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Form **990-PF** 

# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052

2009

Departme Internal R	nt of the Treasury evenue Service	Note The foundati	on may be able to	use a conv of the	s return to satisfy	state renoi	tina requirem	ents	
For cal	endar year 2009, or	tax year beginning	12/01		and ending			, 2010	
G Che	eck all that apply	Initial return	nıtıal Return	of a former p	ublic charity				Final return
		Amended return		Address	change	Name	change		
Use ti	ne					Α		er identificatio	n number
IRS lab		Y FOUNDATION				_		<u> 1973760</u>	
prin	PALO ALTO	, CA 94306				6	•	•	e the instructions)
or typ See Spe	e. į	, 611 34300				c		-493-25	on is pending, check here
Instructi						وا		organizations,	
H C	heck type of organiz	zation X Section	501(c)(3) exe	empt private f	oundation		•	•	meeting the 85% test, check <sub>r</sub>
		) nonexempt charitab	le trust 0	ther taxable	rivate found	ation	here an	d attach comp	utation
l Fa	ur market value of all ass	sets at end of year	_	nethod <sup>,</sup> XC	ash LAc	crual		e roundation s ection 507(b)(	status was terminated 1)(A), check here
•	rom Part II, column (c), II		Other (speci		. – – ,– ,– – -	F	If the fo	undation is in	a 60-month termination
► \$ Part I	Analysis of R			d) must be or	n cash basis ,	)	under s	ection 507(b)(	1)(B), check here
Farti		e total of amounts in	(a) Re	venue and s per books	(b) Net inv			djusted ne income	t (d) Disbursements for charitable
	columns (b), (c),	and (d) may not nece	es-	2 hei nooka	iricoi	iie		iricome	purposes
	sariiy equai the a	amounts in column (a) ions) )	' ]						(cash basis only)
		s, grants, etc, received (att so	h)	550,000.					
		foundn is not req to att Sch	3						
	3 Interest on sa cash investme	ivings and temporary		2,454.		2,454		2,45	54 l
11		terest from securities		15,507.	1	$\frac{2,101}{5,507}$	:	15,50	7.
1	5a Gross rents								
_	<b>b</b> Net rental income or (loss)								
RE>EN		m sale of assets not on line 1		64,034.					
⊽		for all 11, 082, 02 (come (from Part IV, line 2)	<del></del>		-	4,034		<del></del>	
N	8 Net short-tern		<del> </del>		C	14,034	+	64,03	14
U E	9 Income modif							04,00	, , , , , , , , , , , , , , , , , , , ,
E	10a Gross sales less returns and								
	allowances b Less Cost of								-
	goods sold c Gross profit/(loss	c) (att coh)					<b>-</b>		
	, ,	(attach schedule)			-		<del>                                     </del>		
		SEE STATEMENT	1	621.					
	12 Total. Add lin			632,616.	8	1,995		81,99	5.
	· ·	officers, directors, trustees, et	c	0.					
	14 Other employee s	alaries and wages s, employee benefits	<u> </u>				+		
Δ	16a Legal fees (attach								
A D M	<b>b</b> Accounting fees (	•							
I N	c Other prof fees (a	attach sch) SEE ST	2	1,850.		FINE		1,85	0. 1,850
O PERAT	17 Interest			<u> </u>		- <u> </u>			
O I P S E T R R	18 Taxes (attach schedule)			93		C 55	100		
A A	19 Depreciation ( sch) and depl	(attacn etion	İ	41/1	APR J	\$ 201		41	1.
1 > E	20 Occupancy			1	```		181		
	,	ences, and meetings		11,975.		THE D		11,97	5. 11,975
A E N X D P	22 Printing and p 23 Other expense	es (attach schedule)	·	,,,	-,, -,	مارك منه كالس			
E		SEE STATEMENT	3	73,583.	2	7,916		73,58	73,583
Š	24 Total operation	ng and administrative		-				•	
Š		ld lines 13 through 23 ts, grants paid PART X	.,	87,819.	- 2	7,916	+	87,81	
	_	es and disbursements		51,500.			+	· <del>- · · · ·</del>	51,500
	Add lines 24 a	and 25	<u> </u>	139,319.	2	7,916		87,81	.9. 138,908
		26 from line 12:							
	a Excess of rev and disburse	renue over expenses ments		493,297.					
		come (if negative, enter 0)			5	4,079			
		me (if negative, enter 0)							0.
BAA F	or Privacy Act and I	Paperwork Reduction	Act Notice.	see the instru	ctions.	TE	EA0504L 02	7/02/10	Form <b>990-PF</b> (200

Form **990-PF** (2009)

Part	II	Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only	Beginning of year		f year
I ait		(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	-79,554.	305,109.	305,109.
	2	Savings and temporary cash investments			
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	ľ	disqualified persons (attach schedule) (see the instructions).			
	7	Other notes and loans receivable (attach sch).			
Ą		Less allowance for doubtful accounts ▶			
Š	8	Inventories for sale or use			
A S E T S	9	Prepaid expenses and deferred charges			
Ś	10a	Investments – U.S. and state government			
		obligations (attach schedule)	<u> </u>		
	l t	investments — corporate stock (attach schedule)			
	(	Investments — corporate bonds (attach schedule)			
	11	Investments - land, buildings, and			
		equipment basis			
		Less accumulated depreciation			
	12	(attach schedule)			
	l	Investments - mortgage loans			
	13	Investments – other (attach schedule)		·• = ··	
	14	Land, buildings, and equipment basis. \( \sigma3,834. \)			
		Less accumulated depreciation (attach schedule) SEE STMT 4 > 706.	1,069.	3,128.	3,000.
	15	Other assets (describe ► SEE STATEMENT 5 )	1,747,054.	1,853,629.	1,730,522.
		Total assets (to be completed by all filers —			
		see instructions. Also, see page 1, item I)	1,668,569.	2,161,866.	2,038,631.
Ļ	17	Accounts payable and accrued expenses			i I
À	18	Grants payable		<del></del>	1
A B I	19	Deferred revenue			
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons			
T	21	Mortgages and other notes payable (attach schedule)			,
- 1	22	Other liabilities (describe ► SEE STATEMENT 6 )	114.	114.	
E S	23	Total liabilities (add lines 17 through 22)	114.	114.	
<u> </u>		Foundations that follow SFAS 117, check here	1210		
	ĺ	and complete lines 24 through 26 and lines 30 and 31.			2
NF	24	Unrestricted			
ΕU	25	Temporarily restricted			- -
Ď	i	Permanently restricted			
A B S A E L A	Ì	Foundations that do not follow SFAS 117, check here			,
S B S A		and complete lines 27 through 31.			
E L T A	27	Capital stock, trust principal, or current funds	2,010,000.	2,560,000.	,
ร่ ทิ	28	Paid-in or capital surplus, or land, building, and equipment fund			, ,
O E	29	Retained earnings, accumulated income, endowment, or other funds	-341,545.	-398,248.	İ
RS	30	Total net assets or fund balances (see the instructions)	1,668,455.	2,161,752.	ı
	31	Total liabilities and net assets/fund balances		<del></del>	i
_	<u> </u>	(see the instructions)	1,668,569.	2,161,866.	
Part	111	Analysis of Changes in Net Assets or Fund Balance	es	· · · · · · · · · · · · · · · · · · ·	<del></del>
1	Total	net assets or fund balances at beginning of year - Part II, colu	ımn (a), line 30 (must ag		
		of-year figure reported on prior year's return)		1	1,668,455.
		amount from Part I, line 27a		2	493,297.
		increases not included in line 2 (itemize)		3	
		ines 1, 2, and 3		4	2,161,752.
		ises not included in line 2 (itemize)		5	<u> </u>
6_	Total	net assets or fund balances at end of year (line 4 minus line 5)	– Part II, column (b), li	ne 30 <b>6</b>	2,161,752.

	<u>Losses for Tax on Investmer</u>					
(a) List and describ 2-story brick warehou	e the kind(s) of property sold (e g , r se; or common stock, 200 shares MI	eal estate, _C Company)	(b) How acc P — Purch D — Dona	nase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a PER CHARLES SCHWAB	STATEMENT		P		VARIOUS	VARIOUS
b PER TD AMERITRADE S	TATEMENT		P		VARIOUS	VARIOUS
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other ba plus expense of sa			(h) Gain or (e) plus (f) m	
a 326,765.		29	8,794.			27,971.
<b>b</b> 10,755,261.		10,71	9,198.			36,063.
c	_					
d						
e						
Complete only for assets show	ing gain in column (h) and owned b	the foundation on 12/31/6	9		(I) Gains (Coli	umn (h)
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a	ı (ı) ny		ain minus column () an -0-) or Losses (fr	
а						27,971.
` b						36,063.
С						
d						
e						
2 Capital gain net income or (ne		enter in Part I, line 7 ter -0- in Part I, line 7	-	2		64,034.
3 Net short-term capital gain or	(loss) as defined in sections 1222(5)	and (6).			·	•
If gain, also enter in Part I. lin	e 8, column (c) (see the instructions	) If (loss) enter 0				
in Part I, line 8.	e o, coldinii (c) (see the instructions	) II (1055), elikei -0-	-	3		64,034.
Part V Qualification Unde	r Section 4940(e) for Reduce	d Tax on Net Investm	ent Inco	me	•	
(For optional use by domestic privat	e foundations subject to the section	4940(a) tax on net investme	ent income	: )	N/A	
15						
If section 4940(d)(2) applies, leave t	his part blank					
Was the foundation liable for the sec	tion 4942 tax on the distributable ar	nount of any year in the bas	se period?		∏Yes	□No
If 'Yes,' the foundation does not qua			•			لمدما
1 Enter the appropriate amount	in each column for each year, see the	e instructions before makin	g any entr	ies		
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	<b>(c)</b> Net value of noncharitable-use as	sets	(col	<b>(d)</b> Distribution umn (b) divided	
2008				•		
2007						
2006						
2005						
2004					<u></u>	
2007						
2 Total of line 1, column (d)				2		
3 Average distribution ratio for the number of years the foundation	ne 5-year base period – divide the to n has been in existence if less than	otal on line 2 by 5, or by the 5 years	•	3		· · · · · · · · · · · · · · · · · · ·
4 Enter the net value of nonchar	itable-use assets for 2009 from Part	X, line 5.		4		
5 Multiply line 4 by line 3				5		
6 Enter 1% of net investment inc	come (1% of Part I, line 27h)		-	6		
	(1.70 or 1 dit 1, mio 270)		ŀ			
7 Add lines 5 and 6				7		
8 Enter qualifying distributions fr	•	line 1b. and complete the track		8	tourst- C- "	
Part VI instructions.	han line 7, check the box in Part VI,	mile 10, and complete that	part using	a 1%	ax rate See t	ne

Part VI   Excise Tax Based on Investment Income (Section 49400, 4940(b), 4940(c), or 4948—see the instructions)   It is Earnet proceeding bundrieds described mesches 4940(c), che lake =   and enter 1/4 on line       Demetic foundations that meet the section 4940(c) requirements in Part V.	Form 99	O-PF (2009) AYZ FAMILY FOUNDATION	20-1	97376	0	Р	age 4
Date of ruling or determination lattice	Part V	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	- see f	he instr	uctions)		
b Domestic foundations that meet the section 4940(e) requirements in Part V. check here * and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of her 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0)  3 Add lines 1 and 2  4 Subtille A (normow) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0)  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0.  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0.  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0.  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0.  5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0.  5 Tax based on investment and 2008 overpayment credited to 2008  6 Exempt foreign organizations – Lax withheld at source  6 C Tax paid with application for extension of time to file (Form 8868)  6 Backup withholding erroneously withheld  7 Total credits and payments Add lines 5 and 8, eiter the amount owerpad  10 Overpayment If line 7 is more than the total clines 5 and 8, eiter the amount owerpad  11 Lefate the amount of line 10 be Credited to 2018 estimated tax  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participated or intervene in any political campaign?  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participated or intervene in any political campaign?  13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participated or intervene in any political campaign?  14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participated by	1a Ex	empt operating foundations described in section 4940(d)(2), check here	ıT	-		_	7
check here	Da	te of ruling or determination letter (attach copy of letter if necessary - see instr.)	1 [				
c All other domestic foundations enter 2% of line 27b, Exempt Sereign organizations enter 4% of Part I, line 12, column (b)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  3 Add lines 1 and 2  4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  5 Credits/Payments  a 200 estimated tax pints and 200 everypiement credited to 2009  6 Exempt foreign organizations — tax withheld at source  6 Tax paid with application for extension of time to file (Form 8858)  6 Each of Backup withholding erroneously withheld  7 Total credits and payments. Add lines 56 through 64  8 Enter any penalty for underpayment of estimated tax. Check here	<b>b</b> Do	mestic foundations that meet the section 4940(e) requirements in Part V,		1		1,0	)82 <u>.</u>
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add inest and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3 ill zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 ill zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 ill zero or less, enter -0- 5 Tax based on investment tincome. Subtract line 4 from line 3 ill zero or less, enter -0- 5 Tax based on investment tincome. Subtract line 4 from line 3 ill zero or less, enter -0- 6 Edit S/Payments:  2 Data decelts and payments and 2008 everypiment credied to 2009  5 Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) 6 Enter any penalty for underpayment of estimated tax. Check here  Ix if Form 2220 is attached 8 Data due if the total of lines 5 and 8 is more than line 7, enter amount owerpad 11 Enter the amount of line 10 in be Credited 2018 estimated tax.  12 During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1a During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b Duff at spend more than \$100 during the year (either directity or indirectity) for political purposes (see the instructions for definition).  1c During the lax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  1b A X  1c Ves No participate or intervene in any political campaign?  1b A X  1c Ves No participate or intervene in any political campaign?  1c Ves No participate or intervene in any political expenditures (section 4955) inposed during the year (1)	ch	eck here ► and enter 1% of Part I, line 27b		ŀ			į
foundations only. Other's enter-0-) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter-0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter-0- 6 Credits/Payments: a 2006 estimated tax pints and 2008 overpayment credited to 2009 b Exempt foreign organizations — Lax withheld at source c Tax paid with application for extension of time to file (Form 3868) 6 Better any penalty for undersously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here	c All	other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).	,				
3 Add lines 1 and 2  Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-  Tax based with application for extension of turn to file (Form 8865)  Better on the subtraction of the subtraction o	2 Ta	x under section 511 (domestic section 4947(a)(1) trusts and taxable		_			
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0- 5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 5 Credist/Payments a 2009 estimated tax pmiss ad 2008 overgayment credited to 2009 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here		•	-			1 0	
5 Tax based on investment income. Subtract line 4 from line 3 if zero or less, enter -0- 6 Credits/Payments' 2009 estimated tax pmis and 2008 overpayment credited to 2009 6 Exempt foreign organizations — tax withheld at source 6 C Tax paid with application for extension of time to file (Form 8868) 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 5a through 6d 6 B Enter any penalty for underpayment of estimated tax. Check here			<u>,</u> , }			1,0	
6 Credits/Payments: a 2009 estimated tax pmts and 2008 overpayment credited to 2009 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld d Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here Tax for a comparison of the state of			-0-)			1 (	
a 20% estimated tai pmits and 2008 everyayment credited to 2009 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax Check here  of the form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount own of the 10 lines 5 and 8 is more than line 7, enter amount own own of the 10 lines 5 and 8 is more than line 7, enter amount own own of the 10 lines 5 and 8 is more than line 7, enter the amount own own of the 10 lines 5 and 8 is more than line 7, enter the amount of lines 10 lines 5 and 8, enter the amount of lines 10 lines 5 and 8, enter the amount of lines 10 lines 5 and 8, enter the amount of lines 10 lines 5 and 8, enter the amount of lines 10 lines 5 and 8, enter the amount of lines 10 lines 5 and 8, enter the amount of lines 10 lines 5 and 8, enter the amount of lines 5 and 8, enter the amount of lines 10 lines 5 and 8, enter the amount of lines 5 and 8, enter the amount of lines 5 and 8, enter the amount of lines 5 and 8, enter the amount of lines 5 and 8, enter the amount of lines 5 and 8, enter the amount of lines 5 and 8, enter the form 1120 during the year?  (I) On the foundation file Form 1120-POL for this year?  (I) On the foundation of lines 10 lines 5 and 8, enter 10 lines 5 and 8,		, , , , , , , , , , , , , , , , , , , ,	F	<del>- 3</del>  -		1,0	
b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroreously withheld d Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here  I if Form 2220 is attached 9 Tax due, if the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment if line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Enter the amount of line 10 be. Credited to 2016 estimated tax		·					
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here							
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here							
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here		,	-	- 1			
8 Enter any penalty for underpayment of estimated tax. Check here				,			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment If line? Is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax    Part VII-A   Statements Regarding Activities   1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?   b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)   If the answer is 'Yes' to 1 aor 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.   Did the foundation file Form 1120-POL for this year?   d Enter the amount (if any) of tax or political expenditures (section 4955) imposed during the year of continuation managers   S			ŀ				
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount of line 10 to be Credited to 2010 estimated tax    Tenter the amount of line 10 to be Credited to 2010 estimated tax   Part VII-A   Statements Regarding Activities			▶			1.1	
Part VII-A   Statements Regarding Activities		, ,	▶				
Part VII-A   Statements Regarding Activities   1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?   b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see the instructions for definition)?   If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.   c Did the foundation file Form 1120-POL for this year?   1c		· · · · · · · · · · · · · · · · · · ·	▶				
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?  If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation file Form 1120-POL for this year? d Enter the amount (if any) of tax or political expenditures (section 4955) imposed during the year (1) On the foundation \$\frac{1}{2}\$ \$0. (2) On foundation managers \$\frac{1}{2}\$ \$0.\$  e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$\frac{1}{2}\$ \$0.\$  2 Has the foundation engaged in any activities that have not previously been reported to the IRS?  If "Yes," attach a detailed description of the activities  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes  4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  16 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either  9 By language in the governing instrument, or  9 By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument or with which it is registered (see the instructions)  CA  bit the answer is 'es' to line?, has the foundation furnished a copy of Form 990-PF to the Attorney General  for designately of each state as required by General Instruction 0? If 'No, 'attach exp		· · · · · · · · · · · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·			
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and addresses SEE STATEMENT / 10   X	e fo	r calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' c	omplete	Part X	ĭV 9		Х
	10 D	d any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing	their n ייינוקאי	ames	10	v	
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TEEA0304L 07/06/09

Form 990-PF (2009) AYZ FAMILY FOUNDATION	20-19/3/	b U		age 5
Part VII-A   Statements Regarding Activities Continued		<del></del>		
At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11		Х
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12		х
13 Did the foundation comply with the public inspection requirements for its annual returns and exemptive Website address ► N/A	tion application?	13	Х	
	one no ► 650-4	193-2	576	
14 The books are in care of ► GUOCHEN YAN  Located at ► 4168 SOLANA DR, PALO ALTO, CA  ZIP + 4  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check he		.22.2	<u> </u>	
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> — Check he				
and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	14,7 11	-	N/A
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required				
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.		1 1	Yes	No
1a During the year did the foundation (either directly).			103	11.0
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes X No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes X No			
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes X No			
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instru Organizations relying on a current notice regarding disaster assistance check here	in uctions)? ► □	1 b	Ŋ	/A
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted act that were not corrected before the first day of the tax year beginning in 2009?	ets,	1 c	``,.	х
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes X No			
If 'Yes,' list the years ▶ 20_ , 20_ , 20_ , 20_				
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 49 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 49 all years listed, answer 'No' and attach statement — see the instructions)		2b	- <u>~</u>	/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the year 20, 20, 20, 20	rs here			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X No			
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approby the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, c (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	oved	3b	N	/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		_4a		х
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		х
BAA		orm <b>9</b> 9	0-PF	

Part VII-B   Statements Regarding Activiti	es for Which Form	<u> 14720 May Be Req</u> i	uired (continue	d)			
5a During the year did the foundation pay or incu	r any amount to		_	_			
(1) Carry on propaganda, or otherwise attempt	_		∐ Yes	X No			
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra			Yes	X No			
(3) Provide a grant to an individual for travel,	•		∐ Yes	X No			!
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	4940(d)(2)? (see instru	uctions)	Yes	X No			
(5) Provide for any purpose other than religion educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes	X No		٠ ,	
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a a current notice regard	qualify under the excep ding disaster assistance	tions		5b	 N	/A
Organizations relying on a current notice rega	rding disaster assistant	ce check here	•				ĺ
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	sibility for the grant?		N/A Yes	☐ No		,	
If 'Yes,' attach the statement required by Regi	ulations section 53 4945	5-5(d)			, ,		
6a Did the foundation, during the year, receive ar on a personal benefit contract?			Yes	XNo		- - 	
b Did the foundation, during the year, pay prem	iums, directly or indirec	tly, on a personal bene	fit contract?		6Ь		X
If 'Yes' to 6b, file Form 8870  7a At any time during the tax year, was the found	tation a party to a prob	ibited tax shelter transa	iction? TYes	XNo			
<b>b</b> If yes, did the foundation receive any proceed					7b	N	/A
Part VIII Information About Officers, Danie and Contractors				d Emp	oloyees	5,	
1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions).				
	(b) Title and average	(c) Compensation	(d) Contributions	to (e)	Expens	e acc	ount,
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee beneft plans and deferre compensation	it i	other all	owand	es
GUOCHEN YAN	CEO	0.		0.			0.
4168 SOLANA DR	0						
PALO ALTO, CA 94306							
_GLORIA_GUOHONG_ZHANG	SECRETARY	0.	(	0.			0.
4168 SOLANA DR	0						
PALO ALTO, CA 94306							
2 Compensation of five highest-paid employee	<del></del>		<b>_</b>				
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions employee beneft plans and deferr compensation	fit   i	Expens other all	e acc owanc	ount, ces
NONE			Compensation				-
		-					
Total number of other employees paid over \$50,000	) TEE 403061 (	77/06/09		<b>•</b>	Form 99	0-PF	0 (2009)

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, Form 990-PF (2009) AYZ FAMILY FOUNDATION

Form 990-PF (2009) AYZ FAMILY FOUNDATION		
PartVIII製 Information About Officers, Directors, Trustees, Foun and Contractors (continued)	dation Managers, Highly Paid E	imployees,
3 Five highest-paid independent contractors for professional services — (see enter 'NONE.'	e instructions). If none,	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services	· · · · · · · · · · · · · · · · · · ·	0
Part X.A. Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistic organizations and other beneficiaries served, conferences convened, research papers produced, etc.	al information such as the number of	Expenses
1 <u>N/A</u>		
2		
3		
4		
Part X-B Summary of Program-Related Investments (see instru	ctions)	
Describe the two largest program-related investments made by the foundation du	ring the tax year on lines 1 and 2	Amount
1 <u>N/A</u>		
2		
All other program-related investments See instructions 3		
<b>*</b>		

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0.

Form 990-PF (2009)

Total. Add lines 1 through 3

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Par	rt X   Minimum Investment Return (All domestic foundations must complete this part. Fo see instructions.)	reign	foundations,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities	1 a	1,818,166.
	o Average of monthly cash balances	1 b	290,735.
	Fair market value of all other assets (see instructions)	1 c	_230,133.
	d Total (add lines 1a, b, and c)	1 d	2,108,901.
	Reduction claimed for blockage or other factors reported on lines 1a and 1c	- ' u	2,100,901.
•	(attach detailed explanation).	. !	
2		اما	0
	Acquisition indebtedness applicable to line 1 assets	3	2,108,901.
3	Subtract line 2 from line 1d	3	2,100,901.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	31,634.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,077,267.
6	Minimum investment return. Enter 5% of line 5.	6	103,863.
Par	TXI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operations		oundations
	and certain foreign organizations check here ► and do not complete this pa	_ · _ r	
1	Minimum investment return from Part X, line 6	1	103,863.
	Tax on investment income for 2009 from Part VI, line 5		
t	Income tax for 2009 (This does not include the tax from Part VI ).		
C	Add lines 2a and 2b	2c	1,082.
3	Distributable amount before adjustments Subtract line 2c from line 1	_3	102,781.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	102,781.
6	Deduction from distributable amount (see instructions)	6	
_ 7	Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	102,781.
Par	TXII Qualifying Distributions (see instructions)		
1 a	Amounts paid (including administrative expenses) to accomplish charitable, etc. purposes Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	138,908.
t	Program-related investments – total from Part IX-B.	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	2,470.
3 a	Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	141,378.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions).	5	
	Adjusted qualifying distributions. Subtract line 5 from line 4	6	141,378.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether	her the	foundation

qualifies for the section 4940(e) reduction of tax in those years

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Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
1 Distributable amount for 2009 from Part XI,				102 701
Ine 7  2 Undistributed income, if any, as of the end of 2009				102,781.
a Enter amount for 2008 only			0.	ı
<b>b</b> Total for prior years: 20, 20, 20		0.		
3 Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004				
<b>b</b> From 2005				!
c From 2006 27, 978.				
<b>d</b> From 2007 45, 939.				-
e From 2008 85,718.	150 605			
f Total of lines 3a through e.	159,635.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ 141,378.				,
XII, line 4 \( \bar{\bar{\bar{\bar{\bar{\bar{\bar{			0.	
•			0.	
<ul> <li>Applied to undistributed income of prior years (Election required – see instructions)</li> </ul>	j	0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount				102,781.
e Remaining amount distributed out of corpus	38,597.			
5 Excess distributions carryover applied to 2009	0.			0.
(If an amount appears in column (d), the same amount must be shown in column (a) )				·
				!
6 Enter the net total of each column as				
indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5	198,232.			
	130,232.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		ı
c Enter the amount of prior years' undistribut-				1
ed income for which a notice of deficiency has been issued, or on which the section				
4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable				
amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
The 2a Taxable amount — See mistructions			0.	
f Undistributed income for 2009 Subtract lines				
4d and 5 from line 1 This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)				
(see instructions)	0.			
8 Excess distributions carryover from 2004 not				
applied on line 5 or line 7 (see instructions)	0.	<u></u>		
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	198,232.			
10 Analysis of line 9				
a Excess from 2005				,
<b>b</b> Excess from 2006. 27, 978.				
<b>c</b> Excess from 2007 45,939.	!			
<b>d</b> Excess from 2008 85,718.				
e Excess from 2009 38,597.				5 000 PE (2000)

Form 990-PF (2009) AYZ FAMILY FOUND				20-1973760	) Page <b>10</b>
PañaXIV Private Operating Foundation	<b>ns</b> (see instruc	tions and Part \	/II-A, question	9)	N/A
1a If the foundation has received a ruling or o is effective for 2009, enter the date of the	letermination letter ruling	that it is a private of	operating foundation	on, and the ruling	
<b>b</b> Check box to indicate whether the foundat	ion is a private ope	erating foundation d	escribed in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum investment return from Part X for each year listed	(a) 2009	<b>(b)</b> 2008	(c) 2007	(d) 2006	(e) Total
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities.					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c.					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					· · · · · · · · · · · · · · · · · · ·
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter.					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Supplementary Information assets at any time during th	<u>e year — see in</u>	part only if the structions.)	organization h	ad \$5,000 or mor	e in
Information Regarding Foundation Manage     List any managers of the foundation who had close of any tax year (but only if they have	nave contributed m	ore than 2% of the than \$5,000) (See	total contributions section 507(d)(2)	received by the found	dation before the
SEE STATEMENT 8					
<b>b</b> List any managers of the foundation who ca partnership or other entity) of which the NONE				ually large portion of	the ownership of
2 Information Regarding Contribution, Gran Check here \(^{\mu}\) If the foundation only makes for funds. If the foundation makes	nakes contributions	to preselected cha	ritable organization	ns and does not acce	pt unsolicited er conditions.
complete items 2a, b, c, and d					·
a The name, address, and telephone numbe	r of the person to v	whom applications s	should be addresse	ed	
<b>b</b> The form in which applications should be s	submitted and infor	mation and materia	ils they should incl	ude	
c Any submission deadlines					
A A continue and the state of the state		Investment of the second	nie e die e de		
d Any restrictions or limitations on awards, s	such as by geograp	micai areas, charita	vie tielas, kinas of	institutions, or other	iactors

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-Part-XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor oundation status of recipient Purpose of grant or contribution Amount Name and address (home or business) a Paid during the year PALO ALTO PARTNERS IN EDUCATION **EXEMPT** DONATION 1,000. P.O.BOX 1557 PALO ALTO, CA 94302 DALIAN WEISHENG ANIMAL WELFARE NON PR | DONATION 25,000. DALIAN HUIPU TECHNOLOGY, SEC A DALIAN, CHINA CHANG CHUNSHI ER DAOQU SUXIN NON PR | DONATION 25,000. LAO CHANG CHUNSHI, CHINA, UCSD FOUNDTION EXEMPT DONATION 500. 9500 GILMAN DRIVE #0059 LA JOLLA, CA 92093 Total 3a 51,500. b Approved for future payment Total ▶ 3b

ran Avi-A   Analysis of micome-rioducing Activity	XVI-A Analysis of Income-Producing Ac	tivities
---	---------------------------------------	----------

ter gross amounts unless otherwise indicated		ed business income		by section 512, 513, or 514	
	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion	<b>(d)</b> Amount	(e) Related or exempt function income
1 Program service revenue			code		(see the instructions
a	<del> </del>		<del> </del>		
b					
cd			<b></b>		
e					
f					
g Fees and contracts from government agencies					
Membership dues and assessments					
Interest on savings and temporary cash investments			1		2,45
Dividends and interest from securities			1		15,50
Net rental income or (loss) from real estate		-	ļ		
a Debt-financed property		-	<del> </del>		
b Not debt-financed property			-		
Net rental income or (loss) from personal property.  Other investment income			-		
Gain or (loss) from sales of assets other than inventory			<del> </del>		64,03
Net income or (loss) from special events			<del></del>	<del></del>	04,03
Gross profit or (loss) from sales of inventory					
Other revenue					, - 3-7
a		621.			
b					
С					
d					
e					
	<del> </del>				
Subtotal Add columns (b), (d), and (e)	-, -,	621.	,	<u> </u>	81,99
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)		621.	<u>'</u>	13	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify ca	alculations.)		*		
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify ca	alculations.)		t Purp		
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify contained.  Relationship of Activities to the	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cart XVI-B Relationship of Activities to the	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify ca  rt XVI-B Relationship of Activities to the  ne No. Explain below how each activity for which in accomplishment of the foundation's exempt	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cannot be the substruction of the substruction	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cannot be the substruction of the substruction	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify ca  t XVI-B Relationship of Activities to the  Relationship of Activities to the  Explain below how each activity for which in accomplishment of the foundation's exempt	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify ca  t XVI-B Relationship of Activities to the  Relationship of Activities to the  Explain below how each activity for which in accomplishment of the foundation's exempt	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify ca  t XVI-B Relationship of Activities to the  Relationship of Activities to the  Explain below how each activity for which in accomplishment of the foundation's exempt	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify ca  t XVI-B Relationship of Activities to the  Relationship of Activities to the  Explain below how each activity for which in accomplishment of the foundation's exempt	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cannot be the line No.  Explain below how each activity for which in accomplishment of the foundation's exempt	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify ca  t XVI-B Relationship of Activities to the  Relationship of Activities to the  Explain below how each activity for which in accomplishment of the foundation's exempt	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify ca  t XVI-B Relationship of Activities to the  Relationship of Activities to the  Explain below how each activity for which in accomplishment of the foundation's exempt	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify ca  t XVI-B Relationship of Activities to the  Relationship of Activities to the  Explain below how each activity for which in accomplishment of the foundation's exempt	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify ca  t XVI-B Relationship of Activities to the  Relationship of Activities to the  Explain below how each activity for which in accomplishment of the foundation's exempt	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cannot be the line No.  Explain below how each activity for which in accomplishment of the foundation's exempt	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cannot be the substruction of the substruction	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify cannot be the line No.  Explain below how each activity for which in accomplishment of the foundation's exempt	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify ca  rt XVI-B Relationship of Activities to the  ne No. Explain below how each activity for which in accomplishment of the foundation's exempt	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify ca  rt XVI-B Relationship of Activities to the  ne No. Explain below how each activity for which in accomplishment of the foundation's exempt	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) e worksheet in the instructions for line 13 to verify ca  rt XVI-B Relationship of Activities to the  ne No. Explain below how each activity for which in accomplishment of the foundation's exempt	alculations.)	ishment of Exemp		oses	82,61
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e) we worksheet in the instructions for line 13 to verify count XVI-B Relationship of Activities to the	alculations.)	ishment of Exemp		oses	82,61

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

							-			Vaa	NI-
1	descr	ne organization directly libed in section 501(c) on ng to political organizat	of the Code (o	ingage in any of the ther than section 5	e following witl 01(c)(3) organ	n any of	ther organizatio ) or in section (	on 527,		Yes	No
		fers from the reporting		a noncharitable ex	empt organiza	ition of					
	<b>(1)</b> C	ash							1 a (1)		X
	<b>(2)</b> O	ther assets							1 a (2)		X
	<b>b</b> Other	transactions:									الا
	<b>(1)</b> S	ales of assets to a non	charitable exe	mpt organization					1 b (1)		X
	<b>(2)</b> P	urchases of assets fror	m a noncharita	able exempt organi	zation				1 b (2)		X
	(3) Rental of facilities, equipment, or other assets										<u>X</u>
	(4) Reimbursement arrangements										<u>X</u>
(5) Loans or loan guarantees											X
(6) Performance of services or membership or fundraising solicitations											X
	c Shari	ng of facilities, equipm	ent, mailing li	sts, other assets, o	r paid employe	ees			1 c		X
	d If the the go	answer to any of the a oods, other assets, or s ransaction or sharing a	bove is 'Yes,' services given rrangement, s	complete the follow by the reporting fo how in column (d)	wing schedule undation If the the value of th	Colum e found e goods	n <b>(b)</b> should alw ation received l s. other assets.	vays show the ess than fair n or services re	fair market val narket value in ceived	ue of	
(a	) Line no	(b) Amount involved	1	of noncharitable exempt			Description of tran			ngement	s
N			1						· <u> </u>		
								. =			
						_					
			ļ		<del></del>						
_	<del>.</del>		<del> </del>				_ <del>_</del>		-		
		1	}								
			<u> </u>								
				<del></del>		-					
			<b>+</b>						· · · · · ·		
_											
	-				-						
							<del>-</del> :				
	descr	foundation directly or libed in section 501(c) of s,' complete the following	of the Code (o	ated with, or relate ther than section 5	d to, one or m 01(c)(3)) or in	ore tax section	-exempt organi: 527?	zations	Yes	X	No
		(a) Name of organizati	on	<b>(b)</b> Type o	f organization		(0	:) Description of	of relationship		
N/	/A										
								·	<del></del>		
_					<del></del>			<del></del>			
		alties of perjury, I declare that Declaration of preparer (other t						est of my knowledge	and belief, it is tru	e, corre	ct, and
S	<b>&gt;</b>	(32	<b>—</b>	_			4/15/11	► CEO			
GN	Sign	ature of officer or trustee	-			Date	<del>' (                                   </del>	Title		•	
		Proparar's	-			Date	, ,	Check if	Preparer's Identify (See Signature in	ing num	nber
	Paid	Preparer's JIMM	Ү Ј. СНЕМ	I, CPA			4/15/11	self employed	N/A	u 15 11 15 1	,
Ë	Pre- parer's	Firm's name (or JIMM		<del></del>	ES, INC.		·	EIN N/	· · · · · · · · · · · · · · · · · · ·		—
	Use Only	yours if self employed), > 2146	RINGWOOD								
	Jilly			95131				Phone no ►	(408) 435	-882	28
ВА	A								Form 99		

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545 0047

2009

Name of the organization		Employer identification number					
AYZ FAMILY FOUNDATION		20-1973760					
Organization type (check one)							
Filers of:	Section:						
Form 990 or 990-EZ  501(c)() (enter number) organization  4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation  527 political organization							
Form 990-PF	X 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as 501(c)(3) taxable private foundation	s a private foundation					
Check if your organization is covered by the <b>G Note</b> : Only a section 501(c)(7), (8), or (10) org	eneral Rule or a Special Rule ganization can check boxes for both the General Rule	and a Special Rule See instructions					
General Rule —							
X For an organization filing Form 990, 990-E contributor. (Complete Parts I and II)	Z, or 990-PF that received, during the year, \$5,000 or	more (in money or property) from any one					
Special Rules —							
509(a)(1)/170(b)(1)(A)(vi) and received from an	Form 990 or 990-EZ, that met the 33-1/3% support tes y one contributor, during the year, a contribution of the grea or (ii) Form 990-EZ, line 1 Complete Parts I and II	t of the regulations under sections ter of (1) \$5,000 or (2) 2% of the					
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III							
For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use <i>exclusively</i> for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000 if this box is checked, enter here the total contributions that were received during the year for an <i>exclusively</i> religious, charitable, etc, purpose. Do not complete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively							
religious, charitable, etc, contributions of \$	5,000 or more during the year	► \$					
990-PF) but it must answer 'No' on Part IV, Iir	y the General Rule and/or the Special Rules does not be 2 of their Form 990, or check the box on line H of it ng requirements of Schedule B (Form 990, 990-EZ, or	s Form 990-EZ, or on line 2 of its Form					
BAA For Privacy Act and Paperwork Reduct for Form 990, 990EZ, or 990-PF.	ion Act Notice, see the Instructions S	chedule B (Form 990, 990-EZ, or 990-PF) (2009)					

Schedule	<b>B</b> (Form 990, 990-EZ, or 990-PF) (2009)	Page	
Name of org			oyer identification number
	AMILY FOUNDATION	[20-	-1973760
Part I	Contributors (see instructions.)		
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	GORDON YAN 4168 SOLANA DRIVE PALO ALTO, CA 94306	\$550,00	Person X Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

Name of organization AYZ FAMILY FOUNDATION  Part II  Noncash Property (see instructions)  (a) No. from Part I  NA  N/A  N/A  Employer identifies 20-197376  (b) Description of noncash property given FMV (or estimate) (see instructions)	
Noncash Property (see instructions )	(d) Date received
(a) No. from Part I  Description of noncash property given  N/A  (b) FMV (or estimate) (see instructions)	(d)
N/A	(d)
	(d) Date received
s	(d) Date received
	(d) Date received
(a) No. from Part I  (b)  Description of noncash property given (c) FMV (or estimate) (see instructions)	
\$\$	
(a) No. from Part I  (b) Description of noncash property given Part I  (c) FMV (or estimate) (see instructions)	(d) Date received
\$	
(a) No. from Part I  (b) Description of noncash property given (c) FMV (or estimate) (see instructions)	(d) Date received
\$	
(a) No. from Part I  (b) Description of noncash property given (c) FMV (or estimate) (see instructions)	(d) Date received
\$\$	
(a) No. from Part I  (b) Description of noncash property given (c) FMV (or estimate) (see instructions)	(d) Date received
\$	

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

BAA

ame of organ	(Form 990, 990-EZ, or 990-PF) (2009)		Page 1	Employer identification number			
	ILY FOUNDATION			20-1973760			
Part III	Exclusively religious, charitable, e	tc, individual contribution	s to section 501(c	:)(7), (8), or (10)			
	organizations aggregating more th			(e) and the following line entr			
	For organizations completing Part III, enter contributions of \$1,000 or less for the year	total of exclusively religious, cha	ritable, etc,	►\$ N			
(a)	(b)	(c)	ee instructions )	(d)			
No. from	Purpose of gift	Use of gift	Des	scription of how gift is held			
Part I	N/A						
ŀ	N/A						
				<del></del>			
		(e)					
	Transferee's name, addres	Transfer of gift ss, and ZIP + 4	Relationship o	of transferor to transferee			
			<u>`</u>				
(a)	(b)	(c)	1	(d)			
No. from	Purpose of gift	Use of gift	Des	scription of how gift is held			
Part I	· · · · · · · · · · · · · · · · · · ·						
ŀ							
	Transferee's name, addres	Relationship o	of transferor to transferee				
[							
ŀ				·			
(a)	(b)	(c)		(d)			
No. from Part I	Purpose of gift	Use of gift	Des	Description of how gift is held			
1 4111							
ŀ		(e)					
		Transfer of gift					
	Transferee's name, addres	ss, and ZIP + 4	Relationship o	of transferor to transferee			
-	<del> </del>						
ŀ							
(a)	(b)	(c)		(d)			
No. from Part I	Purpose of gift	Use of gift	Des	scription of how gift is held			
}			<del></del>	· · · · · · · · · · · · · · · · · · ·			
ŀ		(e)		····················-			
ļ	Towns formally many and disco	Transfer of gift	Date:	,, , , , ,			
	Transferee's name, addres	55, and ZIP + 4	Relationship o	of transferor to transferee			
ŀ							
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## **FEDERAL STATEMENTS**

PAGE 1

#### **AYZ FAMILY FOUNDATION**

20-1973760

STATEMENT 1 FORM 990-PF, PART I, LINE 11 OTHER INCOME

-	(A) REVENUE PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME
<u> </u>	621	•	
TOTAL 3	621	.\$ 0	.\$ 0.

#### STATEMENT 2 FORM 990-PF, PART I, LINE 16C OTHER PROFESSIONAL FEES

		(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION FEE	TOTAL	\$ 1,850. \$ 1,850.	\$ 0.	\$ 1,850. \$ 1,850.	\$ 1,850. \$ 1,850.

#### STATEMENT 3 FORM 990-PF, PART I, LINE 23 OTHER EXPENSES

	(A) EXPENSES PER BOOKS	(B) NET INVESTMENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
AUTO EXPENSE	\$ 312.		\$ 312. \$	312.
BANK CHARGE	27,916.	\$ 27,916.	27,916.	27,916.
CONSULTING FEE	5,448.		5,448.	5,448.
FILING FEE	85.		85.	85.
JANITORIAL EXPENSE	1,775.		1,775.	1,775.
LICENSES EXPENSE	20.		20.	20.
MEALS AND ENTERTAINMENT	1,586.		1,586.	1,586.
OUTSIDE SERVICE	29,500.		29,500.	29,500.
POSTAGE EXPENSE	1,833.		1,833.	1,833.
SUPPLIES EXPENSE	1,686.		1,686.	1,686.
TELEPHONE	1,238.		1,238.	1,238.
UTILITIES	$\frac{2,184}{22,583}$	<del>* 05 016</del>	2,184.	2,184.
	TOTAL \$ 73,583.	\$ 27,916.	\$ 73,583.	73,583.

#### STATEMENT 4 FORM 990-PF, PART II, LINE 14 LAND, BUILDINGS, AND EQUIPMENT

CATEGORY		BASIS	 ACCUM. DEPREC.	 BOOK VALUE	 FAIR MARKET VALUE
FURNITURE AND FIXTURES MACHINERY AND EQUIPMENT	\$	2,033. 1,801.	\$ 0. 706.	\$ 2,033. 1,095.	\$ 2,000. 1,000.
TOTA	L 💲	3,834.	\$ 706.	\$ 3,128.	\$ 3,000.

2009

### **FEDERAL STATEMENTS**

PAGE 2

**AYZ FAMILY FOUNDATION** 

20-1973760

STATEMENT 5 FORM 990-PF, PART II, LINE 15 OTHER ASSETS

AMERITRADE SCHWAB

TOTAL \$

STATEMENT 6 FORM 990-PF, PART II, LINE 22 OTHER LIABILITIES

ADVANCE FROM FOUNDERS

114.

114.

STATEMENT 7
FORM 990-PF, PART VII-A, LINE 10
SUBSTANTIAL CONTRIBUTORS DURING THE TAX YEAR

NAME OF SUBSTANTIAL CONTRIBUTOR

ADDRESS OF SUBSTANTIAL CONTRIBUTOR

GUOCHEN YAN

4168 SOLANA DR PALO ALTO, CA 94306

STATEMENT 8
FORM 990-PF, PART XV, LINE 1A
FOUNDATION MANAGERS - 2% OR MORE CONTRIBUTORS

GUOCHEN YAN GLORIA GUOHONG ZHANG