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**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation**

**2009**

Department of the Treasury  
 Internal Revenue Service

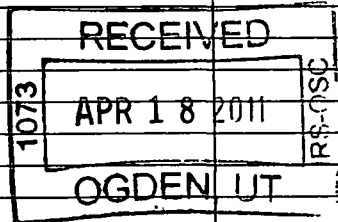
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning **DEC 1, 2009**, and ending **NOV 30, 2010**

G Check all that apply:  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

Use the IRS label.	Name of foundation <b>MILLER-SWEEZY CHARITABLE TRUST</b>		A Employer identification number <b>13-3395958</b>
Otherwise, print or type.	Number and street (or P O box number if mail is not delivered to street address) <b>63 WEST 17TH STREET</b>	Room/suite	B Telephone number <b>(212) 301-2820</b>
See Specific Instructions.	City or town, state, and ZIP code <b>NEW YORK, NY 10011</b>		C If exemption application is pending, check here <input type="checkbox"/> D 1 Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization:	<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ <b>167,353.</b>	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>	

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received				
	2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	49.	49.		STATEMENT 1
	4 Dividends and interest from securities	6,312.	6,312.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-94,217.			
	b Gross sales price for all assets on line 6a	134,262.			
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income					
12 Total. Add lines 1 through 11	-87,856.	6,361.	0.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.	0.	0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees				
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses <b>STMT 3</b>	158.	158.	0.	158.
	24 Total operating and administrative expenses. Add lines 13 through 23	158.	158.	0.	158.
	25 Contributions, gifts, grants paid	112,741.			112,741.
26 Total expenses and disbursements. Add lines 24 and 25	112,899.	158.	0.	112,899.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-200,755.				
b Net investment income (if negative, enter -0-)		6,203.			
c Adjusted net income (if negative, enter -0-)			0.		



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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year		
		(a) Book Value	(b) Book Value	(c) Fair Market Value			
Assets	1	Cash - non-interest-bearing		8,267.	9,141.	9,141.	
	2	Savings and temporary cash investments					
	3	Accounts receivable ▶					
		Less: allowance for doubtful accounts ▶					
	4	Pledges receivable ▶					
		Less: allowance for doubtful accounts ▶					
	5	Grants receivable					
	6	Receivables due from officers, directors, trustees, and other disqualified persons					
	7	Other notes and loans receivable ▶					
		Less: allowance for doubtful accounts ▶					
	8	Inventories for sale or use					
	9	Prepaid expenses and deferred charges					
	10a	Investments - U.S. and state government obligations					
	b	Investments - corporate stock	STMT 4		351,944.	123,465.	158,212.
	c	Investments - corporate bonds					
	11	Investments - land, buildings, and equipment: basis ▶					
	Less: accumulated depreciation ▶						
12	Investments - mortgage loans						
13	Investments - other						
14	Land, buildings, and equipment: basis ▶						
	Less: accumulated depreciation ▶						
15	Other assets (describe ▶)						
16	<b>Total assets (to be completed by all filers)</b>			<b>360,211.</b>	<b>132,606.</b>	<b>167,353.</b>	
Liabilities	17	Accounts payable and accrued expenses					
	18	Grants payable					
	19	Deferred revenue					
	20	Loans from officers, directors, trustees, and other disqualified persons					
	21	Mortgages and other notes payable					
	22	Other liabilities (describe ▶ STATEMENT 5)			28,100.	1,250.	
23	<b>Total liabilities (add lines 17 through 22)</b>			<b>28,100.</b>	<b>1,250.</b>		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.						
	24	Unrestricted					
	25	Temporarily restricted					
	26	Permanently restricted					
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 27 through 31.						
	27	Capital stock, trust principal, or current funds			459,044.	459,044.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds			-126,933.	-327,688.	
30	<b>Total net assets or fund balances</b>			<b>332,111.</b>	<b>131,356.</b>		
31	<b>Total liabilities and net assets/fund balances</b>			<b>360,211.</b>	<b>132,606.</b>		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	332,111.
2	Enter amount from Part I, line 27a	2	-200,755.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	131,356.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	<b>Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30</b>	6	<b>131,356.</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 800 SHS BP PLC SPON ADR	P	02/26/98	12/09/09
b 375 SHS BP PLC SPON ADR	P	02/26/98	11/09/10
c 500 SHS BP PLC SPON ADR	P	02/26/98	11/16/10
d 9000 SHS METROPCS COMM INC	P	10/23/07	01/25/10
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 44,603.		25,518.	19,085.
b 16,379.		11,962.	4,417.
c 20,545.		15,949.	4,596.
d 52,735.		175,050.	-122,315.
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			19,085.
b			4,417.
c			4,596.
d			-122,315.
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-94,217.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	148,341.	404,297.	.366911
2007	147,820.	653,340.	.226253
2006	166,155.	709,025.	.234343
2005	171,203.	673,310.	.254271
2004	157,533.	782,055.	.201435

2 Total of line 1, column (d)	2	1.283213
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.256643
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	237,721.
5 Multiply line 4 by line 3	5	61,009.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	62.
7 Add lines 5 and 6	7	61,071.
8 Enter qualifying distributions from Part XII, line 4	8	112,899.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI. Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	62.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	62.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	62.
6	<b>Credits/Payments:</b>		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	62.
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	
11	Enter the amount of line 10 to be: <b>Credited to 2010 estimated tax</b> <input type="checkbox"/> <b>Refunded</b> <input checked="" type="checkbox"/>	11	

**Part VII-A. Statements Regarding Activities**

	Yes	No
1a		X
1b		X
1c		X
d		
e		
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ <u>N/A</u>	13	X	
14	The books are in care of ▶ <u>LEVINE &amp; SELTZER LLP</u> Telephone no. ▶ <u>(212) 486-5500</u> Located at ▶ <u>150 EAST 52ND STREET - 21ST FL, NEW YORK, NY</u> ZIP+4 ▶ <u>10022</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u>   <u>N/A</u>			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here <u>N/A</u> ▶ <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) <u>N/A</u>	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) <u>N/A</u>	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

**Part VII-B** Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?  Yes  No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?  Yes  No
- (3) Provide a grant to an individual for travel, study, or other similar purposes?  Yes  No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?  Yes  No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?  Yes  No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?  Yes  No  
 Organizations relying on a current notice regarding disaster assistance check here  N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?  Yes  No  
 If "Yes," attach the statement required by Regulations section 53.4945-5(d). N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?  Yes  No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?  Yes  No  
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?  Yes  No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?  Yes  No  
 N/A

5b		
6b		X
7b		

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
KEN MILLER 63 WEST 17TH STREET NEW YORK, NY 10011	TRUSTEE 0.00	0.	0.	0.
ELIZABETH SWEEZY 63 WEST 17TH STREET NEW YORK, NY 10011	TRUSTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	218,810.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	22,531.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	241,341.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	241,341.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	3,620.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	237,721.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	11,886.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	11,886.
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	62.
<b>b</b>	Income tax for 2009. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	62.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	11,824.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	11,824.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	11,824.

**Part XII** Qualifying Distributions (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	112,899.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	112,899.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	62.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	112,837.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				11,824.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	120,858.			
b From 2005	138,695.			
c From 2006	134,728.			
d From 2007	115,319.			
e From 2008	128,556.			
f Total of lines 3a through e	638,156.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 112,899.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				11,824.
e Remaining amount distributed out of corpus	101,075.			
5 Excess distributions carryover applied to 2009 (if an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	739,231.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	120,858.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	618,373.			
10 Analysis of line 9:				
a Excess from 2005	138,695.			
b Excess from 2006	134,728.			
c Excess from 2007	115,319.			
d Excess from 2008	128,556.			
e Excess from 2009	101,075.			



**Part XV** Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE ATTACHED SCHEDULE				
			VARIOUS CHARITABLE	112,741.
<b>Total</b>				▶ 3a 112,741.
b Approved for future payment  NONE				
<b>Total</b>				▶ 3b 0.





## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
THRU MERRILL LYNCH	49.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	49.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
THRU MERRILL LYNCH	6,312.	0.	6,312.
TOTAL TO FM 990-PF, PART I, LN 4	6,312.	0.	6,312.

## FORM 990-PF OTHER EXPENSES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ANNUAL FEE	150.	150.	0.	150.
BANK CHARGES	8.	8.	0.	8.
TOTAL TO FORM 990-PF, PG 1, LN 23	158.	158.	0.	158.

## FORM 990-PF CORPORATE STOCK STATEMENT 4

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCKS - SEE ATTACHED	123,465.	158,212.
TOTAL TO FORM 990-PF, PART II, LINE 10B	123,465.	158,212.

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Miller-Sweezy Charitable Trust  
EIN: 13-3395958  
FYE 11/30/10  
Form 990-PF, Part II, Line 10b

<u>Description</u>	<u>Beginning Book Value</u>	<u>Ending Book Value</u>	<u>Ending Fair Market Value</u>
BP PLC	\$ 114,833.16	61,403.81	77,000.00
Exxon Mobil	\$ 19,007.00	19,007.00	37,840.64
Metropcs Comm Inc	\$ 175,050.00	-	-
Midway Games	\$ 1,316.35	1,316.35	-
MIX Group Inc	\$ 757.41	757.41	1,251.64
Sonic	\$ 40,980.00	40,980.00	42,120.00
<b>Total</b>	<u>\$ 351,943.92</u>	<u>\$ 123,464.57</u>	<u>\$ 158,212.28</u>

FORM 990-PF OTHER LIABILITIES STATEMENT 5

DESCRIPTION	BOY AMOUNT	EOY AMOUNT
SHORT-TERM BANK LOAN	28,100.	1,250.
TOTAL TO FORM 990-PF, PART II, LINE 22	28,100.	1,250.



**Miller-Sweezy Charitable Trust**  
**EIN: 13-3395958**  
**FYE 11/30/10**  
**Form 990-PF, Part I, Line 25**

Name	Status of Recipient	Purpose of Contribution	Amount
The Boys' Club of New York 287 East 10th Street New York, NY 10009	Public Charity	General	1,000 00
International Center for Transitional Justice 5 Hanover Square, 24th Floor New York, NY 10004	Public Charity	General	1,000 00
Bronx Museum of the Arts 1040 Grand Concourse Bronx, NY 10456	Public Charity	General	1,095 00
Brennan Center for Justice 161 Avenue of the Americas, 12th Floor New York, NY 10013	Public Charity	General	250 00
City Squash PO Box 619 Fordham Station Bronx, NY 10458	Public Charity	General	1,500 00
Global Kids 137 East 25th Street, 2nd Fl New York, NY 10010	Public Charity	General	21,500 00
Asian Cultural Council Associate Development Officer Attn: Sonia Kwiatkowski 6 West 48th Street, 12th Floor New York, NY 10036-1802	Public Charity	General	16,000 00
Partners in Health 888 Commonwealth Avenue, 3rd Fl Boston, MA 02215	Public Charity	General	1,000 00
Los Angeles Leadership Academy 668 South Catalina St Los Angeles, CA 90010	Public Charity	General	1,500 00
Art in General 79 Walker Street New York, NY 10013	Public Charity	General	17,800 00

**Miller-Sweezy Charitable Trust**  
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**FYE 11/30/10**  
**Form 990-PF, Part I, Line 25**

Name	Status of Recipient	Purpose of Contribution	Amount
Fountain House 425 West 47th Street New York, NY	Public Charity	General	480 00
The Bridgehampton Child Care & Recreational Center 551 Sag Harbor Tpke Bridgehampton, NY	Public Charity	General	100 00
Boys Town Jerusalem Foundation of America, Inc. 1 Penn Plaza, Suite 6250 New York, NY 10119	Public Charity	General	250 00
Young Concert Artists, Inc 250 West 57 Street, Suite 1222 New York, NY 10107	Public Charity	General	1,000 00
Whitney Museum of American Art 945 Madison Avenue at 75th Street New York, NY 10021	Public Charity	General	328 00
Wildlife Conservation Society 2300 Southern Blvd Bronx, NY 10460	Public Charity	General	250 00
Soloman R Guggenheim Foundation 1071 Fifth Avenue New York, NY 10128-0173	Public Charity	General	1,264 00
Revlon Run Walk 1801 W Olympic Blvd. Pasadena, CA 91199-1380	Public Charity	General	100.00
New Visions for Public Schools 320 West 13th Street New York, NY 10014	Public Charity	General	500 00
Jazz for Justice Legal Services of North Florida 2119 Delta Blvd Tallahassee, FL 32303	Public Charity	General	500 00
Coro New York Leadership Center 42 Broadway, Suite 1827-35	Public Charity	General	1,000.00

**Miller-Sweezy Charitable Trust**  
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<b>Name</b>	<b>Status of Recipient</b>	<b>Purpose of Contribution</b>	<b>Amount</b>
New York, NY 10004			
Metropolitan Museum of Art 1000 Fifth Avenue New York, NY 10028	Public Charity	General	160 00
The Dorothy & Lewis B Cullman for Scholars and Writers Fifth Ave & 42nd Street, Rm 225 New York, NY 10018	Public Charity	General	5,000 00
(Leap) Learning Through The Expanded Art Program 44 West End Avenue Suite 2G New York, NY 10024	Public Charity	General	60 00
Center for Traditional Music & Dance 32 Broadway # 1314 New York, NY 10004-1626	Public Charity	General	850 00
Friends of Simon Fraser University 8888 University Drive Burnaby, B C Canada 1S6	Public Charity	General	500 00
New England Folk Music Archive 319 Hurley St #3 Cambridge, MA 02421	Public Charity	General	100 00
Monthly Review Foundation 146 West 29th Street #6W New York, NY 10001	Public Charity	General	250 00
Parrish Art Museum 25 Jobs Lane Southhapmton, NY 11968	Public Chanty	General	75 00
Oceana 1350 Connecticut Avenue Washington, DC 20036	Public Chanty	General	1,500 00
Asia Society 725 Park Avenue New York, NY 10021	Public Charity	General	1,500.00

**Miller-Sweezy Charitable Trust**  
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Name	Status of Recipient	Purpose of Contribution	Amount
National Committee on US China Relations 71 West 23rd Street Suite 1901 New York, NY 10010	Public Charity	General	6,000 00
Family Link/Community Link 6290 Lookout Rd Boulder, CO 80301	Public Charity	General	100 00
Appeal of Conscience Foundation 119 West 57th Street New York, NY 10019	Public Charity	General	500 00
Kellogg Cancer Center 1301 Central Street Evanston, IL 60210	Public Charity	General	250 00
The Pan Mass Challenge 77 Forth Avenue Needham, MA 02494	Public Charity	General	50.00
International Center for Transitional Justice 5 Hanover Square FL 24 New York, NY 10004	Public Charity	General	2,000 00
Drug Policy Alliance 70 West 36th Street 16th FL New York, NY 10018	Public Charity	General	10,000 00
Manitoga 584 RT 9 D Garrison, NY 10524	Public Charity	General	229.00
Harlem Academy 1330 Fifth Avenue New York, NY 10026	Public Chanty	General	200.00
Council on Foreign Relations 58 East 68th Street New York, NY 10065	Public Charity	General	15,000 00
			<u>112,741.00</u>