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Return of Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Serviceor Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning DEC 1, 2009, and ending NOV 30, 2010

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE HARDESTY FAMILY FOUNDATION, INC.		A Employer identification number 20-4094088
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 4141 NORTH MEMORIAL DRIVE		B Telephone number (918) 581-5505
	City or town, state, and ZIP code TULSA, OK 74115-1400		C If exemption application is pending, check here ☐
	H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation		D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 81,095,341.		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	4,200,000.		N/A	
	2 Check ☐ if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	90,798.	90,798.		STATEMENT 1
	4 Dividends and interest from securities	2,698,317.	2,698,317.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11		6,989,115.	2,789,115.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	68,750.	2,062.		66,688.
	14 Other employee salaries and wages	60,355.	836.		59,519.
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees STMT 3	7,675.	0.		7,675.
	17 Interest				
	18 Taxes STMT 4	33,711.	33,711.		0.
	19 Depreciation and depletion				
	20 Occupancy	87.	87.		0.
	21 Travel, conferences, and meetings	1,723.	0.		1,723.
	22 Printing and publications				
	23 Other expenses STMT 5	142,689.	112,280.		30,409.
	24 Total operating and administrative expenses. Add lines 13 through 23	314,990.	148,976.		166,014.
25 Contributions, gifts, grants paid	3,646,222.			3,646,222.	
26 Total expenses and disbursements. Add lines 24 and 25	3,961,212.	148,976.		3,812,236.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	3,027,903.				
b Net investment income (if negative, enter -0-)		2,640,139.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	76,988.	189,086.	189,086.
	2 Savings and temporary cash investments	5,570,327.	11,280,585.	11,280,585.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations STMT 6	24,008,038.	31,011,376.	31,135,720.
	b Investments - corporate stock			
	c Investments - corporate bonds STMT 7	46,608,391.	36,817,891.	38,489,950.
11 Investments - land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other				
14 Land, buildings, and equipment: basis ▶ 36,052.				
Less: accumulated depreciation ▶ 36,052.				
15 Other assets (describe ▶ ACCRUED INTEREST)	7,291.	0.	0.	
16 Total assets (to be completed by all filers)	76,271,035.	79,298,938.	81,095,341.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒			
	and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund	59,000,000.	59,000,000.		
29 Retained earnings, accumulated income, endowment, or other funds	17,271,035.	20,298,938.		
30 Total net assets or fund balances	76,271,035.	79,298,938.		
31 Total liabilities and net assets/fund balances	76,271,035.	79,298,938.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	76,271,035.
2 Enter amount from Part I, line 27a	2	3,027,903.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	79,298,938.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	79,298,938.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b NONE				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	3,232,766.	77,166,793.	.041893
2007	2,801,708.	71,004,340.	.039458
2006	226,801.	56,645,498.	.004004
2005	462,200.	8,558,186.	.054007
2004			

2 Total of line 1, column (d)	2	.139362
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.034841
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	81,226,936.
5 Multiply line 4 by line 3	5	2,830,028.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	26,401.
7 Add lines 5 and 6	7	2,856,429.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	3,812,236.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1.

Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)

b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b

c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)

2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

3 Add lines 1 and 2

4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)

5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-

6 Credits/Payments:

a 2009 estimated tax payments and 2008 overpayment credited to 2009

b Exempt foreign organizations - tax withheld at source

c Tax paid with application for extension of time to file (Form 8868)

d Backup withholding erroneously withheld

7 Total credits and payments. Add lines 6a through 6d

8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached

9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed

10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid

11 Enter the amount of line 10 to be: Credited to 2010 estimated tax

Refunded

6a	21,266.
6b	
6c	
6d	

1	26,401.
2	0.
3	26,401.
4	0.
5	26,401.
7	21,266.
8	2.
9	5,137.
10	
11	

Part VII-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?

b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?

If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.

c Did the foundation file Form 1120-POL for this year?

d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:

(1) On the foundation. $\$$ 0. (2) On foundation managers. $\$$ 0.e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. $\$$ 0.

2 Has the foundation engaged in any activities that have not previously been reported to the IRS?

If "Yes," attach a detailed description of the activities

3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes

4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?

b If "Yes," has it filed a tax return on Form 990-T for this year?

N/A

5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?

If "Yes," attach the statement required by General Instruction T.

6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:

• By language in the governing instrument, or

• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?

7 Did the foundation have at least \$5,000 in assets at any time during the year?

If "Yes," complete Part II, col. (c), and Part XV

8a Enter the states to which the foundation reports or with which it is registered (see instructions) $\blacktriangleright$

OK

b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation

9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV

10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8b	X	
9		X
10		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>WWW.HARDESTYFAMILYFOUNDATION.ORG</u>	13	X	
14	The books are in care of ► <u>ALAN LISTER</u> Telephone no. ► <u>918-585-3100</u> Located at ► <u>4141 NORTH MEMORIAL DRIVE, TULSA, OK</u> ZIP+4 ► <u>74115-1400</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		☒
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		☒
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		☒
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		☒

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII. Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 8		68,750.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JEANNE GILLERT 4141 N MEMORIAL, TULSA, OK 74115	PROGRAM OFFICER 40.00	53,983.	1,619.	0.

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	72,905,292.
b	Average of monthly cash balances	1b	9,558,602.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	82,463,894.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	82,463,894.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,236,958.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	81,226,936.
6	Minimum investment return. Enter 5% of line 5	6	4,061,347.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	4,061,347.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	26,401.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	26,401.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	4,034,946.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	4,034,946.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,034,946.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,812,236.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,812,236.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	26,401.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,785,835.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				4,034,946.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			3,793,359.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 3,812,236.				
a Applied to 2008, but not more than line 2a			3,793,359.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				18,877.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				4,016,069.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

THE HARDESTY FAMILY FOUNDATION, INC.

Employer identification number

20-4094088

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization

Employer identification number

THE HARDESTY FAMILY FOUNDATION, INC.

20-4094088

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	F. ROGER HARDESTY 4141 N MEMORIAL TULSA, OK	\$ 4,200,000.	Person ☒ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
			Person ☐ Payroll ☐ Noncash ☐ (Complete Part II if there is a noncash contribution.)
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Name of organization

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Part II Noncash Property (see instructions)[illegible]

Name of organization

Employer identification number

THE HARDESTY FAMILY FOUNDATION, INC.**20-4094088**

Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
FIDELITY	48.
ONB	90,750.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	90,798.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
AMORTIZATION	<635,873.>	0.	<635,873.>
DIVIDENDS - FIDELITY	10,214.	0.	10,214.
INT - CORPORATE	2,707,270.	0.	2,707,270.
INT - MERRILL LYNCH	65.	0.	65.
US TREASURY NOTES - FIDELITY	66,641.	0.	66,641.
US TREASURY NOTES - MERRILL LYNCH	550,000.	0.	550,000.
TOTAL TO FM 990-PF, PART I, LN 4	2,698,317.	0.	2,698,317.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROF FEES	7,675.	0.		7,675.
TO FORM 990-PF, PG 1, LN 16C	7,675.	0.		7,675.

FORM 990-PF	TAXES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
TAXES - EXCISE	33,711.	33,711.			0.
TO FORM 990-PF, PG 1, LN 18	33,711.	33,711.			0.

FORM 990-PF	OTHER EXPENSES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
OFFICE SUPPLIES	2,109.	413.			1,696.
FEES	139.	0.			139.
COMPUTER EXPENSE	41,625.	22,722.			18,903.
TRAINING	6,845.	0.			6,845.
DUES & SUBS	463.	150.			313.
BANK FEES	11.	0.			11.
BROKER FEES	88,958.	88,958.			0.
MEALS AND ENTERTAINMENT	1,743.	37.			1,706.
TELEPHONE EXPENSE	80.	0.			80.
POSTAGE	90.	0.			90.
INSURANCE - WORKERS COMP	626.	0.			626.
TO FORM 990-PF, PG 1, LN 23	142,689.	112,280.			30,409.

FORM 990-PF	U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS			STATEMENT	6
DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE	
US AND STATE GOVERNMENT OBLIGATION	X		31,011,376.	31,135,720.	
TOTAL U.S. GOVERNMENT OBLIGATIONS			31,011,376.	31,135,720.	
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS					
TOTAL TO FORM 990-PF, PART II, LINE 10A			31,011,376.	31,135,720.	

FORM 990-PF	CORPORATE BONDS	STATEMENT	7
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE SECURITIES	36,817,891.	38,489,950.
TOTAL TO FORM 990-PF, PART II, LINE 10C	36,817,891.	38,489,950.

FORM 990-PF	PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS	STATEMENT	8
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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
F. ROGER HARDESTY 4141 N. MEMORIAL TULSA, OK 74145	PRESIDENT & DIRECTOR 1.00	0.	0.	0.
DONNA J. HARDESTY 4141 N. MEMORIAL TULSA, OK 74145	VICE-PRESIDENT & DIRECTOR 1.00	0.	0.	0.
MICHELLE HARDESTY 4141 N. MEMORIAL TULSA, OK 74145	DIRECTOR 40.00	68,750.	0.	0.
MARILYN COX 4141 N. MEMORIAL TULSA, OK 74115	SECRETARY 1.00	0.	0.	0.
ALEX CRISTO 4141 N. MEMORIAL TULSA, OK 74115	DIRECTOR 1.00	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		68,750.	0.	0.

FORM 990-PF

PART XV - LINE 1A
LIST OF FOUNDATION MANAGERS

STATEMENT 9

NAME OF MANAGER

F. ROGER HARDESTY
DONNA J. HARDESTY

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 10

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

MICHELLE HARDESTY
4141 N. MEMORIAL
TULSA, OK 741151400

TELEPHONE NUMBER

(918) 585-3100

FORM AND CONTENT OF APPLICATIONS

ALL APPLICATIONS SHOULD BE SUBMITTED ONLINE AT THE ORGANIZATION'S WEBSITE, WWW.HARDESTYFAMILYFOUNDATION.ORG. THE INFORMATION REQUIRED TO BE SUBMITTED AS PART OF THE PROCESS INCLUDES THE REQUESTING ENTITY'S LATEST FORM 990, AUDITED FINANCIAL STATEMENTS, IRS DETERMINATION LETTER, LIST OF BOARD MEMBERS, ORGANIZATION DESCRIPTION, AND A LIST OF ALL DONATIONS OVER \$5,000 THAT WERE RECEIVED FOR THE SPECIFIC PROGRAM FOR WHICH THE APPLICATION IS BEING COMPLETED.

ANY SUBMISSION DEADLINES

SUBMISSION DEADLINE IS THE FIRST DAY OF THE MONTH PRECEDING A QUARTERLY MEETING.

RESTRICTIONS AND LIMITATIONS ON AWARDS

NO GRANTS WILL BE MADE TO 509(A)(3) ORGANIZATIONS.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 11

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AMERICAN DIABETES ASSOCIATION INC 6600 SOUTH YALE, SUITE 1310 TULSA, OK 74136	NONE GENERAL	PUBLIC CHARITY	10,000.
AMERICAN HEART ASSOC 2227 E SKELLY DR TULSA, OK 74105	NONE GENERAL	PUBLIC CHARITY	10,000.
AMERICAN RED CROSS TULSA AREA CHAPTER 10151 EAST 11TH STREET TULSA, OK 74128	NONE GENERAL	PUBLIC CHARITY	100,000.
AMERICAN THERAPEUTIC RIDING CENTER INC PO BOX 880 SAND SPRINGS, OK 74063	NONE GENERAL	PUBLIC CHARITY	5,000.
ANTIOCHIAN ORTHODOX CHRISTIAN ARCHDIOCESE 2645 E. 6TH STREET TULSA, OK 74104	NONE CAPITAL IMPROVEMENT	PUBLIC CHARITY	5,000.
ASSISTANCE LEAGUE OF TULSA 3408 E. 11TH ST. TULSA, OK 74105	NONE GENERAL	PUBLIC CHARITY	25,000.
ASSOC CENTERS FOR THERAPY INC 7010 S YALE AVE, STE 215 TULSA, OK 74136	NONE GENERAL	PUBLIC CHARITY	30,000.
ASSOCIATION OF FUNDRAISING PROFESSIONALS P.O. BOX 2974 TULSA, OK 74101	NONE GENERAL	PUBLIC CHARITY	1,420.

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BISHOP KELLY HIGH SCHOOL 3905 S HUDSON AVE TULSA, OK 74135	NONE GENERAL	PUBLIC CHARITY	30,000.
BOY SCOUTS OF AMERICA AKA INDIAN NATIONS COUNCIL 4295 S. GARNETT RD TULSA, OK 74146	NONE GENERAL	PUBLIC CHARITY	33,600.
THE BRIDGES FOUNDATION 1345 N. LEWIS AVE. TULSA, OK 74110	NONE GENERAL	PUBLIC CHARITY	8,000.
CAMP FIRE USA GREEN COUNTRY COUNCIL, 706 S. BOSTON AVENUE TULSA, OK 74119	NONE GENERAL	PUBLIC CHARITY	10,000.
CAMP LOUGHRIDGE 4900 WEST 71ST TULSA, OK 74131	NONE CAPITAL IMPROVEMENT	PUBLIC CHARITY	95,170.
CASCIA HALL PREP SCHOOL 2520 S YORKTOWN AVE TULSA, OK 741142803	NONE GENERAL	PUBLIC CHARITY	25,000.
CENTER FOR NONPROFITS 1145 S UTICA AVE, STE 1100 TULSA, OK 74104	NONE GENERAL	PUBLIC CHARITY	5,000.
CHILD ABUSE NETWORK INC 2829 S. SHERIDAN RD TULSA, OK 74129	NONE GENERAL	PUBLIC CHARITY	20,000.
CHILDREN'S HOSPITAL FOUNDATION AT ST FRANCIS 6161 S. YALE AVE TULSA, OK 74136	NONE GENERAL	PUBLIC CHARITY	11,000.
CLAREHOUSE, INC. 7617 S. MINGO RD. TULSA, OK 74133	NONE GENERAL	PUBLIC CHARITY	20,000.

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COMMUNITY FOOD BANK OF EASTERN OKLAHOMA 1304 NORTH KENOSHA TULSA, OK 74106	NONE GENERAL	PUBLIC CHARITY	85,000.
COMMUNITY HEALTH FOUNDATION 5051 S. 129 E. AVE. TULSA, OK 74134	NONE GENERAL	PUBLIC CHARITY	11,000.
COMMUNITY SERVICE COUNCIL OF GREATER TULSA 16 EAST 16TH STREET TULSA, OK 74119	NONE GENERAL	PUBLIC CHARITY	8,000.
CRIME COMMISSION, INC. 2121 S. COLUMBIA, LL8 TULSA, OK 74114	NONE GENERAL	PUBLIC CHARITY	10,000.
CROSSTOWN LEARNING CENTER INC 2501 EAST ARCHER STREET TULSA, OK 74110	NONE GENERAL	PUBLIC CHARITY	15,150.
DAY SPRINGS VILLA PO BOX 1588 SAND SPRINGS, OK 74063	NONE GENERAL	PUBLIC CHARITY	15,000.
DILLON INTERNATIONAL INC 3227 E. 31ST STREET, SUITE 200 TULSA, OK 74105	NONE GENERAL	PUBLIC CHARITY	5,000.
DOMESTIC VIOLENCE INTERVENTION SERVICES 4300 S HARVARD AVE STE 100 TULSA, OK 741352608	NONE GENERAL	PUBLIC CHARITY	20,000.
EASTERN OK DONATED DENTAL SVCS 3741 S PEORIA TULSA, OK 74105	NONE GENERAL	PUBLIC CHARITY	30,000.
EMERGENCY INFANT SERVICES 222 S. HOUSTON TULSA, OK 74127	NONE GENERAL	PUBLIC CHARITY	27,000.

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FAMILY & CHILDRENS SERVICE INC 650 S. PEORIA AVENUE TULSA, OK 74120	NONE GENERAL	PUBLIC CHARITY	50,000.
FIRST UNITED METHODIST CHURCH 1115 S BOULDER TULSA, OK 74119	NONE GENERAL	PUBLIC CHARITY	5,000.
FRIENDS OF CHILDRENS HOSPITAL INC 2500 N STATE ST JACKSON, MS 39216	NONE GENERAL	PUBLIC CHARITY	500.
GATESWAY FOUNDATION 1217 EAST COLLEGE BROKEN ARROW, OK 74012	NONE CAPITAL IMPROVEMENT	PUBLIC CHARITY	25,000.
GIRL SCOUTS OF EASTERN OKLAHOMA 2432 E 51ST ST TULSA, OK 74105	NONE GENERAL	PUBLIC CHARITY	10,000.
GOODWILL INDUSTRIES OF TULSA, INC. 2800 SOUTHWEST BOULEVARD TULSA, OK 74107	NONE GENERAL	PUBLIC CHARITY	10,000.
GREEK ORTHODOX CHURCH 1222 S GUTHRIE TULSA, OK 74119	NONE GENERAL	PUBLIC CHARITY	1,000.
GREENWOOD CULTURAL CENTER INC 322 NORTH GREENWOOD AVENUE TULSA, OK 74120	NONE GENERAL	PUBLIC CHARITY	2,500.
HAPPY HANDS EARLY CHILDHOOD DEVELOPMENT CENTER 8801 S. GARNETT RD. TULSA, OK 74012	NONE GENERAL	PUBLIC CHARITY	30,000.
HARVEST HOUSE 1439 EAST 71ST STREET TULSA, OK 74136	NONE GENERAL	PUBLIC CHARITY	5,500.

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HEALTH OUTREACH PREVENTION EDU INC 3540 E 31ST, STE 6 TULSA, OK 74135	NONE GENERAL	PUBLIC CHARITY	10,000.
HENRY ZARROW INTERNATIONAL SCHOOL 2714 S 90TH EAST AVE TULSA, OK 74129	NONE GENERAL	PUBLIC CHARITY	500.
HOLY FAMILY CATHEDRAL SCHOOL 820 S BOULDER AVE WEST TULSA, OK 74119	NONE GENERAL	PUBLIC CHARITY	20,000.
HOMELESS ALLIANCE 1729 NW 3RD ST. OKLAHOMA CITY, OK 73106	NONE GENERAL	PUBLIC CHARITY	2,000.
HOSPICE OF GREEN COUNTRY 2121 S COLUMBIA AVE STE 200 TULSA, OK 74114	NONE GENERAL	PUBLIC CHARITY	20,000.
HOSPITALITY HOUSE OF TULSA, INC. 1135 S VICTOR AVE TULSA, OK 74104	NONE GENERAL	PUBLIC CHARITY	30,000.
IRON GATE 501 S CINCINNATI TULSA, OK 74103	NONE GENERAL	PUBLIC CHARITY	10,000.
JENKS PUBLIC SCHOOL 4515 E 105TH ST TULSA, OK 74137	NONE GENERAL	PUBLIC CHARITY	1,000.
JOHN 3:16 MISSION 205 EAST PINE, SUITE 103 TULSA, OK 74106	NONE GENERAL	PUBLIC CHARITY	5,000.
JUSTUS-TIAWAH SCHOOL 15011 E. 523 RD. CLAREMORE, OK 74019	NONE GENERAL	PUBLIC CHARITY	500.

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KENDALL WHITTIER INC P. O. BOX 4165 TULSA, OK 74159	NONE GENERAL	PUBLIC CHARITY	2,500.
KIPP 1661 EAST VIRGIN ST TULSA, OK 74106	NONE GENERAL	PUBLIC CHARITY	20,000.
LEADERSHIP TULSA INC 1717 S BOULDER AVE STE 104 TULSA, OK 74119	NONE GENERAL	PUBLIC CHARITY	3,000.
LEUKEMIA & LYMPHOMA SOCIETY 5353 W DARTMOUTH AVE, STE 400 DENVER, CO 80227	NONE GENERAL	PUBLIC CHARITY	2,000.
LIFE SENIOR SERVICES 5950 E 31ST TULSA, OK 74136	NONE GENERAL	PUBLIC CHARITY	30,000.
LITTLE LIGHT HOUSE 5120 E 36TH ST TULSA, OK 74135	NONE GENERAL	PUBLIC CHARITY	25,000.
MAKE A WISH FDNT 4504 E 67TH ST, BLDG 11 STE 208 TULSA, OK 74136	NONE GENERAL	PUBLIC CHARITY	10,000.
MARGARET HUDSON PROGRAM INC POST OFFICE BOX 6726 TULSA, OK 74156	NONE GENERAL	PUBLIC CHARITY	25,000.
MONTE CASSINO SCHOOL 2206 S. LEWIS TULSA, OK 74114	NONE GENERAL	PUBLIC CHARITY	35,000.
MOST WORSHIPFUL GRAND LODGE PO BOX 1626 GUTHRIE, OK 73044	NONE GENERAL	PUBLIC CHARITY	100.

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MUSCULAR DYSTROPHY ASSOCIATION 3105 E. SKELLY DRIVE #302 TULSA, OK 74105	NONE GENERAL	PUBLIC CHARITY	15,000.
NATIONAL MULTIPLE SCLEROSIS SOCIETY 4606 E 67TH ST, #103 TULSA, OK 74136	NONE GENERAL	PUBLIC CHARITY	5,500.
NATURE CONSERVANCY OK CHAPTER 2727 E 21ST ST, STE102 TULSA, OK 74114	NONE GENERAL	PUBLIC CHARITY	30,000.
NEIGHBORS ALONG THE LINE 5000 W. CHARLES PAGE BLVD. TULSA, OK 74127	NONE GENERAL	PUBLIC CHARITY	25,000.
NEIGHBORS FOR NEIGHBORS 505 E 36TH ST N TULSA, OK 74106	NONE GENERAL	PUBLIC CHARITY	25,000.
NEW HOPE CAMP INC 10901 S YALE TULSA, OK 74137	NONE GENERAL	PUBLIC CHARITY	10,000.
OASIS ADULT DAY SERVICES 3817 SOUTH LEWIS TULSA, OK 74105	NONE GENERAL	PUBLIC CHARITY	5,000.
OK MOZART 500-A S. DEWEY BARTLESVILLE, OK 74003	NONE GENERAL	PUBLIC CHARITY	5,500.
OKLAHOMA ARTS INSTITUTE 2600 VAN BUREN, SUITE 2606 NORMAN, OK 73072	NONE GENERAL	PUBLIC CHARITY	10,000.
OKLAHOMA BAPTIST HOMES FOR CHILDREN 12700 E. 76TH ST. N. OWASSO, OK 74055	NONE CAPITAL IMPROVEMENT	PUBLIC CHARITY	25,000.

OKLAHOMA BLOOD INSTITUTE 4601 E. 81ST ST. TULSA, OK 74137	NONE GENERAL	PUBLIC CHARITY	15,000.
OKLAHOMA CENTER FOR COMMUNITY AND 100 WEST 5TH STREET LL 1030 TULSA, OK 74103	NONE GENERAL	PUBLIC CHARITY	5,000.
OKLAHOMA LIFE SKILLS ASSOCIATION 6311 E. TECUMSEH TULSA, OK 74110	NONE GENERAL	PUBLIC CHARITY	12,000.
OKLAHOMA MEDICAL RESEARCH FOUNDATION 825 NE 13TH STREET OKLAHOMA CITY, OK 73104	NONE CAPITAL IMPROVEMENT	PUBLIC CHARITY	1,000,000.
OKLAHOMA METHODIST CONFERENCE 1501 NW 24TH STREET OKLAHOMA CITY, OK 73106	NONE GENERAL	PUBLIC CHARITY	15,000.
PARENT CHILD CENTER 1421 S BOSTON AVE TULSA, OK 74119	NONE GENERAL	PUBLIC CHARITY	52,500.
PHILBROOK MUSEUM OF ART P.O. BOX 52510 TULSA, OK 74152	NONE GENERAL	PUBLIC CHARITY	20,000.
PLANNED PARENTHOOD OF ARKANSAS & EASTERN OKLAHOMA 5780 S. PEORIA AVE. TULSA, OK 74105	NONE GENERAL	PUBLIC CHARITY	44,664.
A POCKET FULL OF HOPE INC 1325 E. APACHE TULSA, OK 74106	NONE GENERAL	PUBLIC CHARITY	10,000.
PTA OKLAHOMA CONGRESS 1442 E. 36TH STREET TULSA, OK 74105	NONE GENERAL	PUBLIC CHARITY	500.

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RARC INCORPORATED 1813 NORTH ASH JENKS, OK 74037	NONE GENERAL	PUBLIC CHARITY	10,000.
RESONANCE LISTENING & GROWTH 1608 S ELWOOD AVE TULSA, OK 74119	NONE GENERAL	PUBLIC CHARITY	35,000.
ROGERS COUNTY YOUTH SERVICES INC 2680 N. HWY 88 CLAREMORE, OK 74017	NONE GENERAL	PUBLIC CHARITY	10,000.
ROMAN CATHOLIC DIOCESE OF TULSA(ST CATHERINES SCH & SAN MIGUEL SCH) - PO BOX 690240 TULSA, OK 74169	NONE GENERAL	PUBLIC CHARITY	50,000.
ROMAN CATHOLIC DIOCESE OF TULSA(ST CATHERINES SCH & SAN MIGUEL SCH) - PO BOX 690240 TULSA, OK 74169	NONE CAPITAL IMPROVEMENT	PUBLIC CHARITY	200,000.
SAINT MARY'S CATHOLIC CHURCH 1347 E 49TH PLACE TULSA, OK 74105	NONE GENERAL	PUBLIC CHARITY	500.
SAINT SIMEON'S EPISCOPAL HOME FOUNDATION 3701 N CINCINNATI TULSA, OK 74106	NONE CAPITAL IMPROVEMENT	PUBLIC CHARITY	25,000.
SALVATION ARMY 1616 S. MAIN STREET TULSA, OK 74119	NONE GENERAL	PUBLIC CHARITY	10,000.
SCHOOL OF SAINT MARY 1365 EAST 49TH PLACE TULSA, OK 74105	NONE GENERAL	PUBLIC CHARITY	14,200.
SHERWIN MILLER MUSEUM OF JEWISH ART INC 2021 EAST 71ST ST TULSA, OK 74136	NONE GENERAL	PUBLIC CHARITY	10,000.

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SPECIAL OLYMPICS OKLAHOMA INC 6835 S. CANTON AVENUE TULSA, OK 74136	NONE GENERAL	PUBLIC CHARITY	5,000.
ST PIUS X SCHOOL 1717 S. 75TH E. AVE. TULSA, OK 74112	NONE GENERAL	PUBLIC CHARITY	15,000.
ST. JOHN MEDICAL CENTER FOUNDATION 1923 SOUTH UTICA AVE. TULSA, OK 74104	NONE CAPITAL IMPROVEMENT	PUBLIC CHARITY	100,000.
STAND IN THE GAP, INC 624 S BOSTON STE 340 TULSA, OK 74119	NONE GENERAL	PUBLIC CHARITY	40,000.
STREET SCHOOL, INC. 1135 S YALE AVE TULSA, OK 74112	NONE GENERAL	PUBLIC CHARITY	10,000.
STS PETER & PAUL CATHOLIC SCHOOL 1428 N. 67TH E. AVE. TULSA, OK 74115	NONE GENERAL	PUBLIC CHARITY	20,000.
TEACH FOR AMERICA 209 SOUTH LAKEWOOD AVENUE TULSA, OK 74112	NONE GENERAL	PUBLIC CHARITY	10,000.
THERAPETICS INC 9433 E. 51ST STREET, SUITE J TULSA, OK 74145	NONE GENERAL	PUBLIC CHARITY	15,000.
TOWN & COUNTRY SCHOOL INC 5150 E. 101ST STREET TULSA, OK 74137	NONE GENERAL	PUBLIC CHARITY	14,862.
THE TRISTESSE GRIEF CENTER 1709 S BALTIMORE TULSA, OK 741194807	NONE GENERAL	PUBLIC CHARITY	25,000.

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TSHA INC. (TOTAL SOURCE FOR HEARING-LOSS 8740 E. 11TH ST. TULSA, OK 74112	NONE GENERAL	PUBLIC CHARITY	5,000.
TULSA ADVOCATES FOR THE PROTECTION OF CHILDREN P.O. BOX 14044 TULSA, OK 74159	NONE GENERAL	PUBLIC CHARITY	12,000.
TULSA AREA UNITED WAY P.O. BOX 1859 TULSA, OK 74101	NONE GENERAL	PUBLIC CHARITY	29,500.
TULSA BOYS' HOME P.O. BOX 1101 TULSA, OK 741011101	NONE GENERAL	PUBLIC CHARITY	10,000.
TULSA CASA INC 700 SOUTH BOSTON, SUITE 230 TULSA, OK 74119	NONE GENERAL	PUBLIC CHARITY	7,500.
TULSA CHILDRENS MUSEUM PO BOX 701620 TULSA, OK 74170	NONE GENERAL	PUBLIC CHARITY	20,000.
TULSA COMMUNITY COLLEGE FOUNDATION 6111 E.SKELLY DRIVE, STE. 608 TULSA, OK 74133	NONE GENERAL	PUBLIC CHARITY	5,000.
TULSA COMMUNITY FOUNDATION 7030 S YALE AVE STE 600 TULSA, OK 74136	NONE CAPITAL IMPROVEMENT	PUBLIC CHARITY	1,500.
TULSA COMMUNITY FOUNDATION 7030 S YALE AVE STE 600 TULSA, OK 74136	NONE GENERAL	PUBLIC CHARITY	375,313.
TULSA GIRLS ART SCHOOL PROJECT INC 2202 E. ADMIRAL BLVD. TULSA, OK 74110	NONE GENERAL	PUBLIC CHARITY	15,000.

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TULSA HISTORICAL SOCIETY 2445 S PEORIA AVE TULSA, OK 74114	NONE GENERAL	PUBLIC CHARITY	15,143.
TULSA HOPE ACADEMY INC 624 S BOSTON AVE., STE 330 TULSA, OK 74119	NONE GENERAL	PUBLIC CHARITY	15,000.
TULSA LIBRARY TRUST 400 CIVIC CENTER TULSA, OK 74103	NONE GENERAL	PUBLIC CHARITY	13,000.
TULSA PROJECT WOMAN INC P.O. BOX 14026 TULSA, OK 74159	NONE GENERAL	PUBLIC CHARITY	7,500.
TULSA PUBLIC SCHOOLS 3027 SOUTH NEW HAVEN TULSA, OK 74114	NONE GENERAL	PUBLIC CHARITY	2,500.
UNITED NATIONS FOUNDATION 1800 MASSACHUSETTS AVE NW STE 400 WASHINGTON, DC 20036	NONE GENERAL	PUBLIC CHARITY	100.
THE UNIVERSITY OF OKLAHOMA, TULSA 100 TIMBERDELL DRIVE NORMAN, OK 73019	NONE GENERAL	PUBLIC CHARITY	25,000.
VETERAN PATRIOT GUARD RIDERS OF OKLAHOMA PO BOX 757 OWASSO, OK 74055	NONE GENERAL	PUBLIC CHARITY	500.
VISITING NURSE ASSOCIATION OF TULSA 7875 E 51ST ST TULSA, OK 74145	NONE GENERAL	PUBLIC CHARITY	15,000.
VOLUNTEER CENTRAL OF GREATER TULSA INC PO BOX 9861 TULSA, OK 74157	NONE GENERAL	PUBLIC CHARITY	5,000.

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YOUNG WOMEN'S CHRISTIAN NONE
ASSOCIATION OF TULSA GENERAL
1910 S. LEWIS AVE., SUITE 200
TULSA, OK 74104

PUBLIC 25,000.
CHARITY

YOUTH SERVICES OF TULSA INC NONE
301 S. MADISON TULSA, OK 74120 GENERAL

PUBLIC 30,000.
CHARITY

TOTAL TO FORM 990-PF, PART XV, LINE 3A

3,646,222.