Mill Street, Poughkeepsie, NY 12601 for inspection during regular business hours by any citizen who requests it within 180 days hereof (845) 473-1811, Tammy S. Acard, Certified Public Accountant

NOTICE OF FORMATION OF LIMITED LIABILITY COMPANY NAME: MCSC REALTY, LLC. Articles of Organization were filed with the Secretary of State of New York (SSNY) on 05/13/11. Office location: Orange County SSNY has been designated as agent of the LLC upon whom process against it may be served. SSNY shall mail a copy of process to the LLC, 2078 Independence Drive, New Windsor, New York 12553. Purpose: For any lawful purpose.

15 MOHONK AVE. LLC. Articles of Org. filed NY Sec of State (SSNY) 6/20/11. Office in Ulster Co. SSNY design agent of LLC upon whom process may be served. SSNY shall mail copy of process to 10 Timberling Ter., West Park, NY 12493. Purpose: Any lawful purpose. Principal business location: 15 Mohonk Ave., New Paltz, NY 12561

GRG-OP LLC. Articles of Org. filed NY Sec of State (SSNY) 5/27/2011. Office in Sullivan Co. SSNY design Agent of LLC upon whom process may be served. SSNY shall mail copy of process to C/O Bergman & Rothstein LLP 3839 Flatlands Ave, Ste 211 Brooklyn, NY 11234. Purpose: Any lawful activity.

Notice of Formation of **Unique Management Care LLC** Arts of Org filed with NY Secy of State (SSNY) on 5/25/11. Office location: Orange County SSNY is designated as agent of LLC upon whom process against it may be served. SSNY shall mail process to 1500 Astor Ave., Bronx, NY 10469. Purpose: any lawful activity.

Creative Earnings LLC Articles of Org filed NY Sec of State (SSNY) 4/20/2011. Office in Orange Co SSNY design Agent of LLC upon whom process may be served. SSNY shall mail copy of process to The LLC 4 Bedford Court Central Valley, NY 10917. Purpose: Any lawful activity

(845) 457-5332

SUPREME COURT - COUNTY OF ORANGE
DEUTSCHE BANK NATIONAL TRUST COMPANY, AS TRUSTEE FOR THE REGISTERED HOLDERS OF GSAMP TRUST 2006-SD2, MORTGAGE PASS-THROUGH CERTIFICATES, SERIES 2006-SD2, Plaintiff
against DAVID COLE, CHRISTINE COLE, et al Defendants.
Pursuant to a Judgment of Foreclosure and Sale dated on October 21, 2010, the undersigned Referee will sell at public auction at the Supreme Court Lobby of the Orange County Government Center, 275-285 Main Street, Goshen, N.Y. on the 20th day of July, 2011 at 10:00 a.m. premises All that certain plot, piece or parcel of land situate, lying and being in the Town of Greenville, County of Orange and State of New York, being known and designated as Lot 2 on a map entitled, "Subdivision of Property for Riosa", filed in the Orange County Clerk's Office on December 4, 2002 as Map No. 265-02 and being more accurately bounded and described as follows: Beginning at a iron pin in the southeasterly line of Monahan Road at the southwesterly most corner of lands of Marvintee, thence from said point or place of beginning and along the lands of Marvintee, South 47 degrees 05 minutes 00 seconds East, a distance of 526 50 feet to an iron pin, thence along the lands of Pupaia, South 26 degrees 39 minutes 00 seconds West, a distance of 538 90 feet to an iron pin; thence along the lands of O'Donnell, North 58 degrees 41 minutes 29 seconds West, a distance of 602 81 feet to a point, thence along the southeasterly line of Monahan Road, North 34 degrees 08 minutes 00 seconds East, a distance of 34 04 feet to an iron pin; thence along Lot 1 the following four (4) courses and distances: 1. South 38 degrees 41 minutes 29 seconds East, a distance of 201 97 feet to an iron pin, 2. North 59 degrees 47 minutes 26 seconds East, a distance of 226 40 feet to an iron pin; 3. North 07 degrees 17 minutes 19 seconds East, a distance of 221 45 feet to an iron pin, 4. North 55 degrees 52 minutes 00 seconds West, a distance of 199 76 feet to a point, thence along the southeasterly line of Monahan Road, North 34 degrees 08 minutes 00 seconds East, a distance of 23 95 feet to a point, thence along the same, North 37 degrees 55 minutes 07 seconds East, a distance of 175 19 feet to the point or place of beginning. Said premises known as 173 Monahan Road, Port Jervis, N.Y. 12771 (Section 10, Block 1, Lot 149). Approximate amount of lien \$ 380,625.99 plus interest and costs. Premises will be sold subject to provisions of filed judgment and terms of sale. Index No. 2437-2009. Sandra Sciortino, Esq., Referee. DeRose & Surico Attorney(s) for Plaintiff 213-44 38th Avenue Bayside, N.Y. 11361

EVERYDAY INVENTORS, LLC, a domestic Limited Liability Company (LLC), filed with the Sec of State of NY on 4/13/11. NY Office location: Orange County SSNY is designated as agent upon whom process against the LLC may be served. SSNY shall mail a copy of any process against the LLC served upon him/her to David A. Dahl, 66 Hammond St., Port Jervis, NY 12771. General Purposes

PUBLIC AUCTION NOTICE

TAKE NOTICE, that on Tuesday, July 12, 2011, at 9:00 a.m. at County Wide Towing & Recovery located at 1646 Rt 9G, Hyde Park, NY by reason of default of a Retail Installment Contract dated August 29, 2009, executed by Audrey Wilson, located at 13 Murphy Ln, Liberty, NY, will sell at public auction to the highest bidder in conformity with the PERSONAL PROPERTY LAWS of New York State the following described property to wit:

One (1) 2009 Mitsubishi Galant, VIN# 4A3AB36F9E037442

The terms of the sale are Bank check or money order A minimum deposit of \$100.00 is required, this is a non-refundable deposit. The accepted bid amount must be paid in full within forty-eight (48) hours before the necessary paperwork will be released along with the vehicle. Rhinebeck Savings Bank reserves the right to bid. You may contact 845-485-1715 to reach County Wide Recovery for additional information and/or directions

PUBLIC AUCTION NOTICE

TAKE NOTICE, that on Tuesday, July 12, 2011, at 9:00 a.m. at County Wide Towing & Recovery located at 1646 Rt 9G, Hyde Park, NY by reason of default of a Retail Installment Contract dated April 24, 2009, executed by Cory Kelley, located at 15 Atlington Pl, Kingston, NY, will sell at public auction to the highest bidder in conformity with the PERSONAL PROPERTY LAWS of New York State the following described property to wit:

One (1) 2004 Jeep Grand Cherokee, VIN# 1J4GW48S04C32839

The terms of the sale are Bank check or money order A minimum deposit of \$100.00 is required, this is a non-refundable deposit. The accepted bid amount must be paid in full within forty-eight (48) hours before the necessary paperwork will be released along with the vehicle. Rhinebeck Savings Bank reserves the right to bid. You may contact 845-485-1715 to reach County Wide Recovery for additional information and/or directions

Legal Notices

**ORANGE LAKE FIRE DISTRICT
NOTICE TO BIDDERS**

PLEASE TAKE NOTICE, that sealed bids will be received by the Board of Fire Commissioners of the Orange Lake Fire District at 7:30 pm on 17 August 2011, at the office Of the Board of Fire Commissioners located at 425 South Plank Road, Suite 5 in the Stewart Shop Plaza located at Route 52 and Monarch Drive, Newburgh, New York for Personal Protective Equipment Specifications may be obtained at the office of Orange Lake Fire District, at the address listed above, between the days and hours on Tuesdays, from 8am to 3:00pm and Thursdays, from 5pm to 7pm from the Director of Purchasing, Sherry Hoey, (845) 784-5017 or

contact 845-485-1715 to reach County Wide Recovery for additional information and/or directions

PUBLIC AUCTION NOTICE
TAKE NOTICE that on Tuesday, July 12, 2011, at 9:00 a.m. at County Wide Towing & Recovery located at 1646 Rt. 9C, Hyde Park, NY by reason of default of a Retail Installment Contract, Contracted dated September 27, 2010, executed by Marley Jones, located at 350 N. Ohoville Rd., New Palis, NY, will sell at public auction to the highest bidder in conformity with the PERSONAL PROPERTY LAWS of New

formity with the PERSONAL PROPERTY LAWS of New

One (1) 2009 Chevy Aveo, VIN# KL1T066269384303
The terms of sale are Bank check or money order. A minimum deposit of \$100.00 is required; this is a non-refundable deposit. The accepted bid amount must be paid in full within forty-eight (48) hours before the necessary paperwork will be released along with the vehicle. Rhineback Savings Bank reserves the right to bid. You may contact 845-485-1715 to reach County Wide Recovery for additional information and/or directions.

THE STATE OF IOWA
ZONING BOARD OF APPEALS
PUBLIC HEARING NOTICE

Notice is hereby given that the Village of Woodbury Zoning Board of Appeals will hold a public hearing at Town Hall, 511 Route 32 in Highland Mills on Wednesday, July 13, 2011 at 7:30pm in the matter of the application of **Arthur and Doreen Coughlin** for an area variance to permit the extension of an existing covered front porch and new gazebo leaving a front yard of 28 feet. Where-as pursuant to section 310-12-12(a) & 310-7(district regulations) a 40 feet front yard is required (corner lot). Said property is located at 1 Cindy Lane, Highland Mills in the R1A Zoning District and is known on the Woodbury Tax maps as Section 221, Block 3, Lot 8.

at 1 Cindy Lane Highland Mills in the R1A Zoning District and is known on the Woodbury Tax maps as Section 221

Block 3, Lot 8

STATE OF NEW YORK

PLEASE TAKE NOTICE, that sealed bids will be received by the Board of Fire Commissioners of the Orange Lake Fire District at 7:30 pm on 17 August 2011, at the Office of the Board of Fire Commissioners located at 425 South Plank Road, Suite 5 in the Stewart Shop Plaza located at Route 52 and Monarch Drive, Newburgh, New York for Personal Protective Equipment Specifications may be obtained at the office of Orange Lake Fire District, at the address listed above, between the days and hours on Tuesdays, from 8am to 3 00pm and Thursdays, from 5pm to 7pm from the Director of Purchasing, Sherry Hoey, (845) 784-6017 or

(possible Tenants/Parties in possession)

Proposals must be sealed in an envelope on which it is clearly stated "Bid for Personal Protective Equipment" and shall be addressed to Al Nakagawa, Secretary, Orange Lake Fire District, P O Box 7096, Newburgh, New York 12550 and received by mail prior to 10:00am on 17 August 2011, or delivered to him personally prior to 7:30pm on 17 August 2011, at the Office of the Board of Fire Commissioners located at 425 South Plank Road, Suite 5 in the Stewart Shop Plaza located at Route 52 and Monarch Drive, Newburgh, New York

County, I, the undersigned Referee named in judgment, will sell in one parcel at public auction

The award of bid pursuant to this notice is subject to appropriation of funds for this purpose in accordance with the applicable provisions of the General Municipal Law. All bids must meet the requirements of the General Municipal Law of the State of New York and all other applicable statutes and have attached a statement of non- collusion. All documents submitted in connection with this bid will become the property of the Fire District and the Fire District will not return bids or bid documents.

The lowest qualified bidder meeting the specifications will be awarded the bid. The Board of Fire Commissioners

TOGETHER with all the right, title and interest of mortgagors, if any, in and to the land lying in the said

The lowest qualified bidder meeting the specifications will be awarded the bid. The Board of Fire Commissioners reserves the right to reject any and all bids and to re-advertise for same.

easements if any, to taxes, assessments, water charges, accurate survey and show, to covenants, restrictions, violations, zoning regulations and ordinances of the

SUPREME COURT STATE OF NEW YORK COUNTY OF ORANGE, PLAINTIFF FEDERAL SAVINGS AND LOAN ASSOC., **AL NAKAGAWA, SECRETARY**
ORANGE LAKE FIRE DISTRICT

STATE OF NEW YORK

SUPREME COURT: COUNTY OF ORANGE
WALDEN SAVINGS BANK, Plaintiff, -against-
CHARLES VALOIS
J.P. MORGAN CHASE BANK
NEW YORK STATE TAX COMMISSION
SUZANNE VALOIS
JOSEPH HERSKA d/b/a
JOE'S PLUMBING & HEATING
JOHN DOE AND JANE DOE
(possible Tenants/Parties in possession)
INDEX # 0009-000549 DATE FILED January 20, 2011
DEFENDANT
REFERENCED NOTICE OF SALE
IN FORECLOSURE ACTION
PLEASE TAKE NOTICE THAT:

PLEASE TAKE NOTICE THAT in pursuance of judgment of foreclosure and sale duly made and entered

the above entitled foreclosure action dated September 2010 and entered in the Office of the Clerk of Orange County, I, the undersigned Referee named in judgment, will sell in one parcel at public auction on August 1, 2011 at the Supreme Court Lobby of the County Government Center located at Village of Goshen, Orange, State of New York, at 10:00 A.M. the premises described in said judgment as follows:

Orange, State of New York, being otherwise known
 C3 Schenck, David New York, New York

03 Silver Springs Road New Windsor, New York
TOGETHER with all the right, title and interest of the mortgagor, if any, in and to the land lying in the street and roads in front of and adjoining said premises to center line thereof
TOGETHER with all fixtures and articles of personal property attached to or used in connection with the premises
Said premises are sold subject to any state of facts. Accurate survey may show, to covenants, restrictions, easements if any, to taxes, assessments, water charges

town or village in which said premises lie

Said premises are being sold in an "as is condition" subject to existing tenancies. Said premises are being sold subject to all terms, conditions set forth in the filed Judgment of Foreclosure and Sale and the Referee's Terms of Sale. Approximate amount of the judgment \$277,587.55, interest and costs Index Number 2009-349
Dated June 27, 2011
Julia Goings-Perot, Esq., Referee
Johnson & Foley, P.C.
Attorneys for the Plaintiff
15 Scotts Corners Drive

STATE OF NEW YORK

PLEASE TAKE NOTICE THAT in pursuance of a judgment of foreclosure and sale duly made and entered in

lying and being in the Town of New Windsor, County of

Said premises are sold subject to any state of facts an accurate survey may show to covenants restrictions and

Johnson & Foley, P.C.
Attorneys for the Plaintiff

4

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

► **File a separate application for each return.**

If you are filing for an Automatic 3-Month Extension, complete only Part I and check this box ☒ **X**
If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Electronic filing (e-file). You can electronically file Form 8868 if you need a 3-month automatic extension of time to file (6 months for a corporation required to file Form 990-T), or an additional (not automatic) 3-month extension of time. You can electronically file Form 8868 to request an extension of time to file any of the forms listed in Part I or Part II with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, which must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Type or print	Name of exempt organization	Employer identification number
	WILLIAM F. NICKLIN CHARITABLE FOUNDATION	22-2454314
File by the due date for filing your return. See instructions	Number, street, and room or suite no. If a P.O. box, see instructions.	
	KIRSHON & COMPANY, PC 311 MILL STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions.	
	POUGHKEEPSIE, NY 12601	

Enter the Return code for the return that this application is for (file a separate application for each return)

COPY

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	03	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

WILLIAM NICKLIN

• The books are in the care of ► **3 RIVERS EDGE - NEWBURGH, NY 12550**

Telephone No. ► **(845) 485-8900**

FAX No. ►

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **JULY 15, 2011** to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► ☐ calendar year _____ or

► ☒ tax year beginning **DEC 1, 2009** and ending **NOV 30, 2010**

2 If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return

☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Paperwork Reduction Act Notice, see Instructions.

Form 8868 (Rev. 1-2011)

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II	Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)	
File by the extended due date for filing your return. See instructions	Name of exempt organization	Employer identification number
	WILLIAM F. NICKLIN CHARITABLE FOUNDATION	22-2454314
	Number, street, and room or suite no. If a P.O. box, see instructions	
	KIRSHON & COMPANY, PC 311 MILL STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	POUGHKEEPSIE, NY 12601	

Enter the Return code for the return that this application is for (file a separate application for each return)

04

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990 BL	02	Form 1041 A	08
Form 990 EZ	03	Form 4720	09
Form 990 PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of **WILLIAM NICKLIN - 3 RIVERS EDGE - NEWBURGH, NY 12550**
Telephone No **(845) 485-8900** FAX No

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3 month extension of time until **OCTOBER 15, 2011**

For calendar year , or other tax year beginning **DEC 1, 2009**, and ending **NOV 30, 2010**

6 If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return

☐ Change in accounting period

7 State in detail why you need the extension

ACCOUNTANT'S OFFICE IS AWAITING ADDITIONAL THIRD PARTY INFORMATION NECESSARY TO PREPARE A COMPLETE AND ACCURATE RETURNS.

8a	If this application is for Form 990 BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	0.
c	Balance due. Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature **Tammy S. O'Leary** Title **CPA**

Date **7/14/11**

Form 8868 (Rev. 1-2011)